Lecture 3
Writing the introduction section of a paper

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A few comments on scientific writing

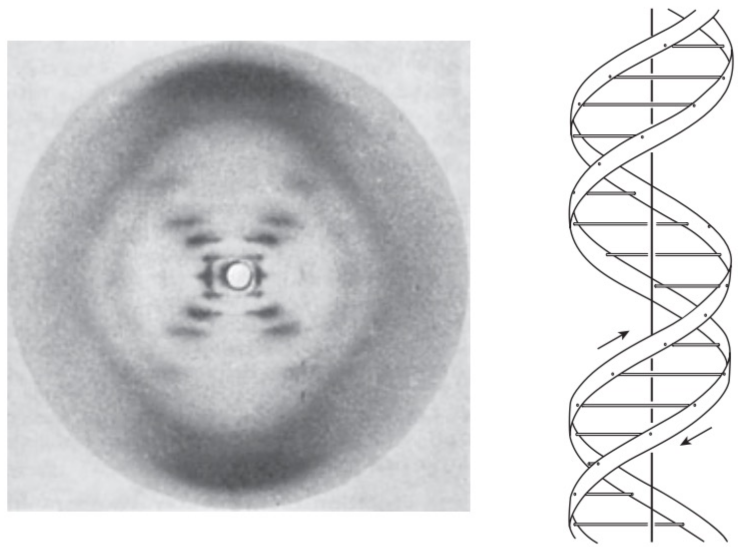
- "Publish or perish" culture is real. But you don't succeed as a scientist by getting papers published. You succeed as a scientist by getting them **cited**.
- Writing is not only something a scientist **does**. Being a writer is something a scientist **is**.
- Writing can be a painful process of rewriting, rewriting, and more rewriting until your work gets good enough to be sent off.

Scientific writing as story telling

- The role of scientists is to collect data and transform them into understanding. Their role as authors is to present that understanding.
- Scientific writing is not merely outlining what you did and present what you found, its essence is to extract and distill a story.

A. Photo 51

B. Model of DNA



(Schimel 2012, Writing Science: How to Write Papers That Get Cited and Proposals That Get Funded)

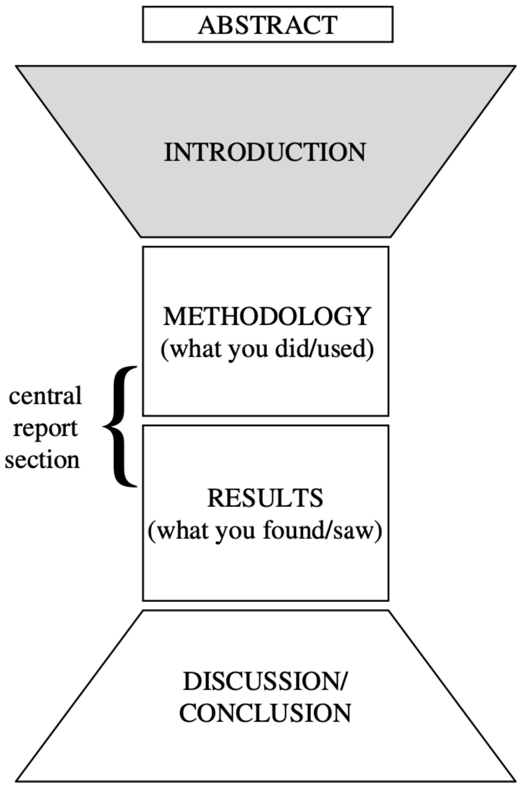
Story structure

The **OCAR** structure:

- **Opening**: Whom is the story about? Who are the characters? Where does it take place? What do you need to understand about the situation to follow the story?
- **Challenge**: What do your characters need to accomplish?
- **Action**: What happens to address the challenge?
- **Resolution**: How have the characters and their world changed as a result of the action?

