



Filing ID #10067925

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Stephanie Bice  
**Status:** Member  
**State/District:** OK05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/12/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ALLY BANK [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Chase Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
CACI 401k ⇒ T. Rowe Price Retirement Blend 2040 Fund (TRBLX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Hsabank ⇒ CASH [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Hsabank ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Hsabank ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
OKD - 529 - DC2 - B ⇒ OK 529 NEW INSIGHTS PORT CL C [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
OKD - 529 - DC2 - B ⇒ OK 529 SMALL CAP PORT CL C (FFODX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
OKD - 529 - DC2 - B ⇒ OK 529 STRATEGIC DIV & INC PORT CL C [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
OKD - 529 - DC2 - B ⇒ OklahomaDream 529 New Insights Portfolio Class A (FAODX) [MF]  DESCRIPTION: Share class conversion that created value.		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
OKD - 529 - DC2 - B ⇒ OklahomaDream 529 Strategic Dividend & Income Portfolio Class A (FNODX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Rollover IRA ⇒ CASH ACCOUNT [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA ⇒ First Trust RBA American Industrial Renaissance ETF (AIRR) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Rollover IRA ⇒ First Trust Water ETF (FIW) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA ⇒ Invesco KBW Property & Casualty Insurance ETF (KBWP) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Rollover IRA ⇒ iShares Russell Top 200 ETF (IWL) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA ⇒ iShares Semiconductor ETF (SOXX) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA ⇒ ISHARES U S MEDICAL DEVICES ETF (IHI) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA ⇒ iShares U.S. Technology ETF (IYW) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Rollover IRA ⇒ PGIM Jennison Global Opportunities Fund Class Z (PRJZX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Rollover IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Rollover IRA -SP ⇒ CASH ACCOUNT [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA -SP ⇒ Direxion Daily 20-Yr Treasury Bull 3x Shrs (TMF) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Rollover IRA -SP ⇒ First Trust RBA American Industrial Renaissance ETF (AIIR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Rollover IRA -SP ⇒ First Trust Water ETF (FIW) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA -SP ⇒ Invesco KBW Property & Casualty Insurance ETF (KBWP) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Rollover IRA -SP ⇒ iShares Russell Top 200 ETF (IWL) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA -SP ⇒ iShares Semiconductor ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA -SP ⇒ ISHARES U S MEDICAL DEVICES ETF (IHI) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rollover IRA -SP ⇒ iShares U.S. Technology ETF (IYW) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Rollover IRA -SP ⇒ PGIM Jennison Global Opportunities Fund Class Z (PRJZX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Rollover IRA -SP ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ First Trust Financials AlphaDEX (FXO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ First Trust RBA American Industrial Renaissance ETF (AIIR) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Roth IRA ⇒ First Trust Technology AlphaDEX (FXL) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Roth IRA ⇒ First Trust Water ETF (FIW) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Invesco KBW Property & Casualty Insurance ETF (KBWP) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Roth IRA ⇒ iShares Russell Top 200 ETF (IWL) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ iShares Semiconductor ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Roth IRA ⇒ iShares U.S. Medical Devices ETF (IHI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ iShares U.S. Technology ETF (IYW) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Roth IRA ⇒ PGIM JENNISON GLOBAL OPPORTUNITIES Z (PRJZX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Trust ⇒ CASH ACCOUNT - CHARLES SCHWAB BANK [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Trust ⇒ First Trust Financials AlphaDEX (FXO) [EF]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Trust ⇒ First Trust RBA American Industrial Renaissance ETF (AIRR) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Trust ⇒ First Trust Technology AlphaDEX (FXL) [EF]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Trust ⇒ First Trust Water ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Trust ⇒ Invesco KBW Property & Casualty Insurance ETF (KBWP) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Trust ⇒ iShares Russell Top 200 ETF (IWL) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust ⇒ iShares Semiconductor ETF (SOXX) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust ⇒ iShares U.S. Medical Devices ETF (IHI) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust ⇒ iShares U.S. Technology ETF (IYW) [EF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Trust ⇒ John Hancock Investment Grade Bond Fund Class A (TAUSX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Trust ⇒ MainStay MacKay Total Return Bond Fund, Class A (MTMAX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust ⇒ PGIM JENNISON GLOBAL OPPORTUNITIES Z [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Trust ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Trust ⇒ Transamerica Bond Class A (IDITX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
OKD - 529 - DC2 - B ⇒ OklahomaDream 529 New Insights Portfolio Class A (FAODX) [MF]		07/08/2024	P	\$1,001 - \$15,000	
OKD - 529 - DC2 - B ⇒ OklahomaDream 529 New Insights Portfolio Class C (FBODX) [MF]		07/08/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
OKD - 529 - DC2 - B ⇒ OklahomaDream 529 Strategic Dividend & Income Portfolio Class A (FNODX) [MF]		07/08/2024	P	\$1,001 - \$15,000	
OKD - 529 - DC2 - B ⇒ OklahomaDream 529 Strategic Dividend & Income Portfolio Class C (FOODX) [MF]		07/08/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Rollover IRA -SP ⇒ PGIM Jennison Global Opportunities Fund Class Z (PRJZX) [MF]  DESCRIPTION: Reinvested Capital Gains	SP	12/12/2024	P	\$1,001 - \$15,000	
Trust ⇒ PGIM Jennison Global Opportunities Fund Class Z (PRJZX) [MF]  DESCRIPTION: Reinvested Capital Gains	JT	12/12/2024	P	\$1,001 - \$15,000	
Rollover IRA ⇒ PGIM Jennison Global Opportunities Fund Class Z (PRJZX) [MF]  DESCRIPTION: Reinvested Capital Gains		12/12/2024	P	\$1,001 - \$15,000	
CACI 401k ⇒ T. Rowe Price Retirement Blend 2040 Fund (TRBLX) [MF]	SP	10/15/2024	P	\$50,001 - \$100,000	
CACI 401k ⇒ T. Rowe Price Retirement 2040 Fund (TRRDY) [MF]  DESCRIPTION: Ended 9/30/2024.	SP	Bi-weekly	P	\$1,001 - \$15,000	
CACI 401k ⇒ T. Rowe Price Retirement 2040 Fund (TRRDY) [MF]	SP	10/15/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
Rollover IRA ⇒		10/25/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
First Trust RBA American Industrial Renaissance ETF (AIRR) [EF]					
Rollover IRA ⇒ Invesco KBW Property & Casualty Insurance ETF (KBWP) [EF]		10/25/2024	P	\$15,001 - \$50,000	
Rollover IRA ⇒ iShares U.S. Technology ETF (IYW) [EF]		10/25/2024	P	\$15,001 - \$50,000	
Rollover IRA ⇒ First Trust Financials AlphaDEX (FXO) [EF]		10/25/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Rollover IRA ⇒ First Trust Technology AlphaDEX (FXL) [EF]		10/25/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Rollover IRA ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]		10/25/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Rollover IRA -SP ⇒ First Trust RBA American Industrial Renaissance ETF (AIRR) [EF]	SP	10/25/2024	P	\$15,001 - \$50,000	
Rollover IRA -SP ⇒ Invesco KBW Property & Casualty Insurance ETF (KBWP) [EF]	SP	10/25/2024	P	\$15,001 - \$50,000	
Rollover IRA -SP ⇒ iShares U.S. Technology ETF (IYW) [EF]	SP	10/25/2024	P	\$15,001 - \$50,000	
Rollover IRA -SP ⇒ First Trust Financials AlphaDEX (FXO) [EF]	SP	10/25/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Rollover IRA -SP ⇒ First Trust Technology AlphaDEX (FXL) [EF]	SP	10/25/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Rollover IRA -SP ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]	SP	10/25/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Roth IRA ⇒ iShares Semiconductor ETF (SOXX) [EF]	SP	04/15/2024	P	\$1,001 - \$15,000	
Rollover IRA -SP ⇒ NYLI MacKay Strategic Bond Fund Class A (MASAX) [MF]	SP	05/13/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Rollover IRA -SP ⇒ Transamerica Bond Class A (IDITX) [MF]	SP	05/13/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Rollover IRA -SP ⇒ Direxion Daily 20-Yr Treasury Bull 3x Shrs (TMF) [EF]	SP	05/13/2024	P	\$50,001 - \$100,000	
Roth IRA ⇒ First Trust RBA American Industrial Renaissance ETF (AIRR) [EF]	SP	10/25/2024	P	\$1,001 - \$15,000	
Roth IRA ⇒ Invesco KBW Property & Casualty Insurance ETF (KBWP) [EF]	SP	10/25/2024	P	\$1,001 - \$15,000	
Roth IRA ⇒ iShares U.S. Technology ETF (IYW) [EF]	SP	10/25/2024	P	\$1,001 - \$15,000	
Roth IRA ⇒ First Trust Technology AlphaDEX (FXL) [EF]	SP	10/25/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Roth IRA ⇒ First Trust Financials AlphaDEX (FXO) [EF]	SP	10/25/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Roth IRA ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]	SP	10/25/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Trust ⇒ First Trust Financials AlphaDEX (FXO) [EF]	JT	10/25/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Trust ⇒ First Trust RBA American Industrial Renaissance ETF (AIRR) [EF]	JT	10/25/2024	P	\$15,001 - \$50,000	
Trust ⇒ First Trust Technology AlphaDEX (FXL) [EF]	JT	10/25/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
Trust ⇒ Invesco KBW Property & Casualty Insurance ETF (KBWP) [EF]	JT	10/25/2024	P	\$15,001 - \$50,000	
Trust ⇒ iShares U.S. Technology ETF (IYW) [EF]	JT	10/25/2024	P	\$50,001 - \$100,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Trust ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]	JT	10/25/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Hsabank ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	12/04/2024	P	\$1,001 - \$15,000	
Hsabank ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	12/04/2024	P	\$15,001 - \$50,000	

