



Filing ID #10066284

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Rudy C. Yakym III  
**Status:** Member  
**State/District:** IN02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Lake City Bank [BA]  DESCRIPTION: Personal Checking	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
RCY Holdings, Inc. [OL]  LOCATION: Granger, IN, US DESCRIPTION: Asset Management and Real Estate Services	SP	\$50,001 - \$100,000	Ordinary Business Income	\$15,001 - \$50,000	<input type="checkbox"/>
Residence [RP]  LOCATION: Granger, IN, US	JT	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Straight Line Data Networks [OL]  LOCATION: Granger, IN, US DESCRIPTION: Network Services	SP	\$1,001 - \$15,000	Ordinary Business Income	\$15,001 - \$50,000	<input type="checkbox"/>
CollegeChoice 529 Direct Savings Plan ⇒ 2030 Enrollment Portfolio [5F]  LOCATION: IN		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
CollegeChoice 529 Direct Savings Plan ⇒ 2033 Enrollment Portfolio [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: IN					
CollegeChoice 529 Direct Savings Plan ⇒ 2036 Enrollment Portfolio [5F]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: IN					
GLC Stabilized Income Fund I, LLC ⇒ GLC Stabalized Income Fund I [HE]	JT	\$250,001 - \$500,000	Distributions	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Fund manager letter on file with the Committee on Ethics					
Heartland Ventures Fund II LP ⇒ Aldoa Inc [OL]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: New York, NY, US					
DESCRIPTION: Project Management Software for Consultants and Engineers					
Heartland Ventures Fund II LP ⇒ Bond Studio, Inc. [OL]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Daimond Bar, CA, US					
DESCRIPTION: Enterprise AI software for the construction and materials industry					
Heartland Ventures Fund II LP ⇒ Claira Technologies, Inc. [OL]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Grand Rapids, MI, US					
DESCRIPTION: Human Resources Data Analytics					
Heartland Ventures Fund II LP ⇒ Enaia, Inc. [OL]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: New York, NY, US					
DESCRIPTION: Commercial Real Estate Broker Software					
Heartland Ventures Fund II LP ⇒ Endeavor AI [OL]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: San Francisco, CA, US					
DESCRIPTION: Manufacturer and Distributor AI					
Heartland Ventures Fund II LP ⇒ Firmus AI, Inc (fka FIRMUS) [OL]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Brooklyn, NY, US					
DESCRIPTION: Construction Risk Management					
Heartland Ventures Fund II LP ⇒ Fulfilld [OL]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Denver, CO, US					
DESCRIPTION: Warehouse Management System Software					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Heartland Ventures Fund II LP ⇒ GenLogs Corporation [OL]  LOCATION: Arlington, VA, US DESCRIPTION: Freight Intelligence	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Heartland Ventures Fund II LP ⇒ Parkade [OL]  LOCATION: San Francisco, CA, US DESCRIPTION: Parking Utilization App	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Heartland Ventures Fund II LP ⇒ Parspec [OL]  LOCATION: San Francisco, CA, US DESCRIPTION: Construction Product Management	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Heartland Ventures Fund II LP ⇒ Pear Commerce, Inc. [OL]  LOCATION: Minneapolis, MN, US DESCRIPTION: Retail ecommerce enablement platform for omnichannel brands	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Heartland Ventures Fund II LP ⇒ ProjectMark [OL]  LOCATION: San Francisco, CA, US DESCRIPTION: CRM for Construction Firms	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Heartland Ventures Fund II LP ⇒ Third Wave Automation [OL]  LOCATION: Union City, CA, US DESCRIPTION: Supply Chain Automation	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Hilltop Wealth ⇒ Invesco S&P 500 Equal Weight Technology ETF (RSPT) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Hilltop Wealth ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Hilltop Wealth ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Hilltop Wealth ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Hilltop Wealth ⇒	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares MSCI Global Min Vol Factor ETF (ACWV) [EF]					
