RSA Conference2015
San Francisco | April 20-24 | Moscone Center

SESSION ID: CXO-T07R

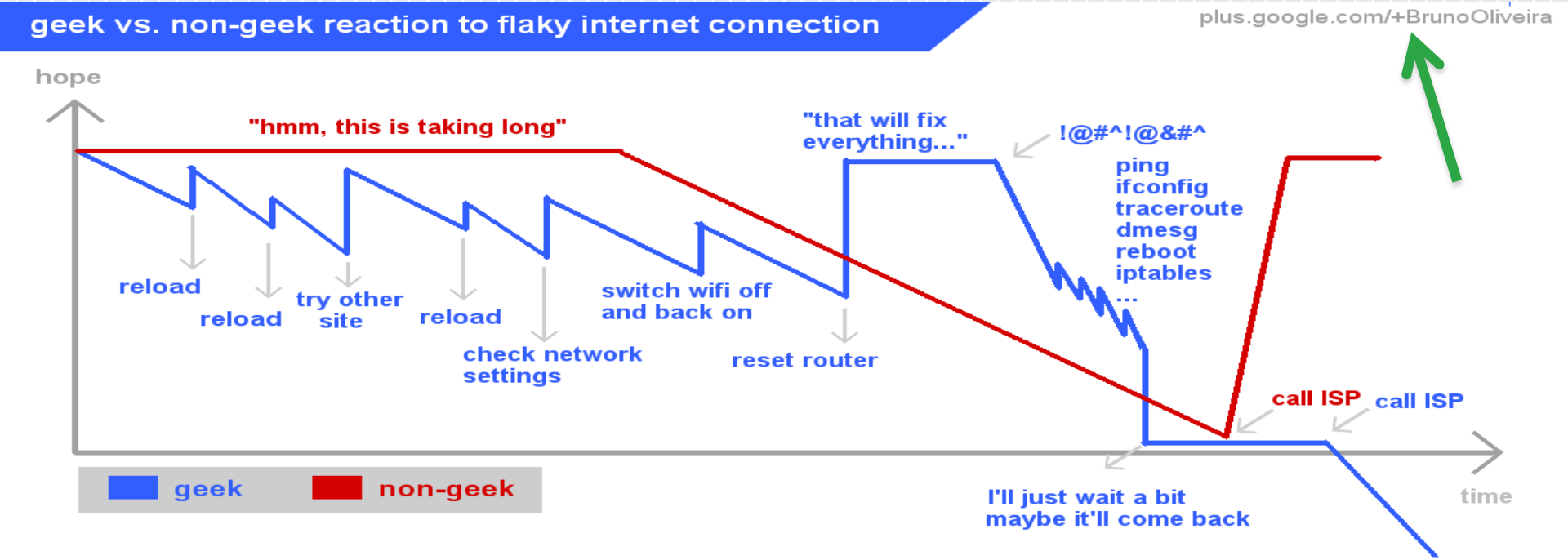
The Evolution of the Cybersecurity Executive Trifecta: The CSO/CIO/CISO

Rick Howard
Chief Security Officer
Palo Alto Networks

How technical are you?

How technical are you?

Bruno Oliveira
Plus.google.com/+BrunoOliveira



How technical are you?

geek vs. non-geek reaction to flaky internet connection

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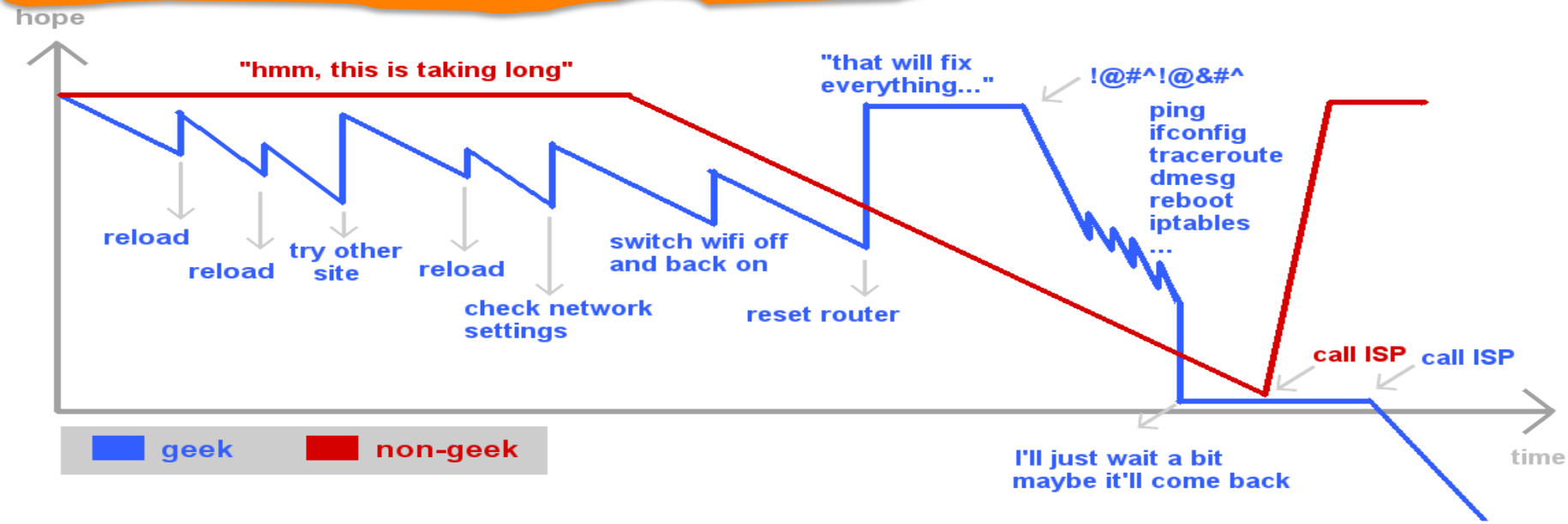

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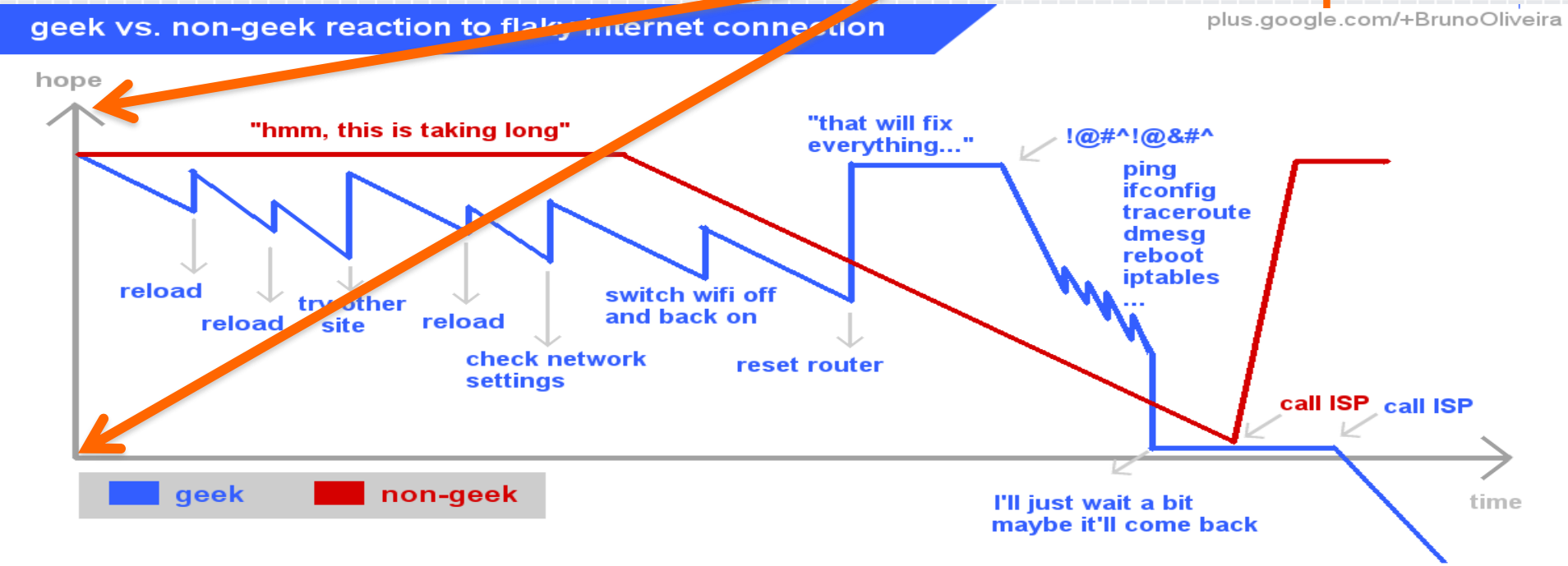
Y-Axis: Hope



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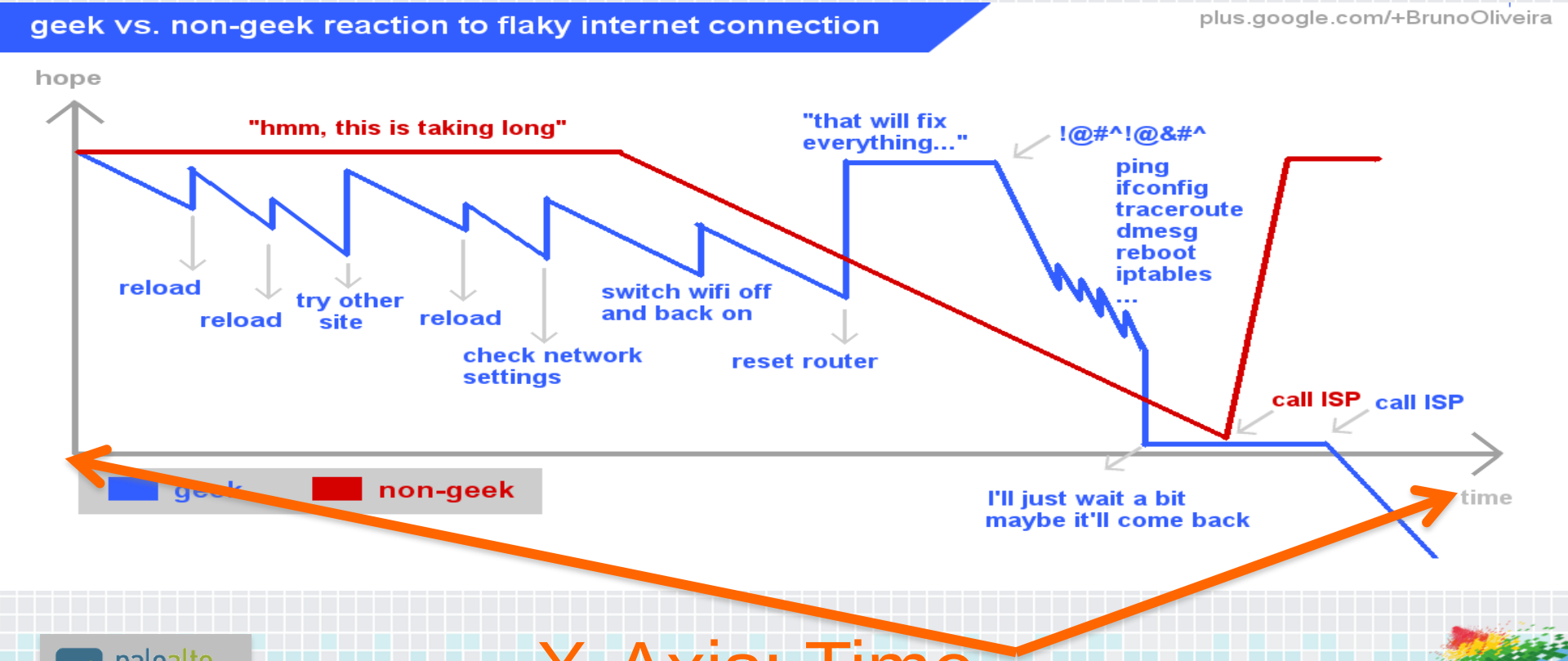

X-Axis: Time

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Non-Geeks – The Beautiful People

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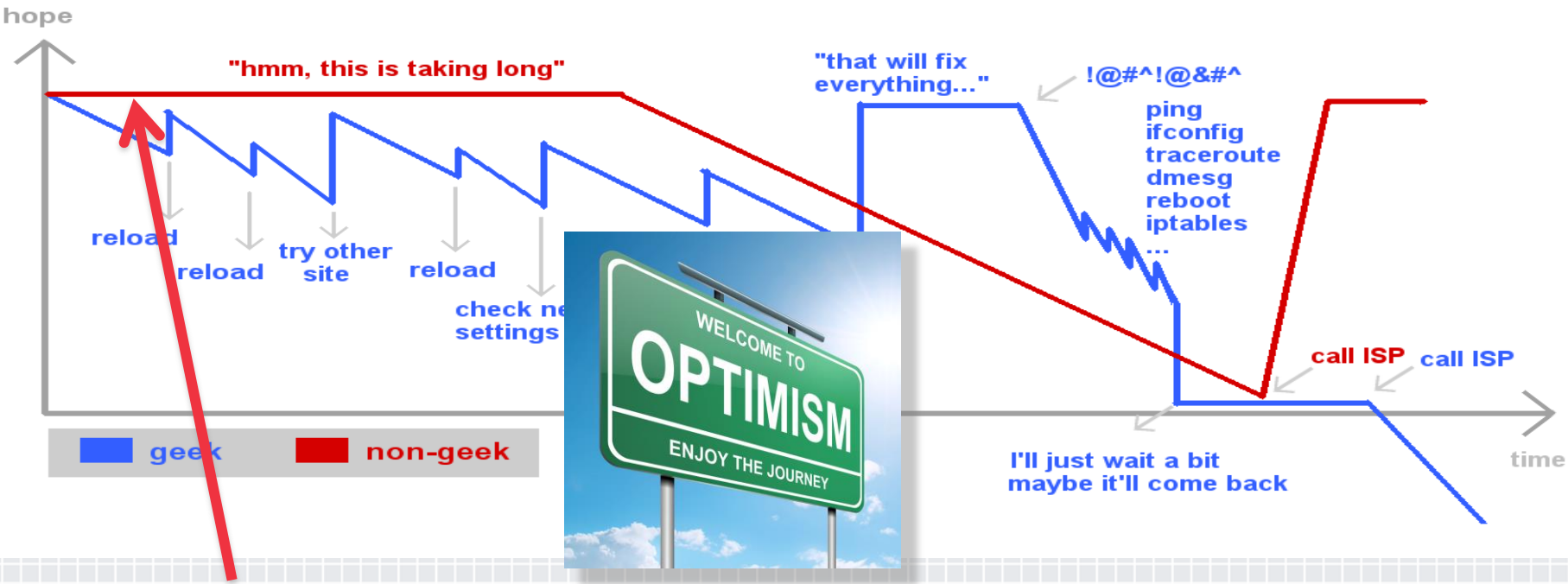

Non-Geeks – The Beautiful People

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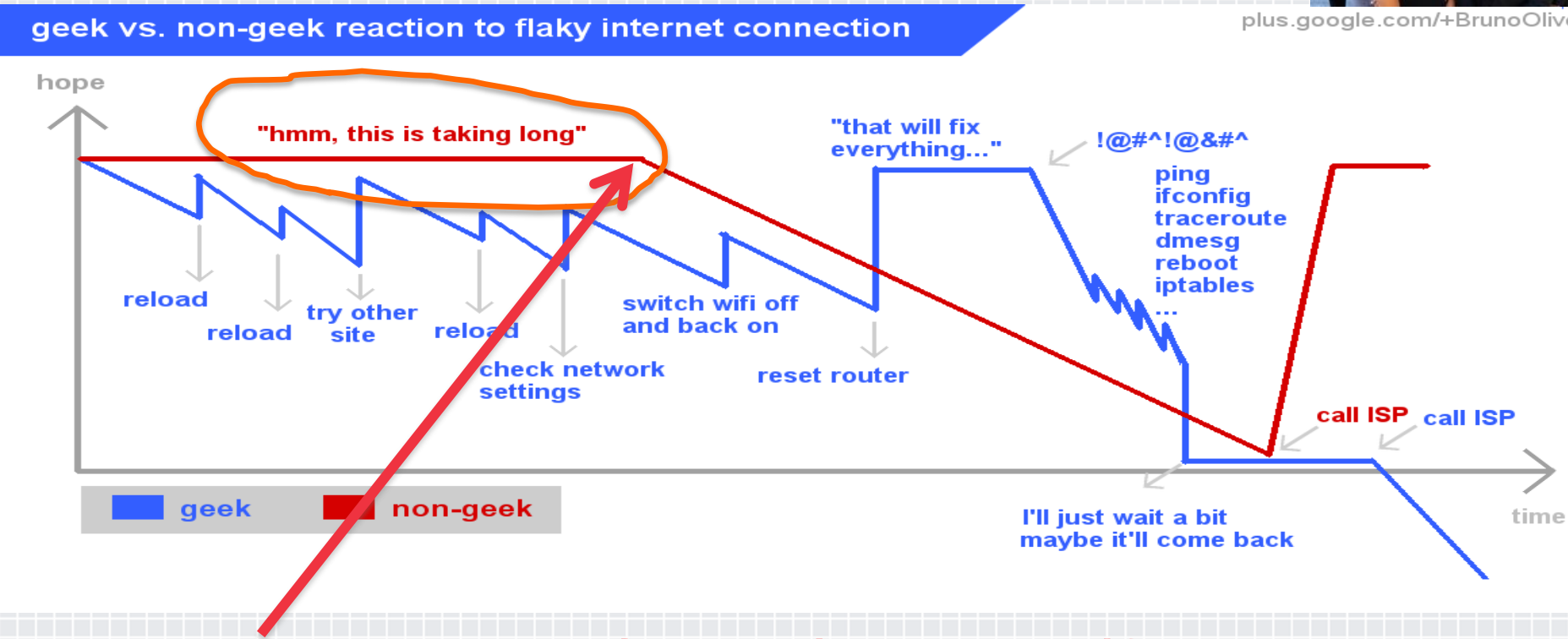

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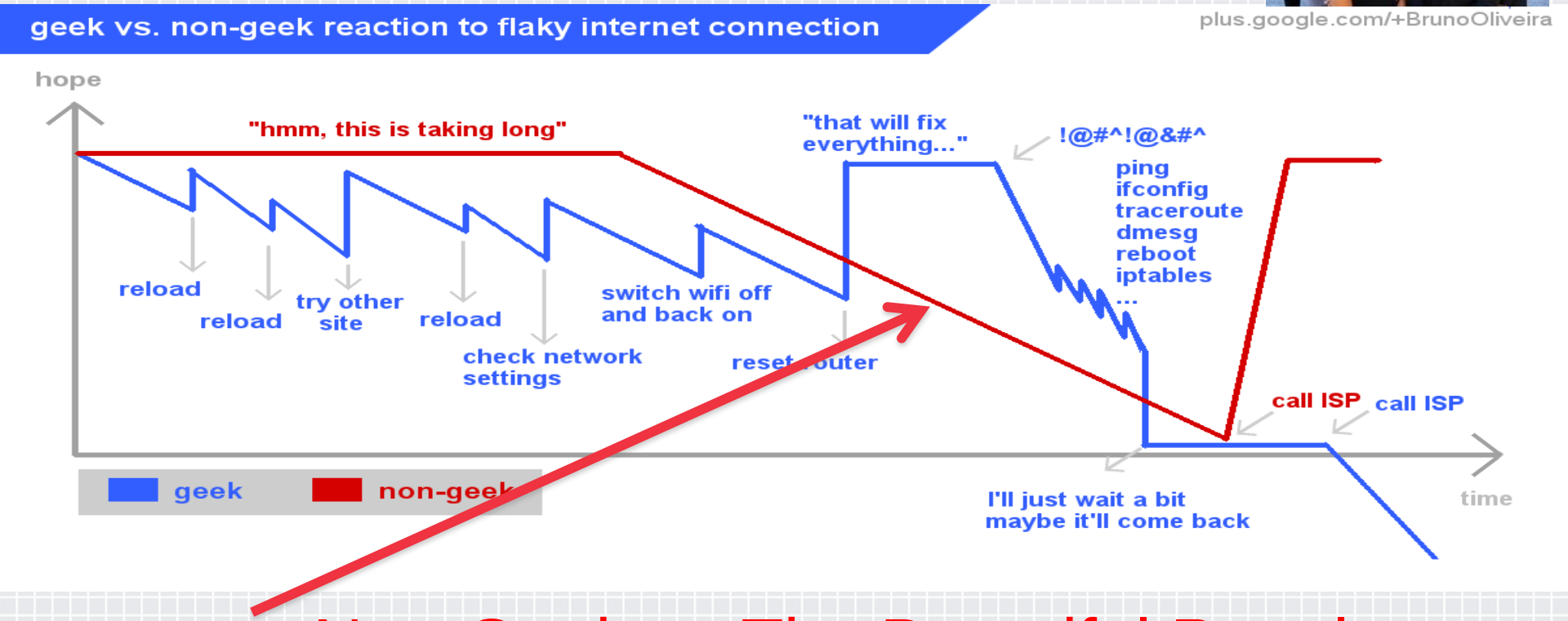

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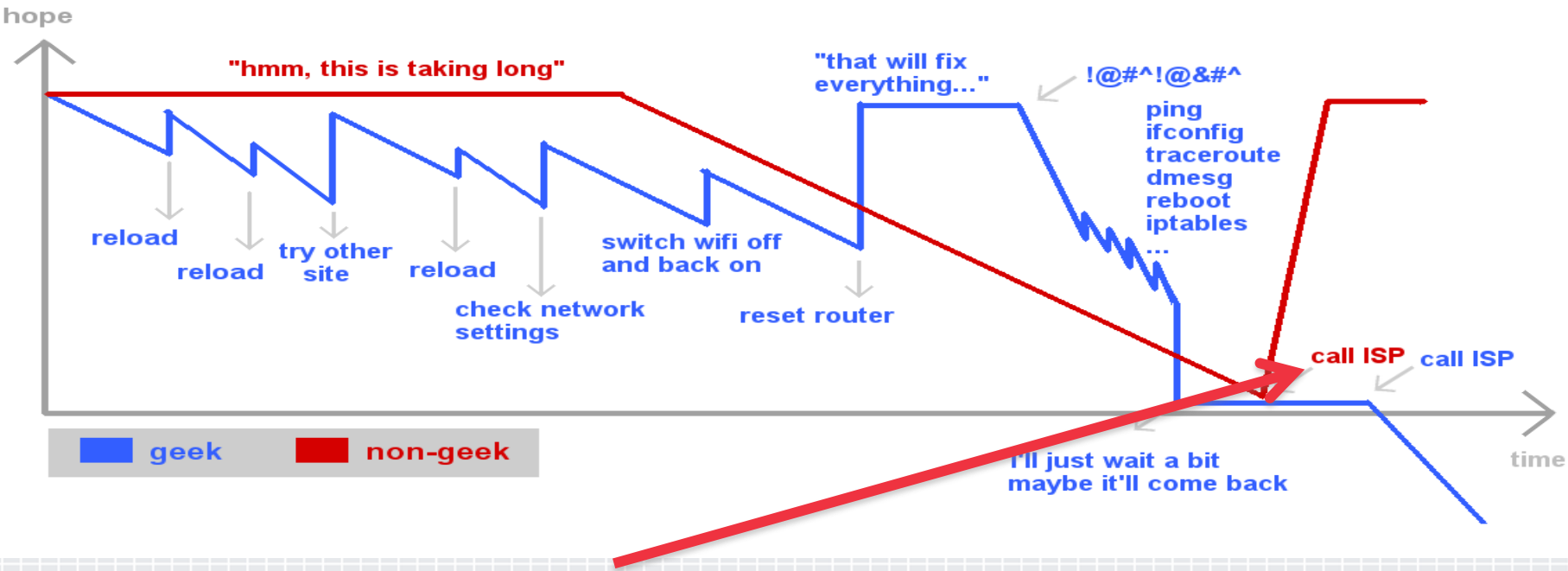

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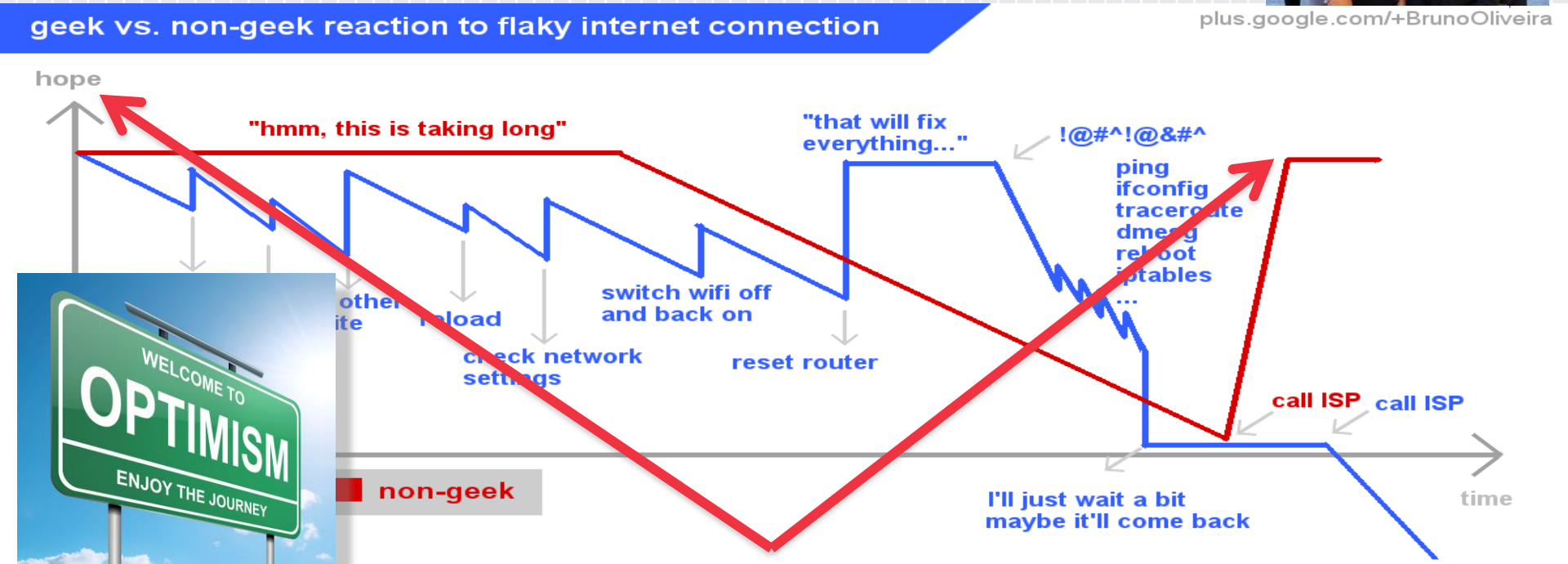

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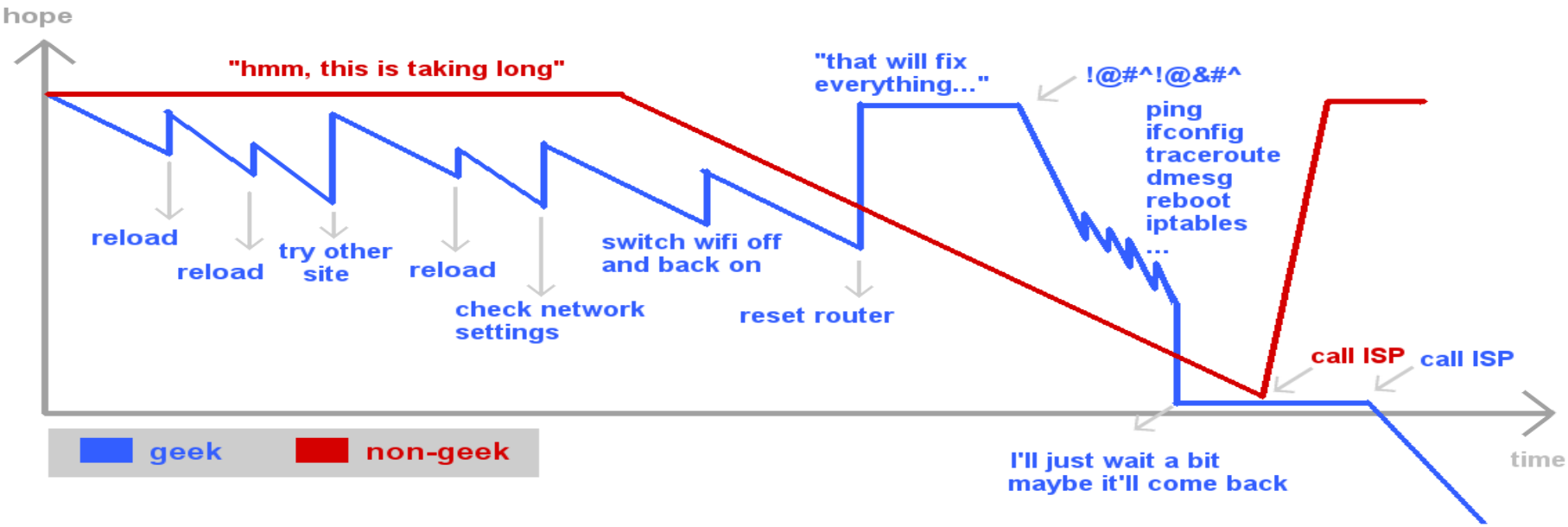

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Geeks – My Peeps

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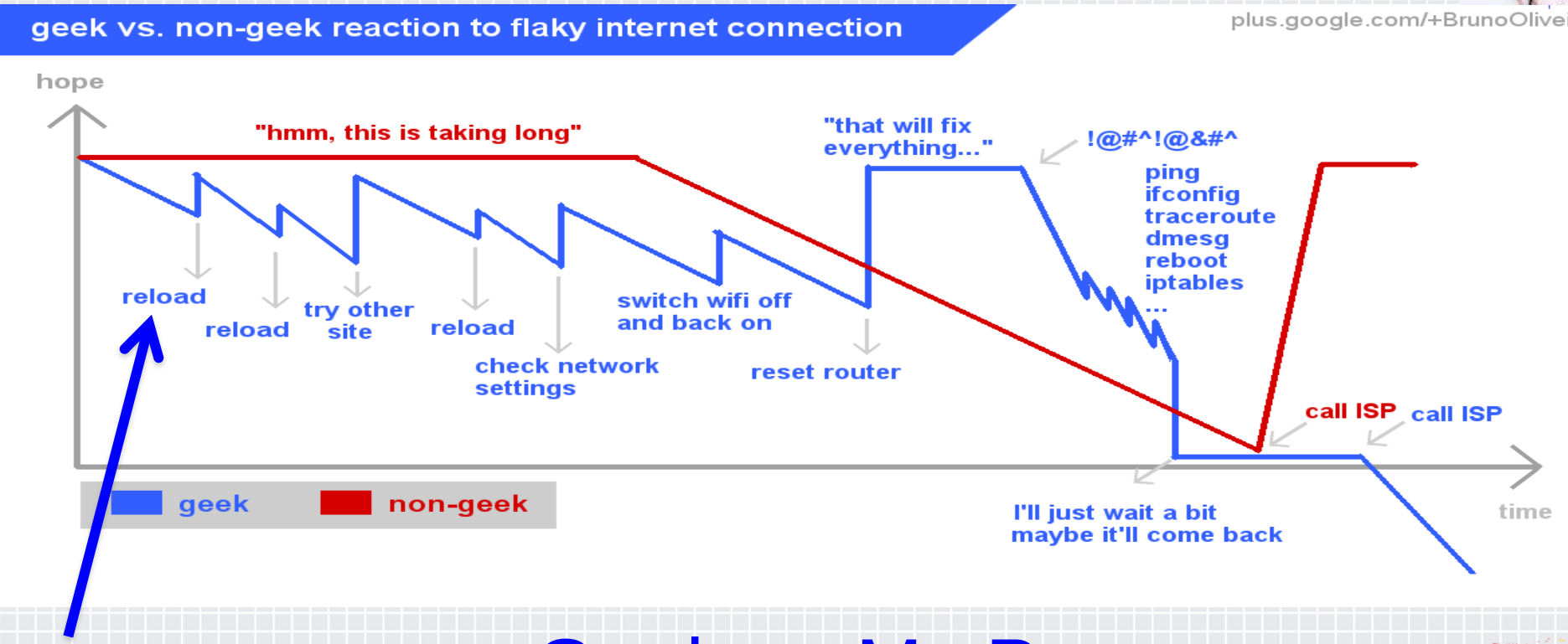

