

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michael Vincent Lawler

Status: Member State/District: NY17

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

Filing Date: 08/12/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Chase Bank [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	
Checkmate Strategies [OL] LOCATION: Red Bank, NJ, US DESCRIPTION: Separation payment from agreement.		None	Separation payment	\$15,001 - \$50,000	
$ \begin{array}{l} \text{CS IRA} \Rightarrow \\ \text{Amplify ETF Trust Amplify Online Retail ETF (IBUY)} \\ \text{[EF]} \end{array} $	SP	\$1,001 - \$15,000	Tax-Deferred		
CS IRA ⇒ First Trust Developed Markets Ex-US AlphaDEX Fund (FDT) [EF] DESCRIPTION: Asset appreciated to exceed reporting threshold	ld.	\$1,001 - \$15,000	Tax-Deferred		
CS IRA ⇒ First Trust Financials AlphaDEX (FXO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
CS IRA ⇒ First Trust Water ETF (FIW) [EF]		\$1,001 - \$15,000	Tax-Deferred		✓
CS IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		✓

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Global X Artificial Intelligence & Technology ETF (AIQ) [EF]				
$ \begin{array}{l} {\rm CS\ IRA} \Rightarrow \\ {\rm Global\ X\ Artificial\ Intelligence\ \&\ Technology\ ETF\ (AIQ)} \\ [{\rm EF}] \end{array} $	SP	\$1,001 - \$15,000	Tax-Deferred	
CS IRA ⇒ JPMorgan Active Value ETF (JAVA) [EF]		\$1,001 - \$15,000	Tax-Deferred	
CS IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred	
CS IRA ⇒ Renaissance IPO ETF (IPO) [EF] DESCRIPTION: Asset appreciated to exceed threshold.	SP	\$1,001 - \$15,000	Tax-Deferred	
$CS IRA \Rightarrow$ Vanguard Small-Cap Growth ETF (VBK) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred	
CS Roth IRA ⇒ First Trust Amex Biotech Index Fund (FBT) [EF]		\$1,001 - \$15,000	Tax-Deferred	
CS Roth IRA ⇒ First Trust Nasdaq Oil & Gas ETF (FTXN) [EF]		\$1,001 - \$15,000	Tax-Deferred	
New York State and Local Retirement System ⇒ New York State and Local Retirement System [DB]		Undetermined	None	
New York State and Local Retirement System ⇒ New York State and Local Retirement System [PE]	SP	Undetermined	None	

^{*} Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

Asset	Owner I		Tx. Type	Amount	Cap. Gains > \$200?
$ \begin{array}{l} \text{CS IRA} \Rightarrow \\ \text{FlexShares International Quality Dividend Dynamic Index Fund} \\ \text{(IQDY)} [\text{EF}] \end{array} $	C	09/27/2024	S	\$1,001 - \$15,000	
CS IRA ⇒	O	09/27/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Global X Artificial Intelligence & Technology ETF (AIQ) [EF]					
$CS IRA \Rightarrow$ Invesco S&P 500 GARP ETF (SPGP) [EF]		10/30/2024	S	\$1,001 - \$15,000	
CS IRA ⇒ First Trust Water ETF (FIW) [EF]		10/30/2024	P	\$1,001 - \$15,000	
$ \begin{array}{l} {\rm CS\ IRA} \Rightarrow \\ {\rm First\ Trust\ Nasdaq\ Artificial\ Intelligence\ and\ Robotics\ ETF} \\ {\rm (ROBT)\ [EF]} \end{array} $	SP	11/12/2024	S	\$1,001 - \$15,000	
$ \begin{array}{l} {\rm CS\ IRA} \Rightarrow \\ {\rm Global\ X\ Artificial\ Intelligence\ \&\ Technology\ ETF\ (AIQ)\ [EF]} \end{array} $	SP	11/12/2024	P	\$1,001 - \$15,000	

^{*} Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Rockland Community College	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	· Creditor	Date Incurred	Туре	Amount of Liability
JT	JP Morgan Chase	May 2015	Mortgage on Principal Residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	NEW YORK STATE AND ME	Participant in New York State and Local Retirement System program.
January 2023	CHECKMATE STRATEGIES AND ME	A separation agreement has been finalized and distributions are accounted for within this report.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details				Inclusions	
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Republican Main Street Partnership	02/01/2024	02/04/2024	Washington DC - Las Vegas, NV - Newark, NJ	0	\	✓	
Republican Main Street Partnership	03/22/2024	03/28/2024	Washington DC - Florence Italy - Rome Italy - New York, NY	0	V	V	V
The Governing Majority Education Fund	04/07/2024	04/09/2024	New York, NY - New York, NY - New York, NY	0	V	V	

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

O Yes No

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

• CS Roth IRA DESCRIPTION: Formerly listed as TD Ameritrade Roth IRA	
• CS IRA (Owner: SP) DESCRIPTION: Formerly listed as TD Ameritrade IRA	
CS IRA DESCRIPTION: Formerly listed as TD Ameritrade IRA	
New York State and Local Retirement System	
New York State and Local Retirement System (Owner: SP)	

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering? Yes No
Trusts : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes No
Exemption : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael Vincent Lawler, 08/12/2025