

A background graphic featuring a teal gradient with a subtle grid pattern. In the upper left, there are silhouettes of several people standing in a row. A large, semi-transparent globe of the Earth is positioned in the lower left corner, showing the continents of Europe and Africa.

How to Manage Account and License in FinPricing?

FinPricing

FinPricing is a FinTech company that provides a comprehensive front, middle and back office solution for capital market trading and risk management, asset and wealth management, and investment portfolio management. The software technology has been designed to meet the demands of market participants of all levels.

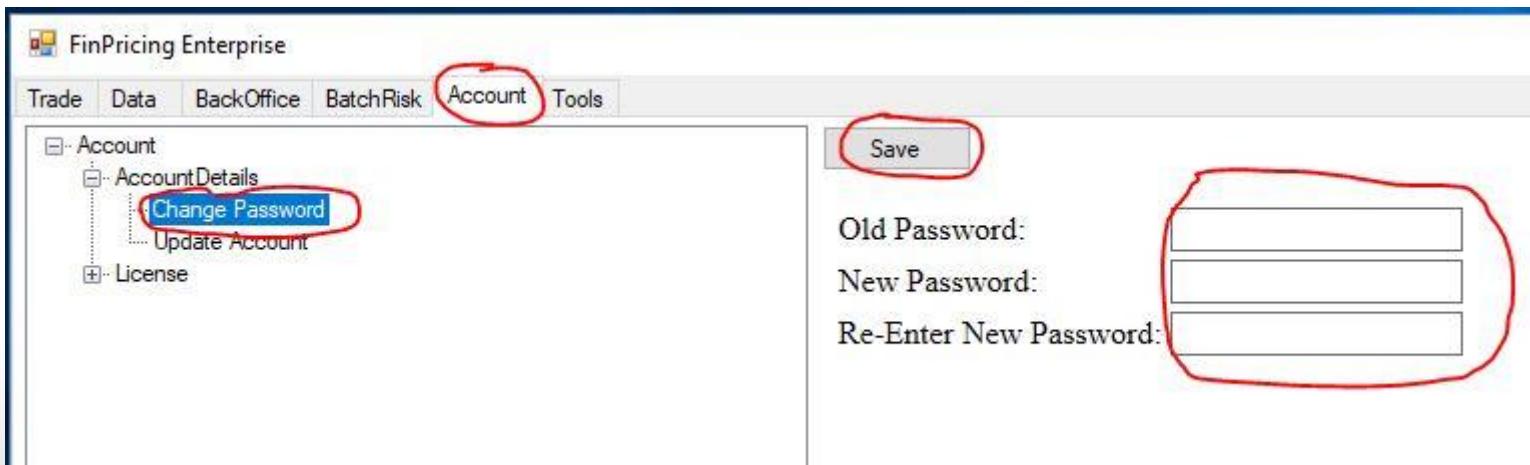
The platform is very easy to install and simple to use. By taking away constraints - whether it is through user-friendly interfaces, broad asset class coverage, advanced analytics, improved access to data, flexible reporting, and extensible workflow or by offloading transactional or IT burdens - we give you the freedom to define how you do business next.

Summary

- How to change your password?
- How to update your account?
- Where to get license information?
- How to purchase a license?

How to change your password?

- Click the Account tab at the top-left corner of the application. Then, expend Account -> AccountDetails -> Change Password. A change-password form is displayed in the main window. Input the Old Password and the New Password (including a re-enter) and then click the Save button.



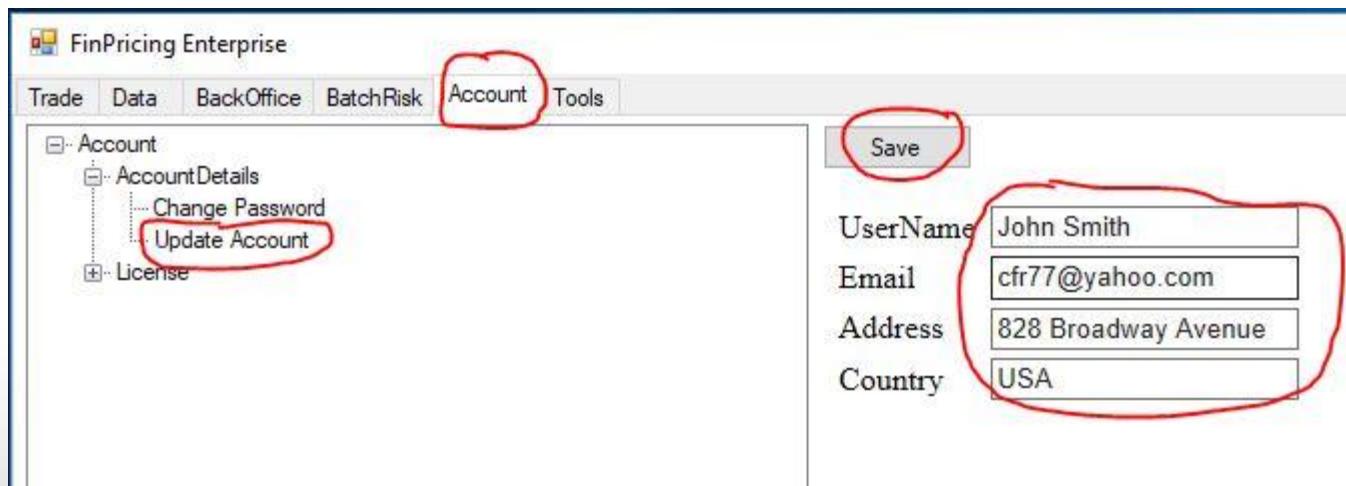
How to change your password? (Cont'd)

- If you input everything correctly, a password changing ok message box pops up. That means you have successfully change the password.



