Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors as on: 18.07.2023 (Version-1)

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sl No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of Contingent Claim	Amount of Claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-2	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	4	4,03,16,79,651.20	4	3,33,16,79,651.20	NIL	70,00,00,000.00	NIL	Annexure-3	
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-4	
5	Operational Creditors (Workmen)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-5	
6	Operational Creditors (Employees)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-6	
7	Operational Creditors (Government Dues)	1	784.00	1	784.00	NIL	NIL	NIL	Annexure-7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	2	14,53,881.00	2	14,48,103.00	NIL	5,778.00	NIL	Annexure-8	
9	Other Creditors, if any (Other than financial Creditors and operational creditors)	1	1,81,23,00,000.00	NIL	NIL	NIL	NIL	1,81,23,00,000.00	Annexure-9	
	TOTAL	8	5,84,54,34,316.20	7	3,33,31,28,538.20	NIL	70,00,05,778.00	1,81,23,00,000.00		

Note 1: The Interim Resolution Professional is in receipt of several mails claiming to be categorised in the Financial Creditors. The mail pertains to the purchaser of flats , who has paid the consideration for purchasers of the flats, to whom possession has been given pending registration. The IRP is in the process of collating various information from the management of the Corporate Debtor, post which final decision shall be shared.

Hyderabad 08-08-2023

Annexure-1

Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors as on: 18.07.2023 (Version-1)

List of Secured Financial Creditors belonging to any class of Creditors

Sl No.	Name of Creditor	Details of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
						NIL								

CA. Kambhampmettu Sai Vamsi
I.P.Regn No. IBBI/IPA-001/IP-P00604/2017-18/11141
Hyderabad
Insolvency Professional

Annexure-2

Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors as on: 18.07.2023 (Version-1)

List of unsecured Financial Creditors belonging to any class of creditors

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
							NIL						

CA. Kambla Ammethu S/o VSURA
IP.Regn.No.
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IP-P00847/
2017-18/11141
Hyderabad
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Annexure-3

Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors as on: 18.07.2023 (Version-1)

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Catalyst Trusteeship Limited	27-07-2023	2,49,88,91,120.00	2,49,88,91,120.00	Secured Note (A)	2,49,88,91,120.00	2,49,88,91,120.00	NO	75.00%	NIL	NIL	NIL	NIL	Amount admitted may undergo change on receipt of any further relevant information.
2	Fedbank Financial Services Limited	01-08-2023	19,81,45,323.46	19,81,45,323.46	Secured Note (B)	19,81,45,323.46	19,81,45,323.46	NO	5.95%	NIL	NIL	NIL	NIL	Amount admitted may undergo change on receipt of any further relevant information.
3	State Bank Of India	31-07-2023	90,00,00,000.00	20,00,00,000.00	Secured Note (C)	20,00,00,000.00	20,00,00,000.00	NO	6.00%	NIL	NIL	70,00,00,000.00	NIL	Amount admitted may undergo change on receipt of any further relevant information.
4	LIC Housing Finance Limited	01-08-2023	43,46,43,207.74	43,46,43,207.74	Secured Note (D)	43,46,43,207.74	43,46,43,207.74	NO	13.05%	NIL	NIL	NIL	NIL	Amount admitted may undergo change on receipt of any further relevant information.
	Total		4,03,16,79,651.20	3,33,16,79,651.20					100%	NIL	NIL	700000000	NIL	

Note: List of Creditors is subject to revision/ further verification on receipt of relevant further information/ records thereon.

The Security Interest for each of the Claimants is detailed below.

Note (A): Catalyst Trusteeship Limited

(i) The corporate debtor has created security interest in the form of a pledge over its shareholding in Manjeera Retail Holding Private Limited.

(ii) The corporate debtor has extended Corporate Debtor in favour of Vistra for guaranteeing the amounts payable in relation to the original facility by Manjeera Retail Holdings Private Limited.

(iii) Personal Guarantee of Mr. Gajjala Yoganand in favour of Vistra for guaranteeing the amounts payable in relation to the original facility by Manjeera Retail Holdings Private Limited.

Note (B): Fedbank Financial Services Limited

(i) The corporate debtor has created security interest in the form of a pledge over its shareholding in Manjeera Retail Holding Private Limited.

(ii) The corporate debtor has extended Corporate Debtor in favour of Vistra for guaranteeing the amounts payable in relation to the original facility by Manjeera Retail Holdings Private Limited.

(iii) Personal Guarantee of Mr. Gajjala Yoganand in favour of Vistra for guaranteeing the amounts payable in relation to the original facility by Manjeera Retail Holdings Private Limited.

