

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Greg Murphy

Status: Member State/District: NCo3

#### FILING INFORMATION

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**Filing Date:** 08/13/2025

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Carolina Lithotripsy/Health Tronics [OL]		\$15,001 - \$50,000	Dividends	\$15,001 - \$50,000	
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Lithotripsy services COMMENTS: Carolina Lithotripsy is a limited partnership that component is not a fiduciary service under North Carolina La not involve any fiduciary relationship. Similarly, Carolina Liri fiduciary in nature	w. As such	, Carolina Lithotripsy	does not provide any	professional service	es and does
Condominium [RP]  Location: Washington, DC, US	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	
Discover Bank [BA]  DESCRIPTION: Money Market		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	
Gold coins [CO]		\$50,001 - \$100,000	None		
Greenville Facility Investors. LLC [OL]  LOCATION: Greenville, NC, US  DESCRIPTION: Ambulatory service center		\$1,000,001 - \$5,000,000	Business income	\$100,001 - \$1,000,000	

Asset	Owner Value of Asset	<b>Income Type(s) Income</b>	Tx. >
			\$1,000?

COMMENTS: Greenville Facility Investors, LLC is an investment entity, and its sole asset is a minority interest in a freestanding joint venture ambulatory surgery center. The ambulatory surgery center provides facility services, not professional services. Distributions issued by GFI are derived from facility fees charged by the ASC, are proportional to each owner's percentage interest, and are not based on any professional services provided by the owners of the facility.

provided by the owners of the facility.					
Greenville Urology Clinic [OL]  LOCATION: Greenville/Pitt, NC, US  DESCRIPTION: Urology clinic		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	
Physicians Owned Pharmacy [OL]  LOCATION: Greenville/Pitt, NC, US  DESCRIPTION: small medical supply company		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	
State of North Carolina Legislative Retirement System [PE]  DESCRIPTION: Retirement savings plan		Undetermined	Tax-Deferred		
Vanguard Extended Market ETF (VXF) [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$1,001 - \$2,500	
Vanguard Federal Money Market Fund [BA]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	
Vanguard FTSE All World Ex US ETF (VEU) [EF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<b>V</b>
Vanguard FTSE All World Ex US ETF (VEU) [EF]		None	Dividends	\$5,001 - \$15,000	<b>✓</b>
Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) $[\mathrm{MF}]$	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<b>✓</b>
Vanguard Limited-Term Tax-Exempt Fd Admiral Shs (VMLUX) $[\mathrm{MF}]$		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<b>✓</b>
Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<b>✓</b>
Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	
Vanguard Mega Cap ETF (MGC) [EF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	

