

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Nathaniel Quentin Moran

Status: Member State/District: TX01

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

Filing Date: 08/13/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Austin Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Bank of America Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Chase Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
Ignis Montis Investments LLC [OL]		None	None		
LOCATION: Tyler, TX, US DESCRIPTION: Dormant real estate investment company.					
Nathaniel Moran Law Firm, PLLC [OL]		None	None		
LOCATION: Tyler, TX, US DESCRIPTION: Dormant Law Firm.					
Northwest Mutual Life Insurance Company [WU]		\$50,001 - \$100,000	None		
Description: Valuation represents cash value.					
Teacher Retirement System of Texas [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Texas County & District Retirement System [PE]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity 529 ⇒ NH Fidelity 500 Index Portfolio [5P] LOCATION: TX	JT	\$1,001 - \$15,000	Tax-Deferred		V
Northwestern Mutual ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class F-2 Shs (TEAFX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	V
Northwestern Mutual ⇒ Baron Asset Fund Inst Shs (BARIX) [MF]	JT	None	Capital Gains	\$1,001 - \$2,500	/
Northwestern Mutual ⇒ Column Mid Cap Fund (CFMCX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	V
Northwestern Mutual ⇒ Column Small Cap Fund (CFSLX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	/
$\begin{aligned} & \text{Northwestern Mutual} \Rightarrow \\ & \textbf{Dodge \& Cox International Stock Fund - Class I (DODFX)} \\ & [\text{MF}] \end{aligned}$	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	✓
Northwestern Mutual ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	/
Northwestern Mutual \Rightarrow Fidelity Advisor Emerging Markets Fund: Class I (FIMKX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	V
Northwestern Mutual ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	✓
Northwestern Mutual \Rightarrow Fidelity Advisor New Insights Fund: Class I (FINSX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	V
Northwestern Mutual \Rightarrow Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	
Northwestern Mutual ⇒ Invesco Balanced-Risk Commodity Strategy Fund Class Y (BRCYX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	~

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	✓
Northwestern Mutual ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	~
Northwestern Mutual ⇒ iShares MSCI Intl Value Factor ETF (IVLU) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	V
Northwestern Mutual ⇒ iShares MSCI USA Value Factor ETF (VLUE) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	V
Northwestern Mutual ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	V
Northwestern Mutual ⇒ New World Fund, Inc., Class F-2 Shs (NFFFX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	~
Northwestern Mutual ⇒ NM CASH HOLDINGS [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Northwestern Mutual \Rightarrow Northern Funds Small Cap Value Fund (NOSGX) [MF]	JT	None	Capital Gains	\$201 - \$1,000	✓
Northwestern Mutual ⇒ Principal Fds, Inc. Real Estate Securities Fd Instl Cl (PIREX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	V
Northwestern Mutual - 2 ⇒ Dreyfus Govt Cash Management Cash Holdings [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Northwestern Mutual - IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]		\$1,001 - \$15,000	Tax-Deferred		~
Northwestern Mutual - IRA ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		\$1,001 - \$15,000	Tax-Deferred		~
Northwestern Mutual - IRA \Rightarrow iShares Core Total USD Bond Market ETF (IUSB) [EF]		\$1,001 - \$15,000	Tax-Deferred		~
Northwestern Mutual - IRA ⇒ ISHARES INC MSCI EURZONE ETF - EZU [EF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual - IRA \Rightarrow		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s) Income	Tx. > \$1,000?
ISHARES TR CORE S&P MCP ETF - IJH [EF]			
Northwestern Mutual - IRA \Rightarrow ISHARES TR CORE S&P SCP ETF - IJR [EF]	\$1,001 - \$15,000	Tax-Deferred	
Northwestern Mutual - IRA ⇒ ISHARES TR MSCI USA VALUE - VLUE [EF]	\$1,001 - \$15,000	Tax-Deferred	
Northwestern Mutual - IRA ⇒ SPDR S&P 500 ETF - SPY [EF]	\$15,001 - \$50,000	Tax-Deferred	~
Northwestern Mutual - IRA ⇒ Van Eck CM Commodity Index Fd Cl Y (CMCYX) [MF]	\$1,001 - \$15,000	Tax-Deferred	
DESCRIPTION: Description: Asset purchased below threshold and	i has now exceeded threshold and	d is included in report.	
Northwestern Mutual - IRA \Rightarrow Vanguard FTSE Developed Markets ETF (VEA) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Northwestern Mutual - IRA \Rightarrow Vanguard FTSE Emerging Markets ETF (VWO) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Northwestern Mutual - IRA ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [EF]	\$1,001 - \$15,000	Tax-Deferred	
Northwestern Mutual - IRA ⇒ Vanguard Real Estate ETF (VNQ) [EF]	\$1,001 - \$15,000	Tax-Deferred	

