

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Hon. Donald Sternoff Beyer Jr

Status: Member State/District: VA08

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 05/13/2025

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank accounts ⇒ Burke & Herbert CD [BA]  DESCRIPTION: CD purchased in 2023	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	
Bank accounts ⇒ Burke & Herbert Don [BA]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: I pay all of our bills, and receive my paycheck,	in this acco	ount. Myriad transacti	ions over \$1,000.		
Bank accounts ⇒ Burke & Herbert Megan [BA]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Megan's checking account myriad transaction	ons in and o	out.			
Bank accounts ⇒ Truist #2891 [BA]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: personal bank account, used to escrow funds f	or quarterl	y tax payments			
Bank accounts ⇒ Truist #8270 [BA]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: personal bank account, primarily for real estat	e income				
Bank accounts ⇒ Truist #Megan [BA]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: personal account for spouse's payroll income					

	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank accounts ⇒ Truist CD #45168 [BA]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<b>~</b>
Description: purchase on May 20, 2024; 4.00%					
Bank accounts ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<b>V</b>
DESCRIPTION: 2024 purchase- see Schedule B					
Morgan Stanley IRA ⇒ Clearbridge Special Inv Tr C (LMASX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Clearbridge Special InvTr C (LMASX) a n COMMENTS: This is my wife's IRA, from her days as a repo		=			
Pioneer II IRA $\Rightarrow$ Pioneer Core Equity Fund A [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: PIOTX 9,265.837 shares IRA! Shares purch	ased in the ea	arly 1980s held for r	nore than 40 years.		
Real estate investments ⇒ 105 S Morris Street, Oxford Md [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Talbot County, MD, US DESCRIPTION: second home, Town of Oxford, Talbot Coun	ty, Maryland	; No rent in 2014, 201	5,2016		
Real estate investments ⇒ Beyer 1 LLC [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	
LOCATION: Falls Church City, VA, US DESCRIPTION: 9.00% share of LLC interest; rental propert	y, 1231 West 1	Broad Street, Falls Ch	urch, VA 22046		
COMMENTS: lessee is Don Beyer Motors Inc.					
COMMENTS: lessee is Don Beyer Motors Inc.  Real estate investments ⇒  Broad Street LLC [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	
Real estate investments ⇒		\$5,000,000		\$100,000	
Real estate investments ⇒ Broad Street LLC [RP]  LOCATION: Falls Church City, VA, US  DESCRIPTION: 50% share of LLC interest; rental property,		\$5,000,000		\$100,000	
Real estate investments ⇒ Broad Street LLC [RP]  LOCATION: Falls Church City, VA, US  DESCRIPTION: 50% share of LLC interest; rental property,  COMMENTS: lessee is Don Beyer Motors Inc  Real estate investments ⇒	1123 and 1125	\$5,000,000 5 West Broad Street, F \$1,000,001 -	alls Church, VA 22046	\$100,000 \$50,001 -	
Real estate investments ⇒ Broad Street LLC [RP]  LOCATION: Falls Church City, VA, US  DESCRIPTION: 50% share of LLC interest; rental property, COMMENTS: lessee is Don Beyer Motors Inc  Real estate investments ⇒ Brotherly Love LLC [RP]	1123 and 1125	\$5,000,000 5 West Broad Street, F \$1,000,001 -	alls Church, VA 22046	\$100,000 \$50,001 -	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Real estate investments ⇒ Love's Wasteland LLC [RP]	JT	\$5,000,001 - \$25,000,000	Rent	\$50,001 - \$100,000	
LOCATION: Falls Church, VA, US DESCRIPTION: new Volvo showroom Broad Street Falls Chur COMMENTS: this is total asset value, NOT net of the two mor					
Real estate investments ⇒ Old Brown LLC [RP]	JT	\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	
LOCATION: Fairfax County, VA, US DESCRIPTION: 40% share of LLC interest; rental property, 74 COMMENTS: lessee is Gum Springs LLC	416 Richmo	nd Highway, Alexandi	ria, Virginia 22306		
Real estate investments ⇒ Pacific Boulevard LLC [RP]	JT	\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	
LOCATION: Loudoun, VA, US DESCRIPTION: 50% share of LLC interest; rental property, De Comments: lessee is Prospect Hill LLC	ulles, Virgin	iia			
Real estate investments ⇒ Pownal LLC [RP]	JT	\$1,000,001 - \$5,000,000	Dividends	None	
LOCATION: Prince William County, VA, US DESCRIPTION: 40% share of LLC interest COMMENTS: 4.5 acres of undeveloped land, wooded, situated Highway, Gainesville, Virginia. Purchased with the intent of	_		_	lliam County. 1492	1 Lee
Real estate investments ⇒  Quonset Hut LLC [RP]	JT	\$5,000,001 - \$25,000,000	Rent	None	
LOCATION: Falls Church City, VA, US DESCRIPTION: Brotherly Love LLC owns 55% of LLC shares of Rental property, 1117 West Broad Street, Falls Church, VA 2 COMMENTS: Don Beyer Motors is lessee of Quonset Hut		Hut LLC; Amazing Ap	preciation LLC owns 2	22.5% of Quonset H	ut LLC.
Real estate investments ⇒ Swallow LLC [RP]	JT	\$5,000,001 - \$25,000,000	Rent	\$15,001 - \$50,000	
LOCATION: Alexandria City, VA, US DESCRIPTION: 40% share of LLC interest; rental property, Al COMMENTS: lessee is The Great Experiment LLC	lexandria, V	'irginia			
