



Filing ID #10067328

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Debbie Wasserman Schultz  
**Status:** Member  
**State/District:** FL25

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
"For The Next Generation" Published by St. Martin's Press [IP]		Undetermined	Royalties	None	<input type="checkbox"/>
AdTheorent Holding Company, Inc. - Common Stock (ADTH) [ST]		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Asset held in IRA account. There were multiple transactions of this security that did not rise to the reporting threshold for Schedule B or a PTR.					
AdTheorent Holding Company, Inc. - Common Stock (ADTH) [ST]	DC	None	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: There were multiple sales of this security that did not rise to the reporting threshold for schedule B. Dependent Child C					
Agnico Eagle Mines Limited Common Stock (AEM) [ST]		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Asset held in IRA Account. There was a transaction of this security that did not rise to the reporting threshold for Schedule B.					
AngioDynamics, Inc. - Common Stock (ANGO) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: The purchase cost of this security did not meet the reporting threshold for Schedule B.					
AngioDynamics, Inc. - Common Stock (ANGO) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: there were multiple purchases of this security that did not meet the reporting threshold for schedule B. Dependent Child C					
Baxter International Inc. Common Stock (BAX) [ST]	DC	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Dependent Child C					
Berry Corporation (BRY) [ST]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
Berry Corporation (BRY) [ST]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Asset held in IRA Account. No transaction met the threshold for Schedule B or PTR.					
Bristol-Myers Squibb Company Common Stock (BMY) [ST]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This asset is held in an IRA account. There was a transaction of this security that did not rise to the reporting threshold for Schedule B.					
Charles Schwab Bank [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab Deposit Account [BA]	DC	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
Controladora Vuela Compania de Aviacion, S.A.B. de C.V. American Depositary Shares, each representin (VLRS) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: The purchase cost of this security did not meet the reporting threshold for Schedule B. Dependent Child C					
First Trust MLP and Energy Income Fund Common Shares of Beneficial Interest (FEI) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Dependent child C					
Hecla Mining Company Common Stock (HL) [ST]	DC	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Dependent Child C					
Hurco Companies, Inc. - Common Stock (HURC) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: The purchase cost of this security did not meet the reporting threshold for schedule B. Dependent Child C					
Innovex International, Inc. Common Stock (INVX) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: There were multiple purchases of this security that did not rise to the reporting threshold for Schedule B. Dependent Child C					
Kayne Anderson Energy Infrastructure Fund, Inc. (KYN) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: The purchase of this security did not meet the reporting threshold for Schedule B. Dependent Child C					
MAG Silver Corporation Ordinary Shares (MAG) [ST]	DC	\$1 - \$1,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Dependent Child C					
Matrix Service Company (MTRX) [ST]	DC	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Dependent child C					
New Gold Inc. (NGD) [ST]	DC	\$1 - \$1,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Dependent Child C					
New Gold Inc. (NGD) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Patterson-UTI Energy, Inc. - Common Stock (PTEN) [ST]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Dependent Child C					
Perion Network Ltd - Ordinary Shares (PERI) [ST]	DC	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Dependent Child C					
Personal Residence [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Newbury, NH, US					
Quantum Corporation (QTM) [ST]	DC	None	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
State of Florida Pension [PE]		Undetermined	None		<input type="checkbox"/>
DESCRIPTION: Defined Benefit Pension Plan. Monthly Retirement benefit at age 62 to be determined					
VanEck Gold Miners ETF (GDX) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: The purchase of this security did not meet the reporting threshold for Schedule B.					
Verizon Communications Inc. Common Stock (VZ) [ST]	DC	None	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: There were multiple sales of this security that did not rise to the reporting threshold for schedule B. Dependent Child C					
ViaSat, Inc. - Common Stock (VSAT) [ST]	DC	\$1 - \$1,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: Dependent Child C					
Viatis Inc. - Common Stock (VTRS) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: There were multiple purchases of this asset that did not rise to the threshold for reporting on schedule B. Dependent Child C					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Bank N.A Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Bank N.A Savings Account [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Bank N.A. Checking Account [BA]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
Wells Fargo Checking account [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL					
DESCRIPTION: Dependent child C					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MAG Silver Corporation Ordinary Shares (MAG) [ST]	DC	01/08/2024	P	\$1,001 - \$15,000	
MAG Silver Corporation Ordinary Shares (MAG) [ST]	DC	01/05/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Perion Network Ltd - Ordinary Shares (PERI) [ST]	DC	05/16/2024	P	\$1,001 - \$15,000	
Hecla Mining Company Common Stock (HL) [ST]	DC	08/09/2024	P	\$1,001 - \$15,000	
New Gold Inc. (NGD) [ST]	DC	11/18/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
ViaSat, Inc. - Common Stock (VSAT) [ST]	DC	10/23/2024	P	\$1,001 - \$15,000	
Patterson-UTI Energy, Inc. - Common Stock (PTEN) [ST]	DC	10/23/2024	P	\$1,001 - \$15,000	
Baxter International Inc. Common Stock (BAX) [ST]	DC	11/18/2024	P	\$1,001 - \$15,000	
New Gold Inc. (NGD) [ST]		02/28/2024	P	\$1,001 - \$15,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Community Capital Holdings Corp	Spouse Salary	N/A
Community Capital Holdings Corp	Spouse Self employment income	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Trust Bank F/K/A Suntrust Bank	March 2005	Home Equity line of credit on personal residence Weston FL	\$100,001 - \$250,000
JT	Claremont Savings Bank	Septmeber 2021	Mortgage on persnal residence Newbury NH	\$250,001 - \$500,000
JT	Provident Funding	December 2023	Mortgage on personal residence in Weston FL	\$500,001 - \$1,000,000
JT	Bank of America	March 2024	Credit card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2004	Myself and the State of Florida	Defined Benefit pension Plan Monthly retirement benefit at age 62 to be determined

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation, Inc.	03/24/2024	03/31/2024	Miami - Tel Aviv, Israel - Miami	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- Florida Prepaid College Plan  
LOCATION: FL

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Debbie Wasserman Schultz , 08/13/2025