

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Grace Meng

Status: Member State/District: NY06

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ACM Development LLC (5%) [RP]		\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	
Location: Flushing, NY, US DESCRIPTION: Property at: 34-40 Collins Place Flushing, NY 11355	5				
Bank of America - Checking [BA]	JT	\$1,001 - \$15,000	None		
Intel Corporation (INTC) [ST]	SP	\$1,001 - \$15,000	None		
John Hancock Life Insurance Limited Payment Whole Life [WU]		\$50,001 - \$100,000	None		
Johnson & Johnson (JNJ) [ST]	SP	\$1,001 - \$15,000	None		
L3Harris Technologies, Inc. (LHX) [ST]	SP	\$1,001 - \$15,000	None		
MetLife IRA-BlackRock Energy & Resources Portfolio [FN]		\$1,001 - \$15,000	Tax-Deferred		
NY Life Insurance Company - Whole Life [WU]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000
Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	None		
SPDR S&P Dividend ETF (SDY) [EF]	SP	\$1,001 - \$15,000	None		
SPDR Select Sector Fund - Health Care (XLV) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
SPDR Select Sector Fund - Technology (XLK) [EF]	SP	\$1,001 - \$15,000	None		
TD Bank [BA]		\$1,001 - \$15,000	None		
Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	None		
Vanguard FTSEEuropean ETF (VGK) [EF]	SP	\$1,001 - \$15,000	None		
Vanguard Large-Cap ETF (VV) [EF]	SP	\$1,001 - \$15,000	None		
Vanguard Small-Cap ETF (VB) [EF]	SP	\$1,001 - \$15,000	None		
Wealth Management LLC (10%) [RP]		\$250,001 - \$500,000	Interest, Rent	\$15,001 - \$50,000	
LOCATION: Flushing, NY, US DESCRIPTION: Property at: 132-15 35th Avenue Flushing, NY 1135-	4				
147-14 34th Avenue Realty ⇒ 41-33 Parsons Blvd #1A [RP] LOCATION: Flushing, NY, US		\$1,001 - \$15,000	Rent	\$201 - \$1,000	
147-14 34th Avenue Realty ⇒ 41-33 Parsons Blvd #1B [RP]		\$1,001 - \$15,000	None		
Location: Flushing, NY, US $E^*Trade - SEP IRA \Rightarrow$	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard S&P 500 ETF (VOO) [EF]		. , , , , , , , , , , , , , , , , , , ,	- · · / -		
$E^*Trade - SEP IRA \Rightarrow$ Vanguard Total International Bond ETF (BNDX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
NY 529 (DC1) \Rightarrow NY 529 Target Enrollment 2027 [5F]	DC	\$100,001 - \$250,000	Tax-Deferred		✓
LOCATION: NY					

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
NY 529 (DC1) \Rightarrow NY 529 Target Enrollment 2029 [5F] LOCATION: NY	DC	None	Tax-Deferred	✓
NY 529 (DC1) \Rightarrow NY 529 Vanguard Plan (DC1) Growth Stock Index Portfolio [5F] LOCATION: NY	DC	\$15,001 - \$50,000	Tax-Deferred	✓
NY 529 (DC2) \Rightarrow NY 529 Target Enrollment 2030 [5F] LOCATION: NY	DC	\$100,001 - \$250,000	Tax-Deferred	
NY 529 (DC2) \Rightarrow NY 529 Vanguard Plan (DC2) Growth Stock Index Portfolio [5F] LOCATION: NY	DC	\$15,001 - \$50,000	Tax-Deferred	
Prudential IRA \Rightarrow PGIM Jennison Global Equity Income Fund Class A (SPQAX) [MF]		\$1,001 - \$15,000	Tax-Deferred	
Prudential IRA ⇒ PGIM Quant Solutions International Equity Fund- Class A (PJRAX) [MF]		\$1,001 - \$15,000	Tax-Deferred	
Prudential Roth IRA \Rightarrow Invesco Global Fund Class A (OPPAX) [MF]		\$1,001 - \$15,000	Tax-Deferred	
Prudential Roth IRA \Rightarrow Invesco Value Opportunities Fund Class A (VVOAX) [MF]		\$1,001 - \$15,000	Tax-Deferred	
Prudential Roth IRA \Rightarrow PGIM Jennison Health Sciences Fund Class A (PHLAX) [MF]		\$1,001 - \$15,000	Tax-Deferred	
Prudential Roth IRA ⇒ Pioneer High Yield Fund Class A (TAHYX) [MF]		\$1,001 - \$15,000	Tax-Deferred	
SEP IRA ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred	~
TIAA-CREF Group Supplemental Retirement Annuity ⇒ American Century Emerging Markets Fund R6 Cl (AEDMX) [MF]	SP	None	Tax-Deferred	✓