Structure of scientific paper

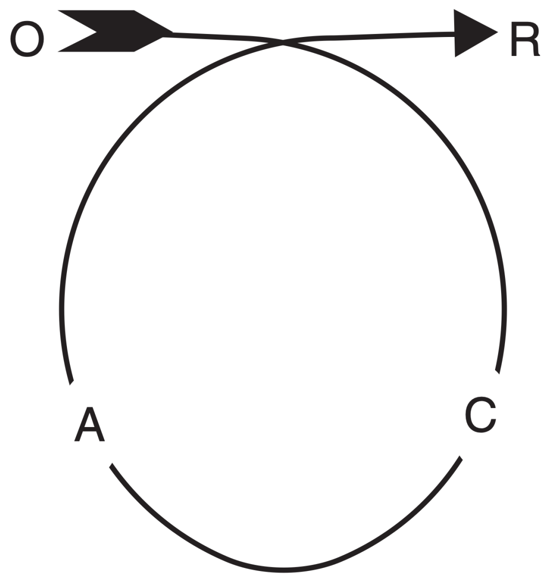
- Typically, the main body of a scientific paper contains the introduction, methods, results, and discussion sections, known as the **IMRaD** structure.



(Glasman-Deal 2010, Science Research Writing for Non-Native Speakers of English)

Mapping story structure to paper structure

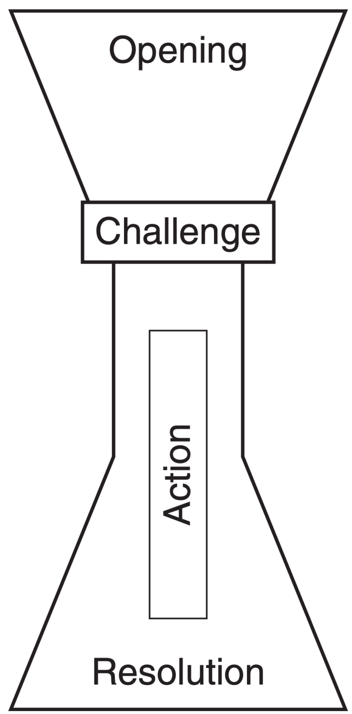
- **Opening**: What is the larger problem you are addressing?
- **Challenge**: What specific question do you propose to answer?
- **Action**: Describe the work you did or hope to do;
- **Resolution**: What did you learn from your work?



(Schimel 2012, Writing Science: How to Write Papers That Get Cited and Proposals That Get Funded)

Mapping story structure to paper structure

- The OCAR structure corresponds well with the typical IMRaD structure of scientific papers.



Introduction: introduce characters and question. Narrow down to your specific questions

