PDTC Prototype

Introduction:

Each activity is given an overview slide before their respective slides, all of which are labeled with a number. Read these slides to read the explanations of the tasks involved in the activity, and the instructions involved in performing the task. We could not fit an explanation on each slide since all the views take up the entire slide since it is a browser site.

If you find yourself lost or confused on what to do, reference the most previous overview slide for clarification. All icons take you back to the home screen on slide 4.

The home screen on slide four is the main slide where all the buttons in the left module will direct you to a new activity.

The next slide provides a table of contents to help you navigate to each activity.

Table of Contents

- 1. Choosing an upload option
- 2. Selecting folder to upload file
- 3. Sending/distributing a file
- 4. Clicking on/selecting a file
- 5. Providing authentication
- 6. Expanding storage
- 7. Expanding storage 2

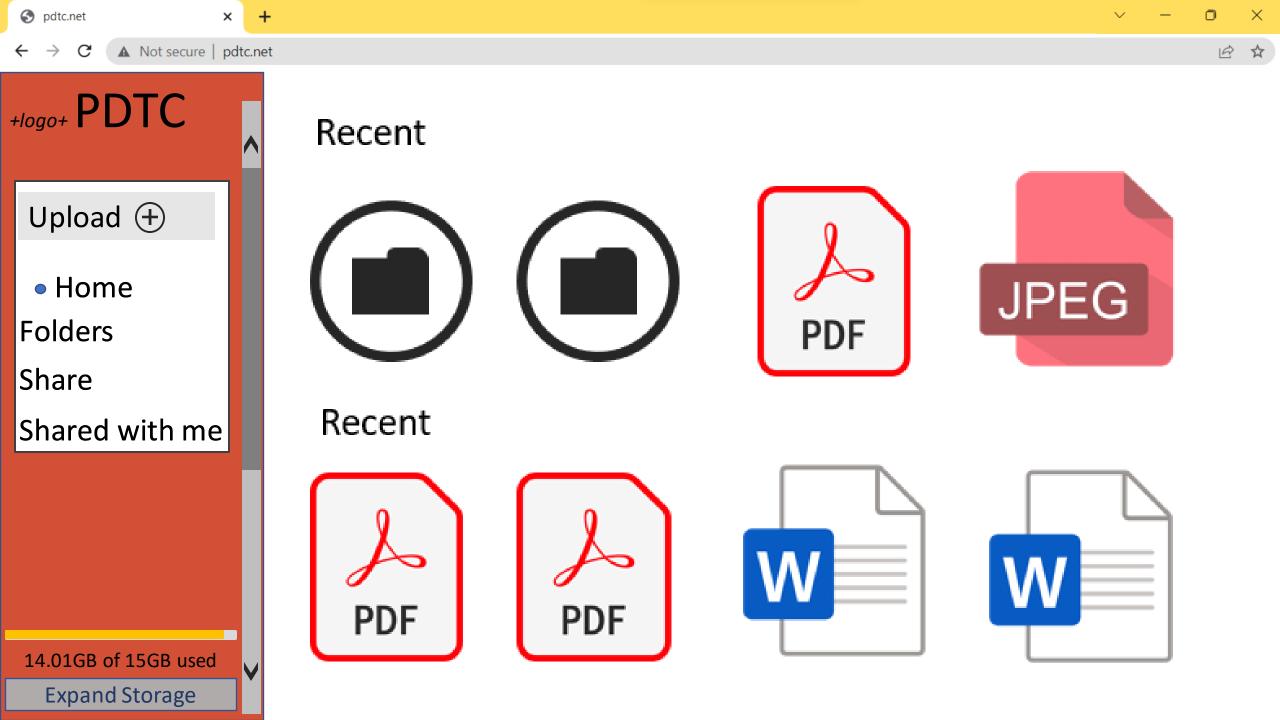
1: Choosing an upload option

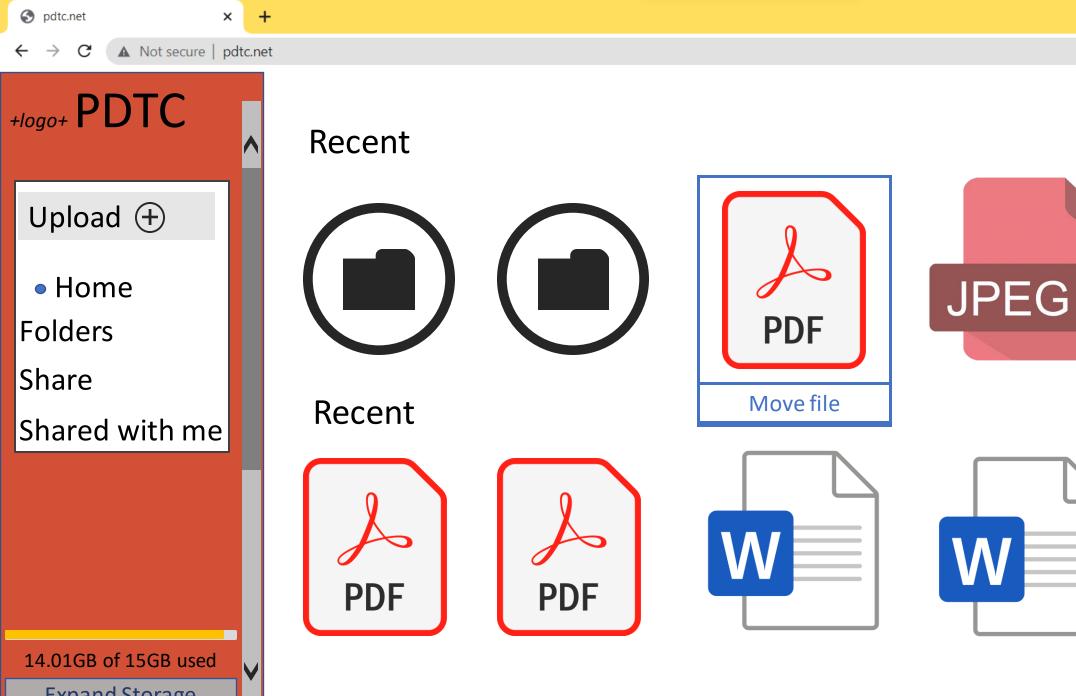
Overview:

The next slides show a bare-bones UI for our Personal Document Tracker Client (PDTC) on google chrome for a desktop machine. The console on the left is where the user will choose the activity they wish to engage in, such as uploading, browsing docs, learning about the docs, and other things that would be shown below with the scroll bar. The main console is where the user will engage with the activity,. The UI will give the user clear instructions on what exactly to do and how to navigate the UI.

The task that the slide 3 diagram displays is the "upload" task. In this task, the user clicks the upload button and will be given several options of how they wish to upload their file, whether it be locally, or another cloud service. Additionally, there is a help button that will open a help bar if the user is confused and needs further instruction.

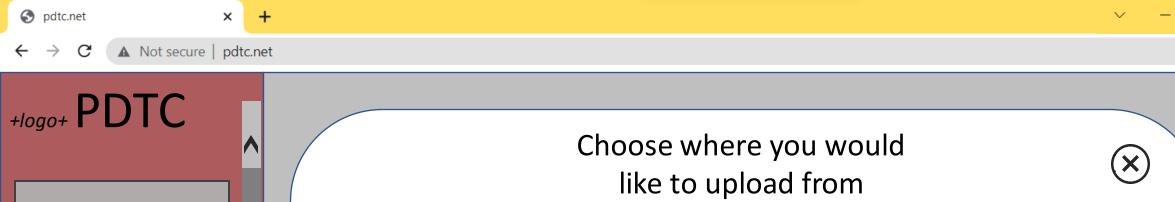
<u>Directions:</u> Use CTRL + CLICK on the "upload" button to open the upload methods window in the main console. Use CTRL+CLICK to follow on-screen instructions.





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Expand Storage



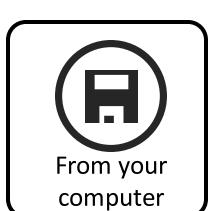
Upload +

Home

Folders

Share

Shared with me





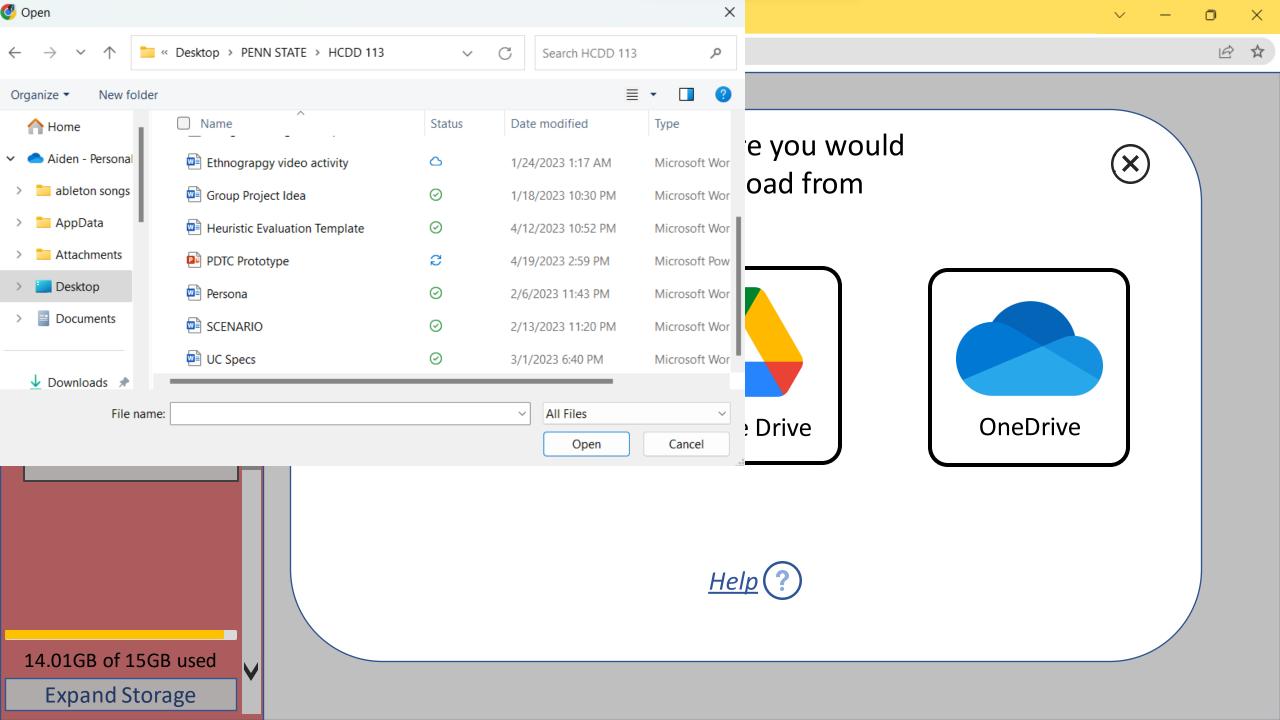


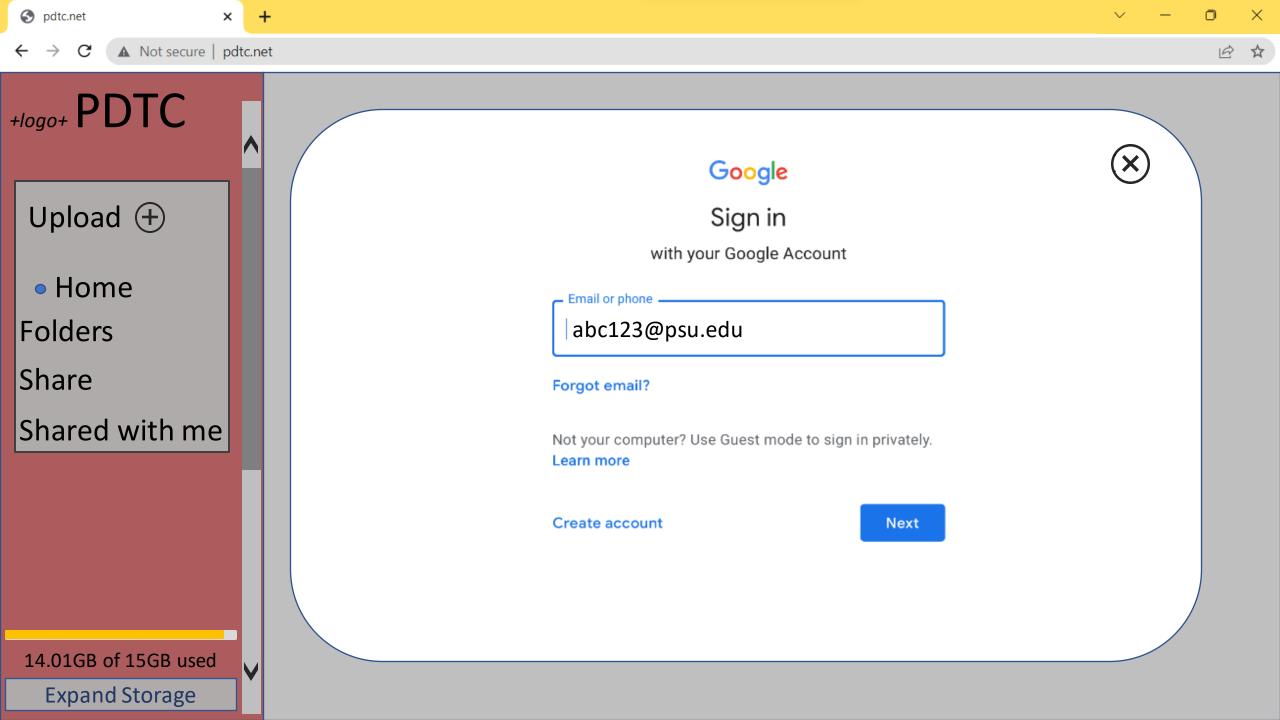
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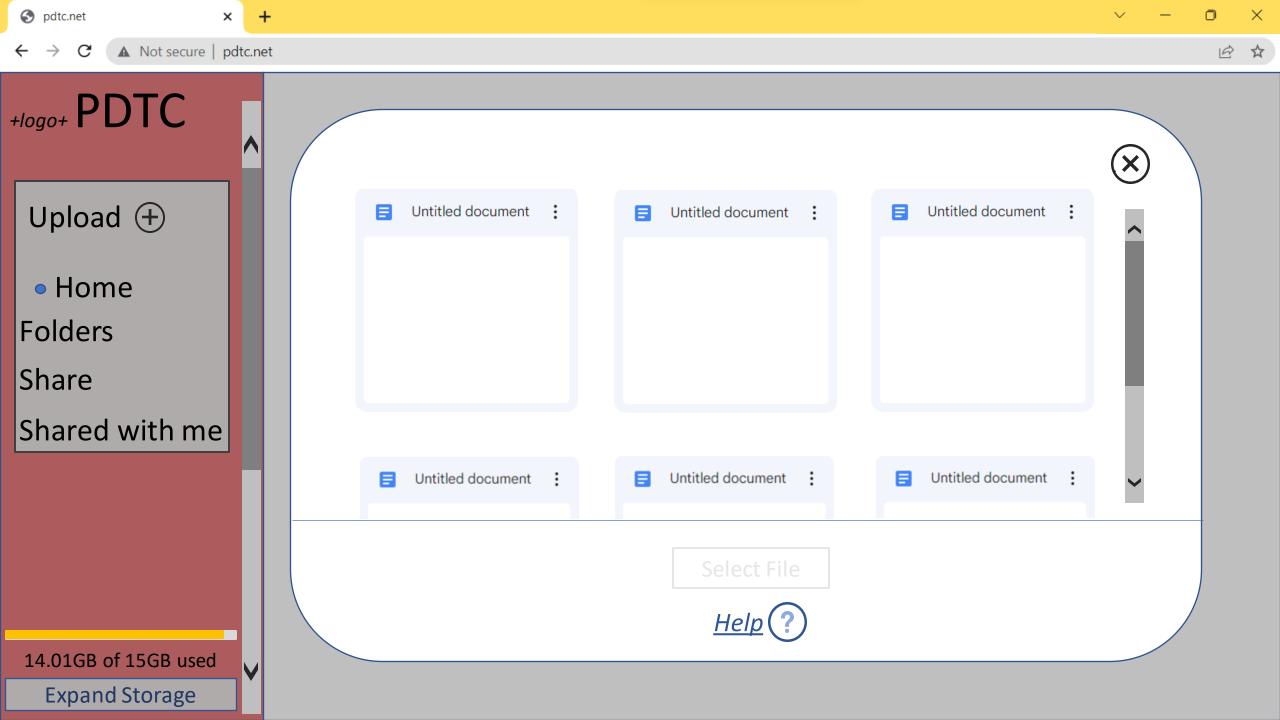
Help?

