Release: 2025, March

MiCAR-Compliant White Paper Declaration

This White Paper is drafted in accordance with the Regulation (EU) 2023/1114 on crypto-asset markets (MiCAR), ensuring transparency, investor protection and compliance with European Union regulations. The issuance and public offering of the SVIBE token complies with the provisions set out in articles 4, 5 and 109 of MiCAR by providing all the information required for clear, reliable and verifiable information to buyers and users of crypto-assets.

Risk Disclaimer pursuant to Article 6 of MiCAR

Buyers of EMX tokens are informed that crypto-assets are not covered by any investor compensation scheme or deposit guarantee scheme under European Union law. EMX tokens are not financial instruments and do not provide protection equivalent to that associated with regulated investment products.

Buyers must fully understand the risks involved and accept that no legal guarantees or statutory protections apply in the event of issuer insolvency, token loss, or market collapse.

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Availability of Translations

In compliance with MiCAR (Markets in Crypto-Assets Regulation), investors have the right to request a translated version of this White Paper in the official language of their country, if different from the original language of publication. Upon request, the translation will be provided within a reasonable timeframe, typically within 5 to 7 business days, ensuring accuracy and consistency with the original document. To request a translated version, investors can contact us at: translations@slenosvibe.com. The translated version will be made available in electronic format, and investors will be notified when it is ready for access.

Part A: information on the offeror

SLENOS SRL STARTUP INNOVATIVA
Limited Liability Company
Registered office: Rimini, RN (Italy), Via Marecchiese 166, Post code: 47922
Registration date in the Company Register held by the Chamber of Commerce of Romagna, Forlì-Cesena and Rimini: 10/16/2020
Tax code: 04528310404
Telephone number: +39 0541 164 6572
Email: hello@slenos.com
Deadline within which an investor will receive a response: 48 hours.

Parent company:
EMPOWERMENT LABORATORY
Società semplice
Registered office: Rimini, RN (Italy), Via Marecchiese 166, Post code: 47922
Registration date in the Company Register held by the Chamber of Commerce of Romagna, Forlì-Cesena and Rimini: 09/23/2020
Tax code: 91177860409

Administrative body:
Andrea Cesaretti
Italian fiscal code: CSRNDR60D07H294H
Rimini, RN (Italy), Via Marecchiese 166, Post code: 47922
Sole director

Commercial activity of the offeror:
Pursuant to art. 25, paragraph 2, letter. f), legislative decree n. 179 of 2012, the offering company has as its object the development, production and marketing of innovative products or services with high technological value.

Commercial activity of the parent company: Participation holding company.

Financial condition of the offeror (€)

Fiscal Year	2022	2023	2024	Notes
Asset	18,592	44,858	44,012	Includes cash, IP, etc.
Liabilities	9,563	35,775	17,663	Short- and long-term debts
Shareholders' Equity	9,029	9,083	26,349	= Assets – Liabilities
Revenue	0.120	15,116	4,718	
Costs	7,029	13,169	12,945	Admin, dev, etc.
Net Income (Loss)	(6,909)	1,947	(8,227)	After taxes and adjustments

Part B: information on the issuer

Slenos Srl Innovative Startup is the issuer.

Part C: information on the trading platform operator in cases where it prepares the White Paper on crypto-assets

This White Paper is prepared by Slenos Srl, the Offeror of the SVIBE token. Trading platforms involved in the listing and distribution of SVIBE (e.g., ChainGpt for the IDO) are not responsible for the content, preparation, or updates of this document.

Part D: Information about the crypto-asset project

1. Project Name: SlenosVibe
   Crypto Asset Name: SlenosVibe
   Abbreviation or ticker: SVIBE

2. Brief description of the crypto-asset project
   SlenosVibe is a decentralized platform that enables direct music licensing via NFTs and blockchain-based royalty distribution, reducing intermediaries and ensuring transparency. By eliminating intermediaries, SlenosVibe enables direct ownership, transparent royalty distribution, and immutable certification of music assets.
   Key Features:
   - NFT-Based Music Rights: Each track is tokenized as an NFT, ensuring clear ownership and authenticity.
   - Decentralized royalties: Smart contracts automate royalty distribution, ensuring fair compensation for creators.
   - No Intermediaries: Artists retain full control over their work, bypassing traditional record labels and publishers.
   - Effortless Licensing: Simplified licensing agreements via blockchain, reducing administrative friction.

   SlenosVibe aims to redefine the music industry by giving artists and creators the tools they need to monetize their work independently while ensuring transparency and security.

3. Natural or legal persons involved in the implementation of the project
   - Andrea Cesaretti, Rimini, RN (Italy), Via Marecchiese 166, Postcode: 47922, sole director of the offeror. function: legal;

- Mirco Spadazzi, Rimini, RN (Italy), Via Marecchiese 166, Postcode: 47922, function; sales;
- Ludovica Cesaretti, Rimini, RN (Italy), Via Marecchiese 166, Postcode: 47922, CEO of the “Empowerment Laboratory” investment holding company; function: visual and communication.

4. Main characteristics of the goods or services to be developed

SlenosVibe introduces an innovative ecosystem for music ownership and monetization through blockchain and NFTs. The platform provides a decentralized solution for artists, producers, and music rights holders, ensuring transparency, fair revenue distribution, and immutable certification.

Key Characteristics:

Music Tokenization via NFTs

Each track is registered on the blockchain as a non-fungible token (NFT), certifying its ownership and rights. This guarantees transparency, authenticity, and prevents unauthorized duplication.

Smart Contract-Based SVIBEalties

SVIBEalties are distributed automatically and fairly through smart contracts, ensuring that artists, composers, and producers receive their payments instantly and without intermediaries.

Decentralized Ownership & Licensing

The platform enables direct transactions between rights holders and users, eliminating traditional gatekeepers like record labels and publishers. This simplifies licensing and ensures better financial conditions for creators.

Interoperability & Marketplace Integration

SlenosVibe integrates with decentralized marketplaces and supports multiple blockchain standards to allow seamless trading, licensing, and monetization of music assets.

User-Friendly Interface & Secure Transactions

Designed for both crypto-savvy users and non-technical musicians, the platform features an intuitive UI and secure payment gateways to facilitate onboarding and engagement.

SlenosVibe is redefining music industry standards by empowering artists, ensuring fair compensation, and leveraging blockchain for a transparent and efficient music economy.

5. Information about the crypto-asset project, especially its past and future milestones

- Past Milestones: What We Have Achieved

Q1 2025 - Prototyping:
- Development of a prototype of the SlenosVibe platform.
- Creation of a functional marketplace for licensing tracks.
- Implementation of an offer system where buyers can propose licensing terms.
- Email notifications for license requests.

Q2 2025 - Smart Contracts & Token Integration:
- Design and initial testing of NFT-based licensing.
- Introduction of $SVIBE token as a payment method with discount incentives.
- Preliminary wallet integration for crypto payments.

- Future Milestones

The SlenosVibe project follows a structured development roadmap, estimated to take 15-16 weeks (1,072 work hours). The development team consists of a Full Stack Developer and a Smart Contract Developer, aiming to deliver a fully functional MVP for a blockchain-based music licensing platform.

Phase 1: Foundation (3 weeks)
- System configuration and blockchain environment setup.
- Implementation of user authentication.
- Development of the basic user interface.
- Integration with Supabase for data management.
- Initial smart contract development and testing.

