

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Hon. Darin McKay LaHood

Status: Member State/District: IL16

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 05/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CEFCU checking and savings ⇒ CEFCU Checking and Savings (BA) [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	
DESCRIPTION: none					
CEFCU checking and savings ⇒ CEFCU savings ⇒ CEFCU SAVINGS ACCOUNT (BA) [OT]  DESCRIPTION: none		\$1,001 - \$15,000	Interest	\$1 - \$200	
COLLEGE SAVINGS PLAN ⇒ MH Moderate Growth Port (Fidelity Funds) [OT] DESCRIPTION: none		\$1,001 - \$15,000	Tax-Deferred		
COLLEGE SAVINGS PLAN ⇒ MH Portfolio 2024 (Fidelity Funds) [OT] DESCRIPTION: none		\$1,001 - \$15,000	Tax-Deferred		
COLLEGE SAVINGS PLAN ⇒ NH College Portfolio (Fidelity Funds) [OT] DESCRIPTION: none		\$1,001 - \$15,000	Tax-Deferred		
IRA FOR DARIN LAHOOD ⇒ ARES CAPITAL CORP (ARCC) [CS] DESCRIPTION: none		\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA FOR DARIN LAHOOD ⇒ Bank of America Corp. (BAC) [IH]	\$1,001 - \$15,000	Dividends	\$1 - \$200	
IRA FOR DARIN LAHOOD $\Rightarrow$ Capital World Growth and Income CL (CWGIX) [IH]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
IRA FOR DARIN LAHOOD ⇒ Citibank [IH]	\$1,001 - \$15,000	Interest	\$1 - \$200	
IRA FOR DARIN LAHOOD ⇒ Davis NYVenture CL(NYVTX) [IH]	\$15,001 - \$50,000	Dividends	\$1 - \$200	
IRA FOR DARIN LAHOOD ⇒ Fidelity Advisor Growth Opptys (FACGX) [IH]	\$1,001 - \$15,000	Dividends	None	
IRA FOR DARIN LAHOOD ⇒ Fidelity Advisor Mid Cap II CL (FITIX) [IH]	\$15,001 - \$50,000	Dividends	None	
IRA FOR DARIN LAHOOD ⇒ Fidelity Advisor New Insights Cl ((FNITX) [IH]	\$15,001 - \$50,000	Dividends	\$1 - \$200	
IRA FOR DARIN LAHOOD $\Rightarrow$ Franklin Income CL (FKINX) [IH]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
IRA FOR DARIN LAHOOD ⇒ Franklin Mutual Global Discovery CL (TEDIX) [IH]	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
IRA FOR DARIN LAHOOD ⇒ GE Aerospace (GE) [IH]	\$1 - \$1,000	Dividends	\$1 - \$200	
IRA FOR DARIN LAHOOD ⇒ GE Healthcare Technologies, Inc. (GEHC) [IH]	\$1 - \$1,000	Dividends	\$1 - \$200	
IRA FOR DARIN LAHOOD ⇒ GE Vernova (GEV) [IH] DESCRIPTION: Spinoff from GE	\$1 - \$1,000	Dividends	None	
IRA FOR DARIN LAHOOD ⇒ General Electric Co. (GE) [CS] DESCRIPTION: none	\$1,001 - \$15,000	Dividends	\$1 - \$200	
IRA FOR DARIN LAHOOD ⇒ Norfolk Southern Corp. (NSC) [CS]	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: none					
IRA FOR DARIN LAHOOD ⇒ Orion Office Reit, Inc. (ONL) [CS]		\$1 - \$1,000	Dividends	\$1 - \$200	
DESCRIPTION: none					
IRA FOR DARIN LAHOOD ⇒ Realty Income Corp. (O) [CS]  DESCRIPTION: none		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
IRA FOR DARIN LAHOOD ⇒ Thornburg Investment Income Builder (TIBAX) [IH]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Thornburg investment income bunder (Tibras) [111]					
IRA FOR DARIN LAHOOD ⇒ Voya Small Company II CL (VYSYX) [IH]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
IRA FOR DARIN LAHOOD ⇒ Welltower Inc. (WELL) [CS]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
DESCRIPTION: none					
IRA FOR KRISTEN LAHOOD ⇒ Bank of America Corp. (BAC) [IH]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
IRA FOR KRISTEN LAHOOD ⇒ Capital Income Builder CL (CAIBX) [IH]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
IRA FOR KRISTEN LAHOOD ⇒ Capital World Growth and INCOME cl (CWGIX)) [IH]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
IRA FOR KRISTEN LAHOOD ⇒ CSX Corp [IH]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
IRA FOR KRISTEN LAHOOD ⇒ Growth Fund of America (AGTHX) [IH]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
IRA FOR KRISTEN LAHOOD ⇒ Insured Cash Account [IH]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
IRA FOR KRISTEN LAHOOD ⇒ Investment Company of America (AIVSX) [IH]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
IRA FOR KRISTEN LAHOOD ⇒ Orion Office Reit, Inc. (ONL) [RE]		\$1 - \$1,000	Dividends	\$1 - \$200	

