#### Rotman

#### Master of Management Analytics

# INTRO TO SQL

Bootcamp (https://tdmdal.github.io/mma-sql-2022/)



# What's SQL (Structured Query Language)

- Most widely used database (DB) language
  - a domain specific language: managing data stored in *relational DBs*

- Not a proprietary language
  - Open specifications/standards (ANSI & ISO)
  - All major DBMS (DB Mgmt. System ) vendors implement Standard SQL
  - However, SQL Extensions are usually DB specific (SQL dialects)

Powerful despite simplicity

#### What's a DB and a Relational DB

What's a database: A collection of data in an organized way

- Relational DB (RDB)
  - tables
    - columns/fields/variables, and a datatype per column
    - rows/records/observations
  - primary key, foreign key, constraints and relationships
  - other objects: indices, views, triggers and many more



### What is a DB Management System

A software system that manages/maintains DBs

- A few examples of Relational DBMS (RDBMS)
  - Open source: SQLite, MariaDB, PostgreSQL
  - Commercial: MySQL, Microsoft SQL Server, Oracle, etc.



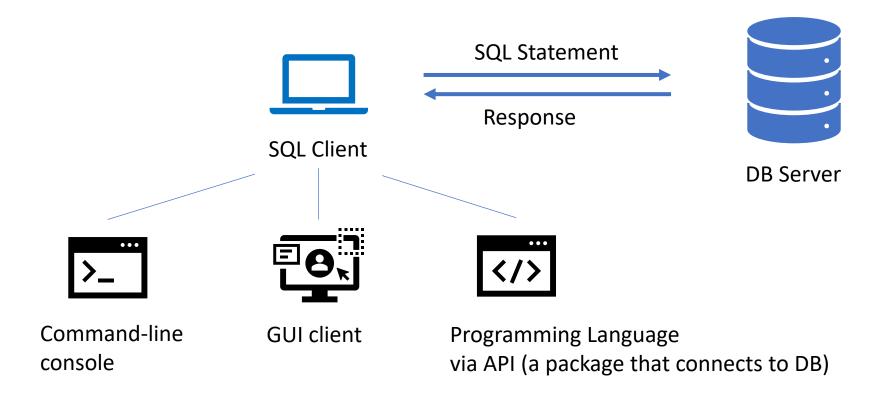








### How do I use SQL – Logical Architecture



Note: 1) SQL client and DB server can be on the same computer;

2) our DB choice for this bootcamp, SQLite, isn't a client-server DB engine. It's "server-less".

#### SQL Clients

- DB specific management client
  - Command-line console
  - GUI (Graphic User Interface) client
- Terminal

  Termin

DR Browser for SQLite - C\Users\iay.cao\Downloads\northwind.solite

- e.g., DB Browser for SQLite, MySQL Workbench, pgAdmin for PostgreSQL, MS SSMS
- Generic DB client can connect to different DBs through connectors
  - GUI client (e.g. <u>DBeaver</u>, <u>Beekeeper Studio</u>, <u>Navicat</u>)
  - Programming language



- e.g., Python + <u>SQLAlchemy</u> + DBAPI (e.g. <u>SQLite</u>, <u>MySQL</u>, <u>PostgreSQL</u>, etc.), R + <u>dbplyr</u>
- In this workshop: Python notebook with <u>ipython-sql notebook magic</u> (depends on <u>SQLAlchemy</u>) + SQLite (bundled with Python)