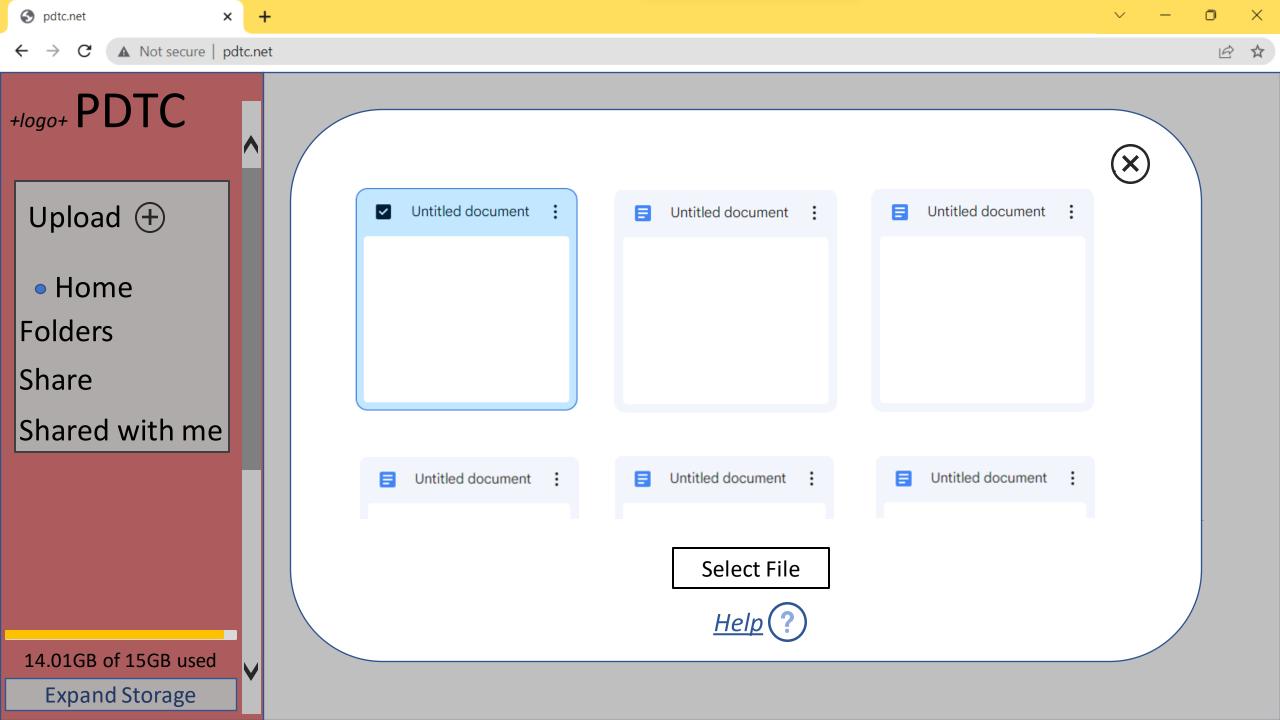
14.01GB of 15GB used

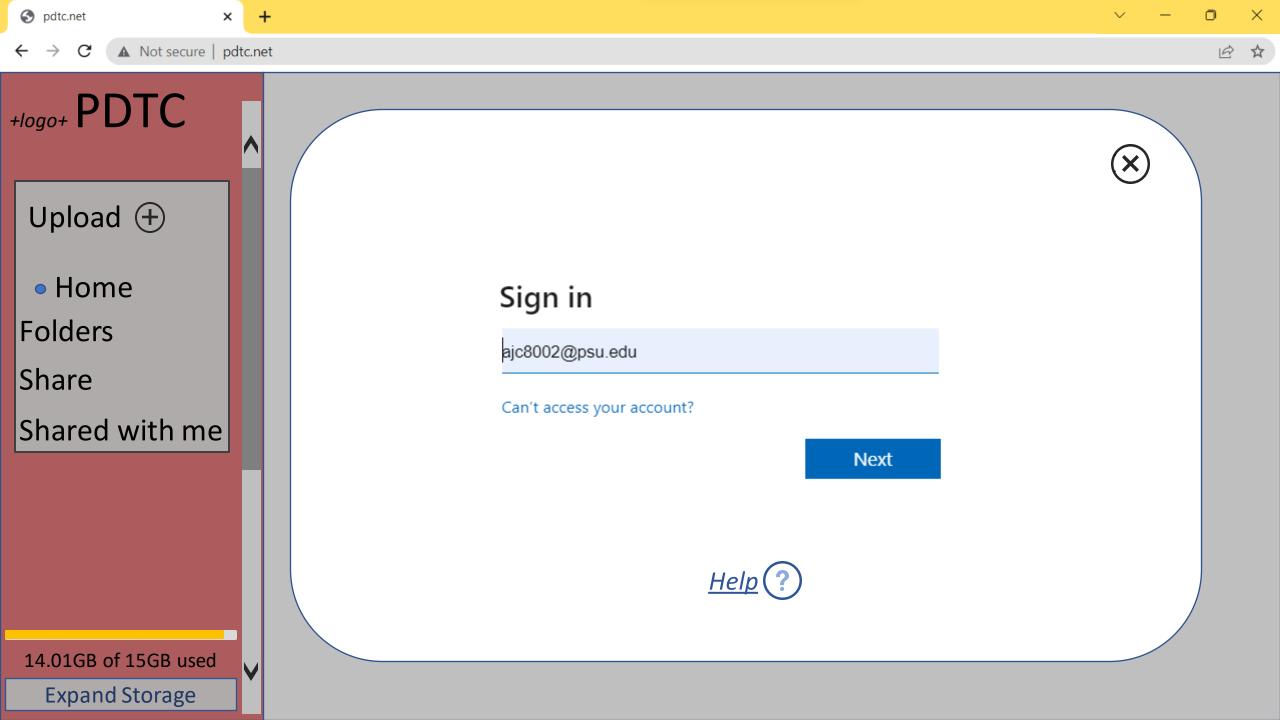
Expand Storage

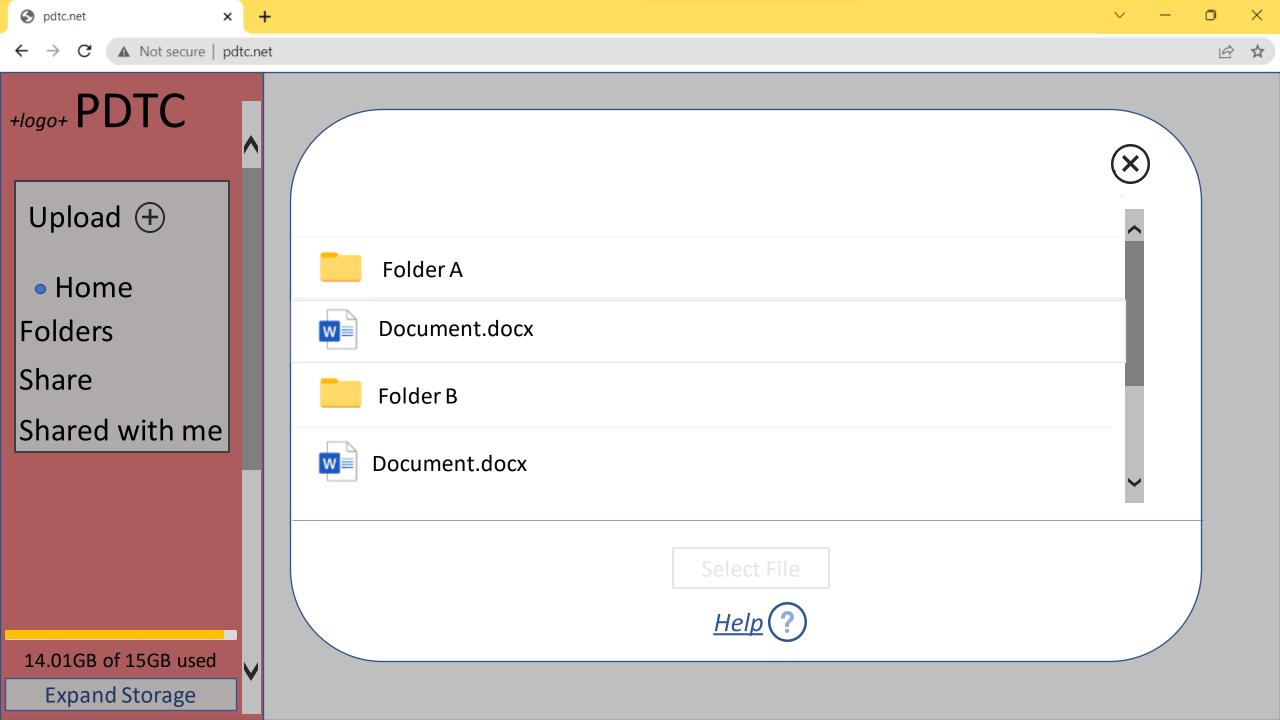


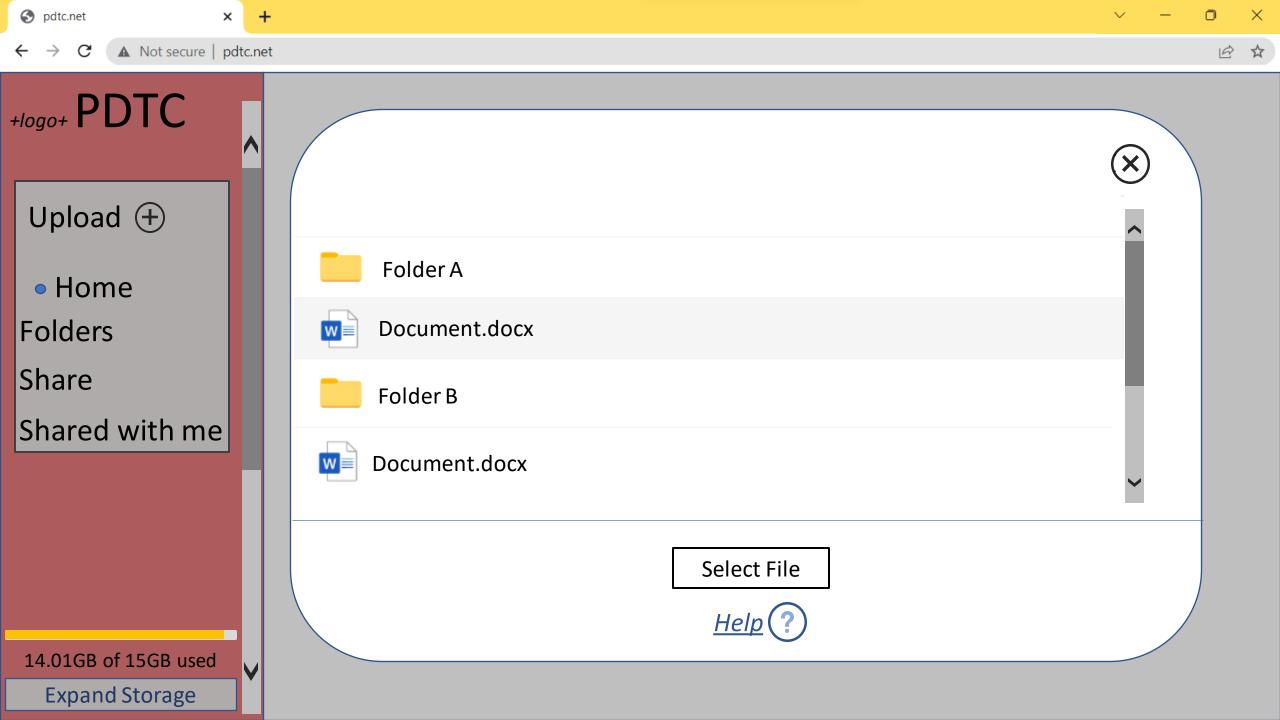










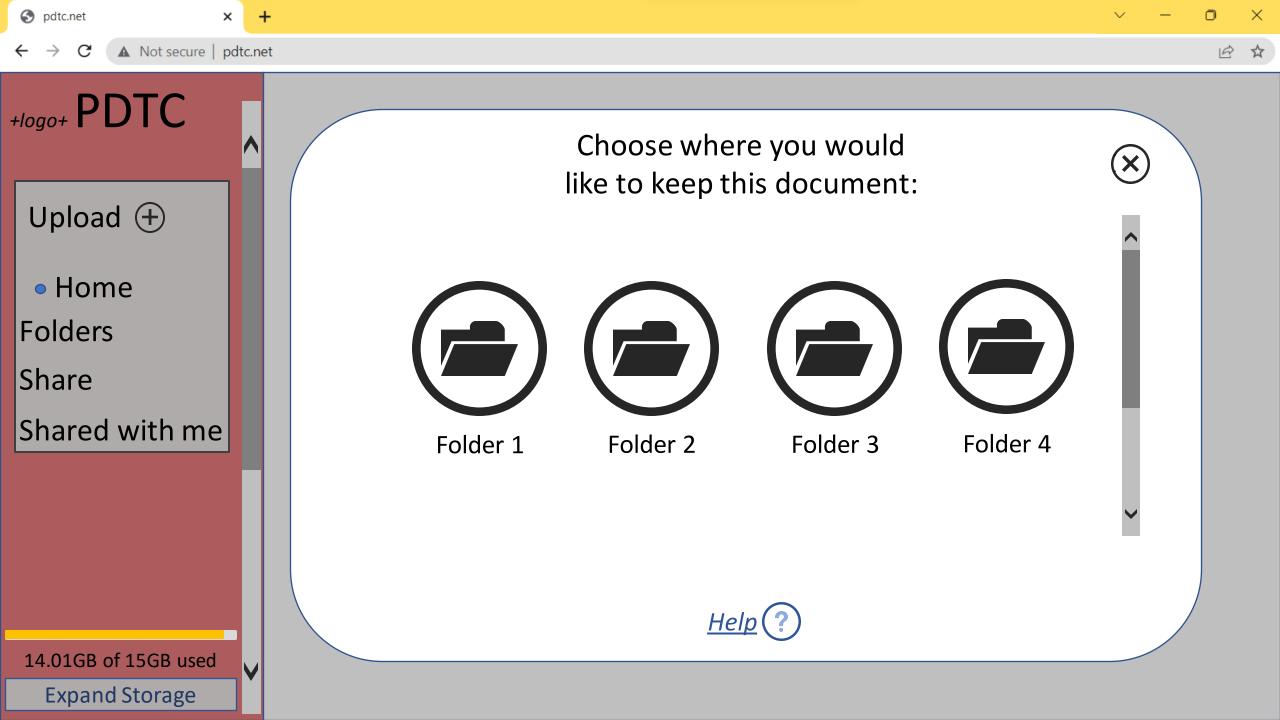


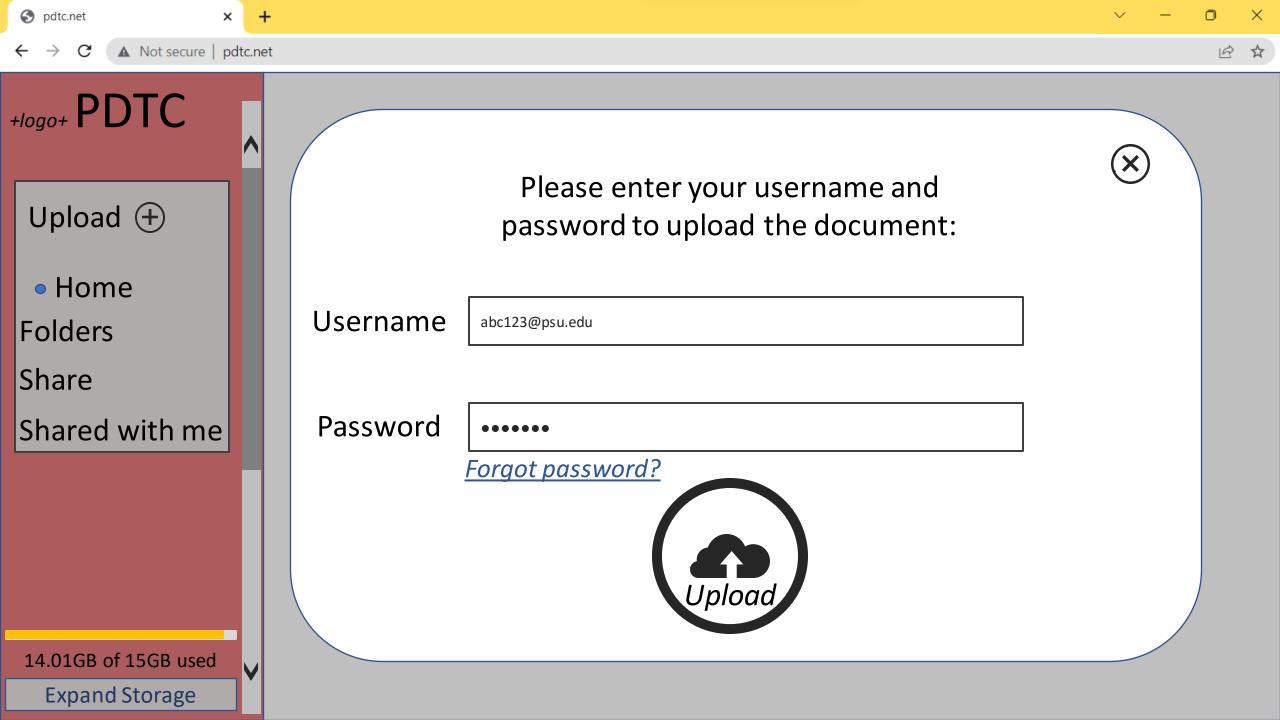
2: Selecting folder to upload the file

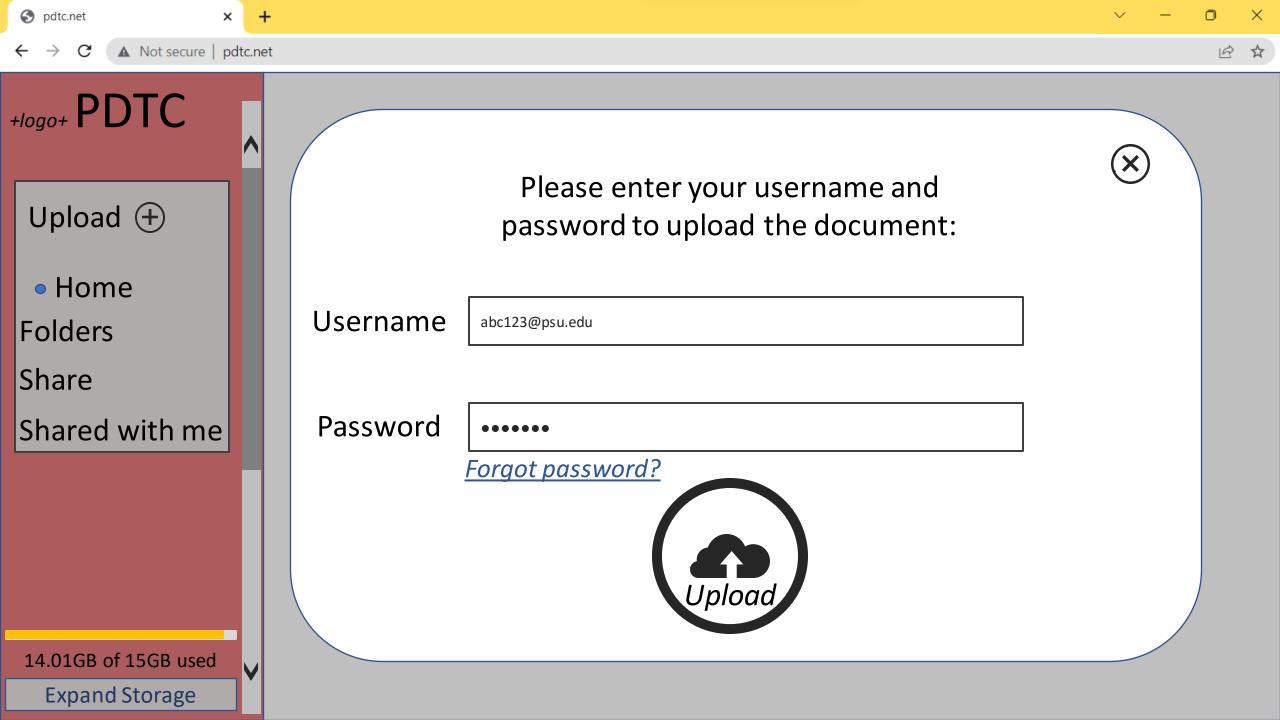
Overview:

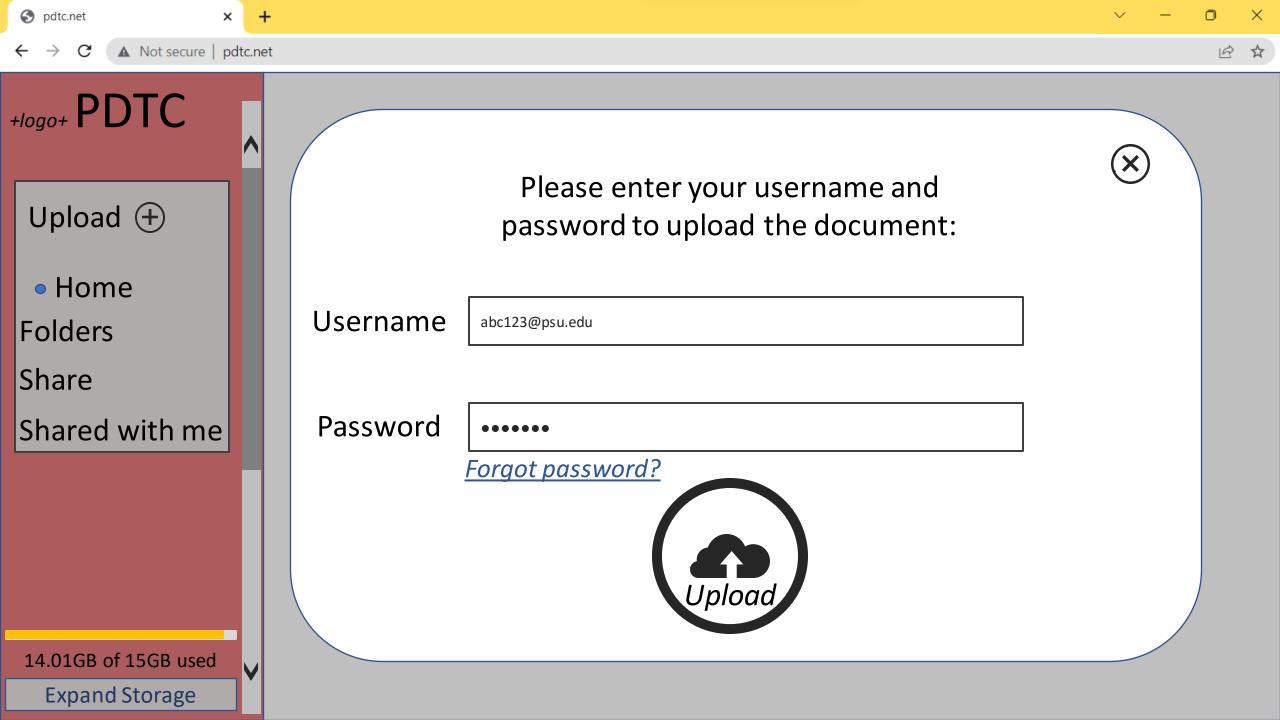
This task allows the user to select what folder they wish to upload the document in. They are given an array of the folders they have on the PDTC, and the user clicks on the desired folder. The console with then prompt them to enter their username and password to ensure no unauthorized users can upload unwanted documents into the PDTC. There is a forget password