

SESSION ID: ECO-R01

## On the Care and Feeding of Human and Device Relationships

**Ian Glazer**

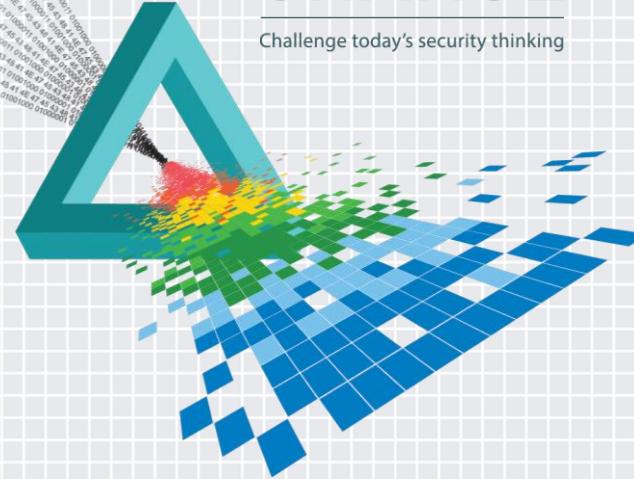
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**Eve Maler**

VP of Innovation & Emerging Technology  
ForgeRock  
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# CHANGE

Challenge today's security thinking



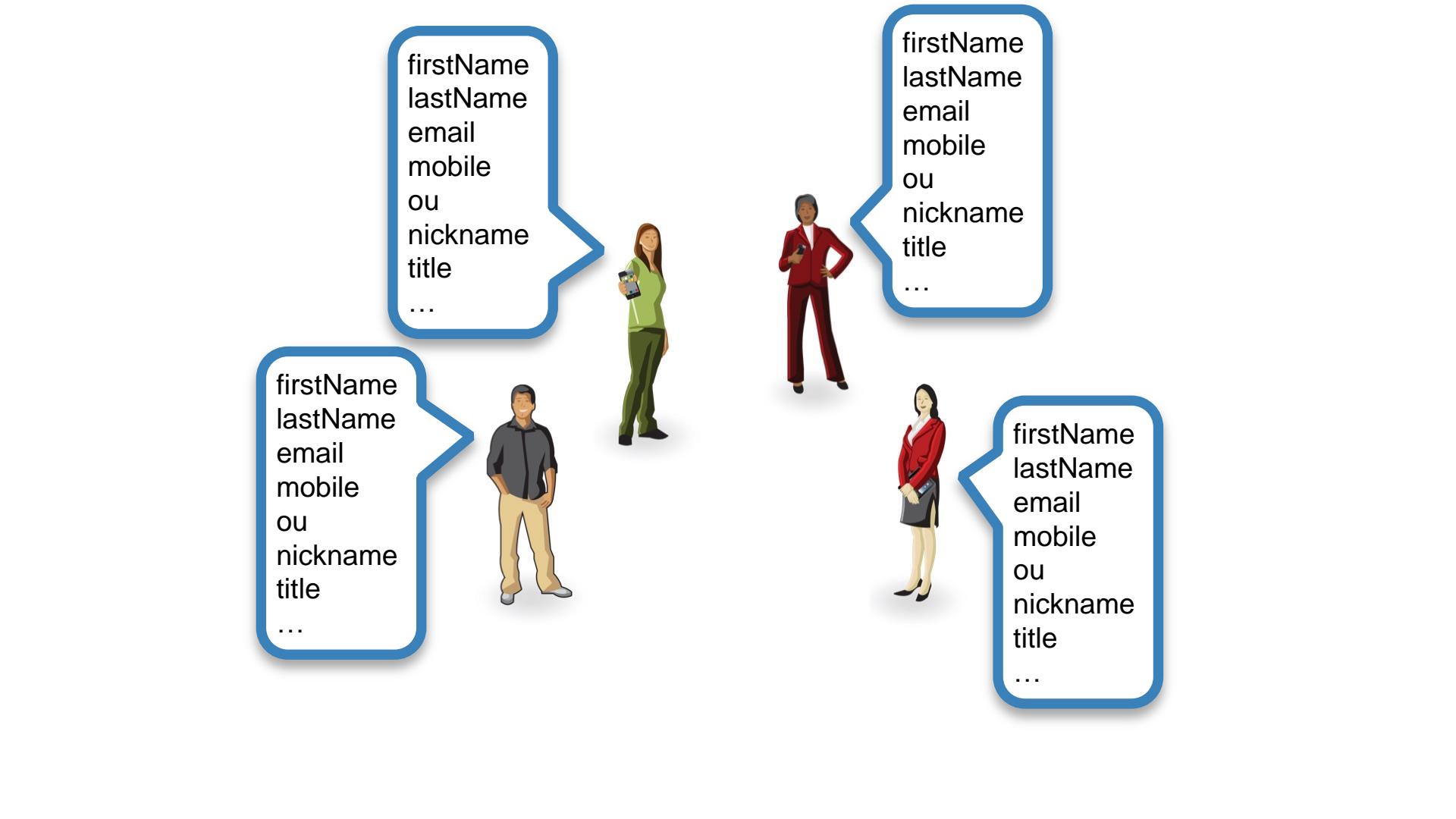


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# Killing Identity and Access Management: The Road to Identity Relationship Management







firstName  
lastName  
email  
mobile  
ou  
nickname  
title  
...







Reasonably large  
number of identities  
with a reasonable  
number of attributes