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
TIAA-CREF Group Supplemental Retirement Annuity ⇒ CREF Social Choice Account - R3 (QCSCIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ CREF Stock Account - R3 (QCSTIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ TIAA Traditional [FN]	SP	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Developed Markets Index Institutional Plus (VDIPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Emerging Markets Stock Index Fund Institutional Plus (VEMRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard High Yield Corporate Fund (VWEHX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Inflation Protected Securities Fund Admiral Shares (VAIPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares	SP	\$1,001 - \$15,000	Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
(VBIRX) [MF]				
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Small-Cap Growth Index Fund (VSGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Small-Cap Value Index Fund Institutional Shares (VSIIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Value Index Fund Institutional Shares (VIVIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Wellesley Income Fund Admiral Shares (VWIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ American Century Emerging Markets Fund R6 Cl (AEDMX) [MF]	SP	None	Tax-Deferred	/
TIAA-CREF Retirement Annuity ⇒ CREF Social Choice Account - R3 (QCSCIX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ CREF Social Choice Account - R4 (QSCCFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	✓
TIAA-CREF Retirement Annuity ⇒ CREF Stock Account - R3 (QCSTIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ CREF Stock Account - R4 (QCSTFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	/
TIAA-CREF Retirement Annuity ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Retirement Annuity \Rightarrow TIAA Traditional [FN]	SP	\$100,001 - \$250,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard Developed Markets Index Institutional Plus (VDIPX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒	SP	\$50,001 -	Tax-Deferred	✓

Asset	Owner	Value of Asset	Income Type(s) Inc	ome Tx. > \$1,000?
Vanguard Emerging Markets Stock Index Fund Institutional Plus (VEMRX) [MF]		\$100,000		
TIAA-CREF Retirement Annuity ⇒ Vanguard Equity Income Fund Admiral Shares (VEIRX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	✓
TIAA-CREF Retirement Annuity ⇒ Vanguard Explorer Fund Admiral Shares (VEXRX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard High Yield Corporate Fund (VWEHX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard Index Trust Vanguard Value Index Fund Institutional Shares (VIVIX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard Inflation Protected Securities Fund Admiral Shares (VAIPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard Mid-Cap Growth Index Fd Admiral (VMGMX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard Small-Cap Growth Index Fd Inst Shs (VSGIX)	SP	\$1,001 - \$15,000	Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
[MF]				
TIAA-CREF Retirement Annuity ⇒ Vanguard Small-Cap Value Index Fd Inst Shs (VSIIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Retirement Annuity ⇒ Vanguard Wellesley Income Fund Admiral Shares (VWIAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	

