

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Bill Foster

Status: Member State/District: IL11

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 04/28/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BMO-Harris Bank (savings, checking and money market accounts) [BA]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	
Congressional Federal Credit Union (savings and checking) [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	
CREF Growth [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
CREF Inflation-Linked Bond [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
CREF Stock Fund [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
CREF Stock Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Fidelity Blended Investments - Vang Inst TR 2025 [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Fidelity MSCI Utilities Index ETF (FUTY) [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<b>✓</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First Trust Cloud Computing ETF (SKYY) [EF]	JT	\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	<b>✓</b>
Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<b>V</b>
Invesco Aerospace & Defense ETF (PPA) [EF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	$\checkmark$
Invesco KBW Bank ETF (KBWB) [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<b>V</b>
Invesco National AMT-Free Municipal Bond ETFo (PZA) [EF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<b>✓</b>
iShares Biotechnology ETF (IBB) [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	<b>✓</b>
iShares Short-Term National Muni Bond ETF (SUB) [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	✓
iShares U.S. Aerospace & Defense ETF (ITA) [EF]	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	✓
iShares U.S. Home Construction ETF (ITB) [EF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<b>✓</b>
iShares U.S. Infrastructure ETF (IFRA) [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<b>V</b>
Materials Select Sector SPDR (XLB) [EF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<b>✓</b>
Pacer Data & Infrastructure Real Estate ETF (SRVR) [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<b>V</b>
PIMCO Total Return Instl [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Real Estate Select Sector SPDR Fund (XLRE) [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<b>✓</b>
SPDR Nuveen Bloomberg Short Term Municipal Bond ETF (SHM) [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	✓

Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<b>✓</b>
JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<b>✓</b>
JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<b>V</b>
JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<b>✓</b>
JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<b>✓</b>
JT	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<b>✓</b>
SP	\$100,001 - \$250,000	None		
	\$500,001 - \$1,000,000	None		
SP	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	
SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	
SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
SP	\$100,001 - \$250,000	None		
SP	\$100,001 - \$250,000	None		
	\$250,001 - \$500,000	None		
	JT  JT  JT  JT  SP  SP  SP  SP  SP	\$1,000,000  JT \$250,001 - \$500,000  JT \$100,001 - \$250,000  JT \$250,001 - \$1,000,000  JT \$500,001 - \$1,000,000  SP \$100,001 - \$250,000  SP \$500,001 - \$1,000,000  SP \$250,001 - \$1,000,000  SP \$250,001 - \$1,000  SP \$15,001 - \$15,000  SP \$15,001 - \$50,000  SP \$100,001 - \$250,000  SP \$100,001 - \$250,000  SP \$15,001 - \$50,000  SP \$100,001 - \$250,000  SP \$100,001 - \$250,000  SP \$100,001 - \$250,000  SP \$100,001 - \$250,000	JT \$500,001 - S1,000,000 Dividends  JT \$250,001 - S500,000 Dividends  JT \$100,001 - Capital Gains, Dividends  JT \$500,001 - Capital Gains, Dividends  SP \$100,001 - None  \$500,001 - None  \$500,001 - Capital Gains, Dividends  SP \$500,001 - Capital Gains, Dividends  SP \$500,001 - Capital Gains, Dividends  SP \$1,000,000 Dividends  SP \$250,001 - Capital Gains, Dividends  SP \$15,001 - \$15,000 Dividends  SP \$15,001 - \$50,000 Dividends  SP \$100,001 - None  SP \$100,001 - None  \$250,000 None	JT \$500,001 - \$1,000,000   Capital Gains, \$15,001 - \$250,000    JT \$100,001 - \$250,000   Capital Gains, \$15,001 - \$100,000    JT \$500,001 - \$1,000,000   Capital Gains, \$15,001 - \$1,000,000    JT \$500,001 - \$1,000,000   Dividends \$15,001 - \$1,000,000    JT \$500,001 - \$1,000,000   Dividends \$50,000    JT \$500,001 - \$1,000,000   Dividends \$50,000    SP \$100,001 - \$1,000   None \$500,000    SP \$500,001 - \$1,000,000   Dividends \$50,001 - \$1,000,000    SP \$500,001 - \$1,000,000   Dividends \$100,000    SP \$500,001 - \$1,000,000   Dividends \$100,000    SP \$250,001 - \$1,000,000   Dividends \$1 - \$200    SP \$100,001 - \$15,000   Dividends \$1 - \$200    SP \$15,001 - \$50,000   Dividends \$1,001 - \$2,500    SP \$100,001 - \$250,000   None \$250,000    SP \$100,001 - \$250,000   None \$250,000

