

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Maxine Dexter

Status: Member State/District: OR03

#### FILING INFORMATION

**Filing Type:** New Filer Report

Filing Year: 2024

**Filing Date:** 08/13/2025

### SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash Accounts [BA]	JT	\$100,001 - \$250,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Cash Accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Northwest Permanente Pension [DB]		Undetermined	None		
Northwest Permanente Pension [DB]	SP	Undetermined	None		
Primary Home [RP]  LOCATION: Portland / Multnomah, OR, US  DESCRIPTION: ADU rental is in the home - rented 5 months. Hom	JT ne sold Aug	\$1,000,001 - \$5,000,000 gust 26, 2024	Rent	None	\$5,001 - \$15,000
Alex $\Rightarrow$ 1008 - COLLEGE ENROLLMENT 2024 FUND CL A [5F] Location: OR		\$50,001 - \$100,000	Tax-Deferred		
Alex ⇒ 6027 - In School Portfolio A [5F] LOCATION: CO		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab, sold all in 2024 ⇒ Absci Corporation - Common Stock (ABSI) [ST]	JT	None	Sale	None	\$1 - \$200
Charles Schwab, sold all in 2024 ⇒ Alaska Air Group, Inc. Common Stock (ALK) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 ⇒ Best Buy Co., Inc. Common Stock (BBY) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 ⇒ Cisco Systems, Inc Common Stock (CSCO) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 ⇒ Columbia Banking System, Inc Common Stock (COLB) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 $\Rightarrow$ Costco Wholesale Corporation - Common Stock (COST) [ST]	JT	None	Sale	None	\$5,001 - \$15,000
Charles Schwab, sold all in 2024 ⇒ DANONE S/ADR (DANOY) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 ⇒ Etsy, Inc Common Stock (ETSY) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 ⇒ Ford Motor Company Common Stock (F) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 ⇒ Intel Corporation - Common Stock (INTC) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]	JT	None	Sale	None	\$1,001 - \$2,500
Charles Schwab, sold all in 2024 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	None	Sale	None	\$5,001 - \$15,000
Charles Schwab, sold all in 2024 ⇒ Nike, Inc. Common Stock (NKE) [ST]	JT	None	Sale	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab, sold all in 2024 ⇒ Progyny, Inc Common Stock (PGNY) [ST]	JT	None	Sale	None	\$1 - \$200
Charles Schwab, sold all in 2024 ⇒ Pure Storage, Inc. Class A Common Stock (PSTG) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 ⇒ Quanta Services, Inc. Common Stock (PWR) [ST]	JT	None	Sale	None	\$2,501 - \$5,000
Charles Schwab, sold all in 2024 ⇒ Southwest Airlines Company Common Stock (LUV) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]	JT	None	Sale	None	\$201 - \$1,000
Charles Schwab, sold all in 2024 ⇒ VESTAS WIND SYS UNSP/ADR (VWDRY) [ST]	JT	None	Sale	None	\$1 - \$200
LPL ⇒ JPM 100% Treasury MMKT Premium [GS]	JT	None	Dividends	\$2,501 - \$5,000	None
NWP 401K $\Rightarrow$ Fidelity Balanced Fund Class K (FBAKX) [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
NWP 401K $\Rightarrow$ Fidelity Balanced Fund Class K (FBAKX) [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
NWP 401K $\Rightarrow$ Fidelity Diversified International K6 Fund (FKIDX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
NWP 401K $\Rightarrow$ Fidelity Diversified International K6 Fund (FKIDX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
NWP 401K ⇒ Fidelity Diversified International K6 Fund (FKIDX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
NWP $401K \Rightarrow$ Vanguard Index Trust Mid-Cap Index Fund Institutional Shares (VMCIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
NWP 401K $\Rightarrow$ Vanguard Index Trust Mid-Cap Index Fund Institutional		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Shares (VMCIX) [MF]					
NWP $401K \Rightarrow$ Vanguard Index Trust Small-Cap Index Fund Instl Shares (VSCIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
NWP $401K \Rightarrow$ Vanguard Index Trust Small-Cap Index Fund Instl Shares (VSCIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
NWP $401K \Rightarrow$ Vanguard Intermediate-Term Bond Index Fund Institutional Shares (VBIMX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
NWP 401K ⇒ Vanguard Intermediate-Term Bond Index Fund Institutional Shares (VBIMX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
NWP 401K $\Rightarrow$ Vanguard Total Stock Market Index Fund Institutional Plus Shares (VSMPX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
NWP $401K \Rightarrow$ Vanguard Total Stock Market Index Fund Institutional Plus Shares (VSMPX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
Oregon Savings Growth Plan ⇒ BlackRock LifePath Index 2035 Fund - Investor P Shares (LIJPX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
WF, sold $\Rightarrow$ American Funds EuroPacific Growth A (AEPGX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
WF, sold $\Rightarrow$ American Funds Investment Co of America A (AIVSX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
WF, sold $\Rightarrow$ The Growth Fund of America Class A Shares (AGTHX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
$WF1 \Rightarrow \\ American Funds Capital World Growth \& Income Fund \\ Class A Shares (CWGIX) [MF]$		\$1,001 - \$15,000	Tax-Deferred		
$WF1 \Rightarrow \\ American Funds EuroPacific Growth A (AEPGX) [MF]$		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
$WF1 \Rightarrow \\ \textbf{American Funds Investment Co of America A (AIVSX) [MF]}$		\$15,001 - \$50,000	Tax-Deferred		
$WF1 \Rightarrow$ American Funds New World Fund A (NEWFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
WF1 ⇒ American Funds SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
$WF1 \Rightarrow$ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
$WF2 \Rightarrow \\ \textbf{American Funds Capital World Growth \& Income Fund Class A Shares (CWGIX) [MF]}$	SP	\$1,001 - \$15,000	Tax-Deferred		
$WF2 \Rightarrow \\ \textbf{American Funds EuroPacific Growth A (AEPGX) [MF]}$	SP	\$15,001 - \$50,000	Tax-Deferred		
$WF2 \Rightarrow \\ \textbf{American Funds Investment Co of America A (AIVSX) [MF]}$	SP	\$50,001 - \$100,000	Tax-Deferred		
$WF2 \Rightarrow$ American Funds New World Fund A (NEWFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
$WF2 \Rightarrow \\ \textbf{American Funds SMALLCAP World A (SMCWX) [MF]}$	SP	\$1,001 - \$15,000	Tax-Deferred		
$WF2 \Rightarrow \\ \label{eq:wf2} \mbox{The Growth Fund of America Class A Shares (AGTHX) [MF]}$	SP	\$50,001 - \$100,000	Tax-Deferred		

