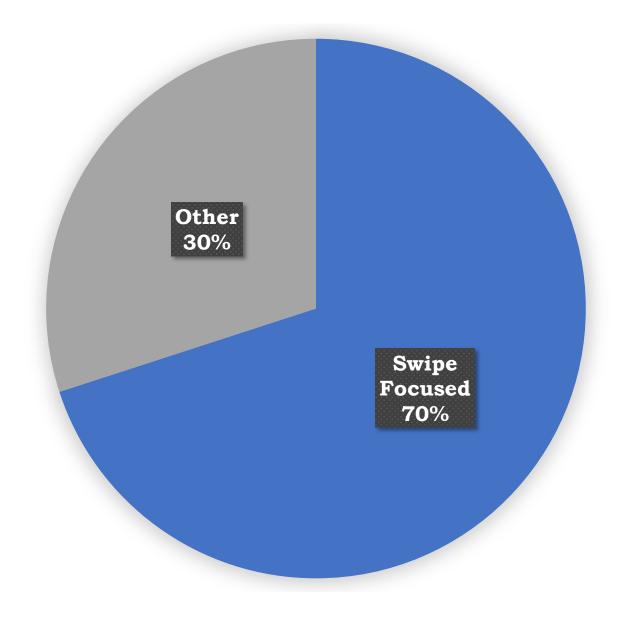
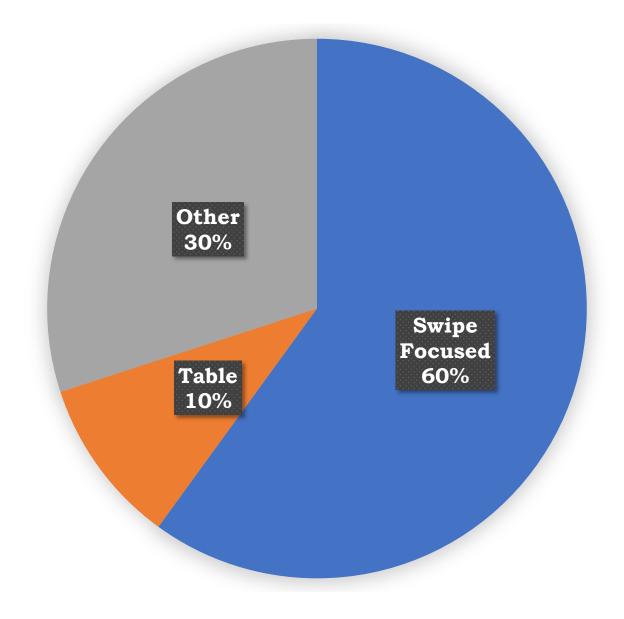


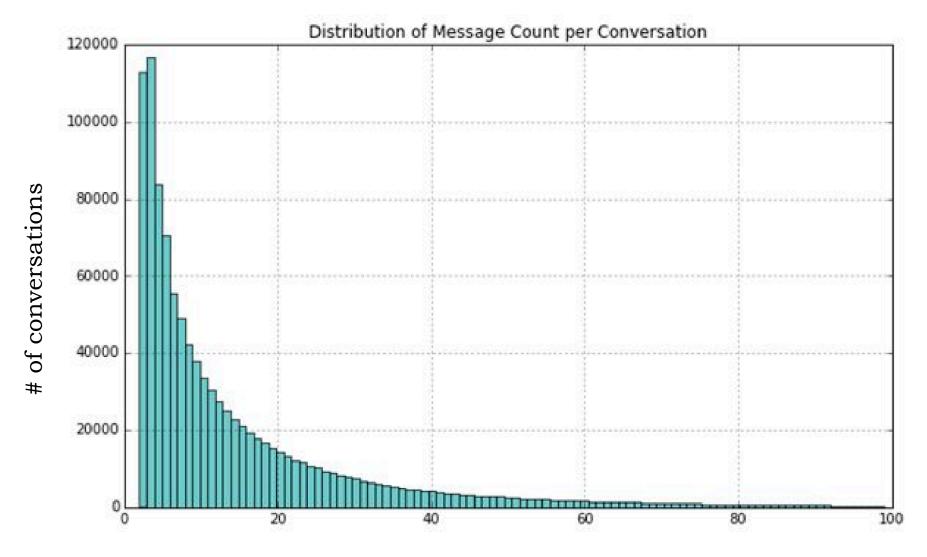
US Market shares by user for **25.1 million** dating phone app users in 2019



