

Provisioning to Proxmox Terraform & Packer

HUG – COLUMBUS
MAY 8, 2024



Introduction

Chris Deever

- 3 years Unix/C working on process control
- 9 years in Telecom – mostly Java
- 15 years in Infrastructure various roles
 - Network Device Inventory
 - Network Services - IPAM, DNS, Firewall
 - Cloud Services - IaaS, On-Premise Cloud
- Home Lab Enthusiast

chris@deevnet.com

<https://github.com/cdeever>



Agenda

- Overview of Proxmox VE (PVE)
- Deevnet Labs Home & Mobile – What? Why?
- Proxmox Deeper Dive and Feature Tour
- Packer, Terraform & IaC Deployment Options
- Pitfalls / Troubleshooting
- Walkthrough / Demo
- Q & A

Proxmox Overview

- Hypervisor for Virtual Servers and Containers
- Hosted on Debian-based Linux
- Extensive Web-based Admin UI
- Free to Use / Support Subscriptions Available
- Comprehensive Documentation and Community Support

<https://pve.proxmox.com/pve-docs/index.html>

https://pve.proxmox.com/wiki/Get_support#_community_support_forum

Deevnet Home Lab Deployment

1994-2023 – Deevnet Home lab (DVNT)



Why Build It?

- Playground for related work
- Evolution
 - 90s - Multi-boot PC
 - 90s - White Box Servers
 - 00s-10s - 1U, 2U, 4U rack servers
 - 20s - SBCs
- Media Server, VM Playground
- Future: “Production” IoT Backend

I'm moving away from ATX and rack servers!

Deevnet Home Lab Incident

- ESXi Host ATX Power Supply
- Literally Crash & Burn Event!
- Repaired, but fear lingers on
- Moving toward SBCs