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Northwest Permanente	Spouse Salary	N/A	N/A
Northwest Permanente	Salary	N/A	\$206,259.00

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	KaiPerm HELOC	February 2025	Home Equity Line of Credit	\$15,001 - \$50,000
JT	Onpoint Mortgage	October 2025	Mortgage on new home	\$250,001 - \$500,000
JT	Mr. Cooper	Mar 2012	Govy cabin	\$50,001 - \$100,000
JT	OnPoint CU	May 2014	Primary home, sold 2024	\$500,001 - \$1,000,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Physician	Northwest Permanente
State Representative	State of Oregon

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2020	State of Oregon and myself	Retirement to be paid upon eligibility
July 2008	Northwest Permanente and myself	Retirement plan and pension to be paid upon eligibility

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A INVESTMENT VEHICLE DETAILS

• NWP 401K (Owner: SP)

• Oregon Savings Growth Plan

o WF1

o Charles Schwab, sold all in 2024 (Owner: JT)

Alex

LOCATION: CO

DESCRIPTION: Scholars Choice, CO

• Alex

LOCATION: OR

DESCRIPTION: MFS Oregon Plan	
• NWP 401K	
• WF2 (Owner: SP)	
• LPL (Owner: JT)	
WF, sold (Owner: JT)	

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" nee	ed not be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	

O Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Maxine Dexter, 08/13/2025