



Filing ID #10067447

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Virginia Foxx
Status: Member
State/District: NC05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 05/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AbbVie Inc. Common Stock (ABBV) [ST]		\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]		\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Altria Group, Inc. (MO) [ST]		None	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
AMERICAN EXPRESS 4.3%25 [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Amgen Inc. - Common Stock (AMGN) [ST]		\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
Ardmore Shipping Corporation Common Stock (ASC) [ST]		None	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
AT&T Inc. Depositary Shares, each representing a 1/1,000th interest in a share of 5.000% Perpetual P (T\$A) [ST]		None	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
ATHENE ANNUITY [FN]		None	Annuity	\$100,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
			Distribution	\$1,000,000	<input type="checkbox"/>
Bank Rhode Island 5.05% ²⁵ [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Bristol-Myers Squibb Company Common Stock (BMY) [ST]		\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
CAPITAL ONE BANK U3% [BA]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
CELTIC BANK CORP 4.7% ²⁷ [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
CHARLES SCHWAB B 5.15XXX [BA]		None	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Cross Timbers Royalty Trust Common Stock (CRT) [EF]		None	Interest, ROYALTY	None	<input checked="" type="checkbox"/>
DISCOVER BANK 4.35% ²⁷ [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Duke Energy Corporation (DUK) [ST]		\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
Duke Energy Corporation Depositary Shares, each representing a 1/1,000th interest in a share of 5.75 (DUK\$A) [ST]		None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ellington Financial Inc. 7.00% Series D Cumulative Perpetual Redeemable Preferred Stock (EFC\$D) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Energy Transfer LP Common Units (ET) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends, PARTNERSHIP DISTRIBUTION	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Farmers Bank & Trust 5.05% ²⁵ [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
FHLB -3130AU6F6 [BA]		None	None		<input type="checkbox"/>
FHLB 5.3% ²⁴ [BA]		None	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity MSCI Communication Services Index ETF (FCOM) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
First Business Bank 5.35XXX [BA]		None	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
FIRST CAROLINA BANK 4.5%XXX [BA]		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
FIRST CITIZENS BANK 4.5%XXX [BA]		None	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Flagstar Bank 4.9%25 [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
FLEX LNG Ltd. Ordinary Shares (FLNG) [ST]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
GREAT SOUTHERN BANK 4.5%25 [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Hercules Capital, Inc. (HTGC) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Invesco BulletShares 2030 High Yield Corporate Bond ETF (BSJU) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Dividends	None	<input checked="" type="checkbox"/>
LIVE OAK BANKING 4.5% [BA]		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
Merrick Bank 5.35XXX [BA]		None	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
MORTGAGE NOTE RECEIVABLE - MOODY, BANNER ELK NC [DO]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
MVB BANK INC [BA]		None	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Note Receivable - Darrell Hampton Sr, Fleetwood, NC [DO]		\$100,001 -	Interest	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000		\$15,000	<input type="checkbox"/>
NOTE RECEIVABLE - HIDDEN CASTLES, WAXSAW, NC UNION COUNTY [DO]		\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
NOTE RECEIVABLE - VAUGHN FAMILY, N WILKEBORO, NC [DO]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
NY LIFE - VAN ECK [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
