

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Ashley Hinson Arenholz

Status: Member State/District: IA02

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

Filing Date: 08/13/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|------------------------------|----------------|-----------------------|-------------------|
| CRBT CHECKING ACCOUNT [BA] | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | |
| HIGH STREET INSURANCE PARTNERS [HIGH STREET HOLDCO) [PS] DESCRIPTION: PRIVATELY HELD STOCK. | SP | \$1,000,001 - \$5,000,000 | None | | |
| U.S. Treasury Series I Bond [GS] | SP | \$15,001 - \$50,000 | None | | |
| ANP Properties ⇒ Office Building [RP] LOCATION: Waterloo, IA, US | SP | \$100,001 - \$250,000 | Rent | \$5,001 - \$15,000 | |
| Ashley E Hinson Revocable Trust ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF] | | \$1,001 - \$15,000 | Dividends | \$1,001 - \$2,500 | |
| Ashley E Hinson Revocable Trust ⇒ Schwab Genesis Variable Annuity ⇒ Schwab Money Market [BA] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| Bam Development LLC ⇒ Rental Property Development [RP] | SP | \$50,001 - \$100,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------|----------------|-----------------------|----------------|
| LOCATION: Mt. Pleasant, IA, US | | | | | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒ SPDR Index Shares Fund SPDR Portfolio Emerging Markets ETF (SPEM) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒ SPDR Portfolio Developed World ex-US ETF (SPDW) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [1] \Rightarrow Vanguard Extended Market ETF (VXF) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [1] \Rightarrow Vanguard FTSE Developed Markets ETF (VEA) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [1] ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [1] \Rightarrow Vanguard S&P 500 ETF (VOO) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [1] \Rightarrow Vanguard Small-Cap ETF (VB) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Grayscale Bitcoin Mini Trust ETF (BTC) [OT] DESCRIPTION: ETF | SP | \$1,001 - \$15,000 | None | | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Grayscale Bitcoin Trust (GBTC) [EF] | SP | \$15,001 - \$50,000 | None | | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] \Rightarrow iShares Core S&P Small-Cap ETF (IJR) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF] | SP | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ ProShares Bitcoin ETF (BITO) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$5,001 - \$15,000 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] \Rightarrow | SP | None | Capital Gains | \$201 - | / |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|--------------------------|-----------------------------|------------------------|----------------|
| SPDR Gold Trust (GLD) [EF] | | | | \$1,000 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Sweep Account [BA] | SP | \$1,001 - \$15,000 | Interest | \$1,001 - \$2,500 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] \Rightarrow Vanguard Consumer Staples ETF (VDC) [EF] | SP | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | ✓ |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Vanguard Financials ETF (VFH) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] \Rightarrow Vanguard S&P 500 ETF (VOO) [EF] | SP | \$100,001 - \$250,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | ✓ |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Vanguard S&P Mid-Cap 400 ETF (IVOO) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Vanguard Total International Stock ETF (VXUS) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Vanguard Total Stock Market ETF (VTI) [EF] | SP | \$15,001 - \$50,000 | Capital Gains, Dividends | \$1,001 - \$2,500 | ✓ |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| HIGH STREET INSURANCE PARTNERS $401(K) \Rightarrow$ American Century Small Cap Value Fund R6 Cl (ASVDX) [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| HIGH STREET INSURANCE PARTNERS 401(K) ⇒ ClearBridge Small Cap Growth Fund Class IS (LMOIX) [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| HIGH STREET INSURANCE PARTNERS 401(K) ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|--------------------------|----------------|-------------|----------------|
| HIGH STREET INSURANCE PARTNERS $401(K) \Rightarrow$ Fidelity 500 Index Fund (FXAIX) [MF] | SP | \$250,001 - \$500,000 | Tax-Deferred | | |
| HIGH STREET INSURANCE PARTNERS $401(K) \Rightarrow$ Fidelity Extended Market Index Fund (FSMAX) [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| HIGH STREET INSURANCE PARTNERS $401(K) \Rightarrow$ T. Rowe Price Blue Chip Growth Fund, Inc. (TRBCX) [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | ✓ |