Deevnet Mobile Lab Deployment

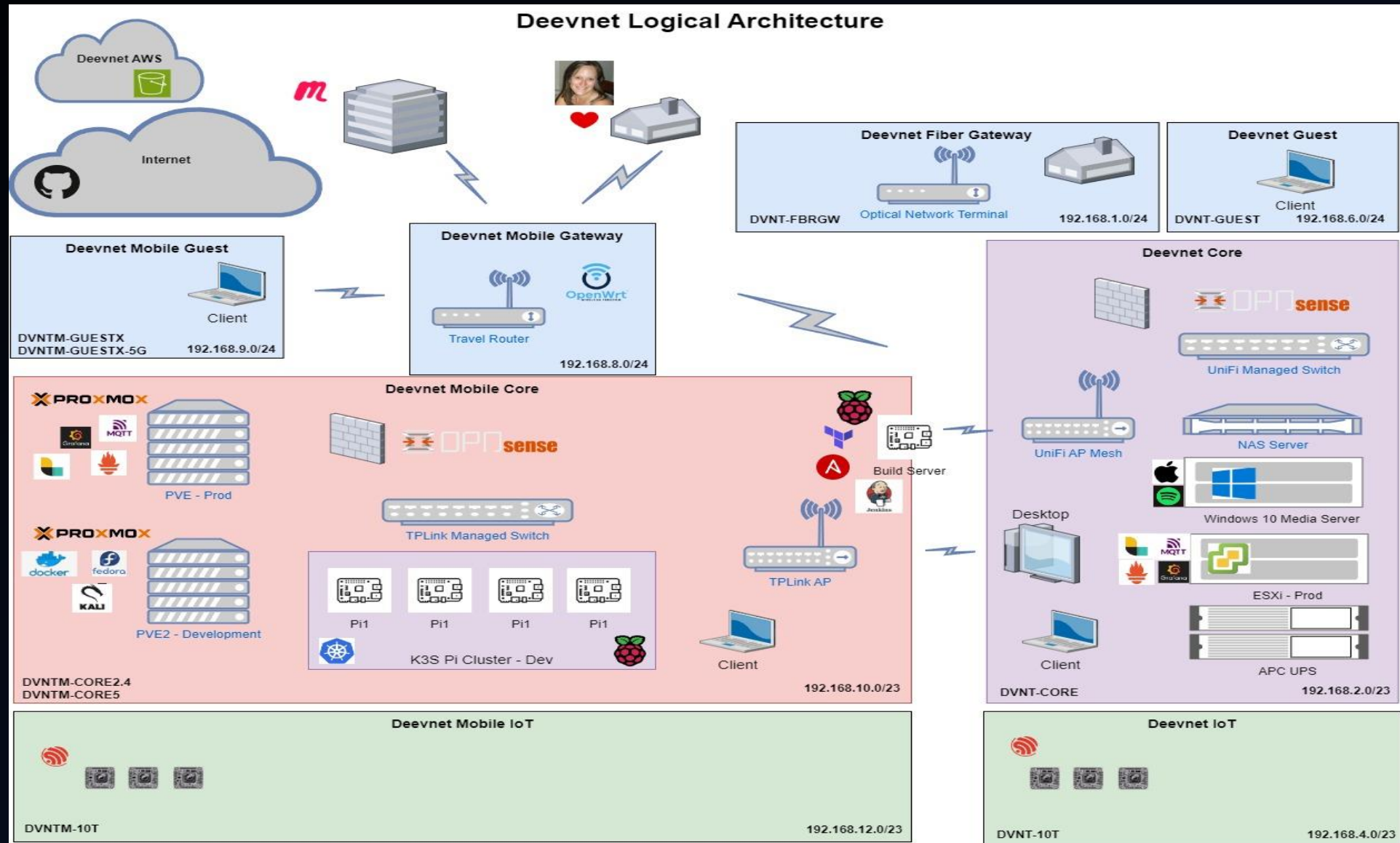
Deevnet Mobile (DVNTM) + IoT Lab



Why?

- CARPE Meetup (Columbus Arduino/Raspberry Pi Enthusiast)
- Same LAN everywhere there's a different Internet connection
- IoT Dev at Girlfriend's house
- No fear of unexpected Cloud charges or security risks of exposing via Internet
- Cause I wanted to!

