

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Michelle Fischbach

Status: Member State/District: MN07

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

Filing Date: 05/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Farmland Belgrade [RP]	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	
LOCATION: Belgrade, MN, US					
Rental 14722 [RP]	JT	\$100,001 - \$250,000	None		
LOCATION: Paynesville, MN, US DESCRIPTION: Property generated no rental income during the rep	porting per	iod			
Rental Income 101 [RP]	JT	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	
LOCATION: Paynesville, MN, US					
Rental Income 216 [RP]	JT	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	
LOCATION: Paynesville, MN, US					
State of Minnesota Pension [PE]		Undetermined	None		
$401K \Rightarrow$ American Balanced Fund, Class A Shs (ABALX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		

American Balanced Fund, Class A Shs (ABALX) [MF] 401K ⇒ American Fds 2035 Target Date Retirement Fd Cl A (AAFTX) [MF] 401K ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF] 401K ⇒ American Funds EuroPacific Growth A (AEPGX) [MF] 401K ⇒ American Funds EuroPacific Growth A (AEPGX) [MF] 401K ⇒ ClearBridge Small Cap Fund Class C (LMASX) [MF] 401K ⇒ ClearBridge Value Fund - Class C (LMVTX) [MF] 401K ⇒ ClearBridge Value Fund - Class C (LMVTX) [MF] 401K ⇒ ClearBridge Value Fund - Class C (LMVTX) [MF] 401K ⇒ ClearBridge Value Fund - Class C (LMVTX) [MF] 401K ⇒ ClearBridge Value Fund - Class C (LMVTX) [MF] 501	Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
American Fds 2035 Target Date Retirement Fd Cl A (AAFTX) \$250,000 \$ \$41,001 - \$15,000 Tax-Deferred \$ \$American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF] \$ \$1,001 - \$15,000 Tax-Deferred \$ \$401K \Rightarrow American Funds EuroPacific Growth A (AEPGX) [MF] \$ \$1,001 - \$15,000 Tax-Deferred \$ \$401K \Rightarrow ClearBridge Small Cap Fund Class C (LMASX) [MF] \$ \$1,001 - \$15,000 Tax-Deferred \$ \$15,001 - \$15,000 Tax-Deferred \$	American Balanced Fund, Class A Shs (ABALX) [MF]				
American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF] $401K \Rightarrow A \text{ Marrican Funds EuroPacific Growth A (AEPGX) [MF]}$ $401K \Rightarrow A \text{ ClearBridge Small Cap Fund Class C (LMASX) [MF]}$ $401K \Rightarrow A \text{ ClearBridge Small Cap Fund Class C (LMASX) [MF]}$ $401K \Rightarrow A \text{ ClearBridge Value Fund - Class C (LMVTX) [MF]}$ $401K \Rightarrow A \text{ ClearBridge Value Fund - Class C (LMVTX) [MF]}$ $401K \Rightarrow A \text{ ClearBridge Value Fund - Class C (LMVTX) [MF]}$ $401K \Rightarrow A \text{ Shares (ANWPX) [MF]}$ $401K \Rightarrow A \text{ Shares (AGTHX) [MF]}$	American Fds 2035 Target Date Retirement Fd Cl A (AAFTX)	SP		Tax-Deferred	
American Funds EuroPacific Growth A (AEPGX) [MF] $401K \Rightarrow ClearBridge Small Cap Fund Class C (LMASX) [MF]$ $401K \Rightarrow ClearBridge Value Fund - Class C (LMVTX) [MF]$ $401K \Rightarrow ClearBridge Value Fund - Class C (LMVTX) [MF]$ $401K \Rightarrow ClearBridge Value Fund - Class C (LMVTX) [MF]$ $401K \Rightarrow S15,001 - \$50,000 Tax-Deferred$ $401K \Rightarrow New Perspective Fund, Class A Shares (ANWPX) [MF]$ $401K \Rightarrow SP \$1,001 - \$15,000 Tax-Deferred$ $401K \Rightarrow New Perspective Fund, Class A Shares (ANWPX) [MF]$ $401K \Rightarrow SP \$1,001 - \$15,000 Tax-Deferred$ $401K \Rightarrow Tax-Deferred$	American Funds Capital World Growth & Income Fund Class		\$1,001 - \$15,000	Tax-Deferred	
