

VANUATU NATIONAL STATISTICS OFFICE

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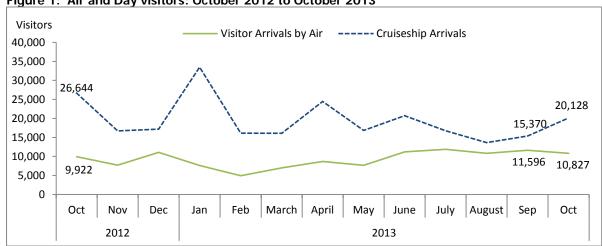


INTERNATIONAL ARRIVAL STATISTICS

OCTOBER 2013 HIGHLIGHTS

OVERVIEW

Figure 1: Air and Day visitors: October 2012 to October 2013



- Total visitor arrivals by air in October 2013 registered an increase in visitor arrivals over the same month last year; however figures recorded a decline over September 2013.
- Visitor arrivals by air recorded an increase of 9% or 905 visitors, rising to 10,827 visitors over September 2012. Figures however declined by 7% or 769 visitors over the previous month as holiday visitors decreased over September 2013.
- Cruise ship visitors or day visitors dropped by 24% or 6,516 visitors over the corresponding
 month last year, falling to 20,128 visitors in October 2013 as cruise ship visitors declined to 10
 compared to 14 cruise ships in October 2012. Day visitors however increased at 31% or 4,758
 visitors over the previous month. Cruise ship visitors continue to dominate the total visitor
 arrivals to the country in October accounting for 65% of visitors.

PURPOSE OF VISIT FOR VISITORS ARRIVING BY AIR

• In October 2013, visitor arrivals for holiday make up 81% or 8,806 visitors by air. Visitors arriving for Business, conferences or meetings make up 8%, followed by visitors who arrived to visit friends and families at 7%, visitors arriving for other purposes including educational trips or sports activities accounted for 4% and visitors on transit at 1%.

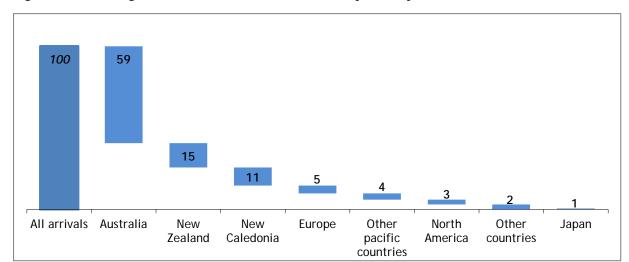


Figure 2: Percentage Share of visitors in October 2013 by Country of Usual Residence

- Australian visitors continue to dominate the high number of visitors to Vanuatu, accounting for 59%, New Zealand visitors at 15%, New Caledonia at 11%, Europe at 5%, other Pacific countries at 4%, North America at 3%, other countries at 2% and Japan at 1%.
- Tourism in Vanuatu is seasonal, and it is difficult to analyse changes in international arrivals and country of residence by looking at the monthly number of arrivals. Figure 3 below, shows the total number of visitor arrivals and arrivals from Australia, New Zealand, New Caledonia and all other countries combined to show trends in arrivals, with the number of visitors based on an index value of 100 in January 2005. This index allows analysis over time of the real increases and decreases in international air arrivals.

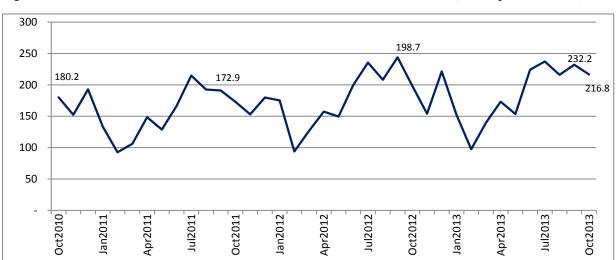


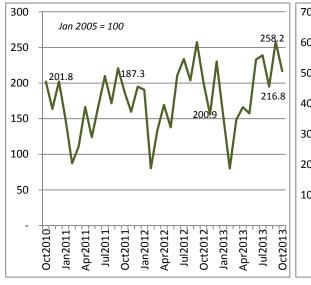
Figure 3: Index of Total Air Visitor Arrivals, October 2010 to October 2013 (January 2005 = 100)

