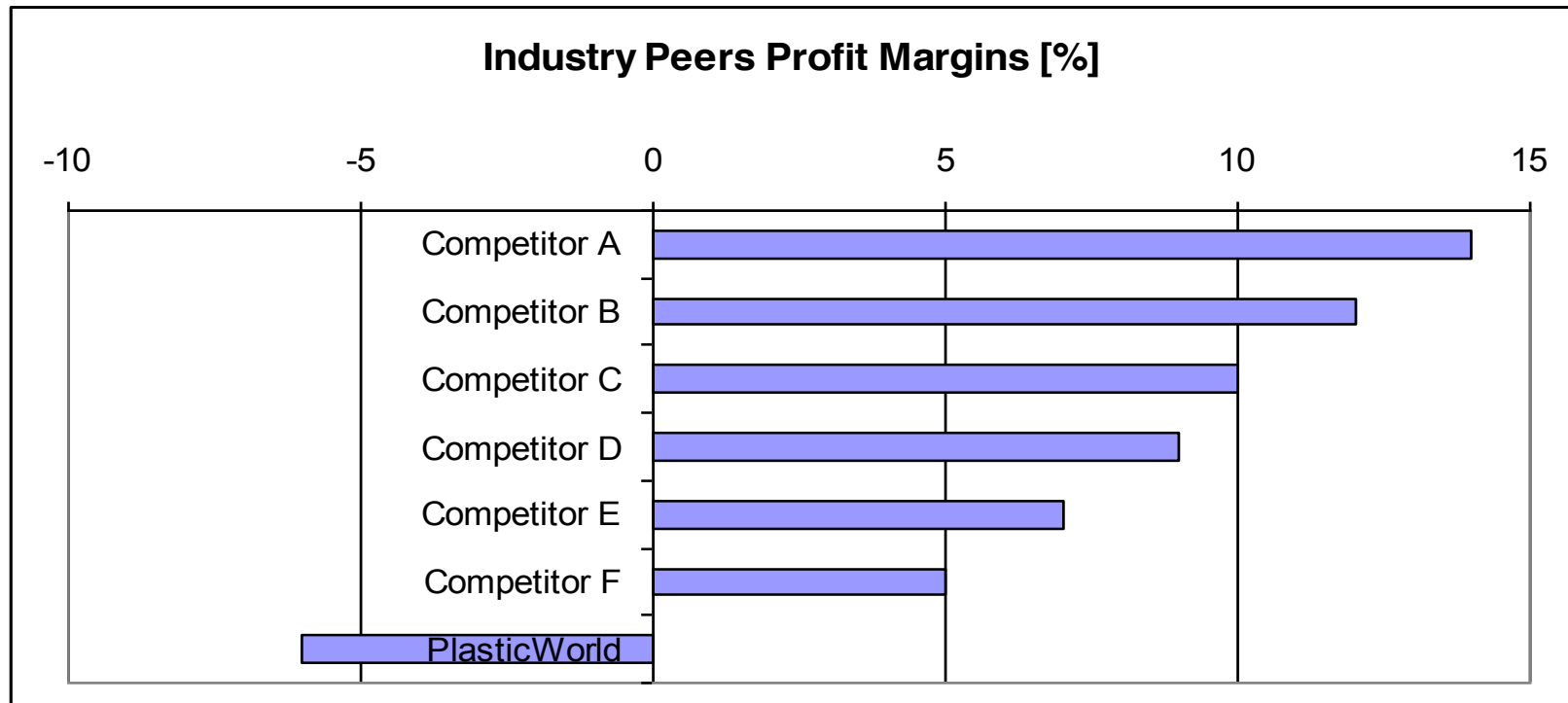


## Exhibit 1: PlasticWorld P&L statement in the past three years

	2009	2008	2007
Sales (\$)	18,824,000	19,180,000	19,650,000
Volume (units)	36,200,000	34,250,000	32,750,000
COGS (\$)	9,050,000	8,900,000	8,650,000
SG&A (\$)	7,500,000	7,200,000	7,300,000
Depreciation (\$)	3,450,000	3,450,000	2,250,000
EBIT (\$)	-1,176,000	-370,000	1,450,000

## Exhibit 2: PlasticWorld and Industry Peers Profit Margins



## Exhibit 3: PlasticWorld Valuation by Profit Margin