Real estate investments ⇒ The Sting LLC [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	
LOCATION: Falls Church, VA, US DESCRIPTION: purchase of land and building at 1243 West B: COMMENTS: We have virtually no equity in this property, wh price.		_		nced 100% of the p	urchase
Real estate investments ⇒	JT	\$1,000,001 -	Rent	\$15,001 -	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wild Leap LLC [RP]  LOCATION: Falls Church City, VA, US  DESCRIPTION: 50% share of LLC interest; rental property  COMMENTS: lessee is Smokey's Garage LLC		\$5,000,000		\$50,000	
Stocks, Bonds, & Mutual Funds ⇒ Aiken Cnty SC Cons Sch 4.00% 04/01/37 [GS]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Ariel Appreciation [MF]  DESCRIPTION: 167.692 shares	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	
Stocks, Bonds, & Mutual Funds ⇒ Blackrock Liq FDS FedFund TFDXX [CS]  DESCRIPTION: liquid investments in Blackrock Liq FDS FedF COMMENTS: Many transactions in and out during 2023, but I transactions do not have to posted.		\$500,001 - \$1,000,000 ned that since this is ju	Interest ust a cash clearing acco	\$15,001 - \$50,000 ount, the individual	
Stocks, Bonds, & Mutual Funds ⇒ California St Various Purp 5.00% 04/01/37 [GS] DESCRIPTION: 20,000 shares; CUSIP: 13063DLV8	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Stocks, Bonds, & Mutual Funds ⇒ Chicago Ill OHare 4.00% 01/01/36 [GS]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Clark Cnty Nev Limited 3.00% 06/01/37 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Stocks, Bonds, & Mutual Funds ⇒ Clark Cnty Nev Sch 4.00% 06/15/37 [GS] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Delaware Valley Pa 4.00% 03/01/33 [GS]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	✓
Stocks, Bonds, & Mutual Funds ⇒ Des Moines Iowa GO Bds 2.00% 06/01/33 [GS]  DESCRIPTION: 30,000 units; CUSIP 25009XSP1	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Stocks, Bonds, & Mutual Funds ⇒ Fidelity 500 Index Fund (FXAIX) [MF]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<b>~</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stocks, Bonds, & Mutual Funds ⇒ Fidelity Balanced Fund (FBALX) [MF]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Fidelity Covington Trust Women's Leadership ETF [MF]  DESCRIPTION: investment from sale of stocks in 2022	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
Stocks, Bonds, & Mutual Funds ⇒ Fidelity Growth Discovery Fund (FDSVX) [MF]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Fidelity Investment Grade Bond Fund (FBNDX) [MF]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Fidelity Select Insurance Portfolio (FSPCX) [MF]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Fidelity Select Semiconductors Portfolio (FSELX) [MF]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Fontana Calif Uni Sch 3.00% 08/01/38 [GS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Stocks, Bonds, & Mutual Funds ⇒ FSU Finl Assistance Inc FLA Ed Rev 5.00% [GS]  DESCRIPTION: 50,000 units FSU Finl Assistance Inc FLA Ed	JT	\$50,001 - \$100,000 P: 302644FN4	Interest	\$1,001 - \$2,500	
Stocks, Bonds, & Mutual Funds ⇒ Hanover Insurance Group Inc (THG) [ST]  DESCRIPTION: 28 Shares	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Stocks, Bonds, & Mutual Funds ⇒ Jefferson Cnt KY 4.00% 09/01/36 [GS]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	✓
Stocks, Bonds, & Mutual Funds ⇒ King Cnty Wash Ltd Go Ref 4.00% 12/01/32 [GS]  DESCRIPTION: 35,000 shares; CUSIP: 49474FPF1	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	
Stocks, Bonds, & Mutual Funds ⇒	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<b>✓</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Long Is Pwr Auth NY 5.00% 09/01/37 [GS] DESCRIPTION: 2024 purchase- see Schedule B					_
Stocks, Bonds, & Mutual Funds ⇒ Maine St Hsg Auth Mtg 3.65% 11/15/30 [GS]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	
Stocks, Bonds, & Mutual Funds ⇒ Massachusetts St GO BDS 5.00% 09/01/37 [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	
Stocks, Bonds, & Mutual Funds ⇒  Metropolitan Wash DC 5.00% 10/01/31 [GS]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<b>V</b>
Stocks, Bonds, & Mutual Funds ⇒ New Jersey St 5.00% 6/15/33 [GS] DESCRIPTION: see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<b>V</b>
Stocks, Bonds, & Mutual Funds ⇒ North Allegheny PA Sch Dist Go Bds 5.00% 05/01/30 [GS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	
DESCRIPTION: 50,000 units North Allegheny PA Sch Dist Go	o Bds; CUSI	P: 656678UL1			
Stocks, Bonds, & Mutual Funds ⇒ North Carolina Tpk 4.00% 01/01/33 [GS]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<b>V</b>
Stocks, Bonds, & Mutual Funds ⇒ North Las Vegas Nev 4.00% 06/01/36 [GS]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	
Stocks, Bonds, & Mutual Funds ⇒ Oklahoma Cnty OK Indep 3.00% 07/01/25 [GS] DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Oregon St Hsg & Cmnty Var 01/010/48 [GS]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<b>V</b>
Stocks, Bonds, & Mutual Funds ⇒ Pershing Government Account [BA]	JT	\$1,001 - \$15,000	None		
Stocks, Bonds, & Mutual Funds ⇒ Philadelphia PA GO MultiVar 08/01/31 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	