Hilltop Wealth ⇒ iShares Russell 2000 Value ETF (IWN) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Hilltop Wealth ⇒ iShares S&P Mid-Cap 400 Growth ETF (LJK) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Hilltop Wealth ⇒ SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Hilltop Wealth ⇒ SPDR S&P 500 (SPY) [EF]	JT	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Hilltop Wealth ⇒ SPDR S&P Aerospace & Defense ETF (XAR) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Hilltop Wealth ⇒ Vanguard Information Tech ETF (VGT) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Kem Krest 401k ⇒ MFS Mid Cap Growth Fund Class R6 (OTCKX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Kem Krest 401k ⇒ New World Fund, Inc. CI R-6 (RNWGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Kem Krest 401k ⇒ Nuveen Large Cap Growth Index Fund R6 (TILIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Real Estate LLCs ⇒ Industrial 1 [RP]  LOCATION: South Bend, IN, US	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Real Estate LLCs ⇒ Industrial 2 [RP]  LOCATION: South Bend, IN, US		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Real Estate LLCs ⇒ Industrial 3 [RP]  LOCATION: Goshen, IN, US DESCRIPTION: See Purchase Transaction on Sch. B; See Refinanced Loan on Sch. D.	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Real Estate LLCs ⇒ <b>Industrial 4</b> [RP]  LOCATION: South Bend, IN, US DESCRIPTION: See Sch. B for Sale Transaction	JT	None	Capital Gains, Rent	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Real Estate LLCs ⇒ <b>Industrial 5</b> [RP]  LOCATION: Nappanee, IN, US	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Real Estate LLCs ⇒ <b>Industrial 6</b> [RP]  LOCATION: Goshen, IN, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Real Estate LLCs ⇒ <b>Mixed Use 1</b> [RP]  LOCATION: Manistee, MI, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Real Estate LLCs ⇒ <b>Mixed Use 2</b> [RP]  LOCATION: Saint Joseph, MI, US DESCRIPTION: See Sch. B for Sales Transaction	JT	None	Capital Gains, Rent	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Real Estate LLCs ⇒ <b>Mixed Use 3</b> [RP]  LOCATION: South Bend, IN, US	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Real Estate LLCs ⇒ <b>Mixed Use 4</b> [RP]  LOCATION: West Des Moines, IA, US	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Real Estate LLCs ⇒ <b>Mixed Use 5</b> [RP]  LOCATION: Carmel, IN, US	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Real Estate LLCs ⇒ <b>Multi-Family 1</b> [RP]  LOCATION: Charlotte, NC, US	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Real Estate LLCs ⇒ <b>Multi-Family 2</b> [RP]  LOCATION: Mundelein, IL, US	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
Real Estate LLCs ⇒ <b>Office 1</b> [RP]  LOCATION: South Bend, IN, US		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Real Estate LLCs ⇒ <b>Retail 1</b> [RP]  LOCATION: Elkhart, IN, US	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Real Estate LLCs ⇒ <b>Retail 2</b> [RP]  LOCATION: Greencastle, IN, US	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ <b>Retail B</b> [RP]  LOCATION: Cheyenne, WY, US	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ <b>Retail E</b> [RP]  LOCATION: Eau Claire, WI, US	JT	\$15,001 - \$50,000	Rent	\$1 - \$200	<input type="checkbox"/>
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ <b>Retail F</b> [RP]  LOCATION: Stockbridge, MI, US	JT	\$15,001 - \$50,000	Rent	\$1 - \$200	<input type="checkbox"/>
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ <b>Retail G</b> [RP]  LOCATION: Mount Pleasant, SC, US	JT	\$15,001 - \$50,000	Rent	\$1 - \$200	<input type="checkbox"/>
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ <b>Retail H</b> [RP]  LOCATION: Las Vegas, NV, US DESCRIPTION: Andalusia Sun II, LLC, made a like-kind exchange with Retail P. No additional investment was made.	JT	None	Rent	None	<input type="checkbox"/>
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ <b>Retail I</b> [RP]  LOCATION: Las Vegas, NV, US	JT	\$15,001 - \$50,000	Rent	\$1 - \$200	<input type="checkbox"/>
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ <b>Retail P</b> [RP]  LOCATION: Menomine, WI, US DESCRIPTION: Andalusia Sun II, LLC, made a like-kind exchange for Retail H. No additional investment was made.	JT	\$15,001 - \$50,000	Rent	\$1 - \$200	<input type="checkbox"/>
