



Filing ID #10068996

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Joyce Beatty
Status: Member
State/District: OH03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Becton, Dickinson and Company Common Stock (BDX) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Cardinal Health, Inc. (CAH) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CareFusion Corporation (CFN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Federal Home Loan Mortgage Corporation (FMCC) [ST]		\$1 - \$1,000	Dividends	None	<input type="checkbox"/>
Federated Hermes Government Obligations Fund Cap Shares (GOCXX) [MF]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Fifth Third Bank [BA]		\$1,000,001 - \$5,000,000	Interest	None	<input type="checkbox"/>
Fifth Third Bank [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Huntington Bancshares Incorporated (HBAN) [ST]		\$1,001 - \$15,000	Dividends	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$1,000	<input type="checkbox"/>
ishares Inc. Singapore [MF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Joyce and Otto Beatty Scholarship Fund [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Joyce Beatty & Associates, Inc. [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Nuveen NASDAQ 100 Dynamic Overwrite Fund - Closed End Fund (QQQX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ohio Credit [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
PNC (Pittsburg National Corp Bank) [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Source Capital, Inc [MF]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Spouse acct.					
Touchstone Flexible Income Fund [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Uber Technologies, Inc. Common Stock (UBER) [ST]		\$15,001 - \$50,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Ohio Public Employees Retirement System	Retirement for self	\$253,323.12
Ohio Public Employees Retirement System	Spouse pension after death	\$20,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2011	Myself and OPERS	My on-going retirement for 33 years of working service

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Financial Services	06/05/2024	06/07/2024	DCA Washington DC - San Francisco - Columbus	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Services Funeral Cong. Shelia Jackson Lee	08/01/2024	08/01/2024	Andrews Airforce Base - Houston - Columbus	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Congressional Delegation	11/29/2024	12/21/2024	Andrews Airforce Base - Bridgetown (Barbados) - Andrews AFB Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Franklin Center-Ripon Society	11/08/2024	11/12/2024	Columbus - Vienna - Washington	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Joyce Beatty , 05/15/2025