



Filing ID #10067582

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Jodey Arrington  
**Status:** Member  
**State/District:** TX19

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ABC Bank Checking Account [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
ABC Bank Savings Account [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Congressional Federal Credit Union - Checking Account [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Congressional Federal Credit Union - Savings Account [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Montego Capital Fund I Ltd [IP]	JT	\$15,001 - \$50,000	Royalties	\$50,001 - \$100,000	<input type="checkbox"/>
C. Schwab ⇒ Communicat SVS SLCT SEC SPDR [MF]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
C. Schwab ⇒ Energy Select sector SPDR [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
C. Schwab ⇒ Franklin BSP Lending Corp [PS]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Business Development Corporation of America ("BDCA") is a non-traded business development company that invests in both the					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
debt and equity of private middle market companies.					
C. Schwab ⇒ iShares MSCI Brazil ETF [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
C. Schwab ⇒ iShares MSCI Canada ETF [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
C. Schwab ⇒ iShares MSCI EAFE Small Cap [MF]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
C. Schwab ⇒ iShares MSCI Italy ETF [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
C. Schwab ⇒ iShares Russell Mid Cap GRW [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
C. Schwab ⇒ iShares Russell Mid Cap Value [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
C. Schwab ⇒ ISHARES semiconductor ETF [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
C. Schwab ⇒ Pacific Oak Strategic Opportunity Reit [RE]		\$15,001 - \$50,000	Distribution	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Account: 8086 This account only changed names nothing else					
C. Schwab ⇒ Select Sector Industrial SPDR [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
C. Schwab ⇒ Select STR Financial Select [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
C. Schwab Rollover ⇒ Consumer Staples Select Sector [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
C. Schwab Rollover ⇒ Invesco QQQ Trust [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
C. Schwab Rollover ⇒ Invesco S&P 500 Equal Weight [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
C. Schwab Rollover ⇒ iShares Russell 2000 Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
C. Schwab Rollover ⇒ Schwab Emerging Markets Equity [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
C. Schwab Rollover ⇒ Schwab US Broad Market [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
C. Schwab Rollover ⇒ WisdomTree US Quality Dividend Gr [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity 401k ⇒ Fidelity Freedom K2035 (Retirement) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
John Hancock ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Purchased a house [RP]  LOCATION: Lubbock, TX, US DESCRIPTION: Purchase of 21st street home in Lubbock	JT	05/03/2024	P	\$250,001 - \$500,000	
Sold a house [RP]  LOCATION: Lubbock, TX, US	JT	07/30/2024	S	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
Purchased a house [RP]  LOCATION: Metairie, LA, US DESCRIPTION: Purchase of home in Metairie, LA	JT	08/07/2024	P	\$500,001 - \$1,000,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Tenant	Rented out DC Condo	\$4,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Texas Tech Credit Union	July 2024	Mortgage on home	\$100,001 - \$250,000
JT	Wells Fargo	September 2020	Mortgage on DC condo	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>Fidelity 401k</li><li>John Hancock</li><li>C. Schwab Rollover (Owner: SP)</li><li>C. Schwab</li><li>C. Schwab (Owner: SP)</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Jodey Arrington , 08/13/2025