

White Paper

iField: A Fieldlinguistics Database which adapts to its user's I-Language

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1 Project Abstract

The FieldLinguists' App is an OpenSource database system that will allow language researchers to securely enter, store, organize, annotate, and share linguistic data. The application will be accessible on any device; as it runs in a HTML5 browser, it will run on laptops (Mac 10.5 and above, Linux, Windows, ChromeBooks) as well as on mobile devices (Android and iPhone/iPad). It will be suitable for both online and *offline* use.¹ Furthermore, the application will be created with collaborative goals in mind; data will be syncable and sharable with other researchers. Researchers can form teams that contribute to a single corpus, where team members use the application to modify and discuss the data. The system will also have a simple and friendly user interface, allowing users to drag and drop data (audio, video, text), or record audio/video directly into the database when using the Android App. In addition, the application will have import and export capabilities for multiple file types. The application will be designed from the ground up to conform to E-MELD and DataOne data management best practices, an important requirement for any database which will house data funded by granting agencies. Most importantly, the application is designed intuitively and theory free, so it is not necessary to be a field linguist or programmer to figure out how it works. The application will be hosted on cloud servers so that users can use it without knowing how to set up its servers. The application will also have an installation guide for linguistics department server administrators so that they can set up unlimited data usage on their own department servers.

iField is a collaboration between the programming fieldlinguists of iLanguage Lab LTD, Montreal, the Mig'maq Research Group at McGill University and the Prosody Lab at McGill University, Montreal Canada.

2 Statement of Need

The FieldLinguists' App is conceived out of the needs of language researchers doing fieldwork or other large scale data collection. Linguistic fieldwork often requires researchers to travel to places where a stable connection to the internet is not guaranteed. Also, it often involves a group of researchers contributing to building a single database. An ideal linguistic database should therefore work both online and offline as well as make it easy to share and integrate data.

There are existing programs/software used for linguistic fieldwork, however, they fall short in providing features necessary for collaborative fieldwork, while keeping

¹Running offline requires a local database. As of August 2012 it would be possible to use the app offline in Chrome Browsers (Mac, Linux & Windows), ChromeBooks and on Android tablets, in the coming months/years other browsers/systems will support offline databases. Safari and Firefox may also work by the end of 2012.

the data confidential if needed. For example, some web-based databases (e.g. *Karuk Dictionary and Texts* <http://linguistics.berkeley.edu/~karuk/links.php>, *The Washo Project* <http://washu.uchicago.edu/dictionary/dictionary.php>) work only online, hence it is impossible for researchers to enter new data or search the database while in the field where the internet is unavailable.

Non-web-based software such as *Toolbox* (<http://www.sil.org/computing/toolbox/>) and *FLEX/FieldWorks* (<http://fieldworks.sil.org/flex/>) are excellent in terms of annotating data and organizing data into various formats (corpus, grammar or lexicon). Nonetheless, integration of data taken by individual researchers is not well-automated and takes considerable work by researchers. Moreover, they run only on a single platform (either PC or Linux, but not both). These tools therefore cause further difficulty in data sharing among researchers using different platforms.

General purpose database software such as *FileMaker Pro* can be customized for the purpose of language research. However, it demands researchers to learn the software, and research teams often need to hire a programmer to customize the software for their research purposes. The stand-alone nature of such software makes data sharing and integration difficult as well.

The existing linguistic database programs, although useful, have various shortfalls that would hinder collection and integration of data. Some of them are constrained by the internet accessibility or by the computer platform types. Some others demand extra human work in order to integrate data. Data entry can require hours of a researcher's time. All linguistic database programs surveyed did not provide a good user experience. The number of clicks required and the delay between actions did not meet current software engineering best practices. In addition to core functionalities, a good user experience is necessary to ensure quality data management. The present project grows out of discussion with a number of fieldworkers dissatisfied with currently available options.

