

Faster Mixing of the Jerrum-Sinclair Chain

Xiaoyu Chen

Based on joint work with:

- ▶ Weiming feng @ HKU
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Backgrounds and results

Approximate counting/sampling

Given a function $\text{wt} : \{0, 1\}^n \rightarrow \mathbb{R}_{\geq 0}$:

exact counting

compute the partition function

$$Z := \sum_{x \in \{0, 1\}^n} \text{wt}(x)$$

usually very hard

exact sampling

draw sample X from distribution

$$\mu := \frac{\text{wt}}{Z}$$

approximate counting

Find an estimation \hat{Z} such that

$$(1 - \varepsilon)Z \leq \hat{Z} \leq (1 + \varepsilon)Z$$

⇕ Jerrum-Valiant-Vazirani'86

approximate sampling

draw a random $X \in \{0, 1\}^n$ such that

$$\|\mu - \text{Law}(X)\|_{\text{TV}} \leq \varepsilon$$

Examples including: (perfect) matchings, independent sets, spanning trees

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
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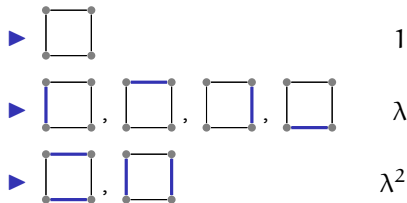
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Matchings (monomer-dimer model)

Let $G = (V, E)$ be a simple graph and $\lambda > 0$ be the edge weight

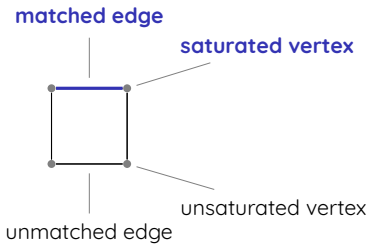
- ▶ weight function: $\forall M \subseteq E, \text{wt}(M) := \lambda^{|M|} \mathbf{1}[M \text{ is a matching}]$
- ▶ partition function: $Z := \sum_M \text{wt}(M)$
- ▶ Gibbs distribution: $\mu := \text{wt}/Z$

Matchings of :



$$Z = 1 + 4\lambda + 2\lambda^2$$

Some terminologies



Jerrum-Sinclair chain

The Jerrum-Sinclair chain P_{JS} updates a matching X_t to X_{t+1} as follow:

1. select $e = \{u, v\} \in E$, u.a.r.
2. propose a new matching M from following exclusive cases:
 - (\uparrow) if u and v are **unsaturated**, let $M \leftarrow X_t \cup \{e\}$
 - (\downarrow) if $e \in X_t$, let $M \leftarrow X_t \setminus \{e\}$
 - (\leftrightarrow) if one end point is **unsaturated** and the other is **saturated**, say u is **saturated** by edge e' and v is **not**, let $M \leftarrow X_t \setminus \{e'\} \cup \{e\}$
 - (\perp) otherwise, let $M \leftarrow X_t$
3. with probability $\min\{1, \mu(M)/\mu(X_t)\}$ set $X_{t+1} \leftarrow M$; otherwise, set $X_{t+1} \leftarrow X_t$

Lazy Jerrum-Sinclair chain^{z.z}

$$P_{ZZ} := \frac{1}{2} (P_{JS} + I)$$

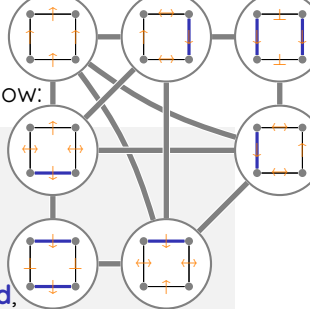
MCMC method: run P_{ZZ} for t steps (sufficiently large); then output X_t

$$\text{Mixing time: } T_{\text{mix}}(P_{ZZ}) := \max_x \min \left\{ t \mid \|P_{ZZ}^t(x, \cdot) - \mu\|_{\text{TV}} \leq \frac{1}{100} \right\}$$