Note (C): State Bank Of India

(i) Equitable Mortgage of the residential plot and building under construction thereon (admeasuring 14.331 .Sq.Mts or 17,139.73 Sq Yds) in the project named New York by Manjeera situated in Sy Nos. 39/3, 39/2, 40 & 43, Allasandra Village, Yelahanka Hobli, Yelahanka Taluk, Benguluru Dist.

(ii) Hypothecation of movable assets / stocks / WIP of the project and charge on cash flows / receivables from the project.

(iii) Mortgage of the project land and present and future built up area in project financed by the Bank.

(iv) Right to step in or sell the stock at discounted price at specified events (in base of default & overdue for maximum 60 days.)

(v) Personal Guarentee of Mr.Gajjala Yoganandh (Chairman)

Note (D): LIC Housing Finance Limited (First and Second Charge of the following)

(i) All that piece and parcel of undeveloped land of an extent of 4.96 acres or 24,006 sq. yards out of 7.00 acres in in sy.No 399,399/1 at atmakur Village, Mangalagiri Mandal, Guntur District, State of Andhra Pradesh, abetting the National Highway No. 5.
(The Residential Apartments falling to the share of developer :- total units: 314 with Area 4,72,878 Sft, out of which 87 units with 1,23,112 sq. ft and undivided share in land to the extent of 3,068 sq. yards hace been offered as Security)

(ii) Details of Additional Security in the name of Manjeera Constructions Limited:
All that Office Space No. 4A in Third Floor having super built up area of 7725 Sq. Feet along with Six Car parking spaces in Cellar/Stilt. In the commercial complex known as **"ADITYA TRADE CENTRE (F & G BLOCKS)"** of aditya enclave along with 225 Sq. Yards undivided share of land out of 10,300 Sq.Yards of part-B of second phase land in Ward 7, Block-1 forming part of survey Nos. 11,13 to 16, 235, 243, 247 & 66 (UDAFA) situated at Ameerpet, Hyderabad

(iii) Details of Additional Security in the name of Manjeera Estates Private Limited:
All that portions of OPEN EXHINITION AREA in GROUND Floor having super bufit-up area of 2134 Sq. feet alongwith Two Car Parking Space in the Commercial Complex known as "ADITYA TRADE CENTRE ('F & G' Blocks)" of Aditya Enclave alongwith 60 Sq. yds undivided share of land out of 10,300 Sq.yds of Part -B of Second Phase land in Ward 7, Block 1 forming part of Survey Nos. 11, 13 to
All that balance portion of SPACE No. 7 in MEZANINE Floor having super built-up area of 3720 Sq. feet alongwith Three Car Parking Spaces in the Commercial Complex known as "ADITYA TRADE CENTRE ('F & G' Blocks)" of Aditya Enclave along with 100 Sq. yds undivided share of land out of 10,300 Sq. yrds of Part-B Second Phase land n ward 7, Block 1 forming part of Survey Nos. 11, 13 to
All that portioris of SHOP SPACE No. 8 in MEZANINE Floor having super built-up area of 616 Sq. feet alongwi% One Car Parking Space in the Commercial Complex known as "ADITYA TRADE CENTRE ('F & G' Blocks)" of Aditya Enclave along with 20 Sq. yrds undivided share of land out of 10,300 Sq. yds of Part-B of Second Phase land in ward 7, Block 1 forming art of Survey Nos. 11, 13 to 16, 23

(iv) Details of Additional Security in the name of Mr. Gajjala Yoganand
All that undivided share of land admeasuring about 16 Sq. yards out of 10,300 Sq. Yards of Part "B" of Second Phase land along wiHa the SHOP No. 4 in Mezzanine Floor admeasuring a super built-up area of 526 Sq. feet along with One Car parking space inin the Cellar Floor of " ADITYA TRADE CENTRE (G &F BLOGKS)" situated at Ameerpet, Hyderabad
All that undivided share of land admeasuring about 22 Sq. yards out o/ 10,300 Sq. Yards of Part "B" of Second Phase land along with the SHOP No. 5 in Mezzanine Floor admeasuring a super built-up area of 672 Sq. feet along with One Car parking space in the Cellar Floor of "ADITYA TRADE CENTRE (F & G BLOCKS)" situated at Ameerpet, Hyderabad
All that undivided share of land admeasuring about 16 Sq. yards out of 10,300 Sq. Ya,rds of Part "B" of Second Phase land along with the 9HOP No. 6 in Mezzanine Fl,oor admeasuring a super built-up area of 526 Sq. feet along wit One Car parking space in ie Cellar Floor of " ADITYA TRADE CENTM (F & G BLOCKS)" situated at Ameerpet, Hyderabad