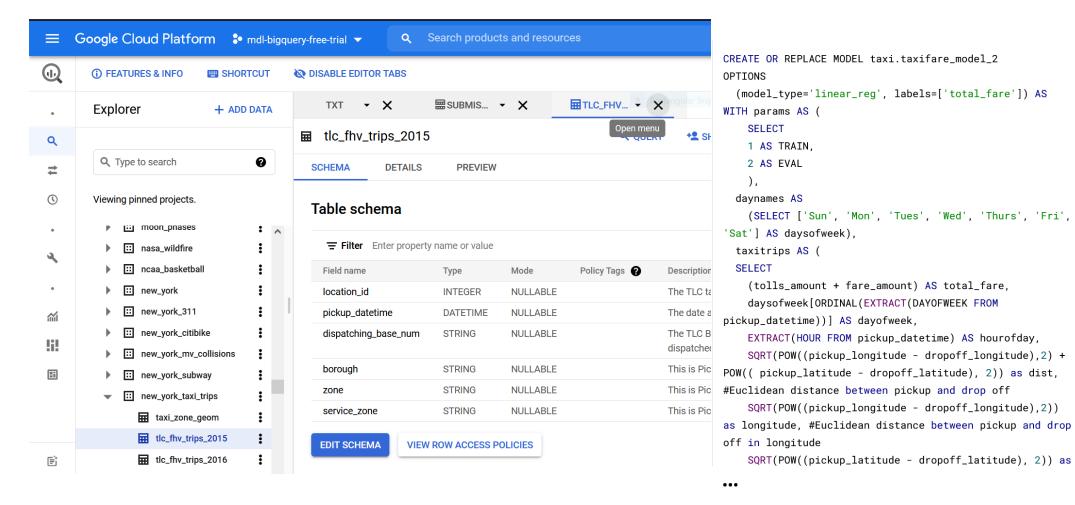
### Beyond a relational DB language

- SAS's PROC SQL
- Spark's <u>SparkSQL</u>
  - Apache Spark is a big data computing framework
- Hive's <u>HiveQL</u>, an SQL-like query language
  - Apache Hive is a distributed data warehouse (data warehouse?)
- Google BigQuery's SQL (a great first step to big data analysis)
  - BigQuery is Google's data warehouse (analyze petabytes of data at ease)

### You Can Go Big with SQL

- Todd W. Schneider's original analysis on NYC Taxi trips
  - 267 GB of raw data
  - 1.1 billion rows
  - PostgreSQL and R
  - Macbook Pro then (2015), but now Macbook Air should be able to handle
- Many big data DB systems (not necessarily RDBs) in the cloud support SQL (SQL-like) query
  - E.g. Google BigQuery

# Big Data ML with SQL (e.g. Google BigQuery)



- Ref. 1) <u>Using BigQuery ML and BigQuery GIS together to predict NYC taxi trip cost | Google Cloud Blog</u>
  - 2) Analyzing 1.1 Billion NYC Taxi and Uber Trips, with a Vengeance Todd W. Schneider (toddwschneider.com)

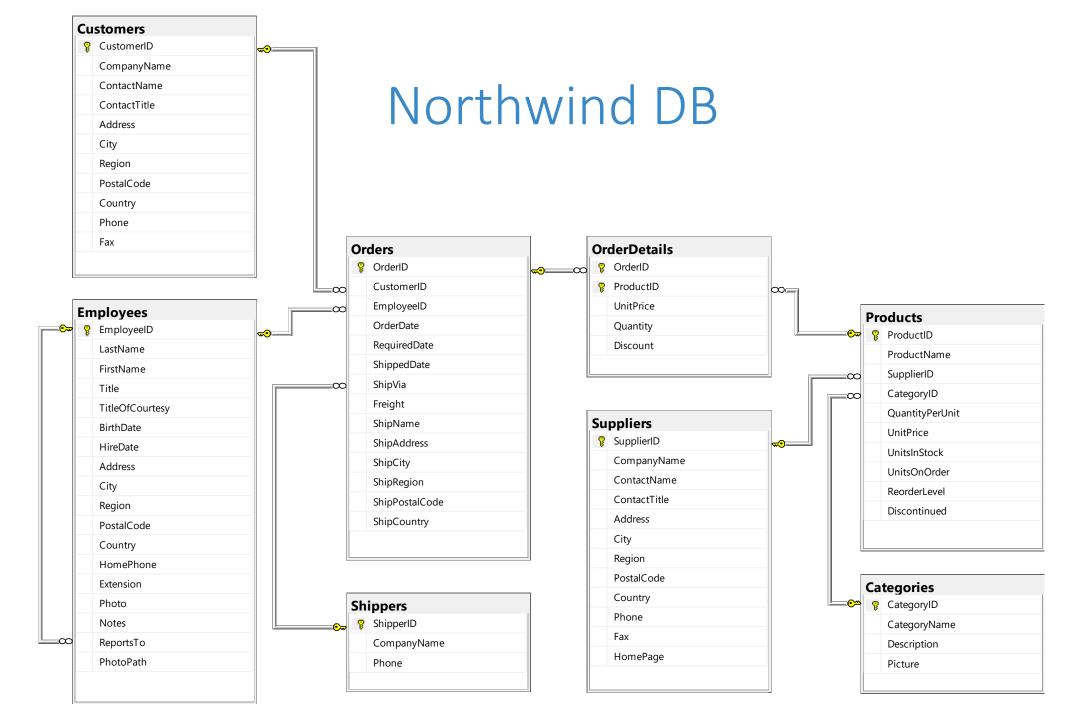
# SQL Hands-on Exercises (Learning-by-doing)

