

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Michael James Baumgartner

Status: Member State/District: WAo5

FILING INFORMATION

Filing Type: New Filer Report

Filing Year: 2024

Filing Date: 05/12/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------------------------------------------------------------------------------------------------|------------|--------------------------|-----------------|-------------------------------------|-----------------------------|
| Bank of America account [BA] | JT | \$1,001 - \$15,000 | None | | |
| Crestview Partners LLC, 100% Interest [OL] LOCATION: Spokane, WA, US DESCRIPTION: Consulting business owned 100% with spo | JT ouse | None | Business income | None | \$5,001 - \$15,000 |
| NatWest Bank account [BA] DESCRIPTION: Spouse personal bank account | SP | \$1,001 - \$15,000 | None | | |
| Public Employees' Retirement System Plan 2 [DB] | | \$50,001 - \$100,000 | None | | |
| College Savings Iowa ⇒ College Savings Iowa [5F] LOCATION: IA DESCRIPTION: College savings account for dependents | DC | \$100,001 - \$250,000 | None | | |
| Thrift Savings Plan ⇒ Thrift Savings Plan [PE] DESCRIPTION: Thrift Savings Plan, federal employment | | \$50,001 - \$100,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|----------------------------------------------------------------------------------------------------------------------------------------------------|-------|--------------------------|-----------------------------|-------------------------------------|-----------------------------|
| Vanguard Mutual Funds - Self ⇒ Vanguard Diversified Equity Fund Investor Shares (VDEQX) [MF] | | \$100,001 - \$250,000 | Capital Gains, Dividends | None | \$15,001 - \$50,000 |
| Vanguard Mutual Funds - Self ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF] | | \$15,001 - \$50,000 | Capital Gains, Dividends | None | \$1,001 - \$2,500 |
| $ \begin{tabular}{ll} Vanguard Mutual Funds - Self \Rightarrow \\ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF] \\ \end{tabular} $ | | \$250,001 - \$500,000 | Capital Gains, Dividends | None | \$15,001 - \$50,000 |
| Vanguard Mutual Funds - Spouse ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF] | SP | \$100,001 - \$250,000 | Capital Gains, Dividends | None | \$2,501 - \$5,000 |
| Vanguard Roth IRA - Self ⇒ Vanguard Diversified Equity Fund Investor Shares (VDEQX) [MF] DESCRIPTION: Vanguard Roth IRA | | \$50,001 - \$100,000 | None | | |
| Vanguard Roth IRA - Self ⇒ Vanguard International Growth Fund (VWIGX) [MF] DESCRIPTION: Vanguard ROTH IRA - Self | | \$15,001 - \$50,000 | None | | |
| Vanguard Roth IRA - Self ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF] | | \$100,001 - \$250,000 | None | | |
| Vanguard Roth IRA - Spouse ⇒ Vanguard Diversified Equity Fund Investor Shares (VDEQX) [MF] DESCRIPTION: Vanguard Roth IRA - Spouse | SP | \$100,001 - \$250,000 | None | | |
| Vanguard Roth IRA - Spouse ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF] | SP | \$50,001 - \$100,000 | None | | |

^{*} Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount Current Year to Filing | Amount Preceding Year |
|----------------|--------------------|-------------------------------------|--------------------------|
| Spokane County | Salary - Treasurer | \$3,858.00 | \$112,620.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Туре | Amount of Liability |
|-------|------------------------------------------|---------------|--------------------------------|--------------------------|
| JT | Nationstar Mortgage LLB dba Mr Cooper | 09/30/2020 | Mortgage on personal residence | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-----------------------------------------------|--------------------------|
| Owner with spouse | Crestview Partners LLC |
| Comments: Business formed with spouse for con | sulting purposes |
| Eastern Washington Senior Advisor | Washington Policy Center |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|--------------------------------------------|--------------------------------------------------|
| Washington Policy Center (Seattle, WA, US) | Eastern Washington Senior Advisory (to Feb 2024) |

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Vanguard Roth IRA Self DESCRIPTION: Vanguard Roth IRA - Self
- Vanguard Roth IRA Spouse (Owner: SP)
 DESCRIPTION: Vanguard Roth IRA Spouse
- College Savings Iowa (Owner: DC)

LOCATION: IA

DESCRIPTION: 529 savings for dependent children

- Vanguard Mutual Funds Self DESCRIPTION: Vanguard Account - Self
- Vanguard Mutual Funds Spouse (Owner: SP)
 DESCRIPTION: Vanguard Account Spouse
- Thrift Savings Plan LOCATION: Newark, NJ, US

DESCRIPTION: Thrift Savings Plan - Self

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

| ○ Yes ◎ No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent hild because they meet all three tests for exemption? |
| ○ Yes ○ No |

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael James Baumgartner, 05/12/2025