

VANUATU NATIONAL STATISTICSOFFICE

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To Whom It May Concern

Date: 4th July 2014

Dear our Valuable User,

Re: VNSO Monthly and Quarterly release

The National Statistics Office (VNSO) has the pleasure to finally release the monthly and quarterly reports for 2014. The delays caused due changes made to our databases to ensure its efficiency and at the same time incorporating feedback from you on how we should improve the releases to suit your data needs.

We do acknowledge the importance of feedback as it will guide the way we carry out our responsibilities of compiling and dissemination of official data. We are also mindful of the timeliness and quality of the data released; as such it is paramount that proper actions and mechanisms like databases are adjusted accordingly.

The changes you will expect this year include additional tables, additional variables including metadata that you, as a user will have access to in order to better understand the data that we release. We will be incorporating these changes and will be reflected in our next releases.

VNSO do apologize for any convenience and would assure you that future releases will better serve your needs.

I thank you for your patience and understanding. Should you have any queries regarding this, please do not hesitate to contact us.

Yours sincerely

Simil Johnson

Government Statistician

Vanuatu National Statistics Office

GOVERNMENT STATISTICIAN STATIST

STATISTICS



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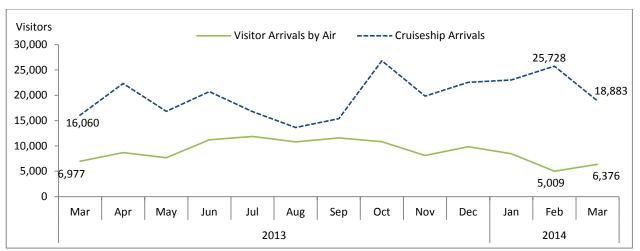


STATISTICS UPDATE: INTERNATIONAL ARRIVAL STATISTICS

MARCH 2014 HIGHLIGHTS

OVERVIEW

Figure 1: Air* and Day visitors: March 2013 to March 2014



*Air visitors includes yacht visitors

- In March 2014, international visitor ¹ arrivals by air accounted for 25% of total visitor arrivals to Vanuatu.
 Visitor arrivals by air declined when compared to March 2013, however increased over the previous month.
- Visitors by air in March 2014 declined by 9% or 601 visitors over the same month of the 2013. This decrease was attributed by the decline of holiday visitor arrivals by air to Vanuatu. However visitors by air increased by 27% when compared to the previous month.
- Cruise ship visitors or day visitors increased by 18% when compared to March 2013, increasing from 16,060 visitors to 18,883 visitors in March 2014. The increase was due to increase in number of cruise ships from 9 in March 2013 to 11 in March 2014. Day visitors however declined by 27% over the previous month. Despite the decline, visitors continue to make up the highest number of visitors to Vanuatu accounting for 75% of total visitor arrivals.

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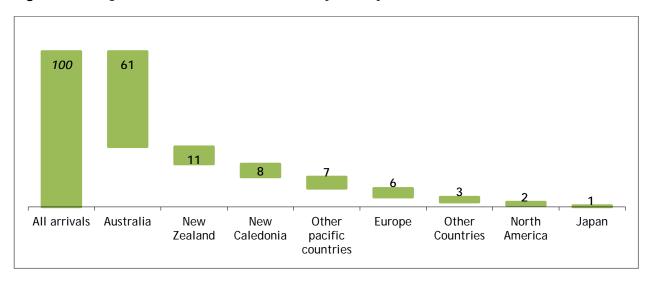
¹ Includes visitor arrivals by yachts

PURPOSE OF VISIT FOR VISITORS ARRIVING BY AIR

• In March 2014, holiday visitors contributed 77% of total visitors arriving by air. Visitors arriving for business, meetings and conferences make up 10%, visitors arriving for other purposes, education and sports and visitors visiting friends and families make up 6% of visitors and visitors arriving for transit make up 1%.