Course website: <a href="https://tdmdal.github.io/mma-sql-2022/">https://tdmdal.github.io/mma-sql-2022/</a>

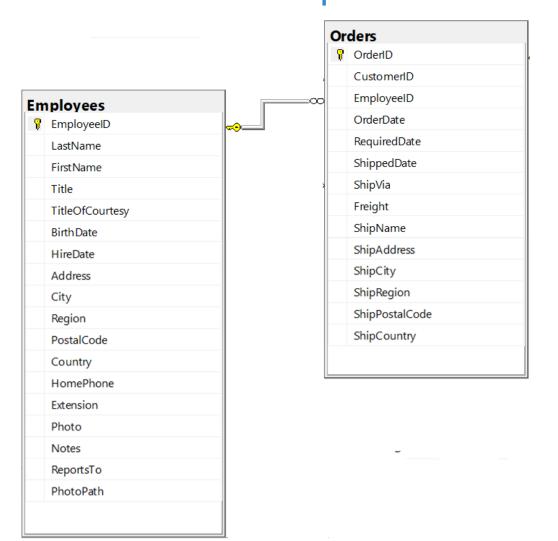
- Google Colab
  - Google's Jupyter Notebook
  - A notebook can contain live code, equations, visualizations and narrative text
- Why SQLite?
  - a small, fast, self-contained, high-reliability, full-featured, SQL DB engine
  - perfect for learning SQL

### Preparation For RSM8411 (MMA, Fall 2021)

- A different setup (a more advanced/powerful DBMS)
  - PostgreSQL, an open-source DBMS
  - <u>pgAdmin</u>, a GUI client for managing PostgreSQL
  - Installation guide and get-started resources: see our <u>bootcamp website</u>
- Please make sure you have the above setup installed
  - Set it up before the end of this bootcamp
  - Email me if you have trouble with installation
- SQL syntax difference between SQLite and PostgreSQL
  - For 99% of what we will learn in this bootcamp, they are the same



