

ARE WE PLM YET?

A beginners introduction to product
lifecycle management for KiCad



01

INTRODUCTION

ABOUT ME

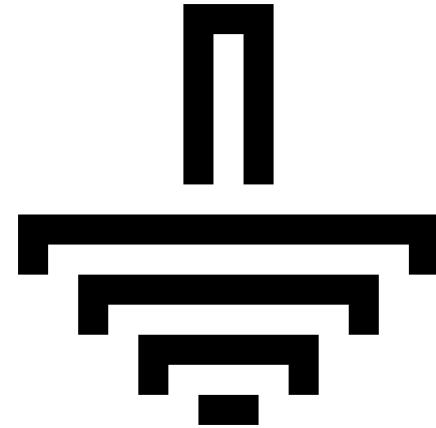


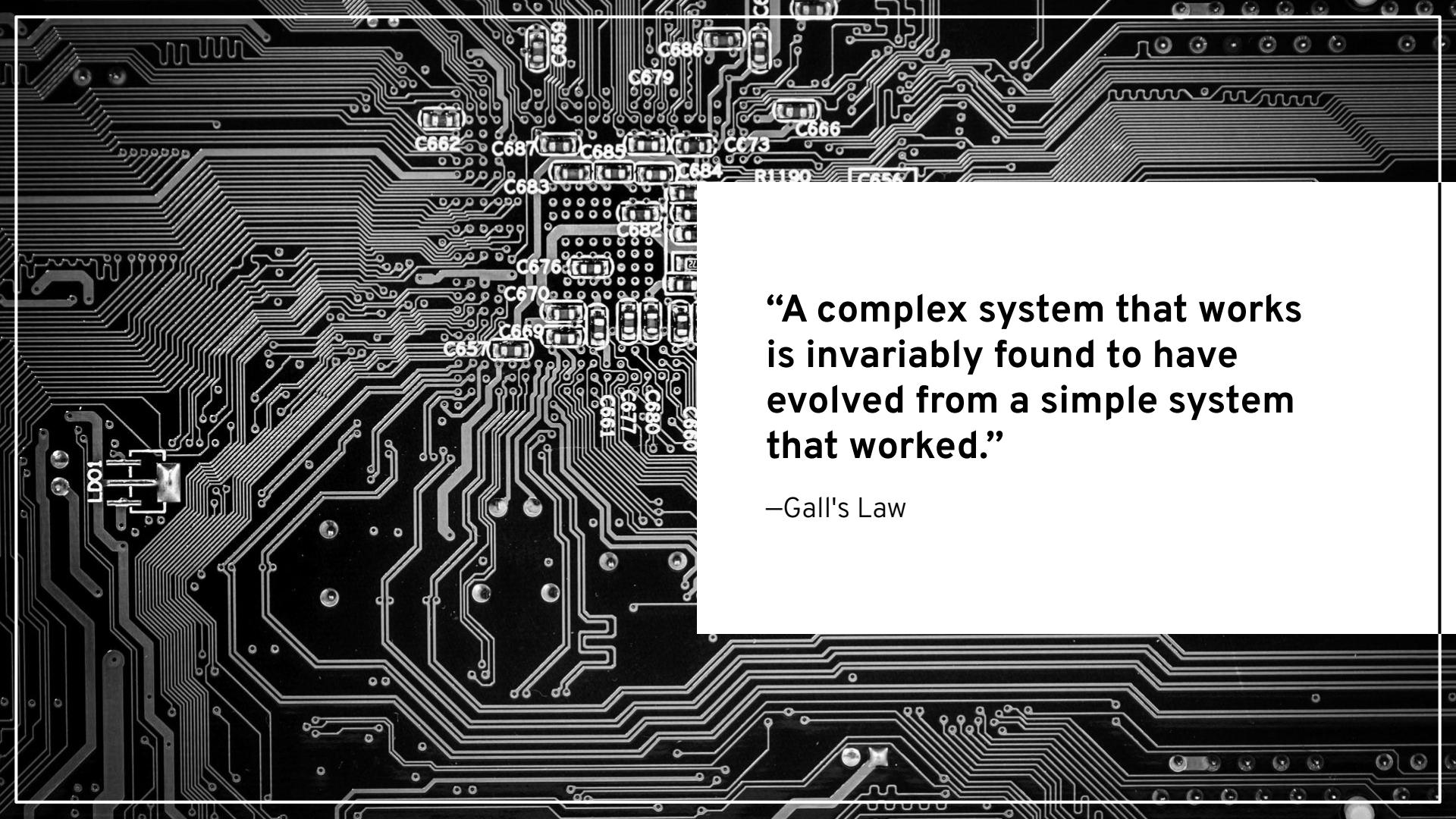
CHRIS WILSON

hardware design engineer
PM in PCBA manufacturing

**COMMON GROUND
ELECTRONICS**

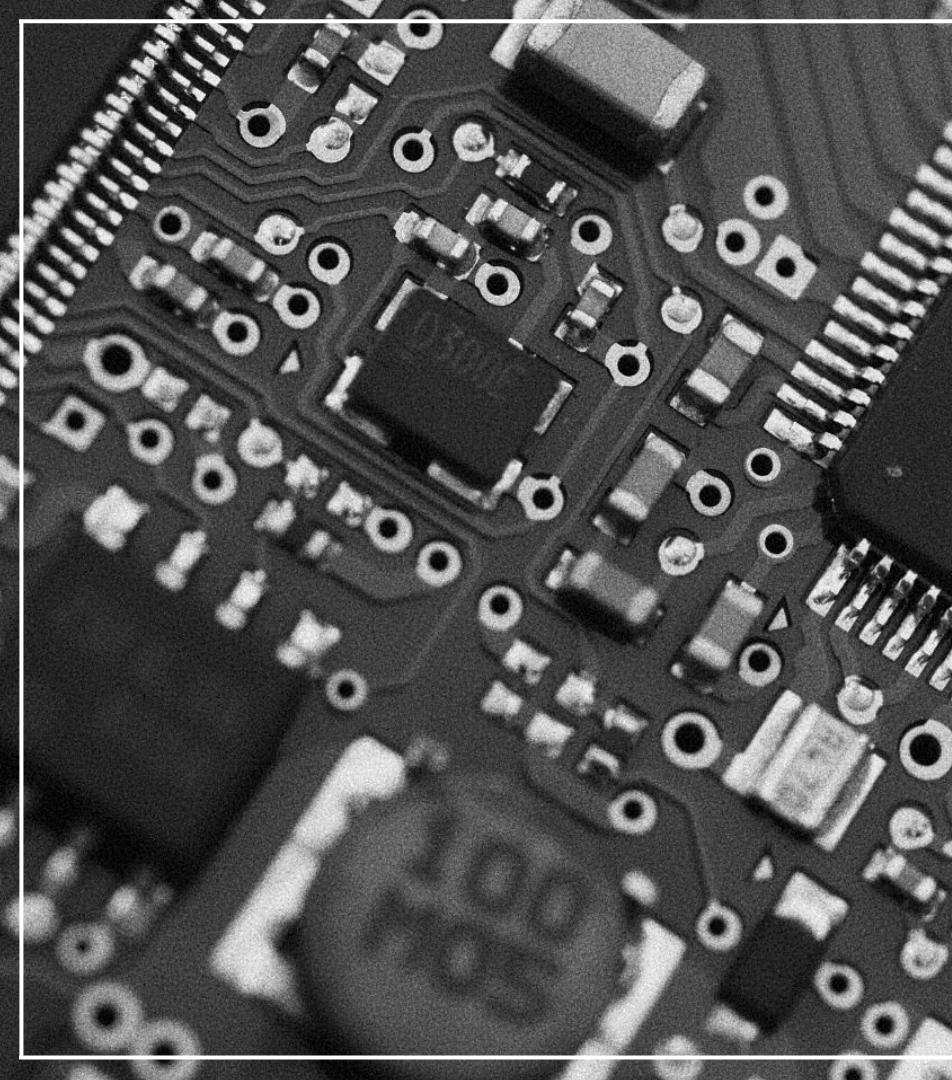
embedded systems
engineering services





**“A complex system that works
is invariably found to have
evolved from a simple system
that worked.”**

—Gall's Law



A SIMPLE SYSTEM THAT WORKS

This talk is about my attempt at setting up a simple PLM workflow for KiCad that works for open-source designs.

GOALS (AND NON-GOALS) FOR THIS TALK

PLM can get pretty complex, we only have 40 min!

Goals

- Enough info to get started with PLM in a weekend
- Walk through PLM integration with KiCad + Aligni

Non-goals

- Cover every aspect of PLM
- Compare / contrast multiple PLM systems

02

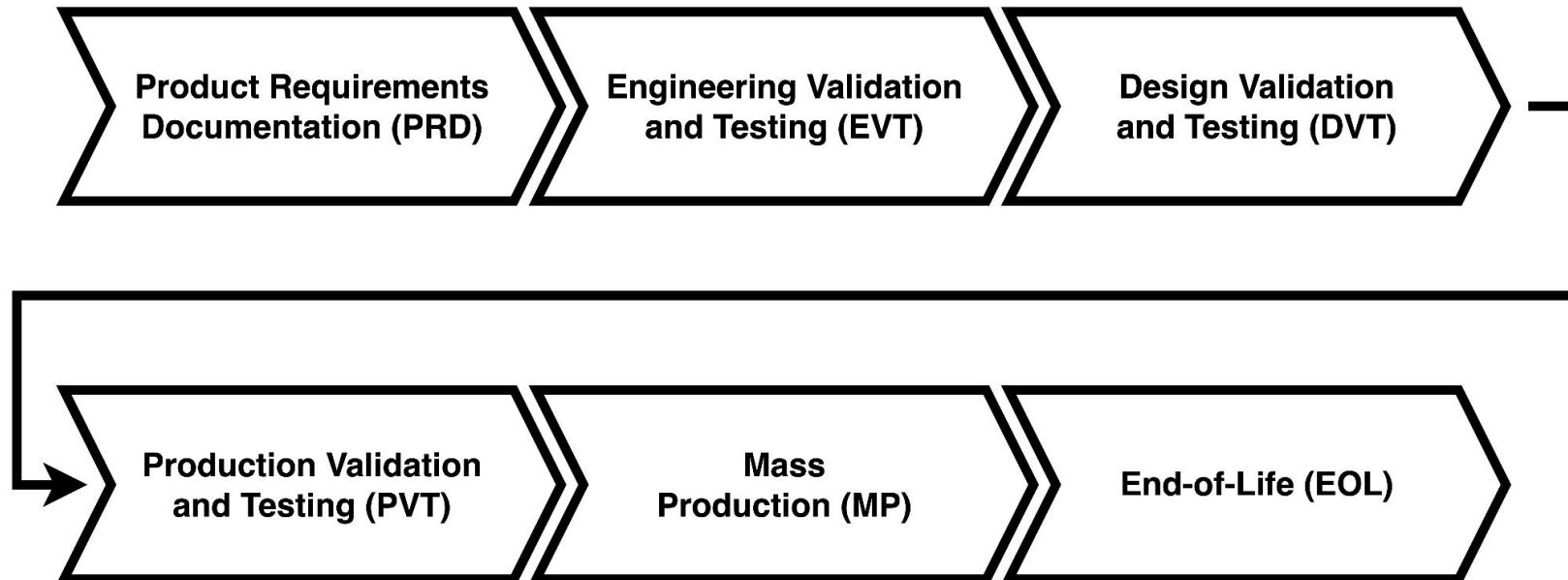
WHAT IS PLM?

A basic introduction to product
lifecycle management

WHAT IS PLM?

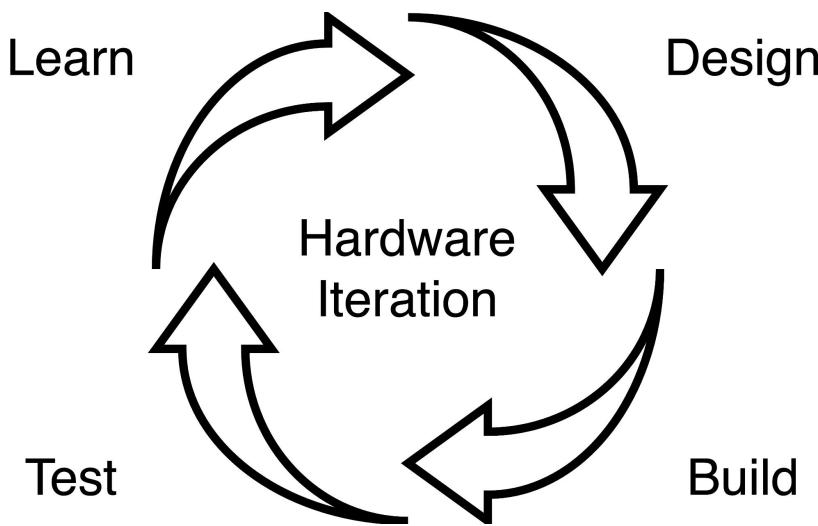
Product Lifecycle Management is a process that combines best practices and software tools to **centralize and structure product information** over the course of the product development lifecycle.

PRODUCT DEVELOPMENT LIFECYCLE



MULTIPLE HARDWARE ITERATIONS

Over the lifecycle of a product, the hardware design goes through multiple iterations.



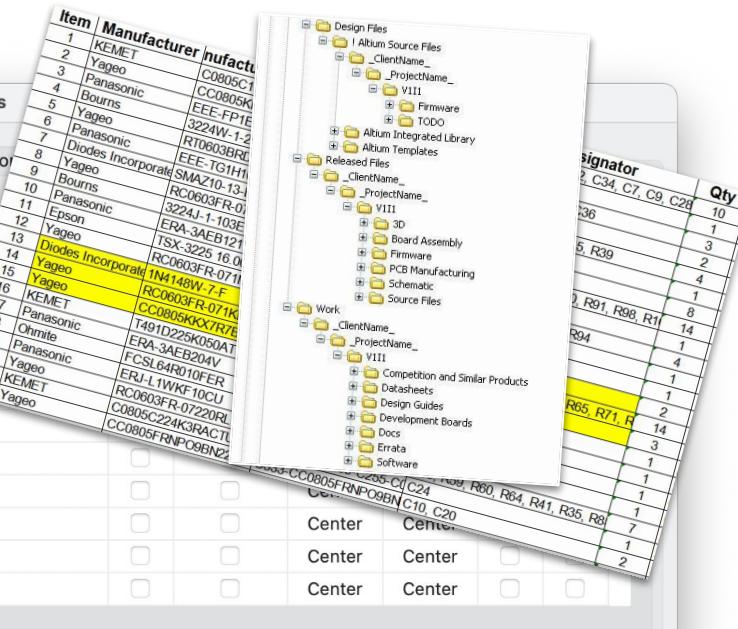
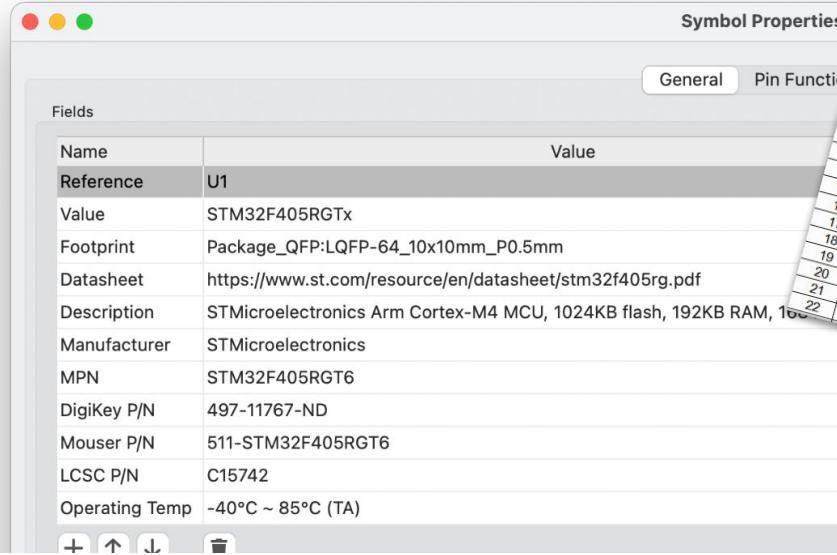
LOTS OF PRODUCT DATA TO MANAGE...