Estimate about 70% of users are swipe focused

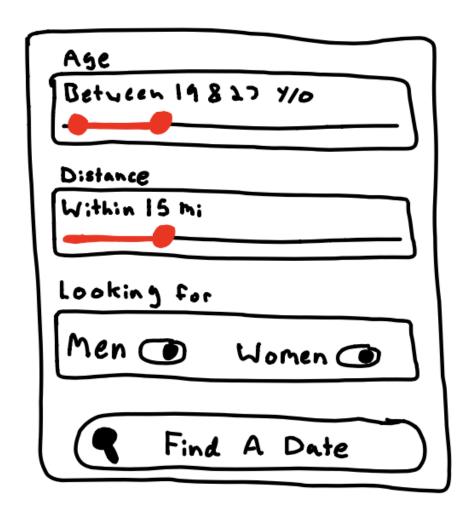


Estimate about 70% of users are swipe focused



# of messages in conversation

### Search Card

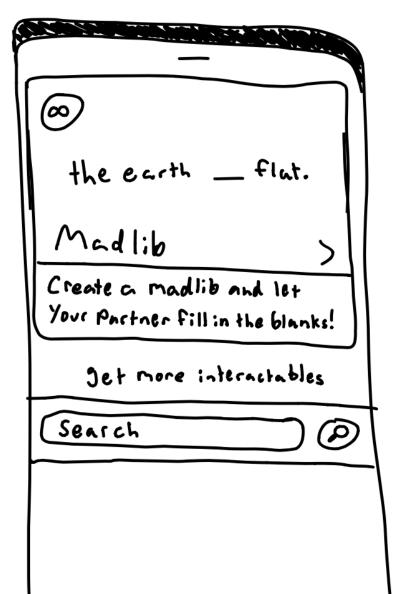


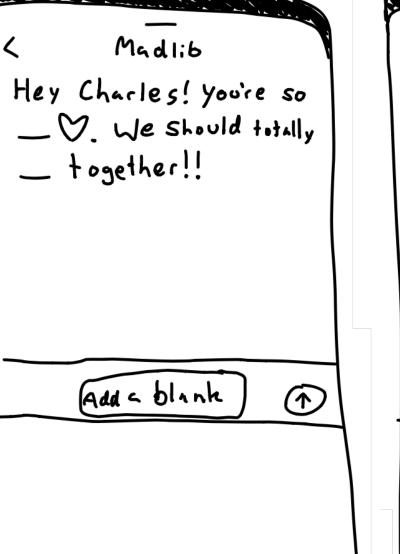
### Live Date Card



### **Expired Date Card**









Like & Dislike more **meaningful** 

66

The bottom 80% of men (in terms of attractiveness) are competing for the bottom 22% of women and the top 78% of women are competing for the top 20% of men.



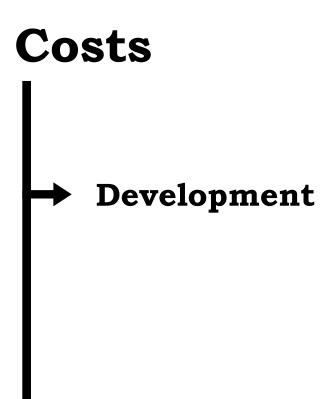
25.1 Million Users

Worth ~\$1 Billion

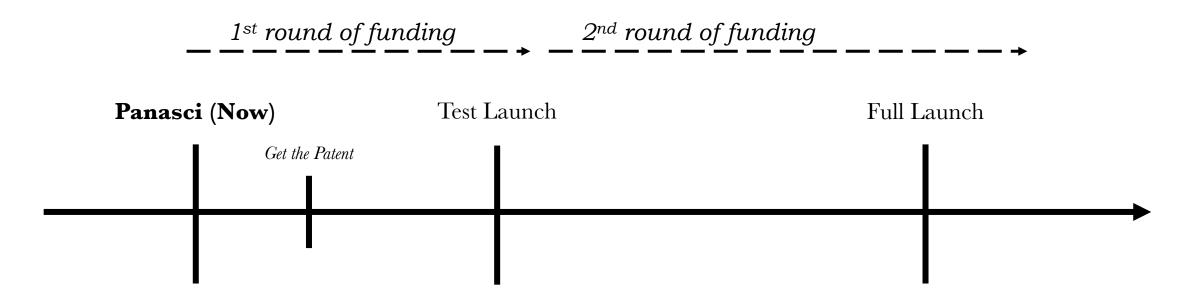
### Revenue Streams

Subscriptions

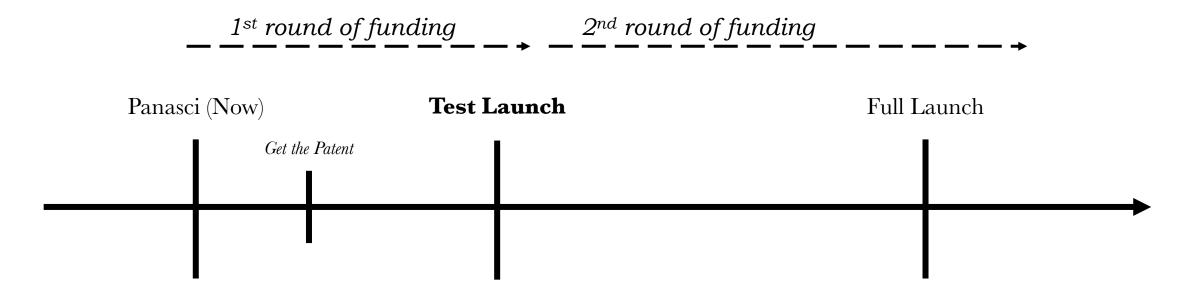
**Interactables** 



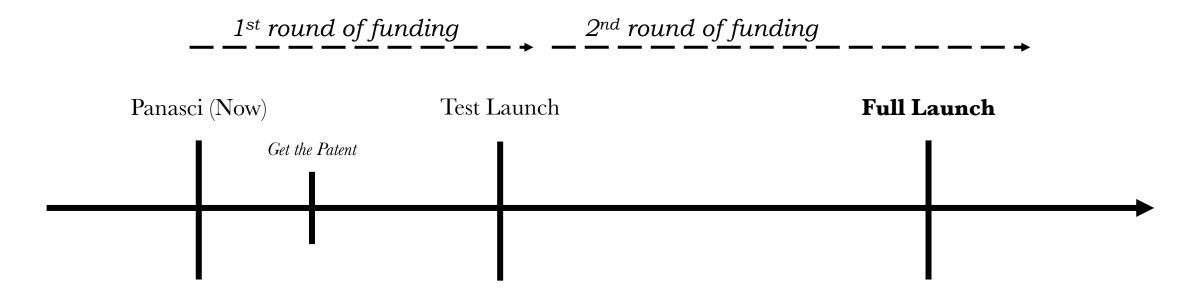












#### Sources

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