

SHRI VAISHNAV INSTITUTE OF MANAGEMENT INDORE(M.P.)



Dashboard for Analyzing Bank Transactions: 2018 – 2024

In partial Fulfillment of the degree of

Master of Business Administration

(FULL TIME)

Session:2022-2024

Submitted To:

Dr. Sanjay Pandit

Submitted By:

Chetan Malviya

MBA (III) SEM

“A”

Dashboard for Analyzing Bank Transactions: 2018 – 2024

- ❖ This dashboard helps you look at bank transactions from 2018 to 2024.
- ❖ You can see all the money coming in and going out of your accounts.
- ❖ The dashboard shows graphs and charts to make it easy to understand.
- ❖ It helps you track your spending habits over the years.
- ❖ Use it to plan and manage your finances better.

Chetan Malviya

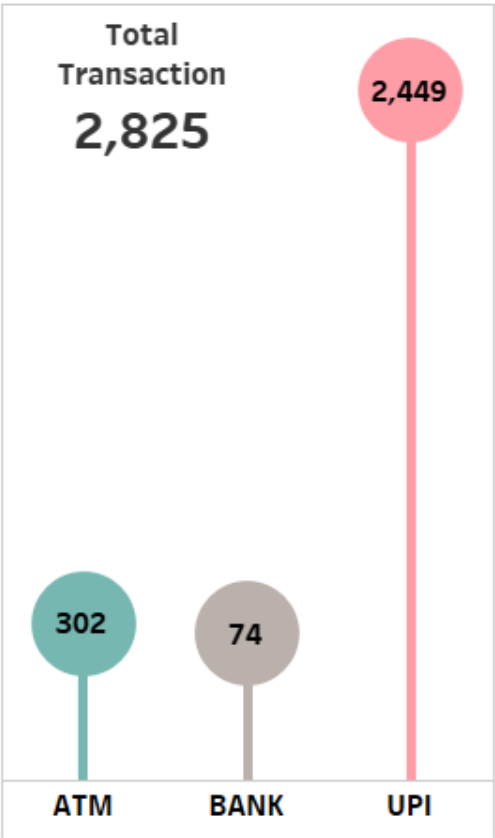
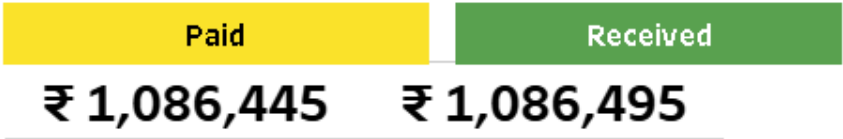
Profile - [Profile - chetanmalviya513 | Tableau Public](#)

Youtube - [DA Chetan Malviya - YouTube](#)