NY LIFE - VAN ECK [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Pembina Pipeline Corp. Ordinary Shares (PBA) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
PIMCO Income Fund Insti Class (PIMIX) [MF]		\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Public Storage Common Stock (PSA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Rental - 240 Rime Frost [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Foscoe Watauga County, NC, US					
SCHWAB 1 [BA]		None	Interest	\$1 - \$200	<input type="checkbox"/>
Schwab Government Money:SWGXX [BA]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Schwab U.S. Large-Cap ETF (SCHX) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Schwab Value Advantage Money Fund Ultra Shares (SNAXX) [MF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
SonicShares Global Shipping ETF (BOAT) [EF]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Southern First Bank 4.75%25 [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SPDR Select Sector Fund - Industrial (XLI) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SPDR Select Sector Fund - Technology (XLK) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
THE TORONTO-DO3.766% 25F [BA]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Via Renewables, Inc. - 8.75% Series A Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferr (VIASP) [ST]		None	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Wells Fargo Bank 4.9%25 [BA]		\$100,001 - \$250,000	Interest	None	<input type="checkbox"/>
Wells Fargo Bank 5%25 [BA]		\$100,001 - \$250,000	Interest	None	<input type="checkbox"/>
Wells Fargo N/A 4.8 [BA]		None	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Altria Group, Inc. (MO) [ST]	JT	01/11/2024	P	\$1,001 - \$15,000	
Altria Group, Inc. (MO) [ST]	JT	01/10/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Hercules Capital, Inc. (HTGC) [ST]	JT	01/16/2024	P	\$15,001 - \$50,000	
Altria Group, Inc. (MO) [ST]	JT	01/16/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Cross Timbers Royalty Trust (CRT) [ST]	JT	01/17/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Duke Energy Corporation Depositary Shares, each representing a 1/1,000th interest in a share of 5.75% Series A Cumulative Redeemable Perpetual Preferr (DUK\$A) [ST]	JT	01/16/2024	P	\$1,001 - \$15,000	
Energy Transfer LP Common Units (ET) [ST]	JT	01/16/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Energy Transfer LP Common Units (ET) [ST]	JT	01/17/2024	P	\$1,001 - \$15,000	
Energy Transfer LP Common Units (ET) [ST]	JT	01/18/2024	P	\$1,001 - \$15,000	
Schwab U.S. Large-Cap ETF (SCHX) [ST]	JT	01/08/2024	P	\$1,001 - \$15,000	
Schwab U.S. Large-Cap ETF (SCHX) [ST]	JT	01/17/2024	P	\$1,001 - \$15,000	
Hercules Capital, Inc. Common Stock (HTGC) [ST]	JT	02/01/2024	P	\$1,001 - \$15,000	
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]	JT	02/23/2024	P	\$1,001 - \$15,000	
Ardmore Shipping Corporation Common Stock (ASC) [ST]	JT	02/05/2024	P	\$1,001 - \$15,000	
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]	JT	02/26/2024	P	\$1,001 - \$15,000	
FLEX LNG Ltd. Ordinary Shares (FLNG) [ST]	JT	02/02/2024	P	\$1,001 - \$15,000	
FLEX LNG Ltd. Ordinary Shares (FLNG) [ST]	JT	02/07/2024	P	\$1,001 - \$15,000	
AT&T Inc. Depositary Shares, each representing a 1/1,000th interest in a share of 5.000% Perpetual Preferred Stock, Series A (T\$A) [ST]	JT	02/02/2024	P	\$1,001 - \$15,000	
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]	JT	02/15/2024	P	\$1,001 - \$15,000	
Energy Transfer LP Common Units (ET) [ST]	JT	02/21/2024	P	\$1,001 - \$15,000	
Ardmore Shipping Corporation Common Stock (ASC) [ST]	JT	03/04/2024	P	\$1,001 - \$15,000	
Ardmore Shipping Corporation Common Stock (ASC) [ST]	JT	03/06/2024	P	\$1,001 - \$15,000	
Hercules Capital, Inc. Common Stock (HTGC) [ST]	JT	03/07/2024	P	\$1,001 - \$15,000	
Ardmore Shipping Corporation Common Stock (ASC) [ST]	JT	02/15/2024	P	\$1,001 - \$15,000	
Ardmore Shipping Corporation Common Stock (ASC) [ST]	JT	02/23/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ardmore Shipping Corporation Common Stock (ASC) [ST]	JT	02/27/2024	P	\$1,001 - \$15,000	
FLEX LNG Ltd. Ordinary Shares (FLNG) [ST]	JT	02/09/2024	P	\$1,001 - \$15,000	
FLEX LNG Ltd. Ordinary Shares (FLNG) [ST]	JT	02/23/2024	P	\$1,001 - \$15,000	
FLEX LNG Ltd. Ordinary Shares (FLNG) [ST]	JT	02/26/2024	P	\$1,001 - \$15,000	
