

Name of the Corporate Debtor: MAANJEEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors : 21.08.2023 (Version-2)										
Filing under clause (ca) of regulation 23 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016										
Sl No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of Contingent Claim	Amount of Claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured Financial Creditors belonging to any class of creditors			NIL	NIL	NIL	NIL	NIL	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors			NIL	NIL	NIL	NIL	NIL	Annexure-2	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	4	4,03,16,79,651.20	4	3,33,16,79,651.20	NIL	70,00,00,000.00	NIL	Annexure-3	
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)	5	7,81,86,154.00	0.00	NIL	NIL		7,81,86,154.00	Annexure-4	
5	Operational Creditors (Workmen)			NIL	NIL	NIL		NIL	Annexure-5	
6	Operational Creditors (Employees)			NIL	NIL	NIL		NIL	Annexure-6	
7	Operational Creditors (Government Dues)	1	784.00	1	784.00	NIL		NIL	Annexure-7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	2	14,53,881.00	2	14,48,103.00	NIL	5,778.00	NIL	Annexure-8	
9	Other Creditors, if any (Other than financial Creditors and operational creditors)	1	1,81,23,00,000.00	NIL	NIL	NIL		1,81,23,00,000.00	Annexure-9	
	TOTAL	13	5,92,36,20,470.20	7	3,33,31,28,538.20	NIL	70,00,05,778.00	1,89,04,86,154.00		

Note 1: The Interim Resolution Professional is in receipt of several mails claiming to be categorised in the Financial Creditors. The mail pertains to the purchaser of flats, who has paid the consideration for purchasing of the flats, to whom possession has been given pending registration. The IPR is in the process of collating various information from the management of the Corporate Debtor, post which final decision shall be shared.

Hyderabad 21-08-2023



Annexure-1

Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors : 21.08.2023 (Version-2)

List of Secured Financial Creditors belonging to any class of Creditors

Sl No.	Name of Creditor	Details of Claim received		Details of Claims Admitted							Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim				
						NIL								



Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors : 21.08.2023 (Version-2)														
List of unsecured Financial Creditors belonging to any class of creditors														
Sl No.	Name of Creditor	Date of Claim received		Amount of claim admitted	Nature of claim	Amount covered by guarantee	Details of Claims Admitted		% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed				Whether related party?							
								NIL						





Annexure-3									
Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors : 21.08.2023 (Version-2)									
List of secured financial creditors (other than financial creditors belonging to any class of creditors)									
Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted			Whether related party?	% of voting share in CoC	Amount of contingent claim
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee		

1	Catalyst Trusteeship Limited	27-07-2023	2,49,88,91,120.00	2,49,88,91,120.00	Secured Note (A)	2,49,88,91,120.00	2,49,88,91,120.00	NO	NIL	NIL	Amount admitted may undergo change on receipt of any further relevant information.
2	Fedbank Financial Services Limited	01-08-2023	19,81,45,323.46	19,81,45,323.46	Secured Note (B)	19,81,45,323.46	19,81,45,323.46	NO	NIL	NIL	Amount admitted may undergo change on receipt of any further relevant information.
3	State Bank Of India	31-07-2023	90,00,00,000.00	20,00,00,000.00	Secured Note (C)	20,00,00,000.00	20,00,00,000.00	NO	NIL	70,00,00,000.00	Amount admitted may undergo change on receipt of any further relevant information.
4	LIC Housing Finance Limited	01-08-2023	43,46,43,207.74	43,46,43,207.74	Secured Note (D)	43,46,43,207.74	43,46,43,207.74	NO	NIL	NIL	Amount admitted may undergo change on receipt of any further relevant information.
Total				4,03,16,79,651.20					NIL	700000000	NIL

Note: List of Creditors is subject to revision/ further verification on receipt of relevant further information/ records thereon.

The Security Interest for each of the Claims is detailed below.

- Note (A): Catalyst Trusteeship Limited  
 (i) The corporate debtor has created security interest in the form of a pledge over its shareholding in Manjeera Retail Holding Private Limited.  
 (ii) The corporate debtor has extended Corporate Debtor in favour of Vistara for guaranteeing the amounts payable in relation to the original facility by Manjeera Retail Holdings Private Limited.  
 (iii) Personal Guarantee of Mr. Gajjala Yoganand in favour of Vistara for guaranteeing the amounts payable in relation to the original facility by Manjeera Retail Holdings Private Limited.

Note (B): Fedbank Financial Services Limited

- (i) The corporate debtor has created security interest in the form of a pledge over its shareholding in Manjeera Retail Holding Private Limited.  
 (ii) The corporate debtor has extended Corporate Debtor in favour of Vistara for guaranteeing the amounts payable in relation to the original facility by Manjeera Retail Holdings Private Limited.  
 (iii) Personal Guarantee of Mr. Gajjala Yoganand in favour of Vistara for guaranteeing the amounts payable in relation to the original facility by Manjeera Retail Holdings Private Limited.