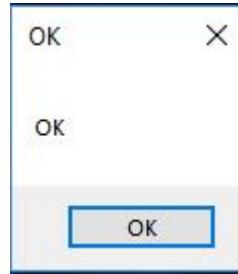
How to update your account?

- Click the Account tab at the top-left corner of the application. Then, expend Account -> AccountDetails -> Update Account. Your account information is displayed in the main window. Make any necessary changes and click the Save button.



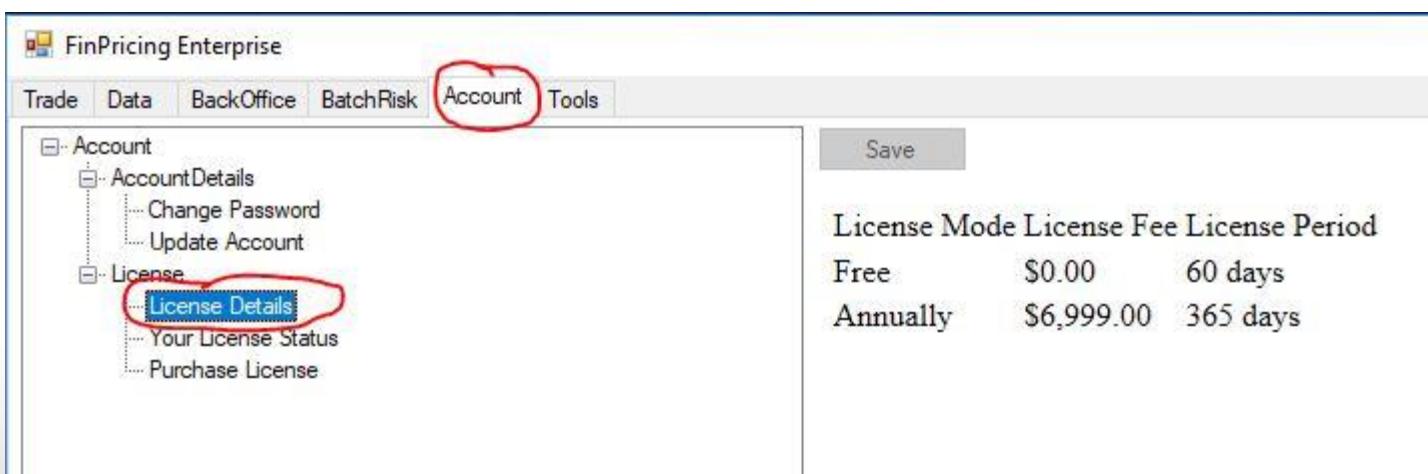
How to update your account? (Cont'd)

- An OK message box pops up. That means you have successfully updated your account information.



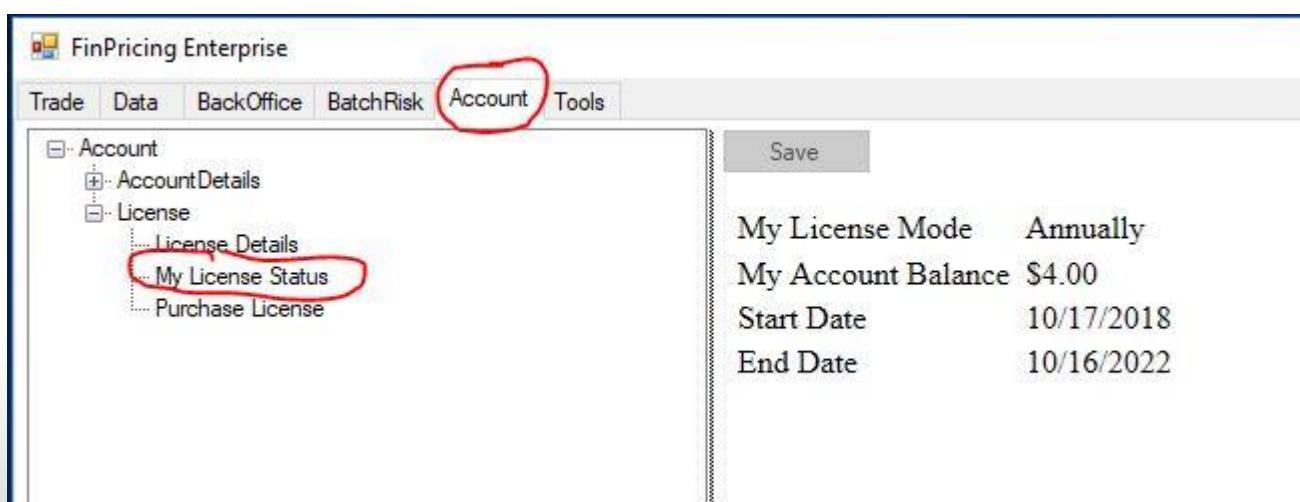
Where to get license information?