(v) Personal Guarentee of Mr.Gajjala Yoganandh
Personal Guarentee of Mrs.Gajjala Padmaja

Hyderabad: 08-08-2023

Annexure-4

Name of the Corporate Debtor: MANJEERA RETAIL HOLDINGS PRIVATE LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors as on: 18.07.2023 (Version-1)

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
						NIL	NIL	NIL					
Total	-	-	0.00	0.00	-	-	-	0	-	-	-	-	-

Annexure-5

Name of the Corporate Debtor: MANJEERA RETAIL HOLDINGS PRIVATE LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors as on: 18.07.2023 (Version-1)

List of Operational Creditors (Workmen)

Sl No.	Name of Authorised representative, if any	Name of Workman	Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable					
	Total			-	-			0%					

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IP-Regn.No: IBBI/IPA-001/IP-P01718/2017-18/11141
Hyderabad
Insolvency Professional

Annexure-6

Name of the Corporate Debtor: MANJEERA RETAIL HOLDINGS PRIVATE LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors as on: 18.07.2023 (Version-1)

List of Operational Creditors (Employees)

Sl No.	Name of Authorised representative, if	Name of Employee	Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
						NIL							
							-	-	-	-		-	-

Annexure-7

Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors as on: 18.07.2023 (Version-1)

List of Operational Creditors (Government Dues)

Sl No.	Details of Claimant		Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
	Department	Government	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
1	The Deputy Director	Employees State Insurance Corporation	31-07-2023	784.00	784.00	Un Secured	No	NIL	NIL	NIL	NIL	NIL	
	Total			**784.00**	**784.00**			**NIL**	**NIL**	**NIL**	**NIL**	NIL	

CA. Kambhampatti Sri Vasu
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Hyderabad
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Annexure-8

Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors as on: 18.07.2023 (Version-1)

List of Operational Creditors (other than Workman, Employees and Government Dues)

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	M. Bhaskara Rao & Co	01-08-2023	10,62,000.00	10,62,000.00	Unsecured	NIL	NIL	NO	NIL	NIL	NIL	NIL	NIL	Amount admitted may undergo change on receipt of any further relevant information.
2	SBICAP Trustee Company Limited	01-08-2023	3,91,881.00	3,86,103.00	Secured(Note-E)	3,86,103.00	3,86,103.00	NO	NIL	NIL	NIL	5778	NIL	Amount admitted may undergo change on receipt of any further relevant information.
	TOTAL		**14,53,881.00**	**14,48,103.00**		**3,86,103.00**	**3,86,103.00**		**0%**			**5,778.00**		

The Security Interest of the Claimant, SBICAP Trustee Company Limited is detailed below.

Note-E: SBICAP Trustee Company Limited ia acting as Security Trustee vide Security Trustee Agreement dated 28th June, 2017 for the benefit of the LIC Housing Finance Limited (hereinafter referred to as the "Lender") for credit facilities sanctioned to Manjeera Constructions Limited ("Borrower") The Details of the Security documents as mentioned in the Holding Letter dated 31st July, 2023 is attached as **"Note-E"**.

CA. Kambhammettu Sri Vamsi
I.P. Regn. No. IBBI/IPA-001/IP-P00664/2017-18/11141
Hyderabad
Insolvency Professional

Annexure-9

Name of the Corporate Debtor: MANJEERA CONSTRUCTIONS LIMITED; Date of Commencement of CIRP: 18.07.2023; List of Creditors as on: 18.07.2023 (Version-1)

List of other creditors(Other than financial creditors and operational creditors)

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
1	Telangana Housing Board	01-08-2023	1,81,23,00,000.00	-	-	-	-	NO	NIL	NIL	NIL	1,81,23,00,000.00	Under Verification for want of further documents
	TOTAL		1,81,23,00,000.00	-		-	-		0.00%			1,81,23,00,000.00	

CA. Kamthammettu Sri Vamsi
I.P.Regn.No.
IBBI/IPA-001/
IP-P00664/
2017-18/11141
Hyderabad
Insolvency Professional

NOTE E

SBICAP Trustee

SBICAP Trustee Company Ltd.

