



Filing ID #10068914

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Chrissy Houlahan
Status: Member
State/District: PA06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/13/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BNY Employee Stock Ownership Plan [PE] DESCRIPTION: Spouse Pension Fund from first job 30 years ago	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Green Century Balanced Fund Institutional Class (GCBUX) [MF] DESCRIPTION: Spouse Retirement account from last job	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Bank Accounts ⇒ Ardent Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank Accounts ⇒ Wells Fargo [BA]	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ AB Discovery Growth Fund [MF]	JT	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ AB Discovery Value Fund [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ AB Emerging Markets Portfolio [MF]	JT	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bart and Christina Houlahan 03694 ⇒ AB Intl Strategic Equities [MF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ AB Small Cap Core Portfolio [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ AB Sustain Global Theme [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ ABFIS Govt Money Market Class 1 [BA]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ Bernstein Diversified Municipal Portfolio [GS]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [EF]	JT	None	None		<input checked="" type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ Tax Aware Overlay A [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ Tax Aware Overlay B [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Barton W Houlahan IRA Rollover ⇒ AB Wealth Appreciation Strategy [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Barton W Houlahan IRA Rollover ⇒ AllianceBernstein All Market R Class [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Discovery Growth Fund [MF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Discovery Value Fund [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Emerging Markets Portfolio [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Intl Strategic Equities [MF]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Barton W. Houlahan Irrevocable Trust 33482 ⇒	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AB Small Cap Core Portfolio [MF]					<input type="checkbox"/>
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Sustain Global Theme [MF]	SP	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Christina J Houlahan IRA 13743 ⇒ AB All Market Class [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Christina J Houlahan IRA 13743 ⇒ AB Wealth Appreciation Strategy [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Christina J Houlahan Trust 50974 ⇒ Bernstein Diversified Municipal Portfolio [GS]		None	Dividends, Interest	\$1 - \$200	<input checked="" type="checkbox"/>
Christina J Houlahan Trust 50974 ⇒ US Cash Balance [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Bart and Christina Houlahan 03694 ⇒ ABFIS Govt Money Market Class 1 [BA]	JT	10/18/2024	P	\$50,001 - \$100,000	
Bart and Christina Houlahan 03694 ⇒ Sanford C. Bernstein Fd, Inc. - Tax-Aware Overlay A Port - Cl 1 Shs (SATOX) [MF]	JT	11/20/2024	P	\$15,001 - \$50,000	
Bart and Christina Houlahan 03694 ⇒ Sanford C. Bernstein Fd, Inc. - Tax-Aware Overlay A Port - Cl 1 Shs (SATOX) [MF]	JT	11/20/2024	P	\$1,001 - \$15,000	
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Sustainable Global Thematic Fund - ADV (ATEYX) [MF]	SP	12/12/2024	P	\$15,001 - \$50,000	
Bart and Christina Houlahan 03694 ⇒ AB Sustainable Global Thematic Fund - ADV (ATEYX) [MF]	JT	12/12/2024	P	\$1,001 - \$15,000	
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Sustainable Global Thematic Fund - ADV (ATEYX) [MF]	SP	12/12/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Bart and Christina Houlahan 03694 ⇒ AB Small Cap Core Portfolio - ADV (SCRYX) [MF]	JT	12/13/2024	P	\$1,001 - \$15,000	
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Small Cap Core Portfolio - ADV (SCRYX) [MF]	SP	12/13/2024	P	\$1,001 - \$15,000	
Bart and Christina Houlahan 03694 ⇒ AB Trust - AB Discovery Value Fund - Advisor Class (ABYSX) [MF]	JT	12/16/2024	P	\$1,001 - \$15,000	
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Trust - AB Discovery Value Fund - Advisor Class (ABYSX) [MF]	SP	12/16/2024	P	\$1,001 - \$15,000	
Bart and Christina Houlahan 03694 ⇒ AB Trust - AB Discovery Value Fund - Advisor Class (ABYSX) [MF]	JT	12/16/2024	P	\$1,001 - \$15,000	
Barton W Houlahan IRA Rollover ⇒ The AB Portfolios - AB Wealth Appreciation Strategy - Advisor Class (AWAYX) [MF]	SP	12/18/2024	P	\$1,001 - \$15,000	
Christina J Houlahan IRA 13743 ⇒ The AB Portfolios - AB Wealth Appreciation Strategy - Advisor Class (AWAYX) [MF]		12/18/2024	P	\$1,001 - \$15,000	
Barton W Houlahan IRA Rollover ⇒ The AB Portfolios - AB Wealth Appreciation Strategy - Advisor Class (AWAYX) [MF]	SP	12/18/2024	P	\$1,001 - \$15,000	
Christina J Houlahan IRA 13743 ⇒ The AB Portfolios - AB Wealth Appreciation Strategy - Advisor Class (AWAYX) [MF]		12/18/2024	P	\$1,001 - \$15,000	
Bart and Christina Houlahan 03694 ⇒ AB International Strategic Equities Portfolio - ADV (STEYX) [MF]	JT	12/13/2024	P	\$1,001 - \$15,000	
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB International Strategic Equities Portfolio - ADV (STEYX) [MF]	SP	12/13/2024	P	\$1,001 - \$15,000	
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Sustainable Global Thematic Fund - ADV (ATEYX) [MF]	SP	01/24/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Sustainable Global Thematic Fund - ADV (ATEYX) [MF]	SP	04/16/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Sustainable Global Thematic Fund - ADV (ATEYX) [MF]	SP	07/16/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ AB Discovery Growth Fund, Inc. - Advisor Class (CHCYX) [MF]	JT	10/17/2024	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Sustainable Global Thematic Fund - ADV (ATEYX) [MF]	SP	10/28/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ AB International Strategic Equities Portfolio - ADV (STEYX) [MF]	JT	01/24/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ AB International Strategic Equities Portfolio - ADV (STEYX) [MF]	JT	04/16/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ AB International Strategic Equities Portfolio - ADV (STEYX) [MF]	JT	07/16/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ AB International Strategic Equities Portfolio - ADV (STEYX) [MF]	JT	10/28/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ Sanford C. Bernstein Fund, Inc. Bernstein Emerging Markets Value Pt (SNEMX) [MF]	JT	10/17/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Christina J Houlahan Trust 50974 ⇒ Bernstein Diversified Municipal Portfolio [GS]		01/25/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Bart and Christina Houlahan 03694 ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [EF]	JT	01/24/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
Irrational Capital	Spouse Salary	\$174,600.00
B Lab Company, Inc.	Spouse Salary	\$48,978.84

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Ardent Credit Union	September 2020	Mortgage of Primary Residence	\$500,001 - \$1,000,000
JT	Ardent Credit Union	September 2022	Mortgage on Second Home	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Former Members of Congress: the Congressional Study Groups	03/23/2024	03/29/2024	Philadelphia - Seoul, Korea - Pusan, Korea - Philadelphia	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
RepresentWomen	11/08/2024	11/12/2024	Philadelphia - Reykjavik, Iceland - Washington D.C.	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Bart and Christina Houlahan 03694 (Owner: JT)

LOCATION: US

- Christina J Houlahan IRA 13743
- Christina J Houlahan Trust 50974
- Barton W. Houlahan Irrevocable Trust 33482 (Owner: SP)
- Bank Accounts (Owner: JT)
LOCATION: US
- Barton W Houlahan IRA Rollover (Owner: SP)
DESCRIPTION: IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Chrissy Houlahan , 08/13/2025