



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Sean Casten
Status: Member
State/District: ILo6

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/06/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Division Street Capital DSC I Series 6 (4.5% interest) [OL] LOCATION: Chicago, IL, US DESCRIPTION: Holds interest in multi-family residential property, Chicago, IL.	JT	None	None		<input type="checkbox"/>
Personal loan to campaign [DO]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Casten Shared Investments ⇒ Charles Schwab - Cash [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Casten Shared Investments ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ DFA U.S. Targeted Value Portfolio (DFFVX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Emerald Growth Fund Institutional Class (FGROX) [MF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Global Green Energy, LLC [OL] LOCATION: Edina, MN, US DESCRIPTION: Waste recycling and green energy company.		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Formerly named "GOE Capital Partners LLC"					
Casten Shared Investments ⇒ Greenleaf Power LLC [OL] LOCATION: Sacramento, CA, US DESCRIPTION: Bioenergy company		\$250,001 - \$500,000	Partnership income	\$201 - \$1,000	<input type="checkbox"/>
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Mariner Atlantic Multi-Strategy Fund L.P. [HE] DESCRIPTION: EIF.		\$50,001 - \$100,000	Partnership income	\$15,001 - \$50,000	<input type="checkbox"/>
Casten Shared Investments ⇒ Myno Carbon Corp [OL] LOCATION: Bainbridge Island, WA, US DESCRIPTION: Carbon removal company		\$15,001 - \$50,000	None		<input type="checkbox"/>
Casten Shared Investments ⇒ Myno Carbon Corp convertible note [CS] DESCRIPTION: Convertible note; Carbon removal company, Bainbridge Island, WA.		\$100,001 - \$250,000	None		<input type="checkbox"/>
Casten Shared Investments ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ T. Rowe Price Mid-Cap Growth Fund - I Class (RPTIX) [MF]		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Kemper Corporation 401(k) (Principal) ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Schwab Acct ...3673 ⇒ Invesco FTSE RAFI US 1000 ETF (PRF) [EF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Schwab Acct ...3673 ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Acct ...3673 ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Schwab Acct ...3673 ⇒ Schwab Fundamental U.S. Broad Market Index ETF (FNDB) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Schwab Acct ...3673 ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab Acct ...373917 ⇒ Cash in checking acct [BA]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Schwab Acct ...837263 ⇒ Cash [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Schwab IRA ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA ⇒ Focused International Growth Fund - Investor Class (AFCNX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA ⇒ S&P MidCap Index Fund Class S (SPMIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA ⇒ T. Rowe Price Value Fund, Inc. (TRVLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]					
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Aberdeen Global High Income Fund Class A (BJBHX) [MF]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Division St. Capital DSC LLC 1 Series 3 [RP] LOCATION: Chicago, IL, US DESCRIPTION: Multi-family residential property, Chicago, IL		None	Partnership income	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Glenmede Small Capitalization Equity Portfolio Advisor Shares (GTC SX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Invesco FTSE RAFI US 1000 ETF (PRF) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab Fundamental Emerging Markets Large Company Index Fd (SFENX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Casten Shared Investments ⇒ Myno Carbon Corp convertible note [CS] DESCRIPTION: Carbon removal company		04/22/2024	P	\$15,001 - \$50,000	
Casten Shared Investments ⇒ Myno Carbon Corp promissory note [CS] DESCRIPTION: Promissory note with option to convert to convertible notes.		07/30/2024	P	\$15,001 - \$50,000	
Schwab Acct ...3673 ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]	JT	12/06/2024	P	\$1,001 - \$15,000	
Schwab Acct ...3673 ⇒ The Growth Fund of America Class F-1 Shares (GFAFX) [MF]	JT	12/18/2024	P	\$15,001 - \$50,000	
Schwab Acct ...3673 ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]	JT	12/20/2024	P	\$1,001 - \$15,000	
Schwab Acct ...3673 ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	JT	10/16/2024	P	\$1,001 - \$15,000	