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ <b>Retail A</b> [RP]  LOCATION: Austin, TX, US	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ <b>Retail C</b> [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Coldwater, MI, US					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail D [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>
LOCATION: New Baltimore, MI, US					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail J [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>
LOCATION: East Moline, IL, US DESCRIPTION: Portfolio Diversification; No Change in Overall LLC Value					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail K [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>
LOCATION: Milan, IL, US DESCRIPTION: Portfolio Diversification; No Change in Overall LLC Value					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail L [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>
LOCATION: Cedar Falls, IA, US DESCRIPTION: Portfolio Diversification; No Change in Overall LLC Value					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail N [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>
LOCATION: Macomb, MI, US DESCRIPTION: Portfolio Diversification; No Change in Overall LLC Value					
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail O [RP]	JT	\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>
LOCATION: Baton Rouge, LA, US DESCRIPTION: Portfolio Diversification; No Change in Overall LLC Value					
Schwab (formerly TD Ameritrade) ⇒ Treasury Bills [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: See Purchase Transaction on Sch. B					
Sterling Organization ⇒ Multi-Family 4 - Sterling Ashville Apartments, LLC [RP]		\$50,001 - \$100,000	Rent	\$201 - \$1,000	<input checked="" type="checkbox"/>
LOCATION: Ashville, NC, US DESCRIPTION: See Purchase Transaction on Sch. B					
Sterling Organization ⇒ Multi-Family 5 - Sterling Charleston Apartments III, LLC [RP]		\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
LOCATION: North Charleston, SC, US DESCRIPTION: See Purchase Transaction on Sch. B					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sterling Organization ⇒ Multi-Family 6 - Sterling Gallatin Apartments, LLC [RP]  LOCATION: Gallatin, TN, US DESCRIPTION: See Purchase Transaction on Sch. B					
		\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Sterling Organization ⇒ Self-Storage 2 - Sterling Boyer St. Opportunity Zone Fund, LLC [RP]  LOCATION: Charlotte, NC, US DESCRIPTION: See Purchase Transaction on Sch. B					
		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Sterling Organization ⇒ Sterling Glen at Alexander, LLC ⇒ Multi-Family 3 [RP]  LOCATION: Augusta, GA, US					
		\$50,001 - \$100,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
Sterling Organization ⇒ Sterling Self Storage Fund VII, LP ⇒ Self-Storage 1 A [RP]  LOCATION: Fairburn, GA, US					
		\$50,001 - \$100,000	None		<input type="checkbox"/>
Sterling Organization ⇒ Sterling Self Storage Fund VII, LP ⇒ Self-Storage 1 B [RP]  LOCATION: Lawrenceville, GA, US					
		\$50,001 - \$100,000	None		<input type="checkbox"/>
Sterling Organization ⇒ Sterling Self Storage Fund VII, LP ⇒ Self-Storage 1 C [RP]  LOCATION: Farragut, TN, US DESCRIPTION: Additional Facility Added to LLC; See Purchase Transaction on Sch. B					
		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Treasury Direct ⇒ Treasury Bills [GS]  DESCRIPTION: See Purchase Transaction on Sch. B					
		\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Real Estate LLCs ⇒ 2750 Foundation, LLC [RP]	JT	10/01/2025	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: South Bend, IN, US DESCRIPTION: Equity withdrawal from LLC. LLC holds real property. Underlying property reported on Schedule A as part of investment vehicle Real Estate LLCs(JT) - Industrial # 4. Also cleared associated debt INOVA FCU (Elkhart, IN) October 2021 Mortgage on Industrial # 4					
Real Estate LLCs ⇒ SJ Property Acquisition, LLC [RP]	JT	07/01/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: St. Jospheh, MI, US DESCRIPTION: Sale of membership interest in LLC. LLC holds real property. Underlying property reported on Schedule A as part of investment vehicle Real Estate LLCs(JT) Mixed Use # 2. Also cleared debt United FCU (St. Joseph, MI) September 2020 Mortgage on Mixed Use #2.					
