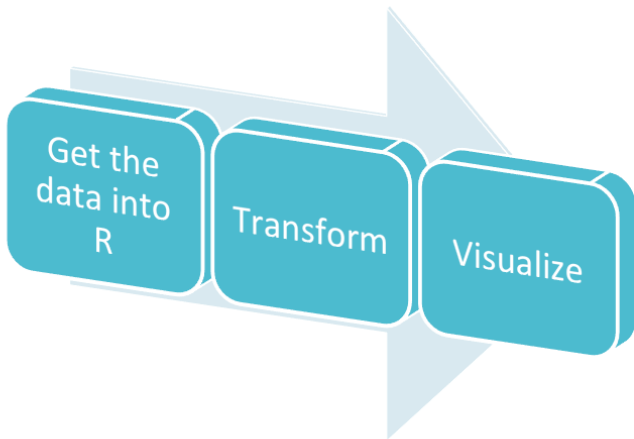


R language and data analysis: data manipulation advanced

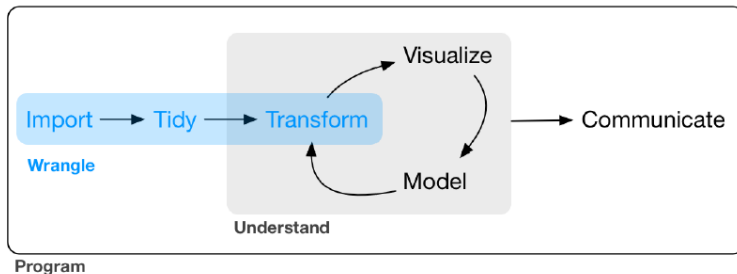
Qiang Shen

Dec. 19, 2017

data analysis procedure



data analysis procedure



Hadley Wickham

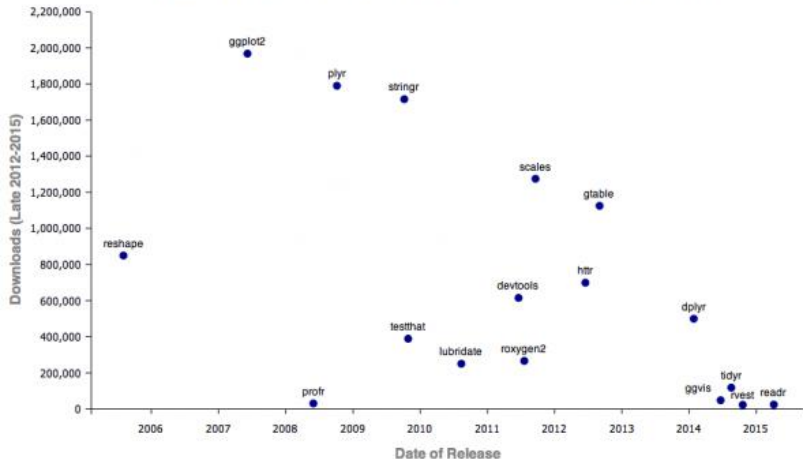
- A statistician, a chief scientist, an assistant professor.
- readr, readxl
- stringr, reshape, reshape2, plyr, dplyr
- ggplot2, ggvis



R Universe of Hadley

The R Universe of Hadley Wickham

Downloads of R Packages Wickham Created: Data Based on Downloads Since Late 2012 on RStudio



“Hadley Ecosystem”

Visualization

ggplot, ggmap, ggvis

Web

rvest, httr, xml2

Data Wrangling

reshape, plyr, dplyr, tidyr

Other tools

stringr, lubridate, heaven

<https://github.com/hadley> (Github Repo)

<http://adv-r.had.co.nz/> (Advanced R Book)

<http://r-pkgs.had.co.nz/> (R Packages Book)



The tidy tools manifesto

There are four basic principles to a tidy API:

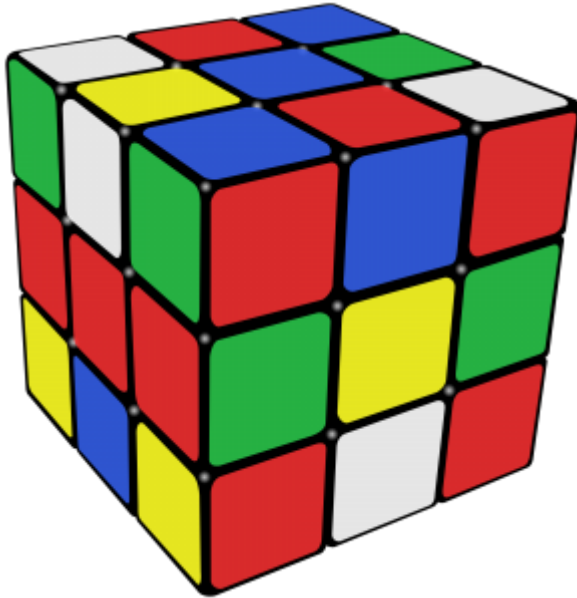
- Reuse existing data structures.
- Compose simple functions with the pipe.
- Embrace functional programming.
- Design for humans.

