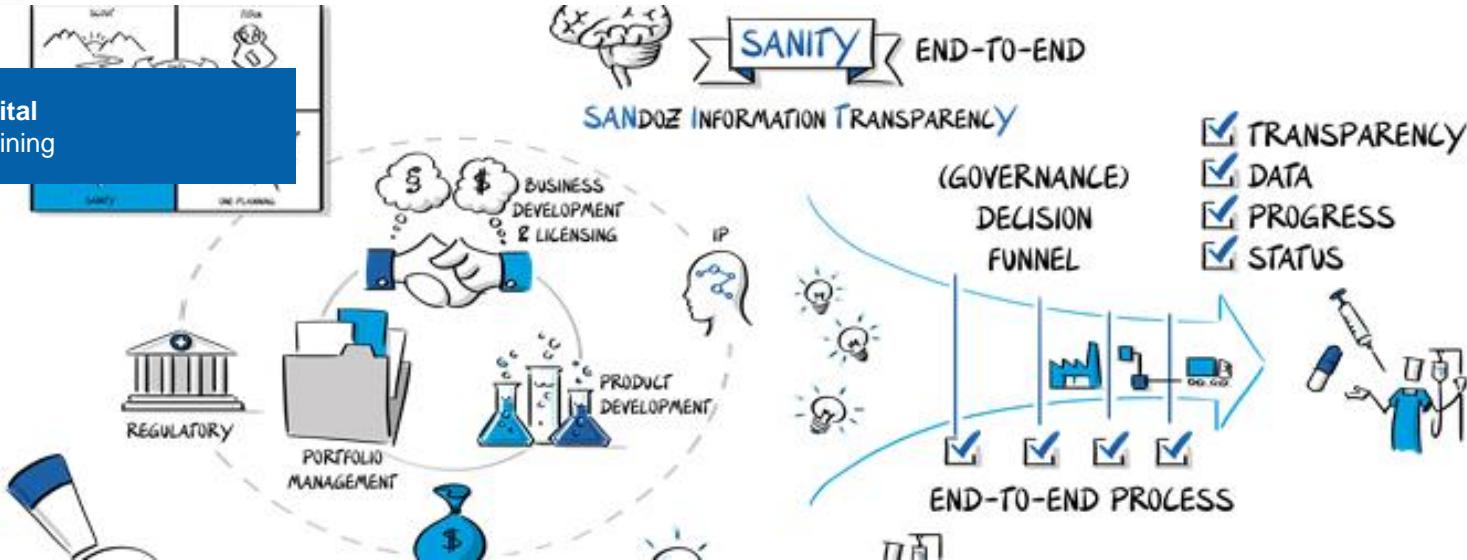


Sandoz Digital
SANITY Training



SANITY

Navigation Tips

iPM Maintenance – PM, SDC, Owner

Training Team SANITY
July 14th 2021

Agenda

1. SANITY Navigation Tips (10 min)
2. iPM Maintenance (15 min):
 - Project Manager Development / Launch
 - SDC (in-house) / Partner (BD&L)
 - Owner PLM
 - Owner CDL
3. Questions

SANITY Navigation Tips and Tricks

- MyTrailhead Training:
- <https://sanity.my.trailhead.com/content/sanity/modules/szsanitym0001af>

The screenshot shows a MyTrailhead training module for "SANITY Navigation Tips and Tricks". The module title is "Personalise, Navigate and Search in SANITY". It includes a profile icon with a checkmark, "+300 points", and three lessons:

- Own Yourself in SANITY** (~15 mins) - includes Picture, Language, Contact Card
- Get Started with SANITY Navigation** (~15 mins) - includes Apps (represented by a 4x4 grid icon), Order Objects, HELP (represented by a question mark icon)
- Search and Find records in SANITY** (~15 mins) - includes SPIRIT ID, API name, SDC xy

On the right side, there is a search bar with a magnifying glass icon and the placeholder text "Search...".

SANITY iPM Maintenance Basics

- PLM: Set the Manager (Project / Launch and define Project Lead)

Project & Launch Management
Hydroxycarbamide FCT (417457) SDC Kundl

Overall Traffic Light	Active Pre-Launch Countries	Launched Countries	Country Status Blank	Interest Stage Blank	Country Stages
●	0	0	7	0	

Details Team & Sites Deal Related Status & SPC Countries & Forecasts Study & RegProc Quip More

Portfolio Project Hydroxycarbamide FCT (417457-001712)

Portfolio Project Status Active

Product Source Internal

Project ID (SPIRIT Project) 417457

Sanity # 001712

Product Opportunity Hydroxycarbamide FCT- SDC Kundl

Project & Launch Mgmt Name Hydroxycarbamide FCT (417457) SDC Kundl

Project Phase In Registration

Project Management Stage

Project Lead Project Management

Project Manager Karim Al Gedawy

Launch Manager Simon Hoos

→ Definition Project Lead based on Status and Financial Score

Klick and jump -> Maintenance of SDC / Partner Company is on Opp DD

SANITY iPM Maintenance Basics

- Opp DD: Set the SDC / Partner Company

Opportunity Detail & Diligence
Hydroxycarbamide FCT - SDC Kundl

Proprietary name	Partner Company	Evaluation Status	Feedback Average	Record Type
Hydroxycarbamide for SDC	SDC Kundl	Selected	3,0	Product Opportunity (Differentiated)