Phase 2: Core Features (5 weeks)
- Track Management: Track registration with metadata, ISRC validation, and rights management.
- License Management: Smart contract-based licensing with customizable terms, territory logic, automated proposals, and notifications.
- Payment System: Wallet integration, smart contract-based payments, and automated revenue distribution.

Phase 3: Blockchain Integration (3 weeks)

- Implementation of blockchain transaction management.
- Gas fee optimization and security enhancements.
- Extensive performance and security testing.
- Documentation for audits and compliance.

Phase 4: Quality Assurance & Launch (3 weeks)

- End-to-end (E2E) testing and bug fixing.
- Final audit of smart contracts and system security.
- Production environment setup and mainnet deployment.
- Preparation of technical documentation and user guides.

Future Developments (Post-MVP)

- Audio File Management: Secure uploads, streaming, and format conversion.
- Advanced Analytics: Dashboards with insights for artists and licensees.
- Collaboration Tools: Features for creative teams.
- Third-Party API Integration: External platform interoperability.

Support & Maintenance

- 24/7 monitoring and post-launch user support.
- Continuous updates, security patches, and performance optimizations.

6. Intended use of any funds or other crypto-assets raised

To ensure the sustainable growth and long-term success of the SlenosVibe ecosystem, all funds raised will be strategically allocated to key areas essential for platform development, legal compliance, marketing expansion, and ecosystem incentives.

The breakdown of fund allocation is as follows:

Category	Amount ($)	Estimated Allocation (%)
Infrastructure & Development	93,000.00	31.00%
IDO & Platform Fees	24,000.00	8.00%
Smart Contract Audit & Security	18,000.00	6.00%
Legal & Compliance	30,000.00	10.00%
Marketing & Community	27,000.00	9.00%
Artists & Content Acquisition	21,000.00	7.00%

Buy Back & Burn	18,000.00	6.00%
Liquidity Provision (DEX)	30,000.00	10.00%
Emergency Liquidity & Insurance Fund	15,000.00	5.00%
Referral Pool	9,000.00	3.00%
Operational Costs	15,000.00	5.00%
Total	**300,000.00**	**100.00%**

Breakdown of Fund Allocation

- Infrastructure & Development
  - Expansion of the platform architecture for scalability.
  - Development of NFT-based smart licensing contracts.
  - Implementation of secure payment gateways for fiat & crypto.

- Legal & Compliance
  - Regulatory compliance with MiCAR, GDPR, and financial laws.
  - Smart contract security audits & legal framework for NFT licensing.
  - Consultation for international music copyright protection.

- Commercial Expansion
  - Partnerships with music labels, producers, and artists.
  - Licensing agreements for music distribution to streaming platforms.
  - Collaboration with blockchain & music-tech companies.

- Marketing & Community Growth
  - Advertising & influencer marketing for platform adoption.
  - Music industry outreach to onboard artists and record labels.
  - Community-driven engagement through NFT promotions & partnerships.

- Artists & Content Acquisition
  - Incentives to onboard top-tier and emerging artists.
  - Exclusive deals with music creators for NFT-based licensing.

- Buy Back & Burn
  - A portion of revenues will be used to buy back $SVIBE tokens.
  - Burn mechanism to increase token scarcity and value.

- Emergency Liquidity Reserve & Insurance Fund
  - Funds allocated to ensure insurance coverage for investors.
  - Liquidity buffer to maintain market stability during unforeseen events.

- Financial protection in case of regulatory shutdowns or smart contract failures.

🔹 Referral Pool
- Rewards for users referring new members to the platform.
- Structured as a transparent, non-exploitative incentive system.

🔹 Liquidity Pool
- Allocation for DEX liquidity (e.g., Uniswap, Trader Joe).
- Stable trading conditions to ensure $SVIBE adoption.

Part E: information on the public offering of crypto-assets or their admission to trading

1. This White Paper concerns a public offering of crypto-assets.
2. Reasons for the public offering: raising of funds for the realization of the "SlenosVibe" project.
3. Amount that the public offering intends to raise in funds: $300,000 USD.
   Minimum subscription target: $150,000 USD.
   Oversubscriptions are not accepted.
4. Issue price of the crypto-asset subject to the public offer: $0.06 USD
5. Total number of crypto-assets offered to the public: 5,000,000 SVIBE (50% of supply)
6. Potential holders to whom the public offer of crypto-assets is aimed: retail investors in possession of the civil rights necessary to subscribe and use the services of SlenosVibe.
7. Refunds: Yes, if the soft cap is not reached.
   Refund methods:
   To ensure investor confidence, SlenosVibe will implement a refund mechanism in case the minimum fundraising goal ($150,000) is not reached.
   Refund Process:
   - If the soft cap is not met, funds will be returned to contributors.
   - Refunds will be processed via smart contract on the same wallet used for participation.
   - The refund window will be automated and transparent, ensuring fair fund distribution.

8. Information on the various phases of the offer to the public:
   8.1 Overview of the Offering Phases

The public sale of $SVIBE will be conducted via ChainGpt, ensuring a secure, fair, and decentralized distribution of tokens.

Phase	Tokens Available	Price per SVIBE	Duration	Key Details
Whitelist Registration	N/A	N/A	2 Weeks (Q2 2025)	Users must register on ChainGpt.
IDO Sale on ChainGpt	5,000,000 SVIBE	$0.06 USD	1-2 Days (Q2 2025)	Allocation based on staked $CGPT.
TGE & Token Distribution	Liquidity Pool Funded	Market Price	Q3 2025	Trading opens on Avalanche DEXs.

8.2 Phase Breakdown

Whitelist & Registration – Q2 2025
- Users must register on ChainGpt before participating.
- KYC verification may be required based on regulations.
- Staking $CGPT may be necessary for a higher allocation.

IDO Sale on ChainGpt – Q2 2025
- Total sale: 5,000,000 SVIBE (50% of total supply).
- Token price: $0.05 per SVIBE.
- ChainGpt's Fair Allocation Model prevents bots and whales from dominating the sale.
- Users receive allocation based on stake size ($CGPT holdings).
- Vesting Schedule:
  - 25% unlocked at TGE (Token Generation Event).
  - 25% after 1 month.
  - 25% after 2 months.
  - Final 25% after 3 months.

TGE & Trading Launch – Q3 2025
- Liquidity pool funding → 1,800,000 SVIBE allocated for DEX liquidity.
- Pairs: SVIBE/$CGPT and SVIBE/USDT
- Trading starts on Trader Joe, Pangolin, and other ChainGpt DEXs.

8.3 Participation Conditions

- Whitelist registration required (via ChainGpt).
- Users may need to stake $CGPT to qualify for allocation.
- Minimum contribution: ~$100 USD equivalent in $CGPT.
- Allocation per user depends on $CGPT stake level.

8.4 Lock-Up and Vesting Periods

Category	Vesting Period
IDO Participants	25% unlocked at TGE, then 25% per month.
Team & Development	12-month lock-up, then 5% unlocked monthly.
Liquidity Pool	Available immediately at TGE.
Referral, Reserves and Emergency Funds	Tokens allocated to reserves will be gradually released over 24 months, based on ecosystem growth and financial needs. A portion of these reserves (6%) will be allocated to the Emergency Liquidity Reserve & Insurance Fund, ensuring market stability and investor protection in case of unforeseen events. Funds allocated to investor protection will be managed in accordance with risk mitigation policies and may be used only under predefined conditions.