Design for humans

Programs must be written for people to read, and only incidentally for machines to execute.

— Hal Abelson

data manipulation: Rubik's cube



data manipulation

- long and wide formatted data
- pivot table
- merge data

data manipulation

- **long and wide formatted data**
- pivot table
- merge data

data format

- long formatted data:R
- wide formatted data:SPSS

long data

	subject	sex	condition	measurement
1	1	M	control	7.9
2	1	M	cond1	12.3
3	1	M	cond2	10.7
4	2	F	control	6.3
5	2	F	cond1	10.6
6	2	F	cond2	11.1

wide data

	subject	sex	control	cond1	cond2
1	1	M	7.9	12.3	10.7
2	2	F	6.3	10.6	11.1
3	3	F	9.5	13.1	13.8
4	4	M	11.5	13.4	12.9

iris data: wide part

```
head(iris[, c(1:4)])
```

	Sepal.Length	Sepal.Width	Petal.Length	Petal.Width
1	5.1	3.5	1.4	0.2
2	4.9	3.0	1.4	0.2
3	4.7	3.2	1.3	0.2
4	4.6	3.1	1.5	0.2
5	5.0	3.6	1.4	0.2
6	5.4	3.9	1.7	0.4

iris data: long part

```
head(iris[, c(4:5)])
```

	Petal.Width	Species
1	0.2	setosa
2	0.2	setosa
3	0.2	setosa
4	0.2	setosa
5	0.2	setosa
6	0.4	setosa

stack and unstack

```
head(iris, 1)
```

	Sepal.Length	Sepal.Width	Petal.Length	Petal.Width	Species
1	5.1	3.5	1.4	0.2	setosa

```
iris_w <- iris[, c(1:4)] ## wide data
iris_l <- stack(iris_w) ##long data = stacked data
str(iris_l)
```

```
'data.frame': 600 obs. of 2 variables:
 $ values: num 5.1 4.9 4.7 4.6 5 5.4 4.6 5 4.4 4.9 ...
 $ ind : Factor w/ 4 levels "Sepal.Length",...: 1 1 1 1 1
```

```
iris_w <- unstack(iris_l) ##wide data = unstacked data
head(iris_w, 1)
```

	Sepal.Length	Sepal.Width	Petal.Length	Petal.Width
--	--------------	-------------	--------------	-------------

```
subdata <- iris[, 4:5] ## long data
str(subdata)
```

```
'data.frame':  150 obs. of  2 variables:
 $ Petal.Width: num  0.2 0.2 0.2 0.2 0.2 0.2 0.4 0.3 0.2 0.2 0.
 $ Species    : Factor w/ 3 levels "setosa","versicolor",..
```

```
data_w <- unstack(subdata)
colMeans(data_w)
```

```
setosa versicolor virginica
0.246      1.326      2.026
```

```
with(iris, tapply(iris[, 4], Species, mean))
```

```
setosa versicolor virginica
0.246      1.326      2.026
```

package tidyr

- gather: wide to long
- spread: long to wide

The logo for the tidyr package, featuring the word "tidyr" in a white, lowercase, sans-serif font. The letter "r" is stylized with a grey vertical bar to its right. The logo is centered on a dark grey rectangular background.

wide to long: gather

country	year	cases
Afghanistan	1999	745
Afghanistan	2000	2666
Brazil	1999	37737
Brazil	2000	80488
China	1999	212258
China	2000	213766

table4

wide to long: gather

Collapses multiple columns into two columns:

1. a **key** column that contains the former column names
2. a **value** column that contains the former column cells

```
gather(cases, "year", "n", 2:4)
```

data frame
to reshape

name of the new
key column
(a character string)

name of the new
value column
(a character string)

names or numeric
indexes of columns
to collapse

wide data

```
rawdata_wide <- read.csv("data/rawdata_wide.csv")  
rawdata_wide
```

	subject	sex	control	cond1	cond2
1	1	M	7.9	12.3	10.7
2	2	F	6.3	10.6	11.1
3	3	F	9.5	13.1	13.8
4	4	M	11.5	13.4	12.9

wide to long: gather

The arguments to `gather()`:

- `data`: Data object
- `key`: Name of new key column (made from names of data columns)
- `value`: Name of new value column

```
library(tidyr)
rawdata_wide <- read.csv("data/rawdata_wide.csv")
data_long <- gather(rawdata_wide, condition, measurement,
# data_long
str(data_long)
```

```
'data.frame':   12 obs. of  4 variables:
 $ subject      : int   1 2 3 4 1 2 3 4 1 2 ...
 $ sex          : Factor w/ 2 levels "F","M": 2 1 1 2 2 1 1 2
 $ condition    : chr   "control" "control" "control" "control"
 $ measurement: num   7.9 6.3 9.5 11.5 12.3 10.6 13.1 13.4 1
```


arrange the data

```
# Rename factor names from 'cond1' and 'cond2' to 'first' and  
# 'second'  
levels(data_long$condition)[levels(data_long$condition) ==  
levels(data_long$condition)[levels(data_long$condition) ==  
# Sort by subject first, then by condition  
data_long <- data_long[order(data_long$subject, data_long$condition),  
  ]  
# arrange(data_long, subject, condition)
```

arrange the data

```
data_long <- read.csv("data/rawdata_long.csv")
# Rename factor names from 'cond1' and 'cond2' to 'first'
# 'second'
levels(data_long$condition)[levels(data_long$condition) ==
levels(data_long$condition)[levels(data_long$condition) ==
# Sort by subject first, then by condition
data_long <- data_long[order(data_long$subject, data_long$
)]
# arrange(data_long, subject, condition)
head(data_long)
```

	subject	sex	condition	measurement
2	1	M	first	12.3
3	1	M	second	10.7
1	1	M	control	7.9
5	2	F	first	10.6
6	2	F	second	11.1

long to wide: spread

country	year	key	value
Afghanistan	1999	cases	745
Afghanistan	1999	population	19987071
Afghanistan	2000	cases	2666
Afghanistan	2000	population	20595360
Brazil	1999	cases	37737
Brazil	1999	population	172006362
Brazil	2000	cases	80488
Brazil	2000	population	174504898
China	1999	cases	212258
China	1999	population	1272915272
China	2000	cases	213766
China	2000	population	1280428583

country	year	cases	population
Afghanistan	1999	745	19987071
Afghanistan	2000	2666	20595360
Brazil	1999	37737	172006362
Brazil	2000	80488	174504898
China	1999	212258	1272915272
China	2000	213766	1280428583

table2

long to wide: spread

Generates multiple columns from two columns:

1. each unique value in the **key** column becomes a column name
2. each value in the **value** column becomes a cell in the new columns

```
spread(pollution, size, amount)
```

data frame
to reshape

column to use for
keys (new columns
names)

column to use for
values (new
column cells)

long data

```
rawdata_long <- read.csv("data/rawdata_long.csv")  
head(rawdata_long)
```

	subject	sex	condition	measurement
1	1	M	control	7.9
2	1	M	cond1	12.3
3	1	M	cond2	10.7
4	2	F	control	6.3
5	2	F	cond1	10.6
6	2	F	cond2	11.1

long to wide: spread

The arguments to `spread()`:

- `data`: Data object
- `key`: Name of column containing the new column names
- `value`: Name of column containing values

```
library(tidyr)
rawdata_long <- read.csv("data/rawdata_long.csv")
data_wide <- spread(rawdata_long, condition, measurement)
data_wide
```

	subject	sex	cond1	cond2	control
1	1	M	12.3	10.7	7.9
2	2	F	10.6	11.1	6.3
3	3	F	13.1	13.8	9.5
4	4	M	13.4	12.9	11.5

arrange the data

```
# Rename cond1 to first, and cond2 to second
names(data_wide)[names(data_wide) == "cond1"] <- "first"
names(data_wide)[names(data_wide) == "cond2"] <- "second"
# Reorder the columns
data_wide <- data_wide[, c(1, 2, 5, 3, 4)]
data_wide
```

	subject	sex	control	first	second
1	1	M	7.9	12.3	10.7
2	2	F	6.3	10.6	11.1
3	3	F	9.5	13.1	13.8
4	4	M	11.5	13.4	12.9

Reshaping a Dataset

With Aggregation

`cast(md, id~variable, mean)`

ID	X1	X2
1	4	5.5
2	4	2.5

(a)

