# Dynamic and Adaptive Calling Context Encoding

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#### Introduction

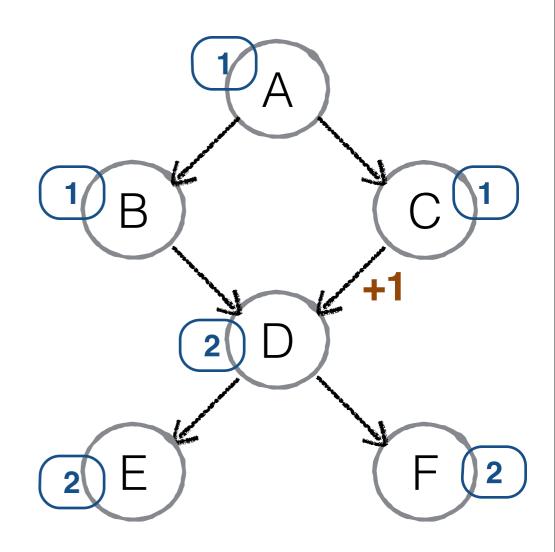
- Calling contexts are the sequence of active functions on call stack
- Calling contexts play an important role in a wide range of software development processes.
  - Testing
  - Debugging and error reporting
  - Program analysis
  - Security enforcement

### Existing Approaches

- Accurate calling context
  - Stack Walking, Calling context trees or calling context up trees
    - High overhead
  - Precise calling context encoding (ICSE'2010)
    - Static encoding method, work only on complete call graph
    - Unable to handle dynamic loading and virtual dispatch
- Inaccurate calling context
  - Inferred Call Path Profiling (OOPSLA '09)
    - Low overhead but not precise enough
  - Hash based path encoding: Probabilistic Calling Context (OOPSLA '07), Breadcrumbs (PLDI'2010)
    - Trade accuracy to performance

#### Background: Calling Context Encoding

- Calling context encoding
  - Based on Ball-Larus path encoding algorithm (BL algorithm)
  - Encode a call path to an integer
  - Accurate calling context
  - Low overhead



# Background: Calling Context Encoding

#### Problems:

- Static encoding method, work only on complete call graph
- Unable to handle dynamic loading and virtual dispatch
- Need profiling runs or pointer analysis to identify the targets of indirect calls
- Not efficient in encoding space

#### Outline

- Our Goals and Key Challenges
- Dynamic Encoding Method
- Adaptive Encoding Method
- Experimental Results
- Summary

### Our goals

#### A dynamic and adaptive context encoding algorithm:

- Does not need extra profiling runs or static program analysis
- ☐ Handle dynamic loadings
- Adaptive to program behavior changes
- Efficient in encoding space and time
- Accurate context information

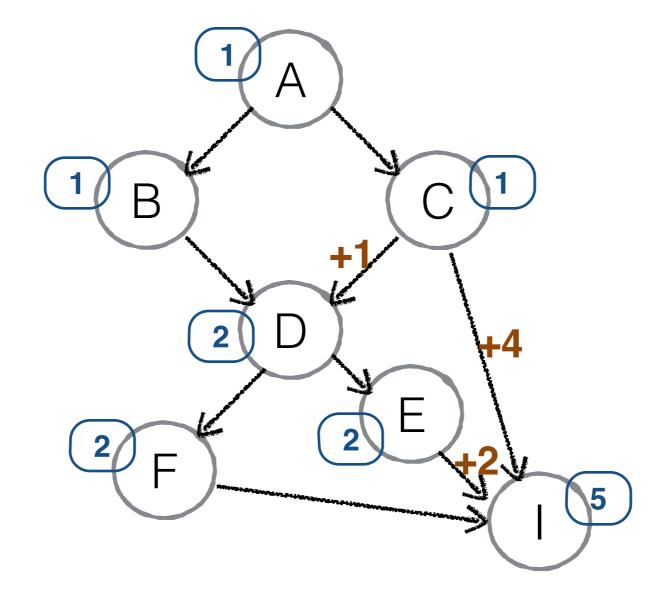
# Key Challenges

- How to handle newly identified call edges?
  - Indirect call paths
  - Dynamic loadings
- How to ensure the collected path ids be correctly decoded?
  - The encodings of call edges may change after adaptive encoding.

#### Dynamic Encoding Method Overview

#### Call Graph:

maxID=4



#### **Encoding Space**

call paths which are existing while encoding the call graph

call paths which contain newly identified call edges

maxID 2\*maxID+1

## Dynamic Encoding



Initially, the call graph only contain the entry function "main".

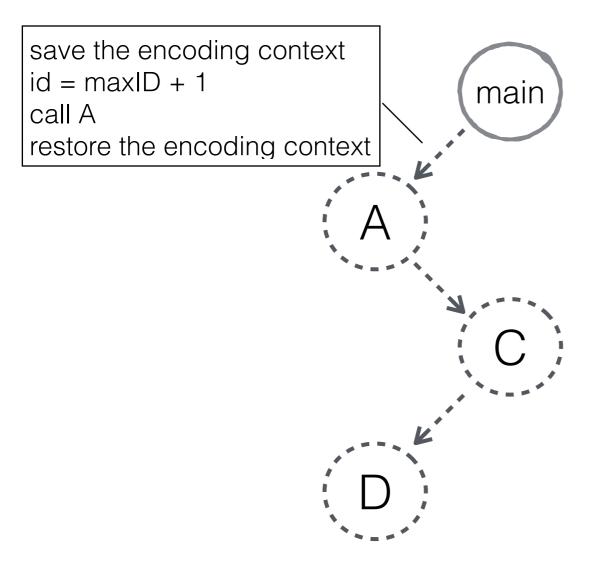
# Dynamic Encoding



Initially, the call graph only contain the entry function "main".

Replace all function call instructions with "call rtHandler".