3 App Description

The FieldLinguists' App will enable those interested in language research, preservation, and documentation to securely enter, store, organize, annotate, and share linguistic data. Moreover, the application will be easily customizable to fit specific needs. To accomplish these tasks, the database will be equipped with a variety of features. The following requirements are based on a few important considerations where most existing fieldlinguistics/corpus linguistics databases applications fall short.

3.1 Functionality

This application will be able to perform the necessary functions needed by field linguists. The dashboard will be composed of several widgets. The Data Entry widget will be the primary focus, containing four core fields customary for a gloss format (utterance, morpheme-segmentation, gloss, translation). In addition to these fields, researchers will be able to add customized fields, such as phonetic transcription or context for an utterance. Researchers can even upload audio files and link them to the appropriate data. Each data entry will be tagged with session info such as the researcher, date of elicitation, language, dialect and consultant's code.

Furthermore, researchers will be able to add tags for categorization and mark the status of each individual data entry as "Checked" or "To be checked with consultant", which further aids organization and reduces the number of errors that inevitably occur during research. Other functions such as importing data and exporting data into various formats aid efficiency and convenience.

Another widget will be an Activity Feed View displaying the most recent changes. This widget allows researchers to keep up to date on their team's activity. The activity feed will display items such as recent additions to the corpus, comments made on data entries, and recent edits.

Finally, the application will have a powerful search function that will expand into a data list that is contained in its own widget. Data lists can be sorted, saved and can be used for batch operations such as exporting or converting into LaTeX.

This application integrates the best functions from existing fieldwork database programs, while avoiding many of the shortcomings discussed above. The core features are summarized as follows:

- **Modern**

- **Simple** The system will be designed to replace Word Documents or LaTeX documents which is a very common way field linguists store data because it requires no training, doesn't require a complicated set-up for data categories, and takes no time to add new categories.
- **Attractive** The system will have a modern design like many of the popular websites such as Google and Twitter. It's layout and background image will be customizable so that the user can change the look and feel of the application to make their eyes comfortable in bright/dark light, or adapt the layout of the widgets to their style of data entry.

- **Powerful**

- **Smart.** The application will guess what users do most often, and automate the process for them. Most importantly, the system will have semi-automated glossing based on morpheme segmentation.

- **Searchable.** The application will be designed for search as this is one of the most fundamental tasks a language researcher must be able to do. The search will go far beyond traditional string matches and database indexes.

- **Data-Centric**

- **Atheoretical.** The application will not include categories or linguistic frameworks or theoretical constructs that must be tied to the data. The application will allow data fields and categories to develop organically as data collection proceeds, as opposed to imposing a particular construct upon entry. Researchers will be able to add and change their fields and categories for the data at any point.
- **Collaborative.** The system will have users and teams, and permissions for corpora. Permissions will ensure that data can be safely shared and edited by multiple users. Moreover, the corpus will be versioned so that users can track changes and revert mistakes.
- **Sharable.** The application will allow researchers to share their data with anyone interested in their work. The application will be able to import data from ELAN XML, CSV and text file formats, and to export to XML, Latex and Wiki formats. These import/export functions will make it easier to exchange data with those who are not using the same application.

- **Accessible**

- **Cross-Platform.** The application will be available for any device that has an HTML5 compatible browser. Specifically, the application will run *offline/online* in Chrome on Mac, Linux, and Windows computers,² as well as *online/online* on Android tablets and phones. The application will run *online only* in Safari and Firefox, and *online only* on iPads and iPhones.
- **Portable.** Touch tablets are one of the easiest tools to carry and use in the field; they have a long battery life; they can play videos or show images for the consultant to elicit complicated contexts; and they permit recording audio and video without microphones or cameras which distract consultants. Mobile devices also have apps for push button publishing to YouTube or other audio/video hosting solutions which allow for private data like Google Plus. Furthermore, Android tablets are particularly easy to program and integrate the microphone/camera directly into the database (Cook, Marquis and Achim 2011).

