



Filing ID #10066594

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John Joyce
Status: Member
State/District: PA13

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 06/16/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Altoona Dermatology Associates LLC [OL] LOCATION: Altoona, PA, US DESCRIPTION: Dermatology Practice	SP	\$250,001 - \$500,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Chester County Pennsylvania Health Ed Facilities Revenue Bond [GS]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Chester County Pennsylvania Health Ed Facilities Revenue Bond [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Federal Credit Union Savings Account [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Invesco Pennsylvania Municipal Fund - OPATX [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Invesco Pennsylvania Municipal Fund - OPATX [MF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Kish Bank Checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Logan Blvd Office [RP]	SP	\$250,001 -	Rent	\$50,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Altoona, PA, US		\$500,000		\$100,000	<input type="checkbox"/>
M&T Bank Checking Account [BA]	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
M&T Bank Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mairs & Power Growth Fund - MPGFX [MF]	SP	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Pennsylvania State Higher Ed Facility Auth Revenue Bond [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Torray Fund - TORYX [MF]	SP	\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard 500 Index Fund Admiral Shares - VFIAX [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Federal Money Market Sweep Account [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Federal Money Market Sweep Account [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Pennsylvania Municipal Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard Pennsylvania Municipal Money Market Fund - VPTXX [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard US Value Index Admiral [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
White Oak Select Growth Fund [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Alice Joyce Ameritrade/Charles Schwab IRA ⇒ Ameritrade Brokerage Sweep Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alice Joyce Ameritrade/Charles Schwab IRA ⇒ Northern Lighs Tr Donoghue Forlines Income I - PWRIX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alice Joyce Ameritrade/Charles Schwab IRA ⇒ Northern Lights Fd Tr Donoghue Forllines Tact Alloc I - GTAIX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Alice Joyce Ameritrade/Charles Schwab IRA ⇒ Northern Lights Fd Tr Risk Mngd Income I - FLOTX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Alice Joyce Ameritrade/Charles Schwab IRA ⇒ Northern Lights TR -Donoghue Forlines Momentum I - MOJOX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Alice Joyce Ameritrade/Charles Schwab IRA ⇒ Northern Lights Tr Donoghue Forlines Dividend I - PWDIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Cabin Group, LLC ⇒ Residential Real Estate [RP] LOCATION: Altoona, PA, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
Stifel - Filer- Brokerage ⇒ Nuveen High Yield Muni Bond Fund - NHMAX [MF]		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Stifel - Spouse - Brokerage ⇒ Nuveen High Yield Muni Bond Fund - NHMAX [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Stifel- Joint Account ⇒ Invesco Pennsylvania Municipal Fund - OPATX [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Advisors SouthernSun US Equity I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Artisan International Value Advisor (APDKX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Artisan Value Advisor (APDLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Citigroup Inc Dep Shs Repstg Perpetual [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Citigroup Inc Variable Note [CS] DESCRIPTION: Redeemed Corporate note.	SP	None	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒	SP	\$50,001 -	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Citizens FINL GRP Inc NON CUML PFD SER B [CS] DESCRIPTION: Corporate Bond.		\$100,000			<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Diamond Hill Small Cap I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Fifth Third Bancorp Depository Share representing 1/25th Preferred Series H (FTBXL) [CS] DESCRIPTION: Corporate note.	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Harding Loevner International Eq Instl (HLMIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Invesco Developing Markets Cl Y [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Invesco QQQ Trust Series 1 [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Ishares Tips Bond ETF [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ JP Morgan Chase & Co Series Q Variable Note [CS] DESCRIPTION: Redeemed Corporate note	SP	None	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bond Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Alice ⇒ PIMCO Preferred and Capital Securities Fund Class Institutional (PFINX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ RiverPark/Wedgewood Institutional (RWGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Seagate HDD Cayman Sr Note CPN Due 1/1/25 [CS] DESCRIPTION: Corporate note	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Alice ⇒ Stifel Money Market Brokerage Sweep Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stifel Retirement Account - Filer ⇒ Advisors SouthernSun US Equity I [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Artisan International Value Advisor [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Artisan Value Advisor (APDLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Citigroup Inc Dep Shs Rep 1/25 noncumul PFED Ser M [CS] DESCRIPTION: 1/25 noncumul PFED Ser M. Redeemed Corporate Bond.		