M&M and Results: What you did and what you found

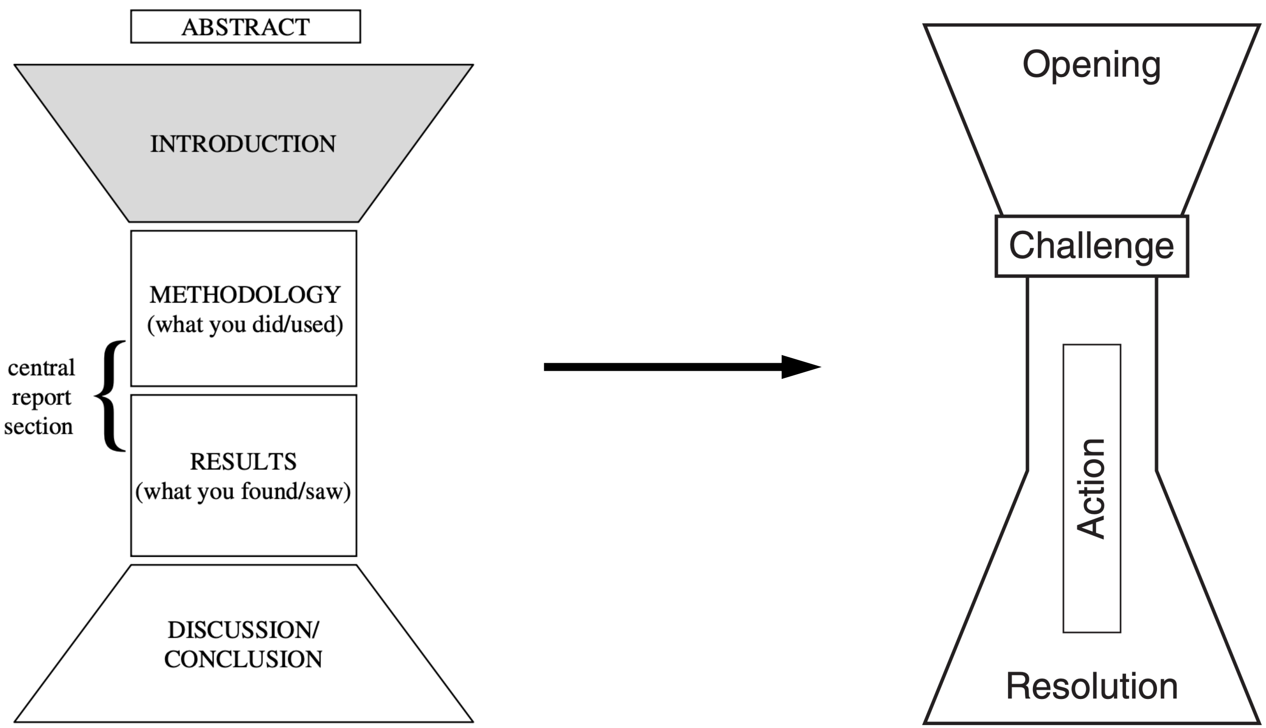
Discussion: What it means

Conclusions: Take home message

(Schimel 2012, Writing Science: How to Write Papers That Get Cited and Proposals That Get Funded)

My approach to writing

- Establish basic structure of writing based on the conventional IMRaD structure;
- Refine the writing based on the OCAR story structure.



Guidelines of the introduction

- Present the nature and scope of the problem investigated;
- Review pertinent literature to orient the reader;
- Make clear the question or hypothesis of the research;
- State the methods of the investigation;
- If necessary, state the principal results of the investigation.

A model for introduction

Paragraph	Content
1-2	Present the general problem area and establish the significance of the problem
1–3	Review current research and contributions
1	Identify knowledge gap and specify questions/hypothesis to be addressed
1	Describe the present research

An example of introduction

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NOTE

Habitat complexity mitigates trophic transfer on oyster reefs

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ABSTRACT: Structured habitats within several aquatic systems have been characterized as having higher abundances of both predators and their prey. Understanding this somewhat paradoxical phenomenon requires teasing apart how habitat complexity influences predator-prey dynamics. To determine whether habitat complexity influences predator foraging efficiency, we measured predator foraging rates within structurally simple and complex habitats. We selected as our test system mud crabs feeding on juvenile hard clams within biogenic reefs formed by the eastern oyster. At low and intermediate crab densities, foraging rates of mud crabs were similar between simple and complex habitats. However, at high crab densities foraging rates were higher for crabs in the complex reefs than in the simple reefs. In addition to providing refuge to both intermediate predators and their prey, habitat complexity appears to enhance predator foraging efficiency by reducing interference competition among predators. In systems where interference competition among densely populated predators may be intense, complex habitats may not provide survival benefits to all trophic levels.

KEY WORDS: *Mercenaria mercenaria* · *Panopeus herbstii* · Habitat complexity · Interference competition · Density dependence · Oyster reefs

INTRODUCTION

Biogenic habitats such as seagrass beds, oyster reefs, and coral reefs create structurally complex habitats that generally have higher densities of macroinvertebrate prey than unstructured mud bottom habitats (Summerson & Peterson 1984, Lenihan & Peterson 1998). Within a particular habitat of varying complexity (e.g. sea grass patches with different grass blade densities), macroinvertebrate densities and species richness generally are positively correlated with structural complexity (Crowder & Cooper 1982, Diehl 1988, Diehl 1992, but see Fonseca et al. 1996, Kelaher 2003). Experimental studies have demonstrated that enhanced habitat structure increases prey survival (Heck & Thoman 1981, Crowder & Cooper 1982, Schriver et al. 1995, Beukers & Jones 1997, Grabowski 2004), and that the spatial extent of prey is often constrained by the availability of refuge (Beck 1997, Gutierrez et al. 2003). Irrespective of reducing predatory controls, biogenic habitats that create emergent structure may enhance densities of prey by baffling water and subsequently enhancing the deposition of food and settlement of larvae or post-larvae (Tegner & Dayton 1981, Summerson & Peterson 1984, Commito & Rusignuolo 2000, Reise 2002).

