

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Jay Obernolte

Status: Member State/District: CA23

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 04/16/2025

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FarSight Studios, Inc., 100% Interest [OL]		\$25,000,001 - \$50,000,000	None		
LOCATION: Big Bear Lake / San Bernardino, CA, US DESCRIPTION: Software developer					
FarSight Technologies, Inc., 100% Interest [OL]		\$5,000,001 - \$25,000,000	None		
LOCATION: Big Bear Lake / San Bernardino, CA, US DESCRIPTION: Software publisher					
Kyusun Choe Trust Deed [DO]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	
Powell Trust Deed [DO]		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	
Rental property [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	
LOCATION: Washington, DC, US					
Rondell G. Yates and Cynthia L. Yates Trust Deed [DO]		\$1,001 - \$15,000	Interest	None	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard brokerage account ⇒ Vanguard Federal Money Market [BA]		None	Dividends	None	
Vanguard brokerage account ⇒ Vanguard Index 500 [MF]		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	
Vanguard brokerage account ⇒ Vanguard Tax-Managed Balanced (VTMFX) [MF]		\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	
Vanguard brokerage account ⇒ Vanguard Tax-Managed Capital Appreciation [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	
Vanguard brokerage account ⇒ Vanguard Tax-Managed Small Cap [MF]		\$5,000,001 - \$25,000,000	Dividends	\$50,001 - \$100,000	
Vanguard IRA ⇒ Vanguard Total Stock Market Index [MF] COMMENTS: Rollover from Vanguard SIMPLE 04/29/20	024	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index [MF] COMMENTS: Rollover to Vanguard IRA 04/29/2024		None	Dividends	\$2,501 - \$5,000	
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index [MF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
	03/22/2024	P	\$1,001 - \$15,000	
	06/28/2024	P	\$1,001 - \$15,000	
Vanguard IRA ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX)  [MF]	09/27/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard IRA ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX)  [MF]		12/23/2024	P	\$1,001 - \$15,000	
Vanguard SIMPLE ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	01/05/2024	P	\$15,001 - \$50,000	

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
FarSight Technologies, Inc.	Spouse salary	\$21,400.00

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Vanguard Brokerage Services	May 2023	Margin debt	\$1,000,001 - \$5,000,000

## **SCHEDULE E: POSITIONS**

Position	Name of Organization
President	FarSight Studios, Inc.
President	FarSight Technologies, Inc.
Director	Embraer Jet Operators Assoc Inc

## SCHEDULE F: AGREEMENTS

None disclosed.

**SCHEDULE G: GIFTS** 

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details	5			Inclusions	
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Franklin Center for Global Policy Exchange	11/07/2024	11/12/2024	DCA - VIE - DCA	0	<b>V</b>	<b>~</b>	<b>✓</b>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

Yes No

#### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

(	Vanguard brokerage account Location: US
(	vanguard IRA
(	vanguard SIMPLE
(	Vanguard SIMPLE (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

<b>Trusts:</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ◎ No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
○ Yes ◎ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jay Obernolte, 04/16/2025