



Filing ID #10068143

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Russ Fulcher  
**Status:** Member  
**State/District:** ID01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 05/14/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ID San Travasa, LLC [RE]		\$15,001 - \$50,000	Partnership income	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Real Estate Investment Partnership holding a percentage ownership in San Travasa, LLC. San Travasa, LLC is a residential development project in the greater Phoenix, Arizona, area.					
Mountain West Bank Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
NWML Whole Life Insurance [WU]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Public Employee Retirement System of Idaho [DB]		Undetermined	None		<input type="checkbox"/>
DESCRIPTION: Defined benefit pension fund					
Wells Fargo Bank Account [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
SEP IRA ⇒ Bank of America Corporation Non Cumulative Perpetual Conv Pfd Ser L (BAC\$L) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒ Stifel Sweep Account [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SEP IRA ⇒ Vanguard Value [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Stifel Brokerage Account ⇒ Stifel Smart Rate B&T [BA]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
NAI Select LLC	Non-employee Compensation	\$3,562.50

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Resolute Investments LLC
Member	Imperium LLC
Partner	Idaho San Travasa, LLC

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2005	Myself and the Public Employee Retirement System of Idaho	Defined benefit pension plan

## SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Conservative Partnership Institutes	02/08/2024	02/11/2024	Washington, DC - Miami, FL - Boise, ID	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>SEP IRA</li><li>Stifel Brokerage Account</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Russ Fulcher , 05/14/2025