

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Sheri Biggs

Status: Member State/District: SCo3

FILING INFORMATION

Filing Type: New Filer Report

Filing Year: 2024

Filing Date: 08/13/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cavalry Partners, LLC [OL]	SP	None	Capital Gains, Dividends	Not Applicable	\$15,001 - \$50,000
LOCATION: Greenville, SC, US DESCRIPTION: Sale of minority interest in healthcare insurance	e company.				
Citizens Bank [BA] DESCRIPTION: Secondary Checking Account	JT	\$1,001 - \$15,000	None		
Cresent Indemnity Company LTD [OL]	SP	Spouse/DC Over \$1,000,000	Dividends	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Norcross, GA, US DESCRIPTION: Minor interest in captive insurance business.					
HMR of Alabama, Inc. [OL]	SP	None	Capital Gains, Dividends	Not Applicable	Spouse/DC Over \$1,000,000
LOCATION: Anderson, SC, US DESCRIPTION: Sale of minority interest in Veteran Healthcare	business.				
HMR of Maryland [OL]	SP	Undetermined	None		
LOCATION: Anderson, SC, US DESCRIPTION: Minority interest in veteran healthcare business	5.				

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HMR Veterans Services Inc. [OL]	SP	None	Capital Gains, Dividends	Not Applicable	Spouse/DC Over \$1,000,000
LOCATION: Anderson, SC, US DESCRIPTION: Sale of minority interest in a company providi	ng managen	nent services to vetera	uns' healthcare busines	s.	
HMR, Governmental Services, Inc. [OL]	SP	None	Capital Gains, Dividends	Not Applicable	Spouse/DC Over \$1,000,000
LOCATION: Anderson, SC, US DESCRIPTION: Sale of minority interest in a managerial service	ces company	serving veteran heal	thcare businesses.		
HMRx, LLC [OL]	SP	None	Capital Gains, Dividends	Not Applicable	Spouse/DC Over \$1,000,000
LOCATION: Anderson, SC, US DESCRIPTION: Sale of minority interest in Veteran Healthcare	e business.				. , , ,
PH Healthcare Services, Inc. [OL]	SP	Spouse/DC Over \$1,000,000	Dividends	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Easley, SC, US DESCRIPTION: Minority interest in healthcare services business	ess.				
Pinnacle Bank [BA]	SP	\$100,001 - \$250,000	Interest	Not Applicable	\$201 - \$1,000
Renasant Bank [BA]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: 3rd Checking account					
Second Veterans Holding Company, Inc. [OL]	SP	None	Capital Gains, Dividends	Not Applicable	Spouse/DC Over \$1,000,000
LOCATION: Anderson, SC, US DESCRIPTION: Sale of minority interest in Veteran Healthcare	e business.				
South State Bank [BA]	SP	Spouse/DC Over \$1,000,000	Interest	Not Applicable	\$1,001 - \$2,500
DESCRIPTION: Checking account.					
South State Banks [BA]	JT	\$100,001 - \$250,000	Interest	Not Applicable	\$201 - \$1,000
DESCRIPTION: Checking/Saving					
Texas VSI, LLC [OL]	SP	None	Capital Gains, Dividends	Not Applicable	Spouse/DC Over

