

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Susie Lee

**Status:** Member

State/District: NVo<sub>3</sub>

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 08/12/2025

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
$\begin{array}{l} {\rm DSL\ Living\ Trust} \Rightarrow \\ {\rm Residential\ Property\ on\ Youngdale\ Drive\ in\ Las\ Vegas,\ NV} \\ [{\rm RP}] \\ {\rm Location:\ Las\ Vegas\ /\ Clark,\ NV,\ US} \end{array}$	JT	\$500,001 - \$1,000,000	None		
DSL Living Trust ⇒ Residential Real Estate Promissory Note Receivable, 100% Interest [OT]	JT	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	
DESCRIPTION: Amount of income represents principal plus inte that extends maturity date to 9/1/2025.	rest payme	ents made in 2024. Pro	omissory Note addend	um signed in 9/1	1/2023
DSL Living Trust ⇒ Residential Rental Condo on Lodestone in Las Vegas, NV [RP] LOCATION: Las Vegas / Clark, NV, US	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	
$\begin{array}{l} \text{DSL Living Trust} \Rightarrow \\ \text{Residential Rental Property on Edna Ave in Las Vegas, NV} \\ \text{[RP]} \\ \text{Location: Las Vegas / Clark, NV, US} \end{array}$	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	
DSL Living Trust ⇒ Bank of New York Brokerage Account 740 ⇒ Cash in Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DSL Living Trust ⇒ Bank of New York Brokerage Account 740 ⇒ Full House Resorts, Inc Common Stock (FLL) [ST]	JT	\$1,000,001 - \$5,000,000	None		
DSL Living Trust ⇒ Fidelity Investments Brokerage Account ⇒ Century Casinos, Inc Common Stock (CNTY) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Investments IRA $\Rightarrow$ Fidelity Capital and Income Fund (FAGIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Investments IRA ⇒ Fidelity Treasury Money Market Fund (FZFXX) [BA]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Investments IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Smith Barney Brokerage Account ⇒ Cash in Account [BA]		None	Interest	\$1 - \$200	
Morgan Stanley Smith Barney Brokerage Account ⇒ ClearBridge Small Cap Fund Class A (LMSAX) [MF]		None	Capital Gains, Dividends	\$1 - \$200	<b>✓</b>
Morgan Stanley Smith Barney Brokerage Account ⇒ ClearBridge Value Fund - Class A (LGVAX) [MF]		None	Capital Gains, Dividends	\$2,501 - \$5,000	<b>✓</b>
$\label{eq:morgan_stanley} \begin{tabular}{ll} Morgan Stanley Smith Barney Brokerage Account $\Rightarrow$ \\ Western Asset Intermediate-Term Municipals Fund Class A (SBLTX) [MF] \\ \end{tabular}$		None	Dividends	\$201 - \$1,000	<b>V</b>
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Boyd Gaming Corporation Common Stock (BYD) [ST]		\$1,001 - \$15,000	None		
Comments: Asset transferred from former spouse's individual	account as	part of divorce settler	ment.		
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Carnival Corporation Common Stock (CCL) [ST]		\$1,001 - \$15,000	None		
Comments: Asset transferred from former spouse's individual	account as	part of divorce settler	nent.		
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Century Casinos, Inc Common Stock (CNTY) [ST]		\$1,001 - \$15,000	None		
COMMENTS: Asset transferred into account from DSL Living Tr	ust Fidelity	y Brokerage Account (	JT) as part of divorce s	settlement.	