# Primary key (PK), foreign key (FK), constraints & relationships - 1

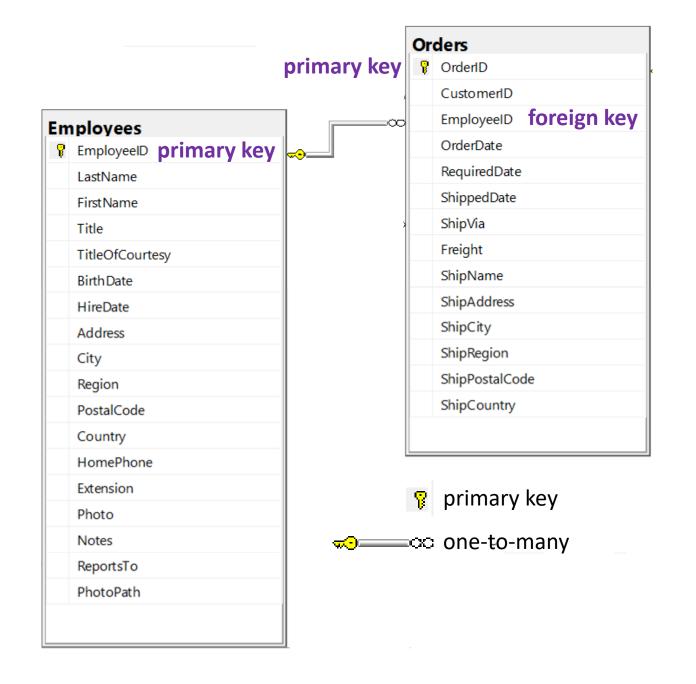


EmployeeID	LastName	FirstName	Title	
1	Davolio	Nancy	Sales Representative	•••
2	Fuller	Andrew	Vice President, Sales	
3	Leverling	Janet	Sales Representative	
4	Peacock	Margaret	Sales Representative	•••
•••				

OrderID	CustomerID	EmployeeID	•••
10248	VINET	5	
10249	TOMSP	6	
10250	HANAR	4	
	•••		

# PK, FK, constraints & relationships - 2

- Two keys
  - **primary key**: uniquely identifies an observation in its own table
  - **foreign key**: uniquely identifies an observation in another table
- Relationship between tables
  - one-to-one
  - one-to-many
  - many-to-many
- FK constraints



#### Hands-on Part 1: Warm up

- Retrieve data: SELECT...FROM...
- Sort retrieved data: SELECT...FROM...ORDER BY...
- Filter data: SELECT...FROM...WHERE...
  - IN, NOT, LIKE and % wildcard
- Create calculated fields
  - mathematical calculations (e.g. +, -, \*, /)
  - data manipulation functions (e.g. DATE(), | |)

### Hands-on Part 2: Summarize and Group Data

Summarize data using aggregate functions (e.g. COUNT(), MIN(), MAX(), and AVG()).

- Group data and filter groups: SELECT...FROM...GROUP BY...HAVING...
- SELECT clause ordering: SELECT...FROM...WHERE...GROUP BY...HAVING...ORDER BY...
- Filter data by subquery: SELECT...FROM...WHERE...(SELECT...FROM...)

### Works in SQLite, But... (1)

- Refer to column alias in WHERE and HAVING keywords
  - SELECT column\_name/col\_expression AS alias\_name
- SQL is a declarative language, not a procedural language
  - You tell the system what you want to compute, not how to compute it
  - Behind the scenes, a query planner figures out the best way to compute it
- SQL syntax order
  - SELECT... FROM... [INNER/LEFT] JOIN... ON... WHERE... GROUP BY... HAVING... ORDER BY... LIMIT...
- SQL execution order
  - FROM, JOIN...ON..., WHERE, GROUP BY, HAVING, SELECT, ORDER BY, LIMIT

### Works in SQLite, But... (2)

group by and aggregation functions

```
SELECT col1, col2, another_col, agg_fun1(col3), agg_fun2(col4) FROM table1
GROUP BY col1, col2
```

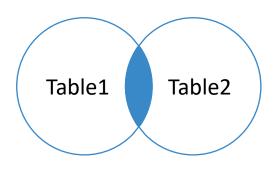
#### Hands-on Part 3: Join Tables

• Inner join: SELECT...FROM...INNER JOIN...ON...

• Left join: SELECT...FROM...LEFT JOIN...ON...

Other join variations.

#### Join – Inner Join



SELECT \*
FROM Table1
 INNER JOIN Table2
 ON Table1.pk = Table2.fk;

#### Table1

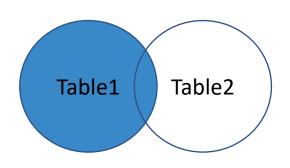
pk	t1c1
1	а
2	b

#### Table2

fk	t2c1
1	С
1	d
3	е

pk	t1c1	fk	t2c1
1	а	1	С
1	а	1	d

# Join – Left (Outer) Join



```
SELECT *
FROM Table1
  LEFT JOIN Table2
  ON Table1.pk = Table2.fk;
```

#### Table1

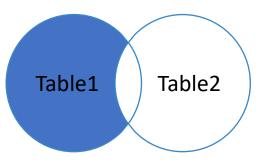
pk	t1c1
1	а
2	b

#### Table2

fk	t2c1
1	С
1	d
3	е

pk	t1c1	fk	t2c1
1	а	1	С
1	a	1	d
2	b	null	null

# Join - Left (Outer) Join With Exclusion



		pk	t1c
able1	Table2	1	a
		2	b

SELECT *
FROM Table1
LEFT JOIN Table2
ON Table1.pk = Table2.fk
WHERE Table2.fk is NULL;

