

LONDON CHAMBERLAIN

london.chamberlain@utexas.edu | (228) 369-9309 | www.linkedin.com/in/londonchamberlain | www.londonchamberlain.com

EDUCATION

The University of Texas at Austin	Bachelor of Science, Economics Minors: McCombs School of Business Finance, Wealth Management Certificate: Programming & Computation (Computer Science) Cumulative GPA: 3.62	May 2026
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PROFESSIONAL EXPERIENCE

The University of Texas at Austin <i>Transfer Interest Group Seminar Instructor & Mentor</i> Austin, TX	August 2024 - Present
<ul style="list-style-type: none">Facilitating weekly 1-credit-hour discussion seminars to help 13 new transfer students successfully transition to the universityEvaluating and addressing student needs by promoting academic, extracurricular, and career opportunities relevant to members	

The Fox Alliance Wealth Advisors <i>Wealth Management Intern, Client Liaison</i> Austin, TX	September 2021 - Present
<ul style="list-style-type: none">Launched Excel VBA financial model that automated calculations and enabled \$20M in investments across 900 client accountsDeveloped a dynamic Power BI dashboard visualizing firm AUM and production metrics, utilizing a database of over 230K entriesDeployed Discounted Cash Flow model allowing managing partners to assess enterprise acquisition values from future cash flowsConducted proprietary lead-acquisition research on 30 competitors, recommending optimized SMS outreach adopted by the firmDelivered firmwide Excel modeling seminar to communicate advanced spreadsheet techniques and enhance team's proficiency	

JamesABaker + Coaching <i>Technology Consultant</i> Austin, TX	December 2023 - January 2024
<ul style="list-style-type: none">Modified technology infrastructure by transitioning CRM and scheduling software to achieve 20% reduction in annual expensesEnhanced HubSpot CRM and OnceHub client scheduling software to monitor planned client meetings and lead conversion rates	

LEADERSHIP EXPERIENCE AND ACTIVITIES

Texas Blazers <i>Vice Chair of Fundraising, Selections Committee</i>	Spring 2024 - Present
<ul style="list-style-type: none">Participating in honorary campus service organization committed to community service at UT and Austin, including Eastside HSRaising \$425K over 5 years for Texas Blazers Excellence Endowment to combat student food insecurity at The University of TexasEvaluating current applications, conducting interviews with candidates, and deliberating on a class of approximately 20 members	

Eastside Early College High School <i>Student Mentor and Tutor</i> Austin, TX	Fall 2023 - Present
<ul style="list-style-type: none">Contributing 1.5 hours weekly to tutoring and mentoring students in credit recovery program and AVID college readiness programAssisting senior students with college and scholarship applications, offering guidance and support on essays and financial aid forms	

Collegiate DECA <i>Texas Vice President</i>	Spring 2023 - Fall 2024
<ul style="list-style-type: none">Designed 2024 State Career Development Conference for 385 members to facilitate soft skill development and career preparationHosted an online professional networking and connection workshop to enhance Texas chapter member engagement	

Phi Theta Kappa International Honor Society <i>ACC College Project Officer</i>	Fall 2022
<ul style="list-style-type: none">Directed 36-person committee that produced college's improved campus safety initiative with half of time traditionally allottedCoordinated 7 student-led, on-campus police interviews and distributed 600 flyers to raise awareness of rising community crimeFundraised \$2.2K to host community events with ACC Police Dept. on 5 campuses; provided students with free safety resources	

HONORS

- 1st Place Phi Theta Kappa College Project Pitch (40 chapters at Texas Regional Conference)
- 4th Place Collegiate DECA International "Starting a Business" Competitive Event Pitch (44 teams)
- Forbes Best-In-State Wealth Management Teams Award Recipient (2023 & 2024, The Fox Alliance Wealth Advisors)
- University Honors (4x)

ADDITIONAL INFORMATION

Computer Skills: MS Excel, MS Power BI, MS Access, Python, SQL, Stata, R, Tableau, Morningstar Investor/Advisor, Salesforce CRM
Certifications: Series 7, Series 66, Wall Street Prep (WSP) Financial Statement Modeling, WSP Sell-Side Equity Research (in progress)
Relevant Coursework: Financial & Managerial Accounting, Corporate Finance, Business & Economic Statistics, Econometrics
Memberships: American Economic Association, Undergraduate Securities Investment Team, Texas Economics Association
Interests: Intramural Soccer, Trail Running, True Crime Novels, Skateboarding, Record Collecting