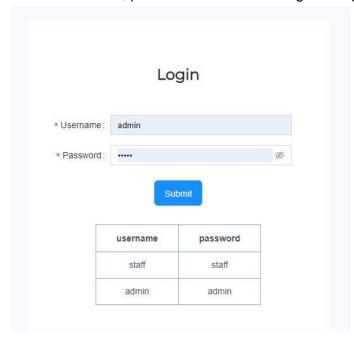
HRM OS - Quick Start Guide

After finishing the setup you can follow this quick start guide to start working with HRM OS application.

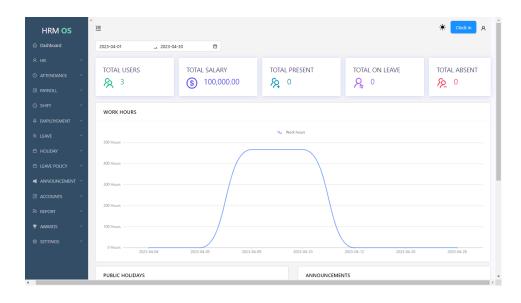
STEP 01 - Login

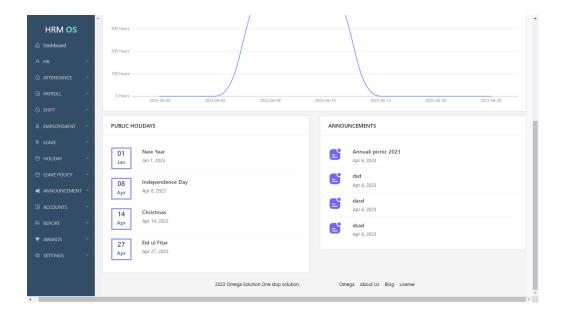
Already an admin and staff account has been created. You can just log in using username: admin, password: admin. After login change your username and password.



STEP 02 - Dashboard

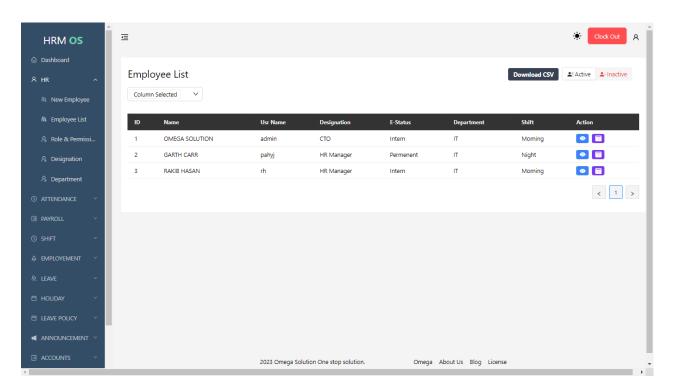
You will see the dashboard after logging in. You can find your business summary here. From the dashboard, you will get your company's total salary, employee number, present, and leave and absent employee numbers. Also can see the announcements and public holidays.