Each hardware iteration:

- Part numbers and revisions
- Parameters & specifications
- CAD files, drawings, manufacturing documentation
- Bill of Materials (BOM)
- Suppliers
- Regulatory compliance documentation
- etc...

WHERE IS THIS DATA USUALLY STORED?

Sometimes in KiCad + spreadsheets + Google Drive + random local folders + email...



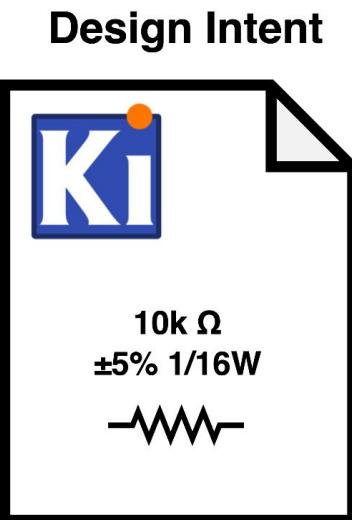
THIS IS NOT IDEAL

- Product data is siloed in KiCad
- Product data can become outdated
 - e.g. acquisitions (Fairchild → On Semi, etc)
- It's much easier to make mistakes with manual input!

Fields	
Name	Value
Reference	U10
Value	PCF85063ATL
Footprint	Package_DFN_QFN:DFN-10-1EP_2.6x2.6mm_P0.5mm_EP1.3x2.2mm
Datasheet	https://www.nxp.com/docs/en/data-sheet/PCF85063A.pdf
MPN1	PCF85063BTL/1,118
Vendor1	NXP USA I...
Link1	https://www.mouser.com/en/products/detail/nxp-usa-inc/PCF85063BTL-1-118/402
Population	

DECOPLE DESIGN FROM MANUFACTURING

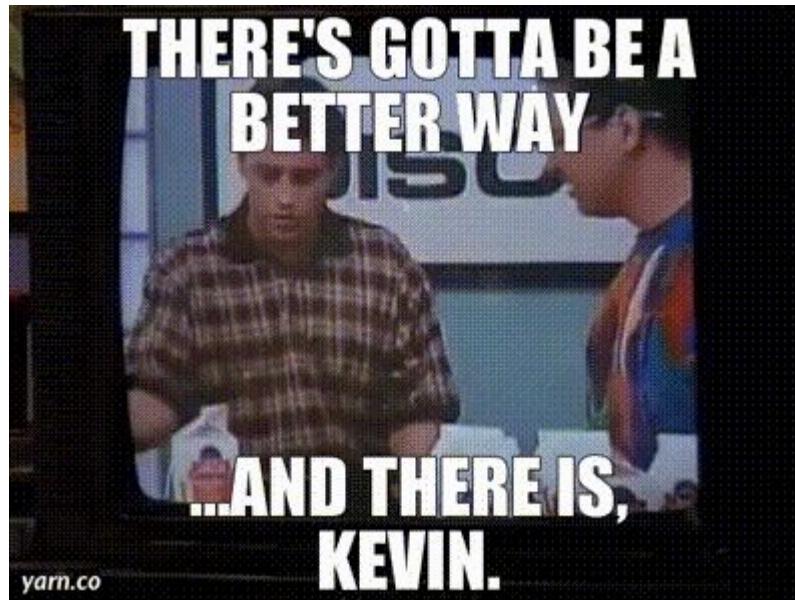
Ideally CAD should reflect **design intent**, not a snapshot of today's supply chain data.



Manufacturing Implementation

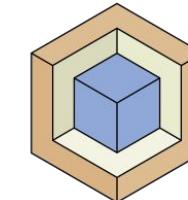
THERE'S GOTTA BE A BETTER WAY!

This darn data is so flingin' flangin' hard to manage!



PLM SOFTWARE

People realized this and made...PLM software!



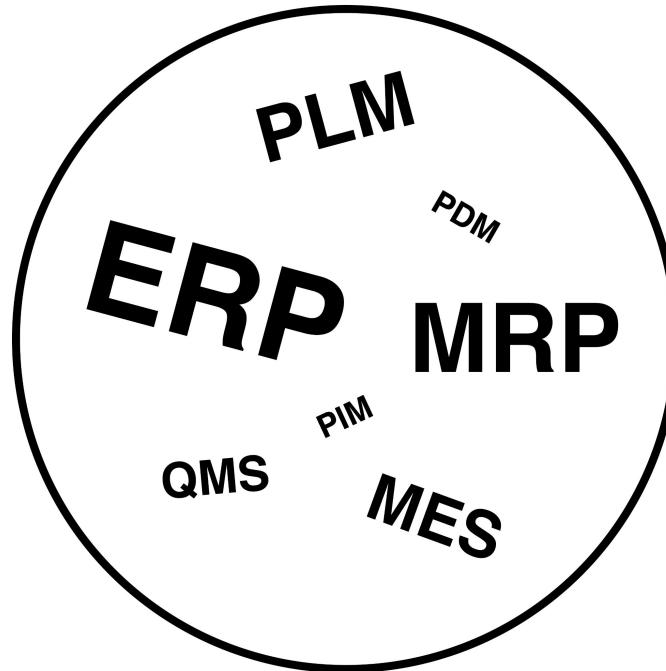
propel
openbom



WHAT DOES PLM SOFTWARE DO?

- Centralized “single source of truth” for product data
 - Part numbers, revisions, BOMs, documents, etc.
- Enables access to product data using role based access controls (internal teams & external vendors)
- Change management (ECR/ECO) and quality workflows
- Auditable change history
- Integrates with other systems (PDM ↔ CAD, MRP/ERP, MES, PIM, etc)

DECIPHERING THE “ALPHABET SOUP”



DECIPHERING THE “ALPHABET SOUP”

Product Data Management (PDM)

- Engineering tool to manage/version design files

Product Lifecycle Management (PLM)

- Central hub for product data, approvals, and lifecycle

Material Requirements Planning (MRP)

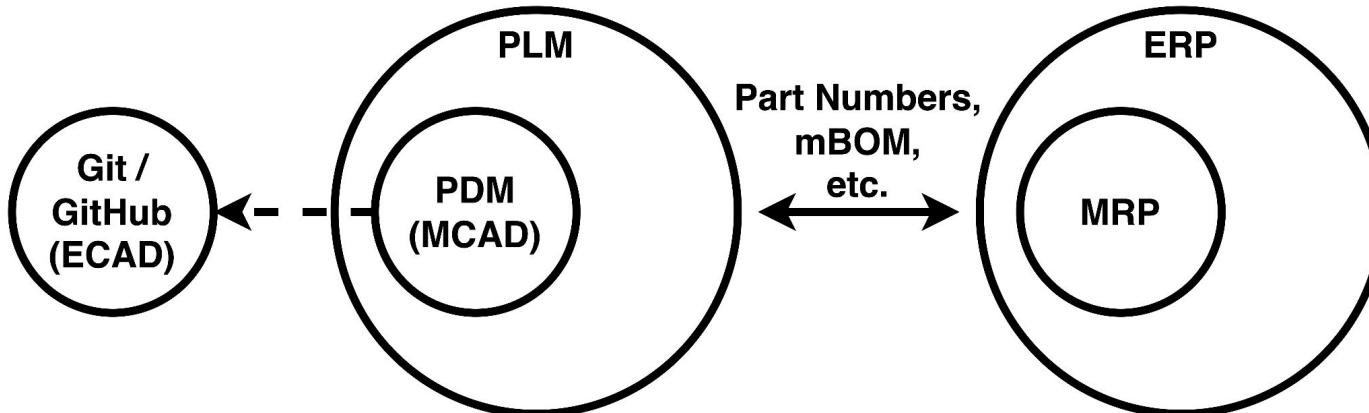
- Inventory, purchasing, scheduling, demand planning

Enterprise Resource Planning (ERP)

- Business and supply chain logic across departments

DECIPHERING THE “ALPHABET SOUP”

- PDM is typically a subset of PLM (MCAD)
 - More recently, ECAD tools using Git for PDM
- MRP is typically a “module” in a larger ERP system
- Product data flows from PLM to ERP (e.g. mBOM)



03

KICAD + ALIGNI

KiCad database library integration
with Aligni PLM

KICAD + ALIGNI // INTEGRATION GOALS

Part & supply chain data stored in Aligni (not KiCad)

The screenshot shows the Aligni software interface for managing electronic components. The left sidebar contains navigation links: Home, Parts, Supply Chain, Inventory, Quality Control, Equipment, Relationships, Quotes, and Purchases. The current view is on the 'Parts' page.

The main content area displays a part record for **RC0603JR-07100RL**. The part details are as follows:

- Part Number:** 100091
- Type:** Chip Resistors
- Manufacturer:** YAGEO
- Manufacturer P/N:** RC0603JR-07100RL
- Manufacturer Family:** RC_L
- Value:** 100
- Unit of Measure:** each
- Manufactured here:** X
- QC Required?** X

The part is categorized under **ACTIVE**. There are tabs for Details, Revisions, Inventory, Supply Chain, Quality, Demand (Product Matrix), Attachments, Vaults, and History.

The **Alternate Parts** section lists a single entry:

P/N	MANUFACTURER P/N	COMMENTS
100099	RC1608J101CS ROHS	Samsung Electro-Mechanics

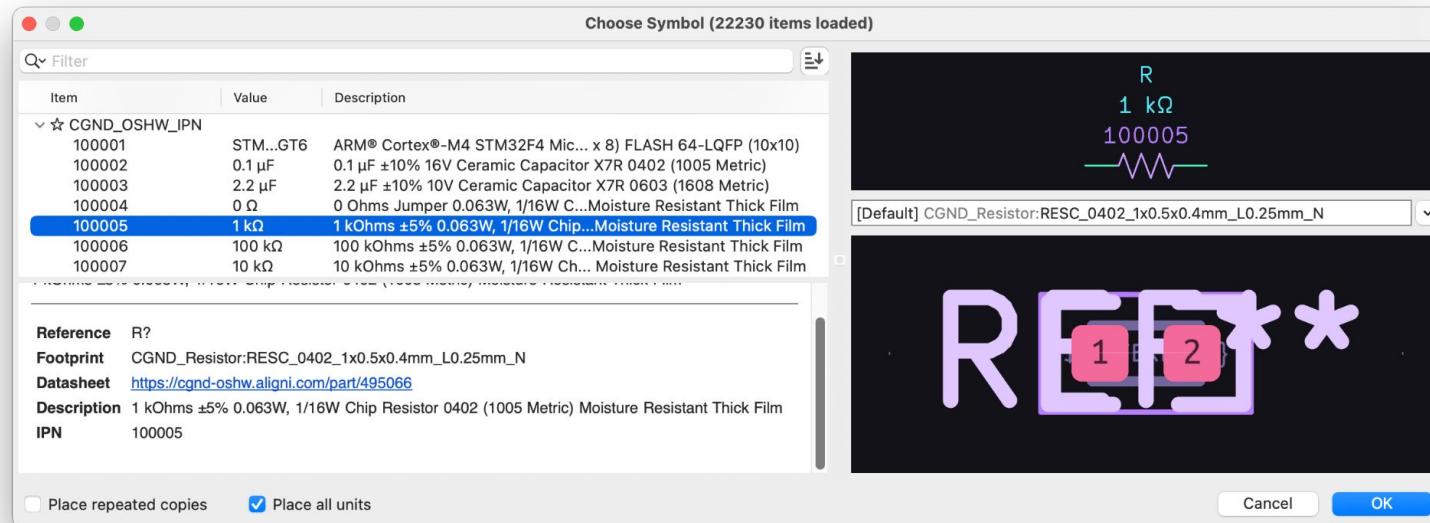
The **Where Used** section shows one usage entry:

ASSEMBLY	REV	QTY.	COMMENT
100094	A >	1 each	100 Ohms ±5% 0.1W, 1/10W Chip Resistor 0603 (1608 Metric) Moisture Resistant Thick Film

Filter options at the top of the Where Used table include: SHOW ONLY THIS REVISION (checked), USED IN (dropdown), 2 VISIBLE (checkbox), and 0 HIDDEN (checkbox).

KICAD + ALIGNI // INTEGRATION GOALS

Auto-generated library of fully-defined (“atomic”) parts



KICAD + ALIGNI // INTEGRATION GOALS

Import assembly BOM in Aligni directly from KiCad schematic BOM export

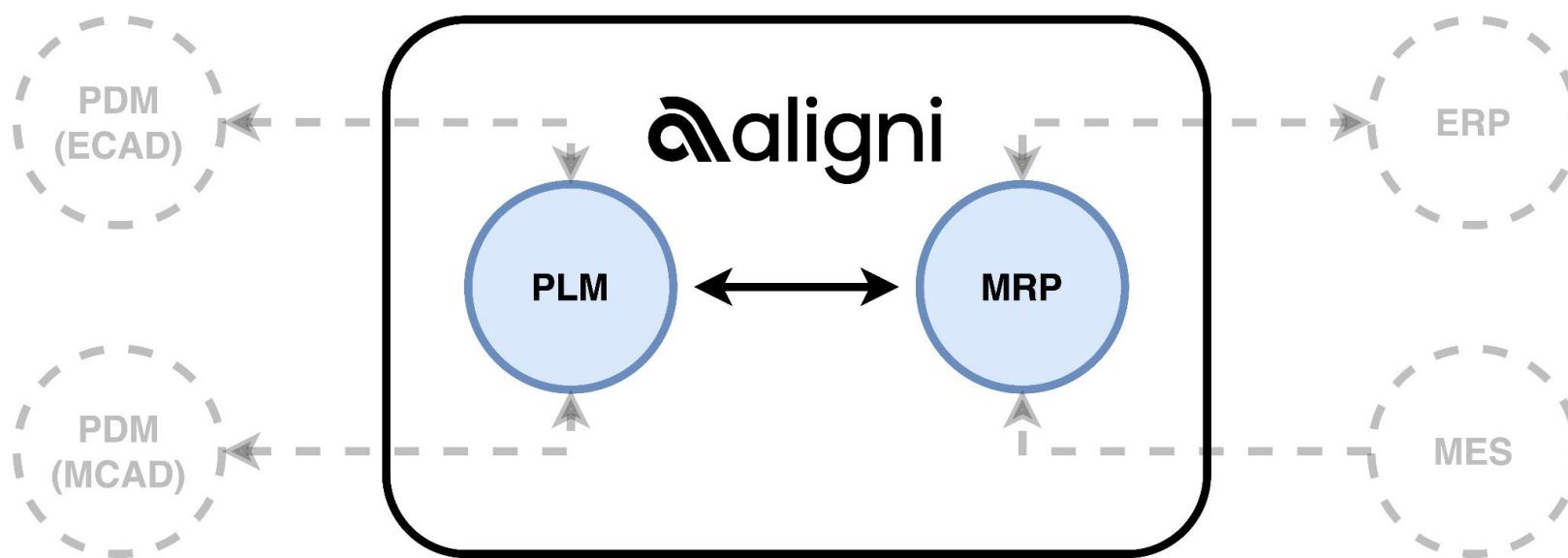
#	#	Qty	Reference	#	IPN	Value	Description	Datasheet	DNP
1	1	A1		100017	Raspberry Pi Pico		Raspberry Pi Pico, Microc	https://cgnd-oshw.aligni.com	
2	1	D1		100089	Green		Green 570nm LED Indicati	https://cgnd-oshw.aligni.com	
3	1	DOC1		100093	Pico SAO Host v2 Schematic		Raspberry Pi Pico SAO Ho	https://cgnd-oshw.aligni.com	
4	2	J1,J2		100083	SFH11		6 Position Header Connec	https://cgnd-oshw.aligni.com	
5	1	PCB1		100092	Pico SAO Host v2 PCB		Raspberry Pi Pico SAO Ho	https://cgnd-oshw.aligni.com	
6	1	R1		100091	100 Ω		100 Ohms ±5% 0.1W, 1/1C	https://cgnd-oshw.aligni.com	
7	1	R2		100090	560 Ω		560 Ohms ±5% 0.1W, 1/1C	https://cgnd-oshw.aligni.com	
8	1	SW1		100069	PTS810SJM250SMTRLFS		Tactile Switch SPST-NO Tc	https://cgnd-oshw.aligni.com	
9	1	SW2		100051	JS102011SAQN		Slide Switch SPDT Surface	https://cgnd-oshw.aligni.com	

ALIGNI // INTRODUCTION

aligni

ALIGNI // PLM + MRP

Aligni combines PLM & MRP functionality



ALIGNI // PLM + MRP

- Part database (“Item Master”)
- Engineering change management (ECR/ECO)
- Quality control workflows
- Inventory management
- Planning & build management
- Supply chain management
 - Quoting / purchasing
 - Manufacturers / Vendors / Customers

ALIGNI // PLM + MRP

- **Part database (“Item Master”)** ← **this talk**
- Engineering change management (ECR/ECO)
- Quality control workflows
- Inventory management
- Planning & build management
- Supply chain management
 - Quoting / purchasing
 - Manufacturers / Vendors / Customers

ALIGNI // WHY ALIGNI?

