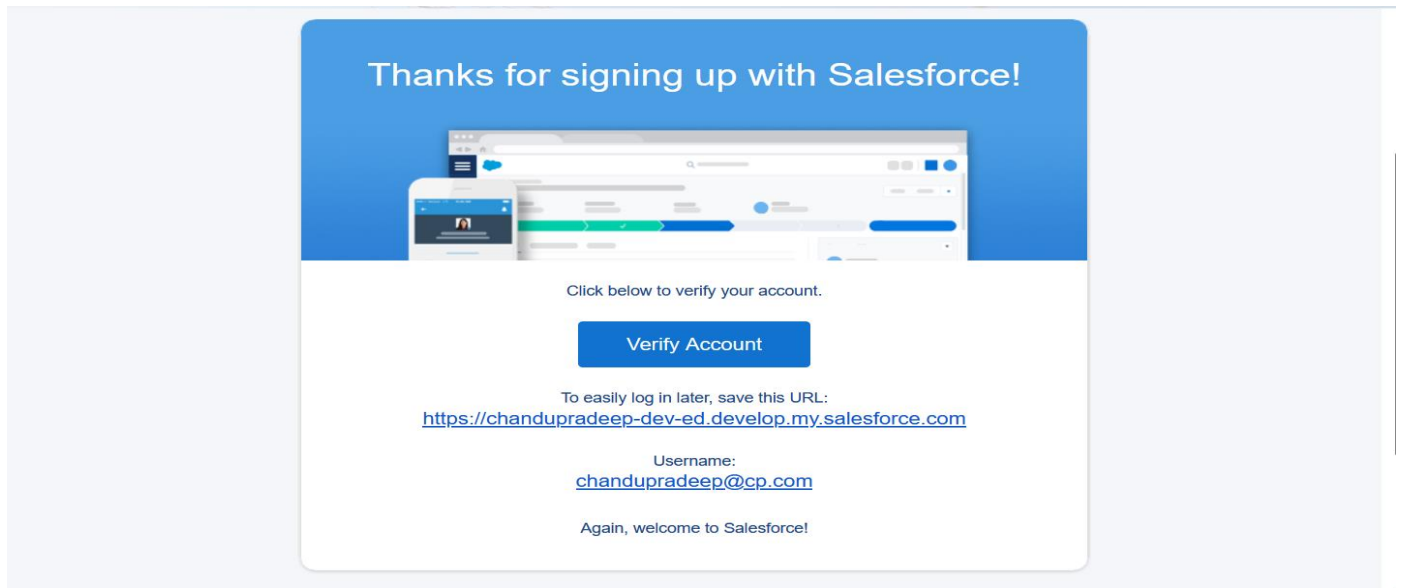


Property Management Application

1. Creating Developer Account



Developer Account is Created and Activated

2. Creating Custom Objects - Enquiry, Property, Loan

Enquiry Object – Created with the Record name (Customer Name)

The singular and plural labels are used in tabs, page layouts, and reports.

Label: Example: Account

Plural Label: Example: Accounts

Starts with vowel sound: ☒

The Object Name is used when referencing the object via the API.

Object Name: Example: Account

Description:

Context Sensitive Help Setting: ☒ Open the standard Salesforce.com Help & Training window
☐ Open a window using a Visualforce page

Content Name:

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name: Example: Account Name

Data Type:

Allowed Search and Reports

☒ Allow Reports
☐ Allow Activities
☐ Track Field History
☐ Allow in Chatter Groups
☐ Enable Licensing [i](#)

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more](#)

☒ Allow Sharing
☒ Allow Bulk API Access
☒ Allow Streaming API Access

Deployment Status [What is this?](#)

☐ In Development
☒ Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more](#)

☒ Allow Search

Object Creation Options (Available only when custom object is first created)

☐ Add Notes and Attachments related list to default page layout
☐ Launch New Custom Tab Wizard after saving this custom object

Property Management Application

Property Object with the Record name (Property Name) and Allowed Search and Reports

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting ☒ Open the standard Salesforce.com Help & Training window
☐ Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name Example: Account Name

Data Type

☒ Allow Reports
☐ Allow Activities
☐ Track Field History
☐ Allow in Chatter Groups
☐ Enable Licensing [i](#)

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more.](#)

☒ Allow Sharing
☒ Allow Bulk API Access
☒ Allow Streaming API Access

Deployment Status [What is this?](#)

☐ In Development
☒ Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more.](#)

☒ Allow Search

Object Creation Options (Available only when custom object is first created)

☐ Add Notes and Attachments related list to default page layout
☐ Launch New Custom Tab Wizard after saving this custom object

Loan Object with the Record name (Loan Id) Auto Number – LN-{0000} Starting With 0001 and Allowed Search and Reports

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting ☒ Open the standard Salesforce.com Help & Training window
☐ Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name Example: Account Name

Data Type

Display Format Example: A-{0000} [What is This?](#)

Starting Number

Optional Features

☒ Allow Reports
☐ Allow Activities
☐ Track Field History
☐ Allow in Chatter Groups
☐ Enable Licensing [i](#)

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more.](#)

☒ Allow Sharing
☒ Allow Bulk API Access
☒ Allow Streaming API Access

Deployment Status [What is this?](#)

☐ In Development
☒ Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more.](#)

☒ Allow Search

Object Creation Options (Available only when custom object is first created)

☐ Add Notes and Attachments related list to default page layout
☐ Launch New Custom Tab Wizard after saving this custom object

Property Management Application

3. Creating Lightning Tabs - Enquiry, Property, Loan

Custom Tabs

Help for this Page

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New

What Is This?

Action	Label	Tab Style	Description
Edit Del	Enquiries	PDA	
Edit Del	Loans	Bank	
Edit Del	Properties	Building Block	

4. Create a Lightning App for Property Management Application

New Lightning App

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

* App Name

Property Management

* Developer Name

Property_Management

Description

interest just provide him with some discounts up to what extent he can get the discount. Also track Whether

App Branding

Image

Clear

Primary Color Hex Value

#0070D2

New Lightning App

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items

dash

Selected Items

Enquiries

Properties

Loans

Reports

Dashboards

New Lightning App

User Profiles

Choose the user profiles that can access this app.

Available Profiles

sta

Customer Portal Manager Standard

Selected Profiles


System Administrator

Standard Platform User

Standard User

Page 3 of 27

Property Management Application



Property Managem...

★

+

🔔

?

⚙️

🔔

👤

5. Creating Additional Field for Enquiry, Property, Loan Object

Enquiry Object Fields

Lead Number

Enquiry

New Custom Field

Help for this Page

Step 2. Enter the details

Step 2 of 4

PreviousNextCancel

Field Label

Lead Number

Display Format

LN-{0000}

Example: A-{0000} What is This?

Starting Number

0001

Generate Auto Number for existing records

Field Name

Lead_Number

Description

Help Text

External ID

☐ Set this field as the unique record identifier from an external system

Auto add to custom report type

☒ Add this field to existing custom report types that contain this entity

PreviousNextCancel

State

Enquiry

New Custom Field

Help for this Page

Step 2. Enter the details

Step 2 of 4

PreviousNextCancel

Field Label

State

Values

☐ Use global picklist value set

☒ Enter values, with each value separated by a new line

Maharashtra
Gujarat
Rajasthan

City

Step 2. Enter the details

Step 2 of 4

PreviousNextCancel

Field Label

City

Values

☐ Use global picklist value set

☒ Enter values, with each value separated by a new line

Nashik
Surat
Jaipur

Property Management Application

Creating Fields Dependencies B/w State and city

Click button to include or exclude selected values from the dependent picklist:

Include Values Exclude Values

State:	Maharashtra	Gujarat	Rajasthan
City:	Nashik	Nashik	Nashik
	Surat	Surat	Surat
	Jaipur	Jaipur	Jaipur

Showing Columns: 1 - 3 (of 3) < Previous | Next > View All Go to

Click button to include or exclude selected values from the dependent picklist:

Include Values Exclude Values

Save Cancel Preview

SETUP > OBJECT MANAGER

Enquiry

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Fields & Relationships

10 Items, Sorted by Field Label

Q Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

City	City__c	Picklist	
Created By	CreatedById	Lookup(User)	
Customer Name	Name	Text(80)	✓
Email	Email__c	Email	
Last Modified By	LastModifiedById	Lookup(User)	
Lead Number	Lead_Number__c	Auto Number	
Lead Type	Lead_Type__c	Picklist	
Owner	OwnerId	Lookup(User,Group)	✓
Phone	Phone__c	Phone	
State	State__c	Picklist	

Property Object Fields

Property Type

Property

New Custom Field

Help for this Page ?

