Development and validation of a DIY profiling float for indirect determination of salinity

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**Project summary**

Ocean salinity, a measure of salt concentration in seawater, is a key variable influencing water density and controls important processes like mixing and stratification. Temporal and spatial salinity variability is high in highly dynamic coastal systems like Puget Sound, which can present a challenge for salinity measurements. Salinity is typically measured using conductivity cells – a sensor that measures electrical current through seawater – deployed on ship-based CTDs, spatially-limited moorings, or costly AUVs and can have limited long-term stability. This project, therefore, proposes the development of a cost-efficient DIY profiling float for salinity estimation by way of back-calculation from the TEOS-10 equation of state of seawater through known float properties – density and neutral buoyancy – and the in-situ measurement of pressure and temperature. This project aims to develop and validate a cost-effective profiling float from common materials with the potential to increase data resolution in spatially and temporally dynamic estuary systems. The float will be deployed alongside a Seaglider in Colvos Passage, WA, for data validation. Colvos Passage experiences high levels of mixing due to local bathymetry and poses as a unique validation site since there is limited spatial variability, making cross-comparison of instruments easier. This ensures similar measurements made by the Seaglider and proposed float to determine the float’s salinity estimation accuracy compared to an industry-standard method for measuring salinity.

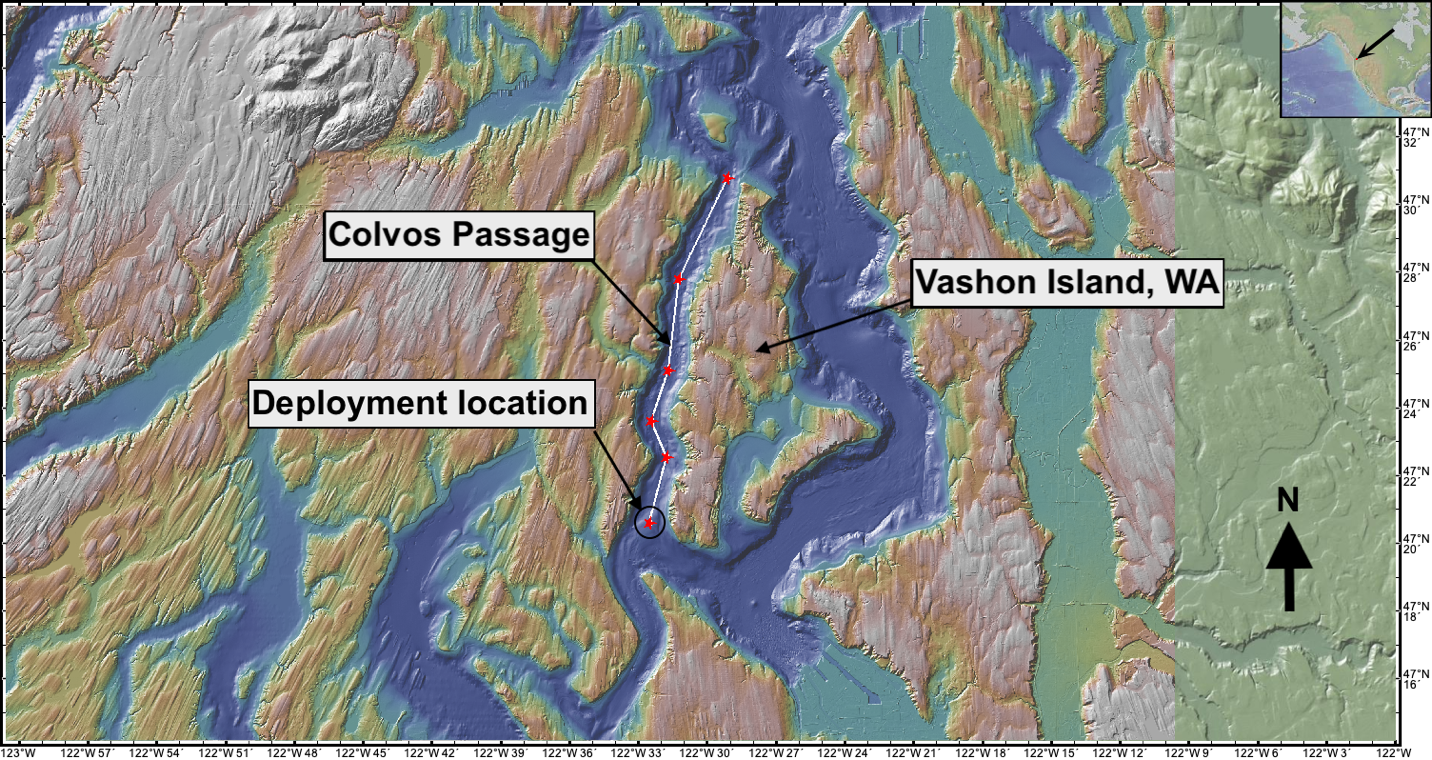
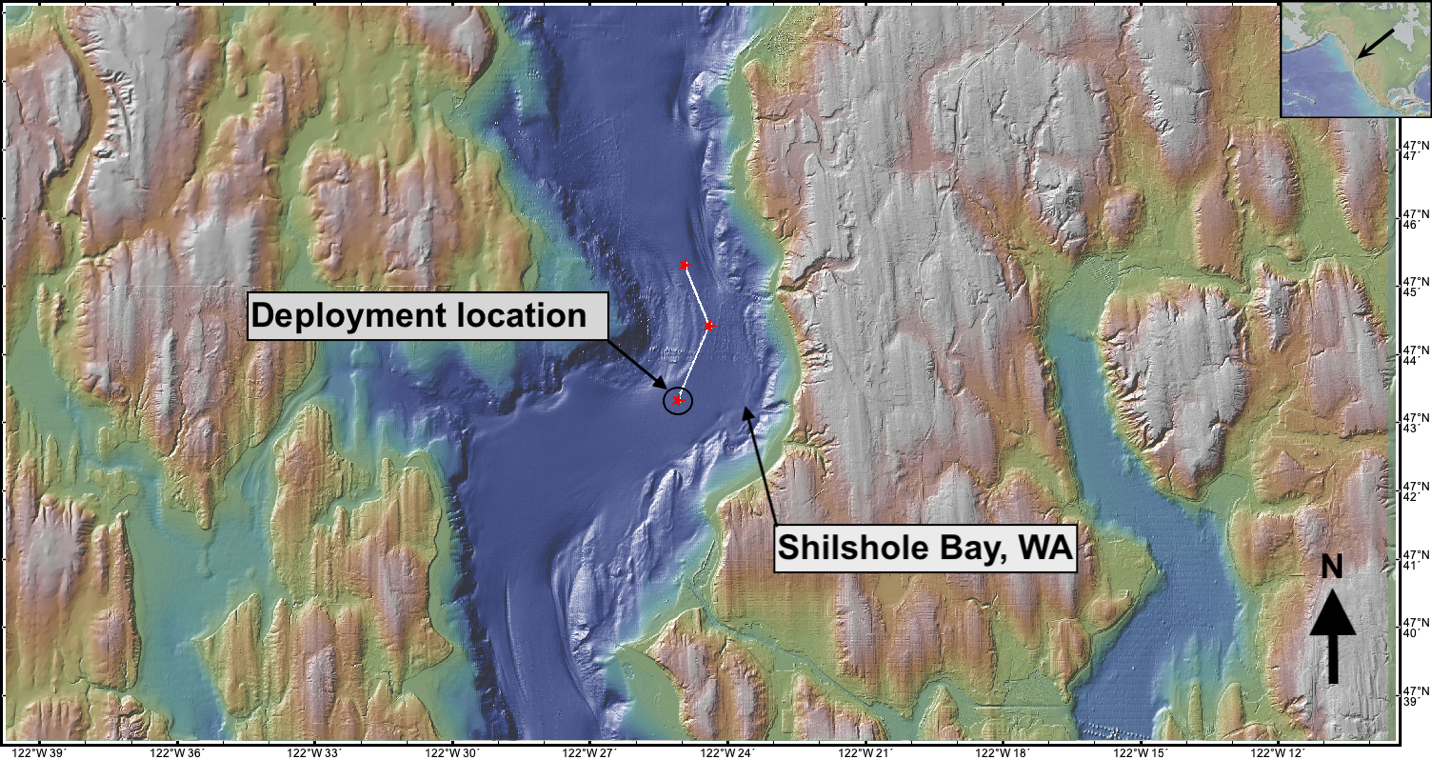
**Introduction**

Ocean salinity, a measure of salt concentration in seawater, is a key variable influencing water density and controls important processes, like mixing and stratification. For most of oceanographic history, salinity was determined by taking the ratio of dry salt to evaporated water (e.g., grams of salt per kilogram of evaporated seawater) or though Knudsen titrations (Cox, 1963). These methods require many liters of bottle samples to be stored and transported for laboratory analysis and are prone to error due to chemical leaching between the samples and the glass storage vessels (Cox, 1963). More recent innovations use measured conductivity – a measure of electrical current though a material – of sea water as a proxy for salt concentration since a positive correlation exists between water conductivity and salt concentration (Cox, 1963; Woody et al., 2000).