- Hosted solution with simple setup / no development
- Support for KiCad database (or HTTP) libraries
- ECAD agnostic (e.g. supports Altium also)
- Free tier with no time limit
- Public access for open-source projects (Open Aligni)
- Automatically managed internal part numbers

Aligni was the only solution that met these criteria*

ALIGNI // SETUP // SIGN UP

Sign up for an account: <https://app.aligni.com/catalog>

The screenshot shows the Aligni website interface. At the top left, there is a green button labeled 'AL' and a 'Guest' status indicator. To its right are two blue buttons: 'Sign In' and 'Sign Up for Free'. A large red arrow points from the text above towards the 'Sign Up for Free' button. Below these buttons, the page title 'Public Organizations' is displayed. A sub-instruction 'Some great companies are doing their work on Aligni, and you can request to join them and help on some open source projects.' is present. The main content area features three organization cards. The first card, 'Opal Kelly SYZYGY', has a dark background with a blue 'Y' logo and the word 'SYZYGY'. It shows 2 collaborator icons and 325 parts. The second card, 'Circuit Dojo', has a light gray background with a white building icon. It shows 1 collaborator icon and 358 parts. Both cards have a 'Visit' button at the bottom right. Below the cards, there are two more identical-looking cards that are mostly cut off by the bottom edge of the frame.

AL Guest

Sign In Sign Up for Free

Public Organizations

Some great companies are doing their work on Aligni, and you can request to join them and help on some open source projects.

Opal Kelly SYZYGY

COLLABORATORS 2 PARTS 325 Visit

Circuit Dojo

COLLABORATORS 1 PARTS 358 Visit

ALIGNI // SETUP // CREATE A NEW ORG

Create a new organization

The screenshot shows the Aligni platform interface. On the left, there is a dark sidebar with a user profile for "Chris Wilson". The main content area displays "Public Organizations" with two cards: "Opal Kelly SYZYGY" and "Circuit Dojo". A large red arrow points to a blue button labeled "Create New Organization" located in the top right corner of the page.

AL Chris Wilson

Chris Wilson
cgnd_chris • chris@cgnd.dev

Common Ground Electronics Open-Source Hardware

Public Organizations

Some great companies are doing their work on Aligni, and you can request to join them and help on some open source projects.

Opal Kelly SYZYGY

COLLABORATORS 2 PARTS 325 Visit

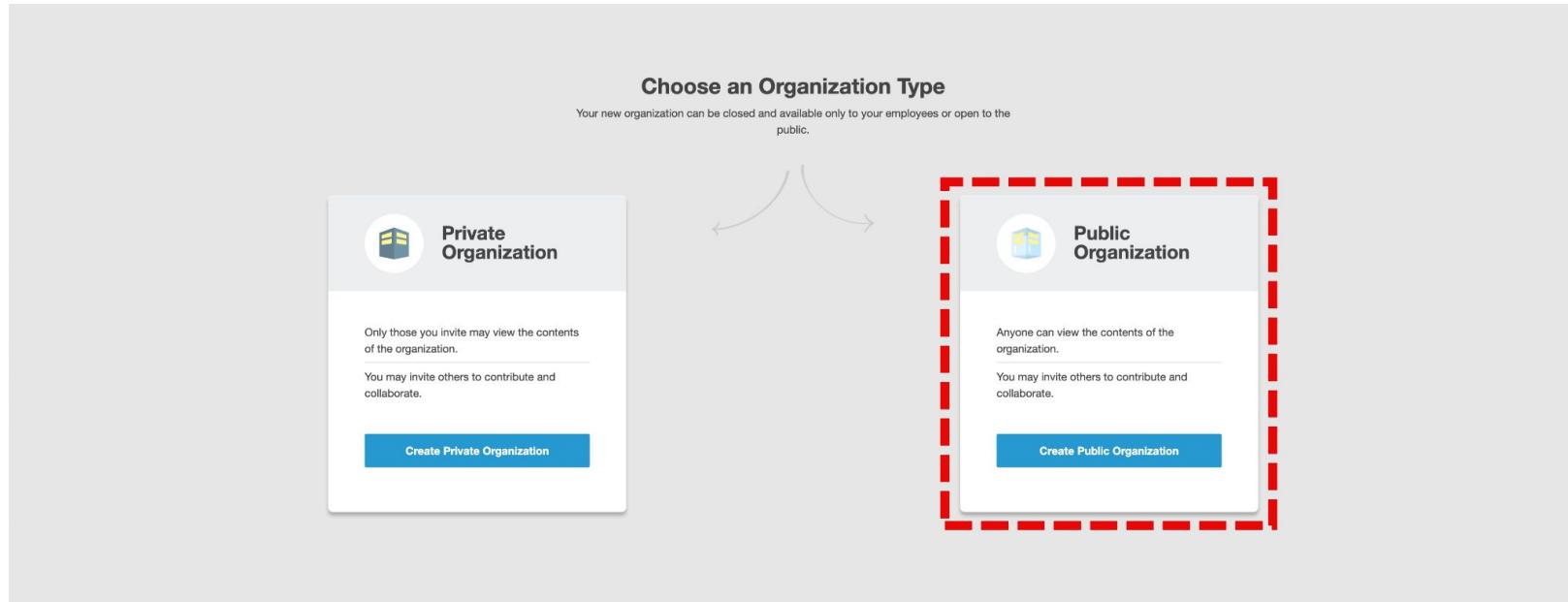
Circuit Dojo

COLLABORATORS 1 PARTS 358 Visit

Create New Organization

ALIGNI // SETUP // CREATE A NEW ORG

Choose “Public Organization” (free for open-source HW)



ALIGNI // DASHBOARD

Chris Wilson
Common Ground Electronics
Open-Source Hardware

Home Parts Supply Chain Inventory Quality Control Equipment Relationships Quotes Purchases

Dashboard

Chris Wilson
cgnd_chris • Common Ground Electronics Open-Source Hardware

Support Last login: 2025-05-10 (04:16 AM)

aligni QuickSearch

Item Master

- Item Master Dashboard
- New Part
- Import New Items
- Bulk Item Update
- Compare Parts
- Part Collections
- Equipment Index
- Vaults Index

Planning

- Build Manager
- New Build
- Material Shortage Report (MSR)
- Safety Stock Manager (SSM)
- Safety Stock Assistant
- Demand Estimator

Inventory

- Inventory Dashboard
- Inventory Index and Search
- New Material Transfer
- Bulk Inventory Import
- Bulk Inventory Adjustments
- Quality Control Records

Supply Chain

Quoting Dashboard	Relationships Dashboard
Purchasing Dashboard	New Manufacturer
New Quote	New Vendor
New Purchase	New Contact
	New Customer

Change Management

- Change Management Dashboard
- New ECR
- New ECO

Reporting

- Purchasing Reporting
- Inventory Reporting
- Usage Reporting

System

- Account Settings
- Organization Settings

Collapse Sidebar

aligni

ALIGNI // ITEM MASTER

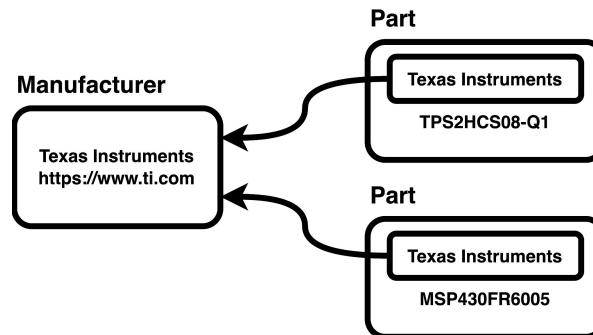
Focus of this talk is setting up the **Item Master** database as the source of part data for KiCad.

The screenshot shows the Aligni Item Master application interface. On the left is a dark sidebar with a user profile for "Chris Wilson" and sections for Home, Parts, Supply Chain, Inventory, Quality Control, Equipment, Relationships, Quotes, and Purchases. The main area has a header with the user's name, a search bar, and navigation tabs for HOME, ENGINEER, SUPPLY CHAIN, INVENTORY, and QUALITY CONTROL. Below the header are four cards representing different modules:

- Item Master**: Includes links for Item Master Dashboard, New Part, Import New Items, Bulk Item Update, Compare Parts, Part Collections, Equipment Index, and Vaults Index.
- Planning**: Includes links for Build Manager, New Build, Material Shortage Report (MSR), Safety Stock Manager (SSM), Safety Stock Assistant, and Demand Estimator.
- Inventory**: Includes links for Inventory Dashboard, Inventory Index and Search, New Material Transfer, Bulk Inventory Import, Bulk Inventory Adjustments, and Quality Control Records.
- Supply Chain**: Includes links for Quoting Dashboard and Relationships Dashboard.

ALIGNI // ITEM MASTER

- “*Single source of truth*” central repository for part data that can be used in other systems
- Part numbers, descriptions, specifications, costs, suppliers, and other essential attributes
- Backed by a “normalized relational database”



ALIGNI // PARTS

Chris Wilson
Common Ground Electronics
Open-Source Hardware

- Home
- Parts
- Supply Chain
- Inventory
- Quality Control
- Equipment
- Relationships
- Quotes
- Purchases

Collapse Sidebar



RC0603JR-07100RL

[Chip Resistors]
RC0603JR-07100RL
YAGEO
100091
100 Ohms ±5% 0.1W, 1/10W Chip Resistor 0603 (1608 Metric) Moisture Resistant Thick Film
N/A

A ACTIVE

Add or Manage images.

New Revision Duplicate Print Label Delete

Details Revisions Inventory Supply Chain Quality Demand (Product Matrix) Attachments Vaults History

Part Details

Part Number	100091
Type	Chip Resistors
Manufacturer	YAGEO
Manufacturer P/N	RC0603JR-07100RL
Manufacturer Family	RC_L
Value	100
Unit of Measure	each
Manufactured here	X
QC Required?	X
Attrition	X
Hidden	X
Display Value	100 Ω
Keywords	res resistor RC_L
Lifecycle Status	Production
Aligni Part URL	https://cgnd-oshw.aligni.com/part/567037
Datasheet URL	https://www.yageo.com/upload/media/product/products/datasheet/rchip/PYU-RC_Group_51_RoHS_L_12.pdf
Tolerance - Lower Limit	-5.0

Alternate Parts

P/N	MANUFACTURER P/N	COMMENTS
100099	RC1608J101CS ROHS	Samsung Electro-Mechanics

Where Used

ASSEMBLY	REV	QTY.	COMMENT
100094	A	1 each	100 Ohms ±5% 0.1W, 1/10W Chip Resistor 0603 (1608 Metric) Moisture Resistant Thick Film

ALIGNI // PARTS // REVISIONS

Revisions: track changes to parts (more on this later)

The screenshot shows the ALIGNI software interface for managing parts and revisions. On the left is a dark sidebar with a user profile (Chris Wilson, Common Ground Electronics, Open-Source Hardware) and navigation links: Home, Parts, Supply Chain, Inventory, Quality Control, Equipment, Relationships, Quotes, and Purchases. The main area displays a part record for item 100092. The top header includes the part number, manufacturer (Common Ground Electronics), and description ([Rigid Printed Circuit Boards] Raspberry Pi Pico SAO Host v2 PCB N/A). A status dropdown shows 'B ACTIVE'. To the right are two thumbnail images of the PCB. Below the header are buttons for 'New Revision' and 'Duplicate', and links for 'Print Label' and 'Delete'. A navigation bar below the header includes 'Details', 'Revisions' (which is selected and highlighted in blue), 'Inventory', 'Supply Chain', 'Quality', 'Demand (Product Matrix)', 'Attachments', 'Vaults', and 'History'. The 'Revisions' section shows a table titled 'Part Revisions' with 2 revisions total. The table has columns: STATUS, REVISION NAME, RELEASE DATE, RELEASED BY, and REVISION REASON. The first revision, 'B', is 'ACTIVE' and was released on 2025-05-11 at 07:46 PM by 'cgnd_chris' with the reason 'See CHANEGLOG.md in the 2.0.1 design release for a list of changes.'. The second revision, 'A', is 'RELEASED' and was released on 2025-05-09 at 08:40 AM by 'cgnd_chris' with the reason 'Initial release'. Buttons for 'COMPARE REVISIONS' and 'EXPORT CSV' are at the top right of the revision table.

Part Revisions 2 revisions total				
STATUS	REVISION NAME	RELEASE DATE	RELEASED BY	REVISION REASON
ACTIVE	B	2025-05-11 07:46 PM	cgnd_chris	See CHANEGLOG.md in the 2.0.1 design release for a list of changes.
RELEASED	A	2025-05-09 08:40 AM	cgnd_chris	Initial release

ALIGNI // PARTS // INVENTORY

Warehouse location and stock count of this part

Chris Wilson
Common Ground Electronics
Open-Source Hardware

Home Parts Supply Chain Inventory Quality Control Equipment Relationships Quotes Purchases

RC0603JR-07100RL

[Chip Resistors]
100 Ohms ±5% 0.1W, 1/10W Chip Resistor 0603 (1608 Metric) Moisture
Resistant Thick Film
N/A

A ACTIVE

New Revision Duplicate Add or Manage images. Print Label Delete

Details Revisions Inventory Supply Chain Quality Demand (Product Matrix) Attachments Vaults History

Inventory Outlook Prominence = 100 SETTINGS

No Inventory Outlook

Inventory

QUANTITY	UNIT COST ⓘ	LOCATION / DETAIL	INFO
> 1,000 each	≈ \$0.0008	JLPCB	Quantity Available: 1,000 each
1,000 each			Total On-Hand (1,000 available)

1 items collapsed. Click to expand.

