

Home

Contacts

Leads

Opportunities

Proposals

Customer Credit

Markets

Create New...

Lead

UAT601 UAT601

Custom Links

SunRun JIRA

Fuzebox

Messages and Alerts

Edit Message and Alerts

Shortcut

Unresolved Items

Recent Items

UAT601 UAT601

adskj qwekljhg

Edward Smith

kufilt jgfxzd

psaokdgf qwedsklha

ROTest ROTest

joe Shading

Florian BB-1635

NY - LIPA

Toni Montana

Recycle Bin

Customize Page | Printable View | Help for this Page

Show Feed

Activity History [0] | Open Activities [0] | Google Docs, Notes, & Attachments [0] | Lead History [1]

Lead Detail

Edit

Delete

Convert

Clone

Find Duplicates

Design New Proposal

Lead Owner	Edward Smith [Change]	Stage	Created
Lead Qualifier		Lead Status	
Sales Rep	Edward Smith	Reason	
Sales Rep Email	edward.s@yopmail.com [ Gmail]	Lock Assignment	<input checked="" type="checkbox"/>
Channel	Partner	Sunrun South	<input type="checkbox"/>
Lead Source	Partner: Co-Generated	Partner for Lead Passing	REC Solar
Prospect Id	2053347604		
Notes			

Customer Information

Name	UAT601 UAT601	Other decision maker	
Company	UAT601	Address	38623 Cherry Ln Apt 143 Fremont, CA 94536-4225 United States
Best way to reach		Zip+6	
Called In	<input type="checkbox"/>	County	Alameda
Do Not Call	<input type="checkbox"/>	Address Validation Status	Success
Phone		Verbally confirmed 700 FICO	
Alternate Phone		Competitive Deal	
Email Opt Out	<input type="checkbox"/>	Competitor	
Email	test@test.com [ Gmail]		

Appointment

Consultation Date		Appointment Set	<input type="checkbox"/>
Consultation Time		Appointment Type Requested	No Preference

Site Information

Utility Company	Pacific Gas & Electric (PG&E)	Over 2 stories?	
State	CA	HOA	<input type="checkbox"/>
Territory	T	Installation Type	Roof
Usage Option	Basic	Roofing Type	
Rate Schedule		Age of Roof	

Homeowner has 12 months usage		Square footage
Average Monthly Electric Bill (\$)	\$400.00	
Annual Kwh Use	16,776	

Monthly Usage

January Usage	1,398	July Usage	1,398
February Usage	1,398	August Usage	1,398
March Usage	1,398	September Usage	1,398
April Usage	1,398	October Usage	1,398
May Usage	1,398	November Usage	1,398
June Usage	1,398	December Usage	1,398

Retail Lead Generation

Lead Generated by	Edward Smith	Field Marketing Branch
Costco Member ID#		Lead Organization Location
Costco Member Type		

Promotion Information

Offer Promotion Code	Promotion Code	CUS47366
Offer Promotion	Referred By Contact	
	Sales rep of referrer	
	Referral	
	Referral Promotion	

Market Assignment Info

Sales Partner	REC Solar	Install Partner	Verengo
Market Assignment(Sales)	MA-00262	Market Assignment(Install)	MA-00264

- EditDeleteConvertCloneFind Duplicates
- Design New Proposal

Activity History

Send an Email

[Activity History Help](#)

No records to display

Open Activities

- New TaskNew Event
- New Meeting Request

[Open Activities Help](#)

No records to display

Google Docs, Notes, & Attachments

- Add Google DocNew Note
- Attach File

[Notes & Attachments Help](#)

No records to display

Lead History

[Lead History Help](#)

Date	User	Connection	Action
------	------	------------	--------

6/1/2014 9:47 PM

[Edward Smith](#)

Created.

[^ Back To Top](#)

Always show me [more](#) records per related list

Chat