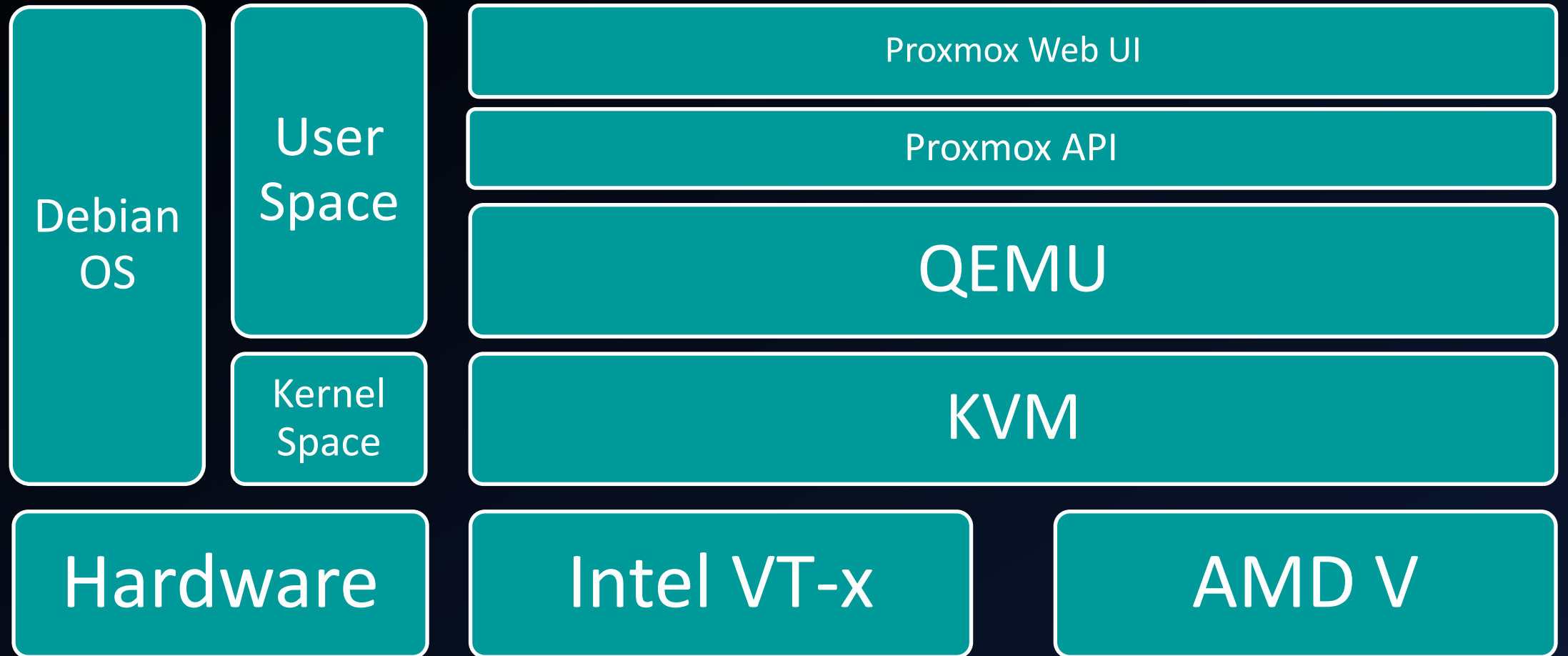
Deevnet Logical View



Proxmox – Inside Look

- Type 1 Hypervisor (Bare Metal)
 - Near native performance on par with ESXi, Hyper-V and Xen
 - KVM integrates directly with Linux Kernel
 - Contrast to VirtualBox as Type 2 Hypervisor (Hosted on OS)
- QEMU emulates various hardware functions
 - E.g.: BIOS/EFI, graphic cards, disk controllers, network interfaces, etc.
 - QEMU leverages KVM for hardware acceleration to optimize performance
- Proxmox API: Enables script-driven virtual resource management