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Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stocks, Bonds, & Mutual Funds ⇒ Pittsburgh Pa Sch 3.00% 09/01/33 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
DESCRIPTION: 30,000 units; CUSIP 725277RA7					
Stocks, Bonds, & Mutual Funds ⇒  Regional Transp Diet Cala OFFS = 200% 26 /21 /22 [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Regional Transn Dist Colo CFTS 5.00% 06/01/29 [GS] DESCRIPTION: 20,000 shares; CUSIP: 75913TKJ2					
Stocks, Bonds, & Mutual Funds ⇒ SPDR S&P 500 (SPY) [ST]	JT	\$500,001 - \$1,000,000	None		
DESCRIPTION: One time purchase in 2022 after selling all inc	lividual sto		o on Schedule B becau	se mutual fund tran	sactions
are not required to be reported.  COMMENTS: detailed as CCT Thematic Equity Fund on Cheven					
Stocks, Bonds, & Mutual Funds ⇒	JT	\$100,001 -	Dividends	\$5,001 -	<b>✓</b>
Vanguard Consumer Discretionary Index Fund Admiral Shs (VCDAX) [MF]		\$250,000		\$15,000	
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds ⇒ Vanguard Consumer Staples Index Fd Admiral Shs (VCSAX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<b>✓</b>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds ⇒ Vanguard Diversified Equity Fund Investor Shares (VDEQX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<b>✓</b>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds ⇒ Vanguard Equity Income Fund Admiral Shares (VEIRX)	JT	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<b>✓</b>
[MF]		,,		, 0,	
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds ⇒ Vanguard Specialized Portfolios Energy Fund (VGENX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<b>✓</b>
DESCRIPTION: 2024 purchase- see Schedule B					
Stocks, Bonds, & Mutual Funds ⇒ Vanguard VFIAX [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	
DESCRIPTION: transactions on mutual funds are not disclosed	d on Sched	ule B??			
Stocks, Bonds, & Mutual Funds ⇒ Vanguard VTSAX [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DESCRIPTION: mutual fund transactions not required to be lie	sted on Sch	edule B?			

