



Filing ID #10067032

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Roger Williams
Status: Member
State/District: TX25

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JRW II, LLC [OL] LOCATION: FORT WORTH/TARRANT, TX, US DESCRIPTION: MOTOR VEHICLE DEALER		\$1 - \$1,000	None		<input type="checkbox"/>
LAKE HOUSE [RP] LOCATION: MARBLE FALLS/BURNET, TX, US		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
MUSEUM COLLECTIBLES [CO] DESCRIPTION: Sports memorabilia, political & military artifacts, historical documents & photographs, & art		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Note Receivable - Vestry Corporation [DO]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Note Receivable - Williams Chrysler Dodge Jeep [DO]		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
Pedernales Electric Cooperative [OT] DESCRIPTION: Electric cooperative		\$1,001 - \$15,000	None		<input type="checkbox"/>
Personal Checking Account Legacy [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Personal Checking Account Legacy [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Personal Residence [RP]		\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
LOCATION: Weatherford/Parker, TX, US					
Charles Schwab 4067 ⇒ Chevron Corporation Common Stock (CVX) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Charles Schwab 4067 ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 4067 ⇒ EA Series Trust Alpha Architect 1-3 Month Box ETF (BOXX) [EF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Charles Schwab 4067 ⇒ Schwab Premier Bank [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ American Funds Fundamental Investors - Class F-3 (FUNFX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Charles Schwab 8826 ⇒ Chevron Corporation Common Stock (CVX) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Dimensional ETF Trust Dimensional US Small Cap Value ETF (DFSVM) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ EA Series Trust Alpha Architect 1-3 Month Box ETF (BOXX) [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Charles Schwab 8826 ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab 8826 ⇒ Invesco Comstock Fund (ICSFX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Invesco EQV International Equity Fund Class A (AIIEX) [MF]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Charles Schwab 8826 ⇒ Invesco Growth & Income Fund Class A (ACGIX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ MFS Growth Fund Class R6 (MFEKX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Charles Schwab 8826 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Pfizer, Inc. Common Stock (PFE) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Schwab Emerging Markets Equity ETF (SCHE) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Schwab Premier Bank [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Stellantis N.V. Common Shares (STLA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab 8826 ⇒ T. Rowe Price Summit Municipal Income Fund - I Class (PRIMX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ T. Rowe Price Tax-Free High Yield Fund - I Class (PTYIX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Vanguard Small-Cap Growth ETF (VBK) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Vanguard Value ETF (VTV) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Chevron Corporation (CVX) [ST]		None	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]		None	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Personal Cash Account Edward [BA]		None	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Brokerage Account 5612 ⇒ American Airlines Group, Inc. (AAL) [ST]	SP	None	None		<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ Berkshire Hathaway Inc. (BRK.A) [ST]	SP	None	None		<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ ChargePoint Holdings, Inc. (CHPT) [ST]	SP	None	None		<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ Chevron Corporation (CVX) [ST]	SP	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ Invesco Diversified Div Fd A [MF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ Invesco Growth and Income A [MF]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ Invesco International Growth CL A [MF]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ NOV Inc. (NOV) [ST]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ Pfizer, Inc. (PFE) [ST]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ Procter & Gamble Company (PG) [ST]	SP	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ Stellantis N.V. Common Shares (STLA) [ST]	SP	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ Viatriis Inc. (VTRS) [ST]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 5612 ⇒ Westinghouse Air Brake Technologies Corporation (WAB) [ST]	SP	None	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Brokerage Account 8214 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	None	None		<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ American Fundamental Invs F3 [MF]	SP	None	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ American Funds Tax Exempt F3 [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Blackrock National Municipal [MF]	SP	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Caney Creek Tex Mun Util Dist [CS] DESCRIPTION: Municipal Bond	SP	None	Interest	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Eli Lilly and Company (LLY) [ST]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Hartford Divid and Growth Cl F [MF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Invesco Comstock R6 [MF]	SP	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Invesco High Yield Municipal [MF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Ishares Core MSCI Emerging Markets ETF [MF]	SP	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ iShares MSCI EAFE Growth ETF (EFG) [ST]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ iShares MSCI EAFE Value ETF [MF]	SP	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ JP Morgan Chase & Co. (JPM) [ST]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Meta Platforms, Inc. - Class A (META) [ST]	SP	None	None		<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒	SP	None	Capital Gains,	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MFS Growth R6 [MF]			Dividends		<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ NVIDIA Corporation (NVDA) [ST]	SP	None	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Personal Cash Account Edward [BA]	SP	None	None		<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Sunshine Biopharma Inc. - Common stock (SBFM) [ST]	SP	None	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Truist Financial Corporation (TFC) [ST]	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Vanguard FTSE AllWorld [MF]	SP	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Vanguard FTSE Developed Markets ETF [MF]	SP	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Vanguard Growth ETF (VUG) [ST]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Vanguard Mid Cap ETF [EF]	SP	None	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Vanguard Small-Cap Value ETF (VBR) [ST]	SP	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Vanguard SmallCap Growth ETF [MF]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Vanguard Value ETF [MF]	SP	None	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Western Asset Managed [EF]	SP	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Jack Williams Chevrolet ⇒ 500 Main/Williams GP [OL] LOCATION: Aledo/Parker, TX, US DESCRIPTION: Real Estate		\$1,001 - \$15,000	None		<input type="checkbox"/>
Jack Williams Chevrolet ⇒		\$500,001 -	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
500 Main/Williams, Ltd. [OL] LOCATION: Aledo/Parker, TX, US DESCRIPTION: Real Estate		\$1,000,000			<input type="checkbox"/>
Jack Williams Chevrolet ⇒ Jack Williams Chevrolet, Inc. [OL] LOCATION: Fort Worth/Tarrant, TX, US DESCRIPTION: Motor Vehicle Dealership		\$1 - \$1,000	Interest, Royalties, Auto Dealership, Gains and Losses	None	<input type="checkbox"/>
JRW Corporation ⇒ First Texas BHC, Inc. [PS] DESCRIPTION: Stock held in JRW Corporation		\$50,001 - \$100,000	None		<input type="checkbox"/>
JRW Corporation ⇒ JRW Corporation & Affiliates [OL] LOCATION: Weatherford/Parker, TX, US DESCRIPTION: Motor Vehicle Dealer		Over \$50,000,000	None		<input type="checkbox"/>
Renzel Boulevard Car Wash ⇒ Renzel Boulevard Car Wash [OL] LOCATION: Fort Worth/Tarrant, TX, US DESCRIPTION: Car Wash		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Vestry Corporation ⇒ Hawk [OL] LOCATION: Fort Worth/Tarrant, TX, US DESCRIPTION: Aircraft Leasing		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Vestry Corporation ⇒ Patriot [OL] LOCATION: Fort Worth/Tarrant, TX, US DESCRIPTION: Aircraft leasing		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Vestry Corporation ⇒ Vestry Corporation [OL] LOCATION: Weatherford/Parker, TX, US DESCRIPTION: Motor Vehicle Dealership		\$1 - \$1,000	Interest, Warranties	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
Williams Chrysler Plymouth Dodge ⇒ Rental Property [RP] LOCATION: Weatherford/Parker, TX, US		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Williams Chrysler Plymouth Dodge ⇒ Williams Chrysler Plymouth Dodge [OL]		\$5,000,001 - \$25,000,000	Auto Dealership	\$1,000,001 - \$5,000,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Weatherford/Parker, TX, US DESCRIPTION: Motor Vehicle Dealer					
Williams Irrevocable Life Insurance Trust ⇒ Williams Family Irrevocable Trust [OL]		\$15,001 - \$50,000	Unearned Interest	None	<input type="checkbox"/>
LOCATION: Fort Worth/Tarrant, TX, US DESCRIPTION: Life insurance policy (cash surrender value)					
Williams Irrevocable Life Insurance Trust ⇒ Williams Irrevocable Insurance Trust [OL]		\$250,001 - \$500,000	Unearned Interest	None	<input type="checkbox"/>
LOCATION: Fort Worth, TX, US DESCRIPTION: Life insurance policy (cash surrender value)					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Brokerage Account 8214 ⇒ Pfizer, Inc. Common Stock (PFE) [ST]	SP	03/04/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Pfizer, Inc. Common Stock (PFE) [ST]	SP	03/01/2024	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account 5612 ⇒ Invesco Diversified Dividend Funds Class A (LCEAX) [MF]	SP	03/21/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Invesco High Yield Municipal Class C (ACTFX) [MF]	SP	03/04/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ BlackRock National Municipal Fund BlackRock Shares (BNMLX) [MF]	SP	03/04/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ The Hartford Dividend & Growth Fund Class F (HDGFX) [MF]	SP	03/05/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	03/04/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones Brokerage Account 8214 ⇒ Western Asset Managed Municipals Fund CL IS (SSMMX) [MF]	SP	03/04/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Brokerage Account 8214 ⇒ The Tax-Exempt Bond Fund of America - Class F-3 (TFEBX) [MF]	SP	03/04/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ Invesco EQV International Equity Fund Class A (AIEX) [MF]	SP	12/02/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab 8826 ⇒ EA Series Trust Alpha Architect 1-3 Month Box ETF (BOXX) [EF]	SP	09/30/2024	P	\$1,001 - \$15,000	
Charles Schwab 4067 ⇒ EA Series Trust Alpha Architect 1-3 Month Box ETF (BOXX) [EF]		09/30/2024	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Williams Chrysler LP	Spouse Salary	\$80,876.50