Consumption Historical Consumption (each)

Safety Stock (each)

MANAGE SAFETY STOCK

ALIGNI // PARTS // SUPPLY CHAIN

One-to-many relationship between the part in Aligni and supplier part number (SKU)

The screenshot displays the Aligni software interface, specifically the Supply Chain module. The top navigation bar includes links for Details, Revisions, Inventory, Supply Chain (selected), Quality, Demand (Product Matrix), Attachments, Vaults, and History.

Part Usage (Annual - Quarterly - Monthly): Shows consumption trends from 3Q21 to 3Q26. Legend: Consumed (yellow), Reserved (red), Allocated (green), Planned (light blue), Recurring (blue).

Purchase History: Displays historical purchase data with columns for Price (Price) and Quantity.

Vendor Part Numbers: A table mapping vendor part numbers to Aligni part numbers. Columns include VENDOR, PART NUMBER, BUY UNITS, and COMMENT.

VENDOR	PART NUMBER	BUY UNITS	COMMENT
DigiKey	311-100GTR-ND	each	Tape & Reel
DigiKey	311-100GRC1-ND	each	Cut Tape
DigiKey	311-100GRDKR-ND	each	Digi-Reel
Mouser	603-RC0603JR-07100RL	each	
Newark	26M6737	each	Cut Tape
Newark	23AC9119	each	Full Reel
LCSC	C110091	each	

Cost and Lead Time: A table showing cost and lead time details. Columns include VENDOR, PRICE, USE-AS PRICE, MIN / MULT, LEADTIME, INVENTORY, ENTERED, EXPIRES, NOTE, and OCTOPART.

VENDOR	PRICE	USE-AS PRICE	MIN / MULT	LEADTIME	INVENTORY	ENTERED	EXPIRES	NOTE	OCTOPART
Std. Cost / Lead Time	\$0.0031 / each	\$0.0031 / each	5,000 / 5,000	2 days	-	2025-04-30	-	Tape & Reel	

ALIGNI // PARTS // CREATING NEW PARTS

Some initial setup required before creating new parts

Chris Wilson
Chris Wilson
Open-Source Electronics
Open-Source Hardware

Home
Parts
Supply Chain
Inventory
Quality Control
Equipment
Relationships
Quotes
Purchases

Collapse Sidebar

Q Q

Create New Part

PART NUMBER Part number will be automatically generated.

MANUFACTURER YAGEO

MANUFACTURER P/N Use P/N as Manufacturer P/N

MANUFACTURER P/N RC0402LR-0710KL

TYPE Chip Resistors

MANUFACTURER FAMILY RC_L

DESCRIPTION 10 kOhms ±5% 0.063W, 1/16W Chip Resistor 0402 (1005 Metric)

COMMENT Comment

VALUE 0

UNIT OF MEASURE each

* Unit of Measure may not be changed after the part has been created.

MANUFACTURED HERE? Manufactured Here

QUALITY CONTROL Quality Control Required

ATTRITION (%) Attrition (%)

DISPLAY VALUE 10 kΩ

KEYWORDS res resistor RC_L

LIFECYCLE STATUS Preliminary

DATASHEET URL <https://www.yageo.com/upload/media/product/productsearch/datasheet/RC0402LR-0710KL.pdf>

Must be defined before creating a new part

ALIGNI // SETUP // PART NUMBER SCHEME

Recommended internal part number scheme (100001):

The screenshot shows the Aligni software interface with the following details:

- Left Sidebar:** Chris Wilson, CG Organization Settings, Open-Source Hardware. Options include Home, Parts, Supply Chain, Inventory, Quality Control, Equipment, Relationships, Quotes, Purchases, and GUEST ACCESS.
- Organization Settings:** CG Organization Settings, Common Ground Electronics Open-Source Hardware.
- Part Numbers Tab:** Selected tab under Organization Settings.
- Part Number Style:**
 - Manual: Examples: AX0300PC3-TSOP, MAX7305PD. Part numbers are assigned manually each time a new part is created. Uniqueness is enforced.
 - Autoincrement: Example: 0010317. Part numbers are uniquely assigned as new parts are created.
 - Autoincrement with Manufacturer Prefix: Examples: 0233-0000317, ADI-0097, XILX-0097. Part numbers are uniquely assigned as new parts are created. Each part number is prefixed with a manufacturer "key" (see below). Each manufacturer has its own sequence.
 - Autoincrement with Parttype Prefix: Examples: 001-0000317, CAP-0097, SW-0097. Part numbers are uniquely assigned as new parts are created. Each part number is prefixed with a parttype "key" (see below). Each parttype has its own sequence.
- PART NUMBER LENGTH:** Max length = 7. A red callout box highlights this field with the text "Max length = 7".
- NEXT PART NUMBER:** Start with 100.... A red callout box highlights this field with the text "Start with 100....".
- DELIMITER:** Dash (-).

ALIGNI // SETUP // PART TYPES

Part Types associate parameters with groups of parts

The screenshot shows the Aligni software interface with a dark sidebar on the left and a light blue header. The sidebar includes a user profile (Chris Wilson, CG, Open-Source Hardware), navigation links (Home, Parts, Supply Chain, Inventory, Quality Control, Equipment, Relationships, Quotes, Purchases), and a 'Collapse Sidebar' button. The main area has a title 'Organization Settings > Part Types' and a sub-header 'Part Types'. A table lists various part types with columns for Name, Attrition, Non-Material?, Category Only?, Part Types Count, and Parts Count. A 'New Part Type' button is at the top right of the table.

Name	Attrition	Non-Material?	Category Only?	Part Types Count	Parts Count	Action
_default	✗	✗		0	0	edit
_test_category	✗	✓		1	0	edit
Capacitors	✗	✓		1	0	edit
Connectors	✗	✓		4	0	edit
Crystals	✗	✗		0	2	edit
Diodes	✗	✓		1	0	edit
Documents	✓	✓		1	0	edit
Electromechanical	✗	✓		1	0	edit
EMI & RFI Suppression	✗	✓		1	0	edit
Integrated Circuits	✗	✓		3	0	edit
LEDs	✗	✗		0	10	edit
Memory	✗	✓		1	0	edit
Printed Circuit Assemblies	✗	✗		0	11	edit
Printed Circuit Boards	✗	✓		1	0	edit
Resistors	✗	✓		1	0	edit
Screws	✗	✗		0	1	edit
Shunts & Jumpers	✗	✗		0	1	edit
Spacers & Standoffs	✗	✗		0	1	edit
Test & Measurement	✗	✓		1	0	edit
Transistors	✗	✓		1	0	edit

ALIGNI // SETUP // CUSTOM PARAMETERS

Example: “KiCad Symbols” custom parameter

The screenshot shows the Aligni software interface with a dark sidebar on the left and a light blue header bar at the top.

Header: CG Chris Wilson, Common Ground Electronics Open-Source Hardware

Left Sidebar:

- Home
- Parts
- Supply Chain
- Inventory
- Quality Control
- Equipment
- Relationships
- Quotes
- Purchases

Header Bar:

CG Organization Settings Common Ground Electronics Open-Source Hardware

Organization Settings: Organization Settings > Custom Part Parameters > Edit Part Parameter

Edit Part Parameter Form:

NAME	KiCad Symbols
XML NAME	kicad_symbols
DESCRIPTION	A list of KiCad symbols in the form "LibraryNickname:SymbolName" separated by semicolons.

Parameter Type: String

Required
Can only be associated with part types without parts.

Use Autocomplete?

Lifecycle parameter
Use this setting when the parameter's value may change regularly throughout the lifecycle of the part.
When enabled, collaborators with can edit lifecycle parameters permission may change the value of this parameter at any time.
Changes to lifecycle parameters are logged, but revisioning is not required.

Buttons: Delete Part Parameter, Update Part Parameter

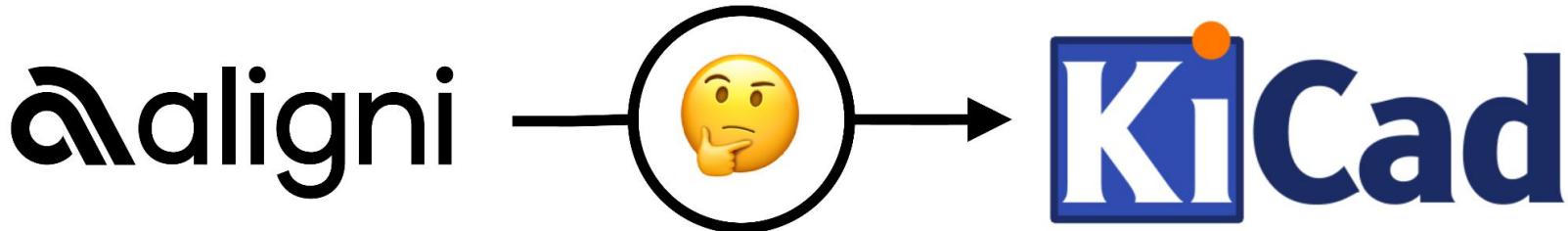
Associated Part Types:

- _default
- _test_part_type
- Card Edge Connectors
- Ceramic Capacitors
- Chip Resistors
- Crystals
- Ferrite Beads
- Flash Memory
- FPNAs

Buttons: Manage Part Types

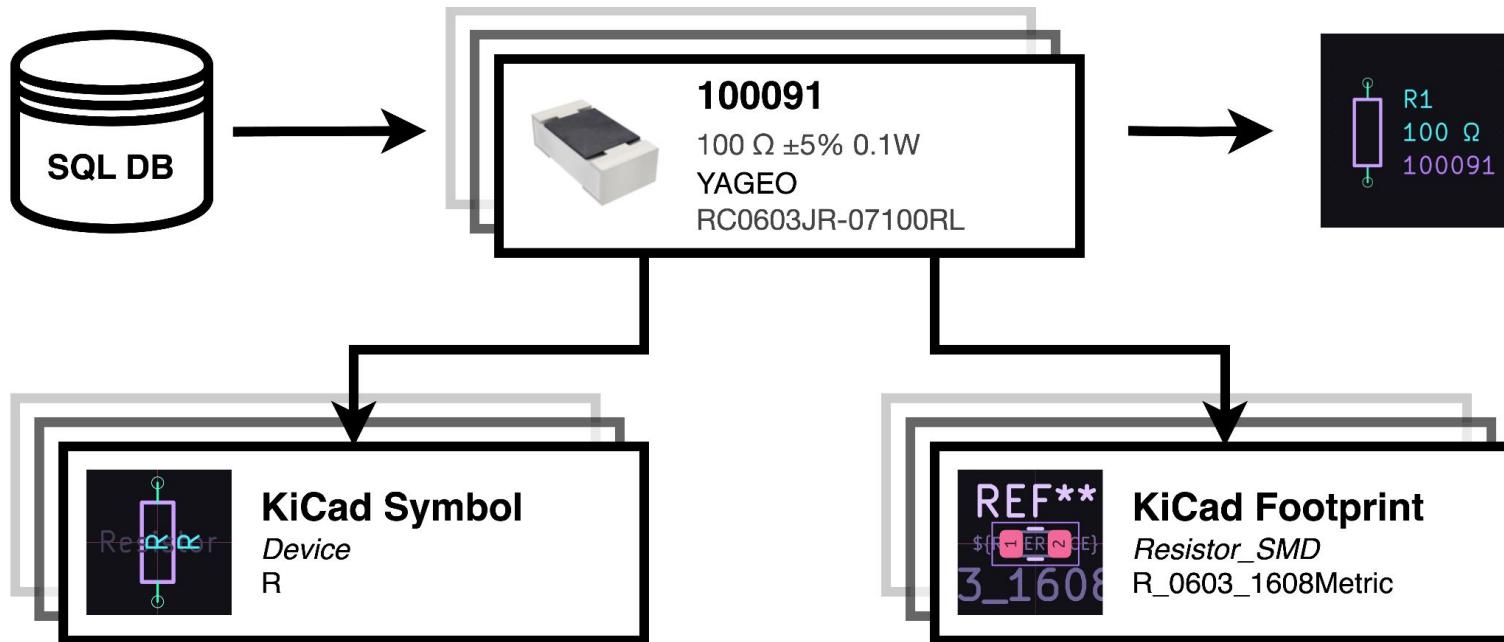
KICAD // DATABASE LIBRARY INTEGRATION

How to generate a KiCad library for all parts in Aligni?



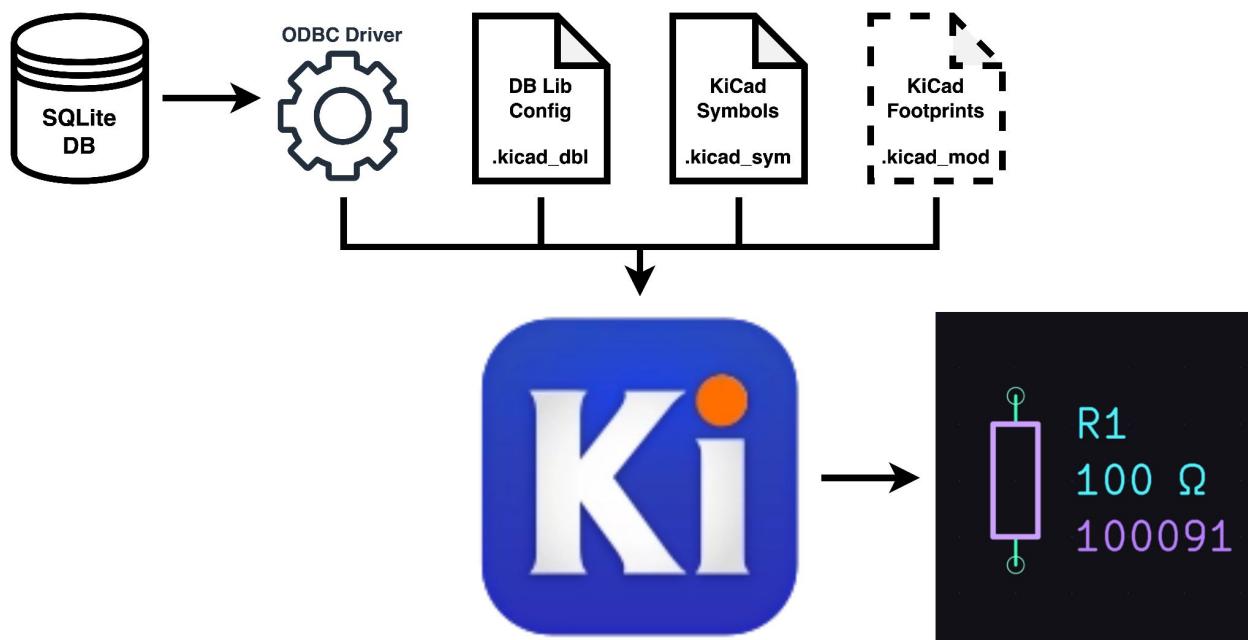
KICAD // DATABASE LIBRARY INTEGRATION

Database libraries are generated from SQL databases



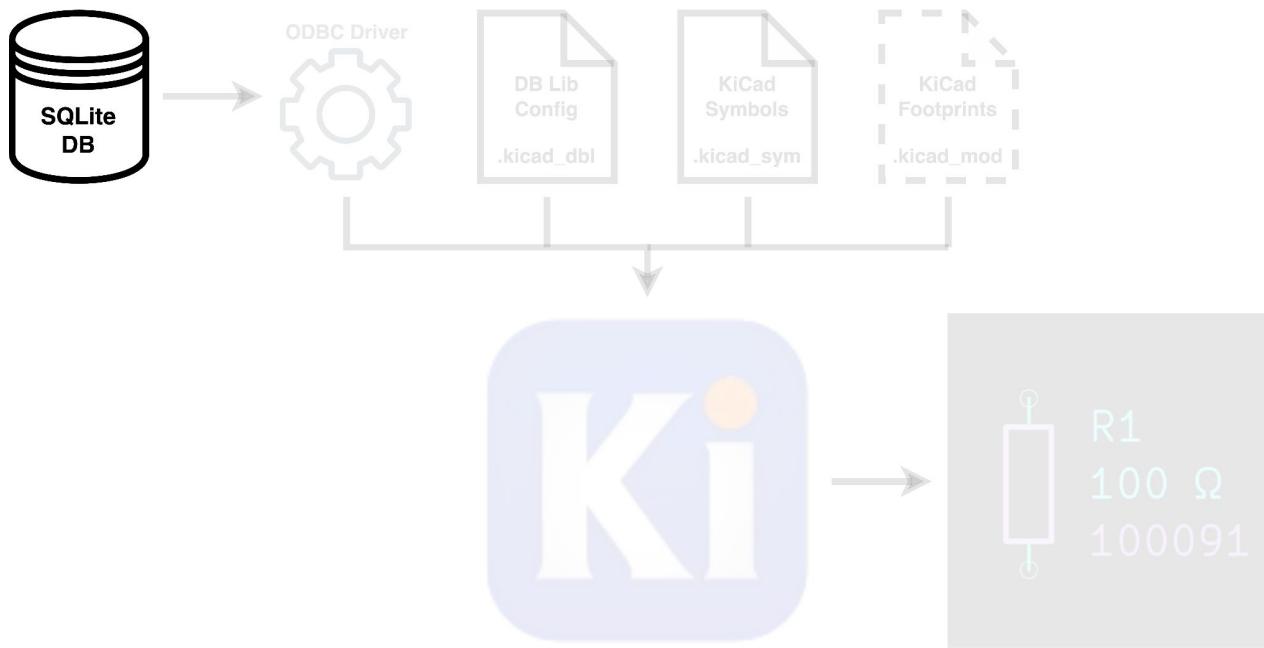
KICAD // DATABASE LIBRARY INTEGRATION

Database library inputs:



