



Filing ID #10067739

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Jennifer McClellan
Status: Member
State/District: VA04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/12/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
10 Semesters Tier I (DC1) [5P] LOCATION: VA		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
10 Semesters Tier I (DC2) [5P] LOCATION: VA		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Bank of America Savings Account [BA]	SP	\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
Dave Mills LLC [OL] LOCATION: Richmond, VA, US DESCRIPTION: Political consulting services in Richmond, VA	SP	\$1 - \$1,000	LLC Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
Invesco Main Street Fund Class A [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Residential Rental Property [RP] LOCATION: Richmond, VA, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Truist Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Truist Savings [BA]		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
VRS Basic Group Life Natural Death Benefit [WU]		\$100,001 - \$250,000	None		<input type="checkbox"/>
VRS Plan 1 [DB]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Fidelity Investment Account ⇒ Fidelity Cash Account [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Investment Account ⇒ Verizon Communications Inc. (VZ) [ST]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Verizon Savings Plan ⇒ MM Portfolio [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Asset identified only as "MM Portfolio"					
Verizon Savings Plan ⇒ Verizon 2025 Fund [OT]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Target date fund identified only as "Verizon 2025 Fund"					
Verizon Savings Plan ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Custodian Traditional IRA ⇒ Allspring Core Bond Fund Class A (MBFAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Custodian Traditional IRA ⇒ Allspring Discovery All Cap Growth - A (EKOAX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Wells Fargo Custodian Traditional IRA ⇒ Allspring Growth Fund Class A (SGRAX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Wells Fargo Custodian Traditional IRA ⇒ Allspring Index Fund Class A (WFILX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Custodian Traditional IRA ⇒ Allspring Opportunity Fund Class A (SOPVX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Custodian Traditional IRA ⇒		\$50,001 -	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allspring Special Small Cap Value Fund Class A [MF]		\$100,000			

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wells Fargo Custodian Traditional IRA ⇒ Allspring Discovery All Cap Growth - A (EKOAX) [MF]		07/06/2024	E	\$50,001 - \$100,000	
DESCRIPTION: Allspring Discovery All Cap Growth Fund Class A (EKOAX) exchanged for Allspring Growth Fund Class A (SGRAX) following merger					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	American Express	December 2024	Credit Card	\$15,001 - \$50,000
	Mr. Cooper	February 2003	Mortgage on Residential Rental Property (Richmond, Virginia)	\$50,001 - \$100,000
	Chase	January 2003	Mortgage on Personal Residence (Arlington, Virginia)	\$50,001 - \$100,000
	Select Portfolio Servicing Inc.	September 2007	Mortgage on Personal Residence (Richmond, Virginia)	\$250,001 - \$500,000
	Discover	December 2024	Credit Card	\$15,001 - \$50,000
	Visa	December 2024	Credit Card	\$15,001 - \$50,000
	American Express	December 2024	Credit Card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	SEEC Institute

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2006	Virginia Retirement System, Jennifer McClellan	Continued participation in Virginia Retirement System (VRS Plan 1).

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Wells Fargo Custodian Traditional IRAFidelity Investment Account LOCATION: USVerizon Savings Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jennifer McClellan , 08/12/2025