



Filing ID #10066793

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Donald J. Bacon
Status: Member
State/District: NE02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/05/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Athene Life Insurance (Whole) [WU]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Athene Life Insurance (Whole) [WU]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
COBALT Federal Credit Union [BA]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Hay Field [FA]	JT	\$250,001 - \$500,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Papillion, NE, US DESCRIPTION: Neighbor bails the hay from our property. Tyler Krapp Farms pays for the hay.					
US Bank Savings Account [BA]	SP	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Wells Fargo Checking and Savings [BA]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Checking and Savings [BA]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Joint checking and savings account					
Franklin Mutual Shares fund - Class A ⇒		\$50,001 -	Capital Gains,	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Franklin Mutual Shares Fund--Class A [MF]		\$100,000	Dividends		<input type="checkbox"/>
LPL Financial ⇒ LPL Financial WSTAX Delaware Ivy Science and Tech CL A [MF] DESCRIPTION: .		None	Capital Gains, Dividends	None	<input checked="" type="checkbox"/>
LPL Financial ⇒ WLGAX Delaware Ivy Large Cap Growth Cl A [MF]		\$250,001 - \$500,000	Capital Gains	\$15,001 - \$50,000	<input type="checkbox"/>
Principle ⇒ Principle Investments (Prin Life Time 2030 Inst Fund) [PE] DESCRIPTION: Pension Plan with University of Bellevue		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Prudential PruLife UL Protector ⇒ Prudential Life Insurance (Universal) [WU]		\$250,001 - \$500,000	None		<input type="checkbox"/>
USAA 529 College Savings Plan ⇒ USAA College Fund [5P] LOCATION: NV DESCRIPTION: The fund is divided up between age-based option moderate portfolio, aggressive growth portfolio, growth portfolio and moderately aggressive portfolio.	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Financial ⇒ Macquarie Science and Technology Fund A (WSTAX) [MF]		05/30/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Nebraska Realty	Spouse's Commission	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Foundation One Bank	July 2024	Mortgage on our home	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chaplain COMMENTS: Uncompensated	Local Chapter of the Military Officers of America Association
Board of Visitors	Air Force Academy
Board Member	U.S. Holocaust Museum
Board Member	Congressional Office of International Leadership

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2014	Myself and University of Bellevue	This was a pension plan when I was with University of Bellevue. I no longer contribute to it, but the pension is saved.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
RMSP (Mainstreet Republicans)	03/22/2024	03/28/2024	Washington D.C. - Florence Italy - Omaha, Nebraska	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Yalta Security Conference--With Honor	09/13/2024	09/17/2024	Washington D.C. - Warsaw, Poland - Kiev, Ukraine - Omaha, Nebraska	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
RIPON Society	11/07/2024	11/12/2024	Omaha, Nebraska - Vienna, Austria - Washington, D.C.	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Principle
DESCRIPTION: Bellevue University Retirement Plan
- USAA 529 College Savings Plan (Owner: JT)
LOCATION: NV
DESCRIPTION: 529 Fund is for our granddaughter, Hadley Bacon
- Franklin Mutual Shares fund - Class A
DESCRIPTION: My IRA
- Prudential PruLife UL Protector
DESCRIPTION: Life insurance on myself
- LPL Financial

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Donald J. Bacon , 05/05/2025