



Filing ID #10067352

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Brian Jack
Status: Member
State/District: GA03

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2024
Filing Date: 08/13/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Bank of America Checking Account [BA] | | \$50,001 - \$100,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Kedron Public Affairs, LLC [OL] LOCATION: Tyrone, GA, US DESCRIPTION: Limited Liability Company | | \$250,001 - \$500,000 | None | | |
| Red Compass, LLC [OL] LOCATION: Cheyenne, WY, US DESCRIPTION: Limited Liability Company | | \$250,001 - \$500,000 | None | | |
| Fidelity ⇒ Fidelity Freedom Index 2050 Fund - Investor Class (FIPFX) [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Insperty ⇒ State Street Target Retirement 2055 Fund Class K (SSDQX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch Cash Management Account ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|--------------------------|-------------------------------|-----------------------|
| Merrill Lynch Cash Management Account ⇒ iShares Biotechnology ETF (IBB) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| Merrill Lynch Cash Management Account ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ iShares MSCI EAFE ETF (EFA) [EF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [EF] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1 - \$200 | \$201 - \$1,000 |
| Merrill Lynch Cash Management Account ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ iShares U.S. Aerospace & Defense ETF (ITA) [EF] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ iShares U.S. Home Construction ETF (ITB) [EF] | | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Merrill Lynch Bank Deposit Program [BA] | | \$1,001 - \$15,000 | None | | |
| Merrill Lynch Cash Management Account ⇒ Pacer Data & Infrastructure Real Estate ETF (SRVR) [EF] | | \$1 - \$1,000 | Dividends | \$1 - \$200 | None |
| Merrill Lynch Cash Management Account ⇒ Pimco Investment Grade Corporate Bond Index Exchange-Traded Fund (CORP) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Schwab Short-Term U.S. Treasury ETF (SCHO) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ SPDR Portfolio Long Term Treasury ETF (SPTL) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------|--------------------------|-------------------------------|-----------------------|
| Merrill Lynch Cash Management Account ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| Merrill Lynch Cash Management Account ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$201 - \$1,000 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ SPDR Select Sector Fund - Financial (XLF) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ VanEck Semiconductor ETF (SMH) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Vanguard Consumer Discretion ETF (VCR) [EF] | | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Vanguard Consumer Staples ETF (VDC) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Vanguard Health Care ETF (VHT) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Vanguard Industrials ETF (VIS) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Vanguard Information Tech ETF (VGT) [EF] | | \$15,001 - \$50,000 | Capital Gains, Dividends | \$201 - \$1,000 | \$1,001 - \$2,500 |
| Merrill Lynch Cash Management Account ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|--------------------|----------------|-------------------------------|-----------------------|
| Merrill Lynch Cash Management Account ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Vanguard Real Estate ETF (VNQ) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$1 - \$200 |
| Merrill Lynch Cash Management Account ⇒ Vanguard Small-Cap ETF (VB) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---|--------|-------------------------------|-----------------------|
| McCarthy Victory Fund | Salary | \$.00 | \$22,000.00 |
| Strategic Advance Services, LLC | Salary | \$.00 | \$12,000.00 |
| National Republican Congressional Committee | Salary | \$.00 | \$3,000.00 |
| Majority Committee PAC--Mc PAC | Salary | \$.00 | \$2,092.31 |
| Kevin McCarthy for Congress | Salary | \$.00 | \$1,000.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-----------------|---------------|----------|-----------------------|
| | PHH Corporation | July 2014 | Mortgage | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--------------|-------------------------------------|
| Board Member | American Cornerstone Institute Inc. |

| Position | Name of Organization |
|----------|----------------------------|
| Member | Kedron Public Affairs, LLC |
| Member | Red Compass, LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|--|-----------------------------|
| Donald J. Trump for President 2024, Inc. (Arlington, VA, US) | Political Consulting |
| Protect the House 2024 (Bethesda, MD, US) | Political Consulting |
| Majority Committee PAC--Mc PAC (Bakersfield, CA, US) | Political Consulting |
| Kevin McCarthy for Congress (Bakersfield, CA, US) | Political Consulting |
| American Action Network, Inc. (Washington, DC, US) | Political Consulting |
| Strategic Advance Services, LLC (Washington, DC, US) | Salary |

SCHEDULE A INVESTMENT VEHICLE DETAILS

| |
|---|
| <ul style="list-style-type: none">FidelityInspertyMerrill Lynch Cash Management Account |
|---|

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brian Jack , 08/13/2025