



Filing ID #10067593

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Thomas More Barrett
Status: Member
State/District: MI07

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2024
Filing Date: 05/13/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Personal Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
IRA ⇒ First Trust NASDAQ Cybersecurity ETF (CIBR) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
IRA ⇒ First Trust NASDAQ Cybersecurity ETF (CIBR) [EF]	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
IRA ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
IRA ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
IRA ⇒ Insured Cash Account [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Invesco Aerospace & Defense [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒	SP	\$1,001 - \$15,000	Capital Gains,	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Invesco Aerospace & Defense [EF]			Dividends		\$1,000
IRA ⇒ iShares Core MSCI Intl Dev Mkts [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ iShares Core MSCI Intl Dev Mkts [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ iShares Core S&P Small-Cap ETF [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ iShares Core S&P Small-Cap ETF [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ iShares U.S. Home Construction ETF [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ iShares U.S. Home Construction ETF [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Pacer Fds Tr Us Cash Cows 100 [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Pacer Fds Tr Us Cash Cows 100 [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ Schwab Bank Sweep [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Vanguard FTSE Emerging Markets [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Vanguard FTSE Emerging Markets [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Vanguard Large-Cap Index Fund ETF [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
IRA ⇒ Vanguard Large-Cap Index Fund ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ Vanguard Mid-Cap [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Vanguard Mid-Cap [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ First Trust NASDAQ Cybersecurity ETF (CIBR) [EF]	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
Roth IRA ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
Roth IRA ⇒ Insured Cash Account [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ Invesco Aerospace & Defense [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ iShares Core MSCI Intl Dev Mkts [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1 - \$200
Roth IRA ⇒ iShares Core MSCI Intl Dev Mkts [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ iShares Core S&P Small-Cap ETF [EF]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ iShares Core S&P Small-Cap ETF [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ iShares U.S. Home Construction ETF [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Roth IRA ⇒ Pacer Fds Tr Us Cash Cows 100 [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Roth IRA ⇒ Schwab Bank Sweep [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ Vanguard FTSE Emerging Markets [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ Vanguard FTSE Emerging Markets [EF]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ Vanguard Large-Cap Index Fund ETF [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ Vanguard Large-Cap Index Fund ETF [EF]	SP	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Roth IRA ⇒ Vanguard Mid-Cap [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Roth IRA ⇒ Vanguard Mid-Cap [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Valley Strategies LLC ⇒ Valley Strategies [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	None

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Valley Strategies, LLC	Policy analysis and consulting		\$4,500.00
Aristotle International Inc.	Spouse Salary	N/A	N/A
Butzel Long, P.C.	Spouse Salary	N/A	N/A
Ashley Barrett Law LLC	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Valley Strategies, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- IRA
- Roth IRA (Owner: SP)
- Roth IRA
- IRA (Owner: SP)
- Valley Strategies LLC
LOCATION: Charlotte , MI, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Thomas More Barrett , 05/13/2025