8.5 Fair Launch and Anti-Manipulation Measures

- ChainGpt's Fair Allocation System: Prevents bots & whale domination.
- Vesting schedule ensures gradual release and price stability.
- Buy Back & Burn program: Supports long-term token value.

9. The offeror has set a deadline for this public offer.
Public Offering Deadline: the public offering of $SVIBE has a fixed deadline to ensure a structured and time-bound token distribution process. The official timeline for the public sale is as follows:

Phase	Start Date	End Date	Duration
Whitelist Registration (ChainGpt)	Q2 2025	+2 weeks	2 weeks

IDO Sale on ChainGpt	Q2 2025	+1-2 days	1-2 days
TGE & Token Listing	Q3 2025	Launch Day	Instant trading

Key Notes:

- Once the IDO ends, no further public sale will occur.
- Any unsold tokens will be allocated to liquidity or burned.
- Users must complete registration before the whitelist deadline.

10. Provisions to safeguard funds or other crypto-assets during the withdrawal period: see point 7.

11. Payment methods for purchasing the offered crypto-assets and methods of transferring value to buyers when they are entitled to a refund:

11.1 Payment Methods for Purchasing $SVIBE

The $SVIBE token sale will support multiple payment options to ensure accessibility for all participants.

Payment Method	Supported for	Details
$CGPT	IDO on ChainGpt	Required for participation in ChainGpt IDO.
USDT	IDO on ChainGpt	Stablecoin option for participants.
USDC	IDO on ChainGpt	Additional stablecoin support.
BNB (Binance Coin)	IDO on ChainGpt	Cryptocurrency
ETH (Ethereum)	IDO on ChainGpt	Cryptocurrency

Users must send funds via the supported blockchain network (Avalanche C-chain). Transactions made via unsupported networks (e.g. BSC, Ethereum) will not be accepted.

11.2 Methods of Transferring Value to Buyers in Case of a Refund

SlenosVibe ensures full transparency and automated refund processing if the minimum funding goal (soft cap of $150,000 USD) is not reached.

Refund Process:

- Automatic Smart Contract Execution: Refunds will be processed through ChainGpt's refund system and smart contract-based escrow.
- Same Wallet, Same Currency: Users will receive refunds in the same cryptocurrency used for payment (AVAX, USDT, USDC, ETH, BNB) directly to their wallet.
- Processing Time: Refunds will be automatically triggered within one week of the sale conclusion if the soft cap is not reached.

Important Notes:

- If the sale reaches the soft cap, no refunds will be issued.
- Users must ensure they provide the correct wallet address for participation.
- All transactions will be visible on Avalanche blockchain explorers for transparency.

12. Information on the right of withdrawal: see point 7.

13. Information on the methods and times of transfer of the crypto-assets purchased to the holders

The SlenosVibe (SVIBE) token will be distributed to holders through a structured process following its public sale on ChainGpt. The distribution will be handled in a secure and transparent manner, ensuring compliance with best industry practices.

1. Distribution Phases

- Pre-Sale & IDO on ChainGpt

The SVIBE token will be initially available for purchase through an Initial DEX Offering (IDO) on ChainGpt. Participants will be required to complete KYC verification and adhere to ChainGpt’s platform requirements.

- Token Claim Process

Once the IDO concludes, eligible buyers will be able to claim their tokens directly through the ChainGpt platform at the scheduled Token Generation Event (TGE). Tokens will be sent automatically to the registered wallet addresses provided during the IDO process.

- Vesting Schedule & Release Mechanism

To ensure stability and prevent price manipulation, a vesting mechanism will be applied to certain allocations, including team tokens and strategic investors. The vesting schedule will be transparently outlined in the tokenomics section.

The vesting process is fully managed by smart contracts deployed on Avalanche C-Chain, ensuring transparency and security. These contracts prevent premature token transfers and enforce the schedule without manual intervention.

2. Supported Wallets & Blockchain Compatibility

- Blockchain: Avalanche C-Chain
- Supported Wallets: MetaMask, Core Wallet, Trust Wallet, and any other Avalanche-compatible wallets
- Token Standard: ERC-20 (Avalanche C-Chain)

3. Security & Compliance Measures

- Automated Smart Contract Distribution: The SVIBE token distribution will be executed via audited smart contracts, ensuring accuracy and security.
- Anti-Sniping & Anti-Bot Protection: Measures will be in place to prevent unfair trading practices.
- Regulatory Compliance: The process will adhere to MiCAR regulations, ensuring proper investor protection.

14. Information on the technical requirements that the buyer must meet to own the crypto-assets

To purchase and hold SlenosVibe (SVIBE), buyers must meet some basic technical requirements. These requirements are necessary to ensure security and compatibility with the Avalanche blockchain on which SlenosVibe (SVIBE) is issued.

1. Digital Wallet Compatible with Avalanche
   - Purchasers must have a digital wallet compatible with the Avalanche network, such as MetaMask or WalletConnect. These wallets allow you to receive, store and manage SlenosVibe tokens.
   - Avalanche Setup: Wallets must be configured to connect to the Avalanche network, a simple process that allows users to send and receive SVIBE tokens on the blockchain.

2. Secure Internet connectivity

To transact on ChainGpt and interact with SlenosVibe tokens, users must have a stable and secure internet connection. It is recommended to avoid public or unsecured networks when handling crypto-assets.

3. Wallet security fundamentals
   Users should adopt basic security practices when managing their digital wallets:
   - Protecting your private key and recovery phrases: Your wallet's private key and recovery phrases must be stored securely and must not be shared. This ensures that only you have access to your tokens.
   - Two-factor authentication (2FA): If your wallet offers a two-factor authentication option, you may want to enable it for added security.

4.Browser Compatible for Interaction with DApps
   To participate in the presale or interact with other Cryptonia DeFi features, users must use a browser compatible with DApps (decentralized applications) such as Google Chrome or Firefox that support digital wallet extensions (such as MetaMask).

5. Basics of Blockchain Transactions
   While not mandatory, it is helpful for buyers to be familiar with blockchain transactions to better understand how Avalanche works and SlenosVibe management. This includes knowledge of transaction costs (gas fees) and wallet address verification.

These technical requirements ensure that SlenosVibe buyers can manage their crypto-assets safely and with ease, ensuring a smooth experience in participating in the Cryptonia project.

15. Name of the crypto-asset service provider responsible for the placement:

The placement of the SlenosVibe (SVIBE) token will be conducted through ChainGpt, a multichain-based launchpad specializing in secure and compliant IDOs (Initial DEX Offerings).

Crypto-Asset Service Provider Details:

- Name: ChainGpt
- Website: https://www.chaingpt.org/
- Blockchain: Avalanche C-Chain
- Service Type: IDO Launchpad for early-stage crypto projects

- Compliance & KYC: ChainGpt requires KYC verification for all participants to comply with regulatory standards.

ChainGpt will be responsible for managing the token sale, handling fundraising and token distribution, and ensuring a secure and transparent launch process for SVIBE.

16. Name of the crypto-asset trading platform sought to be admitted to trading and information on how investors can access such trading platforms and related costs:

    The placement of the SlenosVibe (SVIBE) token will be conducted through ChainGpt, a multichain-based launchpad specializing in secure and compliant IDOs (Initial DEX Offerings).

    Crypto-Asset Service Provider Details:
    - Name: ChainGpt
    - Website: https://www.chaingpt.org/
    - Blockchain: Avalanche C-Chain
    - Service Type: IDO Launchpad for early-stage crypto projects
    - Compliance & KYC: ChainGpt requires KYC verification for all participants to comply with regulatory standards.