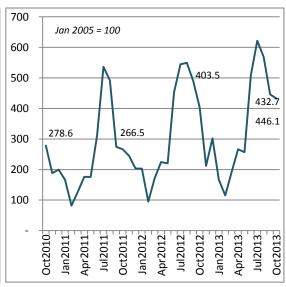
• The total air visitor arrivals index shows the overall increasing trend in October 2013 compared to October 2012, where index values increased by 9%. (Figure 3)

Figure 4: Index of Visitor Arrivals and Country of Usual Residence, October 2010 to October 2013 (January 2005 = 100)



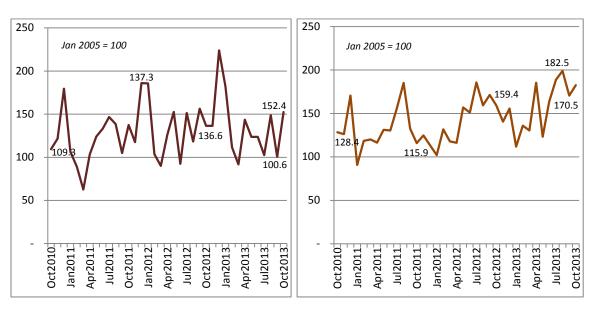
New Zealand





New Caledonia

All other countries



Note: the vertical axis scale varies in each country chart.

• The 3 major tourism markets of New Caledonia, Australia and New Zealand increased in index values of 12%, 8% and 7% over the corresponding month of 2012.

AVERAGE LENGTH OF STAY FOR VISITORS ARRIVING BY AIR

• Visitor arrivals by air registered an average length of stay of 13 days, an increase of 2 days over the corresponding month of 2012; figures also increased by 2 days over the previous month.

AVERAGE AGE OF VISITORS ARRIVING BY AIR

• Visitor arrivals registered an average age of 33 years in October 2013, a decline of 11 years over the same month of 2012, figures also declined by 5 years over the previous month.

CONCEPTS AND DEFINITIONS

Visitors are non-resident persons spending at least one night in Vanuatu.

Residents are persons who declare themselves to be residents or an intending resident on immigration arrival cards.

ATTACHED:

Table 1 Summary of Overseas Migration

Table 2 Visitor Arrivals by Purpose of Visit

Table 3 Visitor Arrivals by Country of Usual Residence

Table 4 Overseas Arrivals of Residents by Nationality

Table 5 Visitors Arriving by Air Intended Length of Stay

Table 6 Visitors Arriving by Air Average Age

NFXT UPDATF	RFLFASF DATE

November 2013 24th January, 2014

PROVINCIAL STATISTICS OFFICES

Torba Province Sanma Province

Penama Province Malampa Province

Tafea Province



Simil Johnson

Government Statistician

Table 1 : Summary of Overseas Migration
Tableau 1 : Résumé des échanges migratoires avec l'extérieur

