

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Glenn Thompson

Status: Member State/District: PA15

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 08/07/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brighthouse Life Insurance Policy - Penn Health [WU]		\$1,001 - \$15,000	Interest	\$1 - \$200	
DESCRIPTION: Value exceeded \$1,000 and is now reportable					
Horizon Federal Credit Union [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Metlife Total Control Account (Cash Held) [WU]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Northwest Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
ANNUITY ⇒ EQUITY TRUST MARKET VALUE INDEX ANNUITY IRA [FN]		\$100,001 - \$250,000	Tax-Deferred		
Edward Jones ⇒ Cash Held [OT] DESCRIPTION: Cash Account	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
Edward Jones ⇒ Franklin Managed Income A [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
LFG - IRA - ANNUITY $\Rightarrow$		\$15,001 - \$50,000	Tax-Deferred		<b>~</b>

Asset	Owner Value of Asset	Income Type(s) Income	Tx. > \$1,000?
1 Year BlackRock Dynamic Alloc Part [OT]			_
DESCRIPTION: Variable Annuity Asset			
LFG - IRA - ANNUITY ⇒ 1 Year S&P 500 10% DRC Trigger [OT]	\$1,001 - \$15,000	Tax-Deferred	<b>✓</b>
DESCRIPTION: Variable Annuity Asset			
LFG - IRA - ANNUITY ⇒ 1 Year S&P 500 Cap [OT]	\$1,001 - \$15,000	Tax-Deferred	<b>/</b>
DESCRIPTION: Variable Annuity Asset			
LFG - IRA - ANNUITY ⇒ 1 Year S&P 500 Dual Trigger [OT]	\$1,001 - \$15,000	Tax-Deferred	<b>~</b>
Description: Variable Annuity Asset			
LFG - IRA - ANNUITY ⇒	\$1,001 - \$15,000	Tax-Deferred	<b>V</b>
1 Year S&P 500 Participation [OT]  DESCRIPTION: Variable Annuity Asset			
LFG - IRA - ANNUITY ⇒	\$1,001 - \$15,000	Tax-Deferred	
1 Year S&P 500 Performance Triggered [OT]	+-) <del>+-0</del> )		
DESCRIPTION: Variable Annuity Asset			
LFG - IRA - ANNUITY ⇒ LFG Fixed Account [OT]	\$15,001 - \$50,000	Tax-Deferred	<b>✓</b>
DESCRIPTION: Variable Annuity Asset			

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx.} }$ 

## **SCHEDULE B: TRANSACTIONS**

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
LFG - IRA - ANNUITY ⇒ LFG Fixed Account [OT]  Location: US  Description: Variable Annuity Asset	07/15/2024	P	\$15,001 - \$50,000	
LFG - IRA - ANNUITY ⇒ 1 Year S&P 500 10% DRC Trigger [OT]  LOCATION: US  DESCRIPTION: Variable Annuity Asset	07/15/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LFG - IRA - ANNUITY ⇒ 1 Year S&P 500 Dual Trigger [OT]  LOCATION: US  DESCRIPTION: Variable Annuity Asset		07/15/2024	P	\$1,001 - \$15,000	
LFG - IRA - ANNUITY ⇒  1 Year BlackRock Dynamic Alloc Part [OT]  LOCATION: US  DESCRIPTION: Variable Annuity Asset		07/15/2024	P	\$1,001 - \$15,000	
LFG - IRA - ANNUITY ⇒ 1 Year S&P 500 Cap [OT]  LOCATION: US  DESCRIPTION: Variable Annuity Asset		07/15/2024	P	\$1,001 - \$15,000	
LFG - IRA - ANNUITY ⇒  1 Year S&P 500 Participation [OT]  LOCATION: US  DESCRIPTION: Variable Annuity Asset		07/15/2024	P	\$1,001 - \$15,000	
LFG - IRA - ANNUITY ⇒  1 Year S&P 500 Performance Triggered [OT]  LOCATION: US  DESCRIPTION: Variable Annuity Asset		07/15/2024	P	\$1,001 - \$15,000	
ANNUITY ⇒ BRIGHTHOUSE ASSETT ALLOCATION 60 PORTFOLIO - UNIVERSAL ANNUITY IRA [OT] LOCATION: US DESCRIPTION: Annuity contract terminated and rolled over to LFG.		07/15/2024	S	\$15,001 - \$50,000	
$403(B) \Rightarrow$ American Funds - EuroPacific Growth Fund Class R-5 Shares (RERFX) [MF]		07/15/2024	S	\$1,001 - \$15,000	
403(B) ⇒ JPMorgan Equity Income Fund R6 (OIEJX) [MF]		07/15/2024	S	\$1,001 - \$15,000	
403(B) ⇒ Principal Funds, Inc Blue Chip Fund, Class R6 (PGBHX) [MF]		07/15/2024	S	\$1,001 - \$15,000	
$403(B) \Rightarrow$ T. Rowe Price Mid-Cap Value Fund, Inc. (TRMCX) [MF]		07/15/2024	S	\$1,001 - \$15,000	
403(B) ⇒		07/15/2024	S	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
T. Rowe Price New Horizons Fund (PRNHX) [MF]				
$403(B) \Rightarrow$ Standard Stable Asset Funds [OT]	07/15/2024	S	\$1,001 - \$15,000	
Location: US  Description: Mutual Fund Not in Database				

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE C: EARNED INCOME**

None disclosed.

## SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Rocket Mortgage	AUGUST 2018	MORTGAGE ON PROPERTY IN ARLINGTON, VA	\$100,001 - \$250,000
First Commonwealth Bank	December 2022	Home Equity Line of Credit	\$100,001 - \$250,000
First Commonwealth Bank	December 2023	Home Equity Loan	\$15,001 - \$50,000

## **SCHEDULE E: POSITIONS**

Position	Name of Organization
BOARD MEMBER	Juniata Valley Boy Scout Council
BOARD MEMBER	National Eagle Scout Association

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	Me and my former employer (Susquehanna Health) now Susquehanna UPMC	Continue to participate in my former employers provided tax-deferred 403 (B) Pension Plan. Participation in this plan was ended in 2024.

## **SCHEDULE G: GIFTS**

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

• 403(B)	
ANNUITY     Location: US	
Edward Jones (Owner: SP)	
• LFG - IRA - ANNUITY	

Exclusions of Spouse, Dependent, or Trust Information
IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No
CERTIFICATION AND SIGNATURE
I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
<b>Digitally Signed:</b> Hon. Glenn Thompson , 08/07/2025