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
CACI INC-FEDERAL	SPOUSE SALARY	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	BANK OF OKLAHOMA	October 2012	PERSONAL RESIDENCE MORTGAGE	\$100,001 - \$250,000
	WELLS FARGO BANK N.A.	FEB 2021	ADDL PERSONAL RESIDENCE MORTGAGE	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
US Assoc of Former Members of Congress	01/20/2024	01/27/2024	Oklahoma City, OK - Tokyo, Japan - Okinawa, Japan - Oklahoma City, OK	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Aspen Institute, Inc.	08/10/2024	08/16/2024	Washington, DC - Dublin, Ireland - Belfast, Northern ireland - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
The Ripon Society and Franklin Center for Global Policy Exch	11/06/2024	11/12/2024	Oklahoma City, OK - Vienna, Austria - Washington, DC	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>◦ Rollover IRA DESCRIPTION: Was LPL - Rollover IRA</li><li>◦ Rollover IRA -SP (Owner: SP) DESCRIPTION: Was LPL - Rollover IRA - SP</li><li>◦ Trust (Owner: JT) DESCRIPTION: Was LPL - Trust</li><li>◦ OKD - 529 - DC2 - B LOCATION: OK</li><li>◦ Roth IRA (Owner: SP)</li><li>◦ CACI 401k (Owner: SP)</li><li>◦ Hsabank (Owner: SP) LOCATION: US DESCRIPTION: HSA Account</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Stephanie Bice , 08/12/2025