In addition to small-invertebrate prey, intermediate predators such as juvenile fish and transient macroinvertebrates also aggregate within complex habitats (Summerson & Peterson 1984, Lenihan et al. 2001, Heithaus & Dill 2002). Although foraging in structurally complex habitats may be more difficult than unstructured habitats for intermediate predators (Summerson & Peterson 1984), added structural complexity reduces the foraging success of higher-order consumers and thus may increase survivorship of intermediate predators (Diehl 1992, Schriver et al. 1995, Corona et al. 2000, Grabowski 2004). Intermediate predator use of suboptimal foraging habitats that offer refuge suggests that predation risk from higher-order consumers is intense (Sih 1980, Werner et al. 1983, Werner & Hall 1988). Several investigations have determined that top predators induce many intermediate predators such as juvenile American lobsters *Homarus americanus* and other crustaceans to seek shelter and forage less in open habitat (Wahle 1992, Appleberg et al. 1993, Spanier et al. 1998). Yet other studies have found that foraging efficiency of top predators is maximized within intermediate or even higher levels of structural complexity, presumably as a result of increased prey densities or decreased predator detection within more complex habitats (Crowder & Cooper 1982, Winfield 1986).

Independent of prey density, habitat complexity may also impact predator foraging efficiency by influencing behavioral interactions among predators and their prey (Werner & Peacor 2003, Schmitz et al. 2004). In systems where competitive interactions among predators are strong, habitat complexity could alter predator foraging efficiency by decreasing encounter rates of predators and thus reducing interference behavior. Clark et al. (1999) documented that interference behavior among blue crabs *Callinectes sapidus* reduced their foraging efficiency, and that more widely distributed prey patches decreased interference interactions by reducing intraspecific encounter rates among crabs. Increased structural complexity also may decrease encounter rates and thus increase foraging efficiency. Experiments that address how habitat complexity impacts intra- and interspecific competitive interactions among predators and the consequences for prey survivorship are limited. In this study, we identify whether habitat complexity affects mud crab *Panopeus herbstii* predation on juvenile hard clams *Mercenaria mercenaria* at multiple predator densities to assess if habitat complexity influences intraspecific interactions among mud crabs. Specifically, we manipulated mud crab density and structural complexity of oyster reef habitats within mesocosms to determine how these factors influence crab foraging rates.

MATERIALS AND METHODS

We conducted experiments in a concrete settling tank (6 × 9 × 1.2 m) at the University of North Carolina Institute of Marine Sciences (UNC-IMS) laboratory in Morehead City, North Carolina, in May 2002. Unfiltered seawater from Bogue Sound, North Carolina, was pumped (0.27 to 0.29 l s^{-1}) into the concrete tank continuously during the experiment, maintaining a constant depth of 1.2 m. To test the effects of predator density and habitat complexity, we submerged individual square (0.6 × 0.6 × 1.0 m) mesocosms evenly spaced within the settling tank. Mesocosms consisted of a wooden tray (0.6 × 0.6 × 0.2 m) as the base and 6.25 mm mesh plastic fencing along the sides and top. Each mesocosm was elevated on cinder blocks 0.5 m above the bottom of the settling tank so that mesocosms extended just above the water surface. Tops were removable to permit construction and breakdown of experimental reefs.

We tested whether habitat complexity affects foraging rates of mud crabs on hard clams at 3 densities (11, 22, and 44 m^2) of mud crabs. These 3 densities represent a realistic range of mud crabs on oyster reefs in the wild (Meyer et al. 1996, Grabowski 2002). Reef construction consisted of a sand (20 l) base in each mesocosm followed by unaggregated oyster shell (20 l) in each of 6 mesocosms (simple reefs), or oyster clusters (20 l) on top of unaggregated shell (20 l) in each of the other 6 mesocosms (complex reefs). Oyster clusters extended 10 to 30 cm upward from the unaggregated shell, and created an irregular, high vertical relief in contrast to simple reefs (<5 cm vertical relief). One hundred juvenile clams (mean 13.7 ± 0.1 SE mm shell length) were deposited after adding sand to each experimental mesocosm, and were buried before adding shell material. Clams were obtained from D. Gilgo's aquaculture lease in the Newport River, Carteret County, North Carolina, and were stored in upwellers at UNC-IMS prior to use in the experiment. Each of 2 high and 2 low complexity reefs received 4, 8, and 16 mud crabs (32.8 ± 0.7 mm carapace width) after mesocosms were submerged in seawater. Previous experiments of crab consumption on oysters and clams within this experimental arena determined that bivalve survivorship is >98% in the absence of crab predators (Grabowski 2004, unpubl. data). Mud crabs were collected on oyster reefs in Back Sound, Carteret County, North Carolina, and held in upwellers at UNC-IMS prior to use in the experiment.

