

MASIH AZIZPOUR

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FINANCIAL REPORTING ANALYST – Leveraging data analytics and financial expertise

Financial Reporting Analyst with over 7 years of experience in business intelligence, data analytics, and workflow automation. Skilled in leveraging Power BI, Alteryx, Oracle OTBI, and SQL to streamline financial reporting and deliver actionable insights. Known for optimizing reporting processes, automating data workflows, and supporting strategic decision-making. Excellent communication and cross-functional collaboration skills, with a proven track record in both on-premise and cloud-based financial systems.

PROFESSIONAL SUMMARY

- Skilled in analyzing and consolidating financial data, leveraging BI tools to support strategic financial objectives
- Experienced in automating workflows and reporting processes using Alteryx, SQL, Oracle Fusion, and Power BI
- Proficient in developing tailored dashboards and reports for real-time decision support
- Adept at gathering business requirements and translating them into technical financial reporting solutions
- Strong background in financial services with expertise in accounts payable optimization and data integration

CORE COMPETENCIES

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| • Financial Reporting & Analysis | • Data Extraction & Transformation | • Requirements Gathering & Analysis |
| • Power BI Dashboard Development | • Business Intelligence Solutions | • Strategic Decision Support |
| • Alteryx Workflow Automation | • Process Improvement & Optimization | • Financial Modeling & Forecasting |
| • SQL Query Development | • Stakeholder Communication | • Cross-Functional Collaboration |

PROFESSIONAL EXPERIENCE

FIS (Fidelity Information Services)

Financial Reporting Analyst II

Jacksonville, FL | 2022 - 2025

- Designed and maintained interactive Power BI dashboards that delivered real-time visibility into Accounts Payable trends, reducing manual reporting time by 40% and accelerating executive decision-making.
- Automated end-to-end AP data extraction, transformation, and reporting using Alteryx and SQL, cutting data processing time by 50% and improving accuracy in monthly reporting cycles.
- Created monthly analytics packages for Tribe Leads and Product Owners covering AP activity, cash flow trends, and expense performance, which informed a \$2M reallocation in departmental budgets.
- Partnered with finance, engineering, and IT teams to integrate 5+ data sources, enhancing financial data completeness and reliability across reporting platforms.
- Developed custom dashboards and reports in Power BI and Excel to support AP forecasting, variance analysis, and accrual tracking, directly contributing to more precise month-end close processes.
- Streamlined AP reporting processes in cloud-based environments by implementing modular Alteryx workflows, increasing operational efficiency by 30% and enabling real-time insights.

CIT Bank N.A

End of Lease Specialist III

Jacksonville, FL | 2017 - 2022

- Oversaw a \$100M+ technology and industrial equipment lease portfolio, driving a 95% client retention rate through responsive service and strategic upsell opportunities.
- Finalized high-volume sales transactions with 110% quarterly attainment by analyzing customer usage data and aligning renewal terms with business goals.
- Led cross-departmental issue resolution initiatives, reducing service backlog resolution time by 25% and improving interdepartmental workflow efficiency.
- Contributed to Salesforce CRM system implementation by executing test scenarios during UAT and providing feedback that enhanced system functionality for over 50 users.
- Performed detailed financial research to reconcile cash receipts with internal systems, maintaining a 99.8% transaction accuracy rate.

EDUCATION

University of North Florida, Coggin College of Business

Bachelor of Business Administration Dual Bachelors: Finance and Financial Services

Jacksonville, FL

TECHNICAL SKILLS

- Advanced** (Expert Level): Power BI (Dashboard creation and visualization), Alteryx (Certified, data workflow automation), Microsoft Excel (Advanced financial analysis), Financial Reporting Systems
- Proficient** (Strong Working Knowledge): SQL (Data querying and manipulation), Hyperion (Financial consolidation and reporting), Oracle OTBI (Report modeling, Analysis reports and automation), Data Extraction & Transformation (ETL processes)
- Familiar** (Working Knowledge): Python (Beginner level, data cleansing), Cloud-Based Infrastructure (Migration planning), Business Intelligence Applications (General knowledge)