# Dynamic Encoding



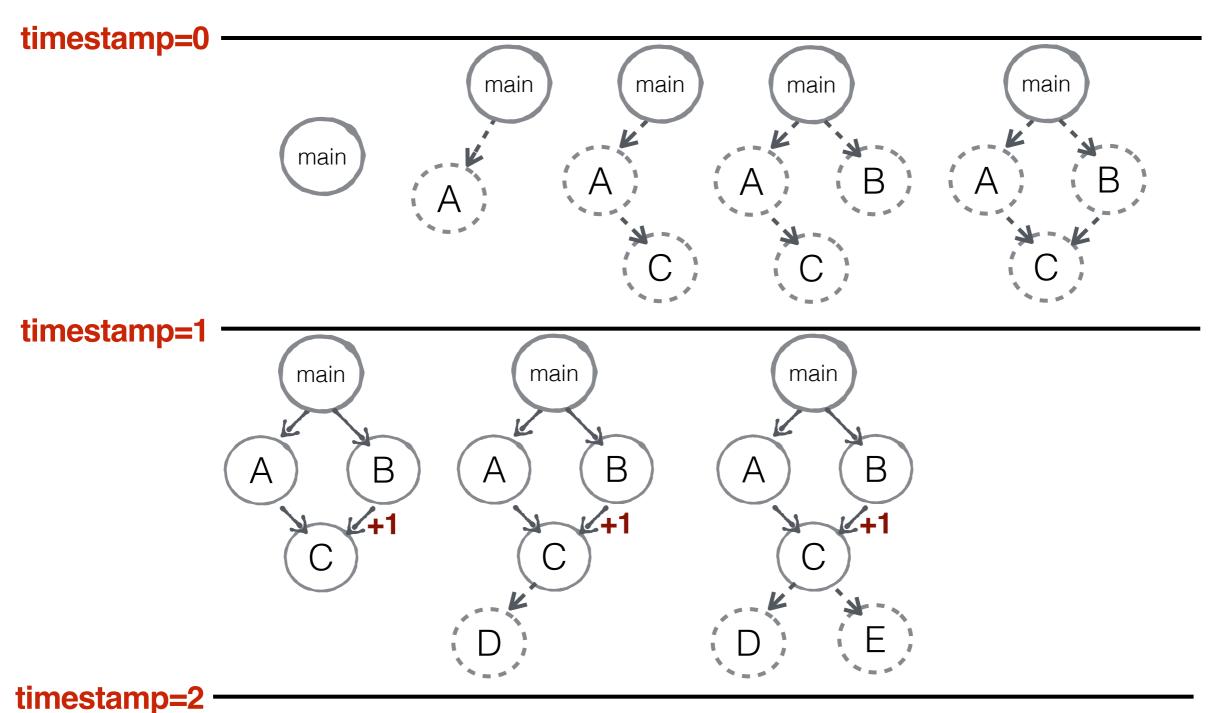
Initially, the call graph only contain the entry function "main".

Replace all function call instructions with "call rtHandler".

In rtHandler, update the call graph and instrument that edge.

- Why adaptive encoding?
  - reduce the runtime overhead
  - adaptive to program's runtime behavior
- Trigger conditions of adaptive encoding:
  - The number of identified call edges reaches a threshold.
  - The frequently invoked call paths have changed.
  - The helper stack is frequently accessed.

- Adaptive encoding process:
  - Decode and analyze the collected contexts, mark the frequently invoked call edges.
  - Encode the call graph, and adjust the encodings according to the invocation frequency.
  - Instrument the program with the new encodings.



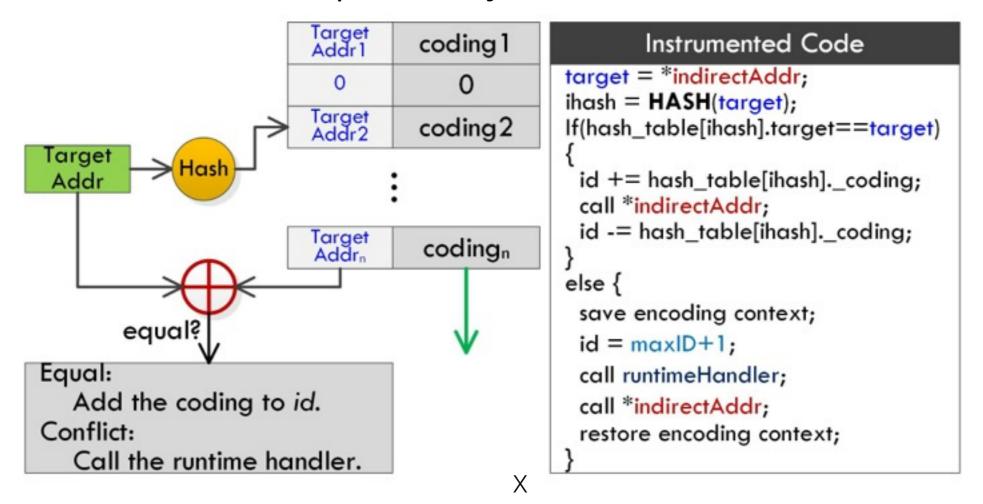
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#### Recursive Calls

- BL path encoding algorithm only woks on acyclic graph.
- Recursive call paths will be encoded into range [maxID+1, 2\*maxID+1].
- For highly repetitive recursive calls, the saved encoding contexts will be compressed.

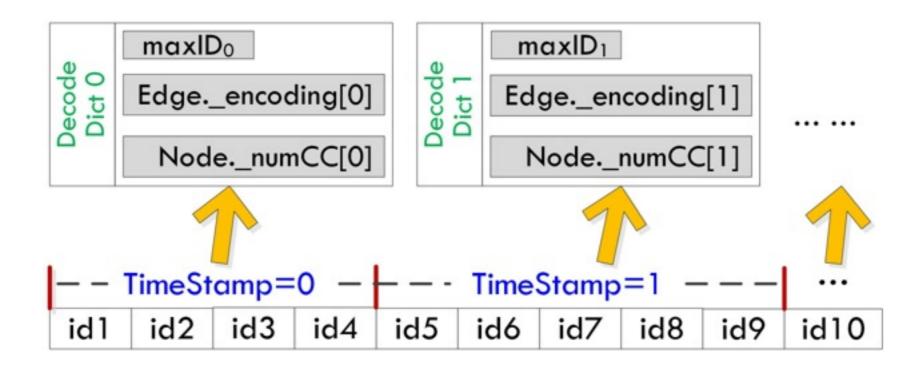
#### Indirect Calls

- An indirect call may have multiple targets.
- After re-encoding, the identified targets are instrumented separately.



