Biblatex Compatibility (hibib.dtx)

Charles Duan

July 20, 2023

Because metadata for legal citations is more structured and complex than for other citation systems, *Hereinafter* does not use Biblatex files as its primary input format. However, the hibib package provides a compatibility layer that uses Biblatex to process .bib files into *Hereinafter* data structures. The package also enables rudimentary production of .bib files from *Hereinafter* reference definitions.

```
\ProvidesPackage{hibib}[2021/02/26 Hereinafter to BibLaTeX conversion] 
\RequirePackage{strings} 
\RequirePackage{etoolbox} 
\RequirePackage[datamodel=hibl]{biblatex}
```

1 Initial Setup

There are two initial setup tasks that must be completed. First, the reference type names are not consistent between *Hereinafter* and Biblatex, so a mapping first needs to be established.

```
\def\hi@bib@map#1#2{%
  \@namedef{hi@bib@kind@#1}{#2}%
  \@namedef{hi@bib@hikind@#2}{#1}%
  \cstetcs{def#2}{def#1}%
}
hi@bib@map{jrnart}{article}
\hi@bib@map{website}{misc}
\hi@bib@map{website}{online}
\hi@bib@map{case}{jurisdiction}
\hi@bib@map{procart}{inproceedings}
```

Converts a Hereinafter reference type to a biblatex reference type.

Converts a biblatex reference type to a Hereinafter reference type.

Second, Biblatex only retains references that are actually cited in a document. Accordingly, we need to signal that every cited reference should be retained, by issuing a \nocite command.

Internally, we patch \hi@pse@sigvolref, which is called every time a reference is used in a citation. The hook below informs biblatex of the references used by adding a \nocite command, indicating to Biblatex that the reference should be included in the .bcf file.

```
\apptocmd\hi@pse@sigvolref{%
    \expandafter\ifx\csname fc@\@this@case\endcsname\fc@this \else
    \expandafter\nocite\expandafter{\@this@case}%
    \fi
}{}{}
```

2 Producing Biblatex Files

The \hibbile{file} macro initiates production of a Biblatex file. The command should be called before any *Hereinafter* references are defined.

Internally, we patch $\hi@param@read$ (described in refs.dtx) to collect the reference's parameters and then output the reference definition to the bibliography file.

```
\def\hiBibFile#1{%
   \newwrite\tf@bib
   \immediate\openout \tf@bib #1.bib\relax
   \pretocmd\hi@param@read{\let\hi@bib@paramlist\@empty}{}{}
   \apptocmd\hi@param@read{\hi@bib@output}{}{}
}
\let\tf@bib\relax
```

If \hiBibFile has been executed, then the \hi@bib@output macro below is executed after the parameters for a reference have been read. The macro generates a Biblatex-style reference definition and writes it to the bibliography file defined by \hiBibFile.

```
\def\hi@bib@output{%
  \ifx\tf@bib\relax\else
  \let\reserved@b\@empty
  \@expandf\@unbrace{\eftor\reserved@a:=}}\hi@bib@paramlist i\do{%
    \@ifundefined{hi@bib@p@\reserved@a}{}{%
     \reserved@b
    \space\space\reserved@a={%
     \csname hi@bib@p@\reserved@a\endcsname
    },^^J%
    \expandafter\let\csname hi@bib@p@\reserved@a\endcsname \relax
    }%
  \immediate\write\tf@bib{%
    @expandafter\hi@bib@bibkind\expandafter{\hi@kv@kind}{%
     \@this@case,^^J%
    \reserved@b
    }^^J%
    }
}
```

3 Reference Parameters

\hi@bib@paramlistisalist of parameters to be included when printing a bibliography reference. This is set to \@empty inside \hi@param@read (see \hiBibFile above) and then augmented.

```
\let\hi@bib@paramlist\relax
```

