

# LONDON CHAMBERLAIN

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## EDUCATION

<b>The University of Texas at Austin</b>	Bachelor of Science, Economics with Honors Minors: Finance, Programming and Computation (Computer Science) Study Abroad: Business Valuation (FIN 374C) in Seoul, South Korea Major GPA: 3.7/4.0	May 2026
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## PROFESSIONAL EXPERIENCE

**Capital Commercial Investments, Inc.** – *Real Estate Financial Analyst Intern*; Austin, TX June 2025 – Present

*Real estate private equity firm specializing in office and industrial acquisitions and asset management in Texas with \$2.2B+ AUM*

- Underwriting DCF models for \$20M in office assets across Texas, leading to \$8.75M first bid on distressed Energy Corridor asset
- Analyzing and sourcing equity limited partners for \$100M in deals, supporting firm's outreach and resulting in list of 6K LP leads
- Creating Excel macro to automate quarterly updates for NOI and Occupancy rates, enhancing accuracy and saving 2 hours/report

**The Fox Alliance Wealth Advisors, LLC** – Austin, TX September 2021 – Present

*Tax strategy and wealth management firm founded in 2014 and established in Austin, TX, managing over \$1.1B in client AUM*

*Wealth Management Analyst (May 2024 – Present)*

- Settling \$280K in client alternative investment applications and supporting \$2.1M+ of other applications over three months
- Implementing DCF excel models to underwrite firm acquisition opportunities, directly influencing \$4.7M in closed deals to-date

*Wealth Management Intern (September 2021 – May 2024)*

- Enabled \$20M in opportunistic investments across 900 client accounts by building Excel models that automated client trades
- Produced and maintained Power BI dashboard utilizing 230K+ row database that depicts four years of AUM and revenue growth
- Conducted lead-to-client retention research on 30 competitors to pitch optimized outreach strategies, implemented firmwide
- Overhauled client-facing investment report by automating portfolio calculations and advisor input to reduce creation time by 80%

**ArdentOperations SMB Consulting** – *Founder*; Austin, TX June 2021 – Present

*Pro-bono sole-proprietorship guiding small and mid-sized businesses to implement effective operations-and-technology solutions*

- Transitioned coaching practice's tech infrastructure to cost-efficient alternatives to reduce annual operating expenses by 20%
- Rebuilt income statement from mixed personal-business data to uncover \$3.2K in excess costs and raise shop's net margin by 4%

**Westlake Securities, LLC** – *Equity Research Analyst Intern*; Austin, TX October 2024 – December 2024

*Boutique middle market investment bank founded in 2003, focused on advisory and headquartered in Austin, Texas, United States*

- Developed eight-page equity research reports for three \$20 - 45B market cap firms to support client acquisition recommendations
- Monitored earnings releases and industry trends across 3 sectors, flagging 6 investment opportunities with 8%+ return potential

## LEADERSHIP EXPERIENCE AND ACTIVITIES

**Texas Blazers** Fall 2023 – Present

*Serving in an honorary campus student organization dedicated to community service at UT, Eastside Early College HS, and Austin, TX Alumni Relations Officer (Fall 2025 – Present)*

- Systemized outreach to 200+ alumni via biannual newsletters and 20 service events, strengthening student-alumni engagement
- Tutoring 30 students for 1.5 hours/week in credit recovery to ensure completion of coursework required before graduation

*Fundraising Officer (Fall 2024 – Spring 2025)*

- Increased fundraising for UTIMCO-managed endowment by 51x from prior year, raising total of \$60K for on-campus food pantry
- Advised eight high school seniors with college and scholarship applications, achieving 100% college placement rate in universities

**McCombs Real Estate Center** – *Real Estate Center Fellowship* Spring 2025

- Completed 17 case-based A.CRE courses covering 100+ hours to build expertise in real estate financial modeling and valuation
- Pitched real estate acquisitions in two case competitions (1st place x1), leveraging market research and modeling for delivery

**Collegiate DECA, Texas Chapter** – *Vice President* Spring 2023 – Fall 2024

- Facilitated 385-member career conference, including 25 competitive case competitions, to support student professional growth
- Founded Collegiate DECA chapter at Rice University, formed officer team, and recruited 50 active members in first year

**Phi Theta Kappa International Honor Society** – *College Project Officer* Fall 2022

*Directed 36-student committee that produced college's improved campus safety initiative during one academic semester*

- Coordinated 7 student-led, on-campus police interviews and distributed 600 flyers to raise awareness of increasing local crime
- Fundraised \$2.2K to host 5 campus police community engagement events that provided 242 students with free safety resources

## HONORS

- Forbes Best-In-State Wealth Management Teams Award (The Fox Alliance Wealth Advisors, 3x) Spring 2023 – Present
- 1<sup>st</sup> Place University of Texas Undergraduate Real Estate Case Competition (Awarded \$3K Cash Prize) Spring 2025
- 1<sup>st</sup> Place PTK College Project Pitch Competition (1 of 40 at TX Regional Conference) Spring 2023

## ADDITIONAL INFORMATION

**Computer Skills:** MS Excel, VBA, PowerPoint, Power BI, Python, SQL, Stata, R, Tableau, Bloomberg Terminal, FactSet, Capital IQ

**Certifications:** FINRA Series 7, Series 66, and SIE Exam, A.CRE Financial Modeling Certificate, REFM Financial Modeling

**Interests:** Golf Course Groundskeeping, Collecting Vinyl Records, "Money Stuff" Podcast, Trail Running, 35mm Film Photography