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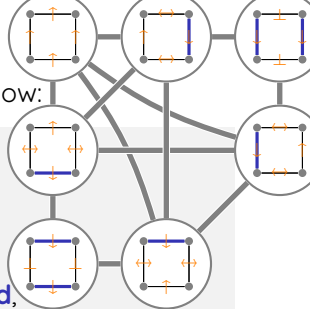
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Results for mixing

$$(n = |V|, m = |E|)$$

Jerrum-Sinclair'89: General graph; constant $\lambda > 0$,

$$T_{\text{mix}}(P_{\text{zz}}) = \tilde{O}(n^2 \cdot m) \quad (\text{via canonical path})$$

Chen-Liu-Vigoda'21: Graph with max degree Δ ; constant $\lambda > 0$

$$T_{\text{mix}}(\text{Glauber dynamics}) = O(\Delta^{\Delta^2} m \log n)$$

(strong spatial mixing + spectral independence)

Glauber dynamics $\approx P_{\text{zz}}$ only allows (\downarrow) and (\uparrow) transitions

C-Yang-Yin-Zhang'24: Graph max degree Δ and girth $= \Omega(\sqrt{\Delta} \log \Delta)$; constant $\lambda > 0$

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(approximate inversion + spectral independence)

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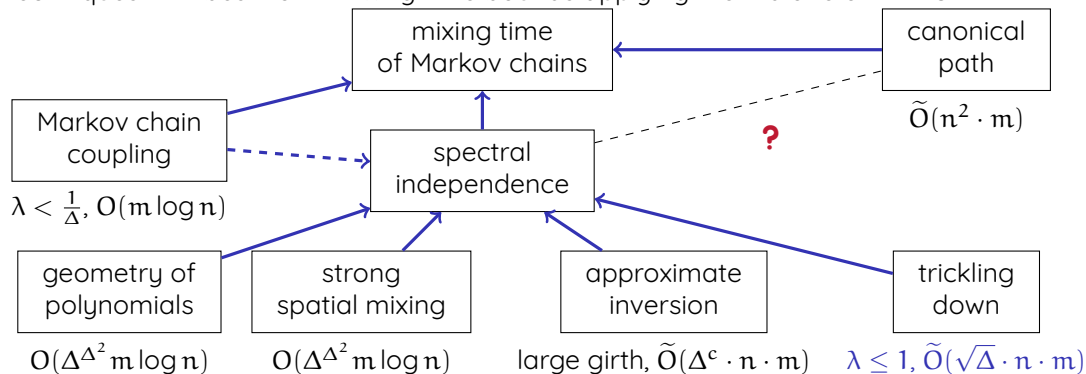
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Results for mixing

Techniques with best known mixing time bounds applying them alone or with SI



Our result

$$T_{\text{mix}}(P_{\text{ZZ}}) = O(\Delta m \cdot \min\{n, \Delta \log \Delta \cdot \log n\}) = \tilde{O}(\Delta^2 \cdot m)$$

Corollary:

$$T_{\text{mix}}(\text{Glauber dynamics}) = \tilde{O}(\Delta^3 \cdot m)$$

Mixing time analysis via local functional inequalities

Functional inequalities

Distribution μ over $\Omega \subseteq 2^E$

Random variable $F = f(X)$ for $f : \Omega \rightarrow \mathbb{R}_{\geq 0}$ and $X \sim \mu$

entropy

$$\text{Ent}[F] := \mathbb{E}[F(\log F - \log \mathbb{E}[F])]$$

variance

$$\text{Var}[F] := \mathbb{E}[F^2] - \mathbb{E}[F]^2$$

Inner product for functions $f, g : \Omega \rightarrow \mathbb{R}_{\geq 0}$: $\langle f, g \rangle_\mu := \mathbb{E}[f(X)g(X)]$

Dirichlet form Markov chain P with stationary distribution μ

$$\mathcal{E}_P(f, f) := \langle f, (I - P)f \rangle_\mu = \frac{1}{2} \sum_{x, y \in \Omega} \mu(x)P(x, y)(f(x) - f(y))^2$$

for reversible chains

log-Sobolev inequality

$$\forall f \in \mathbb{R}_{\geq 0}^\Omega, \quad \rho(P) \cdot \text{Ent}[F^2] \leq \mathcal{E}_P(f, f)$$

$$T_{\text{mix}}(P_{\text{ZZ}}) = \rho(P_{\text{JS}})^{-1} \times O(\log n)$$

$$O(\Delta^2 m)$$

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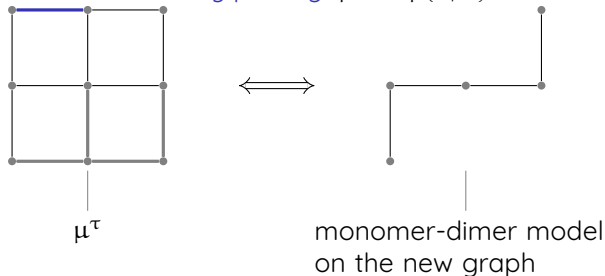
Pinnings