		ARRIVALS / ARRIVEES				DEPARTURES / DEPARTURES					Cruiseship					
		PORT	VILA	LUGAN	VILLE	T	OTAL	PORT	VILA	LUGA	VVILLE	TOT	AL	Arrivals/		
Year	Month	Residents	Visitors	Residents	Visitors	Residents	Visitors	Resident	Visitor	Resident	Visitors	Resident	Visitors	Croisièristes	Année	Mois
		Résidents	Visiteurs	Résidents	Visiteurs	Résidents	Visiteurs	Résidents	Visiteurs	Résidents	Visiteurs	Résidents	Visiteurs			
2010		20,531	94,909	522	2,271	21,053	97,180	13,133	104,573	188	1,999	13,321	106,572	140,468	2010	
2011		21,752	91,107	521	2,853	22,273	93,960	12,958	96,836	156	1,954	13,114	98,790	154,938	2011	
2012		22,594	105,611	364	2,550	22,958	108,161	14,803	113,158	134	2,339	14,937	115,497	213,243	2012	
2009	Oct	1,473	9,814	48	321	1,521	10,135	1,007	10,486	30	309	1,037	10,795	10,777	2009	Oct
2010	Oct	1,778	8,796	52	205	1,830	9,001	1,160	10,739	13	176	1,173	10,915	13,549	2010	Oct
2011	Oct	1,760	8,354	55	283	1,815	8,637	1,377	10,398	13	237	1,390	10,635	7,210	2011	Oct
	Nov	1,885	7,353	51	302	1,936	7,655	1,412	8,617	7	186	1,419	8,803	11,268		Nov
	Dec	2,436	8,727	46	263	2,482	8,990	1,419	8,135	14	104	1,433	8,239	12,388		Déc
2012	Jan	2,380	8,591	42	164	2,422	8,755	1,297	10,852	27	310	1,324	11,162	27,137	2012	Jan
	Feb	1,202	4,642	22	58	1,224	4,700	1,771	5,178	7	55	1,778	5,233	19,613		Fév
	Mar	1,515	6,152	32	191	1,547	6,343	1,143	6,449	3	111	1,146	6,560	16,851		Mar
	Apr	1,793	7,637	49	223	1,842	7,860	998	8,888	4	204	1,002	9,092	15,177		Avr
	May	2,098	7,401	8	73	2,106	7,474	1,135	7,156	-		1,135	7,156	17,684		Mai
	Jun	1,746	9,808	8	168	1,754	9,976	1,000	9,072	-	- 27	1,000	9,099	12,972		Juin
	Jul	1,869	11,471	21	299	1,890	11,770	995	12,740	14	337	1,009	13,077	18,595		Juil
	Aug	1,448	10,154	31	251	1,479	10,405	975	10,726	10	215	985	10,941	9,581		Aoû
	Sep	2,288	11,887	24	295	2,312	12,182	1,013	12,192	15	251	1,028	12,443	15,104		Sep
	Oct	1,717	9,663	29	259	1,746	9,922	1,535	11,688	11	282	1,546	11,970	26,644		Oct
	Nov	2,118	7,431	49	273	2,167	7,704	1,593	8,852	15	230	1,608	9,082	16,697		Nov
	Dec	2,420	10,774	49	296	2,469	11,070	1,348	9,365	28	317	1,376	9,682	17,188		Dec
2013	Jan	1,997	7,415	64	197	2,061	7,612	1,331	11,574	23	325	1,354	11,899	33,491	2013	Jan
	Feb	1,333	4,809	21	122	1,354	4,931	1,919	5,497	14	137	1,933	5,634	16,127		Fév
	Mar	1,656	6,825	40	152	1,696	6,977	1,465	6,799	2	155	1,467	6,954	16,060		Mar
	Apr	2,033	8,182	50	480	2,083	8,662	1,119	9,347	18	399	1,137	9,746	24,477		Avr
	May	2,222	7,327	52	343	2,274	7,670	1,337	8,232	21	302	1,358	8,534	16,817		Mai
	June	2,250	10,806	45	400	2,295	11,206	1,160	10,307	11	427	1,171	10,734	20,711		Juin
	July	2,073	11,390	44	465	2,117	11,855	1,057	12,901	9	412	1,066	13,313	16,759		Juil
	Aug	1,769	10,682	8	115	1,777	10,797	1,265	11,793	2	142	1,267	11,935	13,642		Aoû
	Sep	2,823	11,340	26	256	2,849	11,596	1,073	11,442	20	284	1,093	11,726	15,370		Sep
	Oct	1,739	10,392	34	435	1,773	10,827	928	12,254	10	455	938	12,709	20,128		Oct
	OCI	1,739	10,372	J 4	733	1,773	10,027	720	12,234	10	733	730	12,707	20,120		JCi

⁻ Nil or less than half final unit shown / Résultat nul ou inférieur au demi de l'unité indiquée

