

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name: Hon. Gabe Amo

Status: Member State/District: RI01

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 05/14/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Employees' Retirement System of Rhode Island [DB]		Undetermined	None		
Fidelity ⇒ Fidelity Flex 500 Index Fund (FDFIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Fidelity ⇒ Fidelity Flex Conservative Income Municipal Bond Fund (FUEMX) [MF]		\$1,001 - \$15,000	Dividends	None	
		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Fidelity ⇒ Fidelity Flex Mid Cap Index Fund (FLAPX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Fidelity ⇒ Fidelity Flex Municipal Income Fund (FUENX) [MF]		\$1,001 - \$15,000	Dividends	None	
		\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [EF]	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Merrill Lynch ⇒ iShares Core S&P U.S. Value ETF (IUSV) [EF]	\$1,001 - \$15,000	Dividends	\$1 - \$200	

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE B: TRANSACTIONS**

None disclosed.

## **SCHEDULE C: EARNED INCOME**

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## **SCHEDULE E: POSITIONS**

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	State of Rhode Island	Employees' Retirement System of Rhode Island - plan to provide service retirement benefits. Neither I nor the plan sponsor (the State of Rhode Island) made further contributions after my separation in February 2019.

## **SCHEDULE G: GIFTS**

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details				Inclusions	
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Robert Bosch Stiftung	02/16/2024	02/20/2024	Washington, DC - Munich - Washington, DC	0	<b>V</b>	<b>V</b>	

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

Merrill Lynch		
• Fidelity		

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No
Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Gabe Amo , 05/14/2025