

Meeting Notes 5/29/21

- ✓ restructuring orders as an object
quantity, symbol, closing function (returns value?)
- ✓ first-in-first out / FIFO for closing positions manually
- ✓ stop-limit → utility function? (put off)
find most cost-efficient way to check
- ✓ exception handling: empty price slots
- ✓ time unit flexibility
- Create key for strategy strings
- ✓ price history scope
try to run a test by Thursday?
- ✓ volume verification

▷ Shorting, make note balance tracking

symbol date column, AAPL 1/1/1 close price
○ symbol column, date

Strategy string key

open orders

close orders

closing
a specific

selling a specific # of shares

O; ; L; Q.
SYMBOL

CO. CS. Q. FIFO
ID SYMBOL

O; AAPL; L; 50. O; SQ; L; 30. CS; TSLA; 100. F

open new order	symbol	long vs short	quantity	open new order	close shares	symbol	quantity

first in first out

apply string - Matt

write a test strategy - Cham

Matt - make sure import price history works

reassign variables in order - Cham

rebalance