

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John Trent Kelly

Status: Member State/District: MS01

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

Filing Date: 05/06/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------------|--------------------------|---------------------|-----------------------|-------------------|
| 2769 Hwy 145 Rental House [RP] | JT | \$100,001 - \$250,000 | Rent | \$5,001 - \$15,000 | |
| LOCATION: Saltillo / Lee, MS, US | | | | | |
| Liberty National (life insurance policy) [WU] | | \$15,001 - \$50,000 | None | | |
| Mississippi Public Employees Retirement System [PE] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| PERS of Mississippi Defined Benefit Pension Plan (Spouse's plan) [PE] DESCRIPTION: PERS of Mississippi for Spouse | SP | Undetermined | Tax-Deferred | | |
| Wheeler Tree Farm [FA] | JT | \$50,001 - \$100,000 | None | | |
| LOCATION: Wheeler / Prentiss, MS, US DESCRIPTION: Property is a tree farm bought jointly by Candid | ate and spo | ouse. No income is der | ived from the farm. | | |

^{*} For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount |
|--|---------------|--------|
| State of Mississippi- District Attorney's Office | Spouse Salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Туре | Amount of Liability |
|-------|----------------|---------------|--|-------------------------|
| JT | Bancorp South | Nov 1994 | Mortgage on Rental Property (2769 Hwy 145, Saltillo/Lee, MS) | \$50,001 - \$100,000 |
| JT | Community Bank | Jan 2007 | Personal Loan secured by Personal Residence | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

| Source | Description | Value |
|--|-----------------------------------|----------|
| MLM Clothiers Christmas gift card from Congressional Staff (Tupelo, MS, US) | MLM Clothiers Christmas Gift Card | \$700.00 |

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

| IPO: D | id you pu | rchase any | shares t | hat were al | llocated | l as a part | of an Ini | itial Public | Offering? |
|--------|-----------|------------|----------|-------------|----------|-------------|-----------|--------------|-----------|
| O Yes | s No | | | | | | | | |

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

O Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?



CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Trent Kelly, 05/06/2025