Step 2. Enter the details

Step 2 of 4

Previous

Next

Cancel

Field Label

Property_Type

Field Name

Property_Type

Values

Use global picklist value set

Enter values, with each value separated by a new line

Residential
Commercial
Industrial

Display values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

Residential Type:

Property Custom Field

Residential

Back to Property

Help for this Page ?

Validation Rules (0)

Custom Field Definition Detail

Edit

Set Field-Level Security

View Field Accessibility

Where is this used?

Field Information

Field Label	Residential	Object Name	Property
Field Name	Residential	Data Type	Picklist
API Name	Residential__c		

Values

New

Reorder

Replace

Printable View

Chart Colors

Delete Selected

Deactivate Selected

Replace Selected

Values Help ?

Action	Values	API Name	Default	Chart Colors	Modified By
<input type="checkbox"/> Edit Del Deactivate	1BHK	1BHK	<input type="checkbox"/>	Assigned dynamically	Chandu Pradeep, 13/10/2023, 8:59 pm
<input type="checkbox"/> Edit Del Deactivate	2BHK	2BHK	<input type="checkbox"/>	Assigned dynamically	Chandu Pradeep, 13/10/2023, 8:59 pm
<input type="checkbox"/> Edit Del Deactivate	3BHK	3BHK	<input type="checkbox"/>	Assigned dynamically	Chandu Pradeep, 13/10/2023, 8:59 pm

Property Management Application

Commercial Type:

Property Custom Field

Commercial

Back to Property

Validation Rules (0)

Help for this Page

Custom Field Definition Detail

EditSet Field-Level SecurityView Field AccessibilityWhere is this used?

Field Information

Field Label	Commercial	Object Name	Property
Field Name	Commercial	Data Type	Picklist
API Name	Commercial__c		

Values

NewReorderReplacePrintable ViewChart Colors

Delete SelectedDeactivate SelectedReplace Selected

Values Help

Action	Values	API Name	Default	Chart Colors	Modified By
<input type="checkbox"/> Edit Del Deactivate	Shop	Shop	<input type="checkbox"/>	Assigned dynamically	Chandu Pradeep, 14/10/2023, 6:53 pm
<input type="checkbox"/> Edit Del Deactivate	Office	Office	<input type="checkbox"/>	Assigned dynamically	Chandu Pradeep, 14/10/2023, 6:53 pm

Industrial Type:

Property Custom Field

Industrial

Back to Property

Validation Rules (0)

Help for this Page

Custom Field Definition Detail

EditSet Field-Level SecurityView Field AccessibilityWhere is this used?

Field Information

Field Label	Industrial	Object Name	Property
Field Name	Industrial	Data Type	Picklist
API Name	Industrial__c		

Values

NewReorderReplacePrintable ViewChart Colors

Delete SelectedDeactivate SelectedReplace Selected

Values Help

Action	Values	API Name	Default	Chart Colors	Modified By
<input type="checkbox"/> Edit Del Deactivate	Factory	Factory	<input type="checkbox"/>	Assigned dynamically	Chandu Pradeep, 14/10/2023, 6:54 pm
<input type="checkbox"/> Edit Del Deactivate	Mall	Mall	<input type="checkbox"/>	Assigned dynamically	Chandu Pradeep, 14/10/2023, 6:54 pm

State Picklist Values Taken from Global Picklist

SETUP > OBJECT MANAGER

Property

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Property

New Custom Field

Help for this Page

Step 2. Enter the details

Step 2 of 4

PreviousNextCancel

Field Label

State

Values

☒ Use global picklist value set

☐ Enter values, with each value separated by a new line

State

☐ Display values alphabetically, not in the order entered

☐ Use first value as default value

☒ Restrict picklist to the values defined in the value set

Field Name

State

City Picklist Values Taken from Global Picklist

SETUP > OBJECT MANAGER

Property

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Property

New Custom Field

Help for this Page

Step 2. Enter the details

Step 2 of 4

PreviousNextCancel

Field Label

City

Values

☒ Use global picklist value set

☐ Enter values, with each value separated by a new line

City

Property Management Application

Creating Fields Dependencies B/w State and city

Click button to include or exclude selected values from the dependent picklist:

[Include Values](#) [Exclude Values](#)

State:	Maharashtra	Gujarat	Rajasthan
City:	Nashik	Nashik	Nashik
	Surat	Surat	Surat
	Jaipur	Jaipur	Jaipur

Showing Columns: 1 - 3 (of 3) < Previous | Next > [View All](#) [Go to](#)

Click button to include or exclude selected values from the dependent picklist:

[Include Values](#) [Exclude Values](#)

[Save](#) [Cancel](#) [Preview](#)

Discount

Field Label [i](#)

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".

Length Decimal Places

Number of digits to the left of the decimal point

Number of digits to the right of the decimal point

Field Name [i](#)

Description

Help Text [i](#)

Price

Field Label [i](#)

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".

Length Decimal Places

Number of digits to the left of the decimal point

Number of digits to the right of the decimal point

Field Name [i](#)

Description

Help Text [i](#)

Loan Amount

Field Label [i](#)

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".

Length Decimal Places

Number of digits to the left of the decimal point

Number of digits to the right of the decimal point

Field Name [i](#)

Customer Name

Property

New Custom Field

Step 3. Enter formula

Enter your formula and click Check Syntax to check for errors. Click the Advanced Formula subtab to use additional fields, operators, and functions.

Example: [More Examples...](#)

[Simple Formula](#) [Advanced Formula](#)

[Insert Field](#) [Insert Operator](#)

Customer name (Text) =

Enquiry__r.Name

Formula: Enquiry__r.Name

Property Management Application

Loan Object Fields

Loan Amount

SETUP > OBJECT MANAGER

Loan

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Simple Formula

Advanced Formula

Insert Field

Insert Operator

Loan Amount (Currency) =

$$\frac{\text{Loan_Repayment_c} * ((1 + (\text{Interest_Rate_c} / 52))^{\text{Term_c}} - 1)}{(\text{Interest_Rate_c} / 52) * ((1 + (\text{Interest_Rate_c} / 52))^{\text{Term_c}})}$$

Check Syntax

No syntax errors in merge fields or functions. (Compiled size: 244 characters)

Remaining Loan Object Fields

SETUP > OBJECT MANAGER

Loan

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Fields & Relationships

12 Items, Sorted by Field Label

Q, Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

Annual Loan	Annual_Loan__c	Number(12, 2)	
Created By	CreatedById	Lookup(User)	
Enquiry	Enquiry__c	Lookup(Enquiry)	✓
Interest Rate	Interest_Rate__c	Currency(8, 3)	
Last Modified By	LastModifiedById	Lookup(User)	
Loan Amount	Loan_Amount__c	Formula (Currency)	
Loan Id	Name	Auto Number	✓
Loan Repayment	Loan_Repayment__c	Number(18, 0)	
Owner	OwnerId	Lookup(User,Group)	✓
Property	Property__c	Lookup(Property)	✓
Term	Term__c	Number(10, 2)	
Total Loan Installments	Total_Loan_Installments__c	Number(18, 0)	

Page Layout

Property Object – Rent Layout

SETUP > OBJECT MANAGER

Property

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Save

Quick Save

Preview As...