button for a scenario when the user forgets their password. Then, the system will give feedback once the file has been successfully uploaded, telling the user the name of the file and where it was uploaded. The green checkmark helps show that the transmission was successful. The user must click either the green check mark or the X to close the feedback message, ensuring the user reads the feedback and knows where the file was uploaded. This helps reduce the chance the user forgets where the file was uploaded.

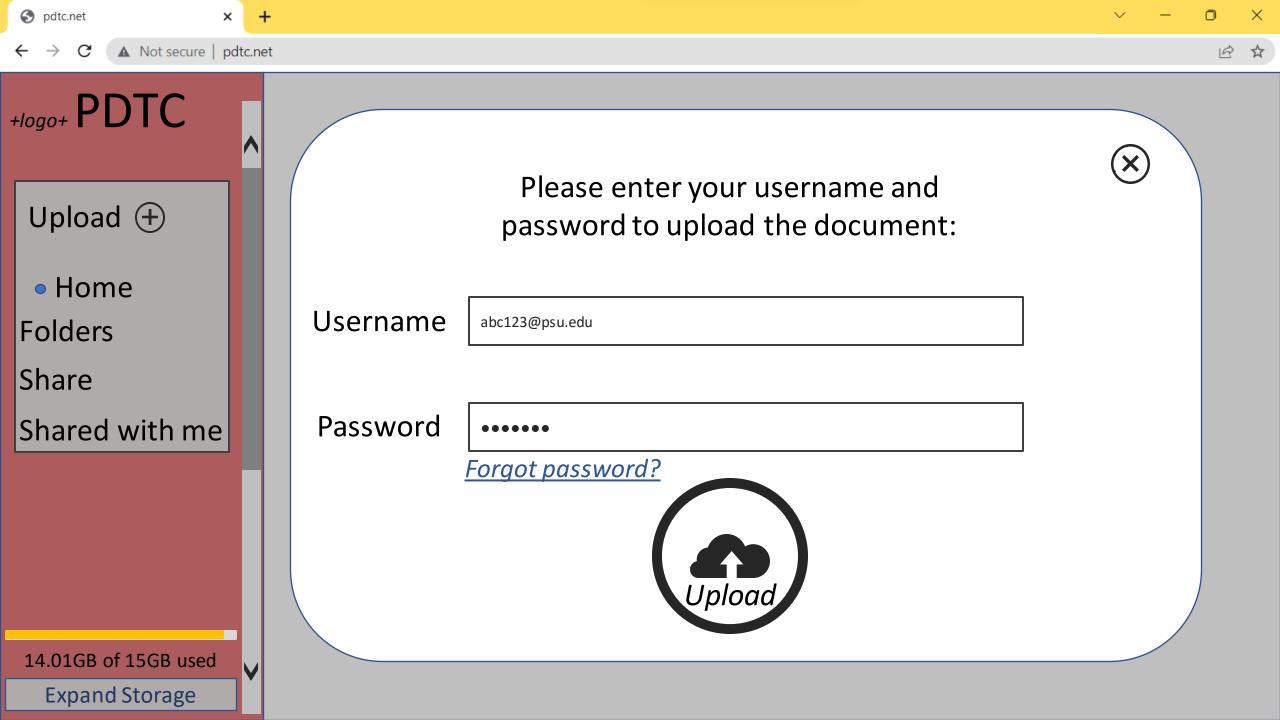
<u>Directions</u>: Use CTRL + CLICK on the desired folder, the do the same thing on the upload button when prompted to enter username and password. You do not have to enter any text. Clicking upload will direct you to the feedback screen.

