Background pattern

Description automatically generated

Hadley Hemingway. Coverage Advisor

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Coverage Plan

Prepared for

James Franklin

|  |  |
| --- | --- |
|  | |
| 6401 E 17th Ave Pkwy, Denver, CO 80220, USA | |
|  |  |
| **Details** |  |
| **Type:** Single Family | **Built:** 1939 |
| **Exterior:** | **Foundation:** |
| **Roof:** , | **Frame:** |
| **Roof update:** | **Electrical Update:** |
| **Plumbing update:** | **Heating update:** |
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| **Risk Factors** | |
| **D** | Hail |
| **A** | Flood |
| **B** | Earthquake |
| **B** | Wind |
| **A** | Wildfire |
| **C** | Tornado |
|  | |
| **Discounts** | |
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|  |  |  | **CURRENT** |
|  | Chubb |  |  |
| **Coverage** |  |  |  |
| A - Rebuild Cost |  |  |  |
| B - Other Structures |  |  |  |
| C - Personal Property |  |  |  |
| D - Loss of Use |  |  |  |
| E - Personal Liability |  |  |  |
| F - Medical Payments |  |  |  |
|  |  |  |  |
| **Deductibles** |  |  |  |
|  |  |  |  |
| **Premium** |  |  |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| |  |  |  |  | | --- | --- | --- | --- | |  |  |  | **CURRENT** | |  | Chubb |  |  | | **Coverage** |  |  |  | |  |  |  |  | | **Guaranteed Value** |  |  |  | | , , |  |  |  | |  |  |  |  | | **Deductibles** |  |  |  | |  |  |  |  | | **Premium** |  |  |  | | Auto |  |  |  |  |  | | --- | | **Vehicle** |   VIN |
|  |

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| Valuables |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  |  |  | | --- | --- | --- | --- | |  |  |  | **CURRENT** | |  | Chubb |  |  | | **Coverage** |  |  |  | |  |  |  |  | | **Premium** |  |  |  | | Valuable Collections |  |  |  |  |  | | --- | | **Valuable** |   Coins |

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| --- |
| Excess Liability |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| |  |  |  |  | | --- | --- | --- | --- | |  |  |  | **CURRENT** | |  | Chubb |  |  | | **Coverage** |  |  |  | |  |  |  |  | | **Exposure** |  |  |  | |  |  |  |  | | **Premium** |  |  |  |  |  | | --- | | **Risks** | |

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| |  | | --- | | **Risks** |  |  |  |  |  | | --- | --- | --- | --- | |  |  |  | **CURRENT** | |  | Chubb |  |  | | **Coverage** |  |  |  | |  |  |  |  | | **Exposure** |  |  |  | |  |  |  |  | | **Premium** |  |  |  | |

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| Coverage Summary |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **Homes** | **Protected by** | **Term** | **Deductible** | **Premium** |  | | 6401 E 17th Ave Pkwy, Denver, CO 80220, USA | Recommended Carrier | 1 Year | $ | $ |  | |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **Vehicles** | **Protected by** | **Term** | **Deductible** | **Premium** |  | | , | Recommended Carrier | 1 Year | $ | $ |  | |

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| |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **Valuables** | **Protected by** | **Term** | **Deductible** | **Premium** |  | | Coins | Recommended Carrier | 1 Year | $ | $ |  | |

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| |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **Excess Liability** | **Protected by** | **Term** | **Deductible** | **Premium** |  | | **$** | Recommended Carrier | 1 Year | $ | $ |  | |

Initial to accept the above coverages \_\_\_\_\_

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| Declined Coverage |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | |  | **Carrier** | **Term** | **Deductible** | **Premium** |  | | **1404 Solitude Lane, Evergreen:**  Earthquake  EXAMPLE | Recommended Carrier | 1 Year | $ | $ |  | | **Excess Liability:**  $10 million UM/UIM  EXAMPLE | Recommended Carrier | 1 Year | $ | $ |  | |  |  |  |  |  |  | |

Initial to decline the listed coverage\_\_\_\_\_

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| **Requirements** |
| * Requirement 1 * Requirement 2 * Requirement 3 * Requirement 4 |
| I accept these requirements \_\_\_\_\_\_\_ |
| **In-person home review** |
| After your home policies are issued, **COMPANY NAME** will visit your home to verify it’s features and ensure it is properly covered. I understand that a change in coverage and may result in an adjustment of my rate. \_\_\_\_\_\_\_\_\_ |
| **Information Accuracy** |
| The information contained in this proposal is important in understanding risk and setting rates. I confirm, to the best of my knowledge, the information in this proposal is accurate. \_\_\_\_\_\_\_\_ |

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| **Next Steps** |
| • Signed broker of record for California Chubb home, valuables, and excess liability policy  • Placement of Colorado Home and California Auto  • Once CA home, Valuables, and Excess are with **Insurance Broker**, we will review coverages for adjustments |

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| Client: James Franklin | Date |  |