



Filing ID #10067735

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Emilia Sykes  
**Status:** Member  
**State/District:** OH13

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Adelphi Bank [OL]  LOCATION: Columbus, OH, US DESCRIPTION: 10,000 shares - cost basis \$10/share	SP	Undetermined	None		<input type="checkbox"/>
Adelphi Bank - Certificate of Deposit #1 [BA]  DESCRIPTION: Held jointly by filer's spouse and filer's spouse's mother.	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Adelphi Bank - Certificate of Deposit #2 [BA]  DESCRIPTION: Held jointly by filer's spouse and filer's spouse's mother.	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Ohio Public Employee Retirement [PE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Ohio Public Employee Retirement [PE]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Insperty Retirement Services - 401(k) Plan ⇒ State Street Target Retirement 2035 Fund Class K (SSCKX) [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Ohio Deferred Compensation - 457(b) Plan ⇒ Ohio DC Lifepatch 2050 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Transamerica - Adelphi Bank 401(k) Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Transamerica - Adelphi Bank 401(k) Plan ⇒ International Growth Fund II Fee Class R1 [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Mutual Fund					
Transamerica - Adelphi Bank 401(k) Plan ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Transamerica - Adelphi Bank 401(k) Plan ⇒ Vanguard Mid-Cap Growth Index Fd Admiral (VMGMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Transamerica - Adelphi Bank 401(k) Plan ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Insperty Retirement Services - 401(k) Plan ⇒ State Street Target Retirement 2035 Fund Class K (SSCKX) [MF]	SP	06/03/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Transamerica - Adelphi Bank 401(k) Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	06/03/2024	P	\$1,001 - \$15,000	
Transamerica - Adelphi Bank 401(k) Plan ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]	SP	06/03/2024	P	\$1,001 - \$15,000	
Transamerica - Adelphi Bank 401(k) Plan ⇒ Vanguard International Growth Fund Admiral Shares (VWILX) [MF]	SP	06/03/2024	P	\$1,001 - \$15,000	
Transamerica - Adelphi Bank 401(k) Plan ⇒ Vanguard Mid-Cap Growth Index Fd Admiral (VMGMX) [MF]	SP	06/03/2024	P	\$1,001 - \$15,000	
Transamerica - Adelphi Bank 401(k) Plan ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]	SP	06/03/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Transamerica - Adelphi Bank 401(k) Plan ⇒ Vanguard International Growth Fund Admiral Shares (VWILX) [MF]	SP	09/03/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Transamerica - Adelphi Bank 401(k) Plan ⇒ International Growth Fund II Fee Class R1 [OT] LOCATION: US DESCRIPTION: Mutual Fund	SP	09/03/2024	P	\$1,001 - \$15,000	
Transamerica - Adelphi Bank 401(k) Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	12/03/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Transamerica - Adelphi Bank 401(k) Plan ⇒ International Growth Fund II Fee Class R1 [OT] LOCATION: US DESCRIPTION: Mutual Fund	SP	12/03/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Transamerica - Adelphi Bank 401(k) Plan ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]	SP	12/03/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Transamerica - Adelphi Bank 401(k) Plan ⇒ Vanguard Mid-Cap Growth Index Fd Admiral (VMGMX) [MF]	SP	12/03/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Transamerica - Adelphi Bank 401(k) Plan ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]	SP	12/03/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Franklin County Ohio	Spouse Salary	N/A
Adelphi Bank	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Department of Education	October 2005	Student loans	\$100,001 - \$250,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Citibank/Firstmark	January 2008	Student loans	\$10,000 - \$15,000
	Huntington Bank	November 2004	Mortgage	\$100,001 - \$250,000
	COMMENTS: Paid in full 9/23/2024 as part of refinance			
SP	Huntington Bank	October 2012	Mortgage	\$15,001 - \$50,000
	COMMENTS: Paid in full 9/23/2024 as part of refinance			
SP	Citibank	December 2024	Credit Card	\$15,001 - \$50,000
SP	American Express	December 2024	Credit Card	\$10,000 - \$15,000
SP	Capital One	December 2024	Credit Card	\$10,000 - \$15,000
SP	LoanDepot	September 2024	Mortgage on personal residence	\$250,001 - \$500,000
	COMMENTS: Refinanced Mortgage			

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Trustee	Law Center Association at the University of Florida's College of Law

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
December 2022	Filer and Ohio Public Employee Retirement	Continuing participation in an employee defined benefit retirement plan.
December 2022	Filer and State of Ohio - Deferred Compensation 457(b) Plan	Defined contribution plan that provides service retirement benefits.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Ohio Deferred Compensation - 457(b) Plan
- Insperity Retirement Services - 401(k) Plan (Owner: SP)
- Transamerica - Adelphi Bank 401(k) Plan (Owner: SP)  
DESCRIPTION: Previously held with Insperity Retirement Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Emilia Sykes , 08/13/2025