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Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Mid-Cap ETF (VO) [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	<b>V</b>
Vanguard S&P 500 ETF (VOO) [EF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	
Vanguard S&P 500 ETF (VOO) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	
Vanguard Small-Cap ETF (VB) [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	
Vanguard Tax-Managed Capital Appreciation Fund Admiral Shares (VTCLX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	
Vanguard Total Stock Market ETF (VTI) [EF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	
Vanguard Total Stock Market ETF (VTI) [EF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<b>✓</b>
Vanguard Ultra-Short-Term Tax-Exempt Fund Admiral Shares (VWSUX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	
Edward Jones $\Rightarrow$ Wells Fargo Bk NA CD [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Edward Jones Bond Mutual Fund ⇒ Nuveen SEL Tx Free Income Port (NXP) [MF]		\$50,001 - \$100,000	None		
State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Fund - Intermediate Core Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Index Fund - Intermediate Core Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of North Carolina Section 457(b) Plan ⇒ North Carolina International Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
State of North Carolina Section 457(b) Plan ⇒ North Carolina Large Cap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
State of North Carolina Section 457(b) Plan ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s) I	ncome	Tx. > \$1,000?
North Carolina Small/Mid Cap Index Fund [MF]					
Vanguard IRA ⇒ Vanguard Global Credit Bond Fund Admiral Shares (VGCAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
$\begin{tabular}{ll} Vanguard IRA \Rightarrow \\ Vanguard Intermediate-Term Investment Grade Fund Admiral Shrs (VFIDX) [MF] \\ \end{tabular}$		None	Tax-Deferred		<b>V</b>
Vanguard IRA ⇒ Vanguard Short-Term Investment Grade Fund Admiral Shrs (VFSUX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<b>V</b>
Vanguard IRA $\Rightarrow$ Vanguard Total Bond Market ETF (BND) [EF]		\$500,001 - \$1,000,000	Tax-Deferred		<b>✓</b>
Vanguard IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]		\$500,001 - \$1,000,000	Tax-Deferred		<b>✓</b>
Vanguard Roth IRA ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Intermediate-Term Investment Grade Fund Admiral Shrs (VFIDX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
$\begin{tabular}{ll} Vanguard Roth IRA \Rightarrow \\ Vanguard Intermediate-Term Investment Grade Fund Investor Shrs (VFICX) [MF] \\ \end{tabular}$	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<b>V</b>
Vanguard Roth IRA ⇒ Vanguard Total International Bond Index Fd Admiral Shs (VTABX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Windsor II Fund (VWNFX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Vanguard SEP IRA $\Rightarrow$ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
Vanguard SEP IRA $\Rightarrow$ Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	<b>V</b>
Vanguard SEP IRA $\Rightarrow$ Vanguard Windsor II Investor CL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# **SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Limited-Term Tax-Exempt Fd Admiral Shs (VMLUX) [MF]		07/11/2024	P	\$100,001 - \$250,000	
Vanguard Mega Cap ETF (MGC) [EF]	JT	08/05/2024	S (partial)	\$15,001 - \$50,000	
Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]	JT	05/24/2024	S (partial)	\$50,001 - \$100,000	
Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]	JT	05/24/2024	S (partial)	\$15,001 - \$50,000	
$ \begin{aligned} & \text{Vanguard IRA} \Rightarrow \\ & \text{Vanguard Intermediate-Term Investment Grade Fund} \\ & \text{Admiral Shrs (VFIDX) [MF]} \end{aligned} $		05/06/2024	S (partial)	\$50,001 - \$100,000	
Vanguard IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]		04/24/2024	P	\$1,001 - \$15,000	
Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]	JT	05/28/2024	S (partial)	\$15,001 - \$50,000	
Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]	JT	05/24/2024	P	\$50,001 - \$100,000	
Vanguard Total Stock Market ETF (VTI) [EF]	JT	05/29/2024	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
		04/15/2024	S (partial)	\$15,001 - \$50,000	
		04/15/2024	S (partial)	\$15,001 - \$50,000	
Vanguard IRA $\Rightarrow$ Vanguard Total International Bond ETF (BNDX) [EF]		04/16/2024	P	\$500,001 - \$1,000,000	
Vanguard IRA $\Rightarrow$ Vanguard Total Bond Market ETF (BND) [EF]		04/16/2024	P	\$50,001 - \$100,000	
Vanguard IRA $\Rightarrow$ Vanguard Total Bond Market ETF (BND) [EF]		04/17/2024	P	\$1,001 - \$15,000	
Vanguard IRA $\Rightarrow$ Vanguard Total Bond Market ETF (BND) [EF]		04/24/2025	P	\$1,001 - \$15,000	
Vanguard Mega Cap ETF (MGC) [EF]	JT	04/16/2024	S (partial)	\$50,001 - \$100,000	
Vanguard FTSE All World Ex US ETF (VEU) [EF]	JT	04/16/2024	S (partial)	\$50,001 - \$100,000	
Vanguard Limited-Term Tax-Exempt Fd Admiral Shs (VMLUX) [MF]		01/16/2024	P	\$100,001 - \$250,000	
Vanguard Total Stock Market ETF (VTI) [EF]	JT	01/26/2024	S (partial)	\$100,001 - \$250,000	
Vanguard SEP IRA $\Rightarrow$ Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]	SP	06/18/2024	P	\$1,001 - \$15,000	
Vanguard Roth IRA $\Rightarrow$ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]	SP	07/25/2024	P	\$15,001 - \$50,000	
Vanguard FTSE All World Ex US ETF (VEU) [EF]		07/31/2024	S	\$100,001 - \$250,000	

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### SCHEDULE C: EARNED INCOME

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Congressional Federal Credit Union	June 2020	Mortgage on DC residence	\$250,001 - \$500,000

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	State of North Carolina	Legislative Retirement System

### **SCHEDULE G: GIFTS**

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

	Inclusions						
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute	04/01/2024	04/06/2024	Raleigh NC - Bellagio, Italy - Raleigh, NC	0	<b>\</b>	<b>✓</b>	<b>✓</b>
The Aspen Institute	08/11/2024	08/16/2024	DC - Dublin, Ireland - Raleigh, NC	0	<b>V</b>	<b>✓</b>	$\checkmark$
The Ripon Society and the Franklin Center for Global Policy	11/06/2024	11/12/2024	DC - Vienna, Austria - DC	0	<b>~</b>	<b>✓</b>	<b>✓</b>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Vanguard Roth IRA (Owner: SP)
- Vanguard Roth IRA

Vanguard IRA
Edward Jones Bond Mutual Fund     LOCATION: Greenville, NC, US
Vanguard SEP IRA (Owner: SP)
State of North Carolina Section 457(b) Plan
Edward Jones
PO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No  No  No  Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No  Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No
CERTIFICATION AND SIGNATURE
I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

Digitally Signed: Hon. Greg Murphy, 08/13/2025