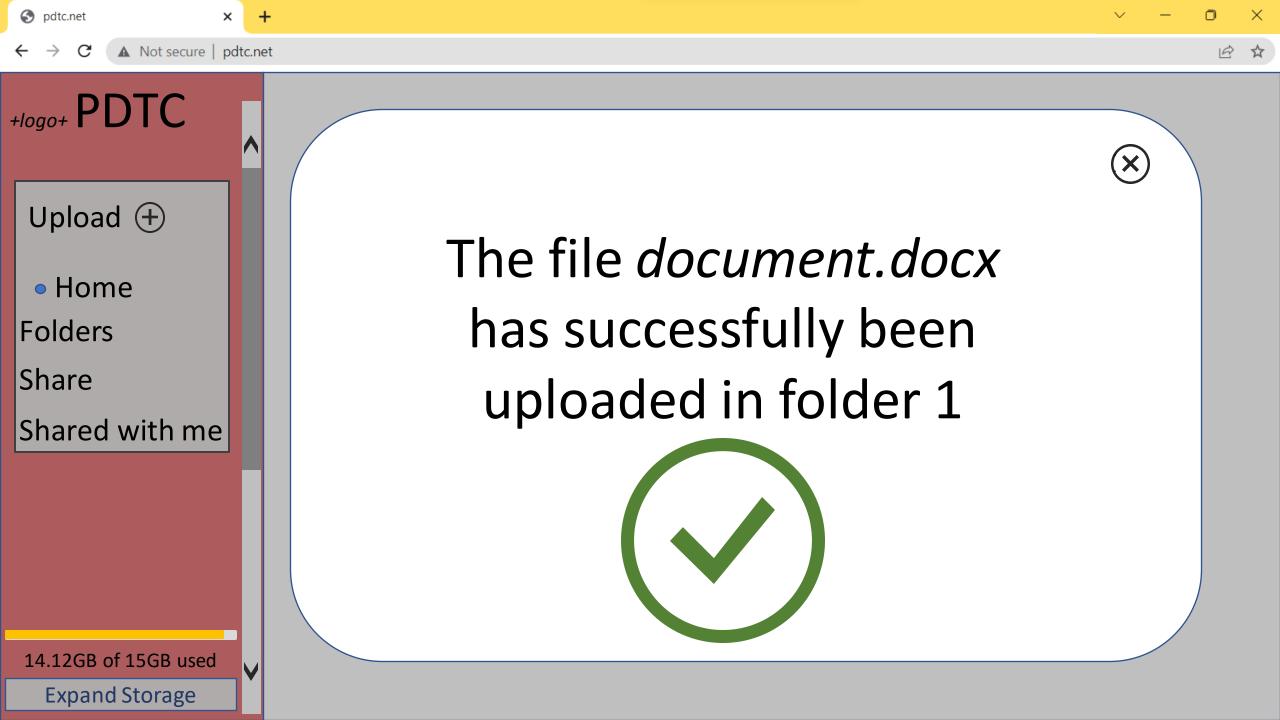


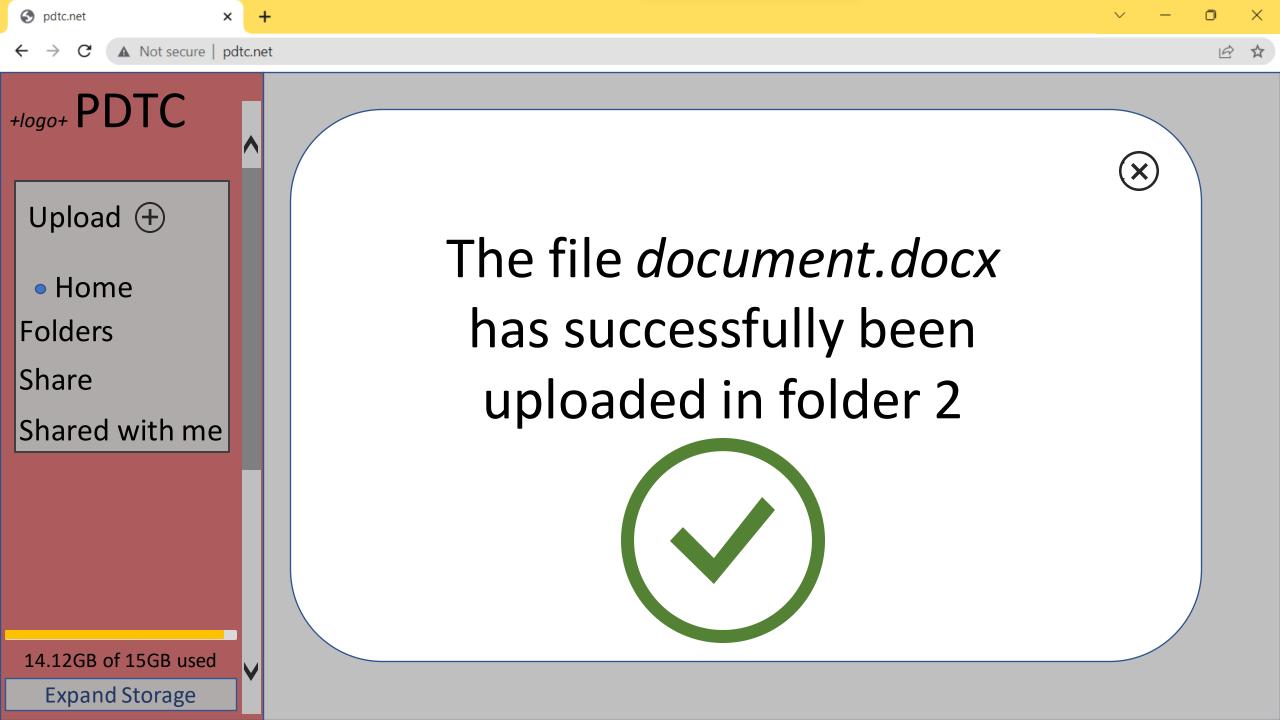


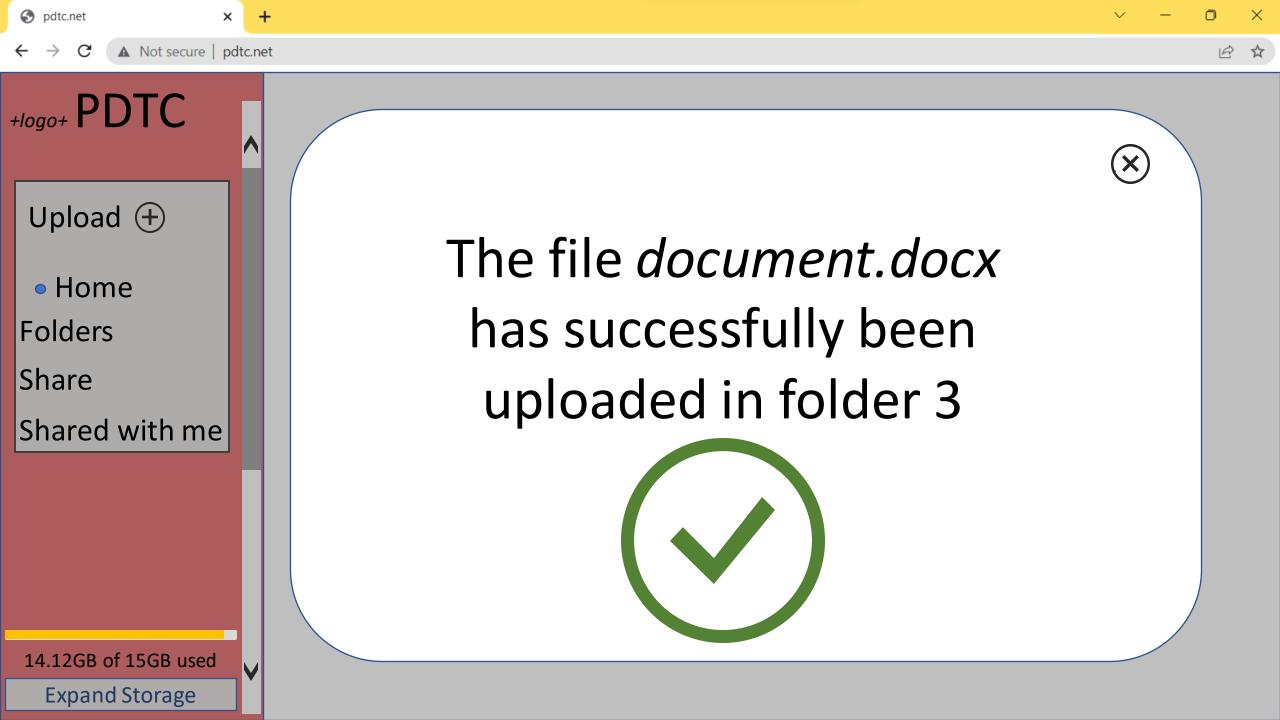


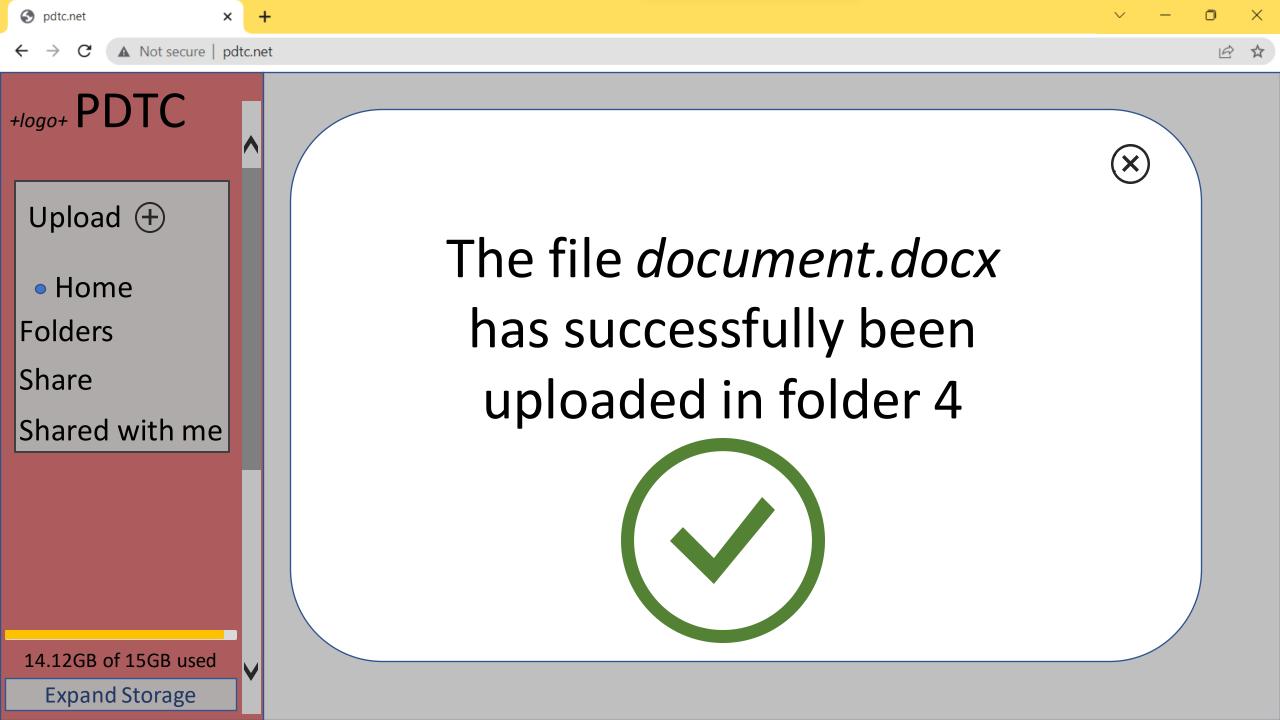












3. Sending/Distributing a File

Overview

This task allows the user to send a file to another user. The user can choose somebody from their "Recents" or look up the person they would like to send a file to by the person's username, email, or number. To ensure user safety, the user can only add one person at a time before sending the file. The user cannot send a file until at least one person has been added.

Directions:

Select a user from either the "Recents" section or by searching them up, click add person when they are selected, then click choose file when finished adding people.





