

# Providing Final Assessment (iPM)

## Learning Objectives

After completing this unit, you'll be able to

- Identify information to be provided on the PSG Document for the evaluation
- Finalize an assessment in SANITY
- Know how to communicate with the GPfM for questions related to the evaluation

## Adding information in the PSG Document for the Evaluation request

Now, as the responsible iPM to provide the product strategy, you will need to include the project-specific information in the PSG document on the "Quip" tab on the Opp D&D.

In general, all fields with "iPM and ESD" in the "**Responsible**" or "**Resp function**" column **(6)** on the right side and "1" in the "**Earliest PSG to be available**" **(7)** column of the Quip doc, should be completed.

You will find information to complete on the following tabs:

1. "Development & Technology"
2. "Timelines & Supply Chain"
3. "Clinical"
4. "TPC"
5. "Development Budget\_selection" or "Development Budget"

## Finalizing the Evaluation - Feedback to GPfM

Upon finalization of the Evaluation, the Opportunity Assessment record needs to be set to final.

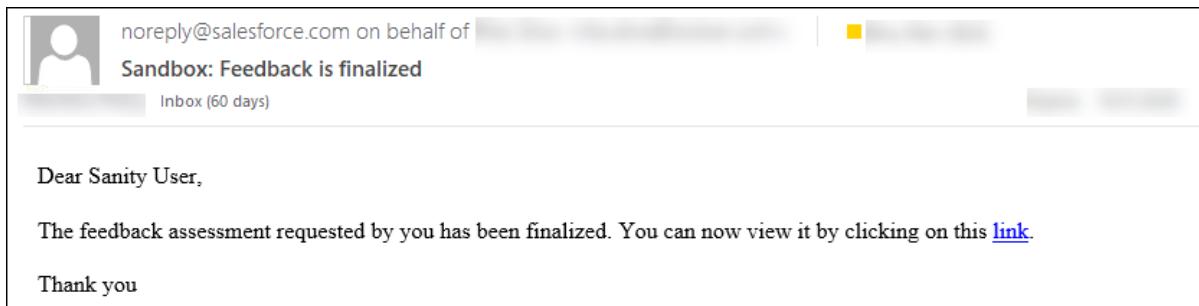
On the opportunity assessment record:

1. Set the **"Assessment Status"** to "Final"
2. Set **"Feedback Value"** to " Not Relevant / Not Applicable"
3. Click **"Save"**

Opportunity Assessment	
Assessment-102737	
<b>Details</b>	Historical Assessments Record History & Activity
* Opportunity Diligence	<input type="text"/> Owner <input type="button" value="Search Contacts..."/>
Product Opportunity Team	<input type="text"/> Function <input type="button" value="Development"/>
* Feedback Type <small>i</small>	<input type="text"/> Role <input type="button" value="Development Manager"/>
Summary <small>i</small>	
<b>Overall Assessment</b>	
Assessment Status	<input style="border: 1px solid blue; border-radius: 5px; padding: 2px 10px; width: fit-content; height: fit-content;" type="button" value="Final"/> <span style="margin-left: 10px;">Feedback Status Due Date <small>i</small> 26/01/2021 <input type="button" value="Calendar"/></span>
* Feedback Value	<input style="border: 1px solid orange; border-radius: 5px; padding: 2px 10px; width: fit-content; height: fit-content;" type="text" value="Not Relevant / Not Applicable"/> <span style="margin-left: 10px;">Status <small>This field is calculated upon save</small></span>
Risks	<input style="border: 1px solid lightgray; border-radius: 5px; padding: 2px 10px; width: fit-content; height: fit-content;" type="text" value="--None--"/>
<b>Detailed Feedback</b>	
Feedback	<input style="border: 1px solid lightgray; border-radius: 5px; padding: 2px 10px; width: fit-content; height: fit-content;" type="button" value="Cancel"/> <input style="border: 1px solid blue; border-radius: 5px; padding: 2px 10px; width: fit-content; height: fit-content; background-color: #005a9c; color: white;" type="button" value="Save"/>

## Receive Feedback for evaluation (GPfM)

The respective Opportunity D&D owner (GPfM) will receive an email similar to the one below, letting them know the assessment has been finalized.



## Further Questions (iPM/GPfM)

For further questions related to the product strategy assessment, the respective GPfM will get in contact with the iPM and ESD via comments in the Product strategy document itself or via email.

To send your question or answer via the Product Strategy document:

1. Click on the Comment's icon
2. Write your question/answer after tagging the person you want to reach
3. Click "Send"