Table 2 : Visitor Arrivals by Purpose of Visit Tableau 2 : Arrivées de visiteurs selon le motif du voyage

		VISITORS/VISITEURS							
Year	Month	Holidays	Visiting Friends and relatives	Business, Meetings/ Conferences	Stop Over	Others, Education, sports	Total Visitors	Année	Mois
		Vacances	Visite à des amis et à la famille	Affaires, réunions ou conférence	Escale	Autres, education, sport	Visiteurs global		
2009		84,957	5,499	9,420	510	289	100,675	2009	
2010		80,681	6,079	9,615	692	113	97,180	2010	
2011		75,821	7,320	9,933	790	96	93,960	2011	
2012		88,085	7,910	11,294	602	270	108,161	2012	
2009	Oct	8,950	176	979	30	-	10,135	2009	Oct
2010	Oct	8,391	201	377	24	8	9,001	2010	Oct
2011	Oct	6,991	642	953	51	-	8,637	2011	Oct
	Nov	6,228	468	907	52	-	7,655		Nov
	Dec	7,417	1,006	533	23	11	8,990		Déc
2012	Jan	7,280	986	457	23	9	8,755	2012	Jan
	Feb	3,390	387	833	30	60	4,700		Fév
	Mar	4,991	455	846	42	9	6,343		Mar
	Apr	6,596	546	674	29	15	7,860		Avr
	May	5,928	513	984	34	15	7,474		Mai
	Jun	7,946	601	1,254	171	4	9,976		Juin
	Jul	9,877	863	992	32	6	11,770		Juil
	Aug	8,776	638	929	55	7	10,405		Aoû
	Sep	10,089	640	1,350	58	45	12,182		Sep
	Oct	8,071	586	1,192	43	30	9,922		Oct
	Nov	6,152	491	980	59	22	7,704		Nov
	Dec	8,989	1,204	803	26	48	11,070		Dec
2013	Jan	6,315	596	638	63	-	7,612	2013	Jan
2010	Feb	3,431	437	856	16	191	4,931	2013	Fév
	Mar	5,557	594	645	57	124	6,977		Mar
	Apr	6,874	558	937	28	265	8,662		Avr
	May	6,029	565	800	33	243	7,670		Mai
	June	9,152	723	775	62	494	11,206		Juin
	July	9,132	853	582	89	512	11,855		Juil
	,						<i>'</i>		
	Aug	8,678	767	1,001	59	292	10,797		Aoû
	Sep	9,814	567	847	70	298	11,596		Sep
	Oct	8,806	705	849	82	385	10,827		Oct

⁻ Nil or less than half final unit shown / résultat nul ou inférieur au demi de l'unité indiquée

Table 3 : Visitor Arrivals by Usual Country of Residence Tableau 3 : Arrivées des visiteurs par pays de résidence habituelle