²The app will also run on ChromeBooks. ChromeBooks are affordable laptops (\$299) which use the Chrome operating system created by Google. ChromeBooks are currently available in the UK and online at www.google.com/chromebook/. ChromeBooks have very long battery life and automatically backup data, which makes them good laptops for fieldwork.

- **Work offline.** Running a webapp offline will have considerable consequences for how data is stored, how data is retrieved, and how much data can be used while offline. Most browsers have limits on the amount of data a webapp can store offline. By delivering a version of the application in a Chrome extension, which has permission to have unlimited storage, researchers will be able to have a significant portion of their data at their fingertips, regardless of the location.
- **Multiple storage** Data will be stored on a CouchDB server, and will be accessible and sharable by multiple users. The installable Chrome extension version of the application allows individual researchers to store a portion of a corpus, or an entire corpus, on their own devices, enabling offline work and quick search.

- **Open**

- **OpenData.** Corpora often contain sensitive information, consultant stories and other information which must be kept confidential. Having confidential data in plain text in a corpus forces the entire corpus to be kept confidential. Instead, the system will encrypt confidential data and store the data in the corpus encrypted. To access the plain text the user will have to log in and use a password to decrypt the data. This design has important ramifications for exporting data, and for editing the data outside the application. The system will allow the user to export data encrypted or decrypted. If the corpus contains sensitive confidential information the system will warn the users if they choose to export the information in a decrypted fashion.
- **OpenSource.** Being OpenSource allows departments to install and customize the database application to tailor their specific needs without worry that the company behind the software will disappear or stop maintaining the software. In addition, OpenSourcing the software on GitHub will allow linguists with scripting or programming experience to contribute back to the software to make it more customized to their needs, language typologies, or linguistics research areas. It allows the software to continue to grow and improve without any company which seeks to profit from the software.
- **Unicode.** Encoding problems and losing data should be behind us in the days of Unicode. However, many existing fieldlinguistics databases were built in programming languages that did not support Unicode, or where unicode support was added as an afterthought, so the Unicode support is dangerously fragile. Javascript and HTML5 (the technologies used in the system) are 100% Unicode.

4 Goals & Objectives

The principal goal of The FieldLinguists' App is to help language researchers collect and organize linguistic data and to facilitate collaborative research work. The main objectives are to provide:

- A self-explanatory, easy-to-use user interface so that researchers can understand and start using the application within seconds of the time the installation is completed.
- Both online and offline functionality so that the fieldwork is not constrained by the internet accessibility.
- Customizable data entry fields to accommodate particular requirements of a research.
- Data sharing, protection and integration functions to facilitate collaboration among researchers and between researchers and language consultants.

Although it is designed primarily for linguists, the application will equally be useful for researchers documenting endangered languages and/or creating dictionaries/grammar books for minority languages, as well as language teachers creating educational materials.

5 Budget & Timeline

The iField App is composed of eight modules and thus the cost is divided into eight major components. In addition, a separate price is given for software architecture and for 1 year of user support and project growth, which is needed to make a longterm viable and useful tool that field linguists can adopt for their labs or for their field methods courses. The cost is calculated by estimating the time in hours and multiplying by \$42-58, the average rate of a software consultant company in Montréal who is capable of doing offline HTML5 apps. The cost could be higher in other regions (California, Boston) or lower if students or full-time programmers can be hired (\$22-\$35).

The estimates include tests (roughly 10% - 20% of the budget) which are functions of code which serve to be sure that the code compiles and runs as is expected. Tests are very important for maintaining software, particularly Javascript which is a very ambiguous language and HTML5 which is a specification developed by WC3. HTML5 implementation began in 2008 and is currently unstable at various levels of implementation by the major web browsers (Firefox, Safari, Chrome, Internet Explorer).

Since the budget is dependent on how long it takes to complete the modules, it is possible to focus on each module separately and simultaneously, thus reducing the time of completion.