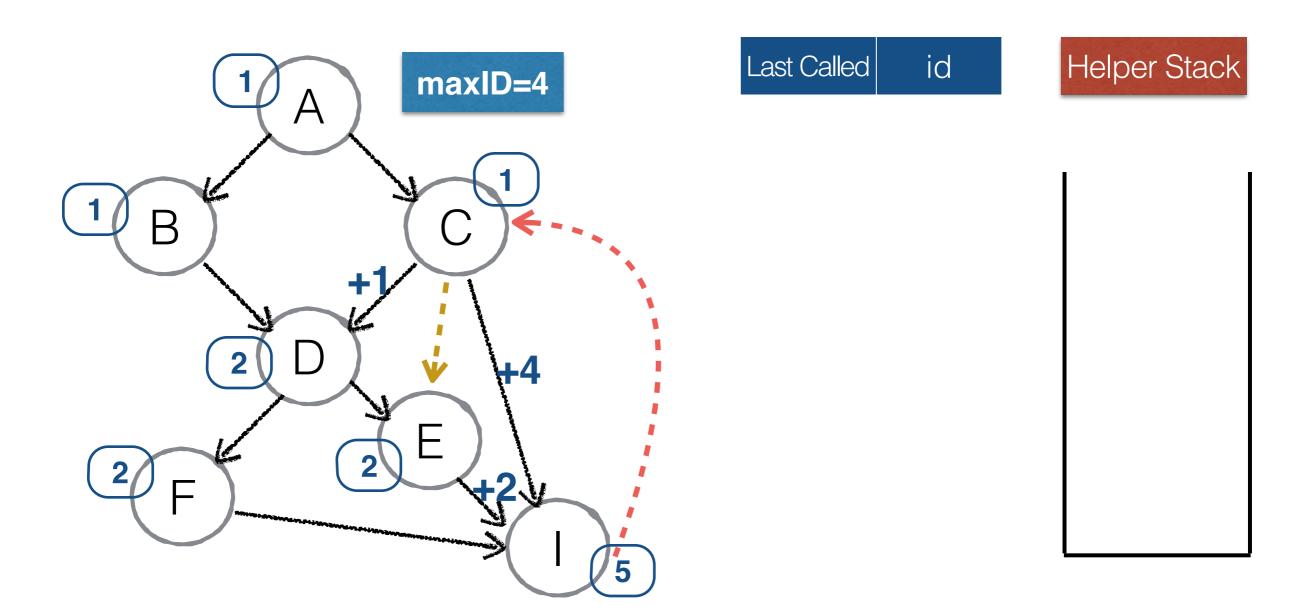
#### Decoding Mechanism

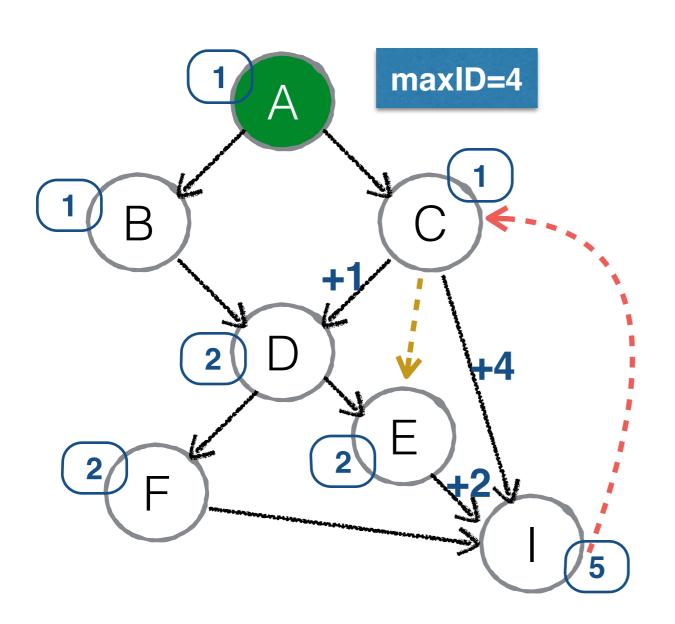
- Call graph is growing dynamically as the program runs.
- To correctly decode the recorded context, we need the exact call graph and encoding information when the context is recorded.



### Decoding Algorithm

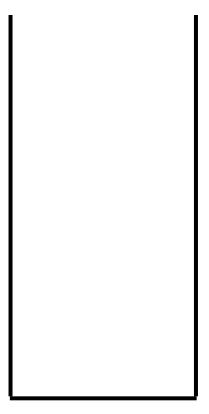
- Use a flag "onstack" to indicate if there is an unencoded call edge in current sub-path.
- If the encoding id of a sub-path is bigger than maxID, then adjust id=id-(maxID+1) and set onstack=true.
- In each decoding iteration:
  - If id=0 and onstack=true (i.e. id=maxID+1), then try to match the decoded context with the saved encoding context on the top of helper stack.
  - 2) Decode the acyclic sub-path.