Bank Transaction Analysis

✕ 2018 - 2024

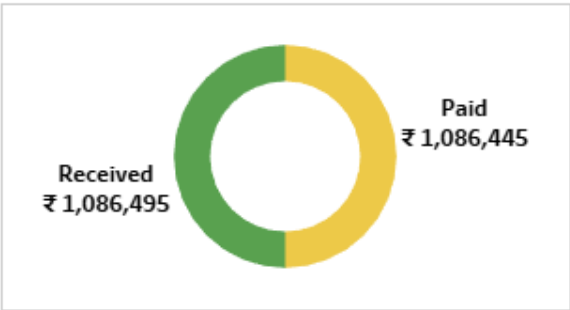
■ Paid
■ Received



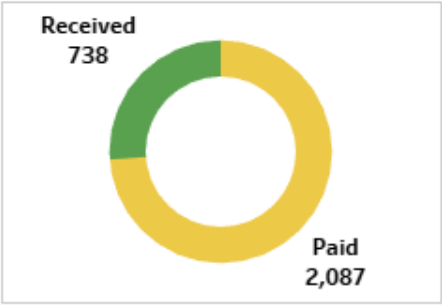
Transaction Histry

Day of Date	Name	Type	
9 December 2020	MR NEERAJ MALV	Received	50,000
	SHAIENDRA BH	Paid	25,001
	VIMALA KUSHWAH	Paid	20,001
20 May 2022	BY BANK	Received	70,000
6 November 2020	BY BANK	Received	60,500
		Paid	21
	ASHVINI MALVIYA	Paid	500
22 November 2022	URBAN BAZAR	Paid	6,103
	BY BANK	Paid	10
	MONIKA MALVIYA	Received	20,000
1 May 2023	GUDDI AMAR JI	Received	10,000
	GAURAV SHARMA	Paid	7
	MONIKA MALVIYA	Received	26,000
15 July 2020	SANTOSH PARMA	Paid	10
	BY BANK	Paid	21,100

