

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. Michael Cloud

Status: Member State/District: TX27

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 05/13/2025

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 ⇒ American Funds College Fd 2024 Cl 529-A (CFTAX) [MF]  DESCRIPTION: 529 Account	DC	\$15,001 - \$50,000	Tax-Deferred		
BANK ⇒ Capital One accounts [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	
BANK ⇒ TDECU [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	
OTHER INVESTMENTS ⇒ Precious Metals [CO]		\$15,001 - \$50,000	None		
RET ACCT ⇒ TEACHER RETIREMENT SYSTEM OF TEXAS [PE]	SP	\$50,001 - \$100,000	UNDETERMINED	None	
Roth IRA ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roth IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Capital Income Builder Cl A Shs (CAIBX) [MF]				
Roth IRA ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred	
Roth IRA $\Rightarrow$ New Perspective Fund, Class A Shares (ANWPX) [MF]		\$15,001 - \$50,000	Tax-Deferred	
Roth IRA $\Rightarrow$ New Perspective Fund, Class A Shares (ANWPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	
Roth IRA $\Rightarrow$ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$15,001 - \$50,000	Tax-Deferred	<b>✓</b>
Roth IRA $\Rightarrow$ The Growth Fund of America Class A Shares (AGTHX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<b>V</b>

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# **SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Roth IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF] DESCRIPTION: Reinvested Capital Gain		12/18/2024	P	\$1,001 - \$15,000	
Roth IRA $\Rightarrow$ The Growth Fund of America Class A Shares (AGTHX) [MF] Description: Reinvested Capital Gain	SP	12/18/2024	P	\$1,001 - \$15,000	

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
Victoria Independent School District	Spouse Salary	N/A

# SCHEDULE D: LIABILITIES

None disclosed.

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
BOARD OF ADVISORS	CHRISTIANS ENGAGED

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions			
Source	<b>Start Date</b>	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
State Freedom Caucus Foundation (SFCF)	09/07/2024	09/08/2024	Victoria, TX - Dallas, TX - Victoria, TX	0	<b>\</b>	<b>~</b>	
Conservative Partnership Institute	02/08/2024	02/11/2024	Washington, DC - Coral Gables, FL - Victoria, TX	0	<b>V</b>	✓	<b>V</b>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

• Roth IRA

• Roth IRA (Owner: SP)

• BANK

LOCATION: US

• OTHER INVESTMENTS

LOCATION: US

o 529 (Owner: DC)

LOCATION: TX

• RET ACCT (Owner: SP)

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◎ No	
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No	be
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependently because they meet all three tests for exemption?  Yes No	dent

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael Cloud, 05/13/2025