



Filing ID #10067693

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Robert B. Aderholt  
**Status:** Member  
**State/District:** AL04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
6207 30th Street North [RP]  LOCATION: Arlington, VA, US	JT	\$1,000,001 - \$5,000,000	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
abrdn Healthcare Investors Shares of Beneficial Interest (HQH) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
AMC Entertainment Holdings, Inc. Class A (AMC) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
America Movil, S.A.B. de C.V. American Depository Receipt Series L (AMX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Banco Santander, S.A. Sponsored ADR (SAN) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Bank Independent [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bankfirst [BA]	DC	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bankfirst [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bankfirst [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Bankfirst - Armadale Properties LLC [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bankfirst - IRA [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Capital One NA (Savings) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union [BA]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Devon Energy Corporation Common Stock (DVN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Elko Mains LLC, 25% Interest [OL]	SP	\$50,001 - \$100,000	Ordinary Business Income	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Huntsville, AL, US DESCRIPTION: Elko Mains LLC 2004 Old Big Cove Road Huntsville, AL 35801					
Estate of Julious L. Brown [OT]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest, Rent	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Estate of Julious L. Brown					
Federated Capital Reserves [MF]	JT	\$1 - \$1,000	None		<input type="checkbox"/>
Fidelity Treasury Money Market Fund: Capital Reserves Class (FSRXX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Forbright Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Greenbrier Enterprises LLC, 21% Interest [OL]	SP	\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest, Ordinary Business Income, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Madison, AL, US DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison, AL 35756-3909					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Greenbrier Enterprises LLC, 4% Interest [OL]	DC	\$100,001 - \$250,000	Capital Gains, Dividends, Interest, Ordinary Business Income, Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Madison, AL, US					
DESCRIPTION: Greenbrier Enterprises LLC 9785 Segers Road Madison AL 35756-3909					
GSK plc American Depositary Shares (GSK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Haleon plc American Depositary Shares (HLN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Lucid Group, Inc. (LCID) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Navistar International Corporation (NAV) [ST]	JT	\$1 - \$1,000	None		<input type="checkbox"/>
New York Life Insurance Company [WU]		None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Whole life insurance - transferred to Northwestern Mutual					
Northwestern Mutual [WU]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Whole life insurance - transferred from New York Life Insurance Company					
NY Life Securities LLC - IRA [IH]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Oppenheimer Holdings, Inc. Class A Common Stock (OPY) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Rivian Automotive, Inc. - Class A (RIVN) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Snap Inc. Class A (SNAP) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Tesla, Inc. (TSLA) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [EF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Voya Financial Classic Money Market Fund [BA]	JT	\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Webull Financial LLC - Cash Account [BA]		\$1 - \$1,000	None		<input type="checkbox"/>
Armadales Properties LLC ⇒ Armadales Properties LLC - 243 Brighton Park Way [RP]	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Madison, AL, US DESCRIPTION: Armadales Properties LLC - 243 Brighton Park Way Madison AL 35756					
Armadales Properties LLC ⇒ Armadales Properties LLC - River Road Land [RP]	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Haleyville, AL, US DESCRIPTION: Armadales Properties LLC - River Road Land - White Oak Farm					
Hoggles Ridge Properties LLC ⇒ Hoggles Ridge Properties LLC - 209 Bonita Dr [RP]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Birmingham, AL, US DESCRIPTION: Hoggles Ridge Properties LLC - 209 Bonita Dr Birmingham AL 35209					
Hoggles Ridge Properties LLC ⇒ Hoggles Ridge Properties LLC - 343 Hay Rake Dr [RP]		\$250,001 - \$500,000	Other Income, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Madison, AL, US DESCRIPTION: Hoggles Ridge Properties LLC - 343 Hay Rake Dr Madison AL 35757					
Shirleys Dacha LLC ⇒ Shirleys Dacha LLC - 220 Buck Island Point [RP]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Guntersville, AL, US DESCRIPTION: Shirleys Dacha LLC - 220 Buck Island Point					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
6207 30th Street North [RP]	JT	04/30/2024	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
LOCATION: Arlington, VA, US					
New York Life Insurance Company / Northwestern Mutual [WU]		01/01/2024	E	\$100,001 - \$250,000	
DESCRIPTION: Whole life insurance - transferred from New York Life Insurance Company to Northwestern Mutual					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank Independent	October 2023	Hoggle Ridge Properties LLC - 209 Bonita Dr Birmingham AL 35209	\$500,001 - \$1,000,000
JT	LoanCare LLC	October 2020	Mortgage on 6207 30th Street North, Arlington, VA	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Nailfast Inc
Trustee	Estate of Julious L. Brown

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>◦ Armadale Properties LLC (100% Interest) (Owner: SP) LOCATION: Haleyville, AL, US</li><li>◦ Hoggle Ridge Properties LLC (100% Interest) LOCATION: Haleyville, AL, US</li><li>◦ Shirleys Dacha LLC (50% Interest) (Owner: SP) LOCATION: Guntersville, AL, US</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robert B. Aderholt , 08/13/2025