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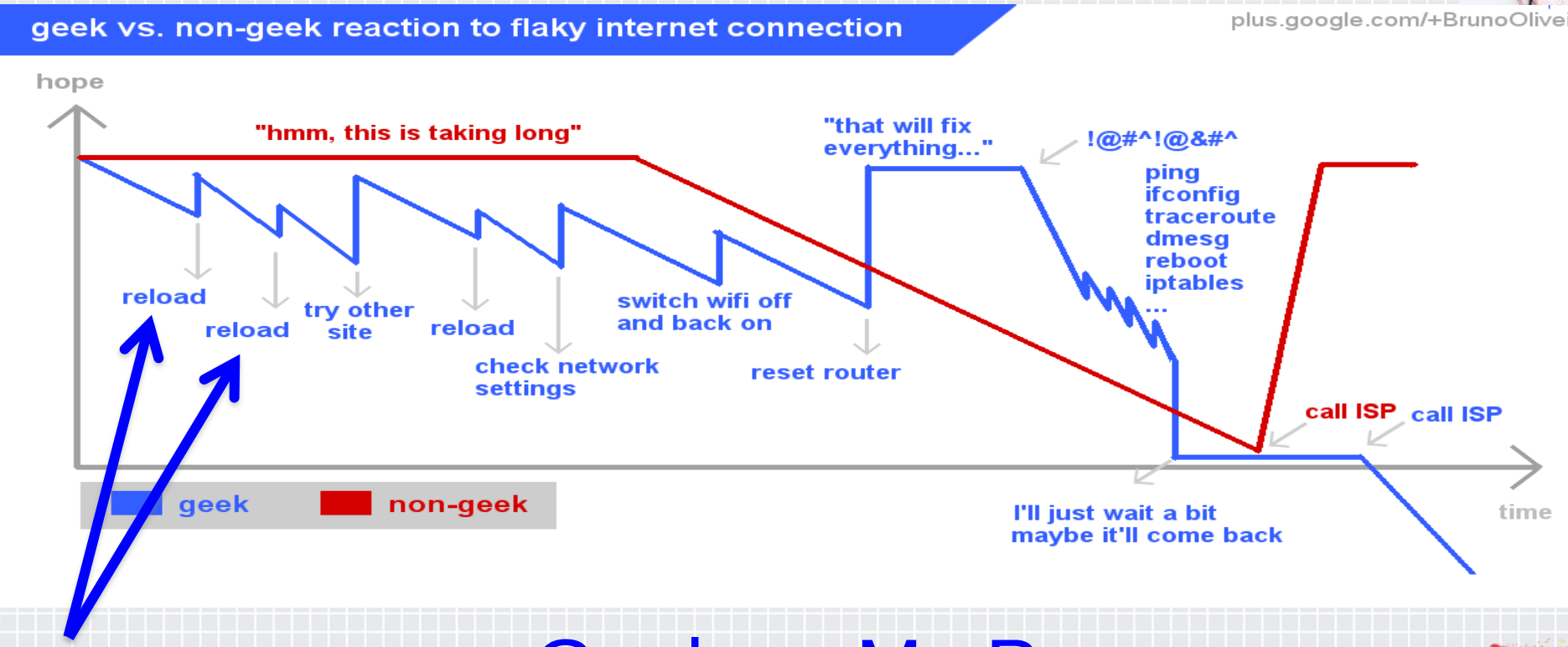

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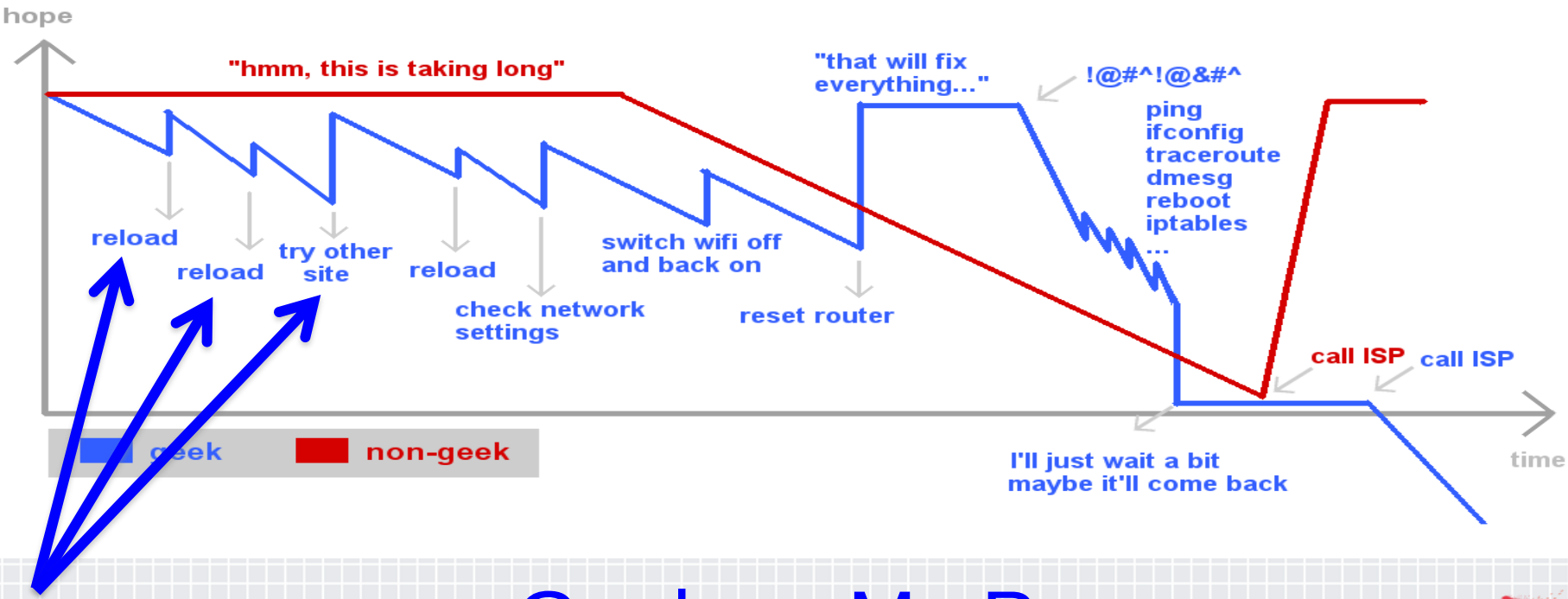

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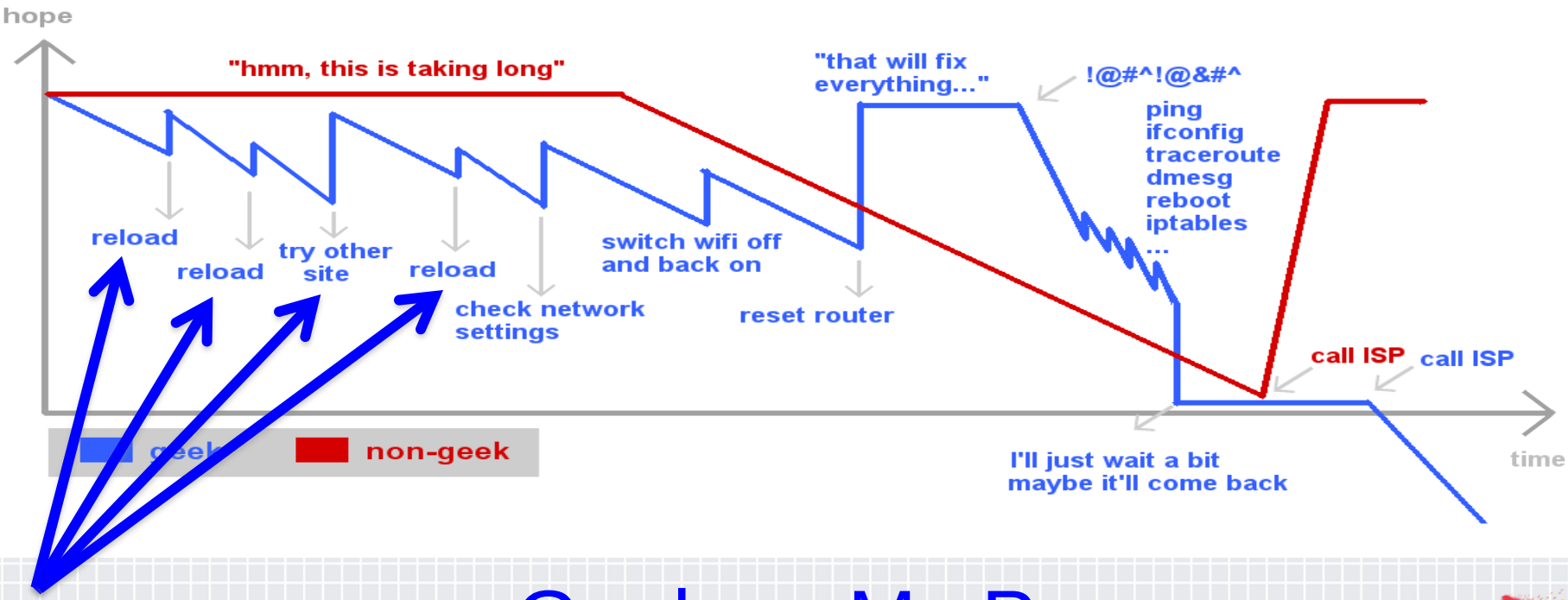

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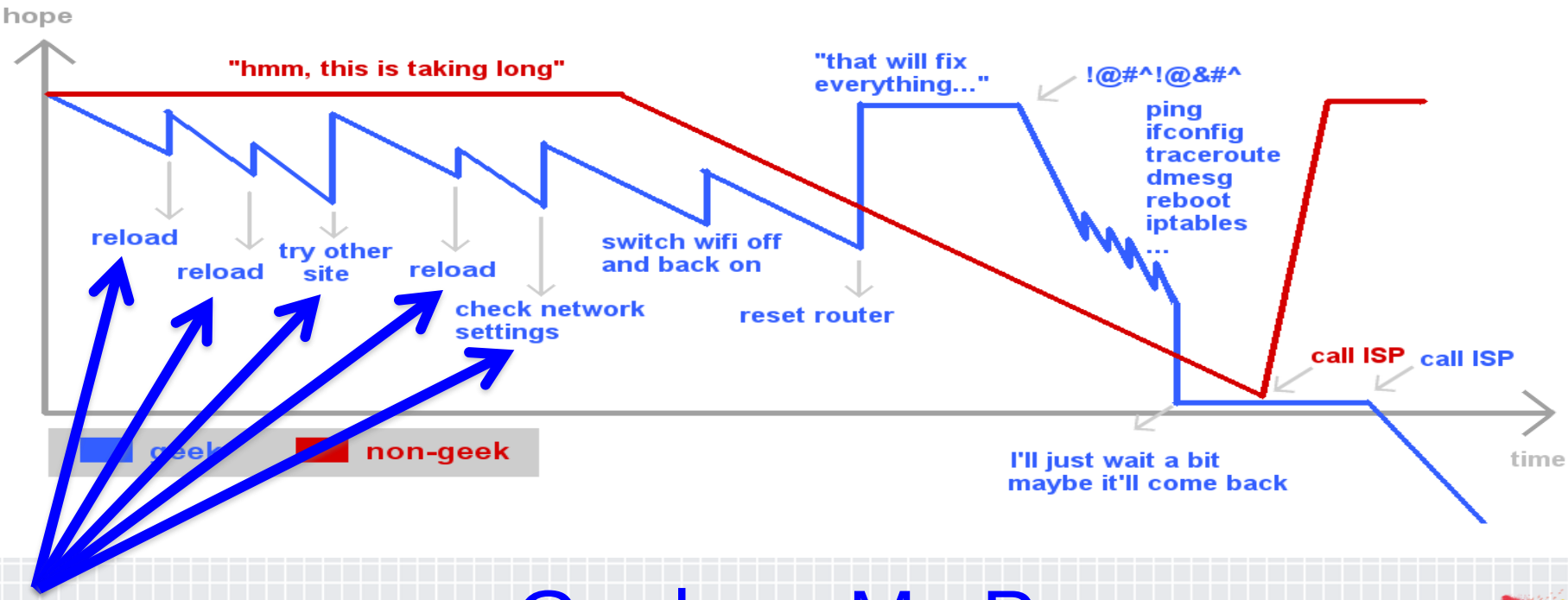

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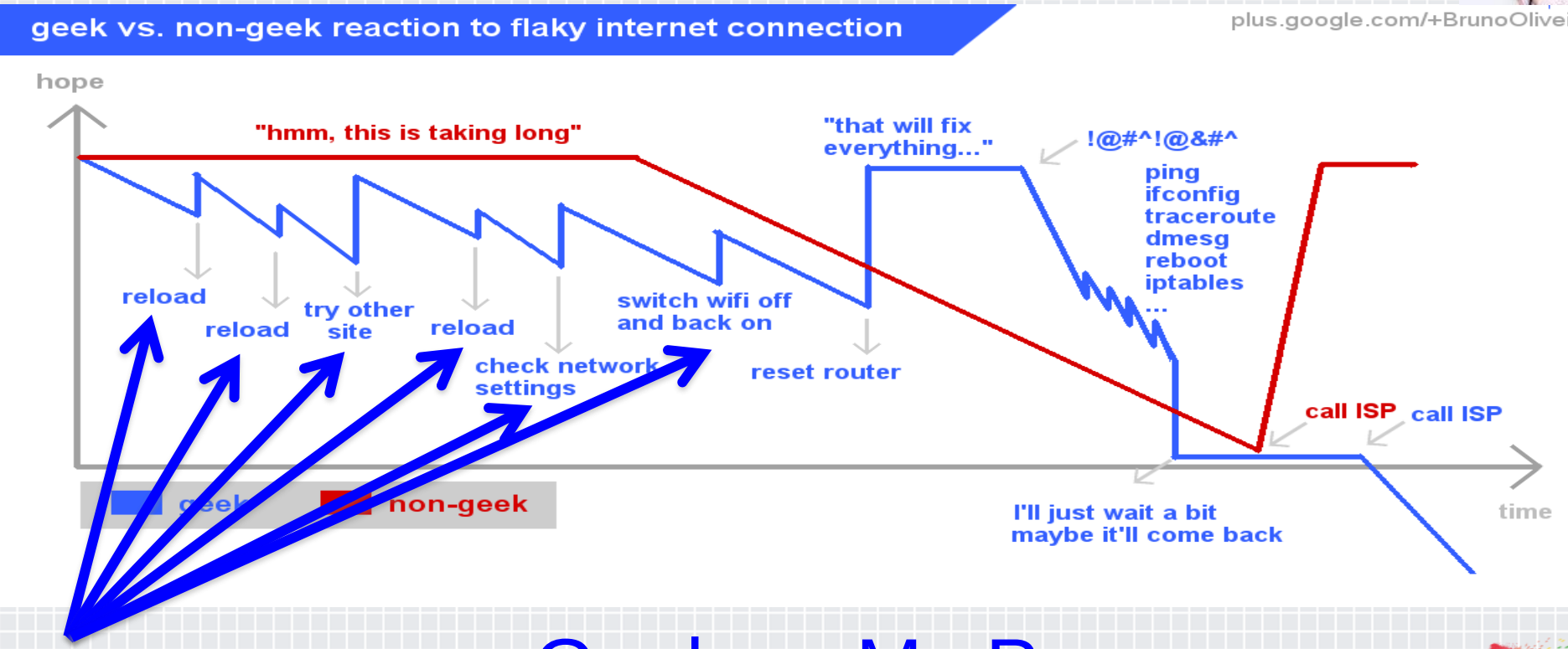

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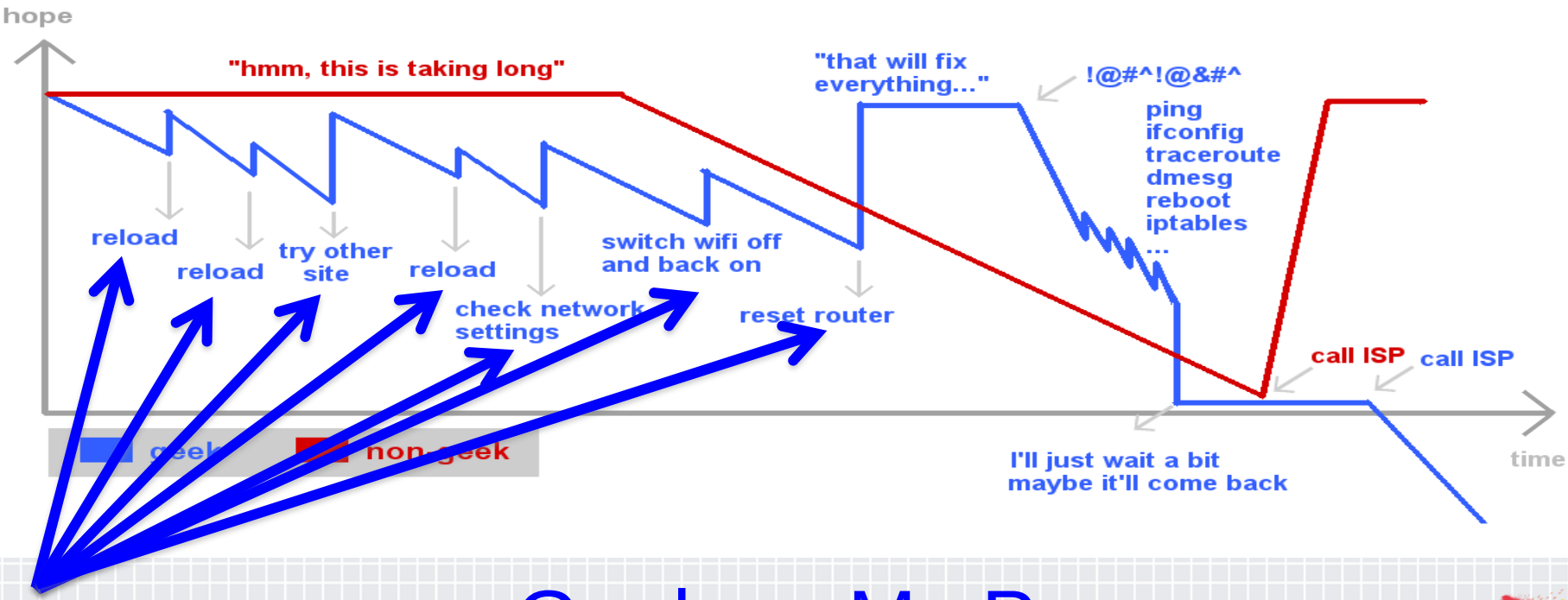

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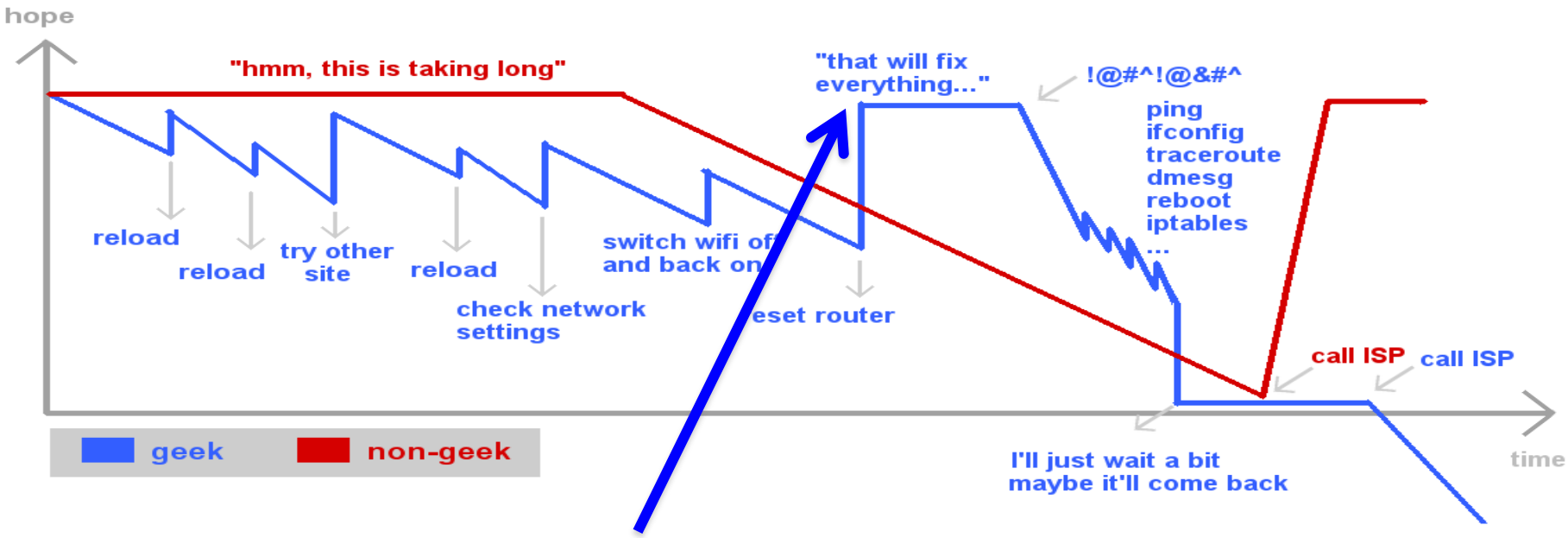

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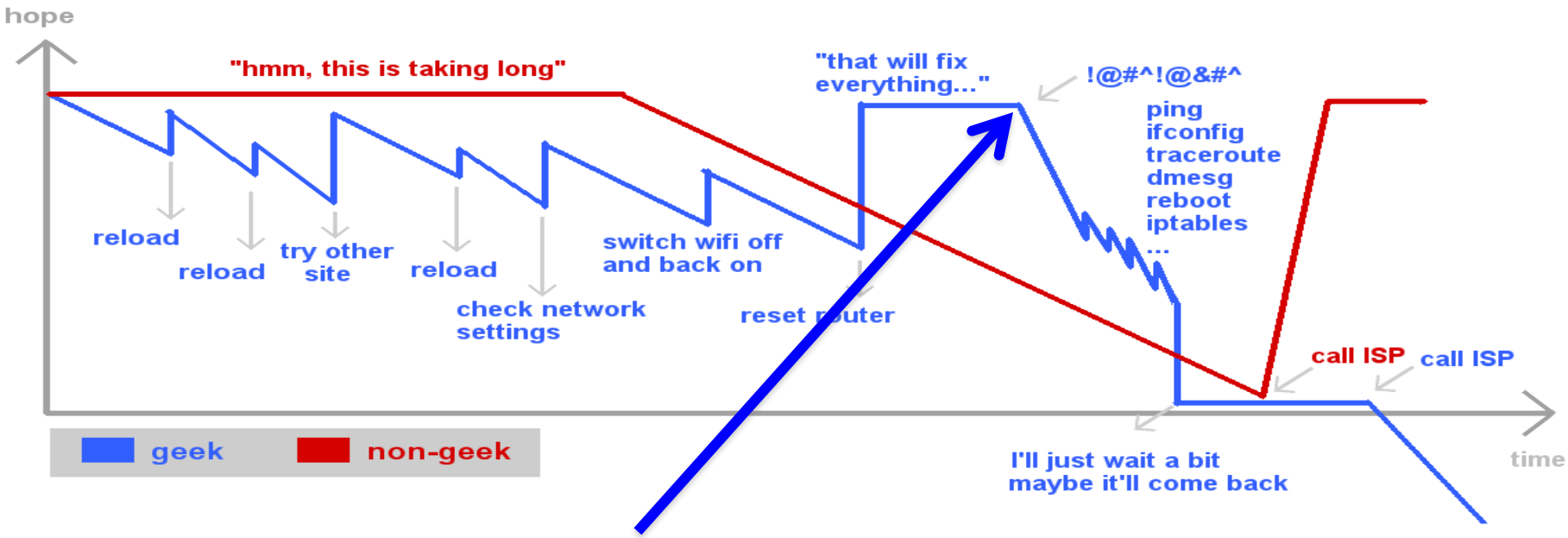

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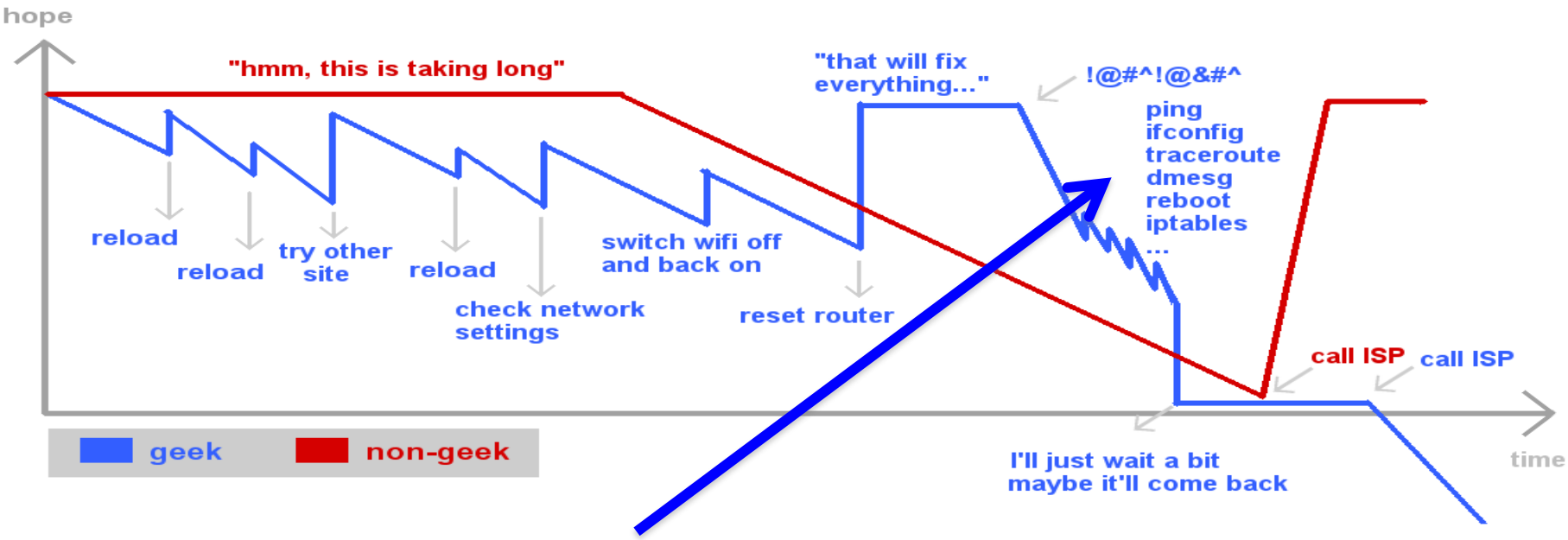

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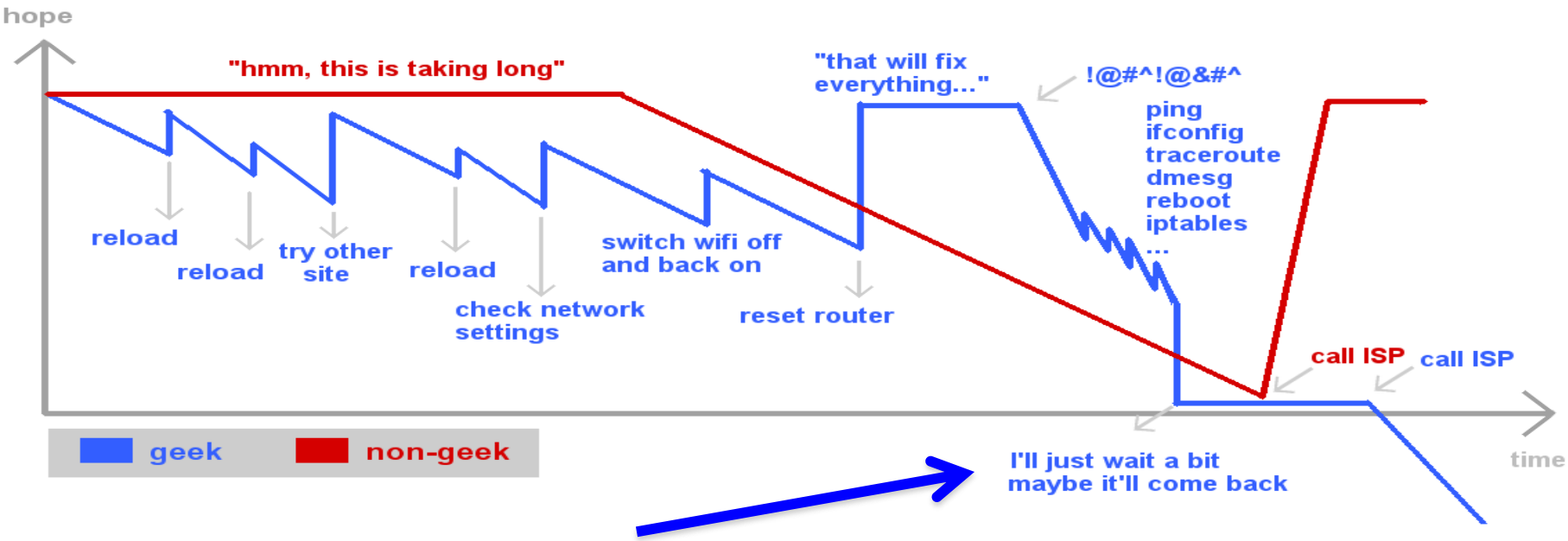