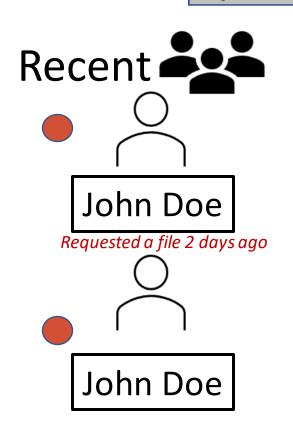


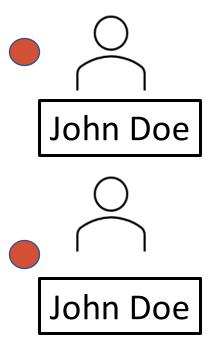


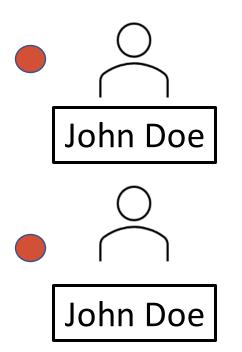


▲ Not secure | pdtc.net

Search by username, email, or number















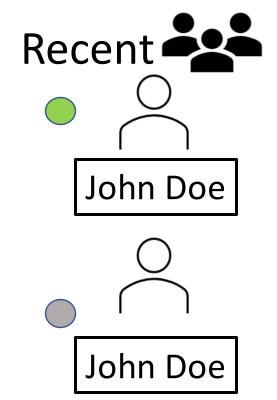


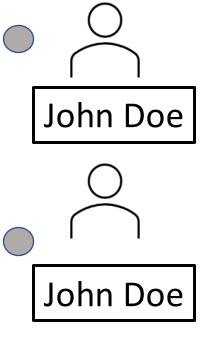


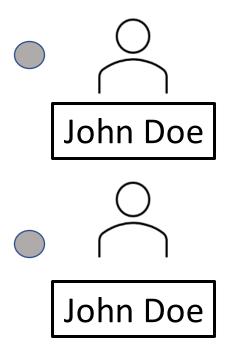




Search by username, email, or number

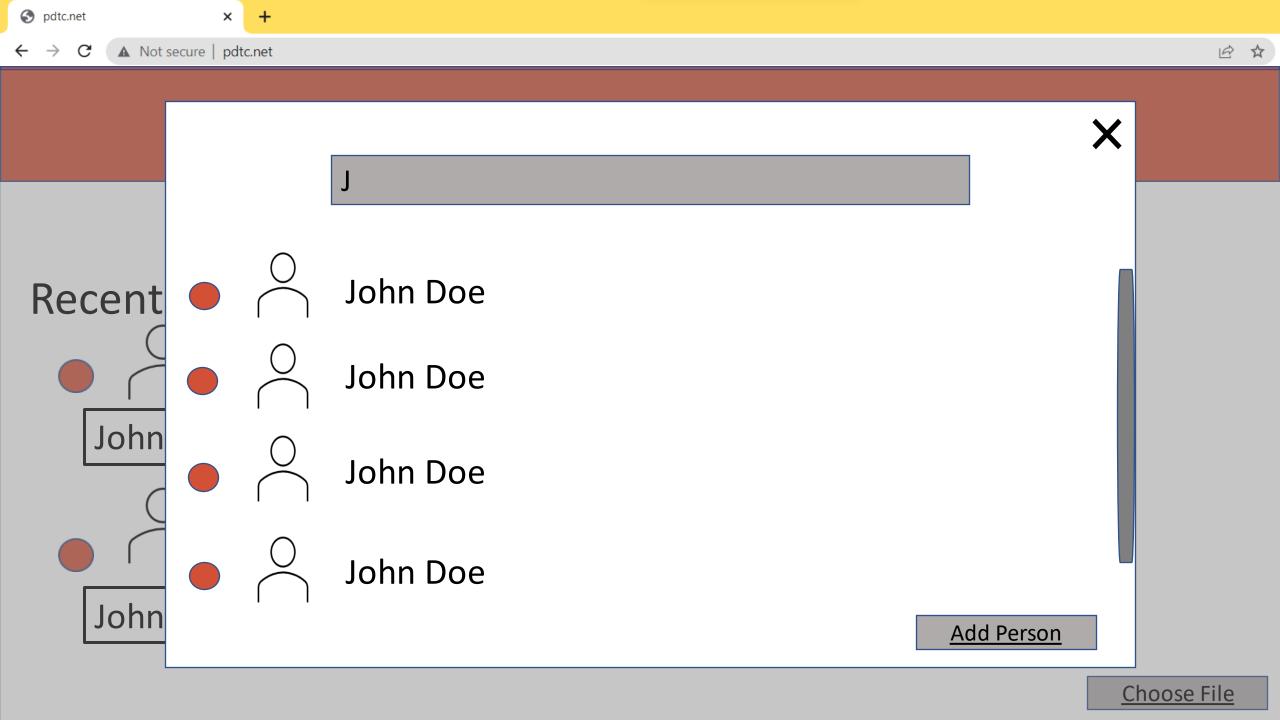


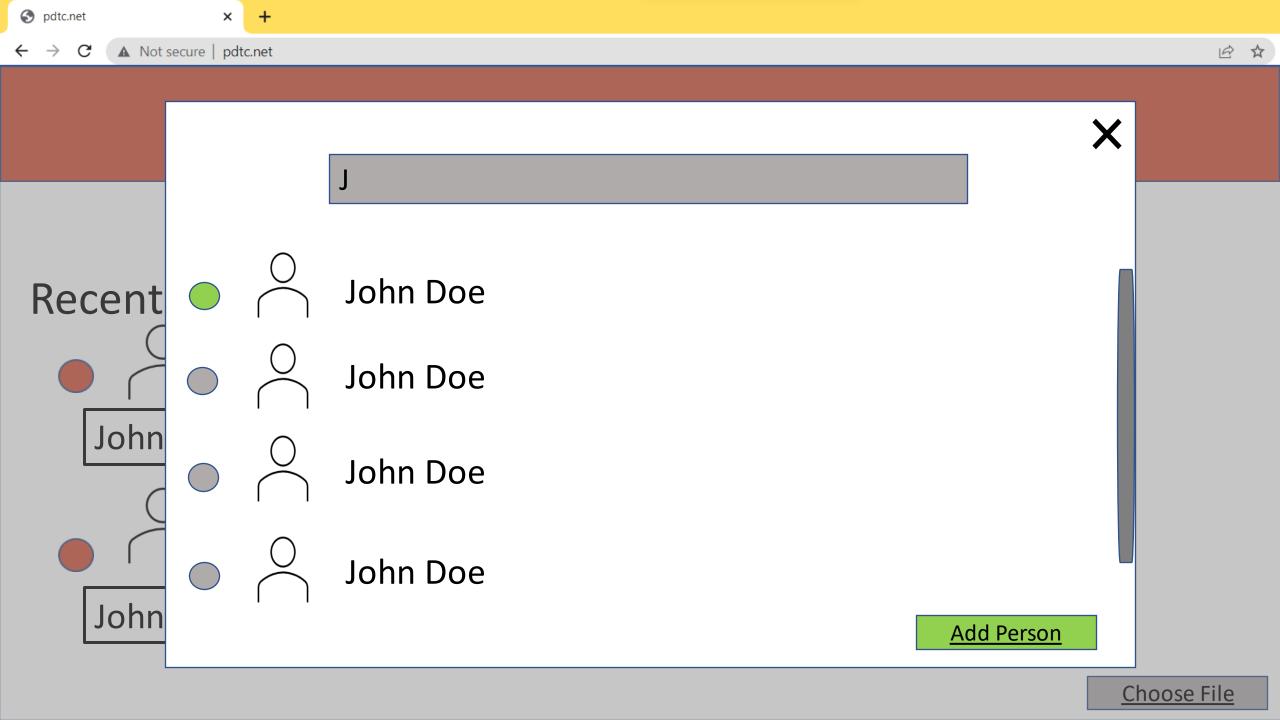




Add Person

Choose File













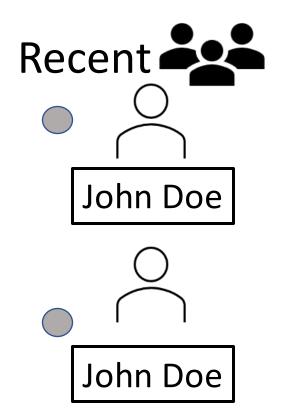


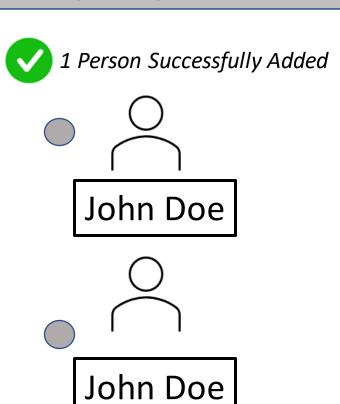


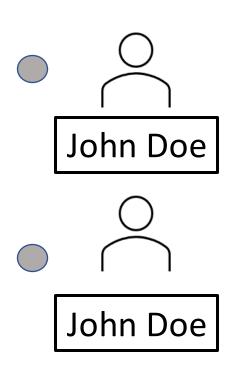




Search by username, email, or number







Add Extra Person

Choose File

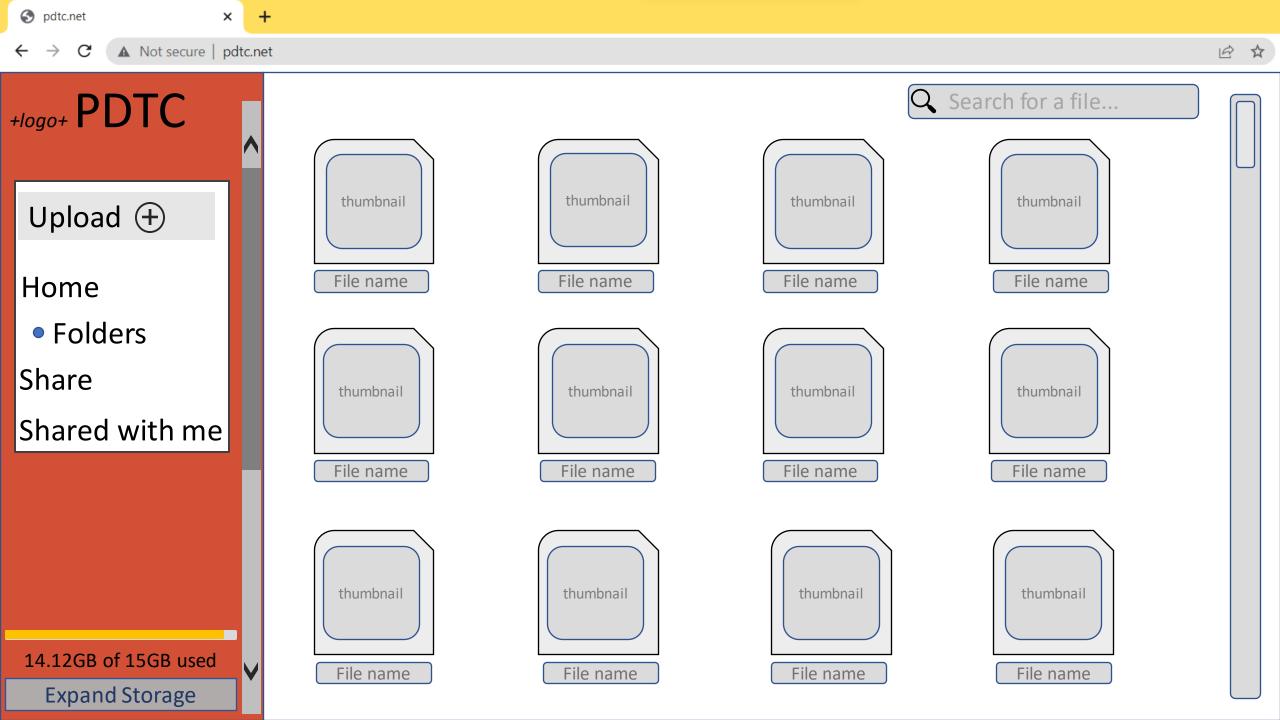
4: clicking on/selecting a file

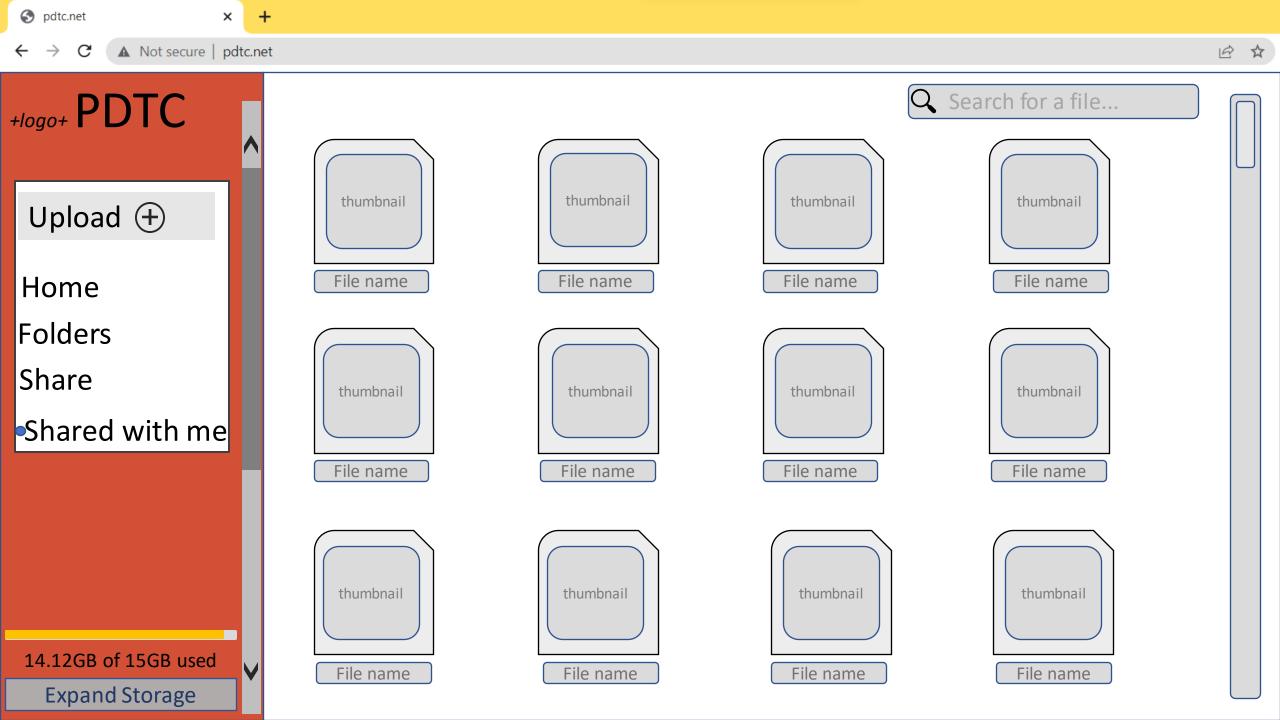
Overview:

This task allows the user to locate the file that they would like to have access to. The user can either scroll through their uploaded files in order to find which file they're looking for, or the user can use the search bar. Each file has a file name displayed so that they are easily differentiated between. In order to access the file, the user must double click on it. After they double click, they won't be able to see the file until their identity is verified.

Directions:

You can use either CTRL + CLICK on the file, or simply double click. The user will then be taken to a screen where their identity will have to be verified.