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA FOR KRISTEN LAHOOD $\Rightarrow$ Realty Income Corp. (O) [IH]	\$1 - \$1,000	Dividends	\$1 - \$200	

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
COLLEGE SAVINGS PLAN ⇒ NH Bank Deposit Portfolio [OT]		12/27/2024	S (partial)	\$1,001 - \$15,000	
LOCATION: US  DESCRIPTION: sale to cover tuition					
COLLEGE SAVINGS PLAN ⇒ NH College Portfolio [OT]		09/10/2024	S (partial)	\$1,001 - \$15,000	
LOCATION: US  DESCRIPTION: sale to cover tuition					
COLLEGE SAVINGS PLAN ⇒ MH Modern Growth Portfolio [OT]		10/04/2024	S (partial)	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: sale to cover tuition					
COLLEGE SAVINGS PLAN ⇒ NH College Portfolio [OT]		10/04/2024	S (partial)	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: sale to cover tuition					
COLLEGE SAVINGS PLAN ⇒ NH College Portfolio [OT]		11/04/2024	S (partial)	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: sale to cover tuition					
COLLEGE SAVINGS PLAN ⇒ NH College Portfolio [OT]		11/04/2024	S (partial)	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: sale to cover tuition					
COLLEGE SAVINGS PLAN ⇒ NH Moderate Growth Portfolio [OT]		11/22/2024	S (partial)	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: sale to cover tuition					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
COLLEGE SAVINGS PLAN ⇒ NH Moderate Growth [OT]  LOCATION: US  DESCRIPTION: sale to cover tuition		09/10/2024	S (partial)	\$1,001 - \$15,000	
COLLEGE SAVINGS PLAN ⇒ NH Portfolio 2024 [OT]  LOCATION: US  DESCRIPTION: sale to cover tuition		11/22/2024	S (partial)	\$1,001 - \$15,000	

### **SCHEDULE C: EARNED INCOME**

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Associated Bank	03/09/2012	Personal Residence Mortgage	\$100,001 - \$250,000

## **SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS** 

None disclosed.

**SCHEDULE G: GIFTS** 

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details						Inclusions	
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute, Inc; Bill & Melinda Gates Foundation	02/18/2024	02/25/2024	Washington, D.C Cape Town, South Africa - Peoria, IL	1	<b>V</b>	<b>~</b>	<b>V</b>

Trip Details						Inclusions	
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute, Inc.; The Rockefeller Foundation	04/01/2024	04/06/2024	Chicago, Illinois - Bellagio, Italy - Chicago, IL	0	<b>~</b>	<b>✓</b>	<b>✓</b>
Ripon Society, Franklin Center for Global Policy Exchange	11/07/2024	11/12/2024	Peoria, IL - Vienna, Austria - Washington, D.C.	0		<b>V</b>	<b>V</b>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

0	COLLEGE SAVINGS PLAN
	LOCATION: IL

- IRA FOR DARIN LAHOOD
- IRA FOR KRISTEN LAHOOD
- CEFCU checking and savings (100% Interest) LOCATION: IL, IL, US
- CEFCU checking and savings ⇒ CEFCU savings (100% Interest) LOCATION: Peoria, IL, US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public	: Offering?
○ Yes ○ No	

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

#### Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Darin McKay LaHood, 05/15/2025