None	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Citigroup Inc Dep Shs Repstg [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Citizens FINL GRP INC. Non CUMUL PFD Ser B [CS] DESCRIPTION: Corporate note.		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Diamond Hill Small Cap I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Fifth Third Bancorp Depository Share representing 1/25th Preferred Series H (FTBXL) [CS] DESCRIPTION: Corporate Note.		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Harding Loevner International Eq Instl (HLMIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Invesco Developing Markets [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Invesco QQQ ETF [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Ishares Tips Bond ETF [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ JP Morgan Chase & Co Series Q Variable Note [CS] DESCRIPTION: Redeemed Corporate note.		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bond Fund [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
Stifel Retirement Account - Filer ⇒ RiverPark/Wedgewood Institutional (RWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Seagate HDD Senior Note [CS]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Corporate bond					
Stifel Retirement Account - Filer ⇒ Stifel Brokerage Sweep Account [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Stifel Retirement Account - Filer ⇒ White Oak Select Growth Fund - WOGSX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
The Torray Fund (TORYX) [MF] DESCRIPTION: Income Reinvestment.	SP	03/28/2024	P	\$1,001 - \$15,000	
The Torray Fund (TORYX) [MF] DESCRIPTION: Income reinvestment.	SP	11/22/2024	P	\$15,001 - \$50,000	
The Torray Fund (TORYX) [MF] DESCRIPTION: Income Reinvestment.	SP	12/31/2024	P	\$1,001 - \$15,000	
White Oak Select Growth Fund (WOGSX) [MF] DESCRIPTION: Income reinvestment.		12/27/2024	P	\$15,001 - \$50,000	
White Oak Select Growth Fund (WOGSX) [MF] DESCRIPTION: Income reinvestment.		12/27/2024	P	\$1,001 - \$15,000	
Mairs & Power Growth Fund (MPGFX) [MF]	SP	06/27/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Income reinvestment.					
Mairs & Power Growth Fund (MPGFX) [MF]	SP	12/16/2024	P	\$15,001 - \$50,000	
DESCRIPTION: Income reinvestment.					
Mairs & Power Growth Fund (MPGFX) [MF]	SP	12/16/2024	P	\$1,001 - \$15,000	
DESCRIPTION: Income reinvestment.					
Stifel Retirement Account - Alice ⇒ Fifth Third Bancorp Depository Share representing 1/25th Preferred Series H (FTBXL) [CS]	SP	05/10/2024	P	\$50,001 - \$100,000	
DESCRIPTION: Corporate Note.					
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class I (NHMRX) [MF]	SP	12/02/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Citizens FINL GRP INC. Non CUMUL PFD Ser B [CS]		09/03/2024	P	\$50,001 - \$100,000	
DESCRIPTION: Corporate Bond.					
Stifel Retirement Account - Filer ⇒ Fifth Third BanCorp DEP SHS REP 1/25th PFD [CS]		05/10/2024	P	\$50,001 - \$100,000	
DESCRIPTION: Corporate Bond.					
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		01/02/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		02/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		03/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		04/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		05/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		06/03/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		07/01/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		08/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		10/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		12/02/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		12/02/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Alice ⇒ Citizens FINL GRP Inc NON CUMUL PFD SER B [CS] DESCRIPTION: Corporate Bond.	SP	09/03/2024	P	\$50,001 - \$100,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	01/02/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	02/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	03/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	04/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	05/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	06/03/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	07/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	07/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	08/01/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	09/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		10/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Filer ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		11/01/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	12/02/2024	P	\$1,001 - \$15,000	
Stifel Retirement Account - Alice ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]	SP	11/02/2024	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Altoona Dermatology Associates	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute, Inc.	04/01/2024	04/06/2024	Dulles, VA - Bellagio, Italy - Dulles, VA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Aspen Institute, Inc.	08/07/2024	08/15/2024	Dulles, VA - Dublin/Belfast, Ireland - Dulles, VA	4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Alice Joyce Ameritrade/Charles Schwab IRA (Owner: SP)
- Cabin Group, LLC
LOCATION: US
- Stifel Retirement Account - Filer
- Stifel Retirement Account - Alice (Owner: SP)
- Stifel - Filer- Brokerage
- Stifel - Spouse - Brokerage (Owner: SP)
- Stifel- Joint Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Joyce , 06/16/2025