Initial seawater conductivity sensors were benchtop instruments and could not be used in-situ, requiring bottle samples to be obtained from various depths for ship-board analysis. The advent of waterproofing technologies enabled in-situ conductivity measurements to be made with conductivity cells (sensors that measure seawater conductivity). In-situ salinity measurements with conductivity cells do not require bottle samples to be obtained, but are prone to error due to sensor calibration drift over time (Woody et al., 2000). Salinity error due to sensor drifting is an important consideration in the mostly homogeneous deep ocean where high levels of data accuracy are required to differentiate between water parcels. Conductivity cells capable of deep ocean salinity measurements undergo extensive regularly scheduled calibration and are expensive due to their level of data accuracy. While these sensors are optimal for the deep ocean, their accuracy is not needed to quantify variations in dynamic locations such as Puget Sound, WA, where temporal and spatial variability of salinity is large.

High-cost sensors are prohibitive in dynamic systems due to the need for high resolution data to accurately describe spatial and temporal variability. Current shipboard and robotic salinity sampling techniques obtain high accuracy data, but cannot be deployed broadly to encompasses a region such as Puget Sound due to cost. This study aims to develop a DIY profiling float capable of salinity estimation to address this need of cost-effective sensors capable of widespread deployment in dynamic systems. This study proposes that a buoyancy driven float can indirectly determine salinity through back-calculation of the TEOS-10 equation of state (McDougall et al., 2012) by inexpensively measuring temperature and pressure along with known properties (density and neutral buoyancy) of the float. The proposed float will be cross validated against salinity measurements made by a Seaglider – an industry-grade buoyancy driven autonomous underwater vehicle (AUV) that glides through seawater, much like an airplane through air, to obtain spatial data measurements – in Colvos Passage, the western side of Vashon Island, WA (Figure 1b).

a)



b)

**Figure 1** Panel a) shows the deployment location and likely track of Seaglider 175 near Shilshole Bay, WA. Manual casts of the DIY float tethered to a line will be done at every Seaglider dive sight to collect profile data. Panel b) shows the deployment location and likely track of Seaglider 195 in Colvos Passage on the West side of Vashon Island. The DIY float will be deployed alongside the Seaglider and allowed to drift down the passage while making continuous profiles. Red stars indicate possible Seaglider and float dive sights or pickup locations. White lines represent the likely path of the Seaglider or float once deployed. The red star circumscribed by a black circle indicates likely deployment locations. Actual deployment locations will vary depending on local boat traffic and tidal patterns.

This location experiences high levels of turbulent mixing due to sills – thin areas of rapidly reduced depth – and curvature in the local bathymetry (Seim and Gregg, 1997; Ovall, 2019). Flood tides bring water into Southern Puget Sound through East Passage (the eastern edge of Vashon Island) where it is then upwelled and mixed over a sill in the Tacoma Narrows; the ebb tide then again pulls water through the Tacoma Narrows and into Colvos Passage (Seim and Gregg, 1997; Ovall, 2019). As water flows over a sill, its velocity increases and pressure therefore decreases in adherence to Bernoulli’s principle (Seim and Gregg, 1997). Dense water near a sill’s base is drawn upward as pressure over the sill decreases and is then turbulently mixed with the less-dense waters passing over (Seim and Gregg, 1997). The high levels of mixing in Colvos Passage cause spatial variability of salinity to be low, increasing confidence that the proposed float and seaglider will measure similar water masses.

**Proposed research**

1. **Building the openFloat**

This project proposes the design and build of an open-source autonomous profiling float – dubbed openFloat – for the collection of foundational oceanographic data variables such as temperature, pressure, and salinity. The OpenFloat will use readily available electronics modules to collect, store, and transmit data. The float will collect 12-bit analog temperature, GPS, time, light intensity, acceleration and absolute positioning, internal pressure, internal humidity, and internal temperature. These data will be stored on an internal 4GB SD card and later transmitted by LoRa (long-range) radio via the 915 MHz industrial, scientific, and medical band to a remote storage device shoreside or onboard the research vessel. This project hypothesizes an inexpensive DIY profiling float can be developed and used for salinity estimation by way of back-calculation from the TEOS-10 equation of state of seawater through known float properties – density and neutral buoyancy – and the in-situ measurement of pressure and temperature.