Pinning: τ is a 0-1 vector in $\{0, 1\}^\Lambda$ ($\Lambda \subseteq E$) which indicates an event that

$$\forall e \in \Lambda, \quad \begin{cases} e \text{ is **matched**,} & \tau_e = 1 \\ e \text{ is **unmatched**,} & \tau_e = 0 \end{cases}$$

Feasible pinning: if $M(\tau) := \{e \in \Lambda \mid \tau_e = 1\}$ is a matching

Conditional distributions induced by pinning: $\mu^\tau := \mu(\cdot \mid \tau)$



In particular, $\mu^\emptyset = \mu$

Local functional inequalities

Family of chains:

$$\mathfrak{Q} := \left\{ Q^\tau \mid \begin{array}{l} \tau \text{ is a feasible pinning} \\ Q^\tau \text{ has stationary distribution } \mu^\tau \end{array} \right\}$$

Concave Dirichlet forms \star : $\forall \Lambda \subseteq E, \forall \tau \in \{0, 1\}^{E \setminus \Lambda}$, we have

$$\underbrace{\frac{1}{|\Lambda|} \sum_{e \in \Lambda} \mathbb{E}_{c \sim \mu_e^\tau} [\mathcal{E}_{Q^{\tau \uplus \{e \leftarrow c\}}} (f, f)]}_{\text{average of Dirichlet forms}} \leq \mathcal{E}_{Q^\tau} (f, f)$$

Pinning $\tau \uplus \{e \leftarrow c\}$ extends τ by giving a random edge e a random state c

Local functional inequalities: $\forall \Lambda \subseteq E, \forall \tau \in \{0, 1\}^{E \setminus \Lambda}$, let $X \sim \mu^\tau$ and $F = f(X)$,

α -local log-Sobolev inequalities

$$\forall f, \quad \frac{\alpha}{|\Lambda|} \sum_{e \in \Lambda} \text{Ent} [\mathbb{E} [F^2 \mid X_e]] \leq \mathcal{E}_{Q^\tau} (f, f)$$

local-to-global: $\star \implies \rho(Q) \geq \frac{\alpha}{m}$

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Local-to-global

everything works if $\text{Ent}[\cdot] \rightarrow \text{Var}[\cdot]$ and $F^2 \rightarrow F$

Let $(X_t)_{t=0}^m$ be a Markov chain s.t.

1. $X_0 = \emptyset$
2. given $X_t \in \{0, 1\}^{E \setminus \Lambda}$, get X_{t+1} by
 - 2.1 draw $e \in \Lambda$ u.a.r
 - 2.2 draw $c \sim \mu_e^{X_t}$
 - 2.3 let $X_{t+1} \leftarrow X_t \uplus \{e \leftarrow c\}$

Observation: $X_m \sim \mu$

Goal: fix $f: \Omega \rightarrow \mathbb{R}_{\geq 0}$, let $F = f(X_m)$, show

$$\text{Ent}[F^2] \leq \rho(Q)^{-1} \mathcal{E}_Q(f, f)$$

① Define: $\text{Ent}(t) := \mathbb{E} [\text{Ent}[F^2 \mid X_t]]$

► $\text{Ent}(0) = \text{Ent}[F^2]$

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Intuition and establishment of local functional inequalities

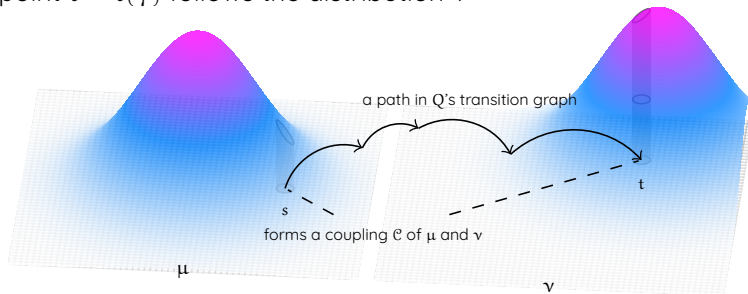
Transport flows

Distributions: μ and ν over state space Ω

Markov chain: Q over state space Ω

Transport flow Γ from μ to ν through Q is a distribution over all paths of the transition graph of Q , such that for $\gamma \sim \Gamma$:

- ▶ its starting point $s = s(\gamma)$ follows the distribution μ
- ▶ its end point $t = t(\gamma)$ follows the distribution ν



Local functional inequalities via transport flow

Theorem

If there is a family of transport flows

$$\{\Gamma_e \text{ from } \mu^{e \leftarrow 0} \text{ to } \mu^{e \leftarrow 1} \mid e \in E\},$$

s.t. the κ -(strong) expected congestion bound is satisfied: \forall transition $(x \mapsto y)$ of Q ,

$$\sum_{e \in E} \mu_e(0) \mu_e(1) \mathbb{E}_{\gamma \sim \Gamma_e} [\ell(\gamma) \cdot \mathbf{1}[(x \mapsto y) \in \gamma]] \leq \kappa \cdot \mu(x) Q(x, y),$$

then the α -local log-Sobolev inequality is satisfied

$$\forall f : \Omega \rightarrow \mathbb{R}_{\geq 0}, \quad \frac{\alpha}{m} \sum_{e \in E} \text{Ent} [\mathbb{E} [F^2 \mid X_e]] \leq \mathcal{E}_Q(f, f), \quad \text{with} \quad \alpha = \Omega \left(\frac{m}{\kappa \log \frac{1}{\phi}} \right),$$

where $\phi \leq \min \{\mu_e(c) \mid e \in E, c \in \{0, 1\}\}$ is the marginal lower bound.

Remark: it is safe to think $\phi \approx \frac{1}{\Delta}$ in our application

Proof outline: local functional inequalities via transport flow

① Note that $\mathbb{E}[F^2 | X_e]$ is a function of X_e

② By log-Sobolev ineq. of μ_e by Diaconis and Saloff-Coste'96

$$\text{Ent}[\mathbb{E}[F^2 | X_e]] \leq O\left(\log \frac{1}{\phi}\right) \text{Var}\left[\sqrt{\mathbb{E}[F^2 | X_e]}\right]$$

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$$\begin{aligned} \text{Var}\left[\sqrt{\mathbb{E}[F^2 | X_e]}\right] &= \mu_e(1)\mu_e(0) \left(\sqrt{\mathbb{E}[F^2 | X_e = 0]} - \sqrt{\mathbb{E}[F^2 | X_e = 1]}\right)^2 \\ &= \mu_e(1)\mu_e(0) \left(\sqrt{\mathbb{E}_{\gamma \sim \Gamma_e}[f^2(s(\gamma))]} - \sqrt{\mathbb{E}_{\gamma \sim \Gamma_e}[f^2(t(\gamma))]} \right)^2 \end{aligned}$$

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⑥ Take summation over e and compare with the Dirichlet form term by term

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Theorem

There is a family of transport flows such that $\kappa = O(\Delta^2 m)$ for P_{JS}

Construction of the transport flow Γ_e : local-flip coupling

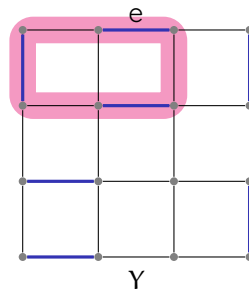
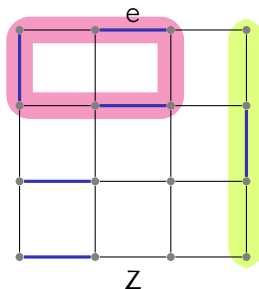
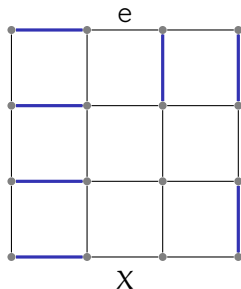
Local-flip coupling

Let X, Y be two random matchings generated as follow:

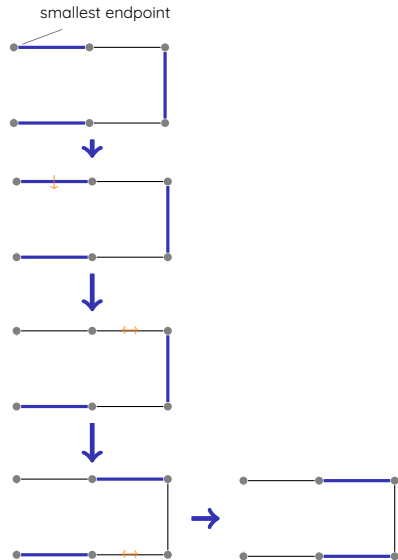
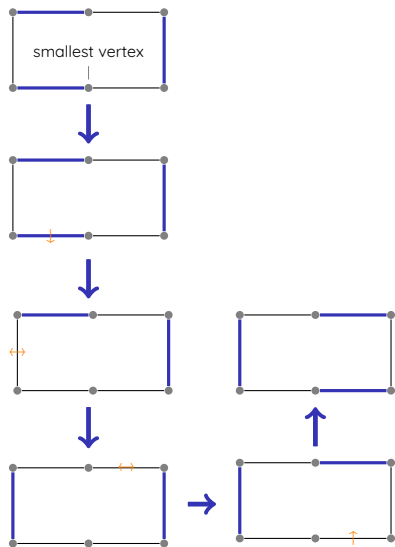
- ▶ sample $X \sim \mu^{e \leftarrow 0}$ and $Z \sim \mu^{e \leftarrow 1}$ independently
the **difference** between X and Z are **paths and cycles**
- ▶ let D be the unique path/cycle that contains e
- ▶ let $Y = Z_D \cup X_{E \setminus D}$

Fact

- ▶ $X \sim \mu^{e \leftarrow 0}$
- ▶ $Y \sim \mu^{e \leftarrow 1}$



Construction of the transport flow Γ_e : JS's canonical path



Construction of the transport flow Γ_e

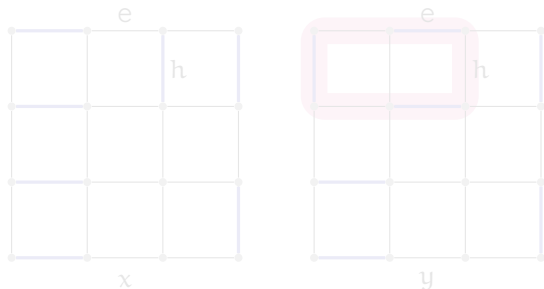
Construction of $\{\Gamma_e \mid e \in E\}$

- ▶ let $X \sim \mu^{e \leftarrow 0}$ and $Y \sim \mu^{e \leftarrow 1}$ be sampled from the **local-flip coupling**
- ▶ let γ be the **canonical path** from X to Y , then $\text{Law}(\gamma) = \Gamma_e$

Goal: \forall transition $(\alpha \mapsto \beta)$ of P_{JS} ,

$$\sum_{e \in E} \mu_e(0)\mu_e(1) \mathbb{E}_{\gamma \sim \Gamma_e} [\ell(\gamma) \cdot \mathbf{1}[(\alpha \mapsto \beta) \in \gamma]] \leq O(\Delta^2 m) \cdot \mu(\alpha) P_{JS}(\alpha, \beta) \quad (\star)$$

Issue: it is hard to analysis multiple couplings together



local-flip coupling is highly symmetric

Claim

$$\begin{aligned} & \mu_e(0)\mu_e(1) \Pr_{(X,Y) \sim \Gamma_e} [X = x, Y = y] \\ &= \mu_h(0)\mu_h(1) \Pr_{(X,Y) \sim \Gamma_h} [X = x, Y = y] \end{aligned}$$

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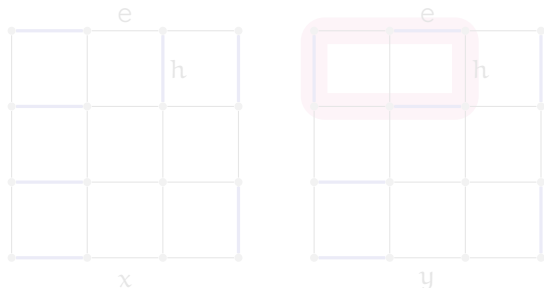
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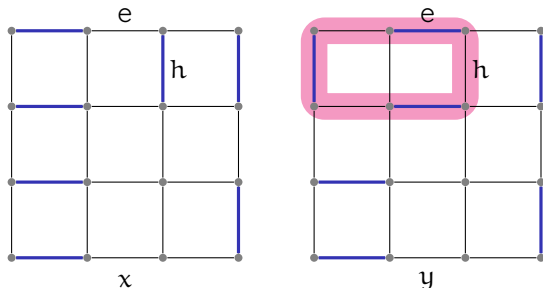
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Issue: it is hard to analysis multiple couplings together