KICAD // DATABASE LIBRARY INTEGRATION

Where does the SQLite DB come from?



ALIGNI // REPLICATOR



Aligni Replicator is a Windows application* that generates a **local SQLite database** with all the parts in your online Aligni account.

*Replicator can be run in a VM but will not run in Wine.

<https://docs.aligni.com/tools/replicator/>

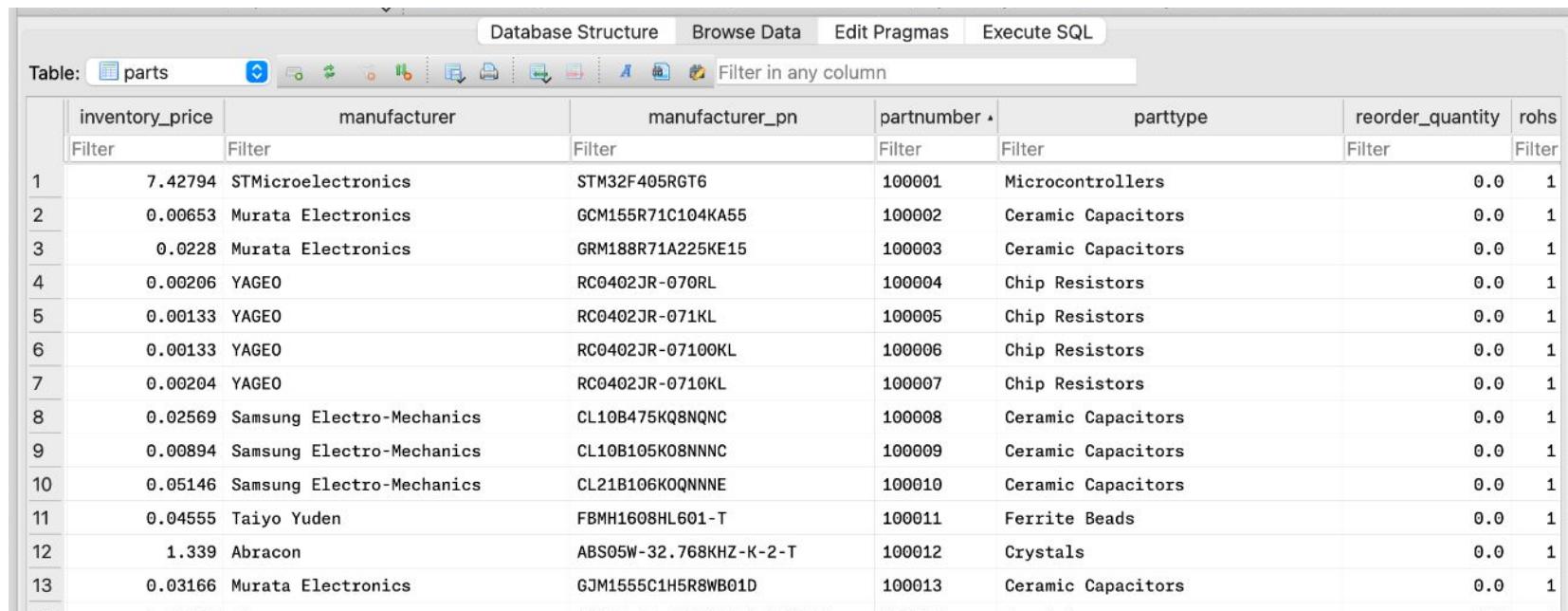
ALIGNI // REPLICATOR // DB SCHEMA

Database schema contains a **parts** table

Name	Type	Schema
Tables (1)		
parts		CREATE TABLE parts ('active' INT NULL, 'allow_fractional' INT NULL, 'comment' VARCHAR(4000), 'committed' INT NULL, 'created_on' DATETIME, 'description' VARCHAR(4000), 'id' INT, 'inventory_price' FLOAT, 'manufacturer' VARCHAR(4000), 'manufacturer_pn' VARCHAR(4000), 'partnumber' VARCHAR(4000), 'parttype' VARCHAR(4000), 'reorder_quantity' FLOAT, 'rohs' INT, 'updated_on' DATETIME, 'value' FLOAT, 'value_text' VARCHAR(4000))
active	INT	"active" INT
allow_fractional	INT	"allow_fractional" INT
comment	VARCHAR(4000)	"comment" VARCHAR(4000)
committed	INT	"committed" INT
created_on	DATETIME	"created_on" DATETIME
description	VARCHAR(4000)	"description" VARCHAR(4000)
id	INT	"id" INT
inventory_price	FLOAT	"inventory_price" FLOAT
manufacturer	VARCHAR(4000)	"manufacturer" VARCHAR(4000)
manufacturer_pn	VARCHAR(4000)	"manufacturer_pn" VARCHAR(4000)
partnumber	VARCHAR(4000)	"partnumber" VARCHAR(4000)
parttype	VARCHAR(4000)	"parttype" VARCHAR(4000)
reorder_quantity	FLOAT	"reorder_quantity" FLOAT
rohs	INT	"rohs" INT
updated_on	DATETIME	"updated_on" DATETIME
value	FLOAT	"value" FLOAT
value_text	VARCHAR(4000)	"value_text" VARCHAR(4000)

ALIGNI // REPLICATOR // DB DATA

parts table contains all parts from Aligni Item Master

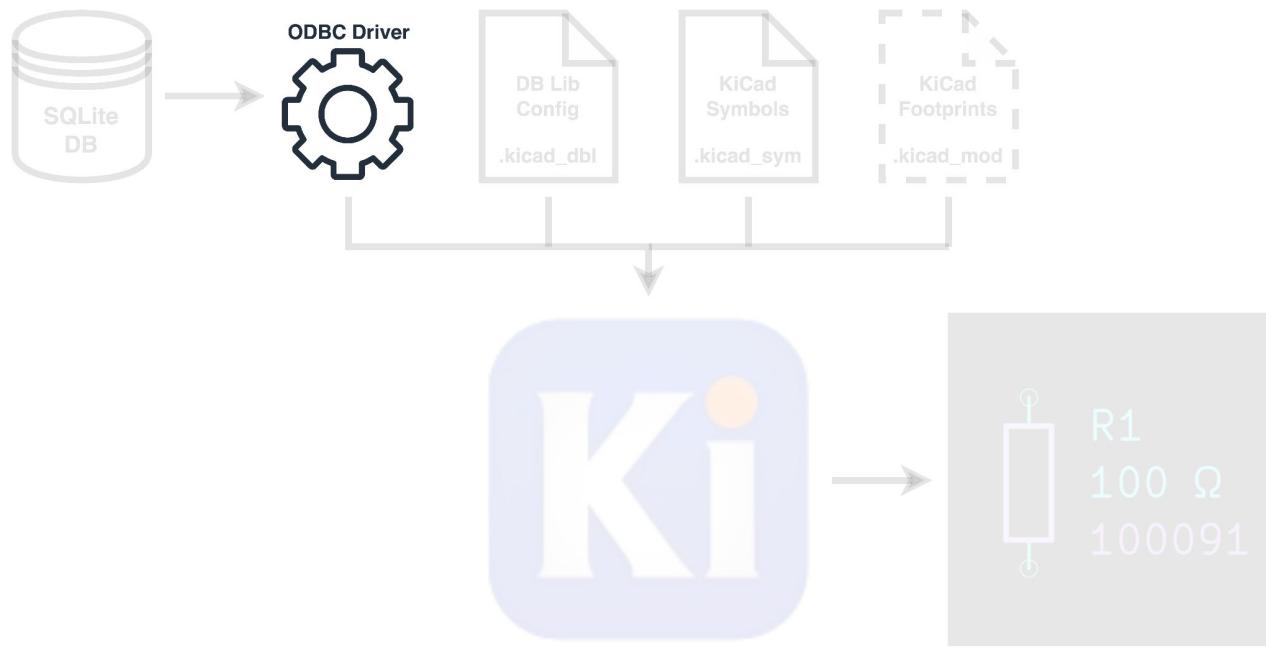


The screenshot shows a SQLite database interface with the 'parts' table selected. The table has columns: inventory_price, manufacturer, manufacturer_pn, partnumber, parttype, reorder_quantity, and rohs. The data consists of 13 rows, each representing a different part with its details.

	inventory_price	manufacturer	manufacturer_pn	partnumber	parttype	reorder_quantity	rohs
1	7.42794	STMicroelectronics	STM32F405RGTE6	100001	Microcontrollers	0.0	1
2	0.00653	Murata Electronics	GCM155R71C104KA55	100002	Ceramic Capacitors	0.0	1
3	0.0228	Murata Electronics	GRM188R71A225KE15	100003	Ceramic Capacitors	0.0	1
4	0.00206	YAGEO	RC0402JR-070RL	100004	Chip Resistors	0.0	1
5	0.00133	YAGEO	RC0402JR-071KL	100005	Chip Resistors	0.0	1
6	0.00133	YAGEO	RC0402JR-07100KL	100006	Chip Resistors	0.0	1
7	0.00204	YAGEO	RC0402JR-0710KL	100007	Chip Resistors	0.0	1
8	0.02569	Samsung Electro-Mechanics	CL10B475KQ8NQNC	100008	Ceramic Capacitors	0.0	1
9	0.00894	Samsung Electro-Mechanics	CL10B105K08NNNC	100009	Ceramic Capacitors	0.0	1
10	0.05146	Samsung Electro-Mechanics	CL21B106K0QNNNE	100010	Ceramic Capacitors	0.0	1
11	0.04555	Taiyo Yuden	FBMH1608HL601-T	100011	Ferrite Beads	0.0	1
12	1.339	Abracor	ABS05W-32.768KHZ-K-2-T	100012	Crystals	0.0	1
13	0.03166	Murata Electronics	GJM1555C1H5R8WB01D	100013	Ceramic Capacitors	0.0	1

KICAD // DATABASE LIBRARY INTEGRATION

What's this ODBC driver thing?



KICAD // DATABASE LIBRARY INTEGRATION

ODBC (Open Database Connectivity)

- Allows application to interact with different DBMS
- Industry-standard API

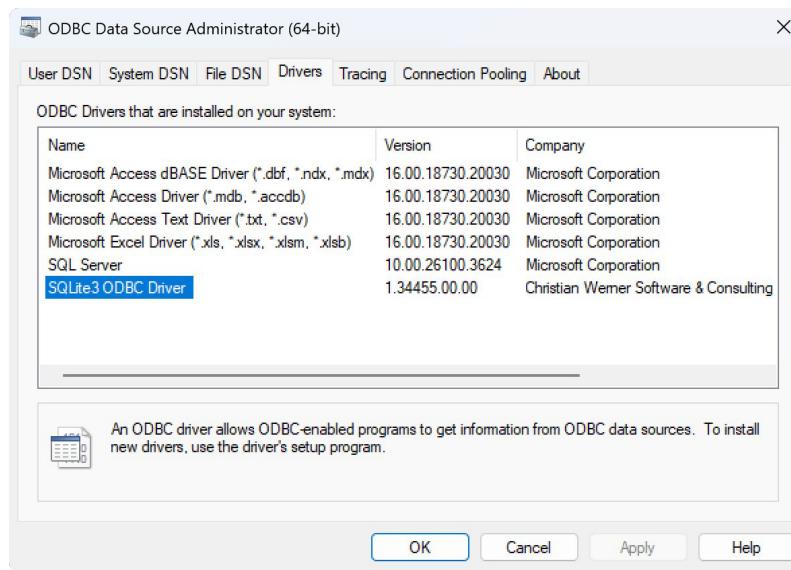
SQLite ODBC Driver

<http://www.ch-werner.de/sqliteodbc/>

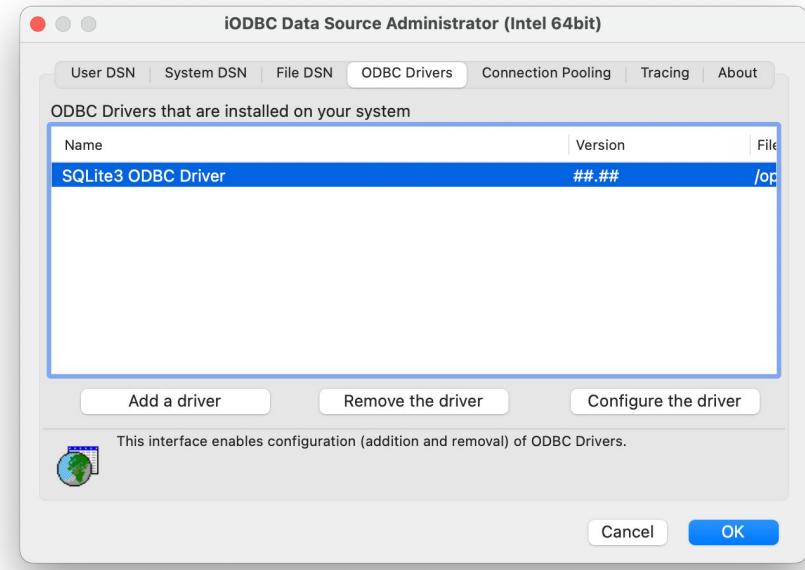
NOTE: On Windows, KiCad requires 64-bit ODBC driver,
but Aligni Replicator requires 32-bit driver—install both!

