



Filing ID #10067758

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John Mr Moolenaar  
**Status:** Member  
**State/District:** MI02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 05/14/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Money Market Account [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Filer Rollover IRA ⇒ Brokerage sweep account [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Filer Rollover IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Filer Rollover IRA ⇒ Fidelity SAI Canada Equity Index Fund (FSCJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Filer Rollover IRA ⇒ Fidelity SAI Emerging Markets Index Fund (FERGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Filer Rollover IRA ⇒ Fidelity SAI High Income Fund (FSHGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Filer Rollover IRA ⇒ Fidelity SAI Inflation-Focused Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Filer Rollover IRA ⇒ Fidelity SAI Inflation-Protected Bond Index Fund (FSPWX)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[MF]					
Filer Rollover IRA ⇒ Fidelity SAI Low Duration Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Filer Rollover IRA ⇒ Fidelity SAI Short-Term Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Filer Rollover IRA ⇒ Strategic Advisers Fidelity Core Income Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Filer Rollover IRA ⇒ Strategic Advisers Fidelity Emerging Markets Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Filer Rollover IRA ⇒ Strategic Advisers Fidelity International Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Filer Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse Rollover IRA ⇒ Fidelity SAI Canada Equity Index Fund (FSCJX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Spouse Rollover IRA ⇒ Fidelity SAI Inflation-Focused Fund (FIFGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Spouse Rollover IRA ⇒ Fidelity SAI Inflation-Protected Bond Index Fund (FSPWX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse Rollover IRA ⇒ Fidelity SAI Low Duration Income Fund (FZOLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Spouse Rollover IRA ⇒ Fidelity SAI Short-Term Bond Fund (FZOMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Spouse Rollover IRA ⇒ Strategic Advisers Fidelity Core Income Fund (FIWGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Spouse Rollover IRA ⇒ Strategic Advisers Fidelity Emerging Markets Fund (FGOMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Spouse Rollover IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Strategic Advisers Fidelity International Fund [MF]					
Spouse Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Filer Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]		07/12/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Strategic Advisers Fidelity International Fund (FUSIX) [MF]		06/26/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]		06/25/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Filer Rollover IRA ⇒ Strategic Advisers Fidelity Core Income Fund (FIWGX) [MF]		06/25/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Fidelity SAI Low Duration Bond Fund (FZOLX) [MF]		04/04/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Strategic Advisers Fidelity Emerging Markets Fund (FGOMX) [MF]		06/25/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Strategic Advisers Fidelity International Fund (FUSIX) [MF]		05/07/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Fidelity SAI Short-Term Bond Fund (FZOMX) [MF]		04/04/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]		04/04/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Filer Rollover IRA ⇒ Strategic Advisers Fidelity Core Income Fund (FIWGX) [MF]		04/04/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Filer Rollover IRA ⇒ Strategic Advisers Fidelity International Fund (FUSIX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Spouse Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]	SP	12/30/2024	P	\$1,001 - \$15,000	
Spouse Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]	SP	12/30/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]		11/21/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Filer Rollover IRA ⇒ Strategic Advisers Fidelity Emerging Markets Fund (FGOMX) [MF]		11/21/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Fidelity SAI Inflation-Protected Bond Index Fund (FSPWX) [MF]		10/29/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]		10/29/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Filer Rollover IRA ⇒ Fidelity SAI U.S. Treasury Bond Index Fund (FUTBX) [MF]		10/09/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Filer Rollover IRA ⇒ Strategic Advisers Fidelity International Fund (FUSIX) [MF]		11/21/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Fidelity SAI Inflation-Protected Bond Index Fund (FSPWX) [MF]		10/09/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Strategic Advisers Fidelity Core Income Fund (FIWGX) [MF]		10/09/2024	P	\$1,001 - \$15,000	
Filer Rollover IRA ⇒ Strategic Advisers Fidelity Emerging Markets Fund (FGOMX) [MF]		10/08/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse Rollover IRA ⇒	SP	11/21/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]					
Spouse Rollover IRA ⇒ Fidelity SAI U.S. Treasury Bond Index Fund (FUTBX) [MF]	SP	10/09/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Spouse Rollover IRA ⇒ Fidelity SAI Inflation-Protected Bond Index Fund (FSPWX) [MF]	SP	10/09/2024	P	\$1,001 - \$15,000	

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Discover Student Loans	December 2020	Student Loan	\$10,000 - \$15,000
JT	Lake Michigan Credit Union	February 2022	Mortgage (personal residence)	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2003	John Moolenaar & State of Michigan	Continued participation and vested member of the State of Michigan defined contribution pension plan. Assets rolled over by end of reporting period.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Ripon Society	11/07/2024	11/12/2024	Washington, DC - Vienna, Austria - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Filer Rollover IRA
- Spouse Rollover IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Mr Moolenaar , 05/14/2025