We patch each $\KV@hi@\langle param\rangle$ macro, to execute its normal operations and then call $\hi@bib@doparam$. The $\hi@params$ macro lists every parameter with a \do command.

```
\def\do#1#2{%
    \def\reserved@a##1{%
        \@namedef{KV@hi@#1}####1{%
        % In here, |#1| is the param name, |##1| is the prior macro
        % definition of the param, and |####1| is the variable name for the
        % argument the param's new macro will take.
        ##1\hi@bib@doparam{#1}{####1}%
    }%
    }%
    }%
    \dexpand\reserved@a{\csname KV@hi@#1\endcsname{##1}}{ii}%
}
```

Upon setting a parameter in a reference definition, this macro performs the work necessary to have the parameter saved to the Bibtex output. If a macro \hi@bib@param@(param) is defined, then that macro is executed with the parameter value as the argument. Otherwise, the default \hi@bib@saveparam macro is run. #1 is the parameter name; #2 the given value.

```
\def\hi@bib@doparam#1#2{%
    %
    % Only run if we are saving parameters
```

```
\ifx\hi@bib@paramlist\relax \else
     \@ifundefined{hi@bib@param@#1}{%
           \ifblank{#2}{%
               % For blank parameters, if there is a default value then use % that. Otherwise do not output to the .bib file (because biber
               % will ignore it anyway).
                \@ifundefined{KV@hi@#1@default}{}{%
   \@expand{\hi@bib@saveparam{#1}}{%
                           \csname kv@hi@#1@default\endcsname
                    }{ii}%
               }%
          } {%
                \verb|\hi@bib@saveparam{#1}{#2}%|
          }%
     } {%
          \csname hi@bib@param@#1\endcsname{#2}%
     }%
\fi
```

Save a given value for the parameter by appending it to \hi@bib@paramlist, and defining a new macro \hi@bib@p@#1 with the parameter's value. #1 is the parameter; #2 the value.

```
\def\hi@bib@saveparam#1#2{%
  \def\reserved@a{#2}%
  \expandafter\edef\csname hi@bib@p@#1\endcsname{%
    \expandafter\strip@prefix\meaning\reserved@a
  }%
  \addto@macro\hi@bib@paramlist{{#1}}%
}
```

These are utility macros for changing how parameters are output to the Bibtex file.

Ignore a particular parameter.

```
Rename a parameter.
```

```
\def\hi@bib@rename#1#2{%
   \@namedef{hi@bib@param@#1}##1{%
   \hi@bib@saveparam{#2}{##1}%
}%
```

By default, the Bibtex parameter's value is the user's given value, regardless of *Hereinafter*'s processing. This macro directs the output to be the post-processed value.

Like \hi@bib@postval but allows changing the output parameter name (#2).

For a parameter list #1, adds #2 to the list.

```
\def\hi@bib@list@add#1#2{%
   \@ifundefined{hi@bib@p@#1}{%
        hi@bib@saveparam{#1}{#2}%
   }{%
        \expandafter\addto@macro\csname hi@bib@p@#1\endcsname{ and #2}%
   }%
```

For parameter list #1, adds name #2 to the list.

```
$\ \end{array}$$ \end{array}$$ \end{array}$$ $$ \left(\frac{2}{\pi}\right)^2 \left(\frac{2}{\pi}\right)^2 .
```

3.1 Name Parameters

We have to mangle the name parts in order to be approximately compatible with Biblatex expectations. The translation is as follows:

- Given name ⇒ Biblatex given name
- Family name + suffix ⇒ Biblatex family name
- Institution ⇒ Biblatex suffix

```
\def\hi@bib@name@addsplit#1#2#3#4#5#6{%
  \def\reserved@a{given={#2}}%
  \ifblank{#3}{%
    % I don't have any way of doing a name suffix with no family name, so we
    % just pretend that the suffix is the family name
    \notblank{#4}{\appto\reserved@a{, family={#4}}}{%
    }{%
    \ifblank{#4}{\appto\reserved@a{, family={#3}}}{%
        \appto\reserved@a{, family={#3}}}{%
        \appto\reserved@a{, family={#3}}}%
    }%
    \notblank{#5}{\appto\reserved@a{, "suffix={#5}"}}{%
    \@expand{\hi@bib@list@add{#1}}\reserved@a i%
    \ifblank{#6}{}\hi@bib@list@add{#1}{others}}%
}
```

3.2 Date Parameters

Deal with a date parameter. This sets up just the .bib output. #1 is the prefix to the date parameter name.