Cancel

Undo

Redo

Layout Properties

Fields

Buttons

Quick Actions

Mobile & Lightning Actions

Expanded Lookups

Related Lists

Report Charts

Quick Find

Field Name

Section

Customer name

Loan Amount

Property Subtype

Blank Space

Discount

Owner

Property Type

City

Enquiry

Price

State

Created By

Last Modified By

Property Name

Property Detail

Standard Buttons

Custom Buttons

Edit

Delete

Clone

Change Owner

Change Record Type

Printable View

Sharing

Sharing Hierarchy

Information (Header visible on edit only)

Owner

Sample Text

Property Name

Sample Text

Enquiry

Sample Text

Property Type

Sample Text

Property Subtype

Sample Text

State

Sample Text

City

Sample Text

Price

61.02

Customer name

Sample Text

Property Management Application

SETUP > OBJECT MANAGER

Property

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Page Layouts

2 Items, Sorted by Page Layout Name

Q Quick Find

New

Page Layout Assignment

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY
Property Layout	Chandu Pradeep, 13/10/2023, 5:37 pm	Chandu Pradeep, 13/10/2023, 9:32 pm
Rent	Chandu Pradeep, 13/10/2023, 9:39 pm	Chandu Pradeep, 13/10/2023, 9:40 pm

Record Type

SETUP > OBJECT MANAGER

Property

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Page Layouts

3 Items, Sorted by Page Layout Name

Q Quick Find

New

Page Layout Assignment

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY
Buy	Chandu Pradeep, 13/10/2023, 9:54 pm	Chandu Pradeep, 13/10/2023, 9:54 pm
Property Layout	Chandu Pradeep, 13/10/2023, 5:37 pm	Chandu Pradeep, 13/10/2023, 9:32 pm
Rent	Chandu Pradeep, 13/10/2023, 9:39 pm	Chandu Pradeep, 13/10/2023, 9:40 pm

Record Type Page assignment

Page Layout Assignment

Property

Help for this Page

« Back to Custom Object: Property

The table below shows the page layout assignments for different record type and profile combinations.

Edit Assignment

Profiles	Record Types	Master	Buy	Rent
Analytics Cloud Integration User		Property Layout	Buy	Rent
Analytics Cloud Security User		Property Layout	Buy	Rent
Chatter External User		Property Layout	Buy	Rent
Chatter Free User		Property Layout	Buy	Rent
Chatter Moderator User		Property Layout	Buy	Rent
Contract Manager		Property Layout	Buy	Rent
Cross Org Data Proxy User		Property Layout	Buy	Rent
Custom: Marketing Profile		Property Layout	Buy	Rent
Custom: Sales Profile		Property Layout	Buy	Rent
Custom: Support Profile		Property Layout	Buy	Rent
Force.com - App Subscription User		Property Layout	Buy	Rent
Force.com - Free User		Property Layout	Buy	Rent
Gold Partner User		Property Layout	Buy	Rent
Identity User		Property Layout	Buy	Rent
Marketing User		Property Layout	Buy	Rent

Profile

Sales Manager Profile

Clone Profile

Help for this Page

Enter the name of the new profile.

You must select an existing profile to clone from.

Existing Profile

User License

Profile Name

Standard User

Salesforce

Sales Manager

Save

Cancel

Object Permissions

Custom Object Permissions

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Enquiries	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Loans	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Properties	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Property Management Application

Marketing Executive Profile

Clone Profile

[Help for this Page](#)

Enter the name of the new profile.

You must select an existing profile to clone from. = Required Information

Existing Profile	Standard Platform User
User License	Salesforce Platform
Profile Name	<input type="text" value="Marketing Executive"/>

Read And Create access on Enquiry, Loan, Properties to Marketing Executive Profile

Custom Object Permissions						
	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Enquiries	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loans	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Custom Object Permissions						
	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Properties	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Marketing Manager

Clone Profile

[Help for this Page](#)

Enter the name of the new profile.

You must select an existing profile to clone from. = Required Information

Existing Profile	Standard Platform User
User License	Salesforce Platform
Profile Name	<input type="text" value="Marketing Manager"/>

Read, Create, Edit, Delete access on Enquiry, Loan, Properties to Marketing Manager Profile

Custom Object Permissions						
	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Enquiries	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loans	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Custom Object Permissions						
	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Properties	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Marketing Manager profile Should Have Access to Marketing Executive profile

Sales Executive

Clone Profile

[Help for this Page](#)

Enter the name of the new profile.

You must select an existing profile to clone from. = Required Information

Existing Profile	Standard Platform User
User License	Salesforce Platform
Profile Name	<input type="text" value="Sales Executive"/>

Sales Rep 1 Permission set to Sales Executive to Read ,Create , Edit Enquiry, Loan, Properties

Property Management Application

SETUP

Permission Sets

save

Cancel

Enter permission set information

Required Information

Label

sales rep1

API Name

sales_rep1

Description

Session Activation Required

☐

Select the type of users who will use this permission set

Who will use this permission set?

-Choose '-None-' if you plan to assign this permission set to multiple users with different user and permission set licenses.
-Choose a specific user license if you want users with only one license type to use this permission set.
-Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License

--None--

save

Cancel

Permission Set

sales rep1

Video Tutorial | Help for this Page

Find Settings...

Clone

Delete

Edit Properties

Manage Assignments

Permission Set Overview

Object Settings

Enquiries

Enquiries

Save

Cancel

Tab Settings

Available	Visible
<input type="checkbox"/>	<input type="checkbox"/>

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>

Permission Set

sales rep1

Video Tutorial | Help for this Page

Find Settings...

Clone

Delete

Edit Properties

Manage Assignments

Permission Set Overview

Object Settings

Properties

Properties

Save

Cancel

Tab Settings

Available	Visible
<input type="checkbox"/>	<input type="checkbox"/>

Property: Record Type Assignments

Record Types	Assigned Record Types
Buy	<input type="checkbox"/>
Rent	<input type="checkbox"/>

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>

Permission Set

sales rep1

Video Tutorial | Help for this Page

Find Settings...

Clone

Delete

Edit Properties

Manage Assignments

Permission Set Overview

Object Settings

Loans

Loans

Save

Cancel

Tab Settings

Available	Visible
<input type="checkbox"/>	<input type="checkbox"/>

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>

Property Management Application

Sales Rep 3 Permission set Read Only on Enquiry, Loan, Properties

Permission Set

Create

Help for this Page

SaveCancel

Enter permission set information

LabelSales Rep3

API NameSales_Rep3

Description

Session Activation Required

= Required Information

Permission Set

Sales Rep3

Find Settings...CloneDeleteEdit PropertiesManage Assignments

Permission Set Overview > Object Settings Enquirys

EnquirysSaveCancel

Tab Settings

AvailableVisible

☒☒

Object Permissions

Permission NameEnabled

Read☒

Permission Set

Sales Rep3

Find Settings...CloneDeleteEdit PropertiesManage Assignments

Permission Set Overview > Object Settings Properties

PropertiesSaveCancel

Tab Settings

AvailableVisible

☒☒

Property: Record Type Assignments

Record TypesAssigned Record Types

Buy☐

Rent☐

Object Permissions

Permission NameEnabled

Read☒

Permission Set

Sales Rep3

Find Settings...CloneDeleteEdit PropertiesManage Assignments

Permission Set Overview > Object Settings Loans

LoansSaveCancel

Tab Settings

AvailableVisible

☒☒

Object Permissions

Permission NameEnabled

Read☒

Property Management Application

Create a new User

New User

Help for this Page

User Edit

Save Save & New Cancel

General Information

= Required Information

First Name

Sunny

Last Name

Gupta

Alias

sgupt

Email

æpchanduu222@gmail.com

Username

upta@thesmartbridge.com

Nickname

Sunny

Title

Company

Department

Division

Role

<None Specified>

User License

Salesforce

Profile

Sales Manager

Active

✓

Marketing User

Offline User

Knowledge User

Flow User

Service Cloud User

Site.com Contributor User

Site.com Publisher User

Create a New Permission Set

SETUP

Permission Sets

Save Cancel

Enter permission set information

= Required Information

Label

Sales Rep Advance

API Name

Sales_Rep_Advance

Description

Session Activation Required

Permission Set

Sales Rep Advance

Video Tutorial | Help for this Page

Find Settings...