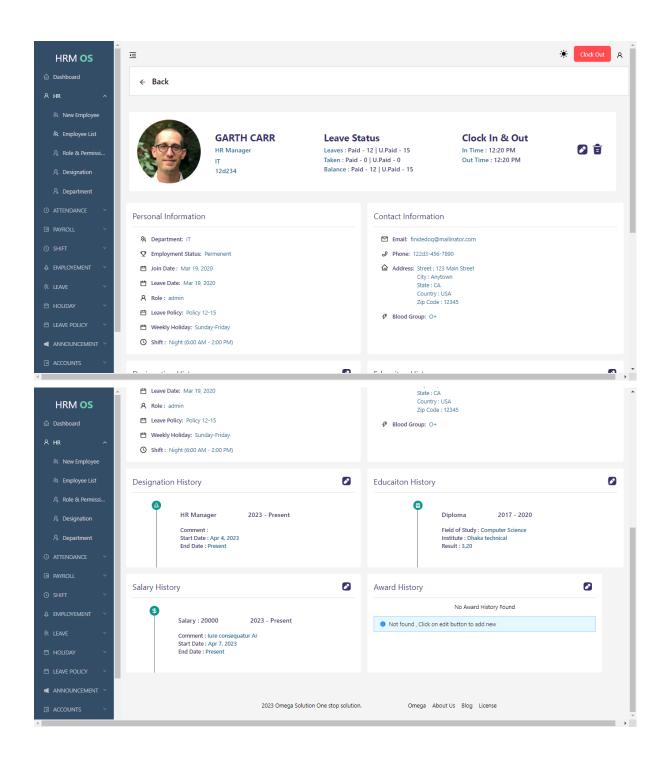


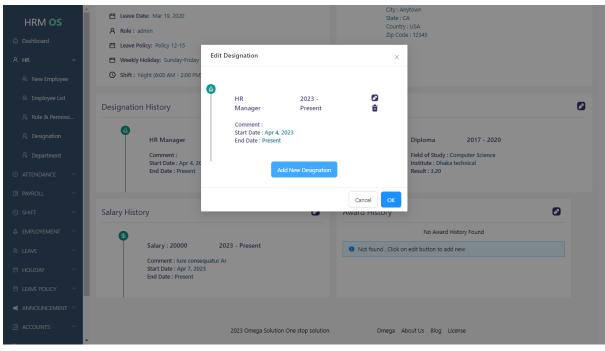


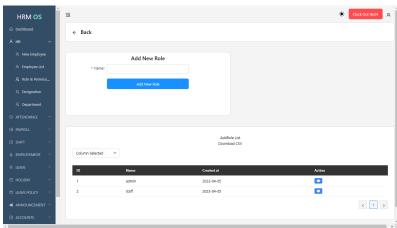
STEP 03 - Create new employee and view employee data

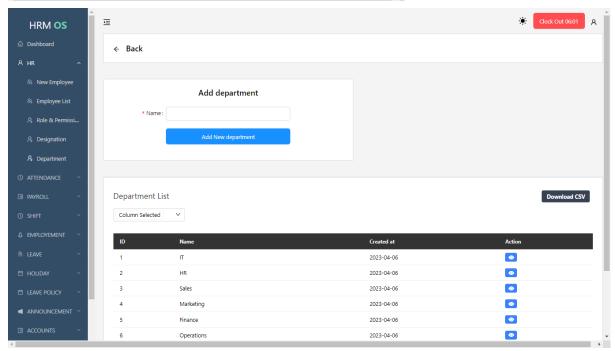
From the left sidebar under the **HR** menu, you can create new employee, view employee list, view single employee data and manage the **Role**, **Designation** and **Department** of the employee.





