

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Greg Steube

Status: Member State/District: FL17

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 08/11/2025

#### SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
J & G PROPERTY MANAGEMENT [RP]	JT	\$1,001 - \$15,000	Rent	\$5,001 - \$15,000	
LOCATION: SARASOTA, FL, US DESCRIPTION: PROPERTY MANAGEMENT COMPANY FOR R	ENTAL PR	OPERTY IN SARASO	TA, FL.		
LEGAL STRATEGIES & CONSULTING, P.L. [OL]		\$50,001 - \$100,000	Dividends	\$15,001 - \$50,000	
Location: SARASOTA, FL, US DESCRIPTION: LAW FIRM - PASSIVE ENTITY FOR RECEIVIN	G COMMI	SSIONS - SEE AGREE	EMENTS LISTED BEL	OW.	
State of Florida Pension - DEFINED BENEFIT PLAN [DB]		Undetermined	Tax-Deferred		
USAA [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
INVESTMENT ⇒ FIDELITY CASH ACCOUNT [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	
INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST]	SP	None	Capital Gains, Dividends	\$15,001 - \$50,000	<b>V</b>
IRA ⇒ CASH ACCOUNT [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
IRA ⇒ Inspire 100 ETF (BIBL) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred	
$IRA \Rightarrow$ Inspire Corporate Bond Impact ETF (IBD) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred	
$IRA \Rightarrow$ Inspire Global Hope ETF (BLES) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred	
$IRA \Rightarrow$ Inspire Small/Mid Cap ETF (ISMD) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred	
$IRA \Rightarrow \\ Northern \ Lights \ Fund \ Trust \ IV \ Inspire \ Fidelis \ Multi \ Factor \ ETF \ (FDLS) \ [EF]$	SP	\$50,001 - \$100,000	Tax-Deferred	
Roth IRA ⇒ CASH ACCOUNT [BA]		\$1,001 - \$15,000	Tax-Deferred	
Roth IRA ⇒ Inspire 100 ETF (BIBL) [EF]		\$15,001 - \$50,000	Tax-Deferred	
Roth IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [EF]		\$1,001 - \$15,000	Tax-Deferred	
Roth IRA ⇒ Inspire Global Hope ETF (BLES) [EF]		\$15,001 - \$50,000	Tax-Deferred	
Roth IRA $\Rightarrow$ Inspire International ETF (WWJD) [EF]		\$15,001 - \$50,000	Tax-Deferred	
Roth IRA $\Rightarrow$ Inspire Small/Mid Cap Impact ETF (ISMD) [EF]		\$15,001 - \$50,000	Tax-Deferred	
Roth IRA ⇒ Northern Lights Fund Trust IV Inspire Fidelis Multi Factor ETF (FDLS) [EF]		\$15,001 - \$50,000	Tax-Deferred	
SEP IRA ⇒ CASH ACCOUNT [BA]		\$1,001 - \$15,000	Tax-Deferred	
SEP IRA ⇒ Inspire 100 ETF (BIBL) [EF]		\$1,001 - \$15,000	Tax-Deferred	

Asset	Owne	r Value of Asset	Income Type(s) Income	Tx. > \$1,000?
SEP IRA $\Rightarrow$ Inspire Corporate Bond Impact ETF (IBD) [EF]		\$1,001 - \$15,000	Tax-Deferred	
SEP IRA $\Rightarrow$ Inspire Global Hope ETF (BLES) [EF]		\$1,001 - \$15,000	Tax-Deferred	
SEP IRA $\Rightarrow$ Inspire International ESG ETF (WWJD) [EF]		\$1,001 - \$15,000	Tax-Deferred	
SEP IRA $\Rightarrow$ Inspire Small/Mid Cap Impact ETF (ISMD) [EF]		\$1,001 - \$15,000	Tax-Deferred	
$\begin{array}{l} \text{SEP IRA} \Rightarrow \\ \text{Northern Lights Fund Trust IV Inspire Fidelis Multi Factor} \\ \text{ETF (FDLS)}  [\text{EF}] \end{array}$		\$1,001 - \$15,000	Tax-Deferred	
STOCK PLAN ⇒ Synovus Financial Corp. (SNV) [ST]	SP	\$50,001 - \$100,000	None	
DESCRIPTION: EMPLOYEE STOCK OPTION - VESTING 2/25,	2/26, 2/2	7, 2/28		

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### **SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
STOCK PLAN ⇒ Synovus Financial Corp. Common Stock (SNV) [ST]  DESCRIPTION: Employee stock plan distribution.	SP	02/16/2024	P	\$15,001 - \$50,000	
INVESTMENT ⇒ Synovus Financial Corp. Common Stock (SNV) [ST]	SP	03/28/2024	S	\$15,001 - \$50,000	<b>V</b>

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount
SYNOVUS TRUST COMPANY	SPOUSE SALARY	N/A

#### SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
JP Morgan Chase	Nov 2020	MORTGAGE ON PERSONAL RESIDENCE	\$250,001 - \$500,000

## **SCHEDULE E: POSITIONS**

Position	Name of Organization
PARTNER	Legal Strategies & Consulting, P.L.
Manager	J & G Property Management, LLC

## **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
November 2010	FLORIDA STATE PENSION AND ME	I PARTICIPATE IN A DEFINED BENEFIT PLAN IN THE STATE OF FLORIDA DUE TO MY SERVICE THERE.
August 2017	REPRESENTATION AGREEMENT BETWEEN ME AND OTHER BUSINESS	PAID COMMISSION BASED ON WORK ENGAGED IN PRIOR TO ENTRING CONGRESS. ANY INCOME ACCOUNTED FOR THROUGH LEGAL STRATEGIES & CONSULTING, P.L. NAME OF BUSINESS PROTECTED BY ATTORNEY CLIENT PRIVILEDGE. (RULES REGULATING THE FLORIDA BAR, 4-1.6)
October 2018	CONTINGENCY FEE AGREEMENT BEWTEEN LEGAL STRATEGIES & CONSULTING, P.L. AND ROMANO LAW GROUP	COMPENSATED A PERCENTAGE OF FEES, IF APPLICABLE. FEES ARE UNDETERMINED AND ANY FEES ARE REFLECTED IN INCOME THROUGH LEGAL STRATEGIES & CONSULTING, P.L.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Guatemala Prospera	08/22/2024	08/27/2024	Miami, FL - Guatemala City - Tampa, FL	0	<b>\</b>	<b>✓</b>	<b>✓</b>
Club for Growth	02/29/2024	03/02/2024	Washington, DC - Palm Beach, FL - Sarasota, FL	0	<b>V</b>	<b>V</b>	

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

o SEP IRA
o Roth IRA
STOCK PLAN (Owner: SP)     Location: US
• IRA (Owner: SP)
INVESTMENT (Owner: SP)     Location: US

Exclusions of Spouse, Dependent, or Trust Information
IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No
CERTIFICATION AND SIGNATURE
I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Hon. Greg Steube, 08/11/2025