



Investment Teaser of Manjeera Retail Holdings Pvt Ltd

**BIRENDRA KUMAR AGRAWAL
RESOLUTION PROFESSIONAL**



Company Overview

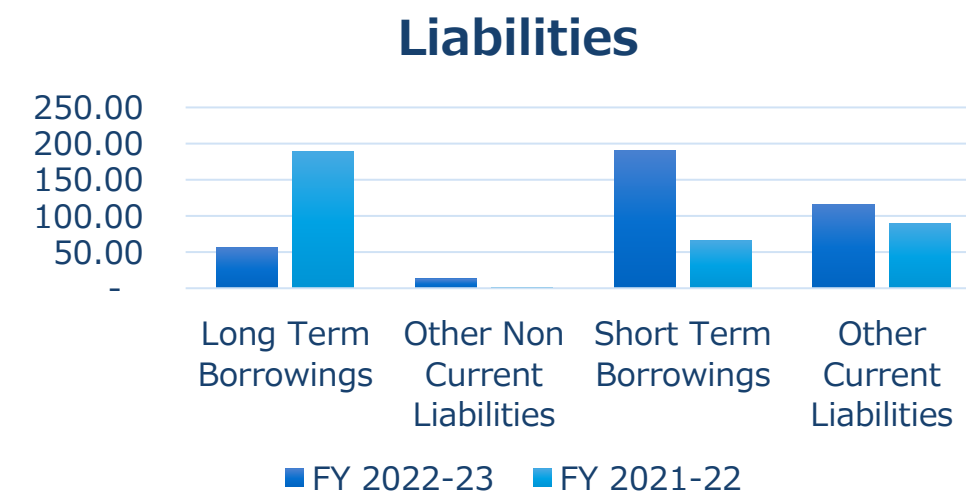
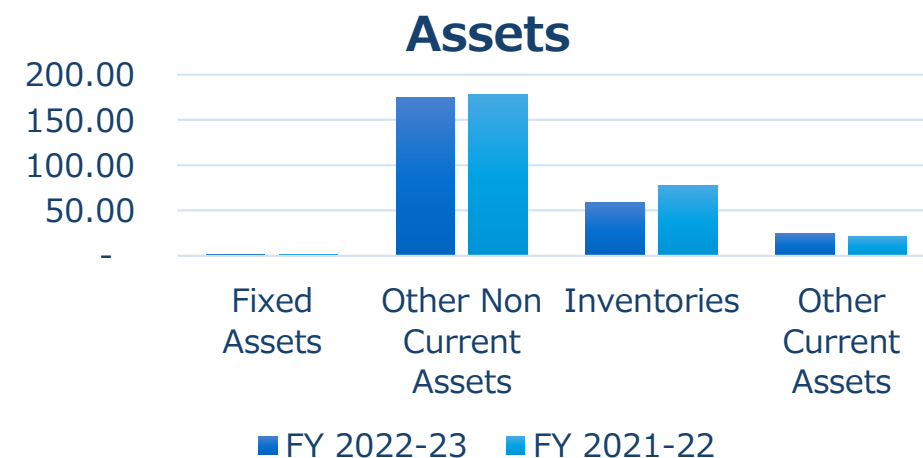
Manjeera Retail Holdings Private Limited [MRHPL] was incorporated in India under the Companies Act, 1956 on 25th February, 2000.

The Registered Office of MRHPL is situated at “711 Manjeera Trinity Corporate, Beside Manjeera Mall, JNTU-Hitech City Road, Kukatpally. Hyderabad Telangana 500072.”



Financial Overview (INR Crores):

Particulars	FY 2022-23	FY 2021-22
Liabilities		
Long Term Borrowings	55.66	189.27
Other Non Current Liabilities	12.85	0.91
Short Term Borrowings	190.61	65.41
Other Current Liabilities	116.51	89.44
Assets		
Fixed Assets	0.93	1.00
Other Non Current Assets	175.17	177.88
Inventories	58.60	77.88
Other Current Assets	24.70	21.41
Profit and Loss:		
Revenue from Operations	49.07	57.71
EBITDA	3.14	9.36



Project and Cash Flows Overview:

