



Filing ID #10066804

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Max Miller
Status: Member
State/District: OH07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/08/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Husto, Inc. [HE] DESCRIPTION: Travel subscription service		\$15,001 - \$50,000	None		<input type="checkbox"/>
PNC Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Yellowstone Rimac Holdings [HE]		\$50,001 - \$100,000	None		<input type="checkbox"/>
1989 Trust ⇒ American Beacon Ninety One Global Franchise Fund - R5 Class (ZGFIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
1989 Trust ⇒ Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Fidelity Treasury Money Market Fund (FZFXX) [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
1989 Trust ⇒ iAngels - Immunai [HE]		\$100,001 - \$250,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1989 Trust ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Nationwide International Small Cap Fund Institutional Service Class (NWXVX) [MF]		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Promissory Note Receivable - Max Miller [OT]		\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Promissory Note Receivable to Max Miller; Listed as liability to Max Miller personally					
1989 Trust ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
1989 Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Vanguard Ultra-Short-Term Bond Fund Admiral (VUSFX) [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
2009 Trust ⇒ American Beacon Ninety One Global Franchise Fund - R5 Class (ZGFIX) [MF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
2009 Trust ⇒ Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
2009 Trust ⇒ Cliffwater Corporate Lending Fund Class I (CCLFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Interval Fund					
2009 Trust ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2009 Trust ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
2009 Trust ⇒ Fidelity Treasury Money Market Fund (FZFX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
2009 Trust ⇒ Goldman Sachs Small Cap Value Insights Fund Inst Cl (GSITX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
2009 Trust ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
2009 Trust ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
2009 Trust ⇒ Loomis Sayles Small Cap Growth Fund Institutional Class (LSSIX) [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
2009 Trust ⇒ Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
2009 Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
2009 Trust ⇒ Nationwide International Small Cap Fund Class R6 (NWXUX) [MF]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
2009 Trust ⇒ NYLI CBRE Global Infrastructure Fund Class I (VCRIX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
2009 Trust ⇒ PGIM High Yield Fund Class Z (PHYZX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
2009 Trust ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
2009 Trust ⇒ The Merger Fund Institutional Class (MERIX) [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2009 Trust ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
2009 Trust ⇒ Vanguard Ultra-Short-Term Bond Fund Admiral (VUSFX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
2012 Trust ⇒ American Beacon Ninety One Global Franchise Fund - R5 Class (ZGFIX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
2012 Trust ⇒ Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		\$100,001 - \$250,000	None		<input type="checkbox"/>
2012 Trust ⇒ Cliffwater Corporate Lending Fund Class I (CCLFX) [MF] DESCRIPTION: Interval Fund		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
2012 Trust ⇒ Elliott Associates, LP (GLAS Funds, LP) [HE] COMMENTS: Elliot Associates, LP		\$100,001 - \$250,000	Capital Gains, Dividends, Interest, Ordinary	\$1 - \$200	<input checked="" type="checkbox"/>
2012 Trust ⇒ Fidelity Treasury Money Market Fund (FZFXX) [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
2012 Trust ⇒ GLAS Funds, LP [HE] COMMENTS: Underlying investment in Riverside Acceleration Capital Opportunity Fund II		\$15,001 - \$50,000	Capital Gains, Dividends, Interest, Ordinary	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
2012 Trust ⇒ GLAS Funds, LP [HE] COMMENTS: Underlying investment in Trimer Capital Partners I, LP		\$1,001 - \$15,000	Capital Gains, Dividends, Interest, Ordinary	\$201 - \$1,000	<input checked="" type="checkbox"/>
2012 Trust ⇒ GLAS Funds, LP [HE] COMMENTS: Underlying investment in AIX Ventures II, LP		\$15,001 - \$50,000	Capital Gains, Dividends, Interest, Ordinary	\$1 - \$200	<input checked="" type="checkbox"/>