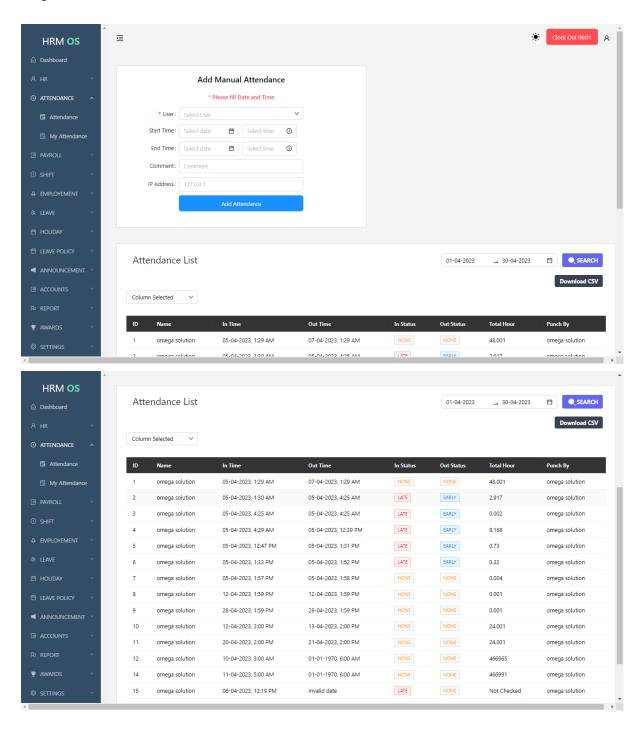






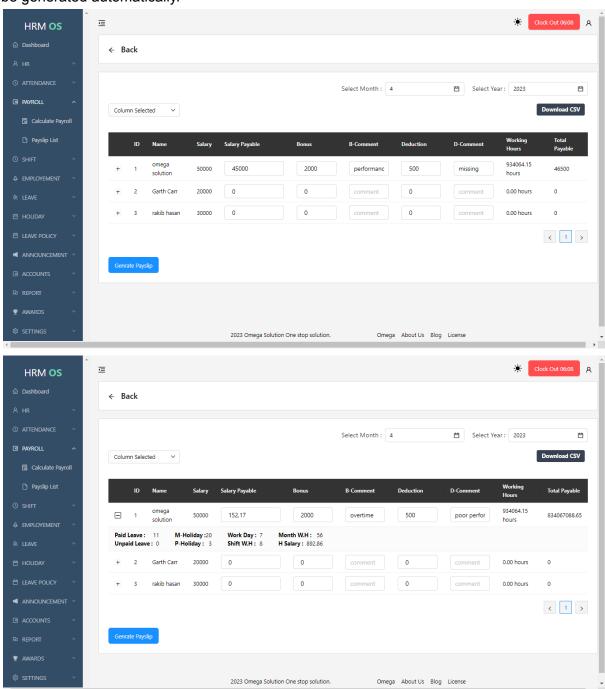
STEP 04 - Self attendance & Manual attendance

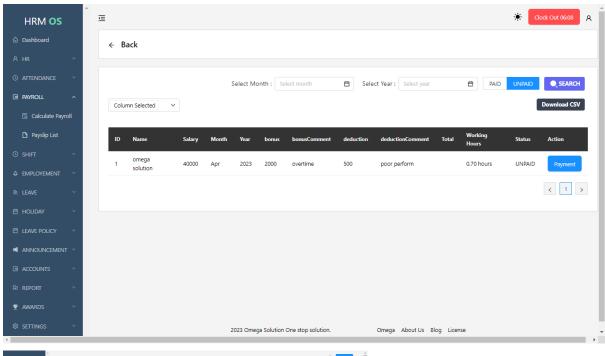
From the top right corner, the user can check in and check out by clicking the button. If anyone forgets to do self-attendance then the HR person can manage the manual attendance. You can also see the attendance list, work hours, and status by filtering any date range.

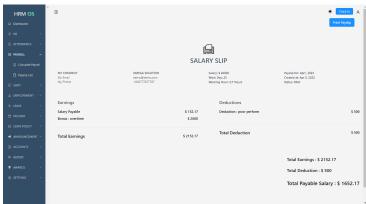


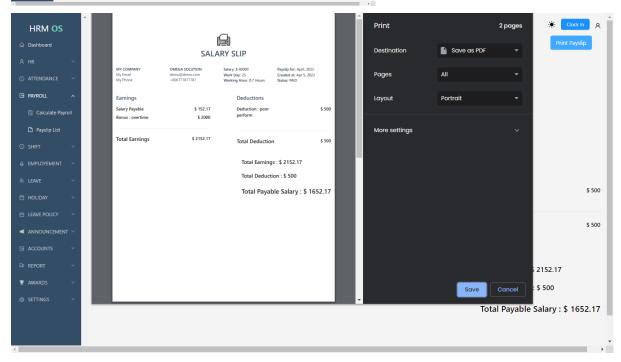
STEP 05 - Payroll & Payslip

You can generate month-wise payroll and by making necessary changes you can then generate the payslip. All the details regarding workdays, workhour, holidays, salary, bonuses, and deduction-related data will be available on the payslip. All the calculations will be generated automatically.