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VanEck ETF Trust VanEck High Yield Muni ETF (HYD) [EF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<b>✓</b>
VanEck ETF Trust VanEck Intermediate Muni ETF (ITM) [EF]	JT	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<b>V</b>
VanEck Semiconductor ETF (SMH) [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	$\checkmark$
Vanguard Financials ETF (VFH) [EF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<b>V</b>
Vanguard Information Tech ETF (VGT) [EF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<b>✓</b>

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Financials ETF (VFH) [EF]	JT	09/12/2024	P	\$15,001 - \$50,000	
Vanguard Financials ETF (VFH) [EF]	JT	02/27/2024	S (partial)	\$1,001 - \$15,000	
Vanguard Financials ETF (VFH) [EF]	JT	10/15/2024	S (partial)	\$15,001 - \$50,000	<b>✓</b>
Vanguard Information Tech ETF (VGT) [EF]	JT	02/27/2024	P	\$15,001 - \$50,000	
Vanguard Information Tech ETF (VGT) [EF]	JT	09/12/2024	S (partial)	\$15,001 - \$50,000	<b>✓</b>
Vanguard Information Tech ETF (VGT) [EF]	JT	10/15/2024	S (partial)	\$1,001 - \$15,000	<b>~</b>
The Communication Services Select Sector SPDR Fund (XLC) [EF]	JT	02/27/2024	P	\$1,001 - \$15,000	
Materials Select Sector SPDR (XLB) [EF]	JT	02/27/2024	S (partial)	\$1,001 - \$15,000	<b>✓</b>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SPDR Select Sector Fund - Health Care (XLV) [EF]	JT	02/27/2024	S (partial)	\$50,001 - \$100,000	$\checkmark$
SPDR Select Sector Fund - Health Care (XLV) [EF]	JT	09/12/2024	S (partial)	\$1,001 - \$15,000	<b>✓</b>
SPDR Select Sector Fund - Consumer Staples (XLP) [EF]	JT	02/27/2024	S (partial)	\$50,001 - \$100,000	<b>✓</b>
SPDR Select Sector Fund - Consumer Staples (XLP) [EF]	JT	09/12/2024	S (partial)	\$1,001 - \$15,000	$\checkmark$
SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	JT	02/27/2024	P	\$50,001 - \$100,000	
SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	JT	10/15/2024	P	\$15,001 - \$50,000	
SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	JT	09/12/2024	S (partial)	\$50,001 - \$100,000	<b>~</b>
SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	JT	09/12/2024	P	\$1,001 - \$15,000	
SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	JT	02/27/2024	S (partial)	\$50,001 - \$100,000	<b>✓</b>
SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	JT	10/15/2024	S (partial)	\$100,001 - \$250,000	<b>~</b>
SPDR Select Sector Fund - Industrial (XLI) [EF]	JT	02/27/2024	P	\$15,001 - \$50,000	
SPDR Select Sector Fund - Industrial (XLI) [EF]	JT	09/12/2024	S (partial)	\$15,001 - \$50,000	<b>V</b>
Real Estate Select Sector SPDR Fund (XLRE) [EF]	JT	02/27/2024	P	\$50,001 - \$100,000	
Real Estate Select Sector SPDR Fund (XLRE) [EF]	JT	09/12/2024	S (partial)	\$1,001 - \$15,000	<b>✓</b>
iShares Biotechnology ETF (IBB) [EF]	JT	02/27/2024	S (partial)	\$15,001 - \$50,000	✓

