



Filing ID #10066111

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Mike Kelly  
**Status:** Member  
**State/District:** PA16

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/09/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allegheny Kiski FCU [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Connecticut St Health & Educ Bond - 5% due 7/1/24Due 7/1/24 [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
General Motors Company Common Stock (GM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Intermountain Pwr Agy UT Pwr Series A 5% rev due 7/1/30 [GS]	SP	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Kelly Automotive, Butler PA [OL] LOCATION: Butler, PA, US DESCRIPTION: Automotive dealership		\$50,001 - \$100,000	Business income	\$15,001 - \$50,000	<input type="checkbox"/>
Land [OT] DESCRIPTION: Land, 12.67 acres, Roue 8, Butler County, PA		\$250,001 - \$500,000	None		<input type="checkbox"/>
PC Exploration LTD Ptr 2008 [OL] LOCATION: Warrendale, PA, US		\$1,001 - \$15,000	Partnership	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Partnership					
PC Exploration LTD Ptr 2008 [OL]	SP	\$1,001 - \$15,000	Partnership	None	<input type="checkbox"/>
LOCATION: Warrendale, PA, US DESCRIPTION: Partnership					
PC Exploration LTD Ptr 2009 [OL]	SP	\$1,001 - \$15,000	Partnership	None	<input type="checkbox"/>
LOCATION: Warrendale, PA, US DESCRIPTION: Partnership					
PC Exploration LTD Ptr 2010 [OL]	SP	\$1,001 - \$15,000	Partnership	None	<input type="checkbox"/>
LOCATION: Warrendale, PA, US DESCRIPTION: Partnership					
PNC Bank [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
San Antonio TX Elect & Gas Ref Unrefu - 5% due 2/1/25 [GS]	SP	None	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
T. Rowe Price Retirement I 2015 I [OT]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Mutual fund					
401(k) ⇒ 401(k) Profit Sharing Plan ⇒ T Rowe Price Retirement I 2015 I [OT]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Mutual fund					
IRA ⇒ GBU Preferred 8 Annuity (Qualified) [OT]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Mutual fund					
IRA ⇒ Invsco Exch Traded FD Tr II S&P Low Vol [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Mutual fund					
IRA ⇒ PNC Bank Deposit Sweep [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Vanguard Bond Index FDS Total Bond Market [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Mutual fund					
Note receivable ⇒ Claddagh Properties LP [OT]	SP	\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Real estate - Pittsburgh Road, Butler County, PA					
Note receivable ⇒ Kelly Automotive, Butler PA [OT]	SP	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Kelly Automotive, Butler, PA					
Victoria Kelly Trust ICA ⇒ Abbott Laboratories Common Stock (ABT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Arizona St Transportn Brd Highw Ref Rev Call 7/1/26 5% due 7/1/29 [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Artisan International Fund Inv Shs (ARTIX) [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ AT&T Inc. (T) [ST]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Austin TX Elect Util Sys Rev Series A Rev 5% due 11/15/27 [GS]	SP	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ BlackRock National Muni I (MANLX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Bristol-Myers Squibb Company Common Stock (BMY) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Burke Cnty GA Dev Auth Poll Ref-Georgia Rev Var % due 12/1/2049 [GS]	SP	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ California St GO Call 12/1/27 4% due 12/1/47 [GS]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Chevron Corporation Common Stock (CVX) [ST]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Victoria Kelly Trust ICA ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Cleveland-Cliffs Inc. Common Stock (CLF) [ST]	SP	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Clifton TX Hgr Edu Fin Corp Ed Idea Publ I Rev Call 8/15/28 5% [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Comcast Corporation - Class A Common Stock (CMCSA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Connecticut St Ser A Go 5% due 1/15/28 [GS]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Connecticut St Spl Tax Oblig R Ser A Rev 5% due 7/1/31 [GS]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Cook County IL Ser A Go 5% due 11/15/28 [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Dallas-Fort Worth TX Internat I Dallas for Rev 5% due 11/1/2023 [GS]	SP	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Eaton Vance Global Macro Absolute Return - Class R6 (EGMSX) [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Edwards Lifesciences Corporation Common Stock (EW) [ST]	SP	None	None		<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ First Trust Merger Arbitrage Fund - Class I (VARBX) [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Victoria Kelly Trust ICA ⇒ Florida St Hsg Fin Corp Revenue Social Bon Rev Call 07/01/30 3% due 7/1/52 [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Goldman Sachs Absolute Return Tracker Fund Class R6 (GARUX) [MF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Harding Loevner Institutional Emerging Markets Portfolio Institutional Class (HLMEX) [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Home Depot, Inc. (HD) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Illinois St Fin Auth Revenue IL St Clea Rev 5% due 7/1/25 [GS]	SP	None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Illinois St Ser A Go 5% due 12/1/29 [GS]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Illinois St Series B Go 5% due 5/1/28 [GS]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Illinois State Toll Highway Auth Senior-Ser Rev 5% due 1/1/27 [GS]	SP	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Indiana St Fin Auth Revenue Ser B 5% due 2/1/26 [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Intel Corporation - Common Stock (INTC) [ST]	SP	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ iShares S&P Mid-Cap 400 Growth ETF (IJK) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒	SP	\$15,001 - \$50,000	Interest	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Lowndes Cnty MS Sol Wst Disp & Ref - Intern Rev Var % due 4/1/37 [GS]				\$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Maryland St State Go 5% due 6/1/31 [GS]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Mastercard Incorporated Common Stock (MA) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ McDonald's Corporation Common Stock (MCD) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Merck & Company, Inc. Common Stock Ex-Distribution When Issued (MRK.V) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Miami-Dade Cnty FL Educational Fac Univ of MI Rev 5% due 4/1/2031 [GS]	SP	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Michigan St Fin Auth Revenue Rf-Trinit Rev Var% due 12/1/2044 [GS]	SP	None	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Minnesota St BID GRP1Go 5% due 8/1/2030 [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Mississippi St Ref Go P/R 10/1/27 5% due 10/1/31 [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ New Jersey St 19 GO Emer GO 5% due 6/1/2028 [GS]	SP	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ New Jesej St Turnpike Auth Ser A Rev - 5% due 1/1/27 [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ New York City NY Muni Wtr Fina 2nd genera rev call 12/15/25 5% due 6/15/27 [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Victoria Kelly Trust ICA ⇒ NextEra Energy Inc. Corp Unit Exp 06/01/2015 (NEXWU) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Pepsico, Inc. (PEP) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ PNC Money Market [BA]	SP	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Procter & Gamble Company (PG) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Public Fin Auth Wi Poll Control Ref-Duke E Rev Var % due 10/11/46 [GS]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ San Antonio TX Elect & Gas Escrowed T Rev 5% due 2/1/25 [GS]	SP	None	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Seattle WA Muni Light &Power Ser C Rev 5% due 9/1/26 [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ SPDR Gold Trust (GLD) [EF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ SPDR S&P 500 (SPY) [EF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ SPDR S&P Aerospace & Defense ETF (XAR) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ T. Rowe Price Group, Inc. - Common Stock (TROW) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ T. Rowe Price Growth Stock Fd (PRGFX) [MF]	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ T. Rowe Price Mid-Cap Value Fund, Inc. (TRMCX) [MF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒	SP	\$250,001 -	Capital Gains,	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
T. Rowe Price Value Fund, Inc. (TRVLX) [MF]		\$500,000	Dividends	\$15,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ U.S. Bancorp Common Stock (USB) [ST]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Union Pacific Corporation Common Stock (UNP) [ST]	SP	None	Dividends	None	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ University of Pittsburgh PA of the C Pitt Asset Rev Call 1/15/29 5% due 2/15/29 [GS]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Vanguard International Value Fund (VTRIX) [MF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Vanguard Mid-Cap Growth ETF (VOT) [EF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Vanguard Small-Cap Growth ETF (VBK) [EF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Vanguard Value ETF (VTV) [EF]	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Walt Disney Company (DIS) [ST]					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Florida St Hsg Fin Corp Revenue Social Bon Rev Call 07/01/30 3% due 7/1/52 [GS]	SP	01/01/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Connecticut St Hlth & Educ Ref Ser M Rev 5% Due 7/1/24 [GS]	SP	01/24/2024	S	\$100,001 - \$250,000	<input type="checkbox"/>