Clone Delete Edit Properties Manage Assignments

Permission Set Overview > Object Settings Properties

Properties

Save Cancel

Tab Settings

Available

Visible

Property: Record Type Assignments

Record Types	Assigned Record Types
Buy	
Rent	

Object Permissions

Permission Name	Enabled
Read	✓
Create	
Edit	
Delete	
View All	✓

Property Management Application

Permission Set

Sales Rep Advance

Find Settings...CloneDeleteEdit PropertiesManage Assignments

Permission Set Overview > Object Settings > Enquiries

Enquiries

SaveCancel

Tab Settings

Available

Visible

☒

☒

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Permission Set

Sales Rep Advance

Find Settings...CloneDeleteEdit PropertiesManage Assignments

Permission Set Overview > Object Settings > Loans

Loans

SaveCancel

Tab Settings

Available

Visible

☒

☒

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

... > PERMISSION SET 'SALES REP ADVANCE' > MANAGE ASSIGNMENT EXPIRATION

Sales Rep Advance

Select Users to Assign

All Users

1 item selected

Search this list...

Full Name

Alias

Username

Role

Active

Profile

☐

Chandu Pradeep

CPrad

chandupradeep@cp.com

☒

System Administrator

☐

Chatter Expert

Chatter

chatty.00d5j00000dpfqquad.ra9vjnwiukkd@chatter.salesforce.com

☒

Chatter Free User

☐

Integration User

integ

integration@00d5j00000dpfqquad.com

☒

Analytics Cloud Integration User

☐

Security User

sec

insightssecurity@00d5j00000dpfqquad.com

☒

Analytics Cloud Security User

☒

Sunny Gupta

sgupt

sunnyguptas@thesmartbridge.com

☒

Sales Manager

CancelNext

Sales Rep Advance Permission is Assignment to Sunny (Salesforce Manager)

... > SETUP > PERMISSION SET 'SALES REP ADVANCE'

Sales Rep Advance

Current Assignments

☐

Full Name

Active

Role

Profile

User License

Expires On

☐

Sunny Gupta

☒

Sales Manager

Salesforce

Property Management Application

Setting Up OWD Rule

Work Type Group	Public Read/Write	Private	<input checked="" type="checkbox"/>
Enquiry	Private	Private	<input type="checkbox"/>
Loan	Public Read/Write	Private	<input checked="" type="checkbox"/>
Property	Private	Private	<input type="checkbox"/>

Other Settings

Standard Report Visibility ☒ Manual User Record Sharing ☐ Manager Groups ☐ Secure guest user record access ☒ Require permission to view record names in lookup fields ☐

User Adoption

Create a Record (Enquiry)

New Enquiry

* = Required Information

Information

* Customer Name

Chandu

Lead Number

Lead Type

Rent

State

Rajasthan

View all dependencies

City

Jaipur

View all dependencies

* Email

* Phone

Owner

Chandu Pradeep

Cancel

Save & New

Save

View a Record (Enquiry)

Enquiries		New	Import	Change Owner
Recently Viewed		Search this list...		
1 item • Updated a few seconds ago				
Customer Name				
1	Pradeep			

Property Management Application

Enquiry

Pradeep

Related

Details

Customer Name

Pradeep

Lead Number

LN-0001

Lead Type

Buy

State

Maharashtra

City

Nashik

Email

Phone

Owner

Chandu Pradeep

Created By

Chandu Pradeep

, 14/10/2023, 1:04 pm

Last Modified By

Chandu Pradeep

, 14/10/2023, 1:04 pm

Delete a Record (Enquiry)

Delete Enquiry

Are you sure you want to delete this Enquiry?

Cancel

Delete

Create a Record (Property)

New Property

Select a record type

☒ Buy

☐ Rent

* Property Name

Rk Tower

* Enquiry

Chandu

* Property Type

Residential

* Residential

2BHK

* State

Maharashtra

View all dependencies

* City

Nashik

View all dependencies

Price

Commercial

--None--

Industrial


--None--

Owner

Chandu Pradeep

Property Management Application

View a Record (Property)

Property

AP Towers

New ContactEd

Related

Details

Property Name

AP Towers

Enquiry

Chandu

Property Type

Commercial

Residential

State

Gujarat

City

Surat

Discount

10.000%

Price

90,000.00

Loan Amount

₹90,000.00

Customer name


Chandu

Commercial

Shop

Industrial

Owner

Chandu Pradeep

Delete a Record (Property)

Delete Property

Are you sure you want to delete this Property?

Cancel

Delete


Create a Record (Loan)

* = Required Information


Information

Loan Id


Owner

Chandu Pradeep

* Property

RK Houses

* Enquiry

Pradeep

* Interest Rate

₹4.000

* Term

10.00

* Annual Loan

7,00,000.00

* Total Loan Installments


10

* Loan Repayment

10

Property Management Application

View a Record (Loan)

 Loan
LN-0001

Related

Details

Loan Id
LN-0001

Property
RK Houses

Enquiry
Pradeep

Interest Rate
₹4.000

Term
10.00

Annual Loan
7,00,000.00

Total Loan Installments
10

Loan Repayment
10

Loan Amount
₹68.04

Owner
Chandu Pradeep

Created By
Chandu Pradeep, 14/10/2023, 3:45 pm

Last Modified By
Chandu Pradeep, 14/10/2023, 3:45 pm

Delete a Record (Loan)

Delete Loan

Are you sure you want to delete this Loan?

Cancel

Delete

Reports

Name: Properties with Customer Name Report

REPORT

New Properties with Enquiry Report

Properties with Enquiry

Previewing a limited number of records. Run the report to see everything.

Update Preview Automatically

Outline

Filters

GROUP ROWS

Add group...

Columns

Add column...

Property: Property Name

Enquiry: Customer Name

City

Property Type

Property Subtype

Loan Amount

	Property: Property Name	Enquiry: Customer Name	City	Property Type	Property Subtype	Loan Amount
1	RK Houses	Pradeep	Jaipur	Residential	3BHK	₹45,00,000.00
2						₹45,00,000.00

Property Management Application

Save Report

* Report Name

New Properties with Enquiry Report

Report Unique Name ⓘ

New_Properties_with_Enquiry_Report_wbG

Report Description

Folder

Public Reports

Select Folder

Cancel

Save

Report: Properties with Enquiry

New Properties with Enquiry Report

Enable Field Editing

Q

Add Chart

▼

↺

Edit

▼

Total Records

2

Total Loan Amount

₹1,90,000.00

<input type="checkbox"/>	Property: Created Date ↑	Property: Property Name	Enquiry: Customer Name	City	Property Type	Residential	Commercial	Industrial	Loan Amount
<input type="checkbox"/>	14/10/2023 (2)	RK Houses	Pradeep	Jaipur	Residential	3BHK	-	-	₹1,00,000.00
		AP Towers	Chandu	Surat	Commercial	-	Shop	-	₹90,000.00
Subtotal									₹1,90,000.00
Total (2)									₹1,90,000.00

Name: Total Number of Loan Passed

REPORT ▼

Total Number of Loan Passe ✓

Loans with Property

↺

↻

Add Chart

Save & Run

Save ▼

Close

Run

Outline

Filters ⓘ

Previewing a limited number of records. Run the report to see everything.