Note (C): State Bank Of India

- (i) Equitable Mortgage of the residential plot and building under construction thereon (admeasuring 14.331 .Sq.Mts or 17,135.73 Sq.Yds) in the project named New York by Manjeera situated in Sy Nos. 39/3, 39/2, 40 & 43, Allasandra Village, Yelahanka Hobli, Yelahanka Taluk, Bengaluru Dist.  
 (ii) Hypothecation of movable assets / stocks / WIP of the project and charge on cash flows / receivables from the project.  
 (iii) Mortgage of the project land and present and future built up area in project financed by the Bank.  
 (iv) Right to step in or sell the stock at discounted price at specified events (In base of default & overdue for maximum 60 days.)  
 (v) Personal Guarantee of Mr. Gajjala Yoganandh (Chairman)

Note (D): UC Housing Finance Limited (First and Second Charge of the following)

- (i) All that piece and parcel of undeveloped land of an extent of 4.96 acres or 24,006 sq. yards out of 7.00 acres in in sy.No.399/1 at atmakur Village, Mangalagiri Mandal, Guntur District, State of Andhra Pradesh, abetting the National Highway No. 5.  
 (The Residential Apartments falling to the share of developer :- total units: 314 with Area 4,72,878 Sq. ft and undivided share in land to the extent of 3,068 sq. yards have been offered as Security)  
 Details of Additional Security in the name of Manjeera Constructions Limited:  
 All that Office Space No. 4A in Third Floor having super built up area of 7725 Sq. Feet along with Six Car parking spaces in Cellar/silt. In the commercial complex known as " ADITYA TRADE CENTRE (F & G BLOCKS)" of aditya enclave along with 225 Sq. Yards undivided share of land out of 10,300 Sq.Yards of part-B of second phase land in Ward 7, Block-1 forming part of survey Nos. 11,13 to 16, 235, 243, 247 & 66 (UDAF) situated at Ameerpet, Hyderabad  
 Details of Additional Security in the name of Manjeera Estates Private Limited:  
 All that portions of OPEN EXHIBITION AREA in GROUND Floor having super built-up area of 2134 Sq. feet alongwith Two Car Parking Spaces in the Commercial Complex known as "ADITYA TRADE CENTRE (F & G' Blocks)" of Aditya Endlave alongwith 60 Sq. yds undivided share of land out of 10,300 Sq.yds of Part -B of Second Phase land in Ward 7, Block 1 forming part of Survey Nos. 11, 13 to 16, 235, 236, 243, 247 & 66 (UDAF) situated at Ameerpet, Hyderabad.  
 All that balance portion of SPACE No. 7 in MEZANINE Floor having super built-up area of 7725 Sq. feet alongwith Three Car Parking Spaces in the Commercial Complex known as "ADITYA TKADE CENTRE (F & G' Blocks)" of Aditya Endlave along with 100 Sq. yds undivided share of land out of 10,300 Sq. yds of Part-B Second Phase land n ward 7, Block 1 forming part of Survey Nos. 11, 13 to 16, 235, 236, 243, 247 & 66 (UDAF) situated at Ameerpet, Hyderabad  
 All that portioris of SHOP SPACE No. 8 in MEZANINE Floor having super built-up area of 616 Sq. feet alongwith One Car Parking Space in the Commercial Complex known as "ADITYA TRADE CENTRE (F & G' Blocks)" of Aditya Endlave along with 20 Sq. yds undivided share of land out of 10,300 Sq. yds of Part-B of Second Phase land in ward 7, Block 1 forming art of Survey Nos. 11, 13 to 16, 235, 236, 243, & 66 (UDAF) situated at Ameerpet, Hyderabad  
 Details of Additional Security in the name of Mr. Gajjala Yoganand  
 All that undivided share of land admeasuring about 16 Sq. yards out of 10,300 Sq. Yards of Part "B" of Second Phase land along witha the SHOP No. 4 in Mezzanine Floor admeasuring a super built-up area of 526 Sq. feet along with One Car parking space in the Cellar Floor of " ADITYA TRADE CENTRE (G&F BLOCKS)" situated at Ameerpet, Hyderabad  
 All that undivided share of land admeasuring about 22 Sq. yards out of 10,300 Sq. Yards of Part "B" of Second Phase land along with the SHOP No. 5 in Mezzanine Floor admeasuring a super built-up area of 672 Sq. feet along with One Car parking space in the Cellar Floor of "ADITYA TRADE CENTRE (F & G BLOCKS)" situated at Ameerpet, Hyderabad  
 All that undivided share of land admeasuring about 16 Sq. yards out of 10,300 Sq. Yards of Part "B" of Second Phase land along with the SHOP No. 6 in Mezzanine Floor admeasuring a super built-up area of 526 Sq. feet along wit One Car parking space in the Cellar Floor of " ADITYA TRADE CENTM ( F & G BLOCKS)" situated at Ameerpet, Hyderabab  
 Personal Guarantee of Mr. Gajjala Yoganandh  
 Personal Guarentee of Mrs.Gajjala Padmaja