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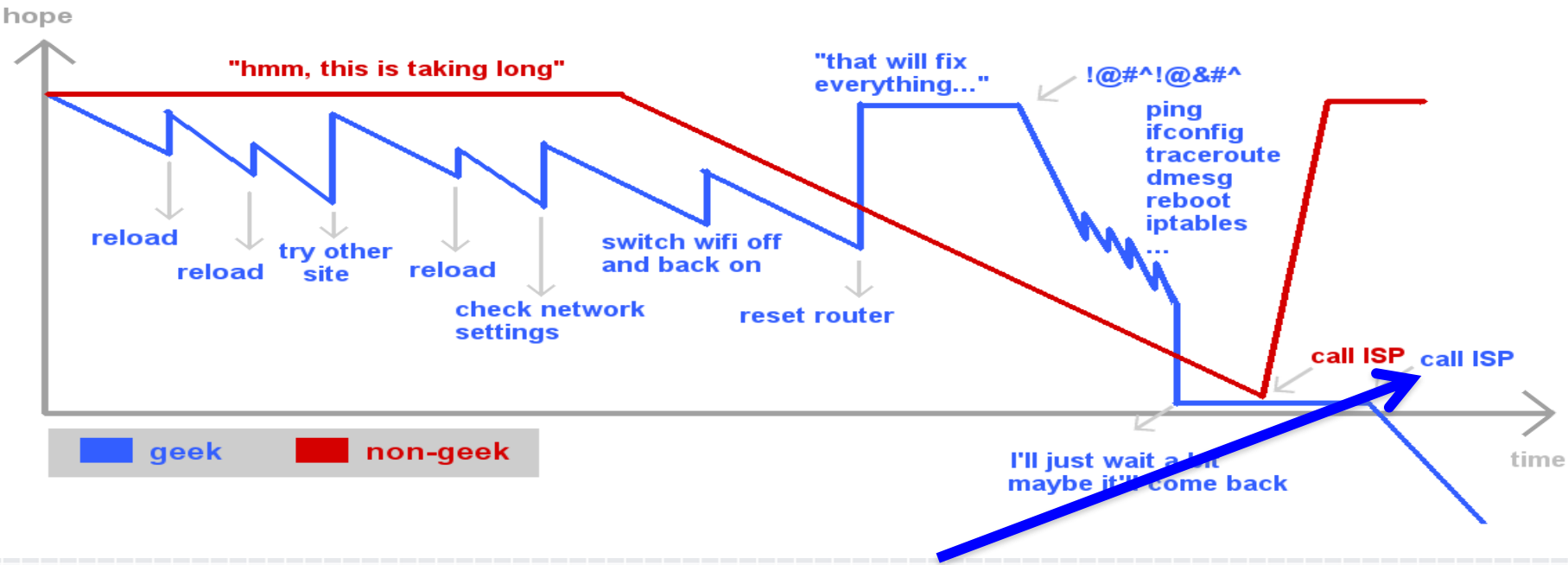

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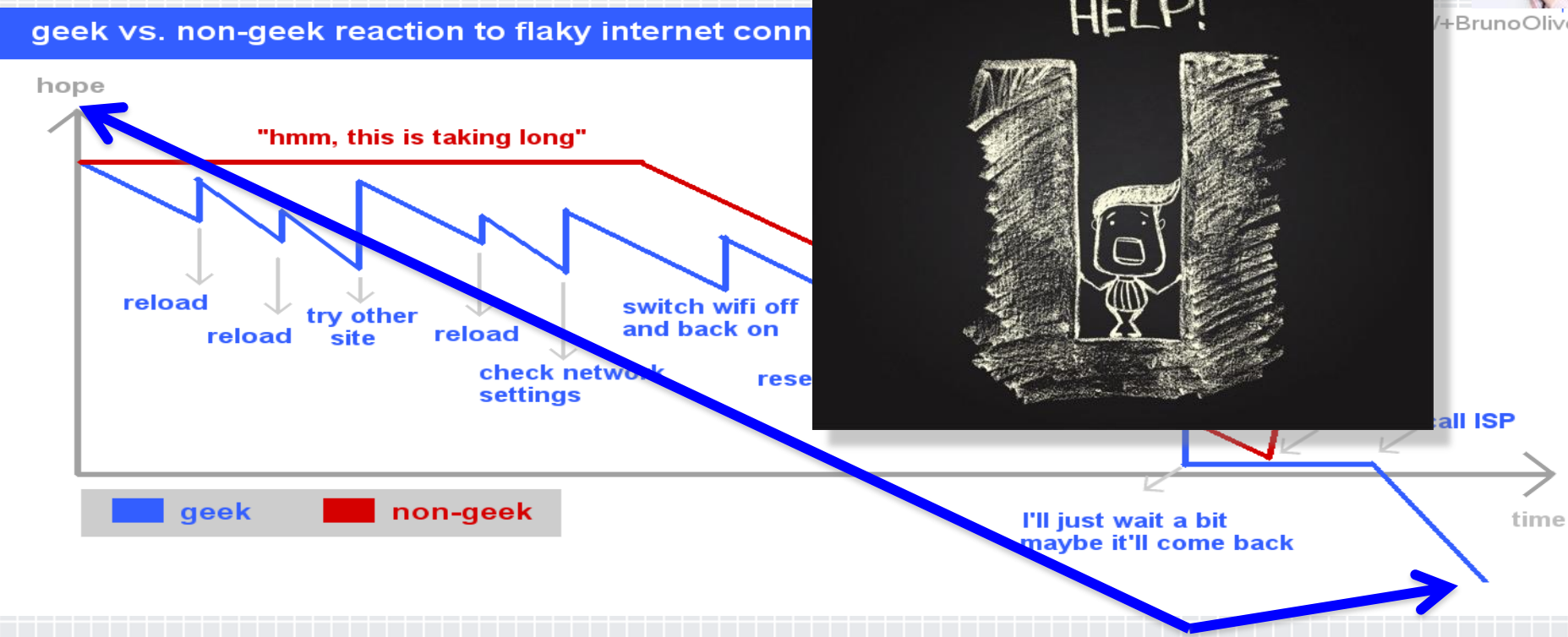

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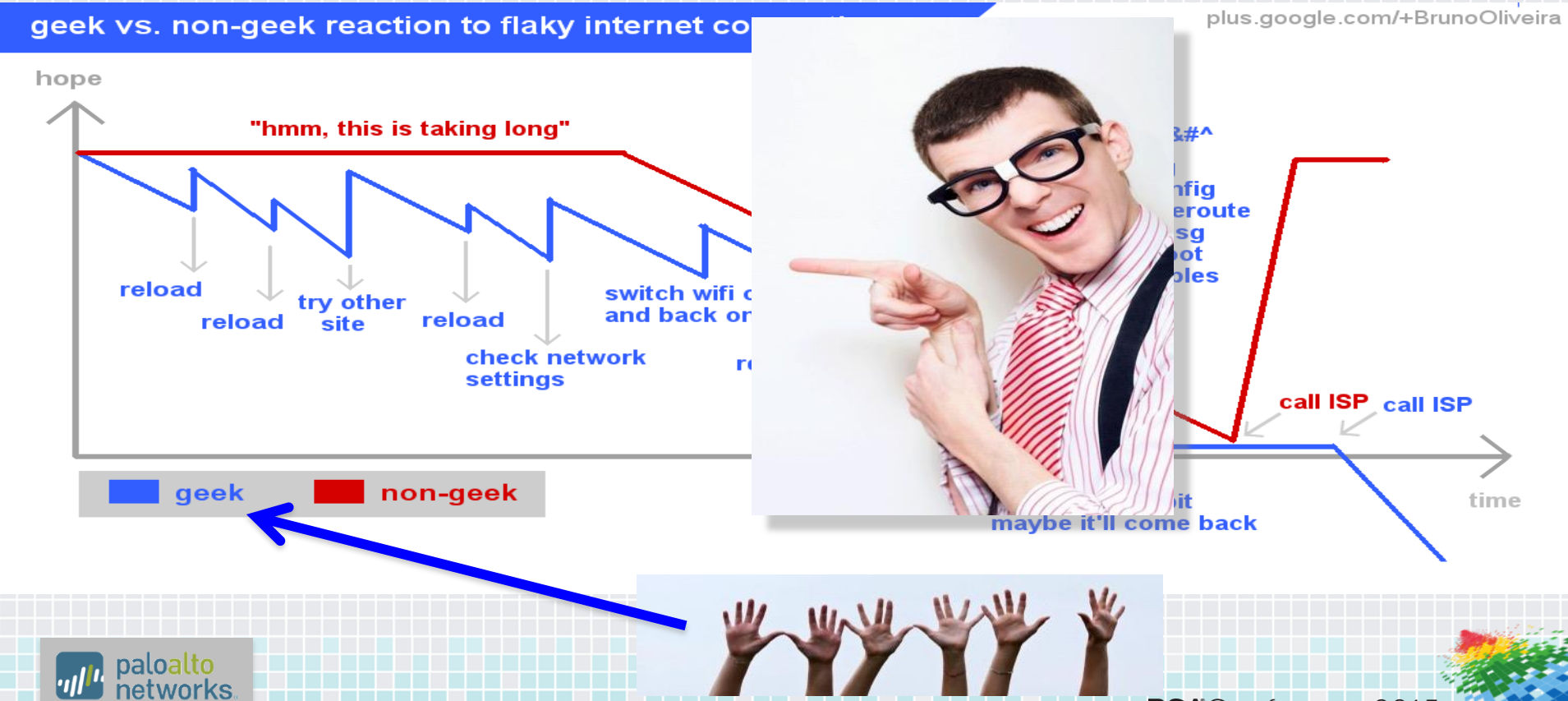

How technical are you?

FEAR UNCERTAINTY AND DOUBT COMMITTEE

STATE OF CALIFORNIA

How technical are you?

✔ WORTHY

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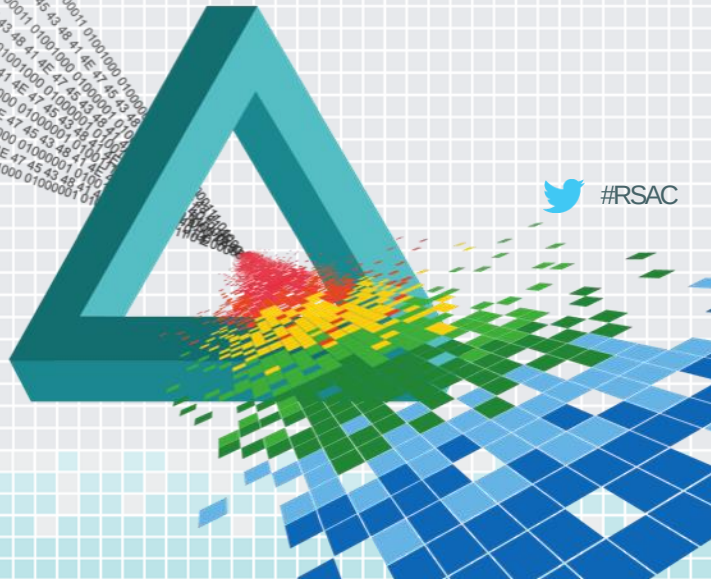
Setting the Stage:

The Evolution of the Cybersecurity Executive Trifecta: The CSO/CIO/CISO



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Setting the Stage

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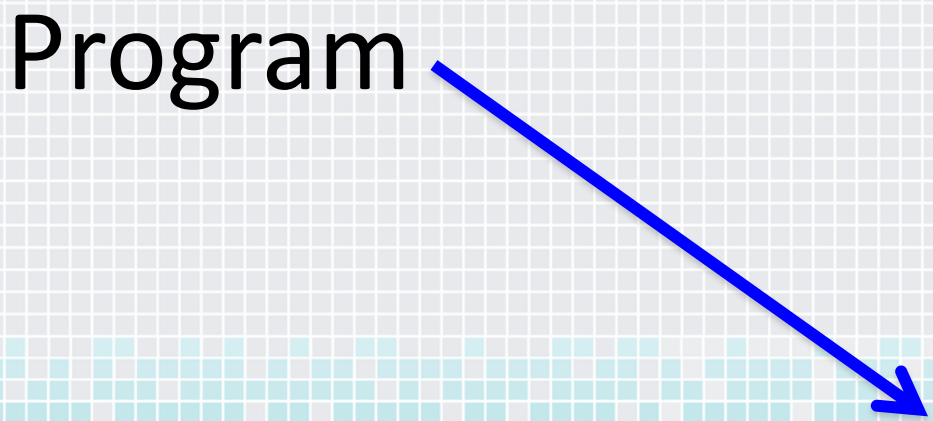

Setting the Stage

PROF-M06: The Long and Winding Road: Building an InfoSec Career from Techie to CISO

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SPO4-T09: How To Become a **World-Class CISO**

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CRW[illegible] **tions for the CISO**

BC-T1N: A **CIS**[illegible]

Theme

World-Class CISO

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Setting the Stage

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COMPUTERWORLD

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Source: June 2014 survey of 203 U.S.-based CEOs, CIOs, CFOs by market research firm **Opinion Matters**

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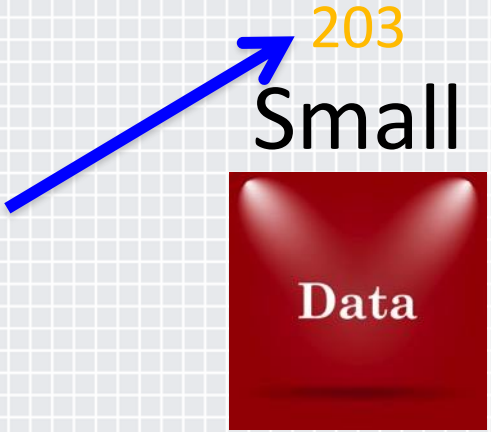

COMPUTERWORLD

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74% said CISOs **did not deserve** a seat at the leadership table.

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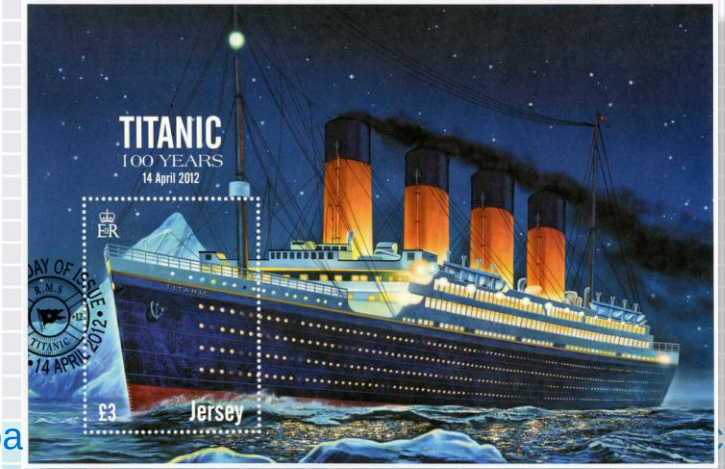

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Setting the Stage

cisco
Check Point SOFTWARE TECHNOLOGIES LTD.
FireEye
FORTINET
Gartner
JUNIPER NETWORKS
MANDIANT
McAfee
paloalto NETWORKS
QUALYS
RSA The Security Division of EMC
SOURCEfire
Symantec

CIO as Part of the Exec Staff

CSO/CISO as Part of the Exec Staff

No Representation as Part of the Exec Staff

CIO / CSO / CIO as Part of the Secondary Staff

Ability to Execute

Completeness of Vision

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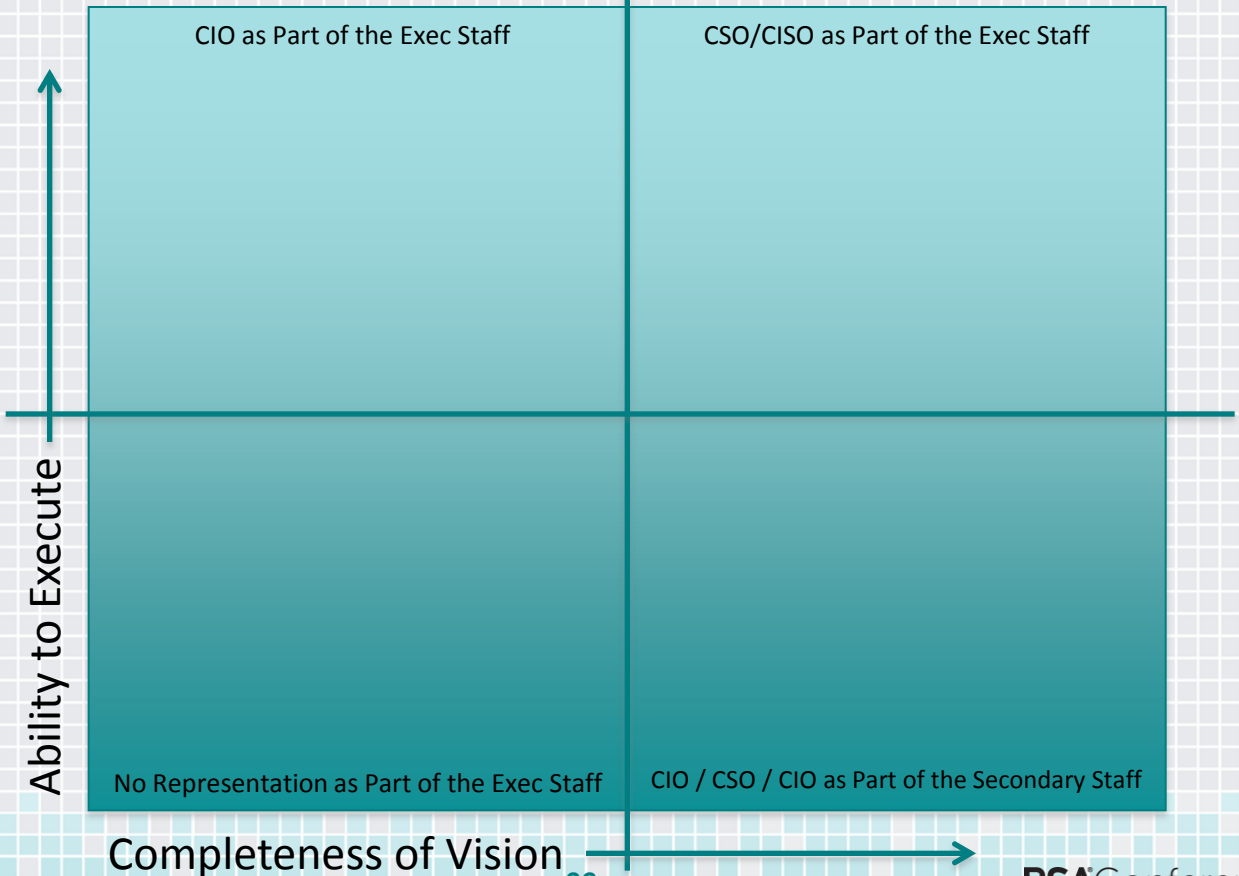
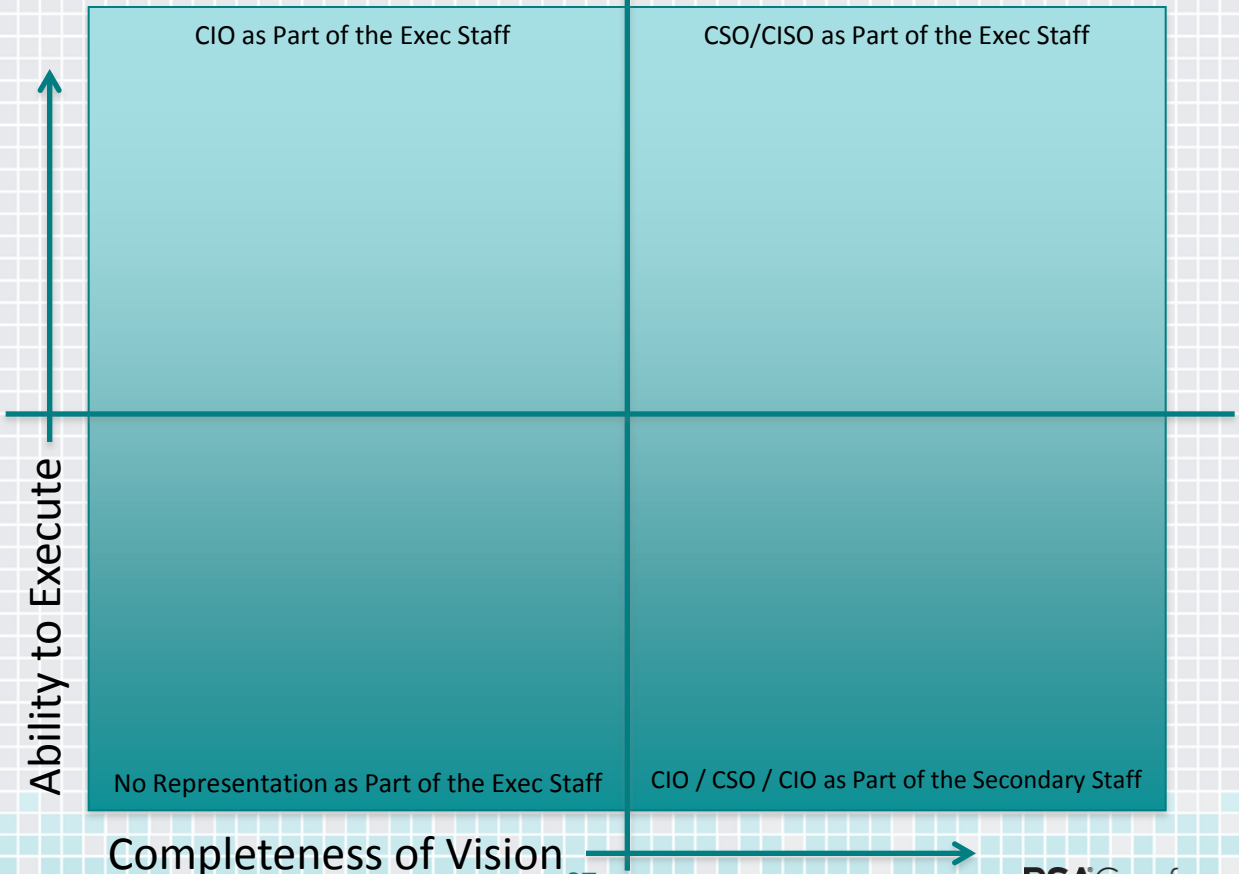
Modified Magic Quadrant



Setting the Stage

Modified Magic Quadrant

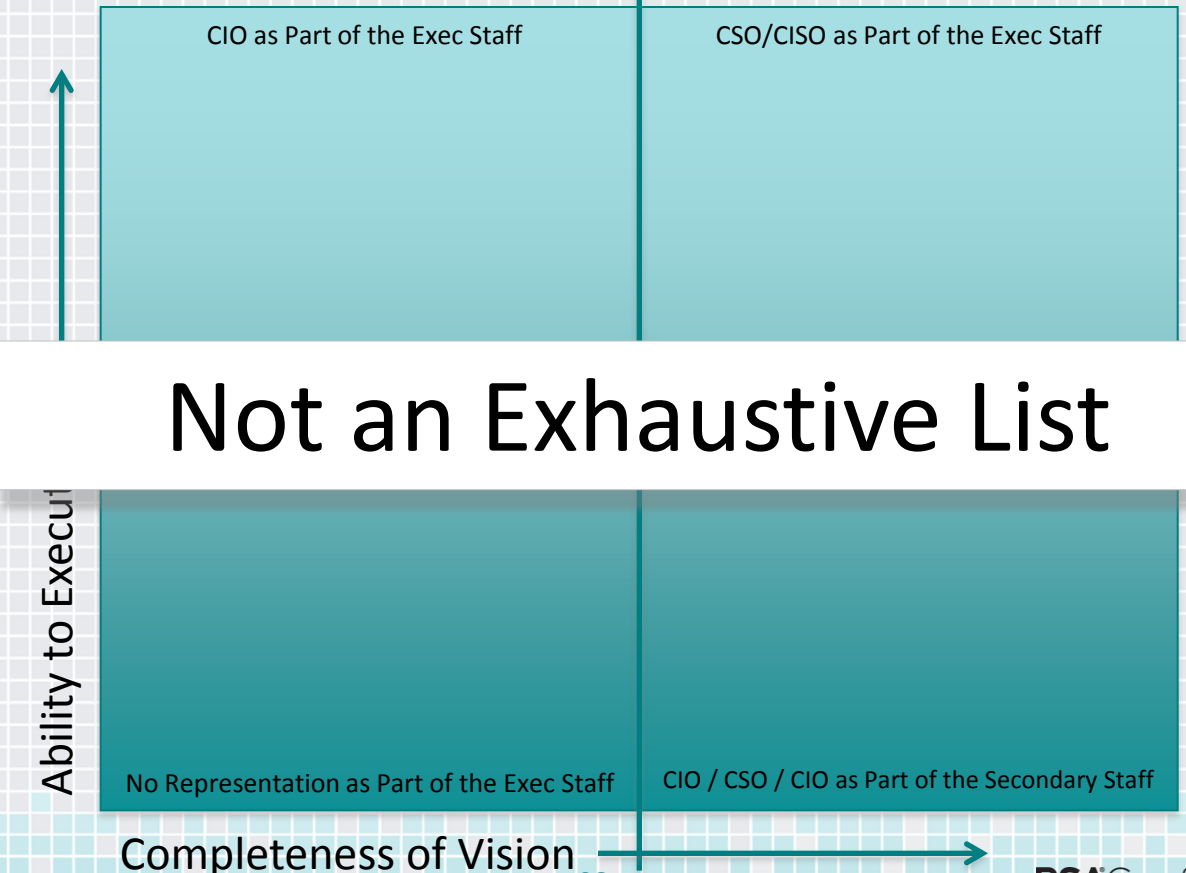


cisco
Check Point SOFTWARE TECHNOLOGIES LTD.
FireEye
FORTINET
Gartner
JUNIPER NETWORKS
MANDIANT
McAfee
paloalto NETWORKS
QUALYS
RSA The Security Division of EMC
SOURCEfire
Symantec

paloalto networks the enterprise security company

Setting the Stage

Modified Magic Quadrant



Not an Exhaustive List

- Cisco
- Check Point Software Technologies Ltd.
- FireEye
- Fortinet
- Gartner
- Juniper Networks
- Mandiant
- McAfee
- paloalto Networks
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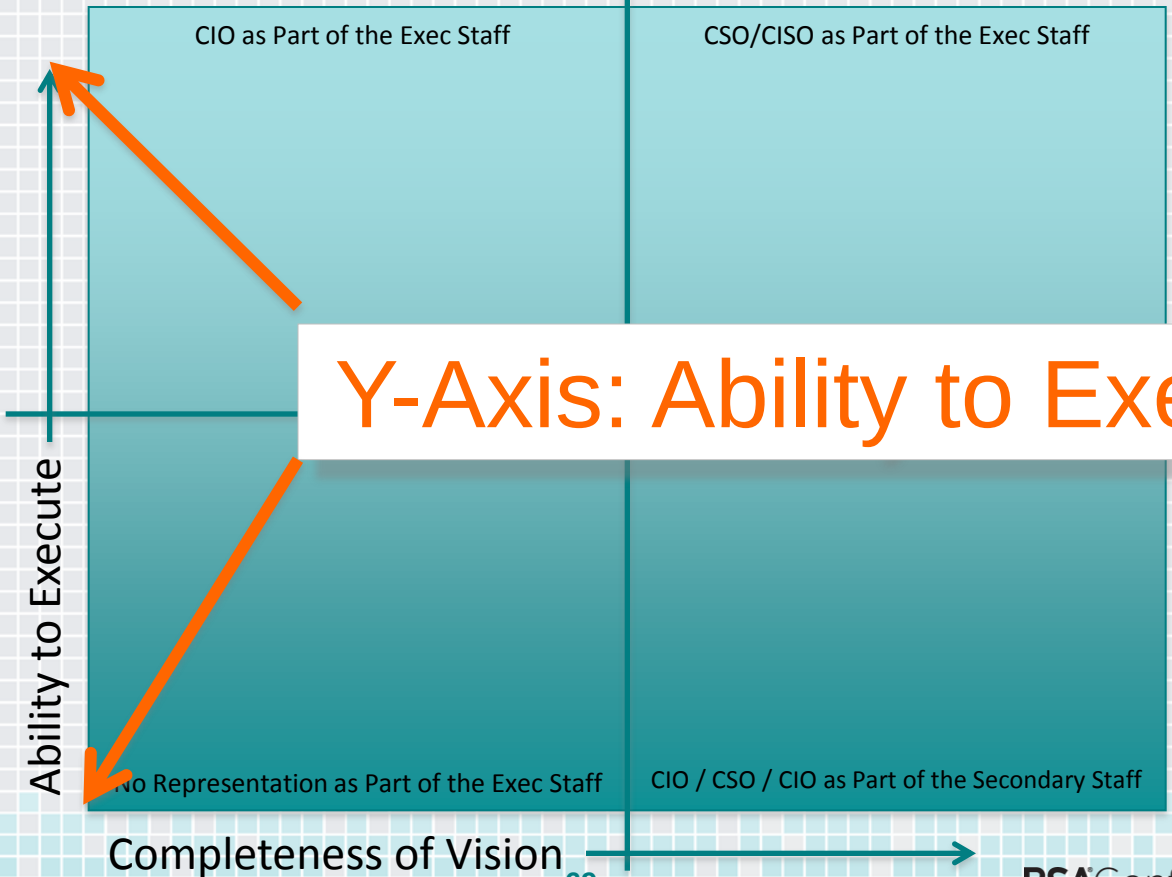