The float will be controlled by an Adafruit ESP32 Feather Huzzah, a microcontroller board that can be purchased for 20 USD or less. This board has processor speeds of up to 240 MHz (Adafruit Industries, 2023), a speed roughly 10 times as fast as the TT8 processor on the original Seagliders (Freescale Semiconductor, 1995; Eriksen et al., 2001), and runs on 3.3 V logic. The ESP32 v2 used in the development of the openFloat has 8 MB Flash memory, 2 MB PSRAM, built-in Bluetooth and Wi-Fi capabilities, and 21 available pins for signal input/output (see <https://learn.adafruit.com/adafruit-esp32-feather-v2/overview> for further detail). Furthermore, the ESP32 is capable of sub-milliamp deep sleep a with nominal current draw of 70 *µ*A. The fast processor speeds, large quantity of input-output pins, 12-bit analog pins, and low current draw of the ESP32 yields an opportunity for high precision and low-power data collection. The ESP32 will be used to read values from the temperature, pressure, and lux modules and later transmit the data to shore (see Figure 2 for a preliminary wiring diagram and find more detailed information at <https://github.com/cflaim1123/openFloat>).

**A circuit board with many wires

Description automatically generated**

**Figure 2** Preliminary wiring diagram for the data collection and environmental sensing electronics of openFloat. The top of the board, from left to right, shows the GPS antenna, LoRa antenna, analog temperature sensor, digital temperature sensor, and lux sensor.

The openFloat will propel itself vertically through the water column by changing its density via a buoyancy engine (Figure 3) built from common 3D printer motor control circuitry (e.g., Nema17 stepper motors and TMC2209 stepper motor drivers). This engine is an electrically driven mechanism used to increase or decrease the float’s volume while its mass is held constant; this causes the openFloat’s density to change relative to the surrounding water. The buoyancy engine will use an electric motor to linearly move a piston head though an oil filled tube to inflate or deflate a rubber bladder. As the rubber bladder inflates with oil, the float experiences positive buoyancy and will begin to rise; as the rubber bladder deflate with oil, the float experiences negative buoyancy and will begin to sink.

A drawing of a basketball hoop

Description automatically generated

**Figure 3** The buoyancy engine is mounted at the bottom of the float and is comprised of a NEMA17 stepper motor with a 27:1 planetary gear box (capable of producing 3 N m of torque), a TMC2209 stepper motor driver, a TR8x2 ACME lead screw (a low-pitch threaded rod 8 mm in diameter with 5 threads per centimeter), a machined aluminum piston head with an O-ring seal, 1-inch and 0.5-inch PVC pipe, and solid 3D-printed mounts made of PETG plastic.

1. **Testing the openFloat**

Once assembled, the openFloat will undergo calibration and in-water testing. The openFloat will perform over-night tests in a four-meter-deep saltwater test tank to confirm functionality of its buoyancy system and waterproofness. Base-line cross-calibrations of the float’s sensors against a SBE37 CTD and Seaglider will be performed during each test. Onboard temperature sensors will additionally undergo dunk tests to measure their response time – the length of time required for heat energy to diffuse across the sensor housing – to better contextualizeenvironmental temperature readings. Dunk tests involve quickly moving the temperature sensors from a fluid of one temperature to a fluid of different temperature (e.g., moving the probe from room-temperature water to 40 °C water). The openFloat will then be twice deployed alongside a Seaglider in Puget Sound: alongside Seaglider 175 on 29 November 2023 and Seaglider 195 on 15 December 2023.

During the first deployment, the float will be tethered to a line and manually lowered over the side of the boat at ~0.1 m s-1 in Shilshole Bay (Figure 1a) to approximate the depth profiles collected by Seaglider 175 (Frajka-Williams et al., 2011). This serves as an initial comparison of the openFloat and Seaglider’s sensor data in an environmental context and allows for preliminary salinity estimations. The openFloatwill collect profile data in Colvos Passage, WA, (Figure 1b) by autonomously moving vertically through the water column via its buoyancy engine during the second deployment. The second deployment serves as the validation experiment.

