## ONTARIO SUPERIOR COURT OF JUSTICE

BETWEEN:

#### **ANTHONY WHITEHOUSE**

Plaintiff

and

#### BDO CANADA LLP

Defendant

#### MOTION RECORD OF THE PLAINTIFFS VOLUME 17 OF 20

June 15, 2018

#### ADAIR GOLDBLATT BIEBER LLP

95 Wellington Street West Suite 1830, P.O. Box 14 Toronto ON M5J 2N7

Simon Bieber (56219Q)

Tel: 416.351.2781 Email: sbieber@agbllp.com

Nathaniel Read-Ellis (63477L)

Tel: 416.351.2789
Email: nreadellis@agbllp.com
Iris Graham (69986C)
Tel: 416.351.2793
Email: igraham@agbllp.com

Tel: 416.499.9940 Fax: 647.689.2059

Lawyers for the Plaintiff Anthony Whitehouse

#### TO: **BLAKE CASSELS & GRAYDON LLP**

**Barristers and Solicitors** 199 Bay Street Suite 4000 Box 25 Commerce Court West Toronto ON M5L 1A9

Nigel Campbell Tel: 416.863.2429 Email: nigel.campbell@blakes.com

Lawyers for the Defendant BDO Canada LLP

### **INDEX**

Tab	Description	Page No.
1.	Notice of Motion dated June 15, 2018	1 – 25
2.	Statement of Claim dated July 20, 2017	26 – 50
3.	Affidavit of Anthony Whitehouse sworn June 15, 2018	51 – 60
A.	Exhibit "A" – Crystal Wealth's "About Us" webpage	61 – 62
В.	Exhibit "B" – National Bank Investment Portfolio Statement as of June 30, 2017	63 – 69
C.	Exhibit "C" – Audited financial statements for the Mortgage Fund, the High Yield Mortgage Fund, the Media Fund, the Medical Fund, the Factoring Fund, the Crystal Enlightened Resource and Precious Metals Fund, the Crystal Enlightened Bullion Fund, the ACM Income Fund, and the ACM Growth Fund for the year ended December 31, 2015	70 – 256
D.	Exhibit "D" – National Bank Investment Portfolio Statement as of February 28, 2018	257 – 259
4.	Affidavit of Marlie Patterson-Earle sworn June 14, 2018	261 – 263
A.	Exhibit "A" – Notice of Application dated April 25, 2017 (Court File No. CV-17-11779-00CL)	264 – 283
B.	Exhibit "B" – Application Record dated April 25, 2017 (Court File No. CV-17-11779-00CL)	284 – 3309
C.	Exhibit "C" – Motion Record dated June 22, 2017 (Court File No. CV-17-11779-00CL)	3310 – 3951
D.	Exhibit "D" – Supplement to the First Report to the Court dated June 29, 2017 (Court File No. CV-17-11779-00CL)	3952 – 3966
E.	Exhibit "E" – Motion Record including Second Report of the Receiver dated November 24, 2017 (Court File No. CV-17-11779-00CL)	3967 – 5151
F.	Exhibit "F" – Motion Record including Supplement to the Second Report of the Receiver dated February 8, 2018 (Court File No. CV-17-11779-00CL)	5152 – 5281

G.	Exhibit "G" – Quiver Capital Inc. Report dated November 22, 2017	5282 – 6537						
H.	H. Exhibit "H" – Asset Purchase Agreement dated February 2, 2018							
5.	5. Affidavit of Barry Myers affirmed April 16, 2018							
A.	A. Acknowledgement of Expert's Duty							
B.	Report of B. Myers dated April 13, 2018	6581 – 6591						
6.	Supplementary Affidavit of Marlie Patterson-Earle sworn June 15, 2018	6599						
A.	Exhibit "A" – Settlement Agreement between the Ontario Securities Commission and Clayton Smith dated May 28, 2018	6600 – 6620						
B.	Exhibit "B" – The Ontario Securities Commission's order dated June 14, 2018	6621 – 6623						

This is Exhibit "G" referred to in the

Affidavit of Marlie Patterson-Earle sworn before

me, this 14th day of June, 2018

A COMMISSIONER FOR TAKING AFFIDAVITS

les GRAHAM



November 22, 2017

Grant Thornton Limited 11<sup>th</sup> Floor – 200 King Street West Box 11 Toronto, Ontario M5H 3T4

Attention: Jonathan Krieger, Partner

Bruce Bando, Vice President

Jason Knight, Manager, Recovery and Reorganization

#### **RE: CRYSTAL WEALTH MEDIA FUND**

On June 27, 2017, Quiver Capital Inc. ("Quiver") was retained by Grant Thornton ("GT"), in its capacity as the Court-appointed receiver and manager (in such capacities, the "Receiver" and not in its personal or corporate capacity) of all the assets, undertakings and properties of the Crystal Wealth Group, including Crystal Wealth Media Strategy, to provide expertise, analysis and advice as it relates to the assets in the Crystal Wealth Media Fund ("CWMF"). We have completed a thorough analysis of the assets in the fund, including speaking with all of the domestic distributors and international sales agents, and our findings and recommendations can be found below.

#### **Background**

CWMF made two types of loans over the last few years. First, CWMF loaned funds to single purpose production companies in order for films to be financed and produced. In the film industry, these are generally called gap loans which means the security is typically the unsold rights. In most scenarios, a producer would build a financing plan for the production budget, putting together the components of financing as required on a case-by-case basis. These components may include tax credits, government subsidies, pre-sales to international distributors, private equity and gap. The riskiest of these types of loans is the gap portion because the gap loan is based solely on estimated sales which, as can be seen with CWMF, in many cases can be worth zero.

These gap loans transpired as follows:

- i. Often CWMF would provide the gap, the riskiest loan.
- ii. CWMF would then be entitled to repayment of their loan from its share of the collected revenues from the worldwide/territorial sales of those films.
- iii. A film sales agent would be assigned to represent and attempt to sell the films to international territories around the world.

iv. A Collection Agent Management Account ("CAMA") would be opened with one of the two main collection agents in the industry (Fintage or Freeway). All funds collected from each of the territories would be directed to the collection agent, and the collection agent would remit reports and pay all parties involved on a quarterly basis (or annually after the film has been in the market for over two years). (see Appendix A - CAMA Reports).

The security granted to CWMF on the gap loans is only related to the film itself, as each production company is a single purpose entity set up solely to produce the film.

Another type of loan made by CWMF is related to tax credits. Many jurisdictions offer tax credits as an incentive to producers to make their films in that jurisdiction. The tax credits are usually 25% - 30% of the overall production budget depending on where the film is shot and the nationalities of those involved. Collection of tax credits is a cumbersome process often taking years to collect in full.

#### The tax credit process is as follows:

- Normally an approved auditor would provide a tax credit opinion which the lender would treat as 100% secured given the receivable is from a government body. In the case of CWMF, they did not always receive this opinion.
- ii. The production company must file for the tax credit with each year-end (similar to a corporate tax filing). CWMF specifically loaned funds to Canadian productions so the production company would file for the tax credits with the Canada Revenue Agency ("CRA").
- iii. After the filing, CRA audits all of the costs to ensure they are eligible for credit.
- iv. Once the audit is complete, the production company must submit Canadian Audio Visual Corporation ("CAVCO") certificates certifying the production has met all requirements to qualify for the tax credits.
- v. A notice of direction is provided so the lender should receive the funds directly from CRA. This requires continual monitoring on the part of the lender as often the refund is sent directly to the production company.
- vi. Finally the tax credits are paid. This process often takes eighteen months or longer after the CRA filing.

In the case of tax credits, CWMF would often lend monies in second position security, behind the lead bank involved in the production. This means that CWMF was lending on the portion of the tax credits <u>not</u> being loaned against by the lead bank. The lead bank would usually lend in the range of 80% of the estimated tax credits to allow for any disallowed costs. CWMF would then lend some portion of the remaining estimated tax credits, not leaving much room for any disallowances. Other than on the title Mighty Monsters, for which the principal was repaid to CWMF in October 2017, no tax credit funds have been collected by the production companies that are due to CWMF at the time of this writing.

#### **Gap Loans**

Based on the information we received, CWMF made seventeen gap loans with current principal outstanding of \$19,219,139 CAD and current interest outstanding of \$12,286,779 CAD totaling \$31,505,918 CAD outstanding.

We believe the accounting treatment of the loans made by CWMF to the production companies should be treated the same way Minimum Guarantees "(MG") are treated when they are made by distributors to producers. MGs should be viewed as advances of the producer's ultimate share of the revenue from the territory. Most of the time, the MGs are the only funds the producer will ever receive from that territory.

Once a film is completed, a distributor may pay an MG to a producer for the rights to sell the film. The rules around accounting for film distribution are laid out by the Financial Accounting Standards Board ("FASB") in its statement of position ("SOP") 002 (see Appendix B – SOP 002). To summarize SOP-002, MGs are to be amortized over a *maximum* ten year period by dividing the actual collections each period over the total projected collections during the ten years noted above. Our experience over the past thirty years working with both public and private companies in the film distribution industry leads us to conclude that the general standard for amortization of MGs in the independent film space is as follows:

Year 1 80% of the MG is amortized Year 2 10% of the MG is amortized Year 3 3% of the MG is amortized

Years 4 through 10 1% of the MG is amortized each year until 100% of the MG is amortized

In order to clarify how this relates to Crystal Wealth, the points noted above indicate that 80% of the projected revenues would be collected by the end of the first year after the film's initial release; 90% of the projected revenues would be collected by the end of the second year; 93% of the projected revenues would be collected by the end of the third year etc. To further break this down, each loan should have been 90% repaid by the end of the second year from the release date of the film. This explains our ultimate supposition the CWMF library's valuation has already been virtually exhausted.

In order to highlight specifics, we will use the film "Elsa and Fred" as an example:

CWMF loaned \$2,137,300 USD to the production company (see Appendix C – Elsa and Fred). The film was released near the end of 2014 so at the time of this report, the film is now three years past its initial release date. Collections on the film were as follows:

- i. Year one collections = \$926,542,000 USD.
- ii. Year two collections = \$236,171 USD.
- iii. By the end of 2016, total collections = \$1,162,713 USD.
- iv. At this point in the life cycle of the film, 93% of the revenues should have been collected so applying the formula noted above, the remaining estimated sales on this title would be ~\$87,516 USD.

- v. CWMF still shows loan balances of \$1,752,602 CAD principal plus \$870,882 CAD interest totaling \$2,623,484 CAD outstanding on the loan. The potential collections on remaining sales is ~\$109,395 CAD. This loan balance should have been written down at the end of year one to account for the sales reality but the balance was not written down, which inflated the NAV. This same analysis (see Appendix D Library Analysis) can be performed on every one of the gap loan films made by CWMF showing the NAV to be highly inflated.
- vi. We strongly believe the auditors of the fund should have written down these loans in conjunction with FASB film principles.

Using our industry knowledge and applying the principals above, we estimate the total remaining collections on the gap loan titles to be ~\$1,915,643 CAD which would be collected over the next six to seven years. There is no assurance that even this amount would be realized due to continuing changes in the marketplace. Making any attempt to compare this to the \$31,505,918 CAD on the CWMF books is irrelevant. In our opinion, the NAV (based on such outstanding loan balances) on the books is inflated and inaccurate. (see Appendix A – CAMA Reports and Appendix D – Library Analysis)

#### **Tax Credit Loans and Bron Gap Loan**

Based on the information provided to us, CWMF loaned funds relating to Bron Releasing Inc ("Bron") on seven different films spread out over eight different loans. The principal was repaid on two of the films in October 2017. One of the titles is a mix of both a tax credit loan and a gap loan, and one film is a gap loan only. The outstanding principal on these loans is \$11,328,951 CAD (adjusting for Parallel actual loan document vs. excel file noted below). The outstanding interest is \$6,173,328 CAD totaling \$17,502,189 CAD in loans outstanding. Normally, a lender holds back an interest reserve on these loans to ensure it will be able to collect its interest. CWMF did not hold back its interest accordingly, leaving it fully exposed.

In the points below, we are going to provide detail on each of the Bron loans in order to put forth a recommendation to Bron's offer.

#### Henchmen

Principal Loan Outstanding	\$3,327,500 CAD
Interest Outstanding	\$1,945,207 CAD
Total Loan Outstanding	\$5,272,707 CAD

Bron Offer (Principal + Interest Portion) \$3,696,501 CAD

Tax Credit Opinion (see Appendix E) \$10,256,461 CAD

Revised Tax Credit Opinion (Appendix E) \$13,344,144 CAD

National Bank Loan (in 1st position) ~\$8,700,000 CAD

Henchmen is an animated film currently in pre-production. Animated films often take three years to complete, with this film estimating completion in mid-2018. CWMF has second ranking security position behind National Bank (see Appendix F – Henchmen Security Subordination).

We have been informed by Bron that they now expect the tax credits to be closer to \$13,344,144 CAD. The first year tax credits from the 2015 filing have just been collected totaling \$5,305,070 CAD (see Appendix G – Henchmen CRA NOA) and the entire amount was repaid to National Bank leaving \$3,394,930 CAD owing to National Bank. Assuming the Bron estimates are accurate, there are tax credits remaining of \$8,039,074 CAD. The remaining National Bank amounts will be repaid leaving \$4,644,144 CAD to repay CWMF's outstanding \$5,272,707 CAD. There is no scenario where CWMF will collect the entire \$5,272,707 on this film.

Bron is offering to repay 100% of the principal outstanding on this film immediately (plus a portion of the interest), which would total ~\$3,696,501 CAD, leaving Bron with a potential excess of ~\$947,643 CAD on this title. This amount would only be achieved if CRA does not disallow any of the submitted amounts, which is unlikely as CRA almost always disallows something. Furthermore, the collections would not take place until 2019 or possibly 2020. Lastly, on the film noted below named "Parallel", there is a likely shortfall of \$1,300,000 CAD so Bron is not coming out ahead in this scenario.

#### <u>Parallel</u>

Principal Loan Outstanding on loan agreement	\$2,895,000 CAD
Interest Outstanding	\$1,382,177 CAD
Total Loan Outstanding	\$4,277,177 CAD

Bron Offer (Principal + Interest Portion) \$3,157,196 CAD
Tax Credit Opinion (see Appendix H) ~\$1,595,703 CAD

This film has both a tax credit loan and a gap loan component. The security for this film is in second position (see Appendix I – Parallel Security). The film is currently in post-production. We are unsure why there is a discrepancy on the signed loan document vs. the master excel file from CWMF. There is a tax credit opinion on file leaving the remaining \$1,299,497 CAD principal outstanding as a gap loan. We have analyzed the sales prospects for this film, including by reviewing its IMDB description (see Appendix J – Parallel IMDB). In the current marketplace, on a film with no recognizable commercial cast, our professional opinion is that there is limited sales potential. We do not believe the gap loan of \$1,299,497 will be covered by sales. A scenario where CWMF waits to collect likely ends with CWMF collecting \$1,595,703 CAD from the tax credit in 2019 or 2020. There is no guarantee that the remaining amount that Bron is offering now will be collected at any point in the future and our estimate is the likely collection would be under \$300,000 CAD. Bron is effectively offering to pay ~\$1,300,000 CAD more now than what CWMF would likely collect in 2019 or 2020.

#### **Hunters of the Stars aka The Hunted**

Principal Loan Outstanding \$2,060,000 CAD Interest Outstanding \$736,551 CAD Total Loan Outstanding \$2,796,551 CAD

Bron Offer (Principal Plus Interest Portion) \$2,199,722 CAD

Tax Credit Estimate from Finance Plan (No Opinion on File) \$9,250,000 CAD

This is a tax credit loan where all of the production risk is currently sitting on CWMF. Another lender will need to come in and lend an additional \$7,200,000 CAD in order for this film to be able to finish production. If this film does not start (or finish) production, it puts the tax credit collection in jeopardy making repayment of the loan unlikely. If CWMF were to wait to collect the tax credits, the film would need to find a first position lender (ahead of CWMF), finish production, be delivered, have all the certificates filed with CRA - and then it might receive the funds in 2019 or 2020. Bron is offering to repay the principal in full plus a portion of interest (\$2,199,722 CAD) now on what *might* be available to CWMF in two years or more.

#### Welcome to Me

Principal Loan Outstanding \$1,296,451 CAD
Interest Outstanding \$340,410 CAD
Total Loan Outstanding \$1,636,861 CAD

Bron Offer (Principal Plus Interest Portion) \$1,361,026 CAD

This is a gap loan on a title that was released in 2015 (two and a half years ago). Total collections on this title to date are ~\$2,178,303 USD and have already been applied to the balances remaining above. Using the methodology described above under the "gap loan" section, we estimate the remaining sales on this title to be in the range of \$165,000 CAD. Bron is offering to repay the principal in full now plus a portion of the interest totaling \$1,361,026 CAD. By waiting to collect, CWMF will yield less than \$200,000 CAD worth of collections over the next seven years. In other words, on this film, Bron is offering to pay \$1,161,026 CAD more today than what CWMF would collect over the next seven years.

#### The Willoughby's

Principal Loan Outstanding \$1,750,000 CAD
Interest Outstanding \$412,486 CAD
Total Loan Outstanding \$2,162,486 CAD

Bron Offer (Principal Plus Interest Portion) \$1,828,248 CAD
Tax Credit Opinion (see Appendix K) ~\$14,020,579 CAD

This is a tax credit loan on a title that has just completed the first year of a three year production schedule. While Bron has not yet borrowed other funds from a lead bank, CWMF already signed a subordination agreement (see Appendix L – Willoughby's Security) putting them in second ranking position behind the lead bank once they start lending. In order for the film to be completed, a first position lender (ahead of CWMF) will need to lend an additional \$12,270,000 CAD to the production. Without a first position lender, this film will not be in a position to reach completion putting the repayment of the loan at severe risk. This film is estimated to be completed in 2019, making the collection of the tax credits likely in 2020 or later. Bron is willing to repay the principal in full now plus a portion of the interest totaling \$2,162,486.

#### **The Offer**

Bron Releasing Inc Offer Analysis						
in CAD (converted using Fx 1.25)						
	Principal	Interest	Total	Bron Offer	Bron Offer	Total Bron
	Outstandnig	Outstanding	Outstanding	Principal	Interest	Offer
Parallel (PKA Mercy)	2,895,000	1,382,177	4,277,177	2,895,000	262,196	3,157,196
Collared (PKA Kingdom)		915,383	915,383		173,646	173,646
Henchmen	2,390,000	1,342,136	3,732,136	2,390,000	254,600	2,644,600
Henchmen	937,500	603,071	1,540,571	937,500	114,401	1,051,901
The Willoughby's (PKA A Good Day's Work)	1,750,000	412,486	2,162,486	1,750,000	78,248	1,828,248
Hunters of Stars (The Hunted)	2,060,000	736,551	2,796,551	2,060,000	139,722	2,199,722
Mighty Mighty Monsters		441,025	441,025		83,661	83,661
Welcome to Me	1,296,451	340,410	1,636,861	1,296,451	64,575	1,361,026
	11,328,951	6,173,238	17,502,189	11,328,951	1,171,049	12,500,000
Total Bron Offer for Title Above	12,500,000					
	· · ·					
Bron Offer for Remainder of Library Titles	1,875,000					
Total Bron Offer in CAD	14,375,000					

<sup>\*</sup>Note - interest portion of the Bron offer is allocated proportionately between the titles based on the portion of total offer that equals greater than the principal outstanding

Bron has put forth an offer of \$12,500,000 CAD to cover 100% of the principal outstanding plus a portion of the interest outstanding on the Bron films listed, primarily all tax credit loans. Separately, Bron has offered to buy out the other CWMF gap loans for \$1,875,000 CAD.

As mentioned previously, historical NAV on the books was severely inflated and inaccurate.

#### **Tax Credit Loans**

The company's book and records indicated total principal and interest owing on the tax credit loans to be \$17,502,189 CAD.

Based on tax credit opinions on file, potential tax credit receipts, which do not come without risk, for films which have been fully funded totals \$9,734,777 (Henchman and Parallel films).

Based on a tax credit opinion on file, potential tax credit receipts, which do not come without much greater risk as the film requires in excess of \$12,270,000 in future funding in order to complete the film, totals \$14,020,579 (The Willoughby's).

Based on <u>no</u> tax credit opinion on file but on a film's budget on file, potential tax credit receipts, which do not come without much greater risk as the film requires in excess of \$7,200,000 in future funding in order to complete the film, totals \$9,250,000 (Hunters of the Stars).

Lastly, Welcome to Me is actually a gap loan where future sales are estimated to be \$165,000 CAD on an outstanding loan balance of \$1,636,861.

The Bron offer of \$12,500,000 relates to the aforementioned \$9,734,777. The "premium" being paid relates to the potential future tax credits for The Willoughby's and Hunters of the Stars and the gap loan on Welcome to Me. We believe the Receiver (or any other party) will not realize in excess of this "premium", without assuming great risk. This also assumes there being an entity or entities to provide financing in the amount of at least \$19,470,000 to complete both films. There are no guarantees that these films will be completed.

#### **Gaps Loans**

The company's book and records indicated total principal and interest owing on the gaps loans to be \$30,517,951 CAD.

Our analysis of the gap loan films estimates the collections to be, at best, approximately \$1,915,643 CAD over the next seven years (which is the maximum NAV on the gap loans). **Bron is offering to pay essentially this same amount now and will take over the risk of future sales and collections.** 

In light of the foregoing analysis, we strongly recommend accepting the Bron offer which (a) is more than anyone else is willing to pay arising from the sales process; and (b) brings the possible future revenue to the present on a no-discount basis.

Should you have any questions, please do not hesitate to contact us for further information.

Quiver Capital Inc. Sean Monson

**Partner** 

# **APPENDIX A**

## **Elsa and Fred**

Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9999
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801801
Chamber of Commerce No.: 24266033

Date: January 29, 2014
Title: Elsa & Fred
Account #: NL47 ABNA 0609 5139 58
Currency: USD
Statement: Draft no. 1
Period: from inception through December 31, 2013
Prepared by: peter.rosko@fintagehouse.com



#### Executive Summary: "Elsa & Fred"

			Prior Period	Reporting Period	Tota
- ROW Re				25,514	25,514
		=	-	25,514	25,514
	on and distribution of CGR and CAI (to the extent not already been (partly) paid or repaid from any acse the relevant Party shall as soon as reasonably possible notify CAM):	other sources	Prior Period	Reporting Period	Tota
1.	To CAM:			450	
	CAM Fee over CGR (with a minimum fee of USD450 per Statement)  - Up to CGR USD2,000,000  - Between CGR USD2,000,000 and USD4,000,000  - Between CGR USD4,000,000 and USD6,000,000  - Thereafter	1.00% 0.75% 0.50% 0.40%		450	450
	For interim statements (to be borne by the requesting party) additional: (i) 0.25% over CGR up to USD625 or (ii) USD325 if the minimum fee is applicable				250
	CAM Expenses (including USD250 reserve)			250	250
2.	Residuals Set-Aside: - for SAG-AFTRA	6.20%		1,582	1,582
	Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House:  - for DGA  Residuals payable to DGA upon receipt invoice from Payroll House:	1.80%		459	459
3.	Depending on where the applicable Collected Gross Receipts are derived from, as follows:				
	(i) Out of ROW Receipts to ROW Sales Agent:  (a) ROW Sales Agent Market Allowance  (i) USD75,000 until both MHC has recouped the MHC Indebtedness and Sisung has recouped the Sisung Loan  (ii) An additional amount of USD25,000 thereafter  (b) ROW Sold Additional Source Sold Sold Sold Sold Sold Sold Sold Sold			22,773	22,773
	(b) ROW Sales Agent Additional Expenses (timely notified to CAM by Sales Agent, to be approved by Approval Parties) (c) ROW Sales Agent Commission (i) until both MHC has recouped the MHC Indebtedness and Sisung has recouped (ii) prospectively after MHC has recouped the MHC Indebtedness and Sisung has recopued	7.50% 10.00%		1,914	1,914
	the Sisung Loan - Deferred due to insufficient funds			(1,914)	(1,914
	<ul> <li>(ii) Out of US Receipts to US Sales Agent</li> <li>US Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Partie</li> <li>US Sales Agent Commission (inclusive of any sales commission paid to any sub-agents, to be notified by Owner and approved by Approval Parties)</li> </ul>	s)			
4.	To CWSY Media Fund: MHC Indebtedness (timely notified by MHC)				
5.	To Sisung: Sisung Loan (USD2,245,000 plus interest and any penalties, if applicable - timely notified by	Sisung)			
6.	To Completion Guarantor: Completion Guarantor Advances (to be notified by Completion Guarantor)				
7.	First Deferred Participations pro rata pari passu (i) To Nicolas Veinberg (USD50,000)	28.57%			
	(ii) To Jose Levy (USD50,000) (iii) To Ed Saxon (USD25,000)	28.57% 14.29%			
	(iv) To collectively (USD50,000) - Matthias Ehrenberg	28.57%			
_	- Ricardo Kleinbaum	50.00%			
8.	Second Deferred Participations pro rata pari passu (i) To Christopher Plummer (USD100,000)	31.25%			
	(ii) To Shirley MacLaine (USD100,000) (iii) To Cuatro Plus Films (USD100,000)	31.25% 31.25%			
	(iv) To Gary Preisler (USD10,000) (v) To Sales Agent (USD10,000)	3.13% 3.13%			
9.	To Rio Negro Producciones: USD605,000				
10.	To the Equity Investors: Equity Investments (with premium included) pro rata pari passu (i) To RNP (USD2,420,000 less USD605,000 paid under item 9.)	45.27%			
	(ii) To Riverside (USD1,100,000)	27.43%			
	(iii) To Szychowski (USD275,000) (iv) To Itkin (USD55,000)	6.86% 1.37%			
	(v) To Oveishon (USD220,000) (vi) To Labo Digital (USD71,500)	5.49% 1.78%			
	(vii) To Mauro Leiser (USD55,000) (viii) To Roberto Demidchuk (USD55,000)	1.37% 1.37%			
	(ix) To Marvista Entertainment (USD55,000)	1.37%			
	(x) To Ramon Zorraquin (USD55,000) (xi) To Sherijan Broadcasting (USD55,000)	1.37% 1.37%			
	(xii) To Nidia Arena Gomez (USD55,000) (xiii) To Roberto Cherashny (USD55,000)	1.37% 1.37%			
	(xiv) To Nestor Farias Bouvier (USD55,000) (xv) To Silvia Torres Carbonell (USD33,000)	1.37% 0.82%			
11.	Net Profits as follows: (i) To MHC	6.00%			
	(ii) To Producer	94.00%			
	ocated per period end date:			25,514	25,514

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands

Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date:

Title:

January 29, 2014 Elsa & Fred NL47 ABNA 0609 5139 58 Account #:

Currency: USD Statement:

Draft no. 1 from inception through December 31, 2013 Period:

Prepared by: peter.rosko@fintagehouse.com

### **Breakdown Collection Account: "Elsa & Fred"**

Date	Item		Debit	Credit
Balance as at	from inception			
21-Aug-13 13-Dec-13	Cinesky / Airlines Myndform / Iceland Collection Account Interest CAM Expenses	ROW ROW		24,956.62 557.76
Total debits/credit	ts		-	25,514.38
Balance as at	December 31, 2013			25,514.38



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

January 29, 2014 Elsa & Fred NL47 ABNA 0609 5139 58 USD Date: Title:

Account #: Currency: Statement: Draft no. 1

Period: from inception through December 31, 2013

Prepared by: peter.rosko@fintagehouse.com

## Allocation Balance Collection Account: "Elsa & Fred"

Item	Allocation Balance as at from inception	Less payments during this period	during	as at
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) Residuals Set-Aside: SAG-AFTRA Residuals Set-Aside: DGA To ROW Sales Agent: ROW Sales Agent Market Allowance	- - - -		450 250 1,582 459 22,773	450 250 1,582 459 22,773
Total:	-	-	25,514	25,514

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	Dutch Residents	21%	USD
To CAM: CAM Fee	450.00	-	-	450.00
Residuals Set-Aside: SAG-AFTRA	1,581.89	-	-	1,581.89
Residuals Set-Aside: DGA	459.26	-	-	459.26
To ROW Sales Agent: ROW Sales Agent Market Allowance	22,773.23	-	-	22,773.23
Total:	25,264.38	-	-	25,264.38

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion.



Date: Jan-29-2014



Film: Elsa & Fred

Period started: From Inception Period ended: Dec-31-2013

Main Distributors Territories	Overages Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts (AC)
	(LC)		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Airlines									
Cinesky Pictures LL	C USD25,000 Execution Payment USD100,000 Notice of Delivery	Aug-21-2013	USD25,000		USD25,000			USD43	USD24,957
Totals:	USD125,000		USD25,000	USD100,000	USD25,000			USD43	USD24,957
Hoyts Distribution F	Pty Ltd. USD225,000 MG								
Hoyts Distribution P	Pty Ltd. USD225.000 MG								
Totals:	USD225,000			USD225,000					
Iceland									
Myndform	USD585 MG	Dec-13-2013	USD585		USD585			USD27	USD558
Totals:	USD585		USD585		USD585			USD27	USD558
Israel									
United King Films D	Distribution (1990) Ltd. USD15,000 MG								
Totals:	USD15,000			USD15,000					

Date: Jan-29-2014



Film: Elsa & Fred

Period started: From Inception Period ended: Dec-31-2013

Main Dist Territories	tributors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Portugal									
Lusomundo	Audiovisuais S.A. USD45,000 MG								
Totals:	USD45,000			USD45,000					

Total To Date in the Accounting Currency:

USD25,585

USD71

USD25,514

Date: Jan-29-2014



Film: Elsa & Fred

Period started: From Inception Period ended: Dec-31-2013

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
remitories		(LC)	LVEITIS	Received	(LC)	(LC)	Kate	(AC)	(AC)	(AC)	(AC)	Receipts (AC)

## Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	USD	410,585	25,585	385,000

#### **Peter Rosko**

From: Peter Rosko

**Sent:** Tuesday, April 01, 2014 5:42 PM

To: 'aditkin@gmail.com'; 'beau.dasher@sagaftra.org'; 'camacompliance@sagaftra.org';

'cc@oveishon.com'; 'ctollett@dga.org'; 'dekmx@prodigy.net.mx';

'dj.gugenheim@lotusentertainment.com'; 'ednebou@gmail.com'; 'fszew@marvista.net';

'gregory@ffi.com'; 'jack@lotusentertainment.com';

'jeimy.hernandez@wellsfargoadvisors.com'; 'jlevy@redusers.com'; 'kathyw@dga.org';

'lane@sisung.com'; 'luiss@exo.com.ar'; 'm.ehrenberg@rionegro.com.mx';

'margot@mediahousecapital.com'; 'marianolencioni@gmail.com'; 'nicolas@cuatroplusfilms.com'; 'nicolas@domain-ent.com'; 'omar.romay@americateve.com'; 'orrin@lotusentertainment.com'; 'pamela@lotusentertainment.com'; 'ramonzorraquin@gmail.com';

'rcherashny@sprayette.com.ar'; 'ricardo@kleinbaum.net';

'riosalonso\_osvaldo@yahoo.com'; 'rmagcalas@dga.org'; 'sarah@lotusentertainment.com';

'scarbonell@iae.edu.ar'; 'slee@dga.org'; 'steven.thibault@bronstudios.com';

'syoung@marvista.net'

Cc: Willemijn Mc Nally - de Best; Balazs Boltresz Subject: "Elsa & Fred" - Collection Statement no. 2

Follow Up Flag: Follow up Flag Status: Flagged

Dear All,

Please be advised that there were no Collected Gross Receipts during the accounting period from January 1, 2014 through March 31, 2014.

The next Statement will be issued in May covering the period ending April 30, 2014 provided that at least USD25,000 has been received into the Collection Account during the accounting period.

Best regards,

#### Peter Roskó

Financial Account Manager CAM Film & TV Division

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary T: + 36 1 354 2058

Cell: +36 30 7882913

E: peter.rosko@fintagehouse.com

Skype: fintage.rosko www.fintagehouse.com



Important Notice: This email and its contents are confidential and legally privileged.

Please do not read, copy, forward, or store this message unless you are an intended recipient of it.

If you have received this email in error, please delete it immediately. Thank you.

Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands 17 1565 999
Fax: +31 71 565 9990
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NLB02200801B01
Chamber of Commerce No.: 24266033

Fintage

Date: July 14, 2014
Title: Elsa & Fred
Account #: N.147 ABNA 0609 5139 58
Currency: USD
Statement: no. 3
Period: from January 1, 2014 through June 30, 2014
Prepared by: peter.rosko@fintagehouse.com

#### Executive Summary: "Elsa & Fred"

15 Reception				Prior Period	Reporting Period	Total
No.   A section and distribution of CDR and CAI (to the extent not already been (partity) paid or repaid from any other sources   Prior   Period   Total	ROW Recei	ceipts ipts		25,514	61,850	87,365
n. missiscuste the relevant Durry shall as soon as measurably possible motifs (AMD):  1. To CAM* 1. To CAM* 2. To CAM* 2. To CAM* 3. To CAM* 4. To CAM* 5. To CAM* 5. To CAM* 6.				25,514	61,850	87,365
CAM Fise over CCRI (19th a minimum fine of 105409 per Statement)			ny other sources			Total
CAM Expertance (including USD2020 reserve)  Residuals payable to SAG-AFTRA upon receipt invoice from Psyroll House: - for SAG-AFTRA Residuals payable to SAG-AFTRA upon receipt invoice from Psyroll House: - for CO Residuals payable to SAG-AFTRA upon receipt invoice from Psyroll House: - for CO Residuals payable to SAG-AFTRA upon receipt invoice from Psyroll House:  (I) Out of ROW Receipts to ROW Sales Agent: (I) XION Sales Agent Market Allowance (II) An additional amount of USD250 DOB thereafter (III) And Agent Experts (III) Agent (III) A	1.	CAM Fee over CGR (with a minimum fee of USD450 per Statement)  Up to CGR USD2,000,000  Between CGR USD2,000,000 and USD4,000,000  Between CGR USD4,000,000 and USD6,000,000  Thereafter  For interim statements (to be borne by the requesting party) additional:  (i) 0.25% over CGR up to USD625 or	0.75% 0.50%	450	619	450 619
- for SAG-SFRA Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House: - for DA Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House: - for DA Residuals payable to DAG upon receipt invoice from Payroll House: - 1.80% 459 - 1.113 - 1.57 - Residuals payable to DAG upon receipt invoice from Payroll House: - 1.50% 450% 1.113 - 1.57 - 1.50% 450% 1.113 - 1.57 - 1.50% 1.113 - 1.57 - 1.50% 1.113 - 1.57 - 1.50% 1.113 - 1.57 - 1.50% 1.113 - 1.57 - 1.50% 1.113 - 1.57 - 1.50% 1.113 - 1.50% 1.113 - 1.57 - 1.50% 1.1133 - 1.50% 1.1133 - 1.50% 1.				250	17	267
(i) Out of ROW Receipts to ROW Sizes Agent: (ii) (ii) USD75,000 until both MHC has recouped the HHC Indebtedness and Sisung has recouped (iii) As a diditional amount of USD25,000 therealth (Indebtedness and Sisung has recouped (iii) As a diditional amount of USD25,000 therealth (Indebtedness and Sisung has recouped (iv) As a diditional amount of USD25,000 therealth (Indebtedness and Sisung has recouped (iv) As a diditional amount of USD25,000 therealth (Indebtedness and Sisung has recouped (iv) ROW Siles Agent Commission (iv) until both MHC has recouped the HHC Indebtedness and Sisung has recouped (iv) By the Sisung Loan (iv) As a commission (Indebtedness and Sisung has recouped (iv) Out of US Receipts to US Sales Agent (iv) Out of US Receipts to US Sales Agent (iv) Out of US Receipts to US Sales Agent (iv) Out of US Receipts to US Sales Agent (iv) Out of US Receipts to US Sales Agent Commission (Indevise of any sales commission paid to any sale-agents, to be notified by Owner and approved by Approval Parties) (iv) Sales Agent Commission (Indevise of any sales commission paid to any sale-agents, to be notified by Sisung) (iv) To Completion Guarantor Completion Guarantor Advances (to be notified by Completion Guarantor)  7. First Determed Participations por rata pari passu (iv) To Kinolas Verinberg (USD50,000) (iv) To Route (USD50,000) (iv) To Sales Agent (USD50,000) (iv) To Row (USD50,000) (	2.	<ul> <li>for SAG-AFTRA         Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House:     </li> <li>for DGA</li> </ul>				5,417 1,573
(a) ROW Sales Agent Market Allowance (b) LUDYS,000 will both Which has recouped the MHC Indebtedness and Sisung has recouped (c) LUDYS,000 will both Which has recouped the MHC Indebtedness and Sisung has recouped (d) An additional amount of USDS,000 breather (Emely notified to CAM by Sales Agent, to be approved by Approval Parties) (c) Now Lutt both MHC has recouped the MHC Indebtedness and Sisung has recoped (d) prospectively after MHC has recouped the MHC Indebtedness and Sisung has recoped (d) prospectively after MHC has recouped the MHC Indebtedness and Sisung has recoped (d) Dout of US Receipts to US Sales Agent (e) US Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) (Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) (Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) (Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) (Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) (Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) (Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) (Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) (Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) (Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) (Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) (Sales Agent (USDS),000) (Sales Agent (U	3.	Depending on where the applicable Collected Gross Receipts are derived from, as follows:				
(i) until both MHC has recouped the MHC Indebtedness and Sisuan has recouped (ii) prospectively after MHC has recouped the MHC Indebtedness and Sisuan has recopued the Sisuan Lisan Determed due to insufflient funds (ii) Out of US Receipts to US Sales Agent US Sales Agent Expenses (as notified by Comer adject of prior written approval of Approval Parties) - US Sales Agent Expenses (as notified by Comer adject of prior written approval of Approval Parties) - US Sales Agent Expenses (as notified by Comer adject of prior written approval of Approval Parties) - US Sales Agent Expenses (as notified by Comer and approved by Approval Parties) - US Sales Agent Expenses (as notified by Comer and approved by Approval Parties) - US Sales Agent Expenses (as notified by Completion Guarantor) - USD 2319,833 as of January 31, 2014 - USD 2319,933 as of January 31, 2014 - U		(a) ROW Sales Agent Market Allowance (i) USD75,000 until both MHC has recouped the MHC Indebtedness and Sisung has recouped the Sisung Loan (ii) An additional amount of USD25,000 thereafter (b) ROW Sales Agent Additional Expenses (timely notified to CAM by Sales Agent, to be approved by Approval Parties)		22,773	52,227	75,000
the Sisung Loan - Deterred due to insufficient funds  (1) Out of US Receipts to US Sales Agent - US Sales Agent Sceneses (as notified by Owner, subject of prior written approval of Approval Parties) - US Sales Agent Commission (inclusive of any sales commission paid to any sub-agents, to be notified by Owner and approved by Approval Parties) - US Sales Agent Commission (inclusive of any sales commission paid to any sub-agents, to be notified by Owner and approved by Approval Parties) - US Sales Agent Commission (inclusive of any sales commission paid to any sub-agents, to be notified by More and approved by Approval Parties) - US Sales Agent Commission (Inclusive of any sales commission paid to any sub-agents, to the notified by Sisung) - USD_2319,833 as of an January 31,2014 - USD_2319,833 - USD_2319,833 as of an January 31,2014 - USD_2319,833 - USD_2319,833 - USD_2319,833 - USD_2319,833 - USD_2319,833 - USD_231		(i) until both MHC has recouped the MHC Indebtedness and Sisung has recouped		1,914	4,639	6,552
- US Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) - US Sales Agent Commission (includes of any sales commission paid to any sub-agents, to be notified by Owner and approved by Approval Parties)  4. To CWSY Media Fund: MHC Indebtedness (timely notified by MHC)  5. To Sisung: Sisung Losn (USD2,245,000 plus interest and any penalties, if applicable - timely notified by Sisung) - USD2,319,833 as of January 31, 2014  6. To Completion Guarantor: Completion Guarantor Advances (to be notified by Completion Guarantor)  7. First Deferred Participations pro rata pari passu (i) To Nicolas Verinberg (USD50,000) (ii) To Soe Levy (USD50,000) (iii) To Soe Levy (USD50,000) (iv) Watthiss Ehrenberg (iv) To Sales Agent (USD10,000) (iv) Watthiss Ehrenberg (iv) To Custro Plus Pilms (USD10,000) (iv) To Custro Plus Pilms (USD100,000) (iv) To Sales Agent (USD10,000) (iv) To Riverside (USD10,000) (iv) To To Marvice Exercisions (USD50,000) (iv) To Riverside (USD50,000) (iv) To Newsor Sandard (USD50,000) (iv) To Newsor Sandard (USD50,000) (iv) To To Mercision (USD50,000		the Sisung Loan - Deferred due to insufficient funds		(1,914)	(599)	(2,512)
5. To Sisung: Sisung Loan (USD2,245,000 plus interest and any penalties, if applicable - timely notified by Sisung) - USD2,319,833 as of 3 nanuary 31, 2014 5. To Completion Guarantor: Completion Guarantor Advances (to be notified by Completion Guarantor) 6. First Deferred Participations pro rata pari passu (i) To Nicolas Veinberg (USD50,000) (ii) To Jose Leve (USD50,000) (iii) To Lose Leve (USD50,000) (iv) To collectively (USD50,000) (iv) To Coutro Plus Films (USD10,000) (iv) To Catro Plus Films (USD10,000) (iv) To Garby Presider (USD10,000) (iv) To Sales Agent (USD10,000) (iv) To Sales Agent (USD10,000) (iv) To Sales Agent (USD10,000) (iv) To To RNP (USD2,420,000 less USD605,000 paid under item 9.) (i) To RNP (USD2,420,000 less USD605,000 paid under item 9.) (ii) To Sychowski (USD275,000) (iv) To To Veisson (USD2,200) (iv) To To Narro (USD2,200) (iv) To To Narro (USD2,200) (iv) To RNP (USD2,5000) (iv) To RNP		<ul> <li>US Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Partie</li> <li>US Sales Agent Commission (inclusive of any sales commission paid to any sub-agents,</li> </ul>	s)			
- USD2_319,833 as of January 31, 2014  5. To Completion Guarantor: Completion Guarantor Advances (to be notified by Completion Guarantor)  7. First Deferred Participations pro rata pari passu (i) To Nicolas Veinberg (USD3,0,000) (ii) To Jose Levy (USD3,0,000) (iii) To Ed Saxon (USD3,000) (iii) To Ed Saxon (USD3,000) (iv) To Ed Saxon (USD3,000) (iv) To Self Saxon (USD3,000) (iv) To Guard Participations pro rata pari passu (iii) To Custro Plus Films (USD10,0,000) (iv) To Gary Preisler (USD10,0,000) (iv) To Sales Agent (USD10,000) (iv) To Sales Agent (USD5,000) (iv) To Charanto (USD5,000) (iv) To Christopher Plummer (USD10,000) (iv) To MHC	4.	To CWSY Media Fund: MHC Indebtedness (timely notified by MHC)				
7. First Deferred Participations pro rata pari passu () To Nicolas Veinberg (USD50,000) (ii) To Jose Levy (USD50,000) (iii) To Jose Levy (USD50,000) (iv) To Lose Levy (USD50,000) 14.29% (v) To Collectively (USD50,000) 14.29% - Nicardo Kleinbaum  8. Second Deferred Participations pro rata pari passu (iii) To Custor Plus (Plins (USD10,000) (v) To Custor Plus (Plins (USD10,000) (v) To Castor Plus (Plins (USD10,000) (v) To Sales Agent (USD10,000) 8.33% (v) To Sales Agent (USD10,000) 8.33% (v) To Rio Negro Producciones: USD605,000  10. As follows:  (i) To Re Equity Investors: Equity Investments (with premium included) pro rata pari passu (i) To Rev (USD2,420,000 less USD605,000 paid under item 9.) (ii) To Reverside (USD110,000) (iii) To Szychowski (USD275,000) (iii) To Szychowski (USD275,000) (iv) To Labo Digital (USD55,000) (iv) To Labo Digital (USD55,000) (iv) To Roberto Demidchuk (USD55,000) (ivi) To Roberto Demidchuk (USD55,000) (ivi) To Roberto Demidchuk (USD55,000) (ivi) To Ramon Zorraquin (USD55,000) (ivi) To Nestor Entertainment (USD55,000) (ivi) To Nestor Entertainment (USD55,000) (ivi) To Nestor Farias Bouvier (USD55,000) (ivi) To Shirley MacLaine (USD100,000)	5.		Sisung)			
(i) To Nolosa Veinberg (USD50,000) (ii) To Jose Levy (USD50,000) (iii) To Jose Levy (USD50,000) (iv) To collectively (USD50,000) - Matthias Ehrenberg - Ricardo Kleinbaum Socondo - Ricardo	5.	To Completion Guarantor: Completion Guarantor Advances (to be notified by Completion Guarantor)				
(iii) To Cuatro Plus Films (USD100,000) (iv) To Gary Preisler (USD10,000) 8.33% (v) To Sales Agent (USD10,000) 8.33% (v) To Rio Negro Producciones: USD605,000  10. As follows:  (i) To the Equity Investors: Equity Investments (with premium included) pro rata pari passu (i) To RNP (USD2,420,000 less USD605,000 paid under item 9.) (ii) To RNPreisled (USD11,00,000) (iii) To Szychowski (USD275,000) (iii) To Szychowski (USD275,000) (iv) To Oveishon (USD220,000) (v) To Oveishon (USD220,000) (vi) To Labo Digital (USD71,500) (vii) To Mauro Leiser (USD55,000) (viii) To Roberto Demidchuk (USD555,000) (iv) To Nidia Arena Gomez (USD55,000) (	7.	(i) To Nicolas Veinberg (USDS0,000) (ii) To Jose Levy (USDS0,000) (iii) To Ed Saxon (USD25,000) (iv) To collectively (USDS0,000) - Matthias Ehrenberg	28.57% 14.29% 28.57% 50.00%			
(i) To the Equity Investors: Equity Investments (with premium included) pro rata pari passu (i) To RNP (USD2, 420,000 less USD605,000 paid under item 9.) (ii) To Riverside (USD1,100,000) 27, 43% (iii) To Szychowski (USD275,000) 6, 86% (iv) To Itkin (USD55,000) 1, 37% (v) To Oveishon (USD220,000) 1, 37% (vi) To Nature Leiser (USD55,000) 1, 37% (vii) To Maure Leiser (USD55,000) 1, 37% (viii) To Roberto Demidchuk (USD55,000) 1, 37% (x) To Ramvista Entertainment (USD55,000) 1, 37% (x) To Ramvista Entertainment (USD55,000) 1, 37% (xi) To Sheripa Broadcasting (USD55,000) 1, 37% (xii) To Roberto Demidchuk (USD55,000) 1, 37% (xiii) To Roberto Cherashny (USD55,000) 1, 37% (xiii) To Roberto Cherashny (USD55,000) 1, 37% (xiv) To Nestor Farias Bouvier (USD55,000) 1, 37% (xiv) To Nestor Farias Bouvier (USD55,000) 1, 37% (xiv) To Shorte Cherashny (USD55,000) 1, 37% (xiv) To Shorte Cherashny (USD55,000) 1, 37% (xiv) To Nestor Farias Bouvier (USD55,000) 1, 37% (xiv) To Nestor Farias Bouvier (USD33,000) 50.00%  11. Net Profits as follows: (i) To Christopher Plummer (USD100,000) 50.00%	3.	(iii) To Cuatro Plus Films (USD100,000) (iv) To Gary Preisler (USD10,000)	8.33%			
(i) To the Equity Investors: Equity Investments (with premium included) pro rata pari passu (i) To RNP (USD2, 420, 000 less USD605, 000 paid under item 9.) (ii) To Riverside (USD1,100,000) (iii) To Riverside (USD1,100,000) (iv) To Riverside (USD275,000) (iv) To Itkin (USD55,000) (v) To Itkin (USD55,000) (v) To To Itkin (USD55,000) (vi) To Nature Leiser (USD55,000) (vi) To Nature Leiser (USD55,000) (vii) To Maure Leiser (USD55,000) (vii) To Romarvista Entertainment (USD55,000) (x) To Ramvista Entertainment (USD55,000) (x) To Romarvista Entertainment (USD55,000) (xi) To Shorten Charasting (USD55,000) (xii) To Noberto Cherashin (USD55,000) (xiii) To Noberto Cherashin (USD55,000) (xiv) To Nestor Farias Bouvier (USD55,000) (xiv) To Shorten Cherashin (USD55,000) (xiv) To Shorten Cherashin (USD55,000) (xiv) To Noberto Cherashin (USD55,000) (xiv) To Shirier MacLaine (USD33,000) (xiv) To Shiriey MacLaine (USD100,000)  11. Net Profits as follows: (i) To Christopher Plummer (USD100,000)	9.	To Rio Negro Producciones: USD605,000				
(i) To MHC 6.00%		(i) To the Equity Investors: Equity Investments (with premium included) pro rata pari passu (j) To RNP (USD2,420,000 less USD605,000 paid under item 9.) (ii) To Riverside (USD1,100,000) (iii) To Szychowski (USD275,000) (iv) To Itkin (USD55,000) (v) To Oveishon (USD220,000) (vi) To Labo Digital (USD71,500) (vii) To Labo Digital (USD71,500) (viii) To Roberto Demidchuk (USD55,000) (ix) To Marvita Entertainment (USD55,000) (ix) To Ramon Zorraquin (USD55,000) (xi) To Sherijan Broadcasting (USD55,000) (xii) To Sherijan Broadcasting (USD55,000) (xii) To Roberto Cherashny (USD55,000) (xiv) To Roberto Cherashny (USD55,000) (xiv) To Roberto Cherashny (USD55,000) (xiv) To Silvia Torres Carbonell (USD33,000) thereafter  (ii) Third Deferred Participations pro rata pari passu (i) To Christopher Plummer (USD100,000) (ii) To Shirley MacLaine (USD100,000)	27. 43% 6.86% 1.37% 5.49% 1.37% 1.37% 1.37% 1.37% 1.37% 6.37% 6.37% 6.37% 6.37% 6.37% 6.37% 6.50			
(19) 10-1100000	11.	(i) To MHC				
		(ii) TO FTOUGUE	94.00%			

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands

Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: Title:

July 14, 2014 Elsa & Fred NL47 ABNA 0609 5139 58 Account #:

Currency: USD Statement: no. 3

Period: from January 1, 2014 through June 30, 2014

Prepared by: peter.rosko@fintagehouse.com

#### **Breakdown Collection Account: "Elsa & Fred"**

Date	Item		Debit	Credit
Balance as at	December 31, 2013		<u> </u>	25,514.38
26-Feb-14	To CAM: CAM Fee		450.00	
28-Feb-14	To ROW Sales Agent: ROW Sales Age	ent Market Allowance	22,773.23	
16-Apr-14	Krisolta / Lusomundo / Portugal	ROW	·	8,164.50
8-May-14	Freeway / United King / Israel	ROW		8,719.80
3-Jun-14	Riverside / Japan Collection Account Interest	ROW		44,966.18
	CAM Expenses		17.28	
Total debits/credi	its		23,240.51	61,850.48
Balance as at	June 30, 2014			64,124.35



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: Title:

July 14, 2014 Elsa & Fred NL47 ABNA 0609 5139 58 USD

Account #: Currency: Statement: no. 3

Period: from January 1, 2014 through June 30, 2014 peter.rosko@fintagehouse.com

Prepared by:

#### Allocation Balance Collection Account: "Elsa & Fred"

Item	Allocation Balance as at December 31, 2013	during	during	Allocation Balance as at June 30, 2014
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) Residuals Set-Aside: SAG-AFTRA Residuals Set-Aside: DGA To ROW Sales Agent: ROW Sales Agent Market Allowance To ROW Sales Agent: ROW Sales Agent Commission	450 250 1,582 459 22,773	450 17 - 22,773 -	619 17 3,835 1,113 52,227 4,040	619 250 5,417 1,573 52,227 4,040
Total:	25,514	23,241	61,850	64,124

Entitlements payable during this period:	Gross Entitlement in USD			Net Entitlement in USD
To CAM: CAM Fee	618.50	-	-	618.50
Residuals Set-Aside: SAG-AFTRA	5,416.62	-	-	5,416.62
Residuals Set-Aside: DGA	1,572.57	-	-	1,572.57
To ROW Sales Agent: ROW Sales Agent Market Allowance	52,226.77	-	-	52,226.77
To ROW Sales Agent: ROW Sales Agent Commission	4,039.89	-	-	4,039.89
Total:	63,874.35	-	-	63,874.35

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion.



Date: Jul-14-2014



Film: Elsa & Fred

Period started: From Inception Period ended: Jun-30-2014

Main Distributor Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
Cinesky Pictures LL	.C USD25,000 Execution Payment USD100,000 Notice of Delivery	Aug-21-2013	USD25,000		USD25,000			USD43	USD24,957
Totals:	USD125,000		USD25,000	USD100,000	USD25,000			USD43	USD24,957
Australia, New Zealand Hoyts Distribution I	Pty Ltd. USD225,000 MG								
Totals:	USD225,000			USD225,000					
Iceland									
Myndform	USD600 MG USD2,400 Notice of Delivery	Dec-13-2013	USD600		USD600			USD42	USD558
Totals:	USD3,000		USD600	USD2,400	USD600			USD42	USD558
Israel									
United King Films D	Distribution (1990) Ltd. USD9,000 MG USD36,000 Notice of Delivery	May-08-2014	USD9,000		USD9,000		USD200	USD80	USD8,720
Totals:	USD45,000		USD9,000	USD36,000	USD9,000		USD200	USD80	USD8,720

Date: Jul-14-2014



Film: Elsa & Fred

Period started: From Inception Period ended: Jun-30-2014

Main Territories	Distributors	MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance Exc MG I (LC)	change Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Japan												
Rivers	side Entertainme	USD45,000	Execution Payment  Notice of Delivery	Jun-03-2014	USD45,000			USD45,000			USD34	USD44,966
Totals:		USD225,000	)		USD45,000	USD180,000		USD45,000			USD34	USD44,966
Portugal												
Luson	nundo Audiovisu	USD9,000	) MG ) Notice of Delivery	Apr-16-2014	USD9,000			USD9,000	USD450	USD250	USD136	USD8,165
Totals:		USD45,000	)		USD9,000	USD36,000		USD9,000	USD450	USD250	USD136	USD8,165
Total	To Date in the	Accounting C	Currency:					USD88,600	USD450	USD450	USD335	USD87,365

Date: Jul-14-2014



Film: Elsa & Fred

Period started: From Inception Period ended: Jun-30-2014

Main Distributors MG / Payment Territories Overages Events (LC)	Date Gros Received Recei (LC)	Balance Exchange s MG Rate (LC)	e Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
---	-------------------------------------	---------------------------------------	-----------------------------	-------------	-----------------------------	-------------------------	-------------------------

## Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	USD	668,000	88,600	579,400

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 999 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: IN. IB02200801801 Chamber of Commerce No.: 24266033



Date: September 1, 2014
Title: Elsa & Fred
Account #: NL47 ABNA 0609 5139 58
Currency: USD
Statement: no. 4
Prepared by: peter.rosko@fintagehouse.com

#### Executive Summary: "Elsa & Fred"

Collected - ROW Rec - US Receip	Gross Receipts ("CGR")			
		87,365	42,706	130,071
		87,365	42,706	130,071
	and distribution of CGR and CAI (to the extent not already been (partly) paid or repaid from any other sources	Prior	Reporting	
	case the relevant Party shall as soon as reasonably possible notify CAM):	Period	Period	Total
1.	To CAM:  CAM Fee over CGR (with a minimum fee of USD450 per Statement)	450	450	900
	- Up to CGR USD2,000,000 1.003 - Between CGR USD2,000,000 and USD4,000,000 0.755	6		619
	- Between CGR USD4,000,000 and USD6,000,000 0.509 - Thereafter 0.409			
	For interim statements (to be borne by the requesting party) additional:  (i) 0.25% over CGR up to USD625 or			
	(ii) USD325 if the minimum fee is applicable CAM Expenses (including USD250 reserve)	267	24	291
2.	Residuals Set-Aside: - for SAG-AFTRA 6.200	6 5,417	2,648	8,064
	Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House: - for DGA 1.803	6 1,573	769	2,341
	Residuals payable to DGA upon receipt invoice from Payroll House:			
3.	Depending on where the applicable Collected Gross Receipts are derived from, as follows:			
	(i) Out of ROW Receipts to ROW Sales Agent: (a) ROW Sales Agent Market Allowance			
	(i) USD75,000 until both MHC has recouped the MHC Indebtedness and Sisung has recouped	75,000	-	75,000
	the Sisung Loan (ii) An additional amount of USD25,000 thereafter			
	<ul> <li>(b) ROW Sales Agent Additional Expenses         (timely notified to CAM by Sales Agent, to be approved by Approval Parties)     </li> </ul>			
	(c) ROW Sales Agent Commission (i) until both MHC has recouped the MHC Indebtedness and Sisung has recouped 7.509	6 6,552	3,203	9,755
	<ul><li>(ii) prospectively after MHC has recouped the MHC Indebtedness and Sisugn has recopued the Sisung Loan</li></ul>	6		
	- Deferred due to insufficient funds	(2,512)	2,512	-
	US Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) US Sales Agent Commission (inclusive of any sales commission paid to any sub-agents, to be notified by Owner and approved by Approval Parties)			
4.	To CWSY Media Fund: MHC Indebtedness (timely notified by MHC)		33,100	33,100
5.	To Sisung: Sisung Loan (USD2,245,000 plus interest and any penalties, if applicable - timely notified by Sisung) - USD2,319,833 as of January 31, 2014			
6.	To Completion Guarantor: Completion Guarantor Advances (to be notified by Completion Guarantor)			
7.	First Deferred Participations pro rata pari passu			
	(i) To Nicolas Veinberg (USD50,000)       28.579         (ii) To Jose Levy (USD50,000)       28.579	6		
	(iii) To Ed Saxon (USD25,000) 14.299 (iv) To collectively (USD50,000) 28.579			
	- Matthias Ehrenberg 50.00% - Ricardo Kleinbaum 50.00%			
8.	Second Deferred Participations pro rata pari passu			
	(iii) To Cuatro Plus Films (USD100,000) 83.339 (iv) To Gary Preisler (USD10,000) 8.339			
	(v) To Sales Agent (USD10,000) 8.339			
9.	To Rio Negro Producciones: USD605,000			
10.	As follows:			
	(i) To the Equity Investors: Equity Investments (with premium included) pro rata pari passu			
	(i) To RNP (USD2,420,000 less USD605,000 paid under item 9.) 45.275 (ii) To Riverside (USD1,100,000) 27.435	6		
	(iii) To Szychowski (USD275,000) 6.869 (iv) To Itkin (USD55,000) 1.379			
	(v) To Oveishon (USD220,000) 5.499 (vi) To Labo Digital (USD71,500) 1.789	6		
	(vii) To Mauro Leiser (USD55,000) 1.375 (viii) To Roberto Demidchuk (USD55,000) 1.379	6		
	(ix) To Marvista Entertainment (USD55,000) 1.375	6		
	(x) To Ramon Zorraquin (USD55,000)       1.379         (xi) To Sherijan Broadcasting (USD55,000)       1.379	6		
	(xii) To Nidia Arena Gomez (USD55,000)       1.379         (xiii) To Roberto Cherashny (USD55,000)       1.379	6		
	(xiv) To Nestor Farias Bouvier (USD55,000)         1.379           (xv) To Silvia Torres Carbonell (USD33,000)         0.829			
	thereafter			
	(ii) Third Deferred Participations pro rata pari passu (i) To Christopher Plummer (USD100,000) 50.005			
	(i) To Christopher Plummer (USD100,000)         50.003           (ii) To Shirley MacLaine (USD100,000)         50.003			
11.	Net Profits as follows:		l l	
11.	Net Profits as follows: (i) To MHC 6.003 (ii) To Producer 94.003			

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: Title:

September 1, 2014 Elsa & Fred NL47 ABNA 0609 5139 58 Account #:

Currency: USD Statement: no. 4

from July 1, 2014 through August 31, 2014 Period:

Prepared by: peter.rosko@fintagehouse.com



#### **Breakdown Collection Account: "Elsa & Fred"**

Date	Item	Debit	Credit
Balance as at	June 30, 2014		64,124.35
18-Jul-14	To CAM: CAM Fee	618.50	
18-Jul-14	Studiocanal / Australia		42,706.19
22-Jul-14	To ROW Sales Agent: ROW Sales Agent Market Allowance	52,226.77	
22-Jul-14	To ROW Sales Agent: ROW Sales Agent Commission Collection Account Interest	4,039.89	
	CAM Expenses	23.81	
Total debits/credi	its	56,908.97	42,706.19
Balance as at	August 31, 2014		49,921.57

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: September 1, 2014

Title:

Elsa & Fred NL47 ABNA 0609 5139 58 USD

Account #: Currency: Statement: no. 4

from July 1, 2014 through August 31, 2014 peter.rosko@fintagehouse.com Period:

Prepared by:

#### Allocation Balance Collection Account: "Elsa & Fred"

Item	Allocation Balance as at June 30, 2014	Less payments during this period	Allocation during this period	Allocation Balance as at August 31, 2014
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) Residuals Set-Aside: SAG-AFTRA Residuals Set-Aside: DGA To ROW Sales Agent: ROW Sales Agent Market Allowance To ROW Sales Agent: ROW Sales Agent Commission To CWSY Media Fund: MHC Indebtedness	619 250 5,417 1,573 52,227 4,040	619 24 - - 52,227 4,040	450 24 2,648 769 - 5,715 33,100	450 250 8,064 2,341 - 5,715 33,100
Total:	64,124	56,909	42,706	49,922

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	<b>Dutch Residents</b>	21%	USD
To CAM: CAM Fee	450.00	-	-	450.00
Residuals Set-Aside: SAG-AFTRA	8,064.41	-	-	8,064.41
Residuals Set-Aside: DGA	2,341.28	-	-	2,341.28
To ROW Sales Agent: ROW Sales Agent Commission	5,715.44	-	-	5,715.44
To CWSY Media Fund: MHC Indebtedness	33,100.44	-	-	33,100.44
Total:	49,671.57	-	-	49,671.57

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion.



Date: Sep-01-2014



Film: Elsa & Fred

Period started: From Inception Period ended: Aug-31-2014

Main Distributor Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
Cinesky Pictures LL	LC USD25,000 Execution Payment USD100,000 Notice of Delivery	Aug-21-2013	USD25,000		USD25,000			USD43	USD24,957
Totals:	USD125,000		USD25,000	USD100,000	USD25,000			USD43	USD24,957
Australia									
StudioCanal	USD45,000 Execution Payment USD90,000 Notice of Delivery	Jul-18-2014	USD45,000		USD45,000	USD2,250		USD44	USD42,706
Totals:	USD135,000		USD45,000	USD90,000	USD45,000	USD2,250		USD44	USD42,706
Australia, New Zealand Hoyts Distribution									
Totals:	USD225,000			USD225,000					
Iceland									
Myndform	USD600 MG USD2,400 Notice of Delivery	Dec-13-2013	USD600		USD600			USD42	USD558
Totals:	USD3,000		USD600	USD2,400	USD600			USD42	USD558

Date: Sep-01-2014



Film: Elsa & Fred

Period started: From Inception Period ended: Aug-31-2014

Main Distril erritories	butors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
srael									
United King F	ilms Distribution (1990) Ltd. USD9,000 MG USD36,000 Notice of Delivery	May-08-2014	USD9,000		USD9,000		USD200	USD80	USD8,720
otals:	USD45,000		USD9,000	USD36,000	USD9,000		USD200	USD80	USD8,720
apan									
Riverside Ente	ertainment Group Inc. USD45,000 Execution Payment USD180,000 Notice of Delivery	Jun-03-2014	USD45,000		USD45,000			USD34	USD44,966
otals:	USD225,000		USD45,000	USD180,000	USD45,000			USD34	USD44,966
ortugal									
Lusomundo A	udiovisuais S.A. USD9,000 MG USD36,000 Notice of Delivery	Apr-16-2014	USD9,000		USD9,000	USD450	USD250	USD136	USD8,165
	•		USD9,000	USD36,000	USD9,000	USD450	USD250	USD136	USD8,165

Date: Sep-01-2014

Fintage

Film: Elsa & Fred

Period started: From Inception Period ended: Aug-31-2014

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
remitories		(LC)	LVEITIS	Received	(LC)	(LC)	Kate	(AC)	(AC)	(AC)	(AC)	Receipts (AC)

## Contract Summary:

_		Contract Currency	MG / Overages	Gross Receipts	Balance MG
_	Total to Date:	USD	803,000	133,600	669,400

AC = Account Currency

LC = Local Currency

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 999 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: IN. IB02200801801 Chamber of Commerce No.: 24266033



Date: December 8, 2014
Title: Elsa & Fred
Account #: N.147 ABNA 0609 5139 58
Currency: USD
Statement: no. 5
Period: from September 1, 2014 through November 30, 2014
Prepared by: peter.rosko@fintagehouse.com

#### Executive Summary: "Elsa & Fred"

			Prior Period	Reporting Period	Tota
Collected	d Gross Receipts ("CGR")		130,071	736.115	866, 186
- US Rece			130,071	730,113	000,100
			130,071	736,115	866,186
	on and distribution of CGR and CAI (to the extent not already been (partly) paid or repaid from a case the relevant Party shall as soon as reasonably possible notify CAM):	ny other sources	Prior Period	Reporting Period	Total
1.	To CAM:				
	CAM Fee over CGR (with a minimum fee of USD450 per Statement) - Up to CGR USD2,000,000	1.00%	900 619	7,361	900 7,980
	- Between CGR USD2,000,000 and USD4,000,000 - Between CGR USD4,000,000 and USD6,000,000	0.75% 0.50%			
	Thereafter     For interim statements (to be borne by the requesting party) additional:	0.40%			
	(i) 0.25% over CGR up to USD625 or (ii) USD325 if the minimum fee is applicable				
	CAM Expenses (including USD250 reserve)		291	36	327
2.	Residuals Set-Aside: - for SAC-AFTRA	6.20%	8,064	45,639	53,704
	Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House:				
	<ul> <li>for DGA Residuals payable to DGA upon receipt invoice from Payroll House:</li> </ul>	1.80%	2,341	13,250	15,591
3.	Depending on where the applicable Collected Gross Receipts are derived from, as follows:				
	(i) Out of ROW Receipts to ROW Sales Agent:				
	(a) ROW Sales Agent Market Allowance     (i) USD75,000 until both MHC has recouped the MHC Indebtedness and Sisung has recouped		75,000	-	75,000
	the Sisung Loan (ii) An additional amount of USD25,000 thereafter				
	<ul> <li>(b) ROW Sales Agent Additional Expenses         (timely notified to CAM by Sales Agent, to be approved by Approval Parties)     </li> </ul>				
	(c) ROW Sales Agent Commission (i) until both MHC has recouped the MHC Indebtedness and Sisung has recouped	7.50%	9,755	55,209	64,964
	prospectively after MHC has recouped the MHC Indebtedness and Sisugn has recopued the Sisung Loan	10.00%	7,733	33,207	04, 704
	- Deferred due to insufficient funds		-	-	-
	(ii) Out of US Receipts to US Sales Agent     US Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parti     US Sales Agent Commission (inclusive of any sales commission paid to any sub-agents, to be notified by Owner and approved by Approval Parties)	es)			
4.	To CWSY Media Fund: MHC Indebtedness (timely notified by MHC)		33,100	614,620	647,720
5.	To Sisung: Sisung Loan (USD2,245,000 plus interest and any penalties, if applicable - timely notified by - USD171,974.60 as of October 31, 2014	Sisung)	33,132	31,722	,
6.	To Completion Guarantor: Completion Guarantor Advances (to be notified by Completion Guarantor)				
7.	First Deferred Participations pro rata pari passu				
	(i) To Nicolas Veinberg (USD50,000) (ii) To Jose Levy (USD50,000)	28.57% 28.57%			
	(iii) To Ed Saxon (USD25,000) (iv) To collectively (USD50,000)	14.29% 28.57%			
	- Matthias Ehrenberg - Ricardo Kleinbaum	50.00% 50.00%			
8.	Second Deferred Participations pro rata pari passu				
	(iii) To Cuatro Plus Films (USD100,000) (iv) To Gary Preisler (USD10,000)	83.33% 8.33%			
	(v) To Sales Agent (USD10,000)	8.33%			
9.	To Rio Negro Producciones: USD605,000				
10.	As follows:				
	(i) To the Equity Investors: Equity Investments (with premium included) pro rata pari passu (i) To RNP (USD2,420,000 less USD605,000 paid under item 9.)	45.27%			
	(ii) To Riverside (USD1,100,000)	27.43%			
	(iii) To Szychowski (USD275,000) (iv) To Itkin (USD55,000)	6.86% 1.37%			
	(v) To Oveishon (USD220,000) (vi) To Labo Digital (USD71,500)	5.49% 1.78%			
	(vii) To Mauro Leiser (USD55,000) (viii) To Roberto Demidchuk (USD55,000)	1.37% 1.37%			
	(ix) To Marvista Entertainment (USD55,000) (x) To Ramon Zorraquin (USD55,000)	1.37% 1.37%			
	(xi) To Sherijan Broadcasting (USD55,000)	1.37%			
	(xii) To Nidia Arena Gomez (USD55,000) (xiii) To Roberto Cherashny (USD55,000)	1.37% 1.37%			
	(xiv) To Nestor Farias Bouvier (USD55,000) (xv) To Silvia Torres Carbonell (USD33,000)	1.37% 0.82%			
	thereafter				
	(ii) Third Deferred Participations pro rata pari passu				
	(i) To Christopher Plummer (USD100,000) (ii) To Shirley MacLaine (USD100,000)	50.00% 50.00%			
11.	Net Profits as follows:				
	(i) To MHC (ii) To Producer	6.00% 94.00%			
	, ,	74.0070			

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: Title:

December 8, 2014 Elsa & Fred NL47 ABNA 0609 5139 58 Account #:

Currency: USD Statement: no. 5

from September 1, 2014 through November 30, 2014 Period:

peter.rosko@fintagehouse.com Prepared by:

#### **Breakdown Collection Account: "Elsa & Fred"**

Date	Item		Debit	Credit
Balance as at	August 31, 2014			49,921.57
4-Sep-14 8-Sep-14	To CAM: CAM Fee To CWSY Media Fund: MHC Indebted		450.00 33,100.44	
8-Sep-14	To ROW Sales Agent: ROW Sales Age		5,715.44	24.057.24
16-Sep-14 17-Sep-14	Cinesky / Airlines Riverside / Japan	ROW ROW		24,957.24 179,967.21
17-Sep-14	Sun Distribution / Latin America	ROW		224,952.21
19-Sep-14	Sun Distribution / Latin America	ROW		149,977.32
1-Oct-14	StudioCanal / Australia	ROW		85,457.80
3-Oct-14	Freeway / United King / Israel	ROW		35,100.82
23-Oct-14	Myndform / Iceland	ROW		2,355.84
23-Oct-14	Krisolta / Lusomundo / Portugal	ROW		32,930.27
28-Oct-14	Krisolta / Lusomundo / Portugal	ROW		416.59
	Collection Account Interest		27.22	
	CAM Expenses		36.32	
Total debits/credit	S		39,302.20	736,115.30
Balance as at	November 30, 2014			746,734.67



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

December 8, 2014 Date:

Title:

Elsa & Fred NL47 ABNA 0609 5139 58 USD

Account #: Currency: Statement: no. 5

from September 1, 2014 through November 30, 2014 Period:

Prepared by: peter.rosko@fintagehouse.com

#### Allocation Balance Collection Account: "Elsa & Fred"

Item	Allocation Balance as at August 31, 2014	during	•	Allocation Balance as at November 30, 2014
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) Residuals Set-Aside: SAG-AFTRA Residuals Set-Aside: DGA To ROW Sales Agent: ROW Sales Agent Commission To CWSY Media Fund: MHC Indebtedness	450 250 8,064 2,341 5,715 33,100	450 36 - 5,715 33,100	7,361 36 45,639 13,250 55,209 614,620	7,361 250 53,704 15,591 55,209 614,620
Total:	49,922	39,302	736,115	746,735

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	Dutch Residents	21%	USD
To CAM: CAM Fee	7,361.15	-	-	7,361.15
Residuals Set-Aside: SAG-AFTRA	53,703.56	-	-	53,703.56
Residuals Set-Aside: DGA	15,591.36	-	-	15,591.36
To ROW Sales Agent: ROW Sales Agent Commission	55,208.65	-	-	55,208.65
To CWSY Media Fund: MHC Indebtedness	614,619.96	-	-	614,619.96
Total:	746,484.67	-	-	746,484.67

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion.



Date: Dec-08-2014



Film: Elsa & Fred

Period started: From Inception Period ended: Nov-30-2014

Main Distributor Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
Cinesky Pictures LL	C USD25,000 Execution Payment USD25,000 Notice of Delivery USD75,000 Notice of Delivery	Aug-21-2013 Sep-16-2014	USD25,000 USD25,000		USD25,000 USD25,000			USD43 USD43	USD24,957 USD24,957
Totals:	USD125,000		USD50,000	USD75,000	USD50,000			USD86	USD49,914
Australia									
StudioCanal	USD45,000 Execution Payment USD90,000 Notice of Delivery USD90,000 Notice of Delivery	Jul-18-2014 Oct-01-2014	USD45,000 USD90,000		USD45,000 USD90,000	USD2,250 USD4,500		USD44 USD42	USD42,706 USD85,458
Totals:	USD225,000		USD135,000	USD90,000	USD135,000	USD6,750		USD86	USD128,164
Iceland									
Myndform	USD600 MG USD2,400 Notice of Delivery	Dec-13-2013 Oct-23-2014	USD600 USD2,400		USD600 USD2,400			USD42 USD44	USD558 USD2,356
Totals:	USD3,000		USD3,000		USD3,000			USD86	USD2,914
Israel									
United King Films D	Distribution (1990) Ltd. USD9,000 MG USD36,000 Notice of Delivery	May-08-2014 Oct-02-2014	USD9,000 USD36,000		USD9,000 USD36,000		USD200 USD800	USD80 USD99	USD8,720 USD35,101
Totals:	USD45,000		USD45,000		USD45,000		USD1,000	USD179	USD43,821

Date: Dec-08-2014



Film: Elsa & Fred

Period started: From Inception Period ended: Nov-30-2014

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Japan									
Riverside Entertainn	nent Group Inc. USD45,000 Execution Payment USD180,000 Notice of Delivery	Jun-03-2014 Sep-17-2014	USD45,000 USD180,000		USD45,000 USD180,000			USD34 USD33	USD44,966 USD179,967
Totals:	USD225,000		USD225,000		USD225,000			USD67	USD224,933
Latin America									
Sun Distribution Gro	USD225,000 Notice of Delivery USD150,000 Execution Payment USD375,000 Notice of Delivery	Sep-17-2014 Sep-19-2014	USD225,000 USD150,000		USD225,000 USD150,000			USD48 USD23	USD224,952 USD149,977
Totals:	USD750,000		USD375,000	USD375,000	USD375,000			USD70	USD374,930
Portugal									
Lusomundo Audiovis	suais S.A. USD9,000 MG USD36,000 Notice of Delivery	Apr-16-2014 Oct-23-2014	USD9,000 USD36,000		USD9,000 USD36,000	USD450 USD1,800	USD250 USD750	USD136 USD103	USD8,165 USD33,347
Totals:	USD45,000		USD45,000		USD45,000	USD2,250	USD1,000	USD239	USD41,511

Date: Dec-08-2014



Film: Elsa & Fred

Period started: From Inception Period ended: Nov-30-2014

Main Distribute Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
United States									
Millenium	USD21,000 Execution Payment USD42,000 Notice of Delivery USD126,000 Notice of Delivery USD21,000 Notice of Delivery								
Totals:	USD210,000		l	JSD210,000					
Total To Date in	the Accounting Currency:				USD878,000	USD9,000	USD2,000	USD814	USD866,186

Date: Dec-08-2014

Fintage

Film: Elsa & Fred

Period started: From Inception Period ended: Nov-30-2014

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
remitories		(LC)	LVEITIS	Received	(LC)	(LC)	Kate	(AC)	(AC)	(AC)	(AC)	Receipts (AC)

## Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	USD	1,628,000	878,000	750,000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31.71.565.999 Fax: +31.71.565.970 www.fintagehouse.com VAT No.: NLB02200801801 Chamber of Commerce No.: 24266033



Date: February 10, 2015
Title: Etsa & Fred
Account #: NL47 ABNA 0609 5139 58
Currency: USD
Statement: no. 6
Period: from December 1, 2014 through January 31, 2015
Prepared by: peter.rosko@fintagehouse.com

#### Executive Summary: "Elsa & Fred"

			Prior Period	Reporting Period	Tot
Collecte ROW R US Rec			866,186	119,956	986,14
	on Account Interest ("CAI")				
		_	866,186	119,956	986,14
	on and distribution of CGR and CAI (to the extent not already been (partly) paid or repaid from any other so h case the relevant Party shall as soon as reasonably possible notify CAM):	ources	Prior Period	Reporting Period	Tota
1.	To CAM:  CAM Fee over CGR (with a minimum fee of USD450 per Statement)  Up to CGR USD2,000,000  Between CGR USD2,000,000 and USD4,000,000  Between CGR USD4,000,000 and USD6,000,000  Thereafter  For interim statements (to be borne by the requesting party) additional:  ()) 0.25% over CGR up to USD625 or	1.00% 0.75% 0.50% 0.40%	900 7,980	1,200	90 9,17
	(ii) USD325 if the minimum fee is applicable CAM Expenses (including USD250 reserve)		327	56	38
2.	Residuals Set-Aside: - for SAG-AFTRA Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House: - for DGA	6.20%	53,704 15,591	7,437 2,159	61,14 17,75
3.	Residuals payable to DGA upon receipt invoice from Payroll House:  Depending on where the applicable Collected Gross Receipts are derived from, as follows:	1.0070	10,071	2,107	17,70
	(i) Out of ROW Receipts to ROW Sales Agent: (a) ROW Sales Agent Market Allowance (i) USD75,000 until both MHC has recouped the MHC Indebtedness and Sisung has recouped the Sisung Loan (ii) An additional amount of USD25,000 thereafter (b) ROW Sales Agent Additional Expenses (timely notified to CAM by Sales Agent, to be approved by Approval Parties)		75,000	-	75,00
	(e) ROW Sales Agent Commission (i) until both MHC has recouped the MHC Indebtedness and Sisung has recouped (ii) prospectively after MHC has recouped the MHC Indebtedness and Sisung has recopued the Sisung Loan - Deferred due to insufficient funds	7.50% 10.00%	64,964	8,997	73,96
	(ii) Out of US Receipts to US Sales Agent  - US Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties)  - US Sales Agent Commission (inclusive of any sales commission paid to any sub-agents, to be notified by Owner and approved by Approval Parties)				
4.	To CWSY Media Fund: MHC Indebtedness (as of December 18, 2014 CAD\$2,798,924.54 -timely notified by MHC)		647,720	100,107	747,82
5.	To Sisung: Sisung Loan (USD2,245,000 plus interest and any penalties, if applicable - timely notified by Sisung) - USD171,974.60 as of October 31, 2014				
5.	To Completion Guarantor: Completion Guarantor Advances (to be notified by Completion Guarantor)				
7. 8.	To Rio Negro Producciones: USD605,000 As follows:				
	(i) To the Equity Investors: Equity Investments (with premium included) pro rata pari passu (i) To RNP (USD2,420,000 less USD605,000 paid under Item 7.) (ii) To RIverside (USD1,100,000) (iii) To Szychowski (USD275,000) (iv) To To Szychowski (USD275,000) (iv) To Oveishon (USD220,000) (iv) To Labo Digital (USD71,500) (ivi) To Labo Digital (USD71,500) (ivii) To Rabor Demidchuk (USD55,000) (ivii) To Roberto Demidchuk (USD55,000) (ix) To Mauro Leiser (USD55,000) (ix) To Ramon Zorraquin (USD55,000) (ix) To Sherrijan Broadcasting (USD55,000) (ixii) To Nidial Arena Gomez (USD55,000) (ixii) To Rider Arena Gomez (USD55,000) (ixii) To Roberto Cherashny (USD55,000) (ixii) To Roberto Cherashny (USD55,000) (ixii) To Nestor Farias Bouvier (USD55,000) (ixiv) To Sitvia Torres Carbonell (USD33,000)	45.27% 27.43% 6.86% 1.37% 5.49% 1.37% 1.37% 1.37% 1.37% 1.37% 1.37% 1.37% 0.82%			
	thereafter				
9.	First Deferred Participations pro rata pari passu (1) To Ricardo Kleinbaum (USD50,000) (ii) To Jose Levy (USD50,000) (iii) To Ed Saxon (USD25,000) (iv) To Muthias Ernenberg (USD50,000)	28.57% 28.57% 14.29% 28.57%			
10.	Second Deferred Participations: To Cuatro Plus Films (USD100,000)				
11.	Third Deferred Participations pro rata pari passu (i) To Christopher Plummer (USD100,000) (ii) To Shirley MacLaine (USD100,000) (iii) To Gary Preisler (UDS10,000) (iv) To Sales Agent (USD10,000)	45.45% 45.45% 4.55% 4.55%			
12.	Net Profits as follows: (i) To MHC (ii) To Producer	6.00% 94.00%			

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands

Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: Title:

February 10, 2015 Elsa & Fred NL47 ABNA 0609 5139 58 Account #:

Currency: USD Statement: no. 6

from December 1, 2014 through January 31, 2015 Period:

Prepared by: peter.rosko@fintagehouse.com

# **Breakdown Collection Account: "Elsa & Fred"**

Date	Item		Debit	Credit
Balance as at	November 30, 2014			746,734.67
19-Dec-14	To CAM: CAM Fee		7,361.15	
19-Dec-14	To CWSY Media Fund: MHC Indeb	tedness	614,619,96	
30-Dec-14	Signature Ent. / UK	ROW		7,977.01
13-Jan-15	To ROW Sales Agent: ROW Sales	Agent Commission	55,208.65	,
15-Jan-15	Signature Ent. / UK	ROW		31,979,28
23-Jan-15	Nu Metro / South Africa	ROW		80,000.00
	Collection Account Interest			,
	CAM Expenses		56.03	
Total debits/credi	ts		677,245.79	119,956.29
Balance as at	January 31, 2015			189,445.17



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date:

Title:

February 10, 2015 Elsa & Fred NL47 ABNA 0609 5139 58 USD

Account #: Currency: Statement: no. 6

from December 1, 2014 through January 31, 2015 Period:

Prepared by: peter.rosko@fintagehouse.com

### Allocation Balance Collection Account: "Elsa & Fred"

Item	Allocation Balance as at November 30, 2014	during	•	Allocation Balance as at January 31, 2015
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) Residuals Set-Aside: SAG-AFTRA Residuals Set-Aside: DGA To ROW Sales Agent: ROW Sales Agent Commission To CWSY Media Fund: MHC Indebtedness	7,361 250 53,704 15,591 55,209 614,620	7,361 56 - 55,209 614,620	1,200 56 7,437 2,159 8,997 100,107	1,200 250 61,141 17,751 8,997 100,107
Total:	746,735	677,246	119,956	189,445

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	Dutch Residents	21%	USD
To CAM: CAM Fee	1,199.57	-	-	1,199.57
Residuals Set-Aside: SAG-AFTRA	61,140.85	-	-	61,140.85
Residuals Set-Aside: DGA	17,750.57	-	-	17,750.57
To ROW Sales Agent: ROW Sales Agent Commission	8,996.72	-	-	8,996.72
To CWSY Media Fund: MHC Indebtedness	100,107.47	-	-	100,107.47
Total:	189,195.17	-	-	189,195.17

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion.



Date: Feb-10-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Jan-31-2015

Main Distributor Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
Cinesky Pictures LL	C USD25,000 Execution Payment USD25,000 Notice of Delivery USD75,000 Notice of Delivery	Aug-21-2013 Sep-16-2014	USD25,000 USD25,000		USD25,000 USD25,000			USD43 USD43	USD24,957 USD24,957
Totals:	USD125,000		USD50,000	USD75,000	USD50,000			USD86	USD49,914
Australia									
StudioCanal	USD45,000 Execution Payment USD90,000 Notice of Delivery USD90,000 Notice of Delivery	Jul-18-2014 Oct-01-2014	USD45,000 USD90,000		USD45,000 USD90,000	USD2,250 USD4,500		USD44 USD42	USD42,706 USD85,458
Totals:	USD225,000		USD135,000	USD90,000	USD135,000	USD6,750		USD86	USD128,164
Iceland									
Myndform	USD600 MG USD2,400 Notice of Delivery	Dec-13-2013 Oct-23-2014	USD600 USD2,400		USD600 USD2,400			USD42 USD44	USD558 USD2,356
Totals:	USD3,000		USD3,000		USD3,000			USD86	USD2,914
Israel									
United King Films D	Distribution (1990) Ltd. USD9,000 MG USD36,000 Notice of Delivery	May-08-2014 Oct-02-2014	USD9,000 USD36,000		USD9,000 USD36,000		USD200 USD800	USD80 USD99	USD8,720 USD35,101
Totals:	USD45,000		USD45,000		USD45,000		USD1,000	USD179	USD43,821

Date: Feb-10-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Jan-31-2015

Main Territories	Distributors	MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance Excha MG Rai (LC)		WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Japan											
Riversi	ide Entertainmen										
			Execution Payment  Notice of Delivery	Jun-03-2014 Sep-17-2014	USD45,000 USD180,000		USD45,000 USD180,000			USD34 USD33	USD44,966 USD179,967
Totals:		USD225,000		3ep-17-2014	USD225,000		USD225,000			USD67	USD224,933
							·				
Latin Americ	a										
Sun Dis	istribution Group										
			Notice of Delivery Execution Payment	Sep-17-2014 Sep-19-2014	USD225,000 USD150,000		USD225,000 USD150,000			USD48 USD23	USD224,952 USD149,977
			Notice of Delivery	3cp 17 2014	032130,000		03D130,000			03023	030147,711
Totals:		USD750,000	)		USD375,000	USD375,000	USD375,000			USD70	USD374,930
Portugal											
Lusomi	undo Audiovisua	is S.A.									
		USD9,000 USD36,000	) MG ) Notice of Delivery	Apr-16-2014 Oct-23-2014	USD9,000 USD36,000		USD9,000 USD36,000	USD450 USD1,800	USD250 USD750	USD136 USD103	USD8,165 USD33,347
Totals:		USD45,000	)		USD45,000		USD45,000	USD2,250	USD1,000	USD239	USD41,511
South Africa											
Nu-Met	tro										
NG WE		USD80,000	Execution Payment	Jan-23-2015	USD80,000		USD80,000				USD80,000
Totals:		USD80,000			USD80,000		USD80,000				USD80,000

Date: Feb-10-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Jan-31-2015

Main Distributor Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Africa									
Times Media Films	USD16,000 Execution Payment USD64,000 Notice of Delivery								
Totals:	USD80,000			USD80,000					
United Kingdom									
Signature Entertair	nment								
	USD8,000 Execution Payment USD32,000 Notice of Delivery	Dec-30-2014 Jan-15-2015	USD8,000 USD32,000		USD8,000 USD32,000			USD23 USD21	USD7,977 USD31,979
Totals:	USD40,000		USD40,000		USD40,000			USD44	USD39,956
United States									
Millenium	USD21,000 Execution Payment USD42,000 Notice of Delivery USD126,000 Notice of Delivery USD21,000 Notice of Delivery								
Totals:	USD210,000			JSD210,000					

Date: Feb-10-2015

Fintage

Film: Elsa & Fred

Period started: From Inception Period ended: Jan-31-2015

Main Distributors MG / Payment Territories Overages Events (LC)	Date Gros Received Recei (LC)	Balance Exchange s MG Rate (LC)	e Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
---	-------------------------------------	---------------------------------------	-----------------------------	-------------	-----------------------------	-------------------------	-------------------------

## Contract Summary:

_		Contract Currency	MG / Overages	Gross Receipts	Balance MG
_	Total to Date:	USD	1,828,000	998,000	830,000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 203 6858 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Fintage

Date: April 15, 2015
Title: Elsa & Fred
Account #: NL47 ABNA 0609 5139 58
Currency: USD
Statement: no. 7
Period: from February 1, 2015 through March 31, 2015
Prepared by: peter rosko@fintagehouse.com

#### Executive Summary: "Elsa & Fred"

			Prior Period	Reporting Period	Tota
- ROW R			986,143	85,461	1,071,603
			986,143	85,461	1,071,603
	on and distribution of CGR and CAI (to the extent not already been (partly) paid or repaid from any other in case the relevant Party shall as soon as reasonably possible notify CAM):	sources	Prior Period	Reporting Period	Total
1.	To CAM:  CAM Fee over CGR (with a minimum fee of USD450 per Statement)  Up to CGR USD2,000,000  Between CGR USD2,000,000 and USD4,000,000  Between CGR USD4,000,000 and USD6,000,000  Thereafter  For interim statements (to be borne by the requesting party) additional:  () 0.25% over CGR up to USD625 or	1.00% 0.75% 0.50% 0.40%	900 9,179	855	900 10,034
	(ii) USD325 if the minimum fee is applicable CAM Expenses (including USD250 reserve)		383	67	451
2.	Residuals Set-Aside: - for SAG-AFTRA Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House: - for DGA Residuals payable to DGA upon receipt invoice from Payroll House:	6.20% 1.80%	61,141 17,751	(21,839) (4,539)	39,301 13,212
3.	Depending on where the applicable Collected Gross Receipts are derived from, as follows:  (i) Out of ROW Receipts to ROW Sales Agent:				
	(a) ROW Sales Agent Market Allowance (i) USD75,000 until both MHC has recouped the MHC Indebtedness and Sisung has recouped the Sisung Loan (ii) An additional amount of USD25,000 thereafter (b) ROW Sales Agent Additional Expenses (timely notified to CAM by Sales Agent, to be approved by Approval Parties)		75,000	-	75,000
	(c) ROW Sales Agent Commission (i) until both MHC has recouped the MHC Indebtedness and Sisung has recouped (ii) prospectively after MHC has recouped the MHC Indebtedness and Sisugn has recopued the Sisung Loan	7.50% 10.00%	73,961	6,410	80,370
	<ul> <li>(ii) Out of US Receipts to US Sales Agent</li> <li>US Sales Agent Expenses (as notified by Owner, subject of prior written approval of Approval Parties)</li> <li>US Sales Agent Commission (inclusive of any sales commission paid to any sub-agents, to be notified by Owner and approved by Approval Parties)</li> </ul>				
4.	To CWSY Media Fund: MHC Indebtedness (as of December 18, 2014 CAD\$2,798,924.54 -timely notified by MHC)		747,828	104,508	852,336
5.	To Sisung: Sisung Loan (USD2,245,000 plus interest and any penalties, if applicable - timely notified by Sisung) - USD171,974.60 as of October 31, 2014				
6.	To Completion Guarantor: Completion Guarantor Advances (to be notified by Completion Guarantor)				
7.	To Rio Negro Producciones: USD605,000				
8.	As follows:  (i) To the Equity Investors: Equity Investments (with premium included) pro rata pari passu (i) To RNP (USD2,420,000 less USD605,000 paid under item 7.)  (ii) To Riverside (USD1,100,000)  (iii) To Szychowski (USD275,000)  (iv) To Itikin (USD55,000)  (v) To Oveishon (USD220,000)  (vi) To Labo Digital (USD71,500)  (vii) To Labo Digital (USD71,500)  (vii) To Roberto Demidchuk (USD55,000)  (vii) To Roberto Demidchuk (USD55,000)  (x) To Ramon Zorraquin (USD55,000)  (x) To Sherijan Broadcasting (USD55,000)  (xii) To Nidial Arena Gomez (USD55,000)  (xiii) To Nidial Arena Gomez (USD55,000)  (xiv) To Roberto Farias Bouvier (USD55,000)  (xiv) To Sitvia Torres Carbonell (USD53,000)	45.27% 27.43% 6.86% 1.37% 5.49% 1.78% 1.37% 1.37% 1.37% 1.37% 1.37% 1.37% 1.37%			
9.	First Deferred Participations pro rata pari passu				
	(i) To Ricardo Kleinbaum (USD50,000) (ii) To Jose Levy (USD50,000) (iii) To Jose Levy (USD50,000) (iii) To Ed Saxon (USD25,000) (iv) To Matthias Ehrenberg (USD50,000)	28.57% 28.57% 14.29% 28.57%			
10.	Second Deferred Participations: To Cuatro Plus Films (USD100,000)				
11.	Third Deferred Participations pro rata pari passu (i) To Christopher Plummer (USD100,000) (ii) To Shriley MacLaine (USD100,000) (iii) To Gary Preisler (UDS10,000) (iv) To Sales Agent (USD10,000)	45.45% 45.45% 4.55% 4.55%			
12.	Net Profits as follows: (i) To MHC (ii) To Producer	6.00% 94.00%			
T-4-1 -11	located per period end date:		986,143	85,461	1,071,603

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands

Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: Title:

April 15, 2015 Elsa & Fred NL47 ABNA 0609 5139 58 Account #:

Currency: USD Statement: no. 7

Period: from February 1, 2015 through March 31, 2015

Prepared by: peter.rosko@fintagehouse.com

### **Breakdown Collection Account: "Elsa & Fred"**

Date	Item		Debit	Credit
Balance as at	January 31, 2015			189,445.17
16-Feb-15	To CAM: CAM Fee		1,199.57	
18-Feb-15	To ROW Sales Agent: ROW Sales	s Agent Commission	8,996.72	
18-Feb-15	To CWSY Media Fund: MHC Inde	btedness	100,107.47	
11-Mar-15	Residuals to: SAG-AFTRA		34,002.87	
11-Mar-15	Residuals to: DGA		11,673.22	
24-Mar-15	Studiocanal / Australia Collection Account Interest	ROW Receipts		85,460.85
	CAM Expenses		67.27	
Total debits/cred	its		156,047.12	85,460.85
Balance as at	March 31, 2015			118,858.90



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

April 15, 2015 Date: Elsa & Fred NL47 ABNA 0609 5139 58 USD

Title:

Account #: Currency: Statement: no. 7

from February 1, 2015 through March 31, 2015 peter.rosko@fintagehouse.com Period:

Prepared by:

### Allocation Balance Collection Account: "Elsa & Fred"

Item	Allocation Balance as at January 31, 2015	Less payments during this period	•	Allocation Balance as at March 31, 2015
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) Residuals Set-Aside: SAG-AFTRA Residuals Set-Aside: DGA To ROW Sales Agent: ROW Sales Agent Commission To CWSY Media Fund: MHC Indebtedness	1,200 250 61,141 17,751 8,997 100,107	1,200 67 34,003 11,673 8,997 100,107	855 67 (21,839) (4,539) 6,410 104,508	855 250 5,299 1,538 6,410 104,508
Total:	189,445	156,047	85,461	118,859

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	<b>Dutch Residents</b>	21%	USD
To CAM: CAM Fee	854.60	-	-	854.60
Residuals Set-Aside: SAG-AFTRA	5,298.58	-	-	5,298.58
Residuals Set-Aside: DGA	1,538.30	-	-	1,538.30
To ROW Sales Agent: ROW Sales Agent Commission	6,409.56	-	-	6,409.56
To CWSY Media Fund: MHC Indebtedness	104,507.86	-	-	104,507.86
Total:	118,608.90		-	118,608.90

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion.