^{*} Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity 529 ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	JT	12/02/2024	S (partial)	\$1,001 - \$15,000	
Fidelity 529 ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	JT	06/30/2024	S (partial)	\$1,001 - \$15,000	
$\begin{aligned} & \text{Northwestern Mutual} \Rightarrow \\ & \text{Fidelity Advisor Emerging Markets Fund: Class I (FIMKX)} \\ & [\text{MF}] \end{aligned}$	JT	06/24/2024	S (partial)	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual \Rightarrow Fidelity Advisor Emerging Markets Fund: Class I (FIMKX) [MF]	JT	08/21/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Invesco S&P 500 Equal Weight ETF (RSP) [EF]	JT	04/08/2024	P	\$15,001 - \$50,000	
Northwestern Mutual ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	JT	07/11/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow Invesco S&P 500 Equal Weight ETF (RSP) [EF]	JT	08/21/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow Invesco S&P 500 Equal Weight ETF (RSP) [EF]	JT	12/11/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow iShares 20+ Year Treasury Bond ETF (TLT) [EF]	JT	06/24/2024	P	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow iShares 20+ Year Treasury Bond ETF (TLT) [EF]	JT	08/06/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow Northern Funds Small Cap Value Fund (NOSGX) [MF]	JT	01/29/2024	S	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Column Mid Cap Fund (CFMCX) [MF]	JT	01/16/2024	P	\$15,001 - \$50,000	
Northwestern Mutual \Rightarrow Column Mid Cap Fund (CFMCX) [MF]	JT	01/19/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow Column Mid Cap Fund (CFMCX) [MF]	JT	04/04/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ Column Mid Cap Fund (CFMCX) [MF]	JT	08/06/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ Column Mid Cap Fund (CFMCX) [MF]	JT	10/17/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ Column Mid Cap Fund (CFMCX) [MF]	JT	12/19/2024	S (partial)	\$1,001 - \$15,000	<

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual ⇒ Column Small Cap Fund (CFSLX) [MF]	JT	08/06/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ Column Small Cap Fund (CFSLX) [MF]	JT	12/11/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ Invesco Balanced-Risk Commodity Strategy Fund Class Y (BRCYX) [MF]	JT	10/17/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ Baron Asset Fund Inst Shs (BARIX) [MF]	JT	01/16/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ Baron Asset Fund Inst Shs (BARIX) [MF]	JT	01/29/2024	S	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]	JT	01/19/2024	S (partial)	\$1,001 - \$15,000	
$\begin{aligned} & \text{Northwestern Mutual} \Rightarrow \\ & \text{Dodge \& Cox International Stock Fund - Class I (DODFX)} \\ & [\text{MF}] \end{aligned}$	JT	04/17/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]	JT	07/11/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Dodge & Cox International Stock Fund - Class I (DODFX) [MF]	JT	08/21/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]	JT	10/17/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	JT	01/19/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	JT	04/04/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	JT	07/11/2024	S (partial)	\$1,001 - \$15,000	✓

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual \Rightarrow EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	JT	08/21/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Fidelity Advisor New Insights Fund: Class I (FINSX) [MF]	JT	01/19/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Fidelity Advisor New Insights Fund: Class I (FINSX) [MF]	JT	04/04/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Fidelity Advisor New Insights Fund: Class I (FINSX) [MF]	JT	04/08/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ Fidelity Advisor New Insights Fund: Class I (FINSX) [MF]	JT	04/17/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ Fidelity Advisor New Insights Fund: Class I (FINSX) [MF]	JT	07/11/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Fidelity Advisor New Insights Fund: Class I (FINSX) [MF]	JT	08/21/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Fidelity Advisor New Insights Fund: Class I (FINSX) [MF]	JT	12/11/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	01/19/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	06/24/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	08/06/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ Fidelity Advisor Intermediate Municipal Income Fund: Class I (FZIIX) [MF]	JT	12/19/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	JT	01/19/2024	S (partial)	\$1,001 - \$15,000	✓

