

Strategic and results-oriented finance professional with 1.7 years of experience as a Market Analyst Trader in Derivatives and Fixed-Income products and 4 months of experience as a Valuation & Advisory Intern. Currently a CFA Level-2 candidate and pursued Global MBA from SP Jain specializing in Global Finance, where the concepts are learned and discussed in the form of student board rooms and business simulations.

Experience

Valuation & Advisory Intern | ARANCA | May'19 – Sep'19

- Conducted research on the relevant industry to understand its dynamics and analyzed the companies from operational and financial due diligence perspective.
- Used databases such as Bloomberg, Reuters and S&P Capital IQ to extract market data, comparable public companies and other data required to perform an entire valuation exercise, assisting consultants and managers in the team.
- Executed and delivered high-quality valuation models and reports to the discerning global clients and developed strong working relationships with clients while working on engagements. Built and reviewed financial models based on specific business situations.
- Performed end-to-end I.P. Valuation, Business Valuation and ESOP valuation (409A) for VC backed companies from different sectors such as healthcare, consumer-tech., enterprise applications and infrastructure and energy etc.
- Prepared valuation reports and presentations, which include the company's & industry's analysis and valuation analysis, communicating to clients the key valuation arguments and thesis.

Market Analyst Trader | EDELWEISS FINANCIAL SERVICES, MUMBAI | Aug'16 – Feb'18

- Analyzed the market conditions and macro-economic data to support Global Derivatives team to take intra-day and long-term positions which helped earn better returns on the portfolios.
- Managed interest rate futures and bond portfolio of the U.S., U.K., Eurozone and Canada, which helped diversify the portfolio with different asset classes and earn greater returns along with risk mitigation.
- Used different strategies such as outright, spreads, fly, D-fly and condor etc. to minimize and diversify the risks. These strategies were made with different calendar month contracts to capture fluctuations in the market expectations at each end of the yield curve.
- Back-tested new and existing strategies developed using fundamental and technical analysis, on Bloomberg and Reuters. Substantiating the strategies from different outlook helped the portfolio perform efficiently.
- Analyzed, prepared and presented reports on the U.S., Canada and Eurozone region products to stakeholders to communicate an overview of past events, which helped the trading team to revisit its strategies and modify them.

Education

SP Jain School of Global Management (Singapore – Sydney – Dubai) | May'18 – Apr'19 G.P.A.- 3.98/4.3

Masters in Global Business, Global Finance

Industry Project: "Study of the fixed-income market of Japan": Main objectives of the study were to examine the fixed income market in Japan post-2008 global financial crisis and the effects of different factors such as the Bank of Japan's & government's policies, macroeconomic factors and political factors etc. on the fixed-income market of Japan. The study showed that the fixed-income market of Japan has been significantly affected by the policies of the Bank of Japan and government. Despite excess fiscal and monetary push in the economy, the problem of deflation has not been solved.

Academic Project: "Assessment of Sovereign and Corporate bonds in the Eurozone": Main objectives of the study were to examine the debt markets of Germany, France, Italy, Spain, Ireland and Greece post-Eurozone crisis and study the different variables that affect the bond market in these economies. The study showed that debt markets of these economies are well connected with each other and various ECB policies and low rates have greatly affected the yield curves in these economies.

CFA Level 1-Cleared | Jun'19

CFA Institute

DR. B.R. Ambedkar National Institute of Technology, Jalandhar | Jul'12 – May'16 **C.G.P.A.-7.62/10**

Bachelor of Technology in Chemical Engineering

D.A.V. Public School, Kota, Rajasthan | Mar'11-Mar'12 **C.G.P.A.-9.43/10**

Class XII

St. Francis School, Anpara, Uttar Pradesh | Mar'09-Mar'10 **C.G.P.A.- 9.8/10**

Class X

Skills & Abilities

Professional Skills: Business Valuation | Fundamental & Technical Analysis | Fixed-Income Research | Portfolio Management | Risk Management | Bloomberg | Thomson Reuters | S&P Capital IQ | PitchBook | Financial Modelling | Financial Statements Analysis | Financial Markets | Microsoft Office | Team-Player | Time-Management | Attention to Detail | Effective Leadership | Event Management | VBA and Macros.

Professional recognition and workshops: Recognized as a consistent performer in the Global derivatives team at Edelweiss, won several tradeathons, and acted as a mentor to junior teams | Awarded with a merit scholarship during M.B.A at SP Jain School of Global Management and B.Tech at NIT Jalandhar | Was in the Dean's List during M.B.A. and was a gold medalist in each term of MBA at SP Jain School of Global Management | Attended workshops on Microsoft Excel, Thomson Reuters, Bloomberg, Financial Modelling, Fintech Masterclass and several management-related workshops at SP Jain School of Global Management | Attended conferences involving professionals from Montreal exchange and NASDAQ during work experience at Edelweiss Financial Services.

Extra-Curricular activities: Simulation: Live portfolio (Fixed-Income, Equity and Commodities) and M&A deal structure | Head of Quest Society, Literary & Debating Society, and E-Cell at NIT Jalandhar | Volunteered for National Service Scheme and NGO named "Prayaas" | Vice-Captain of Tennis team and Goalkeeper in the College Football team at NIT Jalandhar.