

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Hon. Joe Wilson

Status: Member State/District: SCo2

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 05/09/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AGW LLC, E. Main St. Lexington SC [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	
LOCATION: Lexington, SC, US					
AGW LLC, Shuler St. West Columbia SC [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	
LOCATION: West Columbia, SC, US					
Graves Park Estates, Springdale, SC [RP]		\$50,001 - \$100,000	None		
LOCATION: Springdale, SC, US					
Justice Court, NE, Washington DC [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Washington, DC, US					
Tally Ho Court, Sapphire SC [RP]		\$250,001 - \$500,000	None		
LOCATION: Sapphire, NC, US					
Wilton Rd. Springdale SC [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	
LOCATION: Springdale, SC, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wilton Rd. Springdale, SC [RP]		\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	
LOCATION: Springdale, SC, US					

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE B: TRANSACTIONS**

None disclosed.

## **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
S.C. State Retirement System	Retirement	\$19,648.00
S.C. National Guard	Retirement Annuity	\$1,200.00
U.S. Military Retirement	Retirement	\$24,948.00
S.C. State Retirement System	Spouse Retirement	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability	
	Rocket Mortgage	April 2021	Mortgage secured by property at Justice Court, Washington, DC.	\$100,001 - \$250,000	
	Rocket Mortgage	February 2021	Mortgage secured by property at Tally Ho Court, Sapphire, NC	\$250,001 - \$500,000	
	First Reliance Bank	July 2021	Mortgage made by AGW LLC - Joe Wilson is personal guarantor	\$100,001 - \$250,000	
	Rocket Mortgage	February 2021	Mortgage secured by Primary Property, Wilton Rd.	\$100,001 - \$250,000	
	South State Bank	December 2004	Mortgage secured by property at Graves Park, Springdale, SC and Wilton Rd.	\$50,001 - \$100,000	
	Bank of America	Various	Credit Card	\$10,000 - \$15,000	
	First Reliance Bank	May 2023	2nd mortgage made by AGW LLC - Joe Wilson is personal guarano	\$15,001 - \$50,000	

## **SCHEDULE E: POSITIONS**

Position	Name of Organization	
Member of AGW LLC	AGW LLC	

### **SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS** 

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Association of Marshall Scholars	01/12/2024	01/16/2024	DC - Oxford, UK - DC	0	<b>\</b>	<b>✓</b>	<b>✓</b>
The Economic Policy Innovation Center (EPIC)	04/12/2024	04/14/2024	DC - Hot Springs, VA - DC	0	<b>\</b>	<b>✓</b>	<b>✓</b>
American Israel Education Foundation (AIEF)	06/15/2024	06/21/2024	Columbia - Israel - Columbia	0	<b>~</b>	<b>✓</b>	<b>✓</b>

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  ○ Yes ○ No
Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Vos.   No.

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Joe Wilson, 05/09/2025