



# **Investment Teaser of Manjeera Constructions Ltd**

**BIRENDRA KUMAR AGRAWAL  
RESOLUTION PROFESSIONAL**



## **Company Overview**

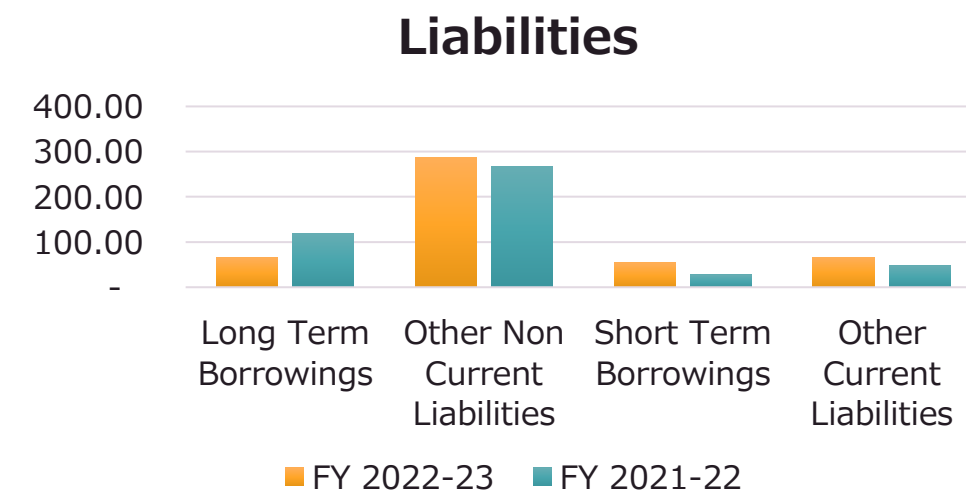
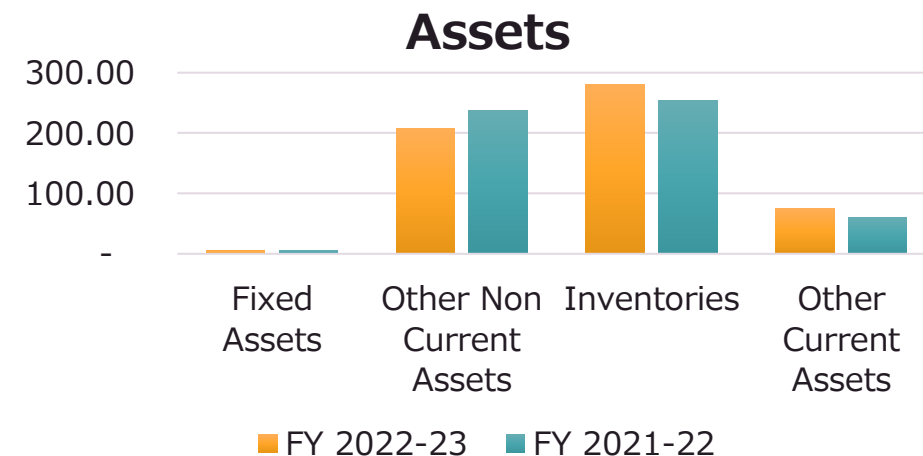
**Manjeera Constructions Limited [MCL] was incorporated in India under the Companies Act, 1956 on 02nd March, 1987.**

**The Registered Office of MCL is situated at “711 Manjeera Trinity Corporate, Beside Manjeera Mall, JNTU-Hitech City Road, Kukatpally. Hyderabad Telangana 500072.”**



# Financial Overview (INR Crores):

Particulars	FY 2022-23	FY 2021-22
<b>Liabilities</b>		
Long Term Borrowings	65.07	118.04
Other Non Current Liabilities	285.80	266.17
Short Term Borrowings	53.95	28.01
Other Current Liabilities	66.87	47.31
<b>Assets</b>		
Fixed Assets	5.31	5.54
Other Non Current Assets	207.99	237.41
Inventories	279.63	253.43
Other Current Assets	75.37	59.31
<b>Profit and Loss:</b>		
Revenue from Operations	38.13	40.33
EBITDA	9.49	14.62