3.3 Specific Parameter Mappings

```
\def\hi@bib@param@agency#1{%
     \hi@bib@saveparam{agency}{#1}%
\expandafter\let\csname hi@bib@p@court\endcsname\relax
\hi@bib@ignore{broadcaster}
\hi@bib@ignore{bill}
\hi@bib@ignore{cite}
\hi@bib@ignore{comment}
\hi@bib@ignore{docname}
\hi@bib@ignore{jcite}
\hi@bib@ignore{kind}
\hi@bib@ignore{issuer}
\hi@bib@ignore{journal}
\hi@bib@ignore{parse}
\hi@bib@ignore{parties}
\hi@bib@ignore{producer}
\hi@bib@ignore{publiclaw}
\hi@bib@ignore{publno}
\hi@bib@ignore{sameparties}
\hi@bib@ignore{serial}
\hi@bib@ignore{series}
\hi@bib@ignore{slipop}
\hi@bib@ignore{sponsor}
\hi@bib@ignore{src}
\hi@bib@ignore{state}
\hi@bib@ignore{volume}
\hi@bib@ignore{revparties}
```

```
\hi@bib@rename{hyphenation}{hyphenate}
\hi@bib@rename{page}{pages}
\hi@bib@rename{inline}{shorttitle}
\hi@bib@date{}
\hi@bib@date{orig}
\hi@bib@date{issue}
\def\hi@bib@param@author#1{\hi@bib@name@add{author}{#1}}
$\def\hi@bib@param@instto#1{\hi@bib@list@add{to}{{#1}}} $$ \def\hi@bib@param@paren#1{\hi@bib@list@add{paren}{{#1}}} $$
\def\hi@bib@param@country#1{\hi@bib@list@add{country}{{#1}}}
\hi@bib@postval{citation}
\hi@bib@postval{in}
\hi@bib@postval{reprinted}
\def\hi@bib@param@vol#1{%
   \find@in{:}{#1}{%
       \@tworun{\hi@bib@saveparam{volume}}{\hi@bib@saveparam{issue}}%
   }{\hi@bib@saveparam{volume}{#1}}%
```

4 Reading a Biblatex File

To use a Biblatex file for input, include it using the usual \addbibresource command. The hibib package patches Biblatex's input commands so that each time a reference is read, a corresponding *Hereinafter* reference is defined.

Note that for Biblatex to operate, the .tex file must be compiled first to produce a .bcf file, which is then processed through the biber program to produce a .bbl file that actually provides reference definitions. This package requires the same process. The document with citation commands must be compiled first, producing warnings about unknown references for every citation. Then biber may be called and the document recompiled.

Biblatex does not offer a way to collect all the parameters it reads from the .bbl file. So first we patch the necessary methods. These will construct a list \hi@bib@bblparams to contain every parameter in the bibliography entry.

Now install a hook performed at the time the .bbl file is read. \AtDataInput executes after a .bbl file entry is read, so the parameters are stored in Biblatex's internal memory.