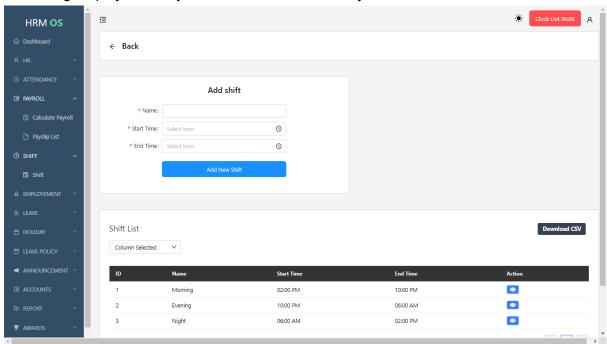


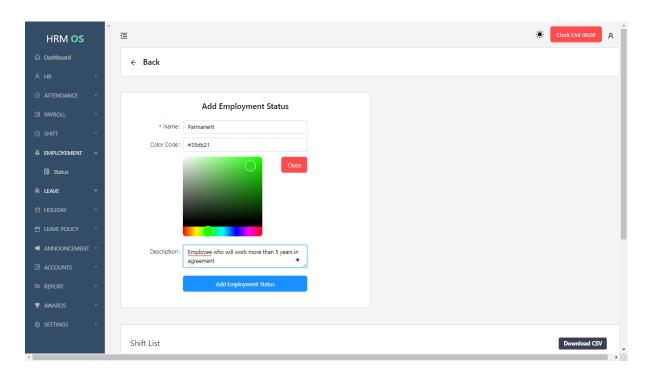


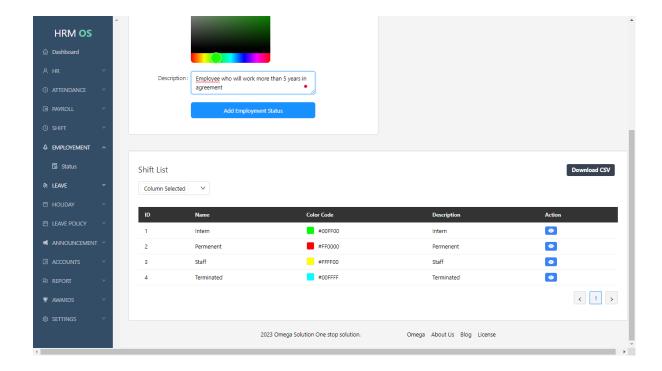


STEP 06 - Shift & Employment status manage

You can create shift defining the time and assign the shift to an employee. Also, you can create Employment status and assign the status to an employee. The shift will be used for calculating employees' daily workhour and then monthly workhour.