COUNTRY OF USUAL RESIDENCE FOR VISITORS ARRIVING BY AIR

Fig 2: Percentage Share of visitors in March 2014 by Country of Usual Residence

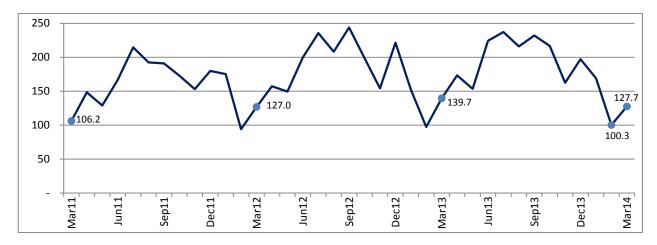


• Visitors from Australia continue to dominate the number of visitors arriving by air to Vanuatu contributing 61%, New Zealand at 11%, New Caledonia at 8%, other pacific countries at 7%, Europe at 6%, other countries at 3%, North America at 2% and Japan at 1%.

VISITOR ARRIVAL INDEX

• Tourism in Vanuatu is seasonal, and it is difficult to analyse changes in international arrivals and country of residence by looking at the monthly number of arrivals. Figure 3 below, shows the total number of visitor arrivals and arrivals from Australia, New Zealand, New Caledonia and all other countries combined to show trends in arrivals, with the number of visitors based on an index value of 100 in January 2005. This index allows analysis over time of the real increases and decreases in international air arrivals.

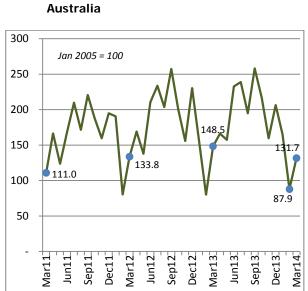
Fig 3: Index of Total Air Visitor Arrivals, March 2011 to March 2014 (January 2005 = 100)



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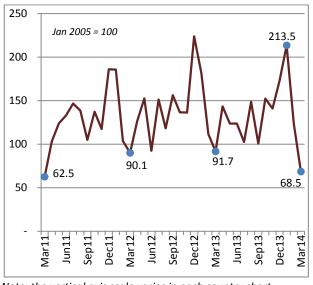
• In March 2014, total visitor arrivals by air showed decreasing trends in index values at (-9%) over March 2013. (Figure 4)

Figure 4: Index of Visitor Arrivals and Country of Usual Residence, March 2011 to March 2014 (January 2005 = 100)

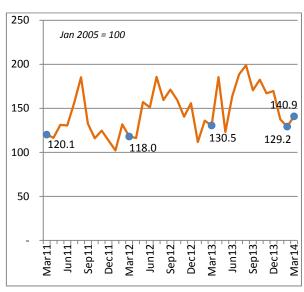


New Zealand 700 500 400 400 300 127.3 171.8 192.5 100 127.3 171.8 192.5 100 127.3 171.8 192.5 100 127.3 171.8

New Caledonia



All other Countries



Note: the vertical axis scale varies in each country chart.

• The three major tourism markets of Australia, New Caledonia and New Zealand showed decreases in index values at (-11%), (-25%) and (-2%) respectively when compared to the same month of the previous year.

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INTENDED LENGTH OF STAY FOR VISITORS ARRIVING BY AIR

• In March 2014, visitors arriving by air recorded an average intended length of stay 10 days, a decrease of 1 day over the same month of 2013, also intended length of stay declined by 6 days over the previous month.

AVERAGE LENGTH OF STAY FOR VISITORS ARRIVING BY AIR

• The average age of visitors arriving in March 2014 stood at 44 years, an increase of 4 years over March 2013, also an increase of 2 years when compared to the previous month.

NEXT UPDATE (MONTH	ILY)	RELEASE DATE	
April		1 st August 2014	
May		1 st August 2014	
PROVINCIAL STATISTIC	CS OFFICES		
PO Box 22 Lakatoro, Malekula MALAMPA PROVINCE	Commercial Center Lenakel, Tanna TAFEA PROVINCE	PO Box 8 Saratamata, Ambae PENAMA PROVINCE	Sola, Vanua Lava Banks group TORBA PROVINCE

DATA SOURCE

All International arrival statistics by air provided in the report is sourced from complete Arrival and Departure cards at the Department of Immigration. Cruise ship figures are also sourced from the Department of Immigration.

