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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Madeleine Dean
Status: Member
State/District: PA04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Advanced Plus Banking Preferred Rewards Diamond [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Advanced Tiered Interest Checking [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Advantage Savings [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
New York Life Insurance Policy [WU]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
New York Life Insurance Policy [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Pennsylvania 529 Guaranteed Savings Plan [5P] LOCATION: PA		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Pennsylvania State Employee Retirement System Defined Benefit Plan [PE]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Stoker Strategies, 99% Interest [OL] LOCATION: Jenkintown, PA, US	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Consulting					
Bank of America IRA ⇒ Avantis Emerging Markets Equity ETF (AVEM) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ Avantis International Equity ETF (AVDE) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ BlackRock Liquidity Funds T-Fund - Institutional (TSTXX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ BlackRock Liquidity Funds T-Fund - Institutional (TSTXX) [MF]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Bank of America IRA ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [EF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America IRA ⇒ iShares Russell 2000 ETF (IWM) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ JPMorgan U.S. Large Cap Core Plus Fund Class R6 (JLPYX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Bank of America IRA ⇒ JPMorgan U.S. Large Cap Core Plus Fund Class R6 (JLPYX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Bank of America IRA ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Bank of America IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Bank of America IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Bank of America IRA ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Bank of America IRA ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Bank of America IRA ⇒		\$1,001 - \$15,000	Dividends	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Total International Bond ETF (BNDX) [EF]				\$1,000	<input type="checkbox"/>
Bank of America IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Bank of America Roth IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America Roth IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Pennsylvania State Employees' Deferred Compensation Plan ⇒ International Company Stock Index Fund [OT] DESCRIPTION: Defined contribution plan fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Pennsylvania State Employees' Deferred Compensation Plan ⇒ Short-Term Investment Fund [OT] DESCRIPTION: Defined contribution plan fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Pennsylvania State Employees' Deferred Compensation Plan ⇒ Stable Value Fund [OT] DESCRIPTION: Defined contribution plan fund		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Pennsylvania State Employees' Deferred Compensation Plan ⇒ U.S. Bond Index Fund [OT] DESCRIPTION: Defined contribution plan fund		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Pennsylvania State Employees' Deferred Compensation Plan ⇒ U.S. Large Company Stock Index Fund [OT] DESCRIPTION: Defined contribution plan fund		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Pennsylvania State Employees' Deferred Compensation Plan ⇒ U.S. Small/Mid Company Stock Index Fund [OT] DESCRIPTION: Defined contribution plan fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF ⇒ La Salle University DC and TDA Plan ⇒ CREF Core Bond Account - Class R2 (QCBMPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF ⇒ La Salle University DC and TDA Plan ⇒ CREF Stock Account - R2 (QCSTPX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA-CREF ⇒ La Salle University DC and TDA Plan ⇒ TIAA Real Estate Account (QREARX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF ⇒ La Salle University DC and TDA Plan ⇒ TIAA Traditional [FN]		\$1,001 - \$15,000	None		<input type="checkbox"/>
TIAA-CREF ⇒ La Salle University Tax-Deferred Annuity Plan ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF ⇒ La Salle University Tax-Deferred Annuity Plan ⇒ JPMorgan Large Cap Growth Fund R6 (JLGMX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF ⇒ La Salle University Tax-Deferred Annuity Plan ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF ⇒ La Salle University Tax-Deferred Annuity Plan ⇒ TIAA Traditional [FN]		\$50,001 - \$100,000	None		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Bank of America IRA ⇒ BlackRock Liquidity Funds T-Fund - Institutional (TSTXX) [MF]		01/31/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bank of America IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		02/22/2024	P	\$1,001 - \$15,000	
Bank of America IRA ⇒ Avantis International Equity ETF (AVDE) [EF]		10/15/2024	P	\$1,001 - \$15,000	
Bank of America IRA ⇒ Avantis Emerging Markets Equity ETF (AVEM) [EF]		10/15/2024	P	\$1,001 - \$15,000	
Bank of America IRA ⇒		02/22/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Core U.S. Aggregate Bond ETF (AGG) [EF]			(partial)		<input type="checkbox"/>
Bank of America IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]		10/15/2024	P	\$1,001 - \$15,000	
Bank of America IRA ⇒ Metropolitan West Total Return Bond Fd CI I (MWTIX) [MF]		10/15/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bank of America IRA ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [EF]		10/15/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF]		10/15/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Bank of America IRA ⇒ BlackRock Liquidity Funds T-Fund - Institutional (TSTXX) [MF]	SP	01/31/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Bank of America IRA ⇒ BlackRock Liquidity Funds T-Fund - Institutional (TSTXX) [MF]	SP	03/31/2024	P	\$15,001 - \$50,000	
Bank of America IRA ⇒ BlackRock Liquidity Funds T-Fund - Institutional (TSTXX) [MF]	SP	06/30/2024	P	\$1,001 - \$15,000	
Bank of America IRA ⇒ BlackRock Liquidity Funds T-Fund - Institutional (TSTXX) [MF]	SP	10/31/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Bank of America IRA ⇒ BlackRock Liquidity Funds T-Fund - Institutional (TSTXX) [MF]	SP	12/31/2024	P	\$1,001 - \$15,000	
Bank of America IRA ⇒ iShares Russell 2000 ETF (IWM) [EF]	SP	10/28/2024	P	\$15,001 - \$50,000	
Bank of America IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF]	SP	10/28/2024	P	\$50,001 - \$100,000	
Bank of America IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	10/28/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Bank of America IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	10/28/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TIAA-CREF ⇒ La Salle University Tax-Deferred Annuity Plan ⇒ T. Rowe Price Growth Stock Fd (PRGFX) [MF]		11/07/2024	S	\$100,001 - \$250,000	<input type="checkbox"/>
TIAA-CREF ⇒ La Salle University Tax-Deferred Annuity Plan ⇒ JPMorgan Large Cap Growth Fund R6 (JLGMX) [MF]		11/07/2024	P	\$100,001 - \$250,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Stoker Strategies, LLC	Spouse Salary	N/A
Messingschlager USA	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citadel	May 2015	Mortgage on secondary residence	\$500,001 - \$1,000,000
	Congressional Federal Credit Union	December 2024	Home equity line of credit	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2012	Rep. Dean and Pennsylvania State Employees' Retirement System	Defined-benefit part of State Employees' Retirement System retirement benefit

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
J Street Education Fund	02/17/2024	02/23/2024	New York, NY - Tel Aviv, Israel - Jerusalem, Israel - New York, NY	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">o TIAA-CREFo Pennsylvania State Employees' Deferred Compensation Plano Bank of America IRA (Owner: SP)o Bank of America Roth IRA (Owner: SP)o Bank of America IRAo Bank of America Roth IRAo TIAA-CREF ⇒ La Salle University Tax-Deferred Annuity Plano TIAA-CREF ⇒ La Salle University DC and TDA Plan
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Madeleine Dean , 05/15/2025