1. **Field implementation and data analysis**

The openFloat will be deployed in Colvos Passage in conjunction with Seaglider 195 to determine how well it can indirectly measure salinity. Colvos Passage is a narrow channel along the western edge of Vashon Island, WA (Figure 1b). This location experiences high levels of turbulent mixing due to local bathymetry. The presence of high mixing in and around Colvos Passage causes the water masses in the channel to be semi-homogeneous. This poses Colvos Passage as a unique location to ground-truth the openFloat’s salinity estimation since spatial variability is minimal. It is crucial for the openFloat and Seaglider 195 to collect data in nearly identical water masses to directly compare the openFloat’s salinity estimation to an industry-grade measurement. Minimizing the spatial variability of the openFloat’s ground-truthing deployment location reduces environmental sources of error and ensures that errors seen in the estimated salinity data are due to its derivation.

Salinity values will be estimated by way of back-calculation using the TEOS-10 equation of state of seawater. The Gibbs SeaWater (GSW) Oceanographic Toolbox of TEOS-10, a downloadable MATLAB package (see <https://www.teos-10.org/pubs/gsw/html/gsw_contents.html#16>), has native functions to solve for given variables of the TEOS-10 equation of state (Feistel, 2003). The function gsw\_SA\_from\_rho\_t\_exact calculates absolute salinity when given water density, in-situ temperature, and pressure.

The openFloat directly measures in-situ temperature and pressure via onboard sensors. The float itself serves as a density sensor since its mass and volume (used to calculate density, where density equals mass divided by volume) will be known at any time. The mass of the float will remain constant during a deployment and volume can be precisely calculated from the displacement of the buoyancy engine:

(E.q. 1)

where *∆Vf*  is the change in float volume, *∆zp* is thevertical displacement of the buoyancy engine piston head, *Ap* is the cross-sectional area of the piston head, and *Vb* is the base-volume of the float when it is neutrally buoyant. The float will be neutrally buoyant when the time rate of change of pressure (the vertical velocity) is near zero and vertical acceleration cycles between two constant values (i.e., the float is bobbing on a density surface). This can be described by:

(E.q. 2)

where is water parcel density, is density of the float, is vertical velocity, is vertical acceleration, *t* is time, and *j* is an empirically determined value. When these criteria are met, and the floats density is known, the surrounding water parcel will be of a known temperature, pressure, and density. The openFloat’s density will be calculated by dividing its mass by its calculated volume. These known parameters allow salinity to be calculated using the following MATLAB code:

SA = gsw\_SA\_from\_rho\_t\_exact(rho, T, p)

where SA is absolute salinity, rho is water density, T is in-situ temperature, and p is pressure. If the float is neutrally buoyant at a density of 1018 kg m-3, measures a temperature of 15 °C, and pressure of 100 dbar, an absolute salinity of SA = 24.1593 g kg-1 is calculated for the water parcel.

**Proposed timeline and budget**

**Timeline**

This project will occur in three main stages: the float development, data analysis, and manuscript writing stages (see <https://github.com/cflaim1123/openFloat/blob/main/proposal/timelines/flaimThesisTimelineFull.pdf> for the full project timeline). The float development stage is to occur from 27 September 2023 to 13 December 2023, the duration of the autumn offering of Ocean 443 (Table 1). This stage begins with the building and programming of the float’s electrical systems that do not pertain to the buoyancy engine. After the float’s data collection electronics are operable, the float will be deployed in the main basin of Puget Sound, WA, near Shilshole Bay Marina (Figure 1a) alongside a Seaglider for an initial validation of the system’s data collection and pressure casing. During this deployment, the float will be tethered to a line and lowered to ~75 m to simulate a dive/surface sequence; we aim for the float to sink and rise at ~0.1m s-1 to match the average speed of a Seaglider flying through water (Eriksen et al., 2001; Frajka-Williams et al., 2011). A manual cast of the float to this depth will take ~25 minutes in total and be performed every time the Seaglider surfaces near the boat. This deployment will take six to eight hours. Once the initial test deployment is finished, the design and build of the buoyancy engine will take place.