Date: Apr-15-2015

Fintage

Film: Elsa & Fred

Period started: From Inception Period ended: Mar-31-2015

Main Distribu <sup>.</sup> Territories	itors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
Cinesky Pictures	USD25,000 Execution Payment	Aug-21-2013	USD25,000		USD25,000			USD43	USD24,957
	USD25,000 Notice of Delivery USD75,000 Notice of Delivery	Sep-16-2014	USD25,000		USD25,000			USD43	USD24,957
Totals:	USD125,000		USD50,000	USD75,000	USD50,000			USD86	USD49,914
Australia									
StudioCanal									
	USD45,000 Execution Payment USD90,000 Notice of Delivery	Jul-18-2014 Oct-01-2014	USD45,000 USD90,000		USD45,000 USD90,000	USD2,250 USD4,500		USD44 USD42	USD42,706 USD85,458
	USD90,000 Notice of Delivery	Mar-24-2015	USD90,000		USD90,000	USD4,500		USD39	USD85,461
Totals:	USD225,000		USD225,000		USD225,000	USD11,250		USD125	USD213,625
Iceland									
Myndform									
	USD600 MG USD2,400 Notice of Delivery	Dec-13-2013 Oct-23-2014	USD600 USD2,400		USD600 USD2,400			USD42 USD44	USD558 USD2,356
Totals:	USD3,000		USD3,000		USD3,000			USD86	USD2,914
Israel									
United King Film	ns Distribution (1990) Ltd. USD9,000 MG	May-08-2014	USD9,000		USD9.000		USD200	USD80	USD8,720
	USD36,000 Notice of Delivery	Oct-02-2014	USD36,000		USD36,000		USD800	USD99	USD35,101
Totals:	USD45,000		USD45,000		USD45,000		USD1,000	USD179	USD43,821

Date: Apr-15-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Mar-31-2015

Main [ Territories	Ove	G / rages _C)	Payment Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Japan											
Riversid		SD45,000	D Execution Payment D Notice of Delivery	Jun-03-2014 Sep-17-2014	USD45,000 USD180,000		USD45,000 USD180,000			USD34 USD33	USD44,966 USD179,967
Totals:		225,000		Зер-17-2014	USD225,000		USD225,000			USD67	USD224,933
Latin America	a										
Sun Dis	tribution Group										
	USI USI	D150,000 D375,000	O Notice of Delivery O Execution Payment O any of Notice of Delivery, Cancel O Cancelled	Sep-17-2014 Sep-19-2014 & Jan-31-2015 Jan-31-2015	USD225,000 USD150,000 USD375,000 USD-375,000		USD225,000 USD150,000 USD375,000 USD-375,000			USD48 USD23	USD224,952 USD149,977 USD375,000 USD-375,000
Totals:		375,000			USD375,000		USD375,000			USD70	USD374,930
Portugal											
Lusomu	ındo Audiovisuais S	Α.									
		JSD9,000 SD36,000	O MG O Notice of Delivery	Apr-16-2014 Oct-23-2014	USD9,000 USD36,000		USD9,000 USD36,000	USD450 USD1,800	USD250 USD750	USD136 USD103	USD8,165 USD33,347
Totals:	US	D45,000	)		USD45,000		USD45,000	USD2,250	USD1,000	USD239	USD41,511
South Africa											
Nu-Metr		SD80,000	) Execution Payment	Jan-23-2015	USD80,000		USD80,000				USD80,000
Totals:	US	D80,000	)		USD80,000		USD80,000				USD80,000

Date: Apr-15-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Mar-31-2015

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Africa									
Times Media Films	USD16,000 Execution Payment USD64,000 Notice of Delivery								
Totals:	USD80,000			USD80,000					
United Kingdom									
Signature Entertain	ment USD8,000 Execution Payment USD32,000 Notice of Delivery	Dec-30-2014 Jan-15-2015	USD8,000 USD32,000		USD8,000 USD32,000			USD23 USD21	USD7,977 USD31,979
Totals:	USD40,000		USD40,000		USD40,000			USD44	USD39,956
United States									
Millenium	USD21,000 Execution Payment USD42,000 Notice of Delivery USD126,000 Notice of Delivery USD21,000 Notice of Delivery								
Totals:	USD210,000		l	JSD210,000					
Total To Date in th	ne Accounting Currency:				USD1,088,000	USD13,500	USD2,000	USD897	USD1,071,603

Date: Apr-15-2015

Fintage

Film: Elsa & Fred

Period started: From Inception Period ended: Mar-31-2015

Main Distribu Territories	tors MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
------------------------------	-------------------------------	-------------------	------------------	---------------------------	-----------------------	------------------	---------------------------	-------------	-----------------------------	-------------------------	-------------------------

## Contract Summary:

-		Contract Currency	MG / Overages	Gross Receipts	Balance MG
_	Total to Date:	USD	1,453,000	1,088,000	365,000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands 585 Tel: +31 71 203 6858 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NLB02200801B01 Chamber of Commerce No.: 24266033

Fintage

#### Executive Summary: "Elsa & Fred"

			Prior Period	Reporting Period	Total
Collected Gross Receipts (* - ROW Receipts - US Receipts Collection Account Interes:			1,071,603	85,672	1,157,276
			1,071,603	85,672	1,157,276
Allocation and distribution in which case the relevant	of CGR and CAI (to the extent not already been (partly) paid or repaid from any other so Party shall as soon as reasonably possible notify CAM):	urces	Prior Period	Reporting Period	Total
- Up to CGR - Between CC - Between CC - Thereafter - For interim	GR (with a minimum fee of USD450 per Statement) USD2,000,000 GR USD2,000,000 and USD4,000,000 GR USD4,000,000 and USD6,000,000  statements (to be borne by the requesting party) additional: (i) 0.25% over CGR up to USD625 or (ii) USD325 if the minimum fee is applicable	1.00% 0.75% 0.50% 0.40%	900 10,034	857	900 10,891
CAM Expenses (i  2. Residuals Set-As	ncluding USD250 reserve)		451	58	508
- for SAG-A - for DGA	FTRA Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House: Residuals payable to DGA upon receipt invoice from Payroll House:	6.20% 1.80%	39,301 13,212	3,120 1,006	42,422 14,218
(i) Out of ROW (a) ROW Sales (i) USD75 the Sis (ii) An add (b) ROW Sales (timely (c) ROW Sales (i) until b (ii) prospe	here the applicable Collected Gross Receipts are derived from, as follows:  Receipts to ROW Sales Agent: Agent Market Allowance ,000 until both MHC has recouped the MHC Indebtedness and Sisung has recouped ung Loan Itilitional amount of USD25,000 thereafter Agent Additional Expenses , notified to CAM by Sales Agent, to be approved by Approval Parties) Agent Commission th MHC has recouped the MHC Indebtedness and Sisung has recouped strively after MHC has recouped the MHC Indebtedness and Sisung has recopued sung Loan	7.50% 10.00%	75,000 80,370	6,425	75,000 86,796
- US Sales At - US Sales At to be notified  To CWSY Media  To Sisung: Sisur	teceipts to US Sales Agent gent Expenses (as notified by Owner, subject of prior written approval of Approval Parties) gent Commission (inclusive of any sales commission paid to any sub-agents, ed by Owner and approved by Approval Parties) Fund: MHC Indebtedness (as of December 18, 2014 CAD\$2,798,924.54 -timely notified by MHC) eg Loan (USD2,245,000 plus interest and any penalties, if applicable - timely notified by Sisung)		852,336	74,206	926,542
- USD158,4	I01.54 on March 31, 2015				
•	uarantor: Completion Guarantor Advances (to be notified by Completion Guarantor)				
8. As follows:	ducciones. Osboos,ooo				
(i) To the Equity (i) To RNP (ii) To RIVE (iii) To RIVE (iii) To Szy (iv) To Itsit (v) To Ovel (vi) To Labi (vii) To Mat (viii) To Mat (viii) To Mat (xi) To Mar (x) To She (xii) To She (xii) To Noli (xiii) To Ro (xii) To Ro (xii) To Ro (xii) To Ro (xii) To Ro (xiv) To Re	Investors: Equity Investments (with premium included) pro rata pari passu (USD2, 240,000 less USD605,000 pald under item 7.) riside (USD1,00,000) riside (USD1,000) (USD50,000) (USD50,000) (USD50,000) (USD220,000) (USD220,000) (USD220,000) (USD220,000) (USD220,000) (USD220,000) (USD220,000) (USD220,000) (USD20,000) (U	45.27% 27.43% 6.86% 5.49% 1.37% 1.37% 1.37% 1.37% 1.37% 1.37% 1.37% 1.37%			
thereafter					
(i) To Ricardo (ii) To Jose Lev (iii) To Ed Saxo	riticipations pro rata pari passu Kleinbaum (USD50,000) y (USD50,000) n (USD25,000) Ehrenberg (USD50,000)	28.57% 28.57% 14.29% 28.57%			
	Participations: To Cuatro Plus Films (USD100,000)				
(i) To Chris (ii) To Shirl (iii) To Gan	articipations pro rata part passu topher Plummer (USD100,000) ey MacLaine (USD100,000) y Preisler (UDS10,000) s Agent (USD10,000)	45.45% 45.45% 4.55% 4.55%			
12. Net Profits as fol (i) To MHC (ii) To Produce	lows:	6.00% 94.00%			
Total allocated per period	end date:		1,071,603	85,672	1,157,276

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: July 7, 2015 Title: Elsa & Fred

Account #: NL47 ABNA 0609 5139 58

Currency: USD Statement: no. 8

Period: from April 1, 2015 through June 30, 2015

Prepared by: peter.rosko@fintagehouse.com

### Breakdown Collection Account: "Elsa & Fred"

Date	Item		Debit	Credit
Balance as at	March 31, 2015			118,858.90
17-Apr-15	Freeway / Betta / Spain	ROW		8,957.47
21-Apr-15	To CWSY Media Fund: MHC Indebtedness		104,507.86	
23-Apr-15	To CAM: CAM Fee		854.60	
23-Apr-15	Residuals Set-Aside: SAG-AFTRA		3,107.20	
23-Apr-15	Residuals Set-Aside: DGA		1,002.30	
23-Apr-15	To ROW Sales Agent: ROW Sales Agent Co	mmission	6,409.56	
12-Jun-15	Cinesky / Airlines	ROW		74,960.16
18-Jun-15	Freeway / Korea Screen / South Korea	ROW		1,754.59
	Collection Account Interest			
	CAM Expenses		57.63	
Total debits/credi	tal debits/credits		115,939.15	85,672.22
Balance as at	June 30, 2015			88,591.97



Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: Account #: Currency: Statement: Period: Prepared by:

July 7, 2015 Elsa & Fred NL47 ABNA 0609 5139 58 USD no. 8 from April 1, 2015 through June 30, 2015 peter.rosko@fintagehouse.com

### Allocation Balance Collection Account: "Elsa & Fred"

Item	Allocation Balance as at March 31, 2015	Less payments during this period	during	
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) Residuals Set-Aside: SAG-AFTRA Residuals Set-Aside: DGA To ROW Sales Agent: ROW Sales Agent Commission To CWSY Media Fund: MHC Indebtedness	855 250 5,299 1,538 6,410 104,508	855 58 3,107 1,002 6,410 104,508	857 58 3,120 1,006 6,425 74,206	857 250 5,312 1,542 6,425 74,206
Total:	118,859	115,939	85,672	88,592

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	<b>Dutch Residents</b>	21%	USD
To CAM: CAM Fee	856.73	-	=	856.73
Residuals Set-Aside: SAG-AFTRA	5,311.68	-	=	5,311.68
Residuals Set-Aside: DGA	1,542.10	-	=	1,542.10
To ROW Sales Agent: ROW Sales Agent Commission	6,425.42	-	=	6,425.42
To CWSY Media Fund: MHC Indebtedness	74,206.05	-	-	74,206.05
Total:	88,341.97	-	-	88,341.97

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion.



Date: Jul-08-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Jun-30-2015

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
Cinesky Pictures LL	С								
, <b>,</b>	USD25,000 Execution Payment	Aug-21-2013	USD25,000		USD25,000			USD43	USD24,957
	USD25,000 Notice of Delivery USD75,000 Notice of Delivery	Sep-16-2014 Jun-12-2015	USD25,000 USD75,000		USD25,000			USD43 USD40	USD24,957 USD74,960
Totals:	USD125,000 Notice of Delivery	Juli- 12-2015	USD125,000		USD75,000 USD125,000			USD126	USD124,874
Totals.	03D123,000		03D123,000		030123,000			030120	030124,074
Australia									
StudioCanal									
	USD45,000 Execution Payment	Jul-18-2014	USD45,000		USD45,000	USD2,250		USD44	USD42,706
	USD90,000 Notice of Delivery USD90,000 Notice of Delivery	Oct-01-2014 Mar-24-2015	USD90,000 USD90,000		USD90,000 USD90,000	USD4,500 USD4,500		USD42 USD39	USD85,458 USD85,461
Totals:	USD225,000	IVIAI -24-2013	USD225,000		USD225,000	USD11,250		USD125	USD213,625
					.,	,			.,.
Iceland									
Myndform									
	USD600 MG	Dec-13-2013	USD600		USD600			USD42	USD558
	USD2,400 Notice of Delivery	Oct-23-2014	USD2,400		USD2,400			USD44	USD2,356
Totals:	USD3,000		USD3,000		USD3,000			USD86	USD2,914
Israel									
United King Films D	vistribution (1990) Ltd.								
•	USD9,000 MG	May-08-2014	USD9,000		USD9,000		USD200	USD80	USD8,720
T. 1. 1.	USD36,000 Notice of Delivery	Oct-02-2014	USD36,000		USD36,000		USD800	USD99	USD35,101
Totals:	USD45,000		USD45,000		USD45,000		USD1,000	USD179	USD43,821

Date: Jul-08-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Jun-30-2015

Main Distributo Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Japan									
Riverside Entertain									
	USD45,000 Execution Payment USD180,000 Notice of Delivery	Jun-03-2014 Sep-17-2014	USD45,000 USD180,000		USD45,000 USD180,000			USD34 USD33	USD44,966 USD179,967
Totals:	USD225,000		USD225,000		USD225,000			USD67	USD224,933
Latin America									
Sun Distribution G									
	USD225,000 Notice of Delivery	Sep-17-2014	USD225,000		USD225,000			USD48	USD224,952
	USD150,000 Execution Payment	Sep-19-2014	USD150,000		USD150,000			USD23	USD149,977
	USD375,000 any of Notice of Delivery, O		USD375,000		USD375,000				USD375,000
	USD-375,000 Cancelled	Jan-31-2015	USD-375,000		USD-375,000				USD-375,000
Totals:	USD375,000		USD375,000		USD375,000			USD70	USD374,930
Portugal									
Lusomundo Audio									
	USD9,000 MG	Apr-16-2014	USD9,000		USD9,000	USD450	USD250	USD136	USD8,165
	USD36,000 Notice of Delivery	Oct-23-2014	USD36,000		USD36,000	USD1,800	USD750	USD103	USD33,347
Totals:	USD45,000		USD45,000		USD45,000	USD2,250	USD1,000	USD239	USD41,511
South Africa									
Nu-Metro									
NG WELLO	USD80,000 Execution Payment	Jan-23-2015	USD80,000		USD80,000				USD80,000
Totals:	USD80,000		USD80,000		USD80,000				USD80,000

Date: Jul-08-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Jun-30-2015

Main Distributo Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Africa									
Times Media Films	s fka Nu Metro Films USD16,000 unspecified event USD64,000 unspecified event								
Totals:	USD80,000			USD80,000					
South Korea									
Freeway, Korea So	creen Culture Content Company USD2,000 MG USD8,000 Notice of Delivery	Jun-18-2015	USD2,000		USD2,000		USD200	USD45	USD1,755
Totals:	USD10,000		USD2,000	USD8,000	USD2,000		USD200	USD45	USD1,755
Spain									
Freeway, Betta Pio	ctures SL USD10,000 Execution Payment	Apr-17-2015	USD10,000		USD10,000		USD1,000	USD43	USD8,957
Totals:	USD10,000		USD10,000		USD10,000		USD1,000	USD43	USD8,957
United Kingdom									
Signature Entertai									
	USD8,000 Execution Payment USD32,000 Notice of Delivery	Dec-30-2014 Jan-15-2015	USD8,000 USD32,000		USD8,000 USD32,000			USD23 USD21	USD7,977 USD31,979
Totals:	USD40,000		USD40,000		USD40,000			USD44	USD39,956

Date: Jul-08-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Jun-30-2015

Main Distrib Territories	utors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
United States									
Millenium	USD21,000 Execution Payment USD42,000 Notice of Delivery USD126,000 Notice of Delivery USD21,000 Notice of Delivery								
Totals:	USD210,000		l	JSD210,000					

Total To Date in the Accounting Currency:

USD1,175,000 USD13,500

USD3,200 USD1,024 USD1,157,276

Date: Jul-08-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Jun-30-2015

Main	Distributors	MG /	Payment	Date	Gross	Balance	Exchange	Gross	WHT	Other	Bank	Net
Territories		Overages	Events	Received	Receipts (LC)	MG (LC)	Rate	Receipts (AC)	(AC)	Deductions	Charges	Receipts (AC)
		(LC)			(LC)	(LC)		(AC)	(AC)	(AC)	(AC)	(AC)

## Contract Summary:

		Contract Currency	MG / Overages	Gross Receipts	Balance MG
-	Total to Date:	USD	1,473,000	1,175,000	298,000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands 585 Tel: +31 71 203 6858 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NLB02200801B01 Chamber of Commerce No.: 24266033

Fintage

#### Executive Summary: "Elsa & Fred"

		Prior Period	Reporting Period	Tota
- ROW Re	- Canada	1,157,276	7,139 58,461 209,960	1,164,415 58,461 209,960
		1,157,276	275,561	1,432,836
Allocatio in which	n and distribution of CGR and CAI (to the extent not already been (partly) paid or repaid from any other sources case the relevant Party shall as soon as reasonably possible notify CAM):	Prior Period	Reporting Period	Total
1.	- Between CGR USD2,000,000 and USD4,000,000 0 Between CGR USD4,000,000 and USD6,000,000 0.	900 0% 10,891 5% 0% 0%	2,756	900 13,646
	(ii) USD325 if the minimum fee is applicable CAM Expenses (including USD250 reserve)	508	60	568
2.	Residuals Set-Aside: - for SAG-AFTRA 6. Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House:	0% 42,422	12,337	54,759
		0% 14,218	3,570	17,788
3.	Depending on where the applicable Collected Gross Receipts are derived from, as follows:			
	(i) Out of ROW Receipts to ROW Sales Agent: (a) ROW Sales Agent Market Allowance (i) USD75,000 until both MHc has recouped the MHC Indebtedness and Sisung has recouped the Sisung Loan (ii) An additional amount of USD25,000 thereafter (b) ROW Sales Agent Additional Expenses	75,000	-	75,000
	(timely notified to CAM by Sales Agent, to be approved by Approval Parties) (c) ROW Sales Agent Commission (i) until both MHC has recouped the MHC Indebtedness and Sisung has recouped (ii) prospectively after MHC has recouped the MHC Indebtedness and Sisung has recopued the Sisung Loan	0% 86,796	535	87,331
	(ii) Out of US Receipts and Canada to US Sales Agent     US Sales Agent Expenses (no expenses -as notified by Owner, subject of prior written approval of Approval Parties)     US Sales Agent Commission (inclusive of any sales commission paid to any sub-agents, to be notified by Owner and approved by Approval Parties)	0%	20,132	20,132
4.	To CWSY Media Fund: MHC Indebtedness (as of December 18, 2014 CAD\$2,798,924.54 - timely notified by MHC)	926,542	236,171	1,162,713
5.	To Sisung: Sisung Loan (USD2,245,000 plus interest and any penalties, if applicable - timely notified by Sisung) - USD158,401.54 on March 31, 2015			
6.	To Completion Guarantor: Completion Guarantor Advances (to be notified by Completion Guarantor)			
7.	To Rio Negro Producciones: USD605,000			
8.	(iv) To Itkin (USD55,000) 1. (v) To Oveishon (USD220,000) 5. (vi) To Labo Digital (USD71,500) 1. (vii) To Mauro Leiser (USD55,000) 1. (viii) To Roberto Demidchuk (USD55,000) 1. (viii) To Roberto Demidchuk (USD55,000) 1. (x) To Marvista Entertainment (USD55,000) 1. (x) To Marvista Entertainment (USD55,000) 1. (xi) To Sherijan Broadcasting (USD55,000) 1. (xii) To Nidla Arena Gomez (USD55,000) 1. (xiii) To Roberto Cherashny (USD55,000) 1. (xiv) To Roberto Cherashny (USD55,000) 1. (xiv) To Roberto Cherashny (USD55,000) 1.			
9.	First Deferred Participations pro rata pari passu         28.           (1) To Ricardo Kleinbaum (USD50,000)         28.           (ii) To Jose Levy (USD50,000)         28.           (iii) To Ed Saxon (USD25,000)         14.           (iv) To Matthias Ehrenberg (USD50,000)         28.	7% 9%		
10.	Second Deferred Participations: To Cuatro Plus Films (USD100,000)			
11.				
12.	Net Profits as follows:         6.1           (i) To MHC         6.1           (ii) To Producer         94.1	0% 0%		

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929

Fax: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: December 7, 2015 Title: Elsa & Fred

Account #: NL47 ABNA 0609 5139 58

Currency: USD Statement: no. 9

Period: from July 1, 2015 through December 3, 2015

Prepared by: peter.rosko@fintagehouse.com

### Breakdown Collection Account: "Elsa & Fred"

Date	Item		Debit	Credit
Balance as at	June 30, 2015			88,591.97
13-Jul-15 15-Jul-15	To CAM: CAM Fee To ROW Sales Agent: ROW Sales Agent	Commission	856.73 6,425.42	
15-Jul-15	To CWSY Media Fund: MHC Indebtednes		74,206.05	
31-Jul-15	Freeway / Korea-Screen / South Korea	ROW		7,138.97
4-Sep-15	Millenium Ent. / USA	US Receipts		209,960.20
26-Oct-15	To Cast&Crew - SAG Residuals	•	564.16	
26-Oct-15	To Cast&Crew - DGA Residuals		152.04	
3-Dec-15	Mongrel Media / Canada Collection Account Interest	ROW		58,461.33
	CAM Expenses		59.56	
Total debits/credi	ts		82,263.95	275,560.50
Balance as at	December 3, 2015			281,888.52



Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

2312 AV Lettern The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: Account #: Currency: Statement: Period:

December 7, 2015 Elsa & Fred NL47 ABNA 0609 5139 58 USD no. 9 from July 1, 2015 through December 3, 2015 peter.rosko@fintagehouse.com

Prepared by:

### Allocation Balance Collection Account: "Elsa & Fred"

Item	Allocation Balance as at June 30, 2015	Less payments during this period	during	Allocation Balance as at December 3, 2015
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) Residuals Set-Aside: SAG-AFTRA Residuals Set-Aside: DCA To ROW Sales Agent: ROW Sales Agent Commission To ICM: US Sales Agent Commission * To CWSY Media Fund: MHC Indebtedness	857 250 5,312 1,542 6,425 74,206	857 60 564 152 6,425 74,206	2,756 60 12,337 3,570 535 20,132 236,171	2,756 250 17,085 4,960 535 20,132 236,171
Total:	88,592	82,264	275,561	281,889

Entitlements payable during this period:	Gross Entitlement in USD			Net Entitlement in USD
To CAM: CAM Fee	2,755.61	_	-	2,755.61
Residuals Set-Aside: SAG-AFTRA	17,084.75	-	-	17,084.75
Residuals Set-Aside: DGA	4,960.09	-	-	4,960.09
To ROW Sales Agent: ROW Sales Agent Commission	535.42	_	-	535.42
To ICM: US Sales Agent Commission *	20,131.61	_	-	20,131.61
To CWSY Media Fund: MHC Indebtedness	236,171.04	-	-	236,171.04
Total:	281,638.52	-	-	281,638.52

<sup>\*</sup>As per the CAMA the US Sales Agent Commission is to be approved by the Approval Parties: Producer, Completion Guarantor, ROW SalesAgent, MHC and Sisung.

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion.



Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 203 6851 Fax: +31 71 555 9960 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: Account #: Currency: Statement:

December 7, 2015 Elsa & Fred NL47 ABNA 0609 5139 58 USD no. 9 from July 1, 2015 through December 3, 2015 peter.rosko@fintagehouse.com Period: Prepared by:

### Residuals Set-Aside and Residuals paid - "Elsa & Fred"

Guilds: Payroll House(PH): Excluded territories: SAG-AFTRA, DGA, Cast And Crew

statement no.			period		periodical CGR (ROW+US)	Residuals Set-Aside	Residuals due (as calculated by PH) and paid by CAM	Excess funds released
1 7.	from	inception	through	31-Mar-15	1,071,603.49	66,439.42	39,301.00	27,138.42
8.	from	1-Apr-15	through	30-Jun-15	85,672.22	5,311.68	564.16	4,747.52
9.	from	1-Jul-15	through	30-Sep-15	275,560.50	17,084.75	-	-
TOTAL	from	inception	through	30-Sep-15	1,432,836.21	88,835.85	39,865.16	31,885.93

statement no.		period		periodical CGR (ROW+US)	Residuals Set-Aside	Residuals due (as calculated by PH) and paid by CAM	Excess funds released
1 7.	from	inception through	31-Mar-15	1,071,603.49	19,288.86	14,217.62	5,071.25
8.	from	1-Apr-15 through	30-Jun-15	85,672.22	1,542.10	152.04	1,390.06
9.	from	1-Jul-15 through	30-Sep-15	275,560.50	4,960.09	-	-
TOTAL	from	inception through	30-Jun-15	1,432,836.21	25,791.05	14,369.66	6,461.31



Date: Dec-07-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Dec-03-2015

Main Distributors	s MG / Paymen Overages t	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
	(LC) Events		(LC)	(LC)	(AC)	(AC)	(AC)	(AČ)	(AC)
Airlines									
Cinesky Pictures LL									
	USD25,000 Execution Payment	Aug-21-2013	USD25,000		USD25,000			USD43	USD24,957
	USD25,000 Notice of Delivery USD75,000 Notice of Delivery	Sep-16-2014 Jun-12-2015	USD25,000 USD75,000		USD25,000 USD75,000			USD43 USD40	USD24,957 USD74,960
Totals:	USD125,000	3411 12 2013	USD125,000		USD125,000			USD126	USD124,874
Australia									
StudioCanal									
	USD45,000 Execution Payment	Jul-18-2014	USD45,000		USD45,000	USD2,250		USD44	USD42,706
	USD90,000 Notice of Delivery	Oct-01-2014	USD90,000		USD90,000	USD4,500		USD42	USD85,458
	USD90,000 Notice of Delivery	Mar-24-2015	USD90,000		USD90,000	USD4,500		USD39	USD85,461
Totals:	USD225,000		USD225,000		USD225,000	USD11,250		USD125	USD213,625
Canada									
Mongrel Media Inc.									
	USD58,500 Execution Payment	Dec-03-2015	USD58,500		USD58,500			USD39	USD58,461
Totals:	USD58,500		USD58,500		USD58,500			USD39	USD58,461
Iceland									
Myndform									
-	USD600 MG USD2,400 Notice of Delivery	Dec-13-2013 Oct-23-2014	USD600 USD2,400		USD600 USD2,400			USD42 USD44	USD558 USD2,356
Totals:	USD3,000		USD3,000		USD3,000			USD86	USD2,914

Date: Dec-07-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Dec-03-2015

Main Dist Territories	ributors MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Israel										
United King	Films Distribution (199		M 00, 2014	116.000 000				HCD200	LICDOO	USD8,720
	USD9,0 USD36.0	00 MG 00 Notice of Delivery	May-08-2014 Oct-02-2014	USD9,000 USD36,000		USD9,000 USD36,000		USD200 USD800	USD80 USD99	USD35,101
Totals:	USD45,00	00		USD45,000		USD45,000		USD1,000	USD179	USD43,821
Japan										
Riverside Er	ntertainment Group Inc	c. 00 Execution Payment	Jun-03-2014	USD45.000		UCD 45 000			USD34	USD44.966
		00 Execution Payment 00 Notice of Delivery	Sep-17-2014	USD180,000		USD45,000 USD180,000			USD34	USD179,967
Totals:	USD225,00	00	·	USD225,000		USD225,000			USD67	USD224,933
Latin America										
Sun Distribi	ition Group									
	USD225,0	00 Notice of Delivery	Sep-17-2014	USD225,000		USD225,000			USD48	USD224,952
		00 Execution Payment	Sep-19-2014	USD150,000		USD150,000			USD23	USD149,977
		00 any of Notice of Delivery, ( 00 Cancelled	Jan-31-2015 Jan-31-2015	USD375,000 USD-375,000		USD375,000 USD-375,000				USD375,000 USD-375,000
Totals:	USD375,00			USD375,000		USD375,000			USD70	USD374,930
Portugal										
Lusomundo	Audiovisuais S.A.									
	USD9,00 USD36,00	00 MG 00 Notice of Delivery	Apr-16-2014 Oct-23-2014	USD9,000 USD36,000		USD9,000 USD36,000	USD450 USD1,800	USD250 USD750	USD136 USD103	USD8,165 USD33,347
Totals:	USD45,00	00		USD45,000		USD45,000	USD2,250	USD1,000	USD239	USD41,511

Date: Dec-07-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Dec-03-2015

Main Distributors Territories	MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Africa									
Nu-Metro	USD80,000 Execution Payment	Jan-23-2015	USD80,000		USD80,000				USD80,000
Totals:	USD80,000		USD80,000		USD80,000				USD80,000
South Korea									
Freeway, Korea Scre	en Culture Content Company USD2,000 MG USD8,000 Notice of Delivery	Jun-18-2015 Jul-31-2015	USD2,000 USD8,000		USD2,000 USD8,000		USD200 USD800	USD45 USD61	USD1,755 USD7,139
Totals:	USD10,000		USD10,000		USD10,000		USD1,000	USD106	USD8,894
Spain									
Freeway, Betta Pictu	res SL USD10,000 Execution Payment	Apr-17-2015	USD10,000		USD10,000		USD1,000	USD43	USD8,957
Totals:	USD10,000		USD10,000		USD10,000		USD1,000	USD43	USD8,957
United Kingdom									
Signature Entertainn	nent USD8,000 Execution Payment	Dec-30-2014	USD8,000		USD8,000			USD23	USD7,977
	USD32,000 Execution Payment USD32,000 Notice of Delivery	Jan-15-2015	USD32,000		USD32,000			USD23	USD31,979
Totals:	USD40,000		USD40,000		USD40,000			USD44	USD39,956

Date: Dec-07-2015



Film: Elsa & Fred

Period started: From Inception Period ended: Dec-03-2015

Main Distribu Territories	ors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
United States									
Millenium									
	USD21,000 Execution Payment	Sep-04-2015	USD21,000		USD21,000				USD21,000
	USD42,000 Notice of Delivery	Sep-04-2015	USD42,000		USD42,000				USD42,000
	USD126,000 Notice of Delivery	Sep-04-2015	USD126,000		USD126,000			USD40	USD125,960
	USD21,000 Notice of Delivery	Sep-04-2015	USD21,000		USD21,000				USD21,000
Totals:	USD210,000		USD210,000		USD210,000			USD40	USD209,960

Total To Date in the Accounting Currency:

USD1,451,500 USD13,500

USD4,000 USD1,164 USD1,432,836

Date: Dec-07-2015

Fintage

Film: Elsa & Fred

Period started: From Inception Period ended: Dec-03-2015

Main	Distributors	MG /	Paymen	Date	Gross		Exchange	Gross	WHT	Other	Bank	Net
Territories		Overages	t	Received	Receipts	MG	Rate	Receipts		Deductions		Receipts
		(LC)	Events		(LC)	(LC)		(AC)	(AC)	(AC)	(AC)	Receipts (AC)

## Contract Summary:

-		Contract Currency	MG / Overages	Gross Receipts	Balance MG
_	Total to Date:	USD	1,451,500	1,451,500	0

#### **Peter Rosko**

From: Peter Rosko

Sent: Tuesday, January 5, 2016 11:37 AM

**To:** Shyla Brown; Nicolas Veinberg; Pamela Pickering; Robert Sisung; Osvaldo Rios

Alonso; Matthias Ehrenberg; Gregory Trattner; CAMA Compliance; Beau Dasher; DGA General Address; Nicolas Veinberg; Jose Levy; Ricardo Kleinbaum; Cesar Canavati; Luis Szychowski; Alejandro Itkin; Susan Young; Jeimy Hernandez; Roberto Demidchuck; Ramon Zorraquin; Mariano Lencioni; Roberto Cherashny; Nestor Bouvier; Silvia Carbonell; Jack Sheehan; Jasmine Johnson; Rashan Hall; Patrick Murray; Melanie Routhier; Sarah Gabriel; Fernando Szew; Aaron Gilbert; Steven Thibault; Alex Glua; Brendan Coates; Kat Rogers; 'Pedro.Roig@americateve.com'

**Cc:** Balazs Boltresz; Willemijn Mc Nally - de Best **Subject:** "Elsa & Fred"- Collection Statement no. 10

Follow Up Flag: Follow up Flag Status: Flagged

Dear All,

Please be advised that there were no Collected Gross Receipts during the accounting period from December 4, 2015 through December 31, 2015.

The next Statement will be issued in April covering the period ending March 31, 2016 provided that at least USD25,000 has been received into the Collection Account during the accounting period.

With best regards,

#### Peter Roskó

Financial Account Manager CAM Film & TV Division

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary

T: +31 71 203 6858 Cell: +36 30 7882913

E: peter.rosko@fintagehouse.com

Skype: fintage.rosko www.fintagehouse.com



Important Notice: This email and its contents are confidential and legally privileged. Please do not read, copy, forward, or store this message unless you are an intended recipient of it. If you have received this email in error, please delete it immediately. Thank you.

# **The English Teacher**

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Fintage

Date: Title: Account #: Currency: Statement: Period: Prepared by: April 30, 2013 The English Teacher NL04 ABNA 0589 1020 52 USD draft no.1 Inception through April 26, 2013 marvin.clara@fintagehouse.com

#### **Executive Summary - The English Teacher**

		1			
			Prior Period	Reporting Period	Tota
	ted Gross Receipts ("CGR") derived from: Territory			9,916	9,916
- Dom	estic Territory ion Account Interest ("CAI")			674,977	674,977
Total				684,894	684,894
or repa	it A: Allocation and Distribution of CGR and CAI (to the extent said amounts have not already been (partly) paid aid, in which case the relevant Party shall as soon as reasonably possible notify this to CAM and with respect to		Prior	Reporting	T-4-
	als, such Residuals have been paid through some other source as notified to the CAM in writing by the Guilds):		Period	Period	Tota
	Unallocated receipt from Freeway  To CAM:			9,916	9,91
	(i) CAM Fee over CGR (with a minimum commission of USD 425 per Statement): - set-up fee of USD 5,000			5,000	5,000
	- up to USD 2,000,000 - thereafter	1.00% 0.50%		6,849	6,84
	Additional fee for interim Statement (to be borne by the requesting Party(ies) or by the Producer if the Guilds requested the interim Statement):				
	(a) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or (b) USD325 (if the minimum fee is applicable)	0.25%			
	(ii) CAM Expenses capped at USD 3,500 per annum unless approved by the Parties jointly (including reserve capped at USD 3,500 per annum)			250	25
	Residuals Set-Aside over all CGR from non-Qualified Distributors to pay the Residuals due to SAG-AFTRA, WGA and DGA	9.80%		-	-
	No. Residuals Set-Aside to be calculated over Domestic Territory CGR as per the Distributor's Assumption Agreements.  The Guild Acceptance is still to be received from any of the Guilds.				
	(i) To ROW Sales Agent, out of ROW Territory Receipts only: - ROW Sales Agent Marketing Charge (USD100,000)				
	USD 25,000 to be deferred until recoupment of the MHC Loan by Crystal Wealth Strategic Yield Media Fund (pursuant to item 4 below, to be timely notified by MHC)			-	-
	- ROW Sales Agent Commission, as follows: (i) up to USD 2,000,000	7.50%			
	(ii) between USD 2,000,000 and USD 5,000,000 (iii) thereafter	10.00% 12.50%			
	<ul> <li>ROW Sales Agent Delivery Costs (to be notified by ROW Sales Agent and subject to Producer's prior written approval)</li> <li>ROW Sales Agent Trailer Expenses (capped at USD25,000 and to be notified by ROW Sales Agent and pre-approved by MHC)</li> </ul>				
	(ii) To Domestic Sales Agent, out of Domestic Territory Receipts only:				
	<ul> <li>Domestic Sales Agent Expenses (to be notified by Domestic Sales Agent and Producer)</li> <li>Domestic Sales Agent Commission, as follows:</li> </ul>			2,000	2,0
	(i) up to USD 2,500,000 (ii) thereafter	5.00% 7.50%		33,749	33,74
	<ul> <li>- To MYBLKRK: Domestic Legal Commission from Domestic Territory Receipts only, as follows:</li> <li>(i) up to USD 2,500,000</li> <li>(ii) thereafter</li> </ul>	5.00% 2.50%		33,749	33,74
	To Crystal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable interest, fees and expenses (to be notified by MHC)			593,380	593,38
5.	To B.S. Vegas, Inc.: Deferred producer fees of USD30,000				
	To Producer: - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Interim Statement Costs (if any, as per item 1 above)				
	Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums:				
	(a) Artist 7% of all CGR (b) The remaining CGR pro rata, pari passu as follows to Equity Investors, to:				
	(i) JSC: USD 1,250,000 Equity Investment and USD 312,500 Equity Investment Premium (ii) Procinvest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium				
	(iii) Spring Pictures: USD 200,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Intrinsic: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium				
	(v) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (vi) Archour: USD 50,000 Equity Investment and USD 12,500 Equity Investment Premium				
	(vii) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (viii) Hartzell: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium				
	(ix) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (x) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium				
3.	To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000	2.50%			
<b>)</b> .	To Completion Guarantor: Completion Guarantor Advances (If any, to be notified by Completion Guarantor)				
	Net Profits shall be allocated and paid as follows to: (i) Artist	12.50%			
	(ii) Wheatcraft, Inc. f/s/o Nathan Lane	5.00%			
	(iii) Laughing Bear Productions, Inc. f/s/o Greg Kinnear (iv) Team A Productions, Inc. f/s/o M. Angarano	5.00% 2.00%			
	(v) Hartzell (vi) Ansible Entertainment, Inc. f/s/o Dan and Stacy Chariton	2.90% 2.50%			
	(vii) Mirabelle Pictures, LLC f/s/o Matthew Chausse (viii) Ben Leclair	5.00% 5.00%			
	(ix) B.S. Vegas, Inc. f/s/o Robert Salerno (x) Giant Door Productions, Inc. f/s/o Naomi Despres	5.00% 5.00%			
	(xi) Producer for payment to Universal Pictures, a division of Universal City Studios LLC	15.00%			
	(XII) JSC (XIII) MHC	18.00% 3.00%			
	(xiv) Crystal Wealth Strategic Yield Media Fund (xv) Procinvest	3.00% 3.00%			
	(xvi) John Despres	1.00%			
	(xvii) Artina Films, LLC (xviii) Spring	1.20% 2.45%			
	(xix) Almeida (xx) Sobiloff	1.00% 1.00%			
	(xxi) Achour (xxii) Intrinsic	0.55% 0.50%			
	(xxii) Intrinsic (xxiii) Jarrett	0.40%			

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden
The Netherlands
Tel: +31 71 565 9966
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

April 30, 2013 The English Teacher NL04 ABNA 0589 1020 52 USD draft no.1 Inception through April 26, 2013 marvin.clara@fintagehouse.com Date: Title: Account #: Currency: Statement: Period: Prepared by:



#### **Breakdown Collection Account - The English Teacher**

Date	Item		Territory	Debit	Credit
Balance as at	Inception				-
15-Apr-13 16-Apr-13	Freeway Entertainment (sub-distributor: unknown) - TBA Cinedigm Entertainment	unknown (TBA) USA	ROW Territory Domestic Territory		9,916.43 674,977.15
Total debit / credit	:			-	684,893.58
Balance as at	April 26, 2013				684,893.58

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: April 30, 2013
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: draft no.1

Period: Inception through April 26, 2013
Prepared by: marvin.clara@fintagehouse.com



#### Allocation Balance Collection Account - The English Teacher

Item	Allocation Balance as at Inception	Less payments during this period	Allocation during this period	Allocation Balance as at April 26, 2013
To CAM: set-up fee To CAM: CAM Fee CAM Expenses (including USD250 reserve) To Domestic Sales Agent: Domestic Sales Agent Expenses To Domestic Sales Agent: Domestic Sales Agent Commission To MYBLKRK: Domestic Legal Commission * To Crystal Wealth Strategic Yield Media Fund: MHC Loan Unallocated receipt from Freeway **			5,000 6,849 250 2,000 33,749 33,749 593,380 9,916	5,000 6,849 250 2,000 33,749 33,749 593,380 9,916
Total:	-	-	684,894	684,894

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	Dutch Residents	21%	USD
To CAM: set-up fee	5,000			5,000.00
To CAM: CAM Fee	6,849			6,848.94
To Domestic Sales Agent: Domestic Sales Agent Expenses	2,000			2,000.00
To Domestic Sales Agent: Domestic Sales Agent Commission	33,749			33,748.86
To MYBLKRK: Domestic Legal Commission *	33,749			33,748.86
To Crystal Wealth Strategic Yield Media Fund: MHC Loan	593,380			593,380.50
Total	674,727.15	-	-	674,727.15

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

 $<sup>^{\</sup>star}$  To be retained in the Collection Account pending signing of the CAMA by MYBLKRK.

<sup>\*\*</sup> To be allocated upon confirmation of the distributor and territory

Date: Apr-30-2013



Main Territories	Distributors S	MG / Overages	Payments Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
		(LC)			(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Airlines											
	Cinesky Pictures LLC										
		USD30,000	Execution								
		USD30,000	Notice of Delivery								
		USD90,000	Availability Date								
Totals:		USD150,000				USD150,000					
Asia											
	STAR International N	Movies Ltd.									
		USD8,000	Execution								
		USD32,000	Notice of Delivery								
Totals:		USD40,000				USD40,000					
Cyprus, Gre	ece										
	Seven Group SA										
		USD3,000	Execution								
		USD12,000	Notice of Delivery								
Totals:		USD15,000				USD15,000					
Hong Kong,	Macau										
	Tomson Internationa	I Entertainment D	Pistribution								
		USD5,000	Execution								
		USD20,000	Delivery Date								
Totals:		USD25,000				USD25,000					

Date: Apr-30-2013



Main Territories	Distributors s	MG / Overages (LC)	Payments Events	Date Received	Gross Receipts (LC)	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Iceland												
	Myndform HF											
			Execution									
		USD4,000	Notice of Delivery									
Totals:		USD5,000				USD5,000						
Indonesia												_
	PT Amero Mitra Film	n										
		USD3,200	Execution									
		USD12,800	Notice of Delivery									
Totals:		USD16,000				USD16,000						
	United Champ											
			Execution									
		USD3,200	Notice of Delivery									
Totals:		USD4,000				USD4,000						
Pakistan, In	ndia											-
	Tanweer Group S.A											
		USD4,000	Execution									
		USD16,000	Notice of Delivery									
Totals:		USD20,000				USD20,000						
Portugal												
	Lusomundo Audiovi	isuais S.A.										
		USD40,000	MG									
Totals:		USD40,000				USD40,000						

Date: Apr-30-2013



Main Territories	Distributors S	MG / Overages (LC)	Payments Events	Date Received	Gross Receipts (LC)	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Singapore												
	Cathay-Keris Films											
		USD15,000	MG									
Totals:		USD15,000				USD15,000						
South Africa	1											_
	Ster Kinekor											
		USD15,000	Execution									
		USD60,000	Notice of Delivery									
Totals:		USD75,000				USD75,000						
Spain												_
	Tripictures											
		USD50,000	MG									
Totals:		USD50,000				USD50,000						
Taiwan												
	Cai Chang Internation	onal Inc.										
		USD25,000	MG									
Totals:		USD25,000				USD25,000						
	Satellite Television A	Asian Region Limite	ed									
		USD2,000										
		USD8,000	Notice of Delivery									
Totals:		USD10,000				USD10,000				-		

Date: Apr-30-2013



Main Territories	Distributors	MG / Overages (LC)	Payments Events	Date Received	Gross Receipts (LC)		change Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Thailand												
	Media Film Interna											
			Execution									
		USD16,000	Notice of Delivery									
Totals:		USD20,000				USD20,000						
Turkey												
	Santiye Film Prod	Ksiyon										
		USD6,000	Execution									
		USD24,000	Notice of Delivery									
Totals:		USD30,000				USD30,000						
United States	S											
	Cinedigm Entertair	nment Group										
		USD675,000	Release in the USA	Apr-16-2013	USD675,000			USD675,000			USD23	USD674,977
		USD75,000	On date									
Totals:		USD750,000			USD675,000	USD75,000		USD675,000			USD23	USD674,977
Unknown												
	Unknown											
		USD10,000	Execution Payment	Apr-15-2013	USD10,000			USD10,000			USD84	USD9,916
Totals:		USD10,000			USD10,000			USD10,000			USD84	USD9,916
Total To Date	e in the Accountin	g Currency:						USD685,000			USD106	USD684,894

Date: Apr-30-2013



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Apr-26-2013

Main	Distributors	MG /	Payments	Date	Gross	Balance	Exchange	Gross	WHT	Other	Bank	Net
Territories		Overages	Events	Received	Receipts	MG	Rate	Receipts		Deductions	Charges	Receipts
		(LC)			(LC)	(LC)		(AC)	(AC)	(AC)	(AC)	(AC)

# Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total To Date:	USD	1,300,000	685,000	615,000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033



Date: Title: Account #: Currency: Statement: Period: Prepared by: August 21, 2013 The English Teacher NL04 ABNA 0589 1020 52 USD no.2 April 27 through July 31, 2013 marvin.clara@fintagehouse.com

#### **Executive Summary - The English Teacher**

		Prior Period	Reporting Period	Tota
ollected Gross Receipts ("CGR") derived from: ROW Territory				-
- ROW Sold Territories (entered into by Inferno) - Myriad Territory		9,916	210,500	220,416
- Canada Domestic Territory Illection Account Interest ("CAI")		674,977	11,230	11,230 674,97
Direction Account Interest ( CAI )			86	81
otal	-	684,894	221,816	906,70
chibit A: Allocation and Distribution of CGR and CAI (to the extent said amounts have not already been (partly) paid				
repaid, in which case the relevant Party shall as soon as reasonably possible notify this to CAM and with respect to siduals, such Residuals have been paid through some other source as notified to the CAM in writing by the Guilds):		Prior Period	Reporting Period	Tota
Unallocated receipt from Freeway		9,916	(9,916)	-
. To CAM: (i) CAM Fee over CGR (with a minimum commission of USD 425 per Statement):				
- set-up fee of USD 5,000 - up to USD 2,000,000	1.00%	5,000 6,849	2,217	5,00 9,06
thereafter     Additional fee for interim Statement (to be borne by the requesting Party(ies) or by the Producer	0.50%			
If the Guilds requested the interim Statement):  (a) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or  (b) USD325 (if the minimum fee is applicable)	0.25%			
(ii) CAM Expenses capped at USD 3,500 per annum unless approved by the Parties jointly		250	83	33
(including reserve capped at USD 3,500 per annum)				
Residuals Set-Aside over all CGR from non-Qualified Distributors to pay the Residuals due to SAG-AFTRA, WGA and DGA	9.80%		22,701	22,70
No Residuals Set-Aside to be calculated over Domestic Territory CGR as per the Distributor's Assumption Agreements and the Guild Acceptance.				
(i) Out of ROW Territory Receipts only: - To Myriad: Myriad Sales Agent Commission over CGR:				
To Myriad Sales Agent Collination lover costs.     (i) from Myriad Territory until recoupment of the MHC Loan     (ii) upon recoupment of the MHC Loan as per item 4. below, from the Myriad Territory (retro-actively from 1st dollar)	10.00% 5.00%		-	-
<ul><li>(Iii) from ROW Sold Territories ("Myriad Inferno Territories Commission")</li><li>To Myriad: Myriad Sales Agent Expenses (to be advised by Myriad) capped at USD50,000 ("Expenses Cap"), whereby</li></ul>	3.50%		7,715	7,7
the following costs and expenses are not subject to the Expenses Cap: (a) Festival Expenses				
(b) Delivery Expenses (c) Element Expenses				
To ROW Sales Agent: Purchase Price (USD50,000) as per Termination Agreement and Release of Claims dated April 24, 2013			50,000	50,0
(ii) To Domestic Sales Agent, out of Domestic Territory Receipts only:     - Domestic Sales Agent Expenses (to be notified by Domestic Sales Agent and Producer)		2,000		2,00
- Domestic Sales Agent Commission, as follows: (i) up to USD 2,500,000	5.00%	33,749	-	33,7
(ii) thereafter	7.50%			
<ul> <li>To MYBLKRK: Domestic Legal Commission from Domestic Territory Receipts only, as follows:         <ul> <li>(i) up to USD 2,500,000</li> <li>(ii) thereafter</li> </ul> </li> </ul>	5.00% 2.50%	33,749	-	33,74
To Crystal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable	2.3076	593,380	149,016	742,39
interest, fees and expenses (to be notified by MHC)				
To B.S. Vegas, Inc.: Deferred producer fees of USD30,000				
<ul> <li>To Producer:</li> <li>- Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors)</li> <li>- Producer Interim Statement Costs (if any, as per item 1 above)</li> </ul>				
Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums:				
<ul><li>(a) Artist 7% of all CGR</li><li>(b) The remaining CGR pro rata, pari passu as follows to Equity Investors, to:</li></ul>				
(i) JSC: USD 1,250,000 Equity Investment and USD 312,500 Equity Investment Premium (ii) Procinvest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium				
(iii) Spring Pictures: USD 200,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Intrinsic: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium				
(v) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (vi) Archour: USD 50,000 Equity Investment and USD 12,500 Equity Investment Premium				
(vii) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (viii) Hartzell: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium				
(ix) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (x) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium				
To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000	2.50%			
To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)				
Net Profits shall be allocated and paid as follows to:     (i) Artist	12.50%			
(ii) Wheatcraft, Inc. f/s/o Nathan Lane (iii) Laughing Bear Productions, Inc. f/s/o Greg Kinnear	5.00% 5.00%			
(iv) Team A Productions, Inc. f/s/o M. Angarano (v) Hartzell	2.00% 2.90%			
(vi) Ansible Entertainment, Inc. f/s/o Dan and Stacy Chariton (vii) Mirabelle Pictures, LLC f/s/o Matthew Chausse	2.50% 5.00%			
(viii) Ben Leclair (ix) B.S Vegas, Inc. f/s/o Robert Salerno	5.00% 5.00%			
(x) Giant Door Productions, Inc. f/s/o Naomi Despres (xi) Producer for payment to Universal Pictures, a division of Universal City Studios LLC	5.00% 15.00%			
(xi) JSC (xii) MHC	18.00% 3.00%			
(xiv) Crystal Wealth Strategic Yield Media Fund (xv) Procinvest	3.00% 3.00%			
(xvi) John Despres (xvii) Artina Films, LLC	1.00% 1.20%			
(xviii) Spring (xix) Almeida	2.45% 1.00%			
(xx) Sobiloff (xxi) Achour	1.00% 0.55%			
	0.50%			
(xxii) Intrinsic (xxiii) Jarrett	0.40%			

Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9966
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

August 21, 2013 The English Teacher NL04 ABNA 0589 1020 52 USD no.2 April 27 through July 31, 2013 marvin.clara@fintagehouse.com Date: Title: Account #: Currency: Statement: Period:

Prepared by:



#### **Breakdown Collection Account - The English Teacher**

Date	Item		Territory	Debit	Credit
Balance as at	April 26, 2013				684,893.58
01-May-13 09-May-13	To Crystal Wealth Strategic Yield Media Fund: MHC Loan To CAM: Set-up fee			593,380.50 5,000.00	
09-May-13 13-May-13	To CAM: CAM fee To Domestic Sales Agent: Sales Agent Expenses			6,749.77 2,000.00	
13-May-13 13-May-13	To Domestic Sales Agent: Sales Agent Commission To MYBLKRK: Domestic Legal Commission			33,748.86 33,748.86	
13-May-13 31-May-13	Cai Chang International Film & TV House (sub-distributor : Seven Group SA)	Taiwan Greece, Cyprus	ROW Sold Territories ROW Sold Territories		4,964.03 11,081.86
03-Jun-13 03-Jun-13	Batrax (sub-distributor: Cathay-Keris Films) Film & TV House (sub-distributor: Lusomundo Audiovisuais S.A.	Singapore Portugal	ROW Sold Territories ROW Sold Territories		11,170.28 29,514.58
04-Jun-13 05-Jun-13	PT Amero Mitra Film Cinesky Pictures LLC	Indonesia Airlines	ROW Sold Territories ROW Sold Territories		15,955.52 29,957.13
14-Jun-13 19-Jun-13	Ster Kinekor Entertainment Cai Chang International	South Africa Taiwan	ROW Sold Territories ROW Sold Territories		59,976.77 19,946.97
02-Jul-13 03-Jul-13	Santiye Film Prod Ksiyon	Turkey	ROW Sold Territories ROW Sold Territories		23,977.21
12-Jul-13 22-Jul-13	Myndform Pacific Northwest Pictures Eagle Films (erroneous transfer / non CGR)	Iceland Canada	Canada		3,955.47 11,230.44 11,962.32
22-Jul-13	CAM Expenses			83.15	
	Collection Account Interest				85.61
Total debit / cre	dit:			674,711.14	233,778.19
Balance as at	July 31, 2013				243,960.63

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966 Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: August 21, 2013
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: no.2

Period: April 27 through July 31, 2013
Prepared by: marvin.clara@fintagehouse.com



#### Allocation Balance Collection Account - The English Teacher

	Allocation Balance	Less payments	Allocation	Allocation Balance
	as at	during	during	as at
Item	April 26, 2013	this period	this period	July 31, 2013
To CAM Cod up for	F 000	F 000		
To CAM: Set-up fee	5,000	5,000		-
To CAM: CAM Fee	6,849	6,750	2,217	2,316
CAM Expenses (including USD250 reserve)	250	83	83	250
Residuals Set-Aside	-	-	22,701	22,701
To Myriad: Myriad Inferno Territories Commission	-	-	7,715	7,715
To ROW Sales Agent: Purchase Price	-	-	50,000	50,000
To Domestic Sales Agent: Domestic Sales Agent Expenses	2,000	2,000	-	-
To Domestic Sales Agent: Domestic Sales Agent Commission	33,749	33,749	-	-
To MYBLKRK: Domestic Legal Commission	33,749	33,749	-	-
To Crystal Wealth Strategic Yield Media Fund: MHC Loan	593,380	593,381	149,016	149,016
Unallocated receipt from Freeway	9,916	-	(9,916)	-
Non-CGR (erroneous transfer)	-	-	11,962	11,962
Total:	684,894	674,711	233,778	243,961

Entitlements payable during this period:	Gross Entitlement in USD	Pro Rated Part Dutch Residents		Net Entitlement in USD
To CAM: CAM Fee To Myriad: Myriad Inferno Territories Commission To ROW Sales Agent: Purchase Price To Crystal Wealth Strategic Yield Media Fund: MHC Loan	2,316.47 7,714.57 50,000.00 149,015.90			2,316.47 7,714.57 50,000.00 149,015.90
Total	209,046.94	-	-	209,046.94

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Date: Aug-21-2013



Main Distribu Territories	itors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
Cinesky Pictures	s LLC USD30,000 Execution Payment USD30,000 Execution USD90,000 Availability Date	Jun-05-2013	USD30,000		USD30,000			USD43	USD29,957
Totals:	USD150,000		USD30,000	USD120,000	USD30,000			USD43	USD29,957
STAR Internation	onal Movies Ltd. USD8,000 Execution USD32,000 Notice of Delivery								
Totals:	USD40,000			USD40,000					_
Canada									
Pacific	USD15,000 Execution Payment USD30,000 Delivery Date USD15,000 On date USD15,000 On date	Jul-12-2013	USD15,000		USD15,000		USD3,750	USD20	USD11,230
Totals:	USD75,000		USD15,000	USD60,000	USD15,000		USD3,750	USD20	USD11,230

Date: Aug-21-2013



Main Distributors Territories	MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Cyprus, Greece									
Seven Group SA	USD12,000 Notice of Delivery USD3,000 Execution	May-31-2013	USD12,000		USD12,000		USD800	USD118	USD11,082
Totals:	USD15,000		USD12,000	USD3,000	USD12,000		USD800	USD118	USD11,082
Hong Kong, Macau Tomson International	Entertainment Distribution USD5,000 Execution USD20,000 Delivery Date								
Totals:	USD25,000			USD25,000					
Iceland									
Myndform HF	USD4,000 Notice of Delivery USD1,000 Execution	Jul-03-2013	USD4,000		USD4,000			USD45	USD3,955
Totals:	USD5,000		USD4,000	USD1,000	USD4,000			USD45	USD3,955
Indonesia									
PT Amero Mitra Film	USD16,000 MG	Jun-04-2013	USD16,000		USD16,000			USD44	USD15,956
Totals:	USD16,000		USD16,000		USD16,000			USD44	USD15,956

Date: Aug-21-2013



Main Dist Territories	ributors MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Indonesia										
United Cha	USD80	00 Execution 00 Notice of Delivery								
Totals:	USD4,00	00			USD4,000					
Pakistan, India										
Tanweer G	oup S.A. USD20,00	00 MG								
Totals:	USD20,00	00			USD20,000					
Lusomundo	Audiovisuais S.A. USD8,00 USD32,00	bique, Guinea-Bissau, Sa 00 Execution Payment 00 Notice of Delivery	o Tome and Principe  Apr-15-2013  Jun-03-2013	USD8,000 USD32,000		USD8,000 USD32,000	USD400 USD1,600	USD190 USD760	USD189 USD125	USD7,221 USD29,515
Totals:	USD40,00	00		USD40,000		USD40,000	USD2,000	USD950	USD314	USD36,736
Singapore										
Singapore Cathay-Ker		00 Execution Payment	Apr-15-2013	USD3.000		USD3 000		USD200	USD105	USD2.695
• .	USD3,00	00 Execution Payment 00 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD3,000 USD12,000		USD3,000 USD12,000		USD200 USD800	USD105 USD30	USD2,695 USD11,170

Date: Aug-21-2013



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Jul-31-2013

USD10,000

Main Distributors Territories	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Africa										
Ster Kinekor Entertai		Notice of Delivery Execution	Jun-14-2013	USD60,000		USD60,000			USD23	USD59,977
Totals:	USD75,000			USD60,000	USD15,000	USD60,000			USD23	USD59,977
Spain										
Tripictures	USD50,000 USD-50,000									
Totals:										
Taiwan										
Cai Chang Internation	USD5,000	Execution Notice of Delivery	May-13-2013 Jun-19-2013	USD5,000 USD20,000		USD5,000 USD20,000			USD36 USD53	USD4,964 USD19,947
Totals:	USD25,000	-		USD25,000		USD25,000			USD89	USD24,911
Taiwan										
Satellite Television As	USD2,000									

USD10,000

Totals:

Date: Aug-21-2013



Main Distri Territories	butors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Thailand									
Media Film In	nternational USD4,000 Execution USD16,000 Notice of Delivery								
Totals:	USD20,000			USD20,000					
Turkey									
Santiye Film	Prod Ksiyon USD24,000 Notice of Delivery USD6,000 Execution	Jul-02-2013	USD24,000		USD24,000			USD23	USD23,977
Totals:	USD30,000		USD24,000	USD6,000	USD24,000			USD23	USD23,977
United States									
Cinedigm Ent	ertainment Group USD675,000 Release in the USA USD75,000 On date	Apr-16-2013	USD675,000		USD675,000			USD23	USD674,977
Totals:	USD750,000		USD675,000	USD75,000	USD675,000			USD23	USD674,977
Total To Date	e in the Accounting Currency:				USD916,000	USD2,000	USD6,500	USD876	USD906,62

Date: Aug-21-2013

Fintage

Film: English Teacher, The Period started: Jun-30-2011 Period ended: Jul-31-2013

Main	Distributors		Paymen	Date	Gross		Exchange	Gross	WHT	Other	Bank	Net
Territorie	5	Overages (LC)	t Events	Received	Receipts (LC)	MG (LC)	Rate	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)

# Contract Summary:

		Contract Currency	MG / Overages	Gross Receipts	Balance MG
-	Total to Date:	USD	1,315,000	916,000	399,000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tei: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NLB02200801B01 Chamber of Commerce No.: 24266033

5369 Fintage

| Date: August 28, 2013 |
Title: The English Teacher |
Account #: NLO4 ABNA 0589 1020 52 |
USD |
Statement: 0.2 revised |
April 27 through July 31, 2013 |
Prepared by: marvin.clara@fintagehouse.com

#### Executive Summary - The English Teacher

Executive Summary - The English Teacher				
		Prior Period	Reporting Period	Tota
follected Gross Receipts ("CGR") derived from:				
ROW Territory - ROW Sold Territories (entered into by Inferno) - Myriad Territory		9,916	210,500	220,416
- Canada Domestic Territory ollection Account Interest ("CAI")		674,977	11,230 - 86	11,230 674,977 86
otal		684,894	221,816	906,709
xhibit A: Allocation and Distribution of CGR and CAI (to the extent said amounts have not already been (partly) paid r repaid, in which case the relevant Party shall as soon as reasonably possible notify this to CAM and with respect to tesiduals, such Residuals have been paid through some other source as notified to the CAM in writing by the Guilds):		Prior Period	Reporting Period	Tota
Unallocated receipt from Freeway		9,916	(9,916)	-
. To CAM: (1) CAM Fee over CGR (with a minimum commission of USD 425 per Statement): - set-up fee of USD 5,000 - up to USD 2,000,000 - thereafter - Additional fee for interim Statement (to be borne by the requesting Party(les) or by the Producer if the Guilds requested the interim Statement): (a) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or (b) USD325 (if the minimum fee is applicable)	1.00% 0.50% 0.25%	5,000 6,849	2,217	5,000 9,06
(ii) CAM Expenses capped at USD 3,500 per annum unless approved by the Parties Jointly		250	83	33:
(Including reserve capped at USD 3,500 per annum)  Residuals Set-Aside over all CGR from non-Qualified Distributors to pay the Residuals due to SAG-AFTRA, WGA and DGA No Residuals Set-Aside to be calculated over Domestic Territory CGR as per the Distributor's Assumption Agreements and the Guild Acceptance.	9.80%		22,701	22,70
(i) Out of ROW Territory Receipts only:  - To Myriad: Myriad Sales Agent Commission over CGR: (i) from Myriad Territory until recoupment of the MHC Loan (ii) upon recoupment of the MHC Loan as per Item 4. below, from the Myriad Territory (retro-actively from 1st dollar) (iii) from ROW Sold Territories ('Myriad Inferno Territories Commission') - To Myriad: Myriad Sales Agent Expenses (as advised by Myriad on August 22, 2013) capped at USD50,000 ("Expenses Cap"), whereby the following costs and expenses are not subject to the Expenses Cap: (a) Festival Expenses (b) Delivery Expenses (c) Element Expenses	10.00% 5.00% 3.50%		- 7,715 4,331 2,780	- 7,71 4,33 2,78
To ROW Sales Agent: Purchase Price (USD50,000) as per Termination Agreement and Release of Claims dated April 24, 2013			50,000	50,000
(II) To Domestic Sales Agent, out of Domestic Territory Receipts only:  - Domestic Sales Agent Expenses (to be notified by Domestic Sales Agent and Producer) - Domestic Sales Agent Commission, as follows:		2,000		2,00
(i) up to USD 2,500,000 (ii) thereafter	5.00% 7.50%	33,749	-	33,74
- To MYBLKRK: Domestic Legal Commission from Domestic Territory Receipts only, as follows: (i) up to USD 2,500,000 (ii) thereafter	5.00% 2.50%	33,749	-	33,74
<ul> <li>To Crystal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable interest, fees and expenses (to be notified by MHC)</li> </ul>		593,380	141,905	735,28
To B.S. Vegas, Inc.: Deferred producer fees of USD30,000				
. To Producer:  - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Interim Statement Costs (if any, as per Item 1 above)				
Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums:  (a) Artist 7% of all CGR (b) The remaining CGR pro rata, pari passu as follows to Equity Investors, to: (i) JSC: USD 1,250,000 Equity Investment and USD 312,500 Equity Investment Premium (ii) Procinevest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium (iii) Spring Pictures: USD 200,000 Equity Investment and USD 97,500 Equity Investment Premium (iv) Intrinsic: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (iv) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (iv) Arbour: USD 50,000 Equity Investment and USD 25,000 Equity Investment Premium (iii) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (ivi) Arratel: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (ix) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (ix) Despres: John Despres Investment (it be notified by Producer) plus 25% Equity Investment Premium				
To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000	2.50%			
. To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)				
0. Net Profits shall be allocated and paid as follows to: (1) Artist (1) Wheatcraft, Inc. f/s/o Nathan Lane (11) Laughing Bear Productions, Inc. f/s/o Greg Kinnear (1v) Team A Productions, Inc. f/s/o M. Angarano (v) Hartzell (vi) Ansible Entertainment, Inc. f/s/o Dan and Stacy Chariton (vii) Mirabelle Pictures, LLC f/s/o Matthew Chausse (viii) Ben Leclair	12.50% 5.00% 5.00% 2.00% 2.90% 2.50% 5.00%			
(ix) B.S. Vegas, Inc. Ifs/o Robert Salerno (x) Glant Door Productions, Inc. Ifs/o Naomi Despres (xi) Producer for payment to Universal Pictures, a division of Universal City Studios LLC (xii) JSC (xiii) MHC (xiv) Crystal Wealth Strategic Yield Media Fund (xv) Proclinvest (xvi) John Despres (xvii) Artina Films, LLC (xviii) Spring (xix) Almeida	5.00% 5.00% 15.00% 18.00% 3.00% 3.00% 3.00% 1.00% 1.20% 2.45% 1.00%			
(xx) Aimeida (xx) Sobiloff (xxi) Achour (xxii) Intrinsic (xxiii) Jarrett	1.00% 1.00% 0.55% 0.50% 0.40%			
otal allocated per period end date:		684,894	221,816	906,70

Fintage Collection Account Management B.V.

Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9966

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

 Date:
 August 28, 2013

 Title:
 The English Teacher

 Account #:
 NL04 ABNA 0589 1020 52

Currency: USD

Statement: no.2 revised

Period: April 27 through July 31, 2013 Prepared by: marvin.clara@fintagehouse.com

#### **Breakdown Collection Account - The English Teacher**

е

Date	Item		Territory	Debit	Credit
Balance as at	April 26, 2013				684,893.58
01-May-13	To Crystal Wealth Strategic Yield Media Fund: MHC Loan			593,380.50	
09-May-13	To CAM: Set-up fee			5,000.00	
09-May-13	To CAM: CAM fee			6,749.77	
13-May-13	To Domestic Sales Agent: Sales Agent Expenses			2,000.00	
13-May-13	To Domestic Sales Agent: Sales Agent Commission			33,748.86	
13-May-13	To MYBLKRK: Domestic Legal Commission			33,748.86	
13-May-13	Cai Chang International	Taiwan	ROW Sold Territories		4,964.03
31-May-13	Film & TV House (sub-distributor : Seven Group SA)	Greece, Cyprus	ROW Sold Territories		11,081.86
03-Jun-13	Batrax (sub-distributor: Cathay-Keris Films)	Singapore	ROW Sold Territories		11,170.28
03-Jun-13	Film & TV House (sub-distributor : Lusomundo Audiovisuais S.A	Portugal	ROW Sold Territories		29,514.58
04-Jun-13	PT Amero Mitra Film	Indonesia	ROW Sold Territories		15,955.52
05-Jun-13	Cinesky Pictures LLC	Airlines	ROW Sold Territories		29,957.13
14-Jun-13	Ster Kinekor Entertainment	South Africa	ROW Sold Territories		59,976.77
19-Jun-13	Cai Chang International	Taiwan	ROW Sold Territories		19,946.97
02-Jul-13	Santiye Film Prod Ksiyon	Turkey	ROW Sold Territories		23,977.21
03-Jul-13	Myndform	Iceland	ROW Sold Territories		3,955.47
12-Jul-13	Pacific Northwest Pictures	Canada	Canada		11,230.44
22-Jul-13	Eagle Films (erroneous transfer / non CGR)				11,962,32
	CAM Expenses			83.15	,
	Collection Account Interest				85.61
Total debit / cre	dit:			674,711.14	233,778.19
Balance as at	July 31, 2013				243,960.63



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: August 28, 2013
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: no.2 revised

Period: April 27 through July 31, 2013 Prepared by: marvin.clara@fintagehouse.com



#### Allocation Balance Collection Account - The English Teacher

	Allocation Balance	Less payments	Allocation	Allocation Balance
	as at	during	during	as at
Item	April 26, 2013	this period	this period	July 31, 2013
To CAM: Set-up fee	5,000	5,000	-	-
To CAM: CAM Fee	6,849	6,750	2,217	2,316
CAM Expenses (including USD250 reserve)	250	83	83	250
Residuals Set-Aside	-	-	22,701	22,701
To Myriad: Myriad Inferno Territories Commission	-	-	7,715	7,715
To Myriad: Myriad Sales Agent Expenses			7,111	7,111
To ROW Sales Agent: Purchase Price *	-	-	50,000	50,000
To Domestic Sales Agent: Domestic Sales Agent Expenses	2,000	2,000	-	-
To Domestic Sales Agent: Domestic Sales Agent Commission	33,749	33,749	-	-
To MYBLKRK: Domestic Legal Commission	33,749	33,749	-	-
To Crystal Wealth Strategic Yield Media Fund: MHC Loan	593,380	593,381	141,905	141,905
Unallocated receipt from Freeway	9,916	-	(9,916)	-
Non-CGR (erroneous transfer)	-	-	11,962	11,962.32
Total:	684,894	674,711	233,778	243,961

Entitlements payable during this period:	Gross Entitlement in USD	Pro Rated Part Dutch Residents	VAT in USD 21%	Net Entitlement in USD
Entitionionio payable daring this period.	665	Duton Residents	2170	505
To CAM: CAM Fee	2,316.47			2,316.47
To Myriad: Myriad Inferno Territories Commission	7,714.57			7,714.57
To Myriad: Myriad Sales Agent Expenses	7,111.00			7,111.00
To ROW Sales Agent: Purchase Price *	50,000.00			50,000.00
To Crystal Wealth Strategic Yield Media Fund: MHC Loan	141,904.90			141,904.90
Total	209,046.94	-	=	209,046.94

 $\ensuremath{\mathsf{VAT}}$  (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

<sup>\*</sup> paid on August 16, 2013.

Date: Aug-28-2013



Main Distribut Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
Cinesky Pictures	LLC USD30,000 Execution Payment USD30,000 Execution USD90,000 Availability Date	Jun-05-2013	USD30,000		USD30,000			USD43	USD29,957
Totals:	USD150,000		USD30,000	USD120,000	USD30,000			USD43	USD29,957
Asia									
STAR Internation	nal Movies Ltd. USD8,000 Execution USD32,000 Notice of Delivery								
Totals:	USD40,000			USD40,000					
Australia									
Roadshow Films	Pty Ltd USD33,250 Execution								
Totals:	USD33,250			USD33,250					
Canada									
Pacific	USD15,000 Execution Payment USD30,000 Delivery Date USD15,000 On date USD15,000 On date	Jul-12-2013	USD15,000		USD15,000		USD3,750	USD20	USD11,230
Totals:	USD75,000		USD15,000	USD60,000	USD15,000		USD3,750	USD20	USD11,230

Date: Aug-28-2013



Main Distributor Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Cyprus, Greece									
Seven Group SA	USD12,000 Notice of Delivery USD3,000 Execution	May-31-2013	USD12,000		USD12,000		USD800	USD118	USD11,082
Totals:	USD15,000		USD12,000	USD3,000	USD12,000		USD800	USD118	USD11,082
Hong Kong, Macau Tomson Internation	nal Entertainment Distribution USD5,000 Execution USD20,000 Delivery Date								
Totals:	USD25,000			USD25,000					
Iceland									
Myndform HF	USD4,000 Notice of Delivery USD1,000 Execution	Jul-03-2013	USD4,000		USD4,000			USD45	USD3,955
Totals:	USD5,000		USD4,000	USD1,000	USD4,000			USD45	USD3,955
Indonesia									
PT Amero Mitra Filn	n USD16,000 MG	Jun-04-2013	USD16,000		USD16,000			USD44	USD15,956
Totals:	USD16,000		USD16,000		USD16,000			USD44	USD15,956

Date: Aug-28-2013



Main Distributors Territories	MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Indonesia									
United Champ	USD800 Execution USD3,200 Notice of Deli	very							
Totals:	USD4,000			USD4,000					
Pakistan, India									
Tanweer Group S.A.	USD20,000 MG								
Totals:	USD20,000			USD20,000					
Lusomundo Audiovisi	uais S.A. USD8,000 Execution Pay USD32,000 Notice of Deli		USD8,000 USD32,000		USD8,000 USD32,000	USD400 USD1,600	USD190 USD760	USD189 USD125	USD7,221 USD29,515
Totals:	USD40,000		USD40,000		USD40,000	USD2,000	USD950	USD314	USD36,736
Singapore									
Cathay-Keris Films	USD3,000 Execution Pay USD12,000 Notice of Deli		USD3,000 USD12,000		USD3,000 USD12,000		USD200 USD800	USD105 USD30	USD2,695 USD11,170
Totals:	USD15,000	53 55 Z616	USD15,000		USD15,000		USD1,000	USD134	USD13,866

Date: Aug-28-2013



Main Distributors	MG / Payment	Date	Gross	Balance Exchange	Gross	WHT	Other	Bank	Net
Territories	Overages Events (LC)	Received	Receipts (LC)	MG Rate (LC)	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)
South Africa									
Ster Kinekor Entertai									
	USD60,000 Notice of Delivery USD15,000 Execution	Jun-14-2013	USD60,000		USD60,000			USD23	USD59,977
Totals:	USD75,000		USD60,000	USD15,000	USD60,000			USD23	USD59,977
Spain									
Tripictures	USD50,000 MG USD-50,000 Cancelled								
Totals:									
Taiwan									
Cai Chang Internation									
	USD5,000 Execution USD20,000 Notice of Delivery	May-13-2013 Jun-19-2013	USD5,000 USD20,000		USD5,000 USD20,000			USD36 USD53	USD4,964 USD19,947
Totals:	USD25,000		USD25,000		USD25,000			USD89	USD24,911
Taiwan									
Satellite Television As	sian Region Limited USD2,000 Execution USD8,000 Notice of Delivery								
Totals:	USD10,000			USD10,000					

Date: Aug-28-2013



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Jul-31-2013

Main Territories	Distributors MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Thailand										
Media I	Film International USD4,000 USD16,000	Execution Notice of Delivery								
Totals:	USD20,000				USD20,000					
Turkey										
Santiye		Notice of Delivery Execution	Jul-02-2013	USD24,000		USD24,000			USD23	USD23,977
Totals:	USD30,000			USD24,000	USD6,000	USD24,000			USD23	USD23,977
United States	es									
Cinedig	gm Entertainment Group USD675,000 USD75,000	Release in the USA On date	Apr-16-2013	USD675,000		USD675,000			USD23	USD674,977
Totals:	USD750,000			USD675,000	USD75,000	USD675,000			USD23	USD674,977
	USD750,000			USD675,000	USD75,000	USD675,000 USD916,000	USD2,000	USD6,500	USD23 USD876	US

5

Date: Aug-28-2013



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Jul-31-2013

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
		(LC)			(LC)	(LC)		(AC)	(AC)	(AC)	(AC)	(,,,,,

# Contract Summary:

		Contract Currency	MG / Overages	Gross Receipts	Balance MG
-	Total to Date:	USD	1,348,250	916,000	432,250

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tei: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NLB02200801B01 Chamber of Commerce No.: 24266033

Date: September 18, 2013
Title: The English Teacher
Account #: NLO4 ABNA 0589 1020 52
Currency: USD
Statement: no.3
Prepared by: marvin.clara@fintagehouse.com

#### Executive Summary - The English Teacher

Interest Carbon Develops (*CECAT*) princed from 1999   278-245   18-20   18-		Executive Summary - The English Teacher				
Interest Carbon Develops (*CECAT*) princed from 1999   278-245   18-20   18-						Total
Section of the contracting (critical into by Informo)  **Typical Familiary **Typical F	Colle	ected Gross Receipts ("CGR") derived from:				
Company   Comp	- RC	- ROW Sold Territories (entered into by Inferno)		220,416		256,326
Bit		- Canada				39,707
Section   Company   Comp					-	674,977 86
Section   Company   Comp	T-4			007.700	120 500	1 027 200
result. In which case the relevant Play value is some as memorally prosible matify this to CAM and with regret 10 Play (1997) and 1997 (1997)	Tota			906,709	120,590	1,027,300
1,000   1,00	or re	paid, in which case the relevant Party shall as soon as reasonably possible notify this to CAM and with respect to			Reporting Period	Total
- seri un fee di 1503-500 - The contract of the contract of the barne by the requesting Party(es) or by the Producer - Antificing the Experiency Series and the Contract of the Barne by the requesting Party(es) or by the Producer - Antificing the Experiency Series and the Contracting Parties with an anatomic producer of the Contract	1.					
Interesting   Committed   Co		- set-up fee of USD 5,000	1.000/		1 20/	5,000
If the Guidar requested the Internal Substance()		- thereafter		9,066	1,206	10,272
(a) USASZE (of the minimizane fee is applicables)  (b) CALE Expenses reaped at USA 3.500 per annum unless approved by the Parties (pintly)  (c) CALE Expenses reaped at USA 3.500 per annum unless approved by the Parties (pintly)  (d) CALE Expenses reaped at USA 3.500 per annum unless approved by the Parties (pintly)  (d) CALE Expenses reaped at USA 3.500 per annum unless approved by the Parties (pintly)  (e) CALE AS FIRM, YICK and USA 3.500 per annum unless approved by the Parties (pintly)  (e) CALE AS FIRM, YICK and USA 3.500 per annum unless approved by the Parties (pintly)  (e) CALE AS FIRM, YICK and USA 4.500 per annum unless approved by the Parties (pintly)  (e) CALE AS FIRM, YICK and USA 4.500 per annum unless approved by the Parties (pintly)  (e) CALE AS FIRM, YICK and USA 4.500 per annum unless approved by the Parties (pintly)  (e) CALE AS FIRM AS FIR		if the Guilds requested the interim Statement):	0.25%			
Recidanty Reserve capsed at ILSD 3-60 per annum			0.2576			
Sub to SAS-AFTEM, WCG and DCA  Agreements and DCA  (I) Cort of DCV Turtifory Recipits only.  10 One of DCV Turtifory Recipits only.  11 DOORS  12 Social  (II) From Myriad Sterits your self recording the Mel Loan  (II) From Myriad Sterits your self recording the Mel Loan  (III) From Myriad Sterits your self recording the Mel Loan  (III) From Myriad Sterits per Sterits on the Myriad for August 12 Cort 13 Cort 13 Social  (III) From Myriad Sterits Agent Expenses (so advised by Myriad on August 12 Cort 13 Cort 13 Social  (III) From Myriad Sterits Agent Expenses (so advised by Myriad on August 12 Cort 13 Cort 13 Social  (III) From Myriad Sterits Agent Expenses (so advised by Myriad on August 12 Cort 13 Social  (III) Sterits Expenses  (III) From Myriad Sterits Agent Expenses (so advised by Myriad on August 12 Cort 13 Social  (III) Sterits Expenses  (III) From Myriad Sterits Agent Expenses  (III) To Domestic Sterits Agent Expenses  (III) To Domestic Sterits Agent Expenses  (IV) To Domestic Sterit				333	61	394
No Residuals Set-Audice to be calculated over Demotic Territory CRR as per the Distributor's Assumption (1) Out of ROW Territory Receipts only 1 - 1 Mayor Many Comment of the Mix Clasm as per time 1. below, from the Myrad Territory (retro-actively from 1st diolar) 1 - 1 Mayor Many Comment of the Mix Clasm as per time 1. below, from the Myrad Territory (retro-actively from 1st diolar) 1 - 1 Mayor Many Comment of the Mix Clasm as per time 1. below, from the Myrad Territory (retro-actively from 1st diolar) 3 - 500 3 - 77.15 3 - 77.15 4 - 77.15	2.		9.80%	22,701	11,818	34,519
(i) Out of EXPORTEDITION DESCRIPTS commission over CGR:  (ii) Year Commission over CGR:  (iii) Year CGR:  (iii) Yea		No Residuals Set-Aside to be calculated over Domestic Territory CGR as per the Distributor's Assumption				
- To Myreat Myriat Sakes Agent Commission over CRS Mich Clase (1) (a) upon recognized of the Mich Clase aper Better 4 blooks, from the Myriad Territory (retro-actively from 1st dollar)	_					
(i) upon riscognment of the MiRt Clann as per item 4, bislow, from the Myriad Territory (retro-actively from 1st dollar) 5,00% 7,715 1,257	3.	- To Myriad: Myriad Sales Agent Commission over CGR:	40.000/		5 (00	5 / 00
- To Myriad: Myriad Sales Agent Expenses (as advised by Myriad on August 22, 2013) capped at USD50,000 ("Expenses Cap"), whereby the following costs and cappenses are not subject to the Expenses Cap ("Delivery Expenses") (2,786 (2)) (2) billwey Expenses (2) (2) billwey Expenses (2) (2) (2) billwey Expenses (2) (2) (2) (2) (2) (2) (2) (2) (2) (2)		(ii) upon recoupment of the MHC Loan as per item 4. below, from the Myriad Territory (retro-actively from 1st dollar)	5.00%	-		
(a) Factival Expenses (b) Delivery Expenses (c) Blement Expenses (d) Blement Expenses (d) Blement Expenses (e) Ble		- To Myriad: Myriad Sales Agent Expenses (as advised by Myriad on August 22, 2013) capped at USD50,000 ("Expenses Cap"), whereby	3.50%		1,257	8,971 4,331
(c) Element Expenses To ROW Sales Agent; Purchase Price (USD\$0,000) as per Termination Agreement and Release of Claims dated April 24, 2013  5,000  (ii) To Domestic Sales Agent; out of Domestic Territory Receipts only; - Connectic Sales Agent; out of Domestic Territory Receipts only; - Connectic Sales Agent; out of Domestic Territory Receipts only; - Connectic Sales Agent; out of Domestic Sales Agent and Producer)  (ii) us to USD 2,500,000  (iii) thereafter - To MPELRIKE Domestic Legal Commission from Domestic Territory Receipts only, as follows: (i) us to USD 2,500,000 (iii) thereafter - To MPELRIKE Domestic Legal Commission from Domestic Territory Receipts only, as follows: (i) us to USD 2,500,000 (iii) thereafter - To MPELRIKE Domestic Legal Commission from Domestic Territory Receipts only, as follows: (i) us to USD 2,500,000 (iii) thereafter - To MPELRIKE Domestic Legal Commission from Domestic Territory Receipts only, as follows: (i) us to USD 2,500,000 (iii) thereafter - To MPELRIKE Domestic Legal Commission from Domestic Territory Receipts only, as follows: (i) us to USD 2,500,000 (iii) thereafter - To Cryctal Wealth Strategic Vield Media Fund: MRC Loan (USD1,170,000 and any applicable interest, Rese and openmes (to be notified by MRC) - To S.S. Vagas, Inc.: Deferred producer fees of USD30,000 - Producer Interest Territory Receipts and Strategic Territory Reprised Territory Receipts and Strategic Territory Reprised Territ		(a) Festival Expenses		2,780		2,780
(ii) To Domestic Sales Agent Loui of Domestic Turritury Recedits (Art) - Domestic Sales Agent Expenses (16 be hardfield by Domestic Sales Agent and Producer) - Domestic Sales Agent Commission, as follows: (i) up to USD 2.500.000 (ii) threadter - To MPRIJERK Domestic Legal Commission from Domestic Territory Receipts only, as follows: (i) up to USD 2.500.000 (ii) threadter - To MPRIJERK Domestic Legal Commission from Domestic Territory Receipts only, as follows: (ii) up to USD 2.500.000 (iii) threadter - To Crystal Wealth Strategic Weld Media Fund: MHC Loan (USD1.170.000 and any applicable interest, flew and expenses (16 to entitled by MEC) To S. Negas, Inc.: Deferred producer fees of USD0.000  To B. Negas, Inc.: Deferred producer fees of USD0.000 To Porducer: - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Expenses (if any, to be notified by Producer and USD 97.500 Equity Investment Premium (ii) Spring Pictures: USD 90.000 Equity Investment and USD 97.500 Equity Investment Premium (iii) Spring Pictures: USD 90.000 Equity Investment and USD 97.500 Equity Investment Premium (iv) Archaer: USD 90.000 Equity Investment and USD 97.500 Equity Investment Premium (iv) Scholier: USD 90.000 Equity Investment and USD 17.500 Equity Investment Premium (iv) Scholier: USD 90.000 Equity Investment and USD 17.500 Equity Investment Premium (iv) Scholier: USD 90.000 Equity Investment and USD 17.500 Equity Inv						
Demostic Sales Agent Expenses (to be notified by Demostic Sales Agent and Producer)		To ROW Sales Agent: Purchase Price (USD50,000) as per Termination Agreement and Release of Claims dated April 24, 2013		50,000		50,000
- Domestic Sales Agent Commission, as follows: (1) up to USD 2,500,000 (1) thereafter - To MPBLRKR Domestic Lagal Commission from Domestic Territory Receipts only, as follows: (1) up to USD 2,500,000 (2) the control of the Commission of the Commission from Domestic Territory Receipts only, as follows: (1) up to USD 2,500,000 (3) 33,749 - 33,745 To Cryptal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable interest, tess and expenses; (10 to entirled by MHC) To S. Negas, Inc.: Deferred producer fees of USD30,000 To Poducer: - To S. Negas, Inc.: Deferred producer fees of USD30,000 To Poducer: - Producer Interm Statement Costs (if any, as per item 1 above) Until Equity Investors have recouped the Equity Investments and the Equity Investment Premium: (2) (3) INC: USD 1, 250,000 Equity Investment and USD 2,500 Equity Investment Premium: (3) (3) INC: USD 1,250,000 Equity Investment and USD 2,500 Equity Investment Premium: (4) (4) Archaus: USD 1,000,000 Equity Investment and USD 2,500 Equity Investment Premium: (5) Armedia: USD 1,000,000 Equity Investment and USD 2,500 Equity Investment Premium: (6) Armedia: USD 1,000,000 Equity Investment and USD 2,500 Equity Investment Premium: (7) Armedia: USD 1,000,000 Equity Investment and USD 2,500 Equity Investment Premium: (8) Armedia: USD 1,000,000 Equity Investment and USD 2,500 Equity Investment Premium: (9) Armedia: USD 1,000 Equity Investment and USD 2,500 Equity Investment Premium: (9) Armedia: USD 1,000 Equity Investment and USD 2,500 Equity Investment Premium: (9) Armedia: USD 1,000 Equity Investment and USD 2,500 Equity Investment Premium: (9) Armedia: USD 1,000 Equity Investment Agent USD 2,500 Equity Investment Premium: (9) Armedia: USD 1,000 Equity Investment Agent USD 2,500 Equity Investment Premium: (9) Armedia: USD 1,000 Equity Investment Agent USD 2,500 Equity Investment Premium: (9) Armedia: USD 1,000 Equity Investment and USD 2,500 Equity Investment Premium: (1) Armedia: USD 1,000 Equity Investment Agent USD 2,500 Equity Investment P		(ii) To Domestic Sales Agent, out of Domestic Territory Receipts only:  - Domestic Sales Agent Expenses (to be notified by Domestic Sales Agent and Producer)		2 000		2 000
(ii) thereafter 7.50%    - To MYBLKEN, Domestic Legal Commission from Domestic Territory Receipts only, as follows:   (i) up to USD 2.500.000   (ii) thereafter    To Crystal Wealth Strategic Vield Media Fund: MMC Loan (USD1,170,000 and any applicable interect, fees and expenses (to be notified by MHC)    To B.S. Vegas, Inc.: Deferred producer fees of USD20,000    To Producer Spenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors)   - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors)   - Producer Spenses (if any, to be notified by MHC) Investors (if any to a prior written approval by Equity Investors)   - Producer Spenses (if any, to be notified by MHC) Investors (if any to a prior written approval by Equity Investors)   - Producer Spenses (if any, to be notified by MHC) Investors (if any to a prior written approval by Equity Investors (if any to a prior written appr		- Domestic Sales Agent Commission, as follows:	5.00%	, , , , ,		•
(i) up to USD 2,500,000 (ii) thereafter (iii) the USD 2,500,000 (iii) (iiii) the USD 2,500,000 (iiiii) the USD 2,500,000 (iiiii) the USD 2,500,000 (iiiiii) the USD 2,500,000 (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii				00,747		55,747
To Crystal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable interest, fees and expenses (to be notified by MHC)  To B. S. Vegas, Inc.: Deferred producer fees of USD30,000  To Producer:  Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors)  Producer Interim Statement Costs (if any, as per item 1 above)  Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums:  (a) Arrist 75 of all CCR  (b) The remaining CCR pro rata, parj passu as follows to Equity Investment Premium  (ii) ISC: USD 125,000 Equity Investment and USD 32,000 Equity Investment Premium  (iii) Spring Pictures: USD 200,000 Equity Investment and USD 50,000 Equity Investment Premium  (iv) Intrinsic USD 10,000 Equity Investment and USD 50,000 Equity Investment Premium  (v) Almeidar: USD 10,000 Equity Investment and USD 12,000 Equity Investment Premium  (vi) Archaer: USD 40,000 Equity Investment and USD 12,000 Equity Investment Premium  (vi) Almeidar: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vi) Jarrist: USD 40,000 Equity Investment Alboraer (vi) Investment Premium  (vii) J		(i) up to USD 2,500,000		33,749	-	33,749
To B. S. Vegas, Inc.: Deferred producer fees of USD30,000 To Producer: - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (if any, to be notified by Producer) - Producer Expenses (investment Premium - Producer) - Producer Expenses (investment and USD 1000 Equity Investment Premium - Producer (if any, to be notified by Producer) - Producer Expenses (investment Premium) - Producer (if any, to be notified by Producer) - Producer Expenses (investment Premium) - Producer (if any, to be notified by Producer) - Producer (if any, to be notified by Producer) - Producer (if any, to be notified by Producer) - Producer (if any, to be notified by Producer) - Producer (if any, to be notified by Producer) - Producer (if any, to be notified by Producer) - Producer (if any, to b	4.			735,285	100,628	835,914
- Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Interim Statement Costs (if any, as per item 1 above)  Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums:  (a) Artisty of all Cost (b) 50 costs (150 costs) (c) JSC: USD 175,000 Cost (150 costs) for producer in the Equity Investment Premium (ii) proclinivest: USD 390,000 Equity Investment and USD 917,500 Equity Investment Premium (iii) Spring Pictures: USD 300,000 Equity Investment and USD 917,500 Equity Investment Premium (iv) Intrinsic: USD 100,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Intrinsic: USD 100,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Almedia: USD 100,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Almedia: USD 100,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Sobiloff: USD 100,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Jarrett: USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jarrett: USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jarrett: USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jarrett: USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jarrett: USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jarrett: USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jarrett: USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jarrett: USD 4,000 Equity Investment	5.					
Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums: (a) Artist 7% of all CCR (b) The remaining CGR pro rata, pari passu as follows to Equity Investment Premium (i) ISC: USD 1.250.000 Equity Investment and USD 372.500 Equity Investment Premium (ii) Spring Pictures: USD 2.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Intrinsic: USD 100.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Almidia: USD 100.000 Equity Investment and USD 52.000 Equity Investment Premium (iv) Almidia: USD 100.000 Equity Investment and USD 52.000 Equity Investment Premium (iv) Sobiolif: USD 100.000 Equity Investment and USD 52.000 Equity Investment Premium (iv) Sobiolif: USD 100.000 Equity Investment and USD 52.000 Equity Investment Premium (iv) Sobiolif: USD 100.000 Equity Investment and USD 52.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment Premium (iv) Jarnet: USD 40.000 Equity Investment and USD 50.000 Equity Investment	6.	- Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors)				
(a) Artist 7% of all CGR (b) The remaining CGR pro rata, pari passu as follows to Equity Investors, to: (i) JSC: USD 1,250,000 Equity Investment and USD 97,500 Equity Investment Premium (ii) Procincest: USD 30,000 Equity Investment and USD 97,500 Equity Investment Premium (iii) Spring Petrol SD,000 Equity Investment and USD 97,500 Equity Investment Premium (iv) Almelida: USD 10,000 Equity Investment and USD 25,000 Equity Investment Premium (vi) Archour: USD 50,000 Equity Investment and USD 12,500 Equity Investment Premium (vii) Sobiloff: USD 10,000 Equity Investment and USD 12,500 Equity Investment Premium (vii) Sobiloff: USD 10,000 Equity Investment and USD 12,500 Equity Investment Premium (vi) John Despres: John Despres Investment and USD 10,000 Equity Investment Premium (vi) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium (vi) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium (vi) Arrist 120 Application and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment Premium (vii) Arrist 120 Equity Investment and USD 10,000 Equity Investment	7.					
(i) JSC: USD 1,250,000 Equity Investment and USD 312,500 Equity Investment Premium (iii) Spring Pictures: USD 30,000 Equity Investment and USD 50,000 Equity Investment Premium (iii) Spring Pictures: USD 200,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Airneids: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (iv) Airneids: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (ivi) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (ivi) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (ivi) Sobiloff: USD 40,000 Equity Investment and USD 25,000 Equity Investment Premium (iv) Jameter USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jameter USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jameter USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jameter USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jameter USD 4,000 Equity Investment and USD 10,000 Equity Investment Premium (iv) Jameter USD 4,000 Equity Investment Advances (if any Investment Premium (iv) Jameter USD 4,000 Equity Investment Advances (if any Investment Premium (iv) Jameter USD 4,000 Equity Investment Advances (if any Investment Premium (iv) Airtist 12,50% (iii) Artist 12,50% (iv) Artist 12,50		(a) Artist 7% of all CGR				
(iv) Intrinsic: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (v) Almeida: USD 100,000 Equity Investment and USD 12,500 Equity Investment Premium (vi) Archour: USD 50,000 Equity Investment and USD 12,500 Equity Investment Premium (vii) Sobiliof: USD 100,000 Equity Investment and USD 12,500 Equity Investment Premium (vii) Hartzeli: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (vi) Jerit USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (vi) Jerit USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (vi) Jerit USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (vi) Jerit USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium  To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000  To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)  Net Profits shall be allocated and paid as follows to:  (i) Artist (ii) Wheatcraft, Inc. If Is/o Greg Kinnear (iii) Wheatcraft, Inc. If Is/o Greg Kinnear (iv) Team A Productions, Inc. If/s/o Greg Kinnear (iv) Team A Productions, Inc. If/s/o Greg Kinnear (iv) Team A Productions, Inc. If/s/o Dan and Stacy Chariton (iv) Artist Entertainment, Inc. If/s/o Dan and Stacy Chariton (iv) Artist Encetair (iv) Ben Lectair (iv) Ben		(ii) Procinvest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium				
(v) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (vii) Sobiloff: USD 100,000 Equity Investment and USD 12,500 Equity Investment Premium (viii) Sobiloff: USD 100,000 Equity Investment and USD 10,000 Equity Investment Premium (ix) Jarret: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (x) Jarret: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (x) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium  To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000  To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)  Net Profits shall be allocated and paid as follows to: (i) Artist (ii) Wheatcraft, Inc. If/s/o Nathan Lane (iii) Laughing Bear Productions, Inc. If/s/o Greg Kinnear (iv) Team A Productions, Inc. If/s/o M. Angarano (v) Hartzell (v) Artist Inc. If/s/o Mathen Lane (vi) Artist Inc. If/s/o Mathen Canada Stacy Charlton (vi) Merabelle Pictures, LIC If/s/o Mathew Chausse (viii) Merabelle Pictures, LIC If/s/o Mathew Chausse (viii) Merabelle Pictures, LIC If/s/o Mathew Chausse (viii) Merabelle Pictures, Inc. If/s/o Nathan Despres (viii) Michael Merabelle Pictures, a division of Universal City Studios LLC (viii) Merabelle Pictures, Inc. If/s/o Nathan Despres (viii) Michael Merabelle Pictures, a division of Universal City Studios LLC (viii) Merabelle Pictures, Inc. If/s/o Nathan Despres (viii) Artist Inc. Inc. Inc. Inc. Inc. Inc. Inc. Inc.						
(viii) Hartzell: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (x) John Despres: John Despres Investment and USD 10,000 Equity Investment Premium (x) John Despres: John Despres Investment (fo be notified by Producer) plus 25% Equity Investment Premium  To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000  To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)  Net Profits shall be allocated and paid as follows to: (i) Artist 12,50% (ii) Wheatcraft, Inc. If/s/o Nathan Lane 5,00% (iii) Laupling Bear Productions, Inc. If/s/o Greg Kinnear 5,00% (iv) Team A Productions, Inc. If/s/o Mangarano 2,00% (vi) Hartzell 2,90% (vi) Ansible Enterlaimment, Inc. If/s/o Dan and Stacy Chariton 2,50% (vii) Mirabelle Pictures, LLC If/s/o Mathew Chausse 5,00% (viii) Mirabelle Pictures, LLC If/s/o Mathew Chausse 5,00% (x) Glant Door Productions, Inc. If/s/o Naomil Despres 5,00% (x) Producer for payment to Universal Pictures, a division of Universal City Studios LLC 18,00% (xii) JSC 18,00% (xii) JMC 18,00% (xii) MHC 18,00% (xiii) MHC 18,00% (xiii) MHC 18,00% (xiv) Orystal Wealth Strategic Yield Media Fund 10,00% (xiv) John Despres 11,00% (xiv) John Despres 11,00% (xiv) John Despres 11,00% (xiv) Almeida 11,00% (xiv) Almeida 11,00% (xiv) Almeida 11,00% (xiv) Jarrett 01,00% (xiii) Jarrett 01,00% (xiii) Jarrett 01,00%		(v) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium				
(x) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (x) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium  To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000  To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)  Net Profits shall be allocated and paid as follows to: (i) Artist 12.50% (ii) Wheatcraft, Inc. If Is/o Nathan Lane 5.00% (iii) Use a Productions, Inc. If Is/o Rangarano 5.00% (iv) Team A Productions, Inc. If Is/o Rangarano 2.00% (v) Hartzell (v) Artist 2.50% (vii) Mirabelle Pictures, ILC If Is/o Dan and Stacy Chariton 2.50% (viii) Buclealir Lectures, ILC If Is/o Matthew Chausse 5.00% (x) Salt Door Productions, Inc. Is/o Nami Despres 5.00% (x) Glant Door Productions, Inc. Is/o Nami Despres 5.00% (xi) Producer for payment to Universal Pictures, a division of Universal City Studios LLC 1.00% (xii) MHC 1.00% (xiii) MHC 1.00% (xiv) Orystal Wealth Strategic Yield Media Fund 1.00% (xiv) John Despres 1.10% (xiv) John Des		(vii) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium				
To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000 2.50%  To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)  Net Profits shall be allocated and paid as follows to:  (i) Artist 12.50% (ii) Wheatcraft, Inc. If s/o Nathan Lane 5.00% (iii) Laughing Bear Productions, Inc. If s/o Greg Kinnear 5.00% (iii) Laughing Bear Productions, Inc. If s/o Mangarano 2.00% (v) Team A Productions, Inc. If s/o Mangarano 2.00% (vi) Ansible Entertainment, Inc. If s/o Dan and Stacy Chariton 2.50% (vii) Mirabeile Pictures, LLC If s/o Matthew Chausse 5.00% (xi) B. S Vegas, Inc. If s/o Robert Salerno 5.00% (xi) Gant Door Productions, Inc. If s/o Naomi Despres 5.00% (xii) Producer for payment to Universal Pictures, a division of Universal City Studios LLC 1.00% (xiii) MHC 3.00% (xiii) MHC 3.00% (xiv) Orystal Wealth Strategic Yield Media Fund 5.00% (xiv) John Despres 1.00% (xiv) John Despres 1.00% (xiv) John Despres 1.00% (xiv) John Despres 1.00% (xiv) Almeida 1.00% (xix) Almeida 1.00% (xix) Almeida 1.00% (xix) Almeida 0.55% (xix) Intrinsic 0.50% (xix) Jarrett 0.40%		(ix) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium				
Net Profits shall be allocated and paid as follows to:   (i) Artist   12.50%	8.		2.50%			
(i) Artist (12.50% (1) Wheatcraft, Inc. If \$/0\$ Nathan Lane (1.50% (1) Wheatcraft, Inc. If \$/0\$ Oran A Foductions, Inc. If \$/0\$ Greg Kinnear (2.00% (1) Team A Productions, Inc. If \$/0\$ M. Angarano (2.00% (1) Team A Productions, Inc. If \$/0\$ M. Angarano (2.00% (1) Mrabelle Pictures, ILC If \$/0\$ Matthew Chausse (2.50% (1) Mrabelle Pictures, ILC If \$/0\$ Matthew Chausse (5.00% (1) Mrabelle Pictures, ILC If \$/0\$ Matthew Chausse (5.00% (1) Mrabelle Pictures, ILC If \$/0\$ Nomin Despres (5.00% (2) Mrabelle Pictures, Inc. If \$/0\$ Nomin Despres (5.00% (2) Productions, Inc. If \$/0\$ Nomin Despres (5.00% (2) Productions, Inc. If \$/0\$ Nomin Despres (3.00% (2) Productor for payment to Universal Pictures, a division of Universal City Studios ILC (3.00% (2) Mr. Orystal Wealth Strategic Yield Media Fund (3.00% (2) John Despres (3.00% (2) John Belgres (3	9.	To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)				
(ii) Wheatcraft, Inc. If s/o Nathan Lane (iii) Lauphing Bear Productions, Inc. If s/o Greg Kinnear (iv) Team A Productions, Inc. If s/o M. Angaran (v) Hartzell (v) Hartzell (vi) Ansible Entertainment, Inc. If s/o Dan and Stacy Chariton (vii) Mirabelle Pictures, LLC If s/o Matthew Chausse (viii) Merabelle Pictures, LLC If s/o Matthew Chausse (viii) Ben Leclair (s) Sovgas, Inc. If s/o Robert Salemo (s) Glant Door Productions, Inc. If s/o Naomi Despres (s) Producer for payment to Universal Pictures, a division of Universal City Studios LLC (xii) JSC (xii) MHC (xii) MHC (xii) MHC (xii) Anguesta Strategic Yield Media Fund (xiv) Protucer of payment of Universal City Studios LLC (xiii) MHC (xiii) MHC (xiii) Anguesta Strategic Yield Media Fund (xiv) Protinvest (xiv) Annual Pins, LLC (xviii) Spring (xiv) Annual Films, LLC (xviii) Spring (xiv) Almelda (x	10.					
Team A Productions, Inc. If Is In A Interest   2,00%		(ii) Wheatcraft, Inc. f/s/o Nathan Lane	5.00%			
(vi) Ansible Entertainment, Inc. Ifs/o Dan and Stacy Chariton (vii) Mirabelle Pictures, LLC Ifs/o Matthew Chausse (viii) Ben Leclair 5.00% (viii) Ben Leclair 5.00% (x) B. Svegas, Inc. Ifs/o Robert Salemo 5.00% (x) Giant Door Productions, Inc. Ifs/o Naomil Despres 5.00% (xi) Producer for payment to Universal Pictures, a division of Universal City Studios LLC 15.00% (xii) JSC 18.00% (xii) JSC 18.00% (xii) JSC 3.00% (xii) MHC 3.00% (xiv) Crystal Wealth Strategic Yield Media Fund 3.00% (xiv) Droinvest 3.00% (xiv) John Despres 1.00% (xiv) John Despres 1.00% (xiv) Almelia 1.00% (xiv) Almelia 1.00% (xiv) Sobiloff 1.00% (xiv) Almelia 1.00% (xiv) Arbort 1.00%		(iv) Team A Productions, Inc. f/s/o M. Angarano	2.00%			
(viii)       Ben Leclair       5.00%         (x)       B. S Vegas, Inc. 1/5/o Robert Salerno       5.00%         (x)       Glant Door Productions, Inc. 1/5/o Naomi Despres       5.00%         (xi)       Producer for payment to Universal Pictures, a division of Universal City Studios LLC       15.00%         (xi)       JSC       18.00%         (xii)       MHC       3.00%         (xii)       MHC       3.00%         (xii)       All Continuest       3.00%         (xv)       Procinvest       1.00%         (xvi)       Arina Films, LLC       1.20%         (xviii)       Spring       2.45%         (xix)       Almeida       1.00%         (xx)       Ashour       0.55%         (xxiii)       Intrinsic       0.50%         (xxiii)       Jarrett       0.40%		(vi) Ansible Entertainment, Inc. f/s/o Dan and Stacy Chariton	2.50%			
(x)       Glant Door Productions, Inc. (Is/s Naomi) Despres       5.00%         (xi)       Producer for payment to Universal Pictures, a division of Universal City Studios LLC       15.00%         (xii)       JSC       18.00%         (xiii)       MHC       3.00%         (xiv)       Crystal Wealth Strategic Yield Media Fund       3.00%         (xv)       Procinvest       1.00%         (xvi)       John Despres       1.00%         (xviii)       Spring       2.45%         (xiix)       Almeida       1.00%         (xx)       Sobiloff       1.00%         (xxi)       Achour       0.55%         (xxii)       Intrinsic       0.50%         (xxiiii)       Jarrett       0.40%		(viii) Ben Leclair	5.00%			
(xi) JSC     18.00%       (xii) MHC     3.00%       (xiv) Crystal Walth Strategic Yield Media Fund     3.00%       (xv) Procinvest     3.00%       (xv) John Despres     1.00%       (xviii) Arrina Films, LC     1.20%       (xviii) Spring     2.45%       (xix) Almeida     1.00%       (xx) Sobiloff     1.00%       (xxi) Achour     0.55%       (xxii) Intrinsic     0.50%       (xxiii) Jarrett     0.40%		(x) Giant Door Productions, Inc. f/s/o Naomi Despres	5.00%			
(xiv)       Crystal Wealth Strategic Yield Media Fund       3.00%         (xv)       Procinvest       3.00%         (xvi)       John Despres       1.00%         (xviii)       Spring       2.45%         (xix)       Almeida       1.00%         (xx)       Sobiloff       1.00%         (xxi)       Achour       0.55%         (xxii)       Intrinsic       0.50%         (xxiii)       Jarrett       0.40%		(xii) JSC	18.00%			
(xvi) John Despres     1.00%       (xvii) Artina Films, LLC     1.20%       (xviii) Spring     2.45%       (xix) Almeida     1.00%       (xx) Sobiloff     1.00%       (xxi) Achour     0.55%       (xxii) Intrinsic     0.50%       (xxiiii) Jarrett     0.40%		(xiv) Crystal Wealth Strategic Yield Media Fund	3.00%			
(xvil) Artina Films, LLC     1,20%       (xvili) Spring     2,45%       (xix) Almelda     1,00%       (xx) Sobiloff     1,00%       (xx) Achour     0,55%       (xxil) Intrinsic     0,50%       (xxili) Jarrett     0,40%		(xvi) John Despres	1.00%			
(xix) Almeida     1.00%       (xx) Sobiloff     1.00%       (xxi) Achour     0.55%       (xxii) Intrinsic     0.50%       (xxiii) Jarrett     0.40%		(xvlii) Spring	1.20% 2.45%			
(xxi) Achour     0.55%       (xxii) Intrinsic     0.50%       (xxiii) Jarrett     0.40%		(xix) Almeida				
		(xxli) Intrinsic	0.50%			
tal allocated per period end date: 906,709 120,590 1,027,300		(xxiii) Jarrett	0.40%			
	Tota	al allocated per period end date:		906,709	120,590	1,027,300