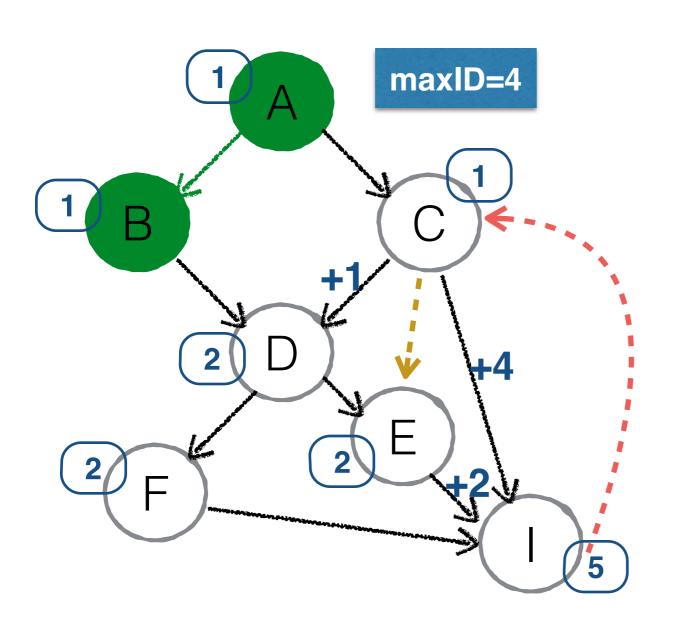




Last Called	id		
А	0		

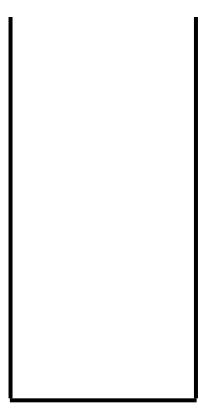
Helper Stack

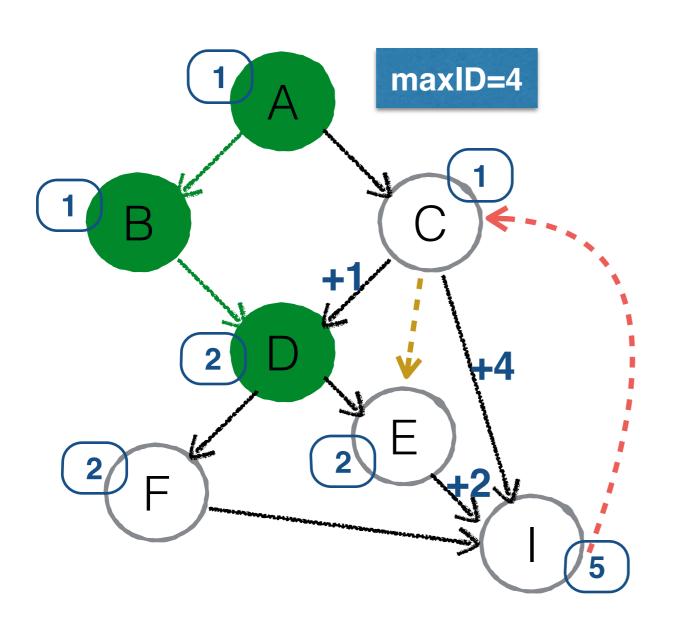




Last Called	id
А	0
В	0

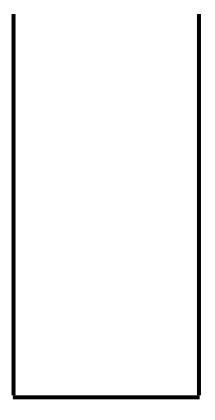
Helper Stack

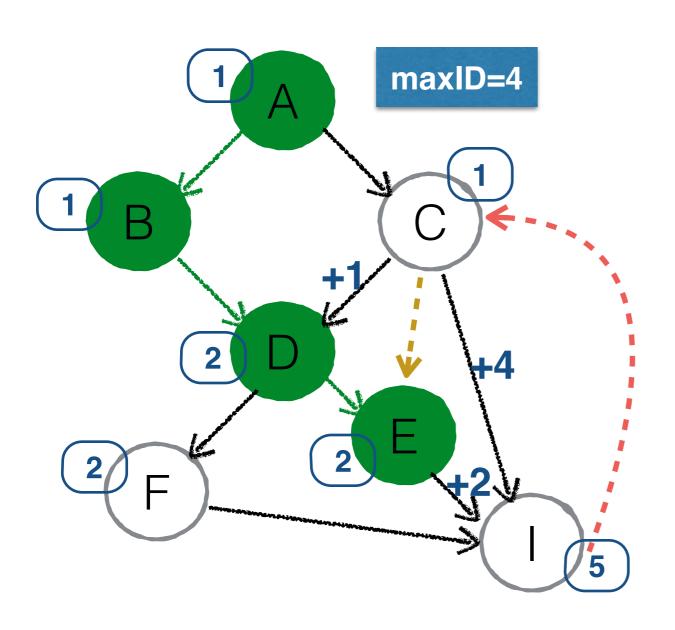




Last Called	id
А	0
В	0
D	0

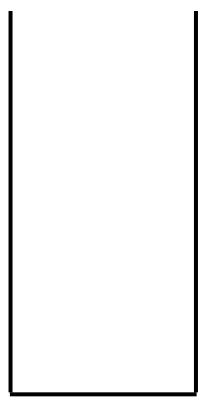


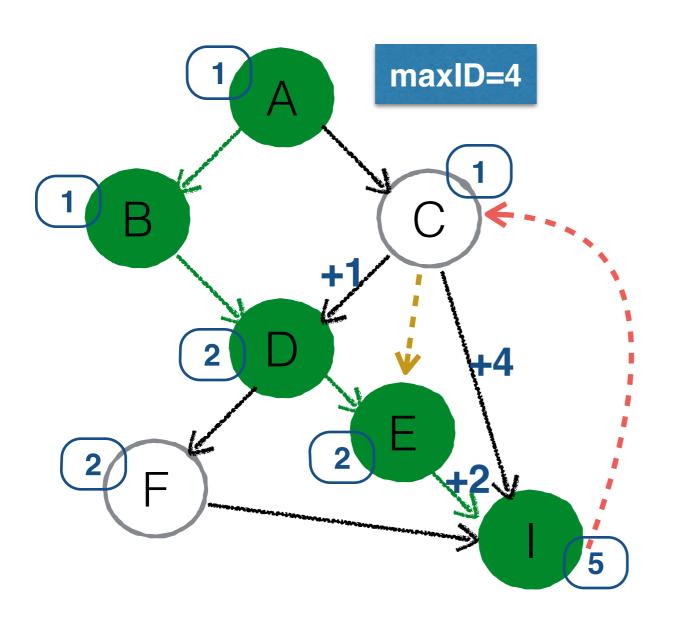




Last Called	id
А	0
В	0
D	0
Е	0

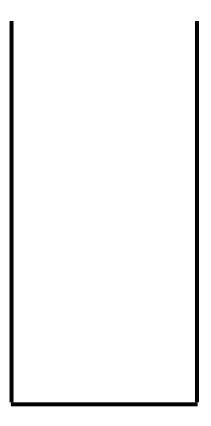
Helper Stack

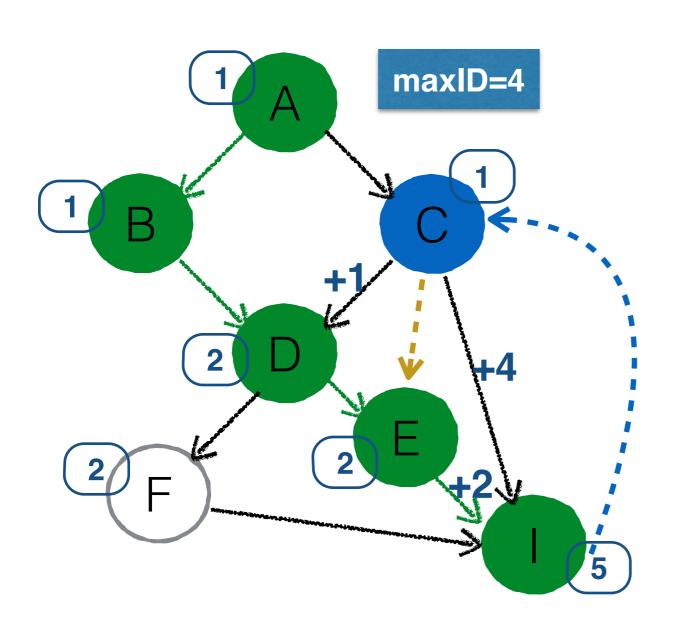




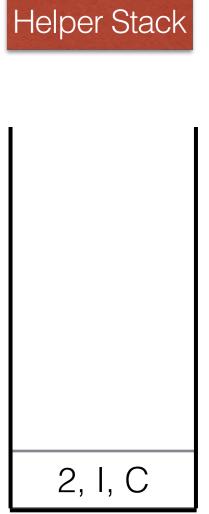
Last Called	id		
А	0		
В	0		
D	0		
E	0		
I	2		