Real Estate LLCs ⇒ Up North Capital, LLC [RP]	JT	07/01/2024	P	\$250,001 - \$500,000	
LOCATION: Goshen, IN, US DESCRIPTION: Debt-Finance Purchase of Remainder of Property. LLC holds real property. Underlying property reported on Schedule A as part of investment vehicle Real Estate LLCs(JT), Industrial # 3. Also refinanced. Cleared Debt Lake City Bank (Warsaw, IN) February 2017 Mortgage on Industrial # 3. Replaced with Debt Centier Bank (July 2024) Mortgage on Industrial # 3.					
Sterling Organization ⇒ Sterling Self Strage Fund VII, LLC [RP]		11/22/2024	P	\$15,001 - \$50,000	
LOCATION: Farragut, TN, US DESCRIPTION: Additional equity contribution to LLC. Real property holdings of the LLC are reported on Schedule A under the investment vehicle of the same name.					
Sterling Organization ⇒ Sterling Ashville Apartments, LLC [RP]		04/13/2024	P	\$15,001 - \$50,000	
LOCATION: Asheville, NC, US DESCRIPTION: Equity contribution to LLC. LLC holds real property. Underlying property reported on Schedule A as part of investment vehicle Sterling Organization Multi-Family # 4.					
Sterling Organization ⇒ Sterling Boyer Street Opporunity Zone Fund, LLC [RP]		11/27/2024	P	\$50,001 - \$100,000	
LOCATION: Charlotte, NC, US DESCRIPTION: Equity contribution to LLC. LLC holds real property. Underlying property reported on Schedule A as part of investment vehicle Sterling Organization Self-Storage # 2.					
Sterling Organization ⇒ Sterling Charleston Apartments III, LLC [RP]		01/29/2024	P	\$15,001 - \$50,000	
LOCATION: North Charleston, SC, US DESCRIPTION: Equity contribution to LLC. LLC holds real property. Underlying property reported on Schedule A as part of investment vehicle Sterling Organization Multi-Family # 5.					
Sterling Organization ⇒ Sterling Gallatin Apartments, LLC [RP]		01/16/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: Gallatin, TN, US DESCRIPTION: Equity contribution to LLC. LLC holds real property. Underlying property reported on Schedule A as part of investment vehicle Sterling Organization Multi-Family # 6.					
Sterling Organization ⇒ Sterling Ashville Apartments, LLC [RP]		07/26/2024	P	\$15,001 - \$50,000	
LOCATION: Ashville, NC, US DESCRIPTION: Equity contribution to LLC. LLC holds real property. Underlying property reported on Schedule A as part of investment vehicle Sterling Organization Multi-Family # 4.					
Treasury Direct ⇒ Treasury Bill (3-Month, Matures 04/18/2024) [GS]		01/18/2024	P	\$15,001 - \$50,000	
Treasury Direct ⇒ Treasruy Bill (4-Week, Matures 02/20/2024) [GS]		01/23/2024	P	\$15,001 - \$50,000	
Treasury Direct ⇒ Treasury Bill (4-Week, Matures 6/18/2024) [GS]		05/21/2024	P	\$15,001 - \$50,000	
Treasury Direct ⇒ Treasury Bill (1-Month, Matures 7/23/2024) [GS]		06/25/2024	P	\$15,001 - \$50,000	
Treasury Direct ⇒ Treasury Bill (3-Month, Matures 10/10/2024) [GS]		07/11/2024	P	\$15,001 - \$50,000	
Treasury Direct ⇒ Treasury Bill (4-Week, Matures 8/27/2024) [GS]		07/30/2024	P	\$15,001 - \$50,000	
Treasury Direct ⇒ Treasury Bill (6-Month, Matures 3/6/25) [GS]		09/05/2024	P	\$1,001 - \$15,000	
Treasury Direct ⇒ Treasury Bill (4-Week, Matures 10/8/24) [GS]		09/10/2024	P	\$50,001 - \$100,000	
Treasury Direct ⇒ Treasury Bill (6-Month, Matures 3/27/25) [GS]		09/26/2024	P	\$1,001 - \$15,000	
Treasury Direct ⇒ Treasury Bill (4-Week, Matures 11/12/24) [GS]		10/15/2024	P	\$50,001 - \$100,000	
Schwab (formerly TD Ameritrade) ⇒ Treasury Bill (3-Month, Matures 1/16/25) [GS]		10/15/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Treasury Direct ⇒ Treasury Bill (4-Week, Matures 12/24/24) [GS]		11/26/2024	P	\$100,001 - \$250,000	
Treasury Direct ⇒ Series I Savings Bonds [GS]		12/02/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Interest Income Disclosed on Sch. A in Treasury Direct Savings Bond aggregate.					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Elkhart Christian Academy	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	MOHELA (Chesterfield, MO) o US Department of Education	August 2009	Student Loan	\$50,001 - \$100,000
JT	Horizon Bank (Michgan City, IN)	May 2021	Home Mortgage	\$250,001 - \$500,000
JT	Northwest Bank (Warren, PA)	November 2018	Morgage on Industrial #1	\$500,001 - \$1,000,000
	Centier Bank (Merrillville, IN)	October 2000	Mortgage on Industrial #2	\$100,001 - \$250,000
JT	Centier Bank (Merrillville, IN)	July 2024	Mortgage on Industrial #3	\$1,000,001 - \$5,000,000
	COMMENTS: Refianced Lake City Bank (Warsaw, IN) September 2017 Mortgage on Industrial #3.			