^{*} Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
E*Trade - SEP IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	03/15/2024	P	\$1,001 - \$15,000	
NY 529 (DC1) \Rightarrow NY 529 Vanguard Plan (DC1) Growth Stock Index Portfolio [5F] LOCATION: NY	DC	01/19/2024	S (partial)	\$1,001 - \$15,000	
NY 529 (DC1) \Rightarrow NY 529 Target Enrollment 2029 [5F] LOCATION: NY	DC	01/19/2024	S (partial)	\$1,001 - \$15,000	
NY 529 (DC1) \Rightarrow NY 529 Target Enrollment 2029 [5F] LOCATION: NY	DC	08/14/2024	S	\$100,001 - \$250,000	
NY 529 (DC1) \Rightarrow NY 529 Vanguard Plan (DC1) Growth Stock Index Portfolio [5F] LOCATION: NY	DC	08/14/2024	S (partial)	\$15,001 - \$50,000	
NY 529 (DC1) \Rightarrow NY 529 Vanguard Plan (DC1) Growth Stock Index Portfolio [5F] LOCATION: NY	DC	08/14/2024	P	\$1,001 - \$15,000	
NY 529 (DC1) \Rightarrow NY 529 Target Enrollment 2027 [5F] LOCATION: NY	DC	08/14/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NY 529 (DC1) \Rightarrow NY 529 Vanguard Plan (DC1) Growth Stock Index Portfolio [5F]	DC	08/14/2024	P	\$15,001 - \$50,000	
LOCATION: NY					
NY 529 (DC1) ⇒ NY 529 Target Enrollment 2027 [5F]	DC	08/14/2024	P	\$100,001 - \$250,000	
Location: NY					
SEP IRA ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]	SP	12/30/2024	P	\$1,001 - \$15,000	
SEP IRA ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]	SP	09/24/2024	P	\$15,001 - \$50,000	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ American Century Emerging Markets Fund R6 Cl (AEDMX) [MF]	SP	04/15/2024	S	\$1,001 - \$15,000	
TIAA-CREF Group Supplemental Retirement Annuity ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	SP	04/15/2024	P	\$1,001 - \$15,000	
TIAA-CREF Retirement Annuity ⇒ CREF Stock Account - R4 (QCSTFX) [MF]	SP	04/15/2024	P	\$1,001 - \$15,000	
TIAA-CREF Retirement Annuity ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	SP	04/15/2024	P	\$1,001 - \$15,000	
TIAA-CREF Retirement Annuity ⇒ CREF Social Choice Account - R4 (QSCCFX) [MF]	SP	04/15/2024	P	\$1,001 - \$15,000	
TIAA-CREF Retirement Annuity ⇒ Vanguard Developed Markets Index Institutional Plus (VDIPX) [MF]	SP	06/21/2024	P	\$1,001 - \$15,000	
TIAA-CREF Retirement Annuity ⇒ Vanguard Developed Markets Index Institutional Plus (VDIPX) [MF]	SP	12/20/2024	P	\$1,001 - \$15,000	
TIAA-CREF Retirement Annuity ⇒ Vanguard Equity Income Fund Admiral Shares (VEIRX) [MF]	SP	12/18/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TIAA-CREF Retirement Annuity ⇒ American Century Emerging Markets Fund R6 Cl (AEDMX) [MF]	SP	04/15/2024	S	\$1,001 - \$15,000	
TIAA-CREF Retirement Annuity ⇒ Vanguard Emerging Markets Stock Index Fund Institutional Plus (VEMRX) [MF]	SP	12/20/2024	P	\$1,001 - \$15,000	

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
New York University	Spouse Salary	N/A
Wayne Kye, DDS	Spouse Salary	N/A
American Board of Periodontology	Spouse Honorarium	\$1,200.00
Scarsdale Dental Center	Spouse consulting	N/A
SLIM Dental & Associates	Spouse consulting	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability				
JT	Bank of America, N.A.	July 2024	Home equity line of credit (HELOC)	\$250,001 - \$500,000				
	Comments: Originally incurred May 2014; loan renewed in July 2024							
JT	Bank of America, N.A.	October 2006	Mortgage on primary residence	\$15,001 - \$50,000				
SP	Mohela	November 2004	Student loan	\$50,001 - \$100,000				
	Comments: Previously held with Navient, loan transferred to Mohela in 2024.							

SCHEDULE E: POSITIONS

Position	Name of Organization	
Board of Directors	University of Michigan Alumni Association	
Secretary, Treasurer	Greater Purpose Foundation	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Cooperative for Assistance & Relief Everywhere, Inc.	08/10/2024	08/17/2024	New York City, NY - Nairobi, Kenya - Lodwar, Kenya - Kakuma, Kenya - New York City, NY	O	✓	✓	✓
COMMENTS: Additional sou	arces: World Visi	on, Inc. & Bill	and Melinda Gates Founda	ation.			

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- TIAA-CREF Group Supplemental Retirement Annuity (Owner: SP)
- NY 529 (DC1) (Owner: DC) LOCATION: NY
- NY 529 (DC2) (Owner: DC) LOCATION: NY
- Prudential IRA
- Prudential Roth IRA
- TIAA-CREF Retirement Annuity (Owner: SP)
 COMMENTS: Previously referred to as "TIAA-CREF Retirement Annuity TIAA Real Estate"
- 147-14 34th Avenue Realty (3% Interest) LOCATION: Flushing, NY, US
- SEP IRA (Owner: SP)
- E*Trade SEP IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO : Did you purchase any shares that were allocated as a part of an Initial Public Offering?

O Yes No

Trusts. Details regarding Quantied bind Trusts approved by the Committee on Ethics and Certain other excepted trusts need not be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ○ No
Exemption : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or depender child because they meet all three tests for exemption?
Ves No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Grace Meng, 08/05/2025