Module	Weeks	Price
Software Architecture	0.5	\$1,555.20
Collaboration Module	2.5	\$5,728.32
Corpus Module	4.2	\$9,201.60
Web Spider Module	2.5	\$2,177.28
Lexicon Module	2.0	\$7,340.54
Phonological Search Module	3.0	\$2,177.28
Dictionary Module	22.3	\$18,781.63
Glosser Module	19.7	\$17,770.75
Phonetic Aligner Module	10.2	\$ 9,787.39
User Support	21.1	\$30,246.70
TVS and TPQ		\$10,833.32
Total	88	\$83,176.04

Table 1: Project Summary

5.1 Core Modules

The project has three core modules which must be developed prior to additional modules. These are the *collaboration*, *corpus* and *lexicon* modules, briefly outlined in terms of functionality and timeline in the following sections. Implementation of the three core modules began on April 20th 2012. The three core modules will be launched on August 1st at CAML in Patzun Guatemala. We estimate the three core modules and the software architecture to take 9.2 weeks to complete with three software developers, and cost roughly \$23,800 before taxes. We will have its final time and costs on August 3rd 2012.

5.1.1 Collaboration Module

The collaboration module shown in Table 2 deals with users, teams, permissions, user authentication, as well as allowing users to see changes, modifications, and data verification in the form of an “Activity Feed.” An activity feed is a common design pattern which allows users to learn from other users how to use the software, what are popular functions other users are completing in addition to being a central location to update oneself on the activity in the corpus. The system will have special users called “bot” which are scripts or programs which power users can write in Javascript which will crawl their corpus and clean/automate batch actions.

We estimate the total cost of the collaboration module to be around \$5,700 before taxes. The implementation of the collaboration module was begun on April 20th 2012. We will have its final costs on August 3rd 2012.

Iteration	Hours	Technology
Software Architecture Design	20	Software Engineering
Collaboration API on central server	30	Software Engineering
Users Model	15	Javascript
consultant Model	15	Javascript
Team Model	15	Javascript
Bot Model	15	Javascript
User Activity Model	8	Javascript
Team Feed Widget	25	HTML5
User list item Widget	16	HTML5
Team Preferences Widget	8	HTML5
User Profile Widget	8	HTML5
User Tests	30	Javascript
consultant Tests	30	Javascript
Team Tests	30	Javascript
Android Deployment	15	Java
Chrome Extension Deployment	20	Javascript
Heroku Deployment	5	Integration

Table 2: The Collaboration Module is used to permit collaboration with teams and users.

5.1.2 Corpus Module

The corpus module shown in Table 3 deals with storing confidential data in the AES US Federal encryption standard, replicating the corpus locally on the users' computers, as well as on a central server hosted either in the cloud, or on a linguistic department's server. The corpus module contains all of the core logic, including data fields, session fields, as well as data lists which are used to curate lists of data for handouts or publication either in linguistic articles or as web widgets embedded in external websites such as linguistic department blogs, or project pages. The corpus module is also where search of datum is implemented.

We estimate the total cost of the corpus module to be around \$9,200 before taxes. The implementation of the corpus module was begun on April 20th 2012. We will know its final costs on August 3rd 2012.

Iteration	Hours	Technology
Software Architecture Design	20	Software Engineering
Corpus API on corpus server	20	Software Engineering
Corpus Model	8	Javascript
Session Model	8	Javascript
Datum Model	8	Javascript
Datum status model	8	Javascript
DataList Model	8	Javascript
Confidential datum encrypter	16	Javascript
Audio upload and play logic	8	Javascript
Corpus DB implementation on Android	20	Java
Corpus DB implementation on Chrome	20	Javascript
Corpus DB implementation on Node.js	20	Javascript
Corpus versioning Logic	25	Javascript
Corpus Preferences Widget	6	HTML5
Session Preferences Widget	6	HTML5
Datum Preferences Widget	20	HTML5
Datum Status Preferences Widget	16	HTML5
DataList Preferences Widget	6	HTML5
Corpus sync logic	10	Javascript
Corpus diff Widget (to show before sync)	10	HTML5
Insert Unicode Character Widget	10	HTML5
Corpus Details Widget	6	HTML5
Session Details Widget	6	HTML5
Datum Details Widget	20	Javascript
DataList Widget	30	Javascript
Global Search logic	30	Javascript
Power Search logic	80	Javascript
Corpus Tests	5	Javascript
Session Tests	10	Javascript
Datum Tests	10	Javascript
Datum Status Tests	10	Javascript
DataList Tests	20	Javascript
Heroku Deployment	5	Integration