OF

NATIONAL STATISTICS OFFICE GOVERNMENT STATISTICIAN

BLIQUE DE

Simil Johnson

Government Statistician

Table 1 : Summary of Overseas Migration
Tableau 1 : Résumé des échanges migratoires avec l'extérieur

				ARRIVALS	ARRIVE	ES			DEP	ARTURES / D	DEPARTUR	ES		Cruiseship		
		PORT	VILA	LUGAN	VILLE	Т	OTAL	PORT	VILA	LUGAN	VILLE	TOT	AL	Arrivals/		
Year	Month	Residents Résidents	Visitors Visiteurs	Residents Résidents		Residents Résidents	Visitors Visiteurs	Resident Résidents	Visitor Visiteurs	Residents Résidents	Visitors Visiteurs	Resident Résidents	Visitors Visiteurs	Croisièristes	Année	Mois
2010		20,531	94,909	522	2,271	21,053	97,180	13,133	104,573	188	1,999	13,321	106,572	140,468	2010	
2011		21,752	91,107	521	2,853	22,273	93,960	12,958	96,836	156	1,954	13,114	98,790	154,938	2011	
2012		22,594	105,611	364	2,550	22,958	108,161	14,803	113,158	134	2,339	14,937	115,497	213,243	2012	
2010	Mar	1,197	6,454	28	16	1,225	6,470	1,167	6,824	5	6	1,172	6,830	12,784	2010	Mar
2011	Mar	1,384	5,210	22	93	1,406	5,303	1,203	5,211	-	-	1,203	5,211	7,613	2011	Mar
2012	Mar	1,515	6,152	32	191	1,547	6,343	1,143	6,449	3	111	1,146	6,560	16,851	2012	Mar
	Apr	1,793	7,637	49	223	1,842	7,860	998	8,888	4	204	1,002	9,092	15,177		Avr
	May	2,098	7,401	8	73	2,106	7,474	1,135	7,156	-	-	1,135	7,156	17,684		Mai
	Jun	1,746	9,808	8	168	1,754	9,976	1,000	9,072	-	27	1,000	9,099	12,972		Juin
	Jul	1,869	11,471	21	299	1,890	11,770	995	12,740	14	337	1,009	13,077	18,595		Juil
	Aug	1,448	10,154	31	251	1,479	10,405	975	10,726	10	215	985	10,941	9,581		Aoû
	Sep	2,288	11,887	24	295	2,312	12,182	1,013	12,192	15	251	1,028	12,443	15,104		Sep
	Oct	1,717	9,663	29	259	1,746	9,922	1,535	11,688	11	282	1,546	11,970	26,644		Oct
	Nov	2,118	7,431	49	273	2,167	7,704	1,593	8,852	15	230	1,608	9,082	16,697		Nov
	Dec	2,420	10,774	49	296	2,469	11,070	1,348	9,365	28	317	1,376	9,682	17,188		Dec
2013	Jan	1,997	7,415	64	197	2,061	7,612	1,331	11,574	23	325	1,354	11,899	33,491	2013	Jan
	Feb	1,333	4,809	21	122	1,354	4,931	1,919	5,497	14	137	1,933	5,634	16,127		Fév
	Mar	1,656	6,825	40	152	1,696	6,977	1,465	6,799	2	155	1,467	6,954	16,060		Mar
	Apr	2,033	8,182	50	480	2,083	8,662	1,119	9,347	18	399	1,137	9,746	22,314		Avr
	May	2,222	7,327	52	343	2,274	7,670	1,337	8,232	21	302	1,358	8,534	19,248		Mai
	June	2,250	10,806	45	400	2,295	11,206	1,160	10,307	11	427	1,171	10,734	27,524		Juin
	July	2,073	11,390	44	465	2,117	11,855	1,057	12,901	9	412	1,066	13,313	16,759		Juil
	Aug	1,769	10,682	8	115	1,777	10,797	1,265	11,793	2	142	1,267	11,935	13,642		Aoû
	Sep	2,823	11,340	26	256	2,849	11,596	1,073	11,442	20	284	1,093	11,726	15,370		Sep
	Oct	1,739	10,392	34	435	1,773	10,827	928	12,254	10	455	938	12,709	26,805		Oct
	Nov	2,539	7,825	43	298	2,582	8,123	2,070	9,887	17	229	2,087	10,116	19,834		Nov
	Dec	2,682	9,473	68	380	2,750	9,853	1,656	8,720	17	229	1,673	8,949	22,553		Dec
2014	Jan	2,303	8,288	25	159	2,328	8,447	1,393	11,871	10	252	1,403	12,123	23,016	2014	Jan
	Feb	1,491	4,878	49	131	1,540	5,009	2,051	5,763	7	85	2,058	5,848	25,728		Fév
	Mar	1,693	6,169	66	207	1,759	6,376	1,149	7,047	7	208	1,156	7,255	18,883		Mar