deviceID  
firmware



deviceID  
firmware



deviceID  
firmware



deviceID  
firmware

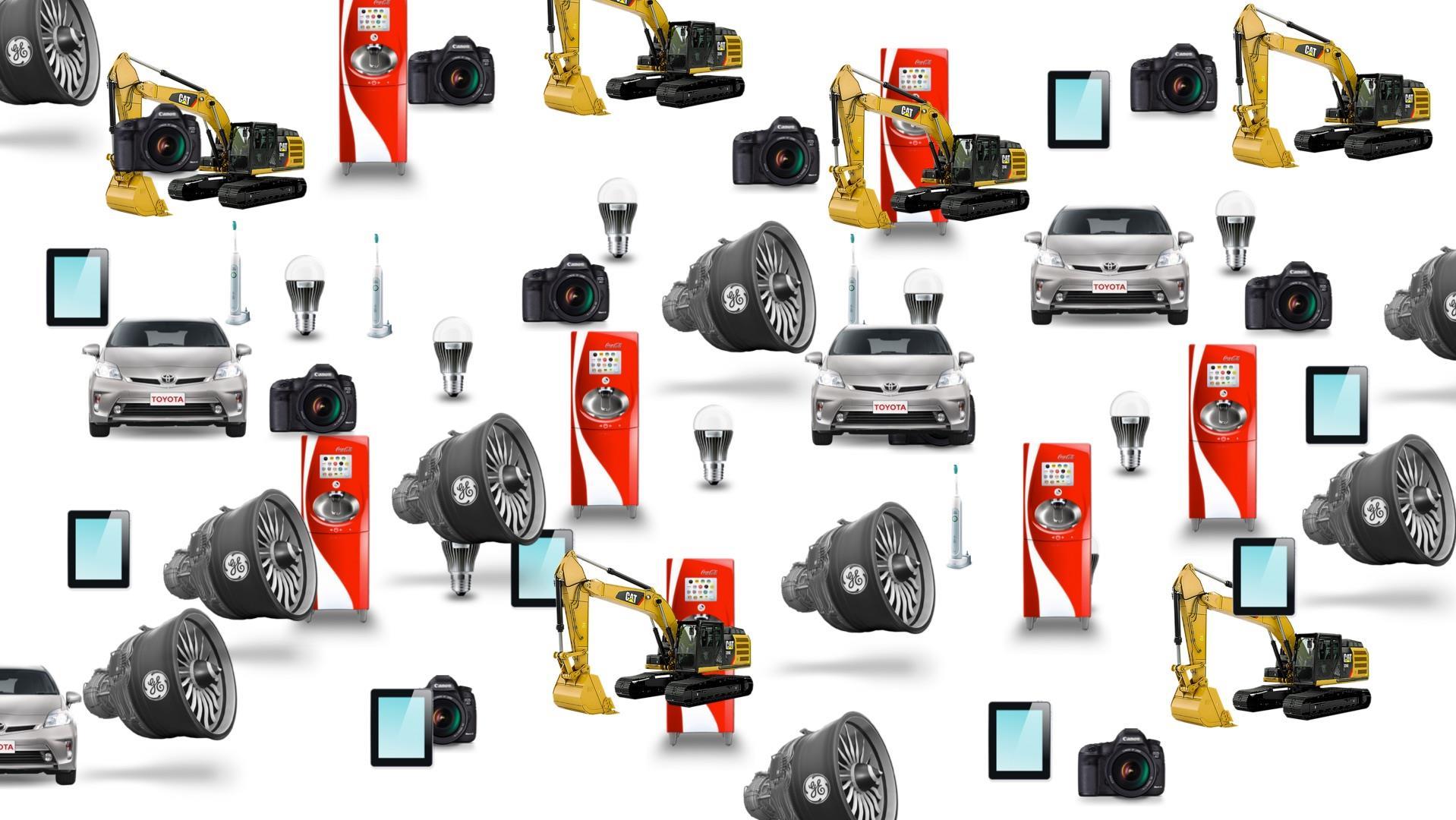












Unreasonably large  
number of identities  
with a few attributes

```
mysql> select * from users;
```

id	f_name	l_name	email
1	Bobby	Tables	lil_bob@xkcd.com
2	Scott	Tiger	housecat@oracle.com
3	Babs	Jensen	daisypop89@gmail.com

```
3 rows in set (0.00 sec)
```