Y-Axis: Ability to Execute

cisco
Check Point SOFTWARE TECHNOLOGIES LTD.
FireEye
FORTINET
Gartner
JUNIPER NETWORKS
MANDIANT
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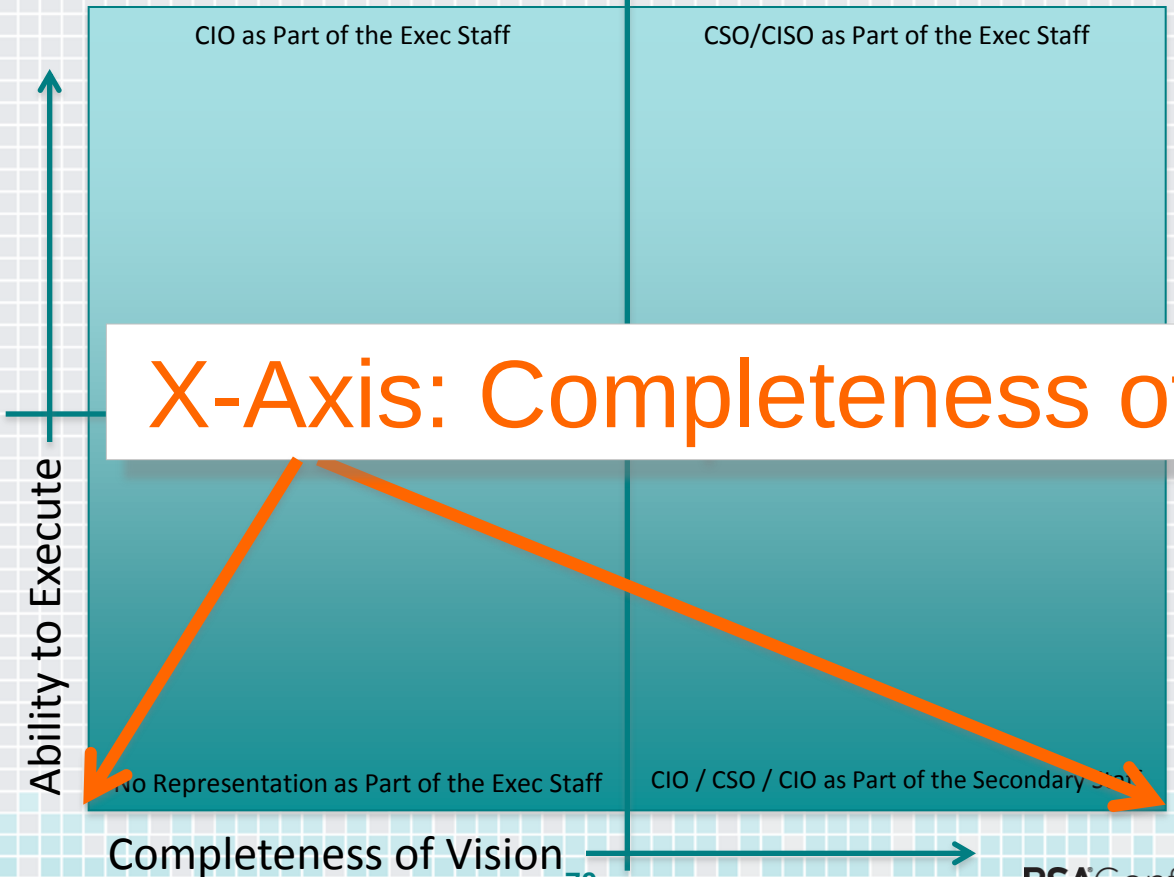
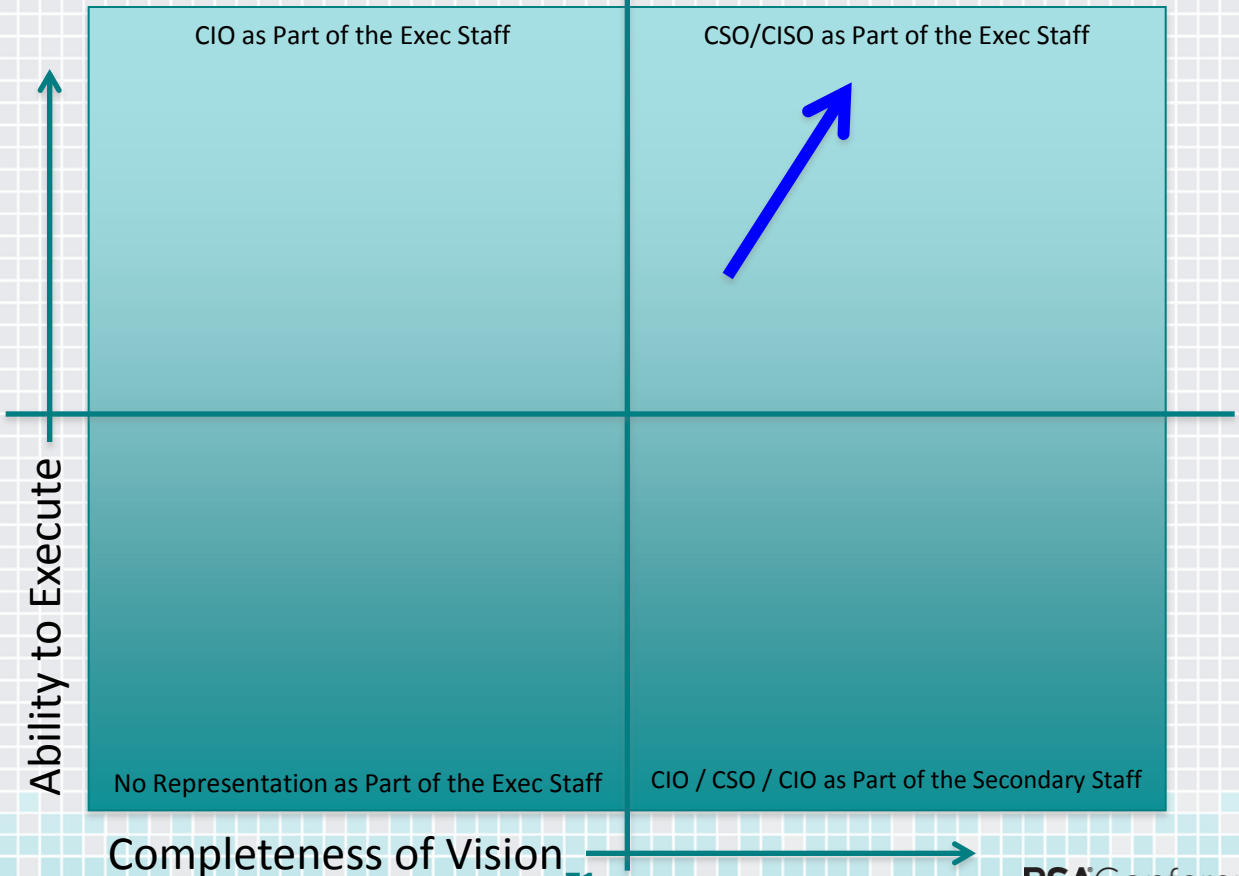


X-Axis: Completeness of Vision

Setting the Stage

Modified Magic Quadrant



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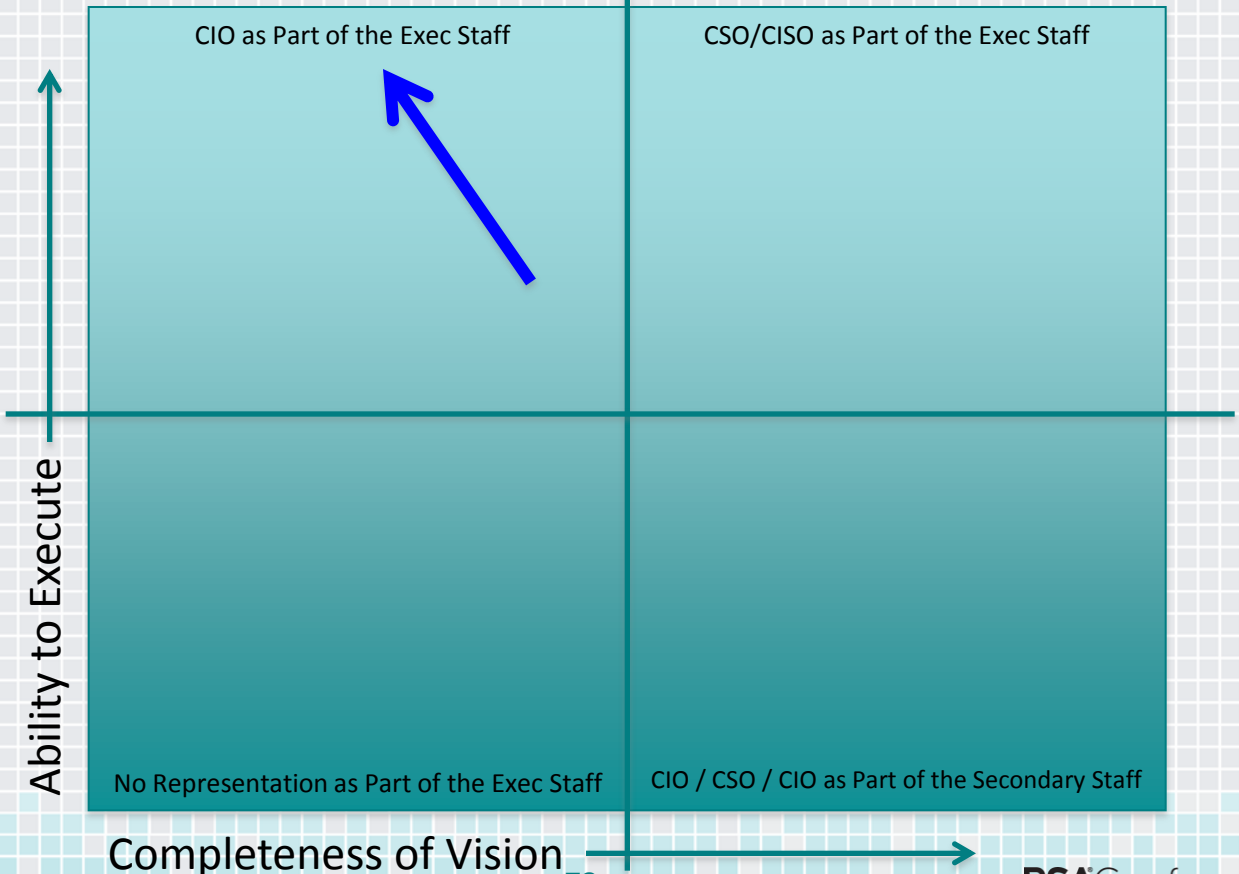

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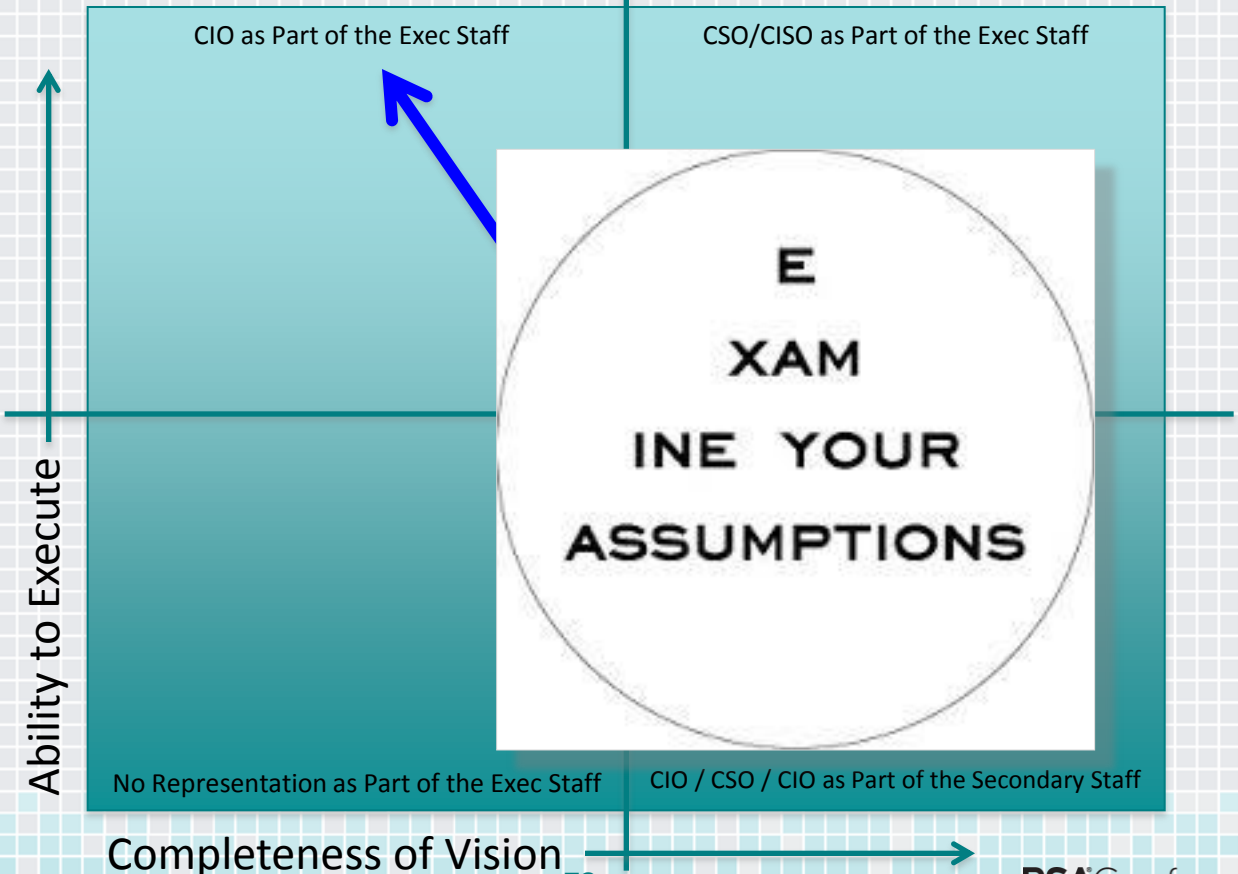

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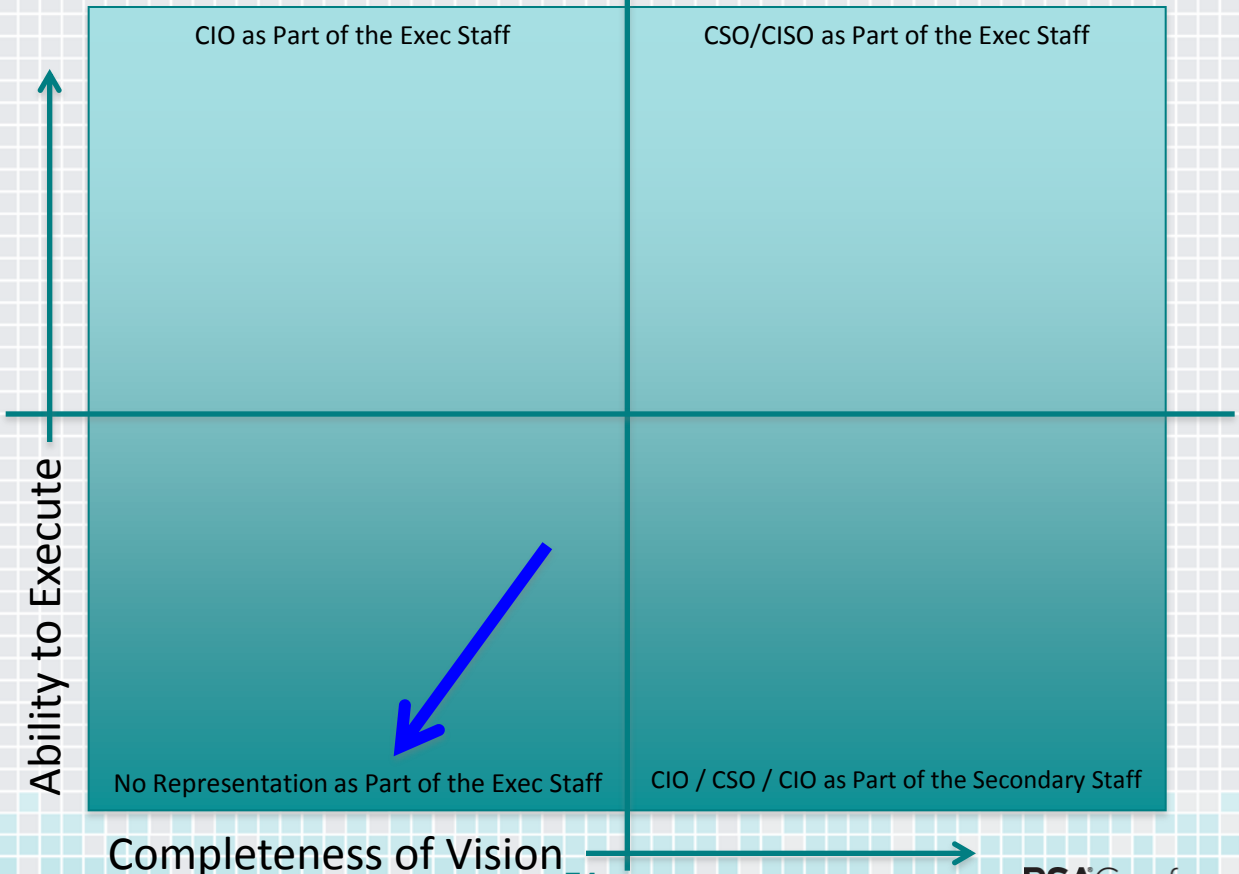

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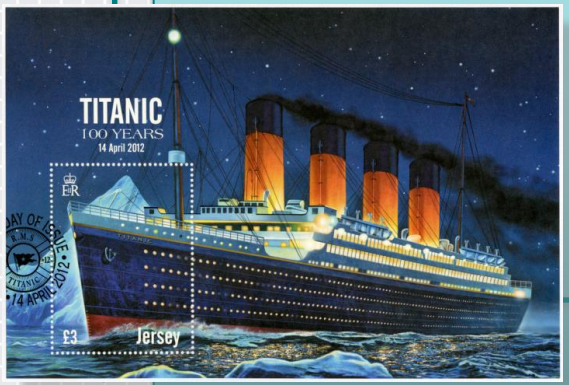
paloalto networks the enterprise security company

Setting the Stage

Modified Magic Quadrant

CIO as Part of the Exec Staff

CSO/CISO as Part of the Exec Staff



No Representation as Part of the Exec Staff

CIO / CSO / CIO as Part of the Secondary Staff

Ability to Execu

Completeness of Vision

cisco
Check Point SOFTWARE TECHNOLOGIES LTD.
FireEye
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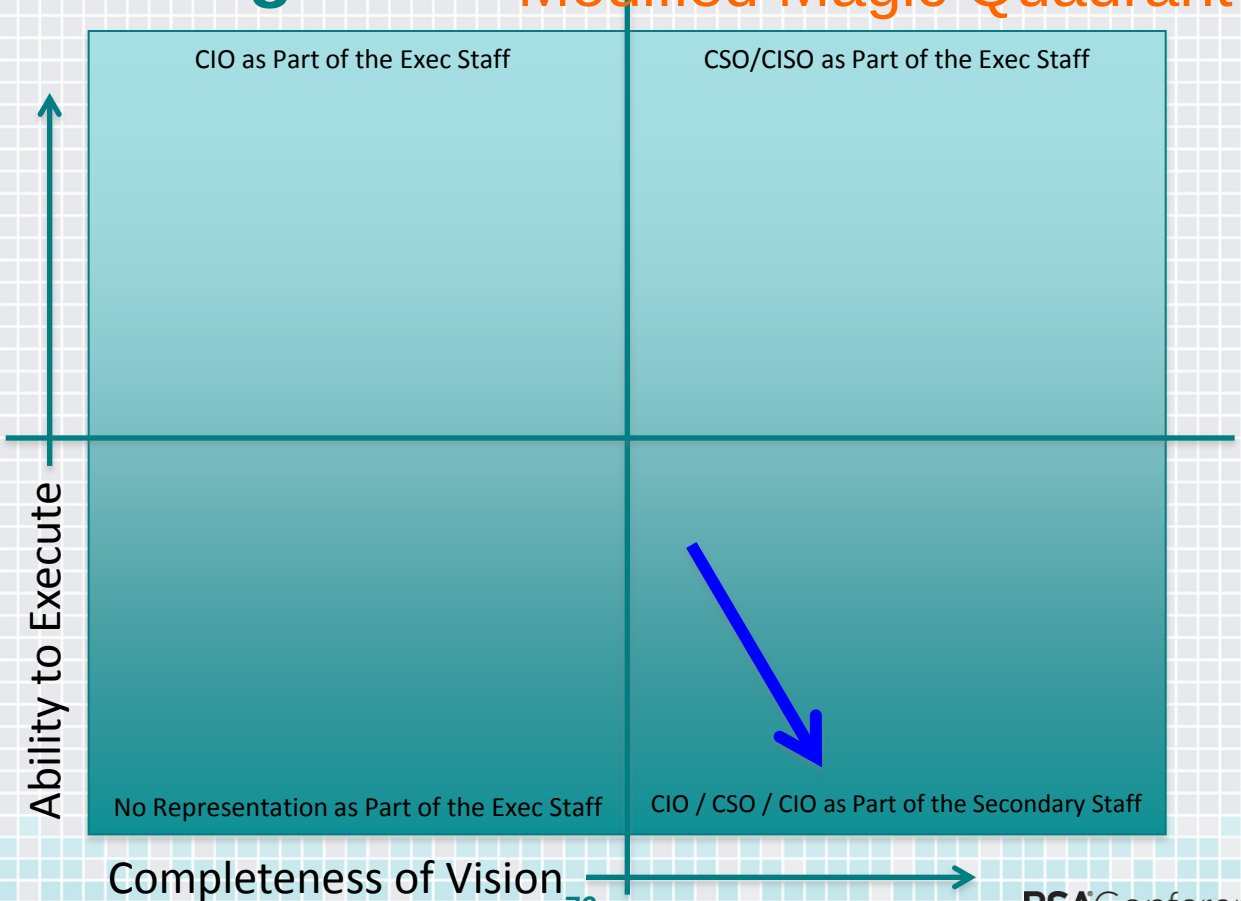

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MANAGEMENT TEAM

The Palo Alto Networks founders, management team, and board of directors have been key drivers of some of the most important network security companies and related technologies in the last 15+ years, including the invention of stateful inspection, hardware-based security, and intrusion prevention. The engineering team brings a proven track record in delivering high quality networking and security solutions at companies like Check Point, NetScreen, McAfee, Juniper Networks, Cisco and many others.

NIR ZUK

FOUNDER AND CTO

Nir Zuk brings a wealth of network security expertise and industry experience to Palo Alto Networks. Prior to co-founding Palo Alto Networks, Nir was CTO at NetScreen Technologies, which was acquired by Juniper Networks in 2004. Prior to NetScreen, Nir was co-founder and CTO at OneSecure, a pioneer in intrusion prevention and detection appliances. Nir was also a principal engineer at Check Point Software Technologies, and was one of the developers of stateful inspection technology.

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STEFFAN TOMLINSON

CHIEF FINANCIAL OFFICER AND SENIOR V

Steffan Tomlinson brings deep fina
accounting, IT, and manufacturing
Public Offering and helping the com
Chief Financial Officer of Peribit Ne

BOB QUINN

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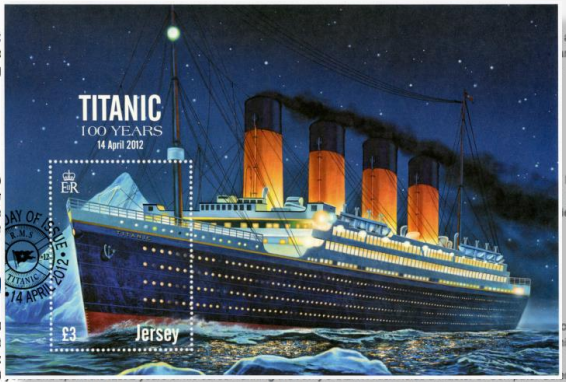

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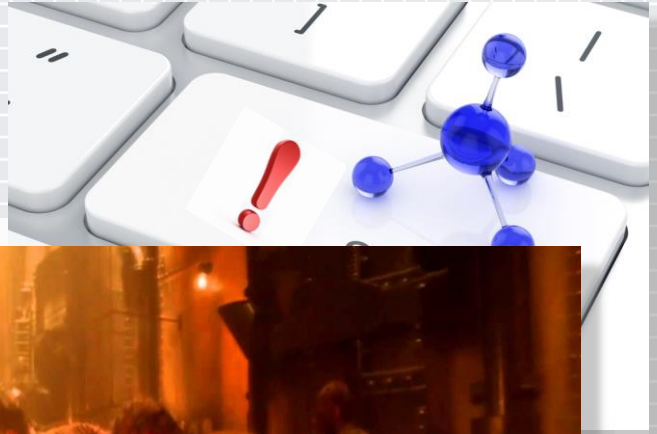

STEFFAN TOMLINSON

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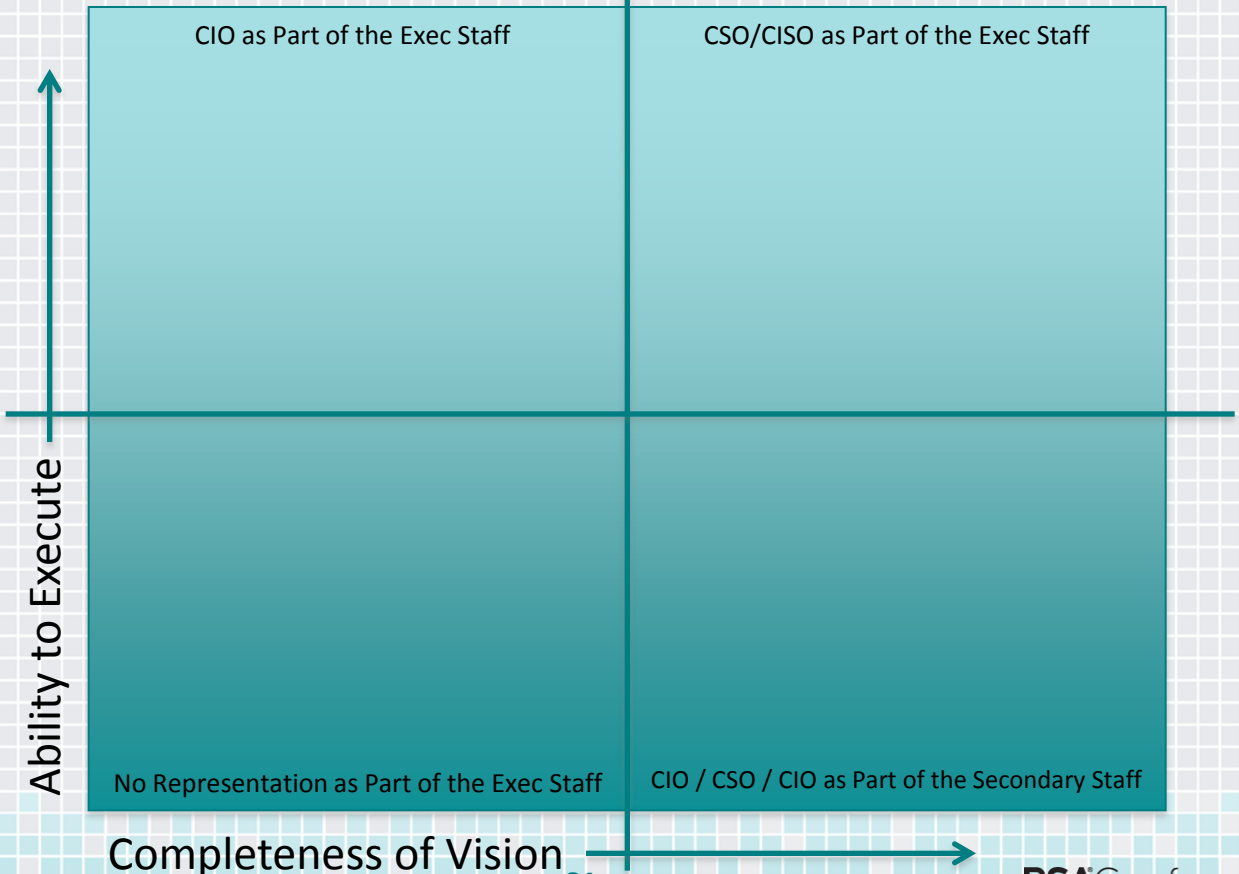

- cisco
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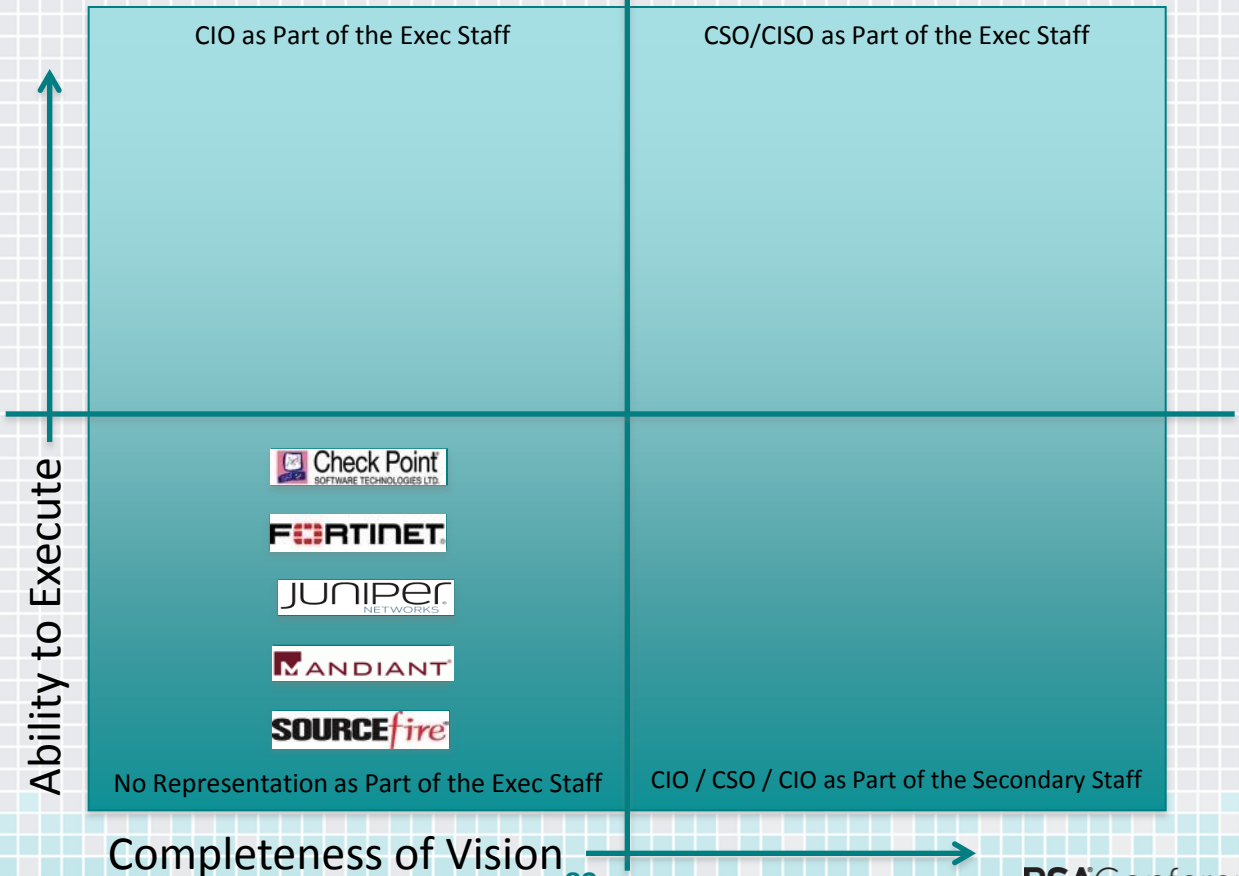

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No Representation as Part of the Exec Staff