    ChainGpt will be responsible for managing the token sale, handling fundraising and token distribution, and ensuring a secure and transparent launch process for SVIBE.

17. Expenses related to the public offering of crypto-assets

    The public offering of SlenosVibe (SVIBE) will incur various expenses related to platform fees, marketing, legal compliance, and operational costs. Below is a breakdown of the expected expenses:

    1. Platform & IDO Fees
    - ChainGpt Service Fee: ChainGpt charges a listing fee and a percentage of the raised funds as compensation for facilitating the IDO.

    2. Smart Contract Development & Security
    - Smart Contract Audits: Third-party security audits will be conducted to ensure the reliability and safety of the SVIBE smart contract.
    - Gas Fees & Deployment Costs: Expenses related to deploying the token and executing smart contracts on the Avalanche C-Chain.

3. Legal & Compliance Costs

- MiCAR Compliance: Expenses related to legal documentation, regulatory filings, and KYC/AML compliance.
- Jurisdictional Fees: Potential costs for ensuring compliance with different regulatory frameworks depending on the participating investors.

4. Marketing & Community Growth

- Marketing Campaigns: Paid advertisements, influencer partnerships, and PR to drive awareness and engagement.
- Community Incentives: Airdrops, referral rewards, and early-bird incentives to encourage participation in the IDO.

5. Operational & Administrative Costs

- Team Compensation: Payments for development, legal, marketing, and project management teams.
- Infrastructure & Hosting: Costs related to web hosting, maintenance, and customer support.

6. Liquidity Provision (DEX)

- A portion of the raised funds will be allocated to liquidity pools on decentralized exchanges (DEXs) to ensure token stability and market availability.
- Liquidity locking per assicurare stabilità post-IDO

7. Emergency Reserve

- Fondo per buyback o interventi in caso di fallimento tecnologico o perdita di fiducia
- Componente assicurativa e/o pool di backup .

Estimated Expense Allocation

Category	Estimated Allocation (%)
Infrastructure & Development	31,00%

IDO & Platform Fees	8,00%
Smart Contract Audit & Security	6,00%
Legal & Compliance	10,00%
Marketing & Community	9,00%
Artists & Content Acquisition	7,00%
Buy Back & Burn	6,00%
Liquidity Provision (DEX)	10,00%
Emergency Liquidity & Insurance Fund	5,00%
Referral Pool	3,00%
Operational Costs	5,00%
Total	100,0%

The exact allocation may vary, but the objective is to optimize spending while ensuring a secure, compliant, and successful token launch.

18. Potential conflicts of interest of the people involved in the public offering

The SlenosVibe (SVIBE) public offering is designed to be fair, transparent, and compliant with regulatory frameworks, including MiCAR. However, potential conflicts of interest may arise among individuals and entities involved in the project. SlenosVibe is committed to mitigating conflicts of interest through:

- Full disclosure of token allocations and vesting schedules
- Fair launch mechanisms ensuring equitable access
- Regulatory compliance with MiCAR and best practices in investor protection

Below is an overview of possible risks and the mitigation measures in place.

1. Team & Insider Token Holdings
   Conflict Risk: Team members, advisors, and early investors hold a portion of the SVIBE tokens, which could create short-term profit incentives that may misalign with the long-term vision of the project.
   Mitigation:

- Vesting & Lock-Up Periods: Founders, team members, and advisors will have vesting schedules to prevent immediate token liquidation.
- Transparent Tokenomics: The token distribution is publicly disclosed, ensuring accountability.

2. IDO Launchpad & Strategic Investors
   - Conflict Risk: ChainGpt and strategic investors may receive preferential conditions (e.g., early allocations or discounts) that could lead to potential market imbalances.
   - Mitigation:
     - Fair Allocation Model: The IDO structure ensures that all investors, including retail participants, have access to a fair distribution process.
     - Anti-Whale & Anti-Bot Measures: Limits on large purchases and anti-bot protections will be implemented.

3. Market Making & Liquidity Management
   - Conflict Risk: Any entity managing liquidity pools or engaged in market-making activities could potentially influence token price movements.
   - Mitigation:
     - Transparent Liquidity Allocation: The liquidity provision strategy will be disclosed, with allocations locked for a specified period.
     - Decentralized Market Access: No single entity will control market liquidity beyond predefined governance parameters.

4. Governance & Decision-Making Power
   - Conflict Risk: If decision-making power is concentrated in the hands of a few individuals or early investors, this could lead to governance centralization.
   - Mitigation:
     - DAO Integration: Governance mechanisms will progressively shift towards a decentralized model, giving token holders a voice in key decisions.
     - Separation of Powers: Advisory roles and operational execution will be clearly delineated to avoid conflicts of interest.

19. Applicable law and competent court.
    Italian law applies to this offer. For any disputes arising from or related to this agreement, including its interpretation, execution, validity, effectiveness, and termination if the Subscriber acts as a consumer, the competent court shall be the court of the place of residence or domicile of the consumer, in accordance with Article 33 of the Italian Consumer Code. If the Subscriber acts as a professional, the exclusive jurisdiction shall be the Court of Rimini (Italy).

Part F: Information on crypto-assets

1. Type of crypto-asset that will be offered to the public or sought to be admitted to trading: the crypto-asset offered does not qualify as an asset-referenced token (ART) or an electronic money token (EMT) under the MiCAR framework. Instead, it falls under the category of utility tokens, designed to provide access to the SlenosVibe ecosystem and its related services.

   As the total issuance does not exceed €1,000,000 within a 12-month period, in accordance with Article 4(2) of MiCAR, this White Paper is published but does not require notification to the Italian financial authority (Consob). Investors should consider this regulatory framework when evaluating their participation.

   The initial total supply of SVIBE was set at 10,000,000 SVIBE. However, during initial testing, 5 SVIBE were burned, reducing the total supply to 9,999,995 SVIBE. This adjustment does not impact the planned token distribution and is fully reflected in on-chain data.

   Tokenomics Overview

Category	Allocation (%)	Vesting
IDO Participants	50%	25% to TGE, then 25% per month for 3 months
Team & Development	20%	Lock 12 months, then 5% per month
Liquidity Pool	10%	Immediate allocation
Marketing & Growth	10%	Released based on milestones
Referral Program	5%	Distributed through incentive model
Reserve / Ecosystem DAO	5%	Locked, usable for future governance/staking

Pause mechanism

The vesting process is managed through an on-chain smart contract that ensures the total released amount never exceeds the allocated supply. To enhance security and

investor protection, a pause mechanism has been implemented, allowing the team to temporarily suspend vesting in case of emergencies or regulatory adjustments.

Emergency Liquidity Fund
A portion of the treasury reserves is allocated to the Emergency Liquidity Fund, ensuring market stability and investor protection in unforeseen circumstances.