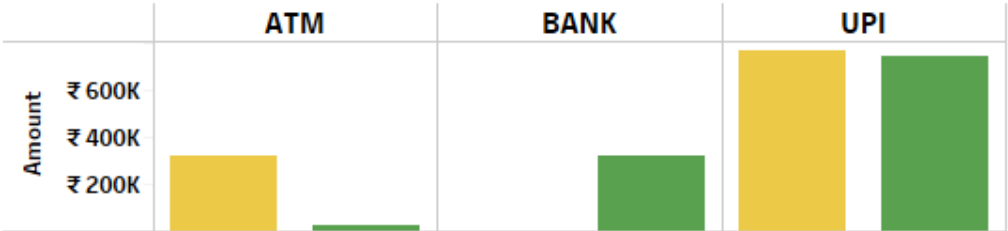
Paid Vs Received



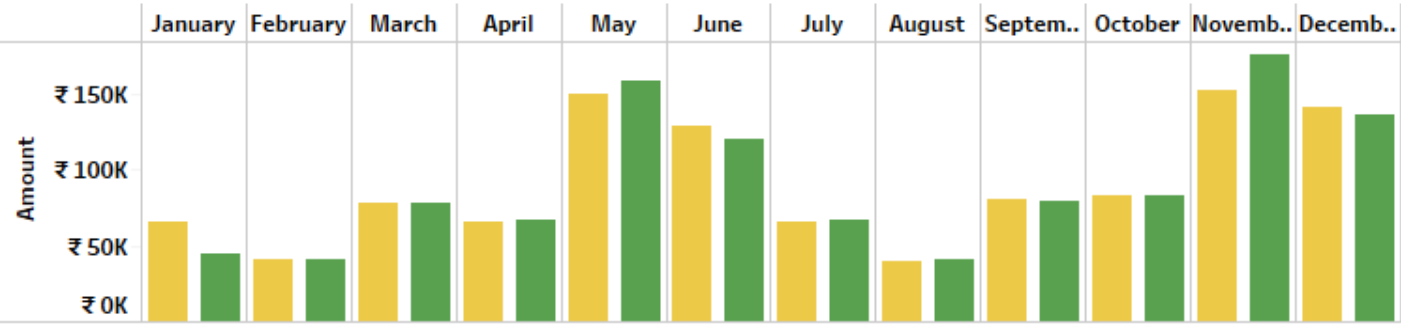
Transaction



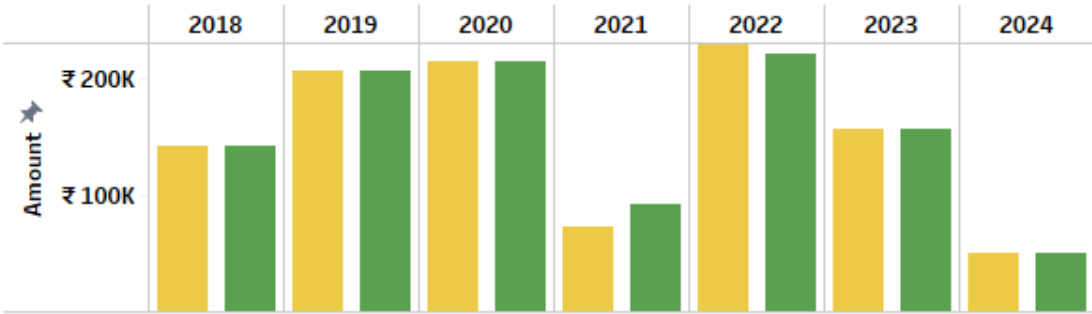
Payment Mode



Monthly Report



Yearly Status



Paid

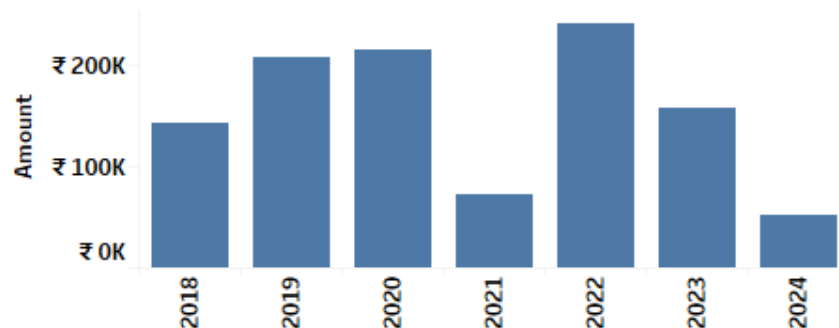
Paid Amount Transaction

Back

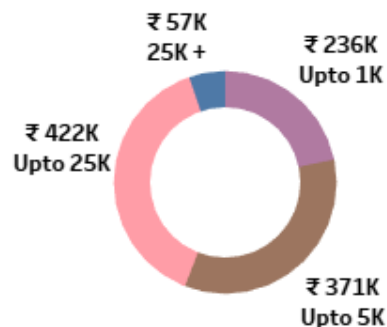
Total Paid
1,086,445