KICAD // DATABASE LIBRARY INTEGRATION

Windows (64-bit)

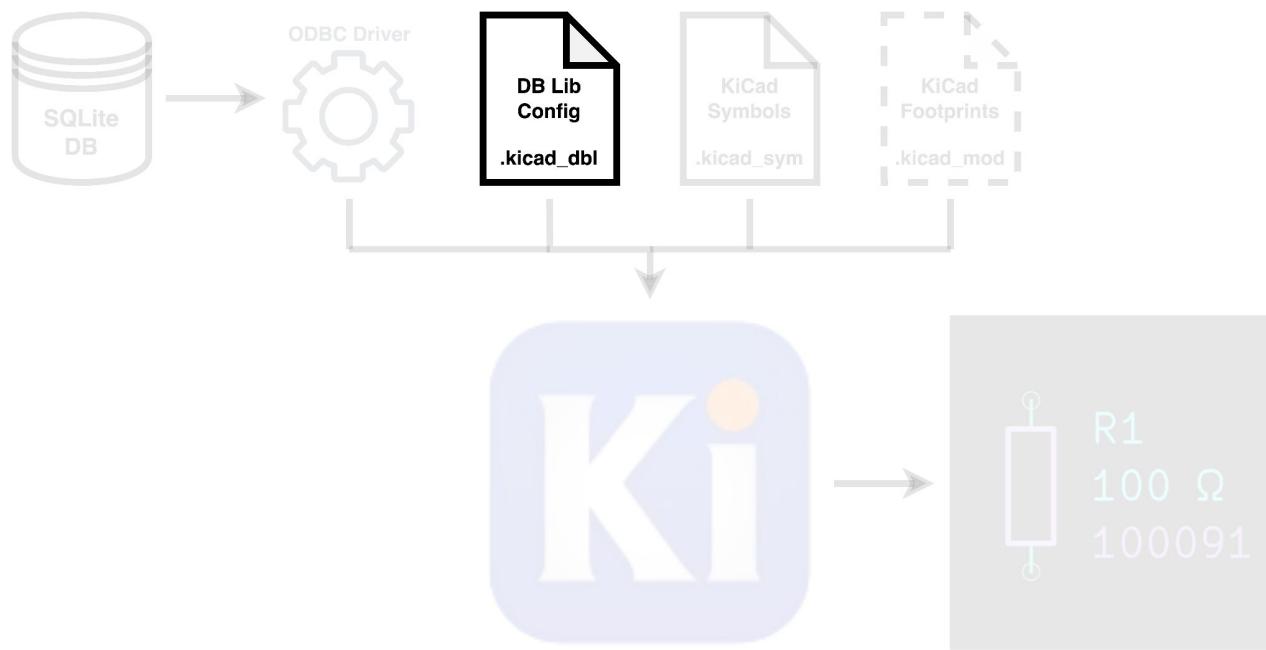


macOS



KICAD // DATABASE LIBRARY INTEGRATION

Config file tells KiCad how to generate the DB library



KICAD // DATABASE LIBRARY INTEGRATION

Example: CGND_OSHW_IPN.kicad dbl

- Database library configuration file
- Maps tables/fields from DB to KiCad symbols/fields

```
cgnd-kicad-lib/
├── 3dmodels/
├── databases/
│   └── CGND_OSHW_Aligni.sqlite ← Aligni SQLite Database
└── footprints/
    └── symbols/
        └── CGND_OSHW_IPN.kicad dbl ← KiCad DB library config file
```

KICAD // DATABASE LIBRARY INTEGRATION

```
{  
  "meta": {  
    "version": 1  
  },  
  "name": "Common Ground Electronics OSHW IPN Library",  
  "description": "A KiCad database library containing internal part number symbols",  
  "source": {  
    "type": "odbc",  
    "dsn": "",  
    "username": "",  
    "password": "",  
    "timeout_seconds": 2,  
    "connection_string": "Driver={SQLite3 ODBC Driver};Database=${CWD}/../databases/CGND_OSHW_Aligni.sqlite"  
  },  
}
```

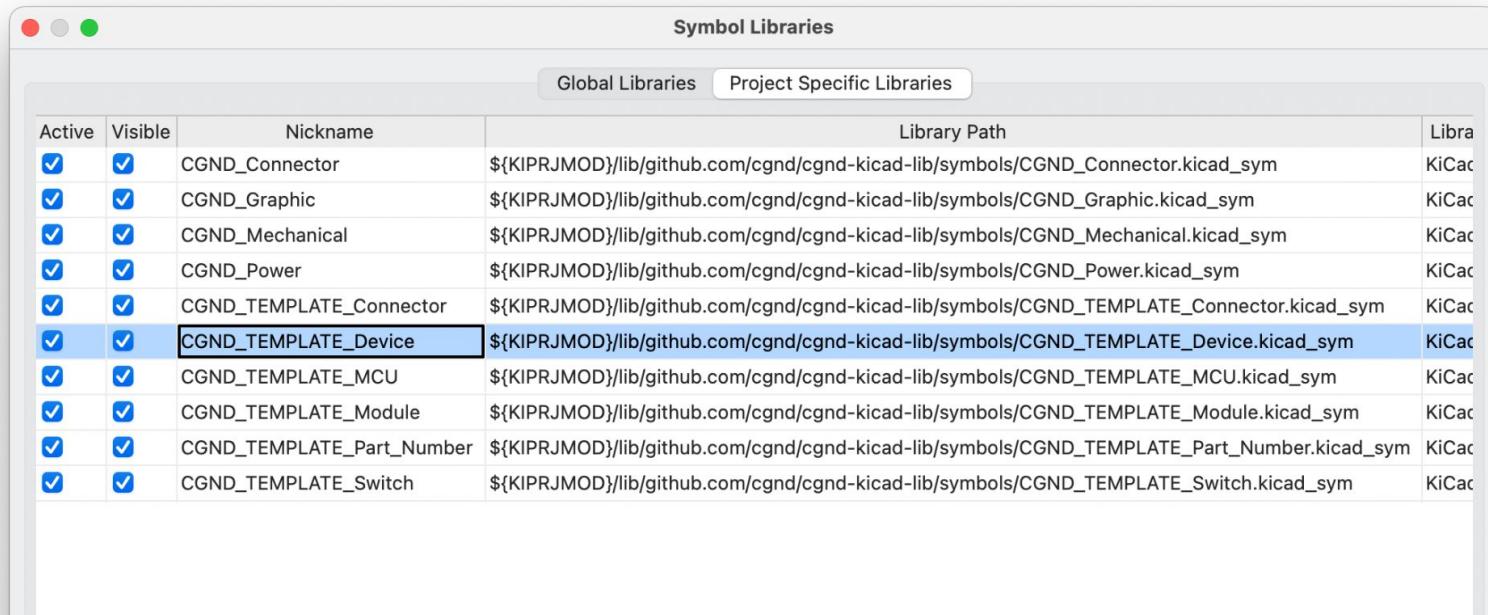
KICAD // DATABASE LIBRARY INTEGRATION



```
"libraries": [
    {
        "name": "",
        "table": "parts",
        "key": "partnumber",
        "symbols": "x_kicad_symbols",
        "footprints": "x_kicad_footprints",
        "fields": [
            ...
        ]
    }
]
```

KICAD // DATABASE LIBRARY INTEGRATION

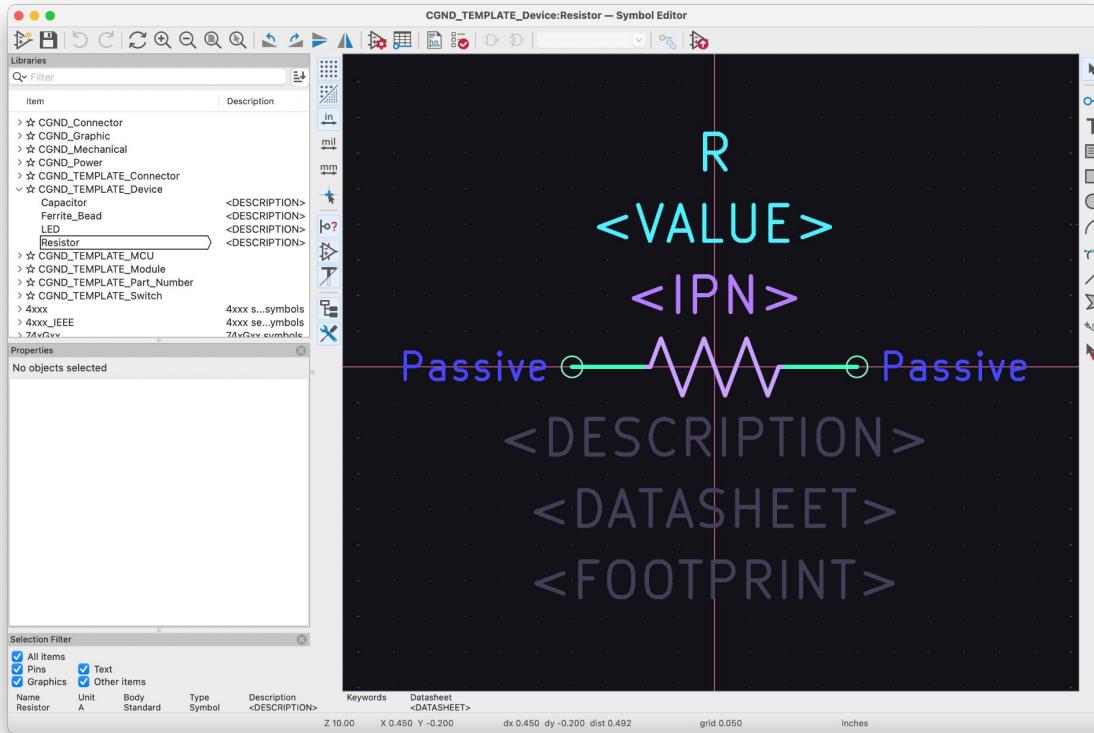
Referenced symbols must be defined in the library table



The screenshot shows the 'Symbol Libraries' dialog in Kicad. It has tabs for 'Global Libraries' and 'Project Specific Libraries', with 'Global Libraries' selected. The table lists symbols with columns for Active, Visible, Nickname, Library Path, and Library. The 'CGND_TEMPLATE_Device' row is highlighted with a blue border.

Active	Visible	Nickname	Library Path	Libra
✓	✓	CGND_Connector	\${KIPRJMOD}/lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_Connector.kicad_sym	KiCac
✓	✓	CGND_Graphic	\${KIPRJMOD}/lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_Graphic.kicad_sym	KiCac
✓	✓	CGND_Mechanical	\${KIPRJMOD}/lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_Mechanical.kicad_sym	KiCac
✓	✓	CGND_Power	\${KIPRJMOD}/lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_Power.kicad_sym	KiCac
✓	✓	CGND_TEMPLATE_Connector	\${KIPRJMOD}/lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_TEMPLATE_Connector.kicad_sym	KiCac
✓	✓	CGND_TEMPLATE_Device	\${KIPRJMOD}/lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_TEMPLATE_Device.kicad_sym	KiCac
✓	✓	CGND_TEMPLATE MCU	\${KIPRJMOD}/lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_TEMPLATE MCU.kicad_sym	KiCac
✓	✓	CGND_TEMPLATE_Module	\${KIPRJMOD}/lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_TEMPLATE_Module.kicad_sym	KiCac
✓	✓	CGND_TEMPLATE_Part_Number	\${KIPRJMOD}/lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_TEMPLATE_Part_Number.kicad_sym	KiCac
✓	✓	CGND_TEMPLATE_Switch	\${KIPRJMOD}/lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_TEMPLATE_Switch.kicad_sym	KiCac

KICAD // DATABASE LIBRARY INTEGRATION



Fields/attributes
populated from
the Aligni DB.

No supply-chain
details in the
library symbol
(only IPN and URL
to Aligni part)

KICAD // DATABASE LIBRARY INTEGRATION

Map Aligni “Display Value” to symbol’s “Value” field

```
● ● ●  
"fields": [  
  {  
    "column": "x_display_value",  
    "name": "Value",  
    "visible_on_add": false,  
    "visible_in_chooser": false,  
    "show_name": false,  
    "inherit_properties": true  
  },
```

KICAD // DATABASE LIBRARY INTEGRATION

Map Aligni part URL to symbol's “Datasheet” field

```
{  
    "column": "x_aligni_part_url",  
    "name": "Datasheet",  
    "visible_on_add": false,  
    "visible_in_chooser": false,  
    "show_name": false,  
    "inherit_properties": true  
},
```

ALIGNI // REPLICATOR IS MISSING PART URL

How to get the `x aligni part url` column in the Aligni DB to map to the KiCad “Datasheet” field?

Simplest solution is to add a custom part parameter with the Aligni part URL.

(See later slides for a SQL solution to add the URL)

Part Details		EDIT PART
Part Number	100091	
Type	Chip Resistors	
Manufacturer	YAGEO	
Manufacturer P/N	RC0603JR-07100RL	
Manufacturer Family	RC_L	
Value	100	
Unit of Measure	each	
Manufactured here	✗	
QC Required?	✗	
Attrition	✗	
Hidden	✗	
Display Value	100 Ω	
Keywords	res resistor RC_L	
Lifecycle Status	Production	
Aligni Part URL	https://cgnd-oshw.aligni.com/part/567037	

KICAD // DATABASE LIBRARY INTEGRATION

Map Aligni part number to symbol's “IPN” field



```
{  
    "column": "partnumber",  
    "name": "IPN",  
    "visible_on_add": true,  
    "visible_in_chooser": true,  
    "show_name": false,  
    "inherit_properties": true  
},
```

KICAD // DATABASE LIBRARY INTEGRATION

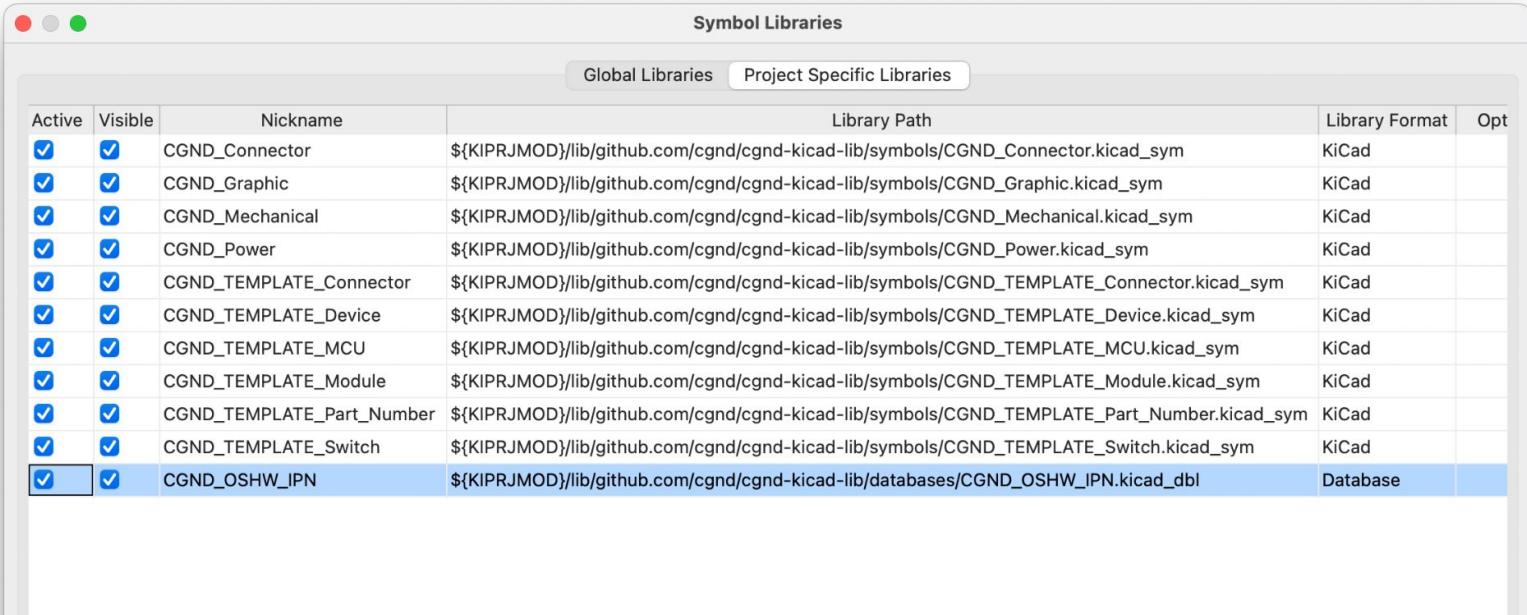
Map Aligni parameters to symbol properties



```
"properties": {  
    "description": "description",  
    "keywords": "x_keywords",  
    "exclude_from_bom": "x_exclude_from_bom",  
    "exclude_from_board": "x_exclude_from_board",  
    "exclude_from_sim": "x_exclude_from_sim"  
}
```