Proxmox VE API Layers for Virtualization



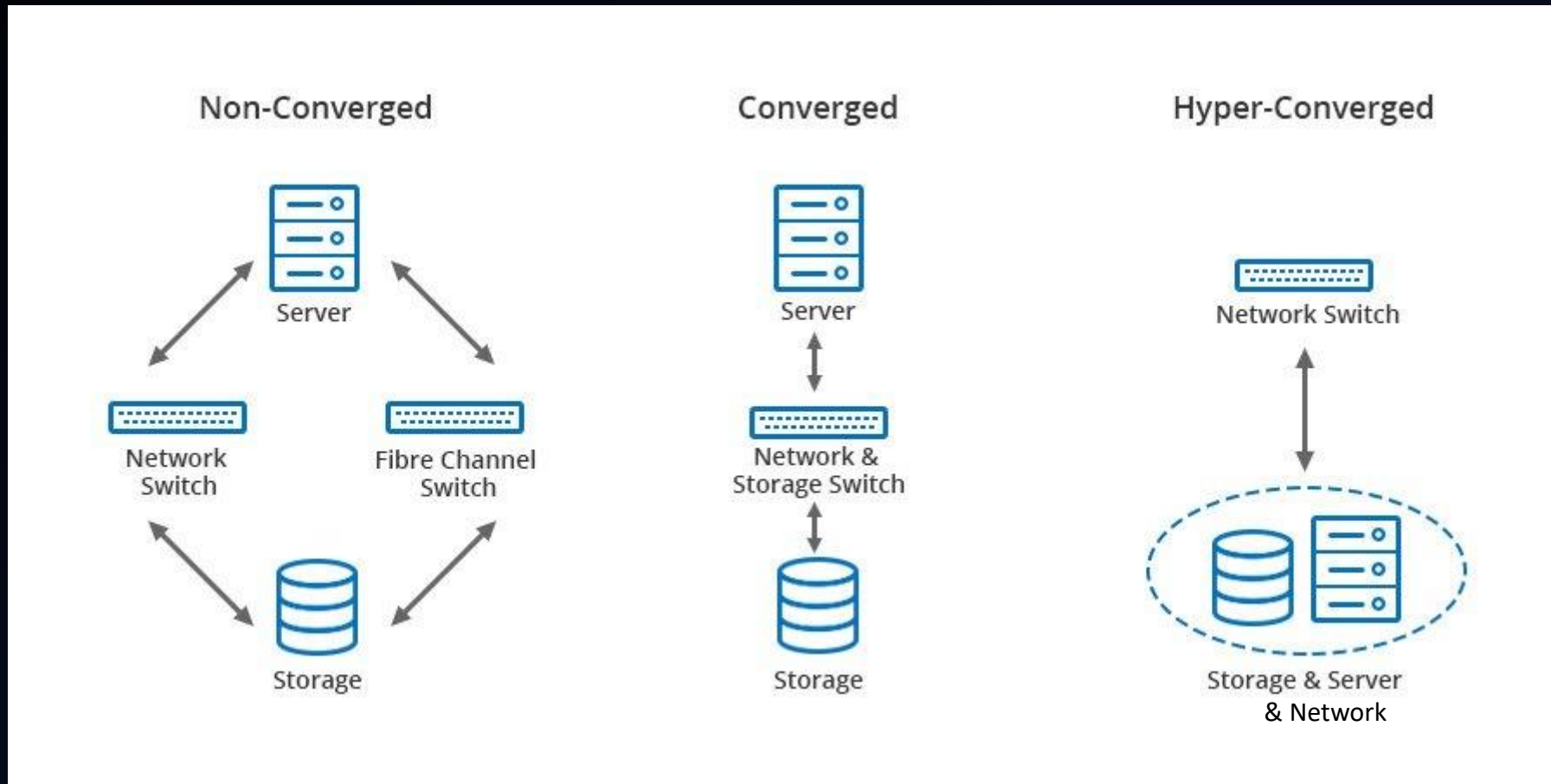
Business Class Features

- Software Defined Networking
 - Linux Bridge - Network bridging, Traffic filtering, VLAN tagging (4096 segments)
 - Open vSwitch (OvS) - Advanced VLANs, VXLAN support (16 million segments!), QoS
 - Network Segmentation and Isolation - Secure environments, Customizable policies, Enhanced privacy
- High Availability
 - Clustering up to 32 nodes
 - Automatic VM Failover
 - Live Migration (VMs only, not LXC containers!)
- Clustered Storage Options
 - GlusterFS (SMB or NFS)
 - ZFS over iSCSI (Replication, Snapshotting, Deduplication)
 - Ceph integration (Block, File and Object)



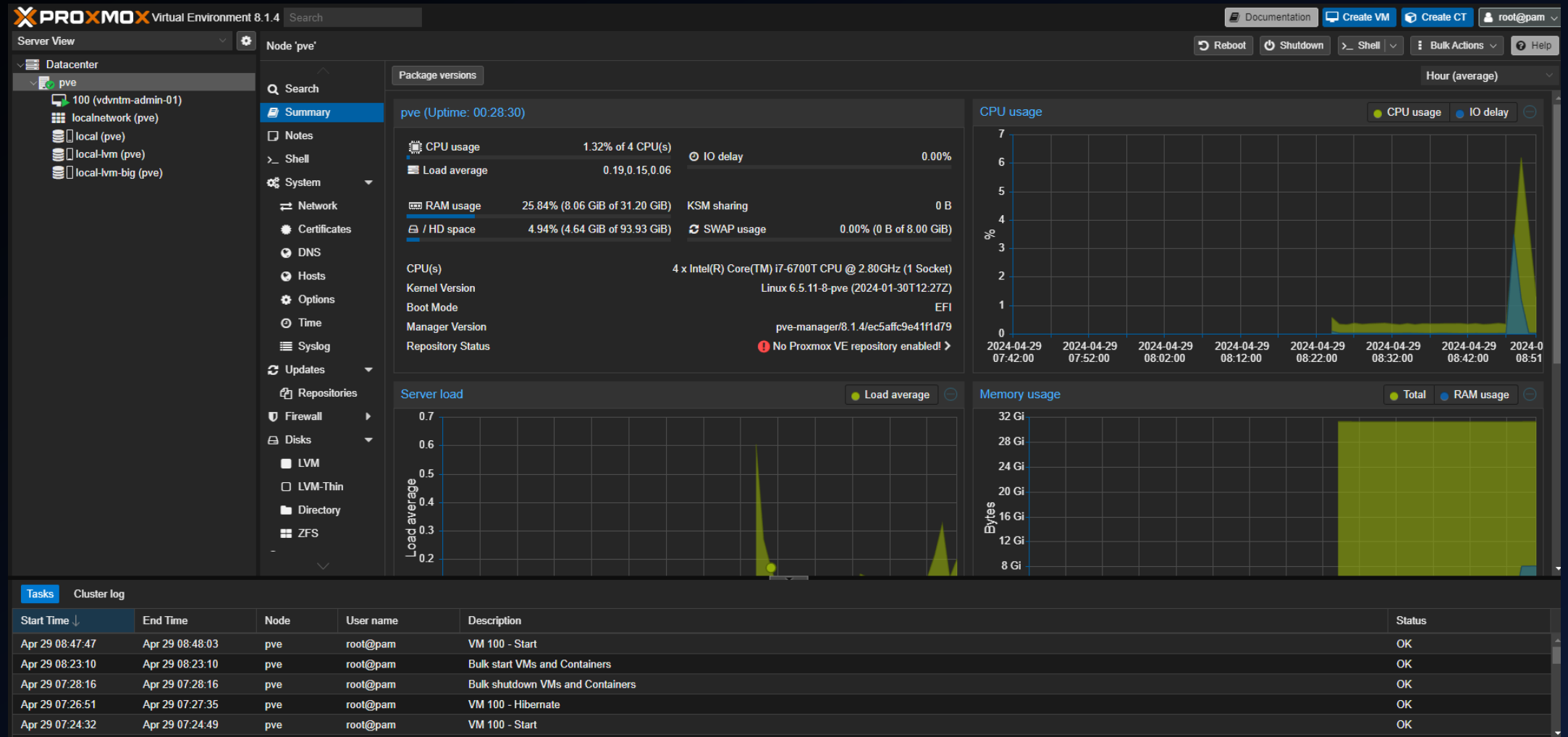
Hyper-Converged Infrastructure (HCI)