Paid Total Transaction
2,087

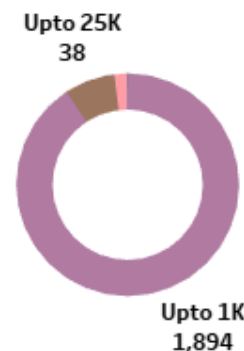
Year wise Paid



Paid Group By



Transaction Group By



ATM

BANK

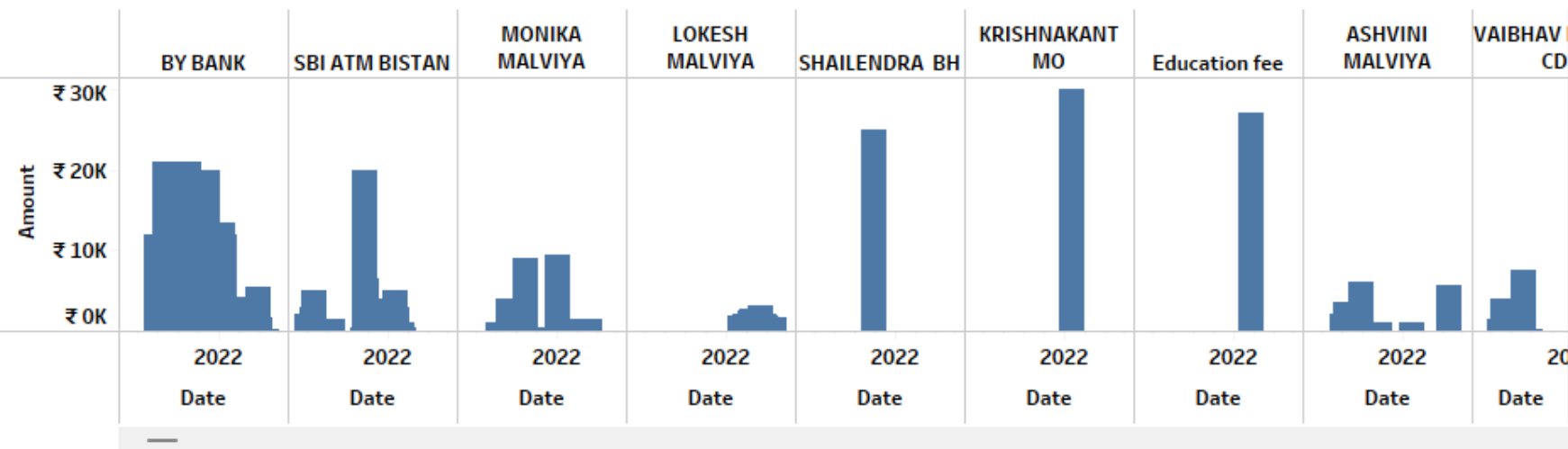
UPI

1,795

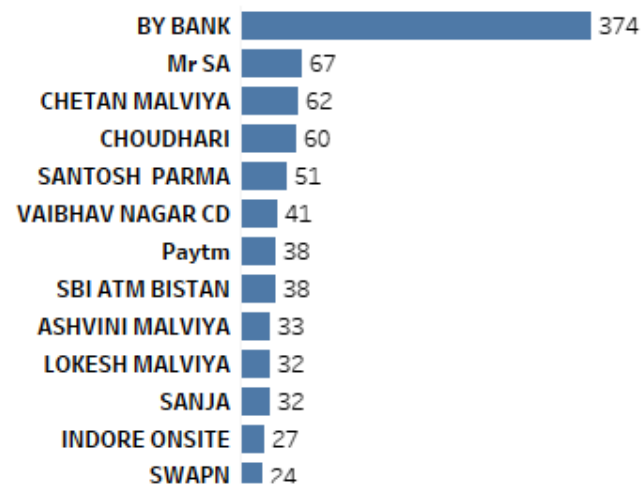
291

1

Amount Paid



Paid Transaction



Received

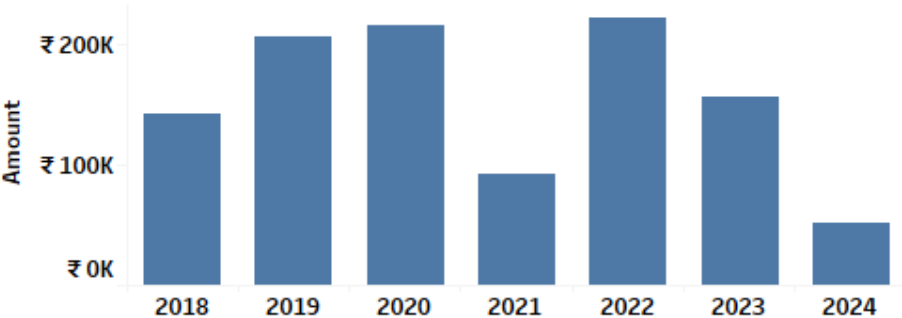
Received Amount Transaction

