



Filing ID #10068878

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Timothy Kennedy  
**Status:** Member  
**State/District:** NY26

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 05/14/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Catholic Health [PE] COMMENTS: Defined Benefit Plan		Undetermined	None		<input type="checkbox"/>
NBT Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Northwest Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Sisters Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
State of New York [PE] COMMENTS: Defined Benefit Pension Plan		Undetermined	None		<input type="checkbox"/>
Thrivent [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity 403B ⇒ Fidelity Freedom 2045 Fund: Class K (FSNZX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Nest 529 - Child 1 ⇒ Growth Static A [5F] LOCATION: NE		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Nest 529 - Child 2 ⇒ Growth Static A [5F]  LOCATION: NE		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Nest 529 - Child 3 ⇒ Growth Static A [5F]  LOCATION: NE		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Catholic Health	salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	NBT Bank	September 2020	mortgage	\$100,001 - \$250,000
	NBT Bank	October 2021	HELOC	\$15,001 - \$50,000
	Jet Blue	January 2024	credit card	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Senator	New York State

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2004	New York State and myself	Pension to be paid upon eligibility

## SCHEDULE G: GIFTS

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- Fidelity 403B
- Nest 529 - Child 1  
LOCATION: NE
- Nest 529 - Child 2  
LOCATION: NE
- Nest 529 - Child 3  
LOCATION: NE

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Timothy Kennedy , 05/14/2025