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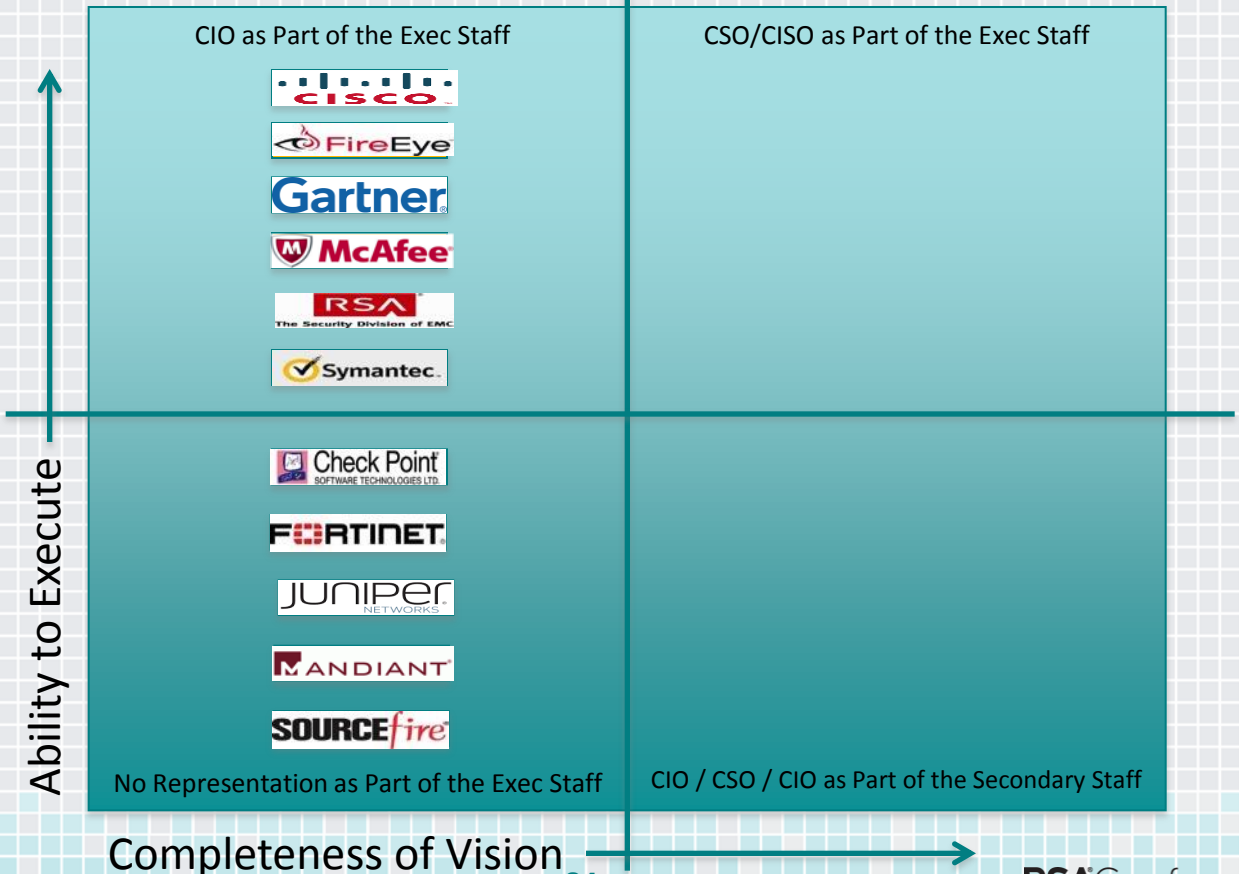

paloalto NETWORKS

QUALYS

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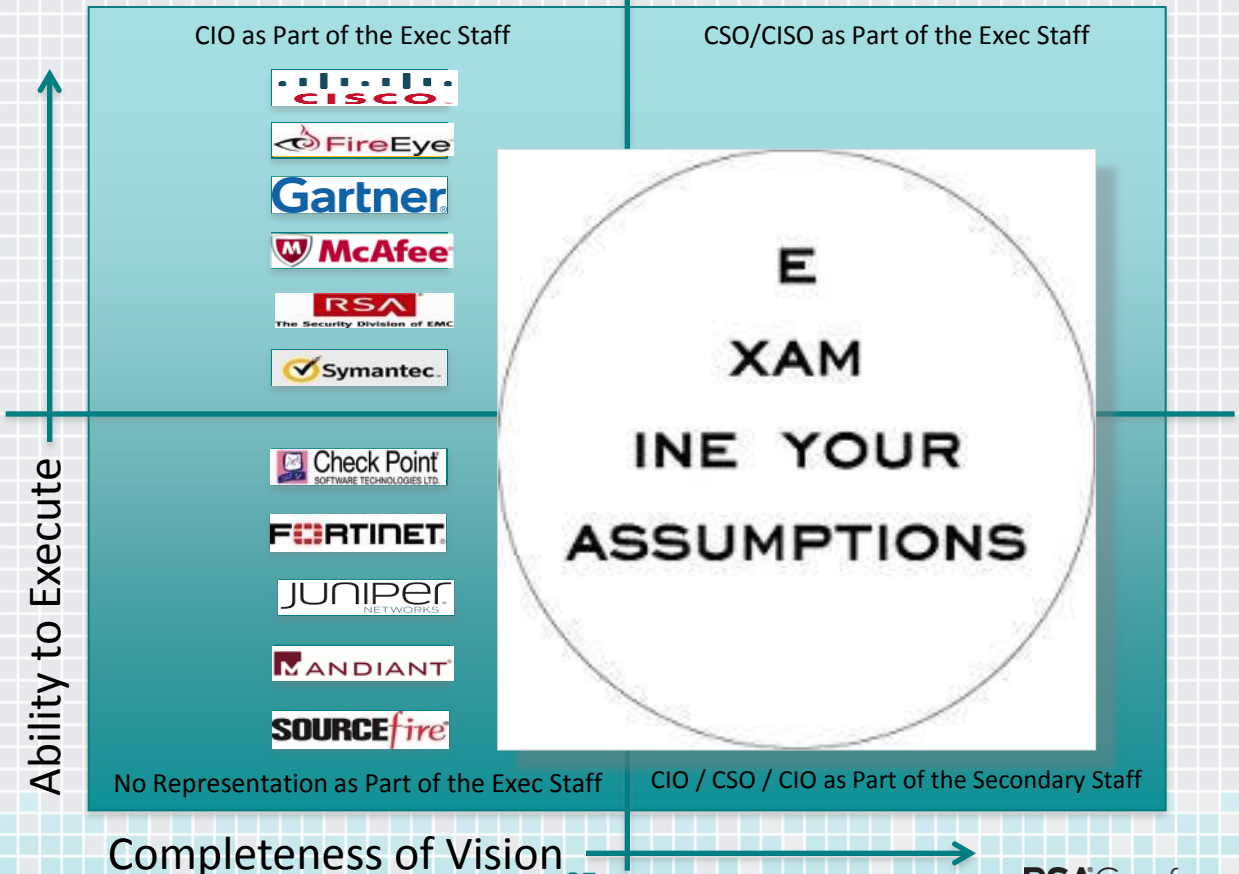

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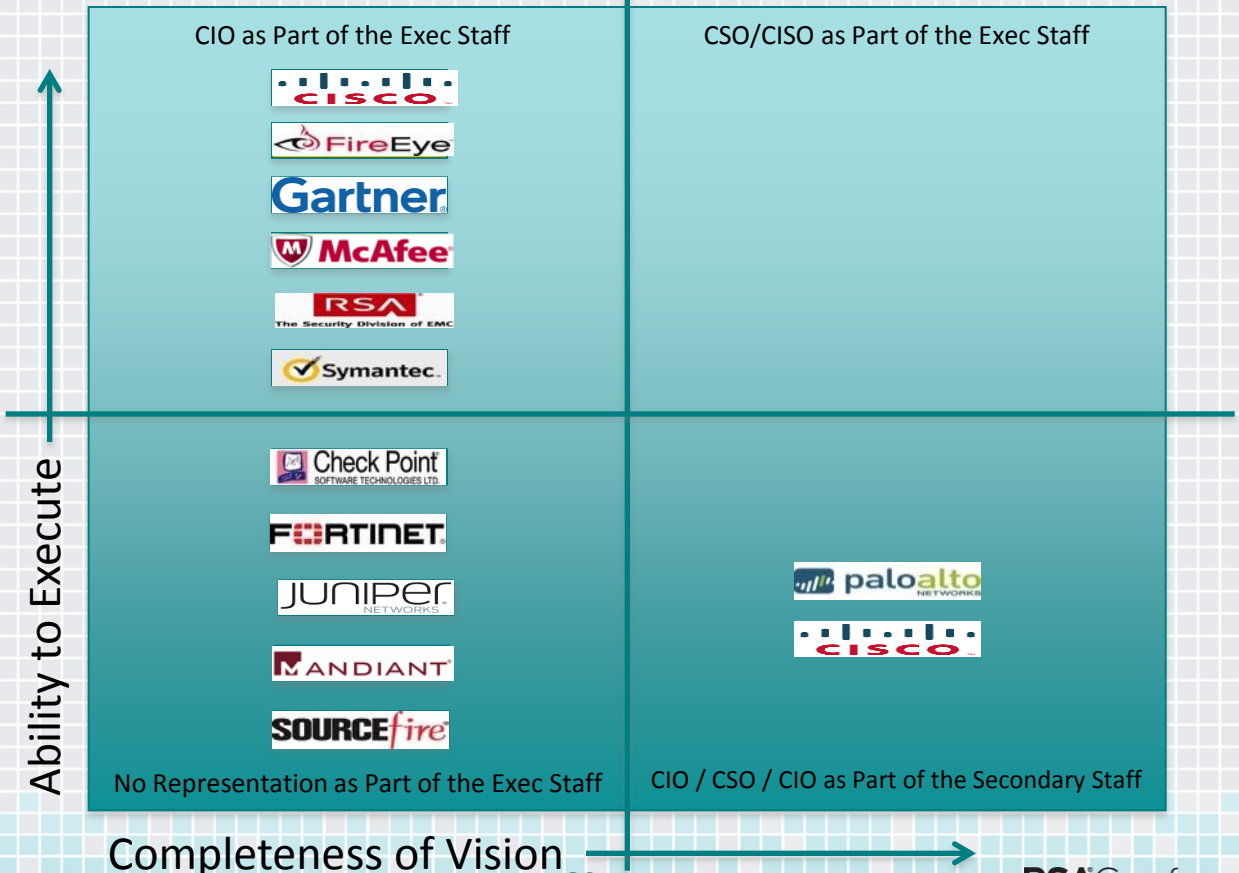

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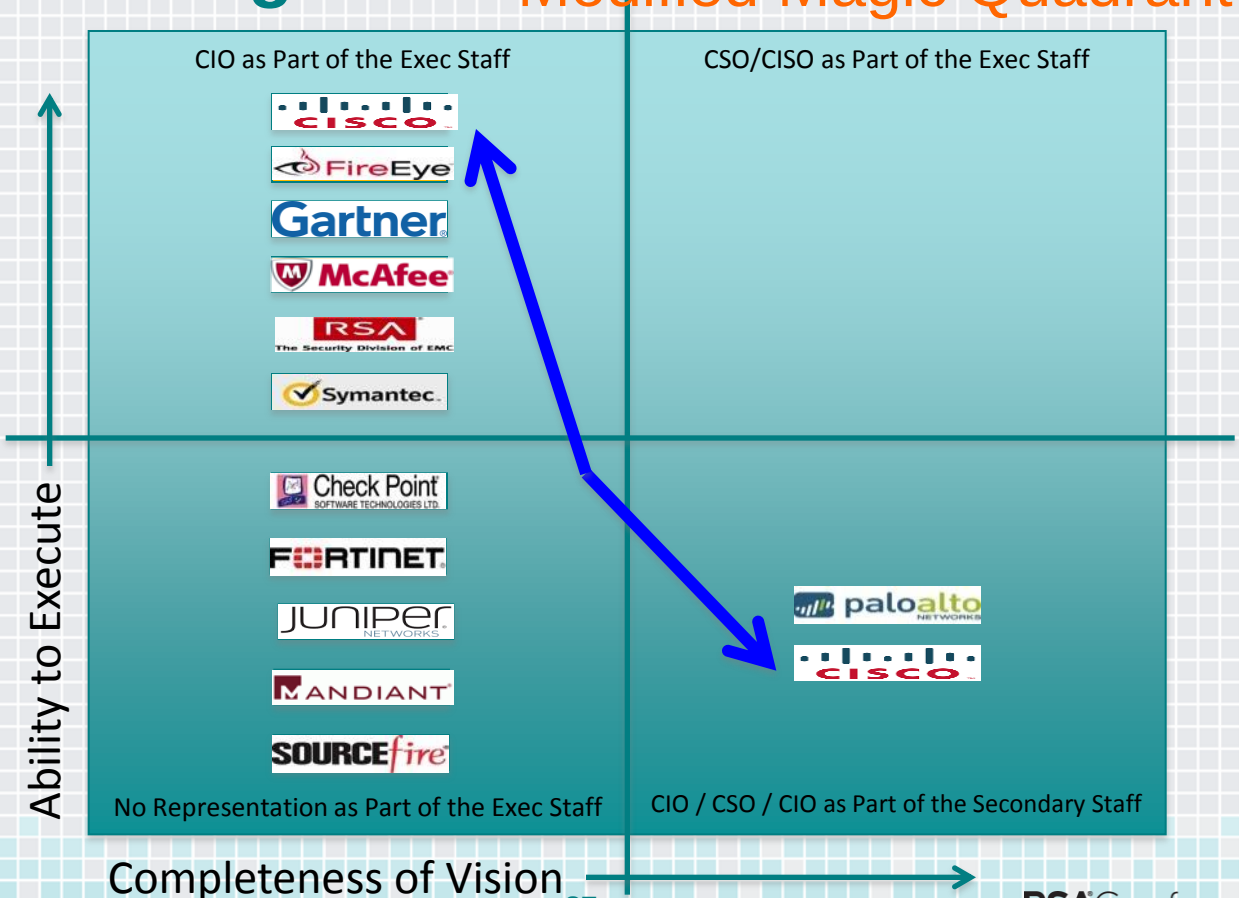

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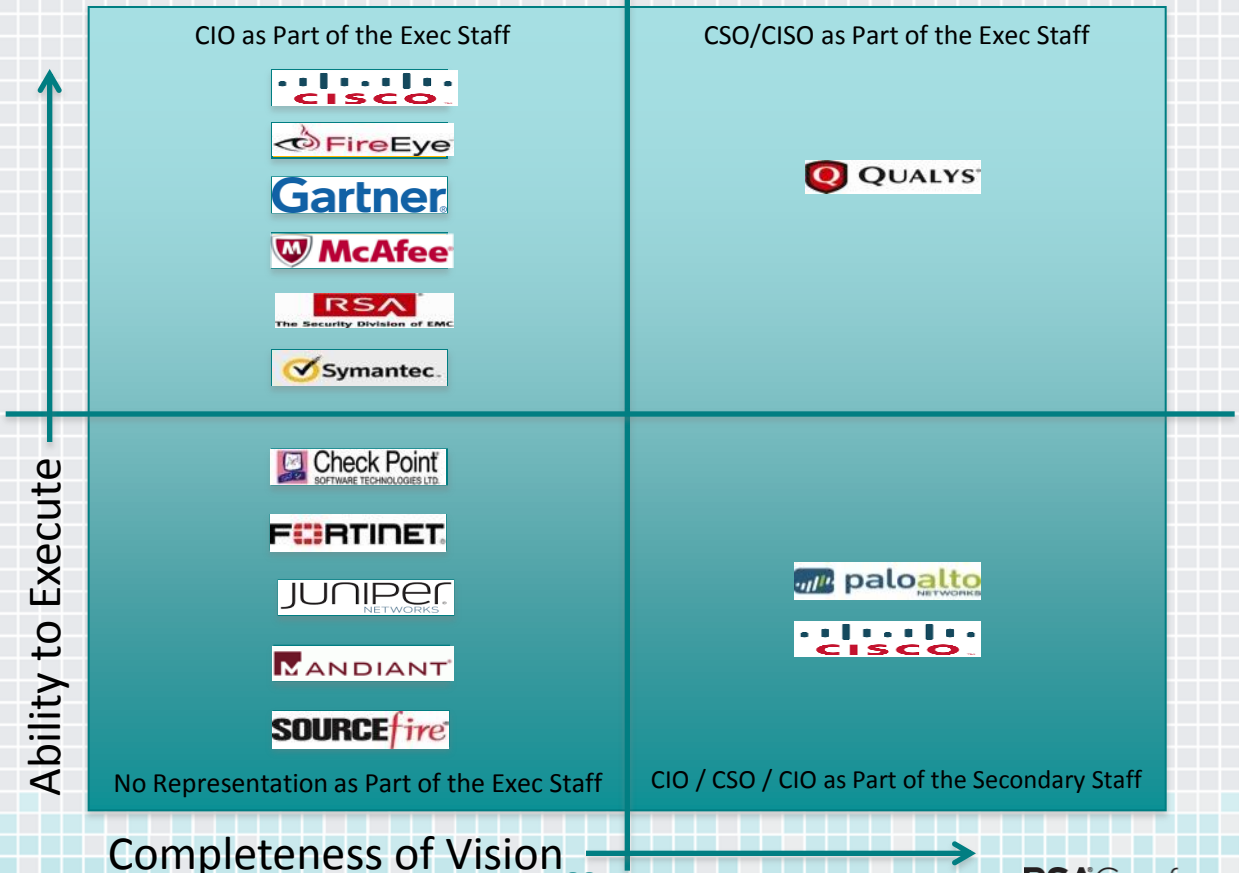

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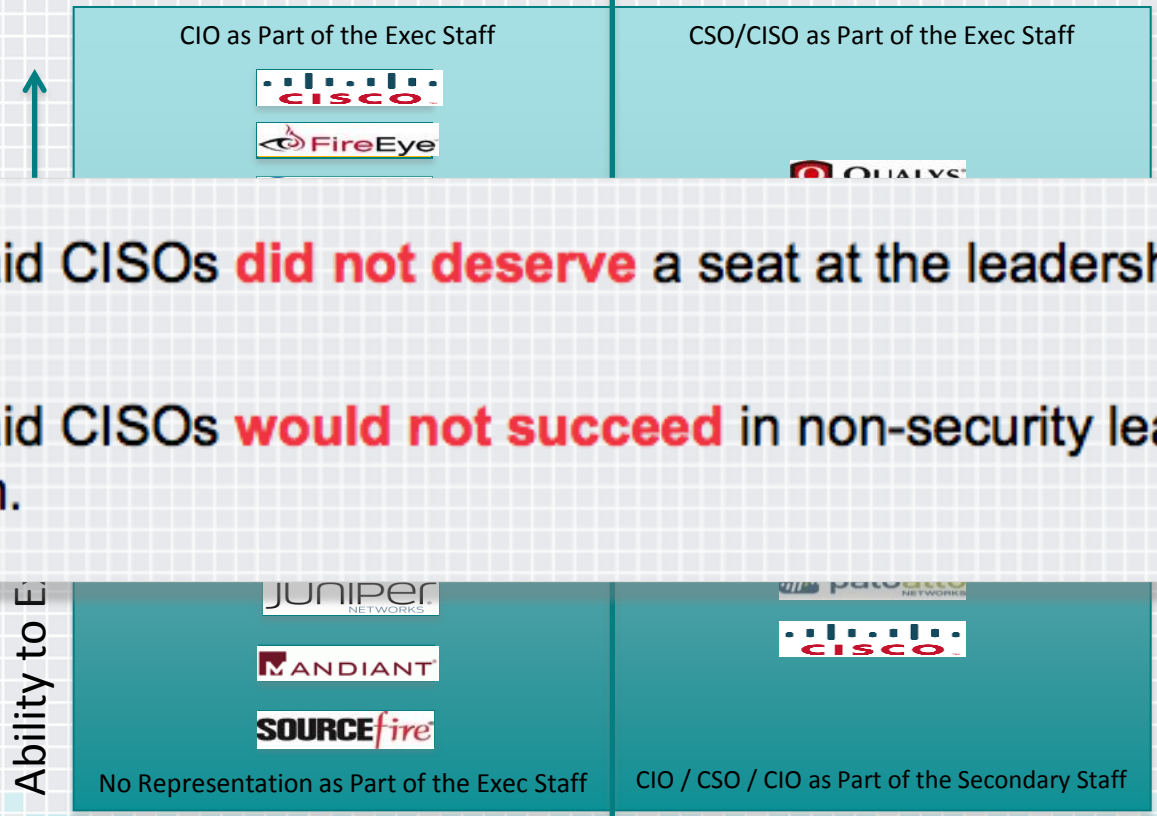

74% said CISOs **did not deserve** a seat at the leadership table.

60% said CISOs **would not succeed** in non-security leadership position.

Setting the Stage

Modified Magic Q

CIO as Part of the Exec Staff

CSO/CISO as Part of the Ex

cisco

FireEye

Gartner

McAfee

RSA
The Security Division of EMC

Symantec

QUALYS

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FORTINET

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Ability to Execute

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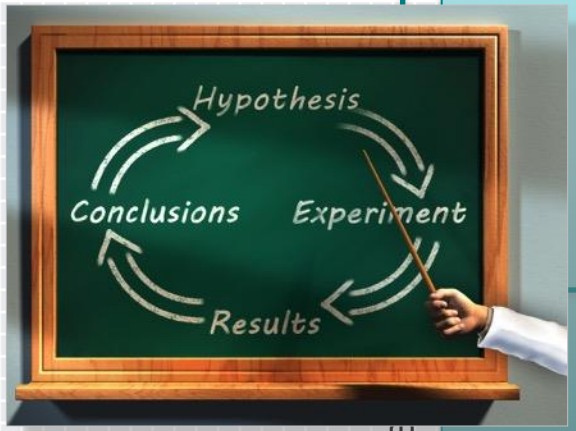

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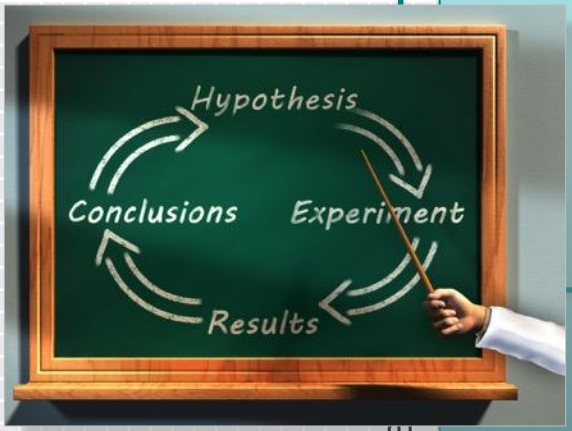

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Gartner
McAfee
RSA The Security Division of EMC
Symantec

QUALYS

Check Point SOFTWARE TECHNOLOGIES LTD.
FORTINET
JUNIPER NETWORKS
MANDIANT
SOURCEfire

paloalto NETWORKS
cisco

Ability to Exe

No Representation as Part of the Exec Staff

CIO / CSO / CIO as Part of the Secondary Staff

Completeness of Vision

paloalto networks
the enterprise security company

Setting the Stage

Modified Magic Quadrant

CIO as Part of the Exec Staff

CSO/CISO as Part of the Exec Staff

cisco

FireEye

QUALYS

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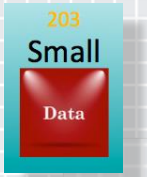

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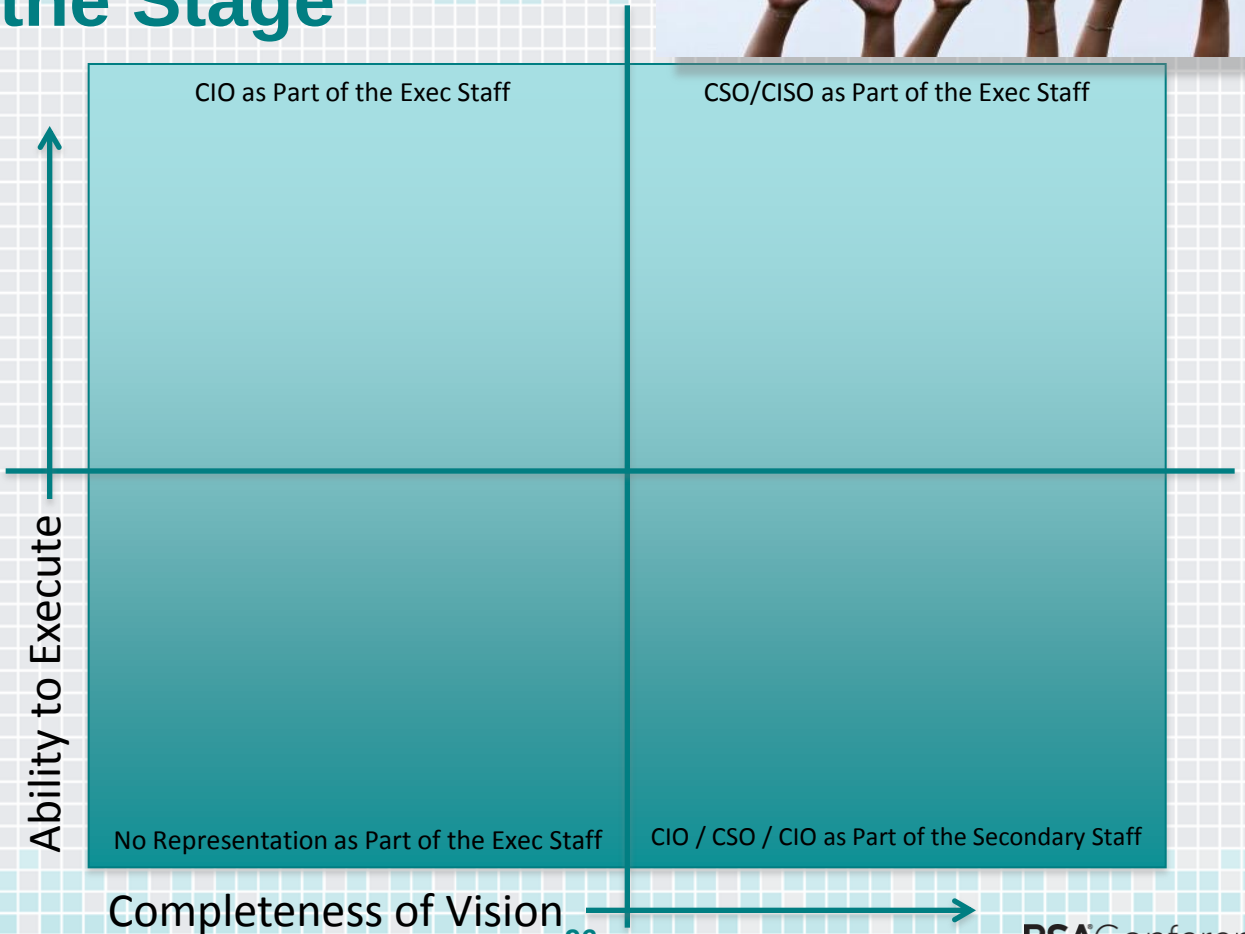

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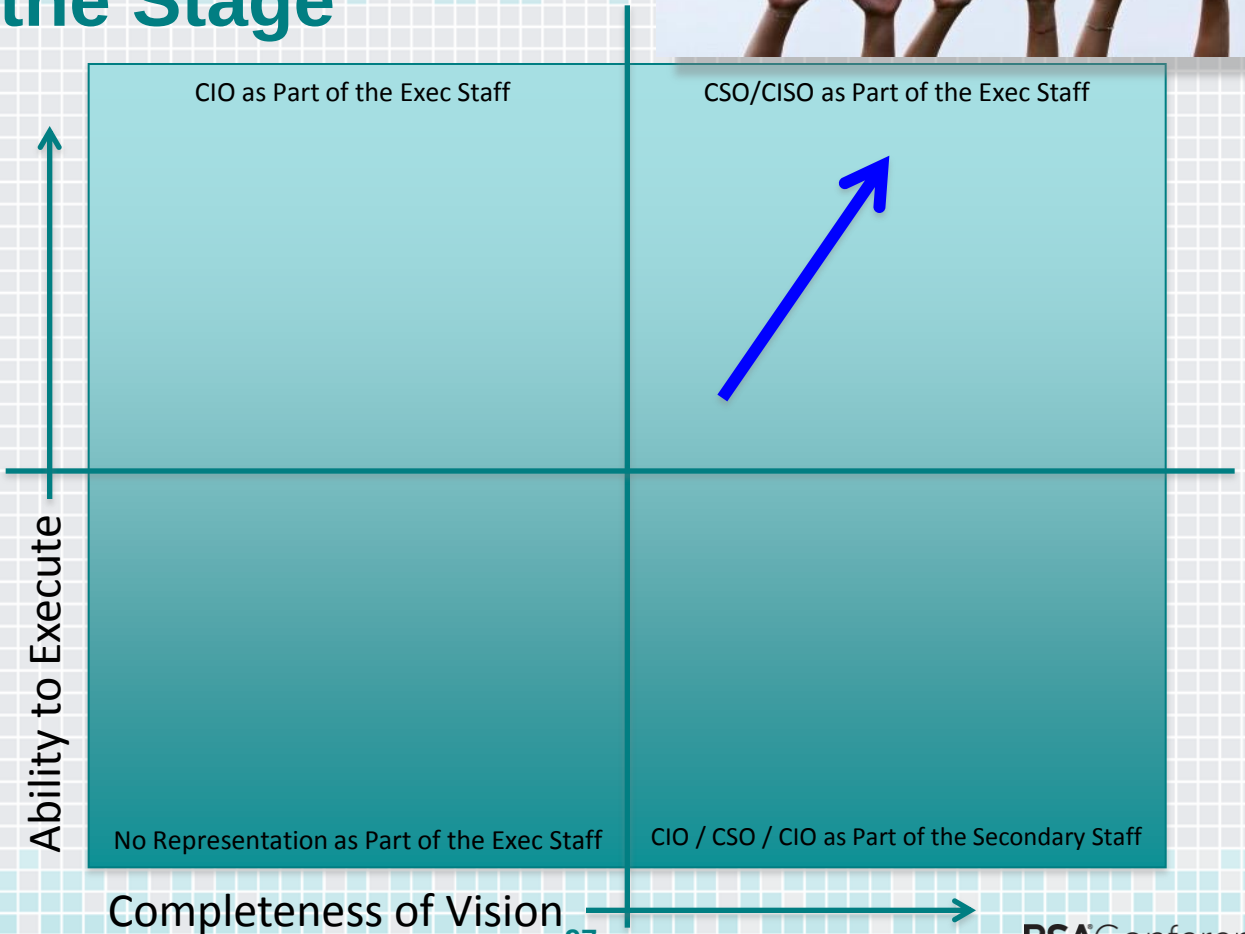
Setting the Stage



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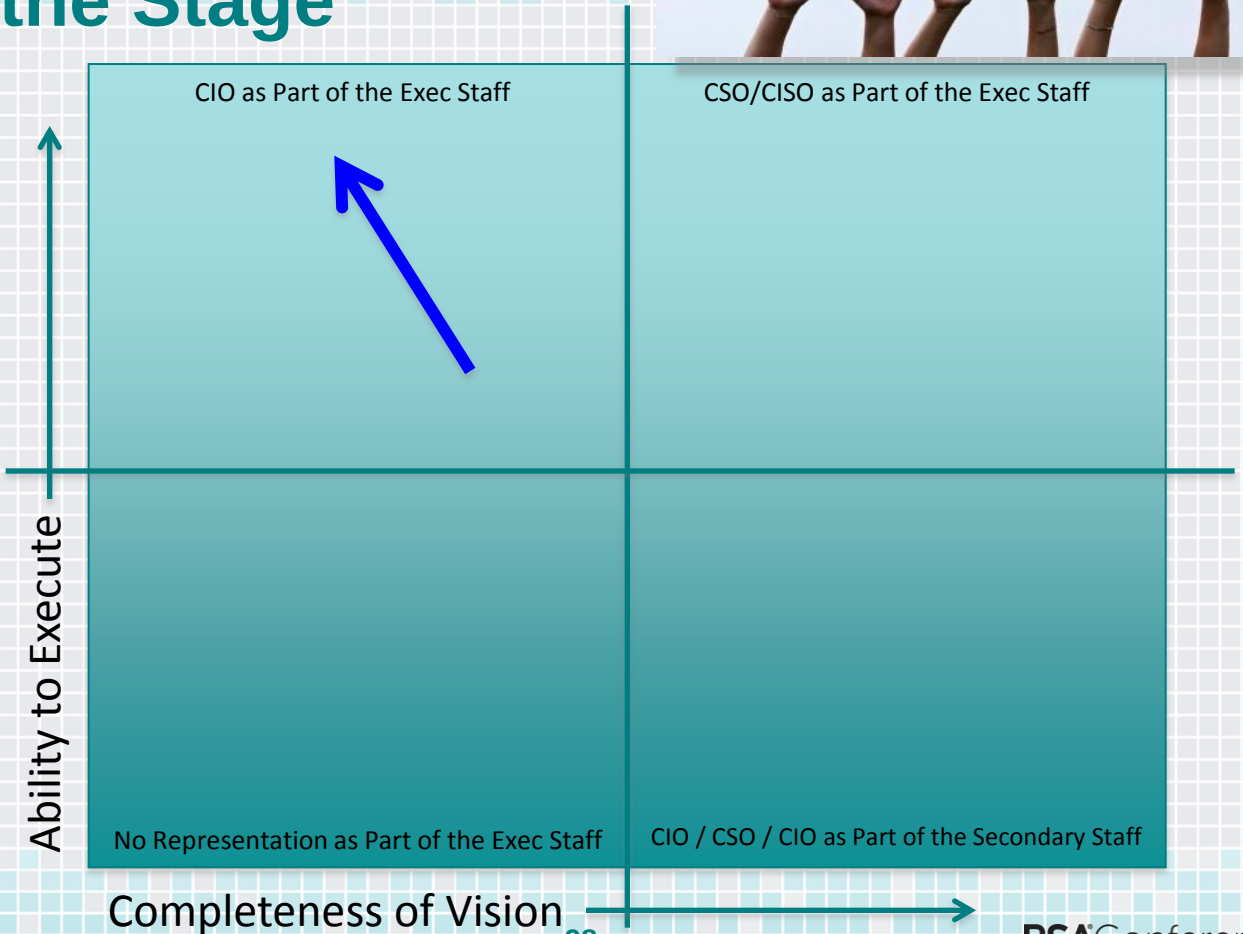