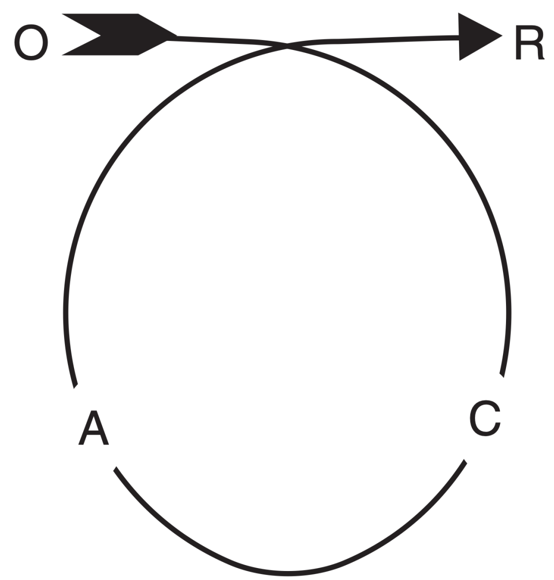
Living, dead, and missing mud crabs and clams were quantified after 48 h to avoid prey depletion (maximum prey depletion of 59.9 ± 4.2% occurred in the high crab density–complex habitat treatment). A very small proportion (2.4%) of mud crabs was missing or dead at the end of each experimental run. Broken remnants of clam shells were retrieved in all pools and suggested predation by crabs. Because pre-

A few notes on the example

- Use topic sentence well so that you can guide the readers through your logic flow;
- An effective way of drafting the introduction, or more generally a manuscript, is to write down the first and/or last sentence of each paragraph before filling up all paragraphs;

Back to writing the story

- **Opening**: What is the larger problem you are addressing?
- **Challenge**: What specific question do you propose to answer?
- **Action**: Describe the work you did or hope to do;
- **Resolution**: What did you learn from your work?



(Schimel 2012, Writing Science: How to Write Papers That Get Cited and Proposals That Get Funded)

Opening

- The opening typically encompasses the first paragraph and sometimes several more.
- A good opening of a scientific paper should **define the general problem** and **indicate or hint at the direction of the paper**.

Good opening

- This example is from a synthesis paper reevaluating how nitrogen is processed in soils.
- The word “perceived” draws readers’ attention and make it clear that the paper is going to challenge that perception.
- The opening also indicates that there is going to be a historical element. This is suitable for a paper that evaluate how perceptions on N processing in soils changed over time.

Since the late 1800s, N mineralization has been the perceived center point of the soil N cycle and the process that controls N availability to plants.

(Schimel and Bennett 2004, Ecology)

Good opening

- The opening gives a general background and hints at the reader that the paper is going to challenge the recommendation of taking 400 μg folic acid.

Current public health guidelines in the United States, the United Kingdom, and Australia recommend that women consume a supplemental dose of 400 μg of folic acid per day in the month preceding and during the first trimester of pregnancy to reduce the risk of neural tube defects in children.

(Whitrow et al. 2009, American Journal of Epidemiology)

Good opening

- Sometimes, the opening needs to be longer and can include the whole paragraph;
- The first sentence frames the overall topic while the last sentence set the story in concrete terms, making it clear what this paper is going to focus on.

Conjugated polymers are novel materials that combine the optoelectronic properties of semiconductors with the mechanical properties and processing advantages of plastics. . .Thus, conjugated polymers offer the possibility for use in devices such as plastic LEDs, photovoltaics, transistors, and in completely new applications such as flexible displays.

(Schwartz 2003, Annual Review of Physical Chemistry)

Bad opening

- **Misdirection**: the paper is about how plant transport CH_4, but the opening talks about how plant derived carbon drives CH_4 dynamics. The opening does not point to the direction where the paper is heading to.