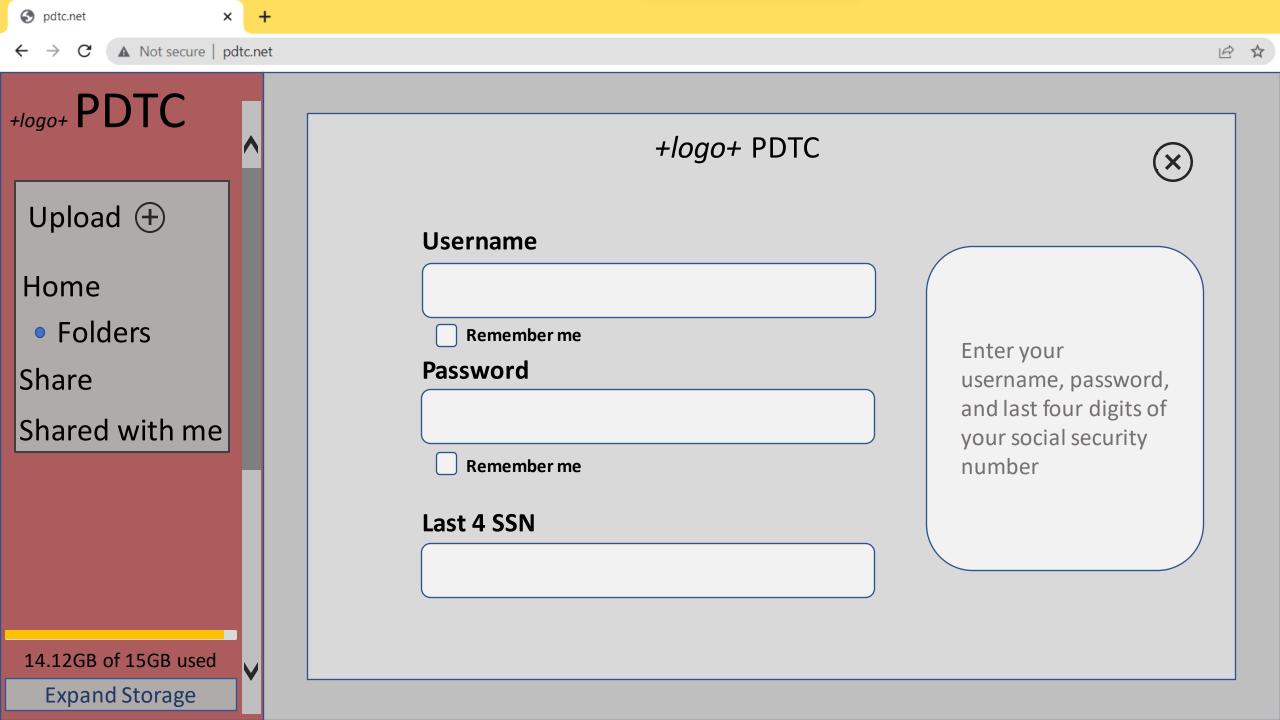
5: providing authentication

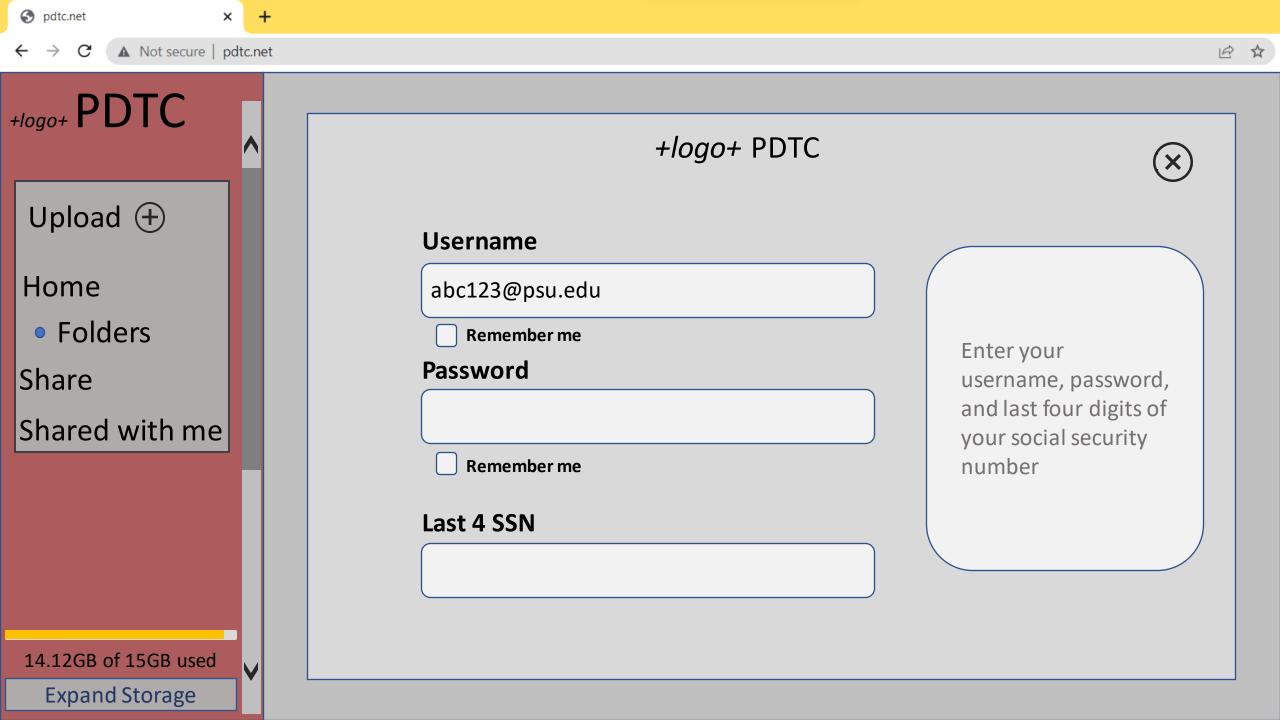
Overview:

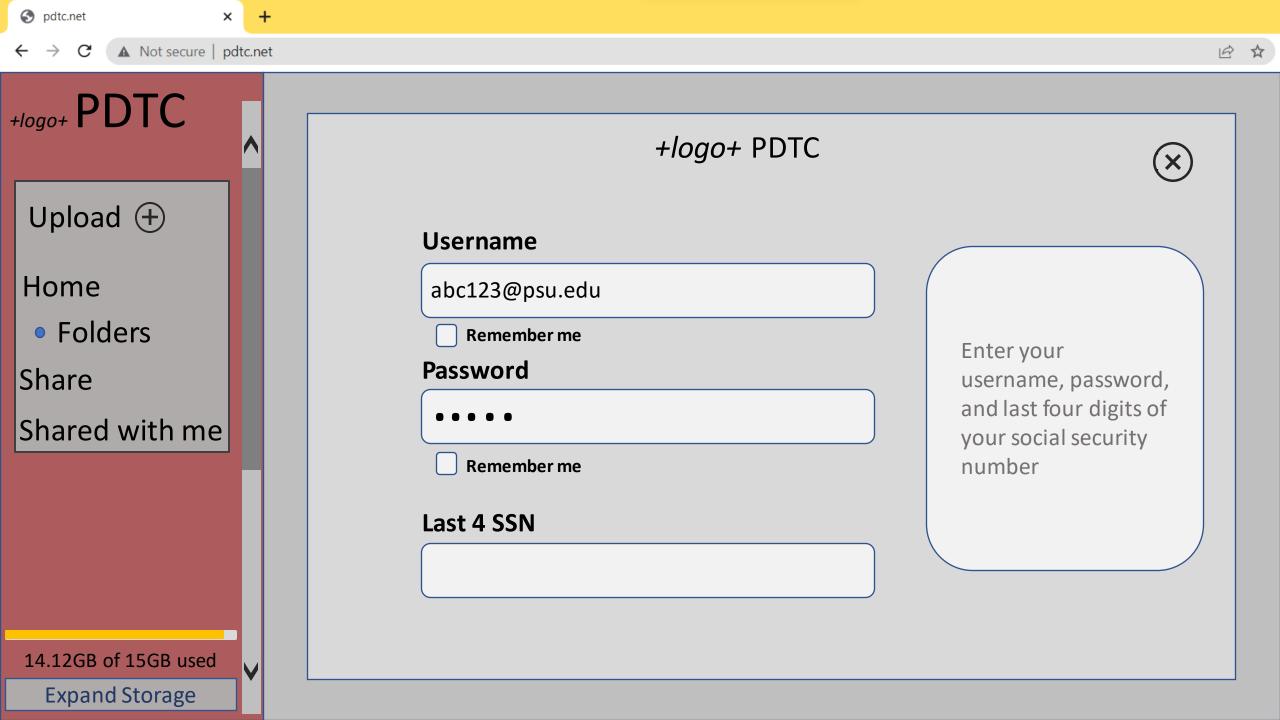
This task prompts for the user to provide authentication in order to access the file that they have double clicked on. They need to enter in their username and password as well as the last 4 digits of their SSN in order to gain access. Once the user types all these 3 things correctly and hit "enter", they will have access to their file(s). If any of these 3 things are incorrect, the page won't advance and the user won't be able to see their files until the information is correct.

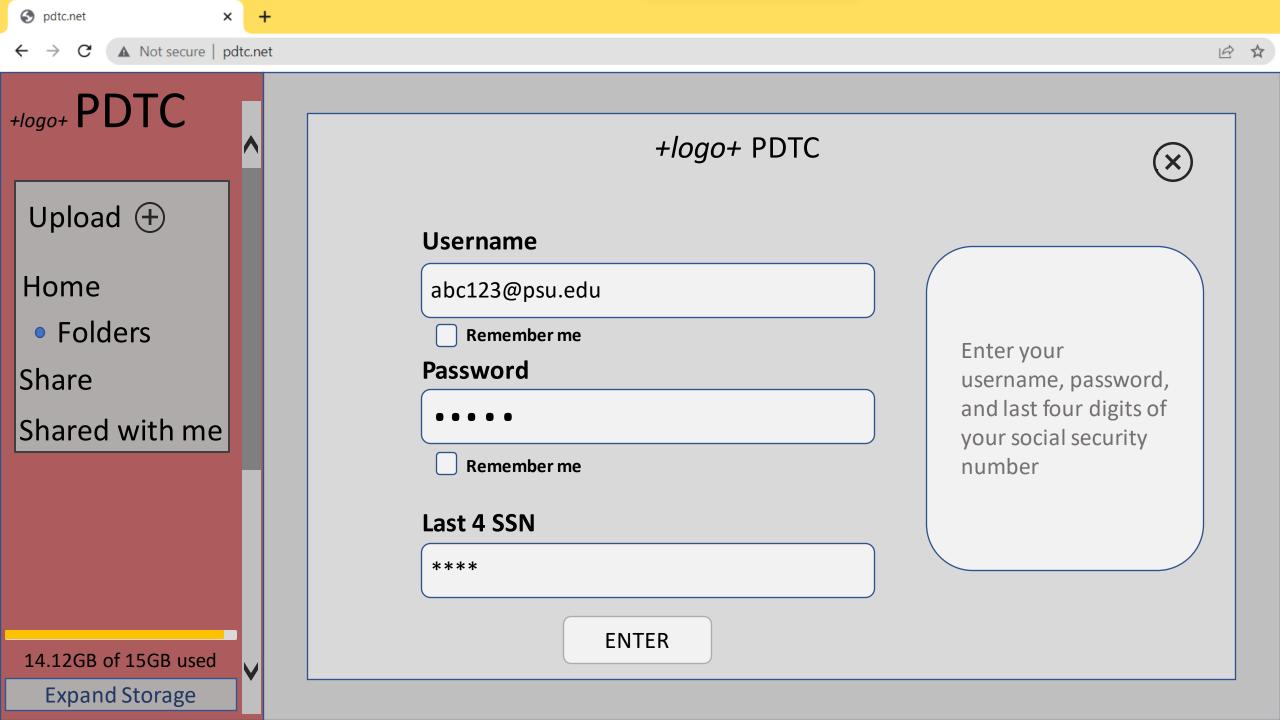
Directions:

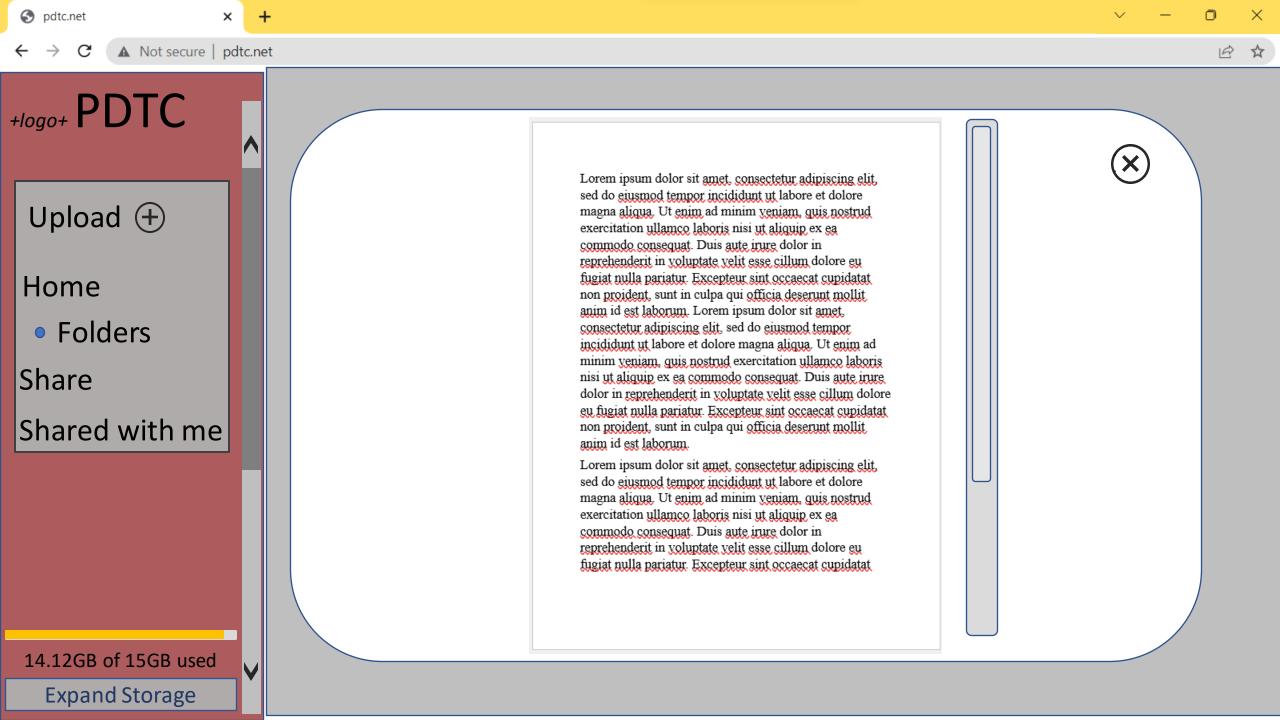
Click on each box to enter your personal information in. Once everything is typed correctly, click the "enter" box.







