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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Eleanor Holmes Norton
Status: Member
State/District: DC00

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brighthouse Financial, Inc. (BHF) [ST] DESCRIPTION: Spinoff from Met Life Inc. Common		\$1 - \$1,000	None		<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DC College Savings Plan (2 Accounts) [5P] LOCATION: DC DESCRIPTION: 2 Accounts; 2 Beneficiaries		\$50,001 - \$100,000	None		<input type="checkbox"/>
Met Life Insurance Co Deferrred Annuities [OT] DESCRIPTION: IRA-Flexible Purchase Pension Annuity		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
MetLife, Inc. (MET) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Synchrony Bank [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
TIAA-CREF Retirement-TIAA Traditional (EIF) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MERRILL LYNCH #182 ⇒ Bank Deposit Program [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
MERRILL LYNCH #182 ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
MERRILL LYNCH #182 ⇒ Invesco S&P 500 Low Volatility ETF (SPLV) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
MERRILL LYNCH #182 ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Dividend Reinvestment: 12/16/24.					
MERRILL LYNCH #182 ⇒ VictoryShares US Large Cap High Div Volatility Wtd ETF (CDL) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
MERRILL LYNCH #806 ⇒ Bank Deposit Program [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
MERRILL LYNCH #806 ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$250,001 - \$500,000	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Partial Sales: 4/4/24; 8/27/24					
MERRILL LYNCH #806 ⇒ DC GO BOND 4.0% JUN01 2036 [GS]		None	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Redeemed 5/13/24					
MERRILL LYNCH #806 ⇒ District of Columbia Wtr & Swr Ser C 5%Oct01 2039 [GS]		None	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Redeemed 5/13/24					
MERRILL LYNCH #806 ⇒ Invesco S&P 500 Equal Weight ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
MERRILL LYNCH #806 ⇒ Invesco S&P 500 Low Volatility ETF [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
MERRILL LYNCH #806 ⇒ VA St Res Auth Infrastructure 8/14/2019 3 Pct 11/01/2036 [GS]		None	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Redeemed 5/13/24					
MERRILL LYNCH #806 ⇒ VictoryShares US Large Cap High Div Volatility Wtd ETF		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(CDL) [EF]					
DESCRIPTION: Partial Sales: 1/11/24; 12/3/24					
MERRILL LYNCH IRA ⇒ Bank of America, NA RASP [BA]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
MERRILL LYNCH IRA ⇒ BlackRock Funds II, BlackRock Multi-Asset Income Ptf Investor A (BAICX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
MERRILL LYNCH IRA ⇒ VanEck Morningstar Wide Moat ETF (MOAT) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Large Cap Index Fund Class V (VVLVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase 9/6/24.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Strategic Bond Fund Class V (VVBVX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase 9/6/24.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable US Large Cap Strategic Equity Fund Class V (VVS VX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Purchase 9/6/24.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Global Equity Portfolio Class S (IGH SX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Partial Sale: 6/28/24.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Intermediate Bond Portfolio Service (IPISX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Purchases: 5/14/24; 6/28/24 Partial Sale: 6/28/24. Full Sale: 9/6/24.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya International Index Portfolio Adviser (IIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Partial Sale: 6/28/24.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya International Index Portfolio Service (INTIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Partial Sale: 6/28/24.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Large Cap Growth Portfolio Adviser (IEOPX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Partial Sales: 5/14/24; 6/28/24. Full Sale: 9/6/24.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Large Cap Growth Portfolio Service (IEOSX) [MF] DESCRIPTION: Partial Sales: 5/14/24; 6/28/24. Full Sale: 9/6/24.		None	Tax-Deferred		<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Retirement Growth Portfolio Adviser (IRGPX) [MF] DESCRIPTION: Partial Sale: 6/28/24.		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Russell Large Cap Index Portfolio Service (IRLCX) [MF] DESCRIPTION: Partial Sale: 6/28/24. Full Sale: 9/6/24.		None	Tax-Deferred		<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Russell Mid Cap Growth Index Portfolio Service (IRGUX) [MF] DESCRIPTION: Partial Sales: 5/14/24; 6/28/24.		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
ML JOHN HANCOCK ANNUITY ⇒ John Hancock Variable Insurance Trust Core Bond Trust Class NAV (JVCNX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
