

LONDON CHAMBERLAIN

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EDUCATION

The University of Texas at Austin	Bachelor of Science, <i>Economics</i> Minors: McCombs School of Business, <i>Finance</i> , <i>Wealth Management</i> Certificate: Programming & Computation (Computer Science) Cumulative GPA: 3.62	May 2026
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PROFESSIONAL EXPERIENCE

The Fox Alliance Wealth Advisors <i>Wealth Management Intern, Client Liaison</i> Austin, TX	September 2021 - Present
<ul style="list-style-type: none">Launched MS Excel VBA financial model that automated calculations and enabled \$20M in investments across 900 client accountsDeployed a DCF model to assist partners evaluate enterprise acquisitions worth over \$3M and reduce computation time by 90%Developed dynamic Power BI dashboard utilizing database of over 230K entries to visualize firm AUM and production metricsConducted proprietary lead-acquisition research on 30 competitors to pitch optimized outreach through SMS, adopted by firm	

JamesABaker + Coaching <i>Technology Consultant</i> Austin, TX	December 2023 - January 2024
<ul style="list-style-type: none">Modified technology infrastructure by transitioning CRM and scheduling software to achieve 20% reduction in annual expensesImplemented HubSpot CRM and OnceHub client scheduling software to monitor 27 planned client meetings/month on average	

LEADERSHIP EXPERIENCE AND ACTIVITIES

University Securities Investment Team <i>First-Year Analyst</i>	Fall 2024 - Present
<ul style="list-style-type: none">Pitching 2 energy and industrials stocks at meetings, including theses, valuation, and price targets for student portfolio investmentAbsorbing structured curriculum with 15 analysts weekly to bolster accounting and finance acumen under senior analyst guidance	

The University of Texas at Austin <i>Transfer Interest Group Seminar Instructor & Mentor</i>	Fall 2024 - Present
<ul style="list-style-type: none">Facilitating weekly 1-credit-hour discussion seminars to help 13 new transfer students successfully transition to the universityAddressing student needs by elevating campus and career opportunities over 16 sessions, increasing campus involvement by 77%	

Texas Blazers <i>Vice Chair of Fundraising, Selections Committee</i>	Spring 2024 - Present
<i>Participating in honorary campus service organization committed to community service at UT and Austin, including Eastside HS</i> <ul style="list-style-type: none">Raising \$425K over 5 years for Texas Blazers Excellence Endowment to combat student food insecurity at The University of TexasEvaluating current applications, conducting interviews with candidates, and deliberating on a class of approximately 20 members	

Eastside Early College High School <i>Student Mentor and Tutor</i>	Fall 2023 - Present
<ul style="list-style-type: none">Contributing 1.5 hours weekly to tutoring and mentoring students in credit recovery program and AVID college readiness programAssisting 8 HS seniors with college and scholarship applications, offering guidance and support on essays and financial aid forms	

Collegiate DECA <i>Texas Vice President</i>	Spring 2023 - Fall 2024
<ul style="list-style-type: none">Designed 2024 Texas Career Development Conference for 385 members to facilitate soft skill development and career preparationIncreased member engagement by 14% through establishing 53-member professional networking and soft-skill development event	

Phi Theta Kappa International Honor Society <i>College Project Officer</i>	Fall 2022
<i>Directed 36-person student committee that produced college's improved campus safety initiative during one academic semester</i> <ul style="list-style-type: none">Coordinated 7 student-led, on-campus police interviews and distributed 600 flyers to raise awareness of rising community crimeFundraised \$2.2K to host 5 campus police community engagement events and provide 242 students with free safety resources	

HONORS

Forbes Best-In-State Wealth Management Teams Award (The Fox Alliance Wealth Advisors, 2x)	Spring 2023 - Present
4 th Place Collegiate DECA International "Starting a Business" Competitive Event Pitch (44 teams)	Spring 2024
1 st Place Phi Theta Kappa College Project Pitch (40 chapters at Texas Regional Conference)	Fall 2022

ADDITIONAL INFORMATION

Computer Skills: MS Excel, MS Power BI, MS Access, Python, SQL, Stata, R, Tableau, Morningstar Investor/Advisor, Salesforce CRM

Certifications: Series 7, Series 66, SIE Exam, Wall Street Prep (WSP) Sell-Side Equity Research, WSP Financial Statement Modeling

Relevant Coursework: Financial & Managerial Accounting, Corporate Finance, Business & Economic Statistics, Econometrics

Interests: Intramural Soccer, Money Stuff (Newsletter/Podcast), Trail Running, Street Skateboarding, Vinyl Record Collecting

Work Eligibility: Eligible to work in the U.S. with no restrictions