Source: Immigration Department/Service de I'Immigration

Table 2 : Visitor Arrivals by Purpose of Visit Tableau 2 : Arrivées de visiteurs selon le motif du voyage

				VISITORS/VISI	TEURS				
Year	Month	Holidays	Visiting Friends and relatives	Business, Meetings/ Conferences	Stop Over	Others, Education, sports	Total Visitors	Année	Mois
		Vacances	Visite à des amis et à la famille	Affaires, réunions ou conférence	Escale	Autres, education, sport	Visiteurs global		
2010		80,681	6,079	9,615	692	113	97,180	2010	
2011		75,821	7,320	9,933	790	96	93,960	2011	
2012		88,085	7,910	11,294	602	270	108,161	2012	
2013		89,253	7,755	9,079	613	3,409	110,109	2013	
2010		5,217	397	790	64	2	6,470	2010	
2011	Mar	4,006	432	829	36	-	5,303	2011	Mar
2012		4,991	455	846	42	9	6,343	2012	Mar
	Apr	6,596	546	674	29	15	7,860		Avr
	May	5,928	513	984	34	15	7,474		Mai
	Jun	7,946	601	1,254	171	4	9,976		Juin
	Jul	9,877	863	992	32	6	11,770		Juil
	Aug	8,776	638	929	55	7	10,405		Aoû
	Sep	10,089	640	1,350	58	45	12,182		Sep
	Oct	8,071	586	1,192	43	30	9,922		Oct
	Nov	6,152	491	980	59	22	7,704		Nov
	Dec	8,989	1,204	803	26	48	11,070		Dec
2013	Jan	6,315	596	638	63	-	7,612	2013	Jan
	Feb	3,431	437	856	16	191	4,931		Fév
	Mar	5,557	594	645	57	124	6,977		Mar
	Apr	6,874	558	937	28	265	8,662		Avr
	May	6,029	565	800	33	243	7,670		Mai
	June	9,152	723	775	62	494	11,206		Juin
	July	9,819	853	582	89	512	11,855		Juil
	Aug	8,678	767	1,001	59	292	10,797		Aoû
	Sep	9,814	567	847	70	298	11,596		Sep
	Oct	8,806	705	849	82	385	10,827		Oct
	Nov	6,389	566	757	36	375	8,123		Nov
	Dec	8,389	824	392	18	230	9,853		Dec
2014	Jan	7,317	544	335	63	188	8,447	2014	Jan
	Feb	3,773	407	462	47	320	5,009	1	Fév
	Mar	4,906	406	628	35	401	6,376		Mar

Source: Immigration Department/Service de l'Immigration

⁻ Nil or less than half final unit shown / résultat nul ou inférieur au demi de l'unité indiquée

Table 3 : Visitor Arrivals by Usual Country of Residence Tableau 3 : Arrivées des visiteurs par pays de résidence habituelle