Schwab Acct ...3673 ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]	JT	10/16/2024	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		12/13/2024	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Glenmede Small Capitalization Equity Portfolio Advisor Shares (GTC SX) [MF]		12/16/2024	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab Fundamental International Small Company Index Fd (SFILX) [MF]		12/20/2024	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Aberdeen Global High Income Fund Class A (BJBHX) [MF]		10/16/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		10/16/2024	P	\$15,001 - \$50,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		10/16/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		10/21/2024	P	\$1,001 - \$15,000	
Schwab IRA ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		09/13/2024	P	\$15,001 - \$50,000	
Schwab IRA ⇒ S&P MidCap Index Fund Class S (SPMIX) [MF]		11/29/2024	P	\$1,001 - \$15,000	
Schwab IRA ⇒ Janus Henderson Enterprise Fund - T Shares (JAENX) [MF]		12/06/2024	P	\$1,001 - \$15,000	
Schwab IRA ⇒ T. Rowe Price Value Fund, Inc. (TRVLX) [MF]		12/12/2024	P	\$1,001 - \$15,000	
Schwab IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		12/13/2024	P	\$1,001 - \$15,000	
Schwab IRA ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		12/20/2024	P	\$1,001 - \$15,000	
Casten Shared Investments ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		01/04/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		02/16/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Emerald Growth Fund Institutional Class (FGROX) [MF]		02/28/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		03/22/2024	P	\$1,001 - \$15,000	
Casten Shared Investments ⇒ Emerald Growth Fund Institutional Class (FGROX) [MF]		03/25/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		03/25/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒		03/25/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
T. Rowe Price Mid-Cap Growth Fund - I Class (RPTIX) [MF]			(partial)		
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		04/15/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ T. Rowe Price Mid-Cap Growth Fund - I Class (RPTIX) [MF]		04/15/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ T. Rowe Price Mid-Cap Growth Fund - I Class (RPTIX) [MF]		05/16/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		05/23/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		06/21/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		06/28/2024	P	\$1,001 - \$15,000	
Casten Shared Investments ⇒ DFA U.S. Targeted Value Portfolio (DFFVX) [MF]		07/01/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		07/01/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		07/15/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ DFA U.S. Targeted Value Portfolio (DFFVX) [MF]		07/26/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ DFA U.S. Targeted Value Portfolio (DFFVX) [MF]		08/19/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		11/18/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Casten Shared Investments ⇒		12/03/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA U.S. Targeted Value Portfolio (DFFVX) [MF]			(partial)		
Casten Shared Investments ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		12/23/2024	P	\$1,001 - \$15,000	
Kemper Corporation 401(k) (Principal) ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	SP	Bi-weekly	P	\$1,001 - \$15,000	
Sean Casten 12/28/95 Trust (Schwab Acct ...1477) ⇒ Division St. Capital DSC LLC 1 Series 3 [RP]		09/26/2024	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Chicago, IL, US					

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
Merastar Insurance Company	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Home Mortgage	June 2007	Mortgage on personal residence, Downers Grove, IL	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
J Street Education Fund	02/17/2024	02/23/2024	Washington, DC - Tel Aviv, Israel - Jerusalem, Israel - Chicago, IL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Ministry of Foreign Affairs of Denmark (MECEA)	05/26/2024	05/31/2024	Washington, DC - Copenhagen, Denmark - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Sean Casten 12/28/95 Trust (Schwab Acct ...1477) (100% Interest)Schwab Acct ...3673 (100% Interest) (Owner: JT) LOCATION: USSchwab Acct ...373917 (100% Interest) (Owner: JT) LOCATION: USSchwab Acct ...837263 (100% Interest) (Owner: JT) LOCATION: USCasten Shared Investments LOCATION: US DESCRIPTION: Family LLC investment vehicle. Values shown reflect filer's share. Casten Family LLC, identified on prior reports, was subsumed into CSI at the end of 2017.Kemper Corporation 401(k) (Principal) (Owner: SP)Schwab IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sean Casten , 08/06/2025