**Table1** Project timeline for the openFloat build and deployment.

|  |  |  |  |
| --- | --- | --- | --- |
| **Project stage** | **Subsection** | **Start date** | **End date** |
| Float development | Concept development | 9/25/2023 | 10/04/2024 |
| Find and order parts | 9/25/2023 | 10/10/2023 |
| Background research | 10/02/2023 | 10/29/2023 |
| Electronics design | 10/09/2023 | 10/21/2023 |
| Electronics build | 10/20/2023 | 11/01/2023 |
| General programming | 10/30/2023 | 11/08/2023 |
| Float testing and deployment without profiling capability near Shilshole | 11/06/2023 | 11/10/2023 |
| Buoyancy engine build | 10/23/2023 | 11/03/2023 |
| Buoyancy engine build | 11/04/2023 | 11/20/2023 |
| Float assembly | 11/20/2023 | 11/26/2023 |
| Final float testing and deployment in Colvos Passage. | 11/27/2023 | 12/05/2023 |
| Data analysis | Produce desired plots to compare float data to seaglider data | 1/03/2024 | 1/11/2024 |
| Produce salinity transects of Colvos Passage | 1/11/2024 | 1/15/2024 |
| Produce engineering plots to asses float’s performance | 1/12/2024 | 1/16/2024 |
| Paper writing | Follow Ocean 444 assignment deadlines | 1/03/2024 | 3/12/2024 |

The buoyancy engine will then be integrated with the float’s existing electrical systems and programmed to change volume given certain pressure, humidity, or acceleration signals. Finally, the float will be deployed in Colvos Passage, WA (Figure 1b) alongside a seaglider for data collection and comparison. This deployment will last approximately 12-hours – the length of half a tidal cycle. The proceeding two stages will occur during the winter 2024 academic quarter and largely follow the timeline of the Ocean 444 course.

**Budget**

This project aims to build a DIY profiling float in under 500 USD (see <https://github.com/cflaim1123/openFloat/blob/main/proposal/budget/openFloatBudget.pdf> for the full budget). Funding for this project will come from the University of Washington Ocean Technology Center’s project budget. Table 2 details the overall expenditure for the project to build to float from scratch – no parts were previously possessed. The electrical-sensing category is the largest expense for the openFloat project, followed by the Mechanical, Electrical-control, and Electrical-general categories. The total cost of building this float is ~530 USD, however, half of the price of materials are already possessed by the Ocean Technology Center. Approximately 260 USD of materials remain to be purchased. These cost estimates do not include compensation for the labor of designing, assembling, or testing the float.

**Table 2** openFloat project budget.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Category** | **Item** | **#** | **Price per** | **Total price** |
| Electrical - general | perfboard (pack of 50) | 7 | $0.50 | $3.50 |
| Misc wires | NA | NA | $15.00 |
| Male header pins | NA | NA | $5.00 |
| Female header pins | NA | NA | $5.00 |
| Solder | NA | NA | $10.00 |
| Resistors | NA | NA | $0.10 |
| Misc GPS radio wires | NA | NA | $15.00 |
| Electrical - control | ESP32 feather huzzah v2 | 2 | $19.95 | $39.90 |
| BLDC motor | 1 | $30.00 | $30.00 |
| 5V, 5A voltage step-down regulator | 1 | $32.95 | $32.95 |
| custom battery pack | 1 | $15.00 | $15.00 |
| |  | | --- | | Electrical - sensing | |  | |  | |  | |  | |  | |  | |  | |  | |  | |  | | analog pressure sensor | 1 | $20.00 | $20.00 |
| Thermistor | 1 | $2.00 | $2.00 |
| adafruit data logger feather wing | 1 | $8.95 | $8.95 |
| digital temperature sensor (pack of 5) | 1 | $10.00 | $10.00 |
| BMP180 pressure sensor | 1 | $9.95 | $9.95 |
| DHT22 humidity sensor | 1 | $9.95 | $9.95 |
| TSL2591 lux sensor | 1 | $6.95 | $6.95 |
| Adafruit 9-DOF absolute orientation IMU - BN055 | 1 | $35.00 | $35.00 |
| Adafruit ultiamte GPS | 2 | $30.00 | $60.00 |
| 915 mHz LoRa radio module | 2 | $20.00 | $40.00 |
| Precision current meter | 1 | $10.00 | $10.00 |
| GPS antenna | 1 | $20.00 | $20.00 |
| Radio antenna | 2 | $10.00 | $20.00 |
| |  | | --- | | Mechanical | |  | |  | | Low-pitch, high-precision ACME lead screw | 1 | $15.00 | $15.00 |
| Misc O-ring | NA | NA | $10.00 |
| Misc PVC pipe for piston | 1 | $10.00 | $10.00 |
| 4" PVC pipe | 1 | $20.00 | $20.00 |
| 4" PVC endcaps | 2 | $10.00 | $20.00 |
| metal cable glands | 5 | $10.00 | $50.00 |
| Epoxy | 2 | $10.00 | $20.00 |
|  | | | Total: | $529.25 |

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