



Filing ID #10072145

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Lance Gooden  
**Status:** Member  
**State/District:** TX05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Airlines Group, Inc. - Common Stock (AAL) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
APA Corporation - Common Stock (APA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Appian Corporation - Class A Common Stock (APPN) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Baytex Energy Corp Common Shares (BTE) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Canoo Inc. - Class A Common Stock (GOEV) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Charles Schwab Bank Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
CHARLES SCHWAB COLLEGE SAVINGS ACCOUNT [5F]	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: TX DESCRIPTION: The Schwab 529 Plan sponsored by the state of Kansas. Aggressive Portfolio.					
Chase Bank Account [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Comerica Incorporated Common Stock (CMA) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
ConocoPhillips Common Stock (COP) [ST]	SP	\$1 - \$1,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
EMPLOYEES RETIREMENT SYSTEM OF TEXAS [DB]		Undetermined	None		<input type="checkbox"/>
Hims & Hers Health, Inc. Class A Common Stock (HIMS) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Innoviz Technologies Ltd. - Ordinary shares (INVZ) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Marathon Oil Corporation Common Stock (MRO) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Marathon Oil Corporation Common Stock (MRO) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Occidental Petroleum Corporation Common Stock (OXY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ovintiv Inc. (OVV) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
REGIONS BANK ACCOUNT [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Sotherly Hotels Inc. - Common Stock (SOHO) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Sotherly Hotels Inc. - Common Stock (SOHO) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
TECHNIP ENERGIES S/ADR (THNPY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TechnipFMC plc Ordinary Share (FTI) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WELLS FARGO BANK ACCOUNT [BA]		\$250,001 - \$500,000	None		<input type="checkbox"/>
Western Alliance Bancorporation Common Stock (WAL) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Western Alliance Bancorporation Common Stock (WAL) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Wolfspeed, Inc. Common Stock (WOLF) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marathon Oil Corporation Common Stock (MRO) [ST]		07/23/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sotherly Hotels Inc. - Common Stock (SOHO) [ST]		07/23/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Western Alliance Bancorporation Common Stock (WAL) [ST]		11/15/2024	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
ACG STRATEGIES	SPOUSE SALARY	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	CITY BANK OF TEXAS	JUNE 2023	REAL ESTATE MORTGAGE	\$500,001 - \$1,000,000
JT	CHASE BANK	DECEMBER 2024	REVOLVING CREDIT LINE	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Terrell Share Center
COMMENTS: Food bank charity in Terrell, TX. Uncompensated	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
EMBASSY OF THE STATE OF QATAR	11/28/2024	12/02/2024	DALLAS, TX - DOHA, QATAR - DALLAS, TX	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
COMMENTS: MECA TRAVEL							
EMBASSY OF THE STATE OF QATAR	05/08/2024	05/13/2024	WASHINGTON, DC - DOHA, QATAR - DALLAS, TX	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
COMMENTS: MECA TRAVEL							
EMBASSY OF THE STATE OF QATAR	02/18/2024	02/23/2024	DALLAS, TX - DOHA, QATAR - DALLAS, TX	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
COMMENTS: MECA TRAVEL							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lance Gooden , 08/13/2025