

SUBJECT 5:

Expensya Assistant- Self Serve and Mid Experience



Department
R&D



Duration
At least 6 months

Most of our new customers do not take advantage of the full product during the free trial period, they do not invite their colleagues, they do not configure their (projects, custom field, categories ..etc), and they do not enter their first expense.

The idea with the Expensya assistant is to facilitate the configuration of the company account through simple questions or through partner integrations (Office 365 / Gsuite) which allows us to import our customers' data from the platforms they use.

On the other hand, many customers are using external tools like OKTA IAM as their identity provider, our aim is to prepare a fully integration with this tool that will be available for every new customer on his integration menu that can help the user not only to get authenticated but also to import his data directly.

Technologies & Environment of work :

C#

.NET

WPF

Angular

Integration

Workflow

Connector

Public API

AAD

Azure