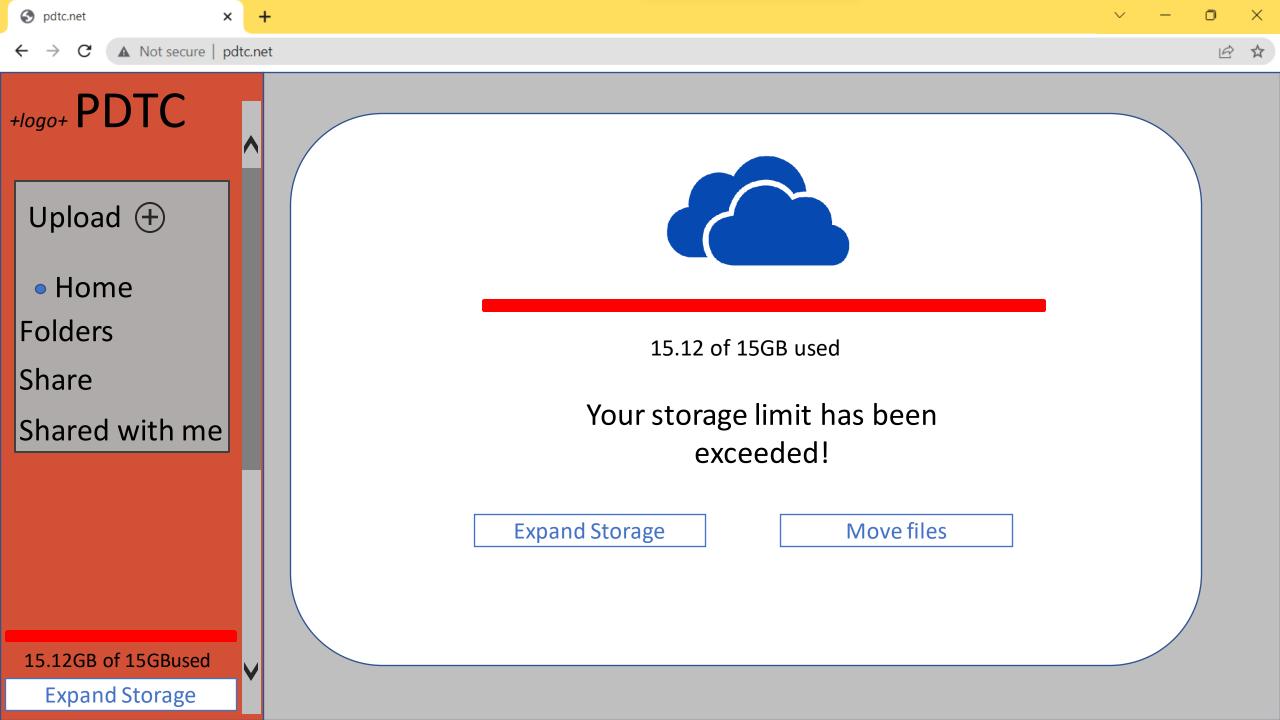


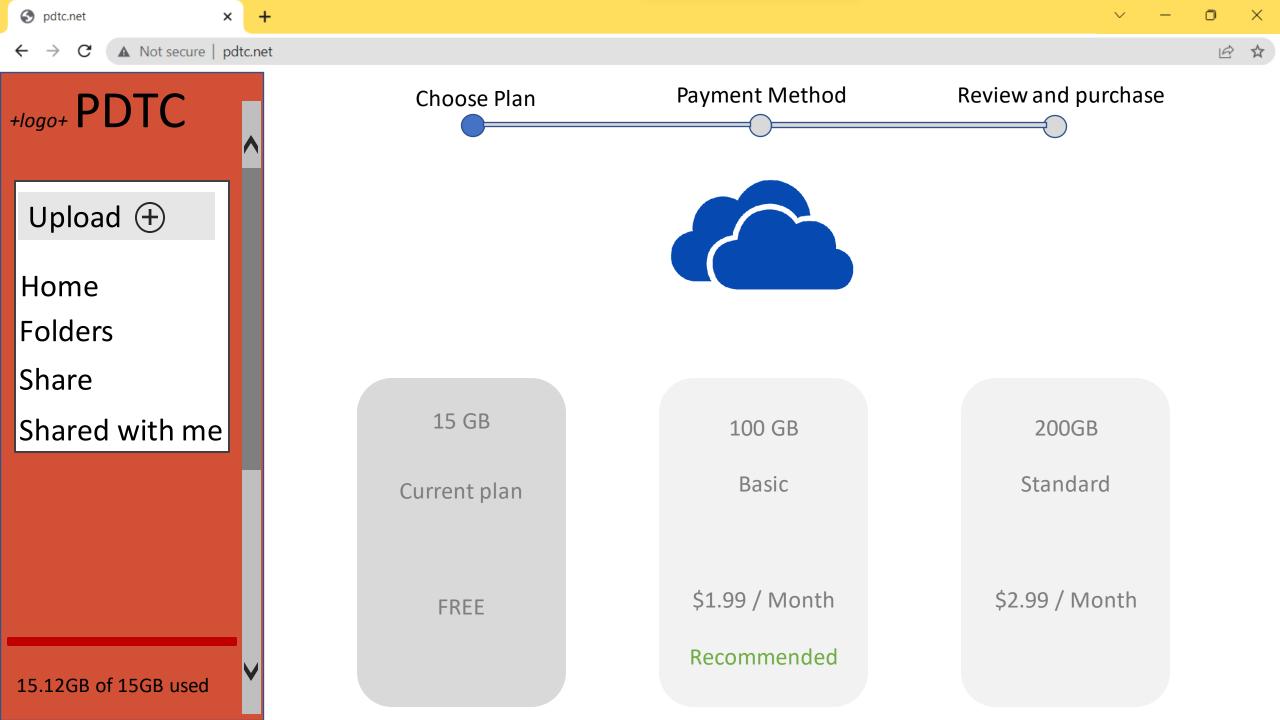


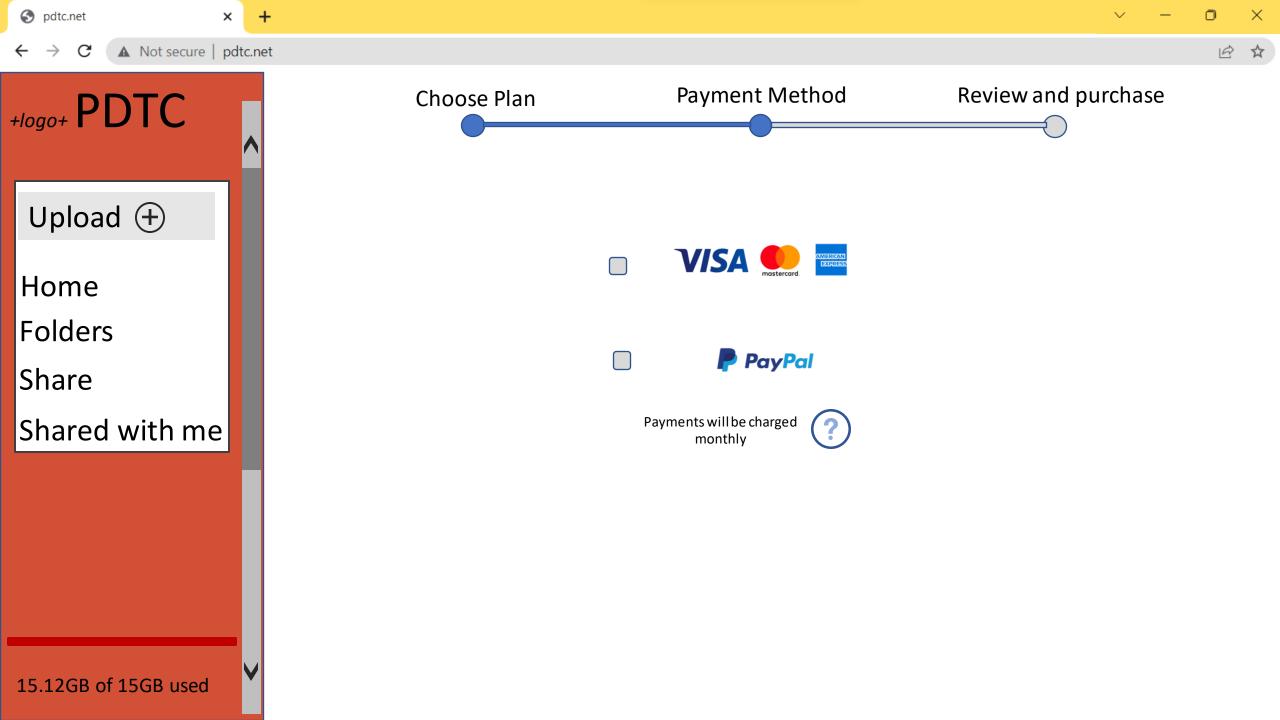
6: Expanding storage

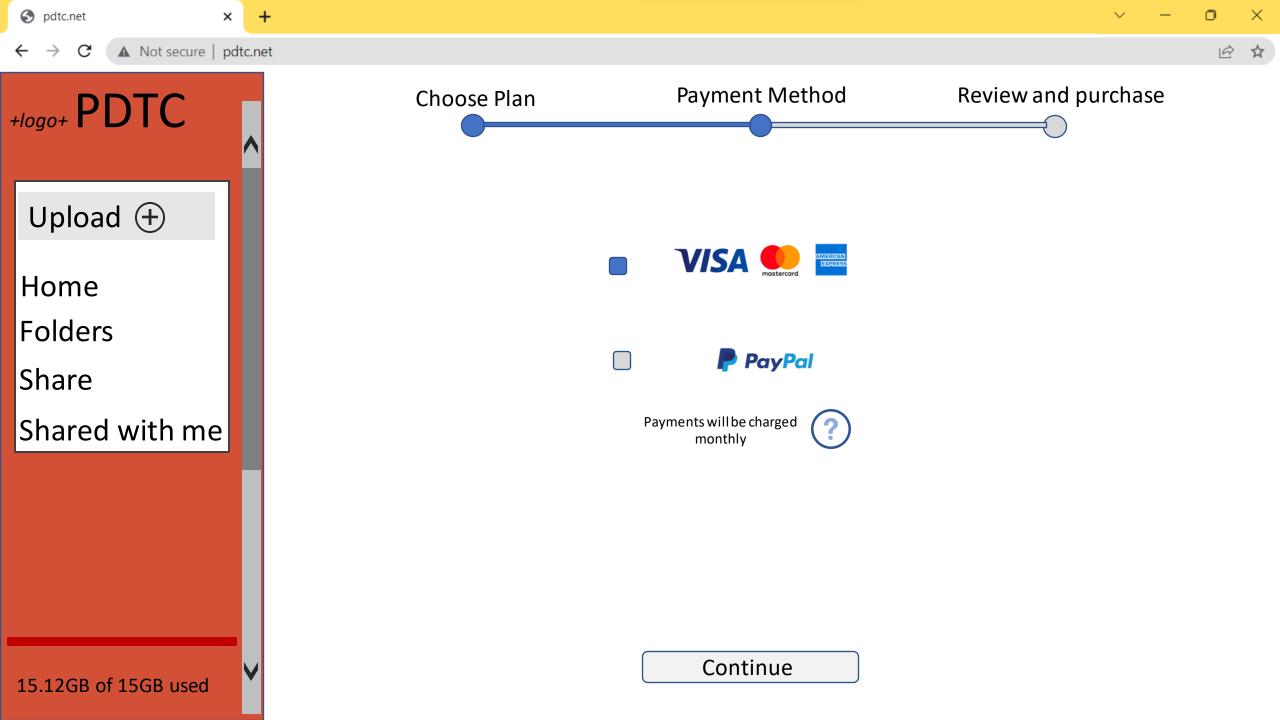
The slides previously displayed show the basic and streamlined process that the user must go through to confirm their payment for expanding their available storage through the PDT (personal document tracker). On the 'Choose payment method' screen, the user has the option of either paying through their credit/debit card or using PayPal to subscribe to the service. They are directed to a follow-up screen that corresponds to the choice they made previously. Here, they either have to fill in the information required by their card (on that slide, the box used to enter the required information looks like it spills out of the webpage, but that is because the user would be able to scroll down to fill in the remaining information) or be redirected to PayPal's own website to authorize the payment.

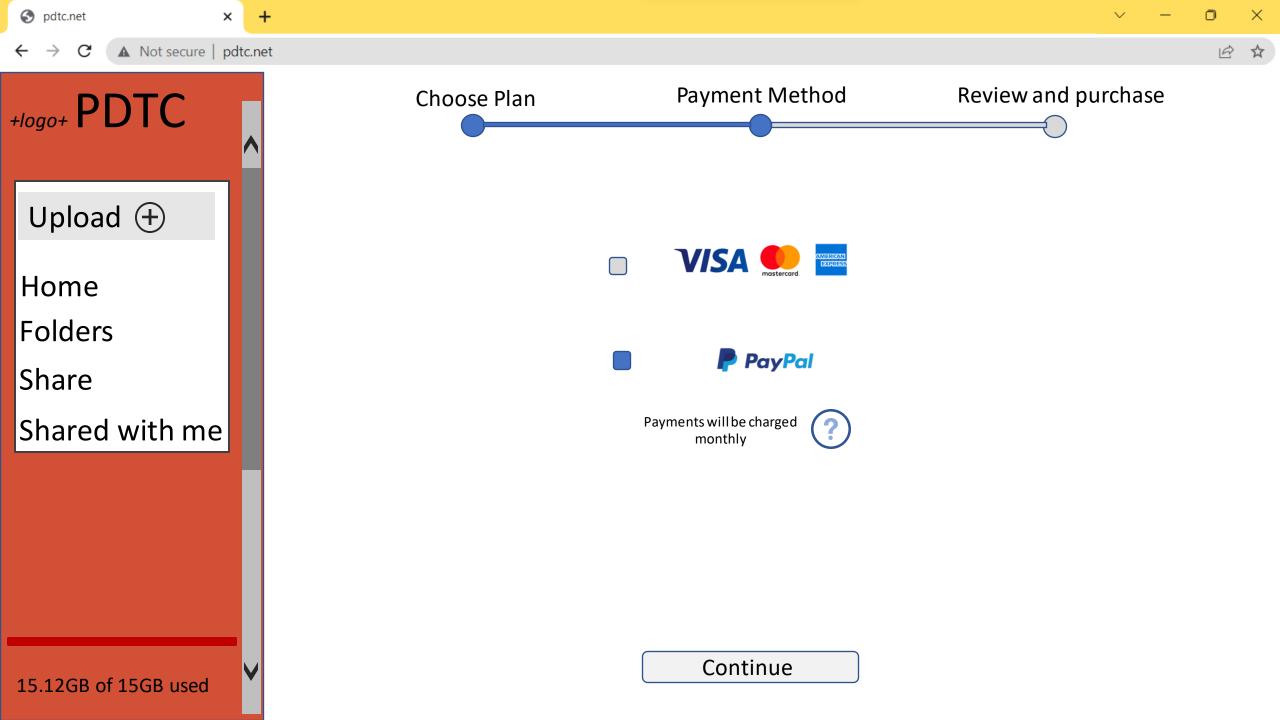
Directions: Chose desired storage plan, then chose the payment plan and enter valid credentials.

