



Filing ID #10068482

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Michael K. Simpson
Status: Member
State/District: ID02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Estate & Trust (Accuplan) ⇒ American Estate & Trust [PM]		\$250,001 - \$500,000	Precious Metals	Not Applicable	<input type="checkbox"/>
D.A. Davidson/Stifel ⇒ First Trust Value Line 100 Fund (FVL) [ST] DESCRIPTION: First Trust Energy AlphaDEX EFT (FXN)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
D.A. Davidson/Stifel ⇒ First Trust Value Line 100 Fund (FVL) [ST] DESCRIPTION: First Trust VL Dividend (FVD)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
D.A. Davidson/Stifel ⇒ Stifel Financial Corporation Common Stock (SF) [ST] DESCRIPTION: IRA Account		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	<input type="checkbox"/>
D.A. Davidson/Stifel ⇒ Stifel Financial Corporation Common Stock (SF) [ST] DESCRIPTION: First Trust Cons. Staples AlphaDEX(FXG)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Idaho	Spouse serves on Idaho Judicial Council	\$600.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1985	State of Idaho (Public Employee Retirement)	Pension
April 1991	Idaho National Laboratory (INL)	Pension Plan/Spouse

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">American Estate & Trust (Accuplan)D.A. Davidson/Stifel

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael K. Simpson , 05/14/2025