



Filing ID #10060198

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Lisa Blunt Rochester
Status: Member
State/District: DE00

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 05/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds 529 - 2039 Portfolio [5F] LOCATION: DE		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ Cash [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]					<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Cash [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ DFA U.S. Micro Cap Portfolio (DFSCX) [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ DFA U.S. Small Cap Value Portfolio (DFSVX) [MF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Dodge & Cox Income Fund - Class I (DODIX) [MF]		None	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]		\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015		\$100,001 -	Dividends	\$2,501 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LISA BLUNT ROCHESTER TR ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]		\$250,000		\$5,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]		None	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ SPDR Portfolio Short Term Corporate Bond ETF (SPSB) [EF]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ SPDR S&P 500 (SPY) [EF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Growth ETF (VUG) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Total Bond Market ETF (BND) [EF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Value ETF (VTV) [EF]		None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ WCM Focused International Growth Fund Insti Cl (WCMIX) [MF]		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015		\$50,001 -	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LISA BLUNT ROCHESTER TR ⇒ WisdomTree Emerging Market SmallCap Fund (DGS) [EF]		\$100,000			<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ Cash [BA]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ WisdomTree Emerging Market SmallCap Fund (DGS) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
ND LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Schneider Electric [PE]		Undetermined	Pension - spousal death enefit	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Spousal death benefit from late husband's employer. Note, there is no contingent beneficiary that would receive this benefit upon the Congresswoman's passing, hence the undetermined value.					
ND LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Schwab cash account [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: FDIC INSURED DEPOSIT ACCOUNT IDA12 NOT COVERED BY SIPC					
Santander checking/savings [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Seton Villa (rental) [RP]		\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Wilmington, DE, US DESCRIPTION: Prior residence, rented for 1 month of 2023.					
Tosk, Inc. [PS]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: 8,333 shares of Series D Preferred Stock					
Wells Fargo checking/savings [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LISA BLUNT ROCHESTER IRA ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		01/9/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		12/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ Dodge & Cox Income Fund - Class I (DODIX) [MF]		01/9/2023	P	\$1,001 - \$15,000	
LISA BLUNT ROCHESTER IRA ⇒ Dodge & Cox Income Fund - Class I (DODIX) [MF]		12/27/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]		12/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		12/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		01/9/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		12/27/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		12/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ JPMorgan Emerging Markets Equity Fund Class L (JMIEX) [MF]		12/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]		01/9/2023	P	\$1,001 - \$15,000	
LISA BLUNT ROCHESTER IRA ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]		12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		12/27/2023	P	\$250,001 - \$500,000	
LISA BLUNT ROCHESTER IRA ⇒		12/27/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SPDR Portfolio Mortgage Backed Bond ETF (SPMB) [EF]					
LISA BLUNT ROCHESTER IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		12/27/2023	P	\$15,001 - \$50,000	
LISA BLUNT ROCHESTER IRA ⇒ Vanguard Growth ETF (VUG) [EF]		12/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ Vanguard High-Yield Corporate Fund Admiral Shares (VWEAX) [MF]		01/9/2023	P	\$1,001 - \$15,000	
LISA BLUNT ROCHESTER IRA ⇒ Vanguard High-Yield Corporate Fund Admiral Shares (VWEAX) [MF]		12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		12/27/2023	P	\$100,001 - \$250,000	
LISA BLUNT ROCHESTER IRA ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		12/27/2023	P	\$15,001 - \$50,000	
LISA BLUNT ROCHESTER IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]		12/27/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]		01/9/2023	P	\$15,001 - \$50,000	