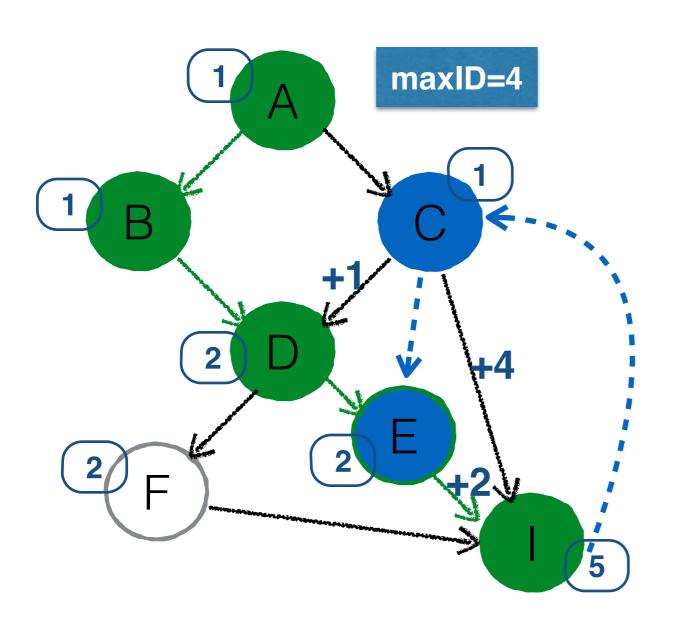
Helper Stack



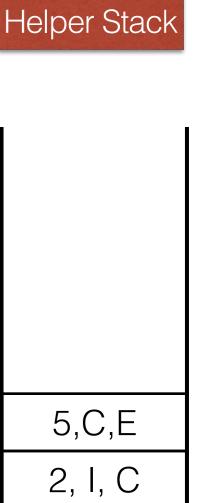


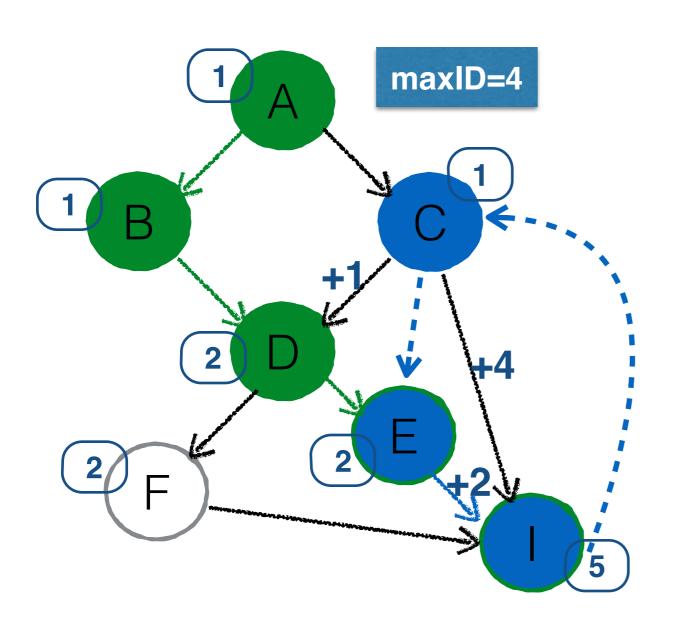
Last Called	id
Α	0
В	0
D	0
E	0
I	2
С	5



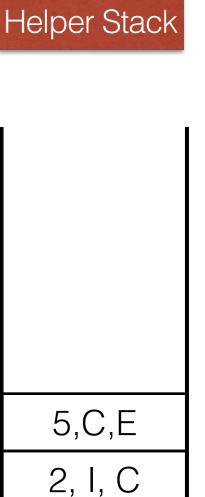


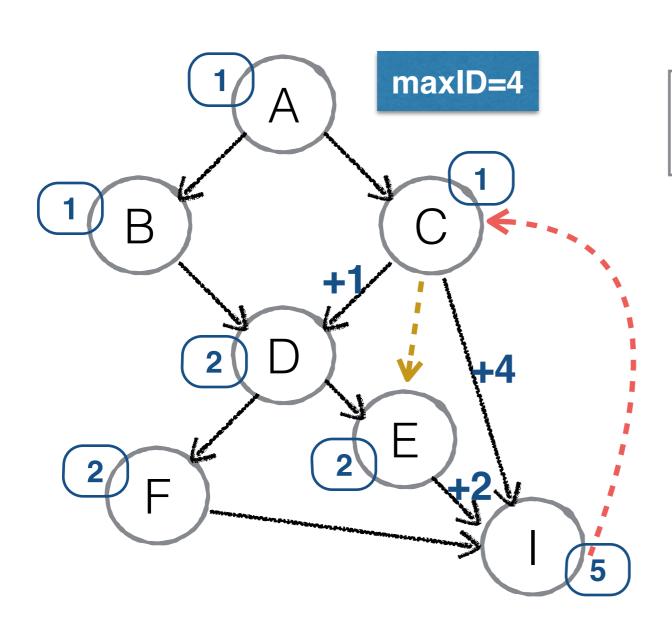
Last Called	id
А	0
В	0
D	0
Е	0
I	2
С	5
E	5