Fintage Collection Account Management B.V. Stationsweg 32

Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9966
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: September 18, 2013
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: no.3 Period: Augu

Period: August 1, 2013 through September 4, 2013

Prepared by: marvin.clara@fintagehouse.com



#### **Breakdown Collection Account - The English Teacher**

Date	Item		Territory	Debit	Credit
Balance as at	July 31, 2013				243,960.63
07-Aug-13 07-Aug-13 19-Aug-13 26-Aug-13 27-Aug-13 28-Aug-13 02-Sep-13 04-Sep-13	Tanweer To ROW Sales Agent: Purchase Price PNP Roadshow Films PTY Media Film Atlantic Film AB Eagle Films (erroneous transfer / non CGR) To CAM: CAM fee To Crystal Wealth Strategic Yield Media Fund: MHC Loan CAM Expenses Collection Account Interest	Pakistan, India Canada Australia, New Zealand Thailand Scandinavia	ROW Sold Territories  Canada Myriad Territory ROW Sold Territories Myriad Territory	50,000.00 11,962.32 2,316.47 141,904.90 61.13	19,950.03 28,476.68 33,226.65 15,959.95 22,977.00
Total debit / cre	dit:			206,244.82	120,590.31
Balance as at	September 4, 2013				158,306.12

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: September 18, 2013
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: no.3

Period: August 1, 2013 through September 4, 2013

Prepared by: marvin.clara@fintagehouse.com

#### Allocation Balance Collection Account - The English Teacher

	Allocation Balance	Less payments	Allocation	Allocation Balance
	as at	during	during	as at
Item	July 31, 2013	this period	this period	September 4, 2013
To CAM: CAM Fee	2,316	2,316	1,206	1,206
CAM Expenses (including USD250 reserve)	250	61	61	250
Residuals Set-Aside	22,701	-	11,818	34,519
To ROW Sales Agent: Purchase Price	50,000	50,000		-
To Myriad: Myriad Sales Agent Commission			5,620	5,620
To Myriad: Myriad Inferno Territories Commission	7,715	-	1,257	8,971
To Myriad: Myriad Sales Agent Expenses	7,111		-	7,111
To Crystal Wealth Strategic Yield Media Fund: MHC Loan	141,905	141,905	100,628	100,628
Non-CGR (erroneous transfer)	11,962	11,962		-
Total:	243,961	206,245	120,590	158,306

Entitlements payable during this period:	Gross Entitlement in USD	Pro Rated Part Dutch Residents		
To CAM: CAM Fee To Myriad: Myriad Sales Agent Commission To Myriad: Myriad Inferno Territories Commission To Myriad: Myriad Sales Agent Expenses To Crystal Wealth Strategic Yield Media Fund: MHC Loan	1,205.90 5,620.37 8,971.42 7,111.00 100,628.21			1,205.90 5,620.37 8,971.42 7,111.00 100,628.21
Total	123,536.90	-	-	123,536.90

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Date: Sep-18-2013



Main Distributo Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
Cinesky Pictures L									
	USD30,000 Execution Payment USD30,000 Execution USD90,000 Availability Date	Jun-05-2013	USD30,000		USD30,000			USD43	USD29,957
Totals:	USD150,000		USD30,000	USD120,000	USD30,000			USD43	USD29,957
Asia									
STAR Internationa	al Movies Ltd. USD8,000 Execution USD32,000 Notice of Delivery								
Totals:	USD40,000			USD40,000					
Australia, New Zealand	t d								
Roadshow Films P	rty Ltd								
	USD35,000 Execution	Aug-26-2013	USD35,000		USD35,000	USD1,750		USD23	USD33,227
Totals:	USD35,000		USD35,000		USD35,000	USD1,750		USD23	USD33,227
Canada									
Pacific									
	USD15,000 Execution Payment USD30,000 Delivery Date USD15,000 On date USD15,000 On date	Jul-12-2013 Aug-19-2013	USD15,000 USD30,000		USD15,000 USD30,000		USD3,750 USD1,500	USD20 USD23	USD11,230 USD28,477

Date: Sep-18-2013



Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Cyprus, Greece									
Seven Group SA	USD12,000 Notice of Delivery USD3,000 Execution	May-31-2013	USD12,000		USD12,000		USD800	USD118	USD11,082
Totals:	USD15,000		USD12,000	USD3,000	USD12,000		USD800	USD118	USD11,082
Hong Kong, Macau Tomson Internation	al Entertainment Distribution USD5,000 Execution USD20,000 Delivery Date								
Totals:	USD25,000			USD25,000					
Iceland									
Myndform HF	USD4,000 Notice of Delivery USD1,000 Execution	Jul-03-2013	USD4,000		USD4,000			USD45	USD3,955
Totals:	USD5,000		USD4,000	USD1,000	USD4,000			USD45	USD3,955
Indonesia									
PT Amero Mitra Film	USD16,000 MG	Jun-04-2013	USD16,000		USD16,000			USD44	USD15,956
Totals:	USD16,000		USD16,000		USD16,000			USD44	USD15,956

Date: Sep-18-2013



Main Distributors Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Indonesia									
United Champ									
	USD800 Execution USD3,200 Notice of Delivery								
Totals:	USD4,000			USD4,000					
Pakistan, India									
Tanweer Group S.A									
	USD20,000 MG	Aug-07-2013	USD20,000		USD20,000			USD50	USD19,950
Totals:	USD20,000		USD20,000		USD20,000			USD50	USD19,950
Portugal, Angola, Cape	Verde, Mozambique, Guinea-Bissau, Sao	Tome and Principe							
Lusomundo Audiovi	isuais S.A.								
	USD8,000 Execution Payment USD32,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD8,000 USD32,000		USD8,000 USD32,000	USD400 USD1,600	USD190 USD760	USD189 USD125	USD7,221 USD29,515
	03D32,000 Notice of Delivery	3411 00 2010							03027,313
Totals:	USD40,000	3411 00 2010	USD40,000		USD40,000	USD2,000	USD950	USD314	USD36,736
Totals:		3411 65 2516			USD40,000	USD2,000	USD950	USD314	
		Aug-28-2013			USD40,000 USD23,000	USD2,000	USD950	USD314	

Date: Sep-18-2013



Main Distributors Territories	Overages Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions (AC)	Bank Charges	Net Receipts (AC)
	(LC)		(LC)	(LC)	(AC)	(AC)	(AC)	(AČ)	(AC)
Singapore									
Cathay-Keris Films									
	USD3,000 Execution Payment USD12,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD3,000 USD12,000		USD3,000 USD12,000		USD200 USD800	USD105 USD30	USD2,695 USD11,170
Totals:	USD15,000	3411 03 2013	USD15,000		USD15,000		USD1,000	USD134	USD13,866
South Africa									
Ster Kinekor Entertai	inment								
Ster Kineker Emerkal	USD60,000 Notice of Delivery USD15,000 Execution	Jun-14-2013	USD60,000		USD60,000			USD23	USD59,977
Totals:	USD75,000		USD60,000	USD15,000	USD60,000			USD23	USD59,977
Spain									
Tripictures	USD50,000 MG								
	USD-50,000 Cancelled								
Totals:									
Spain, Andorra									
Second Gen Pictures									
	USD15,000 Execution Payment USD15,000 Notice of Delivery								
Totals:	USD30,000			USD30,000					

Date: Sep-18-2013



Main Distribut		Date	Gross	Balance Exchange	Gross	WHT	Other	Bank	Net
Territories	Overages Events (LC)	Received	Receipts (LC)	MG Rate (LC)	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)
Taiwan									
Cai Chang Interr	national Inc.								
	USD5,000 Execution USD20,000 Notice of Delivery	May-13-2013 Jun-19-2013	USD5,000 USD20,000		USD5,000 USD20,000			USD36 USD53	USD4,964 USD19,947
Totals:	USD25,000		USD25,000		USD25,000			USD89	USD24,911
Taiwan									
Satellite Television	on Asian Region Limited USD2,000 Execution USD8,000 Notice of Delivery								
Totals:	USD10,000			USD10,000					
Thailand									
Media Film Inter	rnational								
	USD16,000 Notice of Delivery USD4,000 Execution	Aug-27-2013	USD16,000		USD16,000			USD40	USD15,960
Totals:	USD20,000		USD16,000	USD4,000	USD16,000			USD40	USD15,960
Turkey									
Santiye Film Pro	nd Ksiyon								
	USD24,000 Notice of Delivery USD6,000 Execution	Jul-02-2013	USD24,000		USD24,000			USD23	USD23,977

Date: Sep-18-2013



Main Territories	Distributors	MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
United Stat	tes											
Cined	digm Entertainmo	USD675,00	O Release in the USA O On date	Apr-16-2013	USD675,000			USD675,000			USD23	USD674,977
Totals:		USD750,000	0		USD675,000	USD75,000		USD675,000			USD23	USD674,977
Total	To Date in the	Accounting (	Currency:					USD1,040,000	USD3,750	USD8,000	USD1,036	USD1,027,214

Date: Sep-18-2013



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Sep-04-2013

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts (AC)
		(LC)			(LC)	(LC)		(AC)	(AC)	(AC)	(AČ)	(AC)

# Contract Summary:

		Contract Currency	MG / Overages	Gross Receipts	Balance MG
_	Total to Date:	USD	1,403,000	1,040,000	363,000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tei: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NLB02200801B01 Chamber of Commerce No.: 24266033

 Date:
 November 1, 2013

 Title:
 The English Teacher

 Account #:
 NL04 ABNA 0589 1020 52

 Currency:
 USD

 Statement:
 no.4

 Period:
 September 5, 2013 through October 31, 2013

 Prepared by:
 marvin.clara@fintagehouse.com

#### Executive Summary - The English Teacher

	Executive Summary - The English Teacher											
			Prior Period	Reporting Period	Total							
Coll	ected Gross Receipts ("CGR") derived from:											
- R0	DW Territory - ROW Sold Territories (entered into by Inferno)		256,326		256,326							
	- Myriad Territory - Canada		56,204 39,707	41,303	97,506 39,707							
	mestic Territory ection Account Interest ("CAI")		674,977 86	51,976 39	726,953 125							
Tot	al		1,027,300	93,318	1,120,618							
or re	ibit A: Allocation and Distribution of CGR and CAI (to the extent said amounts have not already been (partly) paid spaid, in which case the relevant Party shall as soon as reasonably possible notify this to CAM and with respect to duals, such Residuals have been paid through some other source as notified to the CAM in writing by the Guilds):		Prior Period	Reporting Period	Total							
1.	To CAM:											
	(i) CAM Fee over CGR (with a minimum commission of USD 425 per Statement): - set-up fee of USD 5,000		5,000		5,000							
	- up to USD 2,000,000 - thereafter	1.00% 0.50%	10,272	933	11,205							
	<ul> <li>Additional fee for interim Statement (to be borne by the requesting Party(ies) or by the Producer if the Guilds requested the interim Statement):</li> </ul>											
	(a) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or (b) USD325 (if the minimum fee is applicable)	0.25%										
	(ii) CAM Expenses capped at USD 3,500 per annum unless approved by the Parties jointly (including reserve capped at USD 3,500 per annum)		394	40	434							
2.	Residuals Set-Aside over all CGR from non-Qualified Distributors to pay the Residuals	9.80%	34.519	8,095	42.615							
2.	No Residuals Set-Aside to be calculated over Domestic Territory CGR as per the Distributor's Assumption	9.00%	34,319	8,095	42,015							
	Agreements and the Guild Acceptance.											
3.	(I) Out of ROW Territory Receipts only: - To Myriad: Myriad Sales Agent Commission over CGR:											
	<ul> <li>To Myriad: Myriad Sales Agent Commission over CGR:         <ul> <li>(i) from Myriad Territory until recoupment of the MHC Loan</li> <li>(ii) upon recoupment of the MHC Loan as per item 4. below, from the Myriad Territory (retro-actively from 1st dollar)</li> </ul> </li> </ul>	10.00%	5,620	4,130	9,751							
	(iii) from ROW Sold Territories ("Myriad Inferno Territories Commission")	5.00% 3.50%	8,971	-	8,971							
	<ul> <li>To Myriad: Myriad Sales Agent Expenses (as advised by Myriad on August 22, 2013) capped at USD50,000 ("Expenses Cap"), whereby the following costs and expenses are not subject to the Expenses Cap:</li> </ul>		4,331		4,331							
	(a) Fastival Expenses (b) Delivery Expenses (c) Element Expenses		2,780		2,780							
	To ROW Sales Agent: Purchase Price (USD50,000) as per Termination Agreement and Release of Claims dated April 24, 2013		50,000		50,000							
	(ii) To Domestic Sales Agent, out of Domestic Territory Receipts only:											
	<ul> <li>Domestic Sales Agent Expenses (to be notified by Domestic Sales Agent and Producer)</li> <li>Domestic Sales Agent Commission, as follows:</li> </ul>		2,000		2,000							
	(I) up to USD 2,500,000 (II) thereafter	5.00% 7.50%	33,749	2,599	36,348							
	- To MYBLKRK: Domestic Legal Commission from Domestic Territory Receipts only, as follows:	F 0001	00.740	0.500	0/.040							
	(i) up to USD 2,500,000 (ii) thereafter	5.00% 2.50%	33,749	2,599	36,348							
4.	To Crystal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable interest, fees and expenses (to be notified by MHC)		835,914	74,922	910,836							
5.	To B.S. Vegas, Inc.: Deferred producer fees of USD30,000											
6.	To Producer: - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Interim Statement Costs (if any, as per Item 1 above)											
7.	Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums:											
	(a) Artist 7% of all CGR (b) The remaining CGR pro rata, pari passu as follows to Equity Investors, to:											
	(i) JSC: USD 1,250,000 Equity Investment and USD 312,500 Equity Investment Premium (ii) Procinvest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium (iii) Procinvest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium											
	(iii) Spring Pictures: USD 200,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Intrinsic: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium											
	(v) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (vi) Archour: USD 50,000 Equity Investment and USD 12,500 Equity Investment Premium											
	(vii) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (viii) Hartzell: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium											
	<ul> <li>(ix) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium</li> <li>(x) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium</li> </ul>											
8.	To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000	2.50%										
9.	To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)											
10.	Net Profits shall be allocated and paid as follows to: (i) Artist	12.50%										
	(ii) Wheatcraft, Inc. f/s/o Nathan Lane (iii) Laughing Bear Productions, Inc. f/s/o Greg Kinnear	5.00% 5.00%										
	(ii) Team A Productions, Inc. 1/s/o Greg Killingal (iv) Team A Productions, Inc. 1/s/o M. Angarano (v) Hartzell	2.00%										
	(V) Hartzeii (Vi) Ansible Entertainment, Inc. f/s/o Dan and Stacy Chariton (Vii) Mirabelle Pictures, LLC f/s/o Matthew Chausse	2.50% 5.00%										
	(vii) Ben Leclair (ix) B.S Veaas. Inc. f/s/o Robert Salerno	5.00% 5.00% 5.00%										
	(x) Glant Door Productions, Inc. f/s/o Naomi Despres (xi) Producer for payment to Universal Pictures, a division of Universal City Studios LLC	5.00% 15.00%										
	(xi) JSC (xii) MHC	18.00% 18.00% 3.00%										
	(XIII) MHC (xiv) Crystal Wealth Strategic Yield Media Fund (xv) Procinvest	3.00% 3.00% 3.00%										
	(xv) Procinvest (xvi) John Despres (xvii) Artina Films, LLC	1.00%										
	(xviii) Spring	1.20% 2.45%										
	(xix) Almeida (xx) Sobiloff	1.00%										
	(xxi) Achour (xxii) Intrinsic (xxiii) Jarrett	0.55% 0.50% 0.40%										
<u> </u>	(AAIII) Jailett	U.4U%										
Tot	al allocated per period end date:		1,027,300	93,318	1,120,618							



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden 2312 AV Leden The Netherlands Tel: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

November 1, 2013 The English Teacher Date: Title: Account #: NL04 ABNA 0589 1020 52

Currency: Statement: USD no.4

Period: September 5, 2013 through October 31, 2013

Prepared by: marvin.clara@fintagehouse.com

#### **Breakdown Collection Account - The English Teacher**

Date	Item		Territory	Debit	Credit
Balance as at	September 4, 2013				158,306.12
10-Sep-13	Freeway Entertainment (sub distributor Second Generation)	Spain, Andorra	Myriad Territory		14,651.76
23-Sep-13	Prasens (non CGR)				2,979.72
27-Sep-13	To CAM: CAM fee			1,205.90	
01-Oct-13	To Crystal Wealth Strategic Yield Media Fund: MHC Loan			100,628.21	
01-Oct-13	To Myriad: Myriad Sales Agent Commission			5,620.37	
01-Oct-13	To Myriad: Myriad Inferno Territories Commission			8,971.42	
01-Oct-13	To Myriad: Myriad Sales Agent Expenses			7,111.00	
02-Oct-13	Freeway Entertainment (sub distributor Second Generation)	Spain, Andorra	Myriad Territory		14,650.99
07-Oct-13	Cinedigm	US	Domestic Territory		51,976.23
09-Oct-13	Fairlink	Italy	Myriad Territory		12,000.00
21-Oct-13	Correction (non CGR)			2,979.72	
	Collection Account Interest				38.93
	CAM Expenses			39.93	
Total debit / cre	dit:			126,556.54	96,297.63
Balance as at	October 31, 2013				128,047.21



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: November 1, 2013
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: no.4

Period: September 5, 2013 through October 31, 2013

Prepared by: marvin.clara@fintagehouse.com

#### Allocation Balance Collection Account - The English Teacher

	Allocation Balance	Less payments	Allocation	Allocation Balance
	as at	during	during	as at
Item	September 4, 2013	this period	this period	October 31, 2013
To CAM: CAM Fee	1,206	1,206	933	933
CAM Expenses (including USD250 reserve)	250	40	40	250
Residuals Set-Aside	34,519	-	8,095	42,615
To ROW Sales Agent: Purchase Price	-			=
To Myriad: Myriad Sales Agent Commission	5,620	5,620	4,130	4,130
To Myriad: Myriad Inferno Territories Commission	8,971	8,971	-	-
To Myriad: Myriad Sales Agent Expenses	7,111	7,111	-	-
To Domestic Sales Agent: Domestic Sales Agent Commission			2,599	2,599
To MYBLKRK: Domestic Legal Commission			2,599	2,599
To Crystal Wealth Strategic Yield Media Fund: MHC Loan	100,628	100,628	74,922	74,922
Non-CGR (erroneous transfer)	-	2,980	2,980	-
Total:	158,306	126,557	96,298	128,047

Entitlements payable during this period:	Gross Entitlement in USD	Pro Rated Part Dutch Residents	VAT in USD 21%	Net Entitlement in USD
To CAM: CAM Fee	932.79			932.79
To Myriad: Myriad Sales Agent Commission	4,130.28			4,130.28
To Domestic Sales Agent: Domestic Sales Agent Commission	2,598.81			2,598.81
To MYBLKRK: Domestic Legal Commission	2,598.81			2,598.81
To Crystal Wealth Strategic Yield Media Fund: MHC Loan	74,921.96			74,921.96
Total	85,182.65	-	-	85,182.65

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Date: Nov-01-2013



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Oct-31-2013

Main Di Territories	istributors MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines										
Cinesky F	USD30,0	000 Execution Payment 000 Execution 000 Availability Date	Jun-05-2013	USD30,000		USD30,000			USD43	USD29,957
Totals:	USD150,0	00		USD30,000	USD120,000	USD30,000			USD43	USD29,957
Asia										
STAR Int	·	000 Execution 000 Notice of Delivery								
Totals:	USD40,0	00			USD40,000					
Australia, New	Zealand									
Roadshov	w Films Pty Ltd									
	USD35,0	000 Execution	Aug-26-2013	USD35,000		USD35,000	USD1,750		USD23	USD33,227
Totals:	USD35,0	00		USD35,000		USD35,000	USD1,750		USD23	USD33,227
Canada										
Pacific						USD15,000		USD3,750	USD20	USD11,230
Pacific	USD30,0 USD15,0	000 Execution Payment 000 Delivery Date 000 On date 000 On date	Jul-12-2013 Aug-19-2013	USD15,000 USD30,000		USD30,000		USD1,500	USD23	USD28,477

AC = Account Currency LC = Local Currency 1

Date: Nov-01-2013



Main Distributors Territories	s MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Cyprus, Greece									
Seven Group SA	USD12,000 Notice of Delivery USD3,000 Execution	May-31-2013	USD12,000		USD12,000		USD800	USD118	USD11,082
Totals:	USD15,000		USD12,000	USD3,000	USD12,000		USD800	USD118	USD11,082
Hong Kong, Macau Tomson Internationa	al Entertainment Distribution USD5,000 Execution								
Totals:	USD20,000 Delivery Date USD25,000			USD25,000					
Iceland									
Myndform HF	USD4,000 Notice of Delivery USD1,000 Execution	Jul-03-2013	USD4,000		USD4,000			USD45	USD3,955
Totals:	USD5,000		USD4,000	USD1,000	USD4,000			USD45	USD3,955
Indonesia									
PT Amero Mitra Film	USD16,000 MG	Jun-04-2013	USD16,000		USD16,000			USD44	USD15,956
Totals:	USD16,000		USD16,000		USD16,000			USD44	USD15,956

Date: Nov-01-2013



Main Disti Territories	ributors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Indonesia									
United Char	np USD800 Execution USD3,200 Notice of Delivery								
Totals:	USD4,000			USD4,000					
Italy									
Fairlink Inte	ernational Sarl. USD12,000 Execution Payment USD28,000 Notice of Delivery	Oct-09-2013	USD12,000		USD12,000				USD12,000
Totals:	USD40,000		USD12,000	USD28,000	USD12,000				USD12,000
Pakistan, India									
Tanweer Gro	oup S.A. USD20,000 MG	Aug-07-2013	USD20,000		USD20,000			USD50	USD19,950
Totals:	USD20,000		USD20,000		USD20,000			USD50	USD19,950
	Cape Verde, Mozambique, Guinea-Bissau, Sa Audiovisuais S.A.	·	HCD0 000		W070 000	UCD 400	USD 100	LICD400	UCD7 224
	USD8,000 Execution Payment USD32,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD8,000 USD32,000		USD8,000 USD32,000	USD400 USD1,600	USD190 USD760	USD189 USD125	USD7,221 USD29,515
Totals:	USD40,000		USD40,000		USD40,000	USD2,000	USD950	USD314	USD36,736

Date: Nov-01-2013



Main Distributors Territories	MG / Paymen Overages t	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
	(LC) Events		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Scandinavia									
Atlantic Film AB	USD23,000 MG	A.v. 20 2012	USD23,000		110000000			USD23	USD22,977
Totals:	USD23,000 MG	Aug-28-2013	USD23,000		USD23,000 USD23,000			USD23	USD22,977
Singapore									
Cathay-Keris Films	USD3,000 Execution Payment USD12,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD3,000 USD12,000		USD3,000 USD12.000		USD200 USD800	USD105 USD30	USD2,695 USD11,170
Totals:	USD15,000		USD15,000		USD15,000		USD1,000	USD134	USD13,866
South Africa									
Ster Kinekor Entertai									
	USD60,000 Notice of Delivery USD15,000 Execution	Jun-14-2013	USD60,000		USD60,000			USD23	USD59,977
Totals:	USD75,000		USD60,000	USD15,000	USD60,000			USD23	USD59,977
Spain									
Tripictures									
	USD50,000 MG USD-50,000 Cancelled								
Totals:									

Date: Nov-01-2013



Main Distribu Territories	tors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Spain, Andorra									
Second Gen Pict	ures USD15,000 Execution Payment USD15,000 Notice of Delivery	Sep-09-2013 Oct-02-2013	USD15,000 USD15,000		USD15,000 USD15,000		USD322 USD322	USD26 USD27	USD14,652 USD14,651
Totals:	USD30,000	001 02 2013	USD30,000		USD30,000		USD644	USD53	USD29,303
Taiwan									
Cai Chang Interr	national Inc. USD5,000 Execution USD20,000 Notice of Delivery	May-13-2013 Jun-19-2013	USD5,000 USD20,000		USD5,000 USD20,000			USD36 USD53	USD4,964 USD19,947
Totals:	USD25,000		USD25,000		USD25,000			USD89	USD24,911
Taiwan									
Satellite Televisi	on Asian Region Limited USD2,000 Execution USD8,000 Notice of Delivery								
Totals:	USD10,000			USD10,000					
Thailand									
Media Film Inter	national USD16,000 Notice of Delivery USD4,000 Execution	Aug-27-2013	USD16,000		USD16,000			USD40	USD15,960
Totals:	USD20,000		USD16,000	USD4,000	USD16,000			USD40	USD15,960

Date: Nov-01-2013



Main Territories	Distributors	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance E MG (LC)	xchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Turkey												
Santiy	ye Film Prod Ksiy	USD24,000	Notice of Delivery Execution	Jul-02-2013	USD24,000			USD24,000			USD23	USD23,977
Totals:		USD30,000	)		USD24,000	USD6,000		USD24,000			USD23	USD23,977
United State	es ligm Entertainme											
		USD675,000 USD52,000 USD23,000		Apr-16-2013 Oct-07-2013	USD675,000 USD52,000			USD675,000 USD52,000			USD23 USD24	USD674,977 USD51,976
Totals:		USD750,000	)		USD727,000	USD23,000		USD727,000			USD47	USD726,953
Total	To Date in the	Accounting C	urrency:					USD1,134,000	USD3,750	USD8,644	USD1,113	USD1,120,49

Date: Nov-01-2013



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Oct-31-2013

Main	Distributors		Paymen	Date	Gross		Exchange	Gross	WHT	Other	Bank	Net
Territorie	5	Overages (LC)	t Events	Received	Receipts (LC)	MG (LC)	Rate	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)

# Contract Summary:

		Contract Currency	MG / Overages	Gross Receipts	Balance MG
-	Total to Date:	USD	1,443,000	1,134,000	309,000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: Account #: Currency: Statement: Period: Prepared by: December 13, 2013 The English Teacher NL04 ABNA 0589 1020 52 USD no. 5 November 1, 2013 through December 12, 2013 marvin.clara@fintagehouse.com

#### **Executive Summary - The English Teacher**

		Prior Period	Reporting Period	Tot
Collect	ed Gross Receipts ("CGR") derived from:	Periou	Period	100
	Territory - ROW Sold Territories (entered into by Inferno)	256,326	89,951	346,27
	- Myriad Territory - Canada	97,506 39,707		97,50 39,70
	estic Territory ion Account Interest ("CAI")	726,953 125		726,95 12
otal		1,120,618	89,951	1,210,5
Otai		1,120,018	87,731	1,210,30
r repa	tt A: Allocation and Distribution of CGR and CAI (to the extent said amounts have not already been (partly) paid aid, in which case the relevant Party shall as soon as reasonably possible notify this to CAM and with respect to	Prior	Reporting	T-1
	als, such Residuals have been paid through some other source as notified to the CAM in writing by the Guilds):	Period	Period	Tot
	(i) CAM Fee over CGR (with a minimum commission of USD 425 per Statement): - set-up fee of USD 5,000	5,000		5,0
	- up to USD 2,000,000 1./ thereafter 0./-	0% 11,205	900	12,1
	- Additional fee for interim Statement (to be borne by the requesting Party(ies) or by the Producer if the Guilds requested the interim Statement):			
	(a) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or (b) USD325 (if the minimum fee is applicable)	5%		
	(ii) CAM Expenses capped at USD 3,500 per annum unless approved by the Parties jointly (including reserve capped at USD 3,500 per annum)	434	99	5
		0% 42,615	8,815	51,4
	due to SAG-AFTRA, WGA and DGA No Residuals Set-Aside to be calculated over Domestic Territory CGR as per the Distributor's Assumption			
	Agreements and the Guild Acceptance. Released excess funds in the Residuals Set-Aside		(25,601)	(25,6
	(i) Out of ROW Territory Receipts only:			
	- To Myriad: Myriad Sales Agent Commission over CGR:  (i) from Myriad Territory until recoupment of the MHC Loan 10.1	0% 9,751	-	9,7
	(ii) upon recoupment of the MHC Loan as per item 4. below, from the Myriad Territory (retro-actively from 1st dollar)  (iii) from ROW Sold Territories ("Myriad Inferno Territories Commission")  3.1		3,148	12,1
	- To Myriad: Myriad Sales Agent Expenses (as advised by Myriad on August 22, 2013) capped at USD50,000 ("Expenses Cap"), whereby the following costs and expenses are not subject to the Expenses Cap:	4,331		4,3
	(a) Festival Expenses (b) Delivery Expenses (c) Element Expenses	2,780		2,7
	To ROW Sales Agent: Purchase Price (USD50,000) as per Termination Agreement and Release of Claims dated April 24, 2013	50,000		50,0
	(ii) To Domestic Sales Agent, out of Domestic Territory Receipts only:			
	- Domestic Sales Agent Expenses (to be notified by Domestic Sales Agent and Producer) - Domestic Sales Agent Commission, as follows:	2,000		2,0
	(i) up to USD 2,500,000 5.1 (ii) thereafter 7.1		-	36,3
	- To MYBLKRK: Domestic Legal Commission from Domestic Territory Receipts only, as follows: (i) up to USD 2,500,000 5.1	36,348	_	36,3
		0%		
	To Crystal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable interest, fees and expenses (to be notified by MHC)	910,836	102,590	1,013,4
	To B.S. Vegas, Inc.: Deferred producer fees of USD30,000			
	To Producer: - Producer Expenses (if any, to be notified by Producer, subject to prior written approval by Equity Investors) - Producer Interim Statement Costs (if any, as per Item 1 above)			
	Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums:			
	(a) Artist 7% of all CGR (b) The remaining CGR pro rata, pari passu as follows to Equity Investors, to:			
	(i) JSC: USD 1,250,000 Equity Investment and USD 312,500 Equity Investment Premium (ii) Procinvest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium			
	(iii) Spring Pictures: USD 200,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Intrinsic: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium			
	(v) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (vi) Archour: USD 50,000 Equity Investment and USD 12,500 Equity Investment Premium			
	(vii) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (viii) Hartzell: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium			
	(ix) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (x) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium			
3.		0%		
	To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)			
	Net Profits shall be allocated and paid as follows to:  (i) Artist 12.9			
	(ii) Wheatcraft, Inc. f/s/o Nathan Lane 5.1	0%		
		0%		
		0%		
		0%		
		0% 0%		
	<ul> <li>(xi) Producer for payment to Universal Pictures, a division of Universal City Studios LLC</li> <li>(xii) JSC</li> <li>18.1</li> </ul>	0%		
	(xiii)     MHC       (xiv)     Crystal Wealth Strategic Yield Media Fund       3.1       3.2	0% 0%		
		0% 0%		
		0%		
	(xix) Almeida 1.	0%		
	(xxi) Achour 0.	5% 5%		
		0%		
Fotal	allocated per period end date:	1,120,618	89,951	1,210,5

Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9966
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

December 13, 2013 The English Teacher NL04 ABNA 0589 1020 52 USD no.5 Date: Title:

Account #: Currency: Statement:

November 1, 2013 through December 12, 2013 marvin.clara@fintagehouse.com Period:

Prepared by:

#### **Breakdown Collection Account - The English Teacher**

Date	Item		Territory	Debit	Credit
Balance as at	October 31, 2013		<u>-</u>		128,047.21
06-Nov-13	To CAM: CAM Fee			932.79	
06-Nov-13	To Crystal Wealth Strategic Yield Media Fund: MHC Loan			74,921.96	
08-Nov-13	To Domestic Sales Agent: Domestic Sales Agent Commission			2,598.81	
08-Nov-13	To MYBLKRK: Domestic Legal Commission			2,598.81	
19-Nov-13	To Myriad: Myriad Sales Agent Commission			4,130.28	
19-Nov-13	Cinesky	Airlines	ROW Sold Territories		89,951.36
09-Dec-13	To Indiepay: residuals			17,013.43	
	CAM Expenses		-	99.25	
Total debit / cre	dit:		-	102,295.33	89,951.36
Balance as at	December 12, 2013		_		115,703.24



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966 Fax: +31 71 565 9970

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: December 13, 2013
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: no.5

Period: November 1, 2013 through December 12, 2013

Prepared by: marvin.clara@fintagehouse.com

#### Allocation Balance Collection Account - The English Teacher

	Allocation Balance	Less payments	Allocation	Allocation Balance
	as at	during	during	as at
Item	October 31, 2013	this period	this period	December 12, 2013
To CAM: CAM Fee	933	933	900	900
CAM Expenses (including USD250 reserve)	250	933	900	250
1				
Residuals Set-Aside	42,615	17,013	(16,786)	8,815
To Myriad: Myriad Sales Agent Commission	4,130	4,130	-	-
To Myriad: Myriad Inferno Territories Commission	-		3,148	3,148
To Domestic Sales Agent: Domestic Sales Agent Commission	2,599	2,599	-	-
To MYBLKRK: Domestic Legal Commission	2,599	2,599	-	-
To Crystal Wealth Strategic Yield Media Fund: MHC Loan	74,922	74,922	102,590	102,590
	100.017		22.254	115.500
Total:	128,047	102,295	89,951	115,703

Entitlements payable during this period:	Gross Entitlement in USD	Pro Rated Part Dutch Residents		Net Entitlement in USD
To CAM: CAM Fee	899.51			899.51
To Myriad: Myriad Inferno Territories Commission	3,148.30			3,148.30
To Crystal Wealth Strategic Yield Media Fund: MHC Loan	102,590.20			102,590.20
Total	106,638.01	-	-	106,638.01

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Date: Dec-13-2013



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Dec-12-2013

Main Distributor Territories	rs MG / Paymen Overages t	Date Received	Gross Receipts	Balance Exchange MG Rate	e Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
remitories	(LC) Events	Received	(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Airlines									
Cinesky Pictures LL									
	USD30,000 Execution Payment USD90,000 Availability Date USD30,000 Execution	Jun-05-2013 Nov-19-2013	USD30,000 USD90,000		USD30,000 USD90,000			USD43 USD49	USD29,957 USD89,951
Totals:	USD150,000		USD120,000	USD30,000	USD120,000			USD92	USD119,908
Asia									
STAR International	Movies Ltd. USD8,000 Execution USD32,000 Notice of Delivery								
Totals:	USD40,000			USD40,000					
Australia, New Zealand									
Roadshow Films Pty	y Ltd USD35,000 Execution	Aug-26-2013	USD35,000		USD35,000	USD1,750		USD23	USD33,227
Totals:	USD35,000	-	USD35,000		USD35,000	USD1,750		USD23	USD33,227
Canada									
Pacific									
	USD15,000 Execution Payment USD30,000 Delivery Date USD15,000 On date USD15,000 On date	Jul-12-2013 Aug-19-2013	USD15,000 USD30,000		USD15,000 USD30,000		USD3,750 USD1,500	USD20 USD23	USD11,230 USD28,477
Totals:	USD75,000		USD45,000	USD30,000	USD45,000		USD5,250	USD43	USD39,707

AC = Account Currency LC = Local Currency

Date: Dec-13-2013



									Not
Main Distributors Territories	s MG / Paymen Overages t	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts (AC)
	(LC) Events		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Cyprus, Greece									
Seven Group SA									
	USD12,000 Notice of Delivery USD3,000 Execution	May-31-2013	USD12,000		USD12,000		USD800	USD118	USD11,082
Totals:	USD15,000		USD12,000	USD3,000	USD12,000		USD800	USD118	USD11,082
Hong Kong, Macau									
Tomson Internationa	al Entertainment Distribution USD5,000 Execution USD20,000 Delivery Date								
Totals:	USD25,000			USD25,000					
Iceland									
I celand  Myndform HF	USD4,000 Notice of Delivery USD1,000 Execution	Jul-03-2013	USD4,000		USD4,000			USD45	USD3,955
Myndform HF  Totals:		Jul-03-2013	USD4,000 USD4,000	USD1,000	USD4,000 USD4,000			USD45 USD45	USD3,955 USD3,955
Myndform HF	USD1,000 Execution	Jul-03-2013		USD1,000	·				
Myndform HF  Totals:	USD1,000 Execution USD5,000	Jul-03-2013 Jun-04-2013		USD1,000	·				

Date: Dec-13-2013



Main Distributors Territories	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Indonesia										
United Champ		D Execution D Notice of Delivery								
Totals:	USD4,000	)			USD4,000					
Italy										
Fairlink International	USD12,000	D Execution Payment D Notice of Delivery	Oct-09-2013	USD12,000		USD12,000				USD12,000
Totals:	USD40,000	)		USD12,000	USD28,000	USD12,000				USD12,000
Pakistan, India										
Tanweer Group S.A.	USD20,000	O MG	Aug-07-2013	USD20,000		USD20,000			USD50	USD19,950
Totals:	USD20,000	)	-	USD20,000		USD20,000			USD50	USD19,950
Portugal, Angola, Cape Ve		ique, Guinea-Bissau, Sao	Tome and Principe							
Lusomundo Audiovisu	USD8,000	D Execution Payment D Notice of Delivery	Apr-15-2013 Jun-03-2013	USD8,000 USD32,000		USD8,000 USD32,000	USD400 USD1,600	USD190 USD760	USD189 USD125	USD7,221 USD29,515
Totals:	USD40,000			USD40,000		USD40,000	USD2,000	USD950	USD314	USD36,736

Date: Dec-13-2013



Main Distributors Territories	MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Scandinavia									
Atlantic Film AB	USD23,000 MG	Aug-28-2013	USD23,000		USD23,000			USD23	USD22,977
Totals:	USD23,000		USD23,000		USD23,000			USD23	USD22,977
Singapore									
Cathay-Keris Film Pt	e.Ltd. USD3,000 Execution Payment USD12,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD3,000 USD12,000		USD3,000 USD12,000		USD200 USD800	USD105 USD30	USD2,695 USD11,170
Totals:	USD15,000		USD15,000		USD15,000		USD1,000	USD134	USD13,866
South Africa									
Ster Kinekor Enterta	inment								
	USD60,000 Notice of Delivery USD15,000 Execution	Jun-14-2013	USD60,000		USD60,000			USD23	USD59,977
Totals:	USD75,000		USD60,000	USD15,000	USD60,000			USD23	USD59,977
Spain									
Tripictures	USD50,000 MG USD-50,000 Cancelled								
Totals:									

Date: Dec-13-2013



Main Distrib Territories	Overages t	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
	(LC) Events		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Spain, Andorra									
Second Gen Pi									
	USD15,000 Execution Payment USD15,000 Notice of Delivery	Sep-09-2013 Oct-02-2013	USD15,000 USD15,000		USD15,000 USD15,000		USD322 USD322	USD26 USD27	USD14,652 USD14,651
Totals:	USD30,000	001 02 2013	USD30,000		USD30,000		USD644	USD53	USD29,303
Taiwan									
Cai Chang Inte	ernational Inc. USD5,000 Execution	May-13-2013	USD5,000		USD5,000			USD36	USD4,964
_	USD20,000 Notice of Delivery	Jun-19-2013	USD20,000		USD20,000			USD53	USD19,947
Totals:	USD25,000		USD25,000		USD25,000			USD89	USD24,911
Taiwan									
Satellite Telev	rision Asian Region Limited USD2,000 Execution USD8,000 Notice of Delivery								
Totals:	USD10,000			USD10,000					
Thailand									
Media Film Int									
_	USD16,000 Notice of Delivery USD4,000 Execution	Aug-27-2013	USD16,000		USD16,000			USD40	USD15,960
Totals:	USD20,000		USD16,000	USD4,000	USD16,000			USD40	USD15,960

Date: Dec-13-2013



Main Distri Territories	ibutors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Turkey									
Santiye Film	Prod Ksiyon USD24,000 Notice of Delivery USD6,000 Execution	Jul-02-2013	USD24,000		USD24,000			USD23	USD23,977
Totals:	USD30,000		USD24,000	USD6,000	USD24,000			USD23	USD23,977
United States Cinedigm Ent	tertainment Group USD675,000 Release in the USA USD52,000 On date	Apr-16-2013 Oct-07-2013	USD675,000 USD52,000		USD675,000 USD52,000			USD23 USD24	USD674,977 USD51,976
	USD23,000 On date	001-07-2013	03D32,000		03D32,000			03D24	03D31,770
Totals:	USD750,000		USD727,000	USD23,000	USD727,000			USD47	USD726,953

Date: Dec-13-2013



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Dec-12-2013

Main	Distributors		Paymen	Date	Gross		Exchange	Gross	WHT	Other	Bank	Net
Territorie	5	Overages (LC)	t Events	Received	Receipts (LC)	MG (LC)	Rate	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)

# Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	USD	1,443,000	1,224,000	219,000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tei: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NLB02200801B01 Chamber of Commerce No.: 24266033

 Date:
 March 10, 2014

 Title:
 The English Teacher

 Account #:
 NLO4 ABNA 0589 1020 52

 Currency:
 USD

 Statement:
 no.6

 Period:
 December 13, 2013 through February 28, 2014

 Prepared by:
 marvin.clara@fintagehouse.com

#### Executive Summary - The English Teacher

5408

Fintage

Executive Summary - The English Teacher				
		Prior Period	Reporting Period	Tota
Collected Gross Receipts ("CGR") derived from:		. Sriou	. sriou	1014
- ROW Territory - ROW Sold Territories (entered into by Inferno)		346,278		346,278
- Myriad Territory		97,506	37,829	135,336
- Canada - Domestic Territory		39,707 726,953		39,707 726,953
Collection Account Interest ("CAI")		125		125
Total		1,210,569	37,829	1,248,398
Exhibit A: Allocation and Distribution of CGR and CAI (to the extent said amounts have not already been (partly) paid or repaid, in which case the relevant Party shall as soon as reasonably possible notify this to CAM and with respect to		Prior	Reporting	
Residuals, such Residuals have been paid through some other source as notified to the CAM in writing by the Guilds):		Period	Period	Total
<ol> <li>To CAM:</li> <li>(I) CAM Fee over CGR (with a minimum commission of USD 425 per Statement):</li> </ol>			425	425
- set-up fee of USD 5,000 - up to USD 2,000,000	1.00%	5,000 12,104	425	5,000 12,104
- thereafter - Additional fee for interim Statement (to be borne by the requesting Party(ies) or by the Producer	0.50%	12,104		12,104
if the Guilds requested the interim Statement):	0.250/			
(a) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or (b) USD325 (if the minimum fee is applicable)	0.25%			
(ii) CAM Expenses capped at USD 3,500 per annum unless approved by the Parties jointly		533	24	557
(including reserve capped at USD 3,500 per annum)				
<ol><li>Residuals Set-Aside over all CGR from non-Qualified Distributors to pay the Residuals due to SAG-AFTRA, WGA and DGA</li></ol>	9.80%	51,430	7,415	58,844
No Residuals Set-Aside to be calculated over Domestic Territory CGR as per the Distributor's Assumption Agreements and the Guild Acceptance.				
Released excess funds in the Residuals Set-Aside		(25,601)		(25,601
3. (i) Out of ROW Territory Receipts only:				
- To Myriad: Myriad Sales Agent Commission over CGR:  (i) from Myriad Territory until recoupment of the MHC Loan	10.00%	9,751	3,783	13,534
<ul><li>(ii) upon recoupment of the MHC Loan as per item 4. below, from the Myriad Territory (retro-actively from 1st dollar)</li><li>(iii) from ROW Sold Territories ("Myriad Inferno Territories Commission")</li></ul>	5.00% 3.50%	12,120	-	12,120
<ul> <li>To Myriad: Myriad Sales Agent Expenses (as advised by Myriad on August 22, 2013) capped at USD50,000 ("Expenses Cap"), whereby the following costs and expenses are not subject to the Expenses Cap:</li> </ul>		4,331		4,331
(a) Festival Expenses (b) Delivery Expenses		2,780		2,780
(c) Element Expenses				
To ROW Sales Agent: Purchase Price (USD50,000) as per Termination Agreement and Release of Claims dated April 24, 2013		50,000		50,000
(ii) To Domestic Sales Agent, out of Domestic Territory Receipts only:				
<ul> <li>Domestic Sales Agent Expenses (to be notified by Domestic Sales Agent and Producer)</li> <li>Domestic Sales Agent Commission, as follows:</li> </ul>		2,000		2,000
(i) up to USD 2,500,000 (ii) thereafter	5.00% 7.50%	36,348	-	36,348
- To MYBLKRK: Domestic Legal Commission from Domestic Territory Receipts only, as follows:				
(i) up to USD 2,500,000 (ii) thereafter	5.00% 2.50%	36,348	=	36,348
4. To Crystal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable		1,013,426	26,183	1,039,609
interest, fees and expenses (to be notified by MHC)				
5. To B.S. Vegas, Inc.: Deferred producer fees of USD30,000				
<ul> <li>To Producer:</li> <li>- Producer Expenses (USD22,065.99 as notified by Producer, subject to prior written approval by Equity Investors)</li> </ul>				
- Producer Interim Statement Costs (if any, as per item 1 above)				
7. Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums:				
(a) Artist 7% of all CGR (b) The remaining CGR pro rata, pari passu as follows to Equity Investors, to:				
(i) JSC: USD 1,250,000 Equity Investment and USD 312,500 Equity Investment Premium (ii) Procinvest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium				
(iii) Spring Pictures: USD 200,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Intrinsic: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium				
<ul> <li>(v) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium</li> <li>(vi) Archour: USD 50,000 Equity Investment and USD 12,500 Equity Investment Premium</li> </ul>				
(vii) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (viii) Hartzell: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium				
(ix) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (x) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium				
8. To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000	2.50%			
	2.30%			
To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)  Not Profits shall be allocated and poid as follows to:    April				
Net Profits shall be allocated and paid as follows to:     (i) Artist	12.50%			
(ii) Wheatcraft, Inc. f/s/o Nathan Lane (iii) Laughing Bear Productions, Inc. f/s/o Greg Kinnear	5.00% 5.00%			
(iv) Team A Productions, Inc. f/s/o M. Angarano (v) Hartzell	2.00% 2.90%			
(vi) Ansible Entertainment, Inc. f/s/o Dan and Stacy Chariton (vii) Mirabelle Pictures, LLC f/s/o Matthew Chausse	2.50% 5.00%			
(viii) Ben Leclair (ix) B.S Vegas, Inc. f/s/o Robert Salerno	5.00% 5.00%			
(x) Giant Door Productions, Inc. f/s/o Naomi Despres (xi) Producer for payment to Universal Pictures, a division of Universal City Studios LLC	5.00%			
(xi) Producer for payment to universal Pictures, a division of universal City Studios EEC (xii) JSC (xiii) MHC	18.00%			
(xiv) Crystal Wealth Strategic Yield Media Fund	3.00%			
(xv) Procinvest (xvi) John Despres	3.00% 1.00%			
(xvii) Artina Films, LLC (xviii) Spring	1.20% 2.45%			
(xix) Almeida (xx) Sobiloff	1.00% 1.00%			
(xxi) Achour (xxii) Intrinsic	0.55%			
(xxiii) Jarrett	0.40%			
		4 04	0	40:
Total allocated per period end date:		1,210,569	37,829	1,248,398

Fintage Collection Account Management B.V. Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9966
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

Date:
Title:
Account #:
Currency:
Statement:
Period:
Prepared by March 10, 2014 The English Teacher NLO4 ABNA 0589 1020 52

USD

December 13, 2013 through February 28, 2014 marvin.clara@fintagehouse.com

Prepared by:



#### **Breakdown Collection Account - The English Teacher**

Date	Item		Territory	Debit	Credit
Balance as at	December 12, 2013				115,703.24
20-Dec-13	To CAM: CAM Fee			899.51	
24-Dec-13	To Crystal Wealth Strategic Yield Media Fund: MHC Loan			102,590.20	
10-Jan-14	Kaleidoscope	United Kingdom	Myriad Territory		1,732.61
deemed received	Kaleidoscope	United Kingdom	Myriad Territory		200.00
deemed paid	To Myriad: Myriad Sales Agent Commission			200.00	
14-Jan-14	To Indiepay: residuals			8,815.23	
20-Jan-14	BSkyB	United Kingdom	Myriad Territory		20,417.23
18-Feb-14	Fairlink International	Italy	Myriad Territory		15,479.44
	CAM Expenses	•		23.88	
Total debit / credit	:			112,528.82	37,829.28
Balance as at	February 28, 2014				41,003.70

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: March 10, 2014
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: no.6

Period: December 13, 2013 through February 28, 2014

Prepared by: marvin.clara@fintagehouse.com

#### Allocation Balance Collection Account - The English Teacher

Item	Allocation Balance as at December 12, 2013	Less payments during this period	Allocation during this period	Allocation Balance as at February 28, 2014
To CAM: CAM Fee CAM Expenses (including USD250 reserve) Residuals Set-Aside To Myriad: Myriad Sales Agent Commission To Myriad: Myriad Inferno Territories Commission To Crystal Wealth Strategic Yield Media Fund: MHC Loan	900 250 8,815 - 3,148 102,590	900 24 8,815 200 102,590	425 24 7,415 3,783 - 26,183	425 250 7,415 3,583 3,148 26,183
Total:	115,703	112,529	37,829	41,004

Entitlements payable during this period:	Gross Entitlement in USD			Net Entitlement in USD
To CAM: CAM Fee To Myriad: Myriad Sales Agent Commission To Myriad: Myriad Inferno Territories Commission To Crystal Wealth Strategic Yield Media Fund: MHC Loan	425.00 3,582.93 3,148.30 26,182.93			425.00 3,582.93 3,148.30 26,182.93
Total	33,339.16	-	-	33,339.16

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Date: Mar-10-2014



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Feb-28-2014

Main D Territories	Distributors	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
		(LC)	Lvents		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(, (5)
Airlines											
Cinesky	Pictures LLC		b							1100.40	
		USD90,000	Execution Payment Availability Date Delivery Date	Jun-05-2013 Nov-19-2013	USD30,000 USD90,000		USD30,000 USD90,000			USD43 USD49	USD29,957 USD89,951
Totals:		USD150,000	<u> </u>		USD120,000	USD30,000	USD120,000			USD92	USD119,908
Asia											
STAR In	ternational Mov	USD8,000	Execution Notice of Delivery								
Totals:		USD40,000				USD40,000					
Australia, Nev	v Zealand										
Roadsho	ow Films Pty Lto	4									
Roddsho		USD35,000	MG	Aug-26-2013	USD35,000		USD35,000	USD1,750		USD23	USD33,227
Totals:		USD35,000			USD35,000		USD35,000	USD1,750		USD23	USD33,227
Canada											
Pacific											
				Jul-12-2013 Aug-19-2013	USD15,000 USD30,000		USD15,000 USD30,000		USD3,750 USD1,500	USD20 USD23	USD11,230 USD28,477

AC = Account Currency LC = Local Currency 1

Date: Mar-10-2014



									Not
Main Distributors Territories	s MG / Paymen Overages t	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts (AC)
	(LC) Events		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Cyprus, Greece									
Seven Group SA									
	USD12,000 Notice of Delivery USD3,000 Execution	May-31-2013	USD12,000		USD12,000		USD800	USD118	USD11,082
Totals:	USD15,000		USD12,000	USD3,000	USD12,000		USD800	USD118	USD11,082
Hong Kong, Macau									
Tomson Internationa	al Entertainment Distribution USD5,000 Execution USD20,000 Delivery Date								
Totals:	USD25,000			USD25,000					
Iceland									
I celand  Myndform HF	USD4,000 Notice of Delivery USD1,000 Execution	Jul-03-2013	USD4,000		USD4,000			USD45	USD3,955
Myndform HF  Totals:		Jul-03-2013	USD4,000 USD4,000	USD1,000	USD4,000 USD4,000			USD45 USD45	USD3,955 USD3,955
Myndform HF	USD1,000 Execution	Jul-03-2013		USD1,000	·				
Myndform HF  Totals:	USD1,000 Execution USD5,000	Jul-03-2013 Jun-04-2013		USD1,000	·				

Date: Mar-10-2014



Main Distributors Territories	MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Indonesia									
United Champ	USD800 Execution USD3,200 Notice of Delivery								
Totals:	USD4,000			USD4,000					
Italy									
Fairlink International	Sarl. USD12,000 Execution Payment USD15,500 On date USD12,500 Notice of Delivery USD-12,500 Reduced by	Oct-09-2013 Feb-18-2014	USD12,000 USD15,500		USD12,000 USD15,500			USD21	USD12,000 USD15,479
Totals:	USD27,500		USD27,500		USD27,500			USD21	USD27,479
Pakistan, India									
Tanweer Group S.A.	USD20,000 MG	Aug-07-2013	USD20,000		USD20,000			USD50	USD19,950
Totals:	USD20,000		USD20,000		USD20,000			USD50	USD19,950
Portugal, Angola, Cape Ve	erde, Mozambique, Guinea-Bissau, Sac	o Tome and Principe							
Lusomundo Addiovist	USD8,000 Execution Payment USD32,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD8,000 USD32,000		USD8,000 USD32,000	USD400 USD1,600	USD190 USD760	USD189 USD125	USD7,221 USD29,515
Totals:	USD40,000		USD40,000		USD40,000	USD2,000	USD950	USD314	USD36,736

Date: Mar-10-2014



Main Distributors Territories	s MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Scandinavia									
Atlantic Film AB	USD23,000 MG	Aug-28-2013	USD23,000		USD23,000			USD23	USD22,977
Totals:	USD23,000		USD23,000		USD23,000			USD23	USD22,977
Singapore									
Cathay-Keris Films	Pte.Ltd. USD3,000 Execution Payment USD12,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD3,000 USD12,000		USD3,000 USD12,000		USD200 USD800	USD105 USD30	USD2,695 USD11,170
Totals:	USD15,000		USD15,000		USD15,000		USD1,000	USD134	USD13,866
South Africa									
Ster Kinekor Enterta	ainment								
	USD60,000 Notice of Delivery USD15,000 Execution	Jun-14-2013	USD60,000		USD60,000			USD23	USD59,977
Totals:	USD75,000		USD60,000	USD15,000	USD60,000			USD23	USD59,977
Spain									
Tripictures	USD50,000 MG USD-50,000 Cancelled								
Totals:									

Date: Mar-10-2014



Main Distribo Territories	utors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Spain, Andorra									
Second Gen Pio	ctures USD15,000 Execution Payment USD15,000 Notice of Delivery	Sep-09-2013 Oct-02-2013	USD15,000 USD15,000		USD15,000 USD15,000		USD322 USD322	USD26 USD27	USD14,652 USD14,651
Totals:	USD30,000	001-02-2013	USD30,000		USD30,000		USD644	USD53	USD29,303
Taiwan									
Cai Chang Inte	rnational Inc. USD5,000 Execution USD20,000 Notice of Delivery	May-13-2013 Jun-19-2013	USD5,000 USD20,000		USD5,000 USD20,000			USD36 USD53	USD4,964 USD19,947
Totals:	USD25,000		USD25,000		USD25,000			USD89	USD24,911
Taiwan									
Satellite Televis	sion Asian Region Limited USD2,000 Execution USD8,000 Notice of Delivery								
Totals:	USD10,000			USD10,000					
Thailand									
Media Film Inte	ernational USD16,000 Notice of Delivery USD4,000 Execution	Aug-27-2013	USD16,000		USD16,000			USD40	USD15,960
Totals:	USD20,000		USD16,000	USD4,000	USD16,000			USD40	USD15,960

Date: Mar-10-2014



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Feb-28-2014

s MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
siyon USD24,000 Notice of Delivery USD6,000 Execution	Jul-02-2013	USD24,000		USD24,000			USD23	USD23,97
USD30,000		USD24,000	USD6,000	USD24,000			USD23	USD23,97
GBP12,500 Execution Payment	Jan-20-2014	GBP12,500	1.635	USD20,438			USD20	USD20,41
GBP12,500		GBP12,500		USD20,438			USD20	USD20,41
istribution USD1,800 Execution Payment USD200 Deemed CGR USD8,000 On date	Jan-10-2014 Jan-10-2014	USD1,800 USD200		USD1,800 USD200			USD67	USD1,73 USD20
USD10,000		USD2,000	USD8,000	USD2,000			USD67	USD1,93
USD675,000 Release in the USA USD52,000 On date	Apr-16-2013 Oct-07-2013	USD675,000 USD52,000		USD675,000 USD52,000			USD23 USD24	USD674,97 USD51,97
USD23,000 On date								
	Siyon USD24,000 Notice of Delivery USD6,000 Execution USD30,000  GBP12,500 Execution Payment GBP12,500  istribution USD1,800 Execution Payment USD200 Deemed CGR USD8,000 On date USD10,000  nent Group USD675,000 Release in the USA	Siyon USD24,000 Notice of Delivery USD6,000 Execution USD30,000  GBP12,500 Execution Payment GBP12,500  istribution USD1,800 Execution Payment USD200 Deemed CGR USD8,000 On date USD10,000  nent Group USD675,000 Release in the USA  Apr-16-2013	USD24,000 Notice of Delivery USD6,000 Execution   USD24,000   USD2,500   GBP12,500   GBP12,500   GBP12,500   USD1,800 Execution Payment USD1,800 Execution Payment USD200 Deemed CGR USD8,000 On date USD10,000   USD2,000   USD2,000   USD2,000   USD2,000   USD2,000   USD2,000   USD675,000 Release in the USA   Apr-16-2013   USD675,000   USD6	USD24,000 Notice of Delivery USD6,000 Execution	Silyon	Siyon	CLC    CLC	CLO   Events   CLC   C

AC = Account Currency LC = Local Currency 6

Date: Mar-10-2014



Main Territorie	Distributors S	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
		(20)	Events		(20)	(20)		(710)	(7.10)	(,,,,,,	(710)	<u> </u>

Date: Mar-10-2014



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Feb-28-2014

Main	Distributors		Paymen	Date	Gross		Exchange	Gross	WHT	Other	Bank	Net
Territories		Overages (LC)	t Events	Received	Receipts (LC)	MG (LC)	Rate	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)

# Contract Summary:

_		Contract Currency	MG / Overages	Gross Receipts	Balance MG
	Total to Date:	GBP	12,500	12,500	0
	Total to Date:	USD	1,440,500	1,241,500	199,000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tei: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NLB02200801B01 Chamber of Commerce No.: 24266033

 Date:
 May 12, 2014

 Title:
 The English Teacher

 Account #:
 NLO4 ABNA 0589 1020 52

 Currency:
 USD

 Statement:
 no.7

 Period:
 March 1, 2014 through April 30, 2014

 Prepared by:
 marvin.clara@fintagehouse.com



			Prior Period	Reporting Period	To
'مالم	cted Gross Receipts ("CGR") derived from:				•
	V Territory		346.278	37.800	2046
	- ROW Sold Territories (entered into by Inferno) - Myriad Territory		135,336	7,930	384,0 143,2
Don	- Canada nestic Territory		39,707 726,953	14,979	54,6 726,9
	ction Account Interest ("CAI")		125		
			4 0 40 000	10.710	4.000
Γota			1,248,398	60,710	1,309,
Exhil	bit A: Allocation and Distribution of CGR and CAI (to the extent said amounts have not already been (partly) paid				
or rep Resid	oald, in which case the relevant Party shall as soon as reasonably possible notify this to CAM and with respect to uals, such Residuals have been paid through some other source as notified to the CAM in writing by the Guilds):		Prior Period	Reporting Period	To
	To Inferno (CGR received pre-CAMA)			37,800	37,
1.	To CAM:			37,000	37,
١.	(i) CAM Fee over CGR (with a minimum commission of USD 425 per Statement):		425		
	- set-up fee of USD 5,000 - up to USD 2,000,000	1.00%	5,000 12,104	607	5, 12,
	<ul> <li>thereafter</li> <li>Additional fee for interim Statement (to be borne by the requesting Party(ies) or by the Producer</li> </ul>	0.50%			
	if the Guilds requested the interim Statement):				
	(a) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or (b) USD325 (if the minimum fee is applicable)	0.25%			
	(ii) CAM Expenses capped at USD 3,500 per annum unless approved by the Parties jointly		557	35	
	(including reserve capped at USD 3,500 per annum)		557	00	
2.	Residuals Set-Aside over all CGR from non-Qualified Distributors to pay the Residuals	9.80%	58,844	6,727	65,
	due to SAG-AFTRA, WGA and DGA No Residuals Set-Aside to be calculated over Domestic Territory CGR as per the Distributor's Assumption				
	Agreements and the Guild Acceptance.		(05 (04)		/05
	Released excess funds in the Residuals Set-Aside		(25,601)		(25,
3.	(i) Out of ROW Territory Receipts only: - To Myriad: Myriad Sales Agent Commission over CGR:				
	(i) from Myriad Territory until recoupment of the MHC Loan	10.00% 5.00%	13,534	793	14,
	(ii) upon recoupment of the MHC Loan as per item 4. below, from the Myriad Territory (retro-actively from 1st dollar) (iii) from ROW Sold Territories ("Myriad Inferno Territories Commission")	5.00% 3.50%	12,120	1,323	13,
1	- To Myriad: Myriad Sales Agent Expenses (as advised by Myriad on August 22, 2013) capped at USD50,000 ("Expenses Cap"), whereby the following costs and expenses are not subject to the Expenses Cap:		4,331		4,
	(a) Festival Expenses		2,780		2,
	(b) Delivery Expenses (c) Element Expenses				
	To ROW Sales Agent: Purchase Price (USD50,000) as per Termination Agreement and Release of Claims dated April 24, 2013		50,000		50,
	(ii) To Domestic Sales Agent, out of Domestic Territory Receipts only:				
	- Domestic Sales Agent Expenses (to be notified by Domestic Sales Agent and Producer)		2,000		2,
	- Domestic Sales Agent Commission, as follows: (i) up to USD 2,500,000	5.00%	36,348	-	36,
	(ii) thereafter	7.50%			
	- To MYBLKRK: Domestic Legal Commission from Domestic Territory Receipts only, as follows:	5.00%	2/ 240		27
	(i) up to USD 2,500,000 (ii) thereafter	2.50%	36,348	-	36,
1.	To Crystal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable		1,039,609	13,425	1,053,
	interest, fees and expenses (to be notified by MHC)				
5.	To B.S. Vegas, Inc.: Deferred producer fees of USD30,000				
5.	To Producer:				
	<ul> <li>Producer Expenses (USD22,065.99 as notified by Producer, subject to prior written approval by Equity Investors)</li> <li>Producer Interim Statement Costs (if any, as per item 1 above)</li> </ul>				
7.	Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums:				
٠.	(a) Artist 7% of all CGR				
	<ul><li>(b) The remaining CGR pro rata, pari passu as follows to Equity Investors, to:</li><li>(i) JSC: USD 1,250,000 Equity Investment and USD 312,500 Equity Investment Premium</li></ul>				
	(ii) Procinvest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium  (iii) Spring Pictures: USD 200,000 Equity Investment and USD 50,000 Equity Investment Premium				
	(iv) Intrinsic: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium				
	(v) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (vi) Archour: USD 50,000 Equity Investment and USD 12,500 Equity Investment Premium				
	(vii) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (viii) Hartzell: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium				
	(ix) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium				
	(x) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium				
3.	To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000	2.50%			
9.	To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)				
10.	Net Profits shall be allocated and paid as follows to:	12 5001			
	(i) Artist (ii) Wheatcraft, Inc. f/s/o Nathan Lane	12.50% 5.00%			
	(iii) Laughing Bear Productions, Inc. f/s/o Greg Kinnear (iv) Team A Productions, Inc. f/s/o M. Angarano	5.00% 2.00%			
	(vi) Hartzell (vi) Ansible Entertainment, Inc. f/s/o Dan and Stacy Chariton	2.90%			
	(vii) Mirabelle Pictures, LLC f/s/o Matthew Chausse	5.00%			
	(viii) Ben Leclair (ix) B.S Vegas, Inc. f/s/o Robert Salerno	5.00% 5.00%			
	(x) Giant Door Productions, Inc. f/s/o Naomi Despres (xi) Producer for payment to Universal Pictures, a division of Universal City Studios LLC	5.00% 15.00%			
	(xii) JSC	18.00%			
	(xiii) MHC (xiv) Crystal Wealth Strategic Yield Media Fund	3.00% 3.00%			
	(xv) Procinvest (xvi) John Despres	3.00% 1.00%			
	(xvii) Artina Films, LLC	1.20%			
	(xviii) Spring (xix) Almeida	2.45% 1.00%			
	(xx) Sobiloff (xxi) Achour	1.00% 0.55%			
	(xxii) Intrinsic	0.50%			
	(xxiii) Jarrett	0.40%	1		

Fintage Collection Account Management B.V.

Fintage Collection Account Management Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: May 12, 2014 The English Teacher NLO4 ABNA 0589 1020 52

Account #: Currency: Statement:

NL04 ABINA 0589 1020 52 USD no.7 March 1, 2014 through April 30, 2014 marvin.clara@fintagehouse.com Period: Prepared by:



#### **Breakdown Collection Account - The English Teacher**

Date	Item		Territory	Debit	Credit
Balance as at	February 28, 2014				41,003.70
14-Mar-14	To CAM: CAM Fee			425.00	
18-Mar-14	To Crystal Wealth Strategic Yield Media Fund: MHC Loan			26,182.93	
18-Mar-14	To Myriad: Myriad Sales Agent Commission			3,582.93	
18-Mar-14	To Myriad: Myriad Inferno Territories Commission			3,148.30	
25-Apr-14	Kaleidoscope	United Kingdom	Myriad Territory		7,130.27
deemed received	Kaleidoscope	United Kingdom	Myriad Territory		800.00
deemed paid	To Myriad: Myriad Sales Agent Commission	_		800.00	
28-Apr-14	PNP	Canada	Canada		14,979.24
deemed received	Seven Group	Cyprus, Greece	ROW Sold Territories		2,800.00
deemed received	Tomson	Hong Kong, Macau	ROW Sold Territories		5,000.00
deemed received	Myndform	Iceland	ROW Sold Territories		1,000.00
deemed received	United Champ	Indonesia	ROW Sold Territories		4,000.00
deemed received	Ster Kinekor	South Africa	ROW Sold Territories		15,000.00
deemed received	Media Film	Thailand	ROW Sold Territories		4,000.00
deemed received	Santiye	Turkey	ROW Sold Territories		6,000.00
deemed paid	To Inferno (CGR received pre-CAMA)			37,800.00	
·	CAM Expenses		-	34.51	
Total debit / credit:	:		<u>-</u>	71,973.67	60,709.51
Balance as at	April 30, 2014				29,739.54

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: May 12, 2014
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: no.7

Period: March 1, 2014 through April 30, 2014 Prepared by: marvin.clara@fintagehouse.com



#### Allocation Balance Collection Account - The English Teacher

Item	Allocation Balance as at February 28, 2014	Less payments during this period	Allocation during this period	Allocation Balance as at April 30, 2014
To CAM: CAM Fee CAM Expenses (including USD250 reserve) Residuals Set-Aside To Myriad: Myriad Sales Agent Commission To Myriad: Myriad Inferno Territories Commission To Crystal Wealth Strategic Yield Media Fund: MHC Loan To Inferno (CGR received pre-CAMA)	425 250 7,415 3,583 3,148 26,183	425 35 4,383 3,148 26,183 37,800	607 35 6,727 793 1,323 13,425 37,800	607 250 14,141 (7) 1,323 13,425
Total:	41,004	71,974	60,710	29,740

Entitlements payable during this period:	Gross Entitlement in USD			Net Entitlement in USD
To CAM: CAM Fee To Myriad: Myriad Sales Agent Commission To Myriad: Myriad Inferno Territories Commission To Crystal Wealth Strategic Yield Media Fund: MHC Loan	607.10 (6.97) 1,323.00 13,425.18			607.10 (6.97) 1,323.00 13,425.18
Total	15,348.31	-	-	15,348.31

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Date: May-12-2014



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Apr-30-2014

	<u> </u>								
Main Distribute		Date	Gross	Balance Exchange	Gross	WHT	Other	Bank	Net Receipts
Territories	Overages t (LC) Events	Received	Receipts (LC)	MG Rate (LC)	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	(AC)
Airlines									
Cinesky Pictures I	LLC								
<b>3</b>	USD30,000 Execution Payment	Jun-05-2013	USD30,000		USD30,000			USD43	USD29,957
	USD90,000 Availability Date USD30,000 Delivery Date	Nov-19-2013	USD90,000		USD90,000			USD49	USD89,951
Totals:	USD150,000		USD120,000	USD30,000	USD120,000			USD92	USD119,908
Asia									
ASIa									
STAR International									
	USD8,000 Execution USD32,000 Notice of Delivery								
Totals:	USD40,000			USD40,000					
- Ctaioi	962 16/666								
Australia New Zaalan	al .								
Australia, New Zealand	a								
Roadshow Films F									
	USD35,000 MG	Aug-26-2013	USD35,000		USD35,000	USD1,750		USD23	USD33,227
Totals:	USD35,000		USD35,000		USD35,000	USD1,750		USD23	USD33,227
Canada									
Pacific									
Facilic	USD15,000 Execution Payment	Jul-12-2013	USD15,000		USD15,000		USD3,750	USD20	USD11,230
	USD30,000 Delivery Date	Aug-19-2013	USD30,000		USD30,000		USD1,500	USD23	USD28,477
	USD15,000 On date	Apr-28-2014	USD15,000		USD15,000			USD21	USD14,979
	USD15,000 On date								
Totals:	USD75,000		USD60,000	USD15,000	USD60,000		USD5,250	USD64	USD54,686

AC = Account Currency LC = Local Currency

Date: May-12-2014



Main Distributors Territories	MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Cyprus, Greece									
Seven Group SA	USD12,000 Notice of Delivery USD3,000 Deemed CGR	May-31-2013 Mar-10-2014	USD12,000 USD3,000		USD12,000 USD3,000		USD800 USD200	USD118	USD11,082 USD2,800
Totals:	USD15,000		USD15,000		USD15,000		USD1,000	USD118	USD13,882
Hong Kong, Macau									
Tomson International	Entertainment Distribution USD5,000 Deemed CGR USD7,000 Delivery Date USD13,000 Delivery Date USD-13,000 Reduced by	Mar-10-2014	USD5,000		USD5,000				USD5,000
Totals:	USD12,000		USD5,000	USD7,000	USD5,000				USD5,000
Iceland									
Myndform HF	USD4,000 Notice of Delivery USD1,000 Deemed CGR	Jul-03-2013 Mar-10-2014	USD4,000 USD1,000		USD4,000 USD1,000			USD45	USD3,955 USD1,000
Totals:	USD5,000		USD5,000		USD5,000			USD45	USD4,955
Indonesia									
PT Amero Mitra Film	USD16,000 MG	Jun-04-2013	USD16,000		USD16,000			USD44	USD15,956
Totals:	USD16,000		USD16,000		USD16,000			USD44	USD15,956

Date: May-12-2014



Main Distributors Territories	MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Indonesia									
United Champ	USD4,000 Deemed CGR	Mar-10-2014	USD4,000		USD4,000				USD4,000
Totals:	USD4,000		USD4,000		USD4,000				USD4,000
Italy									
Fairlink International	Sarl. USD12,000 Execution Payment USD15,500 On date USD12,500 Notice of Delivery USD-12,500 Reduced by	Oct-09-2013 Feb-18-2014	USD12,000 USD15,500		USD12,000 USD15,500			USD21	USD12,000 USD15,479
Totals:	USD27,500		USD27,500		USD27,500			USD21	USD27,479
Pakistan, India									
Tanweer Group S.A.	USD20,000 MG	Aug-07-2013	USD20,000		USD20,000			USD50	USD19,950
Totals:	USD20,000		USD20,000		USD20,000			USD50	USD19,950
Portugal, Angola, Cape Ve Lusomundo Audiovisi	USD8,000 Execution Payment	Apr-15-2013	USD8,000		USD8,000	USD400	USD190	USD189	USD7,221
Totals:	USD32,000 Notice of Delivery USD40,000	Jun-03-2013	USD32,000 USD40,000		USD32,000 USD40,000	USD1,600 USD2,000	USD760 USD950	USD125 USD314	USD29,515 USD36,736

Date: May-12-2014



Main Distributor Territories	rs MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Scandinavia									
Atlantic Film AB	USD23,000 MG	Aug-28-2013	USD23,000		USD23,000			USD23	USD22,977
Totals:	USD23,000		USD23,000		USD23,000			USD23	USD22,977
Singapore									
Cathay-Keris Films	Pte.Ltd. USD3,000 Execution Payment USD12,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD3,000 USD12,000		USD3,000 USD12,000		USD200 USD800	USD105 USD30	USD2,695 USD11,170
Totals:	USD15,000		USD15,000		USD15,000		USD1,000	USD134	USD13,866
South Africa									
Ster Kinekor Entert	ainment								
	USD60,000 Notice of Delivery USD15,000 Deemed CGR	Jun-14-2013 Mar-10-2014	USD60,000 USD15,000		USD60,000 USD15,000			USD23	USD59,977 USD15,000
Totals:	USD75,000		USD75,000		USD75,000			USD23	USD74,977
Spain									
Tripictures	USD50,000 MG USD-50,000 Cancelled								
Totals:									

Date: May-12-2014



Main Distributo Territories	ors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Spain, Andorra									
Second Gen Pictur	res USD15,000 Execution Payment USD15,000 Notice of Delivery	Sep-09-2013 Oct-02-2013	USD15,000 USD15,000		USD15,000		USD322 USD322	USD26 USD27	USD14,652 USD14,651
Totals:	USD30,000	OCI-02-2013	USD30,000		USD15,000 USD30,000		USD644	USD53	USD29,303
Taiwan									
Cai Chang Interna	ational Inc. USD5,000 Execution USD20,000 Notice of Delivery	May-13-2013 Jun-19-2013	USD5,000 USD20,000		USD5,000 USD20,000			USD36 USD53	USD4,964 USD19,947
Totals:	USD25,000		USD25,000		USD25,000			USD89	USD24,911
Taiwan									
Satellite Television	n Asian Region Ltd., Taiwan Branch USD2,000 Execution USD8,000 Notice of Delivery								
Totals:	USD10,000			USD10,000					
Thailand									
Media Film Interna	ational USD4,000 Deemed CGR USD16,000 Notice of Delivery	Mar-10-2013 Aug-27-2013	USD4,000 USD16,000		USD4,000 USD16,000			USD40	USD4,000 USD15,960
Totals:	USD20,000	7.03 27 2013	USD20,000		USD20,000			USD40	USD19,960

Date: May-12-2014



Main Distribu Territories	utors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Bai Deductions Char (AC) (AG	ges	Net Receipts (AC)
Turkey									
Santiye Film Pro									
	USD24,000 Notice of Delivery USD6,000 Deemed CGR	Jul-02-2013 Mar-10-2014	USD24,000 USD6,000		USD24,000 USD6,000		US	D23	USD23,977 USD6,000
Totals:	USD30,000		USD30,000		USD30,000		US	D23	USD29,977
United Kingdom									
BSkyB	GBP12,500 Execution Payment	Jan-20-2014	GBP12,500	1.635	USD20,438		US	D20	USD20,417
Totals:	GBP12,500		GBP12,500		USD20,438		US	D20	USD20,417
United Kingdom									
Kaleidoscope Fi	Im Distribution								
	USD1,800 Execution Payment USD200 Deemed CGR USD7,200 On date USD800 Deemed CGR	Jan-10-2014 Jan-10-2014 Apr-25-2014 Apr-25-2014	USD1,800 USD200 USD7,200 USD800		USD1,800 USD200 USD7,200 USD800			D67 D70	USD1,733 USD200 USD7,130 USD800
Totals:	USD10,000	Арт-20-2014	USD10,000		USD10,000		USD	137	USD9,863
United States									
Cinedigm Enter	tainment Group USD675,000 Release in the USA USD52,000 On date USD23,000 On date	Apr-16-2013 Oct-07-2013	USD675,000 USD52,000		USD675,000 USD52,000			D23 D24	USD674,977 USD51,976
Totals:	USD750,000		USD727,000	USD23,000	USD727.000		LIC	D47	USD726,953

Date: May-12-2014



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Apr-30-2014

Main Territories	Distributors	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)

Total To Date in the Accounting Currency:

USD1,322,938

USD3,750

USD8,844 USD1,360

1 360 L

USD1,308,983

Date: May-12-2014



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Apr-30-2014

	Distributors	MG /	Paymen	Date	Gross		Exchange	Gross	WHT	Other	Bank	Net
Territories		Overages (LC)	t Events	Received	Receipts (LC)	MG (LC)	Rate	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)
		<b>C</b> - 7			<b>V</b> - 7	<b>\</b>		<b>\</b>		<b>V</b> - 7	<b>V</b> - 7	

# Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	GBP	12,500	12,500	0
Total to Date:	USD	1,427,500	1,302,500	125.000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tei: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NLB02200801B01 Chamber of Commerce No.: 24266033

Date: Title: Account #: Currency: Statement: Period: Prepared by: August 22, 2014
The English Teacher
NL04 ABNA 0589 1020 52
USD
no.8
May 1, 2014 through July 31, 2014
marvin.clara@fintagehouse.com

#### Executive Summary The English Teacher

			Prior	Reporting	-
			Period	Period	То
olle RO	ted Gross Receipts ("CGR") derived from: V Territory				
	- ROW Sold Territories (entered into by Inferno) - Myriad Territory		384,078 143,266	53,796 50,061	437,87 193,32
Dor	- Canada nestic Territory		54,686 726,953		54,68 726,95
	ttion Account Interest ("CAI")		125		12
ota			1,309,108	103,857	1,412,96
r re	oit A: Allocation and Distribution of CGR and CAI (to the extent said amounts have not already been (partly) paid laid, in which case the relevant Party shall as soon as reasonably possible notify this to CAM and with respect to		Prior	Reporting	
esic	uals, such Residuals have been paid through some other source as notified to the CAM in writing by the Guilds):  To Inferno (CGR received pre-CAMA)		Period 37,800	10,000	Tot 47,80
	To CAM:				
	(i) CAM Fee over CGR (with a minimum commission of USD 425 per Statement): - set-up fee of USD 5,000		425 5,000		5,0
	- up to USD 2,000,000 - thereafter	1.00% 0.50%	12,712	1,039	13,7
	<ul> <li>Additional fee for interim Statement (to be borne by the requesting Party(ies) or by the Producer if the Guilds requested the interim Statement):</li> </ul>				
	(a) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or (b) USD325 (if the minimum fee is applicable)	0.25%			
	(ii) CAM Expenses capped at USD 3,500 per annum unless approved by the Parties jointly (including reserve capped at USD 3,500 per annum)		592	68	6
	Residuals Set-Aside over all CGR from non-Qualified Distributors to pay the Residuals	9.80%	65,571	15,084	80,6
	due to SAG-AFTRA, WGA and DGA No Residuals Set-Aside to be calculated over Domestic Territory CGR as per the Distributor's Assumption				
	Agreements and the Guild Acceptance. Released excess funds in the Residuals Set-Aside		(25,601)	(6.830)	(32.4
	(i) Out of ROW Territory Receipts only:		//	(=,==3)	\/·
	- To Myriad: Myriad Sales Agent Commission over CGR: (i) from Myriad Territory until recoupment of the MHC Loan	10.00%	14,327	5,006	19,3
	(ii) upon recoupment of the MHC Loan as per item 4. below, from the Myriad Territory (retro-actively from 1st dollar) (iii) from ROW Sold Territories (*Myriad Inferno Territories Commission*)	5.00%	13,443	1,883	15,3
	- To Myriad: Myriad Sales Agent Expenses (as advised by Myriad on August 22, 2013) capped at USD50,000 ("Expenses Cap"), whereby the following costs and expenses are not subject to the Expenses Cap:	5.50%	4,331	1,003	4,3
	(a) Festival Expenses (b) Delivery Expenses		2,780		2,7
	(c) Element Expenses  To ROW Sales Agent: Purchase Price (USD50,000) as per Termination Agreement and Release of Claims dated April 24, 2013		50,000		50,0
	(ii) To Domestic Sales Agent, out of Domestic Territory Receipts only:		30,000		30,0
	Domestic Sales Agent Expenses (to be notified by Domestic Sales Agent and Producer)     Domestic Sales Agent Commission, as follows:		2,000		2,0
	(i) up to USD 2,500,000 (ii) thereafter	5.00% 7.50%	36,348	-	36,3
	- To MYBLKRK: Domestic Legal Commission from Domestic Territory Receipts only, as follows:				
	(i) up to USD 2,500,000 (ii) thereafter	5.00% 2.50%	36,348	-	36,3
	To Crystal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable interest, fees and expenses (to be notified by MHC)		1,053,034	77,607	1,130,6
	To B.S. Vegas, Inc.: Deferred producer fees of USD30,000				
	To Producer: - Producer Expenses (USD22,065.99 as notified by Producer, subject to prior written approval by Equity Investors)				
	- Producer Interim Statement Costs (if any, as per item 1 above)				
	Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums:  (a) Artist 7% of all CGR				
	<ul><li>(b) The remaining CGR pro rata, pari passu as follows to Equity Investors, to:</li><li>(i) JSC: USD 1,250,000 Equity Investment and USD 312,500 Equity Investment Premium</li></ul>				
	(ii) Procinvest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium (iii) Spring Pictures: USD 200,000 Equity Investment and USD 50,000 Equity Investment Premium				
	(iv) Intrinsic: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (v) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium				
	(vi) Archour: USD 50,000 Equity Investment and USD 12,500 Equity Investment Premium (vii) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium				
	(viii) Hartzell: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium  (ix) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium				
	(x) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium				
	To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000	2.50%			
	To Completion Guarantor: Completion Guarantor Advances (If any, to be notified by Completion Guarantor)				
ο.	Net Profits shall be allocated and paid as follows to: (i) Artist	12.50%			
	(ii) Wheatcraft, Inc. f/s/o Nathan Lane (iii) Laughing Bear Productions, Inc. f/s/o Greg Kinnear	5.00% 5.00%			
	(iv) Team A Productions, Inc. f/s/o M. Angarano (v) Hartzell	2.00% 2.90%			
	(vi) Ansible Entertainment, Inc. f/s/o Dan and Stacy Chariton (vii) Mirabelle Pictures, LLC f/s/o Matthew Chausse	2.50% 5.00%			
	(viii) Ben Leclair (ix) B.S Vegas, Inc. f/s/o Robert Salerno	5.00% 5.00%			
	<ul> <li>(x) Giant Door Productions, Inc. f/s/o Naomi Despres</li> <li>(xi) Producer for payment to Universal Pictures, a division of Universal City Studios LLC</li> </ul>	5.00% 15.00%			
	(xii) JSC (xiii) MHC	18.00% 3.00%			
	(xiv) Crystal Wealth Strategic Yield Media Fund (xv) Procinvest	3.00% 3.00%			
	(xvi) John Despres (xvii) Artina Films, LLC	1.00%			
	(xvii) Almida mins, EEC (xvii) Almeida (xix) Almeida	2.45%			
	(xx) Sobiloff (xxi) Achour	1.00%			
	(xxi) Intrinsic	0.50%			
	(AAII) Jarrett	0.40%			



Fintage Collection Account Management B.V.

