

# LONDON CHAMBERLAIN

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## EDUCATION

<b>The University of Texas at Austin</b>	Bachelor of Science, <i>Economics</i> Minors: McCombs School of Business, <i>Finance</i> , <i>Wealth Management</i> Certificate: Programming & Computation (Computer Science) Cumulative GPA: 3.62	May 2026
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## PROFESSIONAL EXPERIENCE

<b>The Fox Alliance Wealth Advisors</b>   <i>Wealth Management Intern, Client Liaison</i>   Austin, TX	September 2021 - Present
<ul style="list-style-type: none"><li>Launched Excel VBA financial model that automated calculations and enabled \$20M in investments across 900 client accounts</li><li>Deployed a DCF model to assist partners evaluate enterprise acquisitions worth over \$3M and reduce computation time by 90%</li><li>Developed a dynamic Power BI dashboard visualizing firm AUM and production metrics, utilizing a database of over 230K entries</li><li>Conducted proprietary lead-acquisition research on 30 competitors, recommending optimized SMS outreach adopted by the firm</li></ul>	
<b>JamesABaker + Coaching</b>   <i>Technology Consultant</i>   Austin, TX	December 2023 - January 2024
<ul style="list-style-type: none"><li>Modified technology infrastructure by transitioning CRM and scheduling software to achieve 20% reduction in annual expenses</li><li>Implemented HubSpot CRM and OnceHub client scheduling software to monitor 27 planned client meetings/month on avg</li></ul>	

## LEADERSHIP EXPERIENCE AND ACTIVITIES

<b>University Securities Investment Team</b>   <i>First-Year Analyst</i>	Fall 2024 - Present
<ul style="list-style-type: none"><li>Pitching 2 energy and industrials stocks at meetings, including theses, valuation, and price targets for student portfolio investment</li><li>Absorbing structured curriculum with 15 analysts weekly to bolster accounting and finance acumen under senior analyst guidance</li></ul>	
<b>The University of Texas at Austin</b>   <i>Transfer Interest Group Seminar Instructor &amp; Mentor</i>	Fall 2024 - Present
<ul style="list-style-type: none"><li>Facilitating weekly 1-credit-hour discussion seminars to help 13 new transfer students successfully transition to the university</li><li>Addressing student needs by elevating campus and career opportunities over 16 sessions, increasing campus involvement by 77%</li></ul>	
<b>Texas Blazers</b>   <i>Vice Chair of Fundraising, Selections Committee</i>	Spring 2024 - Present
<i>Participating in honorary campus service organization committed to community service at UT and Austin, including Eastside HS</i> <ul style="list-style-type: none"><li>Raising \$425K over 5 years for Texas Blazers Excellence Endowment to combat student food insecurity at The University of Texas</li><li>Evaluating current applications, conducting interviews with candidates, and deliberating on a class of approximately 20 members</li></ul>	
<b>Eastside Early College High School</b>   <i>Student Mentor and Tutor</i>	Fall 2023 - Present
<ul style="list-style-type: none"><li>Contributing 1.5 hours weekly to tutoring and mentoring students in credit recovery program and AVID college readiness program</li><li>Assisting 8 HS seniors with college and scholarship applications, offering guidance and support on essays and financial aid forms</li></ul>	
<b>Collegiate DECA</b>   <i>Texas Vice President</i>	Spring 2023 - Fall 2024
<ul style="list-style-type: none"><li>Designed 2024 Texas Career Development Conference for 385 members to facilitate soft skill development and career preparation</li><li>Established 53-member professional networking event, fostering greater connections and boosting member engagement by 14%</li></ul>	
<b>Phi Theta Kappa International Honor Society</b>   <i>College Project Officer</i>	Fall 2022
<ul style="list-style-type: none"><li>Directed 36-person committee that produced college's improved campus safety initiative with half of time traditionally allotted</li><li>Coordinated 7 student-led, on-campus police interviews and distributed 600 flyers to raise awareness of rising community crime</li><li>Fundraised \$2.2K to host 5 community engagement events with campus Police Dept.; provided students with free safety resources</li></ul>	

## HONORS

Forbes Best-In-State Wealth Management Teams Award Recipient (The Fox Alliance Wealth Advisors, 2x)	Spring 2023 - Fall 2024
4 <sup>th</sup> Place Collegiate DECA International "Starting a Business" Competitive Event Pitch (44 teams)	Spring 2024
1 <sup>st</sup> Place Phi Theta Kappa College Project Pitch (40 chapters at Texas Regional Conference)	Fall 2022

## ADDITIONAL INFORMATION

**Computer Skills:** MS Excel, MS Power BI, MS Access, Python, SQL, Stata, R, Tableau, Morningstar Investor/Advisor, Salesforce CRM  
**Certifications:** Series 7, Series 66, Wall Street Prep (WSP) Financial Statement Modeling, WSP Sell-Side Equity Research (in progress)  
**Relevant Coursework:** Financial & Managerial Accounting, Corporate Finance, Business & Economic Statistics, Econometrics  
**Interests:** Intramural Soccer, Trail Running, True Crime Novels, Skateboarding, Record Collecting  
**Work Eligibility:** Eligible to work in the U.S. with no restrictions