		Australia	New Zealand	New Caledonia	Other Pacific Countries	Europe	North America	Japan	Other Countries	TOTAL		
Year	Month	Australie	Nouvelle- Zélande	Nouvelle- Calédonie	Autres Pays du Pacifique		Amérique du Nord	Japon	Autres pays		Année	Mois
2010		58,760	11,927	11,410	4,719	4,888	2,395	517	2,564	97,180	2010	
2011		57,843	11,399	11,376	3,397	5,265	1,922	630	2,128	93,960	2011	
2012		65,405	14,430	13,138	4,313	5,491	2,094	705	2,585	108,161	2012	
2009	Oct	6,633	1,352	790	483	435	213	37	192	10,135	2009	Oct
2010	Oct	5,988	1,039	858	308	433	194	31	150	9,001	2010	Oct
2011	Oct	5,558	994	1,078	219	432	116	46	194	8,637	2011	Oct
	Nov	4,736	913	922	282	424	119	55	204	7,655		Nov
	Dec	5,785	759	1,460	333	340	109	52	152	8,990		Déc
2012		5,653	757	1,458	247	341	105	49	145	8,755	2012	Jan
	Feb	2,387	354	814	403	367	130	59	186	4,700		Fév
	Mar	3,970	641	707	277	332	131	52	233	6,343		Mar
	Apr	5,021	838	991	270	335	133	58	214	7,860		Avr
	May	4,091	821	1,198	454	410	219	59	222	7,474		Mai
	Jun	6,248	1,690	726	310	523	203	52	224	9,976		Juin
	Jul	6,937	2,032	1,188	433	633	216	95	236	11,770		Juil
	Aug	6,043	2,049	928	298	646	181	58	202	10,405		Aoû
	Sep	7,640	1,827	1,227	451	462	231	59	285	12,182		Sep
	Oct	5,960	1,505	1,072	334	576	216	41	218	9,922		Oct
	Nov	4,622	790	1,071	293	505	156	55	212	7,704		Nov
	Dec	6,833	1,126	1,758	543	361	173	68	208	11,070		Dec
2013	Jan	4,591	621	1,428	231	364	135	32	210	7,612	2013	Jan
	Feb	2,448	429	876	440	340	154	26	218	4,931		Fév
	Mar	4,405	718	720	344	388	135	36	231	6,977		Mar
	Apr	4,931	994	1,126	522	533	222	58	276	8,662		Avr
	May	4,669	959	971	293	374	165	62	177	7,670		Mai
	June	6,911	1,901	971	461	419	279	39	225	11,206		Juin
	July	7,091	2,319	805	384	654	217	47	338	11,855		Juil
	-	5,781	2,319	1,167	444	672	245	88	279	10,797		Aoû
	Aug			,						*		
	Sep	7,660	1,664	790	458	399	269	67	289	11,596		Sep
	Oct	6,431	1,614	1,196	418	523	311	65	269	10,827		Oct

Table 4 : Overseas Arrivals of Residents by Nationality Tableau 4 : Arrivées des résidents par nationalité

		Ni-Vanuatu	Australian	French	British	New Zealander	Asian	Pacific Islanders	North Americans	Other countries	TOTAL	
Year	Month		Australien	Français	Anglais	Néo- Zélandais	Asiatiques	Autres pays du Pacifique	Américain du Nord	Autres pays		Année Mois
2010		11,794	3,700	1,894	132	1,436	504	768	496	330	21,053	2010
2011		12,508	3,867	1,802	244	1,370	719	1,090	352	321	22,273	2011
2012		14,317	3,629	1,526	203	1,236	696	686	370	295	22,958	2012
2010	Oct	893	412	191	15	153	39	43	47	37	1,830	2010 Oct
2011	Oct	846	402	179	29	159	65	56	58	21	1,815	2011 Oct
2012		1,617	306	159	17	107	59	115	26	16	2,422	2012 Jan
	Feb	619	232	76	15	119	46	67	29	21	1,224	Fév
	Mar	783	307	147	24	109	70	52	23	32	1,547	Mar
	Apr	1,112 1,348	327 330	102 164	15 10	110 107	76 60	41 43	37 27	22 17	1,842	Avr Mai
	May June	1,348	255	97	21	91	69	43 46	18	17	2,106 1,754	Juin
	Jul	1,155	288	185	21	94	44	50	37	16	1,734	Juil
		, , , , , , , , , , , , , , , , , , ,									· · · · · · · · · · · · · · · · · · ·	
	Aug	814	282	105	18	90	51	47	41	31	1,479	Aoû
	Sep	1,650	283	98	11	109	57	44	30	30	2,312	Sep
	Oct	948	378	137	15	86	62	61	24	35	1,746	Oct
	Nov	1,442	304	146	18	99	36	56	35	31	2,167	Nov
	Dec	1,690	337	110	18	115	66	64	43	26	2,469	Dec
2013	Jan	983	391	236	18	158	73	116	51	35	2,061	2013 Jan
	Feb	688	270	93	12	84	62	87	26	32	1,354	Fév
	Mar	915	322	124	16	120	74	63	33	29	1,696	Mar
	Apr	1,259	352	160	21	114	63	56	30	28	2,083	Avr
	May	1,559	297	110	17	99	70	48	34	40	2,274	Mai
	June	1,386	353	153	31	124	94	83	44	27	2,295	Juin
	July	1,074	390	162	33	112	75	192	41	38	2,117	Juil
	Aug	1,014	302	138	5	90	75	67	56	30	1,777	Aoû
	Sep	2,026	341	130	1	80	90	78	66	37	2,849	Sep
	Oct	863	386	184	1	93	92	64	64	26	1,773	Oct