Fintage Collection Account Management Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: August 22, 2014 The English Teacher NL04 ABNA 0589 1020 52

Account #: Currency: Statement: USD

no.8 May 1, 2014 through July 31, 2014 marvin.clara@fintagehouse.com Period: Prepared by:



#### **Breakdown Collection Account - The English Teacher**

Date	Item		Territory	Debit	Credit
Balance as at	April 30, 2014				29,739.54
20-May-14	To CAM: CAM Fee			607.10	
22-May-14	To Crystal Wealth Strategic Yield Media Fund: MHC Loan			13,425.18	
22-May-14	To Myriad: Myriad Sales Agent Commission			(6.97)	
22-May-14	To Myriad: Myriad Inferno Territories Commission			1,323.00	
08-May-14	Tomson	Hong Kong, Macau	ROW Sold Territories		7,000.00
16-May-14	Phoenix Media	Germany	Myriad Territory		3,979.44
16-May-14	Phoenix Media	Germany	Myriad Territory		24,957.02
02-Jun-14	To Indiepay: residuals	-		7,311.50	
16-Jun-14	BSkyB	United Kingdom	Myriad Territory		21,125.00
18-Jun-14	STAR International Movies Ltd.	Asia	ROW Sold Territories		30,416.00
19-Jun-14	Satellite Television Asian Region Ltd., Taiwan Branch	Taiwan	ROW Sold Territories		6,379.66
deemed received	STAR International Movies Ltd.	Asia	ROW Sold Territories		8,000.00
deemed received	Satellite Television Asian Region Ltd., Taiwan Branch	Taiwan	ROW Sold Territories		2,000.00
deemed paid	To Inferno (CGR received pre-CAMA)			10,000.00	
	CAM Expenses			68.17	
Total debit / credit	:			32,727.98	103,857.12
Balance as at	July 31, 2014				100,868.69

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: August 22, 2014
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: no.8

Period: May 1, 2014 through July 31, 2014
Prepared by: marvin.clara@fintagehouse.com



#### Allocation Balance Collection Account - The English Teacher

Item	Allocation Balance as at April 30, 2014	Less payments during this period	Allocation during this period	Allocation Balance as at July 31, 2014
To Inferno (CGR received pre-CAMA) To CAM: CAM Fee CAM Expenses (including USD250 reserve) Residuals Set-Aside To Myriad: Myriad Sales Agent Commission To Myriad: Myriad Inferno Territories Commission To Crystal Wealth Strategic Yield Media Fund: MHC Loan	607 250 14,141 (7) 1,323 13,425	10,000 607 68 7,312 (7) 1,323 13,425	10,000 1,039 68 8,254 5,006 1,883 77,607	1,039 250 15,084 5,006 1,883 77,607
Total:	29,740	32,728	103,857	100,869

Entitlements payable during this period:	Gross Entitlement in USD			Net Entitlement in USD
To CAM: CAM Fee To Myriad: Myriad Sales Agent Commission To Myriad: Myriad Inferno Territories Commission To Crystal Wealth Strategic Yield Media Fund: MHC Loan	1,038.57 5,006.15 1,882.85 77,607.11			1,038.57 5,006.15 1,882.85 77,607.11
Total	85,534.67	-	-	85,534.67

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Date: Aug-22-2014



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Jul-31-2014

Main Distributors		Date	Gross	Balance Exchange	Gross	WHT	Other	Bank	Net
Territories	Overages t (LC) Events	Received	Receipts (LC)	MG Rate (LC)	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)
Airlines									
Cinesky Pictures LLC		L 05 0040	110000 000					1100.40	110000 05
	USD30,000 Execution Payment USD90,000 Availability Date USD30,000 Delivery Date	Jun-05-2013 Nov-19-2013	USD30,000 USD90,000		USD30,000 USD90,000			USD43 USD49	USD29,957 USD89,951
Totals:	USD150,000		USD120,000	USD30,000	USD120,000			USD92	USD119,908
Asia									
STAR International I									
	USD32,000 Notice of Delivery USD8,000 Deemed CGR	Jun-18-2014 Jun-19-2014	USD32,000 USD8,000		USD32,000 USD8,000	USD1,584			USD30,416 USD8,000
Totals:	USD40,000		USD40,000		USD40,000	USD1,584			USD38,416
Australia, New Zealand									
Roadshow Films Pty									
	USD35,000 MG	Aug-26-2013	USD35,000		USD35,000	USD1,750		USD23	USD33,227
Totals:	USD35,000		USD35,000		USD35,000	USD1,750		USD23	USD33,227
Canada									
Pacific									
	USD15,000 Execution Payment	Jul-12-2013	USD15,000		USD15,000		USD3,750	USD20	USD11,230
	USD30,000 Delivery Date USD15,000 On date USD15,000 On date	Aug-19-2013 Apr-28-2014	USD30,000 USD15,000		USD30,000 USD15,000		USD1,500	USD23 USD21	USD28,477 USD14,979
Totals:	USD75,000		USD60,000	USD15,000	USD60,000		USD5,250	USD64	USD54,686

AC = Account Currency LC = Local Currency 1

Date: Aug-22-2014



Main Distributor Territories	rs MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Cyprus, Greece									
Seven Group SA	USD12,000 Notice of Delivery USD3,000 Deemed CGR	May-31-2013 Mar-10-2014	USD12,000 USD3,000		USD12,000 USD3,000		USD800 USD200	USD118	USD11,082 USD2,800
Totals:	USD15,000		USD15,000		USD15,000		USD1,000	USD118	USD13,882
Germany									
Phoenix	USD25,000 Pay USD4,000 Pay	May-16-2014 May-16-2014	USD25,000 USD4,000		USD25,000 USD4,000			USD43 USD21	USD24,957 USD3,979
Totals:	USD29,000	•	USD29,000		USD29,000			USD64	USD28,936
Hong Kong, Macau									
Tomson Internation	nal Entertainment Distribution USD5,000 Deemed CGR USD7,000 Delivery Date USD13,000 Delivery Date USD-13,000 Reduced by	Mar-10-2014 May-08-2014	USD5,000 USD7,000		USD5,000 USD7,000				USD5,000 USD7,000
Totals:	USD12,000		USD12,000		USD12,000				USD12,000
Iceland									
Myndform HF	USD4,000 Notice of Delivery USD1,000 Deemed CGR	Jul-03-2013 Mar-10-2014	USD4,000 USD1,000		USD4,000 USD1,000			USD45	USD3,955 USD1,000
Totals:	USD5,000		USD5,000		USD5,000			USD45	USD4,955

Date: Aug-22-2014



Main Distributor Territories	rs MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Indonesia									
PT Amero Mitra Fili	m USD16,000 MG	Jun-04-2013	USD16,000		USD16,000			USD44	USD15,956
Totals:	USD16,000	33 5 24	USD16,000		USD16,000			USD44	USD15,956
Indonesia									
United Champ	USD4,000 Deemed CGR	Mar-10-2014	USD4,000		USD4,000				USD4,000
Totals:	USD4,000		USD4,000		USD4,000				USD4,000
Italy									
Fairlink Internatior	nal Sarl. USD12,000 Execution Payment USD15,500 On date USD12,500 Notice of Delivery USD-12,500 Reduced by	Oct-09-2013 Feb-18-2014	USD12,000 USD15,500		USD12,000 USD15,500			USD21	USD12,000 USD15,479
Totals:	USD27,500		USD27,500		USD27,500			USD21	USD27,479
Pakistan, India									
Tanweer Group S.A	A. USD20,000 MG	Aug-07-2013	USD20,000		USD20,000			USD50	USD19,950
Totals:	USD20,000		USD20,000		USD20,000			USD50	USD19,950

Date: Aug-22-2014



Main Dis Territories	tributors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Portugal, Angola	a, Cape Verde, Mozambique, Guinea-Bissau, Sao	Tome and Principe							
Lusomund	o Audiovisuais S.A.								
	USD8,000 Execution Payment USD32,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD8,000 USD32,000		USD8,000 USD32,000	USD400 USD1,600	USD190 USD760	USD189 USD125	USD7,221 USD29,515
Totals:	USD40,000		USD40,000		USD40,000	USD2,000	USD950	USD314	USD36,736
Scandinavia									
Atlantic Fil									
	USD23,000 MG	Aug-28-2013	USD23,000		USD23,000			USD23	USD22,977
Totals:	USD23,000		USD23,000		USD23,000			USD23	USD22,977
Singapore									
Cathay-Ke	ris Films Pte.Ltd.								
j	USD3,000 Execution Payment USD12,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD3,000 USD12,000		USD3,000 USD12,000		USD200 USD800	USD105 USD30	USD2,695 USD11,170
Totals:	USD15,000		USD15,000		USD15,000		USD1,000	USD134	USD13,866
South Africa									
Ster Kinek	or Entertainment								
	USD60,000 Notice of Delivery USD15,000 Deemed CGR	Jun-14-2013 Mar-10-2014	USD60,000 USD15,000		USD60,000 USD15,000			USD23	USD59,977 USD15,000
Totals:	USD75,000		USD75,000		USD75,000		·	USD23	USD74,977

Date: Aug-22-2014



Main Distributors Territories	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Spain										
Tripictures	USD50,000 USD-50,000									
Totals:	·									
Spain, Andorra										
Second Gen Pictures		Execution Payment Notice of Delivery	Sep-09-2013 Oct-02-2013	USD15,000 USD15,000		USD15,000 USD15,000		USD322 USD322	USD26 USD27	USD14,652 USD14,651
Totals:	USD30,000			USD30,000		USD30,000		USD644	USD53	USD29,303
Taiwan										
Cai Chang Internation	USD5,000	Execution Notice of Delivery	May-13-2013 Jun-19-2013	USD5,000 USD20,000		USD5,000 USD20,000			USD36 USD53	USD4,964 USD19,947
Totals:	USD25,000	<u> </u>		USD25,000		USD25,000			USD89	USD24,911
Taiwan										
Satellite Television As	USD8,000	Taiwan Branch Notice of Delivery Deemed CGR	Jun-19-2014 Jul-31-2014	USD8,000 USD2,000		USD8,000 USD2,000	USD1,600		USD20	USD6,380 USD2,000
Totals:	USD10,000		· · · · · · · · · · · · · · · · · · ·	USD10,000		USD10,000	USD1,600		USD20	USD8,380

Date: Aug-22-2014



Main Distrib Territories	utors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Deductions Ch	Bank harges (AC)	Net Receipts (AC)
Thailand									
Media Film Inte									
_	USD16,000 Notice of Delivery USD4,000 Deemed CGR	Aug-27-2013 Mar-10-2014	USD16,000 USD4,000		USD16,000 USD4,000			USD40	USD15,960 USD4,000
Totals:	USD20,000		USD20,000		USD20,000			USD40	USD19,960
Turkey									
Santiye Film Pr									
_	USD24,000 Notice of Delivery USD6,000 Deemed CGR	Jul-02-2013 Mar-10-2014	USD24,000 USD6,000		USD24,000 USD6,000			USD23	USD23,977 USD6,000
Totals:	USD30,000		USD30,000		USD30,000			USD23	USD29,977
United Kingdom									
BSkyB									
	GBP12,500 Execution Payment GBP12,500 Pay	Jan-20-2014 Jun-16-2014	GBP12,500 GBP12,500	1.635 1.69	USD20,438 USD21,125			USD20	USD20,417 USD21,125
Totals:	GBP25,000		GBP25,000		USD41,563			USD20	USD41,542
United Kingdom									
Kaleidoscope F	ilm Distribution Ltd.								
	USD1,800 Execution Payment USD200 Deemed CGR	Jan-10-2014 Jan-10-2014	USD1,800 USD200		USD1,800 USD200			USD67	USD1,733 USD200
_	USD7,200 Deemed CGR USD800 Deemed CGR	Apr-25-2014 Apr-25-2014 Apr-25-2014	USD7,200 USD800		USD7,200 USD800			USD70	USD7,130 USD800
Totals:	USD10,000		USD10,000		USD10,000		U	JSD137	USD9,863

Date: Aug-22-2014



Main Territories	Distributors	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Ex MG (LC)	change Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
United Stat	es											
Cined	ligm Entertainm	ent Group										
	3		0 Release in the USA	Apr-16-2013	USD675,000			USD675,000			USD23	USD674,977
		USD52,000 USD23,000		Oct-07-2013	USD52,000			USD52,000			USD24	USD51,976
Totals:		USD750,000	0		USD727,000	USD23,000		USD727,000			USD47	USD726,953
Total	To Date in the	Accounting (	Currency:					USD1.430.063	USD6.934	USD8,844	USD1.444	USD1.412.840

Date: Aug-22-2014



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Jul-31-2014

	Distributors	MG /	Paymen	Date	Gross		Exchange	Gross	WHT	Other	Bank	Net
Territories		Overages (LC)	t Events	Received	Receipts (LC)	MG (LC)	Rate	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)
		<b>C</b> - 7			<b>V</b> - 7	<b>\</b>		<b>\</b>		<b>V</b> - 7	<b>V</b> - 7	

# Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	GBP	25,000	25,000	0
Total to Date:	USD	1,456,500	1,388,500	68,000

Report complete, total pages: 8

Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9966
Fax: +31 71 565 9960
www.fintagehouse.com
VAT No.: NLB02200801B01
Chamber of Commerce No.: 24266033

Date: August 27, 2015
Title: The English Teacher
Account #: NLO4 ABNA 0589 1020 52
Currency: USD
Statement: no.9
Period: August 1, 2014 through July 31, 2015
Prepared by: marvin.clara@fintagehouse.com

#### Executive Summary - The English Teacher

		Prior Period	Reporting Period	Tot
ollected Gross Receipts ("CGR") derived from: ROW Territory				
- ROW Sold Territories (entered into by Inferno)		437,873 193,327	3.808	437,87 197,13
- Myriad Territory - Canada		54,686	7,483	62,17
Domestic Territory Ollection Account Interest ("CAI")		726,953 125		726,95 12
otal		1,412,965	11,292	1,424,25
oca -		1,412,703	11,272	1,424,23
xhibit A: Allocation and Distribution of GGR and CAI (to the extent said amounts have not already been (partly) paid r repaid, in which case the relevant Party shall as soon as reasonably possible notify this to CAM and with respect to esiduals, such Residuals have been paid through some other source as notified to the CAM in writing by the Guilds):		Prior Period	Reporting Period	Tota
To Inferno (CGR received pre-CAMA)		47,800		47,80
. To CAM: (i) CAM Fee over CGR (with a minimum commission of USD 425 per Statement):		425	425	85
- set-up fee of USD 5,000	4 000/	5,000	425	5,00
- up to USD 2,000,000 - thereafter	1.00% 0.50%	13,750		13,75
<ul> <li>Additional fee for interim Statement (to be borne by the requesting Party(les) or by the Producer if the Guilds requested the interim Statement):</li> </ul>				
<ul><li>(a) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or</li><li>(b) USD325 (if the minimum fee is applicable)</li></ul>	0.25%			
(ii) CAM Expenses capped at USD 3,500 per annum unless approved by the Parties jointly		660	16	67
(including reserve capped at USD 3,500 per annum)				
<ul> <li>Residuals Set-Aside over all CGR from non-Qualified Distributors to pay the Residuals due to SAG-AFTRA, WGA and DGA</li> </ul>	9.80%	80,655	1,480	82,13
No Residuals Set-Aside to be calculated over Domestic Territory CGR as per the Distributor's Assumption Agreements and the Guild Acceptance.				
Released excess funds in the Residuals Set-Aside		(32,431)		(32,43
(i) Out of ROW Territory Receipts only:				
- To Myriad: Myriad Sales Agent Commission over CGR:  (i) from Myriad Territory until recoupment of the MHC Loan	10.00%	19,333	381	19,71
<ul><li>(ii) upon recoupment of the MHC Loan as per item 4. below, from the Myriad Territory (retro-actively from 1st dollar)</li><li>(iii) from ROW Sold Territories ("Myriad Inferno Territories Commission")</li></ul>	5.00% 3.50%	15,326		15,32
<ul> <li>- To Myriad: Myriad Sales Agent Expenses (as advised by Myriad on August 22, 2013) capped at USD50,000 ("Expenses Cap"), whereby the following costs and expenses are not subject to the Expenses Cap:</li> </ul>		4,331		4,33
(a) FestIval Expenses (b) DelIvery Expenses (c) Element Expenses		2,780		2,78
To ROW Sales Agent: Purchase Price (USD50,000) as per Termination Agreement and Release of Claims dated April 24, 2013		50,000		50,00
(ii) To Domestic Sales Agent, out of Domestic Territory Receipts only:				
<ul> <li>Domestic Sales Agent Expenses (to be notified by Domestic Sales Agent and Producer)</li> <li>Domestic Sales Agent Commission, as follows:</li> </ul>		2,000		2,00
(I) up to USD 2,500,000 (ii) thereafter	5.00% 7.50%	36,348	-	36,34
- To MYBLKRK: Domestic Legal Commission from Domestic Territory Receipts only, as follows: (i) up to USD 2,500,000 (ii) thereafter	5.00% 2.50%	36,348	-	36,34
To Crystal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable	2.50%	1,130,641	8,990	1,139,63
interest, fees and expenses (to be notified by MHC)  To B.S. Vegas, Inc.: Deferred producer fees of USD30,000				
. To Producer:				
Producer Expenses (USD22,065.99 as notified by Producer, subject to prior written approval by Equity Investors)     Producer Interim Statement Costs (if any, as per item 1 above)				
. Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums:				
(a) Artist 7% of all CGR (b) The remaining CGR pro rata, pari passu as follows to Equity Investors, to:				
(i) JSC: USD 1,250,000 Equity Investment and USD 312,500 Equity Investment Premium (ii) Procinvest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium				
(iii) Spring Pictures: USD 200,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Intrinsic: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium				
<ul><li>(v) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium</li><li>(vi) Archour: USD 50,000 Equity Investment and USD 12,500 Equity Investment Premium</li></ul>				
(vii) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (viii) Hartzell: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium				
(ix) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (x) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium				
. To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000	2.50%			
To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)	2.5576			
Net Profits shall be allocated and paid as follows to:				
(i) Artist (ii) Wheatcraft, Inc. f/s/o Nathan Lane	12.50% 5.00%			
(iii) Laughing Bear Productions, Inc. f/s/o Greg Kinnear	5.00%			
(iv) Team A Productions, Inc. f/s/o M. Angarano (v) Hartzell (c) Angarano (v) Hartzell	2.90%			
(vi) Ansible Entertainment, Inc. f/s/o Dan and Stacy Chariton (vii) Mirabelle Pictures, LLC f/s/o Matthew Chausse	2.50% 5.00%			
(viii) Ben Leclair (ix) B.S Vegas, Inc. f/s/o Robert Salerno	5.00% 5.00%			
Giant Door Productions, Inc. f/s/o Naomi Despres     Producer for payment to Universal Pictures, a division of Universal City Studios LLC	5.00% 15.00%			
(xii) JSC (xiii) MHC	18.00% 3.00%			
(xiv) Crystal Wealth Strategic Yield Media Fund	3.00%			
(xv) Procinvest (xvi) John Despres (xvii) John Ellers II C	1.00%			
(xvii) Artina Films, LLC (xviii) Spring	1.20% 2.45%			
(xix) Almeida (xx) Sobiloff	1.00% 1.00%			
(xxi) Achour (xxii) Intrinsic	0.55% 0.50%			
(xxiii) Jarrett	0.40%			
otal allocated per period end date:		1,412,965	11,292	



Fintage Collection Account Management B.V.

Fintage Collection Account Management Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

August 27, 2015 The English Teacher NL04 ABNA 0589 1020 52 Date: Title:

Account #: Currency: Statement: USD no.9

August 1, 2014 through July 31, 2015 marvin.clara@fintagehouse.com Period: Prepared by:



#### **Breakdown Collection Account - The English Teacher**

Date	Item		Territory	Debit	Credit
Balance as at	July 31, 2014				100,868.69
28-Aug-14	To CAM: CAM Fee			1,038.57	
02-Sep-14	To Crystal Wealth Strategic Yield Media Fund: MHC Loan			77,607.11	
02-Sep-14	To Myriad: Myriad Sales Agent Commission			5,006.15	
02-Sep-14	To Myriad: Myriad Inferno Territories Commission			1,882.85	
06-Mar-15	Pacific Northwest Pictures	Canada			7,483.43
19-Mar-15	Roadshow Films	Australia, New Zealand	Myriad Territory		907.33
18-Jun-15	Roadshow Films	Australia, New Zealand	Myriad Territory		2,901.02
	CAM Expenses			16.00	
Total debit / credi	t:			85,550.67	11,291.78
Balance as at	July 31, 2015				26,609.79

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9966

Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: August 27, 2015
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: no.9

Period: August 1, 2014 through July 31, 2015 Prepared by: marvin.clara@fintagehouse.com



#### Allocation Balance Collection Account - The English Teacher

Item	Allocation Balance as at July 31, 2014	Less payments during this period	during	as at
To CAM: CAM Fee CAM Expenses (including USD250 reserve) Residuals Set-Aside To Myriad: Myriad Sales Agent Commission To Myriad: Myriad Inferno Territories Commission To Crystal Wealth Strategic Yield Media Fund: MHC Loan	1,039 250 15,084 5,006 1,883 77,607	1,039 16 5,006 1,883 77,607	425 16 1,480 381 - 8,990	425 250 16,564 381 - 8,990
Total:	100,869	85,551	11,292	26,610

Entitlements payable during this period:	Gross Entitlement in USD			
To CAM: CAM Fee To Myriad: Myriad Sales Agent Commission To Crystal Wealth Strategic Yield Media Fund: MHC Loan	425.00 380.84 8,990.13			425.00 380.84 8,990.13
Total	9,795.96	-	-	9,795.96

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Date: Aug-27-2015



Main Territories	Distributors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Deductions Cha	ank arges AC)	Net Receipts (AC)
Airlines									
Cinesi	ky Pictures LLC  USD30,000 Execution Payment  USD90,000 Availability Date  USD30,000 Delivery Date	Jun-05-2013 Nov-19-2013	USD30,000 USD90,000		USD30,000 USD90,000			JSD43 JSD49	USD29,957 USD89,951
Totals:	USD150,000		USD120,000	USD30,000	USD120,000		U	SD92	USD119,908
Asia STAR	International Movies Ltd.  USD32,000 Notice of Delivery  USD8,000 Deemed CGR	Jun-18-2014 Jun-19-2014	USD32,000		USD32,000	USD1,584			USD30,416 USD8,000
Totals:	USD40,000 Deemed CGR	Jun-19-2014	USD8,000 USD40,000		USD8,000 USD40,000	USD1,584			USD38,416
Australia, N	lew Zealand								
Roads	show Films Pty Ltd								
	USD35,000 MG USD948 Overages USD2,943 Overages	Aug-26-2013 Mar-19-2015 Jun-18-2015	USD35,000 USD948 USD2,943		USD35,000 USD948 USD2,943	USD1,750	ι	JSD23 JSD41 JSD42	USD33,227 USD907 USD2,901
Totals:	USD38,891		USD38,891		USD38,891	USD1,750	US	D106	USD37,035

Date: Aug-27-2015



Main D Territories	MG / Payn verages Eve (LC)		Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Canada										
Pacific	USD15,000 Execut USD30,000 Deliver USD15,000 On dat USD15,000 On dat	ry Date te	Jul-12-2013 Aug-19-2013 Apr-28-2014 Mar-06-2015	USD15,000 USD30,000 USD15,000 USD15,000		USD15,000 USD30,000 USD15,000 USD15,000	USD7,500	USD3,750 USD1,500	USD20 USD23 USD21 USD17	USD11,230 USD28,477 USD14,979 USD7,483
Totals:	USD75,000			USD75,000		USD75,000	USD7,500	USD5,250	USD80	USD62,170
Cyprus, Greec Seven G	USD12,000 Notice USD3,000 Deeme		May-31-2013 Mar-10-2014	USD12,000 USD3,000		USD12,000 USD3,000		USD800 USD200	USD118	USD11,082 USD2,800
Totals:	 USD15,000			USD15,000		USD15,000		USD1,000	USD118	USD13,882
Germany										
Phoenix	USD25,000 Pay USD4,000 Pay		May-16-2014 May-16-2014	USD25,000 USD4,000		USD25,000 USD4,000			USD43 USD21	USD24,957 USD3,979
Totals:	USD29,000			USD29,000		USD29,000			USD64	USD28,936

Date: Aug-27-2015



Main Distribu Territories	tors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Deductions Ch	Bank harges (AC)	Net Receipts (AC)
Hong Kong, Macau									
Tomson Interna	tional Entertainment Distribution USD5,000 Deemed CGR USD7,000 Delivery Date USD13,000 Delivery Date USD-13,000 Reduced by	Mar-10-2014 May-08-2014	USD5,000 USD7,000		USD5,000 USD7,000				USD5,000 USD7,000
Totals:	USD12,000		USD12,000		USD12,000				USD12,000
Iceland									
Myndform HF	USD4,000 Notice of Delivery USD1,000 Deemed CGR	Jul-03-2013 Mar-10-2014	USD4,000 USD1,000		USD4,000 USD1,000			USD45	USD3,955 USD1,000
Totals:	USD5,000		USD5,000		USD5,000			USD45	USD4,955
Indonesia									
PT Amero Mitra	Film USD16,000 MG	Jun-04-2013	USD16,000		USD16,000			USD44	USD15,956
Totals:	USD16,000		USD16,000		USD16,000			USD44	USD15,956
Indonesia									
United Champ A	ssets Ltd. USD4.000 Deemed CGR	Mar-10-2014	USD4,000		USD4.000				USD4,000
Totals:	USD4,000	10 2011	USD4,000		USD4,000				USD4,000

Date: Aug-27-2015



Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Italy									
Fairlink Internationa	al Sarl. USD12,000 Execution Payment USD15,500 On date USD12,500 Notice of Delivery USD-12,500 Reduced by	Oct-09-2013 Feb-18-2014	USD12,000 USD15,500		USD12,000 USD15,500			USD21	USD12,000 USD15,479
Totals:	USD27,500		USD27,500		USD27,500			USD21	USD27,479
Pakistan, India Tanweer Group S.A.									
Tanweer Group S A									
ranweer ereap e.r.	USD20,000 MG	Aug-07-2013	USD20,000		USD20,000			USD50	USD19,950
Totals:	USD20,000 MG USD20,000	Aug-07-2013	USD20,000 USD20,000		USD20,000 USD20,000			USD50 USD50	USD19,950 USD19,950
Totals:	USD20,000 Verde, Mozambique, Guinea-Bissau, Sao	J			·	USD400 USD1,600	USD190 USD760		· · · · · · · · · · · · · · · · · · ·
Totals: Portugal, Angola, Cape V	USD20,000  Verde, Mozambique, Guinea-Bissau, Sao suais S.A.  USD8,000 Execution Payment	Tome and Principe  Apr-15-2013	USD20,000 USD8,000		USD20,000 USD8,000			USD50 USD189	USD19,950 USD7,221 USD29,515
Totals:  Portugal, Angola, Cape V  Lusomundo Audiovis	USD20,000  Verde, Mozambique, Guinea-Bissau, Sao suais S.A.  USD8,000 Execution Payment USD32,000 Notice of Delivery	Tome and Principe  Apr-15-2013	USD20,000 USD8,000 USD32,000		USD8,000 USD8,000 USD32,000	USD1,600	USD760	USD50 USD189 USD125	USD19,950 USD7,221

Date: Aug-27-2015



Main Distributors Territories	Overages Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
	(LC)		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Singapore									
Cathay-Keris Films P	te.Ltd.								
	USD3,000 Execution Payment USD12,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD3,000 USD12,000		USD3,000 USD12,000		USD200 USD800	USD105 USD30	USD2,699 USD11,170
Totals:	USD15,000		USD15,000		USD15,000		USD1,000	USD134	USD13,866
South Africa									
Ster Kinekor Entertai									
	USD60,000 Notice of Delivery USD15,000 Deemed CGR	Jun-14-2013 Mar-10-2014	USD60,000 USD15,000		USD60,000 USD15,000			USD23	USD59,977 USD15,000
Totals:	USD75,000		USD75,000		USD75,000			USD23	USD74,977
Spain									
Tripictures	USD50,000 MG USD-50,000 Cancelled								
Totals:									
Spain, Andorra									
Second Gen Pictures									
	USD15,000 Execution Payment USD15,000 Notice of Delivery	Sep-09-2013 Oct-02-2013	USD15,000 USD15,000		USD15,000 USD15,000		USD322 USD322	USD26 USD27	USD14,652 USD14,651
Totals:	USD30,000		USD30,000	<u>.                                      </u>	USD30,000		USD644	USD53	USD29,303

Date: Aug-27-2015



Main Distributo Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Taiwan									
Cai Chang Interna	itional Inc.								
	USD5,000 Execution USD20,000 Notice of Delivery	May-13-2013 Jun-19-2013	USD5,000 USD20,000		USD5,000 USD20,000			USD36 USD53	USD4,964 USD19,947
Totals:	USD25,000		USD25,000		USD25,000			USD89	USD24,911
Taiwan									
Fox International (	Channels Asia Pacific Ltd. Taiwan Branch (fka USD8,000 Notice of Delivery USD2,000 Deemed CGR	Satellite Television Asia Jun-19-2014 Jul-31-2014	n Region Lt USD8,000 USD2,000		USD8,000 USD2,000	USD1,600		USD20	USD6,380 USD2,000
Totals:	USD10,000		USD10,000		USD10,000	USD1,600		USD20	USD8,380
Thailand									
Media Film Interna									
	USD16,000 Notice of Delivery USD4,000 Deemed CGR	Aug-27-2013 Mar-10-2014	USD16,000 USD4,000		USD16,000 USD4,000			USD40	USD15,960 USD4,000
Totals:	USD20,000		USD20,000		USD20,000			USD40	USD19,960
Turkey									
Santiye Film Prod									
·	USD24,000 Notice of Delivery USD6,000 Deemed CGR	Jul-02-2013 Mar-10-2014	USD24,000 USD6,000		USD24,000 USD6,000			USD23	USD23,977 USD6,000
Totals:	USD30,000		USD30,000		USD30,000			USD23	USD29,977

Date: Aug-27-2015



Main Distribo Territories	utors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchar MG Rate (LC)		WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
United Kingdom									
BSkyB	GBP12,500 Execution Payment GBP12,500 Pay	Jan-20-2014 Jun-16-2014	GBP12,500 GBP12,500	1.63 1.6	,			USD20	USD20,417 USD21,125
Totals:	GBP25,000	Juli-10-2014	GBP25,000	1.0	USD41,563			USD20	USD41,542
United Kingdom									
Kaleidoscope F	ilm Distribution Ltd.								
·	USD1,800 Execution Payment USD200 Deemed CGR USD7,200 On date USD800 Deemed CGR	Jan-10-2014 Jan-10-2014 Apr-25-2014 Apr-25-2014	USD1,800 USD200 USD7,200 USD800		USD1,800 USD200 USD7,200 USD800			USD67 USD70	USD1,733 USD200 USD7,130 USD800
Totals:	USD10,000	r · · ·	USD10,000		USD10,000			USD137	USD9,863
United States									
Cinedigm Enter	rtainment Group								
•	USD675,000 Release in the USA USD52,000 On date USD23,000 On date	Apr-16-2013 Oct-07-2013	USD675,000 USD52,000		USD675,000 USD52,000			USD23 USD24	USD674,977 USD51,976
Totals:	USD750,000		USD727,000	USD23,000	USD727,000			USD47	USD726,953
Total To Date	in the Accounting Currency:				USD1,448,954	USD14,434	USD8,844	USD1,544	USD1,424,132

Date: Aug-27-2015



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Jul-31-2015

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts (AC)
		(LC)			(LC)	(LC)		(AC)	(AC)	(AC)	(AČ)	(AC)

# Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	GBP	25,000	25,000	0
Total to Date:	USD	1,460,391	1,407,391	53,000

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands 55 956 Fax: +31 71 565 9966 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801801 Chamber of Commerce No.: 24266033



August 31, 2016 The English Teacher NL04 ABNA 0589 1020 52 USD no.10 August 1, 2015 through July 31, 2016 marvin.clara@fintagehouse.com Date: Title: Account #: Currency: Statement: Period: Prepared by:

#### **Executive Summary - The English Teacher**

			Prior Period	Reporting Period	Tot
	ed Gross Receipts ("CGR") derived from: Territory				
	ROW Sold Territories (entered into by Inferno) Myriad Territory		437,873 197,136	30,000 4,425	467,87 201,56
	Canada estic Territory		62,170 726,953	., .==	62,17 726,95
	ion Account Interest ("CAI")		125		12
Fotal			1,424,257	34,425	1,458,68
- <b>xhi</b> hi	t A: Allocation and Distribution of CGR and CAI (to the extent said amounts have not already been (partly) paid				
or repa	ild, in which case the relevant Party shall as soon as reasonably possible notify this to CAM and with respect to als, such Residuals have been paid through some other source as notified to the CAM in writing by the Guilds):		Prior Period	Reporting Period	Tota
	To Inferno (CGR received pre-CAMA)		47,800	30,000	77,80
	To CAM: (1) CAM Fee over CGR (with a minimum commission of USD 425 per Statement):		850	425	1,27
	set-up fee of USD 5,000 - up to USD 2,000,000	1.00%	5,000 13,750	423	5,00 13,75
	thereafter  Additional fee for interim Statement (to be borne by the requesting Party(les) or by the Producer	0.50%			
i	f the Guilds requested the interim Statement):  (a) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or	0.25%			
	(b) USD325 (if the minimum fee is applicable)	0.2070			
	(ii) CAM Expenses capped at USD 3,500 per annum unless approved by the Parties jointly (including reserve capped at USD 3,500 per annum)		676	(110)	56
	Residuals Set-Aside over all CGR from non-Qualified Distributors to pay the Residuals	9.80%	82,135	3,807	85,94
- 1	due to SAG-AFTRA, WGA and DGA No Residuals Set-Aside to be calculated over Domestic Territory CGR as per the Distributor's Assumption				
	Agreements and the Guild Acceptance. Released excess funds in the Residuals Set-Aside		(32,431)	(10,063)	(42,49
	(i) Out of ROW Territory Receipts only:				
	To Myriad: Myriad Sales Agent Commission over CGR:  (i) from Myriad Territory until recoupment of the MHC Loan	10.00%	19,714	443	20,15
	<ul><li>(ii) upon recoupment of the MHC Loan as per item 4. below, from the Myriad Territory (retro-actively from 1st dollar)</li><li>(iii) from ROW Sold Territories ("Myriad Inferno Territories Commission")</li></ul>	5.00% 3.50%	15,326	1,050	16,37
1	· To Myriad: Myriad Sales Agent Expenses (as advised by Myriad on August 22, 2013) capped at USD50,000 ("Expenses Cap"), whereby the following costs and expenses are not subject to the Expenses Cap:		4,331		4,33
	(a) Festival Expenses (b) Delivery Expenses		2,780		2,78
	c) Element Expenses				
	Fo ROW Sales Agent: Purchase Price (USD50,000) as per Termination Agreement and Release of Claims dated April 24, 2013		50,000		50,00
	(ii) To Domestic Sales Agent, out of Domestic Territory Receipts only:  - Domestic Sales Agent Expenses (to be notified by Domestic Sales Agent and Producer)  - Domestic Sales Agent Commission, as follows:		2,000		2,00
	(i) up to USD 2,500,000 (ii) thereafter	5.00% 7.50%	36,348	-	36,34
	To MYBLKRK: Domestic Legal Commission from Domestic Territory Receipts only, as follows:	7.50%			
	(i) up to USD 2,500,000 (ii) thereafter	5.00% 2.50%	36,348	-	36,34
	Fo Crystal Wealth Strategic Yield Media Fund: MHC Loan (USD1,170,000 and any applicable		1,139,631	8,873	1,148,50
	nterest, fees and expenses (to be notified by MHC)  To B.S. Vegas, Inc.: Deferred producer fees of USD30,000				
	To Producer:				
	<ul> <li>Producer Expenses (USD22,065.99 as notified by Producer, subject to prior written approval by Equity Investors)</li> <li>Producer Interim Statement Costs (if any, as per item 1 above)</li> </ul>				
	Until Equity Investors have recouped the Equity Investments and the Equity Investment Premiums: (a) Artist 7% of all CGR				
	(a) Autist 7/8 of all CGR (b) The remaining CGR pro rata, pari passu as follows to Equity Investors, to: (i) JSC: USD 1,250,000 Equity Investment and USD 312,500 Equity Investment Premium				
	(ii) Procinvest: USD 390,000 Equity Investment and USD 97,500 Equity Investment Premium				
	(iii) Spring Pictures: USD 200,000 Equity Investment and USD 50,000 Equity Investment Premium (iv) Intrinsic: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium				
	(v) Almeida: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (vi) Archour: USD 50,000 Equity Investment and USD 12,500 Equity Investment Premium				
	(vii) Sobiloff: USD 100,000 Equity Investment and USD 25,000 Equity Investment Premium (viii) Hartzell: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium				
	(ix) Jarrett: USD 40,000 Equity Investment and USD 10,000 Equity Investment Premium (x) John Despres: John Despres Investment (to be notified by Producer) plus 25% Equity Investment Premium				
8.	To MYBLKRK: Domestic Legal Deferred Commission over all Domestic Territory Receipts above USD2,500,000	2.50%			
9.	To Completion Guarantor: Completion Guarantor Advances (if any, to be notified by Completion Guarantor)				
	Net Profits shall be allocated and paid as follows to: () Artist	12.50%			
	(iii) Wheatcraft, Inc. f/s/o Nathan Lane (iii) Laughing Bear Productions, Inc. f/s/o Greg Kinnear	5.00% 5.00%			
	(iv) Team A Productions, Inc. f/s/o M. Angarano	2.00%			
	(v) Hartzell (vi) Ansible Entertainment, Inc. f/s/o Dan and Stacy Chariton	2.90% 2.50%			
	(vii) Mirabelle Pictures, LLC f/s/o Matthew Chausse (viii) Ben Leclair	5.00% 5.00%			
	(ix) B.S Vegas, Inc. f/s/o Robert Salerno (x) Giant Door Productions, Inc. f/s/o Naomi Despres	5.00% 5.00%			
	(xi) Producer for payment to Universal Pictures, a division of Universal City Studios LLC (xii) JSC	15.00% 18.00%			
	xiii) MHC	3.00%			
	(xiv) Crystal Wealth Strategic Yield Media Fund  you Procinvest  August 1 the Description	3.00%			
	(xvi) John Despres (xvii) Artina Films, LLC	1.00% 1.20%			
	(xviii) Spring (xix) Almeida	2.45% 1.00%			
	(xx) Sobiloff (xxi) Achour	1.00% 0.55%			
	xxii) Intrinsic (xxiii) Jarrett	0.50% 0.40%			
		2270			

Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9966
Fax: +31 71 565 9960
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

Date: Title: Account #: Currency: Statement: Period:

August 31, 2016 The English Teacher NL04 ABNA 0589 1020 52 USD no.10 August 1, 2015 through July 31, 2016 marvin.clara@fintagehouse.com Prepared by:



#### **Breakdown Collection Account - The English Teacher**

Date	Item		Territory	Debit	Credit
Balance as at	July 31, 2015		;		26,609.79
04-Sep-15	To CAM: CAM Fee			425.00	
09-Sep-15	To Crystal Wealth Strategic Yield Media Fund: MHC Loan			8,990.13	
09-Sep-15	To Myriad: Myriad Sales Agent Commission			380.84	
21-Sep-15	To Payroll house: Residuals			6,501.30	
03-Sep-15	Roadshow Films	Australia, New Zealand	Myriad Territory		344.42
11-Jan-16	Roadshow Films	Australia, New Zealand	Myriad Territory		272.61
29-Jan-16	Roadshow Films	Australia, New Zealand	Myriad Territory		1,721.44
28-Jul-16	Roadshow Films	Australia, New Zealand	Myriad Territory		2,086.84
deemed received	Cinesky	Airlines	ROW Sold Territories		30,000.00
deemed paid	To Inferno (CGR received pre-CAMA)			30,000.00	
	CAM Expenses			39.72	_
Total debit / credit:				46,336.99	34,425.31
Balance as at	July 31, 2016				14,698.11

Fintage Collection Account Management B.V. Stationsweg 32

2312 AV Leiden The Netherlands Tel: +31 71 565 9966

Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: August 31, 2016
Title: The English Teacher
Account #: NL04 ABNA 0589 1020 52

Currency: USD Statement: no.10

Period: August 1, 2015 through July 31, 2016 Prepared by: marvin.clara@fintagehouse.com



### Allocation Balance Collection Account - The English Teacher

Item	Allocation Balance as at July 31, 2015	Less payments during this period	Allocation during this period	
To Inferno (CGR received pre-CAMA) To CAM: CAM Fee CAM Expenses (including USD100 reserve) Residuals Set-Aside To Myriad: Myriad Sales Agent Commission To Myriad: Myriad Inferno Territories Commission To Crystal Wealth Strategic Yield Media Fund: MHC Loan	425 250 16,564 381 8,990	30,000 425 40 6,501 381 8,990	30,000 425 (110) (6,255) 443 1,050 8,873	- 425 100 3,807 443 1,050 8,873
Total:	26,610	46,337	34,425	14,698

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	Dutch Residents	21%	USD
To CAM: CAM Fee	425.00			425.00
To Myriad: Myriad Sales Agent Commission	442.53			442.53
To Myriad: Myriad Inferno Territories Commission	1,050.00			1,050.00
To Crystal Wealth Strategic Yield Media Fund: MHC Loan	8,873.23			8,873.23
Total	10,790.76	-	-	10,790.76

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Date: Aug-31-2016



Main Distribut Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Bank Deductions Charges (AC) (AC)	Net Receipts (AC)
Airlines								
Cinesky Pictures								
	USD30,000 Execution Payment USD90,000 Availability Date USD30,000 Deemed CGR	Jun-05-2013 Nov-19-2013 Aug-31-2015	USD30,000 USD90,000 USD30,000		USD30,000 USD90,000 USD30,000		USD49 USD49	
Totals:	USD150,000		USD150,000		USD150,000		USD92	USD149,908
Asia								
STAR Internation	nal Movies Ltd.							
	USD32,000 Notice of Delivery USD8,000 Deemed CGR	Jun-18-2014 Jun-19-2014	USD32,000 USD8,000		USD32,000 USD8,000	USD1,584		USD30,416 USD8,000
Totals:	USD40,000		USD40,000		USD40,000	USD1,584		USD38,416
Australia, New Zealan	nd							
Roadshow Films	Pty Ltd							
	USD35,000 MG USD948 Overages USD2,943 Overages	Aug-26-2013 Mar-19-2015 Jun-18-2015	USD35,000 USD948 USD2,943		USD35,000 USD948 USD2,943	USD1,750	USD23 USD41 USD42	USD907
	USD386 Overages AUD414 Pay	Sep-03-2015 Jan-11-2016	USD386 AUD414	0.698343	USD386 USD289		USD42 USD42 USD16	USD344
	AUD2,466 Pay AUD2,828 Pay	Feb-01-2016 Jul-28-2016	AUD2,466 AUD2,828	0.704882 0.743798	USD1,738 USD2,103		USD16 USD17	·
Totals:	AUD44,985		AUD44,985		USD43,408	USD1,750	USD198	USD41,460

Date: Aug-31-2016



Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Canada									
Pacific	USD15,000 Execution Payment USD30,000 Delivery Date USD15,000 On date USD15,000 On date	Jul-12-2013 Aug-19-2013 Apr-28-2014 Mar-06-2015	USD15,000 USD30,000 USD15,000 USD15,000		USD15,000 USD30,000 USD15,000 USD15,000	USD7,500	USD3,750 USD1,500	USD20 USD23 USD21 USD17	USD11,230 USD28,477 USD14,979 USD7,483
Totals:	USD75,000		USD75,000		USD75,000	USD7,500	USD5,250	USD80	USD62,170
Cyprus, Greece Seven Group SA	USD12,000 Notice of Delivery USD3,000 Deemed CGR	May-31-2013 Mar-10-2014	USD12,000 USD3,000		USD12,000 USD3,000		USD800 USD200	USD118	USD11,082 USD2,800
Totals:	USD15,000		USD15,000		USD15,000		USD1,000	USD118	USD13,882
Germany									
Phoenix	USD25,000 Pay USD4,000 Pay	May-16-2014 May-16-2014	USD25,000 USD4,000		USD25,000 USD4,000			USD43 USD21	USD24,957 USD3,979
Totals:	USD29,000		USD29,000		USD29,000			USD64	USD28,936

Date: Aug-31-2016



Main Distribu Territories	itors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Ba Deductions Cha (AC) (A		Net Receipts (AC)
Hong Kong, Macau									
Tomson Interna	utional Entertainment Distribution USD5,000 Deemed CGR USD7,000 Delivery Date USD13,000 Delivery Date USD-13,000 Reduced by	Mar-10-2014 May-08-2014	USD5,000 USD7,000		USD5,000 USD7,000				USD5,000 USD7,000
Totals:	USD12,000		USD12,000		USD12,000				USD12,000
Iceland									
Myndform HF	USD4,000 Notice of Delivery USD1,000 Deemed CGR	Jul-03-2013 Mar-10-2014	USD4,000 USD1,000		USD4,000 USD1,000		U	SD45	USD3,955 USD1,000
Totals:	USD5,000		USD5,000		USD5,000		US	D45	USD4,955
Indonesia									
PT Amero Mitra	Film USD16,000 MG	Jun-04-2013	USD16,000		USD16,000		U:	SD44	USD15,956
Totals:	USD16,000		USD16,000		USD16,000		US	D44	USD15,956
Indonesia									
United Champ A	Assets Ltd. USD4.000 Deemed CGR	Mar-10-2014	USD4,000		USD4.000				USD4,000
Totals:	USD4,000	15 2011	USD4,000		USD4,000				USD4,000

Date: Aug-31-2016



Main Distributors Territories	MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Italy									
Fairlink International	Sarl.								
	USD12,000 Execution Payment USD15,500 On date USD12,500 Notice of Delivery USD-12,500 Reduced by	Oct-09-2013 Feb-18-2014	USD12,000 USD15,500		USD12,000 USD15,500			USD21	USD12,000 USD15,479
Totals:	USD27,500		USD27,500		USD27,500			USD21	USD27,479
Pakistan, India									
Tanweer Group S.A.	USD20,000 MG	Aug-07-2013	USD20,000		USD20,000			USD50	USD19,950
Totals:	USD20,000	Aug 07 2013	USD20,000		USD20,000			USD50	USD19,950
Portugal, Angola, Cape V€	erde, Mozambique, Guinea-Bissau, Sao	Tome and Principe							
Lusomundo Audiovisu	uais S.A. USD8,000 Execution Payment USD32,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD8,000 USD32,000		USD8,000 USD32,000	USD400 USD1,600	USD190 USD760	USD189 USD125	USD7,221 USD29,515
Totals:	USD40,000		USD40,000		USD40,000	USD2,000	USD950	USD314	USD36,736
	USD40,000		USD40,000		USD40,000	USD2,000	USD950	USD314	USD36,736
Totals: Scandinavia Atlantic Film AB	USD40,000  USD23,000 MG	Aug-28-2013	USD40,000		USD40,000 USD23,000	USD2,000	USD950	USD314	USD36,736

Date: Aug-31-2016



Main Distributors Territories	Overages Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
	(LC)		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Singapore									
Cathay-Keris Films P	te.Ltd.								
	USD3,000 Execution Payment USD12,000 Notice of Delivery	Apr-15-2013 Jun-03-2013	USD3,000 USD12,000		USD3,000 USD12,000		USD200 USD800	USD105 USD30	USD2,699 USD11,170
Totals:	USD15,000		USD15,000		USD15,000		USD1,000	USD134	USD13,866
South Africa									
Ster Kinekor Entertai									
	USD60,000 Notice of Delivery USD15,000 Deemed CGR	Jun-14-2013 Mar-10-2014	USD60,000 USD15,000		USD60,000 USD15,000			USD23	USD59,977 USD15,000
Totals:	USD75,000		USD75,000		USD75,000			USD23	USD74,977
Spain									
Tripictures	USD50,000 MG USD-50,000 Cancelled								
Totals:									
Spain, Andorra									
Second Gen Pictures									
	USD15,000 Execution Payment USD15,000 Notice of Delivery	Sep-09-2013 Oct-02-2013	USD15,000 USD15,000		USD15,000 USD15,000		USD322 USD322	USD26 USD27	USD14,652 USD14,651
Totals:	USD30,000		USD30,000	<u>.                                      </u>	USD30,000		USD644	USD53	USD29,303

Date: Aug-31-2016



Main Distributo Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Taiwan									
Cai Chang Interna	ational Inc.								
	USD5,000 Execution USD20,000 Notice of Delivery	May-13-2013 Jun-19-2013	USD5,000 USD20,000		USD5,000 USD20,000			USD36 USD53	USD4,964 USD19,947
Totals:	USD25,000		USD25,000		USD25,000			USD89	USD24,911
Taiwan									
FOX Networks Gr	oup Asia Pacific Limited, Taiwan Branch (fka Sa USD8,000 Notice of Delivery USD2,000 Deemed CGR	atellite Television Asian Jun-19-2014 Jul-31-2014	Region Ltd. T USD8,000 USD2,000		USD8,000 USD2,000	USD1,600		USD20	USD6,380 USD2,000
Totals:	USD10,000		USD10,000		USD10,000	USD1,600		USD20	USD8,380
Thailand									
Media Film Intern									
	USD16,000 Notice of Delivery USD4,000 Deemed CGR	Aug-27-2013 Mar-10-2014	USD16,000 USD4,000		USD16,000 USD4,000			USD40	USD15,960 USD4,000
Totals:	USD20,000		USD20,000		USD20,000			USD40	USD19,960
Turkey									
Santiye Film Prod									
	USD24,000 Notice of Delivery USD6,000 Deemed CGR	Jul-02-2013 Mar-10-2014	USD24,000 USD6,000		USD24,000 USD6,000			USD23	USD23,977 USD6,000
Totals:	USD30,000		USD30,000		USD30,000			USD23	USD29,977

Date: Aug-31-2016



Main Distrib Territories	outors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
United Kingdom									
BSkyB	GBP12,500 Execution Payment GBP12,500 Pay	Jan-20-2014 Jun-16-2014	GBP12,500 GBP12,500	1.635 1.69	USD20,438 USD21,125			USD20	USD20,417 USD21,125
Totals:	GBP25,000		GBP25,000		USD41,563			USD20	USD41,542
United Kingdom									
Kaleidoscope I	Film Distribution Ltd. USD1,800 Execution Payment USD200 Deemed CGR USD7,200 On date USD800 Deemed CGR	Jan-10-2014 Jan-10-2014 Apr-25-2014 Apr-25-2014	USD1,800 USD200 USD7,200 USD800		USD1,800 USD200 USD7,200 USD800			USD67 USD70	USD1,733 USD200 USD7,130 USD800
Totals:	USD10,000		USD10,000		USD10,000			USD137	USD9,863
United States									
Cinedigm Ente	ertainment Group USD698,000 Release in the USA USD52,000 On date	Apr-16-2013 Oct-07-2013	USD698,000 USD52,000		USD698,000 USD52,000		USD23,000	USD23 USD24	USD674,977 USD51,976
Totals:	USD750,000		USD750,000		USD750,000		USD23,000	USD47	USD726,953
Total To Date	e in the Accounting Currency:				USD1,506,471	USD14,434	USD31,844	USD1,635	USD1,458,557

Date: Aug-31-2016



Film: English Teacher, The Period started: Jun-30-2011 Period ended: Jul-31-2016

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts (AC)
		(LC)			(LC)	(LC)		(AC)	(AC)	(AC)	(AČ)	(AC)

## Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	AUD	5,707	5,707	
Total to Date:	GBP	25,000	25,000	0
Total to Date:	USD	1,460,778	1,460,778	0

### **Zsombor Erdesz**

From: Zsombor Erdesz

**Sent:** Monday, August 28, 2017 2:26 PM

**To:** 'cama@dga.org'; 'jasmine.johnson@sagaftra.org'; 'dixonc@unitedtalent.com';

'levyja@unitedtalent.com'; 'agilbert@broncapitalpartners.com';

'rashan.hall@sagaftra.org'; 'rhall@sagaftra.org'; 'rkelly@sagaftra.org';

'susan.lowry@sagaftra.org'; 'camacompliance@sagaftra.org'; 'LizB@dga.org'; 'matthewchausse@gmail.com'; 'steven.thibault@broncapitalpartners.com'; 'kevin.forester@myriadpictures.com'; 'val.sivkov@myriadpictures.com'; 'lisa.gutberlet@myriadpictures.com'; 'mark.padilla@myriadpictures.com'; 'melanie.routhier@bronstudios.com'; 'preisers@unitedtalent.com'; 'beckerm2 @unitedtalent.com'; 'alex.glua@broncapitalpartners.com'; 'adi@spring-pics.com'; 'tmeck@thepalettefund.org'; 'aanyc1@gmail.com'; 'robert.almeida@comcast.net';

'jshirras@filmfinances.co.uk'; 'pc@procinvest.com'; 'lk@morrisyorn.com';

'gray@gkssd.com'; 'nadespres@gmail.com'; 'rsalerno28@aol.com'; 'rbc@jillstuart.com';

'zisk32@mac.com'; 'mandy@spring-pics.com'; 'pat@broncapitalpartners.com';

'keithjarrett@earthlink.net'; 'ps@insightpartners.com'; 'johndespres@mac.com';

'kalfaiang@unitedtalent.com'; 'angelica.angarita@myriadpictures.com';

'cama@wga.org'; 'paco@forwardmotionent.com'; 'sean@quivercapital.com'; 'Bruce.Bando@ca.gt.com'; 'berry@quivercapital.com'; 'jeff@quivercapital.com';

'Jason.Knight@ca.gt.com'

**Cc:** Willemijn Mc Nally - de Best; Sandra Spierenburg **Subject:** "The English Teacher" - Collection Statement no. 11

Dear All,

Please be advised that there were no Collected Gross Receipts during the period from August 1, 2016, through July 31, 2017, regarding "The English Teacher".

The next Statement will be issued in November 2017 covering the period ending October 31, 2017, provided that at least USD25,000 has been received into the Collection Account during accounting period.

Best regards,

Zsombor

#### **Zsombor Erdesz**

Financial Account Manager CAM Film & TV Division

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary

T: +31 71 203 6826

E: <u>zsombor.erdesz@fintagehouse.com</u> www.fintagehouse.com



**Important Notice:** This email and its contents are confidential and legally privileged. Please do not read, copy, forward, or store this message unless you are an intended recipient of it. If you have received this email in error, please delete it immediately. Thank you.

# **Kill Me Three Times**

Date: January 19, 2015
Title: Kill Me Three Times
Statement: Period: from inception through December 31, 2014
Account no.: 123612035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



		Prior Period	Reporting Period	Tota
Collected Gross Receipts ("CGR") derived from Territory:  - MHC Territory  - United States  - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)  - JG Territory (French speaking territories and India)			144,311	144,31
- ANZ Territory (excluding the ANZ Advance) collection Account Interest ("CAI"):				
otal		-	144,311	144,31
allocation and distribution of CGR and CAI (to the extent not paid already from other sources n which case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Tota
ART I				
. Out of MHC Territory Receipts only:				
. To CAM: - CAM Fee over CGR (with a minimum commission of USD425 per Statement):				
- Up to USD2,500,000	1.00%			
- Between USD2,500,000 and USD5,000,000 - Between USD5,000,000 and USD7,500,000	0.75% 0.50%			
- Thereafter	0.35%			
- For interim statements (to be borne by the requesting Parties) additional:				
(i) 0.25% of CGR with a maximum of USD 625 or (ii) USD 325 (if the minimum fee per Statement is applicable)				
- CAM Expenses (including reserve capped at USD5,000 per annum)				
- · · · · · · · · · · · · · · · · · · ·				
<ol> <li>Out of MHC Territory Receipts only, excluding the United States:         <ul> <li>(i) To Sales Agent: Sales Agent MHC Territory Non-deferred Commission</li> </ul> </li> </ol>	7.50%			
(ii) To Sales Agent: Sales Agent MHC Territory Marketing Expenses (capped at USD75,000)	7.0070			
(iii) To Sales Agent: Sales Agent MHC Territory Delivery Costs (as notified by Sales Agent, not exceed USD1,000 without MHC's prior written consent until MHC and CWFM have issued the Gap Loan Repayment Notice)				
Out of MHC Territory Receipts for the United States only:				
(i) To Sales Agent and WME as follows				
(i) To Sales Agent: Sales Agent US Commission	5.00%			
(ii) To WME: WME Non-Deferred Commission	5.00%			
(ii) To Producer: US Territory Marketing Expenses (as notified by Producer; capped at USD10,000)				
. To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses,				
as notified by MHC and CWMF) as follows:	41 270/			
(i) To CWMF (ii) To MHC	41.37% 58.63%			
. Out of MHC Territory Receipts only, excluding the United States: (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE				
(ii) To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)	7.50%			
(iii) To Sales Agent: Sales Agent Bonus Commission (if appropriate; over all CGR excluding ANZ Receipts	2.50%			
above USD7,460,000 until such time as Sales Agent has received USD100,000) (iv) Sales Agent JG Territory Delivery Costs (notified by Sales Agent)				
(iv) Sales Agent 3G Territory Delivery Costs (notified by Sales Agent)				
. Out of MHC Territory Receipts for the United States only:				
ToWME: WME Deferred Commission (retroactively)	5.00%			
To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) - prior to the Jake Repayment Date				
To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
7. The remaining CGR shall be allocated in accordance with PART E				
Sub-total at Page 1				

Date: January 19, 2015
Title: Kill Me Three Times
Statement: Period: from inception through December 31, 2014
Account no.: 123612035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



			Prior Period	Reporting Period	Tota
- MH - - RC - JG - AN	Gross Receipts ("CGR") derived from Territory:  1C Territory - United States  W Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)  Territory (French speaking territories and India)  IZ Territory (excluding the ANZ Advance)			144,311	144,311
Collection	Account Interest ("CAI"):				
Total			-	144,311	144,311
	n and distribution of CGR and CAI (to the extent not paid already from other sources case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
	ROW Presale Receipts only:				
	Sales Agent:				
	(i) Sales Agent ROW Presale Territories Commission (ii) Sales Agent ROW Presale Territories Marketing Expenses (USD50,000)	15.00%		21,647 50,000	21,647 50,000
<b>2</b> . To J	ake: Jake ROW Presale Tranche (AUD296,391 - the exact amount notified by Jake)			72,414	72,414
3. To C	CAM: M Fee over CGR (with a minimum commission of USD425 per Statement):				
	Up to USD2,500,000  Between USD2,500,000 and USD5,000,000	1.00% 0.75%		1,443	1,443
	Between USD5,000,000 and USD7,500,000 Thereafter	0.50% 0.35%			
	For interim statements (to be borne by the requesting Parties) additional: (i) 0.25% of CGR with a maximum of USD 625 or	0.3376			
	(ii) USD 325 (if the minimum fee per Statement is applicable)			(1.442)	1 442
	· Deferred due to insufficient funds M Expenses (including reserve capped at USD5,000 per annum)			(1,443) 250	1,443 250
	MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses,				
	as notified by MHC and CWMF) as follows: (i) To CWMF	41.37%			
	(ii) To MHC	58.63%			
5. To S	Sales Agent in payment of: (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE				
	<ul> <li>(ii) Sales Agent JG Territory Deferred Commission (retroactively)</li> <li>(iii) Sales Agent Bonus Commission (if appropriate; over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)</li> <li>(iv) - Sales Agent JG Territory Delivery Costs (notified by Sales Agent)</li> <li>- Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)</li> </ul>	7.50% 2.50%			
<b>6</b> . To J	ake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) - prior to the Jake Repayment Date				
<b>7</b> . To F	Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
8. The	remaining CGR shall be allocated in accordance with PART E				
C: Out of	the JG Receipts only:				
<b>1</b> . To 0	CAM:				
	M Fee over CGR (with a minimum commission of USD425 per Statement): - Up to USD2,500,000	1.00%			
	Between USD2,500,000 and USD5,000,000  Between USD5,000,000 and USD7,500,000	0.75% 0.50%			
	Thereafter	0.35%			
-	For interim statements (to be borne by the requesting Parties) additional: (i) 0.25% of CGR with a maximum of USD 625 or				
- CA	(ii) USD 325 (if the minimum fee per Statement is applicable) M Expenses (including reserve capped at USD5,000 per annum)				
<b>2</b> . To S	Sales Agent:				
	(i) Sales Agent JG Territory Non-deferred Commission (ii) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent) (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)	7.50%			
<b>3</b> . To J	ake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)				
<b>4</b> . To S	Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)	7.50%			
	sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent I MHC and CWMF have issued the Gap Loan Repayment Notice)				
	MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses,				
	as notified by MHC and CWMF) as follows: (i) To CWMF	41.37%			
	(ii) To MHC	58.63%			
	Sales Agent:  (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE  (ii) Sales Agent Bonus Commission (If appropriate; over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)	2.50%			
<b>8</b> . To F	Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
<b>9</b> . The	remaining CGR shall be allocated in accordance with PART E				

Date: January 19, 2015
Title: Kill Me Three Times
Statement: Period: from inception through December 31, 2014
Account no.: 123612035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



Colle				Prior Period	Reporting Period	Tota
	cted Gross Receipts ("CGR") derived from Territory:					
	- MHC Territory - United States					
	- ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)				144,311	144,31
	- JG Territory (French speaking territories and India) - ANZ Territory (excluding the ANZ Advance)					
olle	ction Account Interest ("CAI"):					
ota				_	144,311	144,31
	ation and distribution of CGR and CAI (to the extent not paid already from other sources hich case the relevant Party shall timely notify CAM):			Prior Period	Reporting Period	Tota
D: OI	ut of the ANZ Receipts (excluding the ANZ Advance):					
l.	To CAM:					
	- CAM Fee over CGR (with a minimum commission of USD425 per Statement):					
	- Up to USD2,500,000 - Between USD2,500,000 and USD5,000,000					
	- Between USD5,000,000 and USD7,500,000					
	<ul> <li>Thereafter</li> <li>For interim statements (to be borne by the requesting Parties) additional:</li> </ul>					
	(i) 0.25% of CGR with a maximum of USD 625 or					
	(ii) USD 325 (if the minimum fee per Statement is applicable)     - CAM Expenses (including reserve capped at USD5,000 per annum)					
2.	On a pari passu basis, to Jake in payment of any balance owing on the (prior to the Jake Repayment Date):  (i) Jake ANZ Presale Tranche (AUD240,000 - the exact amount notified by Jake)		6.57	%		
	(ii) - Jake Offset Tranche (AUD2,764,941 - the exact amount notified by Jake)		75.75	%		
	<ul> <li>- Jake Offset Margin Tranche (AUD348,951 - the exact amount notified by Jake)</li> <li>(iii) Jake ROW Presale Tranche (AUD296,391 - the exact amount notified by Jake)</li> </ul>		9.56' 8.12'			
3.						
5.	Until the recoupment of the Gap Loan as follows:  (i) To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses,	,				
	as notified by MHC and CWMF) as follows:	41	80.00	%		
	(a) To CWMF (b) To MHC		37% 63%			
	(ii) To Screen Australia *		13.72			
	(iii) To ScreenWest * (iv) To MIFF *		5.87' 0.41'			
	The remaining CGR shall be allocated in accordance with PART E					
٠.						
Ξ: Οι	at of the MHC Territory Receipts, the ROW Presale Receipts, the ANZ Receipts and the JG Receipts:					
ppli	ollected Gross Receipts received in the Collection Account following application in accordance with Part I. A, B, C and D a ed by CAM as follows (to the extent the relevant items have not been recouped from other sources outside this Agreeme ed to CAM in writing by the Producer):					
١.	To Producer: Marketing Expenses (the exact amount notified by Producer)					
2.	To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)					
3.	Pari Passu as follows (until full recoupment of the Screen Australia Investment, the MIFF Investment, ScreenWest Inve	estment,				
	Soundford Investment, ATL Investment and the Producer Offset; and provided that the below percentages may be ame by written notice from Screen Australia, MIFF, ScreenWest and the Producer):	ended				
	(i) To Screen Australia: Screen Australia Investment (AUD1,500,000 - the exact amount notified by Screen Australia	alia) *	25.61	%		
	(ii) To MIFF: Miff Investment (AUD45,000 - the exact amount notified by MIFF) * (iii) To Soundfirm: Soundfirm Investment (AUD200,000 - the exact amount notified by Soundfirm)		0.77' 3.41'			
	(iv) To ScreenWest: ScreenWest Investment (AUD641,500 - the exact amount notified by ScreenWest) *		10.95	%		
	<ul><li>(v) 1.87% to be paid pari passu as follows:</li><li>(a) To Feisty Dame</li></ul>	35	1.87	%		
			00%			
	(b) To Parabolic				1	
	(b) To Parabolic (c) To Stable Way		00%	%		
	(b) To Parabolic (c) To Stable Way  (vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment	20. 10.	00% 4.23' 10%	%		
	<ul> <li>(b) To Parabolic</li> <li>(c) To Stable Way</li> <li>(vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows</li> <li>(a) To Weintrob: ATL Investment</li> <li>(b) To McFarland: ATL Investment</li> </ul>	20. 10. 10.	00% 4.23° 10% 10%	%		
	(b) To Parabolic (c) To Stable Way (vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows:	20. 10. 10. 30. 49.	00% 4.23' 10%	%		
	(b) To Parabolic (c) To Stable Way (vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows: (1) To Feisty Dame: ATL Investment 35.	20. 10. 10. 30. 49.	00% 4.23° 10% 10% 30%	%		
	(b) To Parabolic (c) To Stable Way (vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49,5% to be paid pari passu as follows: (1) To Feisty Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment 45. (3) To Stable Way: ATL Investment 20	20. 10. 10. 30. 49.	00% 4.23' 10% 10% 30% 50%			
	(b) To Parabolic (c) To Stable Way (vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows: (1) To Feisty Dame: ATL Investment (2) To Parabolic: ATL Investment 45.	20. 10. 10. 30. 49. 0.00%	00% 4.23° 10% 10% 30%			
	(b) To Parabolic (c) To Stable Way (vi) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows: (1) To Feisty Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (45 (3) To Stable Way: ATL Investment (5) To Producer, to be divided as follows: (a) To Pegg: Pegg Additional Fee (until USD600,000) (b) To Stapleton: Stapleton Additional Fee (until AUD350,000)	20. 10. 10. 30. 49. 0.00% 0.00% 0.00%	00% 4.23' 10% 30% 50% 53.16' 00%			
	(b) To Parabolic (c) To Stable Way (vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows: (1) To Peistly Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (45. (3) To Stable Way: ATL Investment (vii) 53.16% to Producer, to be divided as follows: (a) To Pegg: Pegg Additional Fee (until USD600,000) (b) To Stapleton: Stapleton Additional Fee (until AUD350,000) (c) To Palmer: Palmer Additional Fee (until AUD200,000)	20. 10. 10. 30. 49. 0.00% 1.00% 25. 25. 7.	00% 4.23' 10% 30% 50% 53.16' 00%			
	(b) To Parabolic (c) To Stable Way (vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows:	20. 10. 10. 30. 49. 0.00% 0.00% 25. 25. 7. 7.	00% 4.23' 10% 30% 50% 53.16' 00% 00%			
	(b) To Parabolic (c) To Stable Way (vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows: (1) To Peistly Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (3) To Stable Way: ATL Investment (vii) 53.16% to Producer, to be divided as follows: (a) To Pegg: Pegg Additional Fee (until AUD350,000) (b) To Stapleton: Stapleton Additional Fee (until AUD200,000) (c) To Palmer: Palmer Additional Fee (until AUD200,000) (d) To Braga: Braga Additional Fee (until AUD200,000) (e) 36% to be paid as follows: - To Gibbins	20. 10. 10. 30. 49. 0.00% 0.00% 25. 25. 7.	00% 4.23' 10% 50% 53.16' 00% 00% 00%			
	(b) To Parabolic (c) To Stable Way (vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows: (1) To Feisty Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (45, 3) To Stable Way: ATL Investment (5) To Parabolic: ATL Investment (6) To Pegg: Pegg Additional Fee (until USD600,000) (7) To Stapleton: Stapleton Additional Fee (until AUD350,000) (8) To Palmer: Palmer Additional Fee (until AUD200,000) (9) To Stapleton: Stapleton Additional Fee (until AUD200,000) (10) To Braga: Braga Additional Fee (until AUD200,000) (11) To Feisty Dame (12) To Feisty Dame (13) To Feisty Dame (14) To Feisty Dame (15) To Feisty Dame (16) To Feisty Dame (17) To Feisty Dame (18) To Stable Way: Atlance amount notified by Producer) as follows: (19) To Meintrober Additional Fee (until AUD200,000)	20. 10. 10. 30. 49. 0.00% 0.00% 25. 25. 7. 7. 36.	00% 4.23' 10% 50% 53.16' 00% 00% 00%			
	(b) To Parabolic (c) To Stable Way (vi) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows: (1) To Feisty Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment 45. (3) To Stable Way: ATL Investment 45. (ii) To Pegg: Pegg Additional Fee (until AUD200,000) (b) To Stapleton: Stapleton Additional Fee (until AUD250,000) (c) To Palmer: Palmer Additional Fee (until AUD200,000) (d) To Braga: Braga Additional Fee (until AUD200,000) (e) 36% to be paid as follows: - To Gibbins 20 97.5% to be paid as follows: - 10 Gibbins 21.	20. 10. 10. 30. 49. 0.00% 0.00% 25. 25. 7. 7. 36.	00% 4.23' 10% 50% 53.16' 00% 00% 00%			
1	(b) To Parabolic (c) To Stable Way (vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows: (1) To Feisty Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (4) To Posity Dame: ATL Investment (5) To Parabolic: ATL Investment (6) To Parabolic: ATL Investment (7) To Stable Way: ATL Investment (8) To Pegg: Pegg Additional Fee (until USD600,000) (9) To Stapleton: Stapleton Additional Fee (until AUD200,000) (1) To Braga: Braga Additional Fee (until AUD200,000) (2) To Palmer: Palmer Additional Fee (until AUD200,000) (3) To Stable Way: ATL Investment (2) To Parabolic (3) To Stable Way (4) To Parabolic (5) To Parabolic (6) To Parabolic (7) To Feisty Dame (8) To Parabolic (9) To Parabolic (9) To Parabolic (9) To Stable Way (9) To Stable Way	20. 10. 10. 30. 49. 0.00% 0.00% 25. 25. 7. 7. 36.	00% 4.23' 10% 50% 53.16' 00% 00% 00%			
ı.	(b) To Parabolic (c) To Stable Way (v) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows:	20. 10. 10. 30. 49. 0.00% 0.00% 25. 25. 7. 7. 36.	00% 4.23' 10% 50% 53.16' 00% 00% 00%			
	(b) To Parabolic (c) To Stable Way (vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows: (1) To Feisty Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (4) To Posity Dame: ATL Investment (5) To Parabolic: ATL Investment (6) To Parabolic: ATL Investment (7) To Stable Way: ATL Investment (8) To Pegg: Pegg Additional Fee (until USD600,000) (9) To Stapleton: Stapleton Additional Fee (until AUD200,000) (1) To Braga: Braga Additional Fee (until AUD200,000) (2) To Palmer: Palmer Additional Fee (until AUD200,000) (3) To Stable Way: ATL Investment (2) To Parabolic (3) To Stable Way (4) To Parabolic (5) To Parabolic (6) To Parabolic (7) To Feisty Dame (8) To Parabolic (9) To Parabolic (9) To Parabolic (9) To Stable Way (9) To Stable Way	20. 10. 10. 30. 49. 0.00% 0.00% 25. 25. 7. 7. 36.	00% 4.23' 10% 50% 53.16' 00% 00% 00%			

Date: January 19, 2015
Title: Kill Me Three Times
Statement: Period: from inception through December 31, 2014
Account no.: 123612035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



		Prior	Reporting	
		Period	Period	Tot
ollected Gross Receipts ("CGR") derived from Territory:				
- MHC Territory				
- United States				
- ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)			144,311	144,31
- JG Territory (French speaking territories and India)				
- ANZ Territory (excluding the ANZ Advance)				
follection Account Interest ("CAI"):				
Fotal		-	144,311	144,31
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources		Prior	Reporting	
n which case the relevant Party shall timely notify CAM):		Period	Period	Tota
5. The balance shall be considered as "Net Profits" and shall be distributed on a pari passu basis as follows:				
(i) To Screen Australia: Net Profits *	12.	80%		
(ii) To ScreenWest: Net Profits *		48%		
(iii) To MIFF: Net Profits *		38%		
(iv) To Soundfirm: Net Profits		71%		
(v) 0.93% to be paid pari passu as follows:		93%		
(1) To Feisty Dame: Net Profits	35.00%			
(2) To Parabolic: Net Profits	45.00%			
(3) To Stable Way: Net Profits	20.00%			
(vi) 2.12% to be paid pari passu as follows:	2.	12%		
(a) To Weintrob: Net Profits	10.10%			
(b) To McFarland: Net Profits	10.10%			
(c) To Stenders: Net Profits	30.30%			
(d) 49.5% to be paid pari passu as follows:	49.50%			
(1) To Feisty Dame: Net Profits	35.00%			
(2) To Parabolic: Net Profits	45.00%			
(3) To Stable Way: Net Profits	20.00%			
(vii) 76.58% to Producer, such amount to be divided as follows:		58%		
(a) To Pegg: Net Profits	10.00%			
(b) To MEAA: Net Profits (the final amount advised by Producer)	10.00%			
(c) To Stenders: Net Profits	7.50%			
(d) To Palmer: Net Profits	2.00%			
(e) To Stapleton: Net Profits	4.00%			
(f) To Braga: Net Profits	2.00%			
(g) To Jake: Net Profits	6.45%			
(h) To MHC: : Net Profits (or as instructed by MHC)	5.00%			
(i) To CWMF	5.00%			
(j) To Drewe: Net Profits	1.00%			
(k) To Weintrob: Net Profits	1.00%			
(I) To McFarland: Net Profits	1.00%			
(m) To Gibbins: Net Profits	1.00%			
(n) 44.05% to be divided as follows:	44.05%			
(1) To Feisty Dame: Net Profits	35.00%			
(2) To Parabolic: Net Profits	45.00%			
(3) To Stable Way: Net Profits	20.00%			
PART II - PRODUCER'S SHARE OF SCREEN AUSTRALIA'S AND SCREENWEST'S ENTITLEMENTS				
Upon the Screen Australia Reversion Date (as notified by Screen Australia), (i) Producer shall receive on a prospective	hasis 100%			
of Screen Australia's Entitlements as set out in this Exhibit A and (ii) all references to Screen Australia within this Exhibit on a shall prospective basis be deemed to be references to the Producer.				
Upon the ScreenWest Reversion Date (as notified by ScreenWest), (i) Producer shall receive on a prospective basis 10	0% of ScreenWest's			
Intitlements as set out in this Exhibit A and (ii) all references to ScreenWest within this Exhibit A on a shall prospective to be references to the Producer.				
Upon the MIFF Reversion Date, (i) Producer shall receive on a prospective basis 100% of MIFF's Entitlements as set ou	t			
n this Exhibit A and (ii) all references to MIFF within this Exhibit A on a shall prospective basis be deemed to be reference				

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9947 Fax: +31 71 565 9970 www.fintagehouse.com

VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

January 19, 2015 Kill Me Three Times draft no.1 from inception through December 31, 2014 123612035 Date: Title: Statement: Period:

Account no.:

USD

Currency: Prepared by: anna.szabo@fintagehouse.com

## **Breakdown Collection Account - "Kill Me Three Times"**

Date	Item	Territory	Debit	Credit
Balance as at	inception			
02-Jan-13	GEM / Forum Film Israel	ROW Presale Territories		1,832.81
20-Mar-13	Galaxy Studio / Vietnam	ROW Presale Territories		2,000.00
24-Apr-13	Phoenica Pictures / Middle East	ROW Presale Territories		7,464.17
01-Oct-13	Phoenica Pictures / Middle East	ROW Presale Territories		7,464.17
17-Oct-13	To Cargo: Sales Agent ROW Presale Territor	ries Commission	2,814.17	
17-Oct-13	To Cargo: Sales Agent ROW Presale Territor	ries Marketing Expenses	15,696.98	
09-Dec-15	Phoenica Pictures / Middle East	ROW Presale Territories		29,964.17
10-Dec-15	GEM / Forum Film Israel	ROW Presale Territories		7,413.19
11-Dec-15	Galaxy Studio / Vietnam	ROW Presale Territories		5,000.00
24-Dec-15	Modus Vivendi / Eastern Europe	ROW Presale Territories		49,980.00
29-Dec-15	Sam Felagid / Iceland	ROW Presale Territories		3,172.00
29-Dec-15	Phoenica Pictures / Middle East	ROW Presale Territories		9,975.00
30-Dec-15	Phoenica Pictures / Middle East	ROW Presale Territories		20,045.00
	Collection Account Interest			-
	CAM Expenses		-	
Total debits/cre	dits		18,511.15	144,310.51
Balance as at	December 31, 2014			125,799.36



January 19, 2015 Kill Me Three Times draft no.1 Title: Statement:

from inception through December 31, 2014 123612035

Period:
Account no.:
Currency:
Prepared by:

USD

anna.szabo@fintagehouse.com

Allocation Balance Collection Account - "Kill Me Three Times"

Item	Allocation Balance as at inception	during	during	Allocation Balance as at December 31, 2014
CAM Expenses (including reserve) To Cargo: Sales Agent ROW Presale Territories Commission To Cargo: Sales Agent ROW Presale Territories Marketing Expenses To Jake: Jake ROW Presale Tranche		- 2,814 15,697 -	250 21,647 50,000 72,414	250 18,832 34,303 72,414
	-	18.511	144.311	125,799

Entitlements payable during this period:	Gross Entitlement in USD		VAT in USD 21%	Net Entitlement in USD
To Cargo: Sales Agent ROW Presale Territories Commission To Cargo: Sales Agent ROW Presale Territories Marketing Expenses To Jake: Jake ROW Presale Tranche	18,832.41 34,303.02 72,413.93		- - -	18,832.41 34,303.02 72,413.93
Total	125,549.36	-	-	125,549.36

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

January 19, 2015 Kill Me Three Times Date: Title:

Statement:

draft no.1 from inception through December 31, 2014 123612035 Period:

Account no.: Currency:

Prepared by: anna.szabo@fintagehouse.com

### Recoupable amounts in cureencies other than USD - "Kill Me Three Times"

To Jake: Jake ROW Presale Tranche (AUD296,391)

Date Paid Amount

AUD 296,391.00 USD 72,413.93 AUD

Total AUD 296,391.00 USD 72,413.93 AUD



Date: Jan-19-2015



Film: Kill Me Three Times Period started: From Inception Period ended: Dec-31-2014

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Eastern Europe									
Modus Vivendi	USD50,000 On date	Dec-24-2014	USD50,000		USD50,000			USD20	USD49,980
Totals:	USD50,000		USD50,000		USD50,000			USD20	USD49,980
Iceland									
Sam Felagid	USD3,200 On date	Dec-29-2014	USD3,200		USD3,200			USD28	USD3,172
Totals:	USD3,200		USD3,200		USD3,200			USD28	USD3,172
Israel									
Forum Film Ltd.	USD2,000 Execution Payment USD8,000 Notice of Delivery	Jan-02-2013 Dec-10-2014	USD2,000 USD8,000		USD2,000 USD8,000		USD120 USD480	USD47 USD107	USD1,833 USD7,413
Totals:	USD10,000		USD10,000		USD10,000		USD600	USD154	USD9,246
Middle East									
Phoenicia Pictures II	nternational USD7,500 Execution Payment USD7,500 Notice of Delivery USD30,000 On date USD9,975 On date USD20,045 On date	Jun-24-2013 Oct-01-2013 Dec-09-2014 Dec-29-2014 Dec-30-2014	USD7,500 USD7,500 USD30,000 USD9,975 USD20,045		USD7,500 USD7,500 USD30,000 USD9,975 USD20,045			USD36 USD36 USD36	USD7,464 USD7,464 USD29,964 USD9,975 USD20,045
Totals:	USD75,020		USD75,020		USD75,020			USD107	USD74,913

Date: Jan-19-2015



Film: Kill Me Three Times Period started: From Inception Period ended: Dec-31-2014

		(LC)	(LC)	(AC)	(AC)	Deductions (AC)	Charges (AC)	(AC)
Vietnam								
Galaxy Studio JSC								
USD2,000 USD5,000	Execution Payment Mar-20-2 Pay Dec-11-2	•		USD2,000 USD5,000				USD2,000 USD5,000
Totals: USD7,000		USD7,000		USD7,000				USD7,000

Total To Date in the Accounting Currency:

USD145,220

USD600

USD309

USD144,311

Date: Jan-19-2015



Film: Kill Me Three Times Period started: From Inception Period ended: Dec-31-2014

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts (AC)
		(LC)			(LC)	(LC)		(AC)	(AC)	(AC)	(AČ)	(AC)

## Contract Summary:

_		Contract Currency	MG / Overages	Gross Receipts	Balance MG
_	Total to Date:	USD	145,220	145,220	0

LC = Local Currency

Date: April 28, 2015
Title: Kill Me Three Times
Statement: no. 2
Period: from January 1 through April 24, 2015
Account no. : 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



		Prior Period	Reporting Period	Total
Collected Gross Receipts ("CGR") derived from Territory:  - MHC Territory  - United States  - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)  - JG Territory (French speaking territories and India)  - ANZ Territory (excluding the ANZ Advance)  Collection Account Interest ("CAI"):		144,311	74,305 200,000 153,752	74,305 200,000 298,063
Total		144,311	428,057	572,368
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
PART I				
A. Out of MHC Territory Receipts only:				
CAM Fee over CGR (with a minimum commission of USD425 per Statement): Up to USD2,500,000 Between USD2,500,000 and USD5,000,000 Between USD5,000,000 and USD7,500,000 Thereafter For interim statements (to be borne by the requesting Parties) additional: (i) 0.25% of CGR with a maximum of USD 625 or (ii) USD 325 (if the minimum fee per Statement is applicable) CAM Expenses (including reserve capped at USD5,000 per annum)	1.00% 0.75% 0.50% 0.35%		2,743	2,743
2. Out of MHC Territory Receipts only, excluding the United States:  (i) To Sales Agent: Sales Agent MHC Territory Non-deferred Commission  (ii) To Sales Agent: Sales Agent MHC Territory Marketing Expenses (capped at USD75,000)  USD33,319 as advised on April 28, 2015  (iii) To Sales Agent: Sales Agent MHC Territory Costs (as notified by Sales Agent, not exceed USD1,000 without MHC's prior written consent until MHC and CWFM have issued the Cap Loan Repayment Notice)	7.50%		5,573 33,319	5,573 33,319
Out of MHC Territory Receipts for the United States only:  (i) To Sales Agent and WME as follows (i) To Sales Agent: Sales Agent US Commission (ii) To WME: WME Non-Deferred Commission (ii) To Producer: US Territory Marketing Expenses (as notified by Producer; capped at USD10,000) USD10,000 as advised on April 28, 2015	5.00% 5.00%		10,000 10,000 10,000	10,000 10,000 10,000
3. To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:  (i) To CWMF  (ii) To MHC	41.37% 58.63%		83,845 118,825	83,845 118,825
4. Out of MHC Territory Receipts only, excluding the United States:  (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE  (ii) To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)  (iii) To Sales Agent: Sales Agent JG Territory Deferred Commission (if appropriate: over all CCR excluding ANZ Receipts above USD7, 460,000 until such time as Sales Agent has received USD100,000)  (iv) Sales Agent JG Territory Delivery Costs (notified by Sales Agent)	7.50% 2.50%			
5. Out of MHC Territory Receipts for the United States only: ToWME: WME Deferred Commission (retroactively)	5.00%			
To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)     The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.				
7. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
8. The remaining CGR shall be allocated in accordance with PART E				
Sub-total at Page 1		_	274,305	274,305

Date: April 28, 2015
Title: Kill Me Three Times
Statement: no. 2
Period: from January 1 through April 24, 2015
Account no. : 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

