

Functional Requirements (Screen layouts)

1. Landing Page/Login page <https://keenthemes.com/keen/preview/demo5/custom/login/login-v1.html>

a. This will be the main landing page for Desss, it will contain general information about the application and an invitation for the visitor to sign up for a demo or to log in with an existing user registration.

b. User logs in with his email and password and after is validated he continues:

i. Where the user off if he left off during the Dealership Setup wizard

ii. If he already completed the wizard, the user will be taken to the start screen or dashboard for the application

iii. If the user is registered in one or more dealerships, they will be asked which dealership he wants to sign in to, through a list of dealerships the user is registered with

2. User Sign Up <https://keenthemes.com/keen/preview/demo5/custom/login/login-v1.htm>

a. User would sign up using their email address (this will be their user name)

b. User would verify email and set up a password

c. Once email is verified, a record will be created in the database to track that email address

d. The application would jump into the Dealership Setup wizard

e. If for any reason, the user leaves the page or doesn't continue with the wizard, the user record stays in the database to later continue or for Wise IT to follow up with them directly

3. User Signs Out a. User signs out and it goes back to the Landing Page

4. Dealership registration wizard: This will be a wizard composed of sequential input forms where the user will enter specific information about the dealership that is being registered for the application:

<https://keenthemes.com/keen/preview/demo5/custom/wizards/wizard-v3.html>

Step 1: General information from the dealership (dealership name, address, phone number, email address, web site, etc.)

Step 2: Tax information from the dealership (taxID, corporation name, address, dba's, county tax office information, appraisal district office information, etc.)

Step 3: Proprietor (name, ssn, email address, etc.)

Step 4: Fee structure (county, eTag, title, documentary, other, etc.)

Step 5: Financing setup (APR's, late payment interest rate, etc.)

Step 6: Multiple location/lot setup (Location information, location tax information)

Step 7: Employee setup, a way to enter the information of different employees (name, last name, address, phone, ID, hire date, commission rates, role, etc.)

5. Welcome Screen / Main dashboard: This is the screen that will be displayed as soon as the user is validated and will show general information about the identification of the user and the dealership and a general menu or control board that will grow as more functions are added to the application. Initially functions 7 to 10 are the ones that will be accessible because of the scope of the current phase.

<https://keenthemes.com/keen/preview/demo5/index.html>

6. Dealership information: Display and Edit general information about the dealership

<https://keenthemes.com/keen/preview/demo5/components/forms/layouts/basic.html>

a. General information

b. Tax information

c. Proprietor information

d. Fee information

e. Financing information

7. Multiple location / lot setup: Will display a list of the different locations or lots that have been setup for the dealership with the possibility to display and edit specific information about each one and the capability of adding new locations or lots.

<https://keenthemes.com/keen/preview/demo5/components/forms/layouts/basic.html>

or

<https://keenthemes.com/keen/preview/demo5/components/keen-datatable/base/data-local.html>

8. Employee setup: Will display a list of the employees for the dealership with the possibility to display and edit specific information about the employee, plus the capability of adding new employees.

<https://keenthemes.com/keen/preview/demo5/components/forms/layouts/basic.html>

<https://keenthemes.com/keen/preview/demo5/components/keen-datatable/base/data-local.html>

9. Permission setup: Will display the list of pre-configured employee roles (administrator, manager, salesperson, executive, collector, accountant) with the possibility of displaying the specific permissions for the selected role and editing them.

<https://keenthemes.com/keen/preview/demo5/components/keen-datatable/base/data-local.html>