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stocks, Bonds, & Mutual Funds ⇒ Virginia Comwlth Transn Brd Tr Cap 5.00% 05/15/33 [GS] DESCRIPTION: 25,000 shares; CUSIP: 927793E39	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	
Stocks, Bonds, & Mutual Funds ⇒ Virginia Retirement System [PE]  DESCRIPTION: \$35,462.22 at 12/31/2020  COMMENTS: There have been no distributions from this retire	JT	\$15,001 - \$50,000 bunt, ever.	Tax-Deferred		
Stocks, Bonds, & Mutual Funds ⇒ Virginia St Hsg Dev 3.4% 07/01/29 [GS]  DESCRIPTION: purchase in 2024 see schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Virginia St Hsg Dev 3.5% 07/01/30 [GS] DESCRIPTION: see Schedule B	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Virginia St Hsg Dev 3.65% 04/01/33 [GS]  DESCRIPTION: 2024 purchase- see Schedule B	JT	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	<b>✓</b>
Stocks, Bonds, & Mutual Funds ⇒ Wells Fargo [BA]	JT	\$1,001 - \$15,000	None		
Stocks, Bonds, & Mutual Funds ⇒ Wise County Virginia Indl 11/01/2040 [GS] DESCRIPTION: 25,000 shares; CUSIP: 977228AD7	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# **SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Stocks, Bonds, & Mutual Funds ⇒ Virginia St Hsg Dev 3.65% 04/01/33 [GS]  DESCRIPTION: 20,000 units of Virginia State Housing Development be	JT ond, 3.65%	03/28/2024	P	\$15,001 - \$50,000	
Stocks, Bonds, & Mutual Funds ⇒ Metropolitan Wash DC 5.00% 10/01/31 [GS]  DESCRIPTION: 20,000 units of Metropolitan Washington DC 5.00% 10/01/20 [GS]	JT 0/01/31 bo	05/02/2024 nds	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Stocks, Bonds, & Mutual Funds ⇒ Putnam Cnty WVA Brd Ed 1.123% 05/01/24 [GS]	JT	05/23/2024	S	\$15,001 - \$50,000	
DESCRIPTION: Putnam County, WVA Brd Ed 1.123% bonds reached m	aturity 05/	01/24			
Stocks, Bonds, & Mutual Funds ⇒ Wise Cnty VA V-A 1.875% 11-01-40 [GS] DESCRIPTION: Called security; 25,000 units	JT	05/31/2024	S	\$15,001 - \$50,000	
Stocks, Bonds, & Mutual Funds ⇒ Wise Cnty VA Indl Var 11-01-40 [GS]	JT	05/31/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 25,000 units of Wise County Virginia Indl Var bonds, o	ue 11-01-4	0			
Real estate investments ⇒  Garden of Eden LLC, 40% Interest [OI]	JT	08/30/2024	S	\$5,000,001 - \$25,000,000	V
DESCRIPTION: sale of land and buildings, Frederick County Virginia					
Stocks, Bonds, & Mutual Funds ⇒ Aiken Cnty SC Cons Sch 4.00% 04/01/37 [GS]	JT	10/16/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 25,000 units of Aiken County, SC Cons Sch bonds, 4.00	%, maturi	ng 04/01/37			
Stocks, Bonds, & Mutual Funds ⇒ Chicago Ill O'Hare 4.00% 01/01/36 [GS]	JT	10/09/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 30,000 units of Chicago, Illinois O'Hare bonds, 4.00%,	maturing	01/01/36			
Stocks, Bonds, & Mutual Funds ⇒ Clark Cnty Nev Sch 4.00% 06/15/37 [GS]	JT	10/03/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 35,000 units of Clark County, Nevada School bonds, 4.	00%, matu	ring 06/15/37			
Stocks, Bonds, & Mutual Funds ⇒ Delaware Valley PA 4.00% 03/01/33 [GS]	JT	10/29/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 35,000 units of Delaware Valley, PA bonds, 4.00%, ma	turing 03/	01/33			
Stocks, Bonds, & Mutual Funds ⇒ District Columbia Go 5.00% 06/01/35 [GS]	JT	10/02/2024	E	\$15,001 - \$50,000	
Description: tender cash receipt					
Stocks, Bonds, & Mutual Funds ⇒ Jefferson Cnty KY 4.00% 09/01/36 [GS]	JT	10/02/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 35,000 units of Jefferson County, KY bonds, 4.00%, m	aturing 09	/01/36			
Stocks, Bonds, & Mutual Funds ⇒ Long Island Power Authority NY 5.00% 09/01/37 [GS]	JT	10/24/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 35,000 units of Long Island Power Authority, NY bond	s, 5.00%, r	maturing 09/01/37			