Last Called	id
А	0
В	0
D	0
Е	0
I	2
С	5
E	5
	7

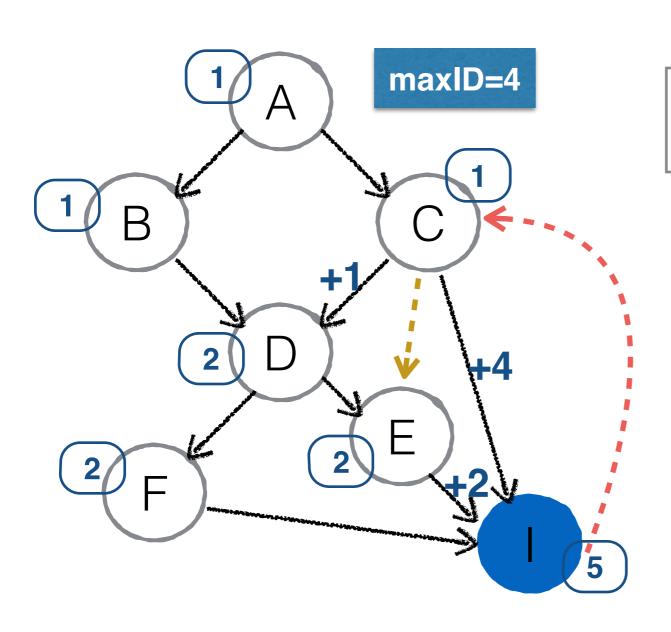




Helper Stack

Encoding result: pc in function **I**, id=**7** 

5,C,E 2, I, C



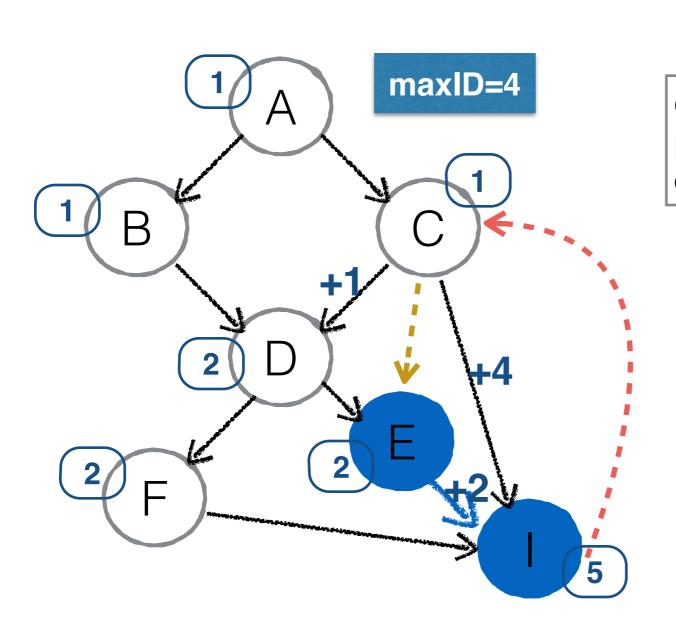
Helper Stack

Encoding result: pc in function **I**, id=**7** 

5,C,E 2, I, C

Decoding Intialization:

- a) print "I"
- b) (id=7) > (maxID=4), so adjust id=id-(maxID+1)=2 and set onstack=ture.



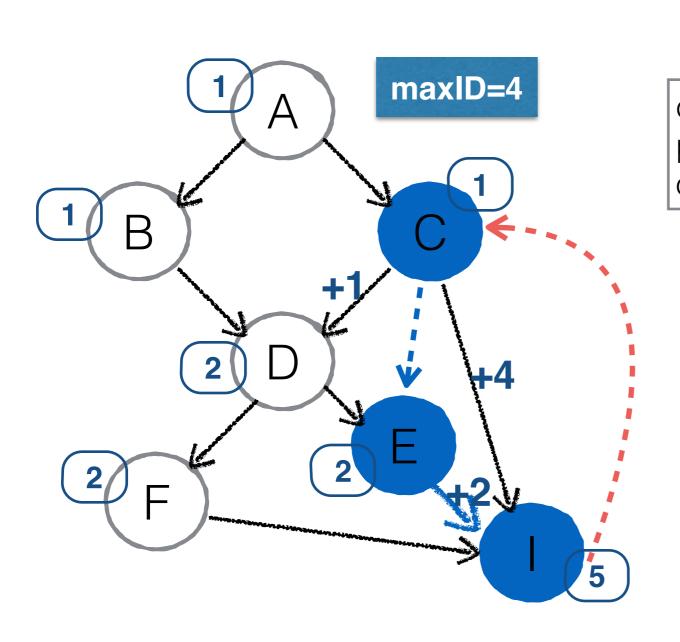
Helper Stack

current condition:
pc in function I, id=2,
onstack=ture

5,C,E 2, I, C

#### Decoding step 1:

- a) Since id!=0, continue decoding current sub-path.
- b) Edge EI is decoded, and id = 2-2 = 0.
  - c) Print "E".



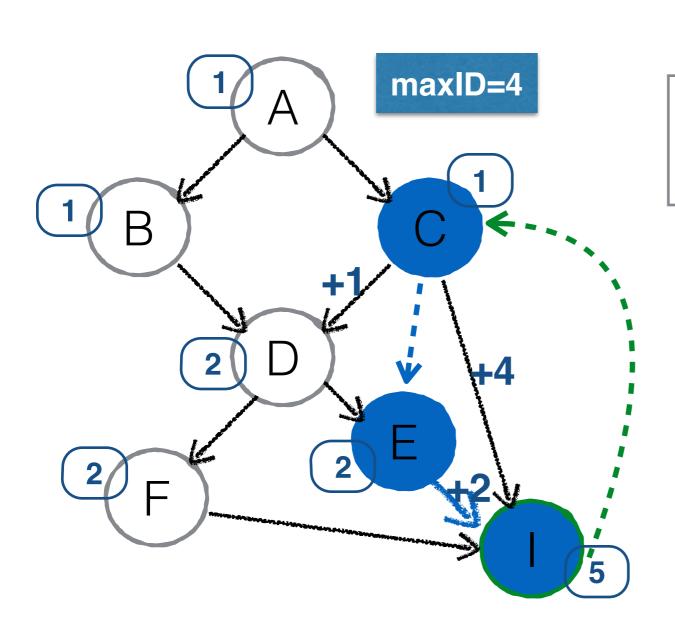
current condition:
pc in function **E**, id=**0**,
onstack=**ture** 

Helper Stack
5,C,E

2, I, C

#### Decoding step 2:

- a) Since id=0, onstack=true and the encoding context on the helper stack's top entry matches current context, popup the top entry.
- b) Restore current encoding context with the popped encoding context.
  - c) Print "C".