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Anderson, SC, US DESCRIPTION: Sale of minority interest in Veteran Healthcare	business.				\$1,000,000
USAA Bank [BA]		\$1,001 - \$15,000	None		
VSI of South Carolina, LLC [OL]	SP	None	Capital Gains, Dividends	Not Applicable	Spouse/DC Over \$1,000,000
LOCATION: Anderson, SC, US DESCRIPTION: Sale of minority interest in Veteran Healthcare	business.				
HMR Veterans Services, Inc. 401k ⇒ PIMCO RealPath Blend Income Fund Class Institutional (PBRNX) [RF]	SP	Spouse/DC Over \$1,000,000	Dividends	Not Applicable	\$5,001 - \$15,000
UBS Financial Services 95 ⇒ APOLLO DEBT SOLUTIONS BDC CLASS S [OT]	SP	\$500,001 - \$1,000,000	Dividends	Not Applicable	\$15,001 - \$50,000
DESCRIPTION: Business Development Company.					
UBS Financial Services 95 ⇒ ICAP ARCTOS SPORTS PARTNERS [HE]	SP	\$250,001 - \$500,000	Dividends	Not Applicable	\$1,001 - \$2,500
UBS Financial Services 95 ⇒ KKR REAL ESTATE SELECT TRUST- CLASS U [RF] DESCRIPTION: N/A	SP	\$100,001 - \$250,000	Dividends	Not Applicable	\$5,001 - \$15,000
UBS Financial Services 95 ⇒ OAKTREE STRATEGIC CREDIT FUND CLASS S [OT] DESCRIPTION: Business Development Company	SP	\$500,001 - \$1,000,000	Dividends	Not Applicable	\$15,001 - \$50,000
UBS Financial Services 95 ⇒ SL Partners VII (iCapital) [HE]	SP	\$250,001 - \$500,000	None		
UBS Financial Services 96 ⇒ Canadian Imperial Bank of Commerce Common Stock (CM) [CS]	JT	\$50,001 - \$100,000	Dividends	Not Applicable	\$5,001 - \$15,000
DESCRIPTION: Structured Product (SPDR & XLE)					
UBS Financial Services 96 ⇒ KKR REAL ESTATE SELECT TRUST (KRSOX) [RF]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
UBS Financial Services 96 ⇒ UBS AG [CS]	JT	\$15,001 - \$50,000	Interest	Not Applicable	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Structured Product EEM IWM					
UBS Financial Services 96 ⇒ UBS Bank USA [BA]	JT	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 26 \Rightarrow 1WS CREDIT INCOME FUND CLASS A-2 (OWSAX) [MF]	SP	\$250,001 - \$500,000	Dividends	Not Applicable	\$15,001 - \$50,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 26 ⇒ Bank of Nova Scotia [CS] DESCRIPTION: Structured product (FXI)	SP	\$100,001 - \$250,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 26 ⇒ BARCLAYS BANK PLC TAR-SS INTL BASKET [BA] DESCRIPTION: Structured product (SX5E, NKY, UKX, SMI, AS	SP (51)	\$100,001 - \$250,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 26 \Rightarrow Lord Abbett Credit Opportunities Fund Class A (LARAX) [MF]	SP	\$250,001 - \$500,000	Dividends	Not Applicable	\$15,001 - \$50,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 26 ⇒ Morgan Stanley Finance TT-SS SPX [BA] DESCRIPTION: Structured product (SX5E)	SP	\$250,001 - \$500,000	Capital Gains	Not Applicable	\$50,001 - \$100,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 26 \Rightarrow UBS Bank USA [BA]	SP	Spouse/DC Over \$1,000,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow America Movil, S.A.B. de C.V. American Depositary Shares (AMX) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ ANHUI CONCH CEM UNSP/ADR (AHCHY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow ASE Technology Holding Co., Ltd. American Depositary Shares (ASX) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow	SP	\$1,001 - \$15,000	None		

ASMPT LIMITED UNSP/ADR (ASMVY) [ST] W. S. Biggs Trust \Rightarrow UBS Financial Services Inc $35 \Rightarrow$ SP \$1,001 - \$15,000 None	
BANCO DO BRASIL SA S/ADR (BDORY) [ST]	
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc $35 \Rightarrow$ SP \$1,001 - \$15,000 None BB SEGURIDADE PART SA ADR (BBSEY) [ST]	
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc $35 \Rightarrow$ SP \$1,001 - \$15,000 None Bidvest Group Ltd Sponsored ADR New (BDVSY) [ST]	
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow SP \$1,001 - \$15,000 None Cemex, S.A.B. de C.V. Sponsored ADR (CX) [ST]	
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow SP \$1,001 - \$15,000 None China Construction Bank Corporation Unsponsored ADR representing H shares (CICHY) [ST]	
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc $35 \Rightarrow$ SP \$1,001 - \$15,000 None China Merchants Bank Co Ltd American Depository Receipt (CIHKY) [ST]	
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc $35 \Rightarrow$ SP None Capital Gains Not Coca-Cola Europacific Partners plc - Ordinary Shares (CCEP) [ST]	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc $35 \Rightarrow$ SP None Capital Gains Not Compagnie Financiere Richemont Unsponsored ADR (CFRUY) [ST]	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc $35 \Rightarrow$ SP \$1,001 - \$15,000 None ENGIE BRASIL ENE SA S/ADR (EGIEY) [ST]	
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow SP \$1,001 - \$15,000 None GREEK ORGANISTN UNSP/ADR (GOFPY) [ST]	
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow SP \$1,001 - \$15,000 Capital Gains, Dividends Applicable (GBOOY) [ST]	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow SP \$1,001 - \$15,000 None Hengan International Group Company Limited Unsponsored ADR (HEGIY) [ST]	