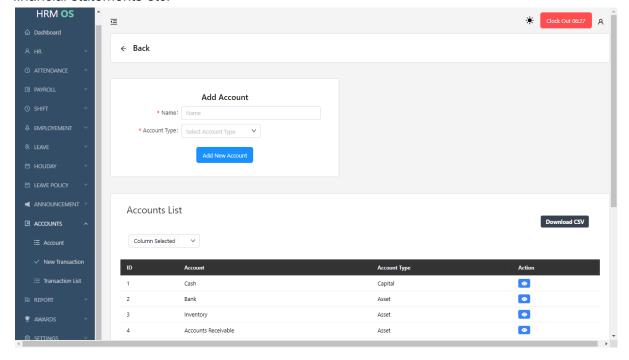


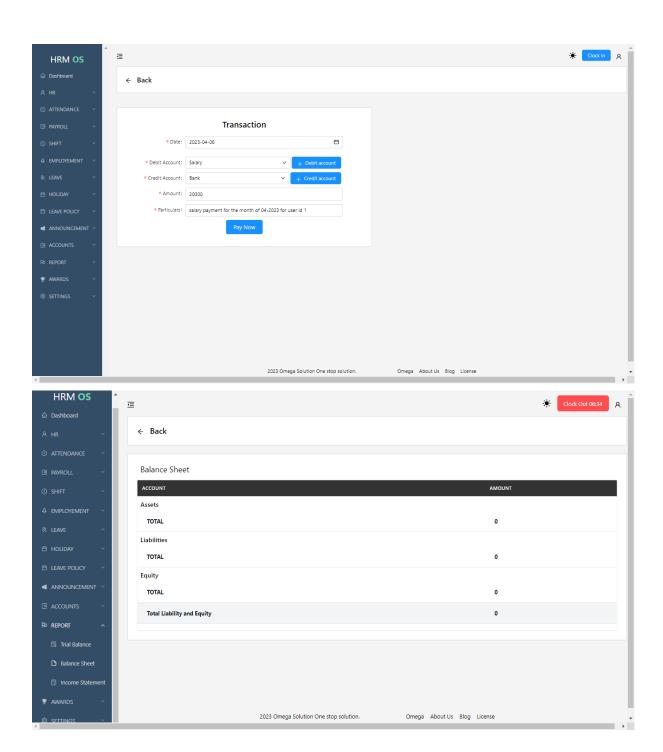




STEP 07 - Accounts, Transactions, Financial Statements

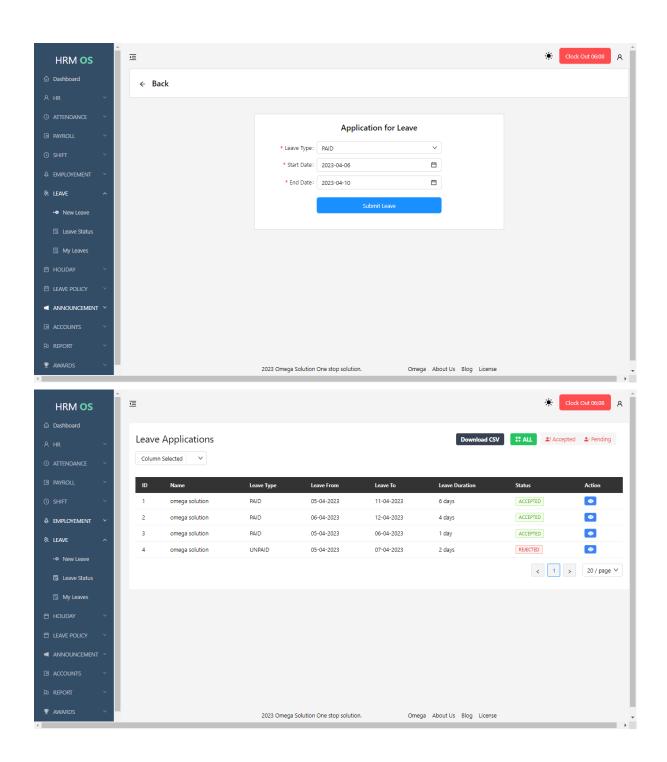
You can also create accounts and make transactions. All your salary payment transaction and other expenses will show up here with account wise balance. Also can see your financial statements etc.