Ref No. 3689/SBICTCL/LEGAL/ST/2023-24

Date: July 31, 2023

To,

M V D Venugopala Rao, Chief Manager (Project Finance) LIC Housing Finance Ltd., 201, 2nd Floor, Krishe Sapphire, South Block, Sy. No. 88, Madhapur, Hitech City Main Road, Hyderabad – 500 081	**Intentionally Left Blank**

Dear Sir,

Re: M/s Manjeera Constructions Ltd.
Financial Assistance aggregating to Rs. 72 Crores and 9.558 Crores respectively
Sub: Confirmation of Holding of Documents and Security Creation

We, SBICAP Trustee Company Limited (**"SBICTCL"**), acting as the Security Trustee (**"Security Trustee"**) on the basis of Security trustee Agreement dated June 28, 2017 for the benefit of and on behalf of LIC Housing Finance Ltd. (hereafter referred to as **"the Lender"**), for a facility aggregating to a sum of Rs. 72.00 Crores and 9.588 Crores respectively (**"said facility"**) sanctioned by the Lender to M/s Manjeera Constructions Ltd. (**"Borrower"**). In this connection, we hereby confirm that the following documents have been duly executed in relation to the above mentioned facility and the originals thereof are kept in our safe custody:

Sr. No.	Particulars of Documents	Date of Execution	Place of Execution	Amount secured by the Document
1.	Security Trustee Agreement	June 28, 2017	Hyderabad	Rs. 72 Crore
2.	Memorandum of Deposit of Title Deed (Hyderabad Property)	June 28, 2017	Hyderabad	Rs. 72 Crore
3.	Memorandum of Deposit of Title Deed [Mangalagiri, Guntur (District) Property]	June 30, 2017	Guntur	Rs. 72 Crore
4.	Memorandum of Deposit of Title Deed	December 29, 2017	Hyderabad	Rs. 72 Crore
5.	Supplemental memorandum of deposit of title deeds dated 31.03.2021 vide document no.2640/2021	31.03.2021	Hyderabad	Rs. 9.558 Crore

SBICAP Trustee Company Ltd.

Sr. No.	Particulars of Documents	Date of Execution	Place of Execution	Amount secured by the Document
6.	Supplemental memorandum of deposit of title deeds dated 08.04.2021 vide document no.1235/2021	08.04.2021	Hyderabad	Rs. 9.558 Crore
7.	Loan agreement dated 31.03.2021	31.03.2021	Hyderabad	Rs. 9.558 Crore
8.	Letter of continuity for DP note dated 30.03.2021	30.03.2021	Hyderabad	Rs. 9.558 Crore
9.	Irrevocable power of attorney undated franking 31.03.2021	31.03.2021		Rs. 9.558 Crore
10	Undertaking dated 31.03.2021	31.03.2021	Hyderabad	Rs. 9.558 Crore
11	Declaration cum indemnity dated 31.03.2021	31.03.2021	Hyderabad	Rs. 9.558 Crore
12	Undertaking for meeting shor dated 31.03.2021 franking 31.03.2021fall	31.03.2021	Hyderabad	Rs. 9.558 Crore
13	Irrevocable power of attorney undated attorney undated franking 31.03.2021	31.03.2021		Rs. 9.558 Crore
14	Undertaking for non creation of liability dated 31.03.2021	31.03.2021	Hyderabad	Rs. 9.558 Crore
15	Undertaking for cost overrun dated 31.03.2021	31.03.2021	Hyderabad	Rs. 9.558 Crore
16	Undertaking for non withdrawal of unsecured loans/deposits dated 31.03.2021	31.03.2021	Hyderabad	Rs. 9.558 Crore
17	Undertaking for cost overrun dated 31.03.2021	31.03.2021	Hyderabad	Rs. 9.558 Crore
18	Undertaking for non disposal of shareholdings dated 31.03.2021	31.03.2021	Hyderabad	Rs. 9.558 Crore
19	Undertaking for non withdrawal of promoters contribution dated 31.03.2021	31.03.2021	Hyderabad	Rs. 9.558 Crore
20	Affidavit dated 31.03.2021	31.03.2021		Rs. 9.558 Crore

CA. Kambhammettu Sri Vani
I.P. Regn.No.
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IP-P00664/
2017-18/11141
Hyderabad
Insolvency Professional

SBICAP Trustee Company Ltd.

Sr. No.	Particulars of Documents	Date of Execution	Place of Execution	Amount secured by the Document
21	Undertaking for not availing any GECL facility dated 31.03.2021	31.03.2021	Hyderabad	Rs. 9.558 Crore

This is for your record.

Yours Faithfully,

For SBICAP Trustee Company Limited

Authorised **Signatory**

CA. Kambhammettu Sri Vani
I.P.Regn.No/
IBBI/IPA-001/
IP-P00907/
2017-18/11141
Hyderabad
Insolvency Professional