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual ⇒ Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	JT	04/08/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	JT	04/17/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	JT	07/11/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	JT	08/21/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]	JT	12/11/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ iShares MSCI USA Value Factor ETF (VLUE) [EF]	JT	04/04/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ iShares MSCI USA Value Factor ETF (VLUE) [EF]	JT	10/17/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ iShares MSCI Intl Value Factor ETF (IVLU) [EF]	JT	04/04/2024	S (partial)	\$1,001 - \$15,000	V
Northwestern Mutual \Rightarrow iShares MSCI Intl Value Factor ETF (IVLU) [EF]	JT	08/21/2024	S (partial)	\$1,001 - \$15,000	V
Northwestern Mutual \Rightarrow John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]	JT	01/16/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]	JT	01/29/2024	S	\$1,001 - \$15,000	✓
Northwestern Mutual ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	01/19/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	04/04/2024	S (partial)	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual ⇒ MFS Value Fund - Class I (MEIIX) [MF]	JT	07/11/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow MFS Value Fund - Class I (MEIIX) [MF]	JT	08/06/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow MFS Value Fund - Class I (MEIIX) [MF]	JT	10/17/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual \Rightarrow MFS Value Fund - Class I (MEIIX) [MF]	JT	12/19/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow Northern Funds Small Cap Value Fund (NOSGX) [MF]	JT	01/16/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow Principal Fds, Inc. Real Estate Securities Fd Instl Cl (PIREX) [MF]	JT	01/19/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow Principal Fds, Inc. Real Estate Securities Fd Instl Cl (PIREX) [MF]	JT	08/06/2024	S (partial)	\$1,001 - \$15,000	✓
Northwestern Mutual - IRA \Rightarrow iShares 20+ Year Treasury Bond ETF (TLT) [EF]		06/24/2024	P	\$1,001 - \$15,000	
Northwestern Mutual - IRA \Rightarrow iShares Core Total USD Bond Market ETF (IUSB) [EF]		06/24/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual - IRA \Rightarrow Invesco S&P 500 Equal Weight ETF (RSP) [EF]		04/08/2024	P	\$1,001 - \$15,000	
Northwestern Mutual - IRA \Rightarrow iShares Core Total USD Bond Market ETF (IUSB) [EF]		04/08/2024	P	\$1,001 - \$15,000	
Northwestern Mutual - IRA ⇒ SPDR S&P 500 (SPY) [EF]		04/08/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow New World Fund, Inc., Class F-2 Shs (NFFFX) [MF]	JT	04/04/2024	S (partial)	\$1,001 - \$15,000	
$\label{eq:Northwestern Mutual} \Rightarrow \\ Invesco \ Balanced-Risk \ Commodity \ Strategy \ Fund \ Class \ Y$	JT	01/16/2024	S (partial)	\$1,001 - \$15,000	✓

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
(BRCYX) [MF]					
$\begin{aligned} & \text{Northwestern Mutual} \Rightarrow \\ & \textbf{Invesco Balanced-Risk Commodity Strategy Fund Class Y} \\ & \textbf{(BRCYX)} \text{ [MF]} \end{aligned}$	JT	01/29/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow New World Fund, Inc., Class F-2 Shs (NFFFX) [MF]	JT	08/21/2024	S (partial)	\$1,001 - \$15,000	V
Northwestern Mutual ⇒ Column Mid Cap Fund (CFMCX) [MF]	JT	01/29/2024	P	\$15,001 - \$50,000	
Northwestern Mutual \Rightarrow Column Small Cap Fund (CFSLX) [MF]	JT	01/29/2024	P	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow Column Small Cap Fund (CFSLX) [MF]	JT	01/16/2024	P	\$1,001 - \$15,000	
Northwestern Mutual ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class F-2 Shs (TEAFX) [MF]	JT	01/19/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class F-2 Shs (TEAFX) [MF]	JT	07/11/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow American Fds, The Tax-Exempt Bond Fund of America, Class F-2 Shs (TEAFX) [MF]	JT	08/06/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class F-2 Shs (TEAFX) [MF]	JT	12/11/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class F-2 Shs (TEAFX) [MF]	JT	12/19/2024	S (partial)	\$1,001 - \$15,000	
Northwestern Mutual ⇒ MFS Value Fund - Class I (MEIIX) [MF] DESCRIPTION: Reinvested Capital Gains	JT	12/13/2024	P	\$1,001 - \$15,000	
Northwestern Mutual \Rightarrow Fidelity Advisor New Insights Fund: Class I (FINSX) [MF]	JT	12/09/2024	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Reinvested Capital Gain				

^{*} Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Pligrim Bank	November 2021	Personal Home Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization	
Managing Member	Nathaniel Moran Law Firm, PLLC	
Managing Member	Ignis Montis Investments, LLC	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2016	State of Texas and Me	Texas County & District Retirement System

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Northwestern Mutual IRA
- Northwestern Mutual (Owner: JT)

• Fidelity 529 (Owner: JT) LOCATION: TX
Northwestern Mutual - 2

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No
Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes No
Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Nathaniel Quentin Moran, 08/13/2025