Back

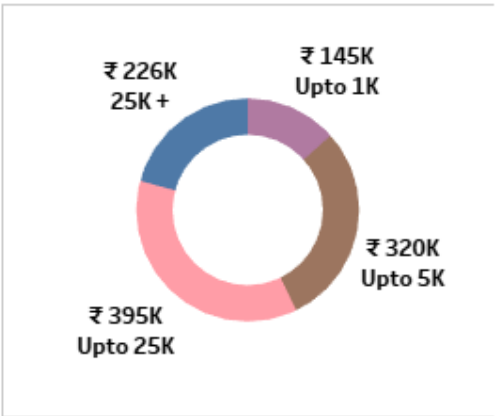
Total Received
1,086,495

Received Total Transaction
738

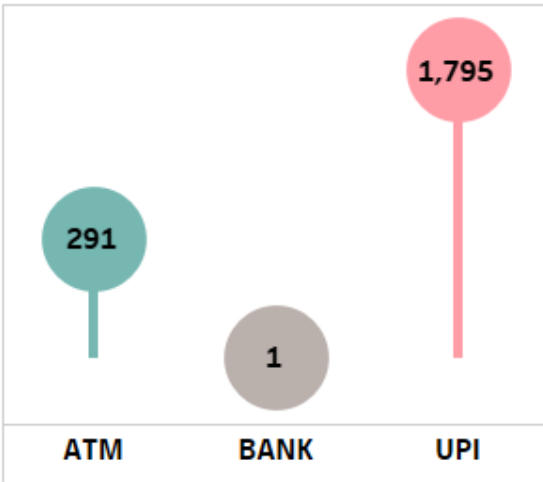
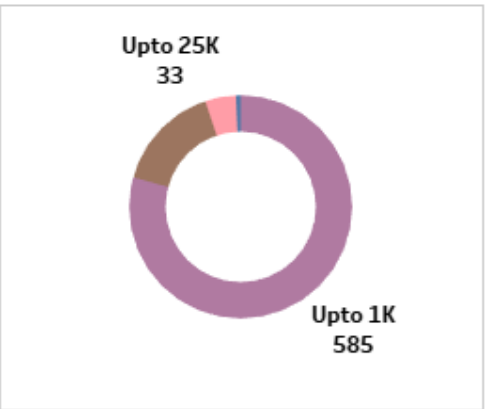
Year wise Received



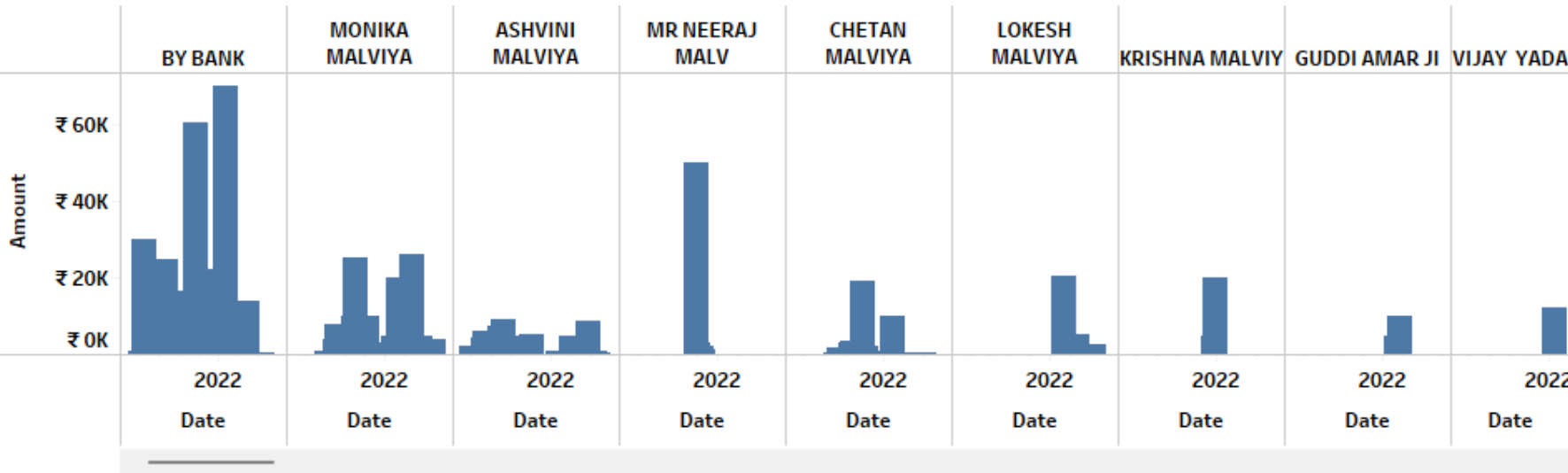
Amount Group By



Transaction Group By



Amount Received



Received Transaction

