

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Brad Knott

Status: Member State/District: NC13

#### FILING INFORMATION

**Filing Type:** New Filer Report

Filing Year: 2024

**Filing Date:** 08/13/2025

### SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alliance Bernstein Brokerage ⇒ AB Large Cap Growth Fund, Inc Class A (APGAX) [MF]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Charles Schwab Brokerage Account 1 ⇒ Baytex Energy Corp Common Shares (BTE) [ST]		\$1,000,001 - \$5,000,000	Dividends	None	\$15,001 - \$50,000
Charles Schwab Brokerage Account 1 ⇒ CompoSecure, Inc Class A Common Stock (CMPO) [ST]		\$50,001 - \$100,000	Capital Gains	None	\$201 - \$1,000
Charles Schwab Brokerage Account 1 ⇒ Oramed Pharmaceuticals Inc Common Stock (ORMP) [ST]		\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
Charles Schwab Brokerage Account 2 ⇒ Avantis Emerging Markets Equity ETF (AVEM) [EF]	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Charles Schwab Brokerage Account 2 ⇒ Avantis Emerging Markets Value ETF (AVES) [EF]	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Charles Schwab Brokerage Account 2 ⇒	JT	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Avantis International Equity ETF (AVDE) [EF]					
Charles Schwab Brokerage Account 2 ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]	JT	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Charles Schwab Brokerage Account 2 ⇒ Avantis Real Estate ETF (AVRE) [EF]	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Charles Schwab Brokerage Account 2 ⇒ Avantis U.S. Equity ETF (AVUS) [EF]	JT	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Charles Schwab Brokerage Account 2 ⇒ Avantis U.S. Large Cap Value ETF (AVLV) [EF]	JT	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Charles Schwab Brokerage Account 2 ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Child's 529 Plan ⇒ American Funds College 2039 Fund Class 529-A (CDJAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Child's Trust 1 ⇒ Cash [BA]	DC	\$1 - \$1,000	Interest	None	\$201 - \$1,000
Child's Trust 1 $\Rightarrow$ CompoSecure, Inc Class A Common Stock (CMPO) [ST]	DC	\$15,001 - \$50,000	None		
Child's Trust 1 $\Rightarrow$ Resolute Holdings Management - Common Stock (RHLD) [ST]	DC	\$1,001 - \$15,000	None		
Child's Trust 2 ⇒ Child's Trust [BA]	DC	None	None		
Mewbourne Oil Co. Investment ⇒ Mewbourne Oil Co. Investment [OT]  DESCRIPTION: Mewbourne Oil Co. Investment	JT	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	None
Personal Roth IRA ⇒ CompoSecure, Inc Class A Common Stock (CMPO) [ST]		\$250,001 - \$500,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Personal Roth IRA ⇒ PANTHEON RES PLC ORD (PTHRF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Real Estate Investment 1 $\Rightarrow$ Real Estate Investment [OT]	JT	\$100,001 - \$250,000	Distribution from real estate investment	None	\$5,001 - \$15,000
DESCRIPTION: Direct investment into a real estate proj	ect				
Real Estate Investment 2 ⇒ Inland Student Housing Opportunity Fund [OT] DESCRIPTION: Inland Student Housing Opportunity Fu	ınd	\$100,001 - \$250,000	Dividends	None	\$2,501 - \$5,000
Spouse Retirement Account ⇒ Avantis Emerging Markets Equity ETF (AVEM)  [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Retirement Account ⇒ Avantis Emerging Markets Value ETF (AVES) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Retirement Account ⇒ Avantis International Equity ETF (AVDE) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Retirement Account ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Retirement Account ⇒ Avantis Real Estate ETF (AVRE) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Retirement Account ⇒ Avantis U.S. Equity ETF (AVUS) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Spouse Retirement Account ⇒ Avantis U.S. Large Cap Value ETF (AVLV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Retirement Account ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Roth IRA ⇒ Capital Group Core Equity ETF (CGUS) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ Capital Group Dividend Value ETF (CGDV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spouse Roth IRA ⇒ Capital Group Global Equity ETF (CGGE) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse Roth IRA ⇒ Capital Group Growth ETF (CGGR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Spouse Roth IRA $\Rightarrow$ Capital Group International Focus Equity ETF (CGXU) [EF]	SP	\$1 - \$1,000	Tax-Deferred		

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

#### **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
J Blaine LLC	Spouse Salary	N/A	N/A

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	First Citizens Bank	July, 2023	Mortgage	\$500,001 - \$1,000,000

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A INVESTMENT VEHICLE DETAILS

0	Personal Roth IRA
0	Spouse Roth IRA (Owner: SP)
0	Charles Schwab Brokerage Account 1
0	Child's Trust 1 (Owner: DC)
0	Child's Trust 2 (Owner: DC)
0	Mewbourne Oil Co. Investment (Owner: JT) LOCATION: Tyler, TX, US
0	Real Estate Investment 1 (Owner: JT) LOCATION: Raleigh, NC, US DESCRIPTION: \$100,000.00 in a real estate fund offered by Liberty Investment Partners.
0	Spouse Retirement Account (Owner: SP)
0	Charles Schwab Brokerage Account 2 (Owner: JT)
0	Child's 529 Plan LOCATION: NC
0	Real Estate Investment 2 LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

#### CERTIFICATION AND SIGNATURE

• Alliance Bernstein Brokerage (Owner: SP)

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brad Knott, 08/13/2025