At that point, \hi@param@read is redefined to iterate over all the parameters found in \hi@bib@bblparams, and process each one using \hi@bib@setparams@do. Next, the reference definer macro is constructed and executed. This will call \hi@param@read, thereby defining a Hereinafter reference using Biblatex's parameters.

```
\endgroup
```

\hi@bib@setparams@do is called for each Biblatex parameter that was recorded, during the execution of \hi@param@read as a reference is being defined. It does one of the following depending on the parameter it finds:

- If a special processing macro \hi@bib@bbl@(param) is defined, then that macro is executed with no arguments.
- If no default macro exists of the form \KV@hi@(param), then nothing happens.
- If the field is undefined in the .bbl file, a warning is given.
- Otherwise, calls \usefield to get the Biblatex field value, and executes \hi@bib@sethiparam to transfer the value to *Hereinafter*.

```
\def\hi@bib@setparams@do#1{%
  \@ifundefined(hi@bib@bb\@#1){{%}
    \@ifundefined[Kv@hi@#1){{}{%}
    \iffieldundef{#1}{%}
    \PackageWarning\hi@pkgname{%}
    Field #1 in .bbl file not found%
    }%
    }{%
    \usefield\hi@bib@sethiparam{#1}{#1}%
    }%
  }%
}%
}%
\csname hi@bib@bbl@#1\endcsname
}%
```

Sets a *Hereinafter* parameter to a given value. Note that this is backwards in terms of parameters: #1 is the *value*, and #2 is the parameter name. This macro also write the parameter to a file if requested.

```
\def\hi@bib@sethiparam#1#2{%
   \csname KV@hi@#2\endcsname{#1}%
   \hi@bib@writeconv{}{\space\space#2={#1},}%
```

Macros of the form \hi@bib@bbl@(param) are special handlers for parameters from the .bbl file.

```
\def\hi@bib@bbl@paren{%
  \gdef\hi@bib@tmp{}%
  \indexlist[bbparenprint]{paren}%
  \hi@bib@tmp
}
DeclareIndexListFormat{bbparenprint}{%
  \gappto\hi@bib@tmp{%
  \hi@bib@sethiparam{#1}{paren}%
  }%
}
```

4.1 Name Lists

These set up conversion of Biblatex's author lists to Hereinafter format.

```
\def\hi@bib@bbl@author{\hi@bib@bblnamelist{author}{author}{instauth}}
\def\hi@bib@bbl@editor{\hi@bib@bblnamelist{editor}{editor}{insted}}
\def\hi@bib@bbl@editor{\hi@bib@bblnamelist{to}{to}{instto}}
\def\hi@bib@bblnamelist####3{%
\def\hi@bib@bblnamelist###3{%
\def\hi@bib@bblnamel*#3}%
\def\hi@bib@bblnamel*#3}%
\ifandothers{#1}{%
\gdef\hi@bib@bblnamel**
}%
\gdef\hi@bib@maybeetal{et al.}%
}%
\gdef\hi@bib@maybeetal{}%
}%
\def\hi@bib@tmp{}%
\indexnames[bbauthprint]{#1}%
\hi@bib@tmp
}
DeclareIndexNameFormat{bbauthprint}{%
\ifdefvoid\namepartgiven{%
% Institutional author.
\edef\reserved@a{%
\noexpand\hi@bib@sethiparam{%
```

```
\expandonce\namepartfamily
             }{\hi@bib@bblinstmac}%
        }%
    }{%
         % Human author.
         \edef\reserved@a{%
             \noexpand\hi@bib@sethiparam{%
                  {\expandonce\namepartgiven}%
                  {\expandonce\namepartfamily}%
{\expandonce\namepartsuffix}%
             {\expandonce\hi@bib@maybeetal}%
}{\hi@bib@bblhummac}%
         \global\let\maybeetal\@empty
    \expandafter\gappto\expandafter\hi@bib@tmp\expandafter{%
         \reserved@a
    Convert Biblatex's delimiters to simple spaces.
\def\bibnamedelima{
\def\bibnamedelimb{
\def\bibnamedelimc{
\def\bibnamedelimd{
```