Bobby



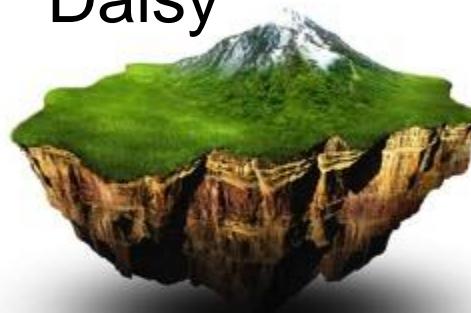
Scott



Us



Daisy



dc=com

|

dc=example

|

ou=north

|

cn=Bobby Tables, mail=lil\_bob@xkcd.com

|

ou=west

|

cn=Daisy Jensen, mail=daisypop89@gmail.com

cn=Scott Tiger, mail=housecat@oracle.com

Bobby



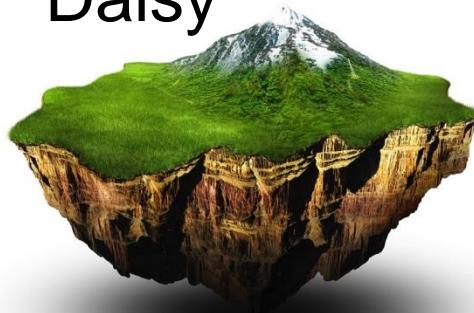
Scott



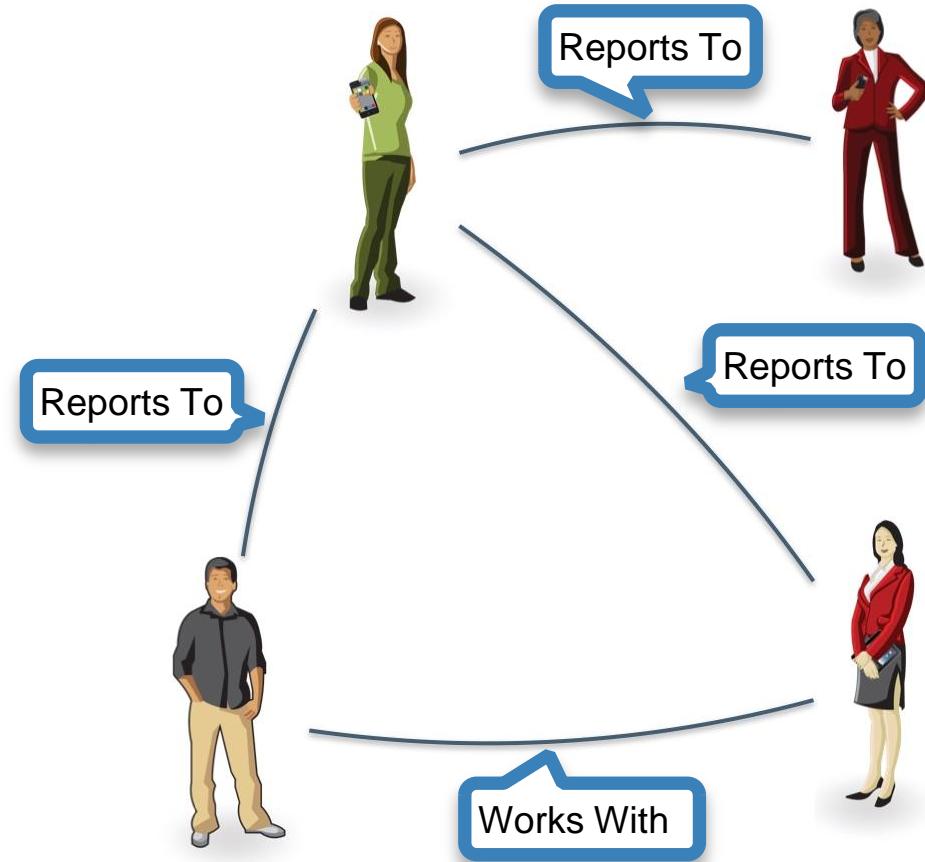
Us



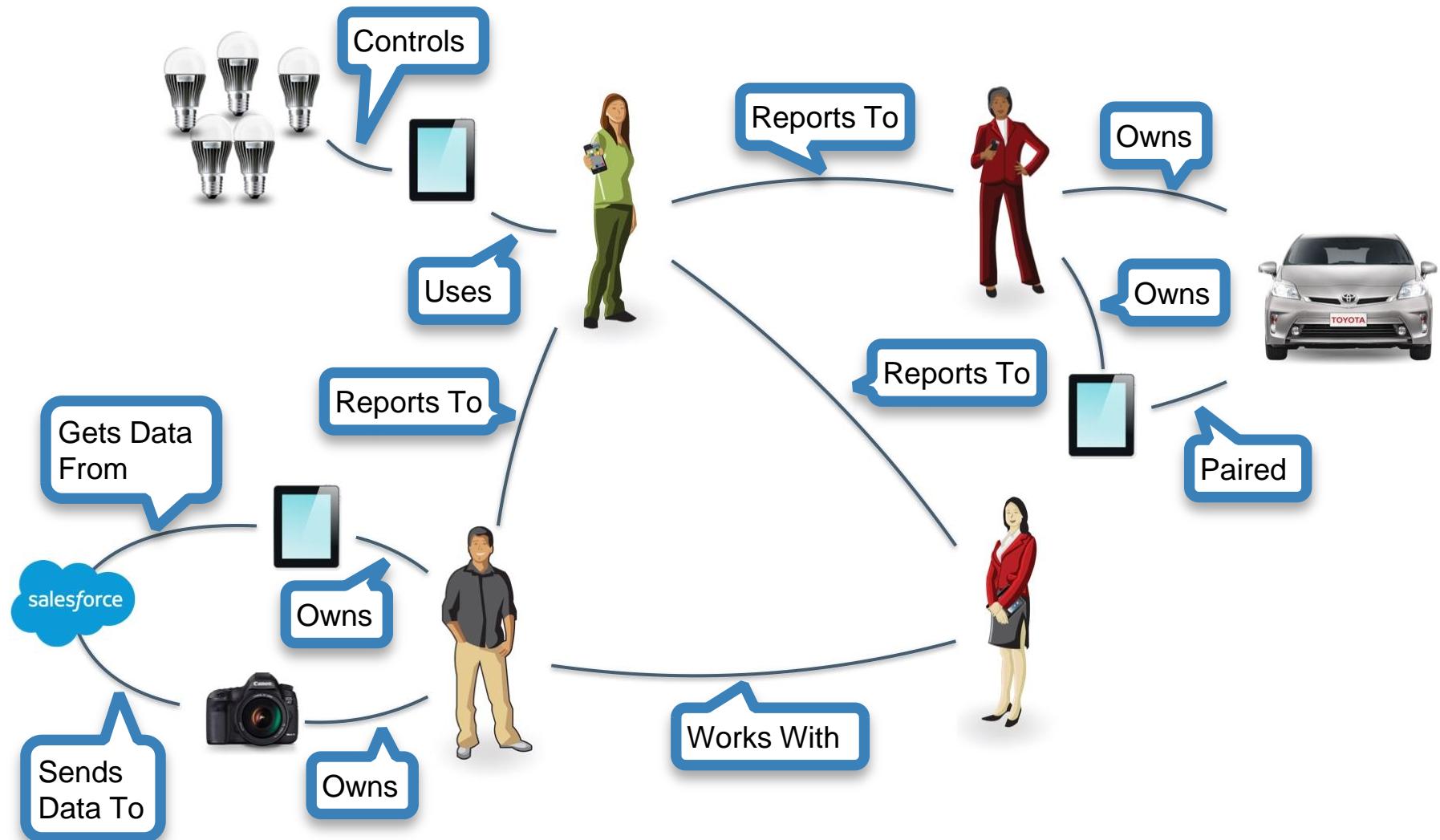
Daisy

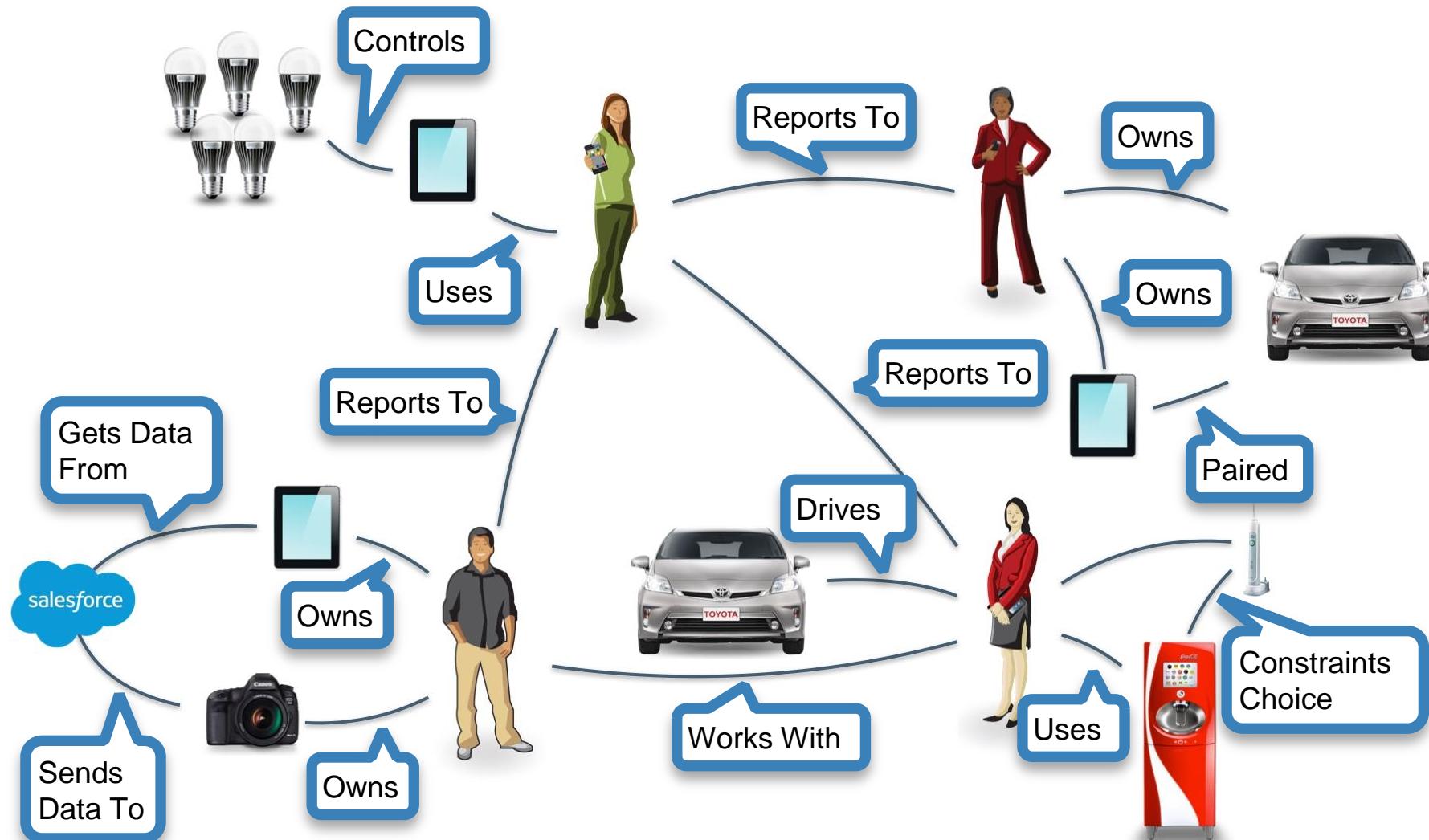


