



Filing ID #10068083

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Mark Messmer
Status: Member
State/District: INo8

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2024
Filing Date: 08/13/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Catholic Financial Life, Whole Life Insurance [WU]	SP	\$15,001 - \$50,000	Tax-Deferred		
Indiana Farm Bureau Insurance, Whole Life Insurance [WU]		\$1,001 - \$15,000	Tax-Deferred		
Kimberly A Messmer, Inc. [OL]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$15,001 - \$50,000
LOCATION: Jasper, IN, US DESCRIPTION: Cosmetics					
Knights of Columbus, Whole Life Insurance #1 [WU]		\$50,001 - \$100,000	Tax-Deferred		
Knights of Columbus, Whole Life Insurance #2 [WU]		\$1,001 - \$15,000	Tax-Deferred		
Knights of Columbus, Whole Life Insurance #3 [WU]		\$1,001 - \$15,000	Tax-Deferred		
Knights of Columbus, Whole Life Insurance #4 [WU]	SP	\$15,001 - \$50,000	Tax-Deferred		
Knights of Columbus, Whole Life Insurance #5 [WU]	SP	\$15,001 - \$50,000	Tax-Deferred		
Messmer Mechanical, Inc. [OL]		None	Capital Gains,	Not	\$1,000,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Jasper, IN, US DESCRIPTION: Plumbing, heating and air conditioning services. COMMENTS: Ownership interests sold in 2024			Dividends	Applicable	\$5,000,000
Northwestern Mutual, Whole Life Insurance #1 [WU]		\$15,001 - \$50,000	Tax-Deferred		
Northwestern Mutual, Whole Life Insurance #2 [WU]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roger's Grill Company LLC [OL]		None	None		
LOCATION: Jasper, IN, US DESCRIPTION: Grill design and fabrication					
Springs Valley Bank & Trust accounts [BA]	JT	\$50,001 - \$100,000	Interest	Not Applicable	\$201 - \$1,000
UMB Health Savings Account [BA]		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Baird Trust Company - Brokerage Account ⇒ Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [MF]	JT	\$250,001 - \$500,000	Dividends	Not Applicable	\$5,001 - \$15,000
Baird Trust Company - Roth IRA #1 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #1 ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #1 ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #1 ⇒ iShares Russell 1000 Value ETF (IWD) [EF]		\$15,001 - \$50,000	Dividends	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #1 ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #1 ⇒ Money Market Account [BA]		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #1 ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Baird Trust Company - Roth IRA #2 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #2 ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #2 ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #2 ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #2 ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #2 ⇒ Money Market Account [BA]	SP	\$1 - \$1,000	Interest	Not Applicable	\$1 - \$200
Baird Trust Company - Roth IRA #2 ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
BNY Mellon Investment Management account ⇒ BNY Mellon Research Growth Fund, Inc. Class A (DWOAX) [MF]		\$1,001 - \$15,000	Capital Gains	Not Applicable	\$201 - \$1,000
Capital Group American Funds account ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Capital Group American Funds account ⇒ American Funds New Economy Fund A (ANEFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Capital Group American Funds account ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Capital Group American Funds account ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Capital Group American Funds account ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
D.A. Davidson account ⇒		\$1 - \$1,000	Interest	Not	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Deposit Account [BA]				Applicable	
D.A. Davidson account ⇒ SVB&T CORP (SVBT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
EMR, LLC ⇒ Commerical Office Property [RP] LOCATION: Jasper, IN, US		\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000
EMR, LLC ⇒ Residential Rental Property #1 [RP] LOCATION: Jasper, IN, US		\$250,001 - \$500,000	Rent	Not Applicable	\$5,001 - \$15,000
EMR, LLC ⇒ Storage Property [RP] LOCATION: Jasper, IN, US		\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000
EMR, LLC ⇒ Undeveloped Lot #1 [RP] LOCATION: Jasper, IN, US		\$15,001 - \$50,000	None		
EMR, LLC ⇒ Undeveloped Lot #2 [RP] LOCATION: Jasper, IN, US		\$15,001 - \$50,000	None		
EMR, LLC ⇒ Undeveloped Lot #3 [RP] LOCATION: Jasper, IN, US		\$15,001 - \$50,000	None		
EMR, LLC ⇒ Warehouse Property [RP] LOCATION: Jasper, IN, US		\$100,001 - \$250,000	Rent	Not Applicable	\$5,001 - \$15,000
Fidelity Rollover IRA ⇒ Cohen & Steers Realty Shares, Inc. (CSRSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity SAI Canada Equity Index Fund (FSCJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity SAI Inflation-Focused Fund (FIFGX) [MF]					
Fidelity Rollover IRA ⇒ Fidelity SAI Inflation-Protected Bond Index Fund (FSPWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity SAI Long-Term Treasury Bond Index Fund (FBLTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity Strategic Advisors Emerging Markets Fund (FSAMX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Strategic Advisors Core Income Fund (FPCIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Strategic Advisors International Fund (FILFX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Strategic Advisors Short Duration Fund (FAUDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Strategic Advisors U.S. Total Stock Fund (FSAKX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
Indiana Deferred Compensation Matching Plan (401(a) Plan) ⇒ State Street Target Retirement 2025 Fund Class K (SSBSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Indiana Public Employees' Deferred Compensation Plan (457(b) Plan) ⇒ State Street Target Retirement 2025 Fund Class K (SSBSX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Indiana Public Retirement System Legislators' Defined Contribution Fund ⇒ INPRS 2030 Fund [GS]		\$250,001 - \$500,000	Tax-Deferred		
Messmer Mechanical, Inc. 401(k) Plan ⇒ Vanguard Target Retirement 2030 Fund (VTHRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MKCC, LLC ⇒ Agricultural Land [FA]		\$250,001 - \$500,000	Rent	None	\$1,001 - \$2,500
LOCATION: Dubois County, IN, US					
DESCRIPTION: Timber and Crops					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Indiana (General Assembly)	Salary	N/A	\$46,809.44
Messmer Mechanical, Inc.	Salary	N/A	\$16,800.00
Kimberly A Messmer, Inc.	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President (Term ended on 12/31/2024)	Messmer Mechanical, Inc.
State Senator (Term ended 09/01/2024)	Indiana General Assembly
Secretary (Term ended 12/31/2024)	Kimberly A Messmer, Inc.
Member (unpaid position; ownership interest only)	MKCC, LLC
Member (unpaid position; ownership interest only)	EMR, LLC
Member (unpaid position; ownership interest only)	Rogers Grill Company, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2008	Mark B. Messmer and State of Indiana	Continuing participation in the Indiana Public Retirement System (INPRS) - Defined Contribution Plan; plan sponsor no longer makes contributions.
November 2008	Mark B. Messmer and State of Indiana	Continuing participation in the State of Indiana Deferred Compensation Plan - 457(b) and 401(a) Plans; plan sponsor no longer makes contributions.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- MKCC, LLC
LOCATION: Jasper, IN, US
- Messmer Mechanical, Inc. 401(k) Plan
- D.A. Davidson account
- BNY Mellon Investment Management account
- Capital Group American Funds account
- Indiana Public Retirement System Legislators' Defined Contribution Fund
- Baird Trust Company - Roth IRA #1
- Baird Trust Company - Roth IRA #2 (Owner: SP)
- Indiana Deferred Compensation Matching Plan (401(a) Plan)
- Indiana Public Employees' Deferred Compensation Plan (457(b) Plan)
- EMR, LLC
LOCATION: Jasper, IN, US
- Fidelity Rollover IRA
- Baird Trust Company - Brokerage Account (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Hon. Mark Messmer , 08/13/2025