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ Himax Technologies, Inc American depositary shares, each of which represents two ordinary shares. (HIMX) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Infosys Limited American Depositary Shares (INFY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow JD.com, Inc American Depositary Shares (JD) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Kasikornbank Public Co Ltd Unsponsored ADR (KPCPY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ KB Financial Group Inc (KB) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ KIMBERLY-CLARK MEX S/ADR (KCDMY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ KT Corporation Common Stock (KT) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Lenovo Group Ltd Sponsored ADR (LNVGY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ Life Healthcare Group Holdings Ltd Unsponsored ADR (LTGHY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ Mol Magyar Olay Es Gazipari Rt Sponsored ADR representing Ord Shs Series A (MGYOY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Nedbank Group Limited Sponsored ADR (NDBKY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ NetEase, Inc American Depositary Shares, each representing 5 ordinary shares (NTES) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ Novo Nordisk A/S Common Stock (NVO) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ Petroleo Brasileiro S.A Petrobras Common Stock (PBR) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ PING AN INS CO OF CHINA (PNGAY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ Pt Astra International TBK Unsponsored ADR (PTAIY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ PT Bank Mandiri Persero TBK Unsponsored ADR (PPERY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow PT Telekomunikasi Indonesia, Tbk (TLK) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ PT United Tractors Unsponsored ADR (PUTKY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow PUMA SE UNSP/ADR (PUMSY) [ST]	SP	None	Capital Gains	Not Applicable	\$1 - \$200
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow RECRUIT HOLDINGS CO ADR (RCRUY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow RELX PLC PLC American Depositary Shares (RELX) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ Renesas Electronics Corp Unsponsored ADR (RNECY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ Ryanair Holdings plc - American Depositary Shares, each representing five Ordinary Shares (RYAAY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ SAMPO OYJ UNSP/ADR (SAXPY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ SANLAM LTD S/ADR (SLLDY) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow SAP SE ADS (SAP) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Schlumberger N.V. Common Stock (SLB) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Shinhan Financial Group Co Ltd American Depositary Shares (SHG) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow SIEMENS HEALTHINEERS ADR (SMMNY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Sinopharm Group Co. Ltd Unsponsored ADR (SHTDY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Sociedad Quimica y Minera S.A. Common Stock (SQM) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Standard Bank Group Limited Sponsored ADR (SGBLY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Suncor Energy Inc. Common Stock (SU) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow SUZUKI MOTOR CO (SZKMF) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow TENCENT HLDGS UNSP/ADR (TCEHY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow Ternium S.A. Ternium S.A. American Depositary Shares (TX) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow TINGYI CYMN IS HDGS U/ADR (TYCMY) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 35 \Rightarrow UBS Bank USA [BA]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ Unilever PLC Common Stock (UL) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ UNIVERSAL MUSIC GROUP (UMGNF) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ VALE S.A. American Depositary Shares Each Representing one common share (VALE) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ VIBRA ENERGIA UNSP/ADR (PETRY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 ⇒ VODACOM GROUP LTD S/ADR (VDMCY) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Altria Group, Inc. (MO) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 36 \Rightarrow Apple Inc Common Stock (AAPL) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	SP	\$15,001 - \$50,000	Capital Gains	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ BlackRock, Inc. Common Stock (BLK) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Charles Schwab Corporation (SCHW) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Chevron Corporation Common Stock (CVX) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Cincinnati Financial Corporation - Common Stock (CINF) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Cisco Systems, Inc Common Stock (CSCO) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Comcast Corporation - Class A Common Stock (CMCSA) [ST]	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 36 \Rightarrow Crown Castle Inc. Common Stock (CCI) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Diageo plc Common Stock (DEO) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Dominion Energy, Inc. Common Stock (D) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 36 \Rightarrow Fastenal Company - Common Stock (FAST) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Fidelity National Information Services, Inc. Common Stock (FIS) [ST]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 36 \Rightarrow Johnson & Johnson Common Stock (JNJ) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 36 \Rightarrow Merck & Company, Inc. Common Stock (MRK) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 36 \Rightarrow NESTLE S.A S/ADR (NSRGY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 36 \Rightarrow Nintendo Co Ltd ADR (NTDOY) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc $36 \Rightarrow$ Norfolk Southern Corporation Common Stock (NSC) [ST]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Northrop Grumman Corporation Common Stock (NOC) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Paychex, Inc Common Stock (PAYX) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Philip Morris International Inc Common Stock (PM) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Progressive Corporation (PGR) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust \Rightarrow UBS Financial Services Inc 36 \Rightarrow TE Connectivity plc Ordinary Shares (TEL) [ST]	SP	\$15,001 - \$50,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ Texas Instruments Incorporated - Common Stock (TXN) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ UBS Financial Services [BA] DESCRIPTION: Cash	SP	\$1,001 - \$15,000	None		
W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
PH Health Care Services, Inc.	w2 Salary	N/A	\$72,800.00

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Mississippi Air National Guard	Air National Guard Compensation	N/A	\$16,073.38
PH Health Care Services, Inc.	Spouses Salary	N/A	N/A
HMR Veterans Services, Inc.	Spouse Salary	N/A	N/A
Cresent Indemnity Company LTD	Spouse Salary	N/A	N/A
HMR Veterans Services, Inc.	1099 Contract Employee	N/A	\$3,750.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Pinnacle Bank	June 2022	Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Honors Health Careers Program

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- W. S. Biggs Trust (Owner: SP)
- UBS Financial Services 95 (Owner: SP)
- UBS Financial Services 96 (Owner: JT)
- HMR Veterans Services, Inc. 401k (Owner: SP)
- W. S. Biggs Trust ⇒ UBS Financial Services Inc 26 (Owner: SP)
- W. S. Biggs Trust ⇒ UBS Financial Services Inc 36 (Owner: SP)
- W. S. Biggs Trust ⇒ UBS Financial Services Inc 35 (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes No
Exemption : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
○ Yes ● No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sheri Biggs, 08/13/2025