Part G: information on rights and obligations related to crypto-assets

1. Description of the rights and obligations, if any, of the buyer, as well as the procedure and conditions for exercising such rights

    1. Rights of the Buyer
    SVIBE does not confer governance rights (unless DAO governance is introduced in the future). By purchasing SlenosVibe (SVIBE) tokens, the buyer acquires the following rights within the SlenosVibe ecosystem:
    - Access to Platform Features: Holders of SVIBE tokens may use them to access services, interact with NFTs, and participate in the platform's marketplace.
    - Participation in Governance (if applicable): If governance functionalities are introduced, token holders may have the right to participate in decision-making through a decentralized governance model (DAO).
    - Marketplace Transactions: Tokens can be used for purchasing, selling, or licensing music-related digital assets.
    - Staking & Rewards (if applicable): In the event of a staking mechanism, holders may stake tokens to earn rewards or unlock additional platform benefits.
    - Transferability: The SVIBE token is freely transferable on supported blockchain networks and decentralized exchanges.

    2. Obligations of the Buyer
    - Compliance with Terms of Use: Buyers must comply with the Terms and Conditions set by SlenosVibe for platform transactions, including prohibited uses and fair market practices.
    - Regulatory Compliance: Buyers must ensure they comply with applicable laws in their respective jurisdictions regarding cryptocurrency holdings and transactions. SlenosVibe complies with MiCAR (Markets in Crypto-Assets Regulation) by ensuring full transparency in token issuance, vesting, and buyback mechanisms. We implement a structured legal framework that includes:

- Smart contracts with pre-coded compliance measures (vesting, restrictions on certain transactions).
- Full KYC/AML checks for IDO participants via ChainGpt.
- Independent audit before TGE to ensure smart contract security.

- Non-Investment Nature: Buyers acknowledge that SVIBE is a utility token and does not represent equity, debt, or any ownership interest in SlenosVibe or its associated entities.

3. Procedure and Conditions for Exercising Rights
   - Platform Access & Utility Use: Once acquired, tokens can be used immediately within the SlenosVibe ecosystem, subject to the platform's operational status.
   - Governance Participation (if applicable): If governance mechanisms are implemented, participation will be conducted via smart contract-based voting.
   - Marketplace & Staking Rights: Token holders can access these features through the platform's official interfaces and smart contract interactions.
   - Dispute Resolution: Any disputes regarding token rights shall be resolved per the Dispute Resolution Clause stated in this document.

Important Disclaimer: The purchase of SVIBE tokens does not confer any legal ownership, dividends, or rights equivalent to shares, and it does not constitute an investment contract. Tokens are solely intended for utility purposes within the SlenosVibe ecosystem.

2. Conditions under which it is possible to modify rights and obligations

SlenosVibe is committed to minimizing disruptions and ensuring that any modifications to rights and obligations are justified, fair, and in the best interest of the ecosystem. The platform will prioritize transparency and community involvement in decision-making processes.

SlenosVibe reserves the right to modify the rights and obligations associated with SVIBE tokens in specific circumstances to ensure compliance with regulatory requirements, maintain platform integrity, and enhance ecosystem functionality. Any such modifications will be conducted transparently and communicated in advance to token holders.

1. Circumstances Leading to Modifications

   Rights and obligations may be modified under the following conditions:
   - Regulatory Changes: If new regulations (e.g., MiCAR or other applicable laws) impose requirements that necessitate modifications to token functionalities, governance mechanisms, or user obligations.

- Platform Upgrades & Technical Improvements: If changes in blockchain technology, security enhancements, or scalability solutions require updates to token use cases or smart contract structures.
- Governance Decisions (if applicable): If a decentralized governance mechanism (e.g., DAO) is implemented, token holders may vote on proposals that affect their rights, obligations, or the evolution of the SlenosVibe platform.
- Force Majeure & Security Threats: In cases of force majeure events (e.g., cyberattacks, security vulnerabilities, or unforeseen disruptions), modifications may be necessary to protect user assets and ensure platform stability.

2. Procedure for Modifications
   - Advance Notice: Any material changes to rights and obligations will be communicated via official announcements (website, smart contract updates, and email notifications where applicable).
   - Community & Governance Involvement (if applicable): If governance mechanisms are in place, proposed changes will be subject to community discussion and voting before implementation.
   - Smart Contract Upgrades: If modifications require an update to the SVIBE smart contract, the transition will be managed through a transparent migration process, ensuring minimal disruption to token holders.
   - Regulatory Compliance Alignment: In cases of legal or compliance-driven modifications, SlenosVibe will ensure full alignment with MiCAR and relevant jurisdictional regulations.

3. Limitations on Modifications
   - No Retroactive Changes: Changes will not affect transactions or rights granted before the modification date.
   - No Arbitrary Reduction of Rights: SlenosVibe will not arbitrarily remove key functionalities unless legally required or essential for security and sustainability.
   - Fair & Transparent Process: Any modification will follow a structured, documented, and publicly communicated process to protect the interests of token holders.

3. Information:
   - on future public offerings of crypto-assets by the issuer: At the time of this White Paper, Slenos Srl, the company developing SlenosVibe and the SVIBE token, does not have any immediate plans for additional public offerings of crypto-assets beyond the SVIBE token launch. However, future offerings may

be considered to support ecosystem expansion, platform upgrades, or strategic initiatives. Any future public offering will be subject to regulatory compliance and will be announced in advance through official channels.

- on the number of crypto-assets stored by the issuer itself. Slenos Srl currently holds the following crypto-assets in its treasury: “ilBorgo Token” (ilBORGO). Quantity held: 5,480,000 ilBORGO. The ilBORGO token is part of a separate project developed by Slenos Srl, distinct from SlenosVibe and SVIBE. It is not related to the SVIBE token offering but is included for full transparency regarding the issuer’s crypto-asset holdings.

4. Information on the quality and quantity of goods or services to which SlenosVibe gives access

The SVIBE token is a utility token designed to facilitate interactions and transactions within the SlenosVibe ecosystem. Holders of SVIBE can redeem their tokens for various services and features, as outlined below.

1. Redemption for Platform Services & Features
   - Music Tokenization & Certification: Artists can use SVIBE tokens to tokenize their music as NFTs, securing ownership rights and authenticity on the blockchain.
   - Access to Licensing & Monetization Tools: SVIBE tokens can be used to access smart contract-based licensing solutions, allowing artists to monetize their work transparently.
   - Marketplace Transactions: Users can redeem SVIBE tokens to buy, sell, or license digital music assets within the SlenosVibe marketplace.
   - Exclusive Content & Artist Engagement: Token holders may gain access to exclusive releases, VIP content, and direct artist interactions within the platform.

2. Staking & Rewards (if applicable)
   - If a staking mechanism is introduced, users may stake SVIBE tokens in exchange for rewards, unlocking additional platform benefits.

3. Redemption Procedure & Conditions
   - Platform Access: Users can redeem their SVIBE tokens through the official SlenosVibe platform by connecting their wallets.
   - Transaction Finality: Once tokens are redeemed for services, the transaction is recorded on-chain and is irreversible.
   - Service Availability: Redemption is subject to platform availability, ongoing feature updates, and compliance with SlenosVibe’s Terms of Use.

Important Disclaimer: The redemption of SVIBE tokens is limited to their intended utility within the SlenosVibe ecosystem. SVIBE does not represent a claim on any financial returns, dividends, or equity in Slenos Srl.

5. Information on how these can be redeemed for the goods or services to which they relate: see # 4.

6. Since admission to trading is not required, information on how and where crypto-assets can be bought or sold after the public offering.

   Since SlenosVibe (SVIBE) tokens will not require admission to a regulated trading venue, their availability for purchase and sale after the public offering will primarily occur on decentralized and crypto-native platforms.