Hyderabad: 08-08-2023

Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors : 21.08.2023 (Version-2)													
List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)													
Details of Claims Admitted													
Sl No.	Name of Creditor	Date of Claim received		Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed										
1	Madan Mohan	01-08-2023	78,63,034.00	NIL	-	NIL	NO	NIL	NIL	NIL	NIL	78,63,034.00	Under Verification for want of additional information from the Corporate Debtor
2	Kiranmai Charagundla, Uma Kumari Nagubandi, Jayasri Mohan (Jointly)	01-08-2023	1,16,43,425.00	NIL	-	NIL	NO	NIL	NIL	NIL	NIL	1,16,43,425.00	Under Verification for want of additional information from the Corporate Debtor
3	Poomachandra Rao Purushottama Pesala	01-08-2023	2,76,26,250.00	NIL	-	NIL	NO	NIL	NIL	NIL	NIL	2,76,26,250.00	Under Verification for want of additional information from the Corporate Debtor
4	Venna Venkateswarlu & Venna Parvata Vardhani (Jointly)	01-08-2023	1,20,00,000.00	NIL	-	NIL	NO	NIL	NIL	NIL	NIL	1,20,00,000.00	Under Verification for want of additional information from the Corporate Debtor
5	Venkatesa Perumallu Pasumarthy	31-07-2023	1,90,53,445.00	NIL	-	NIL	NO	NIL	NIL	NIL	NIL	1,90,53,445.00	Under Verification for want of additional information from the Corporate Debtor
Total		-	7,81,86,154.00	0.00	-	-	-	0.00%	-	-	-	7,81,86,154.00	-



## Annexure-5

**Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors : 21.08.2023 (Version-2)**

## List of Operational Creditors (Workmen)

[illegible]

## Annexure-6

**Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors : 21.08.2023 (Version-2)**

### **List of Operational Creditors (Employees)**

Sl No.	Name of Authorised representative, if	Name of Employee	Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
							NIL						
								-	-			-	-





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List of Operational Creditors (Government Dues)													
Sl No.	Details of Claimant		Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
	Department	Government	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
1	The Deputy Director	Employees State Insurance Corporation	31-07-2023	784.00	784.00	Un Secured	No	NIL	NIL	NIL	NIL	NIL	
	Total			784.00	784.00			NIL	NIL	NIL	NIL	NIL	





Annexure-8															
Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors : 21.08.2023 [Version-2]															
List of Operational Creditors (other than Workman, Employees and Government Dues)															
Sl No.	Name of Creditor	Date of Claim received		Amount of claim admitted	Nature of claim	Details of Claims Admitted			Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed			Amount covered by security interest	Amount covered by guarantee								
1	M. Bhaskara Rao & Co	01-08-2023	10,62,000.00	10,62,000.00	Unsecured	NIL	NIL	NIL	NO	NIL	NIL	NIL	NIL	NIL	Amount admitted may undergo change on receipt of any further relevant information.
2	SBICAP Trustee Company Limited	01-08-2023	3,91,881.00	3,86,103.00	Secured(Note-E)	3,86,103.00	3,86,103.00	3,86,103.00	NO	NIL	NIL	NIL	5778	NIL	Amount admitted may undergo change on receipt of any further relevant information.
	TOTAL		14,53,881.00	14,48,103.00		3,86,103.00	3,86,103.00	3,86,103.00		0%			5,778.00		

The Security Interest of the Claimant, SBICAP Trustee Company Limited is detailed below.  
SBICAP Trustee Company Limited is acting as Security Trustee vide Security Trustee Agreement dated 28th June, 2017 for the benefit of the LIC Housing Finance Limited (hereinafter referred to as the "Lender") for credit facilities sanctioned to Manjeera Constructions Limited ("Borrower") The Details of the Security documents as mentioned in the Note-E:  
Holding Letter dated 31st July, 2023 is attached as "Note-E".



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List of other creditors (Other than financial creditors and operational creditors)														
Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Whether related party?	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee							
1	Telangana Housing Board	01-08-2023	1,81,23,00,000.00	-	-	-	-	-	NO	NIL	NIL	NIL	1,81,23,00,000.00	Under Verification for want of further documents
TOTAL			1,81,23,00,000.00	-	-	-	-	-		0.00%			1,81,23,00,000.00	

