# LEVERAGING ADOBE ACROBAT SERVICES

# **AKA**

# DOING COOL STUFF WITH DOCUMENTS!!

# SLIDE/DEMO REPO: GITHUB.COM/CFJEDIMASTER/DOCUMENT-SERVICES-PRESO

#### **READ.ME**

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#### **ACROBAT SERVICES**

- Viewing (plus more) PDFs on the Web
  - Free!
- Manipulating (slice, dice, etc) PDFs on the Server
  - Not Free! (but free tier!)

# **ADOBE PDF EMBED**

#### **ADOBE PDF EMBED**

- JavaScript solution for viewing PDFs on the Web
- Provides much more control over the experience
- Multiple viewing types
- Multiple hooks into the document
- Free

# **DEMO**

# **HOW'S IT DONE...**

# **STEPS**

1. Get a key



<u>developer.adobe.com/document-</u> <u>services/apis/pdf-embed/</u>

# **KEYS ARE HOST SPECIFIC!**

# **STEPS**

- 1. Get a key
- 2. Load the library

```
<script
src="https://acrobatservices.adobe.com/
</script>
```

# **STEPS**

- 1. Get a key
- 2. Load the library
- 3. Check for library load

#### **OPTION 1**

```
document.addEventListener("adobe_dc_view_sd
   // stuff here
});
```

# **OPTION 2 (USE THIS!)**

```
if(window.AdobeDC) displayPDF();
else document.addEventListener("adobe_dc_vi
   () => displayPDF());
```

#### **STEPS**

- 1. Get a key
- 2. Load the library
- 3. Check for library load
- 4. Initialize and load PDF

```
// ADOBE_KEY is your credential
// mypdf is the ID of a div in your HTML
let adobeDCView = new AdobeDC.View({
   clientId: ADOBE_KEY,
   divId: "mypdf"
});

adobeDCView.previewFile({
   content:{ location: { url: "pdfs/cat.pdf"
   metaData:{ fileName: "cat.pdf" }
});
```

# <u>DEMO</u>

#### **CHANGING THE VIEW**

- "Sized Container" (focused on one page at a time)
- "Full Window" (default, displays PDF in stream)
- "In-Line" (stretches the PDF length wise to show whole thing)
- "Lightbox" (modal window)

#### **SPECIFY MODE**

```
let adobeDCView = new AdobeDC.View({
   clientId: ADOBE_KEY, divId: "mypdf"
});

adobeDCView.previewFile({
   content: { location: {url: "/pdfs/cat.pdf}
      metaData: { fileName: "cat.pdf" }
},
{
   embedMode: "IN_LINE"
});
```

# <u>DEMO</u>

#### **MORE CUSTOMIZATION**

- Show/Hide UI
- Disable Print/Save
- Disable annotations/comments
- <u>UI customization docs</u>

#### **TWEAK UI**

```
let adobeDCView = new AdobeDC.View({
  clientId: ADOBE_KEY, divId: "mypdf"
});

adobeDCView.previewFile({
  content: { location: {url: "/pdfs/cat.
  metaData: { fileName: "cat.pdf" }
},
{
  showDownloadPDF: false,
  showPrintPDF: false,
  showAnnotationTools: false,
  showLeftHandPanel: false
```

#### **INTEGRATIONS AND EVENTS**

- Get metadata
- Change pages, change zooms, do searches
- Annotation API
- Adobe Analytics
- Event support

# **ONLINE SANDBOX**

#### **OFF TO SERVER LAND!**

#### **OFFERINGS**

- Six core services
- SDKs for Java, Node, .Net, and Python\*
- REST APIs 🔆
- Free tier is 500 "transactions" per month
- Credentials required

#### **APIS**

- PDF Services API
- Document Generation API
- PDF Extract API
- PDF Accessibility Auto-Tag
- Electronic Seal
- Adobe Sign

#### **PDF SERVICES**

- Formally known as PDF Tools
- Everything related to PDF creation and manipulation

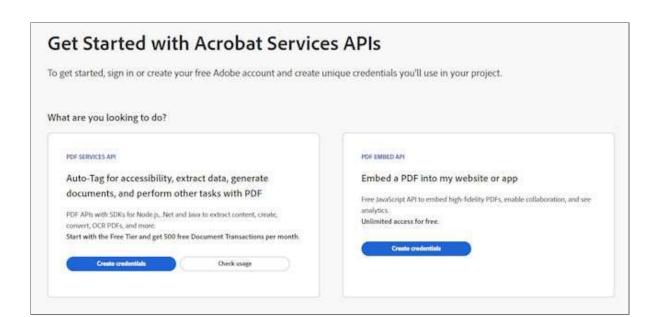
#### **PDF SERVICES**

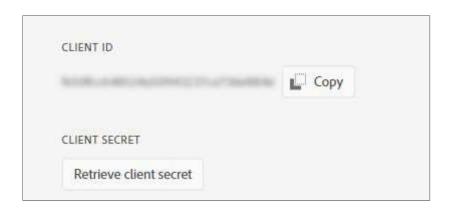
- Create a PDF from Word, Powerpoint, Excel, text, images, static and dynamic HTML
- Export a PDF to Office, text, or images
- Combine PDFs (or specific pages) into one
- OCR a PDF
- Compress and Linearize a PDF
- Add a password or lock permissions (like print)
- Insert, replace, shift around, rotate, and remove pages
- Split a PDF by number of pages, ranges, or file count
- Get PDF properties

#### **GENERAL API PSEUDO-CODE FLOW**

```
* Get your access token (with credentials)
* Upload an asset
* Tell Adobe to do X with it
* Check for status
* Download result
```

You can also (in most cases) use cloud-storage files instead.





