# PROJECT 1: FINTRAK – Personal Expense Tracker

### **Description**

A CLI-based system to manage personal income and expenses. Users can record earnings, categorize expenses, and get summaries to understand their financial health. Perfect for learning data structures, loops, and simple analytics.

#### Scenario

Users often lose track of where their money goes. This app helps record daily transactions, analyze spending patterns, and issue budget alerts when overspending occurs.

### Menu

# **FINTRAK - Personal Expense Tracker**

- 1. Register User
- 2. Add Income
- 3. Add Expense
- 4. View Current Balance
- 5. Monthly Summary Report
- 6. View Top Spending Categories
- 7. Set Budget Limit
- 8. Check Budget Alerts
- 9. View All Transactions
- 10. Exit

Enter your choice:

#### **Functions Needed**

def register\_user(user\_id, name) def add\_income(user\_id, amount, source, date) def
add\_expense(user\_id, amount, category, date, notes) def get\_balance(user\_id) def
generate\_monthly\_summary(user\_id, month) def get\_top\_spending\_categories(user\_id,
count) def set\_budget\_limit(user\_id, category, limit) def check\_budget\_alerts(user\_id)
def view\_transactions(user\_id)

## Sample Output

```
=== MONTHLY SUMMARY === User: Arav (U101) Month: October 2025 Total Income: $\mathbb{1}$ 60,000 Total Expenses: $\mathbb{1}$ 45,200 Savings: $\mathbb{1}$ 14,800 Top Categories: Food ($\mathbb{1}$ 18,000), Rent ($\mathbb{1}$ 12,000) Budget Alert $\mathbb{1}$: Food exceeded limit by $\mathbb{1}$ 3,000
```

### **Edge Cases**

Expense entered before income (negative balance) Wrong date/month format Duplicate transactions Empty transactions for summary