Asset O	wner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Fidelity Magellan (FMAGX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
COMMENTS: Asset transferred from former spouse's individual acco	ount as	part of divorce settler	nent.		
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Fidelity Treasury Money Market Fund (FZFXX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Franklin S&P 500 Index Fund Class A (SBSPX) [MF]		\$15,001 - \$50,000		\$1 - \$200	
COMMENTS: Asset transferred from former spouse's individual acco	ount as	part of divorce settler	nent.		
Suzanne K Lee Trust $\Rightarrow$ Fidelity Investments Brokerage 249 $\Rightarrow$ Full House Resorts, Inc Common Stock (FLL) [ST]		\$1,000,001 - \$5,000,000	None		
COMMENTS: Asset transferred from former spouse's individual acco	ount as	part of divorce settler	nent.		
Suzanne K Lee Trust $\Rightarrow$ Fidelity Investments Brokerage 249 $\Rightarrow$ Golden Entertainment, Inc Common Stock (GDEN) [ST]		\$1,001 - \$15,000	None		
COMMENTS: Asset transferred from former spouse's individual acco	ount as	part of divorce settler	nent.		
Suzanne K Lee Trust $\Rightarrow$ Fidelity Investments Brokerage 249 $\Rightarrow$ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	
COMMENTS: Asset transferred from former spouse's individual acco	ount as	part of divorce settler	nent.		
Suzanne K Lee Trust $\Rightarrow$ Fidelity Investments Brokerage 249 $\Rightarrow$ iShares MSCI Japan Index Fund (EWJ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
COMMENTS: Asset transferred from former spouse's individual acco	ount as	part of divorce settler	nent.		
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ Marriott International - Class A Common Stock (MAR) [ST]		\$15,001 - \$50,000	None		
COMMENTS: Asset transferred from former spouse's individual acco	ount as	part of divorce settler	nent.		
Suzanne K Lee Trust ⇒ Fidelity Investments Brokerage 249 ⇒ MGM Resorts International Common Stock (MGM) [ST]		\$1,001 - \$15,000	None		
COMMENTS: Asset transferred from former spouse's individual acco	ount as	part of divorce settler	nent.		
Suzanne K Lee Trust $\Rightarrow$ Fidelity Investments Brokerage 249 $\Rightarrow$		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sony Group Corporation American Depositary Shares (SONY) [ST]					
Comments: Asset transferred from former spouse's individual	account as	part of divorce settler	nent.		
Suzanne K Lee Trust $\Rightarrow$ Fidelity Investments Brokerage 249 $\Rightarrow$		\$15,001 - \$50,000	None		
Starbucks Corporation - Common Stock (SBUX) [ST]					
Comments: Asset transferred from former spouse's individual	account as	part of divorce settler	ment.		
Suzanne K Lee Trust $\Rightarrow$ Fidelity Investments Brokerage		\$1,001 - \$15,000	Dividends	\$1 - \$200	
249 ⇒ Tennant Company Common Stock (TNC) [ST]					
Comments: Asset transferred from former spouse's individual	account as	part of divorce settler	nent.		
Suzanne K Lee Trust $\Rightarrow$ Fidelity Investments Brokerage		\$1,001 - \$15,000	None		
249 ⇒ Wynn Resorts, Limited - Common Stock (WYNN) [ST]					
COMMENTS: Asset transferred from former spouse's individual	account as	part of divorce settler	ment.		

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE B: TRANSACTIONS**

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Smith Barney Brokerage Account ⇒ ClearBridge Small Cap Fund Class A (LMSAX) [MF]	09/10/2024	S	\$1,001 - \$15,000	
Morgan Stanley Smith Barney Brokerage Account $\Rightarrow$ ClearBridge Value Fund - Class A (LGVAX) [MF]	09/10/2024	S	\$1,001 - \$15,000	<b>✓</b>
Morgan Stanley Smith Barney Brokerage Account ⇒ Western Asset Intermediate-Term Municipals Fund Class A (SBLTX) [MF]	09/10/2024	S	\$15,001 - \$50,000	

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE C: EARNED INCOME

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
BNY Mellon, N.A.	February 2021	30 Year Residential Mortgage	\$500,001 - \$1,000,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Trustee	Lee Family Foundation

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details				Inclusions	
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Center Forward	06/17/2024	06/24/2024	Florence - Lisbon - New York	4	<b>✓</b>	<b>✓</b>	<b>~</b>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- DSL Living Trust (Owner: JT)
- Morgan Stanley Smith Barney Brokerage Account LOCATION: US
- o Fidelity Investments IRA
- o Suzanne K Lee Trust
- DSL Living Trust ⇒ Fidelity Investments Brokerage Account (Owner: JT) LOCATION: US
- DSL Living Trust ⇒ Bank of New York Brokerage Account 740 (Owner: JT)

LOCATION:	US		

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◎ No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No

#### **COMMENTS**

Rep. Lee and her ex-husband have a joint beneficial interest in the DSL Living Trust. Trust assets are being distributed pursuant to their divorce agreement.

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Susie Lee, 08/12/2025