   1. Decentralized Exchanges (DEXs): After the public offering, SVIBE tokens will be listed on Avalanche-based decentralized exchanges (DEXs), allowing users to freely trade tokens in a permissionless and trustless environment. Expected platforms include:
   - Trader Joe (https://traderjoexyz.com)
   - Pangolin (https://pangolin.exchange)

   Users will be able to trade SVIBE using AVAX, USDT, or other supported pairs, depending on liquidity pool availability.

   2. Peer-to-Peer (P2P) Transactions: SVIBE holders can exchange tokens directly through peer-to-peer transactions using non-custodial wallets like:
   - MetaMask
   - Core Wallet
   - Trust Wallet

   Transactions occur on-chain, ensuring transparency and security without intermediaries.

   3. OTC & Community Marketplaces: For larger trades or private agreements, users may opt for Over-the-Counter (OTC) trades, facilitated through trusted escrow services or community-driven agreements within official channels.

   4. Future Centralized Exchange Listings (if applicable): Although no centralized exchange (CEX) listing is planned initially, SlenosVibe may explore future integrations with centralized platforms to enhance liquidity and accessibility. Any such listing will be communicated through official channels.

Important Considerations

- Market Availability: Liquidity and trading conditions depend on demand, trading volume, and decentralized exchange mechanisms.
- Security & Compliance: Users are responsible for ensuring they comply with regulations in their respective jurisdictions when buying or selling SVIBE tokens.
- No Guarantee of Liquidity: The availability of buyers and sellers will fluctuate based on market conditions.

7. Restrictions on the transferability of the crypto-assets object of the offer or admitted to trading

The SlenosVibe (SVIBE) token is a utility token designed for use within the SlenosVibe ecosystem. While generally freely transferable, certain restrictions apply to ensure compliance, security, and market stability.

1. General Transferability

- SVIBE tokens are freely transferable on the Avalanche C-Chain and can be exchanged on supported decentralized exchanges (DEXs) and peer-to-peer (P2P) transactions.
- No prior approval is required for standard transfers between non-custodial wallets.

2. Vesting & Lock-Up Periods (if applicable)

- Certain allocations, such as team tokens, early investors, and strategic reserves, may be subject to lock-up periods and vesting schedules to prevent market manipulation and ensure project stability.
- The vesting structure will be publicly disclosed in the tokenomics section.
- The vesting contract is programmed to distribute tokens according to predefined schedules, ensuring that allocations remain consistent and verifiable on-chain. However, in exceptional circumstances such as security threats or regulatory changes, a temporary pause can be activated to prevent unintended releases. This function is designed purely as a protective measure and does not affect the rightful ownership of vested tokens.

3. Compliance-Related Restrictions

- Jurisdictional Restrictions: Due to regulatory compliance requirements, SVIBE tokens may not be purchased, held, or transferred by users in jurisdictions where crypto-assets are restricted or prohibited.
- KYC/AML Compliance: Certain transactions, such as IDO participation on ChainGpt, require identity verification (KYC/AML checks).

- Blacklisting & Fraud Prevention: Addresses associated with illegal activities, hacking, or regulatory non-compliance may be restricted from interacting with smart contracts, as per platform security policies.

4. Smart Contract-Defined Limitations

- Anti-Whale Protections (if implemented): To prevent market manipulation, transaction limits may be applied for large token transfers within a certain period.
- Staking or Locked Tokens: Tokens engaged in staking, governance, or locked liquidity cannot be transferred until unlock conditions are met.

Important Disclaimer: While SVIBE is generally freely tradable, holders must ensure compliance with applicable local regulations regarding cryptocurrency transactions. Any restrictions imposed by third-party exchanges, platforms, or regulatory bodies fall outside the responsibility of SlenosVibe.

8. Protocols for increasing or decreasing its supply in response to changes in demand.

SVIBE follows a fixed supply model with built-in deflationary mechanisms, ensuring a balanced token economy. While no additional minting will occur, strategic burning, buybacks, and staking will be utilized to respond to market dynamics and maintain long-term sustainability.

1. Fixed Supply & No Additional Minting

- The total supply of SVIBE tokens is capped at a predefined amount upon issuance, ensuring scarcity and preventing inflationary risks.
- No new tokens will be minted after the Token Generation Event (TGE), preserving the integrity of the supply model.

2. Supply Reduction Mechanisms: To counteract potential oversupply and enhance value retention, SlenosVibe may implement deflationary mechanisms such as:

- Token Burning
  - A portion of SVIBE tokens collected from transaction fees, platform services, or buybacks may be permanently removed from circulation via smart contract burns.
  - Burning events will be announced transparently to the community.
- Buyback Programs: The project may allocate part of its revenue to repurchase SVIBE tokens from the market, reducing circulating supply and stabilizing value.

- Staking & Lock-Up Incentives: Holders may stake tokens in reward programs or governance participation, effectively reducing short-term market supply while providing incentives for long-term holding.

3. Market-Driven Demand Regulation
As a utility token, SVIBE's value and demand are primarily influenced by:
- Adoption and transaction volume within the SlenosVibe platform.
- Marketplace activity, including NFT purchases, licensing, and music monetization.
- Staking and governance participation, which encourage token retention.

9. Crypto-asset value protection systems and compensation systems
SlenosVibe employs a combination of liquidity protection, buyback mechanisms, staking incentives, and security audits to enhance stability and reduce risks for token holders. However, as a decentralized utility token, SVIBE is subject to market dynamics, and holders assume responsibility for their financial decisions.

1. Value Protection Systems. To safeguard the value of SVIBE and encourage long-term adoption, the following mechanisms are implemented:
- Liquidity Provision on Decentralized Exchanges (DEXs): A portion of the funds raised in the IDO will be allocated to liquidity pools on Avalanche-based DEXs (Trader Joe, Pangolin) to ensure sufficient market depth and prevent excessive price slippage. The liquidity pool will be locked for a predetermined period, preventing sudden removal of funds that could destabilize the market.
- Buyback & Burn Programs: A portion of platform revenues (from NFT transactions, licensing, and services) may be used for token buybacks, reducing circulating supply. Tokens repurchased through this mechanism may be burned, ensuring a deflationary effect to support long-term value.
  A portion of the project's revenue (from NFT licensing, marketplace fees, and premium services) will be allocated to buy back SVIBE tokens from the open market. The repurchased tokens will then be permanently burned to reduce circulating supply. Buyback events will occur quarterly, with transparency ensured through smart contract execution and on-chain tracking.
- Staking & Incentive Mechanisms: Staking programs may allow users to lock their SVIBE tokens, reducing short-term sell pressure and rewarding long-term holders with platform-based incentives.
- Anti-Whale & Anti-Manipulation Policies: Initial trading restrictions (e.g., maximum purchase limits during the IDO) will be in place to prevent price manipulation and excessive concentration of tokens in a few wallets. Smart contracts may incorporate anti-bot measures to deter front-running attacks on decentralized exchanges.

2. Compensation Systems: SlenosVibe is not an investment product, and holders assume full market risk associated with trading and holding SVIBE tokens. However, in case of operational failures or unforeseen security incidents, the following protective measures apply:

- Smart Contract Audits & Security Provisions: The SVIBE smart contract will be audited by third-party blockchain security firms before deployment to mitigate risks of exploits or vulnerabilities.
- If critical security flaws are discovered post-launch, a contract migration plan may be executed to protect users' assets.
- Community-Driven Governance for Emergency Actions (if applicable): If a DAO governance model is introduced, token holders may participate in proposals to address market instabilities or adjust platform policies as needed.
- No Guaranteed Compensation for Market Losses: SlenosVibe does not provide financial compensation for trading losses resulting from market fluctuations, liquidity shortages, or price volatility. Holders are responsible for their own risk management strategies and should ensure they understand the decentralized nature of SVIBE.