I. Details of project under control of the Corporate Debtor:

Particulars	Unsold Area (in Sq Ft)	Receivables from Sold Area (Approx) (INR in Crores)	Income Component	Expenses Component
Manjeera Majestic Commercial (MMC)	10,100	2.25	NA	NA
Manjeera Trinity Corporate (MTC)	83,925	8.50	Common Area Maintenance + Rent from few unsold units	Common Area Charges + Rent Charges
Manjeera Mall (MM)	4,36,745	-	Rental Income from Lulu Mall	Operating Charges

II. Details of Cash Flows of the Corporate Debtor:

Particulars	Average Revenue pm (INR in Crores)	Average Expenses pm (INR in Crores)	Average Surplus pm (INR in Crores)
Manjeera Trinity Corporate (MTC) & Manjeera Majestic Commercial (MMC)			
1. Common Area Maintenance	1.14	1.06	0.08
2. Rent	0.74	0.52	0.22
Manjeera Mall (MM)			
1. Rent	2.65	0.10	2.55
Total	4.54	1.68	2.85

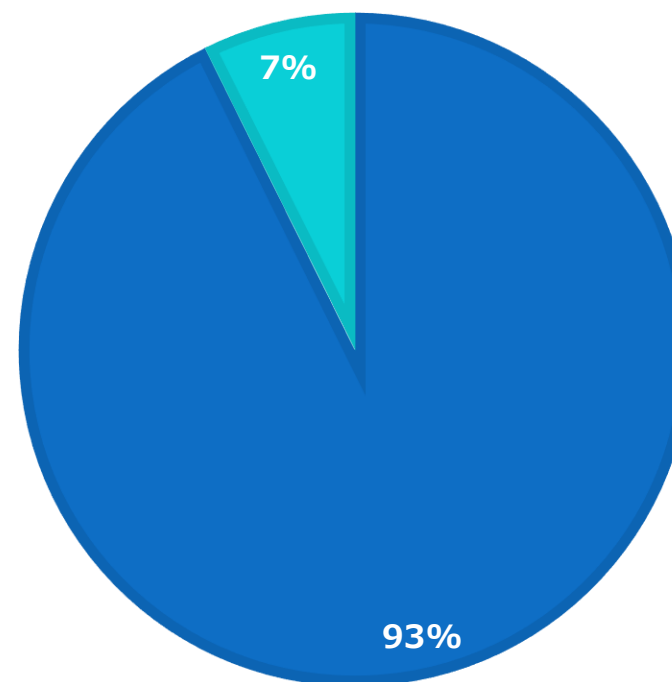
CIRP Claim Details & Timelines

Particulars	Admitted Claims (INR in Crores)	Voting Share %
Admitted Financial Creditors Claims		
Catalyst Trusteeship Limited	249.89	92.65%
Fedbank Financial Services Limited	19.81	7.35%
Admitted Other Creditors Claims		
	0.05	-
Total	269.75	100.00%

Particulars	Dates
CIRP Start Date	18 th July, 2023
Form G Publication Date	30 th October, 2023
Last Date of Submission of EoI	14 th November, 2023

COC SPLIT

- Catalyst Trusteeship Limited
- Fedbank Financial Services Limited



Transaction Opportunity

Manjeera Retail Holdings Private Limited is undergoing Corporate Insolvency Resolution Process

Mr. Birendra Kumar Agrawal has been appointed the Resolution Professional (RP) and is currently inviting Expressions of Interest (EoI) from parties who are interested in participating in the CIRP as Prospective Resolution Applicants (PRAs)

Interested parties can participate in the CIRP process by submitting the EoI as per the given format along with supporting documents outlined in the EoI process document.

Physical copies of the documents need to be submitted at the following address:

**Mr. Birendra Kumar Agrawal
Resolution Professional
IBBI Registration no. IBBI/IPA001/IP P00564/2017
2018/11040
(Resolution Professional of Manjeera Retail Holdings Pvt Ltd)
913, Corporate Annexe, Sonawala Road, Near Udyog Bhavan,
Goregaon East, Mumbai 400063.**

Soft copies on appropriate stamp paper need to be sent to

**cirp.mrhpl@gmail.com
and
bk@bhamaconsulting.com
with subject line "EoI for Manjeera Retail
Holdings Private Limited *Company Name*"**

Project Pictures



Manjeera Trinity Corporate



Manjeera Majestic Commercial



Manjeera Mall

Thank You