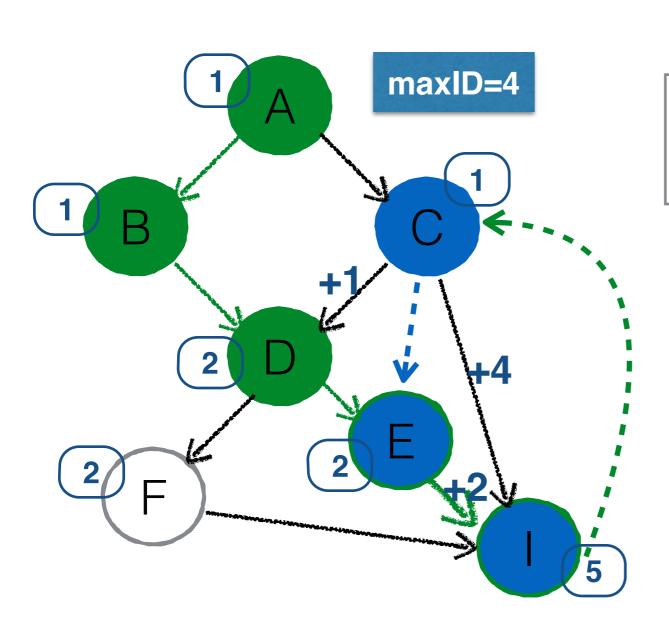
Helper Stack

current condition:
pc in function **C**, id=**5**,
onstack=**false**.

2, I, C

#### Decoding step 3:

- a) (id=5)>(maxID=4), so adjust the value of id=id-(maxID=1)=0 and set onstack=true.
- b) Since id=0, onstack=true and the encoding context on the helper stack's top entry matches current context, popup the top entry.
- b) Restore current encoding context with the popped encoding context.
  - c) Print "I".

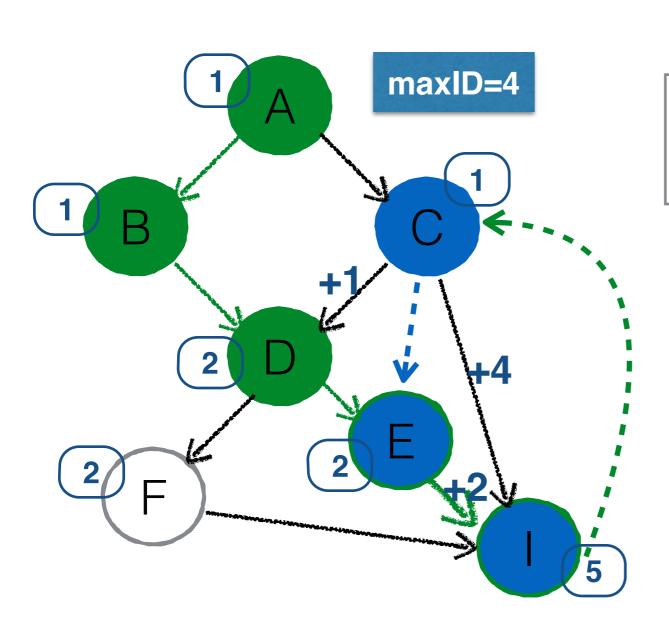


Helper Stack

current condition: pc in function I, id=2, onstack=false.

Decoding step 4:

- a) Since onstack=false, the acyclic sub-path "ABDEI" is decoded.
  - b) Print "E", "D", "B", "A".

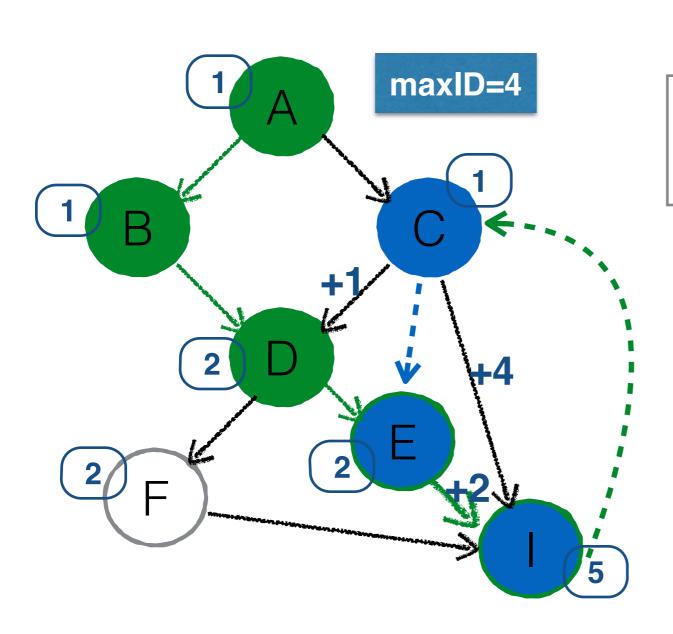


Helper Stack

current condition: pc in function I, id=2, onstack=false.

Decoding step 4:

- a) Since onstack=false, the acyclic sub-path "ABDEI" is decoded.
  - b) Print "E", "D", "B", "A".



Helper Stack

current condition:
pc in function **A**, id=**0**,
onstack=**false**.

Decoding iteration 5:

- a) id=0 and helper stack is empty, so the decoding process terminates.
- b) Finally, we get the full path "ABDEICEI".

#### Evaluation

- Experimental Framework
  - Implemented as a shared library
  - To verify the correctness of DACCE, we periodically collect context ids at runtime. we also capture the calling contexts with a stack-walking method. The contexts obtained by the two methods are cross validated.
- Benchmarks
  - SPEC CPU2006 (ref input set)
  - Parsec 2.1 (native input set)

#### Benchmarks

Program	Nodes	Edges	maxID	depth	re-encode	calls/s
400.perlbenc	684	3911	1.4E+11	0.20	23	29205101
401.bzip2	50	109	61	0.05	5	7687097
403.gcc	1931	11518	7.0E+13	0.00	110	14710894
429.mcf	11	12	3	0.01	2	295581
445.gobmk	1378	4808	2.4E+11	2.47	76	1335556
483.xalancb	2170	7321	1422838	6.01	27	25341805
410.bwaves	82	164	73	0.01	6	263845
416.gamess	362	2017	112645	0.03	19	3390329
447.dealll	792	3369	1132	0.06	47	19533456
450.soplex	225	453	367	0.07	7	312430
453.povray	548	2201	548645	0.76	6	34335309
blackschole	3	5	5	0.00	11	14646244
bodytrack	218	894	667	0.01	5	6928160
x264	221	1052	29,17	0.00	4	23984355

