

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. Lloyd K. Smucker

Status: Member State/District: PA11

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 08/06/2025

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Banks ⇒ Fulton Bank - Bank Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Banks ⇒ PSECU [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Innoventures Fund I ⇒ Wylei [OL]  LOCATION: Lancaster, PA, US  DESCRIPTION: Digital Direct Marketing Business	s	\$1,001 - \$15,000	None		
Innoventures Fund II ⇒  MedStatix [OL]  LOCATION: Lancaster, PA, US  DESCRIPTION: Patient Experience Platform Busi	iness	\$1,001 - \$15,000	None		
Insurance ⇒ Prudential Life Insurance [WU] DESCRIPTION: Whole Life Insurance	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	
Investments ⇒ appMobi [PS]  DESCRIPTION: NON PUBLIC STOCK - MOBILE	SECURITY	\$15,001 - \$50,000 Y BUSINESS IN LANC			

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Investments ⇒ H2O To Go Inc., 100% Interest [OL] LOCATION: MAYTOWN, PA, US DESCRIPTION: Water Filtration Business	\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	
PA State Pension ⇒ PA State Pension [DB]	Undetermined	Tax-Deferred		
Schwab IRA ⇒ Apple Inc. (AAPL) [ST]	\$15,001 - \$50,000	Tax-Deferred		

## **SCHEDULE B: TRANSACTIONS**

None disclosed.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
H2O TO GO INC.	Salary	\$20,800.00
STATE OF PENNSYLVANIA - PENSION	PENSION	\$14,471.00

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	WELLS FARGO BANK	JUNE 2013	MORTGAGE ON PRINCIPAL RESIDENCE - LANCASTER PA	\$100,001 - \$250,000
	FULTON BANK	MARCH 2017	MORTGAGE ON SECONDARY RESIDENCE - WASHINGTON DC	\$100,001 - \$250,000
	PSECU	DECEMBER 2018	HOME EQUITY LINE OF CREDIT - LANCASTER HOME	\$100,001 - \$250,000
	SOUTHEAST BANK	DEC 2020	CO-SIGNER - STUDENT LOAN	\$50,001 - \$100,000
	BANK OF BIRD-IN-HAND	OCTOBER 2022	BUSINESS LOAN	\$500,001 - \$1,000,000
	BANK OF BIRD-IN-HAND	OCTOBER 2022	BUSINESS LINE OF CREDIT	\$50,001 - \$100,000
	Bank of America	DEC 2024	Revolving Charge Account	\$15,001 - \$50,000

PSECU	Dec 2024	Revolving Charge Account	\$15,001 - \$50,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization	
PRESIDENT/OWNER	H2O TO GO	

## **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
December 2008	STATE OF PENNSYLVANIA AND ME	State Pension Plan payable to me upon retirement.

#### SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

• Schwab IRA DESCRIPTION: Was previously TDAMERITRADE IRA

- o PA State Pension
- Investments LOCATION: US
- Insurance (Owner: SP)
- Innoventures Fund I LOCATION: US
- Innoventures Fund II LOCATION: US
- o Banks

LOCATION: US

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?



<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ○ No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
Ves No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lloyd K. Smucker, 08/06/2025