Update Preview Automatically ✓

Filters

Add filter...

Show Me

All loans

Loan: Created Date

All Time

Loan Amount

greater or equal "₹5,000.00"

Property: Property Name	Loan: Loan Id	Enquiry	Interest Rate	Term	Loan Amount
RK Houses (2)	LN-0001	Pradeep	₹4.000	3.00	₹25,914.72
	LN-0002	Pradeep	₹4.000	3.00	₹25,914.72
Subtotal					₹51,829.44
Total (2)					₹51,829.44

Report: Loans with Property

Total Number of Loan Passe

Enable Field Editing

Q

Add Chart

▼

↺

Edit

▼

Total Records

3

Total Interest Rate

₹12,000

Total Term

11.00

Total Loan Amount

₹1,12,208.94

<input type="checkbox"/>	Property: Property Name	Loan: Loan Id	Enquiry	Interest Rate	Term	Loan Amount
<input type="checkbox"/>	AP Towers (1)	LN-0003	Chandu	₹4.000	5.00	₹60,379.50
Subtotal						₹60,379.50
<input type="checkbox"/>	RK Houses (2)	LN-0001	Pradeep	₹4.000	3.00	₹25,914.72
		LN-0002	Pradeep	₹4.000	3.00	₹25,914.72
Subtotal						₹51,829.44
Total (3)						₹1,12,208.94

Save Report

* Report Name

Total Number of Loan Passe

Report Unique Name ⓘ

Total_Number_of_Loan_Passe_HZu

Report Description

Folder

Public Reports

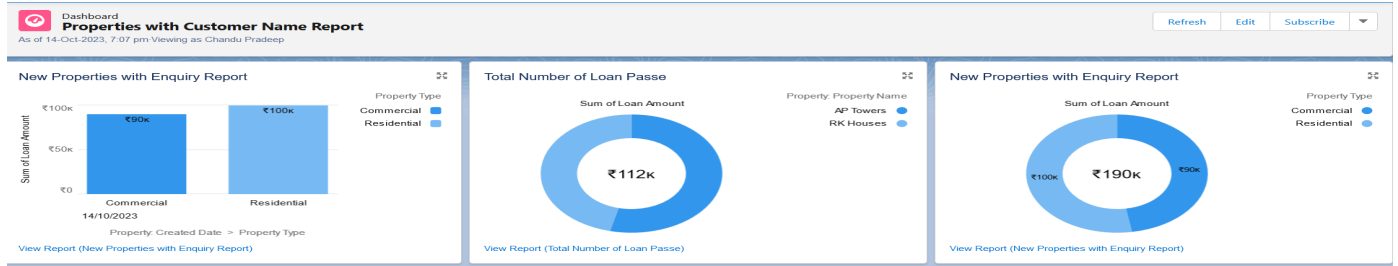
Select Folder

Cancel

Save

Property Management Application

Showing the Same Report but in Different Chart Style



View Report and Dashboard

Name: Properties with Customer Name Report

Report: Properties with Enquiry
New Properties with Enquiry Report

Enable Field Editing

Total Records: 2, Total Loan Amount: ₹1,90,000.00

Property: Created Date	Property: Property Name	Enquiry: Customer Name	City	Property Type	Residential	Commercial	Industrial	Loan Amount
14/10/2023 (2)	RK Houses	Pradeep	Jaipur	Residential	3BHK	-	-	₹1,00,000.00
	AP Towers	Chandu	Surat	Commercial	-	Shop	-	₹90,000.00
Subtotal								₹1,90,000.00
Total (2)								₹1,90,000.00

Name: Total Number of Loan Passed

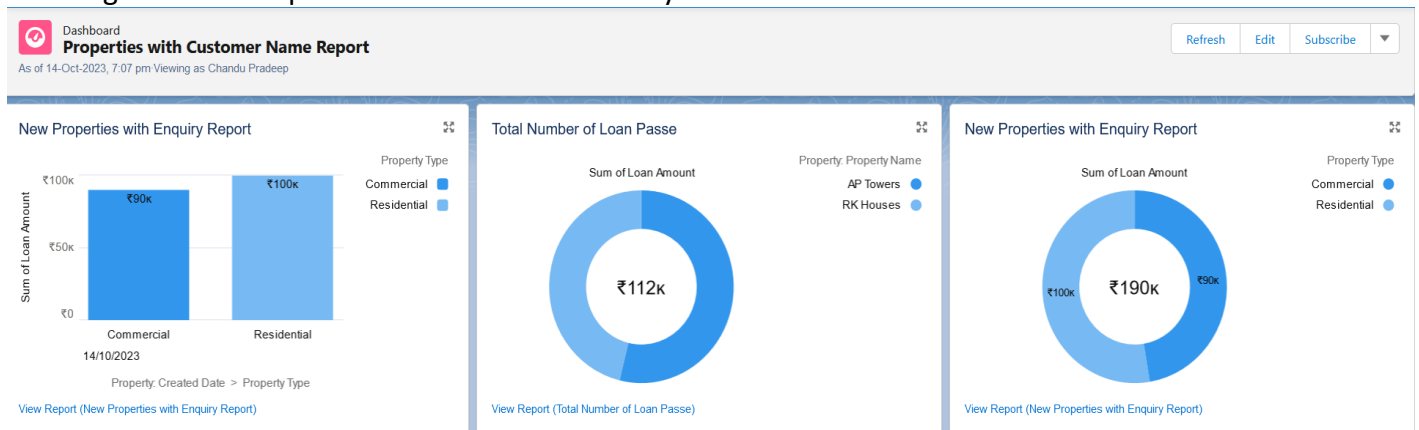
Report: Loans with Property
Total Number of Loan Passe

Enable Field Editing

Total Records: 3, Total Interest Rate: ₹12,000, Total Term: 11.00, Total Loan Amount: ₹1,12,208.94