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Stocks, Bonds, & Mutual Funds ⇒ New Jersey State 5.00% o6/15/33 [GS]	JT	10/18/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 40,000 units of New Jersey State bonds, 5.00%, maturi	ing 06/15/	33			
Stocks, Bonds, & Mutual Funds ⇒ North Carolina TPK 4.00% 01/01/33 [GS]	JT	10/28/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 35,000 units of North Carolina Turnpike bonds, 4.00%	, maturing	01/01/33			
Stocks, Bonds, & Mutual Funds ⇒ North Las Vegas Nev 4.00% 06/01/36 [GS]	JT	10/09/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 35,000 units of North Las Vegas Nevada bonds, 4.00%,	maturing	06/01/36			
Stocks, Bonds, & Mutual Funds ⇒ Oregon State Housing & Community Var 01/10/48 [GS]	JT	11/14/2024	P	\$15,001 - \$50,000	
Description: 35,000 shares					
Stocks, Bonds, & Mutual Funds ⇒ Virginia State Housing Development 3.5% 07/01/30 [GS]	JT	11/21/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 40,000 shares					
Stocks, Bonds, & Mutual Funds ⇒ Virginia State Housing Development 3.4% 07/01/29 [GS]	JT	11/21/2024	P	\$15,001 - \$50,000	
DESCRIPTION: 40,000 Shares					
Stocks, Bonds, & Mutual Funds ⇒ Dallas Tex Area Rapid 5.00% 12/01/25 [GS]	JT	12/02/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Called Security					
Stocks, Bonds, & Mutual Funds ⇒ Oklahoma Cnty OK Indep 3.00% 07.01.25 [GS]	JT	12/04/2024	P	\$1,001 - \$15,000	
DESCRIPTION: 15,000 units Oklahoma County, OK, Indep 3.00% 07/0	1/25				
Stocks, Bonds, & Mutual Funds ⇒ Oklahoma Cnty OK Indep 3.00% 07.01.25 [GS]	JT	12/04/2024	P	\$1,001 - \$15,000	
DESCRIPTION: 5,000 units Oklahoma County, OK, Indep 3.00% 07/01	/25				
Real estate investments ⇒ Duke Street LLC, 50% Interest [OI]	JT	12/23/2024	S	\$5,000,001 - \$25,000,000	<b>✓</b>
DESCRIPTION: sale of 2712 Duke Street, Alexandria, Virginia					

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# **SCHEDULE C: EARNED INCOME**

None disclosed.