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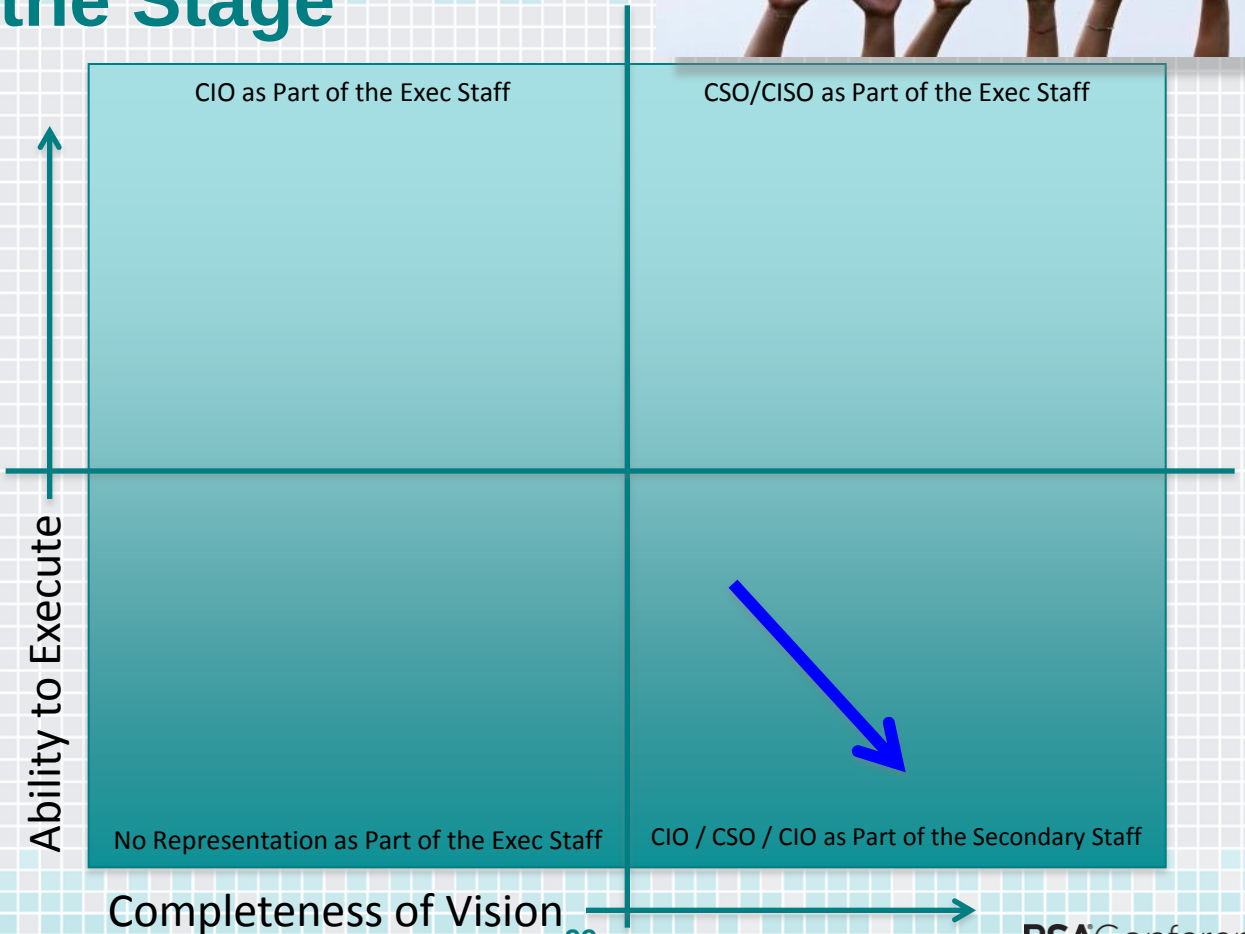

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Key Take-Away

Today:

Business leaders **do not value** the **Cybersecurity Trifecta** as a contributor to the overall **growth and innovation** of the business.

Setting the Stage

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74% said CISOs **did not deserve** a seat at the leadership table.

60% said CISOs **would not succeed** in non-security leadership position.

44% said CISOs **should be** held **accountable** for data breaches.

50% said CISOs **should not be responsible** for security purchases.

Source: June 2014 survey of 203 U.S.-based CEOs, CIOs, CFOs by market research firm Opinion Matters

Setting the Stage

The average tenure of a CISO is 18 Months.

44% said CISOs **should be** held **accountable** for data breaches.

50% said CISOs **should not be responsible** for security purchases.

Source: May 2013 State of Software Security Report by Veracode

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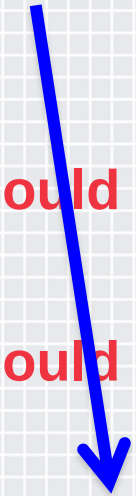

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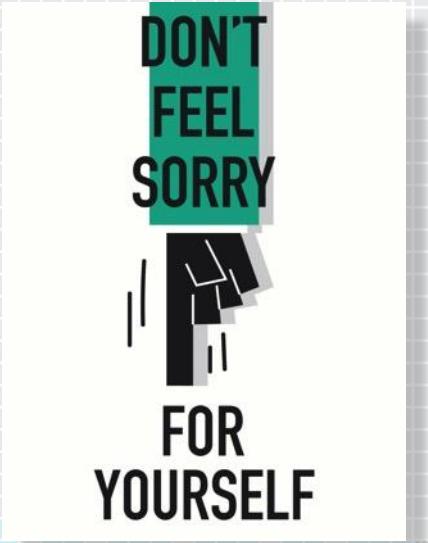

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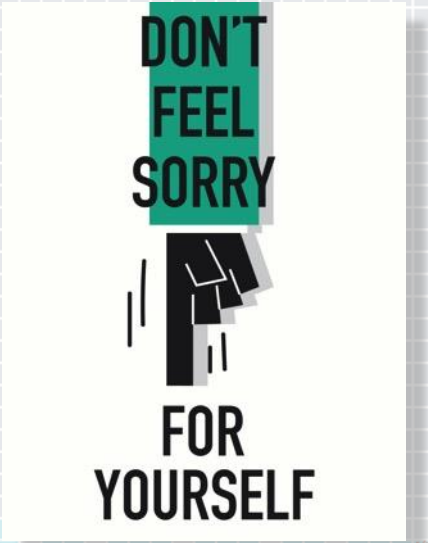

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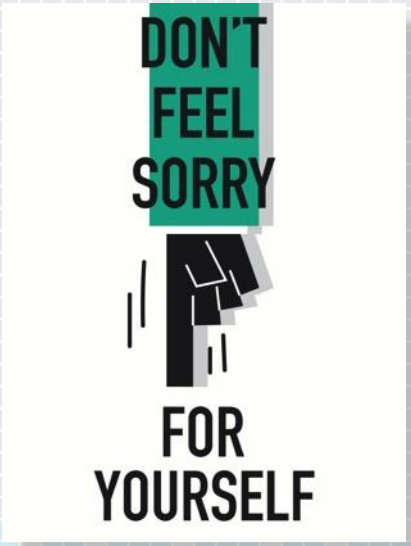

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Setting the Stage

10K

EBIT

8K

COGS

Business

CAGR

GAAP

Profit

ARPU

Market Cap

Setting the Stage

Geek

Business

Setting the Stage

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Business

Setting the Stage

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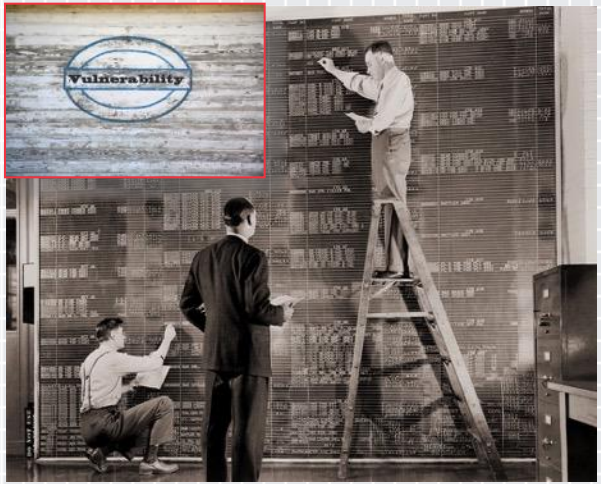
Business

Setting the Stage



Geek

Business

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Setting the Stage

Geek

Business

Setting the Stage

Geek

Business

Setting the Stage

How Likely?

How Impactful?

Geek

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Key Take-Away

Today:

The Cybersecurity **Trifecta** is **not helping** the business **grow** and **innovate** because it has **not learned** to speak the **language of business**.

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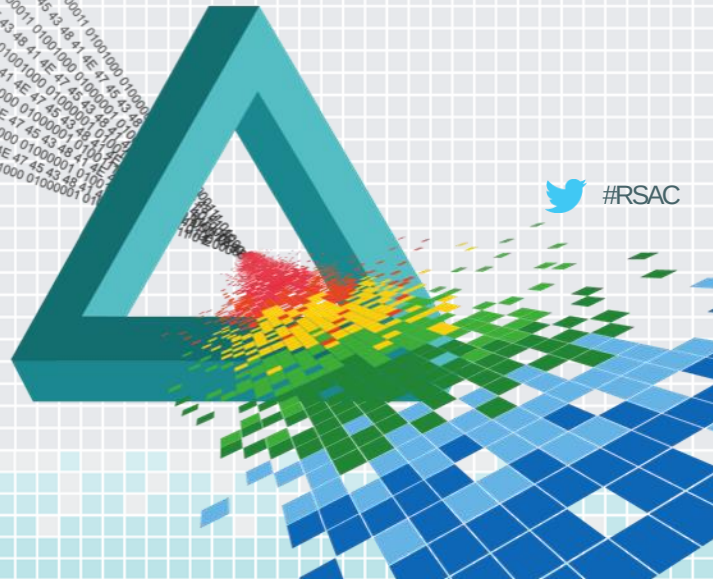
A Little Biz History:

The Evolution of the Cybersecurity Executive Trifecta: The CSO/CIO/CISO



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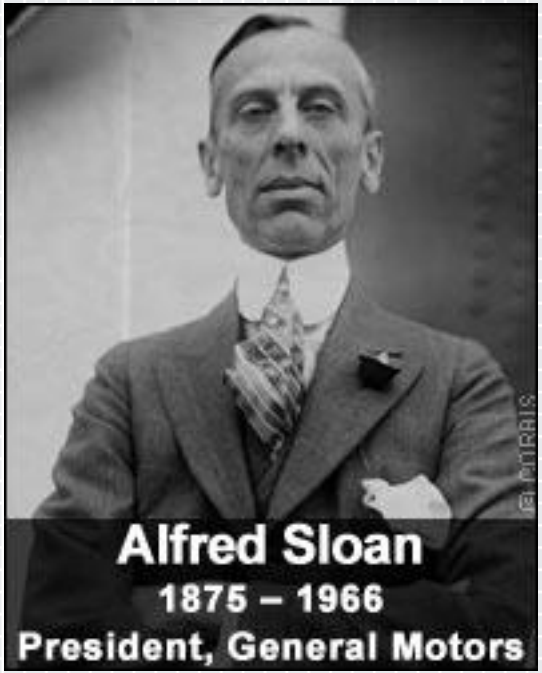
History of the C-Suite



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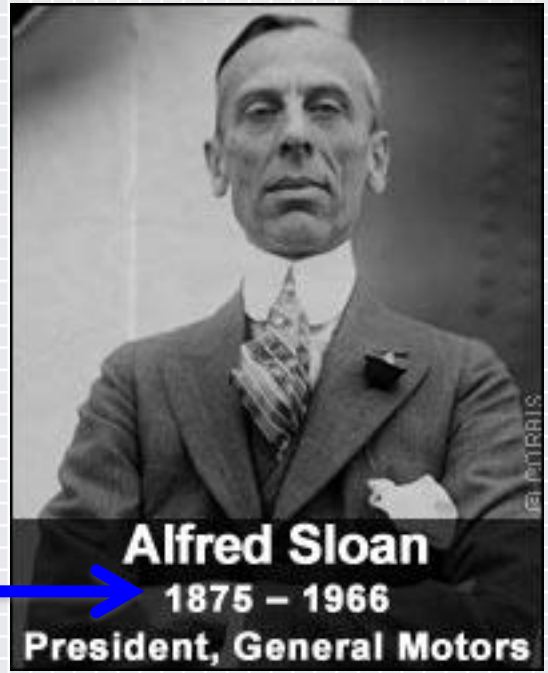
History of the C-Suite



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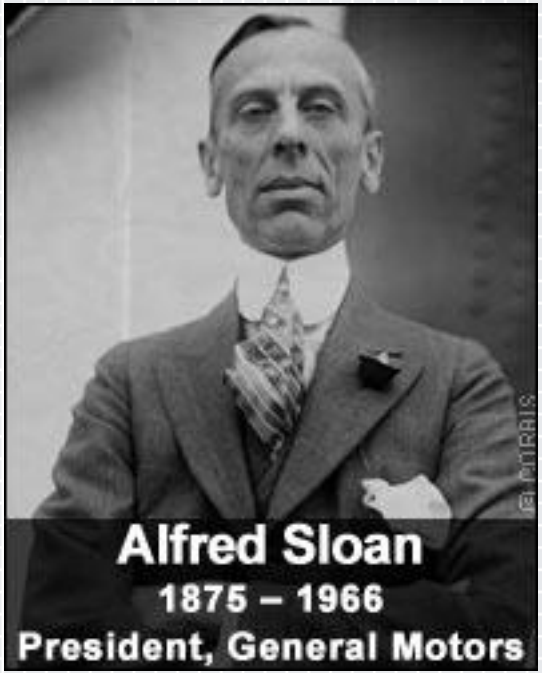
History of the C-Suite

1923 - 1960



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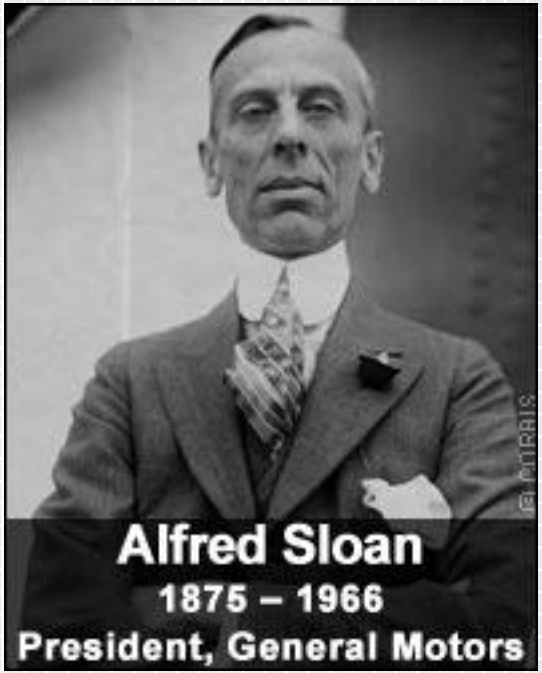

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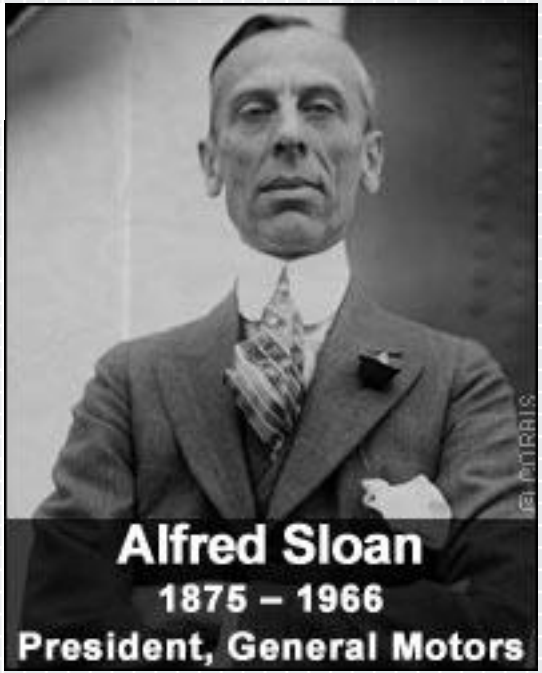

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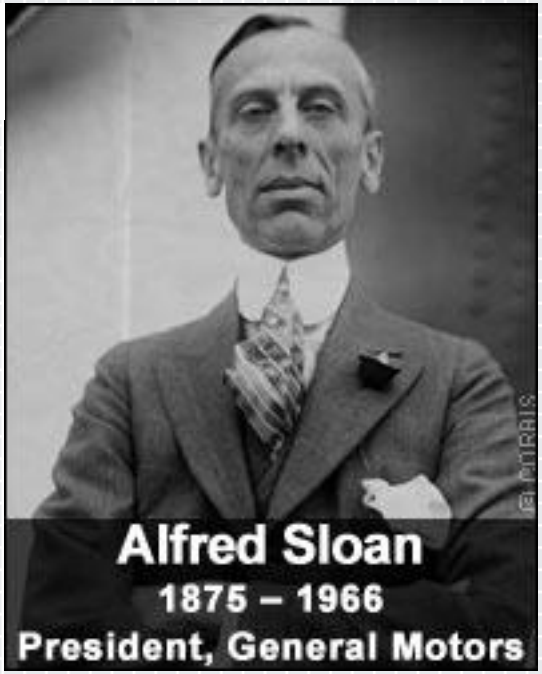

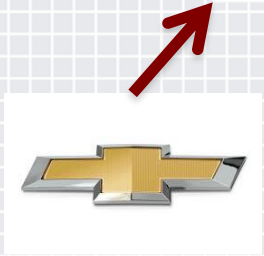

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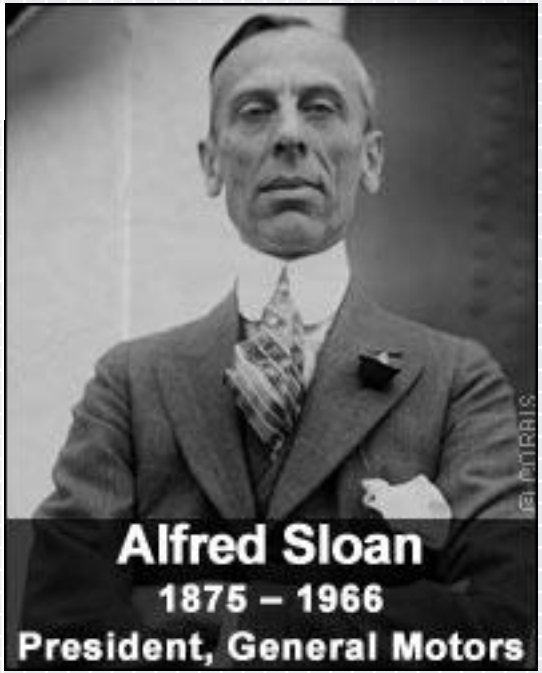

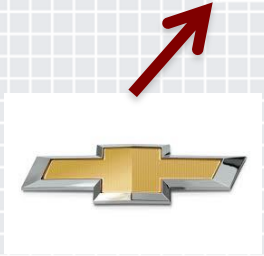

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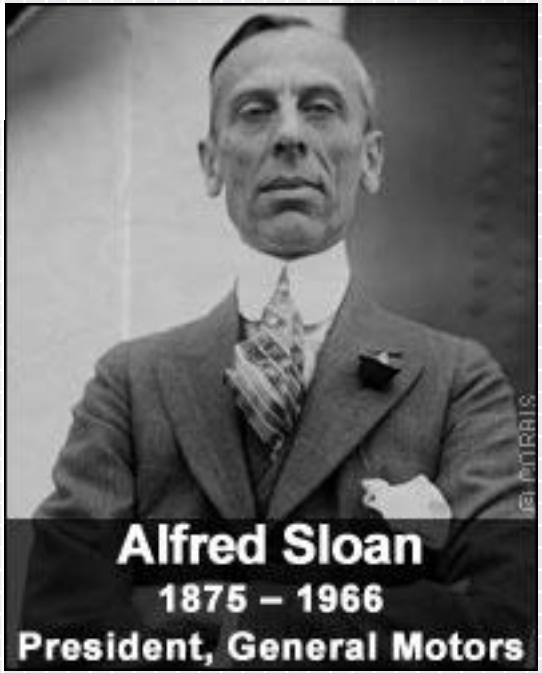

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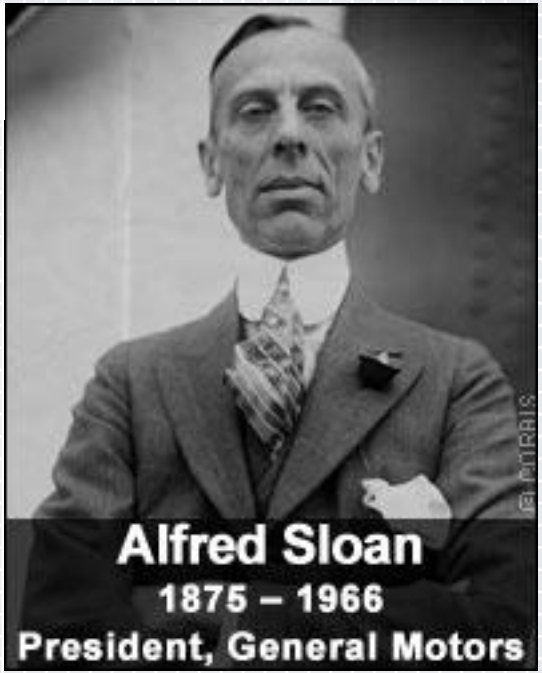

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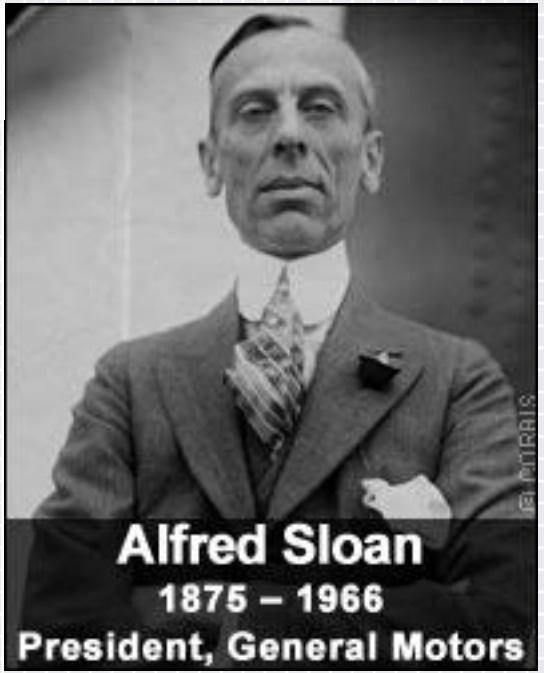

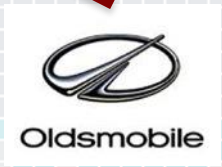

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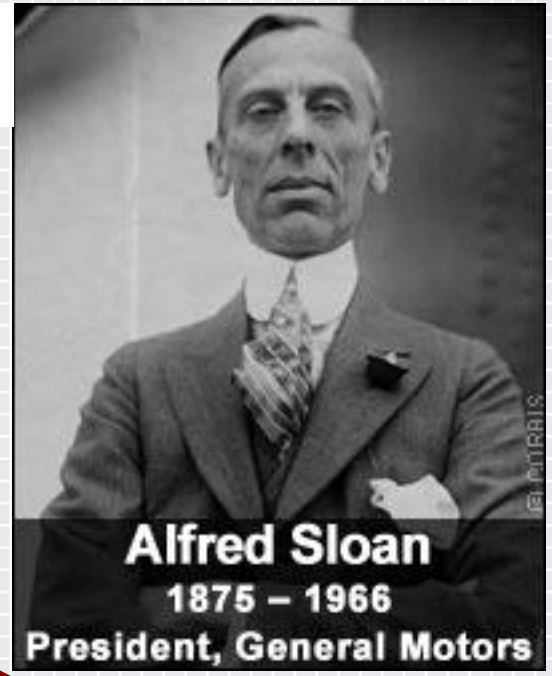
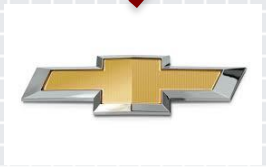
FAIL

1923





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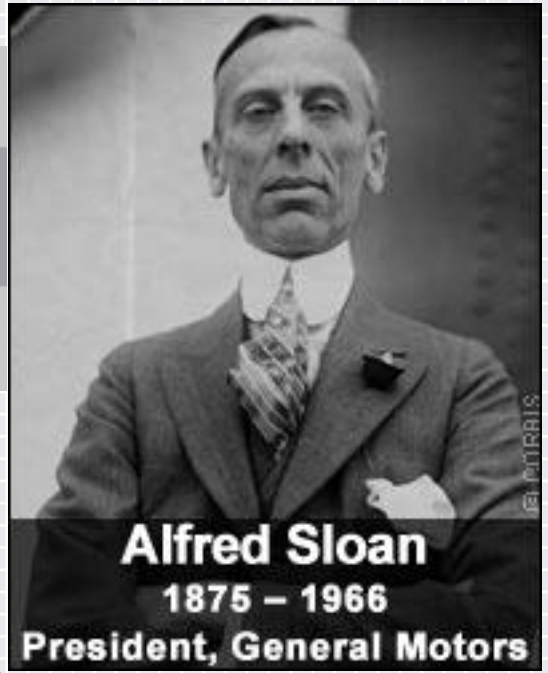

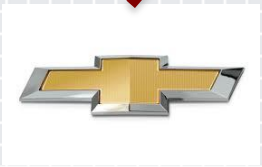

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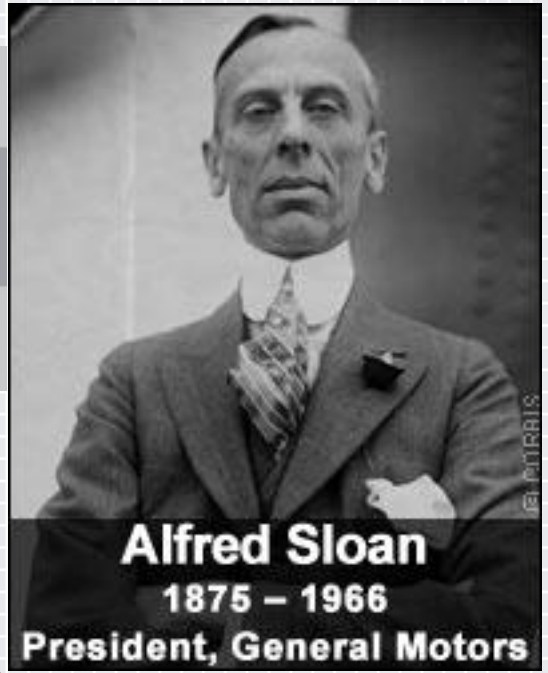

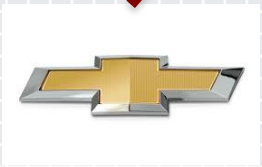

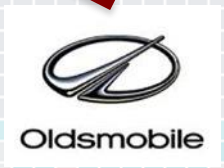

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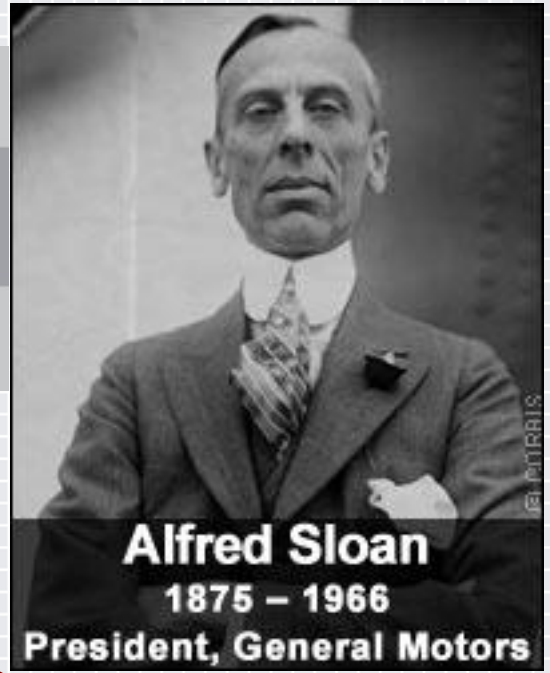

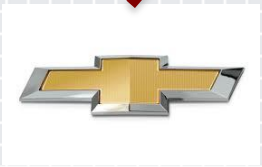

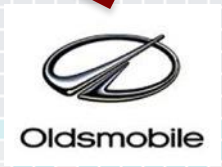

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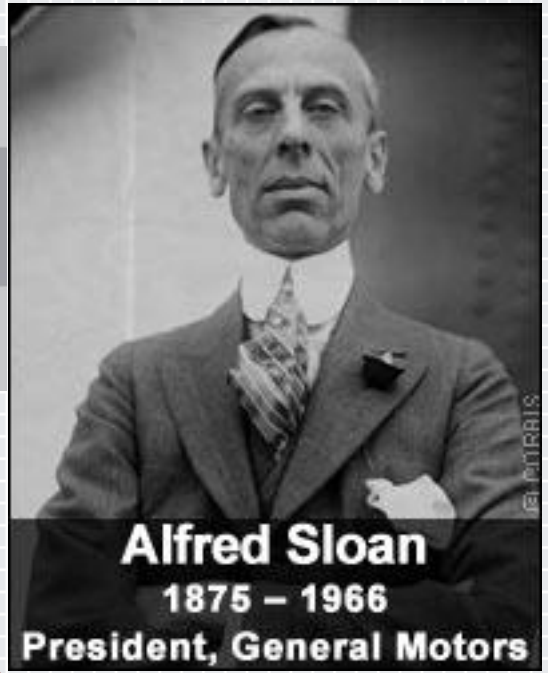

