

CGI INFORMATION SYSTEMS AND MANAGEMENT CONSULTANTS Pvt Ltd.,

INVESTMENT DECLARATION FORM FOR THE FINANCIAL YEAR 2021-2022 (ASSESSMENT YEAR 2022-2023)

(As per FORM 12 BB of Income tax)

Employee No : LPS00163455	Employee Name : Steven Marcel Fernandes
Mobile No : 9448547126	Contact No : 9448547126
Date of Joining : 02-02-2007	PAN Number : AAJPF5153A
Location : Technopolis, Bengaluru	Last Updated Date : 22-01-2022 2:06 pm

The following investments /payments are made by me during April 2021 to March 2022. I hereby authorize CGI Payroll Team to consider the same for my income tax calculation.

1 80C - Life Insurance Premium Total Amount 92,652

Name of the insurance company	Relationship	Payment date	Amount
HDFC LIFE INSURANCE	STEVEN MARCEL FERNANDES [SELF]	19/01/2022	77,000
AVIVA LIFE INSURANCE	STEVEN MARCEL FERNANDES [SELF]	30/11/2021	15,652

- Notes :
- 1 Premium paid for self, spouse and children are only allowed.
 - 2 If the investments are made in the name of dependents it is mandatory to enter dependents details under Myinfo in Finance portal.
 - 3 Upload scanned copy of the premium paid receipt/Premium paid certificate issued by insurer.

2 80C - Children Education Total Amount 55,270

Name of the school	Name of the student	Date of payment	Amount
CHRIST ICSC SCHOOL	Shaun Fernandes	25/06/2021	27,635
CHRIST ICSC SCHOOL	Shaun Fernandes	15/11/2021	27,635

- Notes :
- 1 Payment made towards any development fees or donation or payment of similar nature will not be eligible for deduction, applicable only for tuition fees and restricted to any two children.
 - 2 Upload the scanned copy of the fees paid receipt with seal and signature from the school. If the fees are directly deposited in the bank, student copy of the counterfoil with seal and signature from the bank.
 - 3 It is mandatory to enter the details of the children under My info in Finance portal in order to select the children names above.

3 House Rent Paid (Annual Amount) 396,000

Month	Amount	Month	Amount	Month	Amount
April 21	33,000.00	August 21	33,000.00	December 21	33,000.00
May 21	33,000.00	September 21	33,000.00	January 22	33,000.00
June 21	33,000.00	October 21	33,000.00	February 22 (To be paid)	33,000.00
July 21	33,000.00	November 21	33,000.00	March 22 (To be paid)	33,000.00

- Notes :
- 1 For claiming the exemption under HRA, fill up the landlord details and rent, then click update, generate the rent receipt (Annexure-1), take the print out of the rent receipt and get it signed by the landlord. Upload the signed copy of the rent receipt.
 - 2 It is mandatory to upload the latest rental agreement if the rent exceeds Rs.3000/- per month.
 - 3 If monthly rent paid exceeds Rs.8,300/- it is mandatory to upload the latest rental agreement and mention the PAN of land lord in the rent receipt and upload the copy of the PAN, if landlord does not have PAN it is advised to restrict the rent to Rs.8300. PAN of the landlord will be reported to Income tax department as part of our Annual Return filing.
 - 4 Rent receipt needs to be generated from the IDF tool only, any other format of the rent receipt uploaded will not be accepted. Incomplete rent receipts will not be considered.
 - 5 Rental agreement should be in the name of the member.
 - 6 PAN of the landlord will be reported to Income tax department as part of CGI Annual Return filing.

Steven Marcel Fernandes

Signature of the Member

DECLARATION

Sodexo Meal Card: - I hereby declare that meal card amount received during the FY 2021-22 is spent only for the purchase of food and non-alcoholic beverages.

I hereby declare that the above information furnished is true and that the company can rely on it for deducting income tax at source from my salary income. If the above information is found inaccurate as a result of which my claim for exemption is not admissible, I undertake to keep the company fully indemnified in respect of all costs, charges, and consequences thereof. I also understand that the company will be free to take further action as it may deem appropriate including the rejections.

Dated : 22/01/2022

Place : Technopolis, Bengaluru

Steven Marcel Fernandes 22/01/2022
Signature of the Member