



Filing ID #10067696

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Johnny Olszewski  
**Status:** Member  
**State/District:** MD02

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2024  
**Filing Date:** 05/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Baltimore County Employees Federal Credit Union [BA] DESCRIPTION: Checking & Savings Account		\$1,001 - \$15,000	None		
Baltimore County Government Retirement [PE] DESCRIPTION: From service to the Baltimore County Government. Value determined at retirement.		Undetermined	None		
Bank of America Account [BA] DESCRIPTION: Savings and Checking Accounts	SP	\$1,001 - \$15,000	None		
Howard County Retirement [PE] DESCRIPTION: Pension of spouse from her time working in Howard County Recreation and Parks. Value determined at retirement.	SP	Undetermined	Tax-Deferred		
M and T Bank Accounts [BA] DESCRIPTION: Checking, Savings and CD accounts.		\$100,001 - \$250,000	Interest	Not Applicable	\$201 - \$1,000
Maryland Legislative Retirement Plan [PE] DESCRIPTION: From service in the Maryland General Assembly. Value determined at retirement.		Undetermined	None		
Maryland Prepaid College Trust [5P] LOCATION: MD		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Asset receives an annual payment towards this prepaid trust program.					
Maryland State Retirement and Pension System [PE]		Undetermined	None		
COMMENTS: Maryland State Teacher Pension program. Value determined at retirement.					
Pentagon Federal Credit Union [BA]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Savings Account					
Baltimore County Supplemental Retirement Plan ⇒ Fidelity Puritan Fund (FPURX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Baltimore County Supplemental Retirement Plan ⇒ JP Morgan Mid Cap Value Fund-A Share Class (JAMCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Baltimore County Supplemental Retirement Plan ⇒ Nationwide Destination 2050 Fund Class R6 (NWOIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Baltimore County Supplemental Retirement Plan ⇒ Nationwide Destination 2055 Fund Class R6 (NTDIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Baltimore County Supplemental Retirement Plan ⇒ Nationwide Variable Insurance Trust - NVIT Multi-Manager Small Company Fund: Class I [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Mutual Fund not listed.					
Baltimore County Supplemental Retirement Plan ⇒ T. Rowe Price Equity Income Fund - I Class (REIPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Daria J. Olszewski Irrevocable Trust ⇒ Quantitative Tactical Aggressive Fund LLC ⇒ Quantitative Tactical Aggressive Fund Master, Ltd [HE]	DC	\$100,001 - \$250,000	Partnership Income	Not Applicable	\$15,001 - \$50,000
E*TRADE (Morgan Stanley)- Brokerage ⇒ Clover Health Investments, Corp. - Class A Common stock (CLOV) [ST]		\$1,001 - \$15,000	None		
E*TRADE (Morgan Stanley)- Brokerage ⇒ Democratic Large Cap Core ETF (DEMZ) [EF]		\$1,001 - \$15,000	None		
E*TRADE (Morgan Stanley)- Brokerage ⇒ DraftKings Inc. - Class A Common Stock (DKNG) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
E*TRADE (Morgan Stanley)- Brokerage ⇒ GE Aerospace Common Stock (GE) [ST]  DESCRIPTION: Formerly called General Electric (GE)		\$1,001 - \$15,000	None		
Fidelity Investment Retirement Account ⇒ Fidelity Select Technology (FSPTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investment Retirement Account ⇒ Fundamental Investors, Class R-6 Shares (RFNGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investment Retirement Account ⇒ JPMCB SmartRetirement® Passive Blend 2045 Fund CF-B [HE]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Investment Retirement Account ⇒ Neuberger Berman Genesis Fd Cl R6 (NRGSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investment Retirement Account ⇒ T. Rowe Price Growth Stock ETF (TGRW) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investment Retirement Account ⇒ Vanguard Institutional 500 Index Trust [HE]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investment Retirement Account ⇒ Vanguard Mid-Cap Index Fund Insti Plus (VMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 1 ⇒ Balanced Portfolio [5F]  LOCATION: MD		\$1,001 - \$15,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 1 ⇒ Portfolio 2033 [5F]  LOCATION: MD		\$1,001 - \$15,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 1 ⇒ T. Rowe Price Equity Index 500 Portfolio (QAAGTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Maryland Senator Edward J. Kasemeyer College Investment Plan 2 ⇒ <b>Balanced Portfolio</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 2 ⇒ <b>Equity Portfolio</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 2 ⇒ <b>Portfolio 2027</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 3 ⇒ <b>Balanced Portfolio</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 3 ⇒ <b>Equity Index 500 Portfolio</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 3 ⇒ <b>Equity Portfolio</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 3 ⇒ <b>Global Equity Mkt Index Port</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 3 ⇒ <b>Portfolio 2039</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 4 ⇒ <b>Balanced Portfolio</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College		\$1 - \$1,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Investment Plan 4 ⇒ <b>Portfolio 2030</b> [5F]  LOCATION: MD					
Maryland Senator Edward J. Kasemeyer College Investment Plan 5 ⇒ <b>Balanced Portfolio</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 5 ⇒ <b>Equity Portfolio</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 5 ⇒ <b>Portfolio 2036</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 6 ⇒ <b>Balanced Portfolio</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 6 ⇒ <b>Equity Index 500 Portfolio</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Senator Edward J. Kasemeyer College Investment Plan 6 ⇒ <b>Portfolio 2036</b> [5F]  LOCATION: MD		\$1 - \$1,000	Tax-Deferred		
Maryland Supplemental Retirement Plan ⇒ <b>EuroPacific Growth Fund Cl R-6 (RERGX)</b> [MF]		\$1,001 - \$15,000	Tax-Deferred		
Maryland Supplemental Retirement Plan ⇒ <b>Fidelity Puritan Fund (FPURX)</b> [MF]		\$1,001 - \$15,000	Tax-Deferred		
Maryland Supplemental Retirement Plan ⇒ <b>Great Gray Trust American Funds 2040 Fund I (WTAAEX)</b> [MF]		\$1 - \$1,000	Tax-Deferred		
Maryland Supplemental Retirement Plan ⇒		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Great Gray Trust American Funds 2045 Fund I (WTAAFX) [MF]					
Maryland Supplemental Retirement Plan ⇒ State Street S&P 500 Index V.I.S. Fund (SSSPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Maryland Supplemental Retirement Plan ⇒ T. Rowe Price Mid-Cap Value Fund, Inc. (TRMCX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Maryland Supplemental Retirement Plan ⇒ T.Rowe Price Institutional Small-Cap Stock Fund (TRSSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Maryland Supplemental Retirement Plan ⇒ TCW Core Fixed Income Fund I Class (TGCFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Maryland Supplemental Retirement Plan ⇒ William Blair Large Cap Growth Fund Class R6 (LCGJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Quantitative Tactical Aggressive Fund LLC ⇒ Quantitative Tactical Aggressive Fund Master, Ltd. [HE]	JT	\$250,001 - \$500,000	Partnership Income	Not Applicable	\$100,001 - \$1,000,000
Vanguard Retirement Portfolio ⇒ DFA U.S. Sustainability Core I Ptf (DFSIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Retirement Portfolio ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Retirement Portfolio ⇒ Vanguard FTSE Social Index Fund Admiral Shares (VFTAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Baltimore County Government	Salary	N/A	\$187,536.73