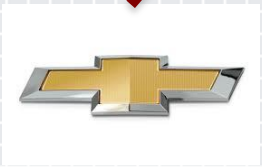

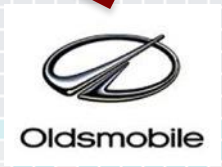

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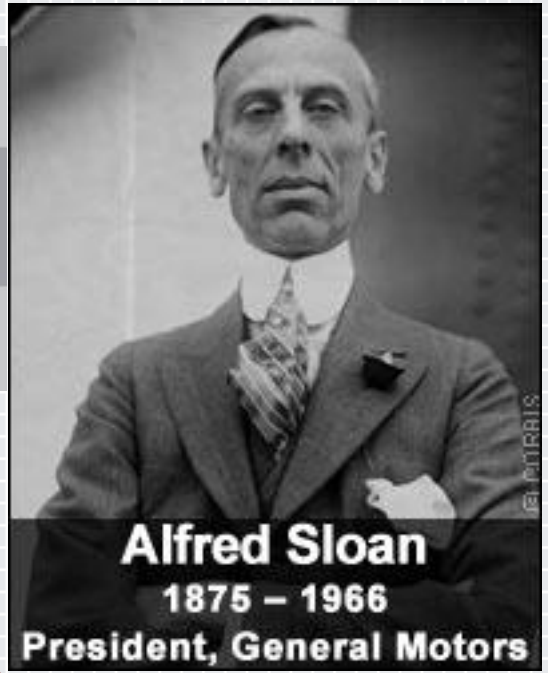
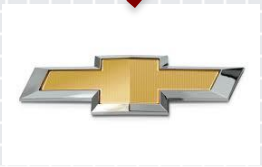
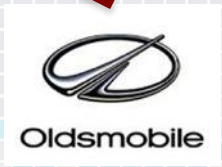
History of the C-Suite

Centralized Management







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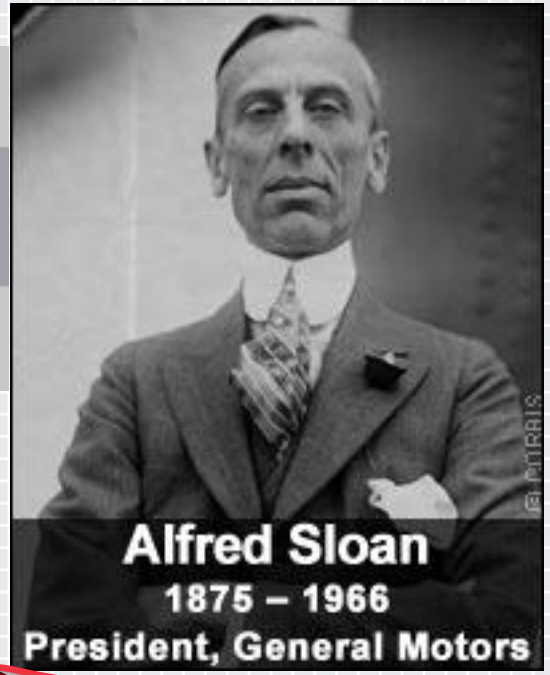
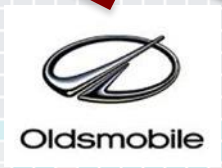
History of the C-Suite

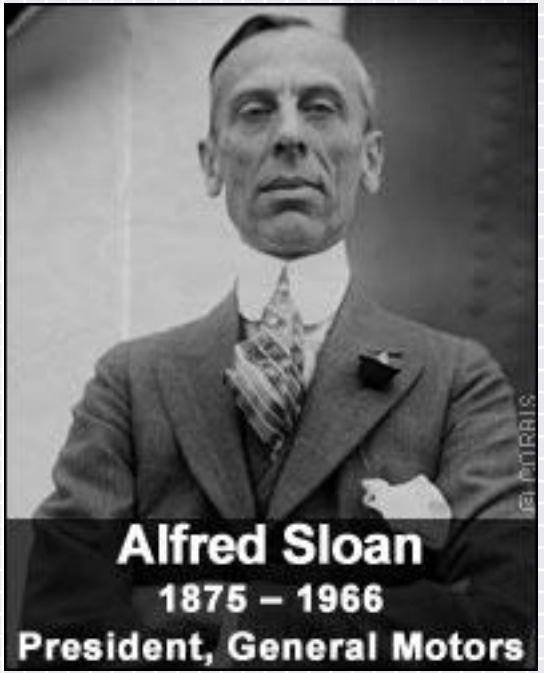


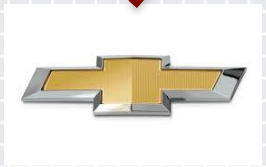


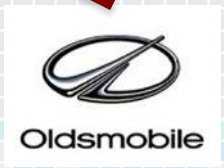
Source: “Durant vs Sloan” by Steve Blank, 2009

History of the C-Suite

BANKRUPT







paloalto networks
the enterprise security company

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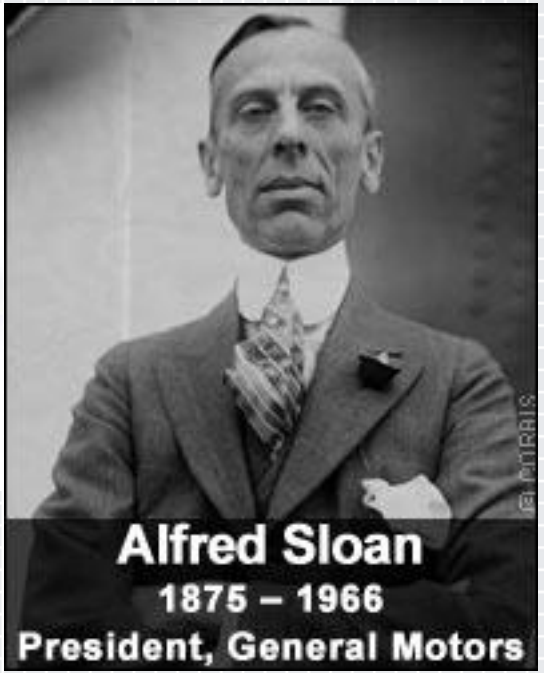
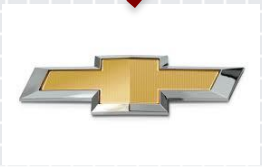
History of the C-Suite





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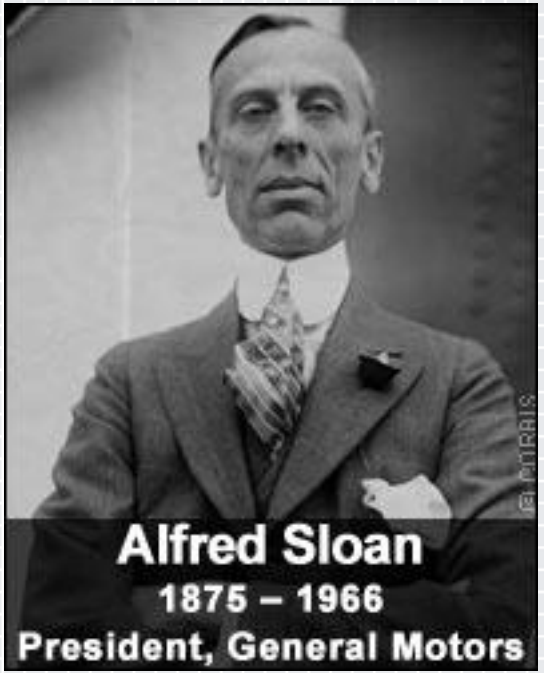
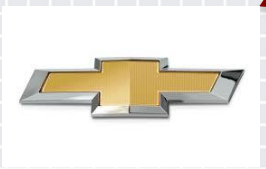
History of the C-Suite





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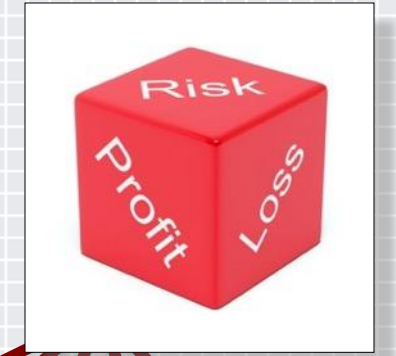

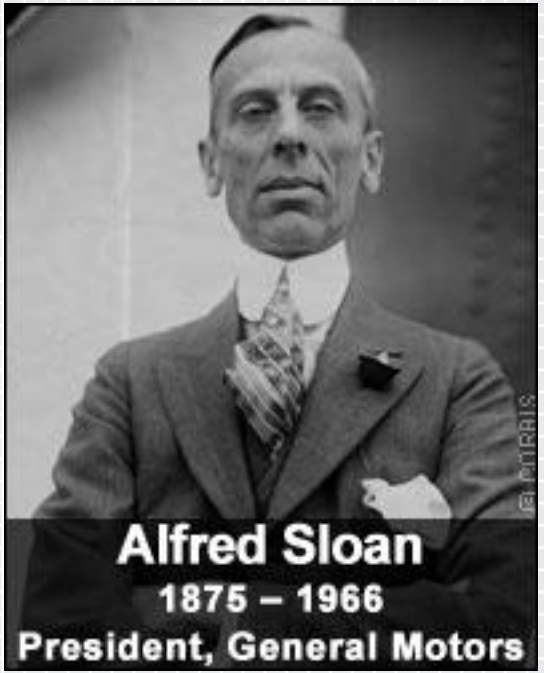

paloalto networks
the enterprise security company

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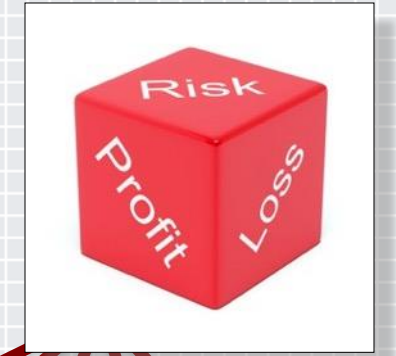
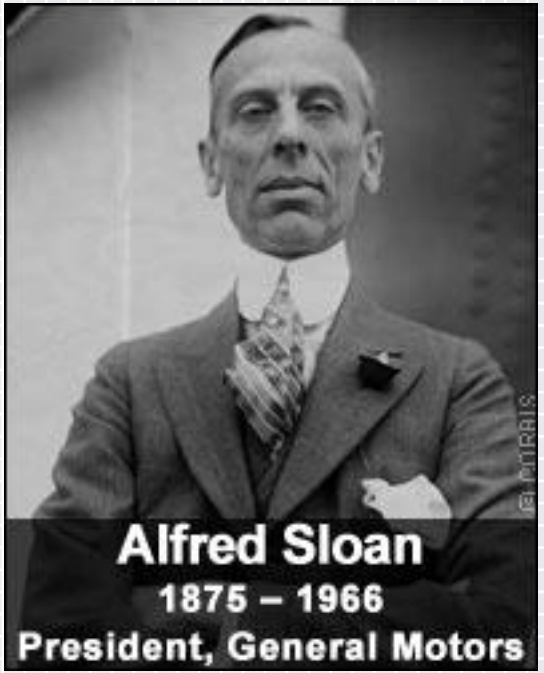
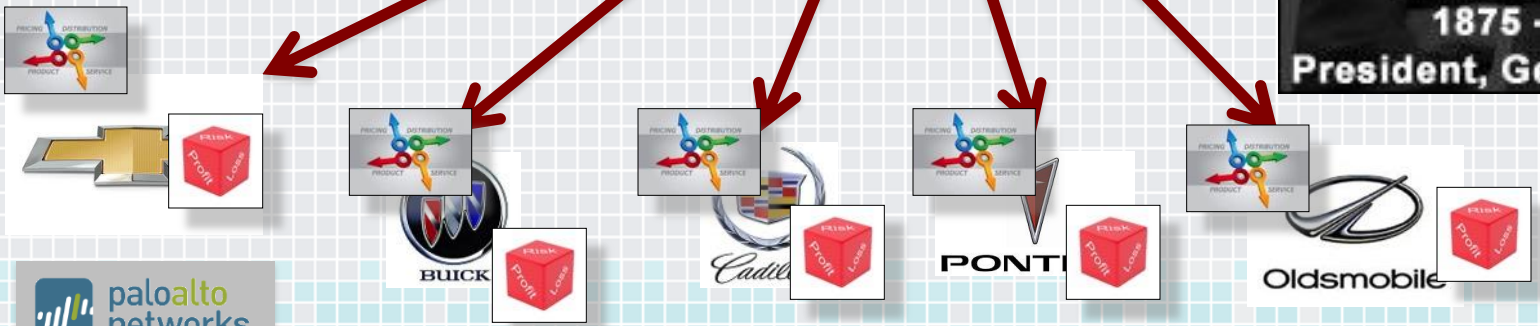
History of the C-Suite







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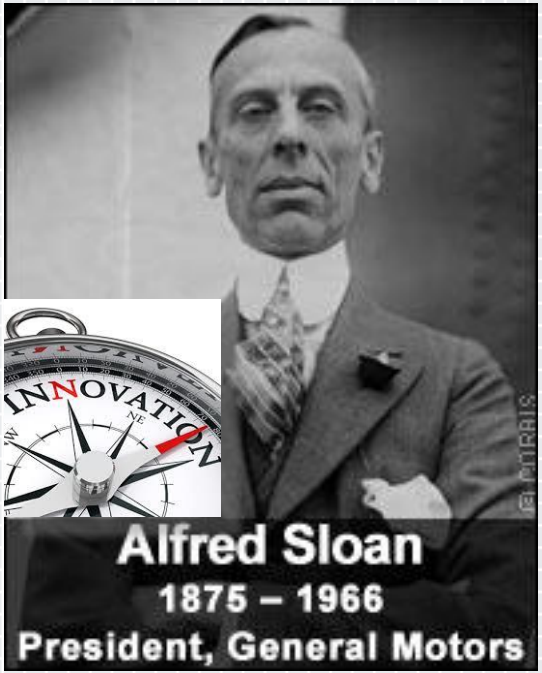
History of the C-Suite

- **Invented Forecasting**: Comparing division forecasts with the corporation financial goals.



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History of the C-Suite

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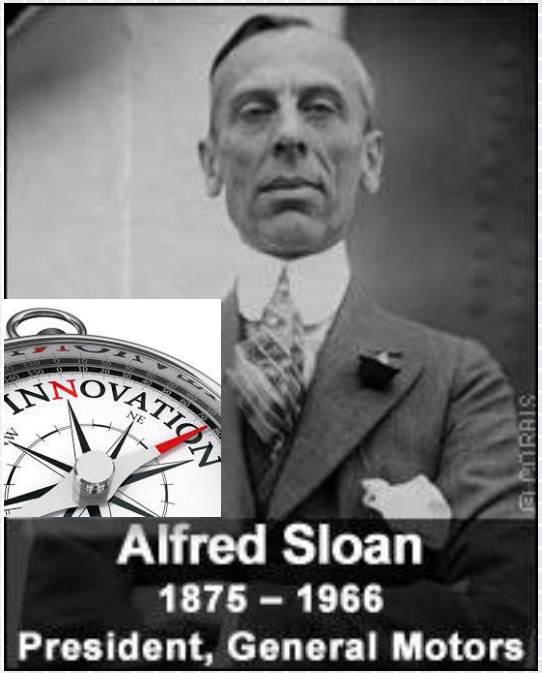
- **Invented Sales Dashboards**: reports to indicated when divisions deviated from plan.



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History of the C-Suite

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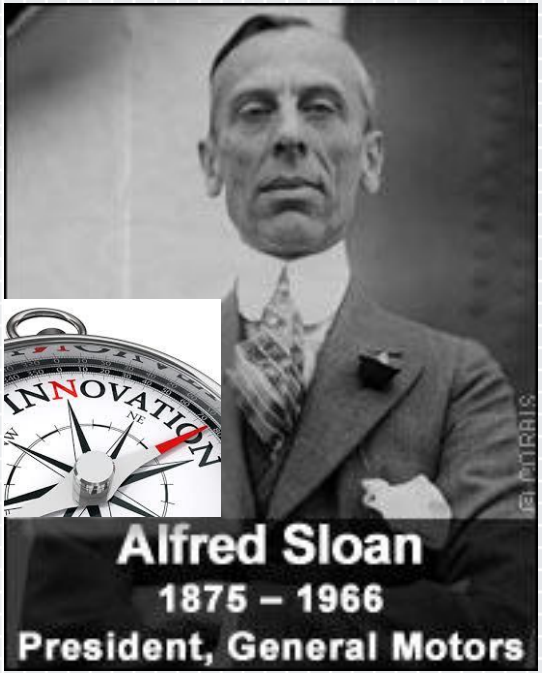

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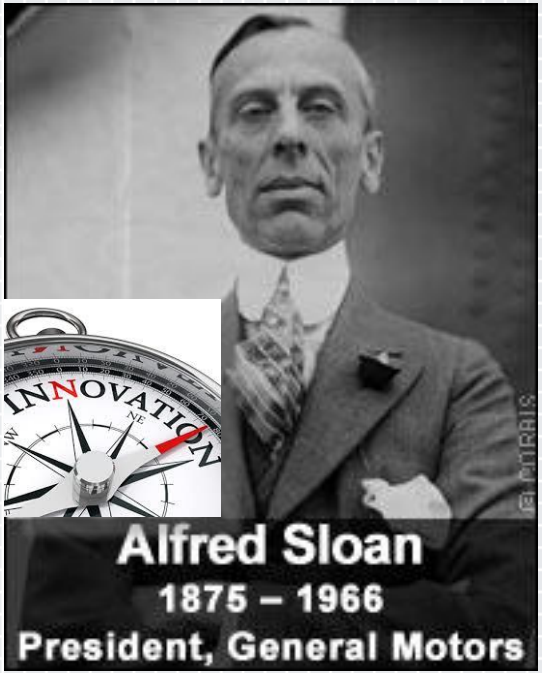
History of the C-Suite

- **Invented Forecasting**: Comparing division forecasts with the corporation financial goals.
- **Invented Sales Dashboards**: reports to indicated when divisions deviated from plan.
- **Invented Performance Rewards**: Allocated resources and compensation based on performance criteria
- **Invented Business as a Profession**: Leaders duty-bound to put the interests of the enterprise ahead of his own.



Source: "Durant vs Sloan" by Steve Blank, 2009

History of the C-Suite

Source: “Durant vs Sloan” by Steve Blank, 2009

History of the C-Suite

In 1923:

- Ford had 60% of the market
- GM had 20%

Source: “Durant vs Sloan” by Steve Blank, 2009

History of the C-Suite

In 1923:

- Ford had 60% of the market
- GM had 20%

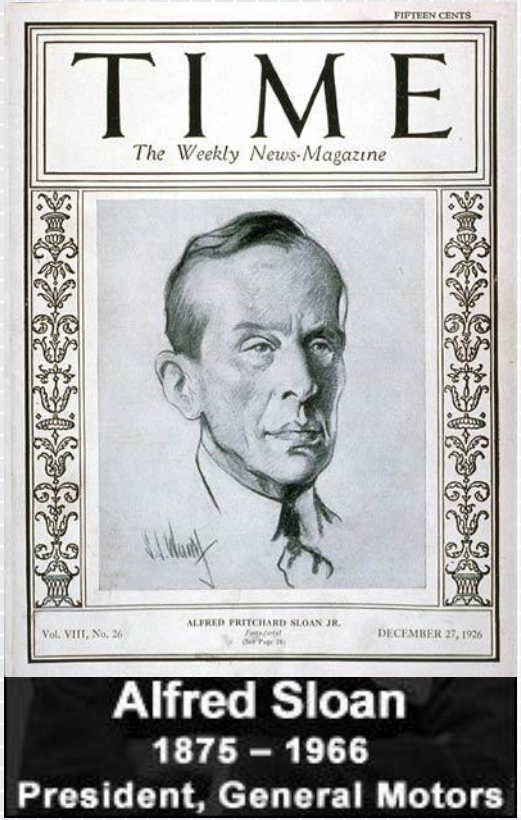
In 1932:

- Ford had 20% of the market
- GM had 43%

- A lead it never relinquished.