`cast(md, time~variable, mean)`

Time	X1	X2
1	5.5	3.5
2	2.5	4.5

(b)

`cast(md, id~time, mean)`

ID	Time1	Time2
1	5.5	4
2	3.5	3

(c)

mydata

ID	Time	X1	X2
1	1	5	6
1	2	3	5
2	1	6	1
2	2	2	4

`md <- melt(mydata, id=c("id", "time"))`

ID	Time	Variable	Value
1	1	X1	5
1	2	X1	3
2	1	X1	6
2	2	X1	2
1	1	X2	6
1	2	X2	5
2	1	X2	1
2	2	X2	4

Without Aggregation

`cast(md, id+time~variable)`

ID	Time	X1	X2
1	1	5	6
1	2	3	5
2	1	6	1
2	2	2	4

(d)

`cast(md, id+variable~time)`

ID	Variable	Time1	Time2
1	X1	5	3
1	X2	6	5
2	X1	6	2
2	X2	1	4

(e)

`cast(md, id~variable+time)`

ID	X1	X1	X2	X2
	Time1	Time2	Time1	Time2
1	5	3	6	5
2	6	2	1	4

(f)

package reshape2

- melt takes wide-format data and melts it into long-format data.
- dcast takes long-format data and casts it into wide-format data.

Think of working with metal: if you melt metal, it drips and becomes long. If you cast it into a mould, it becomes wide.

reshape2: wide to long

- melt

```
library(reshape2)
rawdata_wide<-read.csv('data/rawdata_wide.csv')
rawdata_wide
```

	subject	sex	control	cond1	cond2
1	1	M	7.9	12.3	10.7
2	2	F	6.3	10.6	11.1
3	3	F	9.5	13.1	13.8
4	4	M	11.5	13.4	12.9

```
data_long <- melt(rawdata_wide,
                  id.vars=c("subject", "sex"))
data_long <- melt(rawdata_wide,
                  id.vars=c("subject", "sex"), ##not incl
                  measure.vars=c("control",
                                "cond1", "cond2") ## or
```

reshape2: long to wide.

dcast formula `dcast(aql, month + day ~ variable, value.var = "value")`

ID variables
(left side of formula)

Variable to swing
into column names
(right side of formula)

Values
(value.var)

Long-format data

month	day	variable	value
5	1	ozone	41
5	2	ozone	36
5	3	ozone	12
5	4	ozone	18
5	5	ozone	NA
5	6	ozone	28

Wide-format data

month	day	ozone	solar.r	wind	temp
5	1	41	190	7.4	67
5	2	36	118	8.0	72
5	3	12	149	12.6	74
5	4	18	313	11.5	62
5	5	NA	NA	14.3	56
5	6	28	NA	14.9	66

reshape2: long to wide.

The arguments to `dcast()`:

From the source: “subject” and “sex” are columns we want to keep the same “condition” is the column that contains the names of the new column to put things in “measurement” holds the measurements

```
library(reshape2)
rawdata_long <- read.csv("data/rawdata_long.csv")
head(rawdata_long, 1)
```

```
  subject sex condition measurement
1        1  M   control          7.9
```

```
dcast(rawdata_long, subject + sex ~ condition, value.var =
      mean)
```

```
subject sex cond1 cond2 control
```

data manipulation

- long and wide formatted data
- **pivot table**
- merge data

iris example

```
library(reshape2)
iris_long <- melt(iris, id.vars = "Species")
head(iris_long, 1)
```

	Species	variable	value
1	setosa	Sepal.Length	5.1

```
iris_long <- melt(iris, id = "Species", variable.name = "me  
  value.name = "value")
head(iris_long)
```

	Species	measurement	value
1	setosa	Sepal.Length	5.1
2	setosa	Sepal.Length	4.9
3	setosa	Sepal.Length	4.7
4	setosa	Sepal.Length	4.6
5	setosa	Sepal.Length	5.0

