

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Mark Alford

Status: Member State/District: MO04

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 08/12/2025

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Alford Image Group LLC [OL]		Undetermined	None	
LOCATION: Kansas City, MO, US DESCRIPTION: Dormant LLC with no assets or activity.				
Mark Alford Designs, LLC [OL]		Undetermined	None	
LOCATION: Independence, MO, US DESCRIPTION: Dormant LLC with no assets or activity.				
Mark Allen Alford, P.C. [OL]		Undetermined	None	
LOCATION: Kansas City, MO, US DESCRIPTION: Dormant LLC with no assets or activity.				
Edward Jones IRA ⇒ Amex-Biotech Index (FBT) [EF]		\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		None	Tax-Deferred	<b>V</b>
Edward Jones IRA ⇒ Citigroup Global Mkta Hldgs 4.05% - Maturity 5/27/25 [CS] DESCRIPTION: Corporate Bond		\$1,001 - \$15,000	Tax-Deferred	

Asset	Owner Value of Asset	Income Type(s) In	ncome Tx. > \$1,000?
Edward Jones IRA ⇒ Citigroup Inc Medium Term St 4.50% - Maturity 6/15/29 [CS] DESCRIPTION: Corporate Bond	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ Citigroup Inc Medum Term St 4.50% - Maturity 5/27/27 [CS] DESCRIPTION: Corporate Bond	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ Credit Suisse Ag London Brh 4.25% - Maturity 12/10/25 [CS] DESCRIPTION: Corporate Bond	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ First Trust Consumer Staples (FXG) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ First Trust Dorsey Wright Focus 5 (FV) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ First Trust Emerging Markets AlphaDEX Fund (FEM) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA $\Rightarrow$ First Trust Emerging Markets Small Cap Alphadex Fd (FEMS) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ First Trust Energy AlphaDEX Fund (FXN) [EF]	\$1 - \$1,000	Tax-Deferred	
Edward Jones IRA ⇒ First Trust Industrials Alphadex (FXR) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ First Trust Morningstar Dividend (FDL) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ First Trust North American Energy Infrastructure (EMLP) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ First Trust Utilities AlphaDEX Fund (FXU) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ Franklin International Low Volatility High Dividend Index ETF (LVHI) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒	None	Tax-Deferred	$\checkmark$

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Franklin Short Duration U.S. Government ETF (FTSD) [EF]					_
Edward Jones IRA ⇒ Global X Uranium ETF (URA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA $\Rightarrow$ Global X Video Games & Esports ETF (HERO) [EF]		\$1 - \$1,000	Tax-Deferred		
Edward Jones IRA ⇒ Goldman Sachs Group Ino Ser N 4.60% - Maturity 5/28/27 [CS] DESCRIPTION: Corporate Bond		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA $\Rightarrow$ Hartford Real Asset Fund - Class F (HRLFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Invesco NASDAQ 100 (QQQM) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Invesco S&P 500 Equal Weight Energy ETF (RSPG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Invesco Taxable Municipal Bond ETF (BAB) [EF]		None	Tax-Deferred		<b>/</b>
Edward Jones IRA ⇒ Invesco Total Return Bond ETF (GTO) [EF]		None	Tax-Deferred		<b>V</b>
Edward Jones IRA ⇒ Invesco Water Resources (PHO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA $\Rightarrow$ iShares Dow Jones US Aerospace & Defense (ITA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ iShares India 50 (INDY) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Itasca Cnty MN Cap Impt Plan 5.4% Maturity - 2/1/26 [GS] DESCRIPTION: Municipal Bond		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ JPMorgan Active Value ETF (JAVA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		<b>✓</b>

Asset	Owner Value of Asset	Income Type(s) Income	Tx. > \$1,000?
McDonalds Corp. Bond - Maturity 9/9/2052 [CS]  DESCRIPTION: Corporate Bond			
Edward Jones IRA ⇒ Pacer Global Cash Cows Dividend ETF (GCOW) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ Pacificorp First Mortgage Bond - Maturity 10/15/2037 [CS]  DESCRIPTION: Corporate security.	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ Port Authority NY & NJ Revenue Municipal Bond - Maturity 8/1/2046 [GS]  DESCRIPTION: Municipal Bond	\$1,001 - \$15,000	Tax-Deferred	<b>V</b>
Edward Jones IRA ⇒ Sector SPDR Trust Utilities (XLU) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ Select Sector SPDR Fund Health Care (XLV) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ SPDR Gold Trust (GLD) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	\$1,001 - \$15,000	Tax-Deferred	
	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ VanEck Agribusiness (MOO) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ VanEck Gold Miners (GDX) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA ⇒ VanEck Natural Resources ETF (HAP) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Edward Jones IRA $\Rightarrow$ Wells Fargo & Co Medium Term 4.00% - Maturity 5/27/27 [CS]	\$1,001 - \$15,000	Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Corporate Bond					
Edward Jones IRA ⇒ Western Asset Core Plus Bond Cl IS (WAPSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Kansas City Deferred Compensation Plan ⇒ T. Rowe Price Target Retirement 2030 Fund (TRRWX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Putnam Investments ⇒ SEP IRA-Putnam ⇒ Amazon.com, Inc Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Putnam Investments ⇒ SEP IRA-Putnam ⇒ Apple Inc Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Putnam Investments ⇒ SEP IRA-Putnam ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Putnam Investments ⇒ SEP IRA-Putnam ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Putnam Investments ⇒ SEP IRA-Putnam ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Putnam Investments ⇒ SEP IRA-Putnam ⇒ SPDR S&P 500 (SPY) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Putnam Investments ⇒ SEP IRA-Putnam ⇒ SPDR Series Trust SPDR Portfolio S&P 500 High Dividend ETF (SPYD) [EF]		\$1,001 - \$15,000	Tax-Deferred		