ML JOHN HANCOCK ANNUITY ⇒ John Hancock Variable Insurance Trust Fundamental Large Cap Value Trust Series Nav (JADIX) [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
ML JOHN HANCOCK ANNUITY ⇒ John Hancock Variable Insurance Trust Managed Volatility Moderate Portfolio Series Nav (JAIVX) [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
ML JOHN HANCOCK ANNUITY ⇒ John Hancock Variable Insurance Trust Real Estate Securities Trust Series Nav (JAJMX) [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
ML JOHN HANCOCK ANNUITY ⇒ John Hancock Variable Insurance Trust Total Stock Market Index Trust Series Nav (JAFEX) [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MERRILL LYNCH #806 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		04/04/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
MERRILL LYNCH #806 ⇒ VA St Res Auth Infrastructure 8/14/2019 3 Pct 11/01/2036 [GS] DESCRIPTION: Bond Redemption		05/13/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
MERRILL LYNCH #806 ⇒ DC GO BOND 4.0% JUN01 2036 [GS] DESCRIPTION: Bond Redemption		05/13/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
MERRILL LYNCH #806 ⇒ District of Columbia Wtr & Swr Ser C 5%Oct01 2039 [GS] DESCRIPTION: Bond Redemption		05/13/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
MERRILL LYNCH #806 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		08/27/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
MERRILL LYNCH #806 ⇒ VictoryShares US Large Cap High Div Volatility Wtd ETF (CDL) [EF]		01/11/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Global Equity Portfolio Class S (IGHSX) [MF]		06/28/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Intermediate Bond Portfolio Service (IPISX) [MF]		06/28/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Intermediate Bond Portfolio Service (IPISX) [MF]		09/06/2024	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya International Index Portfolio Adviser (IIAX) [MF]		06/28/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya International Index Portfolio Service (INTIX) [MF]		06/28/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Large Cap Growth Portfolio Adviser (IEOPX) [MF]		05/14/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Large Cap Growth Portfolio Adviser (IEOPX) [MF]		06/28/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MERRILL LYNCH #806 ⇒ VictoryShares US Large Cap High Div Volatility Wtd ETF (CDL) [EF]		12/03/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Large Cap Growth Portfolio Adviser (IEOPX) [MF]		09/06/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Large Cap Growth Portfolio Service (IEOSX) [MF]		05/14/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Large Cap Growth Portfolio Service (IEOSX) [MF]		06/28/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Large Cap Growth Portfolio Service (IEOSX) [MF]		09/06/2024	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Retirement Growth Portfolio Adviser (IRGPX) [MF]		06/28/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Russell Large Cap Index Portfolio Service (IRLCX) [MF]		06/28/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Russell Large Cap Index Portfolio Service (IRLCX) [MF]		09/06/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Russell Mid Cap Growth Index Portfolio Service (IRGUX) [MF]		05/14/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Russell Mid Cap Growth Index Portfolio Service (IRGUX) [MF]		06/28/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable US Large Cap Strategic Equity Fund Class V (VVS VX) [MF] DESCRIPTION: Initial Purchase.		09/06/2024	P	\$100,001 - \$250,000	
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Large Cap Index Fund Class V (VVLVX) [MF] DESCRIPTION: Initial Purchase.		09/06/2024	P	\$15,001 - \$50,000	
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Venerable Strategic Bond Fund Class V (VVBVX) [MF]		09/06/2024	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Initial Purchase.					
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Intermediate Bond Portfolio Service (IPISX) [MF]		05/14/2024	P	\$1,001 - \$15,000	
MERRILL LYNCH IRA ⇒ VOYA/VY ⇒ Voya Intermediate Bond Portfolio Service (IPISX) [MF]		06/28/2024	P	\$1,001 - \$15,000	
MERRILL LYNCH #182 ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF]		12/16/2024	P	\$1,001 - \$15,000	
DESCRIPTION: Dividend Reinvestment					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Pitney Bowes Inc.	Retirement Fee	\$12,000.00
MetLife Pension Annuity	Required Minimum Distribution	\$809.00
Merrill Lynch IRA	Required Minimum Distribution	\$45,217.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Trustees	Lawyers Committee for Civil Rights Under Law
Advisory Board Member	Sewall-Belmont House
Advisory Board Member	Women & Politics Institute, American University
Board of Trustees - Honorary Member	Antioch College
Advisory Board Member	Women's Law & Public Policy Fellowship Program, Georgetown University
Executive Committee - Honorary Member	Yale Law School Association

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- MERRILL LYNCH IRA
- MERRILL LYNCH #806
LOCATION: US
- ML JOHN HANCOCK ANNUITY
LOCATION: US
- MERRILL LYNCH #182
LOCATION: US
- MERRILL LYNCH IRA ⇒ VOYA/VY

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Eleanor Holmes Norton , 05/07/2025