Decoupling lemma

\forall transition $(\alpha \mapsto \beta)$, if $h \in E$ s.t. $\alpha_h \neq \beta_h$, then (\star) holds if

$$\begin{aligned} \mu_h(0) \mu_h(1) \mathbb{E}_{\Gamma_h} \left[|X \oplus Y|^2 \cdot \mathbf{1}[(\alpha \mapsto \beta) \in \gamma] \right] &\leq O(\Delta^2 m) \cdot \mu(\alpha) P_{JS}(\alpha, \beta) \\ &= O(\Delta^2) \cdot \min\{\mu(\alpha), \mu(\beta)\} \end{aligned}$$

Goal

$$\mu_h(0)\mu_h(1) \mathbb{E}_{\Gamma_h} \left[|X \oplus Y|^2 \cdot \mathbf{1}[(\alpha \mapsto \beta) \in \gamma] \right] \leq O(\Delta^2) \cdot \min\{\mu(\alpha), \mu(\beta)\}$$

Observation: If $\alpha_h = 0$ and $\beta_h = 1$, then $(\alpha \mapsto \beta) \in \gamma \iff Y = \beta$

$$\begin{aligned} \mu_h(0)\mu_h(1) \mathbb{E}_{\Gamma_h} \left[|X \oplus Y|^2 \cdot \mathbf{1}[Y = \beta] \right] &= \mu_h(0)\mu_h(1) \mathbb{E}_{\Gamma_h} \left[|X \oplus Y|^2 \mid Y = \beta \right] \Pr[Y = \beta] \\ &= \mu_h(0)\mu(\beta) \mathbb{E}_{\Gamma_h} \left[|X \oplus Y|^2 \mid Y = \beta \right] \end{aligned}$$

Lemma

$$\forall h \in E, \forall p \geq 0, \quad \mathbb{E}_{\Gamma_h} \left[|X \oplus Y|^p \mid Y = \beta \right] = O_p(\Delta^p)$$

Proved by a standard percolation analysis w.r.t. local-flip coupling

This implies

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The $\alpha_h = 1, \beta_h = 0$ case is symmetric

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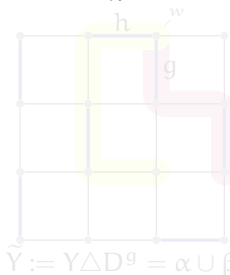
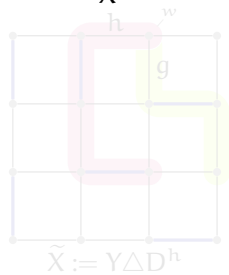
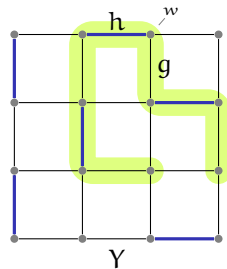
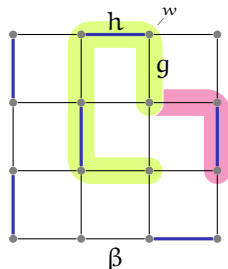
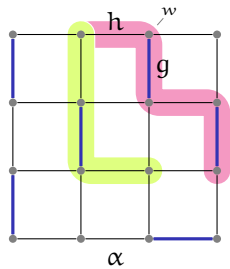
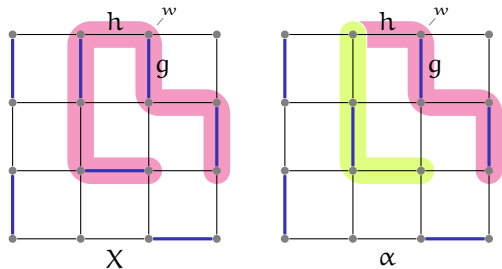
Congestion analysis: $\alpha \oplus \beta = \{h, g\}$

\leftrightarrow -transitions

(also works for cycles after some adjustment)

Q: how to understand $(\alpha \mapsto \beta) \in \gamma$?