		Australia	New Zealand	New Caledonia	Other Pacific Countries	Europe	North America	Japan	Other Countries	TOTAL		
Year	Month	Australie	Nouvelle- Zélande	Nouvelle- Calédonie	Autres Pays du Pacifique		Amérique du Nord	Japon	Autres pays		Année	Mois
2010		58,760	11,927	11,410	4,719	4,888	2,395	517	2,564	97,180	2010	
2011		57,843	11,399	11,376	3,397	5,265	1,922	630	2,128	93,960	2011	
2012		65,405	14,430	13,138	4,313	5,491	2,094	705	2,585	108,161	2012	
2013		65,776	15,068	12,515	4,874	5,544	2,614	659	3,059	110,109	2013	
2010		4,155	694	527	340	317	195	43	198	6,470	2010	Mar
2011		3,293	475	491	363	316	132	54	179	5,303	2011	Mar
2012	Mar	3,970	641	707	277	332	131	52	233	6,343	2012	Mar
	Apr	5,021	838	991	270	335	133	58	214	7,860		Avr
	May	4,091	821	1,198	454	410	219	59	222	7,474		Mai
	Jun	6,248	1,690	726	310	523	203	52	224	9,976		Juin
	Jul	6,937	2,032	1,188	433	633	216	95	236	11,770		Juil
	Aug	6,043	2,049	928	298	646	181	58	202	10,405		Aoû
	Sep	7,640	1,827	1,227	451	462	231	59	285	12,182		Sep
	Oct	5,960	1,505	1,072	334	576	216	41	218	9,922		Oct
	Nov	4,622	790	1,071	293	505	156	55	212	7,704		Nov
	Dec	6,833	1,126	1,758	543	361	173	68	208	11,070		Dec
2013	Jan	4,591	621	1,428	231	364	135	32	210	7,612	2013	Jan
	Feb	2,448	429	876	440	340	154	26	218	4,931		Fév
	Mar	4,405	718	720	344	388	135	36	231	6,977		Mar
	Apr	4,931	994	1,126	522	533	222	58	276	8,662		Avr
	May	4,669	959	971	293	374	165	62	177	7,670		Mai
	June	6,911	1,901	971	461	419	279	39	225	11,206		Juin
	July	7,091	2,319	805	384	654	217	47	338	11,855		Juil
	Aug	5,781	2,121	1,167	444	672	245	88	279	10,797		Aoû
	Sep	7,660	1,664	790	458	399	269	67	289	11,596		Sep
	Oct	6,431	1,614	1,196	418	523	311	65	269	10,827		Oct
	Nov	4,735	830	1,107	413	448	239	86	265	8,123		Nov
	Dec	6,123	898	1,358	466	430	243	53	282	9,853		Dec
2014		4,898	679	1,676	284	414	188	42	266	8,447	2014	Jan
2017	Feb	2,608	310	968	357	304	207	33	222	5,009	2017	Fév
	Mar	3,907	707	538	462	360	146	48	208	6,376		Mar
	iviai	3,907	/0/	338	402	300	140	40	. 200	0,570		iviai

Source: Immigration Department / Service de l'Immigration

Table 4 : Overseas Arrivals of Residents by Nationality Tableau 4 : Arrivées des résidents par nationalité

		Ni-Vanuatu	Australian	French	British	New Zealander	Asian	Pacific Islanders	North Americans	Other countries	TOTAL	
Year	Month		Australien	Français	Anglais	Néo- Zélandais	Asiatiques	Autres pays du Pacifique	Américain du Nord	Autres pays		Année Mois
2010		11,794	3,700	1,894	132	1,436	504	768	496	330	21,053	2010
2011		12,508	3,867	1,802	244	1,370	719	1,090	352	321	22,273	2011
2012		14,317	3,629	1,526	203	1,236	696	686	370	295	22,958	2012
2013		15,410	4,096	1,782	167	1,293	915	1,007	566	375	25,611	2013
		623	225	136	6	113	37	34	35	16	1,225	2010 Mar
	Mar	681	299	152	15	108	57	55	20	19	1,406	2011 Mar
2012	Mar	783	307	147	24	109	70	52	23	32	1,547	2012 Mar
	Apr	1,112	327 330	102 164	15 10	110 107	76 60	41 43	37 27	22 17	1,842	Avr Mai
	May June	1,348 1,139	255	97	21	91	69	43 46	18	17	2,106 1,754	Juin
	Jul	1,155	288	185	21	94	44	50	37	16	1,890	Juil
	Aug	814	282	105	18	90	51	47	41	31	1,479	Aoû
	Sep	1,650	283	98	11	109	57	44	30	30	2,312	Sep
	Oct	948	378	137	15	86	62	61	24	35	1,746	Oct
	Nov	1,442	304	146	18	99	36	56	35	31	2,167	Nov
	Dec	1,690	337	110	18	115	66	64	43	26	2,469	Dec
2013	Jan	983	391	236	18	158	73	116	51	35	2,061	2013 Jan
	Feb	688	270	93	12	84	62	87	26	32	1,354	Fév
	Mar	915	322	124	16	120	74	63	33	29	1,696	Mar
	Apr	1,259	352	160	21	114	63	56	30	28	2,083	Avr
	May	1,559	297	110	17	99	70	48	34	40	2,274	Mai
	June	1,386	353	153	31	124	94	83	44	27	2,295	Juin
	July	1,074	390	162	33	112	75	192	41	38	2,117	Juil
	Aug	1,014	302	138	5	90	75	67	56	30	1,777	Aoû
	Sep	2,026	341	130	1	80	90	78	66	37	2,849	Sep
	Oct	863	386	184	1	93	92	64	64	26	1,773	Oct
	Nov	1,692	382	153	1	102	87	75	66	24	2,582	Nov
	Dec	1,951	310	139	11	117	60	78	55	29	2,750	Dec
2014	Jan	1,071	456	230	4	144	88	195	109	31	2,328	2014 Jan
	Feb	678	319	176	1	100	75	98	67	26	1,540	Fév
	Mar	864	383	139	12	125	76	84	37	39	1,759	Mar

