

MASIH AZIZPOUR

(904) 993-9351 | masih.azizpour@gmail.com | Jacksonville, FL

FINANCIAL REPORTING & FP&A PROFESSIONAL — Leveraging Analytics and Financial Acumen for Strategic Insights

Financial Reporting and Analysis professional with over 7 years of experience in financial planning, cash flow forecasting, and cross-functional business coordination. Skilled in IFRS/GAAP-compliant reporting, Sales & Use Tax compliance, and asset management with proven ability to adapt to complex regulatory environments. Advanced in Power BI, Alteryx, Oracle ERP, SAP, and SQL to enhance reporting accuracy, timeliness, and automation. Demonstrated expertise in inventory/fixed asset reconciliation, equipment asset management, and strategic financial reporting. Entrepreneurial mindset with strong business ownership experience and a track record of driving process improvement.

CORE COMPETENCIES

- Financial Planning & Cash Flow Forecasting • IFRS/GAAP Reporting • Sales & Use Tax Compliance • Variance Analysis & Trend Identification
- Inventory & Fixed Asset Reconciliation • ERP Systems (Oracle, SAP) • Equipment Asset Management & Valuation
- Lease Financing & Portfolio Management • Process Optimization & Workflow Automation • Regulatory Compliance
- Power BI Dashboard Development • Alteryx Workflow Automation • Cross-Functional Collaboration (Finance, Legal, Sales, Tax)

PROFESSIONAL EXPERIENCE

FIS (Fidelity Information Services)

Financial Reporting Analyst II – Jacksonville, FL

2022 – 2025

- Collaborated with treasury and FP&A teams on financial planning and cash flow forecasting, ensuring compliance with IFRS/GAAP standards to support liquidity management and strategic decisions.
- Performed variance analysis and trend identification on forecasts vs. actuals, identifying risks and opportunities that improved forecast accuracy and informed management reporting.
- Automated forecasting workflows using Alteryx and SQL, reducing manual effort by 40% and enhancing data integrity through standardized validation.
- Developed Oracle and SAP reporting templates to ensure financial accuracy and regulatory compliance across business units.
- Designed Power BI dashboards providing real-time visibility into cash flow and accounts payable, enabling faster decision-making and efficiency gains.
- Prepared financial reports for management, driving continuous improvement in reporting processes and reducing cycle time by 30%.

CIT Bank N.A.

End of Lease Specialist III – Jacksonville, FL

2017 – 2022

- Managed equipment lease portfolio operations for \$100M+ in technology and earth-moving assets, coordinating with sales, finance, tax, and legal teams to optimize lease renewals and structure.
- Conducted portfolio cash flow and asset valuation analyses, achieving 110% of quarterly performance targets through strategic pricing and market insights.
- Coordinated lease financing transactions across multiple states, ensuring Sales & Use Tax compliance and regulatory accuracy for equipment deliveries.
- Performed inventory reconciliation and fixed asset tracking with 99.8% accuracy, strengthening reporting integrity and compliance.
- Partnered with sales teams to execute above-market asset sales, providing financial analysis and valuation guidance.
- Supported ERP system implementation with testing and financial process feedback, improving cross-functional data accuracy.

EDUCATION & BUSINESS EXPERIENCE

University of North Florida, Coggin College of Business

Bachelor of Business Administration – **Dual Bachelors: Finance and Financial Services** | Jacksonville, FL

Business Owner & Operator

2014 – 2024

Led strategic planning, financial management, and budgeting for independent business operations.

Oversaw cash flow forecasting, variance analysis, and compliance processes to ensure sustained profitability and efficiency.

TECHNICAL SKILLS

- Advanced: Power BI (Financial dashboards), Alteryx (Certified workflow automation), Excel (Financial modeling), IFRS/GAAP Reporting
- Proficient: SQL (Financial data analysis), Oracle ERP, SAP Financials, Asset/Inventory Reconciliation, Sales & Use Tax Compliance
- Familiar: Python (Financial data analysis), Cloud-Based Financial Infrastructure, Process Improvement Methodologies