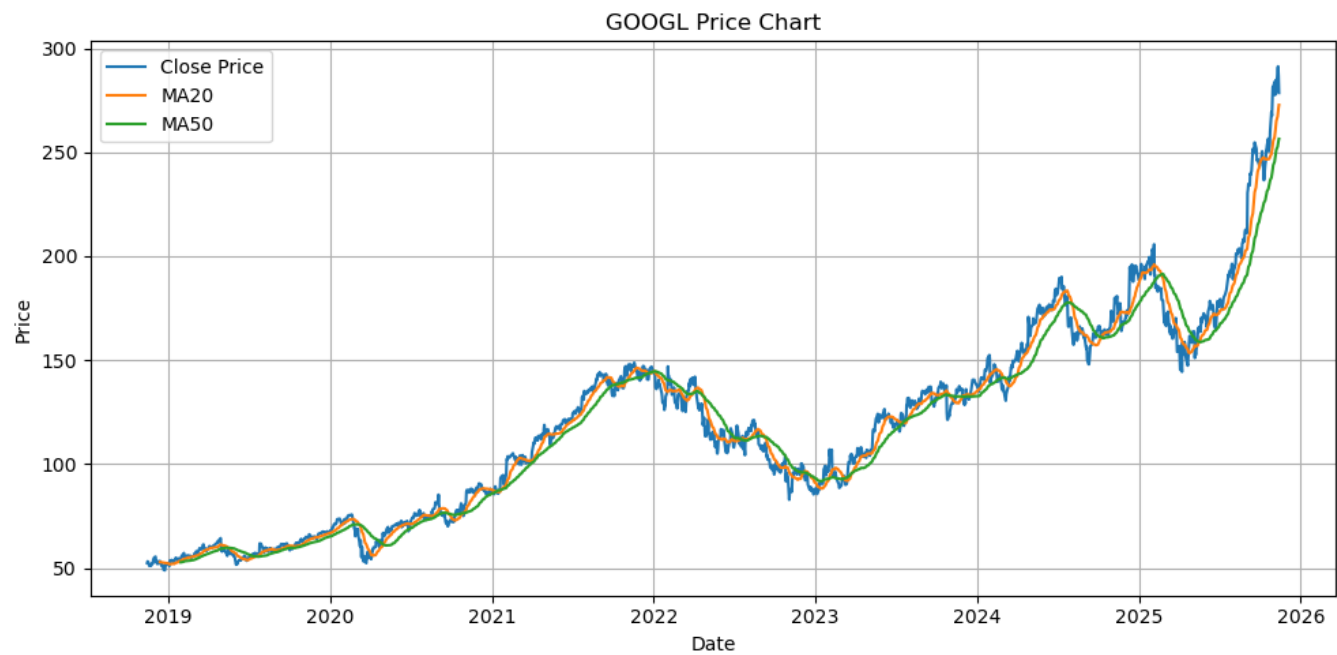


Financial Analysis Report: GOOGL

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GOOGL Equity Research Report - 2018-11-14 -> 2025-11-14

Date: November 14, 2025

1. Executive Summary

This report analyzes Alphabet Inc. (GOOGL) based on provided data spanning from November 14, 2018, to November 14, 2025. Current market data indicates a share price of \$278.57, with a recent trading range of \$277.24 - \$282.84. Key indicators suggest a company with a substantial market capitalization and a forward-looking P/E ratio. Sentiment analysis reveals a generally neutral market perception, with a slight positive bias. Recent news highlights include updates to AI shopping features, commentary on YouTube's Sunday Ticket deal, and reports of share sales. The report concludes with a final recommendation based solely on the provided data.

2. Price Performance Overview

* **Current Price:** \$278.57

- * **Day High:** \$282.84
- * **Day Low:** \$277.24
- * **20-Day Moving Average (MA20):** \$272.74
- * **50-Day Moving Average (MA50):** \$256.41
- * **Volatility:** 13.8707

The current price of \$278.57 is above both the 20-day and 50-day moving averages, suggesting a short-to-medium term upward trend. Volatility is present, as indicated by the 13.8707 value.

3. Key Indicators (KPIs)

- * **Market Capitalization:** \$3,344,429,219,840
- * **Price-to-Earnings (P/E) Ratio:** 27.31
- * **Forward P/E Ratio:** 30.91
- * **Earnings Per Share (EPS):** 10.14
- * **Beta:** 1.08
- * **Book Value:** 32.03
- * **Dividend Yield:** 0.3%
- * **Sector:** Communication Services
- * **Industry:** Internet Content & Information

These indicators portray a large, established company within the Communication Services sector. The Beta of 1.08 suggests GOOGL's price tends to move in line with the overall market. The dividend yield is relatively low, typical for growth-oriented technology companies.

4. Market Sentiment Analysis

- * **Total Sentiment Count:** 8
- * **Positive Sentiment:** 2
- * **Negative Sentiment:** 1
- * **Neutral Sentiment:** 5
- * **Average Polarity:** 0.0611

The sentiment analysis indicates a slightly positive, but largely neutral, market perception of GOOGL. The average polarity of 0.0611 suggests a weak positive sentiment.

5. Fundamental Valuation Overview

Based on the provided data:

- * The P/E ratio of 27.31 suggests investors are willing to pay \$27.31 for each dollar of earnings.
- * The forward P/E ratio of 30.91 indicates expectations for future earnings growth.
- * The book value of \$32.03 provides a measure of net assets.
- * One news article ("Alphabet Generates Strong FCF and If It Continues GOOGL Stock is 40% Undervalued") suggests potential undervaluation, but this is a single source and should be considered cautiously.

6. Recent News Highlights

The following news items were identified:

- * **Barchart.com:** Reports strong free cash flow and suggests potential 40% undervaluation if the trend continues. (Positive Sentiment)
- * **TipRanks:** Google updates AI shopping features for the holiday season. (Neutral Sentiment)
- * **Yahoo Finance (Jim Cramer):** Commentary on YouTube's Sunday Ticket deal. (Neutral Sentiment)
- * **CNBC:** Inclusion in a "Final Trade" segment. (Neutral Sentiment)
- * **Seeking Alpha:** Expresses a negative outlook on GOOGL. (Negative Sentiment)
- * **MarketBeat:** Reports share sales by Accuvest Global Advisors. (Neutral Sentiment)
- * **ts2.tech:** Provides a preview of the stock's performance on November 14, 2025. (Neutral Sentiment)
- * **Benzinga:** Reports on the departure of Meta's AI Chief Scientist and the launch of a new startup. (Positive Sentiment)

7. Risks and Opportunities

Risks (based on provided data):

- * **Negative Sentiment:** One source expresses a negative outlook on the stock.
- * **Market Volatility:** The volatility indicator of 13.8707 suggests potential price fluctuations.
- * **Forward P/E Ratio:** A higher forward P/E ratio (30.91) implies higher growth expectations, which may not be met.

Opportunities (based on provided data):

- * **Strong Free Cash Flow:** A recent report suggests strong free cash flow, potentially indicating

undervaluation.

- * **AI Development:** Updates to AI shopping features suggest continued innovation and potential growth in the AI space.

- * **Market Position:** As a leader in the Internet Content & Information industry, GOOGL benefits from a strong market position.

8. Final Recommendation

Based solely on the provided data, a **HOLD** recommendation is warranted. While there are indicators of potential undervaluation and positive developments (AI updates, strong free cash flow), the presence of negative sentiment and market volatility necessitates caution. Further investigation and analysis beyond the provided data are required to formulate a more definitive investment decision.