# Project Overview: Residential Projects

Project Name	Manjeera Blue	Manjeera New York	Manjeera Monarch	Manjeera Platinum
<b>Location</b>	Ongole (Andhra Pradesh)	Bengaluru (Karnataka)	Vijaywada (Andhra Pradesh)	Khanamet, Hyderabad (Telangana)
<b>Land Area (in Acres) under JDA</b>	26.70	3.67	7.00	2.92
<b>Construction Completion % (Approx)</b>	10.00%	20.00%	90.00%	NA
<b>JD Ratio to Corporate Debtor</b>	75% in Villas 100% in Apartment Complex	57.00%	62% in Residential Apartments 60% in Commercial Project	NA
<b>Location Highlights</b>	NH5 - 1KM,  APSRTC Bus stand - 4.7km,  Ongole Railway Station - 4.4km,  Kothapatnam Beach - 21.7km,  RIMS Hospital - 2km	International Airport - 21 Km,  Hebbal Flyover - 5.8 Km,  Yelahanka Railway Stn. - 1.7 Km	Besides Chennai Kolkata Highway	Opp. Yashoda Hospital,  Kukatpally Housing Board - Hitech City Rd: 0.4 Km

## Project Overview: EPC Projects

Project Name	Manjeera Casa	Manjeera Jharsuguda	Manjeera Rajahmundry
Location	Hyderabad (Telangana)	Jharsuguda (Odisha)	Rajahmundry (Andhra Pradesh)
Construction Completion % (Approx)	56.00%	98.00%	64.00%
Nature of Work	EPC Services of the multi-storied Residential Building at Gopannapally, R.R District.	Construction of Cardio Care Hospital at Jharsuguda on Turkey Basis in the state of Odisha.	EPC Services of the Construction of the Convention Hall, Hotel & Mall Project at Rajahmundry

## Unsold Area details of Corporate Debtor

Particulars	Unsold Area (In Sq Ft)
Aditya Trade Centre (ATC)	7,725



# Project Overview: Wind Turbine



## I. Wind Turbine Details:

Particulars	Details
Location	Ramakkalmedu (Kerala)
Capacity	750 KW

## II. Wind Turbine Operations Details:

Particulars	Amount (INR in Crores)
Average Income per annum	0.40
Average Expenses per annum	0.15
Average Surplus per annum	0.25

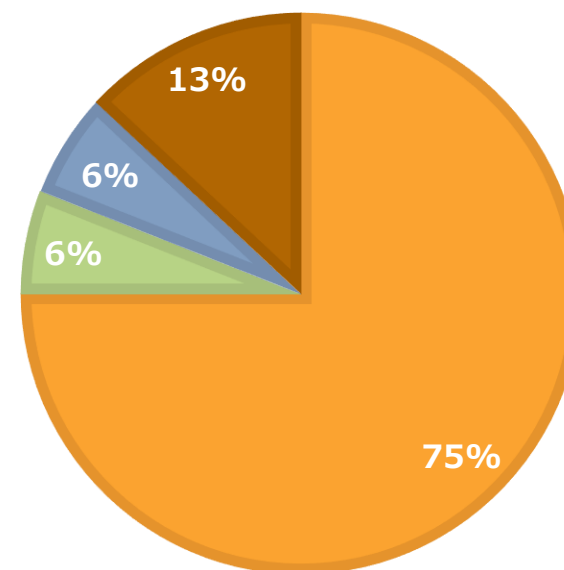
# CIRP Claim Details & Timelines

Particulars	Admitted Claims (INR in Crores)	Voting Share %
<b>Admitted Financial Creditors Claims</b>		
Catalyst Trusteeship Limited	249.89	75.00%
Fedbank Financial Services Limited	19.81	5.95%
State Bank of India	20.00	6.00%
LIC Housing Finance	43.46	13.05%
<b>Admitted Other Creditors Claims</b>		
	0.14	-
<b>Total</b>	<b>333.31</b>	<b>100.00%</b>

Particulars	Dates
<b>CIRP Start Date</b>	18 <sup>th</sup> July, 2023
<b>Form G Publication Date</b>	30 <sup>th</sup> October, 2023
<b>Last Date of Submission of EoI</b>	14 <sup>th</sup> November, 2023

