



Filing ID #10070452

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Richard Hudson
Status: Member
State/District: NC09

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 06/06/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
CFCU Checking Account- Spouse [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
CFCU Savings Account [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
CFCU Savings Account- Spouse [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ American Funds New World Fund Cl F-1Shs (NWFFX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Charles Schwab Contributory IRA ⇒ AMG GW&K Small Cap Value Fund Class N (SKSEX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Charles Schwab Contributory IRA ⇒ AMG Yacktman Focused Fund- Class N (YAFFX) [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Charles Schwab Contributory IRA ⇒ DWS Enhanced Commodity Strategy Fund - Class Institutional		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(SKIRX) [MF]					
Charles Schwab Contributory IRA ⇒ MFS Series Trust X- MFS International Value Fund A (MGIAX) [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Charles Schwab Contributory IRA ⇒ Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Charles Schwab Contributory IRA ⇒ Principal Fds, Inc. MidCap Fd Cl A (PEMGX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Charles Schwab Contributory IRA ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Charles Schwab Contributory IRA ⇒ T. Rowe Price Real Estate Fund Advisor Class (PAREX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Charles Schwab Contributory IRA ⇒ Victory Sycamore Established Value Fund Class A (VETAX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Charles Schwab Contributory IRA ⇒ Wasatch International Opportunities Fund (WAIOX) [MF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab Contributory IRA ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]		03/07/2025	P	\$15,001 - \$50,000	
Charles Schwab Contributory IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		01/27/2025	P	\$15,001 - \$50,000	
Charles Schwab Contributory IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [EF]		01/27/2025	P	\$15,001 - \$50,000	
Charles Schwab Contributory IRA ⇒		01/27/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SPDR Select Sector Fund - Consumer Staples (XLP) [EF]					
Charles Schwab Contributory IRA ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		01/27/2025	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		01/27/2025	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ Ishares MSCI India ETF (INDA) [EF]		01/27/2025	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]		01/27/2025	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ Materials Select Sector SPDR (XLB) [EF]		01/27/2025	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ Wasatch International Opportunities Fund (WAIOX) [MF]		01/27/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ American Funds New World Fund Cl F-1Shs (NWFFX) [MF]		01/27/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ AMG GW&K Small Cap Value Fund Class N (SKSEX) [MF]		01/27/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ T. Rowe Price Real Estate Fund Advisor Class (PAREX) [MF]		01/27/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ DWS Enhanced Commodity Strategy Fund - Class Institutional (SKIRX) [MF]		01/27/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ Victory Sycamore Established Value Fund Class A (VETAX) [MF]		01/27/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ Principal Fds, Inc. MidCap Fd Cl A (PEMGX) [MF]		01/27/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ MFS Series Trust X- MFS International Value Fund A (MGIAX) [MF]		01/27/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab Contributory IRA ⇒ Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF]		01/27/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ Invesco American Franchise Fund Cl R6 (VAFFX) [MF]		01/27/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ MFS Series Trust X- MFS International Value Fund A (MGIAX) [MF] DESCRIPTION: reinvest shares		12/17/2024	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ AMG Yacktman Focused Fund- Class N (YAFFX) [MF] DESCRIPTION: reinvest shares		12/16/2024	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF] DESCRIPTION: reinvest shares		12/16/2024	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ MFS Series Trust X- MFS International Value Fund A (MGIAX) [MF] DESCRIPTION: reinvest shares		12/19/2024	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ AMG Yacktman Focused Fund- Class N (YAFFX) [MF] DESCRIPTION: reinvest shares		12/14/2024	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF] DESCRIPTION: reinvest shares		11/16/2024	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]		10/17/2024	P	\$1,001 - \$15,000	
Charles Schwab Contributory IRA ⇒ PIMCO Real Return Fund Class A (PRTNX) [MF]		10/17/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ PIMCO Fds Low Duration Fd Cl A (PTLAX) [MF]		10/17/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Contributory IRA ⇒ AMG Yacktman Focused Fund- Class N (YAFFX) [MF]		12/15/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: reinvest shares					
Charles Schwab Contributory IRA ⇒ MFS Series Trust X- MFS International Value Fund A (MGIAX) [MF]		12/08/2024	P	\$1,001 - \$15,000	
DESCRIPTION: reinvest shares					
Charles Schwab Contributory IRA ⇒ Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF]		11/17/2024	P	\$1,001 - \$15,000	
DESCRIPTION: reinvest shares					
Charles Schwab Contributory IRA ⇒ DWS Enhanced Commodity Strategy Fund - Class Institutional (SKIRX) [MF]		09/23/2024	P	\$1,001 - \$15,000	
DESCRIPTION: reinvest shares					
Charles Schwab Contributory IRA ⇒ AMG Yacktman Focused Fund- Class N (YAFFX) [MF]		12/15/2024	P	\$1,001 - \$15,000	
DESCRIPTION: reinvest shares					
Charles Schwab Contributory IRA ⇒ Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF]		11/18/2024	P	\$1,001 - \$15,000	
DESCRIPTION: reinvest shares					
Charles Schwab Contributory IRA ⇒ DWS Enhanced Commodity Strategy Fund - Class Institutional (SKIRX) [MF]		09/23/2024	P	\$1,001 - \$15,000	
DESCRIPTION: reinvest shares					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
America First Policy Institute	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Congressional Federal Credit Union	September 2022	Mortgage- personal residence	\$250,001 - \$500,000

SP	Wells Fargo Bank	September 2024	Auto loan	\$15,001 - \$50,000
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SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Charles Schwab Contributory IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Richard Hudson , 06/06/2025