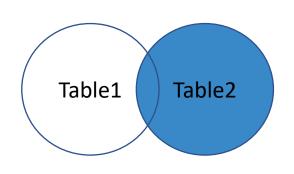
able1	Tabl
-------	------

pk	t1c1
1	а
2	b

fk	t2c1
1	С
1	d
3	е

pk	t1c1	fk	t2c1
2	b	null	null

## Join - Right Outer Join\*



pk	t1c1
1	а

b

2

Table1

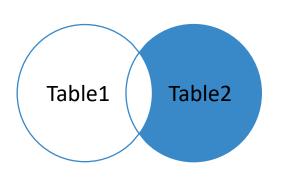
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fk	t2c1	
1	С	
1	d	
3	е	

Table 2

SQLite doesn't support this RIGHT JOIN key word, but some DBMSs do (e.g. MySQL).

pk	t1c1	fk	t2c1
1	а	1	С
1	a	1	d
null	null	3	е

### Join - Right Outer Join With Exclusion\*



#### Table1

pk	t1c1
1	а
2	b

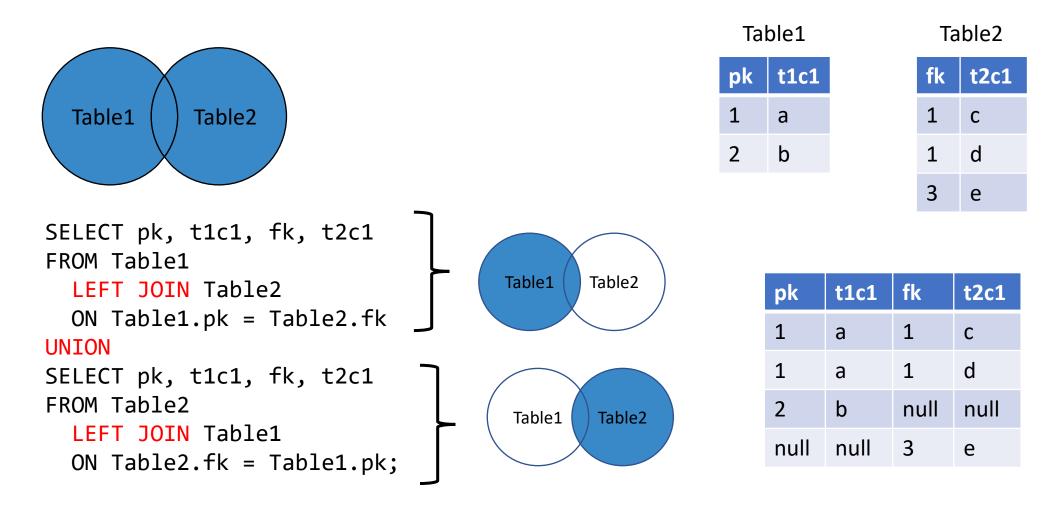
#### Table2

fk	t2c1
1	С
1	d
3	е

pk	t1c1	fk	t2c1
null	null	3	е

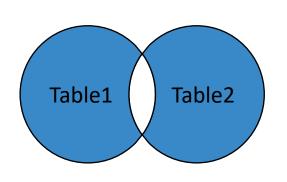
SQLite doesn't support this RIGHT JOIN key word, but some DBMSs do (e.g. MySQL).

#### Join – Full Outer Join



Note: Some DBMS support FULL OUTER JOIN keyword (e.g. MS SQL) so you don't need to do it the above way.

