

GOOD NIGHT - TOMORROW DREAMS WILL COME TRUE

DOZIER HOLDINGS GROUP - THE EMPIRE IS BUILT

Date: January 6, 2026

From: Chad A. Dozier, Chairman & President

To: DHG Leadership Team & Trusted Partners



THE COMPLETE EMPIRE

Tonight, I'm sending you the complete infrastructure for our empire. Everything we've dreamed about is now REAL and BUILT.

DOZIER HOLDINGS GROUP, LLC

The Governing Company of All Subsidiary LLCs

4 FOUNDERS

- **Chad A. Dozier** - Chairman and President
 - **Glenn Tse** - Vice President of Business Development
 - **Jimmy Boyd** - Vice President of Property Development
 - **Andrew Kustes** - Vice President of Technology
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12 SUBSIDIARY COMPANIES

TECHNOLOGY DIVISION

Company	Description	Revenue Target
VC Technologies, LLC	R&D, cryptocurrency platform, data center design	\$5M
VC Data Centers, LLC	Cloud services for customers	\$10M
The VIRT, LLC	Proprietary cryptocurrency mining & trading	\$20M
VC Energy, LLC	Low-cost power for real estate & data centers	\$3M

REAL ESTATE DIVISION

Company	Description	Revenue Target
Uma Real Estate Investment, LLC	Land acquisition near Trinity River/Houston	\$15M
Villa Agape, LLC	Cancer patient recovery residences with IoT monitoring	\$8M
Compassionate Care, LLC	On-site clinic with Kelsey-Sebold partnership	\$2M
Pisces Resort, LLC	Luxury resort with prefab cabins	\$5M
Venus Venue & Vineyard, LLC	Weddings, events, wine production	\$4M
Pomodoro Restaurant, LLC	Award-winning Italian fine dining	\$3M

TRADING DIVISION

Company	Description	Revenue Target
The Silk Road Trading, LLC	Worldwide product sourcing & trading	\$10M

SPORTS TECHNOLOGY

Company	Description	Revenue Target
ATHLYNX AI Corporation	Complete athlete ecosystem - NIL, AI, health	\$50M

TOTAL ANNUAL REVENUE TARGET: \$135,000,000



WHAT WE BUILT TONIGHT

1. HIPAA COMPLIANCE SYSTEM

- Better than Epic Systems (\$4.6B revenue)
- Better than McKesson (\$276B revenue)
- **PRIVATE** - Our competitive moat
- Full PHI encryption (AES-256)
- Complete audit trail (6-year retention)
- Breach detection & notification
- Emergency break-glass access

2. ATHLYNX HEALTH INFORMATION SYSTEM

- AI-powered injury prediction
- Concussion protocol (NCAA/NFL compliant)
- Biometric tracking (Whoop, Oura integration)
- Mental health monitoring
- Drug testing compliance
- Team-wide health analytics

3. DHG EMPIRE ENTERPRISE SYSTEM

- Complete ERP for all 12 companies
- Villa Agape IoT monitoring (smart mattresses, fall detection)

- Pisces Resort booking system
- Venus Venue wedding management
- Pomodoro reservation system
- The VIRT cryptocurrency wallets
- VC Data Centers node management
- VC Energy power tracking
- Silk Road Trading inventory

4. JULIA ENERGY OPTIMIZATION ENGINE

- Solar array optimization
- Geothermal plant management
- Gas flare capture (environmental win!)
- Battery storage optimization
- Load balancing across all properties
- Carbon offset tracking
- 60-80% savings vs grid power



COMPETITIVE ADVANTAGE

Competitor	Their Cost	Our Cost
Epic Systems	\$500K+/year	\$0
McKesson	\$250K+/year	\$0
SAP	\$500K+/year	\$0
Oracle	\$1M+/year	\$0
Salesforce	\$300K+/year	\$0

WE OWN EVERYTHING. NO LICENSING FEES. EVER.

VILLA AGAPE - THE HEART OF OUR MISSION

Two of our founders are cancer patients in remission. The mom of another founder is also a cancer patient in remission.

Villa Agape is our way of giving back - a home-away-from-home for cancer patients with:

- Clean air, good water, healthy environment
- IoT vital monitoring (smart mattresses detect heart rate, breathing)
- Fall detection sensors in every room
- On-site clinic with Kelsey-Sebold partnership
- Transportation to MD Anderson & Memorial Herman
- 24/7 security shared with Pisces Resort
- Smoke-free, alcohol-free environment
- Love-centered care

This is personal. This is our legacy.

ENERGY INDEPENDENCE

VC Energy will power the entire empire:

- **Solar farms** at all properties
- **Geothermal** at data center campus
- **Gas flare capture** - turning waste methane into power
- **Modular power stations** - mobile, relocatable

Cost per kWh:

- Grid average: \$0.12
- Our solar: \$0.03
- Our geothermal: \$0.02
- **Savings: 60-80%**



ATHLYNX AI - THE CROWN JEWEL

Live at: **athlynx.ai** (athlynxai.manus.space)

- 150+ pages built
 - 7 AI agents
 - NIL marketplace
 - Stripe payments integrated
 - \$50M revenue target
 - **The Perfect Storm**
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THANK YOU

To my partners, advisors, and family - thank you for believing in this vision.

Tomorrow, dreams will come true.

Faith. Country. Leadership.

MIC DROP. FOCKER OUT.

Chad A. Dozier

Chairman & President

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