| $ \begin{aligned} $ | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Roth IRA ⇒ MFS Series Trust I - MFS New Discovery Fund Class A (MNDAX) [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Roth IRA ⇒ Sweep Account [BA] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Roth IRA \Rightarrow Vanguard Extended Market ETF (VXF) [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Roth IRA \Rightarrow Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS) [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Roth IRA \Rightarrow Vanguard FTSE Developed Markets ETF (VEA) [EF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| Roth IRA \Rightarrow Vanguard FTSE Emerging Markets ETF (VWO) [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | ✓ |
| Roth IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| Roth IRA ⇒ Vanguard Small-Cap Value ETF (VBR) [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| Roth IRA ⇒ Vanguard Value ETF (VTV) [EF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | |
| SCHWAB BROKERAGE ACCOUNT ⇒ SPDR Select Sector Fund - Technology (XLK) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-------------------------|-----------------------------|----------------------|----------------|
| SCHWAB BROKERAGE ACCOUNT ⇒ Vanguard Growth ETF (VUG) [EF] | SP | None | Capital Gains, Dividends | \$1,001 - \$2,500 | ✓ |
| SCHWAB BROKERAGE ACCOUNT ⇒ Vanguard S&P 500 ETF (VOO) [EF] | SP | None | Capital Gains, Dividends | \$201 - \$1,000 | V |
| Traditional IRA \Rightarrow American Funds New World Fund A (NEWFX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Traditional IRA \Rightarrow iShares Core Dividend Growth ETF (DGRO) [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Traditional IRA \Rightarrow iShares U.S. Healthcare ETF (IYH) [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| | | \$50,001 - \$100,000 | Tax-Deferred | | V |
| Traditional IRA ⇒ ProShares S&P 500 Dividend Aristocrats ETF (NOBL) [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Traditional IRA \Rightarrow Sweep Account [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Traditional IRA ⇒ VanEck Biotech ETF (BBH) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| $ \begin{tabular}{l} {\bf Traditional\ IRA} \Rightarrow \\ {\bf Vanguard\ Specialized\ Portfolios,\ Vanguard\ Dividend\ Growth\ Fund\ (VDIGX)\ [MF] \end{tabular} $ | | \$50,001 - \$100,000 | Tax-Deferred | | |
| | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Traditional IRA ⇒ WisdomTree U.S. SmallCap Dividend Fund (DES) [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Uniform Transfer to Minors - Jax ⇒ Columbia Dividend Income Fund Class S (GFSDX) [MF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | V |
| Uniform Transfer to Minors - Jax \Rightarrow DWS RREEF Global Infrastructure Fund - Class S (TOLSX) [MF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|--------------------|----------------|--------------------|----------------|
| Uniform Transfer to Minors - Jax ⇒ Grayscale Bitcoin Trust (GBTC) [EF] | DC | \$1,001 - \$15,000 | None | | |
| Uniform Transfer to Minors - Jax \Rightarrow iShares Core Dividend Growth ETF (DGRO) [EF] | DC | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| Uniform Transfer to Minors - Jax ⇒ SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | ✓ |
| Uniform Transfer to Minors - Jax ⇒ SPDR Select Sector Fund - Technology (XLK) [EF] | DC | \$1,001 - \$15,000 | None | | |
| Uniform Transfer to Minors - Jax ⇒ SSGA S&P 500 Index Fd (SVSPX) [MF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| Uniform Transfer to Minors - Jax ⇒ Vanguard S&P 500 ETF (VOO) [EF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| Uniform Transfer to Minors - Jax \Rightarrow Vanguard Total International Stock ETF (VXUS) [EF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| Uniform Transfer to Minors - Jax ⇒ Vanguard Total Stock Market ETF (VTI) [EF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| Uniform Transfer to Minors - Max \Rightarrow Columbia Dividend Income Fund Class S (GFSDX) [MF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | ~ |
| Uniform Transfer to Minors - Max \Rightarrow DWS RREEF Global Infrastructure Fund - Class S (TOLSX) [MF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| Uniform Transfer to Minors - Max ⇒ Grayscale Bitcoin Trust (GBTC) [EF] | DC | \$1,001 - \$15,000 | None | | |
| Uniform Transfer to Minors - Max ⇒ iShares Core Dividend Growth ETF (DGRO) [EF] | DC | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | |
| Uniform Transfer to Minors - Max ⇒ SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | ~ |
| Uniform Transfer to Minors - Max ⇒ SPDR Select Sector Fund - Technology (XLK) [EF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| Uniform Transfer to Minors - Max ⇒ | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|--------------------|----------------|-------------|----------------|
| SSGA S&P 500 Index Fd (SVSPX) [MF] | | | | | |
| Uniform Transfer to Minors - Max ⇒ Vanguard S&P 500 ETF (VOO) [EF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| Uniform Transfer to Minors - Max ⇒ Vanguard Total International Stock ETF (VXUS) [EF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |
| Uniform Transfer to Minors - Max ⇒ Vanguard Total Stock Market ETF (VTI) [EF] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | |

^{*} Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------------|--------------------|---------------------|
| Roth IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF] | SP | 02/02/2024 | P | \$1,001 - \$15,000 | |
| SCHWAB BROKERAGE ACCOUNT ⇒ Vanguard S&P 500 ETF (VOO) [EF] | SP | 03/07/2024 | S (partial) | \$1,001 - \$15,000 | ✓ |
| SCHWAB BROKERAGE ACCOUNT ⇒ Vanguard Growth ETF (VUG) [EF] | SP | 03/07/2024 | S (partial) | \$1,001 - \$15,000 | ✓ |
| SCHWAB BROKERAGE ACCOUNT ⇒ Vanguard Growth ETF (VUG) [EF] | SP | 06/04/2024 | S (partial) | \$1,001 - \$15,000 | ✓ |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ SPDR Gold Trust (GLD) [EF] | SP | 01/12/2024 | S | \$1,001 - \$15,000 | ✓ |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ VanEck Gaming ETF (BJK) [EF] | SP | 03/04/2024 | S | \$1,001 - \$15,000 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Vanguard Utilities ETF (VPU) [EF] | SP | 06/04/2024 | S | \$1,001 - \$15,000 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] \Rightarrow Vanguard Consumer Staples ETF (VDC) [EF] | SP | 06/04/2024 | S (partial) | \$1,001 - \$15,000 | ✓ |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ | SP | 06/04/2024 | S | \$1,001 - \$15,000 | ✓ |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|------------|------------|----------------|-------------------------|---------------------|
| Vanguard Total Stock Market ETF (VTI) [EF] | | | (partial) | | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ ARK Innovation ETF (ARKK) [EF] | SP | 06/04/2024 | S | \$1,001 - \$15,000 | |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Vanguard S&P 500 ETF (VOO) [EF] | SP | 08/14/2024 | S (partial) | \$50,001 - \$100,000 | / |
| CHARLES SCHWAB BROKERAGE ACCOUNT [2] ⇒ Vanguard S&P 500 ETF (VOO) [EF] | SP | 08/15/2024 | S (partial) | \$50,001 - \$100,000 | / |
| Uniform Transfer to Minors - Max ⇒ MFS Series Trust I - MFS New Discovery Fund Class A (MNDAX) [MF] | DC | 12/16/2024 | S | \$1,001 - \$15,000 | |
| Uniform Transfer to Minors - Max ⇒ ARK Innovation ETF (ARKK) [EF] | DC | 12/18/2024 | S | \$1,001 - \$15,000 | |
| Uniform Transfer to Minors - Max ⇒ SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF] | DC | 12/19/2024 | P | \$1,001 - \$15,000 | |
| Uniform Transfer to Minors - Jax ⇒ MFS Series Trust I - MFS New Discovery Fund Class A (MNDAX) [MF] | DC | 12/16/2024 | S | \$1,001 - \$15,000 | |
| Uniform Transfer to Minors - Jax ⇒ ARK Innovation ETF (ARKK) [EF] | DC | 12/18/2024 | S | \$1,001 - \$15,000 | |
| Uniform Transfer to Minors - Jax ⇒ SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF] | DC | 12/19/2024 | P | \$1,001 - \$15,000 | |
| Traditional IRA \Rightarrow New Perspective Fund, Class A Shares (ANWPX) [MF] | | 12/20/2024 | P | \$1,001 - \$15,000 | |
| Traditional IRA ⇒ Vanguard Specialized Portfolios, Vanguard Dividend Growth Fund (VDIGX) [MF] | | 12/30/2024 | P | \$1,001 - \$15,000 | |
| Uniform Transfer to Minors - Jax ⇒ Columbia Dividend Income Fund Class I (GSFTX) [MF] DESCRIPTION: Shares of GSFTX exchanged for GFSDX in share me | DC rger | 10/08/2024 | E | \$1,001 - \$15,000 | |
| Uniform Transfer to Minors - Max \Rightarrow Columbia Dividend Income Fund Class I (GSFTX) [MF] | DC | 10/08/2024 | E | \$1,001 - \$15,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------------|------------|-------------|-------------------------|---------------------|
| DESCRIPTION: Shares of GSFTX exchanged for GFSDX in share me | erger | | | | |
| Uniform Transfer to Minors - Jax \Rightarrow Columbia Dividend Income Fund Class S (GFSDX) [MF] DESCRIPTION: Shares of GSFTX exchanged for GFSDX in share me | DC erger | 10/08/2024 | E | \$1,001 - \$15,000 | |
| Uniform Transfer to Minors - $Max \Rightarrow$ Columbia Dividend Income Fund Class S (GFSDX) [MF] DESCRIPTION: Shares of GSFTX exchanged for GFSDX in share me | DC erger | 10/08/2024 | E | \$1,001 - \$15,000 | |
| Ashley E Hinson Revocable Trust ⇒ ANNUITIES SERIES XTRA CREDIT ⇒ AST INTERNATIONAL EQUITY PORTFOLIO [OT] Location: US Description: Mutual Fund | | 07/08/2024 | S | \$15,001 - \$50,000 | |
| Ashley E Hinson Revocable Trust ⇒ ANNUITIES SERIES XTRA CREDIT ⇒ AST MID-CAP GROWTH PORTFOLIO [OT] Location: US Description: Mutual fund | | 07/08/2024 | S | \$50,001 - \$100,000 | |
| Ashley E Hinson Revocable Trust ⇒ ANNUITIES SERIES XTRA CREDIT ⇒ AST SMALL CAP GROWTH PORTFOLIO [OT] Location: US Description: Mutual fund | | 07/08/2024 | S | \$15,001 - \$50,000 | |