			Prior Period	Reporting Period	Tota
Biochasters and distribution of Colf and CA1 (so the extent roal paid already from other sources)   Prior William   Prior Wi	<ul> <li>- United States</li> <li>- ROW Presale Territories (Middle East, Eastern Europe excl. CIS &amp; Baltics, Israel, Iceland, Vietnam and Turkey)</li> <li>- JG Territory (French speaking territories and India)</li> </ul>		144,311	200,000	74,305 200,000 298,063
No. of ROW Presale Receipts only:	Total		144,311	428,057	572,368
1.00 of ROW Prevale Receipts only	Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):			Reporting Period	Total
To Sales Agent BOW Presels Territories Commission (I) Sales Agent BOW Presels Territories Commission (II) Sales Agent BOW Presels Territories (Marketing Expenses (USDIO,000) (II) Sales Agent BOW Presels Territories (Marketing Expenses (USDIO,000) (III) Sales Agent BOW Presels Territories (Marketing Expenses (USDIO,000) (III) Sales Agent BOW Presels Territories (Marketing Expenses (USDIO,000) (III) Sales Agent BOW Presels Territories (Marketing Expenses (USDIO,000) (III) Sales Agent BOW Presels Territories (Marketing Expenses (USDIO,000) (III) Sales Agent BOW Presels Territories (Marketing Expenses (USDIO,000) (III) Sales Agent BOW Presels (USDIO,000) (III) Sales Agent B	B. Out of DOW Procede Bossinte only				
15.00%   21.47   22.063					
(AUD16, 791 99 has been paid from producer Office Excess)  1. TO CAM.  1. CAM Fee over CCER (with a minimum commission of USD425 per Statement):  1. Up to USD2,000,000 and USD2,000,000 0.00 0.00 0.00 0.00 0.00 0.00	(i) Sales Agent ROW Presale Territories Commission	15.00%		23,063	44,709 50,000
- CAM Fee over COE (with a minimum commission of USD42 per Statement): - Up to USD2, (20,000) and USD3, (20,000) and (20			72,414	37,827	110,241
- Lip to USD2_500.000 and USD5_500.000					
. Between USDS (000 Oan and USDS) 7500,000 . Thereafter . The statements (10 to be tome by the requesting Particle) additionals: . (10 C.25% of CCR with a maximum of USD 405 or . (10 C.25% of CCR with a maximum of USD 405 or . (10 C.25% of CCR with a maximum of USD 405 or . (10 C.25% of CCR with a maximum of USD 505 on) . (10 C.25% of CCR with a maximum of USD 505 on) . (10 C.25% of CCR with a maximum of USD 500 open around . (14 c.25% of CCR with a maximum of USD 500 open around . (14 c.25% of CCR with a maximum of USD 500 open around . (14 c.25% of CCR with a maximum of USD 500 open around . (15 c.25% open IC Territory Marking Expenses of CR with USD 500 open around . (15 c.25% open IC Territory Marking Expenses of CR with	- Up to USD2,500,000		1,443	1,538	2,981
For Inferim Instalmentics (to be borne by the requesting Particle) additional:  (1) 0.25 of CGR with a maximum of USD 255 of CGR with a maximum commission of USD 425 per Statement):  (1) 1,443  (1,443)  (1,44)  (1,443)  (1,443)  (1,443)  (1,443)  (1,443)  (1,443)  (1,443)  (1,443)  (1,443)  (1,443)  (1,443)  (1,443)  (1,443)  (1,443)	- Between USD5,000,000 and USD7,500,000	0.50%			
(i) USD 325 (If the minimum fee per Statement is applicable) - Deferred able to insulficiant fund on the part of Statement is applicable) - CAN Expenses (including reserve capped at USD 5000 per annum) - To Milk Can CVMM* towards the recognet of the Gap Loan (CAD2.616,500 plus interest, fees and expenses, as notified by Milk can CVMM*) as follows: - as notified by Milk can CVMM* as follows: - 41 3.7% - 58.6.3% -	- For interim statements (to be borne by the requesting Parties) additional:	0.35%			
- Deferred due to insufficient funds - CAM Expenses (including reserve capped at USDS.000 per annum) - CAM Expenses (including reserve capped at USDS.000 per annum) - To MAC and CWMF towards the recognition of the Cap Lean (CAD2, 616, 500 plus interest, fees and expenses, as notified by MAC and CWMF) as follows:  (1) To CWMF - See See See See See See See See See Se					
. To MAIC and CWMF towards the recoupment of the Gap Loan (CAD2.616,500 plus interest, fees and expenses, and CWMF) as folious.  37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 37,184 38,084	- Deferred due to insufficient funds			1,443	-
as notified by MEC and CWMF) as follows: (1) To CWMF (2) To CWMF (3) To Sales Agent Many Commission (retreactively) (3) Sales Agent Many Commission (retreactively) (4) Sales Agent Many Commission (retreactively) (5) Sales Agent Many Commission (retreactively) (6) Sales Agent Many Commission (retreactively) (7) Sales Agent Many Commission (retreactively) (8) Sales Agent Many Commission (retreactively) (8) Sales Agent Many Commission (retreactively) (9) Sales Agent Many Commission (retreactively) (10) Sales Agent Many Commission (retreacti			250		250
(B) To Sales Agent In proment of.  1. To Sales Agent McC Territory Deferred Commission - NOT APPLICABLE  (I) Sales Agent ADM Christriory Deferred Commission (retroactively)  (II) Sales Agent ADM Christriory Deferred Commission (retroactively)  (III) Sales Agent ADM Christriory Deferred Commission (appropriate over all CCR excluding ANZ Receipts above USDT, 460,000  2.50%  until such time as Sales, Agent ADM Christriory Deferred Commission (appropriate over all CCR excluding ANZ Receipts above USDT, 460,000  2.50%  until such time as Sales, Agent ADM Christriory Deferred Commission (appropriate over all CCR excluding ANZ Receipts above USDT, 460,000  2.50%  Until such time as Sales, Agent ADM Christriory Deferred Commission (ADM Christriory Deferred Commission of USDA Christriory Christriory Christriory Christriory Deferred Commission of USDA Christriory Chri					
To Sales Agent in payment of:  (i) Sales Agent Mich Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Mich Territory Deferred Commission (Petroardinely) (iii) Sales Agent Source Commission (Petroardinely) (iii) Sales Agent Source Commission (Petroardinely) (iii) Sales Agent Source Commission (Petroardinely) (iv) Sales Agent Sales Sales Sagent Sales Sales Sales Sagent Sales S	(i) To CWMF				37,184 52,698
(i) Sales Agent Mich Cerritory Deferred Commission in (Perbactively) (ii) Sales Agent IX Territory Deferred Commission (retroactively) (iii) Sales Agent IX Serritory Deferred Commission (retroactively) (iii) Sales Agent IX Deritory Deferred Commission (retroactively) (iii) Sales Agent IX Deritory Deferred Commission (retroactively) (iv) Sales Agent AD Territory Defevery Costs (rot exceed USD1,000 without Mich's prior written consent until Mich and CWMF have issued the Gap Loan Repayment Notice)  To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus interest as advised on February 9, 2015.  To Producer: Producer Co Advance (pir to USD10,000 of the exact amount notified by Producer)  The remaining CGR shall be allocated in accordance with PART E  Out of the JG Receipts only:  To CAM:  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Lip to USD2,500,000 - L		36.6376		32,070	32,07
(iii) Sales Ágent Bonus Commission (if appropriate; over all CSR excluding ANZ Receipts above USD7.460,000 2.59% until such time as Sales Agent has received USD10.000 (iv) - Sales Agent X I Territory Delivery Costs (rotified by Sales Agent) (iv) - Sales Agent X I Territory Delivery Costs (rotified by Sales Agent) (iv) - Sales Agent X I Territory Delivery Costs (rotified by Sales Agent) (iv) - Sales Agent X I Territory Delivery Costs (rotified by Sales Agent) (iv) - Sales Agent X I Territory Delivery Costs (rotified by Sales Agent) (iv) - Sales Agent Sales Gap Tranche and Jake Premium (MUD37,540,000 plus interest as advised on February 9, 2015.  To Producer Producer Co Advance (up to USD10,000 - the exact amount notified by Producer)  The remaining CGR shall be allocated in accordance with PART E  COM of the JG Receipts only:  To CAM!  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Up to USD2,500,000  - Deliveron ISD2,500,000 and USD5,000,000  - Deliveron ISD2,500,000 and USD5,000,000  - Deliveron ISD2,500,000 and USD5,000,000  - Thereafter  - For Inferring statements (to be borne by the requesting Parties) additional:  (i) 0.29% of CGR with a maximum of USD 425 pr  - CAM Expenses (including reserve capped at USD5,000 per anumn)  - To Sales Agent X Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent)  (ii) Sales Agent IS Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent)  To Dake: Jake Gap Tranche and Aug Permium (AUD37,450,000 puts interest as advised on February 9, 2015.  To Sales Agent IS Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent)  The Jake Gap Tranche has reduced to AUD330,000 pits interest as advised on February 9, 2015.  To Sales Agent IS Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent)  The Jake Gap Tranche has reduced to AUD330,000 pits interest as advised on February 9, 2015.  To Sales Agent IS Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent un	(i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE				
until such time as Sales Agent IA Territory Delivery Costs (not exceed USD10,000)  (i) v) - Sales Agent IA Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until Mich and With here issued the Copt Ioon Repayment Notice)  To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) The Jake Gap Tranche are reduced to AUJ3230,000 plus interest as advised on February 9, 2015.  To Producer: Producer CC Advance (up to USD10,000 - the exact amount notified by Producer)  To Producer: Producer CC Advance (up to USD10,000 - the exact amount notified by Producer)  To CAM:  To CAM:  To CAM:  To CAM:  Selvee over CCR (with a minimum commission of USD425 per Statement): - Up to 1025,000,000 - Releveen USD2,500,000 and USD5,000,000 - Between USD2,500,000 and USD5,000,000 - Releveen USD2,500,000 and USD5,000,000 - Threrafter - Releveen USD2,500,000 and USD5,000,000 - Threrafter - For International (to be borne by the requesting Parties) additional: - For International (to be borne by the requesting Parties) additional: - For International (to be borne by the requesting Parties) additional: - For International (to be borne by the requesting Parties) additional: - For International (to be borne by the requesting Parties) additional: - For International (to be borne by the requesting Parties) additional: - For International (to be borne by the requesting Parties) additional: - For International (to be borne by the requesting Parties) additional: - For International (to be borne by the requesting Parties) additional: - For International (to be borne) by the requesting Parties and International Agent (to be borne) by the requesting Parties and International Agent (to be borne) by the requesting Parties and International Agent (to be borne) - For International (to be borne) by the requesting Parties and International Agent (to be borne) - For International Parties Agent (to be borne) by the requesting Parties (to be borne) - For International Parties Agent (to Berting Parties Part					
- Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issuate the Cap Ironanche have reduced to AUD320,000 plus interest as advised on February 9, 2015.  To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  To Forducer: Producer CX Advance (up to USD10,000 - the exact amount notified by Producer)  To EAM: - CAM Fee over CGR (with a minimum commission of USD425 per Statement): - Up to USD2,500,000 - 1,00% - Between USD2,500,000 and USD5,000,000 - Between USD2,500,000 and USD5,000,000 - Between USD2,500,000 and USD5,000,000 - Seleve on USD2,500,000 and USD5,000,000 - Thereafter (to be borne by the requesting Parties) additional: - (t) Outs of the USD2,500,000 and USD5,000,000 - Thereafter (to be borne by the requesting Parties) additional: - (t) Outs of Commission (up to borne by the requesting Parties) additional: - (t) Outs of Commission (up to USD425 per Statement): - CAM Expenses (including reserve capped at USD5,000 per annum)  To Sales Agent USD2,500,000 per annum)  To Sales Agent USD2,500,000 per annum)  To Sales Agent USD2,500,000 per annum (up to USD15,000) - CAM Expenses (including reserve capped at USD5,000 per annum)  To Sales Agent USD2,500,000 per annum (up to USD15,000) - To Sales Agent USD2,500,000 per annum (up to USD15,000) - To Sales Agent USD2,500,000 per annum (up to USD15,000) - To Sales Agent USD2,500,000 per annum (up to USD15,000) - To Sales Agent USD2,500,000 per annum (up to USD4,000) - To Sales Agent USD2,500,000 per annum (up to USD4,000) - To Sales Agent USD2,500,000 per annum (up to USD4,000) - To Sales Agent USD2,500,000 per annum (up to USD4,000) - To Sales Agent USD2,500,000 per annum (up to USD4,000) - To Sales Agent USD2,500,000 per annum (up to USD4,000) - To Sales Agent USD2,500,000 per annum (up to USD4,000) - To Sales Agent USD2,500,000 per annum (up to USD4,000) - To Sales Agent USD2,5	until such time as Sales Agent has received USD100,000)	2.50%			
To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)  The remaining GCR shall be allocated in accordance with PART E  Out of the JG Receipts only:  To CAM: - CAM	<ul> <li>Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent</li> </ul>				
The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  To Forducer: Producer CC Advance (up to USD10,000 - the exact amount notified by Producer)  The remaining CGR shall be allocated in accordance with PART E  COUT of the JG Receipts only:  To CAM: - CAM Fee over CGR (with a minimum commission of USD425 per Statement): - Up to USD2,500,000 1,00% - Between USD2,500,000 and USD5,000,000 0,50% - Thereafter 0,35% - Between USD5,000,000 and USD7,500,000 0,50% - Thereafter 0,35% - For interim statements (to be borne by the requesting Parties) additional: - (1) to 25% of CGR with a maximum of USD 625 or 0,50% - Thereafter 0,059 326 (the minimum fee per Statement) is applicable) - CAM Expenses (including reserve capped at USD5,000 per amum)  To Sales Agent. AS Territory Non-deferred Commission (I) Sales Agent. AS Territory Non-deferred Commission (10) Sales Agent) (II) Sales Agent. AG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent) (III) Sales Agent. AG Territory Deferred Commission (retroactively)  To Sales Agent. Sales Agent JG Territory Deferred Commission (retroactively)  To Sales Agent. Sales Agent JG Territory Deferred Commission (retroactively)  To Sales Agent. Sales Agent MHC Territory Deferred Commission (retroactively)  To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:  (I) To Sales Agent. Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (I) Sales Agent. Sales Agent HAC Territory Deferred Commission - NOT APPLICABLE (I) Sales Agent Sales Agent has received USD10,000 out of the Commission of Commission (reproduced and CWMF) as Sales Agent - NOT APPLICABLE (I) Sales Agent ABC Territory Deferred Commission - NOT APPLICABLE (I) Sales Agent ABC Territory Deferred Commission - NOT APPLICABLE (I) Sales Agent ABC Territory Deferred Commission - NOT APPLICABLE (I) Sales Agent ABC Territory Deferred Commission - NOT APPLICABLE (I) Sales Agent ABC T					
the remaining CGR shall be allocated in accordance with PART E  COUT of the JG Receipts only:  To CAM:  CAM Fee NMT CGR (with a minimum commission of USD425 per Statement):  Between USD2,500,000  CHOWN COUNTY COU					
Could of the JG Receipts only:  To CAM:  CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Up to USD2,500,000  Between USD2,500,000 and USD5,000,000  Between USD5,500,000 and USD5,500,000  Thereafter  - For interim statements (to be borne by the requesting Parties) additional:  () 0.25% of CGR with a maximum of USD 625 or  () USD 325 (if the minimum fee per Statement is applicable)  - CAM Expenses (including reserve capped at USD5,000 per annum)  To Sales Agent:  () Sales Agent IG Territory Non-deferred Commission  ()) Sales Agent IG Territory Non-deferred Commission  ()) Sales Agent IG Territory Non-deferred Commission  ()) Sales Agent IG Territory Deferred Commission  To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)  To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus interest as advised on February 9, 2015.  To Sales Agent: Sales Agent MFC Territory Deferred Commission (retroactively)  To Sales Agent: Sales Agent MFC Territory Deferred Commission (retroactively)  To Sales Agent: Sales Agent MFC Territory Deferred Commission (retroactively)  To Sales Agent Sales Agent MFC Territory Deferred Commission (retroactively)  To Sales Agent MFC Territory Deferred Commission - NOT APPLICABLE  (i) To Sales Agent MFC Territory Deferred Commission - NOT APPLICABLE  (i) Sales Agent MFC Territory Deferred Commission - NOT APPLICABLE  (i) Sales Agent MFC Territory Deferred Commission - NOT APPLICABLE  (ii) Sales Agent MFC Territory Deferred Commission - NOT APPLICABLE  (ii) Sales Agent MFC Territory Deferred Commission - NOT APPLICABLE  (ii) Sales Agent MFC Territory Deferred Commission - NOT APPLICABLE  (ii) Sales Agent MFC Territory Deferred Commission - NOT APPLICABLE	7. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
To CAM:  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Up to USD2,500,000 - Between USD5,000,000 and USD5,000,000 - Between USD5,000,000 and USD5,000,000 - Thereafter - For interim statements (to be borne by the requesting Parties) additional:  - (1) 0.25% of CGR with a maximum of USD 625 or - (1) USD 325 (if the minimum fee per Statement is applicable) - CAM Expenses (including reserve capped at USD5,000 per annum)  To Sales Agent:  - (3) Sales Agent JG Territory Non-deferred Commission - (1) Sales Agent JG Territory Non-deferred Commission - (1) Sales Agent JG Territory Non-deferred Commission - (1) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent) - (1) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent) - (2) To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) - The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015 (3) To Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as no time of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as no time of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as no time of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as no time of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as no time of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as no time of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as no time of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as no time of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as no time of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as no time of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as no time of the G	3. The remaining CGR shall be allocated in accordance with PART E				
- CAM Fee over CCR (with a minimum commission of USD425 per Statement): - In Jun USD2,500,000 - Between USD2,500,000 and USD5,000,000 - Between USD5,000,000 and USD7,500,000 - Thereafter - For interim statements (to be borne by the requesting Parties) additional: - (i) 0.25% of CCR with a maximum of USD 625 or - (ii) USD 325 (if the minimum fee per Statement is applicable) - CAM Expenses (including reserve capped at USD5,000 per annum)  2. To Sales Agent: - (i) Sales Agent JG Territory Mon-deferred Commission - (ii) Sales Agent JG Territory Mon-deferred Commission - (iii) Sales Agent JG Territory Defivery Costs (as notified by Sales Agent) - (iii) Sales Agent JG Territory Defivery Costs (as notified by Sales Agent) - To Sales Agent JG Territory Defivery Costs (as notified by Sales Agent) - To Sales Agent JG Territory Defivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice) - To Sales Agent: Sales Agent MHC Territory Defivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF as follows: - (i) To CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows: - (i) To CWMF - (ii) To MHC - To Sales Agent: - (ii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE - (ii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE - (ii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE - (ii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE - (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE - (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE - (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE - (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE - (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABL	C: Out of the JG Receipts only:				
- Up to USD2,500,000 - Between USD5,000,000 and USD7,500,000 - Between USD5,000,000 and USD7,500,000 - Between USD5,000,000 and USD7,500,000 - Thereafter - For interim statements (to be borne by the requesting Parties) additional: (i) 0.25% of CGR with a maximum of USD 625 or (ii) USD 325 (if the minimum fee per Statement is applicable) - CAM Expenses (including reserve capped at USD5,000 per annum)  - To Sales Agent: (i) Sales Agent IG Territory Non-deferred Commission (ii) Sales Agent IG Territory Non-deferred Commission (iii) Sales Agent IG Territory Delivery Costs (as notified by Sales Agent) (iii) Sales Agent IG Territory Delivery Costs (as notified by Sales Agent)  - To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) - The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  - To Sales Agent: Sales Agent IG Territory Deferred Commission (retroactively)  - To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)  - To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows: (i) To CWMF - To Sales Agent: (i) To CWMF - To Sales Agent: (ii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (iii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (iii) Sales Agent Source - Sales Agent Aud CWMF - Sales Agent MC Territory Deferred Commission - NOT AP					
- Between USD2,500,000 and USD5,000,000 - Between USD5,000,000 and USD7,500,000 - Between USD5,000,000 and USD7,500,000 - Thereafter - For interim statements (to be borne by the requesting Parties) additional:  () 0, 25% of CGR with a maximum of USD 625 or  (i) USD 325 (if the minimum fee per Statement is applicable) - CAM Expenses (including reserve capped at USD5,000 per annum)  2. To Sales Agent JG Territory Non-deferred Commission (i) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent) (ii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)  3. To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  4. To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)  5. To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)  5. To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF and CWMF) as follows:  (i) To CWMF (ii) To MHC  58.63%  58.63%  To Sales Agent (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)		1.00%			
- Thereafter - For interim statements (to be borne by the requesting Parties) additional: (i) 0.25% of CCR with a maximum of USD 625 or (ii) USD 325 (if the minimum fee per Statement is applicable) - CAM Expenses (including reserve capped at USD5,000 per annum)  7.50%  1. To Sales Agent: (i) Sales Agent JG Territory Non-deferred Commission (ii) Sales Agent JG Territory Non-deferred Commission (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent) (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)  7.50%	- Between USD2,500,000 and USD5,000,000	0.75%			
(i) 0.25% of CGR with a maximum of USD 625 or (ii) USD 325 (if the minimum fee per Statement is applicable) - CAM Expenses (including reserve capped at USD5,000 per annum)  7. To Sales Agent: () Sales Agent JG Territory Non-deferred Commission (ii) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent) (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)  7. To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  7. To Sales Agent: Sales Agent JG Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)  7. To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows: (i) To CWMF (ii) To MHC  7. Sales Agent: (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000  2. 50% until such time as Sales Agent has received USD100,000)	- Thereafter				
(ii) USD 325 (if the minimum fee per Statement is applicable) - CAM Expenses (including reserve capped at USD5,000 per annum)  1. TO Sales Agent: (i) Sales Agent JG Territory Non-deferred Commission (ii) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent) (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent) (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)  1. To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  1. To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively) 7.50%  1. To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan (RAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows: (i) To CWMF (ii) To MHC 7. To Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)					
To Sales Agent IG Territory Non-deferred Commission (i) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent) (iii) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent) (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)  To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)  7.50%  To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)  To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows: (i) To CWMF (ii) To MHC  To Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000  until such time as Sales Agent has received USD100,000)	(ii) USD 325 (if the minimum fee per Statement is applicable)				
(i) Sales Agent JG Territory Non-deferred Commission (ii) Sales Agent JG Territory Non-deferred Commission (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent) (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)  To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)  To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)  To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows: (i) To CWMF  To Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000  until such time as Sales Agent has received USD100,000)					
(ii) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent) (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)  To Jake: Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)  To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)  To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows: (i) To CWMF (ii) To WMF (ii) To MHC  To Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate; over all CGR excluding ANZ Receipts above USD7,460,000  2.50% until such time as Sales Agent has received USD100,000)		7.50%			
To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)  To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)  To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows: (i) To CWMF (ii) To CWMF (iii) To MHC  To Sales Agent (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000  2.50% until such time as Sales Agent has received USD100,000)					
The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.  To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)  To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)  To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:  (i) To CWMF (ii) To CWMF (ii) To MHC 58.63%  To Sales Agent:  (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)					
To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)  To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:  (i) To CWMF (ii) To CWMF (ii) To MHC  To Sales Agent: (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 2.50% until such time as Sales Agent has received USD100,000)	The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.				
until MHC and CWMF have issued the Gap Loan Repayment Notice)  To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:  (i) To CWMF  (ii) To CWMF  (ii) To MHC  58.63%  To Sales Agent:  (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE  (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000  until such time as Sales Agent has received USD100,000)		7.50%			
as notified by MHC and CWMF) as follows: (i) To CWMF (ii) To CWMF (iii) To MHC  To Sales Agent: (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 2.50% until such time as Sales Agent has received USD100,000)	<ol> <li>To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)</li> </ol>				
(i) To CWMF (ii) To MHC 58.63%  7. To Sales Agent Bonus Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate; over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)					
7. To Sales Agent: (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)	(i) To CWMF				
(i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)		30.0376			
until such time as Sales Agent has received USD100,000)	(i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE	0.500/			
To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)	<ul> <li>(ii) Sales Agent Bonus Commission (if appropriate; over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)</li> </ul>	2.50%			
. The remaining CGR shall be allocated in accordance with PART E					
sub-total at Page 2 144,311 428,057	Sub-total at Page 2		144,311	428,057	572,368

Date: April 28, 2015
Title: Kill Me Three Times
Statement: no. 2
Period: from January 1 through April 24, 2015
Account no. : 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



- Metic Territory - United States - United Sta					Prior Period	Reporting Period	Tot
Internal Process (Cubit):  and distribution of COR and CAT (in the school and plat all sealing from other sources  and distribution of COR and CAT (in the school and plat all sealing from other sources  and ALT Receipts (sealing the ARZ Advance):  To CAM  - CAM Free one COR (settle minimum commended of USA/12 per Statement):  - Internal MEDIS SECCOLOUR and LESS, 500,000	<ul> <li>- United States</li> <li>- ROW Presale Territories (Middle East, Eastern Europe excl. CIS &amp; Baltics, Israel, Iceland, Vietnam and Turkey)</li> <li>- JG Territory (French speaking territories and India)</li> </ul>				144,311	200,000	74,30 200,00 298,06
ocultion and distribution of CSR and CA1 (to the extent not paid already from other sources which case the relevant Earty shall timely notify CAM2.  And of the AAR2 Receipts (excluding the AAR2 Advances):  To CAM3  - CAM4 For our CCCR (with a minimum commission of USD-425 per Statement):  - Reviews USD-200 COM and USD-200 COM2 Reviews USD-200 COM2 COM2 Reviews USD-200 COM2 Reviews USD-20	ellection Account Interest ("CAI"):						
And of the AIZ Receipts (excluding the AIX Advance):  To CAMP.  CAM Fee our CCES (with a minimum commission of USD425 per Statement)  - Between USD2, 200, 000 and USD2, 200, 000  - Between USD2, 200, 000  - Between USD2, 200, 000 and USD2, 200, 000  - Between USD2, 200, 00	otal				144,311	428,057	572,36
Out of the AMZ Receipts (corcluding the AMZ Advance):  10 case (CAM Fix ex over CCR (with a minimum amministion of USD-05 per Statisment)  10 pin (SDD-2505,000,000)  10 pin (SDD-2505,000,000)  10 pin (SDD-2505,000,000)  10 per center of the Comministion of USD-05 per Statisment)  10 (20 pin (SDD-2505,000,000)  10 pin (SDD-2505,000)  10 pin	location and distribution of CGR and CAI (to the extent not paid already from other sources					Reporting	
To CAME or COSE (with a minimum commission of USP-05 per Stellement)  - Up to USD-250,000,000  - Description (USD-250,000,000 and USD-250,000)  - Retirement USD-250,000,000 and USD-250,000  - CAME Expanses (Cost with a maximum of USD-250 and USD-250,000 and USD-250,	which case the relevant Party shall timely notify CAM):				Period	Period	Tota
CAM Fee over CEG (with a minimum commission of USPAZS per Statement):  - Light NEAD 2000 and USPD 350,000 (20)  - Between IDSD 000,000 and USPD 350,000 (20)  - Consider CEG with a maximum of USP 0.50 or exercising Particle) additional:  - (0) 0.25% of CEG with a maximum of USP 0.50 or exercising Particle)  - (0) 0.25% of CEG with a maximum of USP 0.50 or exercising Particle)  - (0) 0.25% of CEG with a maximum of USP 0.50 or exercising Particle)  - (0) 0.25% of CEG with a maximum of USP 0.50 or exercising Particle)  - (0) 0.25% of CEG with a maximum of USP 0.50 or exercising Particle)  - (0) 1.50 of CEG 0.50 or exercising Particle)  - (0) 1.50 of CEG 0.50 or exercising Particle)  - (0) 1.50 of CEG 0.50 or exercising Particle)  - (0) 1.50 of CEG 0.50 or exercising Particle)  - (0) 1.50 of CEG 0.50 or exercising Particle)  - (0) 1.50 or exercising Particle)  - (1) 1.50 or exercising Particle)  - (2) 1.50 or exercising Particle)  - (3) 1.50 or exercising Particle)  - (4) 1.50 or exercising Particle)  - (5) 1.50 or exercising Particle)  - (6) 1.50 or exercising Particle)  - (7) 1.50 or exercising Particle)  - (8) 1.50 or exercising Particle)  - (1) 1.50 or exercising Particle)  - (2) 1.50 or exercising Particle)  - (3) 1.50 or exercising Particle)  - (4) 1.50 o	Out of the ANZ Receipts (excluding the ANZ Advance):						
- Believen LSD2, 500,000 and LSD5,000,000 - Britterin Statements (b) to be borne by the requesting Parties) additional: - () cited Cold Swith a maximum (ISD, 64.5 or Cold Swith an Swith of the Swith Cold Swith an Swith Cold Swith an Swith Cold Swith an Swith Cold Swith an Swith Cold S	To CAM: - CAM Fee over CGR (with a minimum commission of USD425 per Statement):						
- Believes IDSDS, 000,000 and IDSDS, 500,000 - To statemark and statemark (0 be to me by the requesting Parties) additional: - (0 ) U.32% of CGR with a maximum of USD 6.25 or - (0 ) U.32% of CGR with a maximum of USD 6.25 or - (0 ) U.32% of CGR with a maximum of USD 6.25 or - (0 ) U.32% of CGR with a maximum of USD 6.25 or - (0 ) U.32% of CGR with a maximum of USD 6.25 or - (0 ) U.32% of Uth multimum feet of any bolance owner on the Carlor of the Lake Department Date) - (0 ) De part process bases, 0 Jake in previous of any bolance owner on the Carlor of USD 6.25 or - Jake Officer Harache (AUDZ, 744 %) - the cacal amount notified by Jake) - point in full as a school on February 9, 2015 - Jake Officer Harache (AUDZ, 744 %) - the cacal amount notified by Jake) - point in full as a school on February 9, 2015 - Jake Officer of the Capit Loan as follows: - (0 ) To Carlor of the Capit Loan Sollows: - (1 ) To Carlor of USD 6.25 or Sollows: - (1 ) To Carlor of USD 6.25 or Sollows: - (2 ) To Carlor of USD 6.25 or Sollows: - (3 ) To Carlor of USD 6.25 or Sollows: - (3 ) To Carlor of USD 6.25 or Sollows: - (4 ) To Carlor of USD 6.25 or Sollows: - (3 ) To Carlor of USD 6.25 or Sollows: - (4 ) To Carlor of USD 6.25 or Sollows: - (3 ) To Carlor of USD 6.25 or Sollows: - (4 ) To Carlor of USD 6.25 or Sollows: - (5 ) To Carlor of USD 6.25 or Sollows: - (6 ) To Carlor of USD 6.25 or Sollows: - (7 ) To MITC 7.25 or Sollows: - (8 ) To Carlor of USD 6.25 or Sollows: - (9 ) To MITC 7.25 or Sollows: - (9 ) To MITC 7.25 or Sollows: - (1 ) To Carlor of USD 6.25 or Sollows: - (1 ) To Carlor of USD 6.25 or Sollows: - (2 ) To Carlor of USD 6.25 or Sollows: - (3 ) To Carlor of USD 6.25 or Sollows: - (4 ) To MITC 7.25 or Sollows: - (4 ) To MITC 7.25 or Sollows: - (5 ) To MITC 7.25 or Sollows: - (6 ) To Carlor of USD 6.25 or Sollows: - (7 ) To MITC 7.25 or Sollows: - (8 ) To Carlor of USD 6.25 or Sollows: - (9 ) To Carlor of USD 6.25 or Sollows: - (1 ) To Carlor of USD 6.25 or Sollows: - (2 ) To MITC 7.25 or Sollows: - (3 ) To Carlor of USD	- Up to USD2,500,000						
-For inferim statements (or Cold With a management of USD 225 c. C. C. C. C. C. C. With a management of USD 225 c.	- Between USD5,000,000 and USD7,500,000						
0) U.SD 326 (if the minimum fee per Statement is applicable) C.AM Expenses (unknifer pervise) and a USDS.000 per arrunus) On a pair passal basis, to Jake in payment of any balance owing on the (perio to the Jake Repayment Date) Ol. Jake ADV Preader Transfer (UADD40,000 - the exact amount motified by Jake) - pair in full as advised on February 9, 2015 Ol. Jake Ditter Margin Transfer (UADD40, 97) - the exact amount motified by Jake) - pair in full as advised on February 9, 2015 Ol. Jake Citter Margin Transfer (UADD40, 97) - the exact amount motified by Jake) - pair in full as advised on February 9, 2015 Ol. Jake Citter Margin Transfer (UADD40, 97) - the exact amount motified by Jake) - pair in full as advised on February 9, 2015 Ol. Jake Citter (Wite Founds the recognized of the Gap Loan (CAD2,615,500 plus interest, fees and expenses, as notified by Mich and CWMF) as follows:  a notified by Mich and C	- For interim statements (to be borne by the requesting Parties) additional:						
Con a part jested basis, to Julia the payment of any balance owing on the (plot is the july aspectment table)  (i) Jasks ORD Preside Trainfact (JUDI2-000). The exact amount notified by Jasks) – paid in full as adviced on February 9, 2015  (ii) Jasks (DVIP Preside Trainfact (JUDI2-000). The exact amount notified by Jasks) – paid in full as adviced on February 9, 2015  Jasks (DVIP Preside Trainfact (JUDI2-000). The exact amount notified by Jasks) – paid in full as adviced on February 9, 2015  (iii) Jasks (DVIP Preside Trainfact (JUDI2-000). The exact amount notified by Jasks) – the full as adviced on February 9, 2015  (iii) Jasks (DVIP Preside Trainfact (JUDI2-000). The exact amount notified by Jasks) – the full as adviced on February 9, 2015  (iv) To MHC and CWMF towards the recoupement of the Gap Loan (CAD2-616-500 plus interest, fees and expenses.  (iv) To JASKS (JUDI2-000). The JASKS (JUDI2-000). The CWMF (JUDI2-000). The JASKS (JUDI2-0000). The JASKS (JUDI2-0000). The JA	(ii) USD 325 (if the minimum fee per Statement is applicable)						
(i) Jake MIZ Preside Tranche (AUD240,000 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015 (1) - Jake Office Tranche (AUD240,041 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015 (1) - paid Presidence on February 9,							
(a) To MHC and CMMP towards the recoupment of the Gap Loan (CAD2, 616,500 plus interest, fees and expenses.  a so retified by MHC and CMMP) as follows: (b) To MHC (c) To MHC (d) To Screen Autorital * (d) To Screen Autorital * (e) To Screen Autorital * (e) To MHC *	(i) Jake ANZ Presale Tranche (AUD240,000 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015 (ii) - Jake Offset Tranche (AUD2,764,941 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015 - Jake Offset Margin Tranche (AUD348,951 - the exact amount notified by Jake) - paid in full as advised on February 9, 20	15					
as notified by MHC and CVMMP) as follows: (a) To CVMM (b) To Screen Australia * (ii) To ScreenWest * (iv) To MHF *  The remaining CGR shall be allocated in accordance with PART E  Out of the MHC Territory Receipts, the ROW Presale Receipts, the ANZ Receipts and the JG Receipts:  Collected Criss Receipts received in the Collection Account following application in accordance with Part I. A, B, C and D above shall be obtained by CAM as follows: (the receipts and the JGR Receipts and JGR Receipts							
(ii) To Screen Australia * (iii) To Screen Australia * (iv) To MIT?  The remaining CGF shall be allocated in accordance with PART E  Out of the MHC Territory Receipts, the ROW Presale Receipts, the ANZ Receipts and the JG Receipts:  Collected Gross Receipts received in the Collection Account following application in accordance with PART L. A. B. C. and D above shall be elicated by CAM as follows: (to the extent the relevant items have not been recouped from other sources outside this Agreement, which shall be lifted to CAM in writing by the Producer:  To Producer: Marketing Expenses (the exact amount notified by Producer)  To Producer: Marketing Expenses (the exact amount notified by Producer)  To Producer: Producer CA Advance (up to USD10,000 - the exact amount notified the Producer)  Pari Passu as follows (until full recoupment of the Screen Australia Investment, the MIFF Investment, ScreenWest Investment, ScreenWest Investment, ATL Investment and the Producer Offset, and provided that the below percentages may be amonded by the Company of the Producer Offset, and provided that the below percentages may be amonded by the Producer Offset, and provided that the below percentages may be amonded by the Producer Offset, and provided that the below percentages may be amonded by the Producer Offset, and provided that the below percentages may be amonded by the Producer of the Producer Offset, and provided that the below percentages may be amonded by the Producer of the Producer Offset, and provided that the Delay Producer of the Producer of the Producer Offset, and provided that the Delay Producer of the Produce				80.00%			
(iii) To Screen Australia * (iii) To Screen/West * 5.57%							
(iv) To MFF *	(ii) To Screen Australia *						
Collected Gross Receipts received in the Collection Account following application in accordance with Part I. A. B. C and D above shall be allied by CAW as follows. (bit the vertile the relevant there have not been recouped from other sources outside this Agreement, which shall be dilided by CAW as follows. (bit the vertile the relevant thems have not been recouped from other sources outside this Agreement, which shall be dilided by CAW in writing by the Producer):  To Producer: Marketing Expenses (the exact amount notified by Producer)  To Producer: Activating Expenses (the exact amount notified by Producer)  To Producer: Activating Expenses (the exact amount notified by Producer)  Part Passu as follows (until full recoupment of the Screen Australia Investment, the MIFF Investment, Scondiffrim Investment, ATL Investment and the Producer Offset: and provided that the below porcentages may be amended by written notice from Screen Australia. Mirr. ScreenWest and the Producer):  (i) To Screen Australia: Screen Australia Investment (AUD).500,000 - the water amount notified by Screen Australia) *  (ii) To Scundiffrie. Soundfrim Investment (AUD).500,000 - the water amount notified by Screen Australia) *  (iv) 1.6. The best paid part passus as follows:  (iv) 1.6. The best paid part passus as follows:  (iv) 1.6. The best paid part passus as follows:  (iv) 1.6. The best paid part passus as follows:  (iv) 1.6. The Investment (AUD447,593 - the exact amount notified by Producer) as follows  (iv) 1.6. The Investment (AUD47,593 - the exact amount notified by Producer) as follows  (iv) 1.6. The Investment (AUD47,593 - the exact amount notified by Producer) as follows  (iv) 1.6. The Investment (AUD47,593 - the exact amount notified by Producer) as follows  (iv) 1.6. The Investment (AUD47,593 - the exact amount notified by Producer) as follows  (iv) 1.6. The Investment (AUD47,593 - the exact amount notified by Producer) as follows  (iv) 1.6. The Investment (AUD47,593 - the exact amount notified by Producer) as follows  (iv) 1.6.							
Collected Gross Receipts received in the Collection Account following application in accordance with Part I. A. B., C and D above shall be lifed by CAM as follows (to the extent the relevant items have not been recouped from other sources outside this Agreement, which shall be lifed to CAM in writing by the Producer?)  To Producer: Marketing Expenses (the exact amount notified by Producer)  To Producer: Producer CC Advance (up to USD10,000 - the exact amount notified by Producer)  Parl Passu as follows (until full recoupment of the Screen Australia Investment, the MIFF Investment, ScreenWest Investment, The Investment and the Producer Offset: and provided that the below percentages may be amended by with the Producer of the Screen Australia Investment (AUD 500,000 - the exact amount notified by Screen Australia) * 0.77% (ii) To MIFF. MIFf Investment (AUD 500,000 - the exact amount notified by Screen Australia) * 0.77% (iii) To Soundifirm Soundifirm Investment (AUD 500,000 - the exact amount notified by ScreenWest ScreenWest ScreenWest ScreenWest ScreenWest ScreenWest ScreenWest ScreenWest Investment (AUD 500,000 - the exact amount notified by ScreenWest ScreenWest ScreenWest ScreenWest ScreenWest Investment (AUD 500,000 - the exact amount notified by ScreenWest) * 10.79% (ii) To Soundifirm Investment (AUD 500,000 - the exact amount notified by ScreenWest ScreenWes	The remaining CGR shall be allocated in accordance with PART E						
Jailed by CAM as follows (to the extent the relevant items have not been recouped from other sources outside this Agreement, which shall be lifted to CAM in writing by the Producer?)  To Producer: Marketing Expenses (the exact amount notified by Producer)  To Producer: Producer CC Advance (up to USD10,000 - the exact amount notified by Producer)  Pari Passu as follows (until full recoupment of the Screen Australia Investment, the MFF Investment, ScreenWest Investment, Soundfrim Investment (Autoration and provided that the below percentages may be amended by written notice from Screen Australia Amount and provided that the below percentages may be amended by written notice from Screen Australia Nutries and provided that the below percentages may be amended by written notice from Screen Australia Nutries and provided that the below percentages may be amended by written notice from Screen Australia Nutries and provided that the below percentages may be amended by written notice from Screen Australia Nutries and provided that the below percentages may be amended by written notice from Screen Australia Nutries and provided that the below percentages may be amended by written notice from Screen Australia Nutries and provided that the below percentages may be amended by Written notice from Screen Australia Nutries and provided that the below percentages may be amended by Written notice from Screen Australia Nutries and provided that the below percentages may be amended by Written notice from Screen Australia Nutries and provided that the below percentages may be amended by Written notice from Screen Australia Nutries and provided that the below percentages may be amended by Written notice from Screen Australia Nutries and provided that Producer Nutries and Producer Nutries and Producer Nutries Australia Nutries and Producer Nutries Australia	Out of the MHC Territory Receipts, the ROW Presale Receipts, the ANZ Receipts and the JG Receipts:						
To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)  Pari Passu as follows (until full recoupment of the Screen Australia Investment, the MIFF Investment, ScreenWest Investment, ATL Investment and the Producer):  (i) To MIFF: MIFF investment AUSTRAID, MIFF, ScreenWest and the Producer): (ii) To MIFF: MIFF investment (AUD15,000,000 - the exact amount notified by Screen Australia): (iii) To MIFF: MIFF investment (AUD15,000,000 - the exact amount notified by Screen Australia): (iii) To MIFF: MIFF investment (AUD20,000 - the exact amount notified by Screen Australia): (iv) To ScreenWest: ScreenWest investment (AUD20,000 - the exact amount notified by ScreenWest): (iv) To ScreenWest: ScreenWest investment (AUD241,500 - the exact amount notified by ScreenWest): (iv) To Parabolic: (iv) To Parabolic: (iv) To Static Way (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows: (iv) To Static Way (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows: (iv) To Static ATL Investment (iv) To MiFratinch: ATL Investment (iv) To MiFratinch: ATL Investment (iv) To MiFratinch: ATL Investment (iv) To Static May: ATL Investment (iv) To Static May: ATL Investment (iv) To Static May: ATL Investment (iv) To Fastic May: ATL Investment (iv) To Page: Pegg Additional Fee (until AUD200,000) (iv) To Stapic to: Static May: ATL Investment (iv) To Page: Pegg Additional Fee (until AUD200,000) (iv) To Stapic to: Static May: ATL Investment (iv) To Page: Pegg Additional Fee (until AUD200,000) (iv) To Stapic to: Static May: ATL Investment (iv) To Page: Pegg Additional Fee (until AUD200,000) (iv) To Stapic to: Static May: ATL Investment (iv) To Page: Pegg Additional Fee (until AUD200,000) (iv) To Stapic to: Static May: ATL Investment (iv) To Page: Pegg Additional Fee (until AUD200,000) (iv) To Stapic to: Static May: ATL Investment (iv) To Page: Pegg Additional Fee (until AUD200,000) (iv) To Page: Pegg Additional Fee (until AUD200,000) (iv) To Page:							
Pari Passu as follows (until full recoupment of the Screen Australia Investment, Soundfirm Investment, ATL Investment and the Producer Offset: and provided that the below percentages may be amended by written notice from Screen Australia, IMF, ScreenMest and the Producer).  (i) To Screen Australia: Screen Australia Investment (AUD1,500,000 - the exact amount notified by Screen Australia) *  (ii) To MIFF: MIF Investment (AUD3,000 - the exact amount notified by MIFF) *  (iii) To Soundfirm: Soundfirm Investment (AUD00,000 - the exact amount notified by Soundfirm) 3.4.1%  (iv) To ScreenWest: Investment (AUD40,000 - the exact amount notified by ScreenWest) *  (iv) To ScreenWest: Investment (AUD41,500 - the exact amount notified by ScreenWest) *  (iv) To Farsbulk: 35.00%  (iv) To Weintrob: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows  (iv) To Weintrob: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows  (iv) To Mintrob: ATL Investment 10.10%  (iv) To Stenders: ATL Investment 10.10%  (iv) To Stenders: ATL Investment 30.30%  (iv) 4.95% to be paid pair passu as follows: 49.50%  (iv) To Stenders: ATL Investment 45.00%  (iv) To Farsbulk: 45.00%	To Producer: Marketing Expenses (the exact amount notified by Producer)						
Soundfirm Investment, ATL Investment and the Producer Offset: and provided that the below percentages may be amended by written notice from Screen Australia. Hirf. ScreenWest strand the Producer):  (i) To Screen Australia: Screen Australia Investment (AUD1500,000 - the exact amount notified by Screen Australia) * 25.61%  (ii) To Sundfirm: Soundfirm Investment (AUD200,000 - the exact amount notified by Soundfirm) 3.41%  (iii) To Soundfirm: Soundfirm Investment (AUD200,000 - the exact amount notified by Soundfirm) 3.41%  (iv) To ScreenWest: ScreenWest: ScreenWest Investment (AUD41,500 - the exact amount notified by Soundfirm) 3.41%  (iv) To ScreenWest Investment (AUD41,500 - the exact amount notified by ScreenWest) * 10,95%  (iv) To Foreableic	To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)						
(i) To Screen Australia Investment (AUD1,500,000 - the exact amount notified by Screen Australia) * 25.61% (ii) To MIFF. Milf Investment (AUD1,500,000 - the exact amount notified by MIFF) * 0.77% (iii) To Soundifirm Soundifirm Investment (AUD200,000 - the exact amount notified by ScreenWest) * 10.95% (v) 1.87% to be paid pari passu as follows: (a) To Feisty Dame 35.00% (b) To Parabolic (c) To Stable Way 45.00% (c) To Stable Way 45.00% (a) To Stable Way 45.00% (a) To Stable Way 45.00% (b) To Marghamath (AUD247,593 - the exact amount notified by Producer) as follows 45.00% (a) To Weintrob: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows 42.33% (a) To Stable Way 45.00% (b) To Marghamath 47.11 Investment 49.50% (c) To Stenders: ATL Investment 49.50% (d) 49.5% to be paid pari passu as follows: 49.50% (d) 49.5% to be paid pari passu as follows: 49.50% (d) 17.0 Feisty Dame: ATL Investment 45.00% (a) To Parabolic: ATL Investment 45.00% (a) To Perguire Paga Additional Fee (until USD60,000) 53.16% (b) To Stapleton: Stapleton Additional Fee (until USD60,000) 70.00% (c) To Palmer: Palmer Additional Fee (until USD60,000) 70.00% (d) To Braga: Braga Additional Fee (until USD60,000) 70.00% (e) 36% to be paid as follows: 97.50% (c) To Palmer: Parabolic 45.00% (d) To Feisty Dame 40.00% (d) To Fersa Braga Additional Fee (until USD60,000) 70.00% (e) 36% to be paid as follows: 97.50% to be paid as follows: 97.50% (e) To Feisty Dame 40.00% (d) To Fraza Braga Additional Fee (until USD60,000) 70.00% (e) 36% to be paid as follows: 97.50% to be paid as follows: 97.	Soundfirm Investment, ATL Investment and the Producer Offset; and provided that the below percentages may be amended						
(iii) To Soundfirm: Soundfirm Investment (AUD200,000 - the exact amount notified by Soundfirm) (iv) To ScreenWest: ScreenWest Investment (AUD641,500 - the exact amount notified by ScreenWest) * (iv) 1.87% to be paid pari passu as follows: (iv) To Felsty Dame (iv) To Parabolic (iv) To Parabolic (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (iv) To Standers: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (iv) To Felsty Dame: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (iv) To Standers: ATL Investment (AUD247,593 - the exact amount notified by Producer) (AUD247,593 - the exact amount notified by Screen Australia) (AUD247,593 - the exact amount notified by Screen Australia) (AUD247,593 - the exact amount notified by Screen Australia) (AUD247,593 - the exact amount notified by Screen Australia) (AUD247,593 - the exact amount notified by Screen Australia) (AUD247,593 - the exact amount notified by Screen Australia) (AUD247,593 - the exact amount notified by Screen Australia) (AUD247,593 - the exact amount notified by Screen Australia) (AUD247,593 - the exact amount notified by Screen Australia) (AUD247,593 - the exact amount notified by Screen Australia) (AUD247,593 - the exact amount notified by Screen Australia) (AUD247,593 - the exact amount notified by Screen Australia) (A	(i) To Screen Australia: Screen Australia Investment (AUD1,500,000 - the exact amount notified by Screen Australia) *						
(a) 1.87% to be paid pari passu as follows: (b) To Feisty Dame (c) To Stable Way (v) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFariand: ATL Investment (c) To Standers: ATL Investment (d) 49.5% to be paid pari passu as follows: (1) To Feisty Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (3) To Stable Way: ATL Investment (a) To Perabolic: ATL Investment (b) To Stapleton Additional Fee (until USD600,000) (c) To Palmer: Palmer Additional Fee (until AUD200,000) (d) To Bragu: Raga Additional Fee (until AUD200,000) (e) 36% to be paid as follows: - To Cibbins - 97.5% to be paid as follows: (1) To Feisty Dame (2) To Parabolic: ATL Investment (3) To Producer: Ose divided as follows: (a) To Parabolic: ATL Investment (b) To Feisty Dame (c) To Parabolic: ATL Investment (d) 45.00% (e) 36% to be paid as follows: - To Cibbins - 97.5% to be paid as follows: (1) To Feisty Dame (2) To Parabolic: ATL Fee (until AUD200,000) (3) To Staple Way  To Producer: Overages (if any: the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any: notified by Completion Guarantor)	(iii) To Soundfirm: Soundfirm Investment (AUD200,000 - the exact amount notified by Soundfirm)			3.41%			
(b) To Parabolic (c) To Stable Way (d) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Welntrob: ATL Investment (b) To McFarland: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49,5% to be paid pair passu as follows: (1) To Feisty Dame: ATL Investment (3) To Parabolic: ATL Investment (3) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (a) To Parabolic: ATL Investment (b) To Stenders: ATL Investment (c) To Stenders: ATL Investment (d) 49,5% to be paid pair passu as follows: (1) To Feisty Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (a) To Pegg: Pegg Additional Fee (until USD50,000) (b) To Stapleton Additional Fee (until AUD200,000) (c) To Palmer: Palmer Additional Fee (until AUD200,000) (d) To Braga: Raga Additional Fee (until AUD200,000) (e) 36% to be paid as follows: (1) To Feisty Dame (2) To Parabolic: (3) To Stable Way (3) To Stable Way (4) To Producer: Overages (if any; the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)	<ul> <li>(iv) To ScreenWest: ScreenWest Investment (AUD641,500 - the exact amount notified by ScreenWest) *</li> <li>(v) 1.87% to be paid pari passu as follows:</li> </ul>						
(c) To Stable Way (V) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows (a) To Weintrob: ATL Investment (b) To McFarland: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid parj passu as follows: (1) To Feisty Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (3) To Stable Way: ATL Investment (45.00% (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (4) To Pegg: Pegg Additional Fee (until USD600,000) (b) To Stapleton: Stapleton Additional Fee (until AUD350,000) (c) To Palmer: Palmer Additional Fee (until AUD200,000) (d) To Bragu: Raga Additional Fee (until AUD200,000) (e) 36% to be paid as follows: - To Gibbins - 97.5% to be paid as follows: (1) To Feisty Dame (2) To Parabolic (3) To Stable Way  To Producer: Overages (if any: the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any: notified by Completion Guarantor)							
(a) To Weintrob: ATL Investment (b) To McFartanti: ATL Investment (c) To Stenders: ATL Investment (d) 49.5% to be paid pair passu as follows: (1) To Feisty Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (4) To Pegg: Pegg Additional Fee (until USD600,000) (vi) S3.16% to Producer, to be divided as follows: (a) To Pegg: Pegg Additional Fee (until USD600,000) (b) To Stapleton: Stapleton Additional Fee (until AUD200,000) (c) To Palmer: Palmer Additional Fee (until AUD200,000) (d) To Brags: Braga Additional Fee (until AUD200,000) (e) 36% to be paid as follows: - To Gibbins - 97.5% to be paid as follows: (1) To Feisty Dame (2) To Parabolic (3) To Stable Way  To Producer: Overages (if any: the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any: notified by Completion Guarantor)	(c) To Stable Way			4 220/			
(c) To Stenders: ATL Investment (d) 49.5% to be paid pari passu as follows: (1) To Felsty Dame: ATL Investment (2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (3) To Stable Way: ATL Investment (3) To Stable Way: ATL Investment (4) S0.00% (vi) S3.16% to Producer, to be divided as follows: (a) To Peggi-Pegg Additional Fee (until ISD600,000) (b) To Stapleton: Stapleton Additional Fee (until AUD200,000) (c) To Palmer: Palmer Additional Fee (until AUD200,000) (d) To Braga: Braga Additional Fee (until AUD200,000) (e) 36% to be paid as follows: - To Gibbbins - 97.5% to be paid as follows: (1) To Feisty Dame (2) To Parabolic (3) To Stable Way  To Producer: Overages (if any; the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)	(a) To Weintrob: ATL Investment			4.2370			
(1) To Felsty Dame: ATL Investment (2) To Parabolic: ATL Investment (45.00% (2) To Parabolic: ATL Investment (5) To Parabolic: ATL Investment (5) To Parabolic: ATL Investment (5) To Stable Way: ATL Investment (5) To Peggie Pegg Additional Fee (until ISDE00,000) (5) To Stapleton: Stapleton Additional Fee (until ISDE00,000) (6) To Palmer: Palmer Additional Fee (until AUD200,000) (7) To Palmer: Palmer Additional Fee (until AUD200,000) (7) To Palmer: Palmer Additional Fee (until AUD200,000) (8) To Palmer Stapleton Fee (until AUD200,000) (7) To Palmer: Palmer Additional Fee (until AUD200,000) (7) To Palmer: Palmer Additional Fee (until AUD200,000) (7) To Stable Way: To Stable Way: To Stable Way: To Producer: Overages (if any; the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)							
(2) To Parabolic: ATL Investment (3) To Stable Way: ATL Investment (vii) 53.16% to Producer, to be divided as follows: (a) To Pegg: Pegg Additional Fee (until USD600,000) (b) To Stapleton: Stapleton Additional Fee (until AUD350,000) (c) To Palmer: Palmer Additional Fee (until AUD200,000) (d) To Braga: Raga Additional Fee (until AUD200,000) (d) To Braga: Raga Additional Fee (until AUD200,000) (e) 36% to be paid as follows: - To Gibbins - 97.5% to be paid as follows: (1) To Feisty Dame (2) To Parabolic (3) To Stable Way  To Producer: Overages (if any; the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)		35.00%	49.50%				
(vii) 53.16% to Producer, to be divided as follows:  (a) To Pegg: Pegg Additional Fee (until JUD500,000)  (b) To Stapleton: Stapleton Additional Fee (until JUD500,000)  (c) To Palmer: Palmer Additional Fee (until JUD200,000)  (d) To Braga: Braga Additional Fee (until JUD200,000)  (e) 36% to be paid as follows:  - To Gibbbins  - 97.5% to be paid as follows:  (1) To Feisty Dame (2) To Parabolic (3) To Stable Way  To Producer: Overages (if any; the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)	(2) To Parabolic: ATL Investment	45.00%					
(b) To Stapleton: Stapleton Additional Fee (until AUD350,000) (c) To Palmer: Palmer Additional Fee (until AUD200,000) (d) To Braga: Braga Additional Fee (until AUD200,000) (e) 36% to be paid as follows:  - To Gibbbins - 97.5% to be paid as follows:  (1) To Feisty Dame (2) To Parabolic (3) To Stable Way  To Producer: Overages (if any; the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)	(vii) 53.16% to Producer, to be divided as follows:	20.00%		53.16%			
(c) To Palmer: Palmer Additional Fee (until AUD200,000) (d) To Braga: Braga Additional Fee (until AUD200,000) (e) 36% to be paid as follows:  - To Gibbins - 75.5% to be paid as follows:  (1) To Feisty Dame (2) To Parabolic (3) To Stable Way  To Producer: Overages (if any: the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any: notified by Completion Guarantor)	(a) To Pegg: Pegg Additional Fee (until USD600,000) (b) To Stapleton: Stapleton Additional Fee (until AUD350,000)						
(e) 36% to be paid as follows:  - To Gibbbins - 75% to be paid as follows:  97.5% to be paid as follows:  97.5% (1) To Feisty Dame 22 To Parabolic (3) To Stable Way  To Producer: Overages (if any; the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)	(c) To Palmer: Palmer Additional Fee (until AUD200,000) (d) To Braga: Braga Additional Fee (until AUD200,000)						
- 97.5% to be paid as follows:  (1) To Feisty Dame (2) To Parabolic (3) To Stable Way  To Producer: Overages (if any; the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)	(e) 36% to be paid as follows:	2 500/					
(2) To Parabolic (3) To Stable Way (3) To Stable Way  To Producer: Overages (if any; the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)	- 97.5% to be paid as follows:						
To Producer: Overages (if any; the exact amount notified by Screen Australia) Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)	(2) To Parabolic 45.00%						
Nothing is due under this item as advised on February 9, 2015.  To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)	•						
To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)							
Nothing is due under this item as advised on February 9, 2015 - to be confirmed by Completion Guarantor.	To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)						
	Nothing is due under this item as advised on February 9, 2015 - to be confirmed by Completion Guarantor.						

Date: April 28, 2015
Title: Kill Me Three Times
Statement: no. 2
Feriod: from January 1 through April 24, 2015
Account no: 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

			Prior Period	Reporting Period	Tota
Collected Gross Receipts ("CGR") derived from Territory:  - MHC Territory  - United States  - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)  - JG Territory (French speaking territories and India)  - ANZ Territory (excluding the ANZ Advance)  Collection Account Interest ("CAI"):			144,311	74,305 200,000 153,752	74,305 200,000 298,063
Total			144,311	428,057	572,368
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):			Prior Period	Reporting Period	Total
6. The balance shall be considered as "Net Profits" and shall be distributed on a pari passu basis as follows:  (i) To Screen Australia: Net Profits * (ii) To MIFF: Net Profits * (iii) To MIFF: Net Profits * (iv) To Soundfirm: Net Profits * (v) Q. 9,93% to be paid pari passu as follows: (1) To Felsty Dame: Net Profits (2) To Parabolic: Net Profits (3) To Stable Way: Net Profits (3) To Stable Way: Net Profits (4) Z. 12% to be paid pari passu as follows: (a) To Weintrob: Net Profits (b) To METATIANC: Net Profits (c) To Stenders: Net Profits (d) 49,5% to be paid pari passu as follows: (1) To Felsty Dame: Net Profits (2) To Stenders: Net Profits (3) To Stable Way: Net Profits (3) To Stable Way: Net Profits (3) To Stable Way: Net Profits (4) 49,5% to be paid pari passu as follows: (1) To Felsty Dame: Net Profits (2) To Stable Way: Net Profits (3) To Stable Way: Net Profits (4) To Stable Way: Net Profits (5) To Stable Way: Net Profits (6) To Stable Way: Net Profits (6) To Stable Way: Net Profits (6) To Stable Way: Net Profits (7) To Felsy: Net Profits (8) To METATIANC: Net Profits (9) To Jake: Net Profits (10) To Palmer: Net Profits (11) To Braga: Net Profits (12) To Palmer: Net Profits (13) To Jake: Net Profits (14) To Braga: Net Profits (15) To Braga: Net Profits (16) To METATIANC: Net Profits (17) To METATIANC: Net Profits (18) To MetaTiance: Net Profits (19) To Jake: Net Profits (19) To Jake: Net Profits (19) To Jake: Net Profits (19) To Drew: Net Profits (10) To METATIANC: Net Profits (11) To Felsty Dame: Net Profits (11) To Felsty Dame: Net Profits (12) To Farabolic: Net Profits (13) To Stable Way: Net Profits (14) To Felsty Dame: Net Profits (15) To Felsty Dame: Net Profits (16) To Felsty Dame: Net Profits (17) To Felsty Dame: Net Profits (18) To Parabolic: Net Profits (19) To MetaTiance: N	35.00% 45.00% 20.00% 10.10% 30.30% 49.50% 10.00% 7.50% 4.00% 6.45% 5.00% 1.00% 1.00% 4.00% 5.00% 4.00% 4.00% 4.00% 6.45%	12.80% 5.48% 0.38% 0.93% 2.12%			
Total allocated per end reporting period:			144,311	428,057	572,368



April 28, 2015
Kill Me Three Times
no. 2
from January 1 through April 24, 2015
123612035
USD
USD Date: Title: Statement: Period: Account no.: Currency: Prepared by:

anna.szabo@fintagehouse.com

### Breakdown Collection Account - "Kill Me Three Times"

Date	Item	Territory	Debit	Credit
Balance as at	December 31, 2014			125,799.36
11-Feb-15 10-Mar-15 10-Mar-15 10-Mar-15	Galaxy Studio / Vietnam GEM / New Select Co. Ltd. / Japan To Cargo: Sales Agent ROW Presale Territories Commission To Cargo: Sales Agent ROW Presale Territories Marketing Expenses	ROW Presale Territories MHC Territory	18,832.41 34,303.02	3,000.00 44,305.06
10-Mar-15 16-Mar-15 20-Mar-15 07-Apr-15 17-Apr-15 24-Apr-15	To Jake: Jake ROW Presale Tranche Sam Felagid / Iceland Line Tree Entertainment / South Korea Aqua Group / Turkey Modus Vivendi / Eastern Europe Magnolia Pictures / United States Collection Account Interest CAM Expenses	ROW Presale Territories MHC Territory ROW Presale Territories ROW Presale Territories MHC Territory / United States	72,413.93 -	772.00 30,000.00 40,000.00 109,980.00 200,000.00
Total debits/cre	dits		125,549.36	428,057.06
Balance as at	April 24, 2015			428,307.06

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960

www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

April 28, 2015 Kill Me Three Times no. 2 Title: Statement:

from January 1 through April 24, 2015 123612035

Period:
Account no.:
Currency:
Prepared by: USD

anna.szabo@fintagehouse.com

### Allocation Balance Collection Account - "Kill Me Three Times"

	Allocation Balance	Less payments	Allocation	Allocation Balance
	as at	during	during	as at
Item	December 31, 2014	this period	this period	April 24, 2015
To CAM: CAM Fee			5,724	5,724
CAM Expenses (including reserve)	250		5,724	250
To Cargo: Sales Agent MHC Territory Non-deferred Commission	250	-	5,573	5,573
To Cargo: Sales Agent MHC Territory Marketing Expenses *	-	-	33,319	33,319
To Cargo: Sales Agent US Commission	-	-	10,000	
	-	-		10,000
To WME: WME Non-Deferred Commission	-	-	10,000	10,000
To Producer: US Territory Marketing Expenses *		-	10,000	10,000
To Cargo: Sales Agent ROW Presale Territories Commission	18,832	18,832	23,063	23,063
To Cargo: Sales Agent ROW Presale Territories Marketing Expenses	34,303	34,303	-	-
To Jake: Jake ROW Presale Tranche * / **	72,414	72,414	37,827	37,827
To CWMF: Gap Loan	-	-	121,029	121,029
To MHC: Gap Loan			171,523	171,523
	125,799	125,549	428,057	428,307

<sup>\*</sup> Unless it is objected within 10 Business Days.

\*\* The exact USD counter value is subject to the conversion rate that prevailed at the date of disbursement which will be reflected in the next statement.

	Gross Entitlement	Pro Rated Part		Net Entitlement in
Entitlements payable during this period:	in USD	Dutch Residents	21%	USD
Tp CAM: CAM Fee	5,723.68	_	_	5,723.68
To Cargo: Sales Agent MHC Territory Non-deferred Commission	5,572.88	-	-	5,572.88
To Cargo: Sales Agent MHC Territory Marketing Expenses *	33,319.00	-	-	33,319.00
To Cargo: Sales Agent US Commission	10,000.00	-	-	10,000.00
To WME: WME Non-Deferred Commission	10,000.00	-	-	10,000.00
To Producer: US Territory Marketing Expenses *	10,000.00	-	-	10,000.00
To Cargo: Sales Agent ROW Presale Territories Commission	23,062.80	-	-	23,062.80
To Jake: Jake ROW Presale Tranche * / **	37,827.00	-	-	37,827.00
To CWMF: Gap Loan	121,028.64	-	-	121,028.64
To MHC: Gap Loan	171,523.07	-	-	171,523.0
			-	
Total	428,057.06	-	-	428,057.0

 $\ensuremath{\mathsf{VAT}}$  (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01 Fintage

Chamber of Commerce No.: 24266033 Date: April 28, 2015

Title: Kill Me Three Times no. 2

Statement: Period: from January 1 through April 24, 2015

Account no.: 123612035 Currency: USD

Prepared by: anna.szabo@fintagehouse.com

### Recoupable amounts in cureencies other than USD - "Kill Me Three Times"

CAD

2,216,500.00

To Jake: Jake ROW Presale Tranche (AUD296,391);
(AUD166,791.99 has been paid from producer Offset Excess; therefore the exact amount is AUD129,599.01)

interest	Amount AUD AUD	129,599.01 9,913.80	Date 10-Mar-15	Paid USD USD USD	72,413.93 29,989.38 7,837.62	AUD AUD AUD	91,665.44 37,933.57 9,913.80
Total	AUD	139,512.81		USD	110,240.93	AUD	139,512.81
To MHC and CWMF	towards the recoup	ment of the Gap I	Loan (CAD2,616,500	<b>) plus interest</b> Paid	)		
PARTI/A	·	ment of the Gap I 2,216,500.00		Paid USD	83,844.63	CAD	
	Amount	·		Paid	•	CAD CAD CAD	

USD

292,551.71

Date: Apr-28-2015



Film: Kill Me Three Times Period started: From Inception Period ended: Apr-24-2015

USD110,000 On date	Main Distributors Territories	MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
USD50,000 On date   Dec-24-2014   USD50,000   USD50,000   USD50,000   USD20   USD10   USD28   USD10   USD20	Eastern Europe, Former Y	ugoslavia								
USD110,000 On date	Modus Vivendi									
USD40,000 On date   USD200,000		·		•		·				USD49,980
Celand   Sam Felagid   USD3,200 Notice of Delivery   Dec-29-2014   USD3,200   USD3,200   USD3,200   USD800		·	Apr-17-2015	USD110,000		USD110,000			USD20	USD109,980
Sam Felagid	Totals:	USD200,000		USD160,000	USD40,000	USD160,000			USD40	USD159,960
USD3,200   Notice of Delivery   Dec-29-2014   USD3,200   USD3,200   USD3,200   USD800   USD8000	Iceland									
USD3,200   Notice of Delivery   Dec-29-2014   USD3,200   USD3,200   USD3,200   USD800   USD8000   USD8	Sam Felagid									
Totals: USD4,000 USD4,000 USD4,000 USD56 USD  I srael  Forum Film Ltd.  USD2,000 Execution Payment Jan-02-2013 USD2,000 USD2,000 USD120 USD47 USD USD8,000 Notice of Delivery Dec-10-2014 USD8,000 USD8,000 USD480 USD107 USD  Totals: USD10,000 USD10,000 USD10,000 USD154 USD  Japan  New Select Co. Ltd.  USD45,000 MG Mar-10-2015 USD45,000 USD45,000 USD45,000 USD600 USD95 USD4	3			•						USD3,172
Strate		USD800 Execution Payment	Mar-16-2015	USD800		USD800			USD28	USD772
Forum Film Ltd.  USD2,000 Execution Payment USD2,000 USD47 USD USD8,000 Notice of Delivery Dec-10-2014 USD8,000 USD8,000 USD40 USD47 USD USD8,000 USD40 USD40 USD107 USD USD10,000 USD10,000 USD10,000 USD154 USD10,000 USD154 USD10,000 USD154 USD10,000 USD45,000 USD45,	Totals:	USD4,000		USD4,000		USD4,000			USD56	USD3,944
USD2,000 Execution Payment         Jan-02-2013 USD2,000         USD2,000 USD4,000         USD120 USD47 USD4         USD47 USD4           USD8,000 Notice of Delivery         Dec-10-2014 USD8,000         USD8,000 USD8,000         USD480 USD107 USD4         USD10,000           Totals:         USD10,000         USD10,000         USD10,000         USD600 USD154 USD4         USD4           New Select Co. Ltd.           USD45,000 MG         Mar-10-2015 USD45,000         USD45,000         USD600 USD95 USD4	Israel									
USD8,000 Notice of Delivery         Dec-10-2014         USD8,000         USD8,000         USD480         USD107         USD           Totals:         USD10,000         USD10,000         USD10,000         USD600         USD154         USD           New Select Co. Ltd.           USD45,000 MG         Mar-10-2015         USD45,000         USD45,000         USD600         USD95         USD45	Forum Film Ltd.									
Totals: USD10,000 USD10,000 USD154 USD  Japan  New Select Co. Ltd.  USD45,000 MG Mar-10-2015 USD45,000 USD45,000 USD45,000 USD600 USD95 USD45				•		·				USD1,833
Japan  New Select Co. Ltd.  USD45,000 MG Mar-10-2015 USD45,000 USD45,000 USD600 USD95 USD4			Dec-10-2014	· · · · · · · · · · · · · · · · · · ·						USD7,413
New Select Co. Ltd.  USD45,000 MG	Totals: ————————————————————————————————————	USD10,000		USD10,000		USD10,000		USD600	USD154	USD9,246
USD45,000 MG Mar-10-2015 USD45,000 USD45,000 USD600 USD95 USD45	Japan									
	New Select Co. Ltd.	USD45.000 MG	Mar-10-2015	USD45.000		USD45 000		USD600	USD95	USD44,305
	Totals:	·	12 2010							USD44,305

Date: Apr-28-2015



Film: Kill Me Three Times Period started: From Inception Period ended: Apr-24-2015

			Receipts (LC)	MG Rate (LC)	Receipts (AC)	(AC)	Other Deductions ( (AC)	Bank Charges (AC)	Receipts (AC)
Middle East									
Phoenicia Pictures	International								
	USD7,500 Execution Payment	Jun-24-2013	USD7,500		USD7,500			USD36	USD7,464
	USD7,500 Notice of Delivery	Oct-01-2013	USD7,500		USD7,500			USD36	USD7,464
	USD30,000 On date USD9,975 On date	Dec-09-2014 Dec-29-2014	USD30,000 USD9,975		USD30,000			USD36	USD29,964 USD9,975
	USD20,045 On date	Dec-29-2014 Dec-30-2014	USD20,045		USD9,975 USD20,045				USD20,045
Totals:	USD75,020	200 00 2011	USD75,020		USD75,020			USD107	USD74,913
South Korea									
Line Tree Entertain	ment								
	USD30,000 MG	Mar-20-2015	USD30,000		USD30,000				USD30,000
Totals:	USD30,000		USD30,000		USD30,000				USD30,000
Turkey									
Aqua Group Inc.									
·	USD40,000 MG	Apr-07-2015	USD40,000		USD40,000				USD40,000
Totals:	USD40,000		USD40,000		USD40,000				USD40,000
United States, Bermuda	ı, Bahamas								
Magnolia Pictures									
magnona i ictures	USD200,000 Execution Payment USD600,000 Technical Acceptance USD100,000 Acceptance of Delivery	Apr-24-2015	USD200,000		USD200,000				USD200,000
Totals:	USD900,000		USD200,000 USD7	00,000	USD200,000				USD200,000

Date: Apr-28-2015



Film: Kill Me Three Times Period started: From Inception Period ended: Apr-24-2015

Main Distributors Territories	MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Vietnam									
Galaxy Studio JSC									
•	USD2,000 Execution Payment	Mar-20-2013	USD2,000		USD2,000				USD2,000
	USD5,000 Notice of Delivery	Dec-11-2014	USD5,000		USD5,000				USD5,000
	USD3,000 Notice of Delivery	Feb-11-2015	USD3,000		USD3,000				USD3,000
Totals:	USD10,000		USD10,000		USD10,000				USD10,000
T-4-1 T- D-4- ! 41	Accounting Currency				LICDETA 020		LISD1 200	LICDAES	LICDE72 240

Total To Date in the Accounting Currency:

USD574,020

USD1,200

USD452

USD572,368

Date: Apr-28-2015



Film: Kill Me Three Times Period started: From Inception Period ended: Apr-24-2015

## Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	USD	1,314,020	574,020	740,000



		Prior Period	Reporting Period	Total
Collected Gross Receipts ("CGR") derived from Territory:  - MHC Territory  - United States  - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)  - JG Territory (French speaking territories and India)  - ANZ Territory (excluding the ANZ Advance)  Collection Account Interest ("CAI"):		74,305 200,000 298,063	700,000	74,305 900,000 298,063
Total		572,368	700,000	1,272,368
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
PART I				
A. Out of MHC Territory Receipts only:				
To CAM:  CAM Fee over CGR (with a minimum commission of USD425 per Statement):  Up to USD2,500,000  Between USD2,500,000 and USD5,000,000  Between USD5,000,000 and USD5,000,000  Thereafter  For interim statements (to be borne by the requesting Parties) additional:  () 0.25% of CGR with a maximum of USD 625 or	1.00% 0.75% 0.50% 0.35%	2,743	7,000	9,743
(ii) USD 325 (if the minimum fee per Statement is applicable) - CAM Expenses (including reserve capped at USD5,000 per annum)		-	-	-
2. Out of MHC Territory Receipts only, excluding the United States: (1) To Sales Agent: Sales Agent MHC Territory Non-deferred Commission (ii) To Sales Agent: Sales Agent MHC Territory Marketing Expenses (capped at USD75,000) USD33,319 as advised on April 28, 2015 (iii) To Sales Agent: Sales Agent MHC Territory Delivery Costs (as notified by Sales Agent, not exceed USD1,000 without MHC's prior written consent until MHC and CWFM have issued the Gap Loan Repayment Notice)	7.50%	5,573 33,319	-	5,573 33,319
Out of MHC Territory Receipts for the United States only: (I) To Sales Agent and WME as follows (I) To Sales Agent: Sales Agent US Commission (II) To WME: WME Non-Deferred Commission (II) To Producer: US Territory Marketing Expenses (as notified by Producer; capped at USD10,000) USD10,000 as advised on April 28, 2015 - fully recouped	5.00% 5.00%	10,000 10,000 10,000	35,000 35,000	45,000 45,000 10,000
To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:     (i) To CWMF     (ii) To MHC	41.37% 58.63%	83,845 118.825	257,735 365,265	341,580 484,090
4. Out of MHC Territory Receipts only, excluding the United States:  (1) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE  (II) To Sales Agent: Sales Agent S Territory Deferred Commission (retroactively)  (III) To Sales Agent: Sales Agent Borus Commission (if appropriate - over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)  (IV) Sales Agent: Territory Delivery Costs (notified by Sales Agent)	7.50% 2.50%	,	,30	,570
5. Out of MHC Territory Receipts for the United States only: ToWME: WME Deferred Commission (retroactively)	5.00%			
<ol> <li>To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)         The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.     </li> </ol>				
7. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
8. The remaining CGR shall be allocated in accordance with PART E				
Sub-total at Page 1		274.305	700.000	974,305



		Prior	Reporting	
		Period	Period	Total
Colle	cited Gross Receipts ("CGR") derived from Territory: - MHC Territory - United States - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey) - JG Territory (French speaking territories and India)	74,305 200,000 298,063	700,000	74,305 900,000 298,063
Colle	- ANZ Territory (excluding the ANZ Advance)  ction Account Interest ("CAI"):			
Tota	al	572,368	700,000	1,272,368
	cation and distribution of CGR and CAI (to the extent not paid already from other sources rhich case the relevant Party shall timely notify CAM):	Prior Period	Reporting Period	Total
B: C	out of ROW Presale Receipts only:			
1.	To Sales Agent: (i) Sales Agent ROW Presale Territories Commission 15.0	% 44,709	-	44,709
	(ii) Sales Agent ROW Presale Territories Marketing Expenses (USD50,000)	50,000		50,000
2.	To Jake: Jake ROW Presale Tranche (AUD296,391 plus AUD9,913.80 as interest as advised on April 22, 2015 by Jake) - fully paid (AUD166,791.99 has been paid from producer Offset Excess)	110,241	-	110,241
3.	To CAM: - CAM Fee over CGR (with a minimum commission of USD425 per Statement):			
	- Up to USD2,500,000 1.0 - Between USD2,500,000 and USD5,000,000 0.7	%	-	2,981
	- Between USD5,000,000 and USD7,500,000 0.5 - Thereafter 0.3	% %		
	<ul> <li>For interim statements (to be borne by the requesting Parties) additional:</li> <li>(i) 0.25% of CGR with a maximum of USD 625 or</li> </ul>			
	(ii) USD 325 (If the minimum fee per Statement is applicable) - Deferred due to insufficient funds	_	_	_
	- CAM Expenses (including reserve capped at USD5,000 per annum)	250		250
4.	To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses,			
	as notified by MHC and CWMF) as follows: (i) To CWMF 41.3		-	37,184
	(ii) To MHC 58.6	% 52,698	-	52,698
5.	To Sales Agent in payment of: (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE			
	(ii) Sales Agent JG Territory Deferred Commission (retroactively) 7.5			
	(iii) Sales Agent Bonus Commission (If appropriate: over all GGR excluding ANZ Receipts above USD7,460,000 2.5 until such time as Sales Agent has received USD100,000) (iv) - Sales Agent I) Territory Delivery Costs (notified by Sales Agent)			
	Sales Agent MHC Territory Delivery Costs (not exceed USDI, 000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)			
6.	To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)  The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.			
7.	To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)			
8.	The remaining CGR shall be allocated in accordance with PART E			
	ut of the JG Receipts only:			
1.	To CAM: - CAM Fee over CGR (with a minimum commission of USD425 per Statement):			
	- Up to USD2,500,000 1.0 - Between USD2,500,000 and USD5,000,000 0.7			
	- Between USD5,000,000 and USD7,500,000 0.5 - Thereafter 0.3	%		
	- For interim statements (to be borne by the requesting Parties) additional:	70		
	(i) 0.25% of CGR with a maximum of USD 625 or (ii) USD 325 (if the minimum fee per Statement is applicable)			
	- CAM Expenses (including reserve capped at USD5,000 per annum)			
2.	To Sales Agent: (I) Sales Agent JG Territory Non-deferred Commission 7.5	%		
	(ii) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent) (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)			
3.	To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.			
4.	To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively) 7.5	%		
5.	To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)			
6.	To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses,			
	as notified by MHC and CWMF) as follows: (i) To CWMF (ii) To MHC 58.6			
7.	To Sales Agent:			
	(i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 2.5i until such time as Sales Agent has received USD100,000)	%		
8.	To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)			
9.	The remaining CGR shall be allocated in accordance with PART E			
	•			
Sub	-total at Page 2	572,368	700,000	1,272,368



			Prior Period	Reporting Period	Total
Collected Gross Receipts ("CGR") derived from Territory:  - MHC Territory  - MHC Territory (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)  - JUS Territory (Evraching territories and India)  - ANZ Territory (excluding the ANZ Advance)  Collection Account Interest ("CAI"):			74,305 200,000 298,063	700,000	74,305 900,000 298,063
Total			572,368	700,000	1,272,368
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):		•	Prior Period	Reporting Period	Total
D: Out of the ANZ Receipts (excluding the ANZ Advance):					
To CAM: CAM Fee over CGR (with a minimum commission of USD425 per Statement): Up to USD2,500,000 Between USD2,500,000 and USD5,000,000 Between USD5,000,000 and USD7,500,000 Thereafter For interim statements (to be borne by the requesting Parties) additional: (i) 0.25% of CGR with a maximum of USD 625 or (ii) USD 325 (if the minimum fee per Statement is applicable) CAM Expenses (including reserve capped at USD5,000 per annum)					
<ol> <li>On a part passu basis, to Jake in payment of any balance owing on the (prior to the Jake Repayment Date):</li> <li>(i) Jake ANZ Presale Tranche (AUD24,000 - the exact amount notified by Jake) - paid in full advised on February 9, 2015</li> <li>(ii) - Jake Offset Tranche (AUD2,764,941 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015</li> <li>- Jake Offset Margin Tranche (AUD348,951 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015</li> <li>(iii) Jake ROW Presale Tranche (AUD296,391 plus interest - the exact amount notified by Jake) - fully paid under Part B. 2.</li> </ol>					
3. Until the recoupment of the Gap Loan as follows:  (i) To MH/c and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MH/C and CWMF) as follows:  (a) To CWMF  (b) To MH/C  (ii) To Screen Australia *  (iii) To Screen West *  (iv) To MIFF *	41.37% 58.63%	80.00% 13.72% 5.87% 0.41%			
The remaining CGR shall be allocated in accordance with PART E  Out of the MHC Territory Receipts, the ROW Presale Receipts, the ANZ Receipts and the JG Receipts:					
All Collected Gross Receipts received in the Collection Account following application in accordance with Part I. A, B, C and D above shall be applied by CAM as follows (to the extent the relevant items have not been recouped from other sources outside this Agreement, which shall in notified to CAM in writing by the Producer):	oe .				
To Producer: Marketing Expenses (the exact amount notified by Producer)					
To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)					
3. Pari Passu as follows (until full recoupment of the Screen Australia Investment, the MIFF Investment, Soundfirm Investment, ATL Investment and the Producer Offset; and provided that the below percentages may be amended by written notice from Screen Australia, MIFF, ScreenWest and the Producer):  (i) To Screen Australia: Screen Australia Investment (AUD1,500,000 - the exact amount notified by Screen Australia) *  (ii) To MIFF: MIFI Investment (AUD45,000 - the exact amount notified by Screen Australia) *  (iii) To Soundfirm: Soundfirm Investment (AUD200,000 - the exact amount notified by Soundfirm)  (iv) To ScreenWest: ScreenWest Investment (AUD200,000 - the exact amount notified by ScreenWest) *  (v) 1.87% to be paid pair passu as follows:  (a) To Feisty Dame  (b) To Parabolic  (c) To Stable Way  (v) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows  (a) To Weintrot: ATL Investment  (b) To McFarland: ATL Investment  (c) To Stenders: ATL Investment  (d) 49.5% to be paid pair passu as follows:  (1) To Feisty Dame: ATL Investment  (2) To Parabolic: ATL Investment  (2) To Parabolic: ATL Investment  (3) To Stable Way: ATL Investment  (4) To Feighs Dame: ATL Investment  (5) To Pagg. Pegg Additional Fee (until USD60,000)  (6) To Stapleton: Stapleton Additional Fee (until AUD250,000)  (7) To Feighs Parage Additional Fee (until AUD250,000)  (8) 36% to be paid as follows:  - 17.5% to be paid as follows:  (2) To Parabolic  (3) To Stable Way: ATL Investment  (2) To Parabolic  (3) To Stable Way: ATL Investment  (2) To Parabolic  (3) To Stable Way: ATL Fee (until AUD200,000)	25.00% 25.00% 7.00% 7.00% 36.00%	25.61% 0.77% 3.41% 10.95% 4.23%			
<ol> <li>To Completion Guarantor: Completion Guarantor Advances (if any: notified by Completion Guarantor) Nothing is due under this item as advised on February 9, 2015 - to be confirmed by Completion Guarantor.</li> </ol>					
Sub-total at Page 4			572,368	700,000	1,272,368

Date: May 28, 2015
Title: Kill Me Three Times
Statement: no. 3
Form April 25 through May 19, 2015
Account no: 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



			Prior	Reporting	
			Period	Period	Total
Collected Gross Receipts ("CGR") derived from Territory:  - MHC Territory - United States - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey) - JG Territory (French speaking territories and India) - ANZ Territory (excluding the ANZ Advance) Collection Account Interest ("CAI"):			74,305 200,000 298,063	700,000 -	74,305 900,000 298,063
Total			572,368	700,000	1,272,368
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources			Prior	Reporting	
in which case the relevant Party shall timely notify CAM):			Period	Period	Total
6. The balance shall be considered as "Net Profits" and shall be distributed on a pari passu basis as follows:  (i) To Screen Australia: Net Profits " (ii) To Screen Australia: Net Profits " (iv) To Screen Australia: Net Profits " (iv) To Screen Australia: Net Profits " (iv) To Screen Australia: Net Profits (v) 0.93% to be paid parl passu as follows: (i) To MIFE: Net Profits (2) To Parabolic: Net Profits (2) To Parabolic: Net Profits (2) To Parabolic: Net Profits (3) To Stable Way: Net Profits (4) August 10 To Stable Way: Net Profits (5) To McFarland: Net Profits (6) To McFarland: Net Profits (6) To Stenders: Net Profits (7) To Festy Dame: Net Profits (7) To Festy Dame: Net Profits (8) To McFarland: Net Profits (9) To August 10 To Parabolic: Net Profits (9) To August 10 To Page: Net Profits (9) To August 10 To Page: Net Profits (9) To August 10 To Page: Net Profits (9) To McFarland: Net Profits (9) To McFarland: Net Profits (9) To McFarland: Net Profits (9) To Page: Net Profits (9) To Stenders: Net Profits (9) To Page: Net Profits (9) To Stenders: Net Profits (9) To Page: Net Profits (9) To Page: Net Profits (9) To Banga: Net Profits (9) To McFarland: Net Profits (9) To McFarland: Net Profits (10) To McFarland: Net Profits (	35.00% 45.00% 10.10% 10.10% 49.50% 10.00% 49.50% 10.00% 5.00% 6.45	12.80% 5.48% 0.38% 1.71% 0.93% 2.12%			
Total allocated per end reporting period:			572,368	700,000	1,272,368

Date: Title: Statement: Period: Account no.: Currency: Prepared by: May 28, 2015 Kill Me Three Times no. 3 from April 25 through May 19, 2015 123612035

USD

anna.szabo@fintagehouse.com



#### **Breakdown Collection Account - "Kill Me Three Times"**

Date	Item	Territory	Debit	Credit
Balance as at	April 24, 2015			428,307.06
04-May-15	Magnolia Pictures / United States	MHC Territory / United States		700,000.00
07-May-15	To CAM: CAM Fee		5,723.68	
07-May-15	To Cargo: Sales Agent MHC Territory Non-deferred Commission		5,572.88	
07-May-15	To Cargo: Sales Agent US Commission		10,000.00	
07-May-15	To WME: WME Non-Deferred Commission		10,000.00	
07-May-15	To Cargo: Sales Agent ROW Presale Territories Commission		23,062.80	
07-May-15	To CWMF: Gap Loan		121,028.64	
07-May-15	To CWMF: Gap Loan		(121,028.64)	
11-May-15	To CWMF: Gap Loan		121,028.64	
15-May-15	To Cargo: Sales Agent MHC Territory Marketing Expenses		33,319.00	
15-May-15	To Jake: Jake ROW Presale Tranche		37,827.00	
19-May-15	To Producer: US Territory Marketing Expenses		10,000.00	
-	Collection Account Interest			-
	CAM Expenses		-	
Total debits/cre	dits		256,534.00	700,000.00
Balance as at	May 19, 2015		-	871,773.06

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

2312 AV Leiden The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: May 28, 2015 Title: Kill Me Three Times

Statement: no. 3

Period: from April 25 through May 19, 2015

Account no.: 123612035

Currency: USD
Prepared by: anna.s

Prepared by: anna.szabo@fintagehouse.com

## 5491 Fintage

#### Allocation Balance Collection Account - "Kill Me Three Times"

	Allocation Balance	Less payments	Allocation	Allocation Balance
Ì	as at	during	during	as at
Item	April 24, 2015	this period	this period	May 19, 2015
To CAM: CAM Fee	5,724	5,724	7,000	7,000
CAM Expenses (including reserve)	250	-	-	250
To Cargo: Sales Agent MHC Territory Non-deferred Commission	5,573	5,573	-	-
To Cargo: Sales Agent MHC Territory Marketing Expenses	33,319	33,319	-	-
To Cargo: Sales Agent US Commission	10,000	10,000	35,000	35,000
To WME: WME Non-Deferred Commission	10,000	10,000	35,000	35,000
To Producer: US Territory Marketing Expenses	10,000	10,000	-	-
To Cargo: Sales Agent ROW Presale Territories Commission	23,063	23,063	-	-
To Jake: Jake ROW Presale Tranche	37,827	37,827	-	-
To CWMF: Gap Loan	121,029	121,029	257,735	257,735
To MHC: Gap Loan	171,523	-	365,265	536,788
	428,307	256,534	700,000	871,773

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in	
Entitlements payable during this period:	in USD	<b>Dutch Residents</b>	21%	USD	
Tp CAM: CAM Fee	7,000.00	-	-	7,000.00	
To Cargo: Sales Agent US Commission	35,000.00	-	-	35,000.00	
To WME: WME Non-Deferred Commission	35,000.00	-	-	35,000.00	
To CWMF: Gap Loan	257,735.10	-	-	257,735.10	
To MHC: Gap Loan	536,787.97	-	-	536,787.97	
			-		
Total	871,523.06	-	-	871,523.06	

 $\ensuremath{\mathsf{VAT}}$  (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033



May 28, 2015 Kill Me Three Times Date:

Title: Statement: no. 3

Statement: no. 3
Period: from April 25 through May 19, 2015
Account no.: 123612035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

#### Recoupable amounts in cureencies other than USD - "Kill Me Three Times"

To Jake: Jake ROW Presale Tranche (AUD296,391); (AUD166,791.99 has been paid from producer Offset Excess; therefore the exact amount is AUD129,599.01)

interest	Amount AUD AUD	129,599.01 9,913.80	Date 10-Mar-15 15-May-15 15-May-15	Paid USD USD USD	72,413.93 29,989.38 7,837.62	AUD AUD AUD	91,665.44 37,933.57 9,913.80
Total	AUD	139,512.81		USD	110,240.93	AUD	139,512.81

To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest)

	Amount		Date	Paid			
PARTI/A PARTI/B	CAD	2,216,500.00 11-May-15 11-May-15		USD USD	83,844.63 37.184.01	CAD CAD	101,758.04 45,128.37
PARTI/A PARTI/B		11-May-13		USD	118,825.50 52.697.57	CAD CAD	40,120.07
PART I / A				USD	257,735.10	CAD	
PART I / A				USD	365,264.90	CAD	
	CAD	2,216,500.00		USD	915,551.71	CAD	146,886.41

Date: May-28-2015



Film: Kill Me Three Times Period started: From Inception Period ended: May-19-2015

USD110,000 On date   Apr-17-2015   USD110,000   USD110,000   USD10,000   USD10,000   USD10,986   USD100,000   USD100,000   USD10,986   USD100,000   USD10,000   USD10,986   USD159,966   USD200,000   USD10,000   USD10,000   USD10,000   USD159,966   USD10,000   USD28   USD3,172   USD800   USD28   USD3,172   USD800   USD28   USD3,173   USD800   USD28   USD3,174   USD2,000   USD28   USD3,174   U	Main Distributors Territories	MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
USD50,000 On date	Eastern Europe, Former Y	′ugoslavia								
USD110,000 On date   Apr-17-2015   USD110,000   USD110,000   USD10,000   USD10,000   USD10,986	Modus Vivendi									
USD40,000 On date   USD40,000 USD40,000 USD40,000 USD160,000 USD160,000 USD40 USD159,966   USD40 USD159,966   USD40 USD159,966   USD40 USD50 U		· · · · · · · · · · · · · · · · · · ·				·				USD49,980
Sam Felagid		· · · · · · · · · · · · · · · · · · ·	Apr-17-2015	USD110,000		USD110,000			USD20	USD109,980
Sam Felagid	Totals:	USD200,000		USD160,000	USD40,000	USD160,000			USD40	USD159,960
USD3,200 Notice of Delivery   Dec-29-2014   USD3,200   USD3,200   USD3,17   USD800   Execution Payment   Mar-16-2015   USD800   USD800   USD800   USD28   USD3,17   USD800   USD4,000   USD4,000   USD4,000   USD4,000   USD4,000   USD56   USD3,94   USD4,000   USD4,000   USD4,000   USD4,000   USD4,000   USD4,000   USD4,000   USD47   USD1,83   USD2,000   USD4,000   USD480   USD107   USD7,41   USD8,000   USD4,000   USD480   USD107   USD7,41   USD4,000   USD4,000   USD480	Iceland									
USD3,200 Notice of Delivery   Dec-29-2014   USD3,200   USD3,200   USD3,17   USD800   Execution Payment   Mar-16-2015   USD800   USD800   USD800   USD28   USD3,17   USD800   USD4,000   USD4,000   USD4,000   USD4,000   USD4,000   USD56   USD3,94   USD4,000   USD4,000   USD4,000   USD4,000   USD4,000   USD4,000   USD4,000   USD47   USD1,83   USD2,000   USD4,000   USD480   USD107   USD7,41   USD8,000   USD4,000   USD480   USD107   USD7,41   USD4,000   USD4,000   USD480	Sam Felagid									
Totals: USD4,000 USD4,000 USD56 USD3,94  I srael  Forum Film Ltd.  USD2,000 Execution Payment Jan-02-2013 USD2,000 USD2,000 USD47 USD1,83  USD8,000 Notice of Delivery Dec-10-2014 USD8,000 USD8,000 USD480 USD107 USD7,41  Totals: USD10,000 USD10,000 USD600 USD154 USD9,24  USD45,000 MG Mar-10-2015 USD45,000 USD45,000 USD45,000 USD45,000 USD45,000 USD44,300	3					USD3,200				USD3,172
Forum Film Ltd.		USD800 Execution Payment	Mar-16-2015	USD800		USD800			USD28	USD772
Forum Film Ltd. USD2,000 Execution Payment USD2,000 Execution Payment USD4,000 Notice of Delivery Dec-10-2014 USD8,000 USD1,000 USD1,000 USD400 USD400 USD400 USD400 USD400 USD400 USD600 USD1,000 USD600 USD1,81 USD7,41 USD7,41 USD9,24 USD45,000 USD600 USD600 USD600 USD43,000 USD43,000 USD600 USD43,000	Totals:	USD4,000		USD4,000		USD4,000			USD56	USD3,944
USD2,000 Execution Payment USD2,000 Execution Payment USD2,000 USD47 USD4,83         USD2,000 USD47 USD4,83         USD1,83           USD8,000 Notice of Delivery USD4,000 USD4,000 USD480 USD47 USD7,41         USD4,41         USD4,41           Totals:         USD10,000 USD10,000 USD600 USD154 USD9,24         USD9,24           Japan         New Select Co. Ltd.         USD45,000 MG         Mar-10-2015 USD45,000 USD45,000 USD45,000 USD45,000 USD600 USD95 USD44,36	Israel									
USD2,000 Execution Payment USD2,000 Execution Payment USD2,000 USD47 USD4,83         USD2,000 USD47 USD4,83         USD1,83           USD8,000 Notice of Delivery USD4,000 USD4,000 USD480 USD47 USD7,41         USD4,41         USD4,41           Totals:         USD10,000 USD10,000 USD600 USD154 USD9,24         USD9,24           Japan         New Select Co. Ltd.         USD45,000 MG         Mar-10-2015 USD45,000 USD45,000 USD45,000 USD45,000 USD600 USD95 USD44,36	Forum Film Ltd.									
Totals: USD10,000 USD600 USD154 USD9,24  Japan  New Select Co. Ltd.  USD45,000 MG Mar-10-2015 USD45,000 USD45,000 USD600 USD95 USD44,30		USD2,000 Execution Payment	Jan-02-2013	USD2,000		USD2,000		USD120	USD47	USD1,833
Japan  New Select Co. Ltd.  USD45,000 MG  Mar-10-2015 USD45,000  USD45,000  USD600  USD600  USD600		USD8,000 Notice of Delivery	Dec-10-2014	USD8,000		USD8,000		USD480	USD107	USD7,413
New Select Co. Ltd.  USD45,000 MG  Mar-10-2015 USD45,000  USD45,000  USD600  U	Totals:	USD10,000		USD10,000		USD10,000		USD600	USD154	USD9,246
USD45,000 MG Mar-10-2015 USD45,000 USD45,000 USD600 USD95 USD44,30	Japan									
	New Select Co. Ltd.	USD45 000 MG	Mar-10-2015	USD45.000		USD45 000		USD600	USD95	USD44 305
	Totals:	·	Wai 10 2010	· · · · · · · · · · · · · · · · · · ·						USD44,305

Date: May-28-2015



Main Distributo Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Middle East									
Phoenicia Pictures	s International								
	USD7,500 Execution Payment	Jun-24-2013	USD7,500		USD7,500			USD36	USD7,464
	USD7,500 Notice of Delivery	Oct-01-2013	USD7,500		USD7,500			USD36	USD7,464
	USD30,000 On date	Dec-09-2014	USD30,000		USD30,000			USD36	USD29,964
	USD9,975 On date	Dec-29-2014	USD9,975		USD9,975				USD9,975
	USD20,045 On date	Dec-30-2014	USD20,045		USD20,045				USD20,045
Totals:	USD75,020		USD75,020		USD75,020			USD107	USD74,913
South Korea Line Tree Entertai	inment USD30,000 MG	Mar-20-2015	USD30,000		USD30,000				USD30,000
Totals:	USD30,000		USD30,000		USD30,000				USD30,000
Turkey									
Aqua Group Inc.	USD 40,000 MC	Ann 07 2015	115040.000		1100 10 000				USD40 000
	USD40,000 MG	Apr-07-2015	USD40,000		USD40,000				USD40,000
Totals:	USD40,000		USD40,000		USD40,000				USD40,000

Total To Date in the Accounting Currency:

Date: May-28-2015



Film: Kill Me Three Times Period started: From Inception Period ended: May-19-2015

Main Distribut Territories	tors MG / Payment Overages Events (LC)	Date Received	Gross E Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
United States, Bermu	da, Bahamas								
Magnolia Picture	S								
-	USD200,000 Execution Payment	Apr-24-2015	USD200,000		USD200,000				USD200,000
	USD600,000 Technical Acceptance	May-04-2015	USD600,000		USD600,000				USD600,000
	USD100,000 Acceptance of Delivery USD100,000 Acceptance of Delivery	May-04-2015	USD100,000		USD100,000				USD100,000
Totals:	USD1,000,000		USD900,000 USD10	00,000	USD900,000				USD900,000
Vietnam									
Galaxy Studio JS	SC								
•	USD2,000 Execution Payment	Mar-20-2013	USD2,000		USD2,000				USD2,000
	USD5,000 Notice of Delivery	Dec-11-2014	USD5,000		USD5,000				USD5,000
	USD3,000 Notice of Delivery	Feb-11-2015	USD3,000		USD3,000				USD3,000
Totals:	USD10,000		USD10,000		USD10,000				USD10,000

USD1,274,020

USD452 USD1,272,368

USD1,200

Date: May-28-2015



Film: Kill Me Three Times Period started: From Inception Period ended: May-19-2015

Main Distributors MG / Payment Date Territories Overages Events Receive (LC)		e Exchange Gross Rate Receipts (AC)	Ded	Other Bank ductions Charges (AC) (AC)	Net Receipts (AC)
--	--	---	-----	---	-------------------------

## Contract Summary:

		Contract Currency	MG / Overages	Gross Receipts	Balance MG
_	Total to Date:	USD	1,414,020	1,274,020	140,000

### **Anna Szabo**

From: Anna Szabo

**Sent:** Friday, July 17, 2015 3:27 PM

**To:** 'aaron@mediahousecapital.com'; 'accounting@cargoentertainment.com';

'alex.glua@mediahousecapital.com'; Affie Nuzum; 'bmenzies@mdlaw.com.au';

'carolyn@soundfirm.com.au'; 'chris.higgins@mediahousecapital.com'; 'dleffin@wmeentertainment.com'; 'dmcintosh@wmeentertainment.com';

'ian.gibbins@gmail.com'; 'jshirras@filmfinances.co.uk'; 'jan@cargoentertainment.com';

'jms@jakefilmfinance.com'; 'jason.cloth@pcmc.net'; 'jhsilfen@gmail.com';

'joanbp@iinet.net.au'; 'parabolic\_pix2@yahoo.com'; 'mark@cargoentertainment.com';

'woods@miff.com.au'; 'melanie.routhier@mediahousecapital.com'; 'pat@mediahousecapital.com'; 'rakel.tansley@screenaustralia.gov.au';

'recoupment@screenaustralia.gov.au'; 'samantha.fake@screenwest.wa.gov.au';

'sracanelli@wmeentertainment.com'; 'sharestallings@gmail.com';

'smiddleton@wmeentertainment.com'; 'steven@mediahousecapital.com';

'tania.chambers1@gmail.com' Fatime Juhasz; Balazs Boltresz

**Subject:** "Kill Me Three Times" - Collection Statement no. 4

Dear All,

Cc:

Please be advised that there were no Collected Gross Receipts during the period from May 20 through June 30, 2015 regarding "Kill Me Three Times".

The next Statement will be issued in August covering the period ending of July 31, 2015 provided that at least USD25,000 has been received into the Collection Account during accounting period.

Best regards, Anna

#### Anna Szabo

Financial Account Manager CAM Film & TV Division

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary

T: +31 71 203 6857

E: anna.szabo@fintagehouse.com

Skype: sz.annie

www.fintagehouse.com



**Important Notice:** This email and its contents are confidential and legally privileged. Please do not read, copy, forward, or store this message unless you are an intended recipient of it. If you have received this email in error, please delete it immediately. Thank you.

Date: August 25, 2015
Title: Kill Me Three Times
Statement: no. 5
Period: from May 20 through August 21, 2015
Account no: 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



		Prior Period	Reporting Period	Tota
Collected Gross Receipts ("CGR") derived from Territory:  - MHC Territory  - United States  - ROW Prusale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)  - JG Territory (French speaking territories and India)  - ANZ Territory (excluding the ANZ Advance)  Collection Account Interest ("CAI"):		74,305 900,000 298,063	5,500 34,800 39,980	79,805 934,800 338,043
Total		1,272,368	80,280	1,352,648
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources		Prior	Reporting	
in which case the relevant Party shall timely notify CAM):		Period	Period	Total
PART I				
A. Out of MHC Territory Receipts only:				
1. To CAM:  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Up to USD2,500,000  - Between USD5,500,000 and USD5,000,000  - Between USD5,000,000 and USD7,500,000  - Thereafter  - For interim statements (to be borne by the requesting Parties) additional:  (i) 0.25% of CGR with a maximum of USD 625 or	1.00% 0.75% 0.50% 0.35%	9,743	403	10,146
(ii) USD 325 (if the minimum fee per Statement is applicable) - CAM Expenses (including reserve capped at USD5,000 per annum)		-	-	-
<ol> <li>Out of MHC Territory Receipts only, excluding the United States:         <ol> <li>To Sales Agent: Sales Agent MHC Territory Non-deferred Commission</li> <li>To Sales Agent: Sales Agent MHC Territory Marketing Expenses (capped at USD75,000)</li> <li>USD33,319 as advised on April 28, 2015</li> <li>To Sales Agent: Sales Agent MHC Territory Delivery Costs (as notified by Sales Agent, not exceed USD1,000 without MHCs prior written consent until MHC and CWFM have issued the Gap Loan Repayment Notice)</li> </ol> </li> </ol>	7.50%	5,573 33,319	413 -	5,985 33,319
Out of MHC Territory Receipts for the United States only: (I) To Sales Agent and WME as follows (I) To Sales Agent Sales Agent US Commission (II) To WME: WME Non-Deferred Commission (II) To Producer: US Territory Marketing Expenses (as notified by Producer; capped at USD10,000) USD10,000 as advised on April 28, 2015 - fully recouped	5.00% 5.00%	45,000 45,000 10,000	1,740 1,740	46,740 46,740 10,000
<ol><li>To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses,</li></ol>				
as notified by MHC and CWMF) as follows: (() To CWMF (ii) To MHC	41.37% 58.63%	341,580 484,090	14,895 21,109	356,475 505,200
4. Out of MHC Territory Receipts only, excluding the United States:  (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE  (ii) To Sales Agent: Sales Agent LG Territory Deferred Commission (retroactively)  (iii) To Sales Agent: Sales Agent Bonus Commission (if appropriate; over all CGR excluding ANZ Receipts above USD7, 460,000 until such time as Sales Agent HS retritory Defivery Costs (notified by Sales Agent).	7.50% 2.50%			
5. Out of MHC Territory Receipts for the United States only: ToWME: WME Deferred Commission (retroactively)	5.00%			
<ol> <li>To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)         The Jake Gap Tranche has reduced to AUD320,000 plus Interest as advised on February 9, 2015.     </li> </ol>				
7. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
B. The remaining CGR shall be allocated in accordance with PART E				
Sub-total at Page 1		974,305	40,300	1,014,605

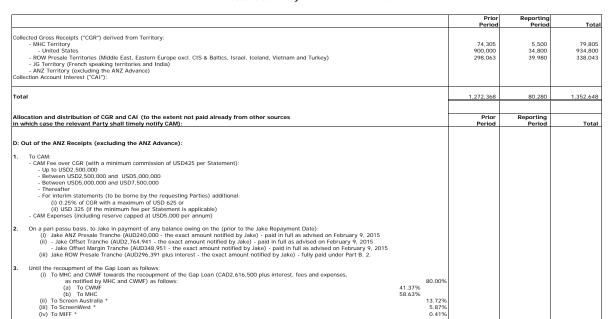
Date: August 25, 2015
Title: Kill Me Three Times
Statement: no. 5
Period: from May 20 through August 21, 2015
Account no: 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



		Prior Period	Reporting Period	Total
Collected Gross Receipts ("CGR") derived from Territory:  - MHC Territory - United States  - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)  - JG Territory (French speaking territories and India)  - ANZ Territory (excluding the ANZ Advance)  Collection Account Interest ("CAI"):		74,305 900,000 298,063	5,500 34,800 39,980	79,805 934,800 338,043
Total		1,272,368	80,280	1,352,648
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
		Terrou	renou	rotui
B: Out of ROW Presale Receipts only:  1. To Sales Agent:				
Sales Agent ROW Presale Territories Commission     Sales Agent ROW Presale Territories Marketing Expenses (USD50,000)	15.00%	44,709 50,000	5,997	50,706 50,000
<ol> <li>To Jake: Jake ROW Presale Tranche (AUD296,391 plus AUD9,913.80 as interest as advised on April 22, 2015 by Jake) - fully paid (AUD166,791.99 has been paid from producer Offset Excess)</li> </ol>		110,241	-	110,241
3. To CAM:  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Up to USD2, 500, 000  - Between USD2, 500, 000 and USD5, 000, 000  - Between USD5, 000, 000 and USD7, 500, 000  - Thereafter  - For interim statements (to be borne by the requesting Parties) additional:  () 0. 25% of CGR with a maximum of USD 625 or  (ii) USD 325 (if the minimum fee per Statement is applicable)	1.00% 0.75% 0.50% 0.35%	2,981	400	3,380
- CAM Expenses (including reserve capped at USD5,000 per annum)  4. To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses,		250		250
as notified by MHC and CWMF) as follows: (I) To CWMF (II) To MHC	41.37% 58.63%	37,184 52,698	13,893 19,690	51,077 72,387
<ol> <li>To Sales Agent in payment of:</li> <li>Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE</li> <li>Sales Agent MFC Territory Deferred Commission (retroactively)</li> <li>Sales Agent Enritory Deferred Commission (retroactively)</li> <li>Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)</li> <li>Sales Agent JG Territory Delivery Costs (notified by Sales Agent)</li> <li>Sales Agent AHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)</li> </ol>	7.50% 2.50%			
<ol> <li>To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)         The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.     </li> </ol>				
7. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
8. The remaining CGR shall be allocated in accordance with PART E				
C: Out of the JG Receipts only:				
1. To CAM:  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Up to USD2,500,000  - Between USD5,500,000 and USD5,000,000  - Between USD5,000,000 and USD7,500,000  - Thereafter  - For interim statements (to be borne by the requesting Parties) additional:  (i) 0.25% of CGR with a maximum of USD 625 or  (ii) USD 325 (if the minimum fee per Statement is applicable)  - CAM Expenses (Including reserve capped at USD5,000 per annum)	1.00% 0.75% 0.50% 0.35%			
To Sales Agent:  (i) Sales Agent JG Territory Non-deferred Commission (ii) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent) (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)	7.50%			
<ol> <li>To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)         The Jake Gap Tranche has reduced to AUD320,000 plus interest as advised on February 9, 2015.     </li> </ol>				
4. To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)	7.50%			
<ol> <li>To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)</li> </ol>				
<ol> <li>To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:         <ol> <li>To CWMF</li> <li>To MHC</li> </ol> </li> </ol>	41.37% 58.63%			
<ol> <li>To Sales Agent</li> <li>(1) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE</li> <li>(II) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent thas received USD100,000)</li> </ol>	2.50%			
8. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
9. The remaining CGR shall be allocated in accordance with PART E				
Sub-total at Page 2		1,272,368	80,280	1,352,648

Date: August 25, 2015
Title: Kill Me Three Times
no. 5
Statement: no. 5
From May 20 through August 21, 2015
Account no. 1236/12035
Currency: USD
Prepared by: Specific August 21, 2015





0.419

25.61% 0.77% 3.41% 10.95% 1.87%

4.23%

53.16% 25.00% 25.00% 25.00% 7.00% 7.00% 36.00%

35.00% 45.00% 20.00%

10.10% 10.10% 30.30% 49.50%

2.50% 97.50%

20.00%

4.	The remaining	CGR shall be allocate	ed in accordance v	with PART E		
E: Ou	ut of the MHC	Territory Receipts,	the ROW Presale	e Receipts, the A	ANZ Receipts and	the JG Receipts:

All Collected Gross Receipts received in the Collection Account following application in accordance with Part I. A, B, C and D above shall be applied by CAM as follows (to the extent the relevant items have not been recouped from other sources outside this Agreement, which shall be notified to CAM in writing by the Producer):

- To Producer: Marketing Expenses (the exact amount notified by Producer)
- To Producer: Producer QC Advance (up to USD10,000 the exact amount notified by Producer)
- To Producer: Producer QC Advance (up to USD10,000 the exact amount notified by Producer)

  Parl Passu as follows (until full recoupment of the Screen Australia Investment, the MIFF Investment, ScreenWest Investment, Soundfirm Investment, ATL Investment and the Producer Offset: and provided that the below percentages may be amended by written notice from Screen Australia. F. ScreenWest and the Producer):

  (I) To MIFF: Miff Investment (AUD45000 the exact and the Producer):

  (II) To MIFF: Miff Investment (AUD400000 the exact amount notified by Screen Australia) \*

  (II) To Soundfirm: Soundfirm Investment (AUD400,000 the exact amount notified by ScreenWest: ScreenWest: ScreenWest: ScreenWest Investment (AUD41,500 the exact amount notified by ScreenWest) \*

  (V) 1.87% to be paid pari passu as follows:

  (a) To Feisty Dame

  (b) To Parabolic

  (c) To Stable Way

  (vi) To ATL Investment (AUD247,593 the exact amount notified by Producer) as follows

  (a) To Weintrob: ATL Investment

  (b) To McFarland: ATL Investment

  (c) To Stenders: ATL Investment

  (d) 49.5% to be paid pari passu as follows:

  (1) To Feisty Dame: ATL Investment

  (2) To Parabolic: ATL Investment

  (3) To Stable Way: ATL Investment

  (9) S3.16% to Producer, to be divided as follows:

  (a) To Paga-Peogla Additional Fee (until AUD350,000)

  (b) To Stapleton: Stapleton Additional Fee (until AUD300,000)

  (c) To Palmer: Palmer Additional Fee (until AUD200,000)

  (d) To Brage: Brage Additional Fee (until AUD200,000)

  (e) 36% to be paid as follows:

  (1) To Feisty Dame

  (2) To Parabolic

  (3) To Stable Way

  (2) To Parabolic

  (4) 50.0%
- (3) To Stable Way To Producer: Overages (if any: the exact amount notified by Screen Australia) Nothing is due under this Item as advised on February 9, 2015.
- To Completion Guarantor: Completion Guarantor Advances (if any: notified by Completion Guarantor)

  Nothing is due under this item as advised on February 9, 2015 to be confirmed by Completion Guarantor.