Declined → On-hold → Active → GPC approved → Partner Sele

Details	Team	Feedback	Supply Chain	Forecasts	Quip	Selection Process	Regulatory
Information							
Proprietary name	Hydroxycarbamide for SDC						
Evaluation Status	Selected						
VAM category	Drug repositioning						
Next Steps							

Partner Company **SDC Kundl**

SANITY iPM Maintenance Basics

- PLM Owner → responsible for the overall (technical) development

The screenshot shows a user interface for managing project ownership. At the top, there's a header for 'Project & Launch Management' with the title 'Hydroxycarbamide FCT (417457) SDC Kundl'. Below this, a section titled 'System Information' is expanded. On the left, there are several fields: 'Record Type' (with a dropdown arrow), 'Owner' (set to 'Karim Al Gedawy'), 'Last Modified By' (set to 'Matthew Bohlman, 25.06.2021 21:40'), 'Created By' (set to 'Matthew Bohlman, 09.02.2019 22:12'), and 'Quip URL' (with an info icon). To the right of these fields is a 'Change Owner' button, which is highlighted with a red box. A blue arrow points from this button to a search dropdown menu titled 'Search Users...'. This dropdown contains a list of users with their names, roles, and descriptions:

- Matthew Bohlman
Portfolio Digital Lead
- Sabine Taeger
Strategic Program Manager
- Isabel Saez
Global Portfolio Operations Manager
- Bernhard Hauth
Spirit Business Partner

At the bottom right of the search menu are 'Cancel' and 'Change Owner' buttons.

SANITY iPM Maintenance Basics

How to find out for which PLM I am listed as responsible PM?

- Go to Contact Object and / or filter your name
- Go to “Related” and you see your projects you are listed as PM

The screenshot shows two views of the SAP SuccessFactors iPM interface. On the left, a contact card for 'Karim Al Gedawy' is displayed. A red arrow points to the 'Related' tab at the bottom of the card, and another red arrow points to the 'Contact Owner' field which also displays 'Karim Al Gedawy'. On the right, the 'Related' view is shown, displaying a list of projects managed by Karim Al Gedawy. The first project is 'Product Opportunity Team (1)' with 'Etoricoxib FCT- AET -1-T- 000501'. Below it is a table with columns: Project & Launch Mgmt Name, Overall Traffic Light, and General Comments. Projects listed include 'Hydroxycarbamide FCT (417457) SDC Kundl', 'Etoricoxib FCT (303347) AET', 'Levofolinate calcium LIVI (303444) SDC Kundl', 'Linaclootide HGC (305514) SDC Kundl', 'Esomeprazole magnesium GRC (415470) SDC Kundl', and 'Bisoprolol FCT (100591) SDC Kundl'. A blue arrow points from the contact card towards the related projects table.

Project & Launch Mgmt Name	Overall Traffic Light	General Comments
Hydroxycarbamide FCT (417457) SDC Kundl	Green	Planned indication: SCD (Sickle Cell Disease)
Etoricoxib FCT (303347) AET	Yellow	Launch in BA, UZ further delayed to July due to ...
Levofolinate calcium LIVI (303444) SDC Kundl	Yellow	
Linaclootide HGC (305514) SDC Kundl	Red	For Forecast and country interest: Gloria Georgy ... Harish Nathani – Director, Business Insights
Esomeprazole magnesium GRC (415470) SDC Kundl	Grey	
Bisoprolol FCT (100591) SDC Kundl	Green	

SANITY iPM Maintenance Basics

- CDL Owner → responsible for the specific country (can differ from PLM)

Country Detail Level
Hydroxycarbamide FCT (417457) GH

System Information

Created By	Isabelle Pochic, 13.09.2019 09:23
Last Modified By	Automated User, 01.07.2021 03:16
API + Dosage Form	Hydroxycarbamide FCT
Owner	Isabelle Pochic
Update Status or Feedback	2
Country Detail Level Name	CDL-0010855
SPIRIT SPFCs	417458
Portfolio Project (name text)	Hydroxycarbamid
SNTY SPIRIT SPFC KEY COUNTRY	SSKC-05232
Forecast First Launch Year#	1

Change Owner

Karim Al Gedawy

Send notification email

use wisely...

Cancel Change Owner

SANITY

iPM Maintenance for Beginner

Outlook next training will focus on working with list views

Please do the Training before next PD Training session

- CDL Owner → Opp DD if you want to change multiple CDL via list view

MyTrailhead Training:

List Views in SANITY | Salesforce Trailhead



+400 points

Module

List Views in SANITY

Learn how to use, create, configure, and add charts to List Views.

[Introduction to List Views](#)

~10 mins

[Creating List Views](#)

~10 mins

[Visualize your Data with List View charts](#)

~10 mins

[Use List Views in Quip](#)

~10 mins

SANITY Homework

- Check your Contact Card
- Check your Projects (PLM):
 - All projects / CDL visible (for in-house: compared to SPIRIT Projects + SPFC)
 - Project Lead
 - Project Manager
 - Owner (PLM)
- Check Partner Company / SDC