

SANITY

Navigation Tips

iPM Maintenance – PM, SDC, Owner

Training Team SANITY
July 14th 2021


Agenda

1. SANITY Navigation Tips (10 min)
2. iPM Maintenance (15 min):
 - Project Manager Development / Launch
 - SDC (in-house) / Partner (BD&L)
 - Owner PLM
 - Owner CDL
3. Questions

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Navigation Tips and Tricks

- MyTrailhead Training:
- <https://sanity.my.trailhead.com/content/sanity/modules/szsanitym0001af>



+300 points




Module


[Personalise, Navigate and Search in SANITY](#)

Own Yourself in SANITY
~15 mins

Get Started with SANITY Navigation
~15 mins

Search and Find records in SANITY
~15 mins

- ✓ Picture
- ✓ Language
- ✓ Contact Card
- ✓ Apps 
- ✓ Order Objects 
- ✓ HELP 
- ✓ SPIRIT ID
- ✓ API name
- ✓ SDC xy

 Search...

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iPM Maintenance Basics

- PLM: Set the Manager (Project / Launch and define Project Lead)

Project & Launch Management
Hydroxycarbamide FCT (417457) SDC Kundl

Overall Traffic Light: ●
Active Pre-Launch Countries: 0
Launched Countries: 0
Country Status Blank: 7
Interest Stage Blank: 0
Country Stages: 0

Details | Team & Sites | Deal Related | Status & SPC | Countries & Forecasts | Study & RegProc | Quip | More▼

Portfolio Project ⓘ	Hydroxycarbamide FCT (417457-001712)	Project & Launch Mgmt Name	Hydroxycarbamide FCT (417457) SDC Kundl
Portfolio Project Status ⓘ	Active	Project Phase ⓘ	In Registration
Product Source	Internal	Project Management Stage ⓘ	
Project ID (SPIRIT Project)	417457	Project Lead ⓘ	Project Management
Sanity #	001712	Project Manager ⓘ	Karim Al Gedawy
Product Opportunity Diligence	Hydroxycarbamide FCT- SDC Kundl ⓘ	Launch Manager ⓘ	Simon Hoos


Definition Project Lead based on Status and Financial Score

Klick and jump -> Maintenance of SDC / Partner Company is on Opp DD

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iPM Maintenance Basics

- Opp DD: Set the SDC / Partner Company

 Opportunity Detail & Diligence
Hydroxycarbamide FCT - SDC Kundl

Proprietary name Hydroxycarbamide for SDC	Partner Company SDC Kundl	Evaluation Status Selected	Feedback Average 3,0	Record Type Product Opportunity (Differentiated)
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Declined

On-hold

Active

GPC approved

Partner Sele

Details

Team

Feedback

Supply Chain

Forecasts

Quip

Selection Process

Regulatory

Information

Proprietary name	Hydroxycarbamide for SDC	Partner Company	SDC Kundl
Evaluation Status ⓘ	Selected	Review Stage ⓘ	
VAM category	Drug repositioning	Opportunity class ⓘ	
		Triage start date	26.07.2018

Next Steps ⓘ

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iPM Maintenance Basics

- PLM Owner → responsible for the overall (technical) development

Project & Launch Management
Hydroxycarbamide FCT (417457) SDC Kundl

System Information

Record Type	
Owner	Karim Al Gedawy
Last Modified By	Matthew Bohlman, 25.06.2021 21:40
Created By	Matthew Bohlman, 09.02.2019 22:12
Quip URL	

Change Owner

Search Users...

- Matthew Bohlman
Portfolio Digital Lead
- Sabine Taeger
Strategic Program Manager
- Isabel Saez
Global Portfolio Operations Manager
- Bernhard Hauth
Spirit Business Partner

6 Business Use Only | iPM Navigation, PM, SDC Training SANITY | July 2021

Cancel Change Owner

SANITY iPM Maintenance Basics

How to find out for which PLM I am listed as responsible PM?

- Go to Contact Object and / or filter your name
- Go to “Related” and you see your projects you are listed as PM

The screenshot displays the SANITY iPM interface. On the left, the 'Contact' section for 'Karim Al Gedawy' is shown. A red arrow points to the contact name, and another red arrow points to the 'Related' tab. A blue arrow points from the 'Related' tab to the right-hand section. The right-hand section shows a list of projects under the heading 'Product Opportunity Team (1)'. The table lists projects with their names, overall traffic light status, and general comments.

Product Opportunity Team (1)
Product Opportunity Contact Role Number
Etoricoxib FCT- AET -1-T- 000501
View All

Project & Launch Management (Launch Manager) (0)		
Project & Launch Mgmt Name	Overall Traffic Light	General Comments
Hydroxycarbamide FCT (417457) SDC Kundl	Green	Planned indication: SCD (Sickle Cell Disease)
Etoricoxib FCT (303347) AET	Yellow	Launch in BA, UZ further delayed to July due to ...
Levofolinate calcium LIVI (303444) SDC Kundl	Yellow	
Linacotide HGC (305514) SDC Kundl	Red	For Forecast and country interest: Gloria Georgy ...
Esomeprazole magnesium GRC (415470) SDC Ku...	Grey	Harish Nathani – Director, Business Insights
Bisoprolol FCT (100591) SDC Kundl	Green	
View All		

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iPM Maintenance Basics


- CDL Owner → responsible for the specific country (can differ from PLM)

Country Detail Level


Hydroxycarbamide FCT (417457) GH

System Information


Created By

 Isabelle Pochic, 13.09.2019 09:23

API + Dosage Form

 Hydroxycarbamide FCT

Update Status or Feedback

 2


SPIRIT SPFCs

417458



SNTY SPIRIT SPFC KEY COUNTRY

SSKC-05232

Last Modified By

 Automated User, 01.07.2021 03:16


Owner

 Isabelle Pochic 


Country Detail Level Name

CDL-0010855



Portfolio Project (name text)

 Hydroxycarbamid

Forecast First Launch Year#



Change Owner

 Karim Al Gedawy 

☐ Send notification email

Recommended Process if you want to change only single / specific CDL

use wisely...

SANITY iPM Maintenance for Beginner

Outlook next training will focus on
working with list views

Please do the
Training before
next PD Training
session

- CDL Owner → Opp DD if you want to change multiple CDL via list view

MyTrailhead Training:

List Views in SANITY | Salesforce
Trailhead



+400 points

Introduction to List Views

~10 mins

Creating List Views

~10 mins

Visualize your Data with List View charts

~10 mins

Use List Views in Quip

~10 mins

Module

List Views in SANITY

Learn how to use, create, configure, and add charts to
List Views.

SANITY Homework

- Check your Contact Card
- Check your Projects (PLM):
 - All projects / CDL visible (for in-house: compared to SPIRIT Projects + SPFC)
 - Project Lead
 - Project Manager
 - Owner (PLM)
- Check Partner Company / SDC