Alternative methods

```
t(sapply(iris[, 1:4], function(x) tapply(x, iris$Species, r
na.rm = T)))
```

	setosa	versicolor	virginica
Sepal.Length	5.006	5.936	6.588
Sepal.Width	3.428	2.770	2.974
Petal.Length	1.462	4.260	5.552
Petal.Width	0.246	1.326	2.026

```
s <- split(iris, iris$Species)
sapply(s, function(x) colMeans(x[, 1:4], na.rm = T))
```

	setosa	versicolor	virginica
Sepal.Length	5.006	5.936	6.588
Sepal.Width	3.428	2.770	2.974
Petal.Length	1.462	4.260	5.552
Petal.Width	0.246	1.326	2.026

tips example

```
head(tips)[1:3, ]
```

	total_bill	tip	sex	smoker	day	time	size
1	16.99	1.01	Female	No	Sun	Dinner	2
2	10.34	1.66	Male	No	Sun	Dinner	3
3	21.01	3.50	Male	No	Sun	Dinner	3

```
dcast(tips, sex ~ ., value.var = "tip", fun = mean)
```

	sex	.
1	Female	2.833448
2	Male	3.089618

```
dcast(tips, sex ~ size, value.var = "tip", fun = mean)
```

	sex	1	2	3	4	5	6
1	Female	1.276667	2.528448	3.250000	4.021111	5.14	4.60

tips example

```
dcast(tips, sex ~ ., value.var = "tip", fun = mean)
```

```
      sex      .  
1 Female 2.833448  
2  Male 3.089618
```

```
dcast(tips, sex ~ ., value.var = "total_bill", fun = mean)
```

```
      sex      .  
1 Female 18.05690  
2  Male 20.74408
```

```
tips_melt <- melt(tips, id.vars = c("sex", "smoker", "day",  
  "size"))  
head(tips_melt)
```

sex	smoker	day	time	size	variable	value
-----	--------	-----	------	------	----------	-------

tips example

```
tips_melt <- melt(tips, id.vars = c("sex", "smoker", "day",  
  "size"))  
head(tips_melt)
```

	sex	smoker	day	time	size	variable	value
1	Female	No	Sun	Dinner	2	total_bill	16.99
2	Male	No	Sun	Dinner	3	total_bill	10.34
3	Male	No	Sun	Dinner	3	total_bill	21.01
4	Male	No	Sun	Dinner	2	total_bill	23.68
5	Female	No	Sun	Dinner	4	total_bill	24.59
6	Male	No	Sun	Dinner	4	total_bill	25.29

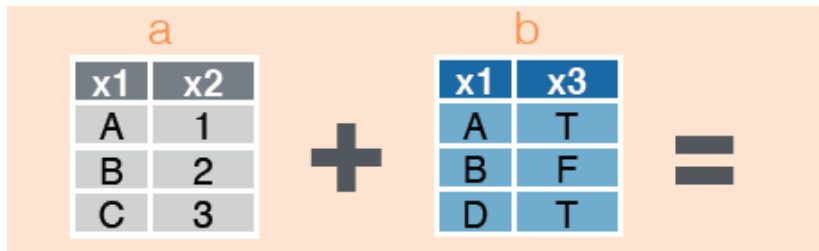
```
tips_mean <- dcast(tips_melt, sex + smoker ~ variable, fun  
tips_mean
```

	sex	smoker	total_bill	tip
1	Female	No	18.10519	2.773519

data manipulation

- long and wide formatted data
- pivot table
- **merge data**

merge data



merge data

```
data1 <- read.dta("data/data1.dta")  
data2 <- read.dta("data/data2.dta")  
data1
```

	IDs	gender
1	subj1	male
2	subj2	female
3	subj3	female
4	subj4	male
5	subj5	male

```
data2
```

	IDs	age
1	subj2	21
2	subj3	23
3	subj4	33
4	subj5	27

merge data

```
data1 <- read.dta("data/data1.dta")  
data2 <- read.dta("data/data2.dta")  
merge(data1, data2, by = "IDs")
```

	IDs	gender	age
1	subj2	female	21
2	subj3	female	23
3	subj4	male	33
4	subj5	male	27

```
# merge(data1, data2, by.x = 'IDs', by.y = 'ID')
```

merge data

x1	x2	x3
A	1	T
B	2	F
C	3	NA

x1	x3	x2
A	T	1
B	F	2
D	T	NA

x1	x2	x3
A	1	T
B	2	F

x1	x2	x3
A	1	T
B	2	F
C	3	NA
D	NA	T

merge data

```
library(foreign)
data1 <- read.dta("data/data1.dta")
data2 <- read.dta("data/data2.dta")
merge(data1, data2, by = "IDs", all = T)
```

	IDs	gender	age
1	subj1	male	NA
2	subj2	female	21
3	subj3	female	23
4	subj4	male	33
5	subj5	male	27
6	subj6	<NA>	19

```
merge(data1, data2, by = "IDs", all.x = T)
```

	IDs	gender	age
1	subj1	male	NA

data manipulation

- long and wide formatted data
- pivot table
- merge data

data analysis procedure