Maryland League of Conservation Voters	Spouse Salary	N/A	N/A
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SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PNC Bank	April 2020	Mortgage on personal residence in Sparrows Point, MD	\$250,001 - \$500,000
JT	GoodLeap	August 2021	Home Improvement Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2025	John Olszewski Jr and Baltimore County Government	Retirement Agreement, to be exercised upon completion of service and upon reaching retirement criteria.
January 2015	John Olszewski Jr and Maryland State Government	Retirement agreement to be executed upon completion of service and reaching retirement criteria.
January 2025	John Olszewski Jr and Baltimore County Government Supplemental Retirement Plan	Retirement Agreement, to be exercised upon completion of service and upon reaching retirement criteria.
January 2015	John Olszewski Jr and Maryland State Government Supplemental Retirement Plan	Retirement agreement to be executed upon completion of service and reaching retirement criteria.
January 2015	John Olszewski Jr and Maryland Legislative Retirement Plan	Retirement agreement to be executed upon completion of service and reaching retirement criteria.
June 2011	John Olszewski Jr and Maryland State and Retirement and Pension System	Retirement agreement to be executed upon completion of service and reaching retirement criteria

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>◦ Maryland Senator Edward J. Kasemeyer College Investment Plan 1 LOCATION: MD DESCRIPTION: Plan held for benefit of dependent child</li><li>◦ Maryland Supplemental Retirement Plan</li><li>◦ Baltimore County Supplemental Retirement Plan DESCRIPTION: 457(b) Plan</li><li>◦ Fidelity Investment Retirement Account</li></ul>
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- Daria J. Olszewski Irrevocable Trust (Owner: DC)
- Maryland Senator Edward J. Kasemeyer College Investment Plan 2  
LOCATION: MD  
DESCRIPTION: Plan held for the benefit of a non-dependent child
- Maryland Senator Edward J. Kasemeyer College Investment Plan 3  
LOCATION: MD  
DESCRIPTION: Plan held for the benefit of a non-dependent child
- Maryland Senator Edward J. Kasemeyer College Investment Plan 4  
LOCATION: MD  
DESCRIPTION: Plan held for the benefit of a non-dependent child
- Maryland Senator Edward J. Kasemeyer College Investment Plan 5  
LOCATION: MD  
DESCRIPTION: Plan held for the benefit of a non-dependent child
- Maryland Senator Edward J. Kasemeyer College Investment Plan 6  
LOCATION: MD  
DESCRIPTION: Account held for the benefit of a non-dependent child
- Vanguard Retirement Portfolio (Owner: SP)
- E\*TRADE (Morgan Stanley)- Brokerage
- Quantitative Tactical Aggressive Fund LLC (Owner: JT)
- Daria J. Olszewski Irrevocable Trust ⇒ Quantitative Tactical Aggressive Fund LLC (Owner: DC)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Johnny Olszewski , 05/15/2025