



Filing ID #10067103

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Salud O. Carbajal
Status: Member
State/District: CA24

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/06/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-------------------------|----------------|----------------------|--------------------------|
| Islay Rental Residence [RP] LOCATION: Santa Barbara, CA, US | JT | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Pacific Premier Bank Checking, 0% Interest [BA] DESCRIPTION: Rental Property Income--non interest bearing account. | JT | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Special Olympics Southern California 403(B) DC Plan [PE] DESCRIPTION: Spouse Employer: Deferred Compensation TIAA 403(B) Plan Acc Lfcycle 2030 T4 377557K-5 | SP | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| Wells Fargo Checking Account [BA] DESCRIPTION: Joint Non-interest Bearing checking Account | JT | \$1,001 - \$15,000 | None | | <input type="checkbox"/> |
| Wells Fargo Savings Account [BA] DESCRIPTION: Joint Wells Fargo Savings Account | JT | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Santa Barbara County Deferred Compensation Plan ⇒ SBCERS [DB] DESCRIPTION: Santa Barbara County Employees' Retirement System (SBCERS) | | Undetermined | Pension | \$50,001 - \$100,000 | <input type="checkbox"/> |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---|---|-------------|
| Santa Barbara County Employees Retirement System SBCERS | Compensation from Defined Benefit Pension-- from former employment with the County of Santa Barbara | \$54,113.52 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---|----------------|---|-------------------------|
| JT | NewRez LLC c/o Shell Point Mortgage Servicing | April 2021 | Primary Residence Mortgage | \$500,001 - \$1,000,000 |
| JT | Newrez LLC c/o Shellpoint Mortgage Servicing | November 2020 | Rental Residence Mortgage | \$250,001 - \$500,000 |
| JT | Congressional Federal Credit Union | September 2023 | Home Improvement Loan | \$15,001 - \$50,000 |
| JT | Congressional Federal Credit Union | October 2023 | Rental Property Mortgage Home Equity Line of Credit | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|---|---|
| January 2017 | Santa Barbara County Employees Retirement System SBCERS | Defined Benefit Pension from former employment with County of Santa Barbara |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|--|------------|------------|--|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| Association of Marshall Scholars--Legislative Exchange Prog. | 01/12/2024 | 01/16/2024 | Washington DC - London, England - Washington DC | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| J Street Education Fund | 02/18/2024 | 02/22/2024 | Washington DC - Tel Aviv, Israel - Santa Barbara, CA | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Climate Solutions Foundation | 10/01/2024 | 10/06/2024 | Santa Barbara - oz do iguacu, Brazil - Santa Barbara, CA | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Yalta European Strategy YES | 09/12/2024 | 09/17/2024 | Washington DC - Kiev, Ukraine - Washington DC | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Qatar MECEA Delegation Trip | 05/09/2024 | 05/14/2024 | Washington DC - Doha, Qatar - Washington DC | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Santa Barbara County Deferred Compensation Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Salud O. Carbajal , 05/06/2025