ClearBridge Small Cap Fund Class C (LMASX) [MF] $401K \Rightarrow ClearBridge Value Fund - Class C (LMVTX) [MF]$ $401K \Rightarrow S15,001 - \$50,000 Tax-Deferred$ $401K \Rightarrow New Perspective Fund, Class A Shares (ANWPX) [MF]$ $\$1,001 - \$15,000 Tax-Deferred$ $0 \Rightarrow SP \$1,001 - \$15,000 Tax-Deferred$		SP	\$1,001 - \$15,000	Tax-Deferred	
ClearBridge Value Fund - Class C (LMVTX) [MF]			\$1,001 - \$15,000	Tax-Deferred	
ClearBridge Value Fund - Class C (LMVTX) [MF] $401K \Rightarrow$ \$1,001 - \$15,000 Tax-Deferred New Perspective Fund, Class A Shares (ANWPX) [MF] $401K \Rightarrow$ SP \$1,001 - \$15,000 Tax-Deferred New Perspective Fund, Class A Shares (ANWPX) [MF] $401K \Rightarrow$ SP \$1,001 - \$15,000 Tax-Deferred The Growth Fund of America Class A Shares (AGTHX) [MF] $401K \Rightarrow$ \$1,001 - \$15,000 Tax-Deferred The Growth Fund of America Class A Shares (AGTHX) [MF]		SP	\$1,001 - \$15,000	Tax-Deferred	
New Perspective Fund, Class A Shares (ANWPX) [MF] $401K \Rightarrow SP \qquad \$1,001 - \$15,000 \qquad Tax-Deferred$ New Perspective Fund, Class A Shares (ANWPX) [MF] $401K \Rightarrow SP \qquad \$1,001 - \$15,000 \qquad Tax-Deferred$ The Growth Fund of America Class A Shares (AGTHX) [MF] $401K \Rightarrow \$1,001 - \$15,000 \qquad Tax-Deferred$ The Growth Fund of America Class A Shares (AGTHX) [MF]			\$15,001 - \$50,000	Tax-Deferred	
New Perspective Fund, Class A Shares (ANWPX) [MF] $401K \Rightarrow SP \qquad \$1,001 - \$15,000 \qquad Tax-Deferred$ The Growth Fund of America Class A Shares (AGTHX) [MF] $401K \Rightarrow \$1,001 - \$15,000 \qquad Tax-Deferred$ The Growth Fund of America Class A Shares (AGTHX) [MF]			\$1,001 - \$15,000	Tax-Deferred	
The Growth Fund of America Class A Shares (AGTHX) [MF] 401K ⇒ \$1,001 - \$15,000 Tax-Deferred The Growth Fund of America Class A Shares (AGTHX) [MF]		SP	\$1,001 - \$15,000	Tax-Deferred	
The Growth Fund of America Class A Shares (AGTHX) [MF]		SP	\$1,001 - \$15,000	Tax-Deferred	
			\$1,001 - \$15,000	Tax-Deferred	
401K ⇒ \$15,001 - \$50,000 Tax-Deferred Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]	401K ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Tax-Deferred	

^{*} Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
National Right to Life	Spouse Salary	N/A
Minnesota Citizens Concerned for Life	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Great Lakes Student Loans	June 2007	Student Loan	\$50,001 - \$100,000
	Nelnet	June 2007	Student Loan	\$10,000 - \$15,000
JT	Magnifi Financial	Sept 2016	Mortgage on Rental Property	\$15,001 - \$50,000
JT	Bank of America	June 2017	Mortgage on Rental Property	\$15,001 - \$50,000
JT	Valon	March 2018	Mortgage on Residence	\$100,001 - \$250,000
JT	Magnifi Financial	July 2022	Mortgage on Rental Property	\$50,001 - \$100,000
JT	Magnifi Financial	Oct 2023	Mortgage on Vacation Home	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2002	State of Minnesota	Continued participation in employer sponsored retirement plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

• 401K (Owner: SP)			
o 401K			

Exclusions of Spouse, Dependent, or Trust Information
IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering? Yes No
Trusts : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes No
Exemption : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michelle Fischbach, 05/15/2025