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Roger Williams (RWCJD)	March 2009	Note Payable	\$1,000,001 - \$5,000,000
	Roger Williams (Vestry)	July 1995	Note Payable	\$500,001 - \$1,000,000
	Truist Bank	October 2015	Primary Residence Mortgage	\$250,001 - \$500,000
	US Bank	June 2021	Land Loan	\$500,001 - \$1,000,000
	First Financial Bank	June 2022	Line of Credit	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Sole Director & President	JRW Corporation
Sole Director & President	Williams Chrysler, LP
Sole Director & President	Williams Chrysler Holding, LLC
Sole Director & President	Vestry Holding, LLC
Sole Director & President	Jack Williams Chevrolet Holding, LLC
Sole Director & President	JRW II, LLC
Director, President, Chairman, & Secretary	Renzel Boulevard Car Wash, Inc.
Board of Trustees	Texas Christian University
Board of Trustees	Bush School of Government and Public Service
Board of Trustees	Davey O'Brien Foundation
Board of Directors	National Foundation and College Football Hall of Fame

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">◦ Edward Jones Brokerage Account 5612 (Owner: SP) LOCATION: US◦ Edward Jones Brokerage Account LOCATION: US◦ Williams Irrevocable Life Insurance Trust◦ Jack Williams Chevrolet LOCATION: US◦ Vestry Corporation LOCATION: US

- JRW Corporation
LOCATION: US
- Williams Chrysler Plymouth Dodge
LOCATION: US
- Renzel Boulevard Car Wash
LOCATION: US
- Edward Jones Brokerage Account 8214 (Owner: SP)
LOCATION: US
- Charles Schwab 8826 (Owner: SP)
- Charles Schwab 4067

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Roger Williams , 05/14/2025