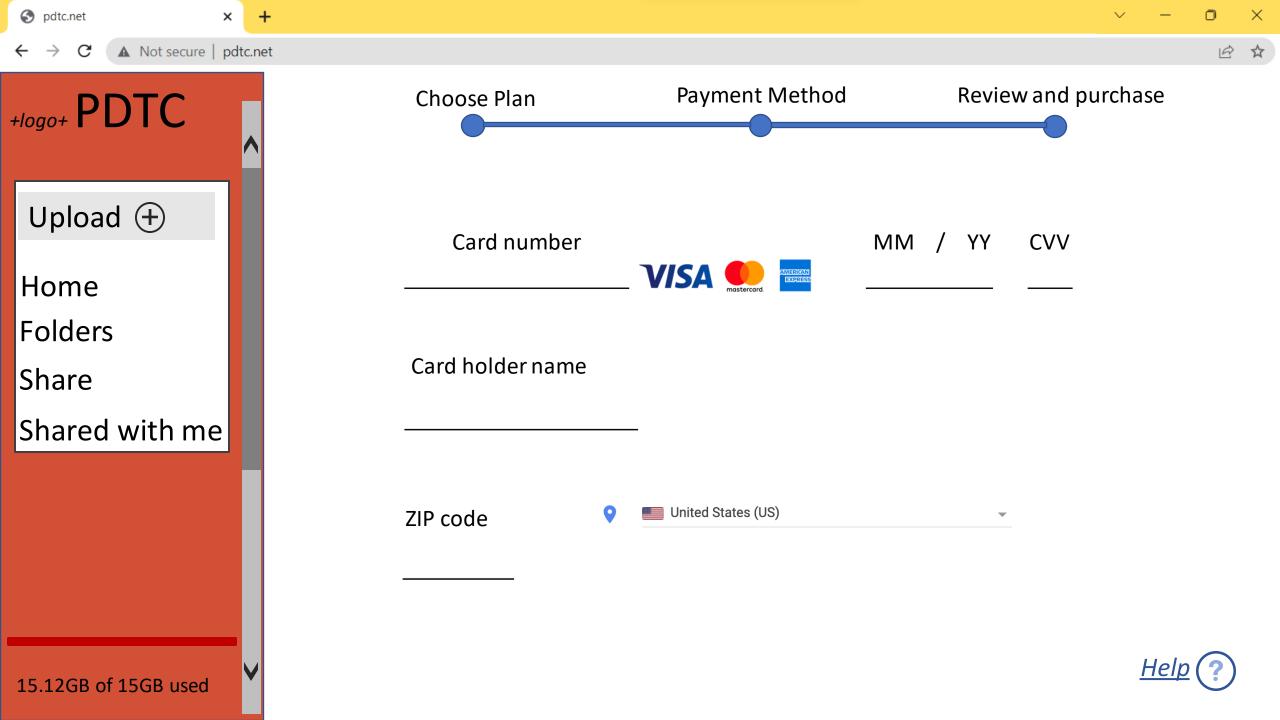


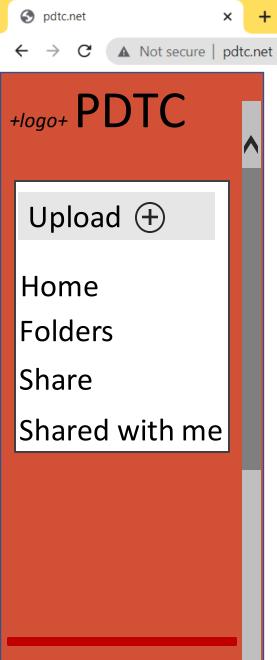




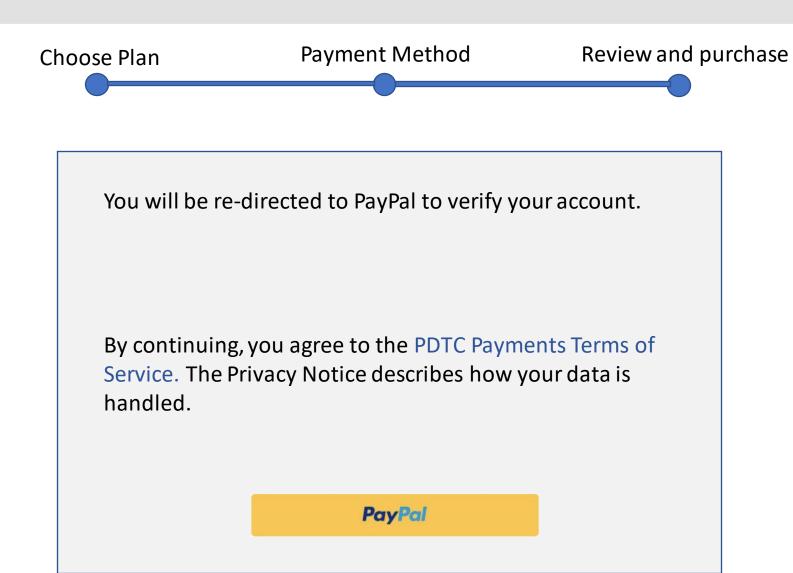








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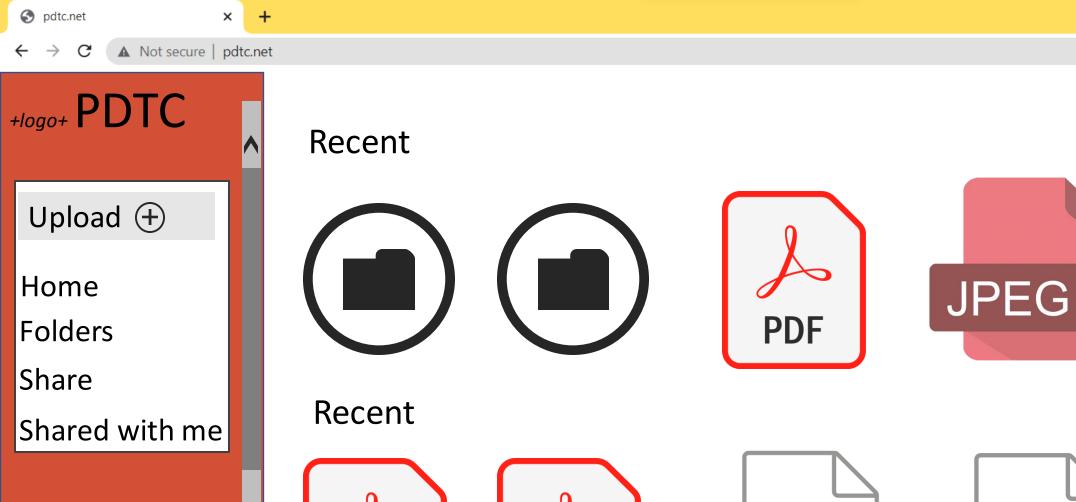


7: Expanding storage 2

The following slides give a rough illustration of what the process of migrating files from the user's storage within the PDT to their cloud storage service of choice would look like. First, the user is prompted to choose which service they would like to use, after which they must link their account with the website which would redirect them to the service's respective login page, and after they link their account, they would snap back to the PDT page where they will automatically be placed inside the PDT's file manager.

From the file manager, the user can select the desired file(s) they would like to move and free up space in the PDTC.

<u>Directions:</u> Select local storage or a cloud storage service (authenticate cloud storage), then pick the files to migrate, then confirm to move files out of PDTC and into the storage option of choice.



PDF

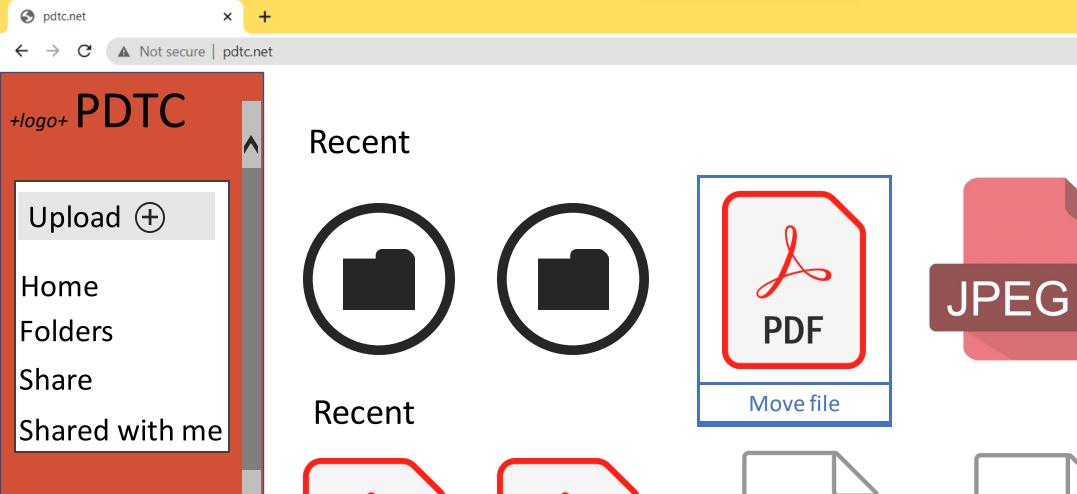
PDF





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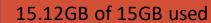
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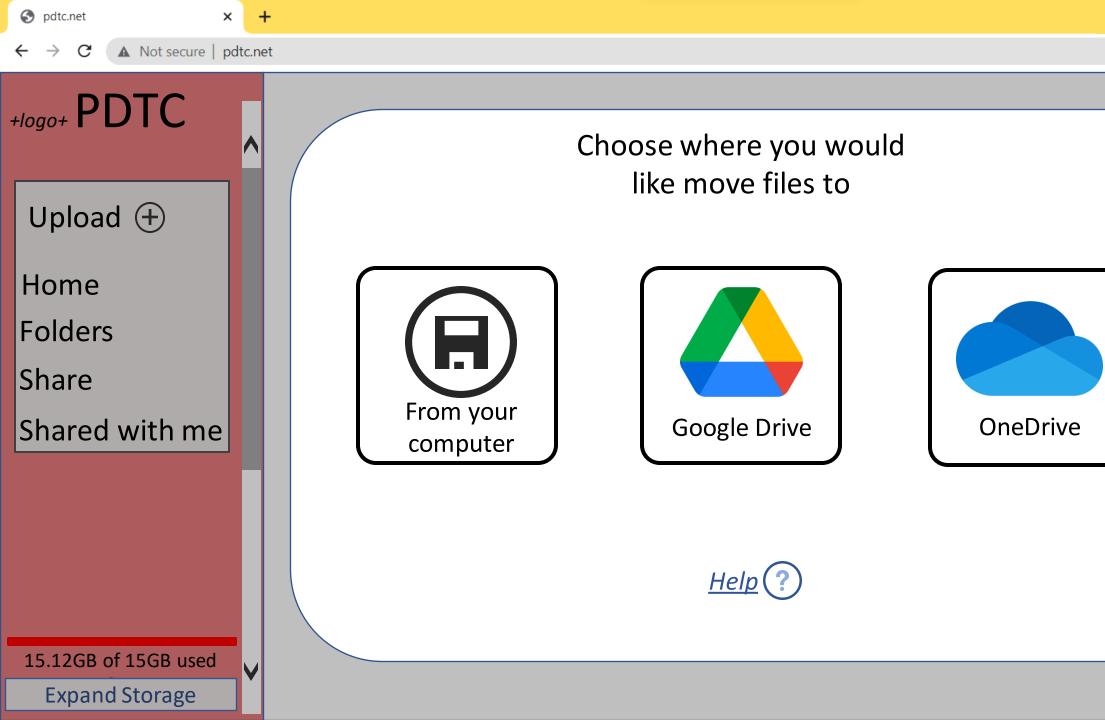


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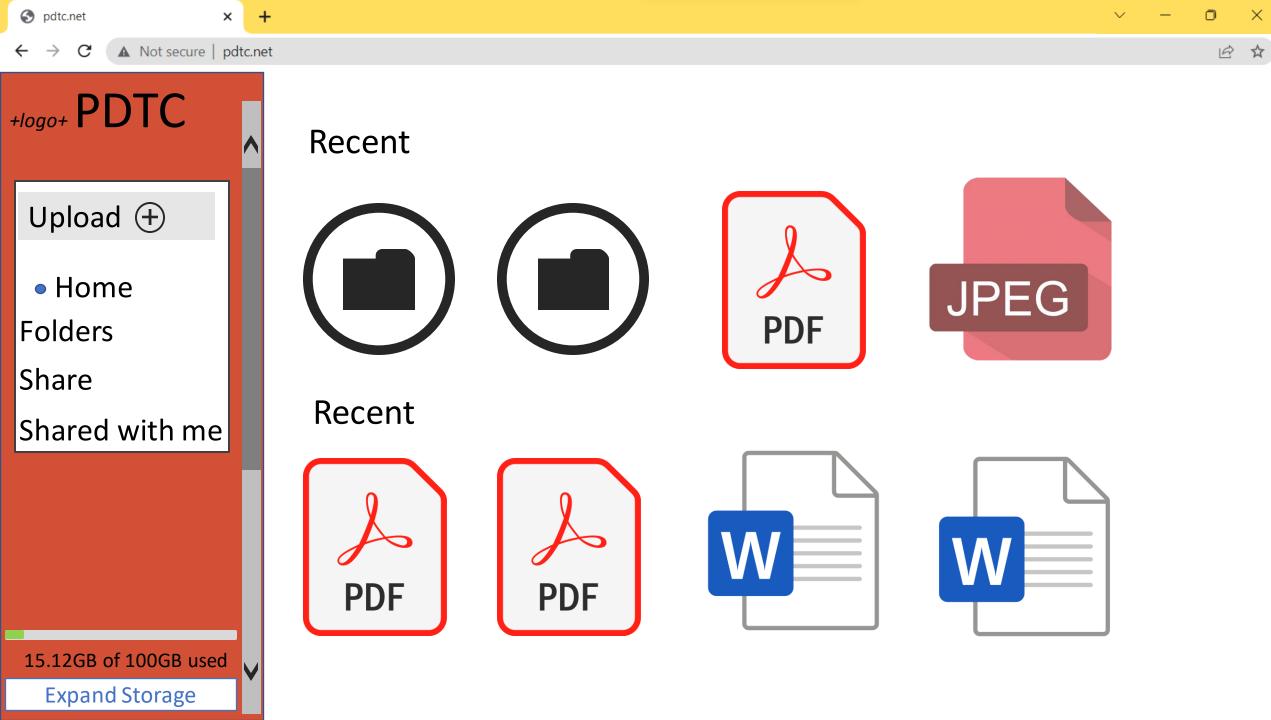


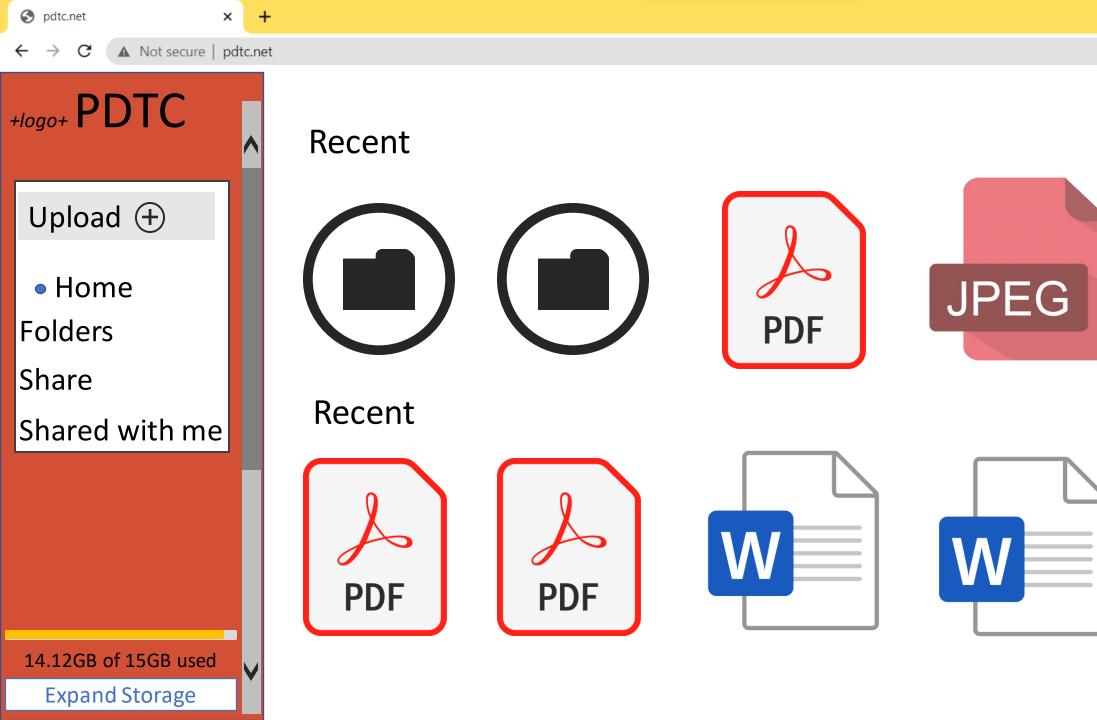




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