4.2 Dates

This sets up date parameters for conversion from Biblatex to Hereinafter.

```
\def\hi@bib@bbldate#1{%
     \@namedef{\hi@bib@bt@#ldatetext}{% \usefield\hi@bib@sethiparam{#ldatetext}{#lyear}%
     \@namedef{hi@bib@bbl@#1vear}{%
          \iffieldundef{#1datetext}{%
              \edef\reserved@a{%
                   \noexpand\hi@bib@sethiparam\endcsname{%
                        \csname if#1datecirca\endcsname{c. }{}%\iffieldundef{#1month}{}%\usefield\hi@bib@month{#1month}%
                             \iffieldundef{#lendmonth}{}{%
  \iffieldsequal{#lmonth}{#lendmonth}{}{%
                                       -\usefield\hi@bib@month{#1endmonth}%
                                 }%
                            }%
\iffieldundef{#1day}{}{%
                                  \space
\csfield{#1day}%
                                  }%
\space
                        7%
                        \csfield{#1year}%
                        \iffieldundef{#lendyear}{}{%
  \iffieldsequal{#lyear}{#lendyear}{}{%
                                  -\csfield{#1endyear}%
                   }{#1year}%
        }{#1year
}\reserved@a
}{}%
    7%
\hi@bib@bbldate{}
\hi@bib@bbldate{orig}
\hi@bib@bbldate{issue}
```

4.2(a) Saving Biblatex Entries in Hereinafter Format The $\hiBibConvert\{\langle file \rangle\}\$ macro constructs a Hereinafter format reference file based on any Biblatex entries read. This command should be called before any entries are read via \addbibresource .

5 Citation Command Compatibility

Biblatex uses different commands for inserting citations. Fundamentally there cannot be straightforward compatibility between those commands and *Hereinafter*, because the underlying data model of citations is different. Nevertheless, some partial compatibility is provided for the \autocite and \autocites commands, which could help with automatic conversion of Pandoc markdown documents.

```
\DeclareRobustCommand\autocites{%
    \hi@pse@acc@reset
    \hi@pse@bib@read
\
\let\autocite\autocites
\def\hi@pse@bib@read{%
    \futurelet\@let@token\hi@pse@bib@read@
\def\hi@pse@bib@read@{%
    \let\hi@pse@bib@suffix\@empty
    \@testcase
\ifx\@let@token[\fi{\hi@pse@bib@read@oneopt}%
    \ifx\@let@token\bgroup\fi{\hi@pse@bib@read@ref}%\default{\hi@pse@bib@run}%
\def\hi@pse@bib@read@oneopt[#1]{%
     \def\hi@pse@bib@suffix{#1}%
    \futurelet\@let@token\hi@pse@bib@read@nextopt
    \@test\ifx\@let@token[\fi{\hi@pse@bib@read@twoopts}{\hi@pse@bib@read@ref}%
\def\hi@pse@bib@read@twoopts[#1]{%
    % Suffix is actually prefix
    \expandafter\hi@pse@bib@parseprefix\hi@pse@bib@suffix~\@stop
    \def\hi@pse@bib@suffix{#1}%
    \hi@pse@bib@read@ref
\def\hi@pse@bib@parseprefix#1~#2\@stop{%
    \hi@pse@acc@add\@gobble{#1}{}%
\def\hi@pse@bib@read@ref#1{%
    \hi@pse@acc@addnonblank\@gobble{ }{}%
\hi@pse@acc@add\@gobble{#1}{}%
    \hi@pse@acc@savework\hi@pse@svr
    \ifx\hi@pse@bib@suffix\@empty
        \hi@pse@acc@savecite
        \expandafter\hi@pse@state@page\expandafter{\hi@pse@bib@suffix}%
    \hi@pse@bib@read
\def\hi@pse@bib@run{%
        \@expand{%
             \hi@draw@citation{\@hi@captrue\@hi@senttrue}{\if@hi@dot\else.\fi}%
        }\hi@pse@acc@all i%
```