- Click the Account tab at the top-left corner of the application. Then, expand Account -> License -> License Details. The detailed license information is displayed in the main window, including license fee and license period. The information is read-only.



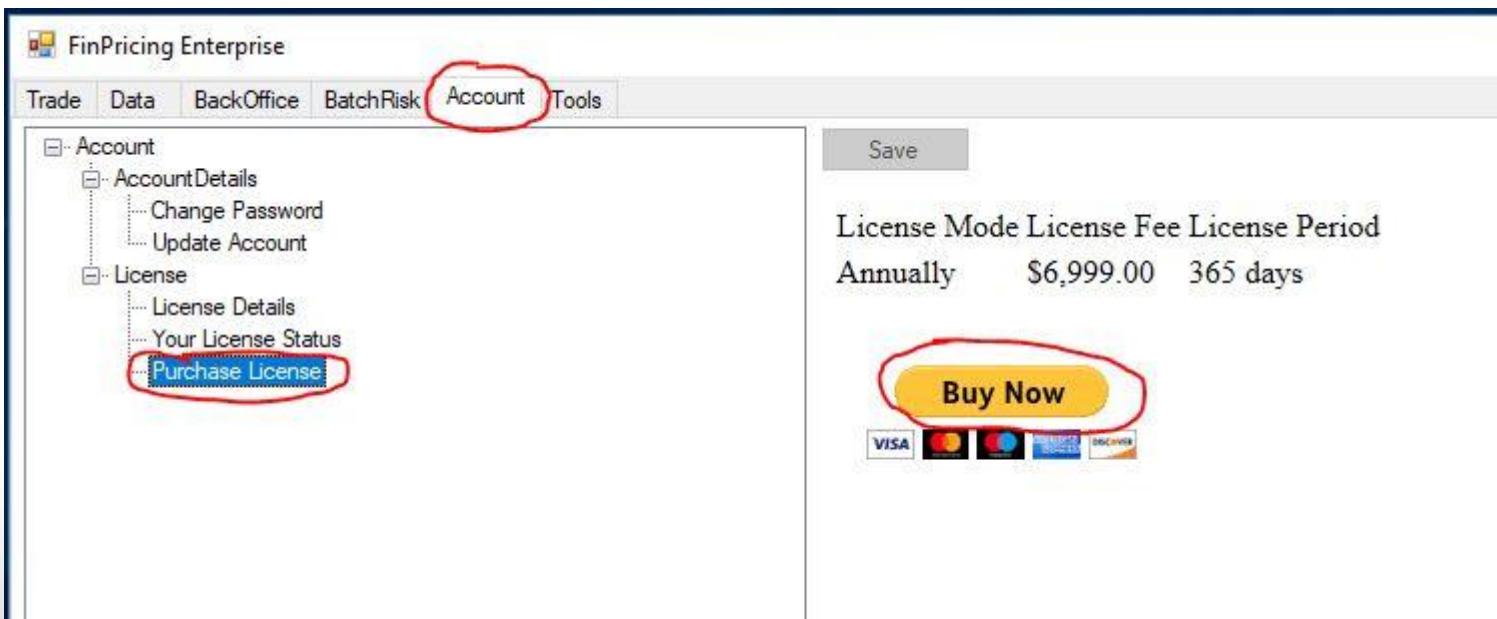
Where to get license information? (Cont'd)

- Click the Account tab at the top-left corner of the application. Then, expand Account -> License -> My License Status. Your license status information is displayed in the main window. The information is read-only.



How to purchase a license?

- Click the Account tab at the top-left corner of the application. Then, expend Account -> License -> Purchase License. A license purchasing page is shown in the main window. Click the BuyNow button.





How to purchase a license? (Cont'd)

- A PayPal login page is loaded in the main window. From now on, it is between you and PayPal. After logging in PayPal, follow the on-screen instructions to make payment. Your account and license status will be updated instantaneously. Then you can access all the FinPricing features for the license period.

The screenshot illustrates the two-step process for purchasing a license. On the left, the FinPricing Enterprise software's 'Account' tab is selected, and the 'Purchase License' option under the 'License' section is highlighted with a red circle. On the right, a full-screen PayPal login page is displayed, featuring fields for email and password, a 'Log In' button, and an alternative payment method button for credit/debit cards. Both the license purchase link and the PayPal login fields are specifically circled in red to guide the user through the workflow.



Thank You

You can find more details at
<https://finpricing.com/lib/CdCreditSpreadCurve.html>