JT	INOVA FCU (Elkhart, IN)	October 2021	Morgage on Retail #2	\$1,000,001 - \$5,000,000
JT	Centier Bank (Merrillville, IN)	December 2020	Mortgage on Industrial #5	\$500,001 - \$1,000,000
JT	Centier Bank (Merrillville, IN)	May 2021	Mortgage on Industrial #6	\$250,001 - \$500,000
JT	United FCU	June 2017	Mortgage on Mixed Use #1	\$15,001 - \$50,000
JT	Centier Bank (Merrillville, IN)	December 2020	Business Line of Credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Manager	Up North Capital, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Member	RCY3, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Member	Cassopolis Street Investors, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Member	Camdon Park Investors, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Member	SB Industrial Investors, LLC
Member	PWA South Bend, LP
COMMENTS: Real Estate Holdings Disclosed on Sch. A (Reported as GLC South Bend, LLC on 2023 report)	
Officer	RCY Holdings, Inc.
COMMENTS: Asset Management and Real Estate Services Company Disclosed on Sch. A	
Manager	1904 Kenmore, LLC
COMMENTS: Real Estate Holdings Disclosed on Sch. A	
Manager	2750 Foundation, LLC
Manager	506 S Oakland, LLC
Manager	2408 LWE, LLC
Officer	Straight Line Data Networks
COMMENTS: Network Services Company Disclosed on Sch. A	
Officer	Filer Street Commercial Condominium Association
COMMENTS: Michiagn Domestic Nonprofit Corporation connected to Real Estate Holdings disclosed on Sch. A	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation, Inc. (AIEF)	04/01/2024	04/08/2024	South Bend, IN - Jerusalem, Israel - Indianapolis, IN	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
The Ripon Society and the Franklin Center for Global Exchang	11/07/2024	11/12/2024	South Bend, IN - Vienna, Austria - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>Real Estate LLCs (Owner: JT) LOCATION: US</li><li>Schwab (formerly TD Ameritrade) LOCATION: US</li><li>Hilltop Wealth (Owner: JT)</li><li>Kem Krest 401k</li><li>Treasury Direct LOCATION: US</li><li>Real Estate LLCs LOCATION: US</li><li>GLC Stabilized Income Fund I, LLC (Owner: JT) LOCATION: South Bend, IN, US</li><li>CollegeChoice 529 Direct Savings Plan LOCATION: IN DESCRIPTION: Administered by Indiana Education Savings Authority</li><li>Heartland Ventures Fund II LP (Owner: JT) DESCRIPTION: Venture Capital Fund</li><li>Sterling Organization DESCRIPTION: private equity real estate investment management and services</li><li>Sterling Organization ⇒ Sterling Self Storage Fund VII, LP</li><li>Sterling Organization ⇒ Sterling Glen at Alexander, LLC</li><li>Real Estate LLCs ⇒ Andalusia Sun, LLC (Owner: JT) LOCATION: US</li><li>Real Estate LLCs ⇒ Andalusia Sun II, LLC (Owner: JT) LOCATION: US</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Rudy C. Yakym III, 08/13/2025