KICAD // DATABASE LIBRARY INTEGRATION

Add `*.kicad_db` config file to the symbol library table



Symbol Libraries						
			Global Libraries	Project Specific Libraries		
Active	Visible	Nickname	Library Path			Library Format
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CGND_Connector	\$ {KIPRJMOD} /lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_Connector.kicad_sym			KiCad
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CGND_Graphic	\$ {KIPRJMOD} /lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_Graphic.kicad_sym			KiCad
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CGND_Mechanical	\$ {KIPRJMOD} /lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_Mechanical.kicad_sym			KiCad
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CGND_Power	\$ {KIPRJMOD} /lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND_Power.kicad_sym			KiCad
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CGND TEMPLATE_Connector	\$ {KIPRJMOD} /lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND TEMPLATE_Connector.kicad_sym			KiCad
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CGND TEMPLATE_Device	\$ {KIPRJMOD} /lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND TEMPLATE_Device.kicad_sym			KiCad
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CGND TEMPLATE MCU	\$ {KIPRJMOD} /lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND TEMPLATE MCU.kicad_sym			KiCad
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CGND TEMPLATE Module	\$ {KIPRJMOD} /lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND TEMPLATE Module.kicad_sym			KiCad
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CGND TEMPLATE Part Number	\$ {KIPRJMOD} /lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND TEMPLATE Part Number.kicad_sym			KiCad
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CGND TEMPLATE_Switch	\$ {KIPRJMOD} /lib/github.com/cgnd/cgnd-kicad-lib/symbols/CGND TEMPLATE_Switch.kicad_sym			KiCad
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CGND_OSHW_IPN	\$ {KIPRJMOD} /lib/github.com/cgnd/cgnd-kicad-lib/databases/CGND_OSHW_IPN.kicad_db			Database

KICAD // DATABASE LIBRARY INTEGRATION

Now we can place Aligni parts in a KiCad schematic!



Choose Symbol (22230 items loaded)

Item	Value	Description
CGND_OSHW_IPN		
100001	STM...GT6	ARM® Cortex®-M4 STM32F4 Microcontroller x 8) FLASH 64-LQFP (10x10)
100002	0.1 µF	0.1 µF ±10% 16V Ceramic Capacitor X7R 0402 (1005 Metric)
100003	2.2 µF	2.2 µF ±10% 10V Ceramic Capacitor X7R 0603 (1608 Metric)
100004	0 Ω	0 Ohms Jumper 0.063W, 1/16W Chip Resistor 0402 (1005 Metric) Moisture Resistant Thick Film
100005	1 kΩ	1 kΩ ±5% 0.063W, 1/16W Chip Resistor 0402 (1005 Metric) Moisture Resistant Thick Film
100006	100 kΩ	100 kOhms ±5% 0.063W, 1/16W Chip Resistor 0402 (1005 Metric) Moisture Resistant Thick Film
100007	10 kΩ	10 kOhms ±5% 0.063W, 1/16W Chip Resistor 0402 (1005 Metric) Moisture Resistant Thick Film

Reference R?
Footprint CGND_Resistor:RESC_0402_1x0.5x0.4mm_L0.25mm_N
Datasheet <https://cgnd-oshw.aligni.com/part/495066>
Description 1 kOhms ±5% 0.063W, 1/16W Chip Resistor 0402 (1005 Metric) Moisture Resistant Thick Film
IPN 100005

Place repeated copies Place all units

R
1 kΩ
100005
[Default] CGND_Resistor:RESC_0402_1x0.5x0.4mm_L0.25mm_N

RE¹ 2 *

Cancel OK

KICAD // DATABASE LIBRARY INTEGRATION

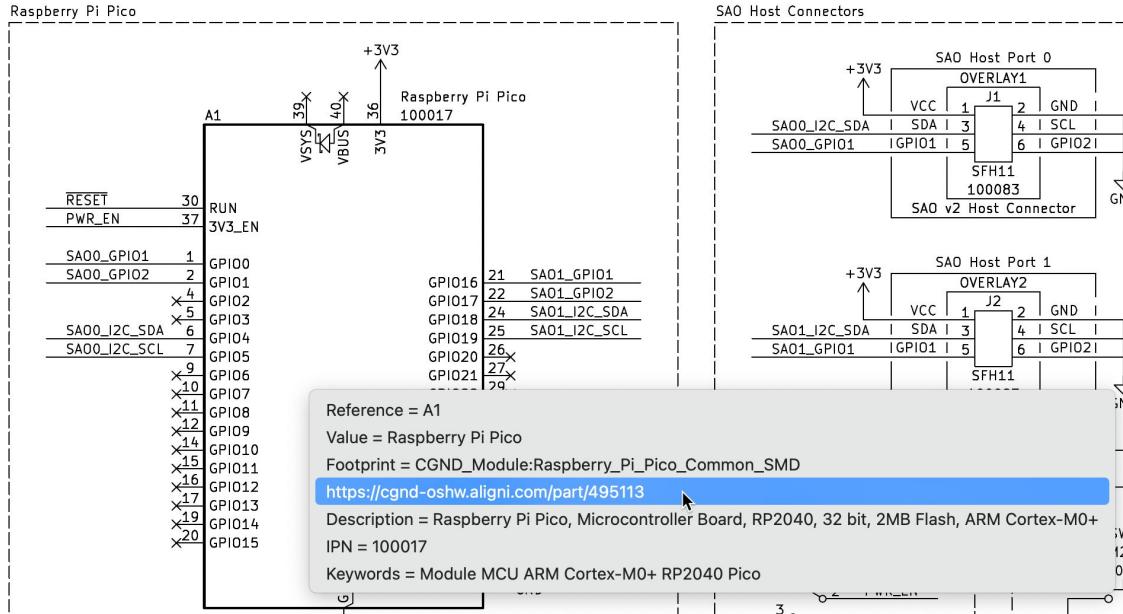
Parametric part search for library parts in Aligni

Add a Search Filter

SEARCH CRITERIA	ADD A VALUE FILTER	SEARCH TERM
Selection	Equals >	100
Manufacturer	Less than	
Vendor	Greater than	
Part Type	Within 10%	
Value >		
Manufacturer P/N		
Part Number		
Description		
Comment		

KICAD // DATABASE LIBRARY INTEGRATION

Links from schematic editor (“D”) & PDFs back to Aligni



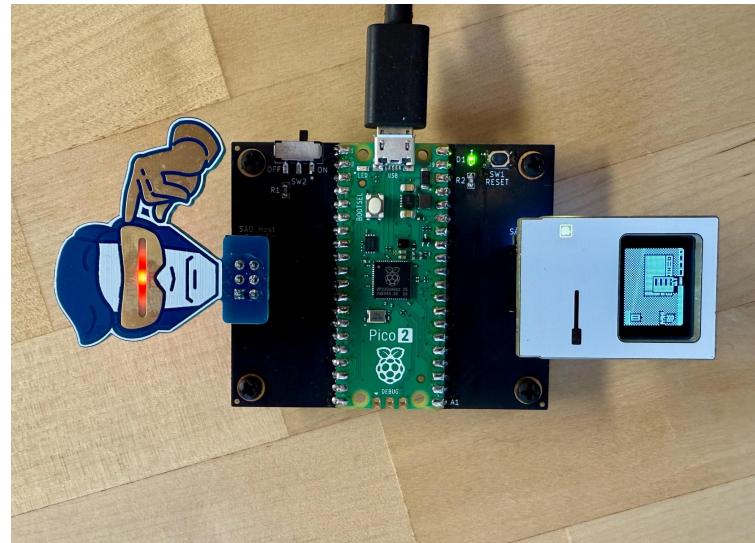
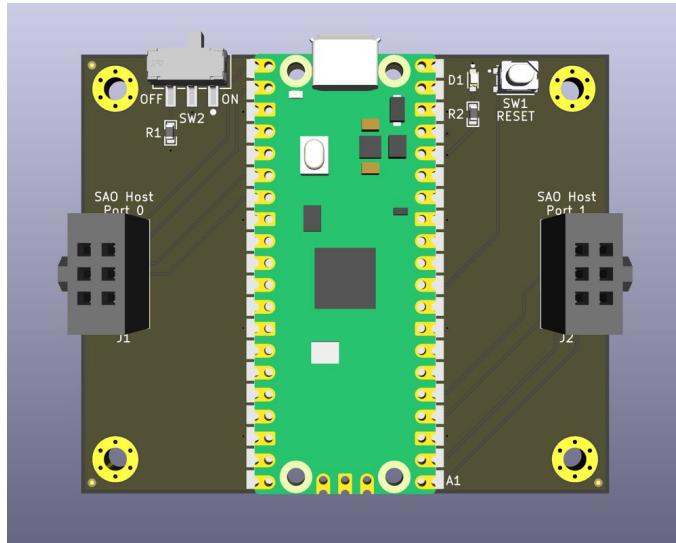
ALIGNI //

BOM IMPORT EXAMPLE



ALIGNI // BOM IMPORT EXAMPLE

Example assembly: Raspberry Pi Pico SAO Host board



<https://github.com/cqnd/rpi-pico-sao-host>

ALIGNI // ASSEMBLY BOM IMPORT

Export the KiCad schematic BOM as a CSV file

RPi_Pico_SAO_Host_v2_E...										Export
#	#	Qty	Reference	#	IPN	Value	Description	Datasheet	DNP	
1		1	A1		100017	Raspberry Pi Pico	Raspberry Pi Pico, Microco	https://cgnd-oshw.alig		
2		1	D1		100089	Green	Green 570nm LED Indicati	https://cgnd-oshw.alig		
3		1	DOC1		100093	Pico SAO Host v2 Schematic	Raspberry Pi Pico SAO Ho	https://cgnd-oshw.alig		
4		2	J1,J2		100083	SFH11	6 Position Header Connec	https://cgnd-oshw.alig		
5		1	PCB1		100092	Pico SAO Host v2 PCB	Raspberry Pi Pico SAO Ho	https://cgnd-oshw.alig		
6		1	R1		100091	100 Ω	100 Ohms ±5% 0.1W, 1/1C	https://cgnd-oshw.alig		
7		1	R2		100090	560 Ω	560 Ohms ±5% 0.1W, 1/1C	https://cgnd-oshw.alig		
8		1	SW1		100069	PTS810SJM250SMTRLFS	Tactile Switch SPST-NO To	https://cgnd-oshw.alig		
9		1	SW2		100051	JS102011SAQN	Slide Switch SPDT Surface	https://cgnd-oshw.alig		

ALIGNI // ASSEMBLY BOM IMPORT

Aligni import: map CSV columns to Aligni BOM columns

Step 1
Choose a CSV file to import

Step 2
Assign attributes to CSV columns

Step 3
Confirm part matches to the database

✓ The CSV file has been loaded successfully and appears to have 8 columns. Below, you can choose how each column is imported as a subpart.

Part Number	>	Column 7 (IPN)
QUANTITY	>	Column 5 (Qty)
BUILD SEQUENCE	>	Column 6 (#)
DESIGNATOR	>	Column 1 (Reference)
COMMENT	>	
NO LOAD	>	Column 8 (DNP)

Match Parts & Move to Step 3

ALIGNI // ASSEMBLY BOM IMPORT

Assembly BOM is populated based on parts from CSV

The screenshot shows the Aligni software interface for managing assembly BOMs. On the left is a dark sidebar with user information (Chris Wilson, Common Ground Electronics) and navigation links: Home, Parts, Supply Chain, Inventory, Quality Control, Equipment, Relationships, Quotes, and Purchases. The main workspace is titled "100094" and shows a thumbnail of a printed circuit board (Raspberry Pi Pico SAO Host v2 PCA). It indicates the revision is "DRAFT". Below the thumbnail, there's a message: "This revision is a draft. Until it is released, this revision may not appear on other part lists or be the target of a build." A toolbar below the thumbnail includes "New Revision", "New Build", "Duplicate", "Print Label", and "Delete". The central area contains a table of parts with columns: ACTIONS, ITEM, P/N, REVISION, LIFECYCLE STATUS, DESIGNATOR, MANUFACTURER P/N, QUANTITY, SEQUENCE, INVENTORY, and COMMENT. The table lists nine parts, such as SC0915 (Raspberry Pi), 150060VST5000 (Würth Elektronik), and various connectors from Sullins Connector Solutions, C&K, and YAGEO. Buttons for "EXPORT CSV", "IMPORT CSV", and "STATS" are located at the top right of the table.