#### **GET ACCESS TOKEN**

```
POST https://pdf-services-ue1.adobe.io/toke

{
    "client_id": "your client id",
    "client_secret": "your client secret"
}
```

Get token demo

#### **CREATE/UPLOAD ASSET**

```
POST https://pdf-services-ue1.adobe.io/asse
{
    "mediaType":"mime type of asset"
}
```

#### Result:

```
{
   "assetID": "urn:aaid:AS:UE1:23c30ee0-2c4d
   "uploadUri": "a unique url, special, with
}
```

Create and upload asset

#### DO SOMETHING!

```
// Convert a document into PDF...
POST https://pdf-services-ue1.adobe.io/oper
{
    "assetID":"id from previous call",
    "documentLanguage":"en-US"
}
```

If you did it correctly, the location header has your "job" url.

Kick off a Create PDF job

#### **CHECK THE JOB**

```
POST {{ job url }}
```

Check the job status

#### **DOWNLOAD THE BITS**

Just do it (no auth required, just hit the URL)

Get it!

#### **RECAP**

- 1. Exchange creds for Access Token
- 2. Create and upload asset (not required)
- 3. Start a job
- 4. Check status
- 5. Download
- 6. And repeat...

#### **EXTERNAL SUPPORT**

- Sharepoint
- Dropbox
- Azure Blob
- Amazon S3
- Not Supported: Extract, Split, Seal, Auto-Tag

#### **EXTERNAL SUPPORT**

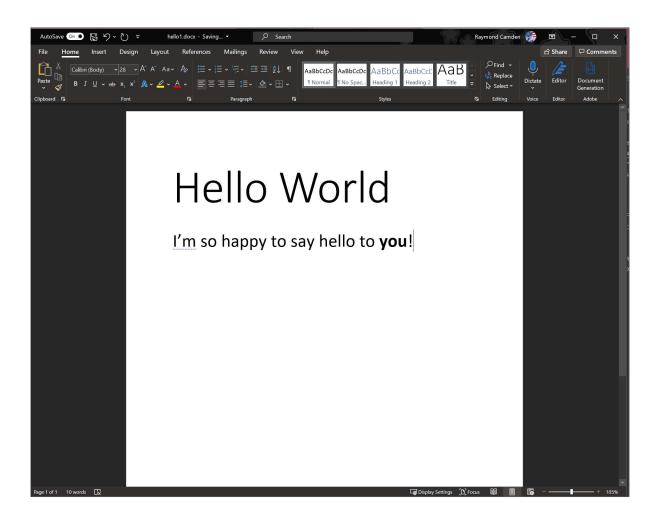
- 1. Exchange creds for Access Token
- 2. Create links for input/output\*
- 3. Start a job
- 4. Check status (maybe...)
- 5. And repeat...

### PDF SERVICES (MORE)

- Remember: Used to be PDF Tools
- You can chain (do OCR, do password protect)

#### **DOCUMENT GENERATION**

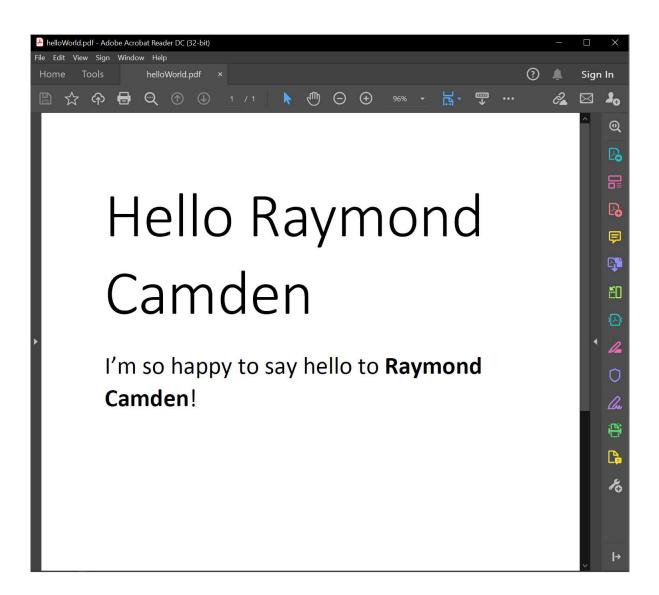
- Dynamic document creation at scale
- Uses a Word document as a template
- Our API takes the document + your data
- Outputs a PDF (or Word)



# Hello {{name}}

I'm so happy to say hello to {{name}}!