LISA BLUNT ROCHESTER IRA ⇒ Vanguard Value ETF (VTV) [EF]		01/9/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ Vanguard Value ETF (VTV) [EF]		12/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER IRA ⇒ WCM Focused International Growth Fund Insti Cl (WCMIX) [MF]		01/9/2023	P	\$1,001 - \$15,000	
LISA BLUNT ROCHESTER IRA ⇒ WCM Focused International Growth Fund Insti Cl (WCMIX) [MF]		12/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA		12/27/2023	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BLUNT ROCHESTER TR ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]				\$250,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		01/9/2023	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		12/27/2023	S	\$250,001 - \$500,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ DFA U.S. Micro Cap Portfolio (DFSCX) [MF]		12/27/2023	P	\$15,001 - \$50,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ DFA U.S. Small Cap Value Portfolio (DFSVX) [MF]		12/27/2023	P	\$15,001 - \$50,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Dodge & Cox Income Fund - Class I (DODIX) [MF]		01/9/2023	P	\$50,001 - \$100,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Dodge & Cox Income Fund - Class I (DODIX) [MF]		12/27/2023	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]		12/27/2023	S	\$250,001 - \$500,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		12/27/2023	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		12/27/2023	P	\$100,001 - \$250,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		12/27/2023	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA		12/27/2023	P	\$500,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BLUNT ROCHESTER TR ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]				\$1,000,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ JPMorgan Emerging Markets Equity Fund Class L (JMIEX) [MF]		12/27/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]		01/9/2023	P	\$50,001 - \$100,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]		12/27/2023	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ SPDR Portfolio Short Term Corporate Bond ETF (SPSB) [EF]		12/27/2023	P	\$100,001 - \$250,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ SPDR S&P 500 (SPY) [EF]		07/19/2023	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		12/27/2023	P	\$500,001 - \$1,000,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard High-Yield Corporate Fund Admiral Shares (VWEAX) [MF]		07/19/2023	P	\$15,001 - \$50,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard High-Yield Corporate Fund Admiral Shares (VWEAX) [MF]		12/27/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		12/27/2023	P	\$15,001 - \$50,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		12/27/2023	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Total Bond Market ETF (BND) [EF]		07/19/2023	P	\$50,001 - \$100,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Total Bond Market ETF (BND) [EF]		01/9/2023	P	\$50,001 - \$100,000	
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Value ETF (VTV) [EF]		12/27/2023	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ WCM Focused International Growth Fund Insti Cl (WCMIX) [MF]		07/19/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ WCM Focused International Growth Fund Insti Cl (WCMIX) [MF]		12/27/2023	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ WisdomTree Emerging Market SmallCap Fund (DGS) [EF]		12/27/2023	P	\$50,001 - \$100,000	
LISA BLUNT ROCHESTER ROTH IRA ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		01/9/2023	P	\$1,001 - \$15,000	
LISA BLUNT ROCHESTER ROTH IRA ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ First Trust TCW Unconstrained Plus Bond ETF (UCON) [EF]		01/9/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		12/27/2023	P	\$15,001 - \$50,000	
LISA BLUNT ROCHESTER ROTH IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LISA BLUNT ROCHESTER ROTH IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ JPMorgan BetaBuilders USD High Yield Corporate Bond ETF (BBHY) [EF]		01/9/2023	P	\$1,001 - \$15,000	
LISA BLUNT ROCHESTER ROTH IRA ⇒ JPMorgan BetaBuilders USD High Yield Corporate Bond ETF (BBHY) [EF]		12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ JPMorgan Core Plus Bond ETF (JCPB) [EF]		01/9/2023	P	\$1,001 - \$15,000	
LISA BLUNT ROCHESTER ROTH IRA ⇒ JPMorgan Core Plus Bond ETF (JCPB) [EF]		12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ Vanguard Growth ETF (VUG) [EF]		12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]		12/27/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]		12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ Vanguard Value ETF (VTV) [EF]		12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LISA BLUNT ROCHESTER ROTH IRA ⇒ WisdomTree Emerging Market SmallCap Fund (DGS) [EF]		12/27/2023	P	\$15,001 - \$50,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fulton Bank	July 2017	Mortgage on primary residence.	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- LISA BLUNT ROCHESTER IRA
- LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR
- LISA BLUNT ROCHESTER ROTH IRA
- ND LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Hon. Lisa Blunt Rochester , 05/14/2024