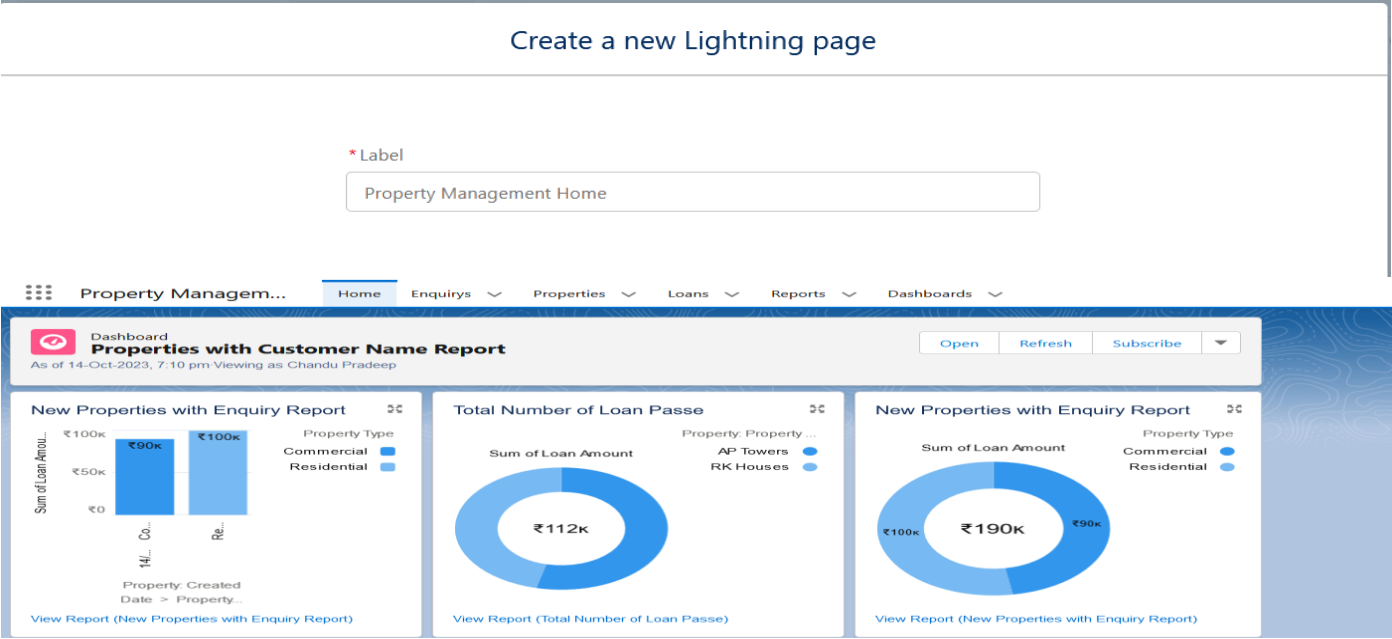
Property: Property Name	Loan: Loan Id	Enquiry	Interest Rate	Term	Loan Amount
AP Towers (1)	LN-0003	Chandu	₹4,000	5.00	₹60,379.50
Subtotal			₹4,000	5.00	₹60,379.50
RK Houses (2)	LN-0001	Pradeep	₹4,000	3.00	₹25,914.72
	LN-0002	Pradeep	₹4,000	3.00	₹25,914.72
Subtotal			₹8,000	6.00	₹51,829.44
Total (3)			₹12,000	11.00	₹1,12,208.94

Showing the Same Report but in Different Chart Style



Property Management Application

Create Home Page for Property Management Application



Flow:

Classic Email Template

Name: Loan Amount Pay Reminder

Text Email Template

Loan Amount Pay Reminder

Preview your email template below.

Help

Email Template Detail

Edit Delete Clone

Email Templates from Salesforce	My Folder	Available For Use	✓
Email Template Name	Loan Amount Pay Reminder	Last Used Date	
Template Unique Name	Loan_Amount_Pay_Reminder	Times Used	
Encoding	Unicode (UTF-8)		
Author	Chandu Pradeep [Change]		
Description	Reminder Calls through emails		
Created By	Chandu Pradeep, 14/10/2023, 5:12 pm	Modified By	Chandu Pradeep, 14/10/2023, 5:12 pm

Edit Delete Clone

Email Template

Send Test and Verify Merge Fields

Subject: Reminder For Payment Days Before

Plain Text Preview

Hello {!Loan__c.OwnerFirstName}.

It is the reminder mail for you that your due date is closer please pay the Amount on time.

Thanks and Regards

Shivam

Name: Loan Amount pay Reminder for 24 hrs

Text Email Template

Loan Amount pay Reminder for 24 hrs

Preview your email template below.

Help for this Page

Email Template Detail

Edit Delete Clone

Email Templates from Salesforce	My Folder	Available For Use	✓
Email Template Name	Loan Amount pay Reminder for 24 hrs	Last Used Date	
Template Unique Name	Loan_Amount_pay_Reminder_for_24_hrs	Times Used	
Encoding	Unicode (UTF-8)		
Author	Chandu Pradeep [Change]		
Description	Reminder Calls through emails		
Created By	Chandu Pradeep, 14/10/2023, 5:14 pm	Modified By	Chandu Pradeep, 14/10/2023, 5:19 pm

Edit Delete Clone

Email Template

Send Test and Verify Merge Fields

Subject: Reminder For Payment Days Before

Plain Text Preview

Hello {!Loan__c.OwnerFirstName}.

It is the reminder mail for you that your Due by one day please pay the Amount on time.

Thanks and Regards

Shivam

Property Management Application

Name: Over Due by One Date

Text Email Template

Overdue by one day

Help for this Page

Preview your email template below.

Email Template Detail

EditDeleteClone

Email Templates from Salesforce	My Folder		
Email Template Name	Overdue by one day	Available For Use	✓
Template Unique Name	Overdue_by_one_day	Last Used Date	
Encoding	Unicode (UTF-8)	Times Used	
Author	Chandu Pradeep [Change]		
Description	Reminder Calls through emails		
Created By	Chandu Pradeep, 14/10/2023, 5:20 pm	Modified By	Chandu Pradeep, 14/10/2023, 5:21 pm

EditDeleteClone

Email Template

Send Test and Verify Merge Fields

Subject

Reminder For Payment Days Before

Plain Text Preview

Hello {!Loan__c.OwnerFirstName},
It is the reminder mail for you that Overdue by one day please pay the Amount on time.
Thanks and Regards
Shivam

Name: Over Due

Text Email Template

Overdue

Help for this Page

Preview your email template below.

Email Template Detail

EditDeleteClone

Email Templates from Salesforce	My Folder		
Email Template Name	Overdue	Available For Use	✓
Template Unique Name	Overdue	Last Used Date	
Encoding	Unicode (UTF-8)	Times Used	
Author	Chandu Pradeep [Change]		
Description	Reminder Calls through emails		
Created By	Chandu Pradeep, 14/10/2023, 5:22 pm	Modified By	Chandu Pradeep, 14/10/2023, 5:22 pm

EditDeleteClone

Email Template

Send Test and Verify Merge Fields

Subject

Reminder For Payment Days Before

Plain Text Preview

Hello {!Loan__c.OwnerFirstName},
It is the reminder mail for you that Overdue please pay the Amount on time.
Thanks and Regards
Shivam

Email Alerts

Name: Loan Amount Pay Reminder

Email Alert

Loan Amount Pay Reminder

Help for this Page

Rules Using This Email Alert (0) | Approval Processes Using This Email Alert (0) | Entitlement Processes Using This Email Alert (0)

Email Alert Detail

EditDeleteClone

Description	Loan Amount Pay Reminder	Email Template	Loan Amount Pay Reminder
Unique Name	Loan_Amount_Pay_Reminder	Object	Loan
From Email Address	Current User's email address		
Recipients	Loan Owner		
Additional Emails			
Created By	Chandu Pradeep, 14/10/2023, 5:26 pm	Modified By	Chandu Pradeep, 14/10/2023, 5:26 pm

EditDeleteClone

Name: Loan Amount pay Reminder for 24 hrs

Email Alert

Loan Amount pay Reminder for 24 hrs

Help for this Page

Rules Using This Email Alert (0) | Approval Processes Using This Email Alert (0) | Entitlement Processes Using This Email Alert (0)

Email Alert Detail

EditDeleteClone

Description	Loan Amount pay Reminder for 24 hrs	Email Template	Loan Amount pay Reminder for 24 hrs
Unique Name	Loan_Amount_pay_Reminder_for_24_hrs	Object	Loan
From Email Address	Current User's email address		
Recipients	Loan Owner		
Additional Emails			
Created By	Chandu Pradeep, 14/10/2023, 5:27 pm	Modified By	Chandu Pradeep, 14/10/2023, 5:27 pm