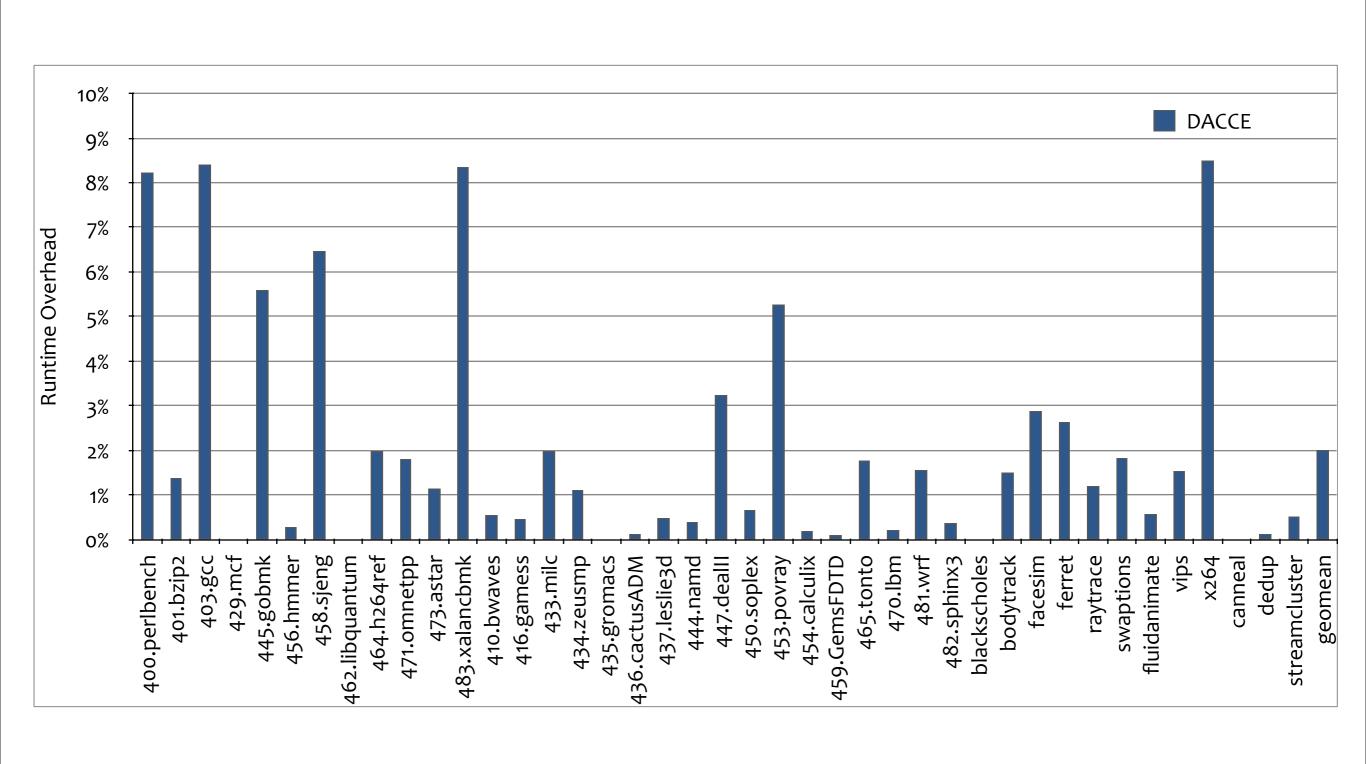
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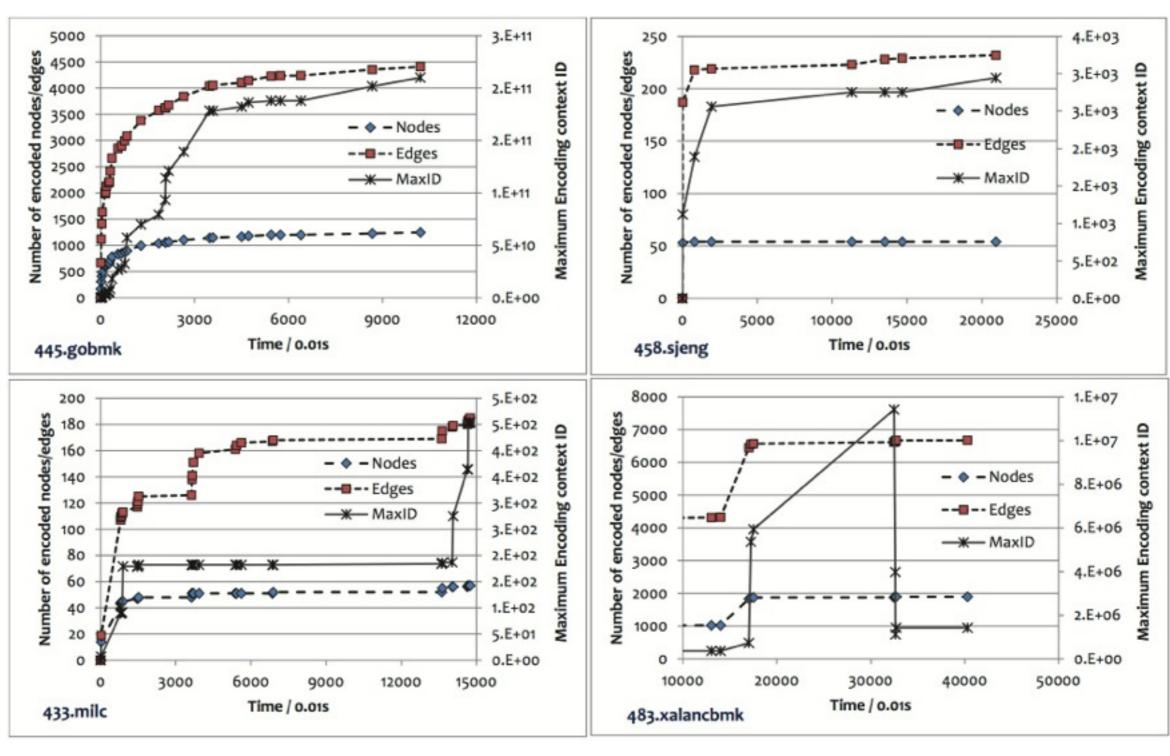
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#### Runtime Overhead





#### Conclusions

#### A dynamic and adaptive context encoding algorithm:

- Does not need extra profiling runs or static program analysis
- Mandle dynamic loadings
- Adaptive to program behavior changes
- **T**Efficient in encoding space and time
- Accurate context information

# Thank you & Questions?