Plants are a critical control of CH_4 dynamics in wetland ecosystems. They supply C to the soil methanogenic community both through production of soil organic matter, and as fresh exudates and residues. Fresh plant material may be an important CH_4 precursor even in an organic matter–rich peat soil. Strong correlations between net primary productivity and system-level CH_4 fluxes across a wide range of ecosystems highlight the importance of plant C inputs.

Vascular plants, however, also transport CH_4 out of soil and sediment, effectively bypassing the aerobic zone of CH_4 oxidation.

Bad opening

- **No direction**: the opening talks about common knowledge of meiosis but did not indicate what the paper will focus on. It offers no direction to the reader.

In meiosis, genes that are always transmitted together are described as showing "linkage". Linkage, however, can be incomplete, due to the exchange of segments of DNA when chromosomes are paired. This incomplete linkage can lead to the creation of new pairings of alleles, creating new lineages with distinct sets of traits.

Two-step opening

- When you need to engage a wider audience, open with a general issue that engages your target audience, but then modulate it to the one you want to work with.

The Arctic has become a focus of attention because global warming is expected to be the most severe at extreme latitudes. The thick organic soils of the tundra contain large stocks of carbon (C), and these soils may act as either a source or a sink for atmospheric carbon dioxide (CO_2). It has been suggested that as the climate warms, increased organic matter decomposition will release CO_2 to the atmosphere, contributing to warming and creating a positive feedback that results in further increases in atmospheric CO_2. Alternatively, it has been argued that increased decomposition will release bound nitrogen (N) and other nutrients in the soil and thereby enhance plant growth, since plant growth is nutrient-limited in arctic tundra. Increased plant growth would allow the tundra to be a sink for atmospheric C because plant material has a wider C/N ratio than soil organic matter. Thus, the direction the C balance of the arctic will shift with warming is unclear and depends on interactions between soil C and N cycling that we still do not understand in the tundra.

(Weintraub and Schimel 2003, Ecosystems)

Changing style for different audiences

- For specialists, one can use more technical terminology.

> Larry Pomeroy's seminal paper revolutionized our concepts of the ocean's food web by proposing that microorganisms mediate a large fraction of the energy flow in pelagic marine ecosystems. Before 1974, bacteria and protozoa were not included as significant components of food web models. Pomeroy argued forcefully that heterotrophic microorganisms, the "unseen strands in the ocean's food web," must be incorporated into ecosystem models.

(Azam et al. 1994, Microbial Ecology)

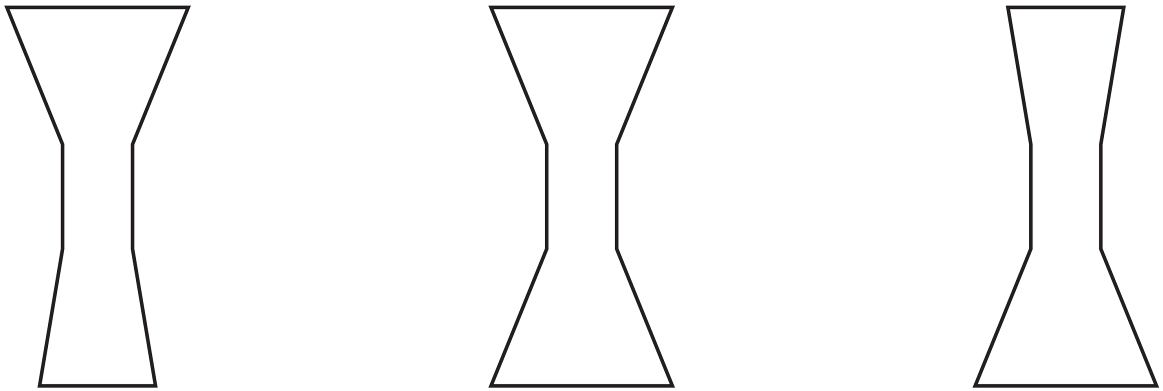
- For general audience, use characters that are generally familiar to the readers, i.e. Leeuwenhoek, Viking Lander, etc.

> Antonie van Leeuwenhoek (1632–1723), the first observer of bacteria, would be surprised that over 99% of microbes in the sea remained unseen until after Viking Lander set out to seek microbial life on Mars.