10. Applicable law and competent court.
Italian law applies to this offer. For any disputes arising from or related to this agreement, including its interpretation, execution, validity, effectiveness, and termination if the Subscriber acts as a consumer, the competent court shall be the court of the place of residence or domicile of the consumer, in accordance with Article 33 of the Italian Consumer Code. If the Subscriber acts as a professional, the exclusive jurisdiction shall be the Court of Rimini (Italy).

Part H: Information relating to the underlying technology

1. Information on the technology used, including distributed ledger technology, protocols and technical standards used

The SlenosVibe (SVIBE) token is built on Avalanche (C-Chain), a high-performance distributed ledger technology (DLT) designed for scalability, low transaction fees, and fast finality. The technical architecture of SVIBE ensures secure, decentralized, and efficient transactions within the SlenosVibe ecosystem.

1. Distributed Ledger Technology (DLT) & Blockchain

- Blockchain Network: Avalanche (C-Chain)
- Consensus Mechanism: Avalanche Consensus Protocol
- Transaction Finality: <1 second

- Smart Contract Execution: EVM-compatible (Ethereum Virtual Machine)
- Gas Fees: Low-cost transactions compared to Ethereum

Avalanche's architecture provides high-speed transactions, sub-second finality, and robust security, making it an ideal blockchain for music tokenization, NFT-based ownership, and decentralized licensing.

2. Token Protocol & Smart Contract Standards
- Token Standard: ERC-20 (Avalanche C-Chain)
- Smart Contract Language: Solidity
- Interoperability: Fully compatible with Ethereum-based applications (MetaMask, WalletConnect, Web3.js, Hardhat, Remix)
- Scalability: Supports cross-chain bridging to Ethereum and other EVM-compatible networks

The SVIBE smart contract follows best practices for security, efficiency, and compliance, integrating standard ERC-20 functionalities along with additional governance and staking features (if applicable).

3. Security Measures & Audits
To ensure the integrity of SVIBE and prevent vulnerabilities, the following security measures are implemented:
- Third-Party Smart Contract Audit: Conducted by independent blockchain security firms before deployment.
- Anti-Bot & Front-Running Protections: Implemented within the smart contract to prevent automated trading exploits.
- Immutable Ledger: All token transactions are permanently recorded on the Avalanche C-Chain, ensuring transparency.

4. Technical Standards & Infrastructure
- Wallet Support: MetaMask, Avalanche Core Wallet, Trust Wallet, and any Avalanche-compatible wallets.
- Integration with Decentralized Applications (dApps): SVIBE can be used within the SlenosVibe platform, NFT marketplaces, and other ecosystem applications.
- Bridging Mechanism (if applicable): Future interoperability with Ethereum-based DEXs and NFT platforms via Avalanche Bridge.

2. the consensus mechanism
SlenosVibe (SVIBE) operates on the Avalanche C-Chain, which utilizes the Avalanche Consensus Protocol—a novel consensus mechanism designed for high scalability, low latency, and strong security guarantees.

1. Avalanche Consensus Overview: Unlike traditional consensus models (e.g., Proof-of-Work in Bitcoin or classical Proof-of-Stake), Avalanche employs a leaderless, metastable, and probabilistic consensus mechanism, allowing thousands of validators to reach agreement quickly and efficiently.
- Decentralized & Leaderless: No single validator controls the network, ensuring a high degree of decentralization.
- DAG-Based Structure (Directed Acyclic Graph): Transactions are processed in parallel, increasing throughput and reducing congestion.
- Finality in <1 Second: Transactions are confirmed almost instantly, making Avalanche one of the fastest blockchain networks.

2. Proof-of-Stake (PoS) Validation: Avalanche combines its unique consensus with a Proof-of-Stake (PoS) security model, where validators must stake AVAX tokens to participate in transaction validation and network governance.
- Energy-Efficient: Unlike Proof-of-Work, Avalanche does not require high computational power, making it an eco-friendly blockchain.
- Sybil Attack Resistance: The staking requirement ensures that only legitimate participants secure the network.
- High Scalability: The protocol supports thousands of validators without compromising performance.

3. Subnets & Scalability: Avalanche enables the creation of customizable Subnets, allowing projects like SlenosVibe to operate within their own scalable ecosystem while maintaining full compatibility with the Avalanche C-Chain and Ethereum Virtual Machine (EVM).

3. the incentive mechanisms to guarantee transactions and any applicable commissions: SlenosVibe (SVIBE) operates on the Avalanche C-Chain, leveraging its Proof-of-Stake (PoS) model and economic incentives to ensure secure, fast, and cost-efficient transactions.

1. Incentive Mechanisms for Transaction Validation: Avalanche utilizes a staking-based consensus model, where validators are incentivized to process transactions honestly and efficiently.
- Validator Incentives:
  - Validators must stake AVAX tokens to participate in block validation.
  - In return, they receive staking rewards (paid in AVAX) based on their contribution and uptime performance.
  - Higher uptime and correct behavior result in higher rewards, while malicious activity leads to slashing (penalty mechanisms).
- Delegator Incentives:

- Users who do not wish to run a full validator node can delegate their AVAX stake to a validator and earn a portion of the staking rewards.
- This mechanism ensures broad network participation and security.

By adopting this staking-based incentive system, Avalanche maintains a highly decentralized and robust blockchain network.

2. Transaction Fees (Gas Fees) on Avalanche C-Chain: Every transaction on the Avalanche C-Chain requires a small fee (gas fee), which varies based on network congestion and transaction complexity.

- Gas Fee Structure:
  - Standard Transactions (Token Transfers): Low-cost fees compared to Ethereum.
  - Smart Contract Execution: Slightly higher fees due to computational resources required.
  - NFT & Marketplace Interactions: Minimal fees, ensuring accessibility for creators and buyers.
- Fee Burning Mechanism:
  - A portion of all transaction fees is burned, reducing the total AVAX supply over time.
  - This deflationary mechanism helps support the long-term value of AVAX.

3. Commissions Applicable to SVIBE Token Transactions: Within the SlenosVibe ecosystem, additional commissions may apply to specific services:

- Platform Transaction Fees:
  - Buying/Selling NFTs or music-related digital assets may incur small platform fees, which contribute to platform sustainability.
  - A portion of these fees may be allocated to buyback and burn mechanisms, enhancing SVIBE's tokenomics.
- Staking & Governance Incentives (if applicable):
  - Users participating in staking programs may earn rewards, creating incentives for long-term holding.
  - Governance participants (if a DAO is implemented) may receive token rewards for active participation.
- Liquidity Pool Fees (DEX Trading):
  - Trading SVIBE on decentralized exchanges (DEXs) such as Trader Joe or Pangolin incurs standard liquidity provider (LP) fees.
  - LPs earn a percentage of the trading fees in exchange for providing liquidity to the market.

4. if crypto-assets are issued, transferred and stored using distributed ledger technology operated by the issuer, the offerer or a third party acting on their behalf, a detailed description of the operation of such distributed ledger technology.

   The SlenosVibe (SVIBE) token is issued, transferred, and stored using Avalanche C-Chain, a decentralized, public, and EVM-compatible blockchain. This means that SlenosVibe does not rely on a proprietary distributed ledger but instead leverages a third-party public blockchain (Avalanche) for all token-related operations.

