



Filing ID #10067187

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Pramila Jayapal
Status: Member
State/District: WA07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Boeing Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Sound Retirement Trust Pension [PE]	SP	Undetermined	None		<input type="checkbox"/>
Teamsters Pension [PE]	SP	Undetermined	None		<input type="checkbox"/>
UFCW Pension [PE]	SP	Undetermined	None		<input type="checkbox"/>
IRA ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA Emerging Markets Social Core Equity Portfolio (DFESX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA Global Real Estate Securities Ptf (DFGEX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ DFA International Sustainability Core 1 Portfolio (DFSPX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA ⇒ DFA U.S. Social Core Equity 2 Portfolio (DFUEX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Dimensional ETF Trust Dimensional US Large Cap Value ETF (DFLV) [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Dimensional International Value ETF (DFIV) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Money Market [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Vanguard Real Estate Index Fund Admiral Shares (VGSLX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ DFA Emerging Markets Social Core Equity Portfolio (DFESX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ DFA Emerging Markets Social Core Equity Portfolio (DFESX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ DFA International Sustainability Core 1 Portfolio (DFSPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Money Market [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒ DFA U.S. Sustainability Core I Ptf (DFSIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒ DFA International Sustainability Core 1 Portfolio (DFSPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒ Dimensional ETF Trust Dimensional Global Real Estate ETF (DFGR) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Dimensional International Value ETF (DFIV) [EF]					<input type="checkbox"/>
SEP IRA ⇒ Money Market [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Solo 401(k) ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Solo 401(k) ⇒ Avantis Real Estate ETF (AVRE) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Solo 401(k) ⇒ DFA U.S. Sustainability Core I Ptf (DFSIX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Solo 401(k) ⇒ DFA Global Real Estate Securities Ptf (DFGEX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Solo 401(k) ⇒ DFA International Social Core Equity Portfolio Instl Class (DSCLX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional Global Real Estate ETF (DFGR) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional International Small Cap Value ETF (DISV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional US Large Cap Value ETF (DFLV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional US Small Cap Value ETF (DFSV) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Solo 401(k) ⇒ Dimensional International Value ETF (DFIV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Solo 401(k) ⇒ Money Market [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		01/19/2024	P	\$1,001 - \$15,000	
Roth IRA ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		01/10/2024	P	\$1,001 - \$15,000	
Roth IRA ⇒ DFA Emerging Markets Social Core Equity Portfolio (DFESX) [MF]		01/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Roth IRA ⇒ DFA Emerging Markets Social Core Equity Portfolio (DFESX) [MF]	SP	07/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Solo 401(k) ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]	SP	01/19/2024	P	\$1,001 - \$15,000	
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional US Small Cap Value ETF (DFSV) [EF]	SP	03/19/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional International Small Cap Value ETF (DISV) [EF]	SP	03/19/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional US Small Cap Value ETF (DFSV) [EF]	SP	07/15/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional International Small Cap Value ETF (DISV) [EF]	SP	07/15/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Solo 401(k) ⇒ DFA U.S. Sustainability Core I Ptf (DFSIX) [MF]	SP	07/18/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional US Large Cap Value ETF (DFLV) [EF]	SP	10/07/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional US Small Cap Value ETF	SP	10/07/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
(DFSV) [EF]					
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional US Small Cap Value ETF (DFSV) [EF]	SP	11/12/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Solo 401(k) ⇒ Dimensional ETF Trust Dimensional International Small Cap Value ETF (DISV) [EF]	SP	11/12/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Executive Director	Spouse employment wages	\$90,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	BECU	May 2023	Residential Mortgage	\$1,000,001 - \$5,000,000
JT	Truist Home Mortgage	April 2018	Residential Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Center for Democracy in the Americas	02/19/2024	02/22/2024	Washington, DC - Havana, Cuba - Seattle	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- IRA
- Roth IRA
- Roth IRA (Owner: SP)
- Solo 401(k) (Owner: SP)
- SEP IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Pramila Jayapal , 05/14/2025