



Filing ID #10067052

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Jonathan Jackson
Status: Member
State/District: IL01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Chase Bank [BA] DESCRIPTION: Checking & Savings	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
R.E. Partnerships 1802 E. 71st St. LLC Roseland Building Venture [RP] LOCATION: Chicago, IL, US	JT	\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
S. Cornell Property [RP] LOCATION: Chicago, IL, US	JT	\$100,001 - \$250,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
S. King Drive Property [RP] LOCATION: Chicago, IL, US	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
American Alliance of Museums 403(B) DC Plan ⇒ Vanguard Target Retirement 2030 Fund (VTHRX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Empower - Muhammad Ali Museum & Education Center, Inc. 401(k) Plan ⇒ American Funds 2030 Target Date Retirement Fd Cl R-6 (RFETX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Empower - Muhammad Ali Museum & Education Center, Inc. 401(k) Plan ⇒ Retirement 2030 Fund (MURIX) [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST] DESCRIPTION: Appreciated over \$1,000		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley IRA ⇒ MORGAN STANLEY BANK N.A. # [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley IRA ⇒ O'Reilly Automotive, Inc. - Common Stock (ORLY) [ST] DESCRIPTION: Appreciated over \$1,000		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley IRA ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST] DESCRIPTION: Appreciated over \$1,000		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Albertsons Companies, Inc. Class A Common Stock (ACI) [ST]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ AMETEK, Inc. (AME) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Analog Devices, Inc. (ADI) [ST] DESCRIPTION: Full sale less than \$1,000	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Apple Inc. (AAPL) [ST]	JT	None	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Trust Account ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST] DESCRIPTION: Overall loss in 2024	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Aramark Common Stock (ARMK) [ST]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST] DESCRIPTION: Sold for a loss	JT	None	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ BlackRock Liquidity Funds FedFund - Premier (BUPXX) [MF] DESCRIPTION: Money Market fund	JT	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ BP p.l.c. Common Stock (BP) [ST]	JT	None	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Cardinal Health, Inc. Common Stock (CAH) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Church & Dwight Company, Inc. Common Stock (CHD) [ST]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ ConocoPhillips Common Stock (COP) [ST] DESCRIPTION: Sold for a loss	JT	None	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ COOK CNTY ILL SCH DIST NO 081 SCHILLER OID [GS] DESCRIPTION: Coupon Rate 2.250%; Matures 12/01/2038	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Coupang, Inc. Class A Common Stock (CPNG) [ST]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ EMCOR Group, Inc. Common Stock (EME) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ General Dynamics Corporation Common Stock (GD) [ST] DESCRIPTION: Sold for a loss	JT	None	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Trust Account ⇒ Hartford Financial Services Group, Inc. (HIG) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Hexcel Corporation Common Stock (HXL) [ST] DESCRIPTION: Sold for a loss	JT	None	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ ILLINOIS HSG DEV AUTH REV; 1.9%; Due 10/01/2033 [GS]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ ILLINOIS ST GENL OBLIG [GS] DESCRIPTION: Coupon Rate 4.000%; Matures 06/01/2041	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Sold for a loss	JT	None	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Lam Research Corporation - Common Stock (LRCX) [ST] DESCRIPTION: Sold for a loss	JT	None	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Linde plc - Ordinary Shares (LIN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ lululemon athletica inc. - Common Stock (LULU) [ST]	JT	None	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Marriott International - Class A Common Stock (MAR) [ST]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ McKesson Corporation (MCK) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ MercadoLibre, Inc. - Common Stock (MELI) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Trust Account ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ MORGAN STANLEY BANK N.A. # [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ NVIDIA Corporation (NVDA) [ST]	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ O'Reilly Automotive, Inc. - Common Stock (ORLY) [ST]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Palo Alto Networks, Inc. (PANW) [ST]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Overall loss in 2024					
Morgan Stanley Trust Account ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	JT	\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Simon Property Group, Inc. Common Stock (SPG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ T-Mobile US, Inc. (TMUS) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Teck Resources Ltd Ordinary Shares (TECK) [ST]	JT	None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Overall loss in 2024					
Morgan Stanley Trust Account ⇒	JT	None	Capital Gains,	\$1,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
The AES Corporation Common Stock (AES) [ST]			Dividends	\$2,500	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ TIM S.A. American Depositary Shares (TIMB) [ST]	JT	None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Overall loss in 2024					
Morgan Stanley Trust Account ⇒ Visa Inc. (V) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Wayfair Inc. Class A Common Stock (W) [ST]	JT	None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Sold for a loss in 2024					