Software-Defined Compute, Network and Storage on commodity hardware



Source: <https://commons.wikimedia.org/wiki/User:Fishezz>

Proxmox VE Dashboard



Repositories Update


Action Item: Remove Enterprise Repos and Add No-Subscription Repos

Node 'pve2'

Reboot Shutdown Shell

Search Summary Notes Shell System Network Certificates DNS Hosts Options Time Syslog Updates Repositories Firewall Disks LVM LVM-Thin Directory ZFS

Status

 Warning

- ✓ You get updates for Proxmox VE
- ! The no-subscription repository is not recommended for production use!
- ! The Ceph no-subscription/main repository is not recommended for production use!

APT Repositories

Reload Add Enable

| Enabled | Types | URIs | Suites | Components | Options | Origin | Comment |
|--|-------|---|-------------------|-----------------------|---------|---------|------------------|
| File: /etc/apt/sources.list (4 repositories) | | | | | | | |
| ✓ | deb | http://ftp.us.debian.org/debian | bookworm | main contrib | | Debian | |
| ✓ | deb | http://ftp.us.debian.org/debian | bookworm-updat... | main contrib | | Debian | |
| ✓ | deb | http://security.debian.org | bookworm-security | main contrib | | Debian | security updates |
| ✓ | deb | http://download.proxmox.com/debian/pve | bookworm | pve-no-subscription ! | | Proxmox | |
| File: /etc/apt/sources.list.d/ceph.list (3 repositories) | | | | | | | |
| — | deb | https://enterprise.proxmox.com/debian/ceph-quincy | bookworm | enterprise | | Proxmox | |
| ✓ | deb | http://download.proxmox.com/debian/ceph-quincy | bookworm | no-subscription | | Proxmox | |
| ✓ | deb | http://download.proxmox.com/debian/ceph-reef | bookworm | no-subscription | | Proxmox | |
| File: /etc/apt/sources.list.d/pve-enterprise.list (1 repository) | | | | | | | |
| — | deb | https://enterprise.proxmox.com/debian/pve | bookworm | pve-enterprise | | Proxmox | |

Proxmox Dual Screen with SPICE driver



















OPNSense – Just Enough

- ISC DHCPv4
 - Enabled on LAN interface - 192.168.10.0/23
 - DHCP Range 192.168.10.110 – 192.168.10.254
 - Static Mappings for WAP, TP Link Switch, 4 Pis cluster, 1 build Pi, 1 admin VM (builder)
- DNS Resolution
 - Running UnboundDNS
 - DHCP Provided DNS comes from WAN IP
 - Register ISC DHCP Static Mappings - Enabled

OPNSense – DHCP Static Mappings

The screenshot displays the OPNSense web interface. The left sidebar contains a navigation menu with the following items: Lobby, Reporting, System, Interfaces, Firewall, VPN, Services, Leases, Log File, ISC DHCPv6, Kea DHCP [new], Monit, Network Time, OpenDNS, Unbound DNS, Wake on LAN, Power, and Help. The 'Services' section is expanded, showing 'ISC DHCPv4' as the selected service. The main content area is titled 'DHCP Static Mappings for this interface.' and contains a table with the following data:

| Static ARP | MAC address | IP address | Hostname | Description | |
|------------|-------------------|---------------|------------------------|----------------------------------|---|
| | 40:ed:00:6f:f9:d4 | 192.168.10.9 | dvntm0001-wap | EAP650-Outdoor-40-ED-00-6F-F9-D4 |   |
| | 5c:62:8b:0c:40:ec | 192.168.10.10 | dvntm0001-u01-coresw01 | TL-SG2218 |   |
| | dc:a6:32:c3:b4:bc | 192.168.10.11 | dvntm0001-u03-pi01 | |   |
| | dc:a6:32:c5:a0:c5 | 192.168.10.12 | dvntm0001-u03-pi02 | |   |
| | dc:a6:32:c5:a1:4d | 192.168.10.13 | dvntm0001-u03-pi03 | |   |
| | dc:a6:32:c5:a1:a6 | 192.168.10.14 | dvntm0001-u03-pi04 | |   |
| | bc:24:11:0e:3c:da | 192.168.10.98 | dvntm-admin-01 | |   |
| | dc:a6:32:c5:a2:fc | 192.168.10.99 | dvntm-0001-pijhm | |   |

End Goals and Requirements

Mission: Deploy an Open Source IoT Backend to Proxmox

IoT backend will consist of ELK Stack, Prometheus, Grafana, MQTT, Home Assistant or another front end.

- **IaC Deployment End-to-End**
- **Leverage Packer and Terraform**
- **VMs should have consistent IP and DNS resolution**
- **IoT data (business data) should be separate from infra**
- **Important IoT data will back up to cloud**

IaC VM Deployment Steps

- Packer/Kickstart/Ansible: Start with Fedora ISO to create “golden” Proxmox VM template
- Terraform: Create VM from template
- Terraform: Create DNS/DHCP Entries
- Ansible: Further customize VM
Third bullet point here

Create Base
Template

```
graph TD; A[Create Base Template] --> B[Create VM/Container]; B --> C[DHCP/DNS Updates]; C --> D[Customize VM/Container];
```

Create
VM/Container

DHCP/DNS Updates

Customize
VM/Container

IaC'ish Proxmox LXC Container Deployment Steps

- Proxmox: Download CT Template
- Terraform: Create CT from template
- Terraform: Create DNS/DHCP Entries
- Ansible: Further customize VM
Third bullet point here

Download CT
Template

```
graph TD; A[Download CT Template] --> B[Create Container from CT Template]; B --> C[DHCP/DNS Updates]; C --> D[Customize Container];
```

Create Container
from CT Template

DHCP/DNS Updates

Customize Container

IaC Deployment Options

Overwhelming number of Options for IaC and Deployment Automation!

What about Packer Cloning VM template?

What about Docker?, what about Kube?

What about Cloud-Init?

What about, what about? WHAT ABOUT?

Hey Man!

More than one way to skin a cat!



Setup for Terraform & Packer

1. Create Proxmox provisioning accounts

```
pveum useradd terraform-prov@pve --password ***** --firstname Terraform --lastname User  
  
pveum aclmod / -user terraform-prov@pve -role Administrator
```

2. Set up environment scripts

```
export TF_VAR_proxmox_url="https://192.168.10.21:8006/api2/json"  
export TF_VAR_proxmox_token_id="terraform-prov@pve!tf-prov-token"  
export TF_VAR_proxmox_token_secret="5e440358-d65d-41eb-8c0a-4b6263a"  
export TF_VAR_proxmox_node=pve  
  
export TF_VAR_opnsense_url="https://192.168.10.1/api"  
export TF_VAR_opnsense_key="S6aAciCtpXG4fDo5XnK1/fGdJkd9LDnMoywqHAW"  
export TF_VAR_opnsense_secret="hICPagQNQPZwbwaqPtF5cl1BKtFkm8B0pyHo"
```

3. Install Terraform & Packer

Installing Packer

Manual Homebrew on macOS Chocolatey on Windows [Linux](#)

HashiCorp officially maintains and signs packages for the following Linux distributions.

Ubuntu/Debian CentOS/RHEL [Fedora](#) Amazon Linux

Install `dnf config-manager` to manage your repositories.

```
$ sudo dnf install -y dnf-plugins-core
```

Copy

Use `dnf config-manager` to add the official HashiCorp Linux repository.

```
$ sudo dnf config-manager --add-repo https://rpm.releases.hashicorp.com/f
```

Copy

Install.