Source: “Durant vs Sloan” by Steve Blank, 2009

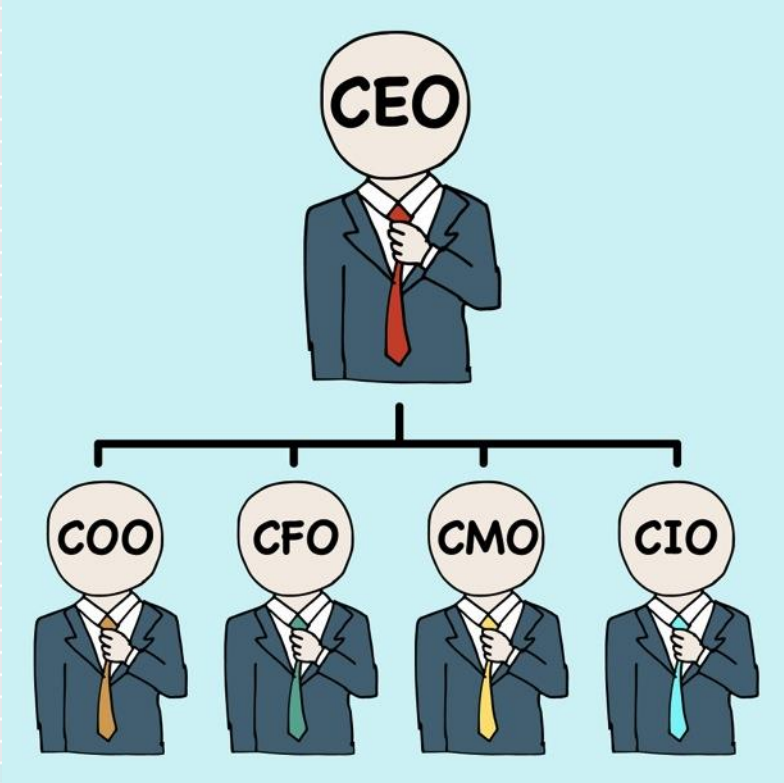
History of the C-Suite



Source: “Durant vs Sloan” by Steve Blank, 2009

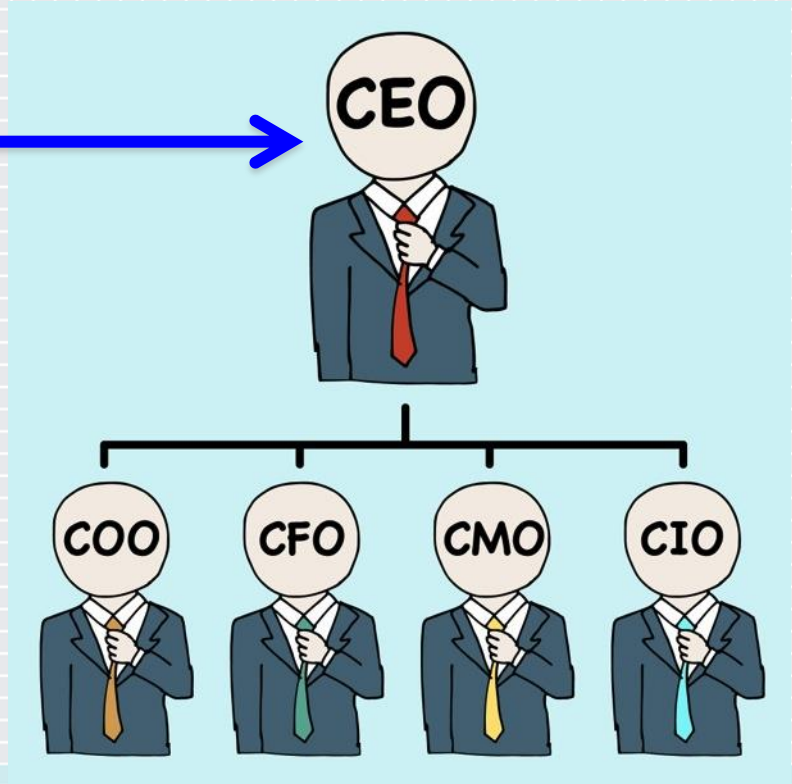
Evolution of the CIO – CISO - CSO

1980s

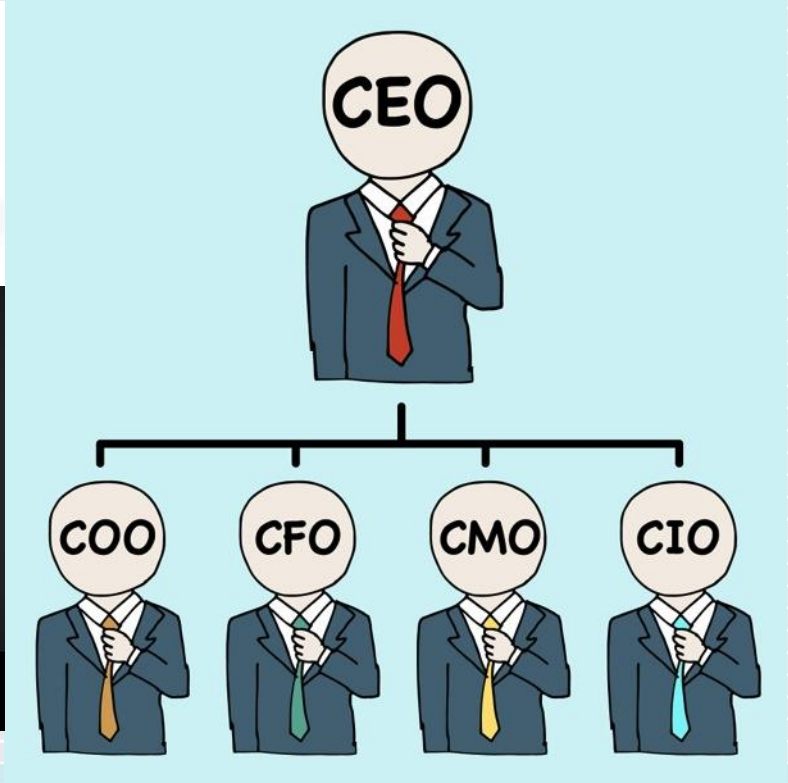


Evolution of the CIO – CISO - CSO

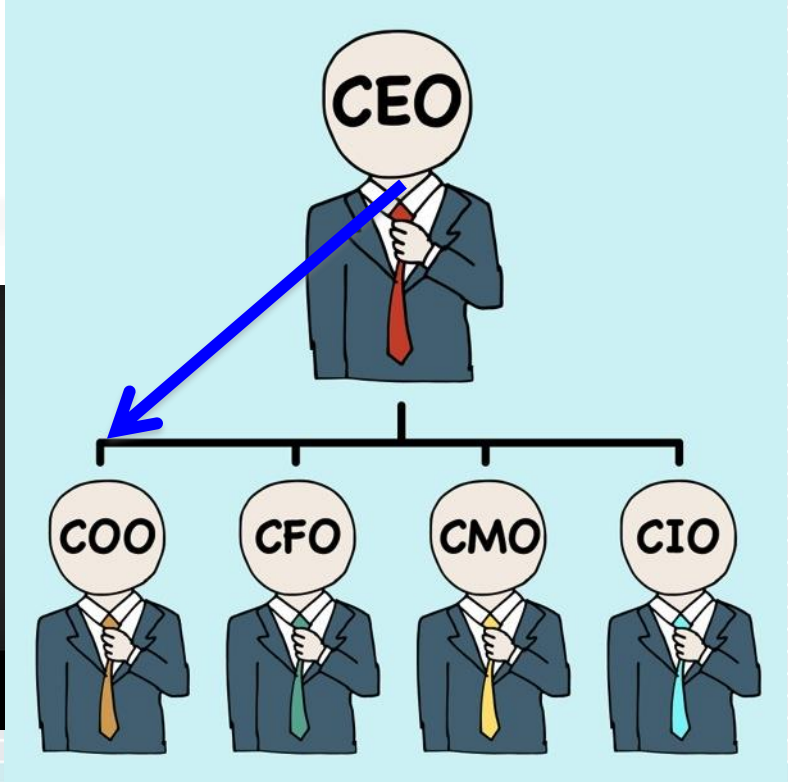
1980s



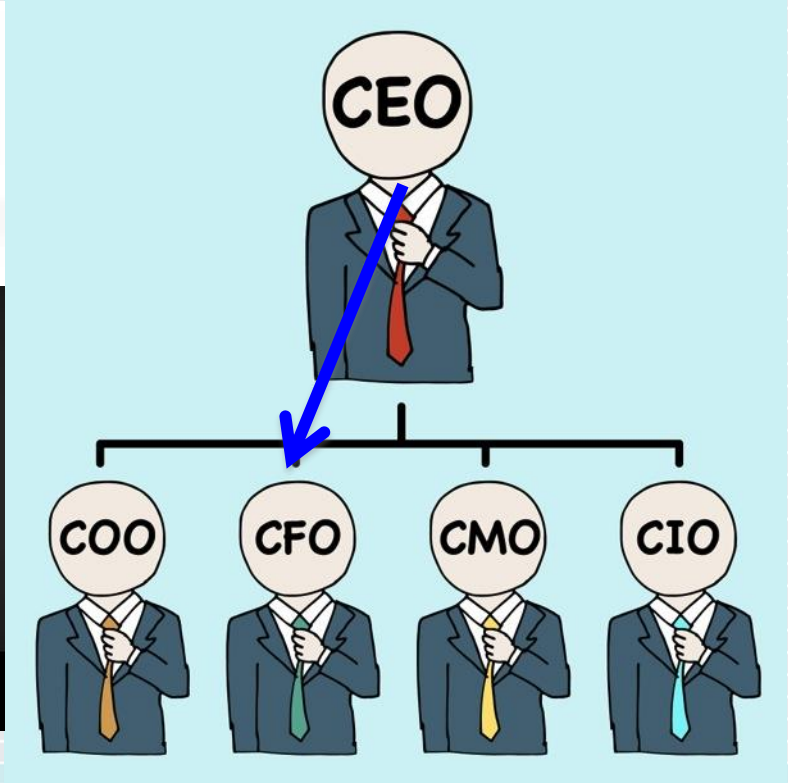
Evolution of the CIO – CISO - CSO



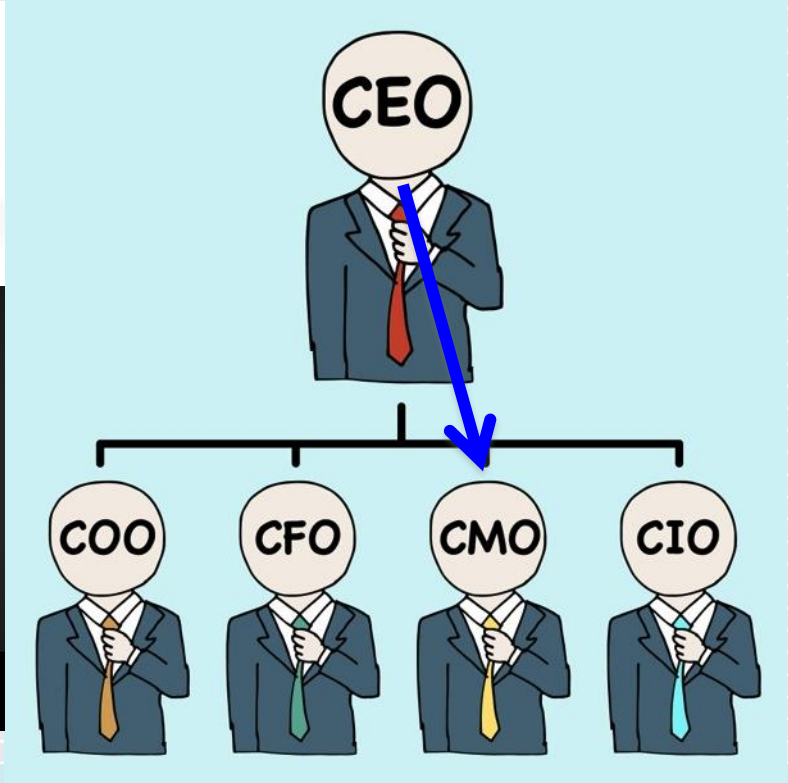
Evolution of the CIO – CISO - CSO



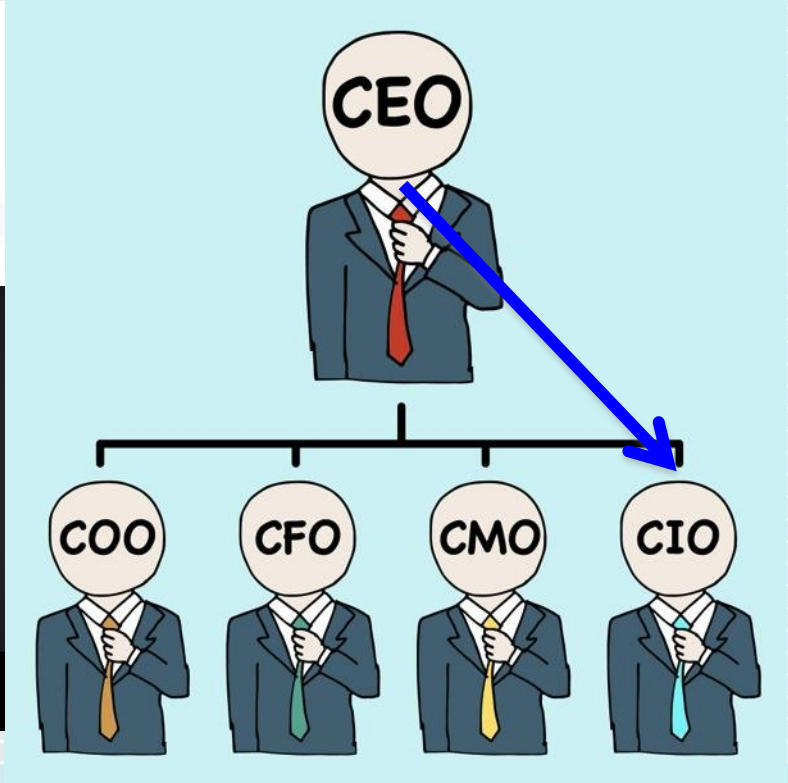
Evolution of the CIO – CISO - CSO



Evolution of the CIO – CISO - CSO



Evolution of the CIO – CISO - CSO



Evolution of the CIO – CISO - CSO

CIO

Bank of America

American Airlines

1986

Evolution of the CIO – CISO - CSO

Management's Newest Star: Meet the Chief Information Officer

1986

Source: "The Emergence of the CIO," IBM

Evolution of the CIO – CISO - CSO

CISO

1995

Evolution of the CIO – CISO - CSO

CITICORP

CYBER CRIME

CISO

1995

Evolution of the CIO – CISO - CSO

First CISOs

Evolution of the CIO – CISO - CSO

VENDOR SOLUTIONS

First CISOs

MITIGATION

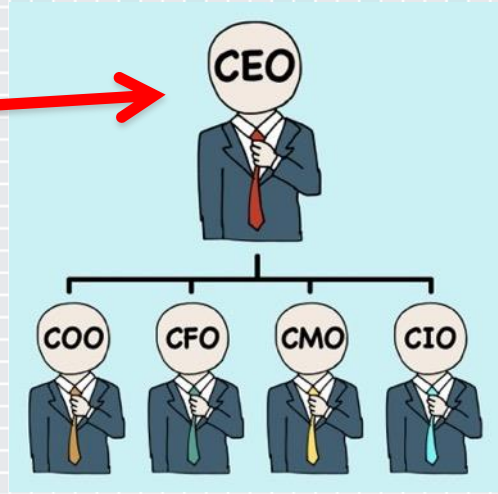
Evolution of the CIO – CISO - CSO

First CISOs

Evolution of the CIO – CISO - CSO

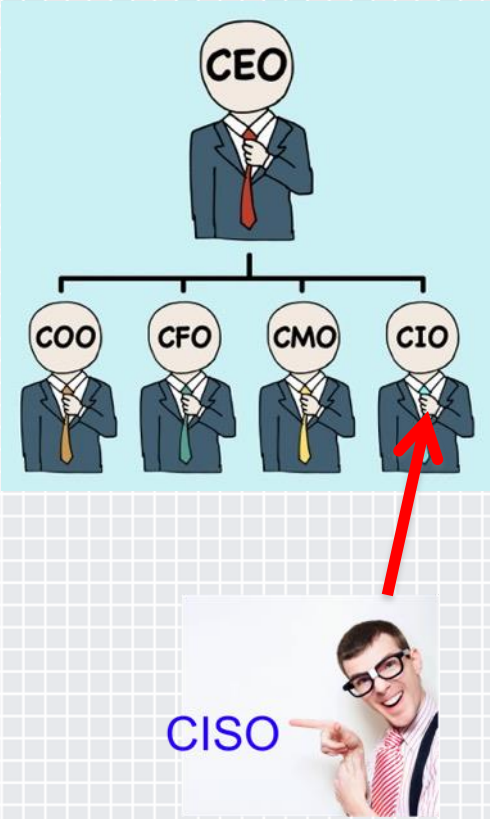
First CISOs

Evolution of the CIO – CISO - CSO



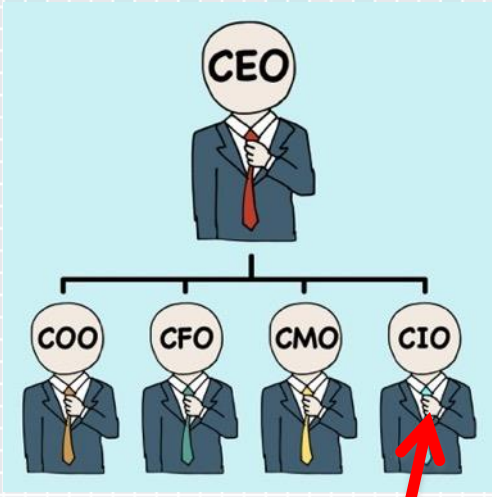
First CISOs

Evolution of the CIO – CISO - CSO



Evolution of the CIO – CISO - CSO

Late 1990s



Key Take-Away

How we got here:

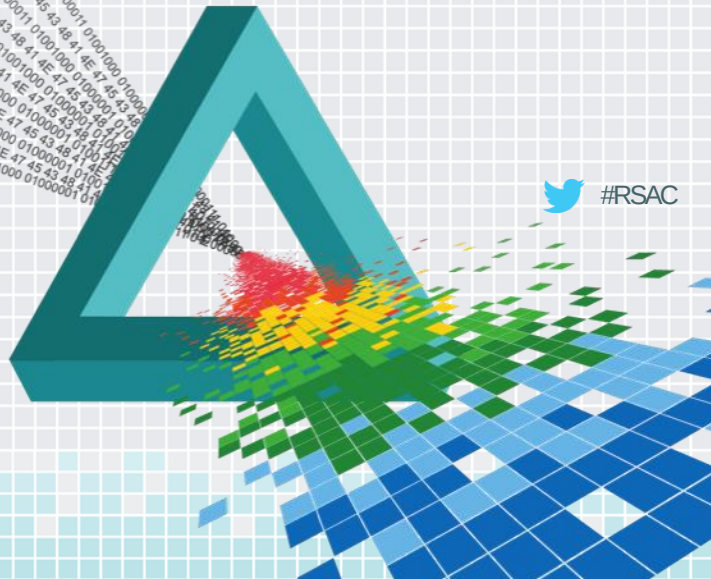
The Cybersecurity **Trifecta** is a relatively **recent development** in the modern corporation but it has **failed** to make itself **relevant**.

RSAConference2015

San Francisco | April 20-24 | Moscone Center

Where do we go from here?

The Evolution of the Cybersecurity Executive Trifecta: The CSO/CIO/CISO



#RSAC

Evolution of the CIO – CISO - CSO

MITIGATION

Evolution of the CIO – CISO - CSO

Business Continuity

Evolution of the CIO – CISO - CSO

Compliance

Business Continuity

Evolution of the CIO – CISO - CSO

Physical

Compliance

Business Continuity

Evolution of the CIO – CISO - CSO

Physical

Compliance

Fraud Prevention

Business Continuity

Evolution of the CIO – CISO - CSO

Physical

Compliance

Safety

Fraud Prevention

Business Continuity

Evolution of the CIO – CISO - CSO

Physical

Compliance

Privacy

Safety

Fraud Prevention

Business Continuity

Evolution of the CIO – CISO - CSO

Physical

Ethics

Privacy

Compliance

Safety

Fraud Prevention

Business Continuity

Evolution of the CIO – CISO - CSO

Physical

Ethics

Privacy

Compliance

Safety

Brand Protection

Fraud Prevention

Business Continuity

Evolution of the CIO – CISO - CSO

Physical

Ethics

Privacy

Compliance

CSO

Safety

Brand Protection

Fraud Prevention

Business Continuity

Evolution of the CIO – CISO - CSO

1996

2002

2004

Evolution of the CIO – CISO - CSO

1996

2002

2004

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the enterprise security company

Evolution of the CIO – CISO - CSO

1996

2002

2004

Evolution of the CIO – CISO - CSO

1996

2002

2004

Evolution of the CIO – CISO - CSO

2005

Evolution of the CIO – CISO - CSO

2005

Evolution of the CIO – CISO - CSO

2005

Evolution of the CIO – CISO - CSO

2005

Rich Baich
Wells Fargo CISO

Evolution of the CIO – CISO - CSO

2015 Canon

Award Winners

THE CYBERSECURITY CANON BOOKS EVERY CYBERSECURITY PROFESSIONAL SHOULD READ

Evolution of the CIO – CISO - CSO

2015 Canon

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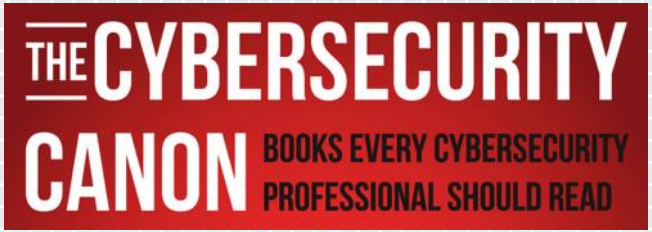

Evolution of the CIO – CISO - CSO

2015 Canon

Award Winners

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Evolution of the CIO – CISO - CSO

2015 Canon

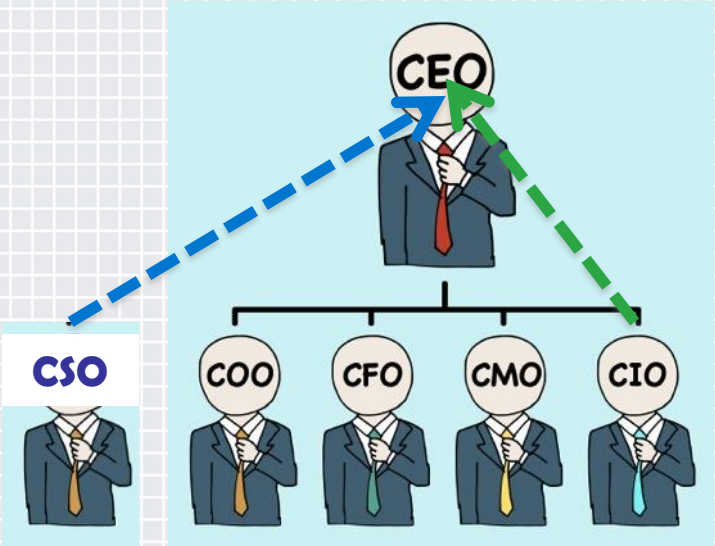
Award Winners

THE CYBERSECURITY CANON BOOKS EVERY CYBERSECURITY PROFESSIONAL SHOULD READ

Evolution of the CIO – CISO - CSO

3

Evolution of the CIO – CISO - CSO



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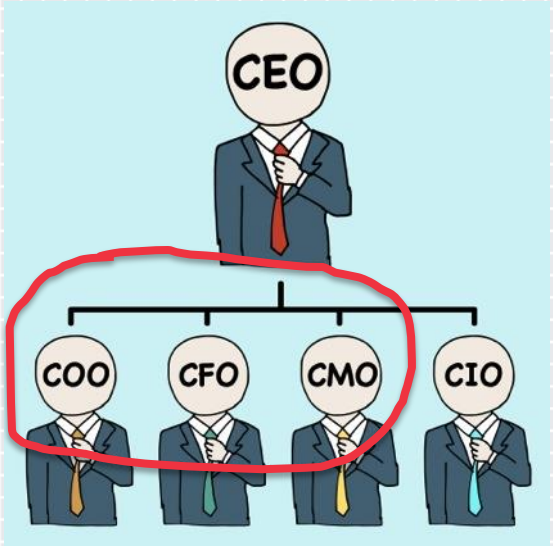
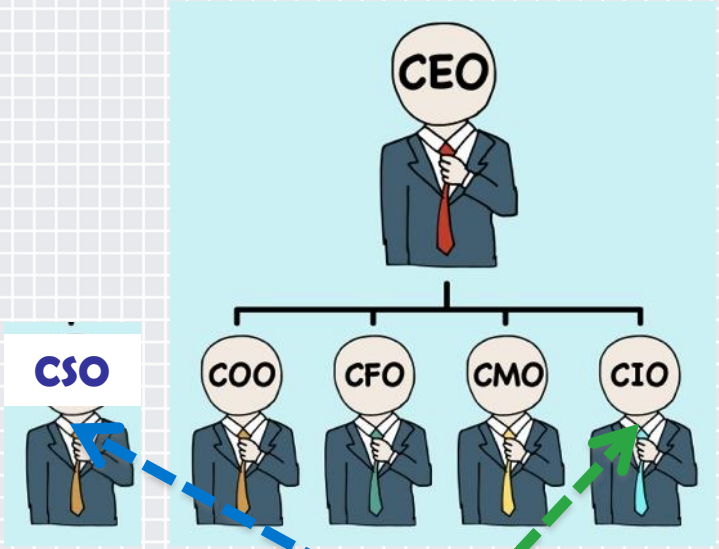
Evolution of the CIO – CISO - CSO



I

Not

Evolution of the CIO – CISO - CSO



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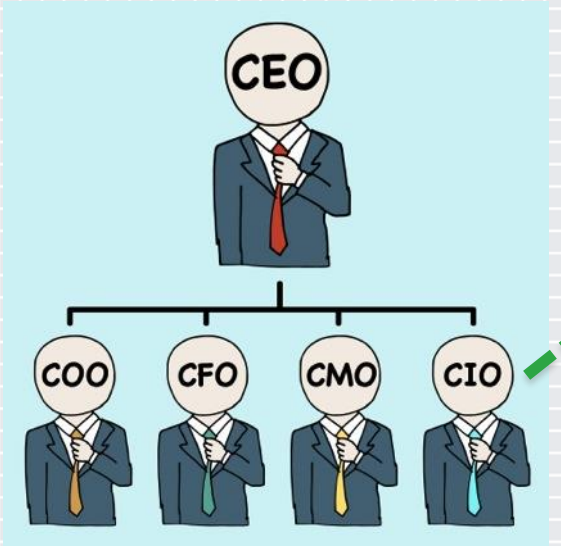
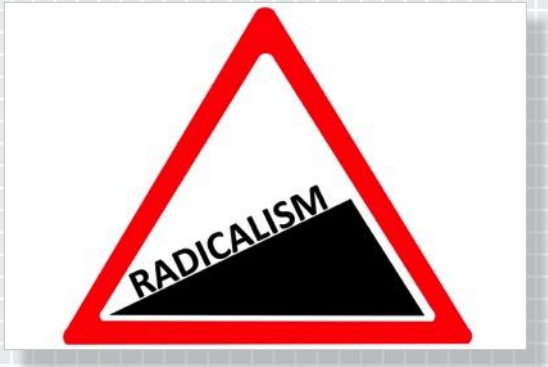
Healthy Tension

Evolution of the CIO – CISO - CSO

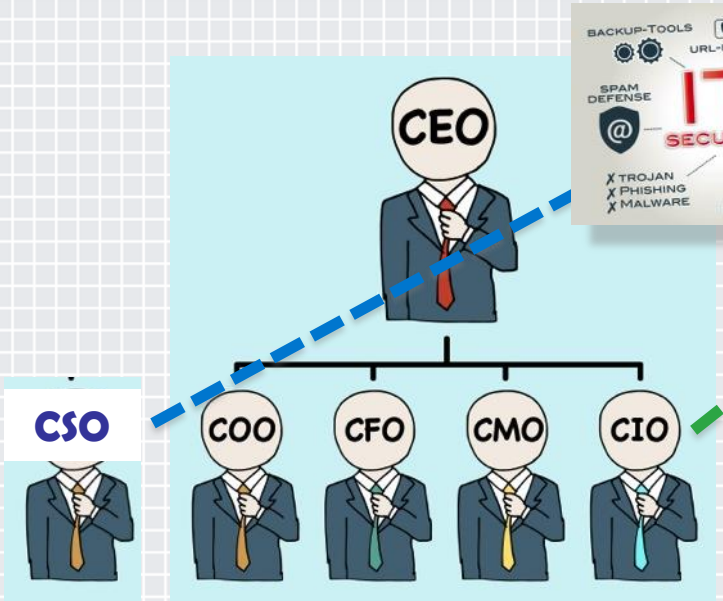


1



Healthy Tension

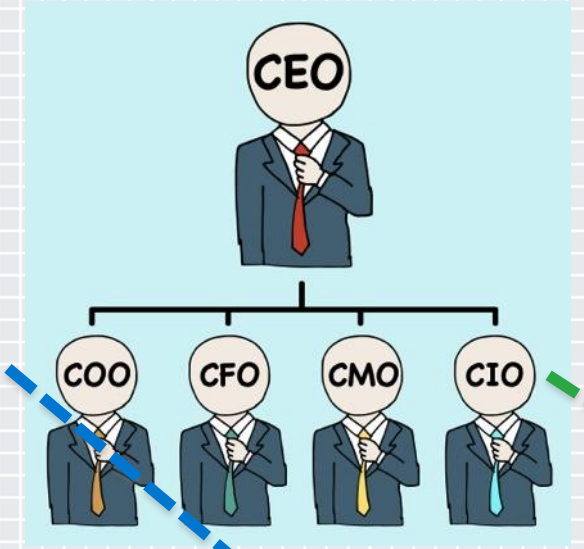
Evolution of the CIO – CISO - CSO



1

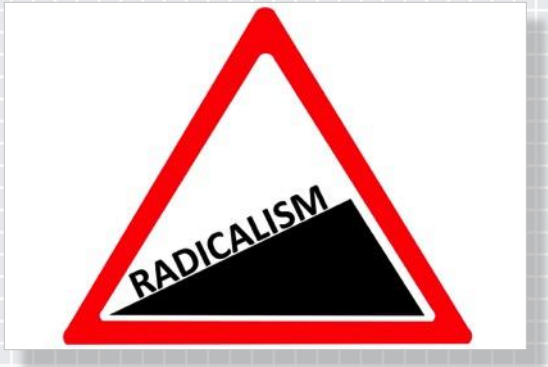
Healthy Tension

Evolution of the CIO – CISO - CSO



CSO

1



Healthy

Tension

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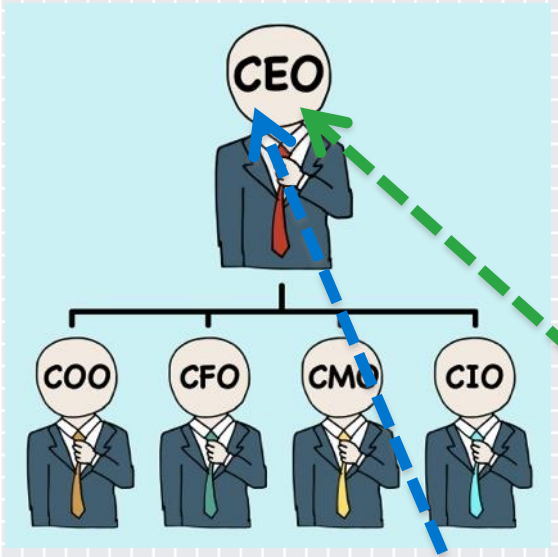
the enterprise security company

Evolution of the CIO – CISO - CSO



1

Healthy Tension

Evolution of the CIO – CISO - CSO

2

Evolution of the CIO – CISO - CSO

Business

2

Evolution of the CIO – CISO - CSO

Business

Product

2

Evolution of the CIO – CISO - CSO

Business

Product

Marketing

2

Evolution of the CIO – CISO - CSO

Business

Product

Marketing

Profit &Loss

2

Evolution of the CIO – CISO - CSO

Business

Product

Marketing

Profit &Loss

Customer Service

2

Evolution of the CIO – CISO - CSO

Business

Product

Marketing

Profit &Loss

Customer Service

2

Evolution of the CIO – CISO - CSO

3

Evolution of the CIO – CISO - CSO

CISO Skills

3

Evolution of the CIO – CISO - CSO

CISO Skills

- Must have an MBA

3

Evolution of the CIO – CISO - CSO

CISO Skills

- Must have an MBA
- Prior budget or P&L experience

3

Evolution of the CIO – CISO - CSO

CISO Skills

- Must have an MBA
- Prior budget or P&L experience
- A proven ability to lead an effective information security organization

3

Evolution of the CIO – CISO - CSO

CISO Skills

- Must have an MBA
- Prior budget or P&L experience
- A proven ability to lead an effective information security organization

"If performing vulnerability assessments, configuring firewalls, and performing network forensics makes you happy then becoming Chief Information Security Officer may not be the right career choice for you."

Rich Baich
Wells Fargo CISO

Key Take-Away

Where we need to go:

The Cybersecurity **Trifecta** must become **business people first** and then they can become security people.

Key Take-Away

Where we need to go:

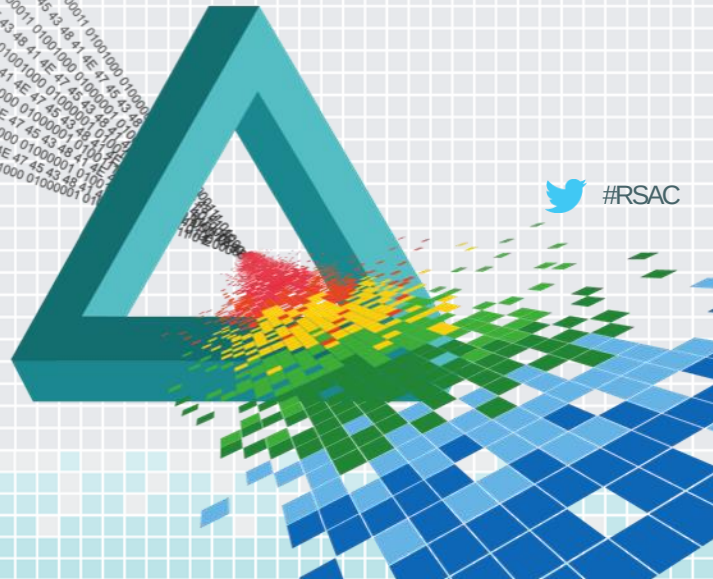
The **CIO and the CISO/CSO** are **peers** that help each other help the CEO grow the business.

RSAConference2015

San Francisco | April 20-24 | Moscone Center

Conclusion:

The Evolution of the Cybersecurity Executive Trifecta: The CSO/CIO/CISO



Conclusion

- Current Situation
- How We Got here
- Where do We Need to Go

Conclusion

- Current Situation
- How We Got here
- Where do We Nee

74% said CISOs **did not deserve** a seat at the leadership table.

60% said CISOs **would not succeed** in non-security leadership position.

44% said CISOs **should be** held **accountable** for data breaches.

50% said CISOs **should not be responsible** for security purchases.

The average tenure of a CISO is 18 Months.

Conclusion

- Current Situation
- How We Got here
- Where do We Nee to Go

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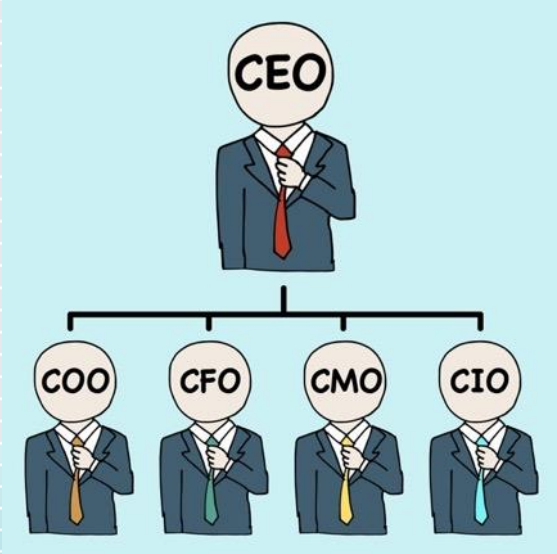

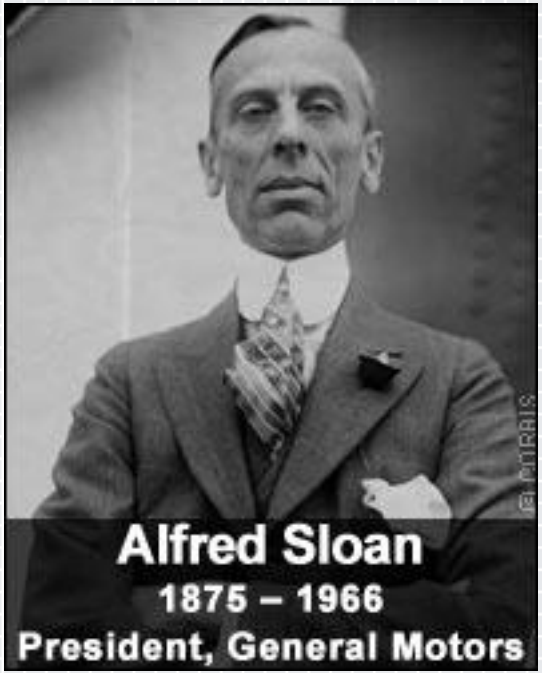

Conclusion

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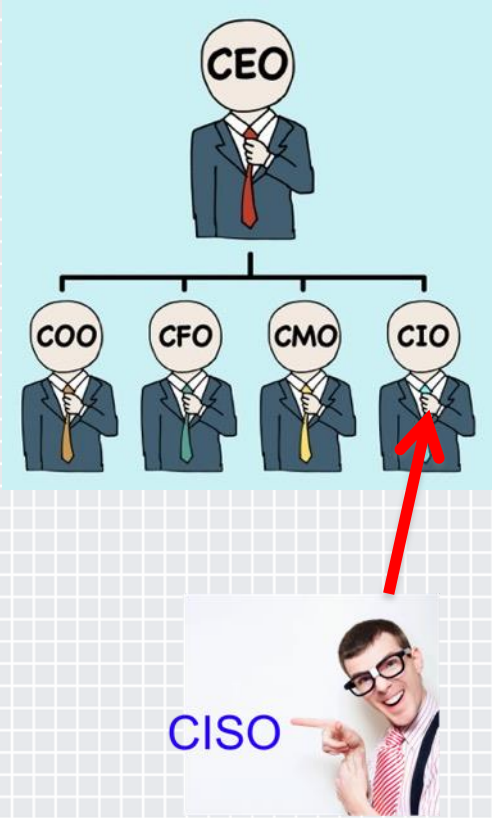

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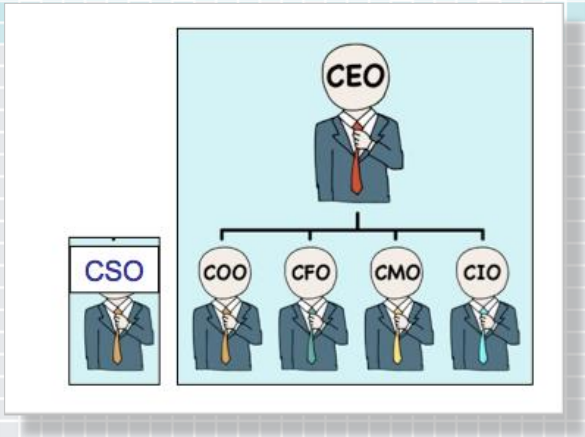

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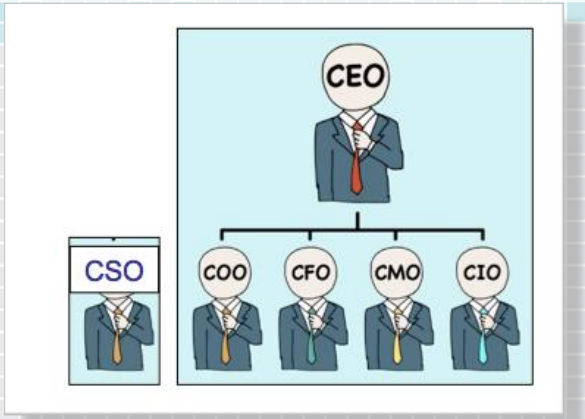

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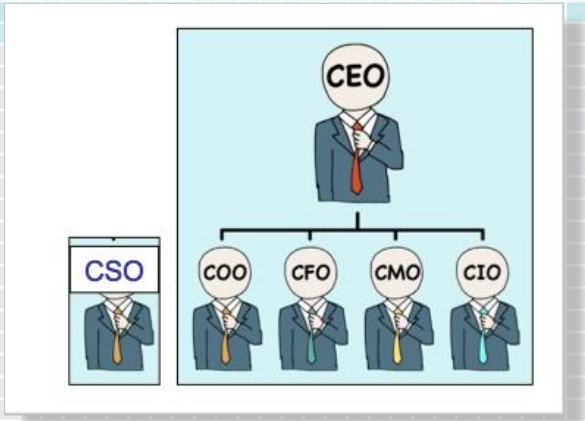

CISO Skills

- Must have an MBA
- Prior budget or P&L experience
- A proven ability to lead an effective information security organization

Apply What You Have Learned Today

- Next week you should:

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- Next week you should:
  - **Go to the Cybersecurity Canon Website**

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- In the first three months following this presentation you should:

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- Within six months you should:

Apply What You Have Learned Today

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- In the first three months following this presentation you should:
  - Read “Winning as a CISO”
- Within six months you should:
  - **Consider changes in your skillset if you want to become a CISO**

Questions?

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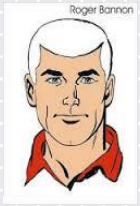
Twitter: @raceBannon99



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https://paloaltonetworks.com/threat-research.html

CYBER THREAT ALLIANCE

http://cyberthreatalliance.org/

THE CYBERSECURITY CANON BOOKS EVERY CYBERSECURITY PROFESSIONAL SHOULD READ

https://paloaltonetworks.com/threat-research/cybercanon.html