Vanguard - United Way of Metropolitan Chicago DC Plan ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Trust Account ⇒ BP p.l.c. Common Stock (BP) [ST]	JT	01/08/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Intel Corporation - Common Stock (INTC) [ST]	JT	01/08/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ Cardinal Health, Inc. Common Stock (CAH) [ST]	JT	01/12/2024	P	\$50,001 - \$100,000	
Morgan Stanley Trust Account ⇒ Wayfair Inc. Class A Common Stock (W) [ST]	JT	01/17/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST]	JT	01/17/2024	P	\$1,001 - \$15,000	
Morgan Stanley Trust Account ⇒ Lam Research Corporation - Common Stock (LRCX) [ST]	JT	01/19/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒	JT	02/16/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Hexcel Corporation Common Stock (HXL) [ST]					
Morgan Stanley Trust Account ⇒ Analog Devices, Inc. - Common Stock (ADI) [ST]	JT	03/13/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	03/13/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Intel Corporation - Common Stock (INTC) [ST]	JT	03/13/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]	JT	03/13/2024	P	\$50,001 - \$100,000	
Morgan Stanley Trust Account ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]	JT	03/13/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ lululemon athletica inc. - Common Stock (LULU) [ST]	JT	04/02/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ ConocoPhillips Common Stock (COP) [ST]	JT	04/02/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ Hexcel Corporation Common Stock (HXL) [ST]	JT	04/24/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	JT	04/24/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ Albertsons Companies, Inc. Class A Common Stock (ACI) [ST]	JT	07/03/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Coupang, Inc. Class A Common Stock (CPNG) [ST]	JT	07/03/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ ConocoPhillips Common Stock (COP) [ST]	JT	07/05/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	JT	07/09/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ Teck Resources Ltd Ordinary Shares (TECK) [ST]	JT	07/09/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Trust Account ⇒ The AES Corporation Common Stock (AES) [ST]	JT	07/09/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ Teck Resources Ltd Ordinary Shares (TECK) [ST]	JT	07/23/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Lam Research Corporation - Common Stock (LRCX) [ST]	JT	08/26/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Simon Property Group, Inc. Common Stock (SPG) [ST]	JT	08/26/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ General Dynamics Corporation Common Stock (GD) [ST]	JT	09/24/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ Aramark Common Stock (ARMK) [ST]	JT	09/19/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	JT	09/24/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ The AES Corporation Common Stock (AES) [ST]	JT	09/19/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]	JT	10/28/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley IRA ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]		07/23/2024	P	\$1,001 - \$15,000	
Morgan Stanley Trust Account ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]	JT	07/23/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	JT	10/28/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]	JT	11/27/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	11/27/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Trust Account ⇒ Church & Dwight Company, Inc. Common Stock (CHD) [ST]	JT	11/13/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trust Account ⇒ Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST]	JT	11/13/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST]	JT	11/01/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Morgan Stanley Trust Account ⇒ TIM S.A. American Depositary Shares (TIMB) [ST]	JT	12/09/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	12/09/2024	P	\$1,001 - \$15,000	
Morgan Stanley Trust Account ⇒ General Dynamics Corporation Common Stock (GD) [ST]	JT	12/16/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley Trust Account ⇒ O'Reilly Automotive, Inc. - Common Stock (ORLY) [ST]	JT	12/16/2024	P	\$15,001 - \$50,000	
Empower - Muhammad Ali Museum & Education Center, Inc. 401(k) Plan ⇒ MoA Clear Passage 2030 Fund (MURIX) [MF]	SP	01/03/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Empower - Muhammad Ali Museum & Education Center, Inc. 401(k) Plan ⇒ American Funds 2030 Target Date Retirement Fd Cl R-6 (RFETX) [MF]	SP	01/03/2024	P	\$15,001 - \$50,000	
American Alliance of Museums 403(B) DC Plan ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	06/28/2024	P	\$1,001 - \$15,000	
American Alliance of Museums 403(B) DC Plan ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	09/30/2024	P	\$1,001 - \$15,000	
American Alliance of Museums 403(B) DC Plan ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	12/31/2024	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Muhammad Ali Foundation	Spouse Salary	N/A
American Alliance of Museum	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Morgan Stanley Liquidity Access Line	May 2022	Liquidity Access Line	\$250,001 - \$500,000
SP	Chase	May 2020	Home Equity Line of Credit	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
United Nations Foundation	12/08/2024	12/09/2024	Washington, DC - New York, NY - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Morgan Stanley IRA

- Morgan Stanley Trust Account (Owner: JT)
DESCRIPTION: 083057
- Empower - Muhammad Ali Museum & Education Center, Inc. 401(k) Plan (Owner: SP)
DESCRIPTION: Previously reported as Mutual of America
- Vanguard - United Way of Metropolitan Chicago DC Plan (Owner: SP)
- American Alliance of Museums 403(B) DC Plan (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

The dependent #2 assets have been removed in CY 2024 since he is no longer a dependent.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jonathan Jackson , 05/15/2025