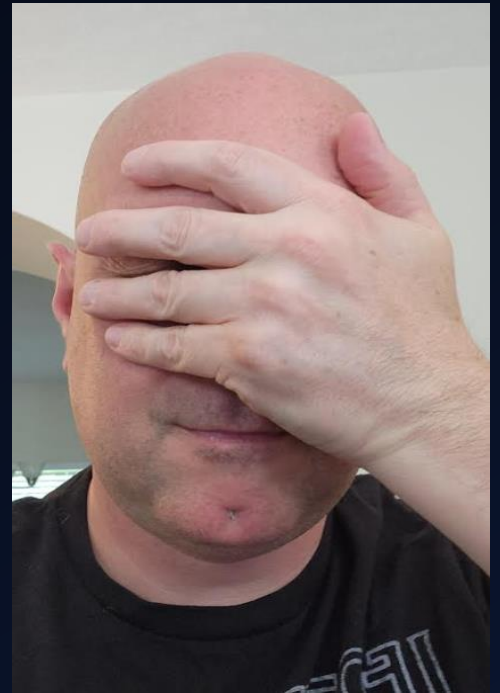
```
$ sudo dnf -y install packer
```

Copy

Dumb Things I Did!

Learn from my silly mistakes

- Attempted to Build Packer QEMU Image for x86 on Raspberry Pi
- Used ARM ISO for Fedora instead of x86
- Skipped over checksum check in Packer
- Not enough RAM/CPU for Packer image build
- Layer in correct security at the end, not the beginning
- Reliance on ChatGPT over documentation



Demo 1: Build an LXC Container

Pick a ready to go image template

The screenshot shows the Proxmox VE 8.2.2 web interface. On the left, the 'Server View' sidebar shows a tree structure with 'Datacenter' expanded, containing 'pve' and several storage pools. The 'local (pve)' pool is selected. The main panel shows 'Storage 'local' on node 'pve'' with tabs for 'Summary', 'Backups', 'ISO Images', and 'CT Templates'. The 'CT Templates' tab is active, displaying a modal window titled 'Templates'. This modal contains a table of available LXC templates with columns for Type, Package, Version, and Description. A search bar is at the top right of the modal. At the bottom of the modal is a 'Download' button. The background interface also shows a 'Tasks' tab and a 'Cluster log' section at the bottom.

| Type | Package | Version | Description |
|-----------------------------------|-----------------------|----------|--|
| lxc | fedora-38-default | 20231118 | LXC default image for fedora 38 (20231118) |
| lxc | opensuse-15.5-default | 20231118 | LXC default image for opensuse 15.5 (20231118) |
| lxc | opensuse-15.4-default | 20221109 | LXC default image for opensuse 15.4 (20221109) |
| lxc | rockylinux-9-default | 20221109 | LXC default image for rockylinux 9 (20221109) |
| lxc | debian-12-standard | 12.2-1 | Debian 12 Bookworm (standard) |
| lxc | ubuntu-22.04-standard | 22.04-1 | Ubuntu 22.04 Jammy (standard) |
| lxc | devuan-4.0-standard | 4.0 | Devuan 4.0 (standard) |
| lxc | ubuntu-20.04-standard | 20.04-1 | Ubuntu Focal (standard) |
| lxc | ubuntu-23.10-standard | 23.10-1 | Ubuntu 23.10 Mantic (standard) |
| lxc | alpine-3.18-default | 20230607 | LXC default image for alpine 3.18 (20230607) |
| lxc | debian-11-standard | 11.7-1 | Debian 11 Bullseye (standard) |
| lxc | fedora-38-default | 20230607 | LXC default image for fedora 38 (20230607) |
| Section: turnkeylinux (110 Items) | | | |
| lxc | turnkey-mumble | 18.0-1 | TurnKey Mumble |
| lxc | turnkey-canvas | 17.1-1 | TurnKey Canvas LMS |
| lxc | turnkey-openvpn | 18.0-1 | TurnKey OpenVPN |
| lxc | turnkey-espocrm | 18.0-1 | TurnKey EspoCRM |
| lxc | turnkey-concrete-cms | 18.0-1 | TurnKey Concrete CMS |
| lxc | turnkey-icescrum | 18.0-1 | TurnKey iceScrum |

Demo 1: Build an LXC Container

Jenkins LXC container up in just a few minutes

The screenshot shows the Jenkins web interface in a browser. The address bar indicates the URL is 192.168.10.155:8080. The browser's bookmark bar shows various folders like 'Home Improvement', 'Ohio Crash System', and 'AlgoExpert'. The Jenkins header includes the logo, a search bar, and user information for 'jenkins-admin'. The main content area is titled 'Welcome to Jenkins!' and provides instructions on how to get started, including links to 'Create a job', 'Set up a distributed build', and 'Learn more about distributed builds'. On the left sidebar, there are navigation links for 'New Item', 'People', 'Build History', 'Manage Jenkins', and 'My Views'. Below these, there are sections for 'Build Queue' (showing 'No builds in the queue') and 'Build Executor Status' (showing two idle executors).