Table 3: The Corpus Module is used to sync, share, edit, tag, categorize and open data.

5.1.3 Lexicon Module

The lexicon module show in Table 4 is used for search. It is loosely modeled after a mental lexicon, in a network of morphemes, allomorphs, orthographie(s), glosses and translations. It is not a dictionary but rather a connected graph similar to theoretical models of mental lexicons (for a dictionary see the Dictionary Module in § 5.2.3). As a connected graph it is the most useful structure to index datum and search for datum real time while data entry is happening.

We estimate the total cost of the lexicon module to be around \$7,300 before taxes. The implementation of the lexicon module was begun on April 20th 2012. We will know its final costs on August 3rd 2012.

Iteration	Hours	Technology
Software Architecture Design	20	Software Engineering
Lexicon API on Lexicon server	20	Software Engineering
Lexicon Model	6	Javascript
Morpheme Model	6	Javascript
Allomorph Model	6	Javascript
Gloss Model	6	Javascript
Orthography Model	16	Javascript
Lexicon DB implementation on Android	20	Java
Lexicon DB implementation on Chrome	20	Javascript
Lexicon DB implementation on Node.js	20	Javascript
Lexicon versioning Logic	10	Javascript
Lexicon Preferences Widget	6	HTML5
Morpheme Tests	6	Javascript
Allomorph Tests	6	Javascript
Gloss Tests	6	Javascript
Orthography Tests	8	Javascript
Lexicon Analysis Widget	10	HTML5
Lexicon sync logic	10	Javascript
Lexicon diff Widget (to show before sync)	10	HTML5
Lexicon Details Widget	6	HTML5
Lexicon Tests	12	Javascript
Heroku Deployment	5	Integration

Table 4: The Lexicon Module is used to house, and read lexicon entries to be used for the glosser.

5.2 “Dream” Modules

5.2.1 Phonological Search Module

The phonological search module shown in Table 5 is used to search for phonological features in context. It consists of a phonology ontology (a general purpose feature geometry/articulatory feature ontology, or a customized ontology created by the users for their language of interest) which lets the user search for potential minimal pairs or phonological features in context to verify with consultants or to prepare psycholinguistic experiments. The phonological search module is used by the *phonetic aligner* module to generate a “dictionary.txt” file containing orthography and phones which is used by the phonetic aligner module.

We estimate the cost of the phonological search module to be roughly \$2,200 before taxes. The Phonological search, or the phonetic aligner module is currently schedule to begin in September 2012, we haven’t yet decided which is a priority.

Iteration	Hours	Technology
Phonology Ontology for phonological search	60	Java
Lexicon Visualization Widget	40	Javascript
Lexicon Editing Widget	20	Javascript

Table 5: This module is a subportion of the Lexicon Module.

5.2.2 Phonetic Aligner Module

The phonetic aligner module show in Table 6 makes it possible to use attached audio recordings and the orthographic/utterance lines of datum to create a dictionary unique to the corpus’ language, and to run the ProsodyLab Aligner, a machine learning algorithm which uses Hidden Markov Models to predict boundaries between phones and creates a Praat TextGrid with estimated phone boundaries, saving hours of boundary tagging. We also have factored in a bit of sound editing to facilitate the process of creating audio files which correspond closely to the utterance line in the datum’s fields.

