

Year of Incorporation 1971
Year of Listing 2001

Key Executives:

Chairman Dan Ameyo
CEO Coutts Otolo
Company Secretary Diana Barasa Amuhaya
Directors: Francis Kipkoech Arap Kigen
Esther Koimett
Henry Rotich (for Treasury)
James Chege
Mukabana Massimba
Sarah Jepkemoi Serem
Nancy Kaminchia
James Opindi
Nimrode Namenge
Elizabeth Kyengo

Financial Year End 30th June
Financial Auditors Deloitte & Touche
Contacts Mumias Sugar Company Ltd,
Private Bag, Mumias.

Issued Shares 1,530,000,000

Top shareholders as at:

| Name of Shareholder | No. of shares | %age Holding |
|--|----------------------|---------------------|
| Cabinet Secretary, Treasury | 306,000,000 | 20.00% |
| Standard Chartered Nominee A/C KE1: | 35,316,678 | 2.31% |
| Kenya Commercial Bank Ltd | 26,322,100 | 1.72% |
| The Jubilee Insurance Company Ltd | 22,335,002 | 1.46% |
| Abdul Karim Chartubhai Papat | 14,400,000 | 0.94% |
| Suresh Naran Ratna Varsani | 9,105,300 | 0.60% |
| Ramila Harji Mavji & Harji Mavji Kerai | 9,046,000 | 0.59% |
| Pradeep Patani | 8,961,002 | 0.59% |
| Standard Chartered Nominee A/C KE1: | 8,816,000 | 0.58% |
| Yana Trading Ltd | 8,589,011 | 0.56% |

Distribution of Shareholding as at:

| Shares Range | No. of Shareholders | No. of shares Held | % Shareholding |
|--------------------------|----------------------------|---------------------------|-----------------------|
| 1-500 | 23,194 | 5,494,102 | 0.36% |
| 501-1,000 | 40,227 | 28,000,703 | 1.83% |
| 1,001-5,000 | 49,508 | 114,267,511 | 7.47% |
| 5,001-10,000 | 10,378 | 73,501,538 | 4.80% |
| 10,001-50,000 | 8,750 | 184,044,346 | 12.03% |
| 50,001-100,000 | 1,224 | 87,596,808 | 5.73% |
| 100,001-500,000 | 1,109 | 234,803,219 | 15.35% |
| 500,001-1,000,000 | 159 | 112,194,463 | 7.33% |
| Above 1,000,000 | 120 | 690,097,310 | 45.10% |
| TOTAL | 134,669 | 1,530,000,000 | 100.00% |

Shareholder Profile as at:

| Category | No. of shareholders | No. of Shares | Percentage |
|--------------------------|----------------------------|----------------------|-------------------|
| Local Individuals | 130,192 | 862,956,363 | 56.40% |
| Local Corporate | 3,827 | 551,476,408 | 36.04% |
| Foreign Investors | 650 | 115,567,229 | 7.55% |
| TOTAL | 134,669 | 1,530,000,000 | 100.00% |

| Financials: | 2014 | 2013 | 2012 |
|---|-------------|-------------|-------------|
| Turnover ('000) | 13,075,912 | 11,957,823 | 15,542,686 |
| Profit before tax ('000) | (3,405,046) | (2,235,999) | 1,764,029 |
| Profit after tax ('000) | (2,706,595) | (1,669,716) | 2,012,679 |
| Earnings per share - Basic (Diluted) | (1.77) | (1.09) | 1.32 |
| Dividend per share | - | - | 0.50 |
| Current Assets ('000) | 4,353,304 | 7,048,364 | 7,171,360 |
| Total Assets ('000) | 23,563,086 | 27,148,393 | 27,400,113 |
| Current Liabilities ('000) | 10,635,149 | 8,408,773 | 5,720,655 |
| Total Liabilities ('000) | 12,921,281 | 13,859,423 | 11,676,427 |
| Total Shareholders' Equity ('000) | 10,641,805 | 13,288,970 | 15,723,686 |
| Book Value Share Price* | 6.955428105 | | |
| Share Price at NSE on 30th June | | | |

Stock price highlight:**Last Trade (Insert date)****Day's range****Turnover****Previous price****Change (actual and percentage)****52-week high****52-week low****Market cap as at (last trade day)**

| 2011 | 2010 | 2009 | 2008 | 2007 | 2006 |
|-------------|-------------|-------------|-------------|-------------|-------------|
| 15,795,300 | 15,617,738 | 11,791,708 | 11,970,101 | 10,381,190 | 11,657,540 |
| 2,646,575 | 2,179,874 | 1,193,161 | 1,589,204 | 1,909,894 | 2,219,889 |
| 1,933,255 | 1,572,383 | 1,609,972 | 1,213,837 | 1,393,611 | 1,526,615 |
| 1.26 | 1.03 | 1.05 | 0.79 | 2.73 | 2.94 |
| 0.50 | 0.40 | 0.40 | 0.40 | 1.50 | 1.75 |
| 6,511,659 | 6,495,834 | 5,099,837 | 4,574,100 | 3,676,096 | 4,373,846 |
| 23,176,516 | 18,334,110 | 17,475,715 | 14,152,576 | 11,916,869 | 11,871,506 |
| 2,961,691 | 3,250,021 | 3,760,339 | 3,398,096 | 1,613,376 | 2,007,043 |
| 8,700,509 | 7,334,258 | 7,436,246 | 5,111,079 | 3,579,209 | 4,162,457 |
| 14,476,007 | 10,999,852 | 10,039,469 | 9,041,497 | 8,337,660 | 7,709,049 |

| 2005 | 2004 |
|-------------|-------------|
| 10,080,174 | 9,792,503 |
| 1,843,381 | 1,138,550 |
| 1,289,930 | 791,451 |
| 2.53 | 1.55 |
| 1.50 | 1.10 |
| 3,645,664 | 3,599,709 |
| 9,497,574 | 9,147,337 |
| 1,608,685 | 1,824,015 |
| 3,417,539 | 3,745,232 |
| 6,080,035 | 5,402,105 |