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Pacer Data & Infrastructure Real Estate ETF (SRVR) [EF]	JT	02/27/2024	S (partial)	\$15,001 - \$50,000	<b>V</b>
Pacer Data & Infrastructure Real Estate ETF (SRVR) [EF]	JT	09/12/2024	S (partial)	\$1,001 - \$15,000	
Fidelity MSCI Utilities Index ETF (FUTY) [EF]	JT	10/15/2024	P	\$50,001 - \$100,000	
Fidelity MSCI Utilities Index ETF (FUTY) [EF]	JT	02/27/2024	S (partial)	\$15,001 - \$50,000	<b>✓</b>
First Trust Cloud Computing ETF (SKYY) [EF]	JT	02/27/2024	S (partial)	\$1,001 - \$15,000	<b>✓</b>
First Trust Cloud Computing ETF (SKYY) [EF]	JT	09/12/2024	S (partial)	\$1,001 - \$15,000	<b>/</b>
Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]	JT	02/27/2024	P	\$1,001 - \$15,000	
Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]	JT	09/12/2024	P	\$15,001 - \$50,000	
VanEck Semiconductor ETF (SMH) [EF]	JT	09/12/2024	P	\$50,001 - \$100,000	
VanEck Semiconductor ETF (SMH) [EF]	JT	10/15/2024	P	\$15,001 - \$50,000	
VanEck Semiconductor ETF (SMH) [EF]	JT	02/27/2024	S (partial)	\$15,001 - \$50,000	<b>V</b>
iShares U.S. Aerospace & Defense ETF (ITA) [EF]	JT	02/27/2024	P	\$15,001 - \$50,000	
iShares U.S. Aerospace & Defense ETF (ITA) [EF]	JT	09/12/2024	S	\$100,001 - \$250,000	<b>✓</b>
iShares U.S. Infrastructure ETF (IFRA) [EF]	JT	09/12/2024	P	\$1,001 - \$15,000	
iShares U.S. Infrastructure ETF (IFRA) [EF]	JT	10/15/2024	P	\$50,001 - \$100,000	
iShares U.S. Infrastructure ETF (IFRA) [EF]	JT	02/27/2024	S	\$1,001 - \$15,000	<b>✓</b>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
			(partial)		
Invesco KBW Bank ETF (KBWB) [EF]	JT	09/12/2024	P	\$15,001 - \$50,000	
iShares U.S. Home Construction ETF (ITB) [EF]	JT	02/27/2024	P	\$50,001 - \$100,000	
iShares U.S. Home Construction ETF (ITB) [EF]	JT	09/12/2024	P	\$50,001 - \$100,000	
Invesco Aerospace & Defense ETF (PPA) [EF]	JT	09/12/2024	P	\$50,001 - \$100,000	
SPDR Nuveen Bloomberg Short Term Municipal Bond ETF (SHM) [EF]	JT	10/09/2024	P	\$50,001 - \$100,000	
SPDR Nuveen Bloomberg Short Term Municipal Bond ETF (SHM) [EF]	JT	02/13/2024	S (partial)	\$15,001 - \$50,000	
VanEck ETF Trust VanEck High Yield Muni ETF (HYD) [EF]	JT	02/13/2024	P	\$1,001 - \$15,000	
VanEck ETF Trust VanEck High Yield Muni ETF (HYD) [EF]	JT	10/09/2024	S (partial)	\$1,001 - \$15,000	
Invesco National AMT-Free Municipal Bond ETFo (PZA) [EF]	JT	02/13/2024	P	\$15,001 - \$50,000	
Invesco National AMT-Free Municipal Bond ETFo (PZA) [EF]	JT	10/09/2024	S (partial)	\$100,001 - \$250,000	✓
iShares Short-Term National Muni Bond ETF (SUB) [EF]	JT	10/09/2024	P	\$50,001 - \$100,000	
iShares Short-Term National Muni Bond ETF (SUB) [EF]	JT	02/13/2024	S (partial)	\$15,001 - \$50,000	
VanEck ETF Trust VanEck Intermediate Muni ETF (ITM) [EF]	JT	02/13/2024	P	\$1,001 - \$15,000	
VanEck ETF Trust VanEck Intermediate Muni ETF (ITM) [EF]	JT	10/09/2024	P	\$15,001 - \$50,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE C: EARNED INCOME**

None disclosed.
Schedule D: Liabilities
None disclosed.
SCHEDULE E: POSITIONS
None disclosed.
Schedule F: Agreements
None disclosed.
Schedule G: Gifts
None disclosed.
SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS None disclosed.
SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA None disclosed.
Exclusions of Spouse, Dependent, or Trust Information
IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No
CERTIFICATION AND SIGNATURE
I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
<b>Digitally Signed:</b> Hon. Bill Foster , 04/28/2025