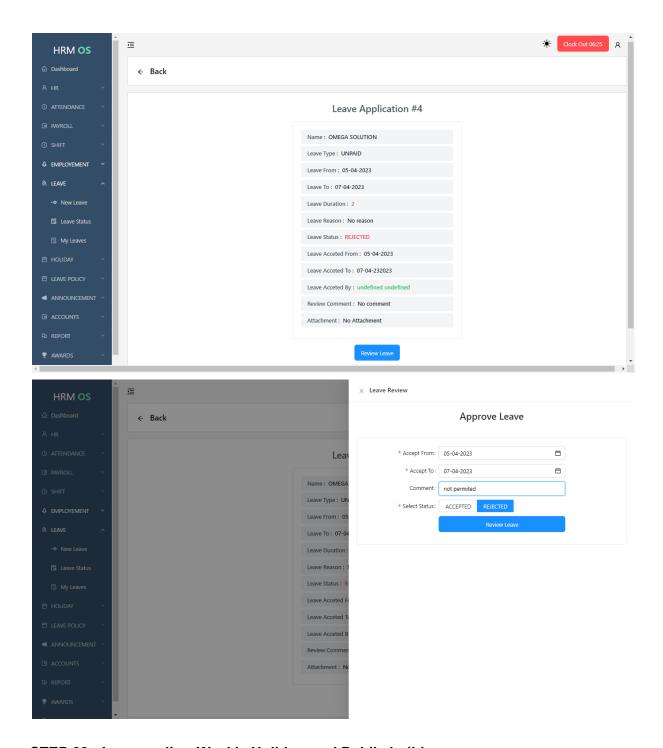




STEP 08 - Self leave application and Leave application management

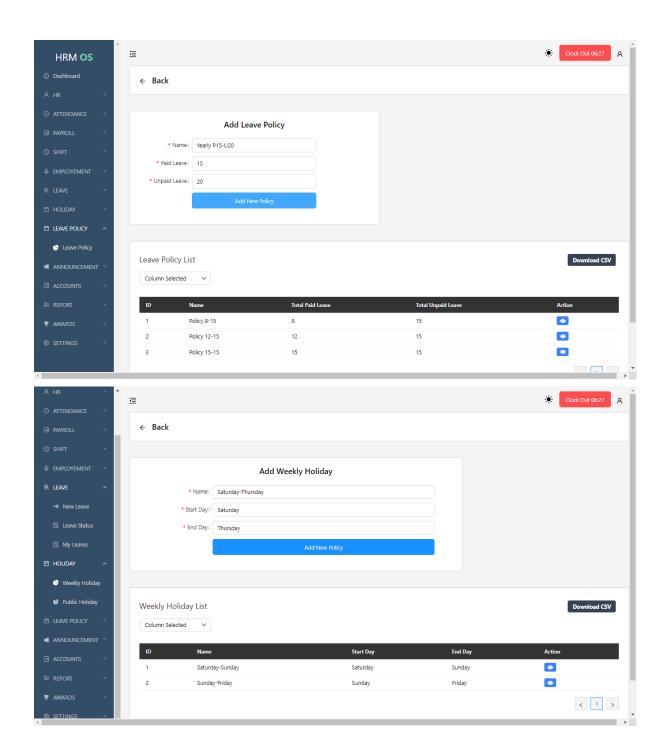
Employees can apply for leave application mentioning the date, reason, and leave type (paid/unpaid). Then HR person can review the leave and accept or reject the application.

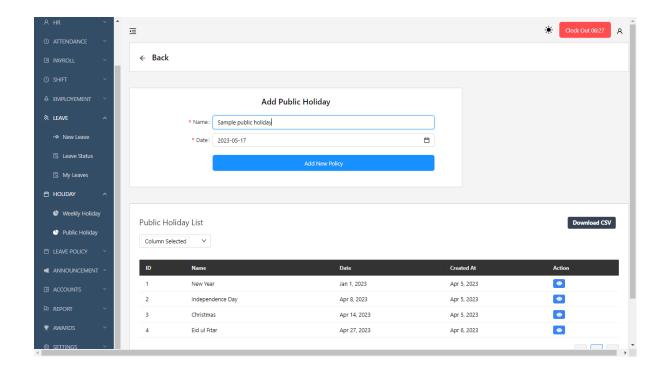




STEP 09 - Leave policy, Weekly Holiday, and Public holiday

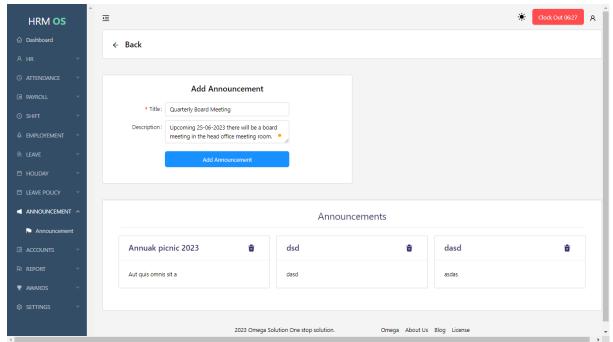
You can create leave policy where you will mention the Paid and Unpaid leave for an employee for **a year**. Also, you will create Weekly holiday which defines the start and end date of the work week for an employee. Then you will assign this Leave policy and Weekly holiday to a user. This will be considered calculating the employee's salary and work hours. You can also create public holidays which will show up in the dashboard.

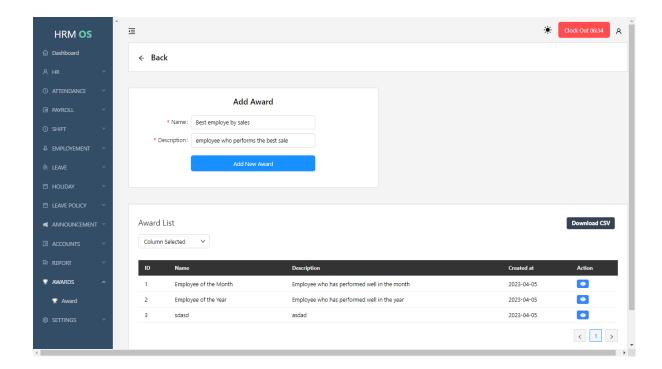




STEP 10 - Announcements and Awards management

You can create announcements for the employee which will show up in the dashboard. Also, you can create awards and assign awards to employees.





Please email us if you need any help with using the application. We will assist you as soon

Please email us if you need any help with using the application. We will assist you as soon as possible and in most cases within 1 day. Customer satisfaction is the most important thing that we care about.

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