## **Gateway 2014 Agency Demographic Information**

| Agency Demographic   |           |  |  |  |
|----------------------|-----------|--|--|--|
| Agency Name          | Address 1 |  |  |  |
| Primary Contact (PC) | Address 2 |  |  |  |
| PC Email             | City      |  |  |  |
| Phone #              | State     |  |  |  |
| Fax #                | Zip Code  |  |  |  |
| Website (URL)        | License # |  |  |  |

| Hierarchy |  |  |  |  |
|-----------|--|--|--|--|
| FMO       |  |  |  |  |
| SGA       |  |  |  |  |
| MGA       |  |  |  |  |
| GA        |  |  |  |  |

| Agency Personal         |  |  |  |  |
|-------------------------|--|--|--|--|
| Captive Agent Count     |  |  |  |  |
| Non Captive Agent Count |  |  |  |  |

| Banking Information |  |  |  |  |
|---------------------|--|--|--|--|
| Tax ID#             |  |  |  |  |
| W9 Form             |  |  |  |  |
| Voided Check        |  |  |  |  |

| Internal Use Only        |  |  |
|--------------------------|--|--|
| Broker Relations Manager |  |  |
| On Boarding Supervisor   |  |  |
| Director                 |  |  |

Return completed forms to **contracting@rubyim.com**. Need help? Contact **contracting@rubyim.com**.