We estimate the cost of the phonetic aligner module to be roughly \$9,800 before taxes. The phonetic aligner or the phonological search module is currently scheduled to begin in September 2012, we haven’t yet decided which is a priority.

Iteration	Hours	Technology
Software Architecture Design	10	Software Engineering
Aligner API on Lexicon server	10	Software Engineering
Dictionary Model	15	Javascript
Aligner DB implementation	80	Integration
Aligner Machine Learning Integration	80	Java
Aligner Preferences Widget	8	HTML5
Audio Waveform Visualization logic	30	Javascript
Audio Spectrogram Visualization logic	?	Javascript
Transcription User Interface	80	HTML5
TextGrid export	20	Javascript
Dialect Profile Widget	8	HTML5
Orthography Tests	30	Javascript
Training Tests	30	Java
Heroku Deployment	5	Integration

Table 6: The Aligner Module is used to create TextGrids from the orthography and the audio files, used for prosody and phonetic analysis.

5.2.3 Dictionary Module

The dictionary module shown in Table 7 is used to crawl the corpus to gather citations and examples to build a Wiktionary dictionary for the corpus' language, as required by some grants which focus on endangered/minority languages. The dictionary module is quite complex and the central component of many online fieldlinguistics databases.

We estimate the dictionary module to cost roughly \$ 18,800 before taxes. The dictionary module is not currently scheduled until we have more users who require its functionality.

Iteration	Hours	Technology
Software Architecture Design	40	Software Engineering
Dictionary API on Lexicon server	30	Software Engineering
Semantic Model	60	Javascript
Syntactic Model	60	Javascript
Citation Model	60	Javascript
Synonyms Model	60	Javascript
Dictionary DB implementation	80	Integration
Dictionary Training Logic	80	Java
Web Spider Training Logic	100	Java
Dictionary Preferences Widget	8	HTML5
Dictionary WordNet Analysis Widget	120	HTML6
Dialect Profile Widget	8	HTML5
Semantic Tests	30	Javascript
Syntactic Tests	30	Javascript
Citation Tests	30	Javascript
Synonyms Tests	30	Javascript
Spider Tests	30	Java
Training Tests	30	Java
Heroku Deployment	5	Integration

Table 7: The Dictionary Module is used to share the lexicon in the form of a WordNet/Wiktionary dictionary with the language community as required by some grants.

5.2.4 Glosser Module

The glosser module show in Table 8 is designed to make the app “smarter” and to reduce the amount of time spent entering predictable information such as glosses. The glosser can use any existing morphological analysis tool to break down the utterance/orthography line into a probable morphological segmentation using known morphemes in the lexicon, and enters a probable gloss for the morphemes in the glossing line. The glosser module is designed to reduce redundant data entry, not to provide accurate glosses. It is of course crucial that predicted morpheme segmentation and glosses be corrected by users, particularly in languages where morphemes are ambiguous, or where morphemes are short and hence there are more ambiguous morpheme segmentations for words.

We estimate the glosser module to cost roughly \$17,800. The glosser module is not currently scheduled until we have more users who require its functionality.

Iteration	Hours	Technology
Software Architecture Design	40	Software Engineering
Glosser API on Lexicon server	30	Software Engineering
Morpheme Model	15	Javascript
Allomorph Model	15	Javascript
Gloss Model	15	Javascript
Orthography Model	30	Javascript
Glosser DB implementation	80	Integration
Glosser Prediction Logic	80	Java
Glosser Machine Learning Logic	80	Java
Glosser Training Logic	80	Java
Web Spider Training Logic	80	Java
Glosser Preferences Widget	8	HTML5
Morphological Analysis Widget	40	HTML6
Dialect Profile Widget	8	HTML5
Morpheme Tests	30	Javascript
Allomorph Tests	30	Javascript
Gloss Tests	30	Javascript
Orthography Tests	30	Javascript
Spider Tests	30	Java
Training Tests	30	Java
Heroku Deployment	5	Integration

Table 8: The Glosser Module is used to automatically gloss datum, smarter than the standard lexicon.

