

# CGI INFORMATION SYSTEMS AND MANAGEMENT CONSULTANTS Pvt Ltd.,

## INVESTMENT DECLARATION FORM FOR THE FINANCIAL YEAR 2019-2020 (ASSESSMENT YEAR 2020-2021)

(As per FORM 12 BB of Income tax)

<b>Employee No</b> : LPS00163455	<b>Employee Name</b> : Steven Marcel Fernandes
<b>Mobile No</b> : 9448547126	<b>Contact No</b> : 9448547126
<b>Date of Joining</b> : 02-02-2007	<b>PAN Number</b> : AAJPF5153A
<b>Location</b> : Technopolis, Bengaluru	<b>Last Updated Date</b> : 18-01-2020 9:12 pm

The following investments /payments are made by me during April 2019 to March 2020. I hereby authorize CGI Payroll Team to consider the same for my income tax calculation.

### 1 80C - Life Insurance Premium Total Amount 15,652

Name of the insurance company	Relationship	Payment date	Amount
AVIVA LIFE INSURANCE	STEVEN MARCEL FERNANDES [SELF]	15/01/2020	15,652

- Notes :
- 1 Premium paid for self, spouse and children are only allowed.
  - 2 If the investments are made in the name of dependents it is mandatory to enter dependents details under Myinfo in Finance portal.
  - 3 Upload scanned copy of the premium paid receipt/Premium paid certificate issued by insurer.

### 2 80C - Unit Linked Insurance Plan (ULIP) Total Amount 77,000

Relationship	Date of payment	Amount
STEVEN MARCEL FERNANDES [SELF]	15/01/2020	77,000

- Notes :
- 1 ULIP deposited in the name of self, spouse and children are only allowed.
  - 2 If the investments are made in the name of dependents it is mandatory to enter dependents details under Myinfo in Finance portal.
  - 3 Upload the scanned copy of the statement/Receipt/premium paid certificate issued by the insurer.

### 3 80C - Children Education Total Amount 94,370

Name of the school	Name of the student	Date of payment	Amount
CHRIST SCHOOL BANGALORE	Shaun Fernandes	24/04/2019	49,370
CHRIST JUNIOR COLLEGE BANGALORE	Suzane Fernandes	17/05/2019	45,000

- Notes :
- 1 Payment made towards any development fees or donation or payment of similar nature will not be eligible for deduction, applicable only for tuition fees and restricted to any two children.
  - 2 Upload the scanned copy of the fees paid receipt with seal and signature from the school. If the fees are directly deposited in the bank, student copy of the counterfoil with seal and signature from the bank.
  - 3 It is mandatory to enter the details of the children under My info in Finance portal in order to select the children names above.

### 4 House Rent Paid (Annual Amount) 360,000

Month	Amount	Month	Amount	Month	Amount
April 19	30,000.00	August 19	30,000.00	December 19	30,000.00
May 19	30,000.00	September 19	30,000.00	January 20	30,000.00
June 19	30,000.00	October 19	30,000.00	February 20 (To be paid)	30,000.00
July 19	30,000.00	November 19	30,000.00	March 20 (To be paid)	30,000.00

Signature of the Member

- Notes :
- 1 For claiming the exemption under HRA, fill up the landlord details and rent, then click update, generate the rent receipt (Annexure-1), take the print out of the rent receipt and get it signed by the landlord. Upload the signed copy of the rent receipt.
  - 2 It is mandatory to upload the latest rental agreement if the rent exceeds Rs.3000/- per month.
  - 3 If monthly rent paid exceeds Rs.8,300/- it is mandatory to upload the latest rental agreement and mention the PAN of land lord in the rent receipt and upload the copy of the PAN, if landlord does not have PAN it is advised to restrict the rent to Rs.8300. Declaration for non-submission of PAN will not be accepted effective from FY 18-19.
  - 4 Rent receipt needs to be generated from the IDF tool only, any other format of the rent receipt uploaded will not be accepted. Incomplete rent receipts will not be considered.
  - 5 Rental agreement should be in the name of the member.

### **DECLARATION**

Zeta Meal Card: - I hereby declare that meal card amount received during the FY 2019-20 is spent only for the purchase of food and non-alcoholic beverages.

I hereby declare that the above information furnished is true and that the company can rely on it for deducting income tax at source from my salary income. If the above information is found inaccurate as a result of which my claim for exemption is not admissible, I undertake to keep the company fully indemnified in respect of all costs, charges, and consequences thereof. I also understand that the company will be free to take further action as it may deem appropriate including the rejections.

**Dated** : 18/01/2020

**Place** : Technopolis, Bengaluru

<b>Signature of the Member</b>