Jerrum-Sinclair'89 hints a change of variable



This means we can rewrite the expectation

$$\begin{aligned} & \mathbb{E}_{\Gamma_h} \left[|X \oplus Y|^2 \cdot \mathbf{1}[(\alpha \mapsto \beta) \in \gamma] \right] \\ &= \mathbb{E}_{\Gamma_h} \left[|\tilde{X} \oplus \tilde{Y}|^2 \cdot \mathbf{1}[\tilde{Y} = \alpha \cup \beta] \right] \end{aligned}$$

Q: how to understand the law of \tilde{X} and \tilde{Y} ?

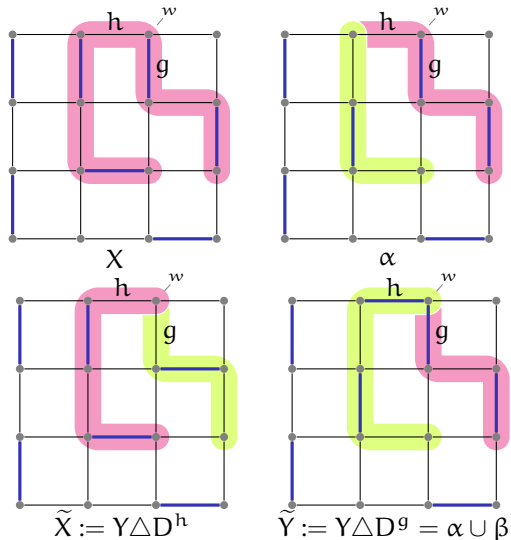
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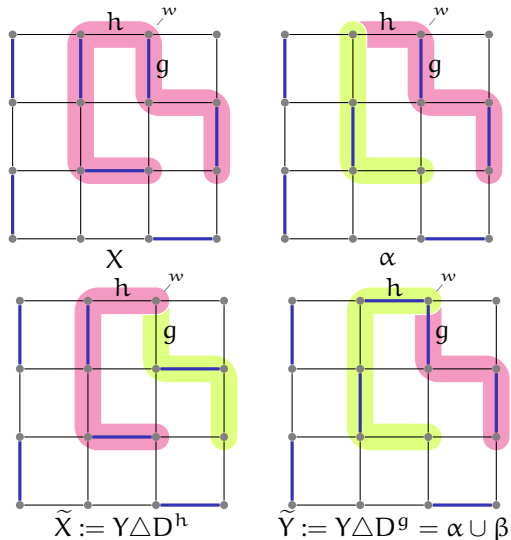
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Similar to the case $\alpha \oplus \beta = \{h\}$, we have

$$\mu_h(0)\mu_h(1) \mathbb{E}_{\Gamma_h} \left[|X \oplus Y|^2 \cdot \mathbf{1}[(\alpha \mapsto \beta) \in \gamma] \right] = O((\hat{Z}/Z)^2) \cdot \hat{\mu}_{h^*}(0)\hat{\mu}(\text{proj}(\alpha \cup \beta))\Delta^2$$

Note that $\hat{Z} = \sum_{M \in \hat{G}} \lambda^{|M|} \leq \sum_{M \in G} \lambda^{|M|} = Z$, and

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Thank you

arXiv:2504.02740

Conclusion

Better bounds for [Poincaré inequality](#) and [log-Sobolev inequality](#) follows from

- ▶ low (one-sided) discrepancy coupling of $\mu^{e \leftarrow a}$ and $\mu^{e \leftarrow b}$, i.e.
small $\mathbb{E} [|X \oplus Y|^p \mid Y = y]$ for some $p \geq 0$
- ▶ good construction of canonical paths

Future directions:

- ▶ Find more applications: e.g.
permanent, Ising model, switch/flip chain for sampling regular graphs
(note that it is acceptable that discrepancy = n^c for some $c \in (0, 1)$)
- ▶ The relationship between local functional inequalities with SI and EI?
- ▶ Exact mixing time bound for matchings: $\tilde{O}(\Delta^c m)$, $c = ?$
possible candidates: $c \in \{0, 0.5, 1, 2\}$