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones IRA ⇒ Capital Group Core Plus Income ETF (CGCP) [EF]	04/03/2024	ş S	\$1,001 - \$15,000	
Edward Jones IRA $\Rightarrow$ Invesco Taxable Municipal Bond ETF (BAB) [EF]	04/03/2024	ş S	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones IRA ⇒ Invesco Total Return Bond ETF (GTO) [EF]	•	04/03/2024	S	\$1,001 - \$15,000	
Edward Jones IRA ⇒ Port Authority NY & NJ Revenue Municipal Bond - Maturity 8/1/2046 [GS]  DESCRIPTION: Municipal Bond	,	04/03/2024	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ McDonalds Corp. Bond - Maturity 9/9/2052 [CS]  DESCRIPTION: Corporate Bond	•	04/03/2024	P	\$1,001 - \$15,000	
Edward Jones IRA ⇒ Franklin Short Duration U.S. Government ETF (FTSD) [EF]	•	01/03/2024	S	\$1,001 - \$15,000	
Edward Jones IRA ⇒ Capital Group Core Plus Income ETF (CGCP) [EF]		01/03/2024	P	\$1,001 - \$15,000	
Edward Jones IRA $\Rightarrow$ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	(	06/18/2024	S	\$1,001 - \$15,000	

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

### **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
Terry Humphrey Public Affairs	Spouse salary	N/A

#### SCHEDULE D: LIABILITIES

None disclosed.

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
President	Mark Allen Alford, P.C.
Principal	Mark Alford Designs LLC
Principal	Alford Image Group LLC

# SCHEDULE F: AGREEMENTS

None disclosed.  SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS None disclosed.  SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA None disclosed.  SCHEDULE A AND B INVESTMENT VEHICLE DETAILS  ○ Putnam Investments ○ Edward Jones IRA ○ Kansas City Deferred Compensation Plan (Owner: SP) ○ Putnam Investments ⇒ SEP IRA-Putnam  EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  ▼ Yes No  Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  ▼ Yes No  Exemption: Have you excluded from this report any other assets, "uncarned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  ▼ Yes No  CERTIFICATION AND SIGNATURE  ■ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.	None disclosed.	
SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS None disclosed.  SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA None disclosed.  SCHEDULE A AND B INVESTMENT VEHICLE DETAILS  ○ Putnam Investments ○ Edward Jones IRA ○ Kansas City Deferred Compensation Plan (Owner: SP) ○ Putnam Investments ⇒ SEP IRA-Putnam  EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  ▼ Yes ◎ No  Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  ▼ Yes ◎ No  Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  ▼ Yes ◎ No  CERTIFICATION AND SIGNATURE  I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.	SCHEDULE G: GIFTS	
None disclosed.  SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA  None disclosed.  SCHEDULE A AND B INVESTMENT VEHICLE DETAILS  • Putnam Investments • Edward Jones IRA • Kansas City Deferred Compensation Plan (Owner: SP) • Putnam Investments ⇒ SEP IRA-Putnam  EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION  IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No  Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No  Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No  CERTIFICATION AND SIGNATURE  I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.	None disclosed.	
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<ul> <li>Putnam Investments</li> <li>Edward Jones IRA</li> <li>Kansas City Deferred Compensation Plan (Owner: SP)</li> <li>Putnam Investments ⇒ SEP IRA-Putnam</li> </ul> EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering? <ul> <li>Yes</li></ul>	SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU O None disclosed.	F HONORARIA
<ul> <li>Edward Jones IRA</li> <li>Kansas City Deferred Compensation Plan (Owner: SP)</li> <li>Putnam Investments ⇒ SEP IRA-Putnam</li> </ul> EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering? <ul> <li>Yes</li> <li>No</li> </ul> Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? <ul> <li>Yes</li> <li>No</li> </ul> Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? <ul> <li>Yes</li> <li>No</li> </ul> CERTIFICATION AND SIGNATURE <ul> <li>I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.</li> </ul>	SCHEDULE A AND B INVESTMENT VEHICLE DETAILS	
<ul> <li>Kansas City Deferred Compensation Plan (Owner: SP)</li> <li>Putnam Investments ⇒ SEP IRA-Putnam</li> <li>EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION</li> <li>IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?</li> <li>Yes  No</li> <li>No</li> <li>Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?</li> <li>Yes  No</li> <li>Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?</li> <li>Yes  No</li> <li>No</li> <li>CERTIFICATION AND SIGNATURE</li> <li>I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.</li> </ul>	Putnam Investments	
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my knowledge and belief.	CERTIFICATION AND SIGNATURE	
Digitally Signed: Hon. Mark Alford , 08/12/2025	I CERTIFY that the statements I have made on the attached Financial Disclosure my knowledge and belief.	Report are true, complete, and correct to the best of
	Digitally Signed: Hon. Mark Alford, 08/12/2025	