New Jersey St 19 GO Emer GO 5% due 6/1/2028 [GS]	SP	02/21/2024	P	\$50,001 - \$100,000	
Cleveland-Cliffs Inc. Common Stock (CLF) [ST]	SP	03/28/2024	P	\$50,001 - \$100,000	
AT&T Inc. (T) [ST]	SP	04/11/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Chevron Corporation Common Stock (CVX) [ST]	SP	04/12/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Edwards Lifesciences Corporation Common Stock (EW) [ST]	SP	04/11/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Meta Platforms, Inc. - Class A Common Stock (META) [ST]	SP	04/12/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
T Rowe Pr Mid-Cap Value-I [OT] LOCATION: US DESCRIPTION: Mutual Fund	SP	04/12/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
U.S. Bancorp Common Stock (USB) [ST]	SP	04/11/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	04/12/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard International Value Fund #46 [OT] LOCATION: US DESCRIPTION: Mutual Fund	SP	04/12/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Mid Cap ETF [OT]  LOCATION: US DESCRIPTION: Mutual Fund	SP	04/11/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Verizon Communications Inc. Common Stock (VZ) [ST]	SP	04/12/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ California St Go Call 12/01/2027 4% Due 1/1/2047 [GS]	SP	06/03/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Florida St Heg Fin Corp Rev due 7/1/52 [GS]	SP	07/01/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Illinois St Fin Auth Revenue IL St Clea Ref due 7/1/25 [GS]	JT	07/31/2024	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
San Antonio TX Elec & Gas due 2/1/25 [GS]	JT	07/31/2024	S	\$100,001 - \$250,000	<input type="checkbox"/>
Illinois St Fin Auth Revenue IL St Clea Ref due 7/1/25 [GS]  DESCRIPTION: Revision of ownership - previous filing	SP	07/31/2024	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
San Antonio TX Elec & Gas due 2/1/25 [GS]  DESCRIPTION: Revision of ownership - previous filing	SP	07/31/2024	S	\$100,001 - \$250,000	<input type="checkbox"/>
Burke Cnty GA Dev Auth Poll Co Ref-Georgia Rev Var% due 12/1/2049 [GS]	SP	08/08/2024	P	\$50,001 - \$100,000	
Michigan St Fin Auth Revenue Ref-Trinit Rev Var% due 12/1/2044 [GS]	SP	08/28/2024	P	\$100,001 - \$250,000	
Dallas-Fort Worth TX Internat I Dallas for Rev 5% due 11/1/2032 [GS]	SP	09/23/2024	P	\$50,001 - \$100,000	
Victoria Kelly Trust ICA ⇒ Michigan St Fin Auth Revenue Ref-Trinit Rev Var% due 12/1/2044 [GS]	SP	10/31/2024	S	\$100,001 - \$250,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Miami-Dade Cnty FL Educational Fac Univ of MI Rev 5% due 4/1/31 [GS]	SP	11/11/2024	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Victoria Kelly Trust ICA ⇒ Intel Corporation - Common Stock (INTC) [ST]	SP	11/08/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Union Pacific Corporation Common Stock (UNP) [ST]	SP	11/08/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Victoria Kelly Trust ICA ⇒ California St Go Call 12/1/27 4% due 12/1/47 [GS]	SP	12/02/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Victoria Kelly Trust ICA ⇒ Mississippi St Ref GO P/R 10/1/27 5% due 10/1/31 [GS]	SP	12/27/2024	P	\$15,001 - \$50,000	
San Antonio Elec & Gas Unrefunded Rev 5% due 2/1/25 [GS]	SP	07/31/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
IRA - RMD	Spouse disribution	N/A
Kelly Chervrolet-Cadillac, Inc	Spouse salary	N/A
Kelly Chervrolet-Cadillac, Inc	Salary	\$29,613.00
GBU Annuity	RMD Distribution	\$11,878.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	PNC Bank	August 2012	Commercial Loan	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Kelly Chevrolet-Cadillac, Inc.
President	Mike Kelly Hyundai, Inc.

Position	Name of Organization
President	Mike Kelly Automotive
Board Member Emeritus	The Madian Museum
Board Member Emeritus	Hyundai Hope on Wheels

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Note receivable (Owner: SP)  
LOCATION: US  
DESCRIPTION: Note receivable
- 401(k) (Owner: SP)
- IRA
- IRA (Owner: SP)
- Victoria Kelly Trust ICA (Owner: SP)
- 401(k) ⇒ 401(k) Profit Sharing Plan (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mike Kelly , 08/09/2025