Dashboard >

+ New Item [Add description](#)

People

Build History

Manage Jenkins

My Views

Build Queue ▾

No builds in the queue.

Build Executor Status ▾

1 Idle

2 Idle

Welcome to Jenkins!

This page is where your Jenkins jobs will be displayed. To get started, you can set up distributed builds or start building a software project.

Start building your software project

Create a job →

Set up a distributed build

Set up an agent →

Configure a cloud →

Learn more about distributed builds ↗

Demo 2: Packer ISO Creating VM Template

| | | | | |
|-----------------|-----------------|-----|--------------------|------------------------------|
| May 08 11:40:20 | May 08 11:40:20 | pve | terraform-prov@pve | VM 105 - Configure |
| May 08 11:40:18 | May 08 11:40:18 | pve | terraform-prov@pve | VM 105 - Configure |
| May 08 11:40:18 | May 08 11:40:18 | pve | terraform-prov@pve | VM 105 - Convert to template |
| May 08 11:40:14 | May 08 11:40:18 | pve | terraform-prov@pve | VM 105 - Shutdown |
| May 08 11:35:07 | May 08 11:40:18 | pve | root@pam | VM/CT 105 - Console |
| May 08 11:32:36 | May 08 11:32:37 | pve | terraform-prov@pve | VM 105 - Start |

Demo 3: Terraform Creating VM from Packer Template

Logged in. Confirmed Prometheus Node Exporter Running

```
proxmox_vm_qemu.iot-fedora-elk: Still creating... [5m50s elapsed]
proxmox_vm_qemu.iot-fedora-elk: Still creating... [6m0s elapsed]
proxmox_vm_qemu.iot-fedora-elk: Still creating... [6m10s elapsed]
proxmox_vm_qemu.iot-fedora-elk: Still creating... [6m20s elapsed]
proxmox_vm_qemu.iot-fedora-elk: Creation complete after 6m24s [id=pve/qemu/101]

Apply complete! Resources: 1 added, 0 changed, 0 destroyed.
[cdeever@vdrvntm-admin-01 fedora-elk-vm]$

# TYPE process_open_fds gauge
process_open_fds 8
# HELP process_resident_memory_bytes Resident memory size in bytes.
# TYPE process_resident_memory_bytes gauge
process_resident_memory_bytes 1.3131776e+07
# HELP process_start_time_seconds Start time of the process since unix epoch in seconds.
# TYPE process_start_time_seconds gauge
process_start_time_seconds 1.71518775779e+09
# HELP process_virtual_memory_bytes Virtual memory size in bytes.
# TYPE process_virtual_memory_bytes gauge
process_virtual_memory_bytes 1.270263808e+09
# HELP process_virtual_memory_max_bytes Maximum amount of virtual memory available in bytes.
# TYPE process_virtual_memory_max_bytes gauge
process_virtual_memory_max_bytes 1.8446744073709552e+19
# HELP promhttp_metric_handler_errors_total Total number of internal errors encountered by the promhttp metric handler.
# TYPE promhttp_metric_handler_errors_total counter
promhttp_metric_handler_errors_total{cause="encoding"} 0
promhttp_metric_handler_errors_total{cause="gathering"} 0
# HELP promhttp_metric_handler_requests_in_flight Current number of scrapes being served.
# TYPE promhttp_metric_handler_requests_in_flight gauge
promhttp_metric_handler_requests_in_flight 1
# HELP promhttp_metric_handler_requests_total Total number of scrapes by HTTP status code.
# TYPE promhttp_metric_handler_requests_total counter
promhttp_metric_handler_requests_total{code="200"} 0
promhttp_metric_handler_requests_total{code="500"} 0
promhttp_metric_handler_requests_total{code="503"} 0
a autoprov@localhost:~$ curl http://localhost:9100/metrics
[1] 0:ssh*
```

THANK YOU!!!