ACTIONS	ITEM	P/N	REVISION	LIFECYCLE STATUS	DESIGNATOR	MANUFACTURER P/N	QUANTITY	SEQUENCE	INVENTORY	COMMENT
1	100017		A ACTIVE	Production	A1	SC0915 ROHS	1 each	1		
2	100089		A ACTIVE	Production	D1	150060VST5000 ROHS	1 each	2		
3	100093		A ACTIVE	Preliminary	DOC1	100093 ROHS	1 each	3		
4	100083		A ACTIVE	Production	J1,J2	SFH11-NBPC-D03-ST-BK ROHS	2 each	4	35 each	
5	100092		B ACTIVE	Preliminary	PCB1	100092 ROHS	1 each	5		
6	100091		A ACTIVE	Production	R1	RC0603JR-07100RL ROHS	1 each	6	1,000 each	
7	100090		A ACTIVE	Production	R2	RC0603JR-07560RL ROHS	1 each	7	1,000 each	
8	100069		A ACTIVE	Production	SW1	PTSB10SJM250SMTRLFS ROHS	1 each	8	143 each	
9	100051		A ACTIVE	Production	SW2	JS102011SAQN ROHS	1 each	9	121 each	

04

REVISIONS

How to use revisions in PLM

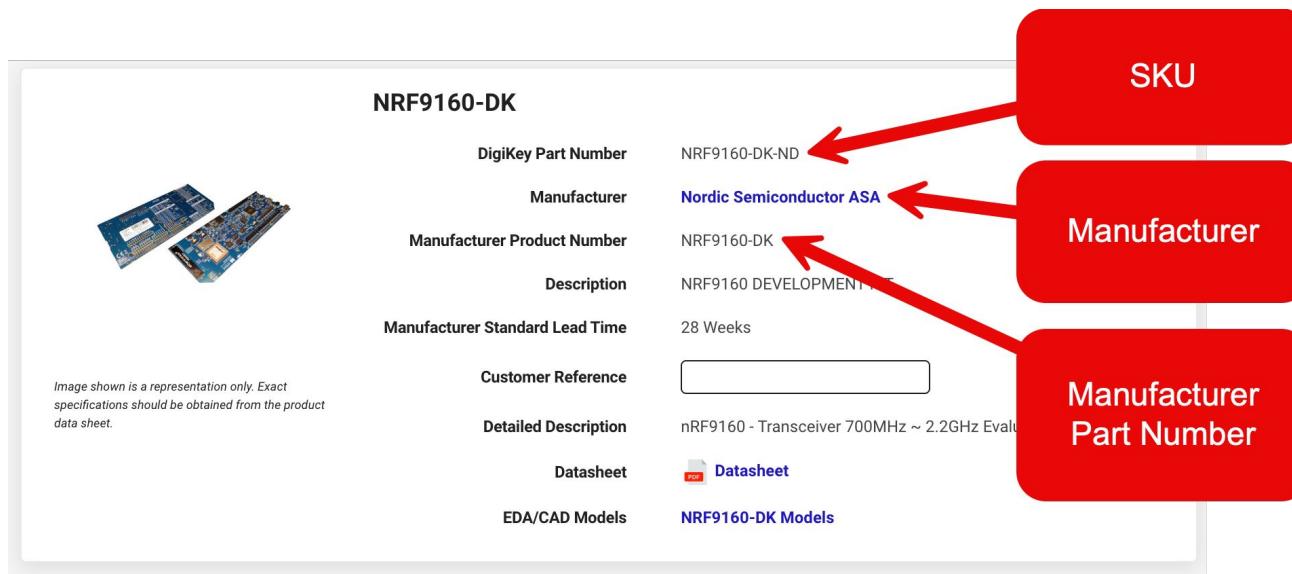
ALIGNI // PART REVISION BEST PRACTICES

- Parts in Aligni have “Revisions”
- Revisions allow tracking changes to a part over time
- **IMPORTANT:** many external systems (e.g. inventory management systems) **do NOT track part revisions!**
- Customers will typically buy from distributors using **your part number only***

*Sometimes it's possible to purchase a specific revision of a part when purchasing directly from the manufacturer

ALIGNI // PART REVISION BEST PRACTICES

- Example: DigiKey SKU = Manufacturer + MPN
- No way for customer to specify revision in order



ALIGNI // PART REVISION BEST PRACTICES

- If two revisions of a part need to be “binned” separately in inventory, they need to have different part numbers
- In this example, Nordic includes the die revision in the part number as a suffix

Mfr Part #
<input type="checkbox"/>    NRF9160-SIAA-B1A-R7 IC RF TXRX+MCU CELLULAR 127LGA Nordic Semiconductor ASA
<input type="checkbox"/>    NRF9160-SICA-B1A-R7 IC RF TXRX+MCU CELLULAR 127LGA Nordic Semiconductor ASA
<input type="checkbox"/>    NRF9160-SICA-B1A-R IC RF TXRX+MCU CELLULAR 127LGA Nordic Semiconductor ASA
<input type="checkbox"/>    NRF9160-SIBA-R7 IC RF TXRX+MCU CELLULAR 127LGA Nordic Semiconductor ASA

ALIGNI // PART REVISION BEST PRACTICES

How should revisions be used with part numbers in PLM?

Best Practice: different *revisions* of the same part number should be **interchangeable**.

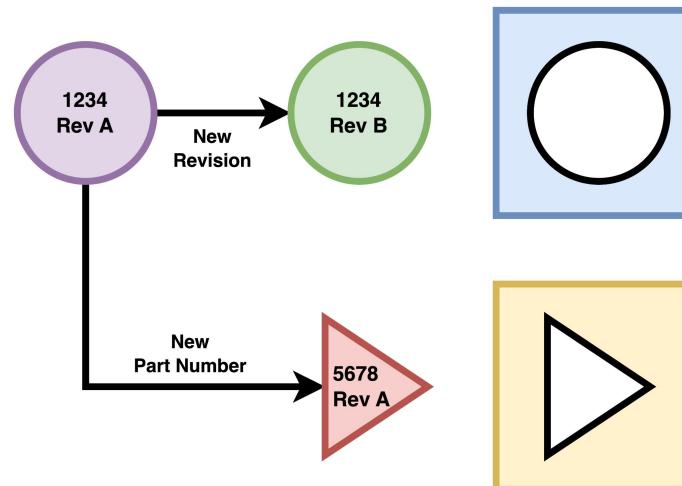
Use the "**Form, Fit, and Function**" (3F) rule:

If two parts have the same "form, fit, and function" (and sometimes "formulation") they can be substituted for one another.

ALIGNI // PART REVISION BEST PRACTICES

A general rule for dealing with changes to a part:

1. F/F/F **compatible** changes roll the **revision** of a part.
2. F/F/F **incompatible** changes **require a new part number**.



ALIGNI // PART REVISION BEST PRACTICES

Benefit: if revisions are following F/F/F methodology, PLM can “Up-Rev” all BOMs to latest part revision.

The screenshot shows a user interface for managing part revisions. On the left, a sidebar menu lists various categories: Home, Parts, Supply Chain, Inventory, Quality Control, Equipment, Relationships, Quotes, and Purchases. The 'Parts' item is currently selected. The main area displays a 'Release Revision' dialog. At the top of this dialog, there is a yellow banner with the text 'DRAFT' and a note: 'This revision is a draft. Until it is released, this revision may not appear on other part lists or be the target of a build.' Below the banner, the 'Release Revision' section asks for a release name and brief description. A checked checkbox labeled 'Make active?' indicates that this revision will become the active revision for the item. The 'REVISION NAME' field contains the letter 'B'. The 'REVISION REASON' field contains the text 'There was a change to this part.' At the bottom of the dialog, the 'BOM Dispositions' section allows selecting whether to up-rev occurrences of the item on specific BOMs to the new revision or keep them as previous revisions. For the BOM entry 'TEST-100087', there are two options: 'Set all to Up-Rev' (selected) and 'Set all to Keep as Current Revision'. Below this, a table row shows the BOM details: 'TEST-100087', status 'DRAFT', quantity '1 each', comment 'This is a test comment', disposition 'Up-Rev' (selected), and 'Keep as revision A'. A 'BOM Disposition Confirmation' button is at the bottom right of the dialog.

ALIGNI // PART REVISION BEST PRACTICES

This minimizes “churn” to assemblies when rev changes.

Example revision change:

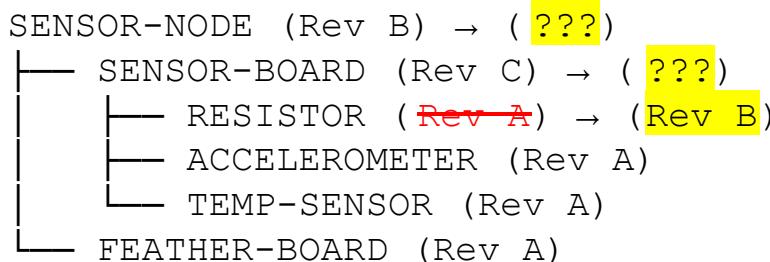
```
SENSOR-NODE (Rev B)
└── SENSOR-BOARD (Rev C)
    ├── RESISTOR (Rev A) → (Rev B)
    ├── ACCELEROMETER (Rev A)
    └── TEMP-SENSOR (Rev A)
└── FEATHER-BOARD (Rev A)
```



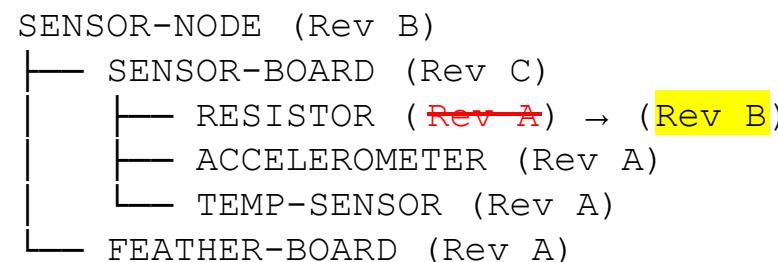
<https://www.adafruit.com/product/4147>

ALIGNI // PART REVISION BEST PRACTICES

✗ non-interchangeable:
Triggers impact analysis
for parent assemblies*



✓ interchangeable:
changes do not “roll up”
the hierarchy



*Repeat for every assembly BOM that uses the RESISTOR part...

Note: if you work in a highly regulated industry (medical, aerospace, etc), you most likely have a change management process that requires formally documenting all revision changes.

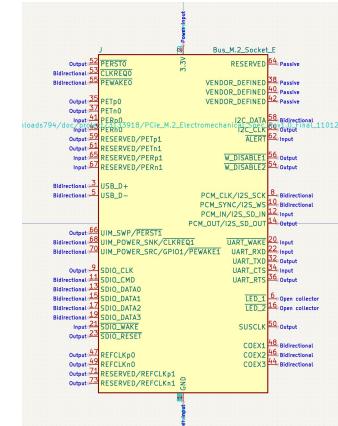
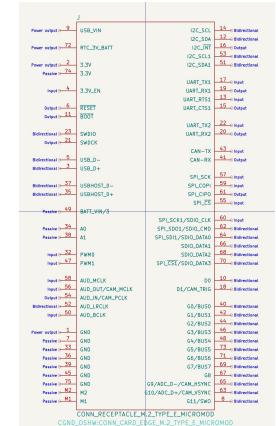
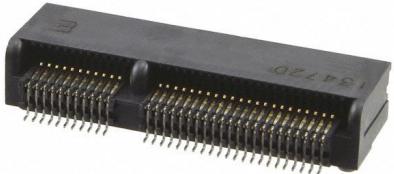
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LIMITATIONS

Issues with this workflow

KICAD // ALTERNATE SYMBOLS

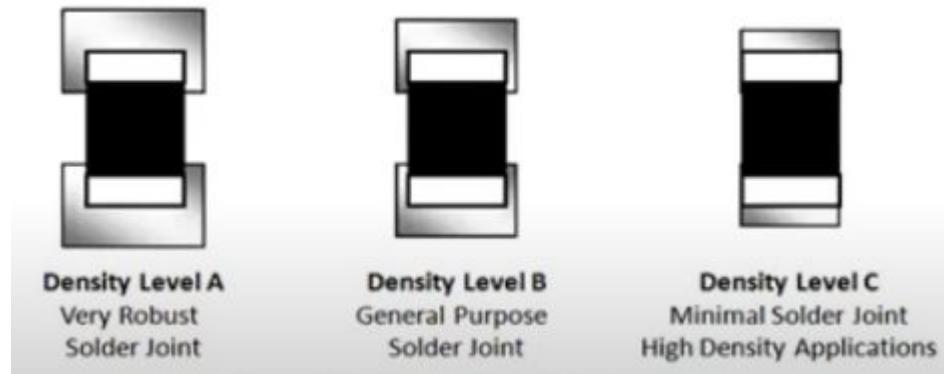
Currently no way to assign multiple symbols to a part:
Connector Generic MicroMod PCIe M.2



<https://gitlab.com/kicad/code/kicad/-/issues/12380>

KICAD // ALTERNATE FOOTPRINTS

Assigning multiple footprints to a part should be supported, but it wasn't working when I tried it:



<https://gitlab.com/kicad/code/kicad/-/issues/13587>

ALIGNI // USAGE LIMITATIONS

Free-tier usage limitations:

Usage	PUBLIC	ADD-ONS
Attachments	Unlimited	-
Builds	10	-
Collaborator Seats	0	0 / 5
Contacts	Unlimited	-
Customers	Unlimited	-
Demand Entries	Unavailable	-
ECO	5	-
ECR	5	-
Equipment	Unavailable	-
Inventory History	Unlimited	-
Inventory Sublocations	Unlimited	-
Inventory Units	Unlimited	-
Manufacturers	Unlimited	-
Material Transfers	Unlimited	-
Octopart Queries	100	-
Part Collections	Unlimited	-
Part Parameter Fields	Unlimited	-
Part Types	Unlimited	-
Parts	1000	-
Purchase Orders	Unlimited	-
Purchases	1	-
Quote Requests	1	-
Quote Responses	Unlimited	-
Quotes	Unlimited	-
UltraCart Integration	Unavailable	-
Units	Unlimited	-
Usage Reports	Unavailable	-
Vendors	Unlimited	-
Viewer Seats	Unavailable	-
Warehouse	3	-
WooCommerce Integration	Unavailable	-
Xero Integration	Unavailable	-

ALIGNI // ALIGNI DB ONLY HAS “PARTS” TABLE

KiCad database libraries feature supports creating multiple libraries, one for each table in the database.

However, Aligni Replicator software only generates a database with a single parts table.

As a result, it's only possible to generate a single KiCad library for all parts in the Aligni Item Master. It's not possible to have separate libraries based on part type.

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ADDITIONAL TIPS

Additional information that we
didn't have time to cover in the talk

GIT // STORING SQLITE DATA IN A GIT REPO

- SQLite is a binary file format, not ideal for Git
- Hard to diff changes to a SQLite database (e.g. `sqldiff` won't show changes to internal metadata)
- Use <https://github.com/simonw/sqlite-diffable> to dump the database schema/data to JSON format
- JSON representation is formatted to be “diffable”
- Check the JSON representation into the Git repo instead of the SQLite database

ALIGNI // ADDING PART URL TO REPLICATOR DB

An `x_aligni_part_url` column can also be added to the Replicator database using SQL commands.



```
ALTER TABLE parts
ADD COLUMN x_aligni_part_url TEXT;

UPDATE parts
SET x_aligni_part_url = 'https://cgnd-oshw.aligni.com/part/' || id;
```

ALIGNI // ADDING PART URL TO REPLICATOR DB

This can be scripted in Python via `sqlite3` package:

```
import sqlite3

conn = sqlite3.connect(db)
cursor = conn.cursor()
cursor.execute(f"""
    ALTER TABLE parts
    ADD COLUMN x_aligni_part_url TEXT
""")
cursor.execute(f"""
    UPDATE parts
    SET x_aligni_part_url = 'https://cgnd-oshw.aligni.com/part/' || id
""")
conn.commit()
conn.close()
```

THANKS

Do you have any questions?

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<https://cgnd.dev>

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RESOURCES

Additional resources

RESOURCES

- Aligni Public Organizations Page
<https://app.aligni.com/catalog>
- Aligni Documentation (highly recommended)
<https://docs.aligni.com/>
- KiCad Database Libraries Documentation
<https://docs.kicad.org/9.0/en/eeschema/eeschema.html#database-libraries>

SQLITE ODBC DRIVER EXAMPLES

- **macOS**
<https://cdwilson.dev/articles/kicad-database-libraries-on-macos/>
- **Windows**
<https://github.com/SumanthKhalate/KiCad-libdb>
- **Linux**
<https://datawookie.dev/blog/2015/09/setting-up-odbc-for-sqlite-on-ubuntu/>

PLM RESOURCES

- **Part numbering system design**
<https://www.buyplm.com/plm-good-practice/part-numbering-system-software.aspx>
- **Form/Fit/Function guide in Aligni**
<https://docs.aligni.com/guides/form-fit-function/>
- **Part interchangeability best practices**
<https://www.buyplm.com/plm-good-practice/form-fit-function-interchangeable-parts.aspx>

ALTERNATIVES TO CHECK OUT

Alternatives people mentioned but I haven't tried yet:

- <https://partsbox.com/>
- <https://inventree.org/>
- <https://durolabs.co/>
- <https://github.com/git-plm/gitplm>
- <https://binner.io/>

G2 PLM Reviews

- <https://www.g2.com/categories/product-lifecycle-management-plm>