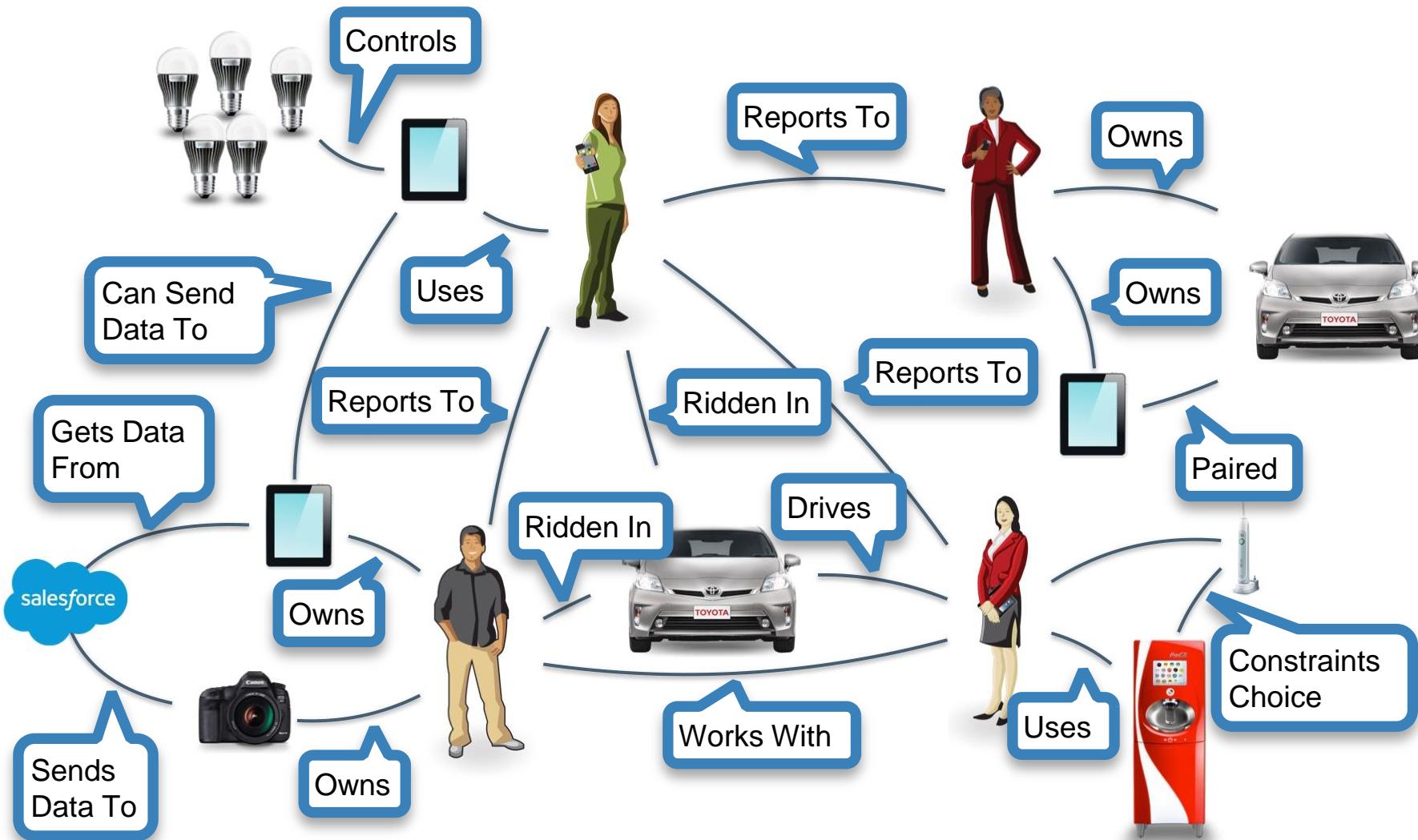




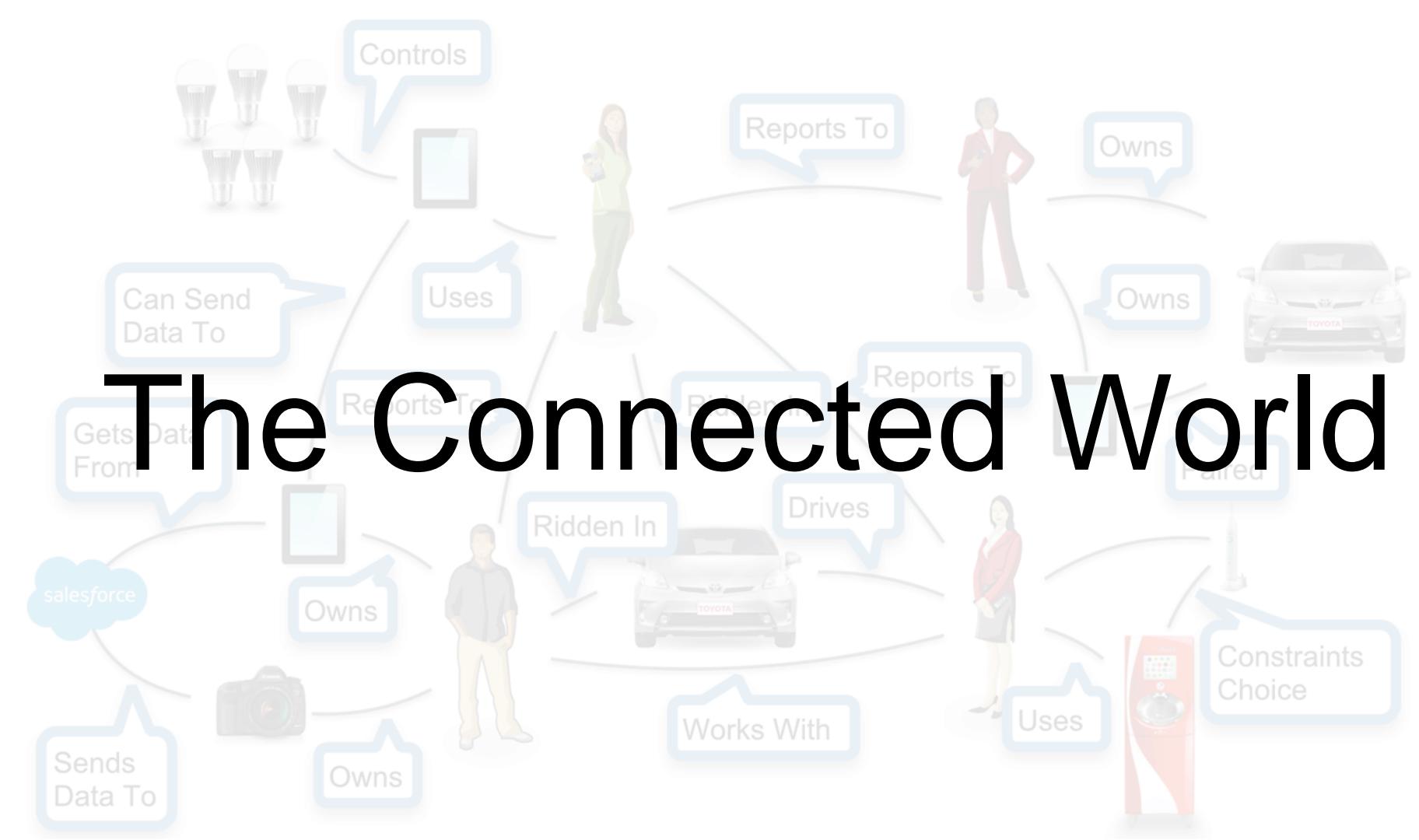






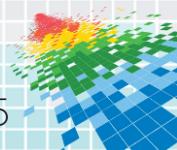


# The Connected World



# Principles of Identity Relationship Management

- ◆ Scalable
- ◆ Acknowledgeable & Provable
- ◆ Actionable & Constrainable
- ◆ Immutable & Transferable
- ◆ Activatable & Revocable





Do we have to throw the  
baby out with the bath  
water? Can't we use the  
techniques we've already  
learned?

