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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Nikki Budzinski
Status: Member
State/District: IL13

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan Chase Bank Accounts [BA] DESCRIPTION: Checking & Savings		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
State Employees' Retirement System of Illinois [DB]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
United Food and Commercial Worker International Union Pension Plan [DB]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Individual Single Account ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Individual Single Account ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Individual Single Account ⇒ American Funds New Economy Fund A (ANEFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Individual Single Account ⇒ Cash [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Individual Single Account ⇒		\$15,001 - \$50,000	Dividends	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fundamental Investors, Class A Shares (ANCFX) [MF]				\$2,500	<input type="checkbox"/>
Individual Single Account ⇒ John Hancock Fundamental Large Cap Core Fund Class A (TAGRX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Individual Single Account ⇒ JPMorgan Equity Income Fund A (OIEIX) [MF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Individual Single Account ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Individual Single Account ⇒ JPMorgan Mid Cap Equity Fund Cl A (JCMAX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Individual Single Account ⇒ JPMorgan Small Cap Blend Fund Class A (VSCOX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Individual Single Account ⇒ LAKE CNTY IL SCH DIST GO [GS] DESCRIPTION: Maturity date 12/1/2034		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Individual Single Account ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Individual Single Account ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Individual Single Account ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Roth IRA-1 ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA-1 ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA-1 ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA-1 ⇒ American Funds SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Roth IRA-1 ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA-1 ⇒ Hartford Capital Appreciation Fund - Class A (ITHAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA-1 ⇒ Invesco Comstock Fund Class A (ACSTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA-1 ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒ American Funds New Economy Fund A (ANEFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒ JP Morgan Mid Cap Value Fund-A Share Class (JAMCX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒ JPMorgan Mid Cap Equity Fund Cl A (JCMAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒ JPMorgan Mid Cap Growth A (OSGIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒ JPMorgan U.S. Value Fund Class A (VGRIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New Perspective Fund, Class A Shares (ANWPX) [MF]					<input type="checkbox"/>
Traditional IRA-1 ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-1 ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-2 ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-2 ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-2 ⇒ American Funds High-Income Trust A (AHITX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-2 ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-2 ⇒ American Funds New Economy Fund A (ANEFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-2 ⇒ American Funds SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-2 ⇒ JPMorgan Mid Cap Equity Fund Cl A (JCMAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-2 ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Traditional IRA-2 ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Middletown State Bank	October 2021	Mortgage on personal residence	\$250,001 - \$500,000
	COMMENTS: Springfield, Illinois			

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2008	United Food and Commercial Worker International Union Pension Plan for Employees	Employee Pension Plan
March 2000	State Employees' Retirement System of Illinois	Employee Pension System

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Traditional IRA-1Roth IRA-1Traditional IRA-2Individual Single Account
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Nikki Budzinski , 05/14/2025