1,272,368 80,280 1,352,648 Sub-total at Page 4



Date: August 25, 2015
Title: Kill Me Three Times
Statement: no. 5
Period: from May 20 through August 21, 2015
Account no: 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



				Prior Period	Reporting Period	Tota
Callested Cores Decelote (ICCDII) dealered from Tarolless				Feriou	Feriou	Tota
Collected Gross Receipts ("CGR") derived from Territory: - MHC Territory				74,305	5,500	79,805
- United States				900,000	34,800	934,800
- ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)				298,063	39,980	338,043
<ul> <li>JG Territory (French speaking territories and India)</li> <li>ANZ Territory (excluding the ANZ Advance)</li> </ul>						
Collection Account Interest ("CAI"):						
Total				1,272,368	80,280	1,352,648
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):				Prior Period	Reporting Period	Total
6. The balance shall be considered as "Net Profits" and shall be distributed on a pari passu basis as follows:						
(i) To Screen Australia: Net Profits *			12.80%			
(ii) To ScreenWest: Net Profits * (iii) To MIFF: Net Profits *			5.48% 0.38%			
(iv) To Soundfirm: Net Profits			1.71%			
(v) 0.93% to be paid pari passu as follows:			0.93%			
(1) To Feisty Dame: Net Profits		35.00% 45.00%				
(2) To Parabolic: Net Profits (3) To Stable Way: Net Profits		20.00%				
(vi) 2.12% to be paid pari passu as follows:		20.0070	2.12%			
(a) To Weintrob: Net Profits		10.10%				
(b) To McFarland: Net Profits		10.10%				
(c) To Stenders: Net Profits (d) 49.5% to be paid pari passu as follows:		49.50%				
(1) To Feisty Dame: Net Profits	35.00%					
(2) To Parabolic: Net Profits	45.00%					
(3) To Stable Way: Net Profits (vii) 76.58% to Producer, such amount to be divided as follows:	20.00%		76.58%			
(iii) 70.95% to Producer, such amount to be divided as follows.  (a) To Pegg: Net Profits		10.00%	70.30%			
(b) To MEAA: Net Profits (the final amount advised by Producer)		10.00%				
(c) To Stenders: Net Profits		7.50%				
(d) To Palmer: Net Profits (e) To Stapleton: Net Profits		2.00% 4.00%				
(e) To Staga: Net Profits		2.00%				
(g) To Jake: Net Profits		6.45%				
(h) To MHC: : Net Profits (or as instructed by MHC)		5.00%				
(i) To CWMF		5.00% 1.00%				
(j) To Drewe: Net Profits (k) To Weintrob: Net Profits		1.00%				
(I) To McFarland: Net Profits		1.00%				
(m) To Gibbins: Net Profits		1.00%				
(n) 44.05%to be divided as follows:	35.00%	44.05%				
(1) To Feisty Dame: Net Profits (2) To Parabolic: Net Profits	45.00%					
(3) To Stable Way: Net Profits	20.00%					
PART II - PRODUCER'S SHARE OF SCREEN AUSTRALIA'S AND SCREENWEST'S ENTITLEMENTS						
* Upon the Screen Australia Reversion Date (as notified by Screen Australia), (i) Producer shall receive on a prospective basis 100%	,					
of Screen Australia's Entitlements as set out in this Exhibit A and (ii) all references to Screen Australia within this Exhibit A on a shall prospective basis be deemed to be references to the Producer.						
* Upon the ScreenWest Reversion Date (as notified by ScreenWest), (i) Producer shall receive on a prospective basis 100% of Scree Entitlements as set out in this Exhibit A and (ii) all references to ScreenWest within this Exhibit A on a shall prospective basis be de- to be references to the Producer.						
* Upon the MIFF Reversion Date, (i) Producer shall receive on a prospective basis 100% of MIFF's Entitlements as set out n this Exhibit A and (ii) all references to MIFF within this Exhibit A on a shall prospective basis be deemed to be references to the Pro-	roducer.					
Fotal allocated per end reporting period:				1,272,368	80,280	1,352,648

Date: Title: Statement: Period: Account no.: August 25, 2015 Kill Me Three Times no. 5 from May 20 through August 21, 2015 123612035

Currency: Prepared by: USD

anna.szabo@fintagehouse.com

### **Breakdown Collection Account - "Kill Me Three Times"**

Date	Item	Territory	Debit	Credit
Balance as at	May 19, 2015			871,773.06
29-May-15 29-May-15 29-May-15 29-May-15 29-May-15 02-Jul-15 23-Jul-15 21-Aug-15	To CAM: CAM Fee To Cargo: Sales Agent US Commission To WME: WME Non-Deferred Commission To CWMF: Gap Loan To MHC: Gap Loan Volga Film / CIS Modus Vivendi / Eastern Europe, Former Yugoslavia Magnolia Pictures / United States Collection Account Interest CAM Expenses	MHC Territory ROW Presale Territories MHC Territory / United States	7,000.00 35,000.00 35,000.00 257,735.10 536,787.97	5,500.00 39,980.00 34,800.00
Total debits/cre	dits		871,523.07	80,280.00
Balance as at	August 21, 2015			80,529.99

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

August 25, 2015 Kill Me Three Times Date: Title:

Statement: no. 5

Period: from May 20 through August 21, 2015

Account no.: 123612035

USD

Currency: Prepared by: anna.szabo@fintagehouse.com

#### Allocation Balance Collection Account - "Kill Me Three Times"

Item	Allocation Balance as at May 19, 2015	during	during	Allocation Balance as at August 21, 2015
To CAM: CAM Fee CAM Expenses (including reserve) To Cargo: Sales Agent MHC Territory Non-deferred Commission To Cargo: Sales Agent US Commission To WME: WME Non-Deferred Commission To Cargo: Sales Agent ROW Presale Territories Commission To CWMF: Gap Loan To MHC: Gap Loan	7,000 250 - 35,000 35,000 - 257,735 536,788	7,000 - - 35,000 35,000 - 257,735 536,788	803 - 413 1,740 1,740 5,997 28,788 40,799	803 250 413 1,740 1,740 5,997 28,788 40,799
	871,773	871,523	80,280	80,530

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	<b>Dutch Residents</b>	21%	USD
To CAM: CAM Fee	802.80	-	-	802.80
To Cargo: Sales Agent MHC Territory Non-deferred Commission	412.50	-	-	412.50
To Cargo: Sales Agent US Commission	1,740.00	-	-	1,740.00
To WME: WME Non-Deferred Commission	1,740.00	-	-	1,740.00
To Cargo: Sales Agent ROW Presale Territories Commission	5,997.00	-	-	5,997.00
To CWMF: Gap Loan	28,788.43	-	-	28,788.43
To MHC: Gap Loan	40,799.26	-	-	40,799.26
, '			-	
Total	80,279.99	-	-	80,279.99

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

**Fintage** 

August 25, 2015 Kill Me Three Times Date: Title: Statement:

no. 5

Period: from May 20 through August 21, 2015

Account no.: 123612035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

#### Recoupable amounts in cureencies other than USD - "Kill Me Three Times"

To Jake: Jake ROW Presale Tranche (AUD296,391); (AUD166,791.99 has been paid from producer Offset Excess; therefore the exact amount is AUD129,599.01)

interest	Amount AUD AUD	129,599.01 9,913.80	Date 10-Mar-15 15-May-15 15-May-15	Paid USD USD USD	72,413.93 29,989.38 7,837.62	AUD AUD AUD	91,665.44 37,933.57 9,913.80
Total	AUD	139,512.81		USD	110,240.93	AUD	139,512.81

#### To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest)

	Amount		Date	Paid			
PART I / A	CAD	2,216,500.00 11-May-15		USD	83,844.63	CAD	101,758.04
PART I / B		11-May-15		USD	37,184.01	CAD	45,128.37
PART I / A		29-May-15		USD	118,825.50	CAD	147,716.73
PART I / B		29-May-15		USD	52,697.57	CAD	65,510.46
PART I / A		29-May-15		USD	257,735.10	CAD	320,400.81
PART I / A		29-May-15		USD	365,264.90	CAD	454,075.41
PART I / A		•		USD	14,895.06	CAD	
PART I / A				USD	21,109.44	CAD	
PART I / B				USD	13,893.37	CAD	
PART I / B				USD	19,689.83	CAD	
	CAD	2,216,500.00		USD	985,139.41	CAD	1,134,589.82

Date: Aug-25-2015



	3								
Main Distribut Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Benelux, Latin Americ	ca, Scandinavia, Austria, France, Germany,	Indonesia, Portugal,	Thailand, United	Kingdom, Ireland, India					
Universal City St	udios Production LLLP USD209,000 Execution Payment USD365,750 Acceptance of Delivery USD418,000 On date USD52,250 On date								
Totals:	USD1,045,000		USI	01,045,000					
CIS									
Volga Film	USD5,500 On date	Jul-02-2015	USD5,500		USD5,500				USD5,50
Totals:	USD5,500		USD5,500		USD5,500				USD5,50
Eastern Europe, Form	er Yugoslavia								
Modus Vivendi									
	USD50,000 On date USD110,000 On date USD40,000 On date	Dec-24-2014 Apr-17-2015 Jul-23-2015	USD50,000 USD110,000 USD40,000		USD50,000 USD110,000 USD40,000			USD20 USD20 USD20	USD49,98 USD109,98 USD39,98
Totals:	USD200,000		USD200,000		USD200,000			USD60	USD199,94
Iceland									
Sam Felagid	USD3,200 Notice of Delivery USD800 Execution Payment	Dec-29-2014 Mar-16-2015	USD3,200 USD800		USD3,200 USD800			USD28 USD28	USD3,17 USD77
Totals:	USD4,000		USD4,000		USD4,000			USD56	USD3,94

Date: Aug-25-2015



Main Distributors Territories	MG / Payment Overages Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
	(LC)		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	Receipts (AC)
srael									
Forum Film Ltd.									
	USD2,000 Execution Payment USD8,000 Notice of Delivery	Jan-02-2013 Dec-10-2014	USD2,000 USD8,000		USD2,000 USD8,000		USD120 USD480	USD47 USD107	USD1,83 USD7,41
otals:	USD10,000	Dec-10-2014	USD10,000		USD10,000		USD600	USD154	USD9,24
Japan									
New Select Co. Ltd.	USD45,000 MG	Mar-10-2015	USD45,000		USD45,000		USD600	USD95	USD44,30
Totals:	USD45,000		USD45,000		USD45,000		USD600	USD95	USD44,30
Middle East									
Phoenicia Pictures Inte									
	USD7,500 Execution Payment	Jun-24-2013	USD7,500		USD7,500			USD36	USD7,46
	USD7,500 Notice of Delivery USD30,000 On date	Oct-01-2013 Dec-09-2014	USD7,500 USD30,000		USD7,500 USD30,000			USD36 USD36	USD7,46 USD29,96
	USD9,975 On date	Dec-29-2014	USD9,975		USD9,975			03D30	USD9,97
	USD20,045 On date	Dec-30-2014	USD20,045		USD20,045				USD20,04
Totals:	USD75,020		USD75,020		USD75,020			USD107	USD74,91
South Korea									
Line Tree Entertainme									
	USD30,000 MG	Mar-20-2015	USD30,000		USD30,000				USD30,00
Totals:	USD30,000		USD30,000		USD30,000				USD30,00

Date: Aug-25-2015



Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Turkey									
Aqua Group Inc.	USD40,000 MG	Apr-07-2015	USD40,000		USD40,000				USD40,000
Totals:	USD40,000	7101 07 2010	USD40,000		USD40,000				USD40,000
United States, Bermuda,	Bahamas								
Magnolia Pictures	USD200,000 Execution Payment USD600,000 Technical Acceptance USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery USD65,200 On date	Apr-24-2015 May-04-2015 May-04-2015 Aug-21-2015	USD200,000 USD600,000 USD100,000 USD34,800		USD200,000 USD600,000 USD100,000 USD34,800				USD200,000 USD600,000 USD100,000 USD34,800
Totals:	USD1,000,000		USD934,800	USD65,200	USD934,800				USD934,800
Vietnam									
Galaxy Studio JSC	USD2,000 Execution Payment USD5,000 Notice of Delivery USD3,000 Notice of Delivery	Mar-20-2013 Dec-11-2014 Feb-11-2015	USD2,000 USD5,000 USD3,000		USD2,000 USD5,000 USD3,000				USD2,000 USD5,000 USD3,000
Totals:	USD10,000		USD10,000		USD10,000				USD10,000
Total To Date in th	e Accounting Currency:				USD1,354,320		USD1,200	USD472	USD1,352,648

Date: Aug-25-2015



Film: Kill Me Three Times Period started: From Inception Period ended: Aug-21-2015

Main Distributors MG / Payment	Date Gross	Balance Exchange	Gross WHT	Other Bank	Net
Territories Overages Events	Received Receipt	MG Rate	Receipts	Deductions Charges	Receipts
(LC)	(LC)	(LC)	(AC) (AC)	(AC) (AC)	(AC)

## Contract Summary:

		Contract Currency	MG / Overages	Gross Receipts	Balance MG
To	ital to Date:	USD	2,464,520	1,354,320	1,110,200



		Prior Period	Reporting Period	Tota
Collected Gross Receipts ("CGR") derived from Territory:  - MHC Territory  - United Starts  - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)  - JG Territory (French speaking territories and India)  - ANZ Territory (excluding the ANZ Advance)  Collection Account Interest ("CAI"):		79,805 934,800 338,043	952,250 - 80,000	1,032,055 934,800 338,043 80,000
Total		1,352,648	1,032,250	2,384,898
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
PART I				
A. Out of MHC Territory Receipts only:				
To CAM: CAM Fee over CGR (with a minimum commission of USD425 per Statement): Up to USD2,500,000 Between USD2,500,000 and USD5,000,000 Between USD5,000,000 and USD7,500,000 Thereafter For Interim statements (to be borne by the requesting Parties) additional: () 0.25% of CGR with a maximum of USD 625 or (ii) USD 325 (if the minimum fee per Statement is applicable)	1.00% 0.75% 0.50% 0.35%	10,146	9,523	19,669
- CAM Expenses (including reserve capped at USD5,000 per annum)		=	-	-
2. Out of MHc Territory Receipts only, excluding the United States:  (i) To Sales Agent: Sales Agent MHc Territory Non-deferred Commission  (ii) To Sales Agent: Sales Agent MHC Territory Marketing Expenses (capped at USD75,000)  USD33,319 as advised on April 28, 2015  (iii) To Sales Agent: Sales Agent MHc Territory Delivery Costs (as notified by Sales Agent, not exceed USD1,000 without MHc's prior written consent until MHC and CWFM have Issued the Gap Loan Repayment Notice)	7.50%	5,985 33,319	71,419	77,404 33,319
USD15,000 as per the Notice of Direction - approved by MHC			15,000	15,000
Out of MHC Territory Receipts for the United States only:  () To Sales Agent and WME as follows () To Sales Agent: Sales Agent US Commission (ii) To WME: WME Non-Deferred Commission (ii) To Producer: US Territory Marketing Expenses (as notified by Producer; capped at USD10,000) USD10,000 as advised on April 28, 2015 - fully recouped	5.00% 5.00%	46,740 46,740 10,000	-	46,740 46,740 10,000
<ol> <li>To MHC and CWMF towards the recoupment of the Gap Loan (exact amount as notified by MHC and CWM)     Outstanding Gap Loan amount as at October 8, 2015: CAD2,215,055.83</li> </ol>				
Up to the principal amount of CAD2,616,500: (i) To CWMF (ii) To MHC Above the principal amount of CAD2,616,500 (i.e. interest, fees and expenses):	41.37% 58.63%	356,475 505,200	314,532 445,758	671,007 950,958
(I) To CWMF (II) To MHC	41.37% 58.63%		39,723 56,296	39,723 56,296
4. Out of MHC Territory Receipts only, excluding the United States:  (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE  (ii) To Sales Agent: Sales Agent LG Territory Deferred Commission (retroactively)  (iii) To Sales Agent: Sales Agent Borus Commission (if appropriate; over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)  (iv) Sales Agent JG Territory Delivery Costs (notified by Sales Agent)	7.50% 2.50%			
5. Out of MHC Territory Receipts for the United States only: To WME: WME Deferred Commission (retroactively)	5.00%			
<ol> <li>To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)         The Jake Gap Tranche and Jake Premium have been reduced to AUD320,000.     </li> </ol>				
7. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
The remaining CGR shall be allocated in accordance with PART E				
Sub-total at Page 1		1.014.605	952.250	1,966,855



			Prior Period	Reporting Period	Total
Colle	ected Gross Receipts ("CGR") derived from Territory: - MHC Territory		79,805	952,250	1,032,055
	<ul> <li>- United States</li> <li>- ROW Presale Territories (Middle East, Eastern Europe excl. CIS &amp; Baltics, Israel, Iceland, Vietnam and Turkey)</li> </ul>		934,800 338,043	=	934,800 338,043
	- JG Territory (French speaking territories and India) - ANZ Territory (excluding the ANZ Advance)			80,000	80,000
Colle	ection Account Interest ("CAI"):				
Tota	al		1,352,648	1,032,250	2,384,898
Alla	cation and distribution of CGR and CAI (to the extent not paid already from other sources		Prior	Reporting	
	cation and distribution of CGR and CAT (to the extent not paid aiready from other sources which case the relevant Party shall timely notify CAM):		Period	Period	Total
B: C	out of ROW Presale Receipts only:				
1.	To Sales Agent:				
	(i) Sales Agent ROW Presale Territories Commission (ii) Sales Agent ROW Presale Territories Marketing Expenses (USD50,000)	15.00%	50,706 50,000	-	50,706 50,000
2.	To Jake: Jake ROW Presale Tranche (AUD296,391 plus AUD9,913.80 as interest as advised on April 22, 2015 by Jake) - fully paid (AUD166,791.99 has been paid from producer Offset Excess)		110,241	-	110,241
3.	To CAM: - CAM Fee over CGR (with a minimum commission of USD425 per Statement):				
	- Up to USD2,500,000 - Between USD2,500,000 and USD5,000,000	1.00% 0.75%	3,380	-	3,380
	- Between USD5,000,000 and USD7,500,000 - Thereafter	0.50% 0.35%			
	<ul> <li>For interim statements (to be borne by the requesting Parties) additional:</li> <li>(i) 0.25% of CGR with a maximum of USD 625 or</li> </ul>				
	(ii) USD 325 (if the minimum fee per Statement is applicable)  - CAM Expenses (including reserve capped at USD5,000 per annum)		250		250
4.	To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses,				
	as notified by MHC and CWMF) as follows: (i) To CWMF	41.37%	51,077	-	51,077
5.	(ii) To MHC  To Sales Agent in payment of:	58.63%	72,387	-	72,387
э.	(i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE     (ii) Sales Agent JG Territory Deferred Commission (retroactively)	7.50%			
	<ul><li>(iii) Sales Agent Bonus Commission (if appropriate; over all CGR excluding ANZ Receipts above USD7,460,000</li></ul>	2.50%			
	until such time as Sales Agent has received USD100,000) (iv) - Sales Agent JG Territory Delivery Costs (notified by Sales Agent) - Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent				
	Sales Agent which remove believery costs (not exceed usbrighout windout which is prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)				
6.	To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium) The Jake Gap Tranche and Jake Premium have been reduced to AUD320,000.				
7.	To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
8.	The remaining CGR shall be allocated in accordance with PART E				
C: C	tut of the JG Receipts only:				
1.	To CAM:  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):				
	- Up to USD2,500,000 - Between USD2,500,000 and USD5,000,000	1.00% 0.75%		800	800
	- Between USD5,000,000 and USD7,500,000 - Thereafter	0.50% 0.35%			
	- For interim statements (to be borne by the requesting Parties) additional: (i) 0.25% of CGR with a maximum of USD 625 or				
	(ii) USD 325 (If the minimum fee per Statement is applicable)  - CAM Expenses (including reserve capped at USD5,000 per annum)			-	=
2.	To Sales Agent:				
	(i) Sales Agent JG Territory Non-deferred Commission (ii) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent)	7.50%		6,000	6,000
3.	(iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)  To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)			73.200	73.200
	The Jake Gap Tranche and Jake Premium have been reduced to AUD320,000.	7.50%			,
4. 5.	To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)  To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent	7.50%			
	until MHC and CWMF have issued the Gap Loan Repayment Notice)				
6.	To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:				
	(I) TO CWMÉ (II) TO MHC	41.37% 58.63%			
7.	To Sales Agent:  (i) Sales Agent MIC Torritory Deferred Commission MCT ADDI ICADI E				
	<ol> <li>Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE</li> <li>Sales Agent Borus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)</li> </ol>	2.50%			
8.	To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
9.	The remaining CGR shall be allocated in accordance with PART E Balance forwarded to Part E				
Sub	-total at Page 2		1,352,648	1,032,250	2,384,898



	Prior Period	Reporting Period	Total
Collected Gross Receipts ("CGR") derived from Territory:			
- MHC Territory - United States	79,805 934,800	952,250	1,032,055 934,800
<ul> <li>ROW Presale Territories (Middle East, Eastern Europe excl. CIS &amp; Baltics, Israel, Iceland, Vietnam and Turkey)</li> <li>JG Territory (French speaking territories and India)</li> </ul>	338,043	80,000	338,043 80,000
- ANZ Territory (excluding the ANZ Advance)  Collection Account Interest ("CAI"):			
Total	1,352,648	1,032,250	2,384,898
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):	Prior Period	Reporting Period	Total
III WINGI Case the relevant raity shall thirty notify only.	Period	Period	Total
D: Out of the ANZ Receipts (excluding the ANZ Advance):			
<ol> <li>To CAM:         <ul> <li>CAM Fee over CGR (with a minimum commission of USD425 per Statement):</li> </ul> </li> </ol>			
- Up to USD2,500,000 - Between USD2,500,000 and USD5,000,000			
- Between USD5,000,000 and USD7,500,000 - Thereafter			
- For interim statements (to be borne by the requesting Parties) additional: (i) 0.25% of CGR with a maximum of USD 625 or			
(ii) USD 325 (if the minimum fee per Statement is applicable)			
- CAM Expenses (including reserve capped at USD5,000 per annum)			
<ol> <li>On a pari passu basis, to Jake in payment of any balance owing on the (prior to the Jake Repayment Date):</li> <li>(i) Jake ANZ Presale Tranche (AUD240,000 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015</li> </ol>			
<ul> <li>Jake Offset Tranche (AUD2,764,941 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015</li> <li>Jake Offset Margin Tranche (AUD348,951 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015</li> </ul>			
(iii) Jake ROW Presale Tranche (AUD296,391 plus interest - the exact amount notified by Jake) - fully paid under Part B. 2.			
<ol> <li>Until the recoupment of the Gap Loan as follows:</li> <li>(i) To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses,</li> </ol>			
as notified by MHC and CWMF) as follows:  (a) To CWMF  41.37%	0%		
(b) To MHC 58.63%			
(II) To Screen Australia * 13.7 (III) To ScreenWest * 5.8	1%		
(iv) To MIFF * 0.4	1%		
4. The remaining CGR shall be allocated in accordance with PART E			
E: Out of the MHC Territory Receipts, the ROW Presale Receipts, the ANZ Receipts and the JG Receipts:			
All Collected Gross Receipts received in the Collection Account following application in accordance with Part I. A, B, C and D above shall be applied by CAM as follows (to the extent the relevant items have not been recouped from other sources outside this Agreement, which shall be notified to CAM in writing by the Producer):			
1. To Producer: Marketing Expenses (the exact amount notified by Producer)			
2. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)			
<ol><li>Pari Passu as follows (until full recoupment of the Screen Australia Investment, the MIFF Investment, ScreenWest Investment, Soundfirm Investment, ATL Investment and the Producer Offset; and provided that the below percentages may be amended</li></ol>			
by written notice from Screen Australia, MIFF, ScreenWest and the Producer):	104		
(i) To Screen Australia: Screen Australia Investment (AUD1,500,000 - the exact amount notified by Screen Australia) * 25.6 (ii) To MIFF: Miff Investment (AUD45,000 - the exact amount notified by MIFF) * 0.7	1%		
(iii) To Soundfirm: Soundfirm Investment (AUD200,000 - the exact amount notified by Soundfirm) 3.4 (iv) To ScreenWest: ScreenWest Investment (AUD641,500 - the exact amount notified by ScreenWest) * 10.9	5%		
(v) 1.87% to be paid pari passu as follows:  (a) To Felsty Dame  35.00%	1%		
(b) To Parabolic 45.00% (c) To Stable Way 20.00%			
(vi) To ATL Investors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows 4.2  (a) To Weintrob: ATL Investment 10.10%	3%		
(b) To McFarland: ATL Investment 10.10% (c) To Stenders: ATL Investment 30.30%			
(d) 49.5% to be paid pari passu as follows: 49.50% (1) To Felsty Dame: ATL Investment 35.00%			
(2) To Parabolic: ATL Investment 45.00%			
(3) To Stable Way: ATL Investment 20.00% (vii) 53.16% to Producer, to be divided as follows: 53.1	5%		
(a) To Pegg: Pegg Additional Fee (until USD600,000) 25.00% (b) To Stapleton: Stapleton Additional Fee (until AUD350,000) 25.00%			
(c) To Palmer: Palmer Additional Fee (until AUD200,000) 7.00% (d) To Braga: Braga Additional Fee (until AUD200,000) 7.00%			
(e) 36% to be paid as follows: 36.00% - To Gibbins 2.50%			
- 77.5% to be paid as follows: 97.50% (1) To Felsty Dame 35.00%			
(2) To Parabolic 45.00%			
(3) To Stable Way 20.00%			
<ol> <li>To Producer: Overages (if any; the exact amount notified by Screen Australia)         Nothing is due under this item as advised on February 9, 2015.     </li> </ol>			
<ol> <li>To Completion Guarantor: Completion Guarantor Advances (if any: notified by Completion Guarantor)         Nothing is due under this item as advised on February 9, 2015 - to be confirmed by Completion Guarantor.     </li> </ol>			
Sub-total at Page 4	1,352,648	1,032,250	2,384,898



	Prior Period		Total
Dilected Gross Receipts ("CGR") derived from Territory: - MHC Territory - United States - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey) - JG Territory (French speaking territories and India) - ANZ Territory (excluding the ANZ Advance)	79,805 934,800 338,043	952,250 - - 80,000	1,032,055 934,800 338,043 80,000
median Account interest ( OAT ).			
otal	1,352,648	1,032,250	2,384,898
llocation and distribution of CGR and CAI (to the extent not paid already from other sources	Prior	Reporting	
which case the relevant Party shall timely notify CAM):	Period	Period	Total
The balance shall be considered as "Net Profits"   12.80%   10.70			
otal allocated per end reporting period:	1,352,648	1,032,250	2,384,898

Date: Title: Statement: Period: Account no.: Currency: Prepared by:

October 9, 2015 Kill Me Three Times no. 6 from August 22, 2015 through September 30, 2015 123612035

USD

anna.szabo@fintagehouse.com

### **Breakdown Collection Account - "Kill Me Three Times"**

Date	Item	Territory	Debit	Credit
Balance as at	August 21, 2015			80,529.99
25-Aug-15	Volga Film / CIS	MHC Territory		39,500.00
01-Sep-15	To CAM: CAM Fee		802.80	
01-Sep-15	To Cargo: Sales Agent MHC Territory Non-deferred Commission		412.50	
01-Sep-15	To Cargo: Sales Agent US Commission		1,740.00	
01-Sep-15	To WME: WME Non-Deferred Commission		1,740.00	
01-Sep-15	To Cargo: Sales Agent ROW Presale Territories Commission		5,997.00	
01-Sep-15	To CWMF: Gap Loan		28,788.43	
09-Sep-15	Universal City Studios / Various	MHC Territory		912,750.00
09-Sep-15	Universal City Studios / France	JG Territory		80,000.00
	Collection Account Interest			-
	CAM Expenses		<u> </u>	
Total debits/cree	dits		39,480.73	1,032,250.00
Balance as at	September 30, 2015		<del>_</del>	1,073,299.26



Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

October 9, 2015 Kill Me Three Times Date: Title:

Statement: no. 6

Period: from August 22, 2015 through September 30, 2015

Account no.: 123612035

USD

Currency: Prepared by: anna.szabo@fintagehouse.com

### Allocation Balance Collection Account - "Kill Me Three Times"

	Allocation Balance	Less payments	Allocation	Allocation Balance
	as at	during	during	as at
Item	August 21, 2015	this period	this period	September 30, 2015
T- CAM CAME-	000	003	10 222	10.222
To CAM: CAM Fee	803	803	10,323	10,322
CAM Expenses (including reserve)	250			250
To Cargo: Sales Agent MHC Territory Non-deferred Commission	413	413	71,419	71,419
To Cargo: Sales Agent MHC Territory Delivery Costs	-	-	15,000	15,000
To Cargo: Sales Agent US Commission	1,740	1,740	-	-
To WME: WME Non-Deferred Commission	1,740	1,740	-	-
To Cargo: Sales Agent ROW Presale Territories Commission	5,997	5,997	-	-
To CWMF: Gap Loan	28,788	28,788	314,532	314,532
To MHC: Gap Loan	40,799	-	445,758	486,558
To CWMF: Interest on Gap Loan *	-	-	39,723	39,723
To MHC: Interest on Gap Loan *	-	-	56,296	56,296
To Cargo: Sales Agent JG Territory Non-deferred Commission	-	-	6,000	6,000
To Jake: Jake Gap Tranche	-	-	73,200	73,200
	80,530	39,481	1,032,250	1,073,299

<sup>\*</sup> Unless it is objected within 10 Business Days.

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	Dutch Residents	21%	USD
To CAM: CAM Fee	10,322.50		_	10.322.50
To Cargo: Sales Agent MHC Territory Non-deferred Commission	71,418.75			71,418,75
To Cargo: Sales Agent MHC Territory Delivery Costs	15,000.00	_	-	15,000.00
To CWMF: Gap Loan	314,532.15	-	-	314,532.15
To MHC: Gap Loan	486,557.54	-	-	486,557.54
To CWMF: Interest on Gap Loan *	39,722.78	-	-	39,722.78
To MHC: Interest on Gap Loan *	56,295.55	-	-	56,295.55
To Cargo: Sales Agent JG Territory Non-deferred Commission	6,000.00	-	-	6,000.00
To Jake: Jake Gap Tranche	73,200.00	-	-	73,200.00
Total	1,073,049.26	-	-	1,073,049.20

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033



October 9, 2015 Kill Me Three Times Date:

Title: Statement: no. 6

Period: from August 22, 2015 through September 30, 2015

Account no.: 123612035 Currency: USD

Prepared by: anna.szabo@fintagehouse.com

#### Recoupable amounts in cureencies other than USD - "Kill Me Three Times"

To Jake: Jake ROW Presale Tranche (AUD296,391); (AUD166,791.99 has been paid from producer Offset Excess; therefore the exact amount is AUD129,599.01)

interest	Amount AUD AUD	129,599.01 9,913.80	Date 10-Mar-15 15-May-15 15-May-15	Paid USD USD USD	72,413.93 29,989.38 7,837.62	AUD AUD AUD	91,665.44 37,933.57 9,913.80
Total	AUD	139,512.81		USD	110,240.93	AUD	139,512.81

To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses)

	Amount		Date	Paid			
TO CWMF TO CWMF TO MHC TO MHC TO CWMF TO MHC TO CWMF TO MHC TO CWMF TO MHC	CAD	2,216,500.00 11-May-15 29-May-15 29-May-15 29-May-15 01-Sep-15		USD USD USD USD USD USD USD USD	121,028.64 257,735.10 171,523.07 365,264.90 28,788.43 40,799.26 314,532.15 445,758.27 39,722.78	CAD	146,886.41 320,400.81 213,227.19 454,075.41 37,962.15
To MHC				USD	56,295.55	CAD	
	CAD	2,216,500.00		USD	1,841,448.15	CAD	1,172,551.97

To Jake: Jake Gap Tranche (AUD320,000)

Amount		Date	Paid			
AUD	320,000.00		USD	73,200.00	AUD	
AUD	320,000.00		USD	73,200.00	AUD	-

Date: Oct-09-2015



Main Territories	Distributors	MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Benelux, Lat	in America, S	candinavia, A	Austria, France, Germany, I	ndonesia, Portugal,	Thailand, Unite	ed Kingdom, Freland, India	1				
Univers	sal City Studios										
			O Execution Payment	Sep-09-2015	USD209,000		USD209,000				USD209,000
			O Acceptance of Delivery	Sep-09-2015	USD365,750		USD365,750				USD365,750
		USD418,00 USD52,25	0 On date	Sep-09-2015	USD418,000		USD418,000				USD418,000
Totals:		JSD1,045,00	0		USD992,750	USD52,250	USD992,750				USD992,750
CIS											
Volga F	Film										
			0 On date	Jul-02-2015	USD5,500		USD5,500				USD5,500
		USD39,50	0 On date	Aug-25-2015	USD39,500		USD39,500				USD39,500
Totals:		USD45,00	0		USD45,000		USD45,000				USD45,000
Eastern Euro	ope, Former Y	ugoslavia									
Modus	Vivendi										
		USD50,00	0 On date	Dec-24-2014	USD50,000		USD50,000			USD20	USD49,980
		USD110,00		Apr-17-2015	USD110,000		USD110,000			USD20	USD109,980
		USD40,00	0 On date	Jul-23-2015	USD40,000		USD40,000			USD20	USD39,980
Totals:		USD200,00	0		USD200,000		USD200,000			USD60	USD199,940

Date: Oct-09-2015



	•								NI - +
Main Distributors Territories	s MG / Payment Overages Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
	(LC)		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Iceland									
Sam Felagid									
	USD3,200 Notice of Delivery	Dec-29-2014 Mar-16-2015	USD3,200 USD800		USD3,200			USD28 USD28	USD3,172
Totals:	USD800 Execution Payment USD4,000	Mai - 10-2015	USD4,000		USD800 USD4,000			USD28 USD56	USD772 USD3,944
					.,				
Israel									
Forum Film Ltd.									
	USD2,000 Execution Payment	Jan-02-2013	USD2,000		USD2,000		USD120	USD47	USD1,833
Totals:	USD8,000 Notice of Delivery USD10,000	Dec-10-2014	USD8,000 USD10,000		USD8,000 USD10,000		USD480 USD600	USD107 USD154	USD7,413 USD9,246
Totals.	03010,000		03010,000		03010,000		030000	030134	03D7,240
Japan									
New Select Co. Ltd.									
	USD45,000 MG	Mar-10-2015	USD45,000		USD45,000		USD600	USD95	USD44,305
Totals:	USD45,000		USD45,000		USD45,000		USD600	USD95	USD44,305
Middle East									
Phoenicia Pictures II	nternational								
	USD7,500 Execution Payment	Jun-24-2013	USD7,500		USD7,500			USD36	USD7,464
	USD7,500 Notice of Delivery	Oct-01-2013	USD7,500		USD7,500			USD36	USD7,464
	USD30,000 On date	Dec-09-2014	USD30,000		USD30,000			USD36	USD29,964
	USD9,975 On date	Dec-29-2014	USD9,975		USD9,975				USD9,975
	USD20,045 On date	Dec-30-2014	USD20,045		USD20,045			110010-	USD20,045
Totals:	USD75,020		USD75,020		USD75,020			USD107	USD74,913

Date: Oct-09-2015



Main Distributo Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Korea									
Line Tree Entertai									
	USD30,000 MG	Mar-20-2015	USD30,000		USD30,000				USD30,000
Totals:	USD30,000		USD30,000		USD30,000				USD30,000
Turkey									
Aqua Group Inc.	USD40,000 MG	Apr-07-2015	USD40,000		USD40,000				USD40,000
Totals:	USD40,000 MG	Арт-07-2015	USD40,000		USD40,000				USD40,000
United States, Bermud	la, Bahamas								
United States, Bermud Magnolia Pictures		Apr-24-2015 May-04-2015 May-04-2015 Aug-21-2015	USD200,000 USD600,000 USD100,000 USD34,800		USD200,000 USD600,000 USD100,000 USD34,800				USD600,000 USD100,000
•	USD200,000 Execution Payment USD600,000 Technical Acceptance USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery	May-04-2015 May-04-2015	USD600,000 USD100,000	USD65,200	USD600,000 USD100,000				USD600,000 USD100,000 USD34,800
Magnolia Pictures	USD200,000 Execution Payment USD600,000 Technical Acceptance USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery USD65,200 On date	May-04-2015 May-04-2015	USD600,000 USD100,000 USD34,800	USD65,200	USD600,000 USD100,000 USD34,800				USD600,000 USD100,000 USD34,800
Magnolia Pictures  Totals:	USD200,000 Execution Payment USD600,000 Technical Acceptance USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery USD65,200 On date USD1,000,000	May-04-2015 May-04-2015	USD600,000 USD100,000 USD34,800	USD65,200	USD600,000 USD100,000 USD34,800				USD200,000 USD600,000 USD100,000 USD34,800 USD934,800
Magnolia Pictures  Totals:  Vietnam	USD200,000 Execution Payment USD600,000 Technical Acceptance USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery USD65,200 On date  USD1,000,000	May-04-2015 May-04-2015 Aug-21-2015 Mar-20-2013	USD600,000 USD100,000 USD34,800 USD934,800 USD93000	USD65,200	USD600,000 USD100,000 USD34,800 USD934,800				USD600,000 USD100,000 USD34,800 USD934,800 USD934,800
Magnolia Pictures  Totals:  Vietnam	USD200,000 Execution Payment USD600,000 Technical Acceptance USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery USD65,200 On date USD1,000,000	May-04-2015 May-04-2015 Aug-21-2015	USD600,000 USD100,000 USD34,800 USD934,800	USD65,200	USD600,000 USD100,000 USD34,800 USD934,800				USD600,000 USD100,000 USD34,800 USD934,800

Date: Oct-09-2015



Main Territories	Distributors	MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Total	To Date in the	Accounting C	urrency:					USD2,386,570		USD1,200	USD472	USD2,384,898

Date: Oct-09-2015



Film: Kill Me Three Times Period started: From Inception Period ended: Sep-30-2015

Main Distributors MG / Payment Territories Overages Events (LC)	Date Gros Received Recei (LC)	Balance Exchange s MG Rate (LC)	e Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
---	-------------------------------------	---------------------------------------	-----------------------------	-------------	-----------------------------	-------------------------	-------------------------

## Contract Summary:

_		Contract Currency	MG / Overages	Gross Receipts	Balance MG
_	Total to Date:	USD	2,504,020	2,386,570	117,450

### **Anna Szabo**

From: Anna Szabo

**Sent:** Wednesday, December 2, 2015 2:37 PM

**To:** 'agilbert@broncapitalpartners.com'; 'accounting@cargoentertainment.com';

'alex.glua@broncapitalpartners.com'; Affie Nuzum; 'bmenzies@mdlaw.com.au';

'carolyn@soundfirm.com.au'; 'dleffin@wmeentertainment.com';

'david.smith@screenwest.wa.gov.au'; 'dmcintosh@wmeentertainment.com';

'ian.gibbins@gmail.com'; 'jshirras@filmfinances.co.uk'; 'jan@cargoentertainment.com';

'jms@jakefilmfinance.com'; 'jason.cloth@pcmc.net'; 'jenifer@creativewealth.ca'; 'jhsilfen@gmail.com'; 'joanbp@iinet.net.au'; 'parabolic\_pix2@yahoo.com';

'mark@cargoentertainment.com'; 'woods@miff.com.au';

'melanie.routhier@broncapitalpartners.com'; 'pat@broncapitalpartners.com'; 'rakel.tansley@screenaustralia.gov.au'; 'recoupment@screenaustralia.gov.au';

'sracanelli@wmeentertainment.com'; 'sharestallings@gmail.com';

'smiddleton@wmeentertainment.com'; 'steven.thibault@broncapitalpartners.com';

'tania.chambers1@gmail.com' Fatime Juhasz; Balazs Boltresz

**Subject:** "Kill Me Three Times" - Collection Statement no. 7

Dear All,

Cc:

Please be advised that there were no Collected Gross Receipts during the period from October 1 through November 30, 2015 regarding "Kill Me Three Times".

The next Statement covering the period ending December 31, 2015 will be issued in January 2016 provided that at least USD25,000 has been received into the Collection Account during the Accounting Period.

Best regards, Anna

#### Anna Szabo

Financial Account Manager CAM Film & TV Division

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary

T: +31 71 203 6857

E: anna.szabo@fintagehouse.com

Skype: sz.annie www.fintagehouse.com

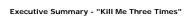


Important Notice: This email and its contents are confidential and legally privileged. Please do not read, copy, forward, or store this message unless you are an intended recipient of it. If you have received this email in error, please delete it immediately. Thank you.

Date: March 1, 2016
Title: Kill Me Three Times
Statement: no. 8
Period: from October 1, 2015 through February 29, 2016
Account no.: 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

		Prior Period	Reporting Period	Total
Collected Gross Receipts ("CGR") derived from Territory:  - MHC Territory  - United States  - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)  - JG Territory (French speaking territories and India)  - ANZ Territory (excluding the ANZ Advance)  Collection Account Interest ("CAI"):		1,032,055 934,800 338,043 80,000	39,980 - - -	1,072,035 934,800 338,043 80,000
Total		2,384,898	39,980	2,424,878
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
PART I		1 01104	Teriou	Total
A. Out of MHC Territory Receipts only:				
To CAM:  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Up to USD2,500,000  - Between USD2,500,000 and USD5,000,000  - Between USD5,000,000 and USD7,500,000  - Thereafter  - For Interim statements (to be borne by the requesting Partiles) additional:  (i) 0.25% of CGR with a maximum of USD 625 or	1.00% 0.75% 0.50% 0.35%	19,669	425	425 19,669
(ii) USD 325 (if the minimum fee per Statement is applicable)     - CAM Expenses (including reserve capped at USD5,000 per annum)		-	-	-
2. Out of MHC Territory Receipts only, excluding the United States:  (i) To Sales Agent: Sales Agent MHC Territory Non-deferred Commission  (ii) To Sales Agent: Sales Agent MHC Territory Marketing Expenses (capped at USD75,000)  USD33,319 as advised on April 28, 2015  (iii) To Sales Agent: MHC Territory Delivery Costs (as notified by Sales Agent, not exceed USD1,000)	7.50%	77,404 33,319	2,999	80,403 33,319
without MHC's prior written consent until MHC and CWFM have issued the Gap Loan Repayment Notice) USD15,000 as per the Notice of Direction - approved by MHC		15,000	=	15,000
Out of MHC Territory Receipts for the United States only:  () To Sales Agent and WME as follows  () To Sales Agent and WME as follows  (i) To Sales Agent: Sales Agent US Commission  (ii) To WME: WME Non-Deferred Commission  (ii) To Producer: US Territory Marketing Expenses (as notified by Producer; capped at USD10,000)  USD10,000 as advised on April 28, 2015 - fully recouped	5.00% 5.00%	46,740 46,740 10,000	Ē	46,740 46,740 10,000
<ol> <li>To MHC and CWMF towards the recoupment of the Gap Loan (exact amount as notified by MHC and CWM)         Outstanding Gap Loan amount as at October 8, 2015: CAD2,215,055.83         Up to the principal amount of CAD2,616,500:         () To CWMF</li> </ol>	41.37%	671,007	_	671,007
(ii) To MHC Above the principal amount of CAD2,616,500 (i.e. interest, fees and expenses): (i) To CWMF	58.63% 41.37%	950,958 39,723	15,123	950,958 54,846
(ii) To MHC  4. Out of MHC Territory Receipts only, excluding the United States: (i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE (ii) To Sales Agent: Sales Agent 15 Territory Deferred Commission (retroactively) (iii) To Sales Agent: Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7.460,000 until such time as Sales Agent has received USD100,000) (iv) Sales Agent: Territory Delivery Costs (notified by Sales Agent)	58.63% 7.50% 2.50%	56,296	21,433	77,729
5. Out of MHC Territory Receipts for the United States only: To WME: WME Deferred Commission (retroactively)	5.00%			
<ol> <li>To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)</li> <li>The Jake Gap Tranche and Jake Premium have been reduced to AUD320,000.</li> </ol>				
7. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
8. The remaining CGR shall be allocated in accordance with PART E				
Sub-total at Page 1		1,966,855	39.980	2,006,835

Date: March 1, 2016
Title: Statement: No. 8
Feriod: From October 1, 2015 through February 29, 2016
Account no: 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



		Prior Period	Reporting Period	Tota
Collected Gross Receipts ("CGR") derived from Territory: - HHC Territory - United States - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey) - JG Territory (French speaking territories and India) - ANZ Territory (excluding the ANZ Advance) Collection Account Interest ("CAI"):		1,032,055 934,800 338,043 80,000	39,980 - - - -	1,072,035 934,800 338,043 80,000
Total		2,384,898	39,980	2,424,878
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources n which case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Tota
3: Out of ROW Presale Receipts only:		renod	Period	Tota
1. To Sales Agent:				
Sales Agent ROW Presale Territories Commission     Sales Agent ROW Presale Territories Marketing Expenses (USD50,000)	15.00%	50,706 50,000	=	50,70 50,00
<ol> <li>To Jake: Jake ROW Presale Tranche (AUD296,391 plus AUD9,913.80 as interest as advised on April 22, 2015 by Jake) - fully paid (AUD166,791.99 has been paid from producer Offset Excess)</li> </ol>		110,241	-	110,24
3. To CAM:  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Up to USD2,500,000  - Between USD5,000,000 and USD5,000,000  - Between USD5,000,000 and USD7,500,000  - Thereafter  - For interim statements (to be borne by the requesting Parties) additional:  (i) 0.25% of CGR with a maximum of USD 425 or  (ii) USD 325 (if the minimum fee per Statement is applicable)	1.00% 0.75% 0.50% 0.35%	3,380	-	3,380
<ul> <li>CAM Expenses (including reserve capped at USD5,000 per annum)</li> <li>To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:</li> </ul>				
(I) To CWMF (II) To MHC	41.37% 58.63%	51,077 72,387	-	51,07 72,38
<ol> <li>To Sales Agent in payment of:         <ol> <li>Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE</li> <li>Sales Agent MHC Territory Deferred Commission (retroactively)</li> <li>Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Zales Agent has received USD100,000)</li> <li>Sales Agent JG Territory Delivery Costs (notified by Sales Agent)</li> <li>Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)</li> </ol> </li> </ol>	7.50% 2.50%			
<ol> <li>To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)         The Jake Gap Tranche and Jake Premium have been reduced to AUD320,000.     </li> </ol>				
7. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
3. The remaining CGR shall be allocated in accordance with PART E				
C: Out of the JG Receipts only:				
To CAM:  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Up to USD2,500,000  - Between USD5,500,000 and USD5,000,000  - Between USD5,000,000 and USD5,500,000  - Thereafter  - For interim statements (to be borne by the requesting Parties) additional:  (i) 0.25% of CGR with a maximum of USD 625 or  (ii) USD 325 (if the minimum fee per Statement is applicable)  - CAM Expenses (including reserve capped at USD5,000 per annum)	1.00% 0.75% 0.50% 0.35%	800	-	80
<ol> <li>To Sales Agent:</li> <li>(i) Sales Agent JG Territory Non-deferred Commission</li> <li>(ii) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent)</li> <li>(iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)</li> </ol>	7.50%	6,000	=	6,00
<ol> <li>To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)</li> <li>The Jake Gap Tranche and Jake Premium have been reduced to AUD320,000.</li> </ol>		73,200	-	73,200
4. To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)	7.50%			
<ol> <li>To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have Issued the Gap Loan Repayment Notice)</li> </ol>				
<ol> <li>To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:         <ol> <li>To CMMF</li> <li>To Sales Apent:</li> </ol> </li> </ol>	41.37% 58.63%			
<ol> <li>To Sales Agent:         <ul> <li>(i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE</li> <li>(ii) Sales Agent Bonus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)</li> </ul> </li> </ol>	2.50%			
3. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
<ol> <li>The remaining CGR shall be allocated in accordance with PART E Balance forwarded to Part E</li> </ol>				
				2,424,878



Date: March 1, 2016
Title: Kill Me Three Times
Statement: no. 8
Period: from October 1, 2015 through February 29, 2016
Account no.: 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



Allocated Conting Responses (COST) allocated from Partnersy.  **IPPS C Entrollay.**  **IPPS					Prior	Reporting	Total
- Desiration State State - Laborate Control Co	Collected Gross Receipts ("CGR") derived from Territory: - MHC Territory				Period	99.980	
Blocation and distribution of CGB and CAI (to the extent not paid already from other sources which case the refevent Farty shall timely notify CAID.  Out of the ARX Receipts (accluding the ARX Advance):  10 CGAI  10 CGAIC (with a minume commonism of 150-US part Statement)  10 CGAIC  10 CGAIC (with a minume commonism of 150-US part Statement)  10 CGAIC (with a minume c	- United States     - ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)     - JG Territory (French speaking territories and India)				934,800 338,043		934,800 338,043 80,000
Out of the ARZ Receipts (accluding the ARZ Advance):  Out of the ARZ Receipts (accluding the ARZ Advance):  10 CAM:  10 CAM: 1	Total				2,384,898	39,980	2,424,878
**Coult of the ANZ Receipts (excluding the ANZ Advance):  **To CANE - CANE Fee over CCB (with a maintenum commission of USD-125 per Statement): CANE Fee over CCB (with a maintenum commission of USD-125 per Statement): CANE Fee over CCB (with a maintenum commission of USD-125 per Statement): CANE Fee over CCB (with a maintenum of USD-025 per Statement): Fee interin statements (bit to be borne by the requesting fartises) additional: - () 0.22-26 ccc (cfc with a maintenum of USD-025 per granum) - () 0.22-26 ccc (cfc with a maintenum of USD-025 per granum) - () 0.22-26 ccc (cfc with a maintenum of USD-025 per granum) - () 0.22-26 ccc (cfc with a maintenum of USD-025 per granum) - () 0.32-26 ccc (cfc with a maintenum of USD-025 per granum) - () 0.32-26 ccc (cfc with a maintenum of USD-025 per granum) - () 0.32-26 ccc (cfc with a maintenum of USD-025 per granum) - () 0.32-26 ccc (cfc with a maintenum of advanced or paid in full as advanced or February 9, 2015 - () 0.32-26 ccc (cfc with a maintenum of advanced and advanced or paid in full as advanced or February 9, 2015 - () 0.32-26 ccc (cfc with a maintenum of advanced or paid in full as advanced or February 9, 2015 - () 0.32-26 ccc (cfc with a maintenum of advanced or paid in full as advised or February 9, 2015 - () 0.32-26 ccc (cfc with a maintenum of advanced or paid in full as advised or February 9, 2015 - () 0.32-26 ccc (cfc with a maintenum of advanced or paid in full as advised or February 9, 2015 - () 0.32-26 ccc (cfc with a maintenum of advanced or paid in full as advised or February 9, 2015 - () 0.32-26 ccc (cfc with a maintenum of advanced or paid in full as advised or February 9, 2015 - () 0.32-26 ccc (cfc with a maintenum or february 9, 2015 - () 0.32-26 ccc (cfc with a maintenum or february 9, 2015 - () 0.32-26 ccc (cfc with a maintenum or february 9, 2015 - () 0.32-26 ccc (cfc with a maintenum or february 9, 2015 - () 0.32-26 ccc (cfc with a maintenum or february 9, 2015 - () 0.32-26 ccc (cfc with a maintenum or february 9, 2015 - () 0.	Allocation and distribution of CGR and CAI (to the extent not paid already from other sources					Reporting	
To CAM. Fee over COR (with a minimum commission of USD-125 per Statement):  - Us to USD-250.0000 and USD-500.000 and USD-500.0000 and USD-500.000 and USD-500.0000 and USD-500.000 and USD-500.000 and USD-500	in which case the relevant Party shall timely notify CAM):				Period	Period	Total
- CAM Fare ower CDR (with a manimum commission of USD-025 per Statement): - Up to USD-025 000 000 and USD7 500 000 - Between USD5, 000 000 and USD7 500 000 - Between USD5, 000 000 and USD7 500 000 - Between USD5, 000 000 and USD7 500 000 - Between USD5, 000 000 and USD7 500 000 - CAM Expense Condiding renews capable of USD5, 000 per special uspects of USD-000 per specia	D: Out of the ANZ Receipts (excluding the ANZ Advance):						
(i) Jake ARZ Preside Tranche (AUD240,000 - the exact amount notified by Jake) — paid in full as advised on February 9, 2015  (iii) Jake ROW Preside Tranche (AUD248,951 - the exact amount notified by Jake) — paid in full as advised on February 9, 2015  (iii) Jake ROW Preside Tranche (AUD269,931 plus interest - the exact amount notified by Jake) — paid in full as advised on February 9, 2015  (iii) Jake ROW Preside Tranche (AUD269,931 plus interest - the exact amount notified by Jake) — paid in full as advised on February 9, 2015  (iv) To MEC and CWMF towards the recouprement of the Gap Lean (CAD2,616,500 plus interest, fees and expenses, as notified by MEC and CWMF) as follows:  (iv) To MEC and CWMF towards the recouprement of the Gap Lean (CAD2,616,500 plus interest, fees and expenses, as notified by MEC and CWMF) as follows:  (iv) To MEC and CWMF towards the recouprement of the Gap Lean (CAD2,616,500 plus interest, fees and expenses, as notified by MEC and CWMF) as follows:  (iv) To MEC and CWMF towards the recouprement of the Gap Lean (CAD2,616,500 plus interest, fees and expenses, as notified by MEC and CWMF towards the recommendation of the CWMF towards the CW	- CAM Fee over CGR (with a minimum commission of USD425 per Statement): - Up to USD2,500,000 - Between USD2,500,000 and USD5,000,000 - Between USD5,000,000 and USD7,500,000 - Thereafter - For interim statements (to be borne by the requesting Parties) additional: (i) 0.25% of CGR with a maximum of USD 625 or (ii) USD 325 (if the minimum fee per Statement is applicable)						
(i) To Mitcl and CMMR flowerish the recognization of the Cape Lean (CAD2_616_500 plus interest, fees and expenses, a sortified by MR-C and CMMR) as follows:  (ii) To Series Autoralia (iii) To Series (iii) T	(i) Jake ANZ Presale Tranche (AUD240,000 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015 (ii) - Jake Offset Tranche (AUD2,764,941 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015 - Jake Offset Margin Tranche (AUD348,951 - the exact amount notified by Jake) - paid in full as advised on February 9, 20						
(ii) To ScreenWest * (iv) To MRT * 0.47% (iv)	<ul> <li>(i) To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:</li> <li>(a) To CWMF</li> <li>(b) To MHC</li> </ul>						
Cultof the MHC Territory Receipts, the ROW Presale Receipts, the ANZ Receipts and the JG Receipts:	(iii) To ScreenWest *			5.87%			
Il Collected Gross Receipts received in the Collection Account following application in accordance with Part I. A. B., C and D above shall be piled by CAM as follows (to the extent the relevant items have not been recouped from other sources outside this Agreement, which shall be attended to AM in writing by the Producer?  To Producer: Marketing Expenses (the exact amount notified by Producer)  To Producer: Marketing Expenses (the exact amount notified by Producer)  To Producer: Conducer CC Advance (up to USD10,000 - the exact amount notified by Producer)  Parl Passus as follows (until full recoupment of the Screen Australia Investment, the MIFF Investment, ScreenWest Investment, Sundfirm Investment, ATI. Investment and the Producer Offset: and provided that the below percentages may be amended by written notice from Screen Australia, Producer)  (1) To Screen Australia: Screen Australia Investment (AUD1,500,000 - the exact amount notified by Screen Australia)  (2) To ScreenWest Investment (AUD2,000,000 - the exact amount notified by Screen Australia)  (3) To Festive Dame  (4) To Festive Dame  (5) To Sable Way  (6) To Sable Way  (7) To Stable Way  (8) To Stable Way  (9) To ATI. Investment (AUD247,593 - the exact amount notified by Producer) as follows  (9) To MeTariand: ATI. Investment  (10) To MeTariand: ATI. Investment  (10) To MeTariand: ATI. Investment  (11) To Festive Dame  (12) To Pariabolic: ATI. Investment  (13) To Stable Way: ATI. Investment  (14) To Festive Dame: ATI. Investment  (2) To Pariabolic: ATI. Investment  (3) To Stable Way: ATI. Investment  (4) To Festive Dame: ATI. Investment  (2) To Pariabolic: ATI. Investment  (3) To Stable Way: ATI. Investment  (4) To Festive Dame: ATI. Investment  (5) To Pariabolic: ATI. Investment  (6) To Staple Investment  (7) To Festive Dame: ATI. Investment  (8) To Producer: Overages (If any: the exact amount notified by Screen Australia)  (8) To Producer: Overages (If any: the exact amount notified by Screen Australia)  Nothing is due under this teem as advised on F	4. The remaining CGR shall be allocated in accordance with PART E						
idled to ZM an inviting by the Producer):  To Producer: Marketing Expenses (the exact amount notified by Producer)  To Producer: Producer CD Advance (up to USD10,000 - the exact amount notified by Producer)  Parl Passu as follows (until full recoupment of the Screen Australia Investment, the MIFF Investment, ScreenWest Investment, Soundfirm Investment and the Producer Offset: and provided that the below percentages may be amended by written notice from Screen Australia, MIFF, ScreenWest and the Producer):  Parl Passu as follows (until full recoupment of the Screen Australia, MIFF, ScreenWest and the Producer):  Parl Passu as follows (until full recoupment of the Screen Australia) and Producer Offset: and provided that the below percentages may be amended by written notice for Screen Australia, MIFF, ScreenWest and the Producer):  10 (1) To MIFF: MIFF Investment (AUDSQ0,000 - the exact amount notified by Screen Australia) and ScreenWest Investment (AUDSQ0,000 - the exact amount notified by ScreenWest) and ScreenWest Investment (AUDSQ0,000 - the exact amount notified by ScreenWest) and ScreenWest Investment (AUDSQ0,000 - the exact amount notified by ScreenWest) and ScreenWest Investment (AUDSQ0,000 - the exact amount notified by ScreenWest) and ScreenWest Investment (AUDSQ0,000 - the exact amount notified by Producer) as follows and ScreenWest Investment (AUDSQ0,000 - the exact amount notified by Producer) as follows and ScreenWest Investment (AUDSQ0,000 - the Exact Amount notified by Producer) as follows and ScreenWest Investment (AUDSQ0,000 - the Exact Amount notified by Producer) as follows (AUDSQ0,000 - the Exact Amount notified by Producer) as follows (AUDSQ0,000 - the Exact Amount notified by Producer) as follows (AUDSQ0,000 - the Exact Amount notified by Producer) as follows (AUDSQ0,000 - the Exact Amount notified by Screen Australia) (AUDSQ0,000 - the Exact Amount notified by Screen Australia) (AUDSQ0,000 - the Exact Amount notified by Screen Australia) (AUDSQ0,000 - the Exact Amount notified by Screen Au	E: Out of the MHC Territory Receipts, the ROW Presale Receipts, the ANZ Receipts and the JG Receipts:						
To Producer: Producer OC Advance (up to USD10,000 - the exact amount notified by Producer)  Part Passu as follows (until full recoupment of the Screen Australia Investment, In the MFF Investment, Supering the Producer Offset and provided that the below percentages may be amended by written notice from Screen Australia, MIFF, ScreenWest and provided that the below percentages may be amended by written notice from Screen Australia, MIFF, ScreenWest and the Producer).  (i) To Screen Australia, MIFF, ScreenWest and the Producer).  (ii) To Supriment (AUD45,000 - the exact amount notified by Screen Australia) *  (iii) To Soundfirm: Soundfirm Investment (AUD200,000 - the exact amount notified by ScreenWest) *  (iv) To ScreenWest: ScreenWest Investment (AUD641,500 - the exact amount notified by ScreenWest) *  (iv) To ScreenWest: ScreenWest Investment (AUD641,500 - the exact amount notified by ScreenWest) *  (iv) To StreenWest: ScreenWest Investment (AUD641,500 - the exact amount notified by ScreenWest) *  (iv) To Stable Way  (iv) To Stable Way  (iv) To Stable Way  (iv) To Stable Way  (iv) To Weintroiz-ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows  (iv) To Melaridand: ATL Investment (AUD647,593 - the exact amount notified by Producer) as follows  (iv) To Stenders: ATL Investment (AUD647,593 - the exact amount notified by Producer) as follows  (iv) To Stenders: ATL Investment (AUD647,593 - the exact amount notified by Producer) as follows  (iv) To Stenders: ATL Investment (AUD647,593 - the exact amount notified by Producer) as follows  (iv) To Stenders: ATL Investment (AUD647,593 - the exact amount notified by Producer) as follows  (iv) To Stenders: ATL Investment (AUD647,593 - the exact amount notified by Producer) (AUD647,593 - the AUD647,593 - the AUD647,593 - the exact amount notified by Screen AUD647,593 - the AUD647	All Collected Gross Receipts received in the Collection Account following application in accordance with Part I. A, B, C and D above shall applied by CAM as follows (to the extent the relevant items have not been recouped from other sources outside this Agreement, which snotlified to CAM in writing by the Producer):	be shall be					
Parl Passu as follows (until full recoupment of the Screen Australia Investment, Soundfirm Investment, ATL Investment and the Producer Offset; and provided that the below percentages may be amended by written notice from Screen Australia, MFF, ScreenWest and the Producer)  (i) To Screen Australia: Screen Australia Investment (AUD1,500,000 - the exact amount notified by Screen Australia)  (ii) To MIFF: MIF Investment (AUD200,000 - the exact amount notified by Screen Australia)  (ii) To Sundfirm investment (AUD200,000 - the exact amount notified by Soundfirm)  (iii) To Sundfirm investment (AUD200,000 - the exact amount notified by ScreenWest)  (iv) To ScreenWest investment (AUD241,500 - the exact amount notified by ScreenWest)  (iv) To StreetWest ScreenWest investment (AUD241,500 - the exact amount notified by ScreenWest)  (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows  (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows  (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows  (iv) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows  (iv) To McFarland: ATL Investment  (iv) To McFarland: ATL Investment  (iv) To Stable Way: ATL Investment  (iv) To Stable Way: ATL Investment  (iv) To Fats by Dame: ATL Investment  (iv) To Fats by Dame: ATL Investment  (iv) To Fats by Producer: One of the divided as follows:  (iv) To Progr. Pegg Pudglional Fee (until AUD200,000)  (iv) To Progr. Pegg Pudglional Fee (until AUD200,000)  (iv) To Pathern: Painer Additional Fee (until AUD200,000)  (iv) To Painer: Painer Additional Fee (until AUD200,000)  (iv) To Stable Way: ATL Fivestment  (iv) To Painer: Painer Additional Fee (until AUD200,000)  (iv) To Painer: Painer Additiona	To Producer: Marketing Expenses (the exact amount notified by Producer)						
Soundfirm Investment, ATL Investment and the Producer Offset: and provided that the below percentages may be amended by written notice from Screen Australial, Pff. Screen(Pst and the Producer):  (i) To Screen Australial: Screen Australial Investment (AUD1,00,000 - the exact amount notified by Screen Australial) * (ii) To Similar: Soundfirm Investment (AUD200,000 - the exact amount notified by Screen(Pst Investment (AUD3,000 - the exact amount notified by Screen(Pst Investment (AUD3,000 - the exact amount notified by Screen(Pst Investment (AUD4,000 - the exact amount notified by Screen(Pst Investment (AUD4,000 - the exact amount notified by Screen(Pst Investment (AUD4,000 - the exact amount notified by Screen(Pst Investment (AUD4,000 - the exact amount notified by Screen(Pst Investment (AUD4,000 - the exact amount notified by Producer) as follows:  (i) To Stable Way (i) To ATL Investment (AUD447,593 - the exact amount notified by Producer) as follows (i) To Weintrob: ATL Investment (i) To McFarland: ATL Investment (i) To McFarland: ATL Investment (ii) To McFarland: ATL Investment (iii) To McFarland: ATL Investment (iii) To Pstept Dame: ATL I	2. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)						
To Completion Guarantor: Completion Guarantor Advances (if any: notified by Completion Guarantor) Nothing is due under this Item as advised on February 9, 2015 - to be confirmed by Completion Guarantor.	Soundfirm Investment, ATL Investment and the Producer Offset; and provided that the below percentages may be amended by written notice from Screen Australia, MiFF, ScreenWest and the Producer):  (i) To Screen Australia: Screen Australia Investment (AUD1,500,000 - the exact amount notified by Screen Australia) *  (ii) To MiFF: Miff Investment (AUD45,000 - the exact amount notified by MiFF) *  (iii) To Soundfirm: Soundfirm Investment (AUD200,000 - the exact amount notified by Soundfirm)  (iv) To ScreenWest: ScreenWest Investment (AUD200,000 - the exact amount notified by ScreenWest) *  (v) 1.87% to be paid pair passu as follows:  (a) To Feistby Dame  (b) To Parabolic: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows  (a) To Weintrot: ATL Investment  (b) To McFarland: ATL Investment  (c) To Stenders: ATL Investment  (d) 49.5% to be paid pair passu as follows:  (1) To Feistby Dame: ATL Investment  (2) To Stenders: ATL Investment  (3) To Stable Way: ATL Investment  (3) To Stable Way: ATL Investment  (4) To Ferabolic: ATL Investment  (5) To Stenders: ATL Investment  (6) To Stenders: ATL Investment  (7) To Stenders: ATL Investment  (8) To Stable Way: ATL Investment  (9) To Stable Way: ATL Investment  (10) To Stable Way: ATL Investment  (11) To Ferabolic: ATL Investment  (12) To Stable Way: ATL Investment  (13) To Stable Way: ATL Investment  (14) To Frage Telliner Additional Fee (until AUD200,000)  (15) To Balmer: Painer Additional Fee (until AUD200,000)  (2) To Parabolic: ATL Stable Way: ATL Stable Way	45 20 10 10 30 5.00% 5.00% 0.00% 25 25 7 7 36 2.50%	5.00% 5.00% 5.10% 5.10% 5.30% 7.50% 5.00% 7.00%	0.77% 3.41% 10.95% 1.87% 4.23%			
Nothing is due under this item as advised on February 9, 2015 - to be confirmed by Completion Guarantor.	Nothing is due under this item as advised on February 9, 2015.						
ub-total at Page 4 2,384,898 39,980 2,424,876	<ol> <li>To Completion Guarantor: Completion Guarantor Advances (if any; notified by Completion Guarantor)         Nothing is due under this item as advised on February 9, 2015 - to be confirmed by Completion Guarantor.     </li> </ol>						
	Sub-total at Page 4				2,384,898	39,980	2,424,878

Date: March 1, 2016
Title: Kill Me Three Times
Statement: no. 8
Period: from October 1, 2015 through February 29, 2016
Account no.: 1236/12035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

				Prior Period	Reporting Period	Total
Collected Gross Receipts ("CGR") derived from Territory:						
- MHC Territory				1,032,055	39,980	1,072,035
- United States				934,800	-	934,800
<ul> <li>ROW Presale Territories (Middle East, Eastern Europe excl. CIS &amp; Baltics, Israel, Iceland, Vietnam and Turkey)</li> <li>JG Territory (French speaking territories and India)</li> </ul>				338,043 80,000	-	338,043 80,000
- ANZ Territory (relating the ANZ Advance)				80,000	-	80,000
Collection Account Interest ("CAI"):						
Total				2,384,898	39,980	2,424,878
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):				Prior Period	Reporting Period	Total
6. The balance shall be considered as "Net Profits" and shall be distributed on a pari passu basis as follows:						
(i) To Screen Australia: Net Profits *			12.80%			
(ii) To ScreenWest: Net Profits * (iii) To MIFF: Net Profits *			5.48% 0.38%			
(iii) To Soundfirm: Net Profits			1.71%			
(v) 0.93% to be paid pari passu as follows:			0.93%			
(1) To Feisty Dame: Net Profits		35.00%				
(2) To Parabolic: Net Profits		45.00%				
(3) To Stable Way: Net Profits		20.00%				
(vi) 2.12% to be paid pari passu as follows:			2.12%			
(a) To Weintrob: Net Profits		10.10%				
(b) To McFarland: Net Profits (c) To Stenders: Net Profits		10.10% 30.30%				
(c) 10 stenders: Net Fronts (d) 49.5% to be paid part passu as follows:		49.50%				
(1) To Felsty Dame: Net Profits	35.00%	47.5076				
(2) To Parabolic: Net Profits	45.00%					
(3) To Stable Way: Net Profits	20.00%					
(vil) 76.58% to Producer, such amount to be divided as follows:			76.58%			
(a) To Pegg: Net Profits		10.00%				
(b) To MEAA: Net Profits (the final amount advised by Producer)		10.00%				
(c) To Stenders: Net Profits (d) To Palmer: Net Profits		7.50% 2.00%				
(a) To Parimer: Net Profits  (e) To Stapleton: Net Profits		4.00%				
(f) To Braga: Net Profits		2.00%				
(a) To Jake: Net Profits		6.45%				
(h) To MHC: : Net Profits (or as instructed by MHC)		5.00%				
(i) To CWMF: Net Profits		5.00%				
(j) To Drewe: Net Profits		1.00%				
(k) To Weintrob: Net Profits		1.00%				
(I) To McFarland: Net Profits		1.00%				
(m) To Gibbins: Net Profits		1.00% 44.05%				
(n) 44.05%to be divided as follows: (1) To Feisty Dame: Net Profits	35.00%	44.05%				
(2) To Parabolic: Net Profits	45.00%					
(3) To Stable Way: Net Profits	20.00%					
PART II - PRODUCER'S SHARE OF SCREEN AUSTRALIA'S AND SCREENWEST'S ENTITLEMENTS						
* Upon the Screen Australia Reversion Date (as notified by Screen Australia), (i) Producer shall receive on a prospective basis 1009	v.					
of Screen Australias Ventilements as set out in this Exhibit A and (ii) all references to Screen Australia within this Exhibit A on a shall prospective basis be deemed to be references to the Producer.	<b>'</b> 0					
* Upon the ScreenWest Reversion Date (as notified by ScreenWest), (i) Producer shall receive on a prospective basis 100% of ScreenWest	enWest's					
Entitlements as set out in this Exhibit A and (ii) all references to ScreenWest within this Exhibit A on a shall prospective basis be de to be references to the Producer.						
* Upon the MIFF Reversion Date, (I) Producer shall receive on a prospective basis 100% of MIFF's Entitlements as set out in this Exhibit A and (ii) all references to MIFF within this Exhibit A on a shall prospective basis be deemed to be references to the F	Producer.					
Total allocated per end reporting period:				2,384,898	39,980	2,424,878

March 1, 2016 Kill Me Three Times no. 8 from October 1, 2015 through February 29, 2016 123612035

Date: Title: Statement: Period: Account no.: Currency: Prepared by: USD

anna.szabo@fintagehouse.com

#### **Breakdown Collection Account - "Kill Me Three Times"**

Date	Item	Territory	Debit	Credit
Balance as at	September 30, 2015		<u> </u>	1,073,299.26
13-Oct-15	To CAM: CAM Fee		10,322.50	
13-Oct-15	To Cargo: Sales Agent MHC Territory Non-deferred Commission		71,418.75	
13-Oct-15	To Cargo: Sales Agent MHC Territory Delivery Costs		15,000.00	
13-Oct-15	To CWMF: Gap Loan		314,532.15	
13-Oct-15	To MHC: Gap Loan		486,557.54	
13-Oct-15	To Cargo: Sales Agent JG Territory Non-deferred Commission		6,000.00	
13-Oct-15	To Jake: Jake Gap Tranche		73,200.00	
27-Oct-15	To CWMF: Interest on Gap Loan		39,722.78	
27-Oct-15	To MHC: Interest on Gap Loan		56,295.55	
29-Dec-16	Video Services Corporation / Canada Collection Account Interest CAM Expenses	MHC Territory	-	39,980.00
Total debits/cre	dits		1,073,049.27	39,980.00
Balance as at	February 29, 2016			40,229.99

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

March 1, 2016 Kill Me Three Times Date: Title: Statement:

no. 8

Period: from October 1, 2015 through February 29, 2016

Account no.: 123612035

USD

Currency: Prepared by: anna.szabo@fintagehouse.com

# Allocation Balance Collection Account - "Kill Me Three Times"

	Allocation Balance	Less payments	Allocation	Allocation Balance
	as at	during	during	as at
Item	September 30, 2015	this period	this period	February 29, 2016
To CAM: CAM Fee	10,322	10,323	425	425
CAM Expenses (including reserve)	250	-	-	250
To Cargo: Sales Agent MHC Territory Non-deferred Commission	71,419	71,419	2,999	2,999
To Cargo: Sales Agent MHC Territory Delivery Costs	15,000	15,000	-	-
To CWMF: Gap Loan	314,532	314,532	-	-
To MHC: Gap Loan	486,558	486,558	-	-
To CWMF: Interest on Gap Loan	39,723	39,723	15,123	15,123
To MHC: Interest on Gap Loan	56,296	56,296	21,433	21,433
To Cargo: Sales Agent JG Territory Non-deferred Commission	6,000	6,000	-	-
To Jake: Jake Gap Tranche	73,200	73,200	-	-
	1,073,299	1,073,049	39,980	40,230

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	<b>Dutch Residents</b>	21%	USD
To CAM: CAM Fee	425.00	-	-	425.00
To Cargo: Sales Agent MHC Territory Non-deferred Commission	2,998.50	-	-	2,998.50
To CWMF: Interest on Gap Loan	15,123.43	-	-	15,123.43
To MHC: Interest on Gap Loan	21,433.07	-	-	21,433.07
Total	39,979.99	-	-	39,979.99

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033



March 1, 2016 Date: Title: Statement: Kill Me Three Times

no. 8

Period: from October 1, 2015 through February 29, 2016

Account no.: Currency: 123612035 USD

Prepared by: anna.szabo@fintagehouse.com

#### Recoupable amounts in cureencies other than USD - "Kill Me Three Times"

To Jake: Jake ROW Presale Tranche (AUD296,391); (AUD166,791.99 has been paid from producer Offset Excess; therefore the exact amount is AUD129,599.01)

	Amount		Date	Paid			
	AUD	129,599.01	10-Mar-15	USD	72,413.93	AUD	91,665.44
interest	AUD	9,913.80	15-May-15	USD	29,989.38	AUD	37,933.57
			15-May-15	USD	7,837.62	AUD	9,913.80
Total	AUD	139,512.81		USD	110,240.93	AUD	139,512.81

To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses)

	Amount		Date	Paid			
To CWMF	CAD	2,216,500.00 11-May-1	5	USD	121,028.64	CAD	146,886.41
To CWMF		29-May-1	5	USD	257,735.10	CAD	320,400.81
To MHC		29-May-1	5	USD	171,523.07	CAD	213,227.19
To MHC		29-May-1	5	USD	365,264.90	CAD	454,075.41
To CWMF		01-Sep-1!	5	USD	28,788.43	CAD	37,962.15
To CWMF		13-Oct-15		USD	314,532.15	CAD	409,885.72
To MHC		13-Oct-15		USD	486,557.54	CAD	634,062.32
To CWMF		27-Oct-15		USD	39,722.78	CAD	52,364.55
To MHC		27-Oct-15		USD	56,295.55	CAD	74,211.61
To CWMF				USD	15,123.43	CAD	
To MHC				USD	21,433.07	CAD	
	CAD	2,216,500.00		USD	1,878,004.66	CAD	2,343,076.18

To Jake: Jake Gap Tranche (AUD320,000)

Amount	Date	Paid			
AUD	320,000.00 13-Oct-15	USD	73,200.00	AUD	100,164.68
AUD	320,000.00	USD	73,200.00	AUD	-

Date: Mar-01-2016



Main Distrib Territories	utors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Benelux, Latin Amer	rica, Scandinavia, Austria, France, Germa	ny, Indonesia, Portugal	, Thailand, Unite	ed Kingdom, Ireland, India	1				
Universal City S	Studios Production LLLP								
	USD209,000 Execution Payment	Sep-09-2015	USD209,000		USD209,000				USD209,000
	USD365,750 Acceptance of Delivery USD418,000 On date	Sep-09-2015 Sep-09-2015	USD365,750 USD418,000		USD365,750 USD418,000				USD365,750 USD418,000
	USD52,250 On date	Зер-07-2013	030410,000		03D416,000				030410,000
Totals:	USD1,045,000		USD992,750	USD52,250	USD992,750				USD992,750
Canada									
Video Services									
_	USD40,000 On date	Dec-29-2015	USD40,000		USD40,000			USD20	USD39,980
Totals:	USD40,000		USD40,000		USD40,000			USD20	USD39,980
CIS									
Volga Film									
Ü	USD5,500 On date	Jul-02-2015	USD5,500		USD5,500				USD5,500
_	USD39,500 On date	Aug-25-2015	USD39,500		USD39,500				USD39,500
Totals:	USD45,000		USD45,000		USD45,000				USD45,000
Eastern Europe, For	mer Yugoslavia								
Modus Vivendi									
	USD50,000 On date	Dec-24-2014	USD50,000		USD50,000			USD20	USD49,980
	USD110,000 On date	Apr-17-2015	USD110,000		USD110,000			USD20	USD109,980
_	USD40,000 On date	Jul-23-2015	USD40,000		USD40,000			USD20	USD39,980
Totals:	USD200,000		USD200,000		USD200,000			USD60	USD199,940

Date: Mar-01-2016



Film: Kill Me Three Times Period started: From Inception Period ended: Feb-29-2016

Main Distributor Territories	rs MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
celand									
Sam Felagid									
	USD3,200 Notice of Delivery USD800 Execution Payment	Dec-29-2014 Mar-16-2015	USD3,200 USD800		USD3,200 USD800			USD28 USD28	USD3,172 USD772
Totals:	USD4,000		USD4,000		USD4,000			USD56	USD3,944
srael									
Forum Film Ltd.									
	USD2,000 Execution Payment USD8,000 Notice of Delivery	Jan-02-2013 Dec-10-2014	USD2,000 USD8,000		USD2,000 USD8,000		USD120 USD480	USD47 USD107	USD1,833 USD7,413
Totals:	USD10,000		USD10,000		USD10,000		USD600	USD154	USD9,246
Japan									
New Select Co. Ltd	1.								
	USD45,000 MG	Mar-10-2015	USD45,000		USD45,000		USD600	USD95	USD44,305
Totals:	USD45,000		USD45,000		USD45,000		USD600	USD95	USD44,305
Middle East									
Phoenicia Pictures	International								
	USD7,500 Execution Payment	Jun-24-2013	USD7,500		USD7,500			USD36	USD7,464
	USD7,500 Notice of Delivery	Oct-01-2013	USD7,500		USD7,500			USD36	USD7,464
	USD30,000 On date USD9.975 On date	Dec-09-2014 Dec-29-2014	USD30,000 USD9,975		USD30,000			USD36	USD29,964 USD9,975
	USDY, Y/S UII date	Dec-29-2014	0309,973		USD9,975				
	USD20,045 On date	Dec-30-2014	USD20,045		USD20,045				USD20,045

Date: Mar-01-2016



Film: Kill Me Three Times Period started: From Inception Period ended: Feb-29-2016

Main Distribute Territories	ors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Korea									
Line Tree Enterta									
	USD30,000 MG	Mar-20-2015	USD30,000		USD30,000				USD30,000
Totals:	USD30,000		USD30,000		USD30,000				USD30,000
Turkey									
Aqua Group Inc.	USD40,000 MG	Apr-07-2015	USD40,000		USD40.000				USD40,000
Totals:	USD40,000 WG	Арт-07-2013	USD40,000		USD40,000				USD40,000
Magnolia Pictures	USD200,000 Execution Payment USD600,000 Technical Acceptance	Apr-24-2015 May-04-2015	USD200,000 USD600,000		USD200,000 USD600,000				USD200,000
	USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery USD65,200 On date	May-04-2015 Aug-21-2015	USD100,000 USD34,800		USD100,000 USD34,800				USD600,000 USD100,000 USD34,800
Totals:	USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery	May-04-2015		USD65,200	USD100,000				USD100,000
Totals:	USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery USD65,200 On date	May-04-2015	USD34,800	USD65,200	USD100,000 USD34,800				USD100,000 USD34,800
	USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery USD65,200 On date  USD1,000,000	May-04-2015 Aug-21-2015	USD34,800 USD934,800	USD65,200	USD100,000 USD34,800				USD100,000 USD34,800 USD934,800
Vietnam	USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery USD65,200 On date  USD1,000,000  C  USD2,000 Execution Payment	May-04-2015 Aug-21-2015 Mar-20-2013	USD34,800 USD934,800 USD2,000	USD65,200	USD100,000 USD34,800 USD934,800 USD934,000				USD100,000 USD34,800 USD934,800 USD2,000
Vietnam	USD100,000 Acceptance of Delivery USD34,800 Acceptance of Delivery USD65,200 On date  USD1,000,000	May-04-2015 Aug-21-2015	USD34,800 USD934,800	USD65,200	USD100,000 USD34,800 USD934,800				USD100,000 USD34,800 USD934,800

Date: Mar-01-2016



Film: Kill Me Three Times Period started: From Inception Period ended: Feb-29-2016

Main Territor	Distributors es	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchai MG Rate (LC)		WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
To	tal To Date in the	Accounting (	Currency:				USD2,426,570		USD1,200	USD492	USD2,424,878

Date: Mar-01-2016



Film: Kill Me Three Times Period started: From Inception Period ended: Feb-29-2016

Main	Distributors		Paymen	Date	Gross		Exchange	Gross	WHT	Other	Bank	Net
Territorie	5	Overages (LC)	t Events	Received	Receipts (LC)	MG (LC)	Rate	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)

## Contract Summary:

-		Contract Currency	MG / Overages	Gross Receipts	Balance MG
Ī	Total to Date:	USD	2,544,020	2,426,570	117,450

### **Anna Szabo**

From: Anna Szabo

**Sent:** Monday, June 6, 2016 1:48 PM

**To:** 'agilbert@broncapitalpartners.com'; 'accounting@cargoentertainment.com';

'alex.glua@broncapitalpartners.com'; Affie Nuzum; 'bmenzies@mdlaw.com.au';

'carolyn@soundfirm.com.au'; 'dleffin@wmeentertainment.com';

'david.smith@screenwest.wa.gov.au'; 'dmcintosh@wmeentertainment.com';

'ian.gibbins@gmail.com'; 'jshirras@filmfinances.co.uk'; 'jan@cargoentertainment.com';

'jms@jakefilmfinance.com'; 'jason.cloth@pcmc.net'; 'jenifer@creativewealth.ca'; 'jhsilfen@gmail.com'; 'joanbp@iinet.net.au'; 'parabolic\_pix2@yahoo.com';

'mark@cargoentertainment.com'; 'woods@miff.com.au';

'melanie.routhier@bronstudios.com'; 'pat@broncapitalpartners.com';

'rakel.tansley@screenaustralia.gov.au'; 'recoupment@screenaustralia.gov.au';

'sracanelli@wmeentertainment.com'; 'sharestallings@gmail.com';

'smiddleton@wmeentertainment.com'; 'steven.thibault@broncapitalpartners.com';

'tania.chambers1@gmail.com'

**Cc:** Fatime Juhasz; Balazs Boltresz

**Subject:** "Kill Me Three Times" - Collection Statement no. 9

Dear All,

Please be advised that there were no Collected Gross Receipts during the period from March 1 through May 31, 2016 regarding "Kill Me Three Times".

The next Statement will be issued in July covering the period ending June 30, 2016, provided that at least USD25,000 has been received into the Collection Account during accounting period.

Best regards, Anna

### Anna Szabo

Financial Account Manager CAM Film & TV Division

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary

T: +31 71 203 6857 M: +36 30 269 1596

E: anna.szabo@fintagehouse.com

Skype: sz.annie www.fintagehouse.com



**Important Notice:** This email and its contents are confidential and legally privileged. Please do not read, copy, forward, or store this message unless you are an intended recipient of it. If you have received this email in error, please delete it immediately. Thank you.

Date: August 3, 2016
Title: Kill Me Three Times
Statement: no. 10
Feriod: from March 1 through July 31, 2016
Account no: 123612035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



		Prior	Reporting	
		Period	Period	Total
Collected Gross Receipts ("CGR") derived from Territory: - MHC Territory		1.072.035	52.250	1.124.285
- MHC Territory - United States		934.800	52,250	934.800
- ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)		338,043	-	338,043
- JG Territory (French speaking territories and India)		80,000	-	80,000
- ANZ Territory (excluding the ANZ Advance) Collection Account Interest ("CAI"):				
Collection Account interest ( CAI ).				
Total		2,424,878	52,250	2,477,128
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources		Prior	Reporting	Tatal
in which case the relevant Party shall timely notify CAM):		Period	Period	Total
PART I				
A. Out of MHC Territory Receipts only:				
1. To CAM:				
- CAM Fee over CGR (with a minimum commission of USD425 per Statement):     - Up to USD2.500,000	1.00%	425 19,669	523	425 20,191
- Between USD2,500,000 and USD5,000,000	0.75%	17,007	323	20,171
- Between USD5,000,000 and USD7,500,000	0.50%			
- Thereafter	0.35%			
<ul> <li>For Interim statements (to be borne by the requesting Parties) additional:</li> <li>(i) 0.25% of CGR with a maximum of USD 625 or</li> </ul>				
(ii) USD 325 (if the minimum fee per Statement is applicable)				
- CAM Expenses (Including reserve capped at USD5,000 per annum)		-	-	-
2. Out of MHC Territory Receipts only, excluding the United States:				
(i) To Sales Agent: Sales Agent MHC Territory Non-deferred Commission	7.50%	80,403	3,919	84,321
<ul><li>(ii) To Sales Agent: Sales Agent MHC Territory Marketing Expenses (capped at USD75,000) USD33,319 as advised on April 28, 2015</li></ul>		33,319	-	33,319
(iii) To Sales Agent: Sales Agent MHC Territory Delivery Costs (as notified by Sales Agent, not exceed USD1,000				
without MHC's prior written consent until MHC and CWFM have issued the Gap Loan Repayment Notice)				
USD15,000 as per the Notice of Direction - approved by MHC		15,000	-	15,000
Out of MHC Territory Receipts for the United States only:				
(i) To Sales Agent and WME as follows (i) To Sales Agent: Sales Agent US Commission	5.00%	46,740		46,740
(i) To WME: WME Non-Deferred Commission	5.00%	46,740	-	46,740
(ii) To Producer: US Territory Marketing Expenses (as notified by Producer; capped at USD10,000)		10,000		10,000
USD10,000 as advised on April 28, 2015 - fully recouped				
3. To MHC and CWMF towards the recoupment of the Gap Loan (exact amount as notified by MHC and CWM)				
Outstanding Gap Loan amount as at October 8, 2015: CAD2,215,055.83				
Up to the principal amount of CAD2,616,500:	41.37%	671,007	_	671,007
(I) To CWMF (II) To MHC	58.63%	950,958	-	950,958
Above the principal amount of CAD2,616,500 (i.e. interest, fees and expenses):	50.0570	750,750		700,700
(i) To CWMF	41.37%	54,846	19,778	74,625
(ii) To MHC	58.63%	77,729	28,030	105,759
4. Out of MHC Territory Receipts only, excluding the United States:				
(i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE	7 5001			
<ul> <li>(ii) To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)</li> <li>(iii) To Sales Agent: Sales Agent Bonus Commission (if appropriate; over all CGR excluding ANZ Receipts</li> </ul>	7.50% 2.50%			
above USD7,460,000 until such time as Sales Agent has received USD100,000)	2.5070			
(iv) Sales Agent JG Territory Delivery Costs (notified by Sales Agent)				
5. Out of MHC Territory Receipts for the United States only:				
To WME: WME Deferred Commission (retroactively)	5.00%			
4 To lake, lake Can Transhe and lake Promium (AUD347 E40 000 plus 159) as Dramium)				
<ol> <li>To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)         The Jake Gap Tranche and Jake Premium have been reduced to AUD320,000.     </li> </ol>				
7. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
8. The remaining CGR shall be allocated in accordance with PART E				
-				
Sub-total at Page 1		2,006,835	52,250	2,059,085

Date: August 3, 2016
Title: Kill Me Three Times
Statement: no. 10
Feriod: from March 1 through July 31, 2016
Account no: 123612035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



		Prior Period	Reporting Period	Total
Collected Gross Receipts ("CGR") derived from Territory:  -MHC Territory -MHC Ter		1,072,035 934,800 338,043 80,000	52,250 - - - -	1,124,285 934,800 338,043 80,000
Total		2,424,878	52,250	2,477,128
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
B: Out of ROW Presale Receipts only:				
1. To Sales Agent:				
Sales Agent ROW Presale Territories Commission     Sales Agent ROW Presale Territories Marketing Expenses (USD50,000)	15.00%	50,706 50,000	-	50,706 50,000
<ol> <li>To Jake: Jake ROW Presale Tranche (AUD296,391 plus AUD9,913.80 as interest as advised on April 22, 2015 by Jake) - fully paid (AUD166,791.99 has been paid from producer Offset Excess)</li> </ol>		110,241	-	110,241
3. To CAM:  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Up to USD2,500,000  - Between USD5,500,000 and USD5,000,000  - Between USD5,000,000 and USD7,500,000  - Thereafter  - For interim statements (to be borne by the requesting Parties) additional:  (i) 0.25% of CGR with a maximum of USD 625 or  (ii) USD 325 (if the minimum fee per Statement is applicable)  - CAM Expenses (including reserve capped at USD5,000 per annum)	1.00% 0.75% 0.50% 0.35%	3,380	-	3,380
<ol> <li>To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses,</li> </ol>		255		250
as notified by MHC and CWMF) as follows: (i) To CWMF (ii) To MHC	41.37% 58.63%	51,077 72,387	= =	51,077 72,387
To Sales Agent In payment of:  (I) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE  (II) Sales Agent JG Territory Deferred Commission (retroactively)  (III) Sales Agent Borus Commission (if appropriate: over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)  (IV) - Sales Agent JG Territory Delivery Costs (notified by Sales Agent) - Sales Agent MHC Territory Delivery Costs (not officed by Sales Agent) until MHC and CWMF have issued the Gap Loan Repayment Notice)	7.50% 2.50%			
<ol> <li>To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)</li> <li>The Jake Gap Tranche and Jake Premium have been reduced to AUD320,000.</li> </ol>				
7. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
8. The remaining CGR shall be allocated in accordance with PART E				
C: Out of the JG Receipts only:				
1. To CAM:  - CAM Fee over CGR (with a minimum commission of USD425 per Statement):  - Up to USD2,500,000  - Between USD5,500,000 and USD5,000,000  - Between USD5,000,000 and USD7,500,000  - Thereafter  - For interim statements (to be borne by the requesting Parties) additional:  (i) 0.25% of CGR with a maximum of USD 625 or  (ii) USD 325 (if the minimum fee per Statement is applicable)  - CAM Expenses (including reservice appeal at USD5,000 per annum)	1.00% 0.75% 0.50% 0.35%	800	-	800
To Sales Agent JG Territory Non-deferred Commission (i) Sales Agent JG Territory Marketing Expenses (cap of USD15,000 - notified by Sales Agent) (iii) Sales Agent JG Territory Delivery Costs (as notified by Sales Agent)	7.50%	6,000	-	6,000
<ol> <li>To Jake: Jake Gap Tranche and Jake Premium (AUD347,540,000 plus 15% as Premium)</li> <li>The Jake Gap Tranche and Jake Premium have been reduced to AUD320,000.</li> </ol>		73,200	=	73,200
4. To Sales Agent: Sales Agent JG Territory Deferred Commission (retroactively)	7.50%			
<ol><li>To Sales Agent: Sales Agent MHC Territory Delivery Costs (not exceed USD1,000 without MHC's prior written consent until MHC and CWMF have issued the Gap Loan Repayment Notice)</li></ol>				
<ol> <li>To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses, as notified by MHC and CWMF) as follows:         <ol> <li>To CWMF</li> <li>To CWMF</li> </ol> </li> </ol>	41.37% 58.63%			
<ol> <li>To Sales Agent:         <ul> <li>(i) Sales Agent MHC Territory Deferred Commission - NOT APPLICABLE</li> <li>(ii) Sales Agent Bonus Commission (if appropriate; over all CGR excluding ANZ Receipts above USD7,460,000 until such time as Sales Agent has received USD100,000)</li> </ul> </li> </ol>	2.50%			
8. To Producer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)				
<ol> <li>The remaining CGR shall be allocated in accordance with PART E Balance forwarded to Part E</li> </ol>				
Sub-total at Page 2		2,424,878	52,250	2,477,128

Date: August 3, 2016
Title: Kill Me Three Times
Statement: no. 10
Feriod: from March 1 through July 31, 2016
Account no: 123612035
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



		Prior Period	Reporting Period	Tota
- MI - RC - JG - AN	Gross Receipts ("CGR") derived from Territory: 4C Territory United States WP resale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey) Territory (Fernch speaking territories and India) IZ Territory (excluding the ANZ Advance) Account Interest ("CAI"):	1,072,035 934,800 338,043 80,000	52,250 - - - -	1,124,285 934,800 338,043 80,000
Total		2,424,878	52,250	2,477,128
Allocation	n and distribution of CGR and CAI (to the extent not paid already from other sources	Prior	Reporting	
	case the relevant Party shall timely notify CAM):	Period	Period	Total
D: Out of	the ANZ Receipts (excluding the ANZ Advance):			
- CA	M. Fee over CGR (with a minimum commission of USD425 per Statement): Up to USD2.500.000 Between USD2.500.000 and USD5.000.000 Between USD5.000.000 and USD5.000.000 Thereafter For Interim statements (to be borne by the requesting Parties) additional: (i) 0.25% of CGR with a maximum of USD 625 or (ii) USD 325 (if the minimum fee per Statement is applicable) M Expenses (including reserve capped at USD5.000 per annum)  a part passu basis, to Jake in payment of any balance owing on the (prior to the Jake Repayment Date): (i) Jake ANZ Presale Tranche (AUD24.000 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015 - Jake Offset Tranche (AUD24.764.741 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015 - Jake Offset Margin Tranche (AUD34.971 - the exact amount notified by Jake) - paid in full as advised on February 9, 2015			
3. Unti	(a) To CWMF 41.37% (b) To MHC 58.63% (ii) To Screen Australia * 13.00 To Screen	00% 72% 87%		
4. The E: Out of All Collect applied by	the MHC Territory Receipts, the ROW Presale Receipts, the ANZ Receipts and the JG Receipts:  the MHC Territory Receipts, the ROW Presale Receipts, the ANZ Receipts and the JG Receipts:  de Gross Receipts received in the Collection Account following application in accordance with Part I. A, B, C and D above shall be  r CAM as follows (to the extent the relevant items have not been recouped from other sources outside this Agreement, which shall be			
	CAM in writing by the Producer): roducer: Marketing Expenses (the exact amount notified by Producer)			
	roducer: Marketing Expenses (the exact amount notified by Producer)  roducer: Producer QC Advance (up to USD10,000 - the exact amount notified by Producer)			
3. Paris	Passu as follows (until full recoupment of the Screen Australia Investment, the MIFF Investment, ScreenWest Investment, and Ifrim Investment, ATL Investment and the Producer? Offset: and provided that the below percentages may be amended written notice from Screen Australia. MIFF, ScreenWest and the Producer?  (1) To Screen Australia: Screen Australia Investment (AUD1,500,000 - the exact amount notified by Screen Australia?  (2) To Simil filt Investment (AUD260,000 - the exact amount notified by ScreenWest)  (3) To ScreenWest: ScreenWest Investment (AUD270,000 - the exact amount notified by ScreenWest)  (4) To ScreenWest: ScreenWest Investment (AUD41,500 - the exact amount notified by ScreenWest)  (5) To Parabolic  (6) To Stable Way  (7) To ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows  (8) To Westors: ATL Investment (AUD247,593 - the exact amount notified by Producer) as follows  (9) To Standards: ATL Investment  (10) To Merahand: ATL Investment  (10) To Merahand: ATL Investment  (11) To Feisty Dame: ATL Investment  (21) To Parabolic  (22) To Parabolic  (33) To Stable Way: ATL Investment  (34) 49,5% to be paid passu as follows:  (37) To Feisty Dame: ATL Investment  (38) To Stable Way: ATL Investment  (39) To Stable Way: ATL Investment  (30) To Stable Way: ATL Investment  (31) To Peasy Dame: ATL Investment  (32) To Parabolic: AD divided as follows:  (33) To Pagg: Pegg Additional Fee (until AUD200,000)  (34) To Paga: Braga Additional Fee (until AUD200,000)  (45) To Stable Way: ATL Investment  (45) To Parabolic: AD divided as follows:  (47) To Parabolic: AD divided as follows:  (48) To Paga: Braga Additional Fee (until AUD200,000)  (51) To Staple May: ATL Dame: Page Additional Fee (until AUD200,000)  (62) To Parabolic: AD divided as follows:  (75) To Parabolic: AD divid	51% 777% 117% 55% 377% 223%		
1	roducer: Overages (if any: the exact amount notified by Screen Australia) lothing is due under this Item as advised on February 9, 2015.			
5. To C	completion Guarantor: Completion Guarantor Advances (if any: notified by Completion Guarantor) lothing is due under this item as advised on February 9, 2015 - to be confirmed by Completion Guarantor.			



