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FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Bruce Westerman
Status: Member
State/District: AR04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/08/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Discover Savings Account [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
State of Arkansas Pension [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
The Cookie Cakery by Shay LLC [OL]	SP	Undetermined	None		<input type="checkbox"/>
LOCATION: Hot Springs, AR, US DESCRIPTION: online custom cookie cake business					
Fisher IRA ⇒ Invesco Nasdaq Internet ETF (PNQI) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Global Energy ETF (IXC) [EF]					<input type="checkbox"/>
Fisher IRA ⇒ iShares Global Healthcare ETF (IXJ) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ iShares Global Tech ETF (IXN) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ iShares MBS ETF (MBB) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ iShares MSCI Europe Financials ETF (EUFN) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ iShares MSCI Eurozone ETF (EZU) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ iShares MSCI Global Select Metals & Mining Producers Fund (PICK) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ iShares Trust iShares U.S. Transportation ETF (IYT) [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ iShares U.S. Broker-Dealers & Securities Exchanges ETF (IAI) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fisher IRA ⇒ iShares U.S. Financial ETF (IYF) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ iShares U.S. Medical Devices ETF (IHI) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ Schwab Government Money Fund - Investor Shares (SNVXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ SPDR Portfolio Long Term Treasury ETF (SPTL) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fisher IRA ⇒ SPDR Portfolio Short Term Treasury ETF (SPTS) [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ SPDR S&P Retail ETF (XRT) [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ U.S. Brokerage Account (Cash) [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fisher IRA ⇒ Vanguard FTSEEuropean ETF (VGK) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Fisher IRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ Eaton Vance Short Duration Income ETF (EVSD) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ First Trust Low Duration Opportunities ETF (LMBS) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Core S&P U.S. Value ETF (IUSV) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley IRA ⇒ iShares Russell 2000 Growth ETF (IWO) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Russell 2000 Value ETF (IWN) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Russell Mid-cap Value ETF (IWS) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ Morgan Stanley ETF Trust Eaton Vance Total Return Bond ETF (EVTR) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ Morgan Stanley Private Bank (Cash) [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley IRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fisher IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		02/01/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares Global Energy ETF (IXC) [EF]		02/01/2024	P	\$1,001 - \$15,000	
Fisher IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		02/01/2024	P	\$1,001 - \$15,000	
Fisher IRA ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF]		02/09/2024	P	\$1,001 - \$15,000	
Fisher IRA ⇒ Invesco Nasdaq Internet ETF (PNQI) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fisher IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ Invesco S&P 500 Top 50 ETF (XLG) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares Global Energy ETF (IXC) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares Global Healthcare ETF (IXJ) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares MSCI Global Select Metals & Mining Producers Fund (PICK) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares Global Tech ETF (IXN) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares MSCI Europe Financials ETF (EUFN) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares MSCI Eurozone ETF (EZU) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares U.S. Medical Devices ETF (IHI) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares U.S. Financial ETF (IYF) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ SPDR Portfolio Long Term Treasury ETF (SPTL) [EF]		04/10/2024	P	\$1,001 - \$15,000	
Fisher IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fisher IRA ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ SPDR Portfolio Short Term Treasury ETF (SPTS) [EF]		04/10/2024	P	\$1,001 - \$15,000	
Fisher IRA ⇒ SPDR S&P Retail ETF (XRT) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		04/10/2024	P	\$15,001 - \$50,000	
Fisher IRA ⇒ Vanguard FTSEEuropean ETF (VGK) [EF]		04/10/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares Global Tech ETF (IXN) [EF]		04/18/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]		04/18/2024	P	\$1,001 - \$15,000	
Fisher IRA ⇒ iShares MBS ETF (MBB) [EF]		04/24/2024	P	\$1,001 - \$15,000	
Fisher IRA ⇒ SPDR Portfolio Short Term Treasury ETF (SPTS) [EF]		04/24/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		06/28/2024	P	\$1,001 - \$15,000	
Fisher IRA ⇒ iShares Global Energy ETF (IXC) [EF]		08/09/2024	P	\$1,001 - \$15,000	
Fisher IRA ⇒ iShares Trust iShares U.S. Transportation ETF (IYT) [EF]		08/09/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		08/19/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fisher IRA ⇒ SPDR S&P Retail ETF (XRT) [EF]		08/19/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Fisher IRA ⇒ iShares Global Tech ETF (IXN) [EF]		08/22/2024	P	\$1,001 - \$15,000	
Fisher IRA ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF]		09/05/2024	P	\$15,001 - \$50,000	
Fisher IRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		09/05/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Fisher IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		09/06/2024	P	\$1,001 - \$15,000	
Fisher IRA ⇒ Schwab Government Money Fund - Investor Shares (SNVXX) [MF]		09/12/2024	P	\$1,001 - \$15,000	
Morgan Stanley IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		10/09/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Core S&P U.S. Value ETF (IUSV) [EF]		10/09/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [EF]		10/09/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		10/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]		10/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Russell Mid-cap Value ETF (IWS) [EF]		10/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Russell 2000 Value ETF (IWN) [EF]		10/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Russell 2000 Growth ETF (IWO) [EF]		10/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		12/30/2024	P	\$1,001 - \$15,000	
Morgan Stanley IRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		10/09/2024	P	\$15,001 - \$50,000	
Morgan Stanley IRA ⇒ Eaton Vance Short Duration Income ETF (EVSD) [EF]		10/09/2024	P	\$15,001 - \$50,000	
Morgan Stanley IRA ⇒ First Trust Low Duration Opportunities ETF (LMBS) [EF]		10/09/2024	P	\$15,001 - \$50,000	
Morgan Stanley IRA ⇒ Morgan Stanley ETF Trust Eaton Vance Total Return Bond ETF (EVTR) [EF]		10/09/2024	P	\$15,001 - \$50,000	

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
Lakeside School District	Spouse salary	N/A
The Cookie Cakery by Shay LLC	Spouse salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Arkansas Forestry Association
Director	Cooper-Anthony Child Advocacy Center

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Morgan Stanley IRA
- Fisher IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bruce Westerman , 08/08/2025