SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: BEADLEY JAMES SHEKMAN

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		-	. F	24 / N	bann of America		<u> </u>	Ц	For a detailed discussion of Schedule A requirements please refer to the instruction booklet.	If you choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent children Ren (DC), or jointly hald with anyone (IT), in the optional column on the farleft.	If you report a privately-traded fund that is an Excepted hwastment Fund, placee chack the "EIF"box.	Exclude: Your personal residence, including second homes and vacation homes (unless there was renin income during the reporting period); and any financial interest is, or income derived/from, a federal retirement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, ease the name of the business, the nature of he activities, and he godgraphic tocation in Block A.	For rental and other real properly held for investment provide a complete address or description, e.g., "renta property," and a city end state.	For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list ways financial institution where there is more than \$1,000 in interest-bearing accounts.	account that exceeds the reporting thresholds.	For all IffiAe and other retirement plens (such as 401(k) plans) grovide the value for each asset held in the	Provide complete names of stocks and mutual funds (do not use only ticker symbols).	identity (a) each asset held for investment or production of income and with a fair market vetue exceeding \$1,00 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "unserned" income during the year.	Assets and/or Income Sources	<u> </u>
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Name: FREADLEY JAMES SHERMAN

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Name: BRADLEY JAMES SHERMAN

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SCHEDULE B-TRANSACTIONS

Name: BRADLEY JAMES SHERMAN Page 12 of 18

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SCHEDULE C - EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the reporting period. For a spouse, list the Name: ORAQLEY JAMES SHERMAN Page 14 of

source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

INCOME, BEFORE THY DEDUCTIONS) (DEFINED BENEFIT EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited. INCOME LIMITS and PROMIBITED INCOME: The 2024 limit on outside samed income for Members and employees compensated at or above the "senfor staff" rate was \$31,815. The 2025 limit is \$33,285. In addition, IF LEGISLATORS RETIREMENT System income Caross UNITED STATES GOVERNMENT TENSION) Examples: Ontario County Board of Education Civil War Roundtable (Oct. 2) State of Meryland Keene State Source (include date of receipt for honoraria) RIVULITY SPUSE SALARY Approved Teaching Fee Lagistative Pension Spouse Speech Spouse Satery Туре NOT REQUIRED 537,793 Amount \$1,000 \$18,000 **35**,000 ξ

SCHEDULE F - AGREEMENTS

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Name BRADLEY JAMES SHERWAN Page 15 of 18

	deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.	Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to future employment; a leave of absence during the period of Government service; continuation	
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Date	Parties to Agreement	Terms of Agreement
11/2014	MYSELF AND THE STATE OF CALIFORNIA	11/2014 MYSELF AND THE STATE OF CALIFORNIA PARTICIPATION IN CA STATE LEGISLATORS
		RETIREMENT DENSION (DEFINED BENEAT PENSION)

SCHEDULE G-GIFTS

acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics. Report the source (by name), a brief description, and the value of all gifts totaling more than \$480 received by you, your spouse, or your dependent children from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobby ist or foreign agent), local meals, and gifts to a spouse or dependent children that are totally independent of his or her relationship to you. Gifts with a value of \$192 or less need not be added towards the \$480 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits

	Source	Description	Value
Example:	Mr. Joseph Smith, Artington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethica)	\$500
	NIA	V一キ	2/7

Vanguard Total Stock Market Index Admiral Shares – Schedule of Transactions

Purchases (Reinvestment of Dividends):

3/22/24 -- \$2529

6/28/24 -- \$2653

9/27/24 -- \$2432

12/23/24 -- \$2638

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Vanguard Tips Fund IRA – Schedule of Transactions

Purchases (Dividend Reinvestments):

6/28/24 -- \$2006

9/30/24 -- \$1560

12/23/24 -- \$2742

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Footnotes

Number	Section/Schedule	Footnote
_	General Information	Filer owns a home in his district and one in DC. Because such homes are not
		subject to a mortgage, and do not produce rental income, they are not listed in this
		report.
2	General Information	Lane M. Sherman Family trust is a trust in which filer's mother had been sole
		beneficiary until her death on October 11, 2020. Virtually all the assets of said trust
		were distributed by December 21, 2022. The trust still had a small bank account at
		Chase Bank and the filers interest therein is disclosed in Schedule A. It was closed
18		in late 2024.
3	General Information	Disclosure not required by law or regulations: filer's campaign committee has
		made significant investments, including in US government bonds (TIPS).
4	General Information	Non-interest-bearing loans to family members are not listed.
5	Schedule F	Date listed for agreement regarding state legislative pension is the date filer first
		received disburgement of benefit. Filer began accruing benefit when he took office
		on State Board of Equalization in January 1991.
O	Schedule A	Filer reports income from bonds sold by issuer at a discount from face value,
		(known as OID) and which are payable at maturity at face value, incrementally
		each year as required by federal tax rules on recognizing such income
		notwithstanding that he will not realize such income until maturity of such bonds.
		Likewise, filer follows the OID tax rules for reporting income on Treasury Inflation
		Protected Securities.