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# Old-Style Consent Is Broken For Supporting Relationships



about:blank

about:blank

The image consists of several elements:

- A smartphone on the left showing a text message from "Tatango.com". The message content is: "Come in to NVP and get a free appetizer when you purchase any two pizzas, pastas or burgers. Valid 7/3-7/7." Below the message is a link "To opt-out reply STOP". A red oval and arrow highlight this link.
- To the right of the phone is the text "To Opt-Out Reply STOP" in large, bold, black letters.
- Beneath the text is a red octagonal STOP sign graphic.
- On the right side of the image is a web form window titled "Email:" with a text input field. It contains two checkboxes:
  - Newsletter: Keep me up to date with news, software updates and the latest information on products and services.
  - I agree to the Terms and Conditions (Required - See Link Below).
- Below the checkboxes are two links: "Terms and Conditions" and "Privacy Policy".
- At the bottom right of the form is a red "Continue" button.

Twitter / Authorize an application

api.twitter.com/oauth/authorize?oauth\_token=...

Instapundit UMA HEART Blogroll Blogtech LC SAML XMLgrrl WA VRM Health Amusements

Instapundit Gary E. Smith | LinkedIn Privacy + Security Update:... AJoy stuff - Google Drive Here Comes the Sun chor...

xmlgrrl@gmail.com

Comments Share

File Edit View Insert Format Tools Table Add-ons Help All changes saved in Drive

Print Undo Redo Cut 100% Title Trebuchet ... 21 B I U A More

Remember me · Forgot password?

Authorize app Cancel

This application will be able to:

- Read Tweets from your timeline
- See who you follow, and follow
- Update your profile.
- Post Tweets for you.
- Access your direct messages.

Will not be able to:

- See your Twitter password.

You can revoke access to any application at any time.

By authorizing an application you consent to the terms of service. Information about what data will be shared back with Twitter. For more, see our [Privacy Policy](#).

# Here Comes the Sun choreo

## Here Comes the Sun Riser Choreography

Revised 29 Apr 2013

**Setup**

Tenors in center are in chorus position.  
Basses surround them in a "horseshoe" shape, standing at 11/1 position.  
Baritones are chorus right and leads are chorus left, both seated on risers, in 11/1 position.





# Consent needs to reflect human relationships

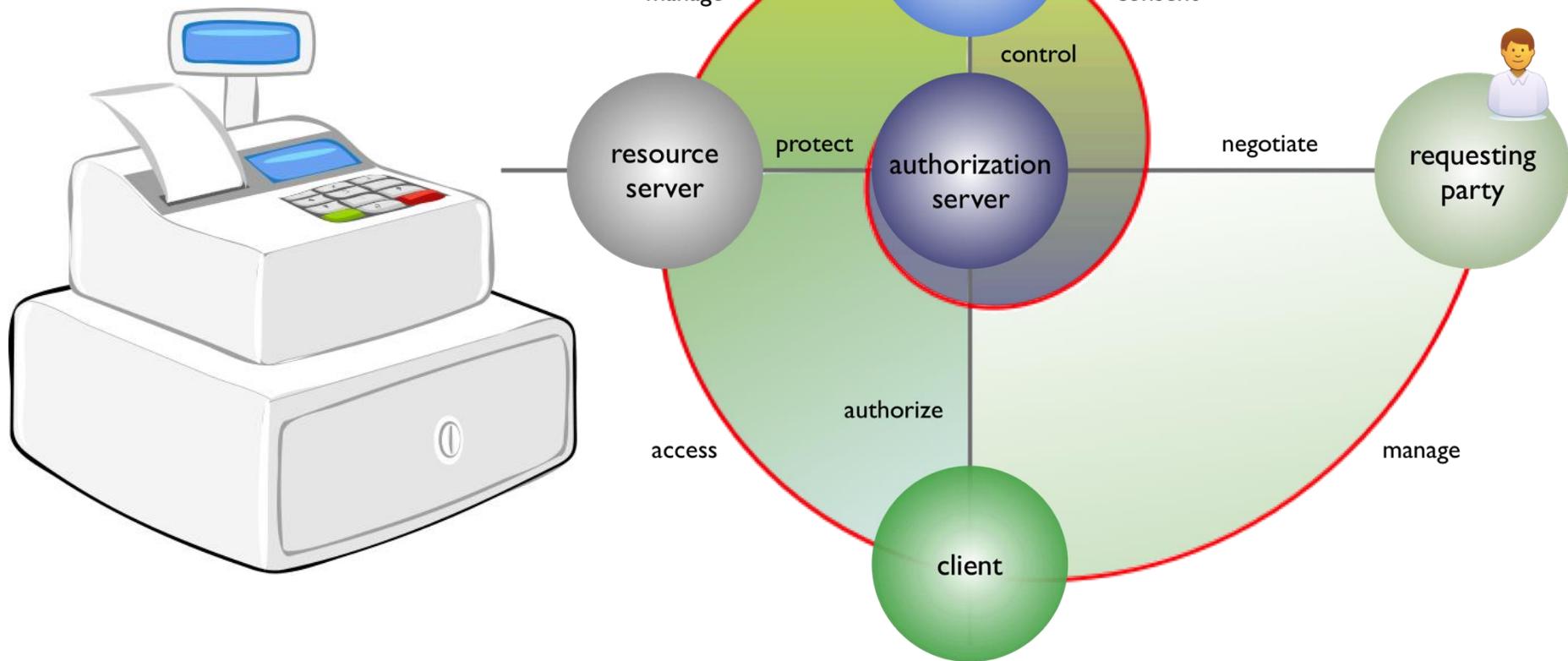
*Acquiescence*

*Agreement*

*Authorization*

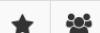


# Minimum Viable Consent Receipt (MVCR)



History Resources Requesters Apps Pending Requests

# Requesters

[New Group](#)[Requesters](#)[Finance](#)[Family](#)[2014 Refi](#)[Starred](#)[Recent](#)

Bob Smith

Finance

Family

[CAN ACCESS](#)[DETAILS](#)[ACTIVITY](#)

NAME

HOST

LAST ACCESSED

Alice's Paycheck (10/15/2014)

AccuPaycheck

10/22/14 1:04 pm



Alice's AccuBooks

AccuBooks

10/22/14 1:04 pm



Alice's W-2

AccuPaycheck

10/22/14 1:04 pm



# AccuFinancial

[History](#) [Resources](#) [Requesters](#)

## Requesters

[New Group](#)[Requesters](#)[Finance](#)[Family](#)[2014 Refi](#)[Starred](#)[Recent](#)

### Edit access to Alice's W-2 for bob@mail.com

[Unshare](#)**Permissions**[Can View](#) [Can Share](#) [Can Edit](#)**With Apps**[AccuTax](#) [AccuFinancial](#)**Authentication**[2-step Authentication](#)**For How Long?**[Forever](#)[Update](#)[Cancel](#)[CAN ACCESS](#) [DETAILS](#) [ACTIVITY](#)**NAME****HOST****LAST ACCESSED**[Alice's Paycheck \(10/15/2014\)](#)

AccuPaycheck

10/22/14 1:04 pm

[Alice's AccuBooks](#)

AccuBooks

10/22/14 1:04 pm

[Alice's W-2](#)

AccuPaycheck

10/22/14 1:04 pm



What does an  
enterprise share  
button look like?