EditDeleteClone

Property Management Application

Name: Over Due by One Date

Email Alert

Over Due by One Date

Rules Using This Email Alert (0) | Approval Processes Using This Email Alert (0) | Entitlement Processes Using This Email Alert (0)

Email Alert Detail

Description

Over Due by One Date

Unique Name

Over_Due_by_One_Date

From Email Address

Current User's email address

Recipients

Loan Owner

Additional Emails

Created By

Chandu Pradeep, 14/10/2023, 5:28 pm

Modified By

Chandu Pradeep, 14/10/2023, 5:28 pm

Email Template

Overdue by one day

Object

Loan

Edit

Delete

Clone

Name: Over Due

Email Alert

Over Due

Rules Using This Email Alert (0) | Approval Processes Using This Email Alert (0) | Entitlement Processes Using This Email Alert (0)

Email Alert Detail

Description

Over Due

Unique Name

Over_Due

From Email Address

Current User's email address

Recipients

Loan Owner

Additional Emails

Created By

Chandu Pradeep, 14/10/2023, 5:29 pm

Modified By

Chandu Pradeep, 14/10/2023, 5:29 pm

Email Template

Overdue

Object

Loan

Edit

Delete

Clone

Flow: Record Trigger Flow Name: Loan Payment Remainder

New Flow

Core All + Templates

Screen Flow

Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, and more.

Schedule-Triggered Flow

Launches at a specified time and frequency for each record in a batch. This autolaunched flow runs in the background.

Autolaunched Flow (No Trigger)

Launches when invoked by Apex, processes, REST API, and more. This autolaunched flow runs in the background.

Record-Triggered Flow

Launches when a record is created, updated, or deleted. This autolaunched flow runs in the background.

Platform Event—Triggered Flow

Launches when a platform event message is received. This autolaunched flow runs in the background.

Record-Triggered Orchestration

Launches when a record is created or updated. An orchestration lets you create a multi-step, multi-user process.

Create

Select Object

Select the object whose records trigger the flow when they're created, updated, or deleted.

* Object

Loan

Configure Trigger

* Trigger the Flow When:

☐ A record is created

☐ A record is updated

☒ A record is created or updated

meet the condition requirements option for When to Run the Flow for Updated Records.

Condition Requirements

All Conditions Are Met (AND)

Field

Due_Date_For_the_Loan_Payment_c

Operator

Is Null

Value

False

+ Add Condition

When to Run the Flow for Updated Records ⓘ

☒ Every time a record is updated and meets the condition requirements

☐ Only when a record is updated to meet the condition requirements

* Optimize the Flow for:

Fast Field Updates

Update fields on the record that triggers the flow to run.

Actions and Related Records

Update any record and perform actions, like send an email.

Property Management Application

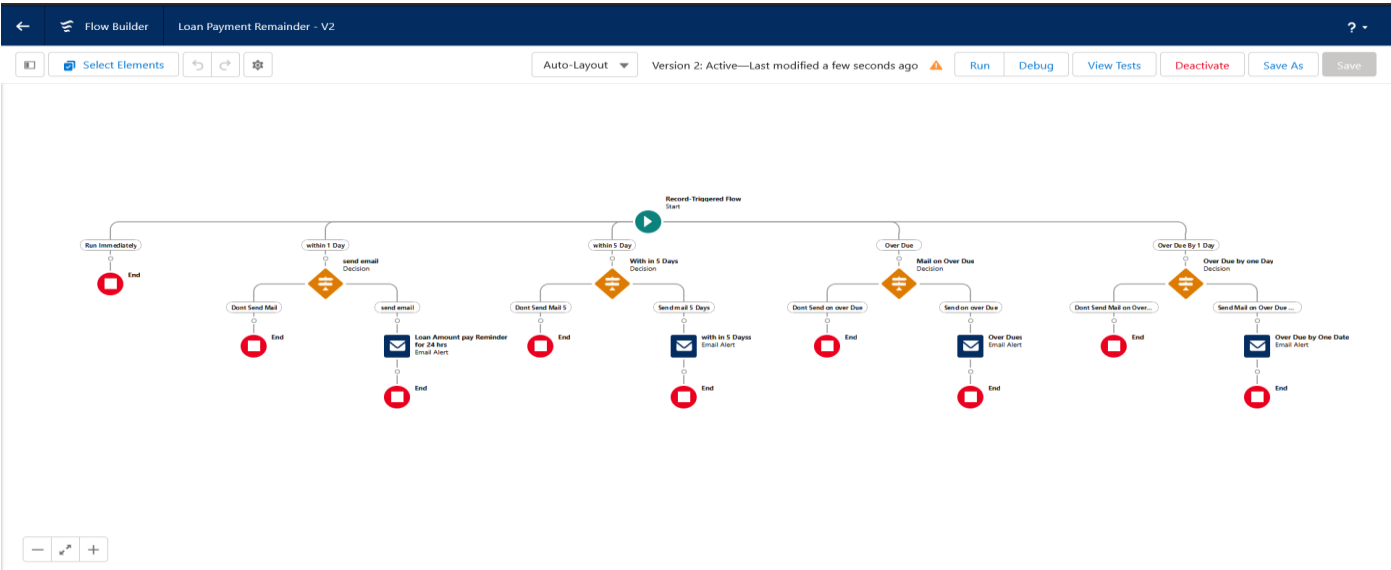
Configure Scheduled Paths

Add a scheduled path if you want a flow path to run a certain amount of time after the triggering record is created or updated. That time can be based on the triggering event or on a specified date or date/time field in the record. A separate flow interview runs for each scheduled path. Each scheduled path interview is queued to run at the scheduled time, but can be delayed until system resources become available. Path labels appear on connectors in the canvas.

SCHEDULED PATH DETAILS

[Delete Path](#)

* Path Label	* API Name
<input type="text" value="within 1 Day"/>	<input type="text" value="within_1_Day"/>
* Time Source	
<input type="text" value="Loan__c: Due Date For the Loan Payment"/>	
* Offset Number	* Offset Options ⓘ
<input type="text" value="24"/>	<input type="text" value="Hours After"/>



Save as

[A New Version](#)

[A New Flow](#)

* Flow Label	* Flow API Name
<input type="text" value="Loan Payment Remainder"/>	<input type="text" value="Loan_Payment_Remainder"/>
Description	
<input type="text"/>	

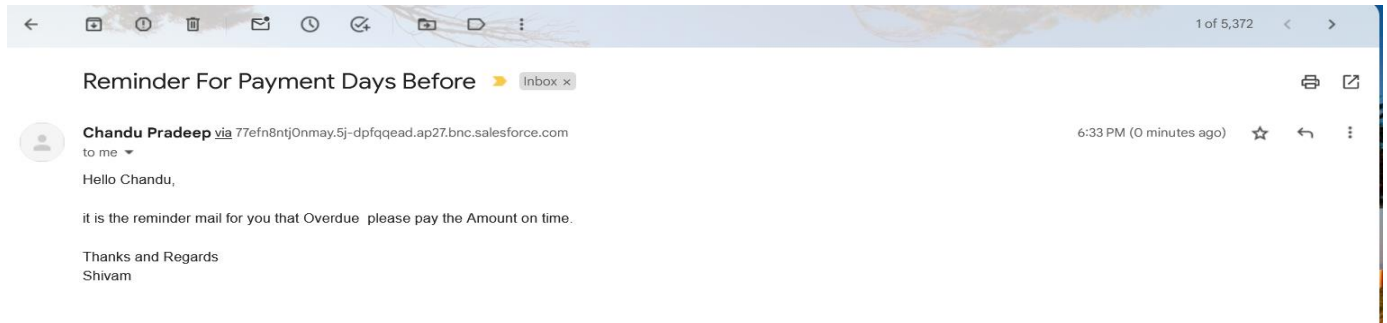
[Show Advanced](#)