2012 Trust ⇒ GLAS Funds, LP [HE] COMMENTS: Underlying investment in Alpine Investors IX, LP		\$1,001 - \$15,000	Capital Gains, Dividends, Interest, Ordinary	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2012 Trust ⇒ GLAS Funds, LP [HE]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest, Ordinary	\$201 - \$1,000	<input checked="" type="checkbox"/>
COMMENTS: Underlying investment in Mercato Partners Traverse IV QP, LP					
2012 Trust ⇒ GLAS Funds, LP [HE]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest, Ordinary	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
COMMENTS: Underlying investment in New Water Capital Partners II, LP					
2012 Trust ⇒ Goldman Sachs Small Cap Value Insights Fund Inst Cl (GSITX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
2012 Trust ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
2012 Trust ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
2012 Trust ⇒ Loomis Sayles Small Cap Growth Fund Institutional Class (LSSIX) [MF]		\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	<input type="checkbox"/>
2012 Trust ⇒ Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
2012 Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
2012 Trust ⇒ Nationwide International Small Cap Fund Institutional Service Class (NWXVX) [MF]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
2012 Trust ⇒ NYLI CBRE Global Infrastructure Fund Class I (VCRIX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
2012 Trust ⇒ PGIM High Yield Fund Class R6 (PHYQX) [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
2012 Trust ⇒ PGIM Total Return Bond Fund Class R6 (PTRQX) [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
2012 Trust ⇒		\$100,001 -	Dividends	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
The Merger Fund Institutional Class (MERIX) [MF]		\$250,000		\$15,000	<input type="checkbox"/>
2012 Trust ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
2012 Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
2012 Trust ⇒ Vanguard Ultra-Short-Term Bond Fund Admiral (VUSFX) [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Revocable Trust ⇒ Fidelity Treasury Money Market Fund (FZFX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Roth IRA ⇒ American Beacon Ninety One Global Franchise Fund - R5 Class (ZGFI) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Roth IRA ⇒ Fidelity Treasury Money Market Fund (FZFX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Roth IRA ⇒ Nationwide International Small Cap Fund Institutional Service Class (NWXV) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Roth IRA ⇒ Schwab Total Stock Market Index Fd Select Shs a Series of Schwab Capit (SWTS) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Wynwood, LLC ⇒ 1907 Wynwood Drive [RP]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Rocky River, OH, US					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
2012 Trust ⇒ Mercato Partners Travers IV QP, LP (GLAS Funds, LP) [HN]		01/25/2024	P	\$468.43	
DESCRIPTION: Capital call for Mercato Partners Traverse IV QP, LP through GLAS LP					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
2012 Trust ⇒ New Water Capital Partners II, LP (GLAS Funds, LP) [HN] DESCRIPTION: Capital call for New Water Capital Partners, II LP		02/07/2024	P	\$833.71	
2012 Trust ⇒ RAC Opportunity Fund II, LP (GLAS Funds, LP) [HN] DESCRIPTION: Capital call for RAC Opportunity Fund II LP		02/16/2024	P	\$1,001 - \$15,000	
2012 Trust ⇒ Elliot Associates, LP (GLAS Funds, LP) [HN] DESCRIPTION: Capital Call - Elliott 9th		03/18/2024	P	\$15,001 - \$50,000	
2012 Trust ⇒ Alpine Investors IX, LP [HN] DESCRIPTION: GLAS - Alpine Investors IX, LP Capital Call		04/01/2024	P	\$1,001 - \$15,000	
2012 Trust ⇒ Mercato Partners Traverse IV LP (GLAS Funds, LP) [OT] LOCATION: US DESCRIPTION: Capital call Mercato Partners Traverse IV LP		06/14/2024	P	\$1,001 - \$15,000	
2012 Trust ⇒ AIX Ventures Fund II, LP (GLAS Funds, LP) [HN] DESCRIPTION: Capital call for AIX Ventures Fund II, LP (GLAS Funds, LP)		08/22/2024	P	\$1,001 - \$15,000	
2012 Trust ⇒ RAC Opportunity Fund II, LP (GLAS Funds, LP) [HN] DESCRIPTION: Capital call for RAC Opportunity Fund II, LP (GLAS) - \$2,841.83		09/10/2024	P	\$1,001 - \$15,000	
2012 Trust ⇒ New Water Capital Partners II, LP (GLAS Funds, LP) [HN] DESCRIPTION: Redemption of investment \$2,228.84; unsure of exact amount until K-1 received.		09/29/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
2012 Trust ⇒ Alpine Investors IX, LP [HN] DESCRIPTION: Capital call for Alpine Investors IX, LP (\$4,240.78)		10/09/2024	P	\$1,001 - \$15,000	