## COC SPLIT

- Catalyst Trusteeship Limited
- Fedbank Financial Services Limited
- State Bank of India
- LIC Housing Finance



# Equity Details

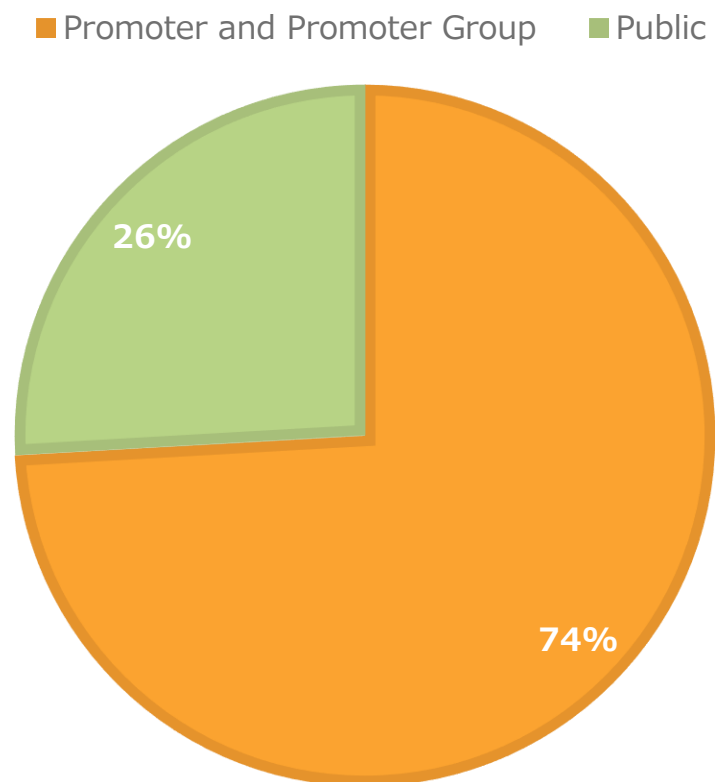
## Share Details

Particulars	Details
Scrip Name	Manjeera Constructions Limited
BSE Symbol	533078
ISIN	INE320D01018
52 Week High	35.95
52 Week Low	27.95
Face Value	10

## Shareholding Pattern

Shareholders	No of Shareholders	No. of Shares	% of Holding
Promoter & Promoter Group	6	92,68,577	74.10%
Public	672	32,39,841	25.90%
<b>Total</b>	<b>678</b>	<b>1,25,08,418</b>	<b>100%</b>

## SHAREHOLDING PATTERN





# Transaction Opportunity

**Manjeera Construction Limited is undergoing Corporate Insolvency Resolution Process**

**Mr. Birendra Kumar Agrawal has been appointed the Resolution Professional (RP) and is currently inviting Expressions of Interest (EoI) from parties who are interested in participating in the CIRP as Prospective Resolution Applicants (PRAs)**

**Interested parties can participate in the CIRP process by submitting the EoI as per the given format along with supporting documents outlined in the EoI process document.**

**Physical copies of the documents need to be submitted at the following address:**

**Mr. Birendra Kumar Agrawal  
Resolution Professional  
IBBI Registration no. IBBI/IPA001/IP P00564/2017  
2018/11040  
(Resolution Professional of Manjeera Constructions Ltd)  
913, Corporate Annexe, Sonawala Road, Near Udyog Bhavan,  
Goregaon East, Mumbai 400063.**

**Soft copies on appropriate stamp paper need to be sent to**

**cirp.mcl@gmail.com  
and  
bk@bhamaconsulting.com  
with subject line "EoI for Manjeera Constructions  
Limited \*Company Name\*"**

# Project Pictures

**Project Name: Manjeera Blue**  
**Location: Ongole (Andhra Pradesh)**



**Project Name: Manjeera New York**  
**Location: Benagaluru (Karnataka)**





# Project Pictures

**Project Name: Manjeera Monarch**  
**Location: Vijaywada (Andhra Pradesh)**



**Project Name: Manjeera Platinum**  
**Location: Khanamet Hyderabad (Telangana)**



# Thank You