5.2.5 Web Spider Module

The Web Spider module shown in Table 9 is a non-crucial module which allows researchers with limited access to consultants to gather data using blogs or forums. The web spider also provides an additional source of context to assist consultants in providing grammaticality judgements, as well as additional contexts where morphemes appear. For example, “ke” is largely considered a postposition by Urdu-consultants with explicit knowledge, however it is often produced as other functional morphemes in everyday spoken contexts. Blog/forum data can be used to discover these additional contexts.

The Web Spider module is currently not a scheduled module. It will not become a priority until we have more users who require its functionality.

Iteration	Hours	Technology
Corpus Visualization Widget	40	HTML5
Web Spider Training Logic	60	Java

Table 9: The Spider module allows for collection and annotation of E-Language data.

5.2.6 User Support & Maintenance

The user support & maintenance module shown in Table 10 includes general support, new features, upgrades, and maintenance. User support includes answering user's emails, helping system administrators install the app and its various server apps on their department server, creating video tutorials, screen casts and sample data to help users figure out the application and begin using it immediately, as well as discover some of its advanced/unexpected features.

We estimate the user support & maintenance module to cost roughly \$30,200 if we include unlimited support, or \$13,000 if we do not include email and tech support but only new features, maintenance, video tutorials and user guides.

Iteration	Hours	Technology
Sample data	30	Linguistics
Integrate software with sample data	30	Javascript
Screencasts on how to use the app(s)	24	Quicktime/YouTube
Screencasts on how to modify the code	40	Quicktime/YouTube
Server maintenance	20	Integration
Monitor server costs and develop pricing plan	100	Business
Answer user emails	250	Support
Read twitter feeds and facebook channels	100	Support
Help IT/developers install and set up the server on their department servers	50	Support
Upgrade javascript/android libraries	40	Javascript
Amazon EC2 server CPU+Memory+Bandwidth		Server
Release new versions	160	Javascript

Table 10: User Support includes 1 year of product support and project growth. It is needed to make a longterm viable and useful tool that field linguists can adopt for their labs or for their field methods courses.

6 Evaluation

The usefulness and effectiveness of the iFiled App will be evaluated in two respects: Data Documentation and Data Management. Data documentation will be evaluated following E-MELD Best Practices in Digital Language Documentation (<http://emeld.org/school/what.html>), and data management following DataONE Primer on Data Management (<http://www.dataone.org/sit>

6.1 Data Documentation

1. Content: Data is annotated and described using consistent terminology.

The application itself is not tied to particular linguistic frameworks or theoretical constructs, and allows researchers to choose categories for annotation. Researchers are able to change the data fields and categories if they find inconsistent terminology within a corpus.

2. Format: Data are intelligible regardless of the types of operating system

The application runs on PC, Linux and Mac OS, as well as on newer platforms such as Android and ChromeBook. The application supports Unicode and exportable to .json, .tex, .txt, .csv, and .xml files.

3. Discovery: Data are searchable and discoverable.

The application is accessible through general internet search. Within the application, data are discoverable via keyword search. The two-step data discovery process will minimize irrelevant search results.

4. Access: Data are accessible.

Data stored in the application, if tagged as public by the researcher, is indexable by search engines and open to public view in principle. However authorized researchers (authors of data) have control over who can see, edit and/or export their data. The application allows export of encrypted output, allowing researchers to make their public data public, without concern that confidential data or consultant information will become public, or export of decrypted output which keeps the data non-proprietary and viewable outside of the app.

5. Citation: Data provide citation information.

All data points are tied to a Session which contains details of data source such as consultant, publication, web page in addition to the time the data are elicited and other metadata controlled by the researcher to ensure that data quality can be traced to its source.