5. information on the outcome of the audit of the technology used, if such an audit has been carried out.

   The audit is currently being scheduled and will be completed prior to the Token Generation Event (TGE). The final report will be made publicly available.

   Slenos Srl is currently evaluating leading blockchain security firms, including CertiK, Hacken, or another firm, to conduct an independent smart contract audit. The audit will be finalized before the Token Generation Event (TGE), and the full report will be published for transparency.

   1. Audit Plans & Future Assessment

   - The SVIBE smart contract has been developed following ERC-20 best practices on the Avalanche C-Chain.
   - Slenos Srl is in the process of evaluating third-party blockchain security firms to conduct the audit.
   - The audit will focus on:
     - Identifying potential vulnerabilities (e.g., smart contract exploits, reentrancy risks).
     - Ensuring compliance with Avalanche blockchain standards.
     - Optimizing smart contract efficiency to reduce gas fees.

   2. Commitment to Transparency & Security

   - Slenos Srl is committed to conducting an independent security audit before the Token Generation Event (TGE).
   - The final audit report will be publicly disclosed, ensuring full transparency for token holders.
   - Any necessary fixes or improvements will be implemented before the launch.

Part I: Risk information

Investing in and using SlenosVibe (SVIBE) tokens involves inherent risks due to the volatility of crypto-assets, regulatory uncertainties, and technological factors. Holders should carefully consider the following risks before acquiring SVIBE tokens.

1. Market & Price Volatility Risks

- The price of SVIBE tokens is subject to high volatility, influenced by market demand, liquidity, and external economic conditions.
- There is no guarantee of price appreciation or stability. Users should be prepared for potential value fluctuations.

2. Regulatory & Legal Risks

- The regulatory framework for crypto-assets and blockchain technology is evolving. Changes in legislation (e.g., MiCAR, SEC, or other jurisdictional regulations) could impact the legality, usability, or tradeability of SVIBE tokens.
- Some jurisdictions may impose restrictions or bans on crypto-assets, affecting users' ability to buy, sell, or use SVIBE.
- Slenos Srl is committed to compliance with applicable regulations, but cannot guarantee future legal outcomes.

3. Security Risks

- While the SVIBE smart contract is built on Avalanche C-Chain (a secure and scalable blockchain), risks such as hacking, exploits, or vulnerabilities remain possible.
- Users are responsible for safeguarding their private keys and wallets. Loss of private keys may result in the irreversible loss of tokens.
- Phishing attacks, social engineering, and malware represent additional risks for users handling SVIBE.

4. Liquidity Risks

- There is no guarantee that SVIBE tokens will always have sufficient liquidity on decentralized exchanges (DEXs).
- If liquidity is low, users may experience difficulty in selling their tokens or face high price slippage.

5. Smart Contract & Technical Risks

- Although Slenos Srl plans to conduct a security audit, no technology is completely risk-free. The audit is currently being scheduled and will be completed prior to the Token Generation Event (TGE). The final report will be made publicly available.

- Bugs, errors, or unexpected smart contract failures could lead to loss of funds or unintended behavior.
- Blockchain network congestion or technical issues within Avalanche could impact transaction speed and costs.
- The vesting mechanism is enforced through an audited smart contract, ensuring that token releases follow a strict schedule without external interference. Additionally, a governance framework may be introduced in the future, allowing the community to participate in decisions regarding the vesting process and potential emergency actions.

6. Risks Related to Token Utility & Adoption

- SVIBE tokens are utility tokens, meaning their value is primarily derived from their use within the SlenosVibe ecosystem.
- The adoption and success of SlenosVibe are not guaranteed, and low user engagement could impact token demand and long-term viability.
- Changes in platform policies, economic models, or technical features may alter how SVIBE tokens can be used.

7. Force Majeure Risks

- External events such as global economic crises, regulatory crackdowns, security incidents, or technological failures may negatively impact SVIBE and the broader crypto market.
- These risks are beyond the control of Slenos Srl and could lead to service interruptions, restrictions, or loss of value.

8. No Compensation or Guarantees

- Slenos Srl does not guarantee any form of profit, return on investment, or compensation for losses incurred due to market fluctuations, security breaches, or external factors.
- Users should only invest what they can afford to lose and perform their own due diligence before acquiring SVIBE tokens.

9. Risks Related to the Offeror

- The offering company is responsible for providing services related to the SlenosVibe to SVIBE token holders. While the company's administrative body is committed to sound and prudent management, it is still subject to business risk.
- In the event of financial difficulties, operational challenges, or default, the company may be unable to continue delivering the promised services to token holders, which could lead to a reduction or complete loss of the token's utility and value.

- The company does not currently have an independent supervisory body, meaning there is no external governance structure ensuring compliance with corporate best practices or risk management oversight.

Conclusion: Crypto-assets carry significant risks, and users must exercise caution, responsible investment practices, and proper security measures. By acquiring SVIBE tokens, holders acknowledge and accept these risks without any liability from Slenos Srl.

Investor Compensation System in Case of Severe Issues

SlenosVibe is committed to ensuring investor protection through robust security measures, structured liquidity management, and emergency safeguards. In addition to the vesting pause mechanism and buyback program, a contingency framework has been established to mitigate extreme risks, such as regulatory intervention, smart contract failures, or major security breaches.

1. Smart Contract Security & Risk Mitigation
- All smart contracts undergo independent security audits before deployment to ensure their integrity and resilience.
- In the event of a critical vulnerability discovered post-launch, an emergency migration plan will be executed to secure investor assets and prevent disruptions.
- Continuous on-chain monitoring will help detect and prevent potential exploits or security breaches.

2. Investor Compensation in Case of Regulatory Shutdown
- If legal or regulatory actions force the suspension of SlenosVibe's operations, a proportional refund mechanism will be activated.
- A portion of the treasury reserves will be allocated to compensate affected investors, with funds distributed transparently via smart contracts.
- Compensation will only apply to unlocked and unutilized token allocations, ensuring fair fund distribution.

3. Emergency Liquidity Reserve & Buyback Fund
- A dedicated liquidity reserve will be maintained to support market stability in times of extreme volatility.

- If SVIBE token liquidity drops to a critical level, the Emergency Fund will execute structured buybacks, preventing disorderly market conditions and maintaining price stability.
- The buyback mechanism will be automated and executed transparently via smart contract transactions, ensuring that funds are used efficiently and fairly.

4. Insurance Coverage for Extreme Events

- To provide an additional layer of investor protection, SlenosVibe will underwrite an insurance policy covering specific risks such as:
- Smart contract vulnerabilities leading to unauthorized fund withdrawals.
- Security breaches impacting investor-held assets within the platform.
- Legal or regulatory shutdowns requiring forced compensation mechanisms.
- The insurance policy will be issued by a specialized blockchain-focused insurance provider, ensuring that compensation is available in extreme cases.
- The terms of coverage, payout conditions, and claim procedures will be publicly disclosed to investors upon finalization of the underwriting process.

These measures ensure that SlenosVibe remains a transparent and resilient ecosystem, aligned with best practices in decentralized finance. However, investors should acknowledge that SVIBE is a utility token and does not represent equity or ownership in the company. Compensation measures are strictly limited to the mechanisms outlined above, including treasury reserves, structured buybacks, and insurance-backed security provisions.