



# YOGESH DATTATRAY CHAVAN

MBA IN FINANCE

## CONTACT

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Manik Jyoti Apartment,  
Parvati, Pune

## SOFT SKILLS

- Project Management
- Public Relations
- Teamwork
- Time Management
- Leadership
- Effective Communication
- Critical Thinking

## LANGUAGES

- English (R/W/S)
- Hindi (R/W/S)
- Marathi (R/W/S)

## PROFILE

An aspiring investment banking professional with a certificate in IB Operations from Imarticus Learning. An MBA grad specializing in finance and Business Analytics. Possess knowledge related to trading long term derivatives, equity valuation, bond pricing, trade life cycle, AML/KYC and corporate actions. Additionally skilled in leadership, problem -solving, and decision-making. Also posses additional knowledge of fundamental and Technical analysis of stocks . I look forward to utilizing these skills in the investment banking industry.

## EDUCATION

<b>Imarticus Learning</b>	2023 -PRESENT
Certified Investment Banking Operations Professiona	
<ul style="list-style-type: none"><li>• Securities and Derivatives.</li><li>• End to end Trade life cycle of Listed and OTC products.</li><li>• Functioning of Clearing and Settlement systems.</li><li>• AML/KYC.</li><li>• Asset Management. o Risk Management.</li></ul>	
<b>AISSMS Institute of Management, Pune University</b>	2021 - 2023
Masters of Business Administration (74.63%) (Major - Finance , Minor - Business Analytics)	
<b>Shri Shahu Mandir Mahavidyalaya,Pune University</b>	2014 - 2017
Bachelor of Arts (61.50%)	
<b>Yashwantrao Chavan Institute of Science, Kolhapur University</b>	2012 - 2014
H.S.C (48.36%)	
<b>Parents Association English Medium School</b>	2012 - 2014
S.S.C (72.91%)	

## ACADEMIC PROJECT

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**Project Title:** "A study on financial feasibility for Term loan proposal"

**Organization:**  Bank of Baroda


**Project Outcomes:**

- Ratio Analysis
- Break-even Analysis
- Sensitivity Analysis

## INTERNSHIP:

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**Designation:** Financial Analysis Intern

**Organization:**  Bank of Baroda (Sept 2022- Nov 2022)

**Roles & Responsibilities:**

- The assessment of whether a project or investment is economically viable and can generate profits or returns.
- To analyze the financial strengths and weakness of the company.
- To assess the risk of the given project.
- To calculate the NPV / IRR using DCF Method

## ADDITIONAL QUALIFICATIONS / CERTIFICATIONS:

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- NISM - SERIES 8 - Equity Derivative Certification Examination (scored 82/100)
- MS- Excel - UDEMY
- Financial Analyst course - UDEMY
- Completed ASTA- Complete Technical Analysis Course

## ACHIEVEMENTS:

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- Have won ZERODHA 60 DAYS CHALLENGE (Equity and Futures & Options)
- Won ZERODHA 60 DAYS CHALLENGE (Currency Derivatives Segment)