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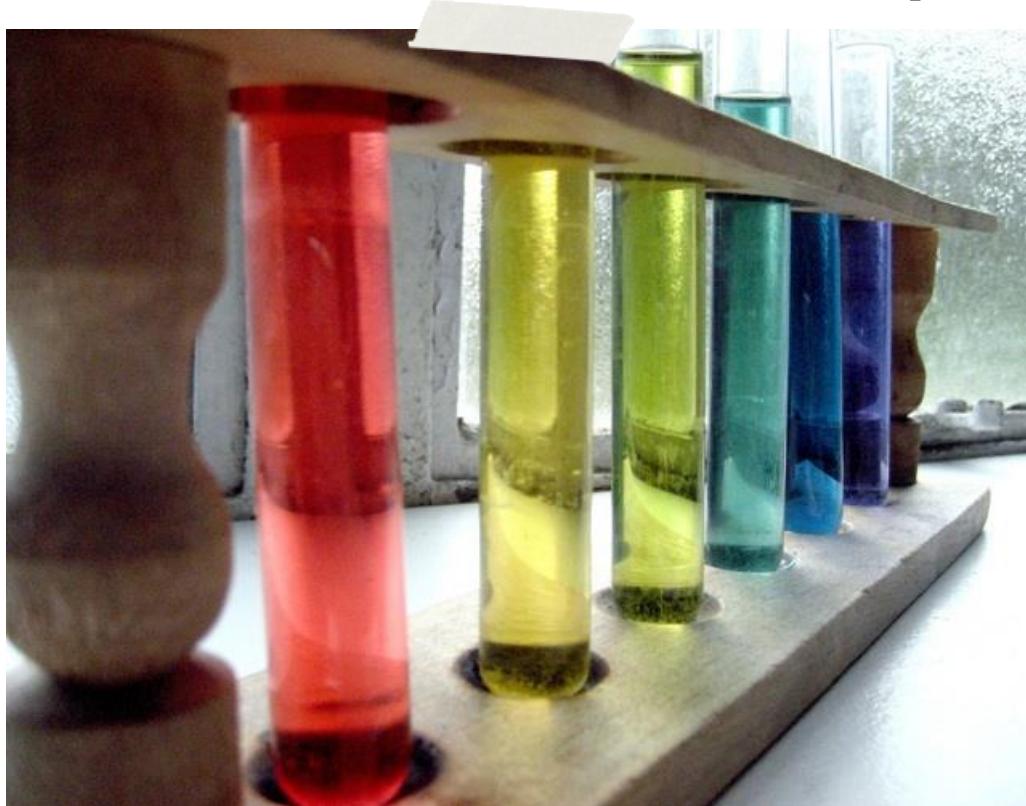
# Don't Confuse Consent for Context



# Imagine a chemistry lab



# No labels = Grim surprises



Strictest handling procedure must  
be applied for all jars



# But I know what's on that shelf



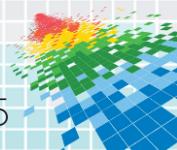
# But what happens when we give a sample to another lab?



This is how  
enterprises operate

# Using Metadata for Good!

- ◆ Durable metadata to describe context
- ◆ Relationship Context Metadata (RCM)
  - ◆ Optimized for the humans
  - ◆ Models relationships
  - ◆ Parties and their relationships
  - ◆ Consented Uses and Disclosures
  - ◆ Obligations
  - ◆ What do to if you aren't one of the parties



Metadata is easily separated from data

- does RCM suffer from the same flaws?

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# IoT Relationships Must Encompass a New World of Transience and Persistence



Information wants  
to be free

Information wants  
to live in systems  
forever



Sort by: Reviews



**SONOS PLAY: 5 Wireless S**  
Audio Speaker



**Nest Learning Thermostat**  
Gateway / Hub: Open Ecosystem Thermostat



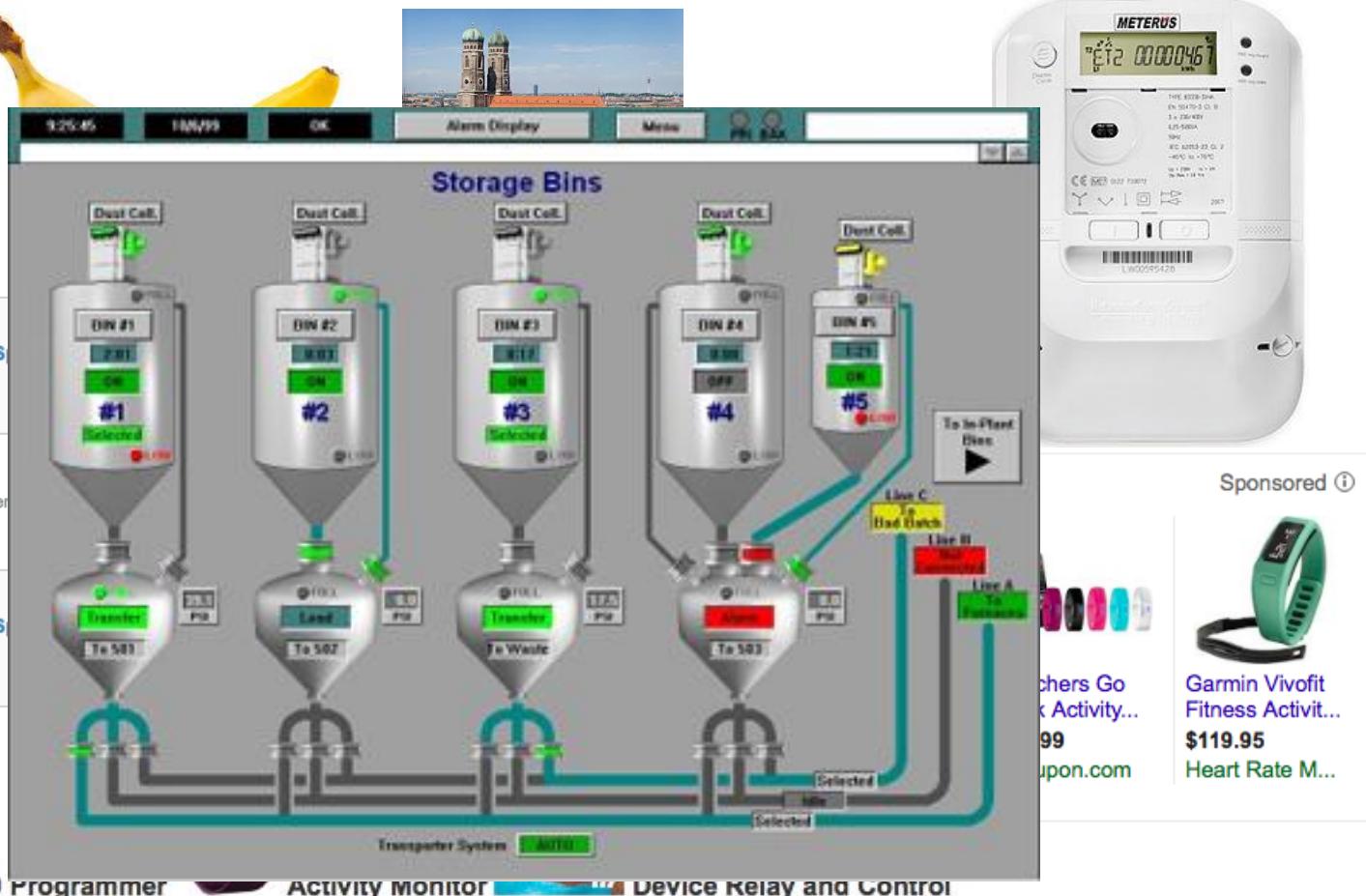
**SONOS PLAY: 3 Wireless S**  
Audio Speaker