[Cancel](#)

[Save](#)

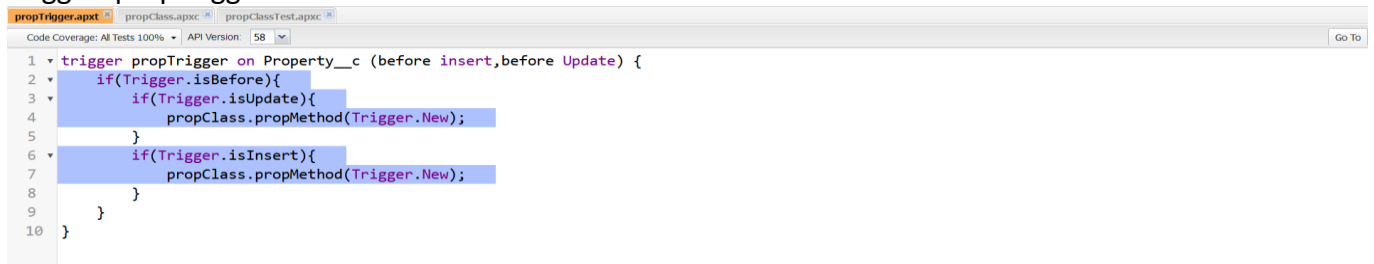
Property Management Application

Email Received:

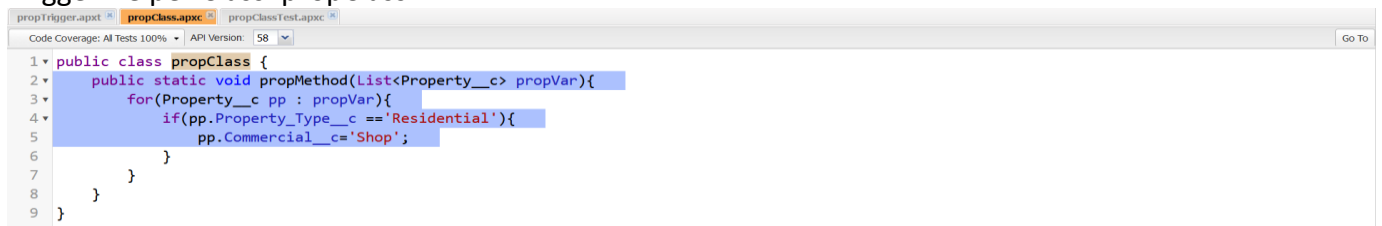


Apex Trigger:

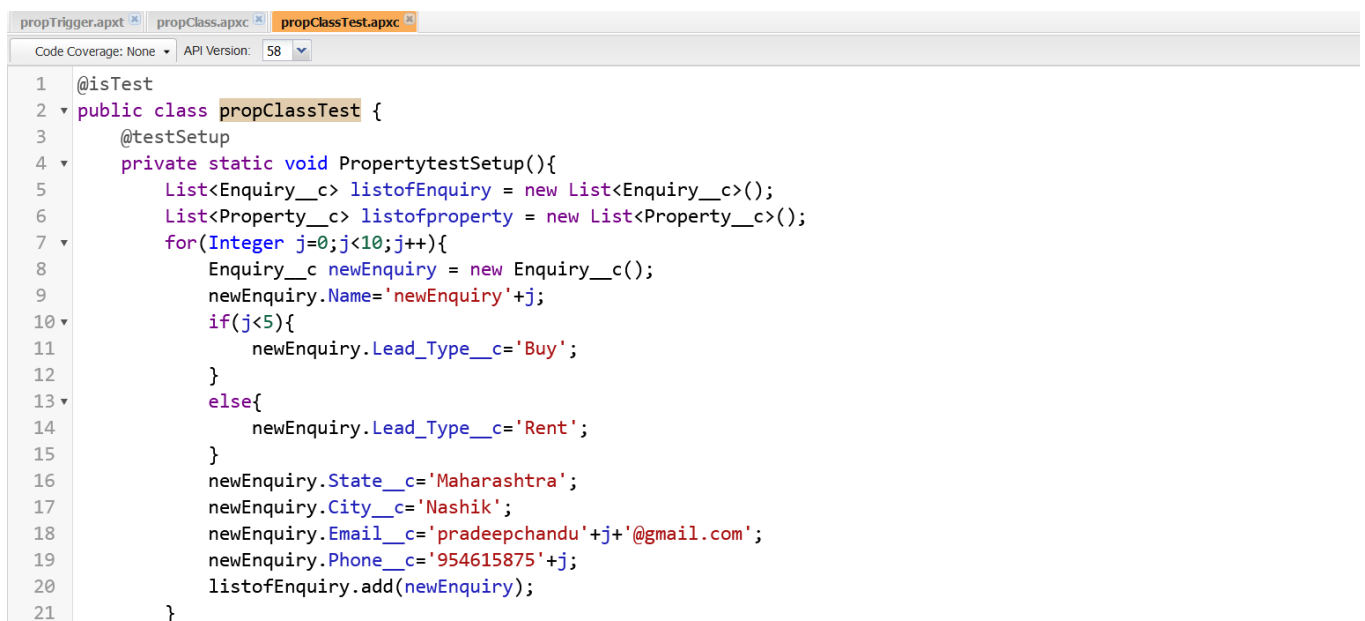
Trigger: propTrigger



Trigger Helper Class: propClass



TestClass: propClassTest



Property Management Application

```
if(!listofEnquiry.isEmpty()){
    insert listofEnquiry;
    for(Integer i=0;i<10;i++){
        Property__c createproperty = new Property__c();
        createproperty.Name='Newproperty'+i;
        createproperty.Enquiry__c=listofEnquiry[i].Id;
        if(i<5){
            createproperty.Property_Type__c='Residential';
            createproperty.Residential__c='3BHK';
        }
        else{
            createproperty.Property_Type__c='Industrial';
            createproperty.Industrial__c='Factory';
        }

        createproperty.State__c='Maharashtra';
        createproperty.City__c='Nashik';
        createproperty.Discount__c=20;
        createproperty.Price__c=100000;
        createproperty.Loan_Amount__c=50000;
        createproperty.RecordTypeId='0125j000000K3BLAA0';
        listofproperty.add(createproperty);
    }
    if(!listofproperty.isEmpty())
    {
        insert listofproperty;
    }
}
}
```

```
@isTest
private static void propMethodtestOne(){
    List<Property__c> getlistofproperty = [Select Name,Property_Type__c,State__c,City__c,Discount__c,Price__c,Loan_Amount__c,Commercial__c
                                          From Property__c Where Name Like '%Newproperty%'];
    System.AssertEquals('Shop',getlistofproperty[0].Commercial__c);
}
@isTest
private static void propMethodtestTwo(){
    List<Property__c> getlistofproperty = [Select Id,Name,Property_Type__c,State__c,City__c,Discount__c,Price__c,Loan_Amount__c,Commercial__c
                                          From Property__c Where Name Like '%Newproperty%'];
    if(!getlistofproperty.isEmpty()){
        for(Property__c pr : getlistofproperty){
            pr.Property_Type__c='Residential';
            pr.Residential__c='2BHK';
        }
        update getlistofproperty;
        List<Property__c> getlistofproperty2 = [Select Name,Property_Type__c,State__c,City__c,Discount__c,Price__c,Loan_Amount__c,Commercial__c
                                              From Property__c Where Name Like '%Newproperty%'];
        System.AssertEquals('Shop',getlistofproperty2[6].Commercial__c);
    }
}
}
```

✓	TestRun @ 7:44:03 pm	0	1
✓	TestRun @ 7:50:31 pm	0	2