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Burke & Herbert Bank & Trust COMMENTS: 105 North Morris Street, Oxfor	<b>May 2003</b> rd MD 21654. Paid in 1	mortgage on second home Full, July 2023	\$15,001 - \$50,000
JT	American Express  Comments: largely paid off	over many years	credit card debt	\$15,001 - \$50,000
JT	Bank of Montreal  COMMENTS: \$5,831,520 at 12/31/2020, 50	March 2018; December 2019 % my responsibility	mortgage on Love's Wasteland LLC property	\$1,000,001 - \$5,000,000
JT	Bank of Montreal  COMMENTS: \$1,236,616 at 12/31/2020, 509	March 2018 % my responsibility	mortgage on Sting LLC property	\$500,001 - \$1,000,000
JT	Bank of Montreal  COMMENTS: \$674,166 at 12/31/2020, 50%	June 2019 my responsibility	mortgage on Wild Leap LLC property	\$250,001 - \$500,000
JT	Bank of Montreal  COMMENTS: \$967,765 at 12/31/2020, 40%	March 2018 my responsibility	mortgage on Pownal LLC property	\$250,001 - \$500,000
JT	Bank of Montreal  COMMENTS: \$4,529,979 at 12/31/2020, 40	March 2018 % my responsibility	mortgage on Garden of Eden LLC property	\$1,000,001 - \$5,000,000
JT	Bank of Montreal  COMMENTS: \$2,335,193 at 12/31/2020, 455	March 2018 % my responsibility	mortgage on Swallow LLC property	\$1,000,001 - \$5,000,000
JT	Bank of Montreal  COMMENTS: \$6,543,859 at 12/31/2020, 50	March 2018 % my responsibility	mortgage on Pacific Boulevard LLC property	\$1,000,001 - \$5,000,000
JT	Bank of Montreal  COMMENTS: \$7,465,599 12/31/2020, 45% 1	March 2018 my responsibility	mortgage on Old Brown LLC property	\$1,000,001 - \$5,000,000
JT	Bank of Montreal  COMMENTS: \$3,540,455 at 12/31/2020, 50	March 2018 % my responsibility	mortgage on Duke Street LLC property	\$1,000,001 - \$5,000,000

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Bank of Montreal	March 2018	mortgage on Quonset Hut LLC property	\$1,000,001 - \$5,000,000
	COMMENTS: \$5,854,905 at 12/31/2020; 21	% my responsibility th	rough Brotherly Love LLC 55% ownership of Que	onset Hut.
JT	Bank of Montreal	March 2018	mortgage on Broad Street LLC property	\$500,001 - \$1,000,000
	COMMENTS: \$1,725,515 at 12/31/2020, 50%	6 my responsibility		

## **SCHEDULE E: POSITIONS**

Position	Name of Organization			
Board Member	Jobs for America's Graduates			
Comments: nation's largest high school dropout prevention program; non-profit. No income or any other reimbursements of any kind.				
President & Director	Friends of Don Beyer, Inc			
	on. Lawyers recommended that we incorporate the campaign. Other directors are my wife, sets include only cash in bank, an ever-fluctuating amount, which is not owned by us			
Board Member Megan Beyer Comments: uncompensated	International Advisory Council, US Institute of Peace			
Advisory Board Member Megan Beyer Comments: unpaid and volunteer	Edge Gender Certification			
Board of Trustees Megan Beyer  Comments: unpaid and volunteer	Gina Davis Institute for Gender in Media			

## SCHEDULE F: AGREEMENTS

None disclosed.

**SCHEDULE G: GIFTS** 

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

• Real estate investments (Owner: J	T)
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LOCATION: VA, US

• Stocks, Bonds, & Mutual Funds (Owner: JT)

LOCATION: VA, US

o Bank accounts (Owner: JT)

LOCATION: VA, US

• Morgan Stanley IRA (Owner: SP)

DESCRIPTION: Morgan Stanley IRA Retirement Account, from Megan Beyer's employment at Media General 1980s

o Pioneer II IRA (Owner: JT)

DESCRIPTION: The original IRA begun in 1980 or so, owned by Donald S Beyer Jr. Only asset is Pioneer PIOTX shares

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

## **COMMENTS**

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Donald Sternoff Beyer Jr, 05/13/2025