^{*} Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount |
|--|----------------------|--------------|
| Elliott-Hartman Agency | Spouse Salary | N/A |
| Fortitude Life Insurance & Annuity Co. | Annuity distribution | \$126,308.86 |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | | Inclusions | |
|---|---------------|------------|---|------------------|----------|------------|----------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| Center for Strategic and International Studies | 04/01/2024 | 04/08/2024 | Washington, DC - Warsaw, Poland - Kyiv, Ukraine - Chiniau, Moldova - Washington, DC | 0 | V | ✓ | |
| The Ripon Society | 11/07/2024 | 11/12/2024 | Cedar Rapids, IA - Vienna, Austria - Washington, DC | 0 | V | ✓ | ~ |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

 ${\color{gray}\bullet} \ \ \, HIGH\,STREET\,INSURANCE\,PARTNERS\,401(K)\,(Owner:\,SP) \\$

DESCRIPTION: Spouse 401k

Traditional IRA

DESCRIPTION: Ashley Hinson Arenholz Traditional IRA

• Roth IRA (Owner: SP)

DESCRIPTION: Matthew Arenholz Roth IRA - UBS

Roth IRA

DESCRIPTION: Ashley Hinson Arenholz Roth IRA

- o Ashley E Hinson Revocable Trust
- Uniform Transfer to Minors Jax (Owner: DC) LOCATION: Marion, IA, US
- Uniform Transfer to Minors Max (Owner: DC) LOCATION: Marion, IA, US
- SCHWAB BROKERAGE ACCOUNT (Owner: SP)

LOCATION: US

 ${\color{gray} \bullet} \ \ CHARLES \ SCHWAB \ BROKERAGE \ ACCOUNT \ [1] \ (Owner: SP) \\$

LOCATION: US

• CHARLES SCHWAB BROKERAGE ACCOUNT [2] (Owner: SP)

LOCATION: US

| 0 | Bam Development LLC (Owner: SP) LOCATION: US |
|---|--|
| 0 | ANP Properties (Owner: SP) LOCATION: US |
| 0 | Ashley E Hinson Revocable Trust \Rightarrow ANNUITIES SERIES XTRA CREDIT |
| 0 | Ashley E Hinson Revocable Trust ⇒ Schwab Genesis Variable Annuity |
| EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering? Yes No | |
| Prusts : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes No | |
| chile | emption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent d because they meet all three tests for exemption? Yes No |
| CE | RTIFICATION AND SIGNATURE |
| | I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of knowledge and belief. |
| | |

Digitally Signed: Hon. Ashley Hinson Arenholz , 08/13/2025