#### Join — Full Outer Join With Exclusion\*



SELECT pk, t1c1, fk, t2c1 FROM Table1

LEFT JOIN Table2

ON Table1.pk = Table2.fk

WHERE Table2.fk is NULL

#### UNION

SELECT pk, t1c1, fk, t2c1 FROM Table2

LEFT JOIN Table1

ON Table2.fk = Table1.pk

WHERE Table1.pk is NULL;



pk	t1c1
1	а
2	b

#### Table2

fk	t2c1
1	С
1	d
3	е

pk	t1c1	fk	t2c1
2	b	null	null
null	null	3	e

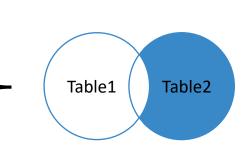


Table2

Table1

#### UNION vs UNION All

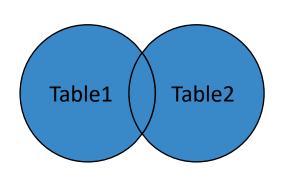
Syntax: Query 1 UNION (ALL) Query 2

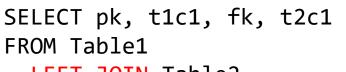
- Both combine rows
- UNION removes duplicated rows, but UNION All doesn't

- Rules
  - # of cols in both queries must be the same
  - Corresponding cols must have compatible data types
  - Col names of the first query determine the col names of the combined result

Ref. <a href="https://www.sqlitetutorial.net/sqlite-union/">https://www.sqlitetutorial.net/sqlite-union/</a>

### UNION vs UNION All – An Example (Part 1)





LEFT JOIN Table2
ON Table1.pk = Table2.fk

#### UNION

SELECT pk, t1c1, fk, t2c1
FROM Table2
LEFT JOIN Table1
ON Table2.fk = Table1.pk;

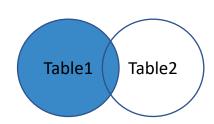


Table1	Table2

pk	t1c1	fk	t2c1
1	а	1	С
1	а	1	d
2	b	null	null

pk	t1c1	fk	t2c1
1	а	1	С
1	a	1	d
nul	l null	3	е

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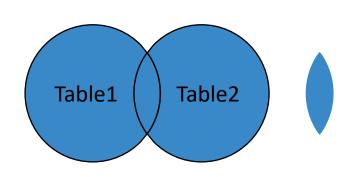
pk	t1c1
1	а
2	b

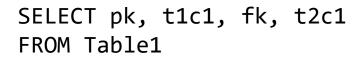
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fk	t2c1
1	С
1	d
3	е

pk	t1c1	fk	t2c1
1	а	1	С
1	а	1	d
2	b	null	null
null	null	3	е

# UNION vs UNION All – An Example (Part 2)





LEFT JOIN Table2
ON Table1.pk = Table2.fk

#### **UNION ALL**

SELECT pk, t1c1, fk, t2c1
FROM Table2
LEET JOIN Table1

LEFT JOIN Table1

ON Table2.fk = Table1.pk;

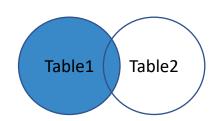


Table1	Table2

pk	t1c1	fk	t2c1
1	а	1	С
1	a	1	d
2	b	null	null

pk	t1c1	fk	t2c1
1	а	1	С
1	a	1	d
null	null	3	е

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pk	t1c1
1	а
2	b

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fk	t2c1
1	С
1	d
3	е

pk	t1c1	fk	t2c1
1	а	1	С
1	а	1	d
2	b	null	null
1	а	1	С
1	а	1	d
null	null	3	е

#### Others

• CTE and temporary table

• Self-join

CASE keyword

UNION keyword

### Many things we didn't cover

- Insert data (INSERT INTO...VALUES...; INSERT INTO...SELECT...FROM...)
- Update data (UPDATE...SET...WHERE...)
- Delete data (DELETE FROM...WHERE...)

- Manipulate tables (CREATE TABLE...; ALTER TABLE...; DROP TABLE...)
- Views (CREATE VIEW...AS...)

Ref. SQLite Tutorial - An Easy Way to Master SQLite Fast

### The list goes on and on

- Stored procedures (not supported in SQLite)
- User-defined Functions (not supported in SQLite)
- <u>Transaction</u> processing
- Cursors (going through table row by row)
- WINDOW functions (SQLite >= version 3.25)
- Query optimization
- DB permissions & security

• ...