ICD



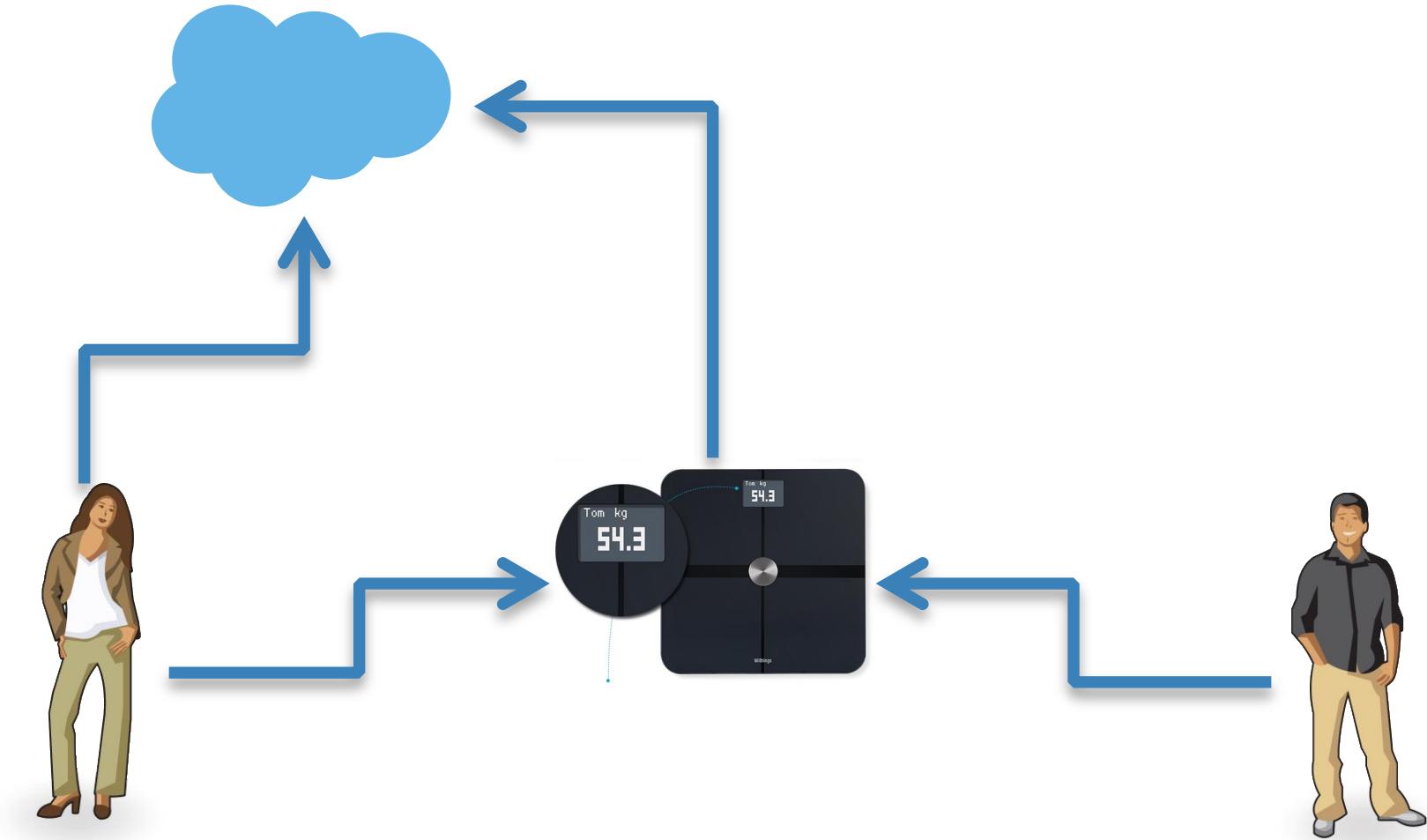
ICD Programmer

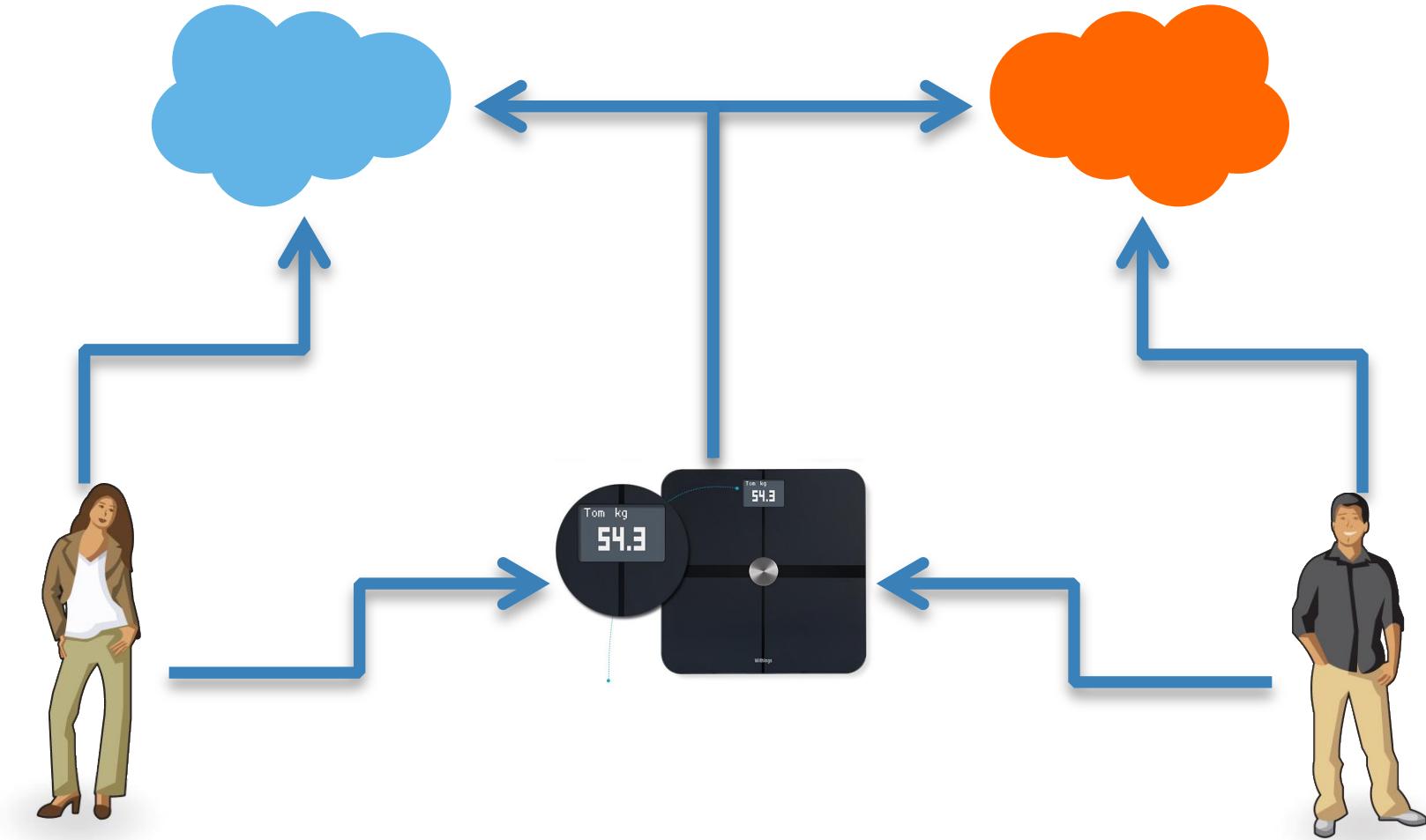


# Provisioning is like a wedding – or is it?





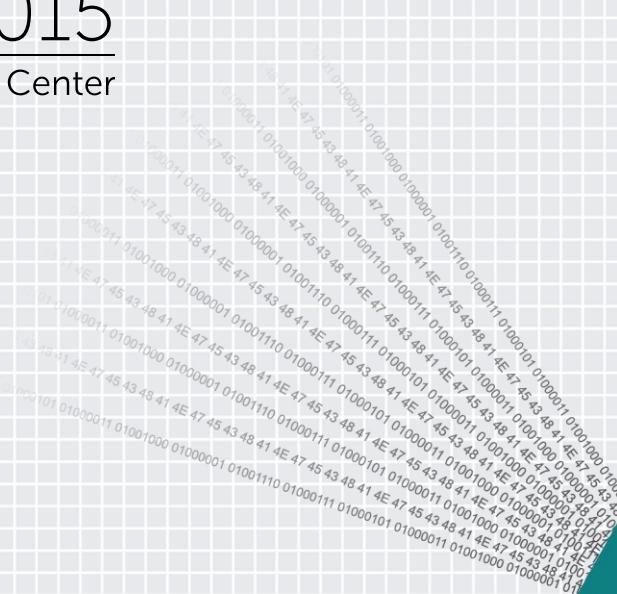




So what's new here?  
Does there need to  
be something new  
here?

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# Wrap-Up



# Doing sums

- ◆ My IRM just killed your IAM
- ◆ My relationships just killed your consent
- ◆ Context isn't consent
- ◆ Provisioning has to catch up to modern relationships



# Classic IAM

# Classic IAM

=

# Classic IAM

=

# OK

# Connected World

# Connected World

=

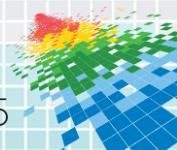
# Connected World

=

# Hilariously Outgunned

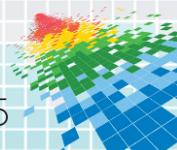
# Apply: What to do next week

- ◆ Take an inventory of the number of “things” you interact with in the course of a day
- ◆ Count the number of people you email (or don’t that might be depressing)
