

Life Transitions

NAVIGATING A SUCCESSFUL PATH THROUGH DIVORCE

Following the conclusion of your divorce, reassessing your financial life may be the last thing on your mind. However, this milestone is an opportunity to determine your financial goals and set a course to attain them.

WHAT TO DO

The following is a summary of action items you should consider following your divorce



HOW BERNSTEIN CAN HELP

Following your divorce, you may need to adapt your financial plan. Bernstein can provide information and education to empower you to make informed decisions and to have confidence in your financial path forward



SET GOALS

Bernstein can help you articulate a comprehensive list of financial goals.

- Can you still retire when you had in mind?
- Can you afford to maintain your current housing arrangement?
- Have your goals for covering education costs for your children changed?

STRATEGIZE

Our team of experienced professionals can provide you with a customized analysis that will offer insight on your likelihood of achieving your financial goals, including how much you can spend, when to retire and amounts required for college savings. Importantly, this analysis will also help you choose the right asset allocation for your investment portfolios.



EXECUTE

Executing the financial plan is critical to success. With more than \$70 billion in assets under management, Bernstein offers a broad range of investment services, including equities, fixed income, alternatives and integrated risk management.

MONITOR

Long-term financial success will be ensured through the close monitoring of investment performance, continued and increasing likelihood of meeting your financial goals and ongoing assessment of any changing financial goals or conditions.

