

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. Alma Shealey Adams

Status: Member State/District: NC12

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 04/29/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s) Income	Tx. > \$1,000?
North Carolina Legislative Retirement System Plan [PE]	\$15,001 - \$50,000	Tax-Deferred	
TIAA-CREF Annuity Account [PE]	\$250,001 - \$500,000	Tax-Deferred	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

#### **SCHEDULE B: TRANSACTIONS**

None disclosed.

# **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
NC Legislative Retirement System Plan	Pension Income	\$13,482.00
TIAA-CREF Annuity	Retirement Income	\$22,749.00

## SCHEDULE D: LIABILITIES

None disclosed.

## **SCHEDULE E: POSITIONS**

Position	Name of Organization	
Board member	African American Atelier, Inc.	

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2012	TIAA-CREFF Annuity	Retirement plan.
November 2014	North Carolina Legislative Retirement System Plan	Retirement plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

Yes No

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering? Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption? Yes No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Alma Shealey Adams, 04/29/2025