2012 Trust ⇒ AIX Ventures Fund II, LP (GLAS Funds, LP) [HN] DESCRIPTION: Capital call for \$4,271		11/01/2024	P	\$1,001 - \$15,000	
2012 Trust ⇒ Trimer Capital Partners I LP (GLAS) [HN]		11/26/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Capital Call for Trimer Capital Partners I LP for \$2,743.58					
2012 Trust ⇒ New Water Capital Partners II, LP (GLAS Funds, LP) [HN]		12/19/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Cash distribution of \$4,388.99					
2009 Trust ⇒ Cliffwater Corporate Lending Fund Class I (CCLFX) [MF]		12/27/2024	P	\$1,001 - \$15,000	
2009 Trust ⇒ Cliffwater Corporate Lending Fund Class I (CCLFX) [MF]		10/02/2024	P	\$1,001 - \$15,000	
2009 Trust ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		12/20/2024	P	\$1,001 - \$15,000	
2009 Trust ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		10/04/2024	P	\$1,001 - \$15,000	
2009 Trust ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		07/05/2024	P	\$1,001 - \$15,000	
2009 Trust ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		04/05/2024	P	\$1,001 - \$15,000	
2009 Trust ⇒ Goldman Sachs Small Cap Value Insights Fund Inst Cl (GSITX) [MF]		12/13/2024	P	\$1,001 - \$15,000	
2009 Trust ⇒ Goldman Sachs Small Cap Value Insights Fund Inst Cl (GSITX) [MF]		12/13/2024	P	\$1,001 - \$15,000	
2009 Trust ⇒ Loomis Sayles Small Cap Growth Fund Institutional Class (LSSIX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
2009 Trust ⇒ The Merger Fund Institutional Class (MERIX) [MF]		12/18/2024	P	\$1,001 - \$15,000	
2009 Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		12/23/2024	P	\$1,001 - \$15,000	
2009 Trust ⇒ Nationwide International Small Cap Fund Class R6 (NWXUX)		12/19/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
[MF]					
1989 Trust ⇒ Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		11/04/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		07/02/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		06/14/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		05/23/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		03/22/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		11/04/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		10/23/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]		07/02/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
1989 Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		11/07/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		07/02/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		06/14/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		05/23/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒		10/23/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nationwide International Small Cap Fund Institutional Service Class (NWXVX) [MF]					
1989 Trust ⇒ Nationwide International Small Cap Fund Institutional Service Class (NWXVX) [MF]		06/14/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		11/07/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		11/04/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		10/23/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		07/02/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		05/23/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ Vanguard Ultra-Short-Term Bond Fund Admiral (VUSFX) [MF]		05/23/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
1989 Trust ⇒ Vanguard Ultra-Short-Term Bond Fund Admiral (VUSFX) [MF]		05/02/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
1989 Trust ⇒ American Beacon Ninety One Global Franchise Fund - R5 Class (ZGFIX) [MF]		11/07/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ American Beacon Ninety One Global Franchise Fund - R5 Class (ZGFIX) [MF]		07/02/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ American Beacon Ninety One Global Franchise Fund - R5 Class (ZGFIX) [MF]		06/14/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
1989 Trust ⇒ American Beacon Ninety One Global Franchise Fund - R5 Class (ZGFIX) [MF]		05/23/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Ruth R. Miller 1989 Grandchildren's Trust	September 2024	Loan	\$250,001 - \$500,000
	COMMENTS: Refinanced loan that matured in 2024			
	PNC Bank	March 2022	Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Trustees	United States Holocaust Memorial Council
Other (Manager)	Wynwood, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> ◦ Revocable Trust

- 2012 Trust
- 2009 Trust
- 1989 Trust
- Roth IRA
- Wynwood, LLC (100% Interest)
LOCATION: Rocky River, OH, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Max Miller , 08/08/2025