#### **DOCUMENT GENERATION**

- Uses JSONata (https://jsonata.org/)
- Supports looping, conditionals, formatting functions
- "Your data" means anything

#### **DOCUMENT GENERATION**

- Bunch of templates
- Cool online demo

#### **PDF EXTRACT API**

- Powered by AI/ML and <u>Adobe Sensei</u>
- Returns \*incredibly\* detailed information about a PDF document
- Can return images
- Can return tables as images, CSV, or XLSX

#### **VISUALIZER**

Extracting all text, or just major headers.

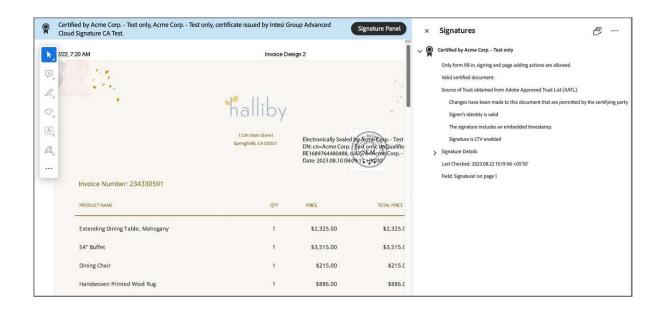
#### PDF ACCESSIBILITY AUTO-TAG

- Powered by AI/ML and <u>Adobe Sensei</u>
- Tag tables, paragraphs, lists, and headings
- Identifies reading order
- Generates a report (XLS)
- Read this next bullet point in serious-mode Ray:
- Not meant to be a 100% solution

#### <u>DEMO</u>

#### **ELECTRONIC SEAL API**

- "Seals" a PDF (you're welcome)
- Marks an "organization" as having generated a document
- If signing a PDF is person X, a seal is company Y
- Works with a Trust Service Provider (TSP)
- And optionally a Timestamping Authority (TSA)



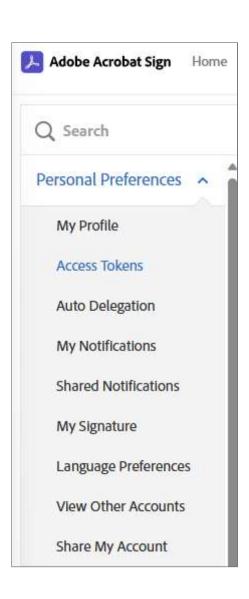
#### <u>DEMO</u>

#### **MORE STUFF**

- Main Site
- Support Forums

#### **ACROBAT SIGN API**

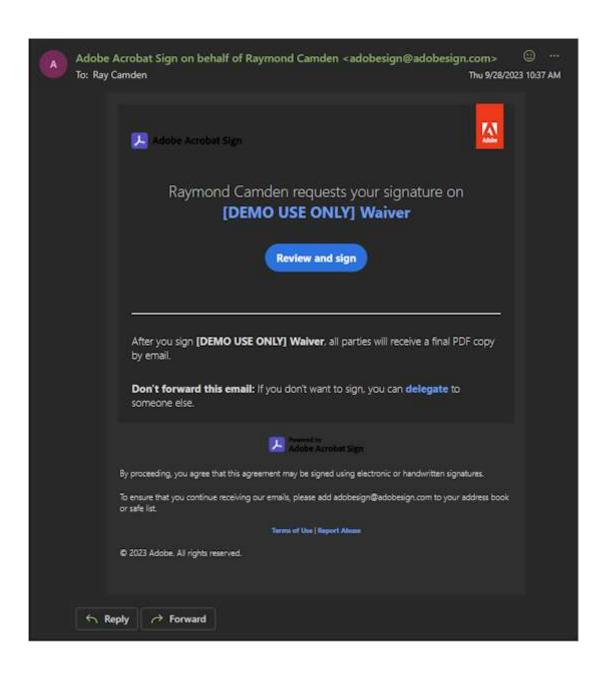
- E-Signature solution
- Allows automation
- OAuth (User initiated)
- Server based



#### Create Integration Key × Integration Keys can be used to enable legacy third-party applications to access Acrobat Sign data. If your application requires an integration Key, create one by providing a name below and selecting which permissions to grant to this application. This Integration Key will have permanent access to your account until it is revoked. Integration Name: Description Enabled? Scope user\_read View users in your account user\_write Create or manage users within your account Login access - providing full access to any user in your account overriding other user\_login requests agreement\_read Access documents & data on behalf of any user in your account agreement write Manage the status of documents on behalf of any user in your account agreement\_send Send documents on behalf of any user in your account widget read View web forms on behalf of any user in your account Create, edit or publish web forms on behalf of any user in your account widget\_write library\_read View templates and document library on behalf of any user in your account Manage the templates and document library on behalf of any user in your library\_write account workflow\_read View workflows on behalf of any user in your account workflow\_write Create workflows on behalf of any user in your account webhook\_read View webhooks on behalf of any user in your account webhook\_write Create or edit webhooks on behalf of any user in your account webhook\_retention Permanently delete webhooks on behalf of any user in your account application\_read View applications. Manage applications, includes: managing oAuth scopes, application name, application\_write display name. Cancel

#### **REST DOCS**

Send off for agreement...





## **QUESTIONS?**