(Azam and Worden 2004, Science)

How wide should your opening be?

- The opening should have similar “width” as your resolution;
- If you err, it is better to err slightly on the wider side.



A. Opening wider than resolution: overpromising. Your readers will feel cheated.

B. On target. Your readers will be satisfied.

C. Resolution wider than opening: underpromising. Your readers won’t ever see that you are telling a story that would interest them.

(Schimel 2012, Writing Science: How to Write Papers That Get Cited and Proposals That Get Funded)

How wide should your opening be?

- Whether this opening is adequate depends on what the resolution of the paper is.

> The Arctic is important in the global climate system because tundra soils store a large amount of carbon that may be released to the atmosphere as CO_2. An important recent discovery is that wintertime CO_2 fluxes from soil are large.

- The opening would be adequate for this resolution because they both addresses the importance of wintertime CO_2 flux.

> Developing a reliable model of CO_2 fluxes in the Arctic therefore requires a better model of winter C cycling processes.

- The opening would be too wide for this resolution as it only covers one aspect of wintertime CO_2 flux.

> In the arctic tundra, microbial community composition changes little through the winter.

The challenge

- Define the challenge as a question, not merely describing your objective.
- Some scientists, particularly those in biology, suggest stating clearly your hypothesis is a necessity for scientific paper.
- After posing the question, a good challenge briefly lays out the research approach. This is where you tell us about specific objectives and the information you will generate.
- The challenge should be logically motivated. Statements like “something has not been done” or “something has not been done at this location” are weak and not persuasive.

Good challenge

- The authors lay out the problem very clearly first.
- The literature review, coupled with their logic, makes a strong case for the current study.

Despite the tantalizing evidence for DAG and/or its downstream products in visual transduction and the synergistic role of calcium, in no instance has application of such chemical stimuli fully reproduced the remarkable size and speed of the photocurrent. This may imply that yet another signal may be missing from the proposed schemes. In other systems PIP_2 has been shown to possess signaling functions of its own, independent from those of its hydrolysis products. . . These observations prompted the conjecture that in microvillar photoreceptors PIP_2 may help keep the channels closed and its hydrolysis could promote their opening. In the present report, we examined the consequences of manipulating PIP_2 on membrane currents and light responsiveness in isolated photoreceptors from *Pecten* and *Lima*.

(del Pilar Gomez and Nasi 2015, Journal of Biological Chemistry)

Bad challenge

- The specific question of the study was not clearly defined here.

  Some T-cells may be anergic–that is, unable to proliferate after being restimulated with an antigen. Some anergic T-cells are unable to link to the T-cell–antigen presenting cell (APC) interface. Here we examined the structural characteristics of anergic mouse T-cells and we tested their functional response to being rechallenged with antigen-loaded APCs.

- This can be improved by simply stating what the researchers intend to achieve. The **"To learn X, we did Y"** template is an effective way to do this.

  To determine what causes mouse T-cells to be anergic, we evaluated the structural characteristics of T-cells and how they responded to being rechallenged with antigen-loaded APCs

Tense

- Present or present perfect tense are most common in the introduction to describe existing knowledge;
- Past tense should be used to describe past actions;
- Pay attention to the meanings different tenses convey. The difference can be subtle, but correct use of tense can make it more effective to convey the desired meaning.

Tense

- Past tense indicates that the phenomenon only applies to when the experiment was done.

  We found that the pressure **increased** as the temperature **rose**, which indicated that temperature **played** a significant role in the process.

- Present tense indicates that the findings are generally true and thus provide a much stronger statement.

  We found that the pressure **increases** as the temperature **rises**, which indicated that temperature **plays** a significant role in the process.

Tense

- Past tense indicates that little attention was paid over two years ago but did not hint at what happened after that.

  However, although the effect of the rubber particles on the mechanical properties of copolymer systems **was demonstrated** over two years ago, little attention **was paid** to the selection of an appropriate rubber component.

- Present perfect tense indicate that not much attention was given to the question ever since two years ago. It thus offers a stronger motivation for the current study.

  However, although the effect of the rubber particles on the mechanical properties of copolymer systems **was demonstrated** over two years ago, little attention **has been paid** to the selection of an appropriate rubber component.