1. Login with Client’s PAN

2. Password will be set / reset with otp on mobile no registered with adhaar and same otp should be on email also.

3. Client have only access to view or download the pdf documents.

4. Section 1 – Income Tax (Financial Year wise)

* Income Tax Return Acknowledgement
* Income Tax Computation
* Balance Sheet
* Profit and Loss Account
* Annexures
* Audit Report
* Director Report
* Others

5. Section 2 – GST (Financial Year wise)

* GSTR3B
* GSTR1
* Others

6. Profile

* Status : Individual / HUF Status : Company / LLP / Partnership Firm
* Name as PAN : Name as per PAN:
* Trade Name (If Any):
* Father’s Name
* Address Address
* Date of Birth Date of Incorporation
* PAN PAN
* GST GTS
* Adhaar
* Bank Details – Bank Name Bank Details (LLP) Partnership except DIN

Account No Director Name

IFSC Director PAN

Director Adhaar

Director DIN

7. Billing

* Bills pdf
* Payment History check details
* Outstanding
* Due Date
* Status

1. for Individual / HUF

* Name as PAN :  
  First Name, Middle Name, Last Name three fileds
* Trade Name (If Any):
* Father’s Name

First Name, Middle Name, Last Name three fileds

* Address   
  all address related field
* Date of Birth
* PAN card numer
* GST if applicable
* Adhaar card
* Bank Details – Bank Name

Account No

IFSC

Password field / confirm password/ contact number (registered to aadhar), email id

2. for Status : Company / LLP / Partnership Firm  
Name as PAN :  
First Name, Middle Name, Last Name three fileds

Company address

Date of Incorporation

PAN

GST number

Bank Details (if LLP)

Director Name   
Director PAN

Director Adhaar  
Director DIN

Password field / confirm password/ contact number (registered to aadhar), email id

Bank Details if Partnership

Director Name   
Director PAN

Director Adhaar

Password field / confirm password/ contact number (registered to aadhar), email id