Table 5 : Visitors Arriving by Air Intended Length of Stay Tableau 5 : Arrivée des Visiteurs à longue durée de Séjour

Year	Month	AVERAGE INTENDED LENGTE	Année	Mois		
		Port Vila	Luganville	Vanuatu		
2010		9.5	10.9	10.2	2010	
2011		8.9	10.9	9.9	2011	
2012		9.8	11.1	10.5	2012	
2009	Oct	8.5	10.0	9.3	2009	Oct
2010	Oct	10.0	11.0	10.5	2010	Oct
2011	Oct	8.0	9.0	8.5	2011	Oct
	Nov	8.1	11.0	9.6		Nov
	Dec	12.0	13.5	12.8		Déc
2012	Jan	10.3	11.1	10.7	2012	Jan
	Feb	9.3	10.7	10.0		Fév
	Mar	9.7	11.2	10.5		Mar
	Apr	9.7	10.8	10.2		Apr
	May	9.8	12.6	11.2		Mai
	Jun	9.5	11.7	10.6		Juin
	Jul	11.4	11.5	11.5		Juil
	Aug	10.4	10.5	10.5		Aoû
	Sep	9.5	11.0	10.3		Sep
	Oct	10.4	10.5	10.5		Oct
	Nov	8.9	9.0	9.0		Nov
	Dec	8.9	12.7	10.8		Dec
2013	Jan	11.6	11.2	11.4	2013	Jan
	Feb	15.6	9.4	12.5		Fév
	Mar	10.1	11.2	10.6		Mar
	Apr	10.7	10.8	10.8		Avr
	May	9.5	12.6	11.0		Mai
	June	9.2	11.7	10.4		Juin
	July	10.0	12.0	11.0		Juil
	Aug	9.5	13.2	11.3		Aoû
	Sep	9.0	12.8	10.9		Sep
	Oct	15.7	10.6	13.1		Oct

Table 6 : Visitors Arriving by Air Average Age Tableau 6 : Arrivée des Visiteurs par Age moyen

Year	Month	AVERAGE AGE OF VISI	A 6 -	Mois		
	Month	Port Vila	Luganville	Vanuatu	Année	MOIS
2009	Oct	38.9	40.2	39.6	2009	Oct
2010	Oct	38.9	40.2	39.6	2010	Oct
2011	Oct	39.2	40.7	39.9	2011	Oct
	Nov	38.7	36.8	37.7		Nov
	Dec	44.8	37.0	40.9		Déc
2012	Jan	34.0	36.5	35.2	2012	Jan
	Feb	38.7	45.9	42.3		Fév
	Mar	38.0	42.9	40.5		Mar
	Apr	38.0	42.9	40.5		Avr
	May	39.7	53.3	46.5		Mai
	Jun	37.9	29.7	33.8		Juin
	Jul	38.4	41.0	39.7		Juil
	Aug	41.5	46.5	44.0		Aoû
	Sep	36.5	38.3	37.4		Sep
	Oct	41.5	46.5	44.0		Oct
	Nov	36.6	41.6	39.1		Nov
	Dec	36.6	36.9	36.8		Dec
2013	Jan	35.4	44.2	39.8	2013	Jan
	Feb	32.0	46.4	39.2		Fév
	Mar	37.0	41.5	39.2		Mar
	Apr	38.1	34.4	36.2		Avr
	May	41.7	46.7	44.2		Mai
	June	37.0	37.5	37.2		Juin
	July	34.6	41.5	38.0		Juil
	Aug	38.1	43.7	40.9		Aoû
	Sep	35.9	39.2	37.6		Sep
	Oct	34.1	31.9	33.0		Oct