- ◆ This will give you a local sense for the scope of the problem
  - ◆ Specifically you’ll have a feel for the high scale needs you might have

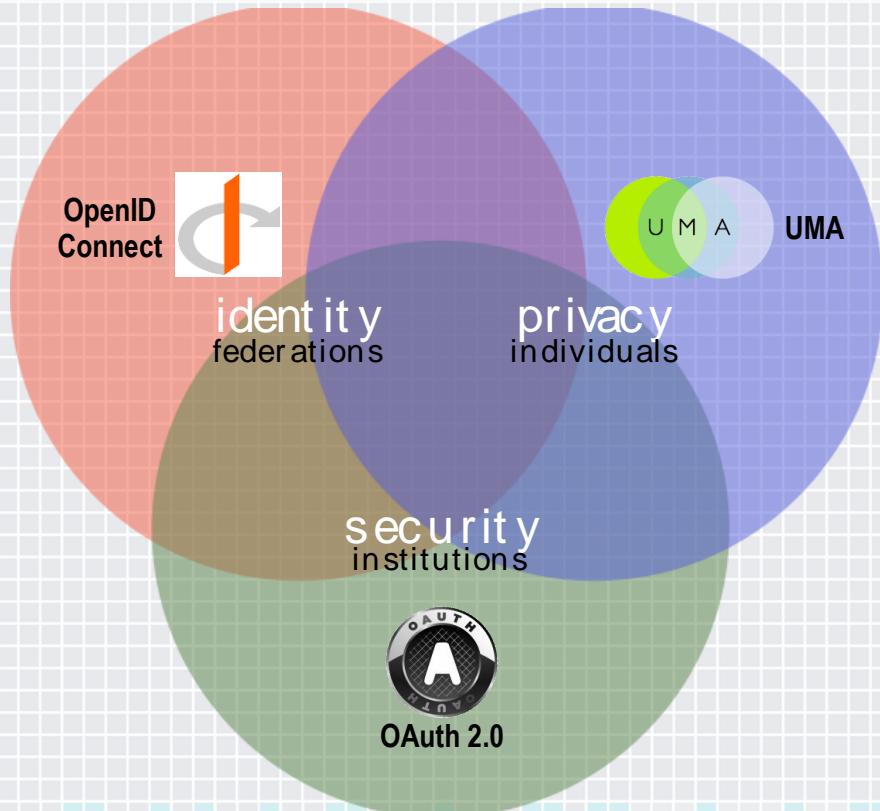


# Apply: What to do after that

- ◆ Is OAuth useful for the enterprise?
- ◆ If you said no, then...
  - ◆ Run through an OAuth tutorial
    - ◆ Regardless of whether you believe us on this Relationship stuff, you'll need to understand OAuth at least for mobile and API integrations
- ◆ If you said yes, then...
  - ◆ Inspect your IAM services and architecture with OAuth, REST, and Relationships in mind
  - ◆ Look for low scale services that really need to be high scale



# The New Venn of Access Control



# Resources

- ◆ [Kantara Identity Relationship Management WG \(@IRMWG\)](#)
- ◆ [Kantara User Managed Access WG \(@UMAWG\)](#)
- ◆ [Kantara Identity of Things WG](#)
- ◆ [Kantara Consent & Information Sharing WG](#)
- ◆ [OAuth](#)
- ◆ [OpenID Connect](#)