Duke Energy Corporation Depositary Shares, each representing a 1/1,000th interest in a share of 5.75% Series A Cumulative Redeemable Perpetual Preferr (DUK\$A) [ST]	JT	02/28/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
Ardmore Shipping Corporation Common Stock (ASC) [ST]		04/09/2024	P	\$1,001 - \$15,000	
Ellington Financial Inc. 7.00% Series D Cumulative Perpetual Redeemable Preferred Stock (EFC\$D) [ST]		04/02/2024	P	\$1,001 - \$15,000	
Energy Transfer LP Common Units (ET) [ST]		04/30/2024	P	\$1,001 - \$15,000	
Hercules Capital, Inc. Common Stock (HTGC) [ST]		04/16/2024	P	\$1,001 - \$15,000	
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]		05/15/2024	P	\$1,001 - \$15,000	
AT&T Inc. Depositary Shares, each representing a 1/1,000th interest in a share of 5.000% Perpetual Preferred Stock, Series A (T\$A) [ST]		05/01/2024	P	\$1,001 - \$15,000	
Energy Transfer LP Common Units (ET) [ST]		05/01/2024	P	\$1,001 - \$15,000	
Energy Transfer LP Common Units (ET) [ST]		05/02/2024	P	\$1,001 - \$15,000	
Hercules Capital, Inc. Common Stock (HTGC) [ST]		05/21/2024	P	\$1,001 - \$15,000	
Energy Transfer LP Common Units (ET) [ST]		05/20/2024	P	\$1,001 - \$15,000	
Ardmore Shipping Corporation Common Stock (ASC) [ST]		07/08/2024	P	\$1,001 - \$15,000	
Ardmore Shipping Corporation Common Stock (ASC) [ST]		07/09/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ardmore Shipping Corporation Common Stock (ASC) [ST]		07/11/2024	P	\$1,001 - \$15,000	
Ellington Financial Inc. 7.00% Series D Cumulative Perpetual Redeemable Preferred Stock (EFC\$D) [ST]		07/01/2024	P	\$1,001 - \$15,000	
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]		08/14/2024	P	\$1,001 - \$15,000	
Energy Transfer LP Common Units (ET) [ST]		08/19/2024	P	\$1,001 - \$15,000	
Hercules Capital, Inc. Common Stock (HTGC) [ST]		08/20/2024	P	\$1,001 - \$15,000	
AT&T Inc. Depositary Shares, each representing a 1/1,000th interest in a share of 5.000% Perpetual Preferred Stock, Series A (T\$A) [ST]		08/01/2024	P	\$1,001 - \$15,000	
Hercules Capital, Inc. Common Stock (HTGC) [ST]	JT	10/23/2024	P	\$15,001 - \$50,000	
Hercules Capital, Inc. Common Stock (HTGC) [ST]	JT	11/20/2024	P	\$1,001 - \$15,000	
Energy Transfer LP Common Units (ET) [ST]	JT	11/19/2024	P	\$1,001 - \$15,000	
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]	JT	11/14/2024	P	\$1,001 - \$15,000	
AT&T Inc. Depositary Shares, each representing a 1/1,000th interest in a share of 5.000% Perpetual Preferred Stock, Series A (T\$A) [ST]	JT	11/01/2024	P	\$1,001 - \$15,000	
Bristol-Myers Squibb Company Common Stock (BMY) [ST]		12/06/2024	P	\$1,001 - \$15,000	
Johnson & Johnson Common Stock (JNJ) [ST]		12/06/2024	P	\$1,001 - \$15,000	
American Electric Power Company, Inc. (AEP) [ST]		12/06/2024	P	\$1,001 - \$15,000	
Duke Energy Corporation (DUK) [ST]		12/06/2024	P	\$1,001 - \$15,000	
Pembina Pipeline Corp. Ordinary Shares (PBA) [ST]		12/06/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Energy Transfer LP Common Units (ET) [ST]		12/06/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ardmore Shipping Corporation Common Stock (ASC) [ST]		12/06/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
FLEX LNG Ltd. Ordinary Shares (FLNG) [ST]		12/06/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Ellington Financial Inc. Common Stock (EFC) [ST] DESCRIPTION: EFC+D		09/30/2024	P	\$1,001 - \$15,000	
Amgen Inc. - Common Stock (AMGN) [ST]		12/06/2024	P	\$1,001 - \$15,000	
AbbVie Inc. Common Stock (ABBV) [ST]		12/06/2024	P	\$1,001 - \$15,000	
Public Storage Common Stock (PSA) [ST]		12/06/2024	P	\$1,001 - \$15,000	
Ellington Financial Inc. 7.00% Series D Cumulative Perpetual Redeemable Preferred Stock (EFC\$D) [ST]		12/30/2024	P	\$1,001 - \$15,000	
PIMCO Income Fund Insti Class (PIMIX) [MF]		12/09/2024	P	\$15,001 - \$50,000	
AT&T Inc. Depositary Shares, each representing a 1/1,000th interest in a share of 5.000% Perpetual Preferred Stock, Series A (T\$A) [ST]		12/06/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST]		12/06/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Via Renewables, Inc. - 8.75% Series A Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Stock (VIASP) [ST]		12/06/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Virginia Foxx , 05/15/2025