

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Hon. Laura Gillen

Status: Member State/District: NY04

#### FILING INFORMATION

**Filing Type:** New Filer Report

Filing Year: 2024

**Filing Date:** 08/13/2025

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank - Checking Account [BA]	JT	\$1,001 - \$15,000	None		
Chase Bank - Checking Account - DC #1 [BA]	DC	\$1,001 - \$15,000	None		
Chase Bank - Checking Account - DC #2 [BA]	DC	\$1,001 - \$15,000	None		
Citibank - Checking & Savings Account [BA]		\$1,001 - \$15,000	None		
Shares Skipjack Film Production [PS] DESCRIPTION: Shares of production co.	SP	Undetermined	None		
Whole Life Insurance [WU]	JT	\$250,001 - \$500,000	None		
American Century Investments - Simple IRA ⇒ IRA Cash [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Previously reported as Roth IRA Finegan					
Fidelity - Cahill Gordon & Reindel LLP 401(k) Plan ⇒ CIT: Pioneer Bond Fund Trust Class R1 (WPBFOX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity - Cahill Gordon & Reindel LLP 401(k) Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity - Cahill Gordon & Reindel LLP 401(k) Plan ⇒ JPMorgan Large Cap Growth Fund R6 (JLGMX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Principal Life - The Westerman LLP Partnership Plan ⇒ Principal Funds, Inc. Principal LifeTime Hybrid 2030 Fund, Institutional Class (PHTNX) [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
DESCRIPTION: Previously reported as Westerman LLP Partners	hip Plan				
Skipjack Film Productions Inc $401(k) \Rightarrow$ Fidelity Freedom Index 2030 Fund - Investor Class (FXIFX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Previously reported as Skipjack 401k					

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE C: EARNED INCOME

Source			Amount Preceding Year
Skipjack Film Productions Inc.	Spouse Salary	N/A	N/A

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Chase	April 2013	Mortgage on Personal Residence	\$250,001 - \$500,000
	COMMENTS: Previously reported August 20	oo3 as date incurred; n	nortgage was refinanced in 2013.	
JT	Chase	2019	Home Equity Loan	\$15,001 - \$50,000
DC	Department of Education	2021	Federal Student Loan	\$15,001 - \$50,000
DC	Department of Education	2022	Federal Student Loan	\$15,001 - \$50,000

# **SCHEDULE E: POSITIONS**

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2017	Filer and Westerman LLP Partnership	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.
February 2005	Filer and Cahill Gordon & Reindel LLP	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Principal Life The Westerman LLP Partnership Plan
- o Fidelity Cahill Gordon & Reindel LLP 401(k) Plan
- Skipjack Film Productions Inc. 401(k) (Owner: SP)
- American Century Investments Simple IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No

### **COMMENTS**

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Laura Gillen, 08/13/2025