

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. Yassamin Ansari

Status: Member State/District: AZo3

#### FILING INFORMATION

**Filing Type:** New Filer Report

Filing Year: 2024

**Filing Date:** 08/13/2025

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Affinity Bancshares, Inc Common Stock (AFBI) [ST]		None	Capital Gains	\$5,001 - \$15,000	None
COMMENTS: Asset sold before being sworn in to Co	ngress.				
City of Phoenix Employees' Retirement System [OT]  DESCRIPTION: Retirement		Undetermined	None		
EGD Day agent Line (Common Starle (EGDV)		Name	Comital Coins	<b>4.</b> - 0.1 <b>4.</b> - 0.00	Massa
ECB Bancorp, Inc Common Stock (ECBK) [ST]		None	Capital Gains	\$15,001 - \$50,000	None
COMMENTS: Asset sold before being sworn in to Co.	ngress.				
First County Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
First Federal Savings of San Rafael [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Mid-Southern Bancorp, Inc. (MSVB) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
COMMENTS: Asset sold before being sworn in to Co	ngress.				
PB Bankshares, Inc Common Stock (PBBK) [ST]		None	Capital Gains	\$2,501 - \$5,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
COMMENTS: Asset sold before being sworn in to Co	ongress.				
Ridgewood Savings Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Value Advantage [BA]		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	\$15,001 - \$50,000
Southwest Heritage Bank [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
TC Bancshares, Inc Common Stock (TCBC)  [ST]  COMMENTS: Asset sold before being sworn in to Co	ongress.	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Yakima Federal [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Monte Alban Revocable Living Trust ⇒ Condo [RP] LOCATION: Phoenix, AZ, US		\$500,001 - \$1,000,000	None		
Pena Blanca, LLC ⇒ Condo [RP] LOCATION: Phoenix, AZ, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Roth IRA ⇒ Schwab Prime Advantage Money Fund [BA]		\$100,001 - \$250,000	Tax-Deferred		

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
City of Phoenix	Salary	\$16,455.66	\$62,003.24
Bijan Capital Management	Salary	\$16,209.80	\$13,328.00
City of Phoenix Retirement	401A	\$25,247.54	N/A
City of Phoenix Retirement	401B	\$26,402.00	N/A

# SCHEDULE D: LIABILITIES

None disclosed.

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Councilwoman	City of Phoenix
Analyst	Bijan Capital Management
Board Member	Greater Phoenix Convention & Visitors Bureau
Member	Elected Officials to Protect America
Board Member	Park Central Facilities District
Board Member	Verdin Community Facilities District

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2021	City of Phoenix Employees' Retirement System	Phoenix Municipal Pension

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

_	Roth	TDA

- Monte Alban Revocable Living Trust
- Pena Blanca, LLC LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" no	eed not be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	
○ Yes ○ No	

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Yassamin Ansari, 08/13/2025