				Prior Period	Reporting Period	Total
Collected Gross Receipts ("CGR") derived from Territory:						
- MHC Territory				1,072,035	52,250	1,124,285
- United States				934,800	-	934,800
- ROW Presale Territories (Middle East, Eastern Europe excl. CIS & Baltics, Israel, Iceland, Vietnam and Turkey)				338,043	=	338,043
JG Territory (French speaking territories and India)     ANZ Territory (excluding the ANZ Advance)				80,000	-	80,000
Collection Account Interest ("CAI"):						
Total				2,424,878	52,250	2,477,128
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources in which case the relevant Party shall timely notify CAM):				Prior Period	Reporting Period	Total
6. The balance shall be considered as "Net Profits" and shall be distributed on a pari passu basis as follows:						
(i) To Screen Australia: Net Profits *			12.80%			
(ii) To ScreenWest: Net Profits *			5.48%			
(iii) To MIFF: Net Profits *			0.38%			
(iv) To Soundfirm: Net Profits (v) 0.93% to be paid pari passu as follows:			1.71% 0.93%			
(v) 0.93% to be paid pari passu as follows:  (1) To Felsty Dame: Net Profits		35.00%	0.93%			
(1) To Parabolic: Net Profits (2) To Parabolic: Net Profits		45.00%				
(3) To Stable Way: Net Profits		20.00%				
(vi) 2.12% to be paid pari passu as follows:			2.12%			
(a) To Weintrob: Net Profits		10.10%				
(b) To McFarland: Net Profits		10.10%				
(c) To Stenders: Net Profits		30.30%				
(d) 49.5% to be paid pari passu as follows:	05 0001	49.50%				
(1) To Feisty Dame: Net Profits (2) To Parabolic: Net Profits	35.00% 45.00%					
(2) To Parabolic Net Profits (3) To Stable Way: Net Profits	20.00%					
(vii) 76.58% to Producer, such amount to be divided as follows:	20.0070		76.58%			
(a) To Pegg: Net Profits		10.00%				
(b) To MEAA: Net Profits (the final amount advised by Producer)		10.00%				
(c) To Stenders: Net Profits		7.50%				
(d) To Palmer: Net Profits		2.00%				
(e) To Stapleton: Net Profits		4.00%				
(f) To Braga: Net Profits		2.00% 6.45%				
(g) To Jake: Net Profits (h) To MHC: : Net Profits (or as instructed by MHC)		5.00%				
(i) To CWMF: Net Profits		5.00%				
(j) To Drewe: Net Profits		1.00%				
(k) To Weintrob: Net Profits		1.00%				
(I) To McFarland: Net Profits		1.00%				
(m) To Gibbins: Net Profits		1.00%				
(n) 44.05%to be divided as follows:		44.05%				
(1) To Feisty Dame: Net Profits	35.00%					
(2) To Parabolic: Net Profits (3) To Stable Way: Net Profits	45.00% 20.00%					
	20.00%					
PART II - PRODUCER'S SHARE OF SCREEN AUSTRALIA'S AND SCREENWEST'S ENTITLEMENTS						
<ul> <li>Upon the Screen Australia Reversion Date (as notified by Screen Australia), (i) Producer shall receive on a prospective basis 100% of Screen Australia's Entitlements as set out in this Exhibit A and (ii) all references to Screen Australia within this Exhibit A on a shall prospective basis be deemed to be references to the Producer.</li> </ul>	5					
on a shall prospective basis be deathed to be reletences to the Froducer.						
* Upon the ScreenWest Reversion Date (as notified by ScreenWest), (i) Producer shall receive on a prospective basis 100% of Scree Entitlements as set out in this Exhibit A and (ii) all references to ScreenWest within this Exhibit A on a shall prospective basis be de- to be references to the Producer.						
* Upon the MIFF Reversion Date, (I) Producer shall receive on a prospective basis 100% of MIFF's Entitlements as set out in this Exhibit A and (II) all references to MIFF within this Exhibit A on a shall prospective basis be deemed to be references to the P	roducer.					
Total allocated per end reporting period:				2,424,878	52,250	2,477,128

Date: Title: Statement: Period: Account no.: Currency: Prepared by: August 3, 2016 Kill Me Three Times no. 10 from March 1 through July 31, 2016 123612035

USD

anna.szabo@fintagehouse.com

### **Breakdown Collection Account - "Kill Me Three Times"**

Date	Item	Territory	Debit	Credit
Balance as at	February 29, 2016			40,229.99
07-Mar-16 07-Mar-16 07-Mar-16 07-Mar-16 07-Jul-16	To CAM: CAM Fee To Cargo: Sales Agent MHC Territory Non-deferred Commission To CWMF: Interest on Gap Loan To MHC: Interest on Gap Loan Universal City Studios / Various Collection Account Interest CAM Expenses	MHC Territory	425.00 2,998.50 15,123.43 21,433.07	52,250.00 -
Total debits/cre	dits		39,980.00	52,250.00
Balance as at	July 31, 2016			52,499.99



Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

August 3, 2016 Kill Me Three Times Date: Title:

Statement: no. 10

Period: from March 1 through July 31, 2016

123612035 USD Account no.: Currency: Prepared by:

anna.szabo@fintagehouse.com

### Allocation Balance Collection Account - "Kill Me Three Times"

Item	Allocation Balance as at February 29, 2016	during	during	as at
To CAM: CAM Fee CAM Expenses (including reserve) To Cargo: Sales Agent MHC Territory Non-deferred Commission To CWMF: Interest on Gap Loan To MHC: Interest on Gap Loan	425 250 2,999 15,123 21,433	425 - 2,999 15,123 21,433	523 - 3,919 19,778 28,030	523 250 3,919 19,778 28,030
	40,230	39,980	52,250	52,500

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	<b>Dutch Residents</b>	21%	USD
To CAM: CAM Fee	522.50	-	-	522.50
To Cargo: Sales Agent MHC Territory Non-deferred Commission	3,918.75	-	-	3,918.75
To CWMF: Interest on Gap Loan	19,778.48	-	-	19,778.48
To MHC: Interest on Gap Loan	28,030.27	-	-	28,030.27
Total	52,250.00	-	-	52,250.00

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 203 6857 Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Fintage

August 3, 2016 Kill Me Three Times no. 10 Date:

Title: Statement:

Period: from March 1 through July 31, 2016

Account no.: 123612035 Currency: USD

Prepared by: anna.szabo@fintagehouse.com

### Recoupable amounts in cureencies other than USD - "Kill Me Three Times"

To Jake: Jake ROW Presale Tranche (AUD296,391); (AUD166,791.99 has been paid from producer Offset Excess; therefore the exact amount is AUD129,599.01)

interest	Amount AUD AUD	129,599.01 9,913.80	Date 10-Mar-15 15-May-15 15-May-15	Paid USD USD USD	72,413.93 29,989.38 7,837.62	AUD AUD AUD	91,665.44 37,933.57 9,913.80
Total	AUD	139,512.81		USD	110,240.93	AUD	139,512.81

To MHC and CWMF towards the recoupment of the Gap Loan (CAD2,616,500 plus interest, fees and expenses)

	Amount		Date	Paid			
To CWMF	CAD	2,216,500.00 11-May-15		USD	121,028.64	CAD	146,886.41
To CWMF		29-May-15		USD	257,735.10	CAD	320,400.81
To MHC		29-May-15		USD	171,523.07	CAD	213,227.19
To MHC		29-May-15		USD	365,264.90	CAD	454,075.41
To CWMF		01-Sep-15		USD	28,788.43	CAD	37,962.15
To CWMF		13-Oct-15		USD	314,532.15	CAD	409,885.72
To MHC		13-Oct-15		USD	486,557.54	CAD	634,062.32
To CWMF		27-Oct-15		USD	39,722.78	CAD	52,364.55
To MHC		27-Oct-15		USD	56,295.55	CAD	74,211.61
To CWMF		07-Mar-16		USD	15,123.43	CAD	20,205.50
To MHC		07-Mar-16		USD	21,433.07	CAD	28,635.44
To CWMF				USD	19,778.48	CAD	
To MHC				USD	28,030.27	CAD	
	CAD	2,216,500.00		USD	1,925,813.41	CAD	2,391,917.12

To Jake: Jake Gap Tranche (AUD320,000)

Amount	Date	e Paid			
AUD	320,000.00 13-Oct-15	USD	73,200.00	AUD	100,164.68
AUD	320,000.00	USD	73,200.00	AUD	-

Date: Aug-03-2016



Film: Kill Me Three Times Period started: From Inception Period ended: Jul-31-2016

Main Territories	Distributors	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Benelux, Lat	in America, Sc	andinavia, A	ustria, France, Germany, I	ndonesia, Portugal,	Thailand, United	d Kingdom, Ireland, India					
Univer	sal City Studios	Production LLI	_P								
			Execution Payment	Sep-09-2015	USD209,000		USD209,000				USD209,000
			Acceptance of Delivery	Sep-09-2015	USD365,750		USD365,750				USD365,750
		USD418,000 USD52,250		Sep-09-2015 Jul-07-2016	USD418,000 USD52,250		USD418,000 USD52,250				USD418,000 USD52,250
Totals:		SD1,045,000			USD1,045,000		USD1,045,000				USD1,045,000
Totals.	<u> </u>	301,043,000	<u> </u>		0301,043,000		0301,045,000				0301,043,000
Canada											
-		USD40,000	On date	Dec-29-2015	USD40,000		USD40,000			USD20	USD39,980
Totals:		USD40,000			USD40,000		USD40,000			USD20	USD39,980
CIS											
Volga I	Film										
3		USD5,500	On date	Jul-02-2015	USD5,500		USD5,500				USD5,500
		USD39,500	On date	Aug-25-2015	USD39,500		USD39,500				USD39,500
Totals:		USD45,000	)		USD45,000		USD45,000				USD45,000
Eastern Euro	ope, Former Yu	goslavia									
Modus	Vivendi										
		USD50,000	On date	Dec-24-2014	USD50,000		USD50,000			USD20	USD49,980
		USD110,000		Apr-17-2015	USD110,000		USD110,000			USD20	USD109,980
		USD40,000	On date	Jul-23-2015	USD40,000		USD40,000			USD20	USD39,980
Totals:		USD200,000	1		USD200,000		USD200,000			USD60	USD199,940

Date: Aug-03-2016



Film: Kill Me Three Times Period started: From Inception Period ended: Jul-31-2016

Main Distribut Territories	tors MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Iceland									
Sam Felagid									
	USD3,200 Notice of Delivery USD800 Execution Payment	Dec-29-2014 Mar-16-2015	USD3,200 USD800		USD3,200 USD800			USD28 USD28	USD3,172 USD772
Totals:	USD4,000		USD4,000		USD4,000			USD56	USD3,944
Israel									
Forum Film Ltd.	W000 000 5 W 0						1100 100		
	USD2,000 Execution Payment USD8,000 Notice of Delivery	Jan-02-2013 Dec-10-2014	USD2,000 USD8,000		USD2,000 USD8,000		USD120 USD480	USD47 USD107	USD1,833 USD7,413
Totals:	USD10,000		USD10,000		USD10,000		USD600	USD154	USD9,246
Japan									
New Select Co. L									
Totals:	USD45,000 MG USD45,000	Mar-10-2015	USD45,000 USD45,000		USD45,000 USD45,000		USD600 USD600	USD95 USD95	USD44,305 USD44,305
Middle East									
Phoenicia Picture	es International								
	USD7,500 Execution Payment	Jun-24-2013	USD7,500		USD7,500			USD36	USD7,464
	USD7,500 Notice of Delivery USD30,000 On date	Oct-01-2013 Dec-09-2014	USD7,500 USD30,000		USD7,500			USD36 USD36	USD7,464 USD29,964
	USD9,975 On date	Dec-09-2014 Dec-29-2014	USD30,000 USD9,975		USD30,000 USD9,975			บอบอด	USD29,964 USD9,975
	USD20,045 On date	Dec-30-2014	USD20,045		USD20,045				USD20,045
Totals:	USD75,020		USD75,020		USD75,020			USD107	USD74,913

Date: Aug-03-2016



Film: Kill Me Three Times Period started: From Inception Period ended: Jul-31-2016

Main Distributors Territories	s MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Korea									
Line Tree Entertains									
	USD30,000 MG	Mar-20-2015	USD30,000		USD30,000				USD30,000
Totals:	USD30,000		USD30,000		USD30,000				USD30,000
Turkey									
Aqua Group Inc.	LISDAO OOO MC	Ann 07 201E	USD 40, 000		USD 40 000				110040 000
	USD40,000 MG	Apr-07-2015	USD40,000		USD40,000				USD40,000
Totals:	USD40,000		USD40,000		USD40,000				USD40,000
United States, Bermuda,	, Bahamas								
Magnolia Pictures									
3	USD200,000 Execution Payment	Apr-24-2015	USD200,000		USD200,000				USD200,000
	USD600,000 Technical Acceptance	May-04-2015	USD600,000		USD600,000				USD600,000
	USD100,000 Acceptance of Delivery	May-04-2015	USD100,000		USD100,000				USD100,000
	USD34,800 Acceptance of Delivery USD65,200 On date USD-65,200 Reduced by	Aug-21-2015	USD34,800		USD34,800				USD34,800
Totals:	USD934,800		USD934,800		USD934,800				USD934,800

Date: Aug-03-2016



Film: Kill Me Three Times Period started: From Inception

Main Dis Territories	istributors	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Vietnam											
Galaxy St	tudio JSC										
		USD2,000	Execution Payment	Mar-20-2013	USD2,000		USD2,000				USD2,000
		USD5,000	Notice of Delivery	Dec-11-2014	USD5,000		USD5,000				USD5,000
		USD3,000	Notice of Delivery	Feb-11-2015	USD3,000		USD3,000				USD3,000
Totals:		USD10,000	)		USD10,000		USD10,000				USD10,000

Total To Date in the Accounting Currency:

USD2,478,820

USD1,200

USD492 USD2,477,128

Date: Aug-03-2016



Film: Kill Me Three Times Period started: From Inception

Period ended: Jul-31-2016

Main Territorie	Distributors S	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
		(20)	Events		(20)	(20)		(710)	(7.6)	(,,,,,,	(710)	<u> </u>

## Contract Summary:

-		Contract Currency	MG / Overages	Gross Receipts	Balance MG
-	Total to Date:	USD	2,478,820	2,478,820	0

### **Anna Szabo**

From: Anna Szabo

Sent: Monday, December 5, 2016 4:54 PM

**To:** 'agilbert@broncapitalpartners.com'; 'accounting@cargoentertainment.com';

'alex.glua@broncapitalpartners.com'; Affie Nuzum; 'bmenzies@mdlaw.com.au';

'carolyn@soundfirm.com.au'; 'dleffin@wmeentertainment.com';

'dmcintosh@wmeentertainment.com'; 'ian.booth@screenwest.wa.gov.au';

'ian.gibbins@gmail.com'; 'jshirras@filmfinances.co.uk'; 'jan@cargoentertainment.com';

'jms@jakefilmfinance.com'; 'jason.cloth@pcmc.net'; 'jenifer@creativewealth.ca';

'joanbp@iinet.net.au'; 'parabolic\_pix2@yahoo.com'; 'mark@cargoentertainment.com';

'woods@miff.com.au'; 'melanie.routhier@bronstudios.com'; 'paco@forwardmotionent.com'; 'pat@broncapitalpartners.com';

'rakel.tansley@screenaustralia.gov.au'; 'recoupment@screenaustralia.gov.au';

'sracanelli@wmeentertainment.com'; 'sharestallings@gmail.com';

'smiddleton@wmeentertainment.com'; 'steven.thibault@broncapitalpartners.com';

'tania.chambers1@gmail.com'

Cc: Balazs Boltresz

**Subject:** "Kill Me Three Times" - Collection Statement no. 12

Dear All,

Please be advised that there were no Collected Gross Receipts during the period from September 1 through November 30, 2016 regarding "Kill Me Three Times".

The next Statement covering the period ending February 28, 2017 will be issued in March 2017 provided that at least USD25,000 has been received into the Collection Account during the Accounting Period.

Best regards, Anna

### Anna Szabo

Financial Account Manager CAM Film & TV Division

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary

T: +31 71 203 6857 M: +36 30 269 1596

E: anna.szabo@fintagehouse.com

Skype: sz.annie www.fintagehouse.com



Important Notice: This email and its contents are confidential and legally privileged. Please do not read, copy, forward, or store this message unless you are an intended recipient of it. If you have received this email in error, please delete it immediately. Thank you.

# **Lullaby**

Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9947
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

Date: May 29, 2013
Title: Lullaby
Statement: draft no.1
Period: inception through May 2, 2013
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

### Executive Summary - "Lullaby"

			Prior Period	Reporting Period	Total
Collect	ted Gross Receipts ("CGR"):				
Territo	ory:			22 646	22 646
	- ROW Territory - NA Territory			33,646	33,646 -
Collect	tion Account Interest ("CAI"):			32	32
Total			-	33,678	33,678
	ation and distribution of CGR and CAI (to the extent not paid already from other sources iich case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
1.	To CAM:				
1	- CAM Fee over CGR (with a minimum commission of USD450 per Statement):	1 000/		450	450
	- Up to USD2,000,000 - Between USD2,000,000 and USD4,000,000	1.00% 0.75%			_
	- Between USD4,000,000 and USD6,000,000	0.50%			
	<ul> <li>Thereafter</li> <li>For interim statements (to be borne by the requesting Parties) additional:</li> </ul>	0.35%			-
	(i) 0.25% of CGR with a maximum of USD 625 or				
	(ii) USD 325 (if the minimum fee per Statement is applicable) - CAM Expenses (including reserve capped at USD5,000 per annum)			250	250
DADT				230	230
	A: ROW Territory Receipts	6 200/		2.006	
2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House)	6.20%		2,086	
3.	To ROW Sales Agent:  (i) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent)				
	(ii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice)	7.50%		2,523	2,523
	<ul><li>(iii) ROW Sales Agent Non-Deferred Market Charge (USD75,000) Deferred due to insufficient funds</li></ul>			75,000 (46,632)	75,000 (46,632)
4.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)				
5.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder)				
6.	To ROW Sales Agent:				
	(i) ROW Sales Agent Deferred Commission (following the MHC Repayment Notice)				
	additonal retroactively and prospectively: (i) Up to USD1,750,000	2.50%			
	(ii) Between USD1,750,000 and USD3,500,000	5.00%			
	(iii) Thereafter (ii) ROW Sales Agent Deferred Market Charge	7.50%			
	<ul> <li>(i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution Agre in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sale</li> <li>(ii) USD50,000 (deferred until the MHC Repayment Notice)</li> </ul>				
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium				
	- Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000)	47.46%			
	<ul><li>David Ostrander (USD350,000 plus USD70,000)</li><li>Stephanie Coleman (USD100,000 plus USD20,000)</li></ul>	23.73% 6.78%			
	- Anya Recordati (USD100,000 plus USD20,000)	6.78%			
	<ul> <li>Greta Henley (USD37,500 plus USD7,500)</li> <li>Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)</li> </ul>	2.54% 2.54%			
	- Andrew Levitas (USD50,000 plus USD10,000)	3.39%			
	<ul> <li>Andrea Stone-Brokaw (USD50,000 plus USD10,000)</li> <li>Cary Brokay (USD50,000 plus USD10,000)</li> </ul>	3.39% 3.39%			
8.	Pro rata pari passu to Deferrees: Deferments				
	- Garrett Hedlund (USD85,000)	17.00%			
	<ul><li>Richard Jenkin (USD85,000)</li><li>Amy Adams (USD28,333)</li></ul>	17.00% 5.67%			
	- Jessica Brown Findlay (USD10,000)	2.00%			
	- Terrence Howard (USD10,000) - Jennifer Hudson (USD10,000)	2.00% 2.00%			
	- Stuart Wurtzel (USD10,000)	2.00%			
	- Florian Ballhaus (USD10,000)	2.00%			
	<ul><li>Ann Roth (USD10,000)</li><li>Julie Monroe (USD10,000)</li></ul>	2.00% 2.00%			
	- Andrew Levitas (USD77,223)	15.44%			
	<ul><li>Andrea Stone-Brokaw (USD77,222)</li><li>Cary Brokaw (USD77,222)</li></ul>	15.44% 15.44%			
0					
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C				



Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9947
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

Date: May 29, 2013
Title: Lullaby
Statement: draft no.1
Period: inception through May 2, 2013
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com





			Prior	Reporting	
			Period	Period	Total
Collected Territory	d Gross Receipts ("CGR"):				
,	- ROW Territory			33,646	33,646
Collectio	- NA Territory n Account Interest ("CAI"):			32	32
T-4-1				22.670	22.670
Total			-	33,678	33,678
	ion and distribution of CGR and CAI (to the extent not paid already from other sources h case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
PART B	: NA Territory Receipts				
2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House)	6.20%			
3.	To NA Sales Agent:				
	- NA Sales Agent Commission: - To WME 5.00%	7.50%			
	- To WME 5.00% - To Avenue Pictures 2.50%				
	- NA Sales Agent Expenses (as notified by NA Sales Agent) (not to exceed USD10,000 without prior written approval from Producer.)				
4.	To ROW Sales Agent: ROW Sales Agent Delivery Costs (if any)				
5.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)				
6.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder)				
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium				
	- Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000)	47.46%			
	<ul><li>David Ostrander (USD350,000 plus USD70,000)</li><li>Stephanie Coleman (USD100,000 plus USD20,000)</li></ul>	23.73% 6.78%			
	- Anya Recordati (USD100,000 plus USD20,000)	6.78%			
	- Greta Henley (USD37,500 plus USD7,500)	2.54%			
	- Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)	2.54%			
	<ul><li>Andrew Levitas (USD50,000 plus USD10,000)</li><li>Andrea Stone-Brokaw (USD50,000 plus USD10,000)</li></ul>	3.39% 3.39%			
	- Cary Brokay (USD50,000 plus USD10,000)	3.39%			
8.	Pro rata pari passu to Deferrees: Deferments	47.000/			
	- Garrett Hedlund (USD85,000) - Richard Jenkin (USD85,000)	17.00% 17.00%			
	- Amy Adams (USD28,333)	5.67%			
	- Jessica Brown Findlay (USD10,000)	2.00%			
	- Terrence Howard (USD10,000)	2.00%			
	<ul><li>Jennifer Hudson (USD10,000)</li><li>Stuart Wurtzel (USD10,000)</li></ul>	2.00% 2.00%			
	- Florian Ballhaus (USD10,000)	2.00%			
	- Ann Roth (USD10,000)	2.00%			
	- Julie Monroe (USD10,000)	2.00%			
	<ul><li>Andrew Levitas (USD77,223)</li><li>Andrea Stone-Brokaw (USD77,222)</li></ul>	15.44% 15.44%			
	- Cary Brokaw (USD77,222)	15.44%			
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C Balance forwarded to PART C				
PART C	: Net Profits				
	(i) To Transient Man, Inc f/s/o Garrett Hedlund: Net Profits	6.00%			
	(ii) To Richard Jenkins, Inc. f/s/o Richard Jenkins: Net Profits (iii) To Cuckooberry Tree Productions, Inc. f/s/o Amy Adams: Net Profits	6.00% 2.00%			
	(ii) To JHud, Inc. f/s/o Jennifer Hudson: Net Profits	1.00%			
	(v) To Al Chemist Productions, Inc. f/s/o Terrence Howard: Net Profits	1.00%			
	(vi) To Jessica Brown Findlay: Net Profits	1.00%			
	(vii) To Rebecca Pictures, Inc. f/s/o Florian Ballhaus: Net Profits (viii) To MHC or as instructed by MHC: Net Profits	1.00%			
	(VIII) TO MHC or as INSTRUCTED BY MHC: NET PROTIES (ix) To Producer: Net Profits	8.00% 74.00%			
Total a	Usested per and reporting period.			22.670	21 502
iotai al	llocated per end reporting period:		-	33,678	31,592

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9947

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: Statement: Period:

May 29, 2013 Lullaby draft no.1 inception through May 2, 2013 NL29 ABNA 0567 9924 62 IBAN:

Currency: USD

Prepared by: anna.szabo@fintagehouse.com

## **Breakdown Collection Account - "Lullaby"**

Date	Item	Territory	Debit	Credit
Balance as at	inception		<del></del>	<u> </u>
08-Aug-12 08-Aug-12 16-Aug-12 31-Dec-12 02-May-13	GEM / Forum Film / Israel GEM / Noori Pictures / South Korea FTVH / Zon Lusomondo / Portugal Gulf Film / Middle East Myndform / Iceland Collection Account Interest CAM Expenses	ROW Territory ROW Territory ROW Territory ROW Territory ROW Territory	<u>-</u>	4,804.93 11,769.82 4,552.21 11,962.24 556.91 31.73
Total debits/cre	edits		<u> </u>	33,677.84
Balance as at	May 2, 2013			33,677.84



Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9947
Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

May 29, 2013 Lullaby draft no.1 Date: Title: Statement:

inception through May 2, 2013 NL29 ABNA 0567 9924 62 USD Statement.
Period: inception through May 2, 2013
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

### Allocation Balance Collection Account - "Lullaby"

Item	Allocation Balance as at inception	Less payments during this period	during	Allocation Balance as at May 2, 2013
To CAM: CAM Fee CAM Expenses (including reserve) Residuals Set-Aside To Radiant Films: ROW Sales Agent Non-Deferred Commission To Radiant Films: ROW Sales Agent Non-Deferred Market Charge	- - - -	- - - -	450 250 2,086 2,523 28,368	450 250 2,086 2,523 28,368
	-	-	33,678	33,678

Entitlements payable during this period:	Gross Entitlement in USD			Net Entitlement in USD
To CAM: CAM Fee To Radiant Films: ROW Sales Agent Non-Deferred Commission To Radiant Films: ROW Sales Agent Non-Deferred Market Charge	450.00 2,523.46 28,368.32	-	- - -	450.00 2,523.46 28,368.32
Total	31,341.78	-	-	31,341.78

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Date: May-29-2013



Film: Lullaby Period started: From Inception Period ended: May-02-2013

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Iceland									
Myndform	USD600 Execution Payment	May-02-2013	USD600		USD600			USD43	USD557
Totals:	USD600	, 62 2020	USD600		USD600			USD43	USD557
Israel									
Forum Film Ltd.	USD5,000 Execution Payment USD20,000 Notice of Delivery	Aug-08-2012	USD5,000		USD5,000		USD170	USD25	USD4,805
Totals:	USD25,000		USD5,000	USD20,000	USD5,000		USD170	USD25	USD4,805
Middle East									
Gulf Film LLC	USD12,000 Execution Payment	Dec-31-2012	USD12,000		USD12,000			USD38	USD11,962
Totals:	USD12,000		USD12,000		USD12,000			USD38	USD11,962
Portugal									
Zon Lusomundo Au	diovisuais S.A. USD5,000 Execution Payment USD20,000 Notice of Delivery	Aug-16-2012	USD5,000		USD5,000	USD250	USD177	USD21	USD4,552
Totals:	USD25,000		USD5,000	USD20,000	USD5,000	USD250	USD177	USD21	USD4,552

Date: May-29-2013



Film: Lullaby Period started: From Inception Period ended: May-02-2013

Main Territories	Distributors	MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Korea												
Noori P	Pictures Inc.	•	0 Execution Payment 0 Notice of Delivery	Aug-08-2012	USD12,000			USD12,000		USD170	USD60	USD11,770
Totals:		USD60,000	0		USD12,000	USD48,000		USD12,000		USD170	USD60	USD11,770
Total T	o Date in the	Accounting (	Currency:					USD34,600	USD250	USD517	USD187	USD33,646

3

Gross Receipts Report

Date: May-29-2013

Fintage

Film: Lullaby

Period started: From Inception Period ended: May-02-2013

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
remitories		(LC)	LVEITIS	Received	(LC)	(LC)	Kate	(AC)	(AC)	(AC)	(AC)	Receipts (AC)

## Contract Summary:

_		Contract Currency	MG / Overages	Gross Receipts	Balance MG
-	Total to Date:	USD	122,600	34,600	88,000

Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9947
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

Date: November 6, 2013
Title: Lullaby
Statement: stat. no. 2
Period: from May 3 through October 31, 2013
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

### Executive Summary - "Lullaby"

			Prior Period	Reporting Period	Total
			Period	Periou	TOTA
Collecte	ed Gross Receipts ("CGR"): ry:				
	- ROW Territory - NA Territory		33,646	8,000	41,646
Collecti	on Account Interest ("CAI"):		32	22	54
Total		_	33,678	8,022	41,700
	tion and distribution of CGR and CAI (to the extent not paid already from other sources ch case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
1.	To CAM:				
	- CAM Fee over CGR (with a minimum commission of USD450 per Statement):		450	450	900
	<ul><li>- Up to USD2,000,000</li><li>- Between USD2,000,000 and USD4,000,000</li></ul>	1.00% 0.75%			
	- Between USD4,000,000 and USD6,000,000	0.50%			
	- Thereafter	0.35%			
	<ul> <li>For interim statements (to be borne by the requesting Parties) additional:</li> <li>(i) 0.25% of CGR with a maximum of USD 625 or</li> </ul>				
	(ii) USD 325 (if the minimum fee per Statement is applicable)				
	- CAM Expenses (including reserve capped at USD5,000 per annum)		250	-	250
PART A	A: ROW Territory Receipts				
2.		6.20%	2,086	496	2,582
	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House)	0.20%	2,000	470	2,382
3.	To ROW Sales Agent:  (i) POW Sales Agent Political Costs (patified by POW Sales Agent)				
	<ul><li>(i) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent)</li><li>(ii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice)</li></ul>	7.50%	2,523	600	3,123
	(iii) ROW Sales Agent Non-Deferred Market Charge (USD75,000)		75,000	-	75,000
	Deferred due to insufficient funds		(46,632)	6,476	(40,156)
4.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)				
5.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder)	er)			
6.	To ROW Sales Agent:				
	<ul> <li>ROW Sales Agent Deferred Commission (following the MHC Repayment Notice) additional retroactively and prospectively:</li> </ul>				
	(i) Up to USD1,750,000	2.50%			
	(ii) Between USD1,750,000 and USD3,500,000	5.00%			
	(iii) Thereafter (ii) ROW Sales Agent Deferred Market Charge	7.50%			
	(i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution A	greements			
	in an amount equal to or greater that the then-current MHC Loan - notified by ROW				
	(ii) USD50,000 (deferred until the MHC Repayment Notice)				
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium - Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000)	40.00%			
	- David Ostrander (USD350,000 plus USD70,000)	20.00%			
	- Stephanie Coleman (USD100,000 plus USD20,000)	5.71%			
	- Anya Recordati (USD100,000 plus USD20,000)	5.71%			
	<ul> <li>Greta Henley (USD37,500 plus USD7,500)</li> <li>Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)</li> </ul>	2.14% 2.14%			
	- Andrew Levitas (USD50,000 plus USD10,000)	2.86%			
	- Andrea Stone-Brokaw (USD50,000 plus USD10,000)	2.86%			
	<ul> <li>Cary Brokay (USD50,000 plus USD10,000)</li> <li>Clark Kokich (USD137,500 plus 27,500)</li> </ul>	2.86% 7.86%			
	- Sarah Fay (USD137,500 plus 27,500)	7.86%			
8.	Pro rata pari passu to Deferrees: Deferments				
	- Garrett Hedlund (USD85,000)	17.00%			
	<ul><li>Richard Jenkin (USD85,000)</li><li>Amy Adams (USD28,333)</li></ul>	17.00% 5.67%			
	- Jessica Brown Findlay (USD10,000)	2.00%			
	- Terrence Howard (USD10,000)	2.00%			
	<ul><li>Jennifer Hudson (USD10,000)</li><li>Stuart Wurtzel (USD10,000)</li></ul>	2.00% 2.00%			
	- Florian Ballhaus (USD10,000)	2.00%			
	- Ann Roth (USD10,000)	2.00%			
	<ul><li>Julie Monroe (USD10,000)</li><li>Andrew Levitas (USD77,223)</li></ul>	2.00% 15.44%			
i	- Andrew Levitas (USD77,223) - Andrea Stone-Brokaw (USD77,222)	15.44%			
	- Cary Brokaw (USD77,222)	15.44%			
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C				
	•				



Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9947
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

Date: November 6, 2013
Title: Lullaby
Statement: stat. no. 2
Period: from May 3 through October 31, 2013
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



### Executive Summary - "Lullaby"

		Prior Period	Reporting Period	Total
Collecte	ed Gross Receipts ("CGR"):			
Territor		33,646	8,000	41,646
Callagti	- NA Territory	-	-	-
Collecti	on Account Interest ("CAI"):	32	22	54
Total		33,678	8,022	41,700
<b>All</b> = = =	tion and distribution of CCD and CAL (to the automb not used already from other accuracy	Duian	Donastina	
	tion and distribution of CGR and CAI (to the extent not paid already from other sources ch case the relevant Party shall timely notify CAM):	Prior Period	Reporting Period	Total
PART I	B: NA Territory Receipts			
2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House) 6.20%			
3.	To NA Sales Agent:			
	- NA Sales Agent Commission: 7.50%			
	- To WME 5.00% - To Avenue Pictures 2.50%			
	<ul> <li>NA Sales Agent Expenses (as notified by NA Sales Agent) (not to exceed USD10,000 without prior written approval from Producer.)</li> </ul>			
4.	To ROW Sales Agent: ROW Sales Agent Delivery Costs (if any)			
5.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)			
6.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder)			
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium			
<i>'</i> .	- Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000) 40.00%			
	- David Ostrander (USD350,000 plus USD70,000) 20.00%			
	- Stephanie Coleman (USD100,000 plus USD20,000) 5.71% - Anya Recordati (USD100,000 plus USD20,000) 5.71%			
	- Ariya Recordati (USD 100,000 plus USD7,500) 5.71% - Greta Henley (USD37,500 plus USD7,500) 2.14%			
	- Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) 2.14%			
	- Andrew Levitas (USD50,000 plus USD10,000) 2.86%			
	- Andrea Stone-Brokaw (USD50,000 plus USD10,000) 2.86% - Cary Brokay (USD50,000 plus USD10,000) 2.86%			
	- Clark Kokich (USD137,500 plus 27,500) 7.86%			
	- Sarah Fay (USD137,500 plus 27,500) 7.86%			
8.	Pro rata pari passu to Deferrees: Deferments			
	- Garrett Hedlund (USD85,000) 17.00%			
	- Richard Jenkin (USD85,000) 17.00%			
	- Amy Adams (USD28,333) 5.67% - Jessica Brown Findlay (USD10,000) 2.00%			
	- Terrence Howard (USD10,000) 2.00%			
	- Jennifer Hudson (USD10,000) 2.00%			
	- Stuart Wurtzel (USD10,000) 2.00% - Florian Ballhaus (USD10,000) 2.00%			
	- Florian Ballhaus (USD10,000) 2.00% - Ann Roth (USD10,000) 2.00%			
	- Julie Monroe (USD10,000) 2.00%			
	- Andrew Levitas (USD77,223) 15.44%			
	- Andrea Stone-Brokaw (USD77,222) 15.44% - Cary Brokaw (USD77,222) 15.44%			
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C			
-	Balance forwarded to PART C			
PART (	C: Net Profits			
	(i) To Transient Man, Inc f/s/o Garrett Hedlund: Net Profits  (ii) To Transient Man, Inc f/s/o Garrett Hedlund: Net Profits  (iii) To Pilotopi Include			
	<ul><li>(ii) To Richard Jenkins, Inc. f/s/o Richard Jenkins: Net Profits</li><li>(iii) To Cuckooberry Tree Productions, Inc. f/s/o Amy Adams: Net Profits</li><li>2.00%</li></ul>			
	(iii) To Cuckobberry free Productions, file. 17570 Afrily Adams. Net Profits 2.00% (iv) To JHud, Inc. f/s/o Jennifer Hudson: Net Profits 1.00%			
	(v) To Al Chemist Productions, Inc. f/s/o Terrence Howard: Net Profits 1.00%			
	(vi) To Jessica Brown Findlay: Net Profits 1.00%			
	(vii) To Rebecca Pictures, Inc. f/s/o Florian Ballhaus: Net Profits  1.00% (viii) To MHC or as instructed by MHC: Net Profits  8.00%			
	(viii) To MHC or as instructed by MHC: Net Profits 8.00% (ix) To Producer: Net Profits 74.00%			
Total a	allocated per end reporting period:	33,678	8,022	41,700

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9947 Fax: +31 71 565 9970 www.fintagehouse.com

VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: November 6, 2013

Title: Lullaby Statement: Period:

Lullaby stat. no. 2 from May 3 through October 31, 2013 NL29 ABNA 0567 9924 62

IBAN:

Currency: USD

Prepared by: anna.szabo@fintagehouse.com

### **Breakdown Collection Account - "Lullaby"**

Date	Item	Territory	Debit	Credit
Balance as at	May 2, 2013			33,677.84
05-Aug-13	Nu Metro / South Africa Collection Account Interest CAM Expenses	ROW Territory		8,000.00 22.14
Total debits/cre	edits			8,022.14
Balance as at	October 31, 2013		<del>_</del>	41,699.98



November 6, 2013

Title: Statement:

stat. no. 2 from May 3 through October 31, 2013 NL29 ABNA 0567 9924 62 USD Statement.
Period: from May 3 through October 31,
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

### Allocation Balance Collection Account - "Lullaby"

Item	Allocation Balance as at May 2, 2013	during	during	
To CAM: CAM Fee CAM Expenses (including reserve) Residuals Set-Aside To Radiant Films: ROW Sales Agent Non-Deferred Commission To Radiant Films: ROW Sales Agent Non-Deferred Market Charge	450 250 2,086 2,523 28,368	-	450 - 496 600 6,476	900 250 2,582 3,123 34,844
	33,678	-	8,022	41,

Entitlements payable during this period:			VAT in USD 21%	Net Entitlement in USD
To CAM: CAM Fee To Radiant Films: ROW Sales Agent Non-Deferred Commission To Radiant Films: ROW Sales Agent Non-Deferred Market Charge	900.00 3,123.46 34,844.46	- - -	- - -	900.00 3,123.46 34,844.46
Total	38,867.92	-	-	38,867.92

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Date: Nov-06-2013



Film: Lullaby Period started: From Inception Period ended: Oct-31-2013

Clear   Clea	Main Distributor		Date	Gross	Balance Exchange	Gross	WHT	Other	Bank	Net Possints
Myndform	Territories	Overages Events (LC)	Received	Receipts (LC)	MG Rate (LC)	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)
USD600   USD43   USD40   USD600   USD600   USD600   USD43   USD601   USD600   USD43   USD601   USD600   USD6000   USD600   USD6	Iceland									
Totals: USD600	Myndform									
Space   Spac		3	May-02-2013							USD557
Forum Film Ltd.	Totals:	USD600		USD600		USD600			USD43	USD557
USD5,000   Execution Payment   USD5,000	Israel									
USD20,000   Notice of Delivery	Forum Film Ltd.									
Middle East   Gulf Film LLC   USD12,000 Execution Payment   Dec-31-2012   USD12,000   USD12,000   USD12,000   USD12,000   USD38   USD12   USD12,000   USD12,000			Aug-08-2012	USD5,000		USD5,000		USD170	USD25	USD4,805
Gulf Film LLC         USD12,000 Execution Payment         Dec-31-2012         USD12,000         USD12,000         USD38         USD17           Totals:         USD12,000         USD12,000         USD12,000         USD38         USD17           Portugal           Zon Lusomundo Audiovisuais S.A.           USD5,000 Execution Payment USD5,000 Notice of Delivery         Aug-16-2012         USD5,000         USD5,000         USD250         USD177         USD21         USD21	Totals:	USD25,000		USD5,000	USD20,000	USD5,000		USD170	USD25	USD4,805
USD12,000 Execution Payment   Dec-31-2012   USD12,000   USD12,00	Middle East									
USD12,000 Execution Payment   Dec-31-2012   USD12,000   USD12,00	Gulf Film LLC									
Portugal  Zon Lusomundo Audiovisuais S.A.  USD5,000 Execution Payment Aug-16-2012 USD5,000 USD5,000 USD250 USD177 USD21 USD USD20,000 Notice of Delivery		USD12,000 Execution Payment	Dec-31-2012	USD12,000		USD12,000			USD38	USD11,962
Zon Lusomundo Audiovisuais S.A.  USD5,000 Execution Payment Aug-16-2012 USD5,000 USD5,000 USD250 USD177 USD21 USD  USD20,000 Notice of Delivery	Totals:	USD12,000		USD12,000		USD12,000			USD38	USD11,962
USD5,000 Execution Payment Aug-16-2012 USD5,000 USD5,000 USD250 USD177 USD21 USD USD20,000 Notice of Delivery	Portugal									
USD20,000 Notice of Delivery	Zon Lusomundo Au	diovisuais S.A.								
Totals: USD25,000 USD25,000 USD20,000 USD5,000 USD250 USD177 USD21 USD5			Aug-16-2012	USD5,000		USD5,000	USD250	USD177	USD21	USD4,552
	Totals:	USD25,000		USD5,000	USD20,000	USD5,000	USD250	USD177	USD21	USD4,552

Date: Nov-06-2013



Film: Lullaby Period started: From Inception Period ended: Oct-31-2013

Main Distribu Territories	itors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Africa									
Nu Metro Film D	Distribution USD8,000 Execution Payment USD32,000 Notice of Delivery	Aug-05-2013	USD8,000		USD8,000				USD8,000
Totals:	USD40,000		USD8,000	USD32,000	USD8,000				USD8,000
South Korea									
Noori Pictures II	nc. USD12,000 Execution Payment USD48,000 Notice of Delivery	Aug-08-2012	USD12,000		USD12,000		USD170	USD60	USD11,770
Totals:	USD60,000		USD12,000	USD48,000	USD12,000		USD170	USD60	USD11,770
Total To Data i	n the Accounting Currency:				USD42,600	USD250	USD517	USD187	USD41,646

3

Gross Receipts Report

Date: Nov-06-2013



Film: Lullaby

Period started: From Inception Period ended: Oct-31-2013

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
remitories		(LC)	LVEITIS	Received	(LC)	(LC)	Kate	(AC)	(AC)	(AC)	(AC)	Receipts (AC)

## Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	USD	162,600	42,600	120,000

Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9947
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

Date: May 12, 2014
Title: Lullaby
Statement: stat. no. 3
Period: from November 1, 2013 through April 30, 2014
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

### Executive Summary - "Lullaby"

			Prior Period	Reporting Period	Total
Callacted	Gross Receipts ("CGR"):				
Territory:					
	- ROW Territory - NA Territory		41,646	44,935	86,581
	Account Interest ("CAI"):		54	-	54
Total			41,700	44,935	86,635
	on and distribution of CGR and CAI (to the extent not paid already from other sources a case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
1.	To CAM:				
	- CAM Fee over CGR (with a minimum commission of USD450 per Statement):	1 000/	900	450	1,350
	- Up to USD2,000,000 - Between USD2,000,000 and USD4,000,000	1.00% 0.75%			
	- Between USD4,000,000 and USD6,000,000	0.50%			
	- Thereafter	0.35%			
	<ul> <li>For interim statements (to be borne by the requesting Parties) additional:</li> <li>(i) 0.25% of CGR with a maximum of USD 625 or</li> </ul>				
	(ii) USD 325 (if the minimum fee per Statement is applicable)				
	- CAM Expenses (including reserve capped at USD5,000 per annum)		250	-	250
PART A:	ROW Territory Receipts				
2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House)	6.20%	2,582	2,786	5,368
		0.2070	2,302	2,700	3,306
3.	To ROW Sales Agent:				
	(i) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) (ii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice)	7.50%	3,123	3,370	6,494
	(iii) ROW Sales Agent Non-Deferred Market Charge (USD75,000)	7.5070	75,000	-	75,000
	Deferred due to insufficient funds		(40,156)	38,329	(1,826)
4	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)				
5.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder	)			
6.	To ROW Sales Agent:				
	(i) ROW Sales Agent Deferred Commission (following the MHC Repayment Notice)				
	additional retroactively and prospectively:	2.50%			
	(i) Up to USD1,750,000 (ii) Between USD1,750,000 and USD3,500,000	5.00%			
	(iii) Thereafter	7.50%			
	<ul> <li>(ii) ROW Sales Agent Deferred Market Charge</li> <li>(i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution Ag</li> </ul>	roomonts			
	in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sa				
	(ii) USD50,000 (deferred until the MHC Repayment Notice)	,			
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium	40.000/			
	<ul> <li>Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000)</li> <li>David Ostrander (USD350,000 plus USD70,000)</li> </ul>	40.00% 20.00%			
	- Stephanie Coleman (USD100,000 plus USD20,000)	5.71%			
	- Anya Recordati (USD100,000 plus USD20,000)	5.71%			
	<ul> <li>Greta Henley (USD37,500 plus USD7,500)</li> <li>Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)</li> </ul>	2.14% 2.14%			
	- Andrew Levitas (USD50,000 plus USD10,000)	2.86%			
	- Andrea Stone-Brokaw (USD50,000 plus USD10,000)	2.86%			
	<ul> <li>Cary Brokay (USD50,000 plus USD10,000)</li> <li>Clark Kokich (USD137,500 plus 27,500)</li> </ul>	2.86% 7.86%			
	- Sarah Fay (USD137,500 plus 27,500)	7.86%			
8.	Pro rata pari passu to Deferrees: Deferments				
<b>.</b>	- Garrett Hedlund (USD85,000)	17.00%			
	- Richard Jenkin (USD85,000)	17.00%			
	- Amy Adams (USD28,333) - Jessica Brown Findlay (USD10,000)	5.67% 2.00%			
	- Terrence Howard (USD10,000)	2.00%			
	- Jennifer Hudson (USD10,000)	2.00%			
	- Stuart Wurtzel (USD10,000) - Florian Ballhaus (USD10.000)	2.00% 2.00%			
	- Ann Roth (USD10,000)	2.00%			
	- Julie Monroe (USD10,000)	2.00%			
	<ul><li>Andrew Levitas (USD77,223)</li><li>Andrea Stone-Brokaw (USD77,222)</li></ul>	15.44% 15.44%			
	- Cary Brokaw (USD77,222)	15.44%			
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C				
	The remaining amount shall be allocated in accordance with Net Profits as per PAKT C				



Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9947
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

Date: May 12, 2014
Title: Lullaby
Statement: stat. no. 3
Period: from November 1, 2013 through April 30, 2014
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

### Executive Summary - "Lullaby"

		Prior Period	Reporting Period	Tota
- II .		renou	renou	1018
Collect Ferrito	ted Gross Receipts ("CGR"):  ory:			
	- ROW Territory	41,646	44,935	86,581
Collect	- NA Territory tion Account Interest ("CAI"):	- 54	-	- 54
	annicount interest ( or 2 ).	J.		<u> </u>
Total		41,700	44,935	86,635
	ation and distribution of CGR and CAI (to the extent not paid already from other sources	Prior	Reporting	
in whi	ich case the relevant Party shall timely notify CAM):	Period	Period	Total
PART	B: NA Territory Receipts			
2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House) 6.2	1%		
		7 70		
3.	To NA Sales Agent: - NA Sales Agent Commission: (as advised on February 19, 2014) 7.5	)%		
	- To CAA 5.00%			
	- Cary Brokaw Productions 2.50% - NA Sales Agent Expenses (as notified by NA Sales Agent)			
	(not to exceed USD10,000 without prior written approval from Producer.)			
4.	To ROW Sales Agent: ROW Sales Agent Delivery Costs (if any)			
5.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)			
6.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder)			
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium	201		
	- Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000) 40.0 - David Ostrander (USD350,000 plus USD70,000) 20.0			
	- Stephanie Coleman (USD100,000 plus USD20,000) 5.7			
	- Anya Recordati (USD100,000 plus USD20,000) 5.7			
	- Greta Henley (USD37,500 plus USD7,500) 2.1			
	- Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) 2.1	1%		
	- Andrew Levitas (USD50,000 plus USD10,000) 2.8			
	- Andrea Stone-Brokaw (USD50,000 plus USD10,000) 2.8			
	- Cary Brokay (USD50,000 plus USD10,000) 2.8			
	- Clark Kokich (USD137,500 plus 27,500) 7.8 - Sarah Fay (USD137,500 plus 27,500) 7.8			
8.	Pro rata pari passu to Deferrees: Deferments			
ь.	- Garrett Hedlund (USD85,000) 17.0	0%		
	- Richard Jenkin (USD85,000) 17.0			
	- Amy Adams (USD28,333) 5.6			
	- Jessica Brown Findlay (USD10,000) 2.0			
	- Terrence Howard (USD10,000) 2.0			
	- Jennifer Hudson (USD10,000) 2.0 - Stuart Wurtzel (USD10,000) 2.0			
	- Florian Ballhaus (USD10,000) 2.0			
	- Ann Roth (USD10,000) 2.0			
	- Julie Monroe (USD10,000) 2.0	)%		
	- Andrew Levitas (USD77,223) 15.4			
	- Andrea Stone-Brokaw (USD77,222) 15.4			
	- Cary Brokaw (USD77,222) 15.4	1%		
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C Balance forwarded to PART C			
DΛDT	C: Net Profits			
ואהו				
	(i) To Transient Man, Inc f/s/o Garrett Hedlund: Net Profits  (ii) To Richard Joshina Too f/s/o Richard Joshina: Net Profits  6.0			
	(ii) To Richard Jenkins, Inc. f/s/o Richard Jenkins: Net Profits 6.0 (iii) To Cuckooberry Tree Productions, Inc. f/s/o Amy Adams: Net Profits 2.0			
	(ii) To Cuckooberry free Productions, Inc. 1/s/o Arriy Addins: Net Profits 2.0 (iv) To JHud, Inc. f/s/o Jennifer Hudson: Net Profits 1.0			
	(v) To Al Chemist Productions, Inc. f/s/o Terrence Howard: Net Profits 1.0			
	(vi) To Jessica Brown Findlay: Net Profits 1.0			
	(vii) To Rebecca Pictures, Inc. f/s/o Florian Ballhaus: Net Profits			
	(viii) To MHC or as instructed by MHC: Net Profits 8.0			
	(ix) To Producer: Net Profits 74.0			
	allocated per end reporting period:	41,700	44,935	86,635



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9947

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: Statement: Period:

May 12, 2014 Lullaby stat. no. 3 from November 1, 2013 through April 30, 2014 NL29 ABNA 0567 9924 62

IBAN:

Currency: USD

Prepared by: anna.szabo@fintagehouse.com

### **Breakdown Collection Account - "Lullaby"**

Date	Item	Territory	Debit	Credit
Balance as at	October 31, 2013			41,699.98
04-Dec-13 14-Mar-14	EIM / Airlines Aqua Group / Turkey Collection Account Interest CAM Expenses	ROW Territory ROW Territory		19,959.64 24,975.60 -
Total debits/cre	edits			44,935.24
Balance as at	April 30, 2014		<del>_</del>	86,635.22



Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9947
Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: Statement:

May 12, 2014 Lullaby stat. no. 3 from November 1, 2013 through April 30, 2014 NL29 ABNA 0567 9924 62 USD

Statement.
Period: from November 1, 2013 through
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

### Allocation Balance Collection Account - "Lullaby"

Item	Allocation Balance as at October 31, 2013	during	during	as at
To CAM: CAM Fee CAM Expenses (including reserve) Residuals Set-Aside To Radiant Films: ROW Sales Agent Non-Deferred Commission To Radiant Films: ROW Sales Agent Non-Deferred Market Charge	900 250 2,582 3,123 34,844		450 - 2,786 3,370 38,329	1,350 250 5,368 6,494 73,174
	41,700	-	44,935	86,635

Entitlements payable during this period:	Gross Entitlement in USD			Net Entitlement in USD
To CAM: CAM Fee To Radiant Films: ROW Sales Agent Non-Deferred Commission To Radiant Films: ROW Sales Agent Non-Deferred Market Charge	1,350.00 6,493.60 73,173.58	-	- - -	1,350.00 6,493.60 73,173.58
Total	81,017.18	-	-	81,017.18

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Date: May-12-2014



Film: Lullaby Period started: From Inception Period ended: Apr-30-2014

Main Distributor Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
EIM	USD20,000 Execution Payment USD30,000 Notice of Delivery USD25,000 On date USD25,000 On date	Dec-04-2013	USD20,000		USD20,000			USD40	USD19,960
Totals:	USD100,000		USD20,000	USD80,000	USD20,000			USD40	USD19,960
Iceland									
Myndform	USD600 Execution Payment	May-02-2013	USD600		USD600			USD43	USD557
Totals:	USD600		USD600		USD600			USD43	USD557
Israel									
Forum Film Ltd.	USD5,000 Execution Payment USD20,000 Notice of Delivery	Aug-08-2012	USD5,000		USD5,000		USD170	USD25	USD4,805
Totals:	USD25,000		USD5,000	USD20,000	USD5,000		USD170	USD25	USD4,805
Middle East									
Gulf Film LLC	USD12,000 Execution Payment	Dec-31-2012	USD12,000		USD12,000			USD38	USD11,962
Totals:	USD12,000		USD12,000		USD12,000			USD38	USD11,962

Date: May-12-2014



Film: Lullaby Period started: From Inception Period ended: Apr-30-2014

	•								
Main Distributors Ferritories	MG / Payment Overages Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
erritories	(LC)	Received	(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
ortugal									
Zon Lusomundo Aud	liovisuais S.A. USD5,000 Execution Payment USD20,000 Notice of Delivery	Aug-16-2012	USD5,000		USD5,000	USD250	USD177	USD21	USD4,5
otals:	USD25,000		USD5,000	USD20,000	USD5,000	USD250	USD177	USD21	USD4,5
South Africa									
Nu Metro Film Distril	bution USD8,000 Execution Payment USD32,000 Notice of Delivery	Aug-05-2013	USD8,000		USD8,000				USD8,0
Fotals:	USD40,000		USD8,000	USD32,000	USD8,000				USD8,0
South Korea									
Noori Pictures Co. Lt	rd.								
	USD12,000 Execution Payment USD48,000 Notice of Delivery	Aug-08-2012	USD12,000		USD12,000		USD170	USD60	USD11,7
Totals:	USD60,000		USD12,000	USD48,000	USD12,000		USD170	USD60	USD11,7
urkey									
Aqua Group Inc.	USD25,000 MG	Mar-14-2014	USD25,000		USD25,000			USD24	USD24,9
otals:	USD25,000 MG	Mai-14-2014	USD25,000		USD25,000			USD24	USD24,9
Total To Date in the	e Accounting Currency:				USD87,600	USD250	USD517	USD252	USD86,58

AC = Account Currency LC = Local Currency

Date: May-12-2014

Fintage

Film: Lullaby

Period started: From Inception Period ended: Apr-30-2014

Main Distribu Territories	tors MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
------------------------------	-------------------------------	-------------------	------------------	---------------------------	-----------------------	------------------	---------------------------	-------------	-----------------------------	-------------------------	-------------------------

## Contract Summary:

_		Contract Currency	MG / Overages	Gross Receipts	Balance MG
_	Total to Date:	USD	287,600	87,600	200,000

October 3, 2014 Date: Date: October 3, 2014
Title: Lullaby
Statement: stat. no. 4
Period: from May 1 through October 2, 2014
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

			Prior Period	Reporting Period	Total
Collect	ed Gross Receipts ("CGR"):				
Territo	ry:				
	- ROW Territory - NA Territory		86,581	129,444 249,953	216,025 249,953
Collect	ion Account Interest ("CAI"):		54	-	54
Total			86,635	379,397	466,032
iotai			80,033	377,377	400,032
	tion and distribution of CGR and CAI (to the extent not paid already from other sources		Prior	Reporting	
in whi	ich case the relevant Party shall timely notify CAM):		Period	Period	Total
1.	To CAM:		1 250		1 250
	<ul> <li>CAM Fee over CGR (with a minimum commission of USD450 per Statement):</li> <li>Up to USD2,000,000</li> </ul>	1.00%	1,350	3,794	1,350 3,794
	- Between USD2,000,000 and USD4,000,000	0.75%		2,	2,
	- Between USD4,000,000 and USD6,000,000	0.50%			
	<ul> <li>Thereafter</li> <li>For interim statements (to be borne by the requesting Parties) additional:</li> </ul>	0.35%			
	(i) 0.25% of CGR with a maximum of USD 625 or				
	(ii) USD 325 (if the minimum fee per Statement is applicable)				
	- CAM Expenses (including reserve capped at USD5,000 per annum)		250	-	250
PART	A: ROW Territory Receipts				
2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House)	6.20%	5,368	8,026	13,394
3.	To ROW Sales Agent:				
э.	(i) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent)				
	(ii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice)	7.50%	6,494	9,708	16,202
	(iii) ROW Sales Agent Non-Deferred Market Charge (USD75,000)		75,000	-	75,000
	Deferred due to insufficient funds		(1,826)	1,826	-
4.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)			108,589	108,589
5.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder)	er)			
6.	To ROW Sales Agent:				
	(i) ROW Sales Agent Deferred Commission (following the MHC Repayment Notice)				
	additional retroactively and prospectively:	0.500/			
	(i) Up to USD1,750,000 (ii) Between USD1,750,000 and USD3,500,000	2.50% 5.00%			
	(iii) Thereafter	7.50%			
	(ii) ROW Sales Agent Deferred Market Charge				
	(i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution in an employed agree to a greater that the then gurrent MUC Leap position by POW				
	in an amount equal to or greater that the then-current MHC Loan - notified by ROW (ii) USD50,000 (deferred until the MHC Repayment Notice)	Sales Agent)			
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium				
	- Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000)	40.00%			
	<ul><li>David Ostrander (USD350,000 plus USD70,000)</li><li>Stephanie Coleman (USD100,000 plus USD20,000)</li></ul>	20.00% 5.71%			
	- Anya Recordati (USD100,000 plus USD20,000)	5.71%			
	- Greta Henley (USD37,500 plus USD7,500)	2.14%			
	- Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)	2.14%			
	<ul><li>Andrew Levitas (USD50,000 plus USD10,000)</li><li>Andrea Stone-Brokaw (USD50,000 plus USD10,000)</li></ul>	2.86% 2.86%			
	- Cary Brokay (USD50,000 plus USD10,000)	2.86%			
	- Clark Kokich (USD137,500 plus 27,500)	7.86%			
	- Sarah Fay (USD137,500 plus 27,500)	7.86%			
8.	Pro rata pari passu to Deferrees: Deferments				
	- Garrett Hedlund (USD85,000)	17.00%			
	<ul><li>Richard Jenkin (USD85,000)</li><li>Amy Adams (USD28,333)</li></ul>	17.00% 5.67%			
	- Jessica Brown Findlay (USD10,000)	2.00%			
	- Terrence Howard (USD10,000)	2.00%			
	<ul><li>Jennifer Hudson (USD10,000)</li><li>Stuart Wurtzel (USD10,000)</li></ul>	2.00% 2.00%			
	- Stuart Wartzer (USD10,000) - Florian Ballhaus (USD10,000)	2.00%			
	- Ann Roth (USD10,000)	2.00%			
	- Julie Monroe (USD10,000)	2.00%			
	<ul><li>Andrew Levitas (USD77,223)</li><li>Andrea Stone-Brokaw (USD77,222)</li></ul>	15.44% 15.44%			
	- Andrea Stone-Brokaw (USD77,222) - Cary Brokaw (USD77,222)	15.44%			
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C				



October 3, 2014 Date: October 3, 2014
Title: Lullaby
Statement: stat. no. 4
Period: from May 1 through October 2, 2014
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com



			Prior Period	Reporting Period	Tota
Collected	Gross Receipts ("CGR"):		1 51100	1 61 100	iota
erritory					
	- ROW Territory - NA Territory		86,581	129,444	216,025
Collection	n Account Interest ("CAI"):		54	249,953	249,953 54
Total		<u> </u>	86,635	379,397	466,032
Δllocatio	on and distribution of CGR and CAI (to the extent not paid already from other sources		Prior	Reporting	
	n case the relevant Party shall timely notify CAM):		Period	Period	Total
PART B:	NA Territory Receipts				
2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House)	6.20%		15,497	15,497
3.	To NA Sales Agent:				
	- NA Sales Agent Commission: (as advised on February 19, 2014)	7.50%		0.070	0.070
	- To CAA 3.75% - To Cary Brokaw Productions 3.75%			9,373 9,373	9,373 9,373
	- NA Sales Agent Expenses (as notified by NA Sales Agent)			7,575	7,070
	(not to exceed USD10,000 without prior written approval from Producer.)				
4.	To ROW Sales Agent: ROW Sales Agent Delivery Costs (if any)				
5.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)			213,210	213,210
6.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder)				
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium				
	- Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000)	40.00%			
		20.00%			
	<ul> <li>Stephanie Coleman (USD100,000 plus USD20,000)</li> <li>Anya Recordati (USD100,000 plus USD20,000)</li> </ul>	5.71% 5.71%			
	- Greta Henley (USD37,500 plus USD7,500)	2.14%			
	<ul> <li>Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)</li> </ul>	2.14%			
	- Andrew Levitas (USD50,000 plus USD10,000)	2.86%			
	<ul><li>Andrea Stone-Brokaw (USD50,000 plus USD10,000)</li><li>Cary Brokay (USD50,000 plus USD10,000)</li></ul>	2.86% 2.86%			
	- Clark Kokich (USD137,500 plus 27,500)	7.86%			
	- Sarah Fay (USD137,500 plus 27,500)	7.86%			
8.	Pro rata pari passu to Deferrees: Deferments				
		17.00%			
	<ul><li>Richard Jenkin (USD85,000)</li><li>Amy Adams (USD28,333)</li></ul>	17.00% 5.67%			
	- Arriy Addris (USD26,333) - Jessica Brown Findlay (USD10,000)	2.00%			
	- Terrence Howard (USD10,000)	2.00%			
	- Jennifer Hudson (USD10,000)	2.00%			
	- Stuart Wurtzel (USD10,000)	2.00%			
	<ul><li>Florian Ballhaus (USD10,000)</li><li>Ann Roth (USD10,000)</li></ul>	2.00% 2.00%			
	- Julie Monroe (USD10,000)	2.00%			
	- Andrew Levitas (USD77,223)	15.44%			
		15.44% 15.44%			
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C Balance forwarded to PART C				
PART C:	Net Profits				
	(i) To Transient Man, Inc f/s/o Garrett Hedlund: Net Profits	6.00%			
	(ii) To Richard Jenkins, Inc. r/s/o Richard Jenkins: Net Profits	6.00%			
	(iii) To Cuckooberry Tree Productions, Inc. f/s/o Amy Adams: Net Profits	2.00%			
	(iv) To JHud, Inc. f/s/o Jennifer Hudson: Net Profits	1.00%			
	(v) To Al Chemist Productions, Inc. f/s/o Terrence Howard: Net Profits	1.00% 1.00%			
	(vi) To Jessica Brown Findlay: Net Profits (vii) To Rebecca Pictures, Inc. f/s/o Florian Ballhaus: Net Profits	1.00%			
	(viii) To MHC or as instructed by MHC: Net Profits	8.00%			
		74.00%			
Total all	ocated per end reporting period:		86,635	379,397	466,032

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9947 Fax: +31 71 565 9970 www.fintagehouse.com

VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: October 3, 2014 Title: Lullaby Statement: Period:

stat. no. 4 from May 1 through October 2, 2014 NL29 ABNA 0567 9924 62

IBAN:

Currency: USD

Prepared by: anna.szabo@fintagehouse.com

### **Breakdown Collection Account - "Lullaby"**

Date	Item	Territory	Debit	Credit
Balance as at	April 30, 2014			86,635.22
11-Jul-14	EIM / Airlines	ROW Territory		29,956.05
18-Jul-14	ARC Entertainment / USA	NA Territory		49,976.19
21-Jul-14	Nu Metro / South Africa	ROW Territory		32,000.00
29-Jul-14	Portugal / FTVH / Lusomondo	ROW Territory		18,070.86
01-Aug-14	Israel / GEM / Forum Film	ROW Territory		19,215.95
08-Aug-14	Israel / GEM / Forum Film	ROW Territory		223.11
05-Sep-14	ARC Entertainment / USA	NA Territory		199,976.89
02-Oct-14	Nordis Film A/S / Scandinavia	ROW Territory		29,977.68
	Collection Account Interest	-		-
	CAM Expenses		-	
Total debits/cre	dits			379,396.73
Balance as at	October 2, 2014			466,031.95



Date: October 3, 2014 Stat. no. 4 from May 1 through October 2, 2014 NL29 ABNA 0567 9924 62 USD Title: Statement:

Period:
IBAN:
Currency:
Prepared by:

anna.szabo@fintagehouse.com

#### Allocation Balance Collection Account - "Lullaby"

Item	Allocation Balance as at April 30, 2014	Less payments during this period		Allocation Balance as at October 2, 2014
To CAM: CAM Fee CAM Expenses (including reserve) Residuals Set-Aside To Radiant Films: ROW Sales Agent Non-Deferred Commission To Radiant Films: ROW Sales Agent Non-Deferred Market Charge To CWSY Media Fund: MHC Loan To CAA: NA Sales Agent Commission To Cary Brokaw Productions: NA Sales Agent Commission	1,350 250 5,368 6,494 73,174 - -	-	3,794 - 23,523 9,708 1,826 321,799 9,373 9,373	5,144 250 28,891 16,202 75,000 321,799 9,373 9,373
	86,635	-	379,397	466,032

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	Dutch Residents	21%	USD
To CAM: CAM Fee	5,143.97	-	-	5,143.97
To Radiant Films: ROW Sales Agent Non-Deferred Commission	16,201.88	-	-	16,201.88
To Radiant Films: ROW Sales Agent Non-Deferred Market Charge	75,000.00	-	-	75,000.00
To CWSY Media Fund: MHC Loan	321,798.99	-	-	321,798.99
To CAA: NA Sales Agent Commission	9,373.24	-	-	9,373.24
To Cary Brokaw Productions: NA Sales Agent Commission	9,373.24	-	-	9,373.24
Total	436,891.31	-	-	436,891.31

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Date: Oct-03-2014



Film: Lullaby

Period started: From Inception Period ended: Sep-30-2014

Main Distributor Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
EIM	USD20,000 Execution Payment USD30,000 Notice of Delivery USD25,000 On date USD25,000 On date	Dec-04-2013 Jul-11-2014	USD20,000 USD30,000		USD20,000 USD30,000			USD40 USD44	USD19,960 USD29,956
Totals:	USD100,000		USD50,000	USD50,000	USD50,000			USD84	USD49,916
Eastern Europe A Company Film Li	censing International Gmbh USD35,000 Execution Payment USD315,000 Notice of Delivery								
Totals:	USD350,000			USD350,000					
Finland, Norway, Swed	en, Denmark USD30,000 MG								
Totals:	USD30,000			USD30,000					
Iceland									
Myndform	USD600 Execution Payment USD2,400 Notice of Delivery	May-02-2013	USD600		USD600			USD43	USD557
Totals:	USD3,000		USD600	USD2,400	USD600			USD43	USD557

Date: Oct-03-2014



Film: Lullaby Period started: From Inception Period ended: Sep-30-2014

Main Distributo Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Israel									
Forum Film Ltd.	USD5,000 Execution Payment USD20,000 Notice of Delivery	Aug-08-2012 Aug-01-2014	USD5,000 USD20,000		USD5,000 USD20,000		USD170 USD680	USD25 USD104	USD4,805 USD19,216
Totals:	USD25,000		USD25,000		USD25,000		USD850	USD129	USD24,021
Middle East									
Gulf Film LLC	USD12,000 Execution Payment	Dec-31-2012	USD12,000		USD12,000			USD38	USD11,962
Totals:	USD12,000		USD12,000		USD12,000			USD38	USD11,962
Middle East									
Phars Film Co. LLC	USD12,000 Execution Payment USD48,000 Notice of Delivery								
Totals:	USD60,000			USD60,000					
Portugal									
NOS Lusomundo A	Audiovisuais S.A. USD5,000 Execution Payment USD20,000 Notice of Delivery USD0 Refund	Aug-16-2012 Jul-29-2014 Aug-08-2014	USD5,000 USD20,000 USD223		USD5,000 USD20,000 USD223	USD250 USD1,000	USD177 USD646	USD21 USD283	USD4,552 USD18,071 USD223
Totals:	USD25,000	•	USD25,223	USD-223	USD25,223	USD1,250	USD823	USD304	USD22,846

Date: Oct-03-2014



Film: Lullaby

Period started: From Inception Period ended: Sep-30-2014

Main Dis Territories	stributors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Africa									
Nu Metro	Film Distribution								
	USD8,000 Execution Payment	Aug-05-2013	USD8,000		USD8,000				USD8,00
	USD32,000 Notice of Delivery	Jul-21-2014	USD32,000		USD32,000				USD32,00
Totals:	USD40,000		USD40,000		USD40,000				USD40,000
South Korea									
Noori Pictu	ures Co. Ltd.								
	USD12,000 Execution Payment USD48,000 Notice of Delivery	Aug-08-2012	USD12,000		USD12,000		USD170	USD60	USD11,770
Totals:	USD60,000		USD12,000	USD48,000	USD12,000		USD170	USD60	USD11,770
Turkey									
Aqua Grou									
	USD25,000 MG	Mar-14-2014	USD25,000		USD25,000			USD24	USD24,97
Totals:	USD25,000		USD25,000		USD25,000			USD24	USD24,976
United States									
Arc Entert	ainment								
	USD50,000 On date	Jul-18-2014	USD50,000		USD50,000			USD24	USD49,976
	USD200,000 On delivery	Sep-05-2014	USD200,000		USD200,000			USD23	USD199,977
Totals:	USD250,000		USD250,000		USD250,000			USD47	USD249,953
Total To [	Date in the Accounting Currency:				USD439,823	USD1,250	USD1,843	USD730	USD436,000

Date: Oct-03-2014



Film: Lullaby

Period started: From Inception Period ended: Sep-30-2014

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
remitories		(LC)	LVEITIS	Received	(LC)	(LC)	Kate	(AC)	(AC)	(AC)	(AC)	Receipts (AC)

## Contract Summary:

		Contract Currency	MG / Overages	Gross Receipts	Balance MG
-	Total to Date:	USD	980,000	439,823	540,177

Date: November 26, 2014
Title: Lullaby
Statement: period: from October 2 through October 31, 2014
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

