

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Hon. Andrea Salinas

Status: Member State/District: OR06

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 05/14/2025

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Fidelity Rollover IRA [IH]	SP	\$1,001 - \$15,000	Tax-Deferred	
Key Bank accounts [BA]	JT	\$50,001 - \$100,000	None	
Capital Group/American Funds CollegeAmerica 529 ⇒ American Balanced Fund, Class 529-A Shares (CLBAX) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred	<b>V</b>
Capital Group/American Funds CollegeAmerica 529 ⇒ EuroPacific Growth Fund, Class 529-A Shares (CEUAX) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred	<b>V</b>
Capital Group/American Funds College America 529 $\Rightarrow$ The Growth Fund of America Class 529-A Shares (CGFAX) [MF]	DC	\$15,001 - \$50,000	Tax-Deferred	<b>V</b>
Capital Group/American Funds CollegeAmerica 529 ⇒ The Investment Company of America, Class 529-A Shares (CICAX) [MF]	DC	\$15,001 - \$50,000	Tax-Deferred	<b>✓</b>
Empower Strategies 360 401(k) ⇒ Vanguard Target Retirement 2035 Fund [MF]		\$50,001 - \$100,000	Tax-Deferred	
Northwest Quadrant Joint IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwest Quadrant Rollover IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<b>✓</b>
Northwest Quadrant Rollover IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Northwest Quadrant Rollover IRA ⇒ iShares Short Treasury Bond ETF (SHV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Northwest Quadrant Rollover IRA $\Rightarrow$ iShares Treasury Floating Rate Bond ETF (TFLO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Northwest Quadrant Rollover IRA ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Northwest Quadrant Rollover IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Northwest Quadrant Rollover IRA ⇒ Truist Bank - cash [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Northwest Quadrant Rollover IRA ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Northwest Quadrant Rollover IRA ⇒ Vanguard Real Estate ETF (VNQ) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Northwest Quadrant Rollover IRA ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
NTEU Vanguard 401(k) ⇒ Vanguard Value Index Fd Admiral Shs (VVIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
NTEU Vanguard 401(k) ⇒ Vanguard Wellesley Income Fund (VWINX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Oregon College Savings Plan ⇒ College Enrollment Year 2023 [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		<b>✓</b>
Oregon Environmental Council 401(k) ⇒ Natixis Target Retirement 2030 Fund (NSFFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Voya City of Portland 457(b) Plan ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Target Retirement 2030 Fund [MF]					
Voya Multnomah County Deferred Compensation Plan ⇒ Nuveen Lifecycle Index 2030 Fund R6 (TLHIX) [MF]  DESCRIPTION: Formerly "TIAA-CREF Lifecycle Index 2030 Fund"	SP	\$15,001 - \$50,000	Tax-Deferred		
Voya Oregon Savings Growth Plan ⇒ LifePath 2035 Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Oregon College Savings Plan ⇒ College Year Enrollment 2023 [OT]  LOCATION: US DESCRIPTION: Mutual fund	DC	01/05/2024	P	\$1,001 - \$15,000	
Oregon College Savings Plan ⇒ College Year Enrollment 2023 [OT]  LOCATION: US DESCRIPTION: Mutual fund	DC	05/23/2024	P	\$1,001 - \$15,000	
Capital Group/American Funds CollegeAmerica 529 ⇒ American Balanced Fund, Class 529-A Shares (CLBAX) [MF]	DC	07/15/2024	S (partial)	\$1,001 - \$15,000	
Capital Group/American Funds CollegeAmerica 529 ⇒ EuroPacific Growth Fund, Class 529-A Shares (CEUAX) [MF]	DC	07/15/2024	S (partial)	\$1,001 - \$15,000	
Capital Group/American Funds CollegeAmerica 529 ⇒ The Growth Fund of America Class 529-A Shares (CGFAX) [MF]	DC	07/15/2024	S (partial)	\$1,001 - \$15,000	
Capital Group/American Funds CollegeAmerica 529 ⇒ The Growth Fund of America Class 529-A Shares (CGFAX) [MF]	DC	12/18/2024	P	\$1,001 - \$15,000	
Northwest Quadrant Rollover IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	02/27/2024	S	\$1,001 - \$15,000	
Northwest Quadrant Rollover IRA $\Rightarrow$	SP	02/27/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Core MSCI EAFE ETF (IEFA) [EF]					
Capital Group/American Funds CollegeAmerica 529 ⇒ The Investment Company of America, Class 529-A Shares (CICAX) [MF]	DC	07/15/2024	S (partial)	\$1,001 - \$15,000	
Capital Group/American Funds College America 529 $\Rightarrow$ The Investment Company of America, Class 529-A Shares (CICAX) [MF]	DC	12/17/2024	P	\$1,001 - \$15,000	

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
City of Portland	spouse salary	N/A
Jersey Mike's	dependent child salary	N/A

# SCHEDULE D: LIABILITIES

Owne	er Creditor	Date Incurred	Туре	Amount of Liability
JT	Guild Mortgage	April 2021	mortgage on personal residence	\$500,001 - \$1,000,000

## **SCHEDULE E: POSITIONS**

None disclosed.

# SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2008	Self and Oregon Environmental Council	Continued participation in OEC's 401(k) plan
November 2013	Self and Strategies 360	Continued participation in Strategies 360's 401(k) plan
May 2006	Self and National Treasury Employees Union	Continued participation in NTEU's 401(k) plan

# **SCHEDULE G: GIFTS**

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details	5			Inclusions	
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The United Nations Foundation	12/08/2024	12/09/2024	Washington, DC - New York, NY - Washington, DC	0	<b>V</b>	<b>V</b>	<b>√</b>

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

c	Northwest Quadrant Joint IRA (Owner: JT)
c	Northwest Quadrant Rollover IRA (Owner: SP)
c	Voya Oregon Savings Growth Plan DESCRIPTION: 457(b) plan
c	Capital Group/American Funds CollegeAmerica 529 (Owner: DC) LOCATION: VA

- Oregon Environmental Council 401(k)
- Oregon College Savings Plan (Owner: DC) LOCATION: OR
- Empower Strategies 360 401(k)
- o NTEU Vanguard 401(k)
- Voya Multnomah County Deferred Compensation Plan (Owner: SP)
- Voya City of Portland 457(b) Plan (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Andrea Salinas , 05/14/2025