Source: Immigration Department / Service de l'Immigration

Table 5 : Visitors Arriving by Air Intended Length of Stay Tableau 5 : Arrivée des Visiteurs à longue durée de Séjour

Year	Month	AVERAGE INTENDED LENGTH	I OF STAY / LA MOYENNE DI DE SEJOUR	E LONGUE DUREE	Année	Mois
		Port Vila	Luganville	Vanuatu		
2010		9.5	10.9	10.2	2010	
2011		8.9	10.9	9.9	2011	
2012		9.8	11.1	10.5	2012	
2013		10.8	11.9	11.4	2013	
2010	Mar	9.6	8.8	9.2	2010	Mar
2011	Mar	8.8	8.3	8.6	2011	Mar
2012	Mar	9.7	11.2	10.5	2012	Mar
	Apr	9.7	10.8	10.2		Apr
	May	9.8	12.6	11.2		Mai
	Jun	9.5	11.7	10.6		Juin
	Jul	11.4	11.5	11.5		Juil
	Aug	10.4	10.5	10.5		Aoû
	Sep	9.5	11.0	10.3		Sep
	Oct	10.4	10.5	10.5		Oct
	Nov	8.9	9.0	9.0		Nov
	Dec	8.9	12.7	10.8		Dec
2013	Jan	11.6	11.2	11.4	2013	Jan
	Feb	15.6	9.4	12.5		Fév
	Mar	10.1	11.2	10.6		Mar
	Apr	10.7	10.8	10.8		Avr
	May	9.5	12.6	11.0		Mai
	June	9.2	11.7	10.4		Juin
	July	10.0	12.0	11.0		Juil
	Aug	9.5	13.2	11.3		Aoû
	Sep	9.0	12.8	10.9		Sep
	Oct	15.7	10.6	13.1		Oct
	Nov	8.0	11.8	9.9		Nov
	Dec	11.1	12.2	11.6		Dec
2014	Jan	10.4	13.6	12.0	2014	Jan
	Feb	13.1	16.7	14.9		Fév
	Mar	9.9	9.0	9.5		Mar

Source: Immigration Department/Service de I'Immigration

Table 6 : Visitors Arriving by Air Average Age Tableau 6 : Arrivée des Visiteurs par Age moyen

Year	Month	AVERAGE AGE OF VISI	TORS / L'AGE MOYEN DES V	ISITEURS	Ammáo	Mois
i ear	Monui	Port Vila	Luganville	Vanuatu	Année	MOIS
2010	Mar	40.0	27.3	33.6	2010	Mar
2011	Mar	41.0	45.3	43.2	2011	Mar
2012	Mar	38.0	42.9	40.5	2012	Mar
	Apr	38.0	42.9	40.5		Avr
	May	39.7	53.3	46.5		Mai
	Jun	37.9	29.7	33.8		Juin
	Jul	38.4	41.0	39.7		Juil
	Aug	41.5	46.5	44.0		Aoû
	Sep	36.5	38.3	37.4		Sep
	Oct	41.5	46.5	44.0		Oct
	Nov	36.6	41.6	39.1		Nov
	Dec	36.6	36.9	36.8		Dec
2013	Jan	35.4	44.2	39.8	2013	Jan
	Feb	32.0	46.4	39.2		Fév
	Mar	37.0	41.5	39.2		Mar
	Apr	38.1	34.4	36.2		Avr
	May	41.7	46.7	44.2		Mai
	June	37.0	37.5	37.2		Juin
	July	34.6	41.5	38.0		Juil
	Aug	38.1	43.7	40.9		Aoû
	Sep	35.9	39.2	37.6		Sep
	Oct	34.1	31.9	33.0		Oct
	Nov	32.5	38.7	35.6		Nov
	Dec	29.8	33.6	31.7		Dec
2014	Jan	35.1	32.4	33.7	2014	Jan
	Feb	44.8	38.9	41.9		Fév
	Mar	40.1	46.9	43.5		Mar

Source: Immigration Department/Service de I'Immigration