



Filing ID #10067973

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Scott Fitzgerald
Status: Member
State/District: WI05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/12/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BrandywineGLOBAL Corporate Credit Fund Class I (BCGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
BrandywineGLOBAL High Yield Fund Class I (BGHIX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Columbia Seligman Global Technology Fund Class I2 (SGTTX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Dry Head Ranch, 100% Interest [FA] LOCATION: Big Horn, MT, US DESCRIPTION: House and Land	JT	\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
FT Vest Laddered Buffer ETF (BUFR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Innovator ETFs Trust Innovator Equity Managed Floor ETF (SFLR) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Invesco Exchange Traded Fd Tr S&P 500 Garp Eft [IH]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Invesco NASDAQ 100 ETF (QQQM) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Janus Henderson Enterprise Fund - I Shares (JMGRX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Oberweis Micro Cap Portfolio (OBMCX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
One Oak Farm, 100% Interest [FA] LOCATION: Juneau, WI, US DESCRIPTION: Home and Farm field rent	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Pacer US Cash Cows 100 ETF [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Performance Trust Total Return Bond Fund-Institutional Class (PTIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
PIMCO Income Fund Class I-3 (PIPNX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Schwab US Dividend Equity ETF (SCHD) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Scott and Lisa Fitzgerald [RP] LOCATION: Watertown, WI, US DESCRIPTION: Farmland and rent payment from Rosy-Lane Holsteins	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Growth ETF (VUG) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [EF]	JT	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
VictoryShares Free Cash Flow ETF (VFLO) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Xtrackers MSCI EAFE Hedge Equity [IH]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Xtrackers MSCI EAFE Hedged Equity ETF (DBEF) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Horicon State Bank	12/2013	mortgage	\$250,001 - \$500,000
JT	Bank of Powell	07/2015	mortgage	\$100,001 - \$250,000
JT	FedLoan Parent Plus	11/2011	Son student loan	\$15,001 - \$50,000
JT	Truist Bank	07/2021	car loan	\$15,001 - \$50,000
JT	Associated Bank	01/2024	Car Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1995	State of Wisconsin and self	Participation in the State of Wisconsin Deferred Compensation Program and Pension Plan
November 2024	US Army and Self	Pension Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Scott Fitzgerald , 05/12/2025