6. Preservation: Data are archived in a way that withstands long-term preservation.

Data are stored in a host server as JSON files. JSON files are human-readable text files, therefore the information content would not be lost even if the data format becomes obsolete. In addition to a host server, researchers have a local storage on their own devices if the application is installed as Chrome extension, which could host a significant portion of (or an entire) corpus.

7. Rights: Rights of authors of data and of language consultants are respected.

Researchers (authors of data) have control over who can see, edit and/or export their data. Data tagged as confidential, as well as consultant information which is confidential are encrypted in the database using the US Federal approved AES encryption standard. This ensures that confidential data cannot be leaked if a corpus is shared or leaked, without the consent of the corpus' author.

6.2 Data Management

1. Plan: Plan for data management prior to data collection and revise it as necessary during the project.

What data will be generated: collection rationale, collection and analysis methods, infrastructure needed for research (not quite asking about the format of data but more about content of the data to be collected)

Repository: data can be stored on cloud servers or on department's own server, or researcher's own device. Multiple storage locations means less risk of losing data

Data organization: stored in JSON format (exportable to .csv, .xml, .txt, .tex), NSQL database so the search is quick

Data management: who is in charge? version control, backup,

Data description: metadata, metadata standard

Data sharing:

Data preservation: short-term / long term preservation plan (local storage on the device, sync to the host server) how to avoid data loss

Budget: the app is free, text data stored in the database so storage cost is minimum or zero.

2. Collect: Data are collected in such a way to ensure future usability.

The application provides a template for data entry which is flexible and customizable. The four core data fields (utterance, morpheme segmentation, gloss, translation) are usually required for language data and are set as defaults on the template. Researchers can add extra fields (e.g. IPA transcription, context of utterance) relevant to their research. Contents of data fields (default and additional) are subject to search, and researchers can organize data using the information contained in the fields. The application is non-proprietary and data collected are exportable in various formats (.csv, .txt, and .tex) to ensure that data are sharable and usable outside the application.

3. Assure: The quality of data is assured through checks and inspections.

Datum state (Checked, To be checked, Elicitation Error) and datum comment feeds enables researchers to check and inspect the data quality. Each datum is also time stamped when entered and modified so that the data history is trackable.

4. Describe: Data are accurately and thoroughly described using the appropriate metadata standard.

Data will be described at three levels in the application:

- Corpus: A corpus is a dataset created for a single language/dialect and for a particular purpose. A corpus has a title and a description that will include general information about the corpus such as what the dataset is about, who contributes to the corpus and the purpose of creating the corpus.
- Session: Each datum in a corpus is tied to a Session which includes metadata such as language, dialect, researcher's name, consultant's code and the goal of the session (e.g. eliciting scope ambiguity).
- Datum: Data fields and data tags serve for parameters/categories to describe data. The application is not restricted to a particular theoretical construct so that researchers can choose and describe categories appropriate to their research.

5. Preserve: Data are submitted to an appropriate long-term archive.

Data and associated metadata are stored in a host server for long-term archival purposes. Confidential data and information are stored encrypted using the US Federal approved AES encryption standard to ensure that confidential data cannot be leaked if a corpus is shared or leaked, without the consent of the corpus' author. (See also Data Documentation, Items 1, 5, 6 & 7.)

6. Discover: Data are located and obtained.

The application is accessible through internet search, and data tagged for public view will be discoverable within the application via keyword search. Data permitted for export will be exportable to CSV, text or LaTeX formats. (See also 6.1 Data Documentation, Items 3 & 4.)

7. Integrate: Data from disparate sources are combined into one consistent data set.

Sync function helps integrate data taken by multiple researchers into one corpus. Import/export functions enables integration of data from Filemaker Pro (.csv) and ELAN (.xml), making data integrated with programs researchers commonly use/have used to store their data.

8. Analyze: Data are analyzed.

The four core data fields include morpheme-segmentation and glossing lines, hence the data will contain primary linguistic analysis at the time of the entry to the database. Customizable data entry fields and data tags, as well as the data list functionality allows researchers to organize data ready for further analysis.