Collected Grass Receipts (*CGR*):				Prior Period	Reporting Period	Total
Territory  Not Sales Agent for Not Territory  Not Sales Agent Not-Deferred Commission (Intell the NMC Repayment Notice)  Not Not Sales Agent Not Deferred Commission (Intell the NMC Repayment Notice)  Not Not Sales Agent Not Deferred Commission (Intell the NMC Repayment Notice)  Not Not Sales Agent Not Deferred Commission (Intell the NMC Repayment Notice)  Not Not Sales Agent Not Deferred Commission (Intell the NMC Repayment Notice)  Not Not Sales Agent Not Deferred Commission (Intell the NMC Repayment Notice)  Not Not Sales Agent Not Deferred Commission (Intell the NMC Repayment Notice)  Not Not Sales Agent Not Deferred Commission (Intell the NMC Repayment Notice)  Not Not Sales Agent Not Notice Notes Notes Agent Not Deferred Notes Notes Agent Notes Notes Agent Not Deferred Notes Note	Collec	ted Gross Receipts ("CGR"):		7 01100	1 criou	Total
Collection Account Interest ("CALT):		ory:				
Allocation Account Inferest (*CAI**):					72,156	
Allocation and distribution of CSB and CAI (to the extent not paid already from other sources   Prior   Reporting   Total	Collec				-	
Allocation and distribution of CSB and CAI (to the extent not paid already from other sources   Prior   Reporting   Total	Total			466.032	72 156	539 199
In which case the relevant Party shall timely notify CAM):   To CAM    To be over CSR (with a minimum commission of USD450 per Statement):	Total			400,032	72,130	330,100
1. To CAME  - CAM Securit CSR (with a minimum commission of USD450 per Statement): - CAM Securit CSR (with a minimum commission of USD450 per Statement): - Setween USD20,000,000 - Between USD20,000,000 - Between USD20,000,000 - Between USD4,000,000 and USD4,000,000 - CAM Expenses (Including reserve capped at USD5,000 per annum)  - CAM Expenses (Including reserve capped at USD5,000 per annum)  - PART A: ROW Territory Receipts  - Residuals Set-Addiac (Residuals payable to SAG-AFTRA upon receipt Invoice from Payroll House) - CAM Expenses (Including reserve capped at USD5,000 per annum)  - PART A: ROW Territory Receipts  - Residuals Set-Addiac (Residuals payable to SAG-AFTRA upon receipt Invoice from Payroll House) - CAM Expenses (Rouding reserve capped at USD5,000 per annum)  - ROW Sales Agent: - (B) ROW Sales Agent: - (B) ROW Sales Agent: - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (B) ROW Sales Age						
- CAM Fee over CRR (with a minimum commission of USD450 per Statement): - Up to USD2.000.000 and USD4.000.000 - Between USD2.000.000 and USD4.000.000 - Thereafter - Thereafte	in wh	ich case the relevant Party shall timely notify CAM):		Period	Period	Total
- Up to USD2,000,000 and USD4,000,000 1.00% a 7,794 722	1.			1 250		1 250
- Between USD2,000,000 and USD4,000,000			1.00%		722	
- Thereafter - For Interim Statements (to be borne by the requesting Parties) additional: - (1) 0.2755, of CGR with a maximum of USD 6.25 or - CAM Expenses (including reserve capped at USD5,000 per annum) - CAM Expenses (including reserve capped at USD5,000 per annum) - CAM Expenses (including reserve capped at USD5,000 per annum)  PARTA: ROW Territory Receipts  2. Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House) - (8) TO ROW Sales Agent: - (10) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (11) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) - (11) ROW Sales Agent Non-Deferred Autert Charge (USD75,000) - 75,000 - 75,000 - 76,000 -				.,		.,.
- For Interim statements (to be borne by the requesting Parties) additional: (i) 0.25% of Cott with a maximum of USD 625 or (ii) USD 325 (if the minimum ree per Statement is applicable) - CAM Expenses (Including reserve capped at USD6,000 per annum)  250 70 320  PART A: ROW Territory Receipts  2. Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House) 6.20% 13.394 4,474 17.867  3. To ROW Sales Agent: (i) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) (ii) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) (iii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice) 7,50% 16,202 5,412 21,614 (iii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice) 7,50% 16,202 5,412 75,000  4. To CWSY Media Fund: MHC Loan (CDN2,488 133.74 pius Interest and any penalties, if applicable.) 108,589 61,479  5. To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder)  6. TO ROW Sales Agent: (i) ROW Sales Agent: (i) ROW Sales Agent: (ii) ROW Sales Agent Deferred Commission (following the MHC Repayment Notice) 36ditional retroactively and prospectively: (ii) Up to USD1,750,000 and USD3,500,000 2.50% (iii) Between USD1,750,000 and USD3,500,000 5.00% (iii) ROW Sales Agent Deferred until the ROW Sales Agent hene-current MHC Loan - notified by ROW Sales Agent by ROW Sales Agent and a part of the third tense and the part of the payment Notice) 2.50% (iii) ROW Sales Agent Deferred until the MHC Repayment Notice) 3.71% (iii) ROW Sales Agent Deferred USD3,000,000 1500,000 5.71% (iii) ROW Sales Agent Deferred USD3,000,000 1500,000 5.71% (iii) ROW Sales Agent Deferred Usb3,000,000 1500,000 5.71% (iii) ROW Sales Agent Deferred Usb3,000,000 1500,000 5.71% (iii) ROW Sales Agent Deferred Usb3,000,000 1500,000 5.71% (iii) ROW Sales Agent Deferred Market Change (iii) ROW Sales						
(i) 0.25% of CGR with a maximum of USD 625 of 1 (0.1953.25 of the minimum fee per Statement is applicable) (ii) USD 325 of the minimum fee per Statement is applicable) (iii) USD 325 of the minimum fee per Statement is applicable)  2. Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House) (iii) ROW Sales Agent: (iii) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) (iii) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) (iii) ROW Sales Agent Non-Deferred Commission (until the MHc Repayment Notice) (iii) ROW Sales Agent Non-Deferred Commission (until the MHc Repayment Notice) (iii) ROW Sales Agent Non-Deferred Commission (until the MHc Repayment Notice) (iii) ROW Sales Agent Non-Deferred Commission (until the MHc Repayment Notice) (iii) ROW Sales Agent (iii) ROW Sales Agent) (iii) ROW Sales Agent: (iii) ROW Sales Agent Deferred Commission (following the MHc Repayment Notice) (iiii) ROW Sales Agent: (iii) ROW Sales Agent: (iii) ROW Sales Agent: (iii) ROW Sales Agent Deferred Market Charge (iii) ROW Sales Agent Deferred Market Charge (iii) ROW Sales Agent Deferred Market Charge (iii) ROW Sales Agent Deferred Limit the MHc Repayment Motice)  2			0.35%			
- CAM Expenses (including reserve capped at USD5,000 per annum)  250 70 320  PARTA A: ROW Territory Receipts  2. Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House) 6 . 20% 13,394 4,474 17,867  3. To ROW Sales Agent: (i) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice) 7.50% 16,202 5,412 21,614 (iii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice) 7.50% 16,202 5,412 21,614 (iii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice) 75,000 - 75,000						
PART A: ROW Territory Receipts  2. Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House) 6.20% 13,394 4,474 17,867  3. TO ROW Sales Agent:  (i) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent)  (ii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice) 7,50% 75,000 - 75,000						
2. Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House) 6.20% 13.394 4.474 17,867 3. TO ROW Sales Agent (Provided Brown Sales Agent) (Provided Brown S		- CAM Expenses (including reserve capped at USD5,000 per annum)		250	70	320
3. To ROW Sales Agent:  (1) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) (1) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice) (1) ROW Sales Agent Non-Deferred Market Charge (USD75,000)  4. To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)  5. To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder)  6. To ROW Sales Agent: (1) ROW Sales Agent Deferred Commission (following the MHC Repayment Notice) additional retroactively and prospectively: (1) Up to USD1,750,000 (1) Between USD1,750,000 and USD3,500,000 (1) Between USD1,750,000 and USD3,500,000 (1) Between USD1,750,000 and USD3,500,000 (1) USD3,000 (deferred until the ROW Sales Agent has entered into such Distribution Agreements in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent) (1) USD5,000 (deferred until the MHC Repayment Notice) (2) USD3,000 (deferred until the MHC Repayment Notice) (2) USD3,000 (deferred until the MHC Repayment Notice) (3) USD3,000 (deferred until the MHC Repayment Notice) (4) USD5,000 (deferred until the MHC Repayment Notice) (2) USD3,000 (deferred until the MHC Repayment Notice) (3) USD5,000 (deferred until the MHC Repayment Notice) (4) USD5,000 (deferred until the MHC Repayment Notice) (5) USD3,000 (deferred until the MHC Repayment Notice) (6) USD3,000 (deferred until the MHC Repayment Notice) (7) Pro rata pari passu to Equity Investors: Investments plus 20% premium (2) Devis During Productions (Chice Green) (USD70,000) (3) Sales Agent (4) USD5,000 (plus USD70,000) (5) Sales Agent (6) USD5,000 (plus USD70,000) (7) Sales Agent (7) Pro rata pari passu to Equity USD3,000 (plus USD10,000) (8) Sales Agent (8) Pro rata pari passu to Deferrees. Deferments (8) Carret Heroley (USD50,000 plus USD10,000) (9) Sales Agent (9) Sales Agent (9) USD5,000 (9) Sales Agent (9	PART	A: ROW Territory Receipts				
(i) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice) 7.50% 16.202 75,000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.0000 7.00000 7.00000 7.00000 7.00000 7.00000 7.00000 7.00000 7.00000 7.000000 7.00000 7.00000 7.000000 7.00000 7.00000 7.0000000 7.00000 7	2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House)	6.20%	13,394	4,474	17,867
(ii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice) 7.50% 75,000 7.500 7.5000 7.5	3.					
(iii) ROW Sales Agent Non-Deferred Market Charge (USD75,000)			7 500/	14 202	E 410	21 (14
5. To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder) 6. To ROW Sales Agent:  (i) ROW Sales Agent Deferred Commission (following the MHC Repayment Notice) additional retroactively and prospectively:  (i) Up to USD1,750,000 (ii) Between USD1,750,000 and USD3,500,000 2,50% (iii) Thereafter (i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution Agreements in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent) (ii) USD50,000 (deferred until the ROW Sales Agent has entered into such Distribution Agreements in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent) (ii) USD50,000 (deferred until the MHC Repayment Notice)  7. Pro rata part passu to Equity Investors: Investments by Jus 20% premium  - Develoury Productions (Chioe Green) (USD1700,000) pius USD140,000) 40,00% - David OStrander (USD300,000 pius USD700,000) 20,00% - Stephanic Coleman (USD100,000 pius USD20,000) 5,71% - Anya Recordati (USD100,000 pius USD20,000) 5,71% - Greta Henley (USD37,500 pius USD1,500) 2,14% - Heather Faris (Muse Production, LLC) (USD37,500 pius USD7,500) 2,14% - Andrew Levitas (USD50,000 pius USD10,000) 2,86% - Andrea Stone-Brokaw (USD50,000 pius USD10,000) 2,86% - Cary Brokay (USD50,000 pius USD10,000) 7,86% - Cary Brokay (USD50,000 pius USD10,000) 7,86% - Sarah Fay (USD137,500 pius 27,500) 7,86% - Sarah Fay (USD130,000) 11,000 - Richard Jenkin (USD85,000) 11,000 - Richard Jenkin (USD85,000) 11,000 - Payman (USD10,000) 12,000 - Payman (USD10,000) 15,44% - Andrea Stone-Brokaw (USD17,222) 15,44% - Andrea Stone-Brokaw (USD17,222) 15,44%			7.50%		5,412	
6. To ROW Sales Agent (I) ROW Sales Agent Deferred Commission (following the MHC Repayment Notice) additional retroactively and prospectively:  (I) Up to USD1,750,000 (II) Between USD1,750,000 and USD3,500,000 (III) Thereafter 7,509,000 for 1,509% (III) Thereafter 7,509% (IV) Sales Agent Deferred Market Charge (I) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution Agreements in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent) (II) USD50,000 (deferred until the MHC Repayment Notice)  7. Pro rata pari passu to Equity Investors: Investments plus 20% premium - Dewsburry Productions (Chole Green) (USD70,000) bus USD70,000) 20,009% - Stephanic Coleman (USD100,000 plus USD70,000) 20,009% - Stephanic Coleman (USD100,000 plus USD70,000) 5,719% - Anya Recordati (USD350,000 plus USD20,000) 5,719% - Greta Henley (USD37,500 plus USD20,000) 5,719% - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) 2,149% - Andrew Levitas (USD50,000 plus USD10,000) 2,869% - Andrew Levitas (USD50,000 plus USD10,000) 2,869% - Carly Brokay (USD50,000 plus USD10,000) 2,869% - Carly Brokay (USD50,000 plus USD10,000) 7,869% - Sarah Fay (USD137,500 plus 27,500) 7,869% - Sarah Fay (USD137,500 plus 27,500) 7,869% - Garrett Hedlund (USD85,000) 17,009% - Richard Jenkin (USD85,000) 17,009% - Richard Jenkin (USD85,000) 17,009% - Terrence Howard (USD10,000) 2,009% - Jensica Brown Findiay (USD10,000) 2,009% - Florian Ballianus (USD10,000) 2,009% - Florian Ballianus (USD10,000) 2,009% - Andrew Levitas (USD77,222) 15,44% - Andree Stone-Brokaw (USD77,222) 15,44% - Andree Stone-Brokaw (USD77,222) 15,44%	4.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)		108,589	61,479	170,068
(i) ROW Sales Agent Deferred Commission (following the MHC Repayment Notice) additional retroactively and prospectively: (i) Up to USD1,750,000 (ii) Between USD1,750,000 and USD3,500,000 5,00% (iii) Thereafter 7,50% (ii) ROW Sales Agent Deferred Market Charge (i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution Agreements in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent) (ii) USD50,000 (deferred until the MHC Repayment Notice)  7. Pro rata pari passu to Equity Investors: Investments plus 20% premium - Dewsburry Productions (Chibe Green) (USD700,000 plus USD140,000) 40,00% - David Ostrander (USD350,000 plus USD70,000) 20,00% - Stephanie Coleman (USD100,000 plus USD20,000) 5,71% - Anya Recordati (USD100,000 plus USD20,000) 5,71% - Greta Henley (USD37,500 plus USD7,500) 12,14% - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) 2,14% - Andrew Levitas (USD50,000 plus USD10,000) 2,86% - Andrew Levitas (USD50,000 plus USD10,000) 2,86% - Cary Brokaw (USD50,000 plus USD10,000) 2,86% - Cary Brokaw (USD50,000 plus USD10,000) 3,86% - Cary Brokaw (USD50,000 plus USD10,000) 7,86% - Sarah Fay (USD137,500 plus 27,500) 7,86% - Sarah Fay (USD137,500 plus 27,500) 7,86% - Garett Heldund (USD85,000) 17,00% - Richard Jenkin (USD85,000) 17,00% - Richard Jenkin (USD85,000) 17,00% - Amy Adams (USD28,333) 5,67% - Jessica Brown Findlay (USD10,000) 2,00% - Terrence Howard (USD10,000) 2,00% - Fiorian Balliaus (USD10,000) 2,00% - Fiorian Balliaus (USD10,000) 2,00% - Jennifer Hudson (USD10,000) 2,00% - Andrew Levitas (USD77,223) 15,44% - Andrea Stone-Brokaw (USD77,222) 15,44% - Andrea Stone-Brokaw (USD77,222) 15,44%	5.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder	)			
(i) ROW Sales Agent Deferred Commission (following the MHC Repayment Notice) additional retroactively and prospectively: (i) Up to USD1,750,000 (ii) Between USD1,750,000 and USD3,500,000 5,00% (iii) Thereafter 7,50% (ii) ROW Sales Agent Deferred Market Charge (i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution Agreements in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent) (ii) USD50,000 (deferred until the MHC Repayment Notice)  7. Pro rata pari passu to Equity Investors: Investments plus 20% premium - Dewsburry Productions (Chibe Green) (USD700,000 plus USD140,000) 40,00% - David Ostrander (USD350,000 plus USD70,000) 20,00% - Stephanie Coleman (USD100,000 plus USD20,000) 5,71% - Anya Recordati (USD100,000 plus USD20,000) 5,71% - Greta Henley (USD37,500 plus USD7,500) 12,14% - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) 2,14% - Andrew Levitas (USD50,000 plus USD10,000) 2,86% - Andrew Levitas (USD50,000 plus USD10,000) 2,86% - Cary Brokaw (USD50,000 plus USD10,000) 2,86% - Cary Brokaw (USD50,000 plus USD10,000) 3,86% - Cary Brokaw (USD50,000 plus USD10,000) 7,86% - Sarah Fay (USD137,500 plus 27,500) 7,86% - Sarah Fay (USD137,500 plus 27,500) 7,86% - Garett Heldund (USD85,000) 17,00% - Richard Jenkin (USD85,000) 17,00% - Richard Jenkin (USD85,000) 17,00% - Amy Adams (USD28,333) 5,67% - Jessica Brown Findlay (USD10,000) 2,00% - Terrence Howard (USD10,000) 2,00% - Fiorian Balliaus (USD10,000) 2,00% - Fiorian Balliaus (USD10,000) 2,00% - Jennifer Hudson (USD10,000) 2,00% - Andrew Levitas (USD77,223) 15,44% - Andrea Stone-Brokaw (USD77,222) 15,44% - Andrea Stone-Brokaw (USD77,222) 15,44%	6	To POW Sales Agents				
(i) Up to USD1,750,000 and USD3,500,000 5.00% (iii) Thereafter 7.50% (ii) Between USD1,750,000 and USD3,500,000 5.00% (iii) Thereafter 7.50% (iii) ROW Sales Agent Deferred Market Charge (i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution Agreements in an anount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent) (ii) USD50,000 (deferred until the MHC Repayment Notice)  7. Pro rata parl passu to Equity Investors: Investments plus 20% premium - Dewsburry Productions (Chice Green) (USD70,000) 20,00% - David Ostrander (USD30,000) bus USD7,000) 20,00% - Stephanie Coleman (USD100,000) bus USD7,000) 5.71% - Annya Recordati (USD100,000 plus USD20,000) 5.71% - Greta Henley (USD37,500 plus USD7,500) 2.14% - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) 2.14% - Andrew Levitas (USD50,000 plus USD10,000) 2.86% - Andrea Stone-Brokaw (USD50,000 plus USD10,000) 2.86% - Cary Brokay (USD50,000 plus USD10,000) 2.86% - Cary Brokay (USD50,000 plus USD10,000) 2.86% - Cary Brokay (USD50,000 plus USD10,000) 2.86% - Sarah Fay (USD37,500 plus 27,500) 7.86% - Sarah Fay (USD37,500 plus 27,500) 7.86% - Sarah Fay (USD38,500) 17.00% - Richard Jenkin (USD85,500) 17.00% - Price Chard (USD10,000) 19.00% - Jennifer Hudson (USD10,000) 19.00% - Jennifer Hudson (USD10,000) 19.00% - Findran Ballhaus (USD10,000) 19.00% - Findran Ballhaus (USD10,000) 19.00% - Jennifer Hudson (USD10,000) 19.00% - Andrew Levitas (USD77,222) 15.44% - Andrea Stone-Brokaw (USD77,222) 15.44% - Andrea Stone-Brokaw (USD77,222) 15.44% - Cary Brokaw (USD77,222) 15.44	0.					
(ii) Between USD1,750,000 and USD3,500,000 (iii) Thereafter 7.50% (iii) RoW Sales Agent Deferred Market Charge (i) USD5,000 (deferred until the ROW Sales Agent has entered into such Distribution Agreements in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent) (ii) USD50,000 (deferred until the MHC Repayment Notice)  7. Pro rata pari passu to Equity Investors: Investments plus 20% premium  - Dewsburry Productions (Chioe Green) (USD70,000) 40,00%  - David Ostrander (USD350,000 plus USD70,000) 20,00%  - Stephanie Coleman (USD100,000 plus USD20,000) 5,71%  - Arrya Recordati (USD100,000 plus USD20,000) 5,71%  - Arrya Recordati (USD100,000 plus USD70,000) 2,14%  - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) 2,14%  - Andrew Leutlas (USD50,000 plus USD10,000) 2,26%  - Andrew Leutlas (USD50,000 plus USD10,000) 2,26%  - Cary Brokay (USD50,000 plus USD10,000) 3,26%  - Cary Brokay (USD50,000 plus USD10,000) 7,86%  8. Pro rata pari passu to Deferrees: Deferments  - Garrett Hedlund (USD85,000) 17,00%  - Richard Jankin (USD85,000) 17,00%  - Richard Jankin (USD85,000) 17,00%  - Richard Jankin (USD85,000) 2,00%  - Jensifer Hudson (USD10,000) 2,00%  - Jensifer Hudson (USD10,000) 2,00%  - Inference Howard (USD10,000) 2,00%  - Jennifer Hudson (USD10,000) 2,00%  - Jennifer Hudson (USD10,000) 3,00%  - Julie Monroe (USD10,000) 1,00%  - Andrew Levitas (USD77,222) 15,44%  - Andrew Levitas (USD77,222) 15,44%						
(ii) Thereafter (ii) ROW Sales Agent Deferred Market Charge (i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution Agreements in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent) (ii) USD50,000 (deferred until the MHC Repayment Notice)  7. Pro rata pari passu to Equity Investors: Investments plus 20% premium  - Dewsburry Productions (Chioe Green) (USD700,000 plus USD140,000)  - Stephanie Coleman (USD100,000 plus USD20,000)  - Stephanie Coleman (USD100,000 plus USD20,000)  - Stephanie Coleman (USD100,000 plus USD20,000)  - Stephanie Coleman (USD37,500 plus USD7,500)  - Greta Henley (USD37,500 plus USD7,500)  - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)  - Andrew Levitas (USD50,000 plus USD10,000)  - Andrew Levitas (USD50,000 plus USD10,000)  - Cary Brokay (USD50,000 plus USD10,000)  - Cary Brokay (USD50,000 plus USD10,000)  - Cark Kokich (USD137,500 plus 27,500)  - Cark Kokich (USD137,500 plus 27,500)  - Sarah Fay (USD137,500 plus 27,500)  - Richard Jenkin (USD85,000)  - Richard Jenkin (USD85,000)  - Anny Adams (USD85,000)  - Terrence Howard (USD10,000)  - Jennifer Hudson (USD10,000)  - Jennifer Hudson (USD10,000)  - Jennifer Hudson (USD10,000)  - Julie Monroe (USD10,000)  - Julie Monroe (USD10,000)  - Julie Monroe (USD10,000)  - Andrew Levitas (USD77,222)  - Andrew Levitas (USD77,222)  - Andrew Levitas (USD77,222)  - Sary Brown Finding (USD77,222)  - Andrew Levitas (USD77,222)  - Andrew Levitas (USD77,222)  - Terrence Howard (USD77,222)						
(i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution Agreements in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent)  (ii) USD50,000 (deferred until the MHC Repayment Notice)  7. Pro rata pari passu to Equity Investors: Investments plus 20% premium  - Dewsburry Productions (Chioe Green) (USD700,000 plus USD140,000)  - David Ostrander (USD535,000 plus USD700,000)  - Stephanie Coleman (USD100,000 plus USD20,000)  - Stephanie Coleman (USD100,000 plus USD20,000)  - Stephanie Coleman (USD100,000 plus USD20,000)  - Greta Henley (USD37,500 plus USD7,500)  - Greta Henley (USD37,500 plus USD7,500)  - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)  - Andrew Levitas (USD50,000 plus USD10,000)  - Andrew Levitas (USD50,000 plus USD10,000)  - Cary Brokay (USD50,000 plus USD10,000)  - Richard Jenkin (USD85,000)  - Mary Adams (USD85,000)  - Jennifer Hudson (USD10,000)  - Stuart Wurtzel (USD10,000)  - Stuart Wurtzel (USD10,000)  - Ann Roth (USD10,000)  - Julie Monroe (USD10,000)  - Andrew Levitas (USD77,222)  - Andrew Levitas (USD77,222)  - Andrew Levitas (USD77,222)  - Andrew Levitas (USD77,222)  - Cary Brokaw (USD77,222)  - Tarrence Advard (USD77,222)  - Tarrence Roward (USD77,222)  - Andrew Levitas (USD77,222)  - Tarrence Roward (USD77,222)  - Andrew Levitas (USD77,222)  - Andrew Levitas (USD77,222)						
in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent)  (ii) USD50,000 (deferred until the MHC Repayment Notice)  7. Pro rata pari passu to Equity Investors: Investments plus 20% premium  - Dewsburry Productions (Chioe Green) (USD700,000 plus USD140,000) 40.00%  - David Ostrander (USD350,000 plus USD70,000) 20.00%  - Stephanie Coleman (USD100,000 plus USD20,000) 5.71%  - Anya Recordati (USD100,000 plus USD20,000) 5.71%  - Greta Henley (USD37,500 plus USD7,500) 2.14%  - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) 2.14%  - Andrea Levitas (USD50,000 plus USD10,000) 2.86%  - Andrea Stone-Brokaw (USD50,000 plus USD10,000) 2.86%  - Cary Brokay (USD50,000 plus USD10,000) 2.86%  - Cary Brokay (USD50,000 plus USD10,000) 2.86%  - Cary Brokay (USD50,000 plus USD10,000) 3.86%  - Sarah Fay (USD137,500 plus 27,500) 7.86%  8. Pro rata pari passu to Deferrees: Deferments  - Garrett Hedlund (USD85,000) 17.00%  - Richard Jenkin (USD85,000) 17.00%  - Richard Jenkin (USD85,000) 17.00%  - Amy Adams (USD28,333) 5.67%  - Jessica Brown Findlay (USD10,000) 2.00%  - Jennifer Hudson (USD10,000) 2.00%  - Stuart Wurtzel (USD10,000) 2.00%  - Stuart Wurtzel (USD10,000) 2.00%  - Florian Ballhaus (USD10,000) 2.00%  - Julie Monroe (USD10,000) 15.44%  - Andrew Levitas (USD77,222) 15.44%						
(ii) USD50,000 (deferred until the MHC Repayment Notice)  7. Pro rata parl passu to Equity Investors: Investments plus 20% premium  - Dewsburry Productions (Chole Green) (USD700,000)   40,00%   - David Ostrander (USD350,000 plus USD70,000)   20,00%   - Stephanie Coleman (USD100,000 plus USD20,000)   5,71%   - Anya Recordati (USD100,000 plus USD20,000)   5,71%   - Anya Recordati (USD100,000 plus USD20,000)   2,14%   - Greta Henley (USD37,500 plus USD7,500)   2,14%   - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)   2,14%   - Andrew Levitas (USD50,000 plus USD10,000)   2,86%   - Andrew Levitas (USD50,000 plus USD10,000)   2,86%   - Cary Brokay (USD50,000 plus USD10,000)   2,86%   - Cary Brokay (USD50,000 plus USD10,000)   2,86%   - Cary Brokay (USD50,000 plus USD10,000)   7,86%    8. Pro rata pari passu to Deferrees: Deferments   - Garrett Hedlund (USD85,000)   17,00%   - Richard Jenkin (USD85,000)   17,00%   - Richard Jenkin (USD85,000)   17,00%   - Amy Adams (USD28,333)   5,67%   - Jessica Brown Findlay (USD10,000)   2,00%   - Jennifer Hudson (USD10,000)   2,00%   - Stuart Wurtzel (USD10,000)   2,00%   - Florian Ballhaus (USD10,000)   2,00%   - Ann Roth (USD10,000)   2,00%   - Ann Roth (USD10,000)   2,00%   - Andrew Levitas (USD77,222)   15,44%   - Andrew Stone-Brokaw (USD77,222)   15,44%						
- Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000) - David Ostrander (USD350,000 plus USD70,000) - Stephanle Coleman (USD100,000 plus USD20,000) - Stephanle Coleman (USD100,000 plus USD20,000) - Anya Recordati (USD100,000 plus USD20,000) - Anya Recordati (USD100,000 plus USD20,000) - Greta Henley (USD37,500 plus USD7,500) - Lavy - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) - Lavy - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) - Andrew Levitas (USD50,000 plus USD10,000) - Cary Brokay (USD37,500 plus 27,500) - Clark Kokich (USD137,500 plus 27,500) - Sarah Fay (USD137,500 plus 27,500) - Sarah Fay (USD37,500 plus 27,500) - Richard Jenkin (USD85,000) - Richard Jenkin (USD85,000) - Richard Jenkin (USD85,000) - Amy Adams (USD85,000) - Jensifer Hudson (USD10,000) - Jensifer Hudson (USD10,000) - Stuart Wurtzel (USD10,000) - Stuart Wurtzel (USD10,000) - Julie Monroe (USD10,000) - Julie Monroe (USD10,000) - Julie Monroe (USD10,000) - Julie Monroe (USD10,000) - Andrew Levitas (USD77,223) - Andrew Levitas (USD77,222) - Sary Brokaw (USD77,222) - Sary Brokaw (USD77,222) - Cary Brokaw (USD77,222)			nes Agent)			
- David Ostrander (USD350,000 plus USD70,000) - Stephanie Coleman (USD100,000 plus USD20,000) - Stephanie Coleman (USD100,000 plus USD20,000) - Anya Recordati (USD100,000 plus USD20,000) - Greta Henley (USD37,500 plus USD7,500) - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) - Andrew Levitas (USD50,000 plus USD10,000) - Andrea Stone-Brokaw (USD50,000 plus USD10,000) - Cary Brokay (USD50,000 plus USD10,000) - Cary Brokay (USD50,000 plus USD10,000) - Cary Brokay (USD137,500 plus 27,500) - Cary Brokay (USD137,500 plus 27,500) - Cary Brokay (USD350,000) - Richard Jenkin (USD350,000) - Richard Jenkin (USD850,000) - May Adams (USD28,333) - Jessica Brown Findlay (USD10,000) - Jennifer Hudson (USD10,000) - Jennifer Hudson (USD10,000) - Stuart Wurtzel (USD10,000) - Stuart Wurtzel (USD10,000) - Ann Roth (USD10,000) - Julie Monroe (USD10,000) - Julie Monroe (USD10,000) - Julie Monroe (USD10,000) - Andrew Levitas (USD77,223) - Andrew Levitas (USD77,222) - I5,44% - Cary Brokaw (USD77,222)	7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium				
- Stephanie Coleman (USD100,000 plus USD20,000) 5.71% - Anya Recordati (USD100,000 plus USD20,000) 5.71% - Greta Henley (USD37,500 plus USD7,500) 2.14% - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) 2.14% - Andrew Levitas (USD50,000 plus USD10,000) 2.86% - Andrea Stone-Brokaw (USD50,000 plus USD10,000) 2.86% - Cary Brokay (USD50,000 plus USD10,000) 2.86% - Cary Brokay (USD137,500 plus 27,500) 7.86% - Clark Kokich (USD137,500 plus 27,500) 7.86%  8. Pro rata pari passu to Deferrees: Deferments - Garrett Hedlund (USD85,000) 17.00% - Richard Jenkin (USD85,000) 17.00% - Amy Adams (USD28,333) 5.67% - Jessica Brown Findlay (USD10,000) 2.00% - Terrence Howard (USD10,000) 2.00% - Jennifer Hudson (USD10,000) 2.00% - Stuart Wurtzel (USD10,000) 2.00% - Florian Ballhaus (USD10,000) 2.00% - Ann Roth (USD10,000) 2.00% - Julie Monroe (USD10,000) 2.00% - Annech Levitas (USD77,223) 15.44% - Andrea Stone-Brokaw (USD77,222) 15.44%						
- Anya Recordati (USD100,000 plus USD20,000) - Greta Henley (USD37,500 plus USD7,500) - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) - Andrea Stone-Brokaw (USD50,000 plus USD10,000) - Andrea Stone-Brokaw (USD50,000 plus USD10,000) - Cary Brokay (USD50,000 plus USD10,000) - Cary Brokay (USD137,500 plus 27,500) - Richar Jenkin (USD85,000) - Richard Jenkin (USD85,000) - Richard Jenkin (USD85,000) - Jensica Brown Findlay (USD10,000) - Jensica Brown Findlay (USD10,000) - Jennifer Hudson (USD10,000) - Stuart Wurtzel (USD10,000) - Stuart Wurtzel (USD10,000) - Julie Monroe (USD10,000) - Julie Monroe (USD10,000) - Julie Monroe (USD10,000) - Andrea Stone-Brokaw (USD77,223) - Andrea Stone-Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Cary Brokaw (USD77,222)						
- Greta Henley (USD37,500 plus USD7,500) - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) - Andrew Levitas (USD50,000 plus USD10,000) - Andrew Stone-Brokaw (USD50,000 plus USD10,000) - Andrew Stone-Brokaw (USD50,000 plus USD10,000) - Cary Brokay (USD50,000 plus USD10,000) - Clark Kokich (USD137,500 plus 27,500) - Clark Kokich (USD137,500 plus 27,500) - Sarah Fay (USD137,500 plus 27,500) - Sarah Fay (USD137,500 plus 27,500) - Richard Jenkin (USD85,000) - Richard Jenkin (USD85,000) - Amy Adams (USD28,333) - Jessica Brown Findlay (USD10,000) - Jennifer Hudson (USD10,000) - Jennifer Hudson (USD10,000) - Stuart Wurtzel (USD10,000) - Stuart Wurtzel (USD10,000) - Julie Monroe (USD10,000) - Julie Monroe (USD10,000) - And Roth (USD10,000) - Andrew Levitas (USD77,223) - Andrew Levitas (USD77,223) - Andrew Stone-Brokaw (USD77,222) - Cary Brokaw (USD77,222) - 15,44%						
- Andrew Levitas (USD50,000 plus USD10,000) - Andrea Stone-Brokaw (USD50,000 plus USD10,000) - Cary Brokay (USD50,000 plus USD10,000) - Clark Kokich (USD137,500 plus 27,500) - Clark Kokich (USD137,500 plus 27,500) - Sarah Fay (USD137,500 plus 27,500) - Sarah Fay (USD137,500 plus 27,500) - Richard Jenkin (USD85,000) - Richard Jenkin (USD85,000) - Amy Adams (USD28,333) - Jessica Brown Findlay (USD10,000) - Jessica Brown Findlay (USD10,000) - Jennifer Hudson (USD10,000) - Stuart Wurtzel (USD10,000) - Stuart Wurtzel (USD10,000) - Florian Ballhaus (USD10,000) - Ann Roth (USD10,000) - Julie Monroe (USD10,000) - Andrew Levitas (USD77,223) - Andrew Levitas (USD77,223) - Andrew Stone-Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Tense Roward (USD77,222)		- Greta Henley (USD37,500 plus USD7,500)				
- Andrea Stone-Brokaw (USD50,000 plus USD10,000) - Cary Brokay (USD50,000 plus USD10,000) - Clark Kokich (USD137,500 plus 27,500) - Sarah Fay (USD137,500 plus 27,500) - Sarah Fay (USD137,500 plus 27,500) - Sarah Fay (USD137,500 plus 27,500) - Richard Jenkin (USD85,000) - Richard Jenkin (USD85,000) - Amy Adams (USD28,333) - Jessica Brown Findlay (USD10,000) - Jennifer Hudson (USD10,000) - Jennifer Hudson (USD10,000) - Stuart Wurtzel (USD10,000) - Stuart Wurtzel (USD10,000) - Julie Monroe (USD10,000) - Julie Monroe (USD10,000) - And Roth (USD10,000) - Andrew Levitas (USD77,223) - Andrew Stone-Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Stuart Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Stuart Brokaw (USD77,222)						
- Cary Brokay (USD50,000 plus USD10,000) 2,86% - Clark Kokich (USD137,500 plus 27,500) 7,86% - Sarah Fay (USD137,500 plus 27,500) 7,86%  8. Pro rata pari passu to Deferrees: Deferments - Garrett Hedlund (USD85,000) 17,00% - Richard Jenkin (USD85,000) 17,00% - Amy Adams (USD28,333) 5,67% - Jessica Brown Findlay (USD10,000) 2,00% - Terrence Howard (USD10,000) 2,00% - Jennifer Hudson (USD10,000) 2,00% - Stuart Wurtzel (USD10,000) 2,00% - Florian Ballhaus (USD10,000) 2,00% - Ann Roth (USD10,000) 2,00% - Julie Monroe (USD10,000) 2,00% - Andrew Levitas (USD17,223) 15,44% - Andrea Stone-Brokaw (USD77,222) 15,44%						
- Sarah Fay (USD137,500 plus 27,500)  8. Pro rata pari passu to Deferrees: Deferments - Garrett Hedlund (USD85,000) - Richard Jenkin (USD85,000) - Amy Adams (USD28,333) - Jessica Brown Findlay (USD10,000) - Terrence Howard (USD10,000) - Jennifer Hudson (USD10,000) - Stuart Wurtzel (USD10,000) - Stuart Wurtzel (USD10,000) - Florian Ballhaus (USD10,000) - Julie Monroe (USD10,000) - Julie Monroe (USD10,000) - And Roth (USD10,000) - Andrea Stone-Brokaw (USD77,222) - Andrea Stone-Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Torence Howard (USD77,222) - Torence Howard (USD10,000) - Stuart Wurtzel (USD77,222)		- Cary Brokay (USD50,000 plus USD10,000)				
8. Pro rata pari passu to Deferrees: Deferments  - Garrett Hedlund (USD85,000) 17.00% - Richard Jenkin (USD85,000) 17.00% - Amy Adams (USD83,333) 5.67% - Jessica Brown Findlay (USD10,000) 2.00% - Terrence Howard (USD10,000) 2.00% - Jennifer Hudson (USD10,000) 2.00% - Stuart Wurtzel (USD10,000) 2.00% - Florian Ballhaus (USD10,000) 2.00% - Ann Roth (USD10,000) 2.00% - Julie Monroe (USD10,000) 2.00% - Andrea Stone-Brokaw (USD77,223) 15.44% - Cary Brokaw (USD77,222) 15.44%						
- Garrett Hedlund (USD85,000) 17,00% - Richard Jenkin (USD85,000) 17,00% - Amy Adams (USD28,333) 5,67% - Jessica Brown Findlay (USD10,000) 2,00% - Terrence Howard (USD10,000) 2,00% - Jennifer Hudson (USD10,000) 2,00% - Stuart Wurtzel (USD10,000) 2,00% - Florian Ballhaus (USD10,000) 2,00% - Ann Roth (USD10,000) 2,00% - Julie Monroe (USD10,000) 2,00% - Julie Monroe (USD10,000) 1,00% - Andrew Levitas (USD77,223) 15,44% - Andrea Stone-Brokaw (USD77,222) 15,44%			7.0076			
- Richard Jenkin (USD85,000) 17,00% - Amy Adams (USD28,333) 5,67% - Jessica Brown Findlay (USD10,000) 2,00% - Terrence Howard (USD10,000) 2,00% - Jennifer Hudson (USD10,000) 2,00% - Stuart Wurtzel (USD10,000) 2,00% - Florian Ballhaus (USD10,000) 2,00% - Ann Roth (USD10,000) 2,00% - Julie Monroe (USD10,000) 2,00% - Andrew Levitas (USD77,223) 15,44% - Andrea Stone-Brokaw (USD77,222) 15,44%	8.		17.000/			
- Amy Adams (USD28,333) - Jessica Brown Findlay (USD10,000) - Jessica Brown Findlay (USD10,000) - Terrence Howard (USD10,000) - Jennifer Hudson (USD10,000) - Stuart Wurtzel (USD10,000) - Florian Ballhaus (USD10,000) - Ann Roth (USD10,000) - Julie Monroe (USD10,000) - Andrew Levitas (USD77,223) - Andrew Stone-Brokaw (USD77,222) - Andrew Stone-Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Tiber Stone-Brokaw (USD77,222)						
- Terrence Howard (USD10,000) 2.00% - Jennifer Hudson (USD10,000) 2.00% - Stuart Wurtzel (USD10,000) 2.00% - Florian Ballhaus (USD10,000) 2.00% - Ann Roth (USD10,000) 2.00% - Julie Monroe (USD10,000) 2.00% - Andrew Levitas (USD77,223) 15.44% - Andrea Stone-Brokaw (USD77,222) 15.44% - Cary Brokaw (USD77,222) 15.44%						
- Jennifer Hudson (USD10,000) - Stuart Wurtzel (USD10,000) - Florian Ballhaus (USD10,000) - Ann Roth (USD10,000) - Julie Monroe (USD10,000) - Andrew Levitas (USD77,223) - Andrew Stone-Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Cary Brokaw (USD77,222) - Cary Brokaw (USD77,222)						
- Stuart Wurtzel (USD10,000) 2.00% - Florian Ballhaus (USD10,000) 2.00% - Ann Roth (USD10,000) 2.00% - Julie Monroe (USD10,000) 2.00% - Andrew Levitas (USD77,223) 15.44% - Andrea Stone-Brokaw (USD77,222) 15.44% - Cary Brokaw (USD77,222) 15.44%						
- Ann Roth (USD10,000) 2.00% - Julie Monroe (USD10,000) 2.00% - Andrew Levitas (USD77,223) 15.44% - Andrea Stone-Brokaw (USD77,222) 15.44% - Cary Brokaw (USD77,222) 15.44%		- Stuart Wurtzel (USD10,000)	2.00%			
- Julie Monroe (USD10,000) 2.00% - Andrew Levitas (USD77,223) 15.44% - Andrea Stone-Brokaw (USD77,222) 15.44% - Cary Brokaw (USD77,222) 15.44%						
- Andrew Levita's (USD77,223) 15.44% - Andrea Stone-Brokaw (USD77,222) 15.44% - Cary Brokaw (USD77,222) 15.44%						
- Andrea Stone-Brokaw (USD77,222) 15.44% - Cary Brokaw (USD77,222) 15.44%		- Andrew Levitas (USD77,223)				
		- Andrea Stone-Brokaw (USD 77,222)	15.44%			
Ine remaining amount shall be allocated in accordance with Net Profits as per PART C						
	9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C				



Date: November 26, 2014
Lullaby
Statement: stat. no. 5
Period: from October 2 through October 31, 2014
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

		Prior Period	Reporting Period	Total
	ted Gross Receipts ("CGR"):			
Territo	ory: - ROW Territory	216,025	72,156	288,181
	- NA Territory	249,953	72,130	249,953
Collect	tion Account Interest ("CAI"):	54	=	54
Total		466,032	72,156	538,188
	ation and distribution of CGR and CAI (to the extent not paid already from other sources nich case the relevant Party shall timely notify CAM):	Prior Period	Reporting Period	Total
PART	B: NA Territory Receipts			
2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House) 6.20%	15,497	=	15,497
3.	To NA Sales Agent:			
	- NA Sales Agent Commission: (as advised on February 19, 2014) 7.50% - To CAA 3.75%	9,373		9,373
	- To Cary Brokaw Productions 3.75%	9,373	-	9,373
	- NA Sales Agent Expenses (as notified by NA Sales Agent)	,,5,5		,,,,,
	(not to exceed USD10,000 without prior written approval from Producer.)			
4.	To ROW Sales Agent: ROW Sales Agent Delivery Costs (if any)			
5.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)	213,210	-	213,210
6.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder)			
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium			
	- Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000) 40.00%			
	- David Ostrander (USD350,000 plus USD70,000) 20.00%			
	- Stephanie Coleman (USD100,000 plus USD20,000) 5.71%			
	- Anya Recordati (USD100,000 plus USD20,000) 5.71% - Greta Henley (USD37,500 plus USD7,500) 2.14%			
	- Greta Heritey (USD37,500 plus USD7,500) 2.14% - Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) 2.14%	·		
	- Andrew Levitas (USD50,000 plus USD10,000) 2.86%			
	- Andrea Stone-Brokaw (USD50,000 plus USD10,000) 2.86%			
	- Cary Brokay (USD50,000 plus USD10,000) 2.86%			
	- Clark Kokich (USD137,500 plus 27,500) 7.86%			
	- Sarah Fay (USD137,500 plus 27,500) 7.86%			
8.	Pro rata pari passu to Deferrees: Deferments			
	- Garrett Hedlund (USD85,000) 17.00%			
	- Richard Jenkin (USD85,000) 17.00% - Amy Adams (USD28,333) 5.67%			
	- Arriy Addits (USD26,333) 5.07% - Jessica Brown Findlay (USD10,000) 2.00%			
	- Terrence Howard (USD10,000) 2.00%			
	- Jennifer Hudson (USD10,000) 2.00%			
	- Stuart Wurtzel (USD10,000) 2.00%	·		
	- Florian Ballhaus (USD10,000) 2.00% - Ann Roth (USD10,000) 2.00%			
	- Affil Roth (USD 10,000) 2.00% - Julie Monroe (USD 10,000) 2.00%	·		
	- Andrew Levitas (USD77,223) 15.44%			
	- Andrea Stone-Brokaw (USD77,222) 15.44%	5		
	- Cary Brokaw (USD77,222) 15.44%			
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C Balance forwarded to PART C			
PART	C: Net Profits			
	(i) To Transient Man. Inc f/s/o Garrett Hedlund: Net Profits 6.00%			
	(i) To Bransient Man, Inc. 1/s/o Garrett Hediund: Net Profits 6.00% (ii) To Richard Jenkins, Inc. 1/s/o Richard Jenkins: Net Profits 6.00%			
	(iii) To Cuckooberry Tree Productions, Inc. f/s/o Amy Adams: Net Profits 2.00%			
	(iv) To JHud, Inc. f/s/o Jennifer Hudson: Net Profits 1.00%			
	(v) To Al Chemist Productions, Inc. f/s/o Terrence Howard: Net Profits 1.00%			
	(vi) To Jessica Brown Findlay: Net Profits 1.00%			
	(vii) To Rebecca Pictures, Inc. f/s/o Florian Ballhaus: Net Profits  1.00%			
	(viii) To MHC or as instructed by MHC: Net Profits 8.00% (ix) To Producer: Net Profits 74.00%			
	allocated per end reporting period:	466,032	72,156	538,188



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9947 Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

Date: November 26, 2014 Title:

Lullaby stat. no. 5 Statement:

from October 2 through October 31, 2014 NL29 ABNA 0567 9924 62 Period:

IBAN:

Currency: USD

Prepared by: anna.szabo@fintagehouse.com



#### **Breakdown Collection Account - "Lullaby"**

Date	Item	Territory	Debit	Credit
Balance as at	October 2, 2014			466,031.95
14-Oct-14	GEM / Noori Pictures / South Korea	ROW Territory		47,198.15
17-Oct-14	EIM / Airlines	ROW Territory		24,957.47
23-Oct-14	To CAM: CAM Fee	,	5,143.97	
27-Oct-14	To Radiant Films: ROW Sales Agent Non-Def	ferred Commission	16,201.88	
27-Oct-14	To Radiant Films: ROW Sales Agent Non-Def	ferred Market Charge	75,000.00	
27-Oct-14	To CWSY Media Fund: MHC Loan	-	321,798.99	
27-Oct-14	To CAA: NA Sales Agent Commission		9,373.24	
27-Oct-14	To Cary Brokaw Productions: NA Sales Agen	t Commission	9,373.24	
	Collection Account Interest			-
	CAM Expenses		70.06	
Total debits/cre	dits		436,961.38	72,155.62
Balance as at	October 31, 2014		<u>-</u>	101,226.19

Fintage Collection Account Management B.V. Stationsweg 32

2312 AV Leiden The Netherlands The Netherlands
Tel: +31 71 565 9947
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01
Chamber of Commerce No.: 24266033

November 26, 2014 Lullaby stat. no. 5 Date: Title:

Statement:

from October 2 through October 31, 2014 NL29 ABNA 0567 9924 62 Period:

IBAN:

Currency: USD Prepared by: anna.szabo@fintagehouse.com



#### Allocation Balance Collection Account - "Lullaby"

Item	Allocation Balance as at October 2, 2014	during	during	as at
To CAM: CAM Fee CAM Expenses (including reserve) Residuals Set-Aside To Radiant Films: ROW Sales Agent Non-Deferred Commission To Radiant Films: ROW Sales Agent Non-Deferred Market Charge To CWSY Media Fund: MHC Loan To CAA: NA Sales Agent Commission To Cary Brokaw Productions: NA Sales Agent Commission	5,144 250 28,891 16,202 75,000 321,799 9,373 9,373	5,144 70 - 16,202 75,000 321,799 9,373 9,373	722 70.06 4,474 5,412 - 61,479 -	722 250 33,364 5,412 - 61,479 -
	466,032	436,961	72,156	101,226

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	<b>Dutch Residents</b>	21%	USD
To CAM: CAM Fee To Radiant Films: ROW Sales Agent Non-Deferred Commission To CWSY Media Fund: MHC Loan	721.55 5,411.67 61,478.68	- - -		721.55 5,411.67 61,478.68
Total	67,611.90	-	-	67,611.90

 $\ensuremath{\mathsf{VAT}}$  (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Date: Nov-26-2014



Film: Lullaby Period started: From Inception Period ended: Oct-31-2014

Main Distributors Territories	MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Deductions Ch	Bank narges (AC)	Net Receipts (AC)
Airlines									
EIM	USD20,000 Execution Payment USD30,000 Notice of Delivery USD25,000 On date USD25,000 On date	Dec-04-2013 Jul-11-2014 Oct-17-2014	USD20,000 USD30,000 USD25,000		USD20,000 USD30,000 USD25,000			USD40 USD44 USD43	USD19,960 USD29,956 USD24,957
Totals:	USD100,000		USD75,000	USD25,000	USD75,000		US	SD127	USD74,873
Canada, United States									
Arc Entertainment	USD50,000 On date USD200,000 On delivery	Jul-18-2014 Sep-05-2014	USD50,000 USD200,000		USD50,000 USD200,000			USD24 USD23	USD49,976 USD199,977
Totals:	USD250,000		USD250,000		USD250,000		L	USD47	USD249,953
Eastern Europe									
A Company Film Lice	nsing International Gmbh USD35,000 Execution Payment USD315,000 Notice of Delivery								
Totals:	USD350,000			USD350,000					
Finland, Norway, Sweden	, Denmark								
Nordisk Film A/S	USD30,000 MG	Oct-02-2014	USD30,000		USD30,000		1	USD22	USD29,978
Totals:	USD30,000		USD30,000		USD30,000		Į.	USD22	USD29,978

AC = Account Currency LC = Local Currency

Date: Nov-26-2014



Film: Lullaby Period started: From Inception Period ended: Oct-31-2014

Main Distributors Territories	MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Iceland									
Myndform	USD600 Execution Payment USD2,400 Notice of Delivery	May-02-2013	USD600		USD600			USD43	USD557
Totals:	USD3,000		USD600	USD2,400	USD600			USD43	USD557
Israel									
Forum Film Ltd.	USD5,000 Execution Payment USD20,000 Notice of Delivery	Aug-08-2012 Aug-01-2014	USD5,000 USD20,000		USD5,000 USD20,000		USD170 USD680	USD25 USD104	USD4,805 USD19,216
Totals:	USD25,000		USD25,000		USD25,000		USD850	USD129	USD24,021
Middle East									
Gulf Film LLC	USD12,000 Execution Payment	Dec-31-2012	USD12,000		USD12,000			USD38	USD11,962
Totals:	USD12,000		USD12,000		USD12,000			USD38	USD11,962
Middle East									
Phars Film Co. LLC	USD12,000 Execution Payment USD48,000 Notice of Delivery								
Totals:	USD60,000			USD60,000					

Date: Nov-26-2014



Film: Lullaby Period started: From Inception Period ended: Oct-31-2014

Main Distributor Territories	rs MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Portugal									
NOS Lusomundo A	udiovisuais S.A.								
	USD5,000 Execution Payment	Aug-16-2012	USD5,000		USD5,000	USD250	USD177	USD21	USD4,552
	USD19,777 Notice of Delivery	Jul-29-2014	USD19,777		USD19,777	USD1,000	USD646	USD60	USD18,071
	USD223 Refund	Aug-08-2014	USD223		USD223				USD223
Totals:	USD25,000		USD25,000		USD25,000	USD1,250	USD823	USD81	USD22,846
South Africa									
Times Media Films									
	USD8,000 Execution Payment	Aug-05-2013	USD8,000		USD8,000				USD8,000
	USD32,000 Notice of Delivery	Jul-21-2014	USD32,000		USD32,000				USD32,000
Totals:	USD40,000		USD40,000		USD40,000				USD40,000
South Korea									
Noori Pictures Co. I	Ltd.								
	USD12,000 Execution Payment	Aug-08-2012	USD12,000		USD12,000		USD170	USD60	USD11,770
	USD48,000 Notice of Delivery	Oct-14-2014	USD48,000		USD48,000		USD680	USD122	USD47,198
Totals:	USD60,000		USD60,000		USD60,000		USD850	USD182	USD58,968
Turkey									
Aqua Group Inc.									
	USD25,000 MG	Mar-14-2014	USD25,000		USD25,000			USD24	USD24,976
Totals:	USD25,000		USD25,000		USD25,000		·	USD24	USD24,976
Total To Date in th	he Accounting Currency:				USD542,600	USD1,250	USD2,523	USD694	USD538,134

AC = Account Currency LC = Local Currency

Date: Nov-26-2014



Film: Lullaby Period started: From Inception Period ended: Oct-31-2014

Main	Distributors	MG /	Paymen	Date	Gross	Balance	Exchange	Gross	WHT	Other	Bank	Net
Territories		Overages (LC)	t Events	Received	Receipts (LC)	MG (LC)	Rate	Receipts (AC)	(AC)	Deductions (AC)	Charges (AC)	Receipts (AC)
		` '			• /	• • •		` /	• /	` /	• /	

Date: Nov-26-2014

Fintage

Film: Lullaby Period started: From Inception Period ended: Oct-31-2014

Main Distributors MG / Paymen Date Territories Overages t Received (LC) Events	Gross Balance Exchange Receipts MG Rate (LC) (LC)	Receipts Deductions Cha	ank Net arges Receipts AC) (AC)
--	---	-------------------------	---------------------------------------

### Contract Summary:

-		Contract Currency	MG / Overages	Gross Receipts	Balance MG
Ī	Total to Date:	USD	980,000	542,600	437,400

February 6, 2015

Date: February 6, 2015
Title: Lullaby
Statement: no. 6
Period: from November 1, 2014 through January 31, 2015
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

			Prior Period	Reporting Period	Total
Collect	ted Gross Receipts ("CGR"):				
Territo	ry:				
	- ROW Territory		288,181	75,273	363,453
Collect	- NA Territory tion Account Interest ("CAI"):		249,953 54		249,953 54
Collect	tion Account interest ( CAI ).		54	-	54
Total			538,188	75,273	613,460
	ation and distribution of CGR and CAI (to the extent not paid already from other sources ich case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
					- Otal
1.	To CAM: - CAM Fee over CGR (with a minimum commission of USD450 per Statement):		1,350	_	1,350
	- Up to USD2,000,000	1.00%	4,516	753	5,268
	- Between USD2,000,000 and USD4,000,000	0.75%	.,.		,
	- Between USD4,000,000 and USD6,000,000	0.50%			
	<ul> <li>Thereafter</li> <li>For interim statements (to be borne by the requesting Parties) additional:</li> </ul>	0.35%			
	(i) 0.25% of CGR with a maximum of USD 625 or				
	(ii) USD 325 (if the minimum fee per Statement is applicable)				
	- CAM Expenses (including reserve capped at USD5,000 per annum)		320	34	355
PART	A: ROW Territory Receipts				
		6 200/	17 0/7	4 4 / 7	22 524
2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House)	6.20%	17,867	4,667	22,534
3.	To ROW Sales Agent:				
	(i) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent)	7 500/		E 445	
	(ii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice) (iii) ROW Sales Agent Non-Deferred Market Charge (USD75,000)	7.50%	21,614 75,000	5,645	27,259 75,000
	(iii) NOW Sales Agent Non-Deletted Market Charge (03073,000)		75,000	-	75,000
4.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)		170,068	64,173	234,241
5.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder	r)			
6.	To ROW Sales Agent:				
	(i) ROW Sales Agent Deferred Commission (following the MHC Repayment Notice)				
	additonal retroactively and prospectively:  (i) Up to USD1,750,000	2.50%			
	(i) Up to USD1,750,000 (ii) Between USD1,750,000 and USD3,500,000	5.00%			
	(iii) Thereafter	7.50%			
	(ii) ROW Sales Agent Deferred Market Charge				
	(i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution Ag				
	in an amount equal to or greater that the then-current MHC Loan - notified by ROW S  (ii) USD50,000 (deferred until the MHC Repayment Notice)	ales Agent)			
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium				
	- Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000)	40.00%			
	<ul><li>David Ostrander (USD350,000 plus USD70,000)</li><li>Stephanie Coleman (USD100,000 plus USD20,000)</li></ul>	20.00% 5.71%			
	- Anya Recordati (USD100,000 plus USD20,000)	5.71%			
	- Greta Henley (USD37,500 plus USD7,500)	2.14%			
	- Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)	2.14%			
	<ul><li>Andrew Levitas (USD50,000 plus USD10,000)</li><li>Andrea Stone-Brokaw (USD50,000 plus USD10,000)</li></ul>	2.86% 2.86%			
	- Cary Brokay (USD50,000 plus USD10,000)	2.86%			
	- Clark Kokich (USD137,500 plus 27,500)	7.86%			
	- Sarah Fay (USD137,500 plus 27,500)	7.86%			
8.	Pro rata pari passu to Deferrees: Deferments				
	- Garrett Hedlund (USD85,000)	17.00%			
	- Richard Jenkin (USD85,000)	17.00%			
	<ul><li>Amy Adams (USD28,333)</li><li>Jessica Brown Findlay (USD10,000)</li></ul>	5.67% 2.00%			
	- Jessica Brown Findiay (USD10,000) - Terrence Howard (USD10,000)	2.00%			
	- Jennifer Hudson (USD10,000)	2.00%			
	- Stuart Wurtzel (USD10,000)	2.00%			
	<ul><li>Florian Ballhaus (USD10,000)</li><li>Ann Roth (USD10,000)</li></ul>	2.00%			
	- Julie Monroe (USD10,000)	2.00%			
	- Andrew Levitas (USD77,223)	15.44%			
	- Andrea Stone-Brokaw (USD77,222)	15.44%			
	- Cary Brokaw (USD77,222)	15.44%			
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C				

February 6, 2015

Date: February 6, 2015
Title: Lullaby
Statement: no. 6
Period: from November 1, 2014 through January 31, 2015
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

			Prior Period	Reporting Period	Total
Collec	eted Gross Receipts ("CGR"):				
Territo	pry:				
	- ROW Territory		288,181	75,273	363,453
Collec	- NA Territory tion Account Interest ("CAI"):		249,953 54	-	249,953 54
Conce	non necount merest ( on ).		34		
Total		_	538,188	75,273	613,460
	No. and the latest control of the second sec		Bullet	B	
	ation and distribution of CGR and CAI (to the extent not paid already from other sources nich case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
DADT	B: NA Territory Receipts				
	·				
2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House)	6.20%	15,497	-	15,497
3.	To NA Sales Agent:	7 500/			
l	- NA Sales Agent Commission: (as advised on February 19, 2014) - To CAA 3.75	7.50%	9,373		9,373
l	- To CAA - To Cary Brokaw Productions 3.75		9,373	-	9,373
l	- NA Sales Agent Expenses (as notified by NA Sales Agent)				
	(not to exceed USD10,000 without prior written approval from Producer.)				
4.	To ROW Sales Agent: ROW Sales Agent Delivery Costs (if any)				
5.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)		213,210	-	213,210
6.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder	er)			
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium				
	- Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000)	40.00%			
	- David Ostrander (USD350,000 plus USD70,000)	20.00%			
	- Stephanie Coleman (USD100,000 plus USD20,000)	5.71%			
	- Anya Recordati (USD100,000 plus USD20,000)	5.71%			
	- Greta Henley (USD37,500 plus USD7,500)	2.14%			
	<ul> <li>Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)</li> <li>Andrew Levitas (USD50,000 plus USD10,000)</li> </ul>	2.14% 2.86%			
	- Andrew Levitas (USD50,000 plus USD10,000) - Andrea Stone-Brokaw (USD50,000 plus USD10,000)	2.86%			
	- Cary Brokay (USD50,000 plus USD10,000)	2.86%			
	- Clark Kokich (USD137,500 plus 27,500)	7.86%			
	- Sarah Fay (USD137,500 plus 27,500)	7.86%			
8.	Pro rata pari passu to Deferrees: Deferments				
	- Garrett Hedlund (USD85,000)	17.00%			
	- Richard Jenkin (USD85,000)	17.00%			
	<ul><li>Amy Adams (USD28,333)</li><li>Jessica Brown Findlay (USD10,000)</li></ul>	5.67% 2.00%			
	- Terrence Howard (USD10,000)	2.00%			
	- Jennifer Hudson (USD10,000)	2.00%			
	- Stuart Wurtzel (USD10,000)	2.00%			
	- Florian Ballhaus (USD10,000)	2.00%			
	- Ann Roth (USD10,000)	2.00%			
	- Julie Monroe (USD10,000)	2.00% 15.44%			
	<ul><li>Andrew Levitas (USD77,223)</li><li>Andrea Stone-Brokaw (USD77,222)</li></ul>	15.44%			
	- Cary Brokaw (USD77,222)	15.44%			
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C Balance forwarded to PART C				
DADT	C: Net Profits				
r AK I					
	(i) To Transient Man, Inc f/s/o Garrett Hedlund: Net Profits (ii) To Richard Jenkins, Inc. f/s/o Richard Jenkins: Net Profits	6.00%			
	(ii) To Cuckooberry Tree Productions, Inc. f/s/o Amy Adams: Net Profits	6.00% 2.00%			
	(iii) To Cackbookery free Froductions, file. 17370 Army Adams. Net Fronts  (iv) To JHud, Inc. f/s/o Jennifer Hudson: Net Profits	1.00%			
	(v) To Al Chemist Productions, Inc. f/s/o Terrence Howard: Net Profits	1.00%			
	(vi) To Jessica Brown Findlay: Net Profits	1.00%			
	(vii) To Rebecca Pictures, Inc. f/s/o Florian Ballhaus: Net Profits	1.00%			
	(viii) To MHC or as instructed by MHC: Net Profits	8.00%			
	(ix) To Producer: Net Profits	74.00%			
Tet	allocated nor and reporting period		E20 100	75.070	/10 //0
rotal	allocated per end reporting period:		538,188	75,273	613,460



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9947 Fax: +31 71 565 9970 www.fintagehouse.com

VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: February 6, 2015

Title: Statement: Period: Lullaby

no. 6 from November 1, 2014 through January 31, 2015 NL29 ABNA 0567 9924 62

IBAN:

Currency: USD

Prepared by: anna.szabo@fintagehouse.com

### **Breakdown Collection Account - "Lullaby"**

Date	Item	Territory	Debit	Credit
Balance as at	October 31, 2014			101,226.19
28-Nov-14	To CAM: CAM Fee		721.55	
02-Dec-14	To Radiant Films: ROW Sales Agent	Non-Deferred Commission	5,411.67	
02-Dec-14	To CWSY Media Fund: MHC Loan		61,478.68	
08-Dec-15	EIM / Airlines	ROW Territory		24,958.31
20-Jan-15	Myndform / Iceland	ROW Territory		2,352.44
30-Jan-15	Gulf Film / Middle East	ROW Territory		47,962.10
	Collection Account Interest			
	CAM Expenses		34.48	
Total debits/cre	dits		67,646.38	75,272.85
Balance as at	January 31, 2015			108,852.66



Date: February 6, 2015 Title: Statement:

no. 6 from November 1, 2014 through January 31, 2015 NL29 ABNA 0567 9924 62 USD

Period:
IBAN:
Currency:
Prepared by:

anna.szabo@fintagehouse.com

#### Allocation Balance Collection Account - "Lullaby"

Item	Allocation Balance as at October 31, 2014	during	during	Allocation Balance as at January 31, 2015
To CAM: CAM Fee CAM Expenses (including reserve) Residuals Set-Aside To Radiant Films: ROW Sales Agent Non-Deferred Commission To CWSY Media Fund: MHC Loan	722 250 33,364 5,412 61,479	722 34 - 5,412 61,479	753 34.48 4,667 5,645 64,173	753 250 38,031 5,645 64,173
	101,226	67,646	75,273	108,853

Entitlements payable during this period:				Net Entitlement in USD
To CAM: CAM Fee To Radiant Films: ROW Sales Agent Non-Deferred Commission To CWSY Media Fund: MHC Loan	752.73 5,645.46 64,173.26	-	- - -	752.73 5,645.46 64,173.26
Total	70,571.45	-	-	70,571.45

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion



Date: Feb-06-2015



Film: Lullaby Period started: From Inception Period ended: Jan-31-2015

Main Distribut Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
EIM	USD20,000 Execution Payment USD30,000 Notice of Delivery	Dec-04-2013 Jul-11-2014	USD20,000 USD30,000		USD20,000 USD30,000			USD40 USD44	USD19,960 USD29,956
	USD25,000 On date USD25,000 On date	Oct-17-2014 Dec-08-2014	USD25,000 USD25,000		USD25,000 USD25,000			USD43 USD42	USD24,957 USD24,958
Totals:	USD100,000		USD100,000		USD100,000			USD169	USD99,831
Canada, United States Arc Entertainmer		Jul-18-2014 Sep-05-2014	USD50,000 USD200,000		USD50,000 USD200,000			USD24 USD23	USD49,976 USD199,977
Totals:	USD250,000	·	USD250,000		USD250,000			USD47	USD249,953
Eastern Europe A Company Film	Licensing International Gmbh USD35,000 Execution Payment USD315,000 Notice of Delivery								
Totals:	USD350,000 Notice of Delivery		U	SD350,000					
Finland, Norway, Swe	den, Denmark								
Nordisk Film A/S	USD30,000 MG	Oct-02-2014	USD30,000		USD30,000			USD22	USD29,978
Totals:	USD30,000		USD30,000		USD30,000			USD22	USD29,978

Date: Feb-06-2015



Film: Lullaby Period started: From Inception Period ended: Jan-31-2015

Main Distributor Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Iceland									
Myndform	USD600 Execution Payment	May-02-2013	USD600		USD600			USD43	USD557
	USD2,400 Notice of Delivery	Jan-20-2015	USD2,400		USD2,400			USD48	USD2,352
Totals:	USD3,000		USD3,000		USD3,000			USD91	USD2,909
Israel									
Forum Film Ltd.									
	USD5,000 Execution Payment USD20,000 Notice of Delivery	Aug-08-2012 Aug-01-2014	USD5,000 USD20,000		USD5,000 USD20,000		USD170 USD680	USD25 USD104	USD4,805 USD19,216
Totals:	USD25,000		USD25,000		USD25,000		USD850	USD129	USD24,021
Middle East									
Phars Film Co. LLC									
	USD12,000 Execution Payment USD48,000 Notice of Delivery	Dec-31-2012 Jan-30-2015	USD12,000 USD48,000		USD12,000 USD48,000			USD38 USD38	USD11,962 USD47,962
Totals:	USD60,000		USD60,000		USD60,000			USD76	USD59,924
Portugal									
NOS Lusomundo A	udiovisuais S.A.								
	USD5,000 Execution Payment	Aug-16-2012	USD5,000		USD5,000	USD250	USD177	USD21	USD4,552
	USD19,777 Notice of Delivery USD223 Refund	Jul-29-2014 Aug-08-2014	USD19,777 USD223		USD19,777 USD223	USD1,000	USD646	USD60	USD18,071 USD223
Totals:	USD25,000	-	USD25,000		USD25,000	USD1,250	USD823	USD81	USD22,846

Date: Feb-06-2015



Film: Lullaby Period started: From Inception Period ended: Jan-31-2015

Main Distributors Territories	Overages Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
	(LC)		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
South Africa									
Times Media Films									
	USD8,000 Execution Payment USD32,000 Notice of Delivery	Aug-05-2013 Jul-21-2014	USD8,000 USD32,000		USD8,000 USD32,000				USD8,000 USD32,000
Totals:	USD40,000		USD40,000		USD40,000				USD40,000
South Korea									
Noori Pictures Co. Ltd	d.								
	USD12,000 Execution Payment USD48,000 Notice of Delivery	Aug-08-2012 Oct-14-2014	USD12,000 USD48,000		USD12,000 USD48,000		USD170 USD680	USD60 USD122	USD11,770 USD47,198
Totals:	USD60,000		USD60,000		USD60,000		USD850	USD182	USD58,968
Turkey									
Aqua Group Inc.									
· <u> </u>	USD25,000 MG	Mar-14-2014	USD25,000		USD25,000			USD24	USD24,976
Totals:	USD25,000		USD25,000		USD25,000			USD24	USD24,976
Total To Date in the	e Accounting Currency:				USD618,000	USD1,250	USD2,523	USD821	USD613,407

Date: Feb-06-2015



Film: Lullaby

Period started: From Inception Period ended: Jan-31-2015

Main Distributors MG / Payment	Date Gross	Balance Exchange	ge Gross WHT	Other Bank	Net
Territories Overages Events R	Received Receipt	s MG Rate	Receipts	Deductions Charges	Receipts
(LC)	(LC)	(LC)	(AC) (AC)	(AC) (AC)	(AC)

## Contract Summary:

		Contract Currency	MG / Overages	Gross Receipts	Balance MG
_	Total to Date:	USD	968,000	618,000	350,000

#### **Anna Szabo**

From: Anna Szabo

**Sent:** Thursday, May 07, 2015 11:49 AM

To: 'aaron@mediahousecapital.com'; 'alex.glua@mediahousecapital.com';

'andrea.stonebrokaw@me.com'; 'beau.dasher@sagaftra.org'; 'camacompliance@sagaftra.org'; 'cbrokaw@avenuepictures.com';

'chris.higgins@mediahousecapital.com'; 'esoskel@tpc.us'; 'harris@sowdllp.com';

'jasmine.johnson@sagaftra.org'; 'jess6icarose@me.com'; 'jhorton@wmeentertainment.com';

'lon@sowdllp.com'; 'melanie.routhier@mediahousecapital.com'; 'mhansen@tpc.us'; 'mimi@radiant-films.com'; 'mguzman@cbt-la.com'; 'rashan.hall@sagaftra.org';

'steven@mediahousecapital.com'; 'vzarragoitia@tpc.us'

Cc: Marta Roszpopa; Balazs Boltresz
Subject: "Lullaby" - Collection Statement no. 7

Dear All,

Please be advised that there were no Collected Gross Receipts during the period from February 1 through April 30, 2015 regarding "Lullaby".

The next Statement will be issued in August covering the period ending of July 31, 2015 provided that at least USD25,000 has been received into the Collection Account during accounting period.

Best regards, Anna

#### Anna Szabo

Financial Account Manager CAM Film & TV Division

PLEASE NOTE THAT OUR PHONE NUMBER HAS CHANGED.

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary

T: +31 71 203 6857

E: anna.szabo@fintagehouse.com

Skype: sz.annie www.fintagehouse.com



**Important Notice:** This email and its contents are confidential and legally privileged. Please do not read, copy, forward, or store this message unless you are an intended recipient of it. If you have received this email in error, please delete it immediately. Thank you.

#### **Anna Szabo**

From: Anna Szabo

**Sent:** Wednesday, November 4, 2015 4:29 PM

**To:** 'agilbert@broncapitalpartners.com'; 'alex.glua@broncapitalpartners.com';

'andrea.stonebrokaw@me.com'; 'beau.dasher@sagaftra.org';

'camacompliance@sagaftra.org'; 'cbrokaw@avenuepictures.com'; 'esoskel@tpc.us'; 'harris@sowdllp.com'; 'jasmine.johnson@sagaftra.org'; 'jess6icarose@me.com';

'jhorton@wmeentertainment.com'; 'lon@sowdllp.com';

'melanie.routhier@broncapitalpartners.com'; 'mhansen@tpc.us'; 'mimi@radiant-

films.com'; 'mguzman@cbt-la.com'; 'pat@broncapitalpartners.com'; 'rashan.hall@sagaftra.org'; 'steven.thibault@broncapitalpartners.com';

'vzarragoitia@tpc.us'

**Cc:** Marta Roszpopa; Balazs Boltresz **Subject:** "Lullaby" - Collection Statement no. 8

Dear All,

Please be advised that there were no Collected Gross Receipts during the period from May 1 through October 31, 2015 regarding "Lullaby".

The next Statement will be issued in February 2016 covering the period ending of January 31, 2016 provided that at least USD25,000 has been received into the Collection Account during accounting period.

Best regards, Anna

#### Anna Szabo

Financial Account Manager CAM Film & TV Division

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary T: +31 71 203 6857

E: anna.szabo@fintagehouse.com

Skype: sz.annie www.fintagehouse.com



Important Notice: This email and its contents are confidential and legally privileged. Please do not read, copy, forward, or store this message unless you are an intended recipient of it. If you have received this email in error, please delete it immediately. Thank you.

Date: May 18, 2016
Title: Lullaby
Statement: no. 9
Period: from February 1, 2015 through May 12, 2016
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

Collected Gross Receipts ("CGR"):   Territory:	Total 376,150
Territory:         - ROW Territory         363,453         12,697           - NA Territory         249,953         -	376,150
- NA Territory 249,953 -	
Collection Account Interest ("CAI"): 54 -	249,953
	54
Total 613,460 12,697	626,157
Allocation and distribution of CGR and CAI (to the extent not paid already from other sources Prior Reporting	
in which case the relevant Party shall timely notify CAM):  Period  Period	Total
1. To CAM:	
- CAM Fee over CGR (with a minimum commission of USD450 per Statement): 1,350 450 - Up to USD2,000,000 1.00% 5,268 -	1,800 5,268
- Between USD2,000,000 and USD4,000,000 0.75%	3,200
- Between USD4,000,000 and USD6,000,000 0.50% - Thereafter 0.35%	
- For interim statements (to be borne by the requesting Parties) additional:	
(i) 0.25% of CGR with a maximum of USD 625 or (ii) USD 325 (if the minimum fee per Statement is applicable)	
- CAM Expenses (including reserve capped at USD5,000 per annum) 355 53	408
PART A: ROW Territory Receipts	
2. Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House) 6.20% 22,534 (10,925)	11,610
3. To ROW Sales Agent:	
(i) ROW Sales Agent Delivery Costs (notified by ROW Sales Agent) (ii) ROW Sales Agent Non-Deferred Commission (until the MHC Repayment Notice) 7.50% 27,259 952	28,211
(iii) ROW Sales Agent Non-Deferred Market Charge (USD75,000) 75,000 -	75,000
4. To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.) 234,241 22,166	256,407
5. To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder)	
6. To ROW Sales Agent:	
(i) ROW Sales Agent Deferred Commission (following the MHC Repayment Notice) additional retroactively and prospectively:	
(i) Up to USD1,750,000 2.50%	
(ii) Between USD1,750,000 and USD3,500,000 5.00% (iii) Thereafter 7.50%	
(ii) ROW Sales Agent Deferred Market Charge	
(i) USD25,000 (deferred until the ROW Sales Agent has entered into such Distribution Agreements in an amount equal to or greater that the then-current MHC Loan - notified by ROW Sales Agent)	
(ii) USD50,000 (deferred until the MHC Repayment Notice)	
7. Pro rata pari passu to Equity Investors: Investments plus 20% premium  - Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000) 40.00%	
- Devisid prioductions (critice of etent) (025070,000 plus 035140,000) 40.00% - David Ostrander (USD350,000 plus USD70,000) 20.00%	
- Stephanie Coleman (USD100,000 plus USD20,000) 5.71% - Anya Recordati (USD100,000 plus USD20,000) 5.71%	
- Ariya Recidari (USD37,500 plus USD27,500) 5.71% 5.71	
- Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500) 2.14% - Andrew Levitas (USD50,000 plus USD10,000) 2.86%	
- Andrew Levita's (0350,000 plus USD10,000) 2.86% - Andrew Stone-Brokaw (USD50,000 plus USD10,000) 2.86%	
- Cary Brokay (USD50,000 plus USD10,000) 2.86% - Clark Kokich (USD137,500 plus 27,500) 7.86%	
- Clark Rokich (USD137,500 plus 27,500) 7.86% - Sarah Fay (USD137,500 plus 27,500) 7.86%	
8. Pro rata pari passu to Deferrees: Deferments	
- Garrett Hedlund (USD85,000) 17.00% - Richard Jenkin (USD85,000) 17.00%	
- Amy Adams (USD28,333) 5.67%	
- Jessica Brown Findlay (USD10,000) 2.00% - Terrence Howard (USD10,000) 2.00%	
- Jennifer Hudson (USD10,000) 2.00%	
- Stuart Wurtzel (USD10,000) 2.00% - Florian Ballhaus (USD10,000) 2.00%	
- Ann Roth (USD10,000) 2.00%	
- Julie Monroe (USD10,000) 2.00% - Andrew Levitas (USD77,223) 15.44%	
- Andrea Stone-Brokaw (USD77,222) 15.44%	
- Cary Brokaw (USD77,222) 15.44%	
The remaining amount shall be allocated in accordance with Net Profits as per PART C	



Date: May 18, 2016
Title: Lullaby
Statement: no. 9
Period: from February 1, 2015 through May 12, 2016
IBAN: NL29 ABNA 0567 9924 62
Currency: USD
Prepared by: anna.szabo@fintagehouse.com

			Prior Period	Reporting Period	Total
Collect	ted Gross Receipts ("CGR"):				
Territo					
	- ROW Territory		363,453 249,953	12,697	376,150 249,953
Collect	- NA Territory tion Account Interest ("CAI"):		249,953 54	-	249,953 54
	ton research merest ( Gray).				
Total			613,460	12,697	626,157
<b>Allana</b>	ation and distribution of CCD and CAL (to the system as usid already from ather services		Dulan	Donostina	
	ation and distribution of CGR and CAI (to the extent not paid already from other sources ich case the relevant Party shall timely notify CAM):		Prior Period	Reporting Period	Total
PART	B: NA Territory Receipts				
2.	Residuals Set-Aside (Residuals payable to SAG-AFTRA upon receipt invoice from Payroll House)	6.20%	15,497	(5,463)	10,034
		0.20%	15,497	(5,463)	10,034
3.	To NA Sales Agent:  - NA Sales Agent Commission: (as advised on February 19, 2014)	7.50%			
	- NA Sales Agent Commission. (as advised on rebidally 19, 2014)  - To CAA  3.75%		9,373	-	9,373
	- To Cary Brokaw Productions 3.75%		9,373	-	9,373
	<ul> <li>NA Sales Agent Expenses (as notified by NA Sales Agent)</li> <li>(not to exceed USD10,000 without prior written approval from Producer.)</li> </ul>				
4.	To ROW Sales Agent: ROW Sales Agent Delivery Costs (if any)				
5.	To CWSY Media Fund: MHC Loan (CDN2,488,133.74 plus interest and any penalties, if applicable.)		213,210	5,463	218,673
6.	To Tax Credit Funder: Tax Credit Repayment Amount Shortfall (if any - notified by Tax Credit Funder	r)			
7.	Pro rata pari passu to Equity Investors: Investments plus 20% premium				
	<ul> <li>Dewsburry Productions (Chloe Green) (USD700,000 plus USD140,000)</li> </ul>	40.00%			
	- David Ostrander (USD350,000 plus USD70,000)	20.00%			
	<ul><li>Stephanie Coleman (USD100,000 plus USD20,000)</li><li>Anya Recordati (USD100,000 plus USD20,000)</li></ul>	5.71% 5.71%			
	- Ariya Recordati (03D100,000 pids 03D20,000) - Greta Henley (USD37,500 plus USD7,500)	2.14%			
	- Heather Faris (Muse Production, LLC) (USD37,500 plus USD7,500)	2.14%			
	- Andrew Levitas (USD50,000 plus USD10,000)	2.86%			
	- Andrea Stone-Brokaw (USD50,000 plus USD10,000)	2.86%			
	- Cary Brokay (USD50,000 plus USD10,000)	2.86%			
	- Clark Kokich (USD137,500 plus 27,500)	7.86%			
	- Sarah Fay (USD137,500 plus 27,500)	7.86%			
8.	Pro rata pari passu to Deferrees: Deferments	47.000			
	<ul><li>Garrett Hedlund (USD85,000)</li><li>Richard Jenkin (USD85,000)</li></ul>	17.00% 17.00%			
	- Amy Adams (USD28,333)	5.67%			
	- Jessica Brown Findlay (USD10,000)	2.00%			
	- Terrence Howard (USD10,000)	2.00%			
	- Jennifer Hudson (USD10,000)	2.00%			
	- Stuart Wurtzel (USD10,000)	2.00%			
	- Florian Ballhaus (USD10,000)	2.00%			
	- Ann Roth (USD10,000)	2.00%			
	<ul><li>Julie Monroe (USD10,000)</li><li>Andrew Levitas (USD77,223)</li></ul>	2.00% 15.44%			
	- Andrew Levitas (USD77,223) - Andrea Stone-Brokaw (USD77,222)	15.44%			
	- Cary Brokaw (USD77,222)	15.44%			
9.	The remaining amount shall be allocated in accordance with Net Profits as per PART C Balance forwarded to PART C				
PART	C: Net Profits				
		6.00%			
	(i) To Transient Man, Inc f/s/o Garrett Hedlund: Net Profits  (ii) To Pichard Jonkins, Inc. f/s/o Pichard Jonkins: Net Profits	1 1111			
	(ii) To Richard Jenkins, Inc. f/s/o Richard Jenkins: Net Profits  (iii) To Cuckooberry Tree Productions, Inc. f/s/o Amy Adams: Net Profits	6.00% 2.00%			
	(iv) To JHud, Inc. f/s/o Jennifer Hudson: Net Profits	1.00%			
	(v) To Al Chemist Productions, Inc. f/s/o Terrence Howard: Net Profits	1.00%			
	(vi) To Jessica Brown Findlay: Net Profits	1.00%			
	(vii) To Rebecca Pictures, Inc. f/s/o Florian Ballhaus: Net Profits	1.00%			
	(viii) To MHC or as instructed by MHC: Net Profits	8.00%			
	(ix) To Producer: Net Profits	74.00%			
Total	allocated per and reporting period.		412 440	12.407	424 157
iotal	allocated per end reporting period:		613,460	12,697	626,157



Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9947 Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

May 18, 2016 Lullaby no. 9 Date: Title: Statement:

from February 1, 2015 through May 12, 2016 NL29 ABNA 0567 9924 62 Period:

IBAN:

USD

Currency: Prepared by: anna.szabo@fintagehouse.com

#### **Breakdown Collection Account - "Lullaby"**

Date	Item	Territory	Debit	Credit
Balance as at	January 31, 2015		<u> </u>	108,852.66
09-Feb-15	To CAM: CAM Fee		752.73	
11-Feb-15	To Radiant Films: ROW Sales Agent Non-De	ferred Commission	5,645.46	
11-Feb-15	To CWSY Media Fund: MHC Loan		64,173.26	
04-Jun-15	Residuals Set-Aside		20,856.61	
03-Apr-16	Umbrella Entertainment / Australia	ROW Territory		10,151.72
12-May-16	Krisolta Film / Greece	ROW Territory		2,545.22
	Collection Account Interest			
	CAM Expenses		53.49	
Total debits/cre	dits		91,481.55	12,696.94
Balance as at	May 12, 2016			30,068.05



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9947

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

May 18, 2016 Lullaby no. 9 Date: Title: Statement:

from February 1, 2015 through May 12, 2016 NL29 ABNA 0567 9924 62 Period: IBAN:

Currency: Prepared by: USD

anna.szabo@fintagehouse.com

#### Allocation Balance Collection Account - "Lullaby"

Item	Allocation Balance as at January 31, 2015	during	during	as at
To CAM: CAM Fee CAM Expenses (including reserve) Residuals Set-Aside To Radiant Films: ROW Sales Agent Non-Deferred Commission To CWSY Media Fund: MHC Loan	753 250 38,031 5,645 64,173	753 53 20,857 5,645 64,173	450 53.49 (16,387) 952 27,629	450 250 787 952 27,629
	108,853	91,482	12,697	30,068

Entitlements payable during this period:			VAT in USD 21%	Net Entitlement in USD
To CAM: CAM Fee To Radiant Films: ROW Sales Agent Non-Deferred Commission To CWSY Media Fund: MHC Loan	450.00 952.27 27,628.57	- - -	- - -	450.00 952.27 27,628.57
Total	29,030.84	-	-	29,030.84

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 203 6857

Fax: +31 71 565 9960 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

May 18, 2016 Lullaby Date: Title: no. 9 Statement:

from February 1, 2015 through May 12, 2016 NL29 ABNA 0567 9924 62 Period:

IBAN:

Currency:

Prepared by: ann a. szabo@fintagehouse.com

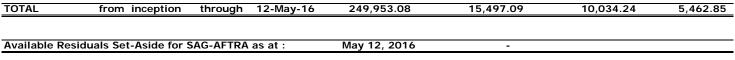
#### Residuals Set-Aside and Residuals paid - "Lullaby"

Guilds: SAG-AFTRA Payroll House: IndiePay

Excluding:

1.1 SAG-AFTRA	Residu	als Set-Asi	de and the a	ectual Residua	als paid:	ROW Territory		
							Residuals due (as calculated by IndiePay) and paid	Excess funds
statement no.			period		periodical CGR	Residuals Set-Aside	by CAM	released
1 8.	from	inception	through	31-Jan-15	363,453.47	22,534.12	10,822.37	11,711.75
9.	from	1-Feb-15	through	12-May-16	12,696.94	787.21	-	-
TOTAL	from	inception	through	12-May-16	376,150.41	23,321.33	10,822.37	11,711.75
Available Residu	uals Se	t-Aside for	SAG-AFTRA	as at :	May 12, 2016	787.21		

1.2 SAG-AFTRA	Residu	als Set-Asi	de and the a	ectual Residua	als paid:	NA Territory			
statement no.			period		periodical CGR	Residuals Set-Aside	Residuals due (as calculated by IndiePay) and paid by CAM	Excess funds released	
Statement no.			period		periodical cok	Residuais Set-Aside	by CAIVI	reieaseu	
1 8.	from	inception	through	31-Jan-15	249,953.08	15,497.09	10,034.24	5,462.85	
9.	from	1-Jul-15	through	12-May-16	-	-	-	-	
TOTAL	from	inception	through	12-May-16	249,953.08	15,497.09	10,034.24	5,462.85	





Date: May-18-2016



Film: Lullaby

Main Distrib Territories	utors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Airlines									
EIM									
	USD20,000 Execution Payment USD30,000 Notice of Delivery	Dec-04-2013 Jul-11-2014	USD20,000 USD30,000		USD20,000			USD40 USD44	USD19,960 USD29,956
	USD25,000 Notice of Delivery	Oct-17-2014	USD25,000		USD30,000 USD25,000			USD44 USD43	USD24,957
	USD25,000 On date	Dec-08-2014	USD25,000		USD25,000			USD42	USD24,958
Totals:	USD100,000		USD100,000		USD100,000			USD169	USD99,831
Australia									
Umbrella Enter									
_	USD10,152 On date	Mar-04-2016	USD10,152		USD10,152				USD10,152
Totals:	USD10,152		USD10,152		USD10,152				USD10,152
Canada, United Stat	tes								
Arc Entertainm	nent								
	USD50,000 On date	Jul-18-2014	USD50,000		USD50,000			USD24	USD49,976
	USD200,000 On delivery	Sep-05-2014	USD200,000		USD200,000			USD23	USD199,977
Totals:	USD250,000		USD250,000		USD250,000			USD47	USD249,953
Eastern Europe									
A Company Filr	m Licensing International Gmbh USD35,000 Execution Payment USD315,000 Notice of Delivery								
Totals:	USD350,000			JSD350,000					

Date: May-18-2016



Film: Lullaby Period started: From Inception Period ended: May-12-2016

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Finland, Norway, Sweder	n, Denmark								
Nordisk Film A/S	USD30,000 MG	Oct-02-2014	USD30,000		USD30.000			USD22	USD29,978
Totals:	USD30,000	001-02-2014	USD30,000		USD30,000			USD22	USD29,978
Greece									
Krisolta Film & TV (l	JK) Limited USD2,603 MG	May-12-2016	USD2,603		USD2,603			USD58	USD2,545
Totals:	USD2,603	<u> </u>	USD2,603		USD2,603			USD58	USD2,545
Iceland									
Myndform	USD600 Execution Payment USD2,400 Notice of Delivery	May-02-2013 Jan-20-2015	USD600 USD2,400		USD600 USD2,400			USD43 USD48	USD557 USD2,352
Totals:	USD3,000	54.1 25 25 15	USD3,000		USD3,000			USD91	USD2,909
Israel									
Forum Film Ltd.	USD5,000 Execution Payment USD20,000 Notice of Delivery	Aug-08-2012 Aug-01-2014	USD5,000 USD20,000		USD5,000 USD20,000		USD170 USD680	USD25 USD104	USD4,805 USD19,216
Totals:	USD25,000	-	USD25,000		USD25,000		USD850	USD129	USD24,021

Date: May-18-2016



Film: Lullaby

Main Distributor Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Middle East									
Phars Film Co. LLC	USD12,000 Execution Payment USD48,000 Notice of Delivery	Dec-31-2012 Jan-30-2015	USD12,000 USD48,000		USD12,000 USD48,000			USD38 USD38	USD11,962 USD47,962
Totals:	USD60,000	Jan-30-2013	USD60,000		USD60,000			USD76	USD59,924
Portugal									
NOS Lusomundo Au	udiovisuais S.A. USD5,000 Execution Payment USD19,777 Notice of Delivery USD223 Refund	Aug-16-2012 Jul-29-2014 Aug-08-2014	USD5,000 USD19,777 USD223		USD5,000 USD19,777 USD223	USD250 USD1,000	USD177 USD646	USD21 USD60	USD4,552 USD18,071 USD223
Totals:	USD25,000	J	USD25,000		USD25,000	USD1,250	USD823	USD81	USD22,846
South Africa									
Times Media Films	USD8,000 Execution Payment USD32,000 Notice of Delivery	Aug-05-2013 Jul-21-2014	USD8,000 USD32,000		USD8,000 USD32,000				USD8,000 USD32,000
Totals:	USD40,000		USD40,000		USD40,000				USD40,000
South Korea									
Noori Pictures Co. L	Ltd. USD12,000 Execution Payment USD48,000 Notice of Delivery	Aug-08-2012 Oct-14-2014	USD12,000 USD48,000		USD12,000 USD48,000		USD170 USD680	USD60 USD122	USD11,770 USD47,198
Totals:	USD60,000		USD60,000		USD60,000		USD850	USD182	USD58,968

Date: May-18-2016

Fintage

Film: Lullaby

Main Territories	Distributors	MG / Overages (LC)	Payment Events	Date Received	Gross I Receipts (LC)	Balance MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Turkey												
Aqua	Group Inc.	USD25,00	00 MG	Mar-14-2	014 USD25,000	)		USD25,000			USD24	USD24,976
Totals:		USD25,00	0		USD25,00	)		USD25,000			USD24	USD24,976
Total	To Date in the	Accounting	Currency:					USD630,755	USD1,250	USD2,523	USD879	USD626,103

Date: May-18-2016

Fintage

Film: Lullaby

Period started: From Inception Period ended: May-12-2016

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
remitories		(LC)	LVEITIS	Received	(LC)	(LC)	Kate	(AC)	(AC)	(AC)	(AC)	Receipts (AC)

## Contract Summary:

		Contract Currency	MG / Overages	Gross Receipts	Balance MG
-	Total to Date:	USD	980,755	630,755	350,000

# Miss Julie

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: 18.1802200801B01 Chamber of Commerce No.: 24266033

Fintage

 Date:
 September 30, 2014

 Title:
 Miss Julie

 Statement:
 draft no. 1

 Feriod:
 from inception through September 30, 2014

 Account:
 NLB7 ABNA 0612 4611 65

 Currency:
 USD

 Prepared by:
 peter.rosko@fintagehouse.com

#### **Executive Summary: "Miss Julie"**

		Prior period	Reporting Period	Total
Coll	ected Gross Receipts ("CGR")			
	- Scandinavian Receipts - UK and Irish Receipts			
Colle	- ROW Receipts - N America Receipts sction Account Interest ("CAI")		154,205	154,205
Tota			154,205	154,205
	bit A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in the case the relevant Party will timely notify CAM):	Prior period	Reporting Period	Total
1.	To CAM: (i) CAM Fee over CGR (with a minimum fee of USD450 per Statement)			
	- set-up fee (USD4,500) - up to CGR USD2,500,000 1.00%		4,500 1,542	4,500 1,542
	- between CGR USD2,500,000 and USD5,000,000 0.75% - between CGR USD5,000,000 and USD7,500,000 0.50%		1,012	1,012
	- thereafter 0.40%			
	<ul> <li>For interim Statement: CAM Fee (to be borne by the requesting Party) shall be increased by the higher of</li> <li>(i) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or</li> </ul>			
	(ii) USD325 (if the minimum fee is applicable) (ii) CAM Expenses (including USD250 reserve)		250	250
Dart	A: Out of Scandinavian Receipts only			
2.	The remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows: (i) to the Norwegian Co-Producer 40.00%			
	(ii) to the UK Co-Producer     35.00%       (iii) to the French Co-Producer     10.00%			
	(iv)         to the Irish Co-Producer         10.00%           (v)         to Hilte Beheer BV         5.00%			
Part	B: Out Of UK and Irish Receipts only			
2.	To Sales Agent: (1) Sales Agent Initial Commission, in connection with the UK and Irish Receipts only (ii) Sales Agent Expenses up to an amount of USD75,000 (iii) Sales Agent Expenses up to an amount of USD75,000			
3.	To CWSYMF: MHC Indebtedness (to be timely notified to CAM by MHC in CAD)			
4.	Pro rata and pari passu as follows: (i) to Sales Agent: Sales Agent Deferred Commission, in connection with the UK and Irish Receipts only retroactively to first dollar and prospectively less the Sales Commission Advance (if any)  7.50%			
	(ii) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)			
5.	To Sales Agent:			
	<ul> <li>Sales Agent Expenses         (capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer)     </li> </ul>			
	- Additional Sales Expenses (i) delivery costs			
	(ii) special event costs (subject to the approval of Co-Producers) (iii) legal costs (subject to the approval of Co-Producers)			
	<ul><li>(iv) costs of access and use of the German version of the project (if applicable)</li><li>(v) cost of further internegative(s)</li></ul>			
6.	To Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)			
7.	To Altaris Partners Holding AG:			
	(i) the Altaris Partners Holding Investment (GBP185,000) (ii) the Altaris Partners Holding Premium (GBP27,750)			
8.	Pro rata and pari passu as follows:			
	(i) to NISC: NISC Investment (GBP230,000) (ii) to IFB: IFB Production Loan (EUR150,000)			
9.	To Windmill Lane: Windmill Lane Investment (EUR400,000)			
10.	To Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)			
11.	The remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows:			
	(i)         to the Norwegian Co-Producer         40.00%           (ii)         to the UK Co-Producer         35.00%			
	(iii)         to the French Co-Producer         10.00%           (iv)         to the Irish Co-Producer         10.00%			
	(v) to Hilte Beheer BV 5.00%			
Part	C: Out of ROW Receipts and N America Receipts only			
2.	To Sales Agent: (i) Sales Agent Initial Commission, in connection with the ROW Receipts 7.50%		11,565	11,565
	(ii) pari passu in respect of the N America Initial Commission		11,505	11,505
	(i) to Sales Agent     3.75%       (ii) to CAA     3.75%			
3.	Sales Agent Expenses up to an amount of USD75,000		66,238	66,238
	- EUR52,263 has been claimed up to August 31, 2014			
4.	To Sales Agent: USD25,000 as an advance towards Sales Agent Deferred Commission (upon Sales Agent entering into Distribution Agreements in an amount equal to or greater that the then-current MHC Loan and MHC Loan Interest: to be notified to CAM by Sales Agent)			
Tota	al allocated up to page 1:	-	84,096	84,096

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: 18.1802200801B01 Chamber of Commerce No.: 24266033



 Date:
 September 30, 2014

 Title:
 Miss Julie

 Statement:
 draft no. 1

 Period:
 from inception through September 30, 2014

 Account:
 NLB7 ABNA 0612 4611 65

 Currency:
 USD

 Prepared by:
 peter.rosko@fintagehouse.com

#### **Executive Summary: "Miss Julie"**

Total Accordance   Total Accor			Prior period	Reporting Period	Total
114,205   114,	Collec	red Gross Receipts ("CGR")			
A America Recological Process   1,4,5,05	-				
Table   A Microsoft or and distribution of CGR and CA (to the action not paid from any other sources in   Prior   Pr	-	N America Receipts		154,205	154,205
Total afficient of the Part of Minimum (COR) and CAM (1) (in the cast of marked they will timely posting (AME):	Collec	ion Account Interest ("CAI")			
Antich Case the relevant Party will timely notified to CAM by MRC in CAD)  1. 10 case of CAM Receptor (in the Investment of CAM by MRC in CAD)  2. 10 case of CAM Receptor (in the Investment of CAM by MRC in CAD)  3. 10 case of CAM Receptor (in the Investment of CAM by MRC in CAD)  3. 10 case of CAM Receptor (in the Investment of CAM by MRC in CAD)  3. 10 case of CAM Receptor (in the Investment of CAM by MRC in CAD)  3. 10 case of CAM Receptor (in the Investment of CAM by MRC in CAD)  4. 10 case of CAM Receptor (in the Investment of CAM by MRC in CAM by UC Co-Producer)  5. 10 case of CAM Receptor (in the Investment of CAM by MRC in CAM by UC Co-Producer)  7. 10 case of CAM Receptor (in the Investment of CAM by MRC in CAM by UC Co-Producer)  7. 10 case of CAM Receptor (in the Investment of Cam Receptor (in the Investment of CAM by UR Co-Producer)  7. 10 case of CAM Receptor (in the Investment (in Investment (in Investment of Cam Receptor (in Investm	Total		-	154,205	154,205
Metal allocated us to page 1.					Tatal
1. To CWSYMF McC Indibitations (to be timuly notified to CAM by McC in CAD)  70,110  7			period		
See April 2004 Control Receipts only, pro nata part passus  (a) 10 Sales Agent Sales Agent Sales Agent Exhibition of Commission in Commission in third Mountain Sales Commission in Commission of the Control Sales Commission Advance (if Applicable, EURIT) 500 TIMA to CAM by UK Co-Producer)  (b) Out of N America Receipts only, pre relat part passus  (c) 10 Sales Agent Sales Agent Sales Commission in Accommission in Commission in Commis			-		
(i) Dut of SDM Recigios celly, per rate pair pisses (ii) to Sales Agent Sales Agent Carbon (april of better Commission in cornections) with SDM Recigion revolutions and congestions) (iii) to Alleria Partners Holding AG: Seles Commission Advance (III significant). EURIT JOSO TEAR to CAM by UK Co-Producer) (iii) to Alleria Partners Holding AG: Seles Commission in connection with N America Recigion (a) the CAM by UK Co-Producer) (iii) to Alleria Partners Holding AG: Seles Commission in connection with N America Recigion is retrained to the Sales Agent Sales Agent European (a) to Sales Agent Sales Agent European (a) to Sales Agent Sales Agent European (a) to Sales Agent Sales Agent Sales (a) to Alleria Partners Holding AG: Seles Commission in connection with N America Recigion is retrained to the Sales Agent Sales (a) to Alleria Sales (a) to				70,110	70,110
(a) to Sales Agent: Cashe Agent Deferred Commission in connection with N America Recepts refrescheely to first dollar and prospectively (bees Sales Agent: Cashen Agent Cashen) and the USDS observed in plant of the Text Cashen (1) 1.25%.  7. To Sales Agent: Cashen Cash		Out of ROW Receipts only, pro rata pari passu (a) to Sales Agent: Sales Agent Deferred Commission in connection with ROW Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4) 7	.50%		
- Sales Agent Expenses (capped at USD 00,000, not to exceed without further written approval of the Norwegian Co-Producer) (capped at USD 00,000, not to exceed without further written approval of Co-Producers) (i) statistic device of the superval of Co-Producers) (ii) legal costs calculate to the approval of Co-Producers) (iii) legal costs calculate to the approval of Co-Producers) (iv) cost of further internegative committee works of the regist of applicable) (v) cost of further internegative committee works of the regist of applicable) (v) cost of further internegative committee works of the regist of the producers of the regist of the register	(	(a) to Sales Agent: Sales Agent Deferred Commission in connection with N America Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4)  (b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 T8A to CAM by UK Co-Producer)			
7. To Allaris Partners Holding AC	-	Sales Agent Expenses (capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer) Additional Sales Expenses (i) delivery costs (ii) special event costs (subject to the approval of Co-Producers) (iii) legal costs (subject to the approval of Co-Producers) (iv) costs of access and use of the German version of the project (if applicable)			
(i) the Altaris Partners Holding Investment (CBP185.000) (ii) to Internate Partners Holding Investment (CBP27.750) (iii) to Iristina Partners Holding Investment (CBP27.750) (iv) to Iv) thinward (LBP27.750) (iv) to Iv) thinward (LBP27.750) (iv) to Iv) thinward (LBP27.750) (iv) to Samantha Micros: deferred fee (USD185.000) (iv) to Samantha Micros: deferred fee (USD250.000) (iv) to Iv) to Samantha Micros: deferred fee (USD250.000) (iv) to Iv) to Samantha Micros: deferred fee (USD250.000) (iv) to Iv) to Samantha Micros: deferred fee (USD250.000) (iv) to Iv) to Micros: deferred fee (USD250.000) (iv) to Micros: deferred fees (USD250.000) (iv) t	8. T	o Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)			
10   10   10   10   10   10   10   10	(	the Altaris Partners Holding Investment (GBP185,000)			
10   Ito NISC: NISC Investment (GBP230,000)	(	to Liv Üllmann: deferred fee (USD165,000) to Freckle Films, Inc fso Jessica Chastain: deferred fee (USD250,000) to Irishtown Films fso Colin Farrell: deferred fee (USD250,000)			
13. Pro rata and pari passu   (i) to Norweglan Co-Producer pro rata   - deferred fees of NOK651,266   - EUR50,000   (ii) to UK Co-Producer pro rata   - deferred fees of GBP75,729   - EUR50,000   (iii) to Eirestonnenschein GmbH: deferred costs (EUR30,000)   (iv) to Michal Leszczylowski: deferred fee (SEK119,000)   (iv) to Michal Kenton	(	to NISC: NISC Investment (GBP230,000)			
(i) to Norwegian Co-Producer pro rata - deferred fees of NOK651,266 - EURS0,000 (ii) to UK Co-Producer pro rata - deferred fees of GBP75,729 - EURS0,000 (iii) to Eitelsonnenschein GmbH: deferred costs (EUR30,000) (iv) to Michal Leszcylowski: deferred fee (SEK119,000) (iv) to Michal Richard (SEK19,000) (iv) to	12. T	o Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)			
14. Net Profits shall be payable pari passu (i) to TAFC (ii) to MHC (iii) to CWSYMF (iv) to Altaris Partners Holding AG (iv) to NISC (v) to NISC (v) to In IBB (vii) to Hille Bener BV (viii) broducer Ret Profits as follows: (a) to TAFC (b) to Liv Ullmann (writer) (c) to Liv Ullmann (writer) (d) to Freckle Films, Inc fso Jessica Chastain (e) to Irishtown Films fso Colin Farrell (b) to Samantha Morton (d) to Mikhall Krichman (h) to Co-Producer spari passu (ii) to Mikhall Krichman (h) to Co-Producer (iii) to the VCProducer (iii) to the VCProducer (iii) to the VCProducer (iii) to the VCProducer (iv) to the IFISh Co-Producer (	(	) to Norwegian Co-Producer pro rata - deferred fees of NCK651,266 - EURS0,000 to UK Co-Producer pro rata - deferred fees of GBP75,729 - EURS0,000 ii) to EtileSonnenschein GmbH: deferred costs (EUR30,000)			
(i) to TAFC (ii) to MHC (iii) to CWSYMF (iv) to Altar's Partners Holding AG (v) to NISC (v) to NISC (v) to Ither FB (vii) experiment of the text of th	13.1 T	o Windmill Lane: Windmill Lane Investment (EUR400,000)			
	(	10 TAFC	.00% .00% .00% .00% .40%		
				154,205	154,205

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

The Netherlands
Tel: +31 71 565 9929
Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: Statement: Period:

September 30, 2014 Miss Julie draft no. 1 from inception through September 30, 2014 NL87 ABNA 0612 4611 65

Account:

Currency: Prepared by:

peter.rosko@fintagehouse.com

**Breakdown Collection Account: "Miss Julie"** 

Date	Item		Debit	Credit
Balance as at	inception			
04-Jun-14	Atrium / South Korea	ROW		7,969.57
24-Jul-14	Umbrella / Australia	ROW		17,467.77
04-Aug-14	Umbrella / Australia	ROW		512.15
22-Aug-14	Teleview / Middle East	ROW		24,944.65
28-Aug-14	Palmera / Puerto Rico	ROW		1,580.11
03-Sep-14	Musti Kasi / Baltics	ROW		1,287.99
05-Sep-14	Musti Kasi / Baltics	ROW		3,844.38
11-Sep-14	Calinos / Turkey	ROW		19,979.72
19-Sep-14	Alamode / German Speaking Europe	ROW		57,492.13
22-Sep-14	Golem / Spain	ROW		19,126.85
	CAM Expenses			
Total debits/cred	lits			154,205.32
Balance as at	September 30, 2014			154,205.32



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

September 30, 2014 Miss Julie Date: Title:

Statement: draft no. 1

from inception through September 30, 2014 NL87 ABNA 0612 4611 65 Period:

Account:

USD

Currency: Prepared by: peter.rosko@fintagehouse.com



#### Allocation Balance Collection Account: "Miss Julie"

Item	Allocation Balance as at inception	during	during	Allocation Balance as at September 30, 2014
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) To Sales Agent: Sales Agent Deferred Commission ROW To Sales Agent: Sales Agent Expenses * To CWSYMF: MHC Indebtedness			6,042 250 11,565 66,238 70,110	6,042 250 11,565 66,238 70,110
Total:	-	-	154,205	154,205

Entitlements payable during this period:	Gross Entitlement	Pro Rated Part Dutch Residents	VAT in USD 21%	Net Entitlement in USD
To CAM: CAM Fee To Sales Agent: Sales Agent Deferred Commission ROW To Sales Agent: Sales Agent Expenses * To CWSYMF: MHC Indebtedness	6,042.05 11,565.40 66,238.13 70,109.74	- - -	- - - -	6,042.05 11,565.40 66,238.13 70,109.74
Total	153,955.32	-	-	153,955.32

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

<sup>\*</sup> Exact USD counter-value is subject to the conversion rate on the date of disbursement.

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Chamber of Commerce No.: 24266033

September 30, 2014 Miss Julie Date: Title:

Statement: draft no. 1

Period: IBAN: from inception through September 30, 2014 NL87 ABNA 0612 4611 65

Currency: Prepared by: peter.rosko@fintagehouse.com



#### Sales Agent Expenses

Date	<b>Claimed Amount</b>	D	Date	Paid	From USD account	
31-Aug-14	EUR EUR	52,263.00	_	EUR EUR	USD USD	
Total		52,263.00	_	EUR	- USD	-
Date	Claimed Amount	D	Date	Paid	From USD account	
	EUR			EUR	USD	
	EUR			EUR	USD	-
Total		-	•	EUR	- USD	-



Date: Sep-30-2014



Film: Miss Julie

Main Distributor Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Asia									
Tanweer Alliances L	Ltd. USD20,000 MG								
Totals:	USD20,000			USD20,000					
Australia									
Umbrella Entertainr	ment USD20,000 Execution Payment USD80,000 Notice of Delivery	Jul-24-2014	USD20,000		USD20,000	USD2,000		USD20	USD17,980
Totals:	USD100,000		USD20,000	USD80,000	USD20,000	USD2,000		USD20	USD17,980
Baltics									
Mtu Must Kasi	EUR1,000 Execution Payment EUR3,000 Notice of Delivery	Sep-03-2014 Sep-05-2014	EUR1,000 EUR3,000	1.3076 1.2879	USD1,308 USD3,864			USD20 USD19	USD1,288 USD3,844
Totals:	EUR4,000	·	EUR4,000		USD5,171			USD39	USD5,132
Benelux									
De Filmfreak B.V.	EUR80,000 MG								
Totals:	EUR80,000			EUR80,000					

Date: Sep-30-2014



Film: Miss Julie

Main Distributo Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Bank Deductions Charges (AC) (AC)	Net Receipts (AC)
Brazil								
Imovision	USD31,500 MG							
Totals:	USD31,500			USD31,500				
Bulgaria								
Bulgarian Film Vis	ion Ltd. EUR2,500 MG							
Totals:	EUR2,500			EUR2,500				
CIS								
Maywin Films AB	EUR75,000 MG							
Totals:	EUR75,000			EUR75,000				
Colombia								
Babilla Cine	USD8,000 MG							
Totals:	USD8,000			USD8,000				

Date: Sep-30-2014



Film: Miss Julie

Main Distr Territories	butors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Czech Republic									
Hollywood Cl	assic Entertainment EUR15,000 MG								
Totals:	EUR15,000			EUR15,000					
Former Yugoslavia	a								
Blitz Film & \	/ideo Distribution EUR12,000 MG								
Totals:	EUR12,000			EUR12,000					
German Speaking	Europe								
Alamode Film	nDistribution EUR45,000 Execution Payment EUR30,000 Notice of Delivery	Sep-19-2014	EUR45,000	1.2781	USD57,515			USD22	USD57,492
Totals:	EUR75,000		EUR45,000	EUR30,000	USD57,515			USD22	USD57,492
Hungary									
ADS Service	Kft. EUR6,000 MG								
Totals:	EUR6,000			EUR6,000					

Date: Sep-30-2014



Film: Miss Julie

Main Distributors Territories	Overages Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions (	Bank Charges	Net Receipts (AC)
	(LC)		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Israel									
Lev Cinemas Ltd.									
	USD18,000 MG								
Totals:	USD18,000			USD18,000					
Middle East									
Teleview	USD25,000 Execution Payment	Aug-22-2014	USD25,000		USD25,000			USD55	USD24,945
Totals:	USD25,000		USD25,000		USD25,000			USD55	USD24,945
Portugal									
Lusomundo Audiovi	suais S.A. EUR25,650 MG								
Totals:	EUR25,650			EUR25,650					
Puerto Rico									
Palmera Pictures									
	USD1,600 Execution Payment USD6,400 Notice of Delivery	Aug-28-2014	USD1,600		USD1,600			USD20	USD1,580
Totals:	USD8,000		USD1,600	USD6,400	USD1,600	_		USD20	USD1,580

Date: Sep-30-2014



Film: Miss Julie

Main Distributors Territories	MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Romania									
Independenta Film	EUR10,000 MG								
Totals:	EUR10,000			EUR10,000					
South America									
Speedwell S.A.	USD25,000 MG								
Totals:	USD25,000			USD25,000					
South Korea									
Atrium	USD8,000 Execution Payment USD32,000 Notice of Delivery	Jun-04-2014	USD8,000		USD8,000			USD30	USD7,970
Totals:	USD40,000		USD8,000	USD32,000	USD8,000			USD30	USD7,970
Spain									
Golem Distribucion S	SL (DIFUSORA CULTURAL) EUR15,000 Execution Payment EUR60,000 Notice of Delivery	Sep-22-2014	EUR15,000	1.2764	USD19,146			USD19	USD19,127
Totals:	EUR75,000		EUR15,000	EUR60,000	USD19,146			USD19	USD19,127

Date: Sep-30-2014



Film: Miss Julie

Main I Territories	Distributors	MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance E MG (LC)	Exchange Rate	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Turkey												
Calinos	Entertainmen		0 Execution Payment	Sep-11-2014	USD20,000			USD20,000			USD20	USD19,980
Totals:		USD25,000	)		USD20,000	USD5,000		USD20,000			USD20	USD19,980
Total To	o Date in the	Accounting (	Currency:					USD156.432	USD2.000		USD226	USD154.205

Date: Sep-30-2014

Fintage

Film: Miss Julie

Period started: From Inception Period ended: Sep-30-2014

Main Distributors MG / Payment Territories Overages Events (LC)	Date Gros Received Recei (LC)	Balance Exchange s MG Rate (LC)	e Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
---	-------------------------------------	---------------------------------------	-----------------------------	-------------	-----------------------------	-------------------------	-------------------------

## Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	EUR	380,150	64,000	316,150
Total to Date:	USD	300,500	74,600	225,900

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: 18.1802200801B01 Chamber of Commerce No.: 24266033

Fintage

 Date:
 November 7, 2014

 Title:
 Miss Julie

 Statement:
 no 2

 Period:
 from October 1, 2014 through November 7, 2014

 Account:
 NLB7 ABNA 0612 4611 65

 Currency:
 USD

 Prepared by:
 peter.rosko@fintagehouse.com

#### **Executive Summary: "Miss Julie"**

		Prior period	Reporting Period	Total
Collected Gross Receipts ("CGR")				
- Scandinavian Receipts - UK and Irish Receipts				
- ROW Receipts - N America Receipts		154,205	314,003	468,208
Collection Account Interest ("CAI")				
Total		154,205	314,003	468,208
Exhibit A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in	=	Prior	Reporting	
which case the relevant Party will timely notify CAM):		period	Period	Total
<ol> <li>To CAM:         <ul> <li>(i) CAM Fee over CGR (with a minimum fee of USD450 per Statement)</li> </ul> </li> </ol>				
- set-up fee (USD4,500) - up to CGR USD2,500,000	1.00%	4,500	3 1 40	4,500
- between CGR USD2,500,000 and USD5,000,000	1.00% 0.75%	1,542	3,140	4,682
- between CGR USD5,000,000 and USD7,500,000 - thereafter	0.50% 0.40%			
- For interim Statement: CAM Fee (to be borne by the requesting Party) shall be increased by the higher of	0.1070			
<ul> <li>(i) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or</li> <li>(ii) USD325 (if the minimum fee is applicable)</li> </ul>				
(ii) CAM Expenses (including USD250 reserve)		250	93	343
Part A: Out of Scandinavian Receipts only				
2. The remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows:				
(i) to the Norwegian Co-Producer (ii) to the UK Co-Producer	40.00% 35.00%			
(ii) to the French Co-Producer	10.00%			
(iv) to the Irish Co-Producer (v) to Hilte Beheer BV	10.00% 5.00%			
	3.0070			
Part B: Out Of UK and I rish Receipts only				
To Sales Agent:     (i) Sales Agent Initial Commission, in connection with the UK and Irish Receipts only     (ii) Sales Agent Expenses up to an amount of USD75,000	7.50%			
3. To CWSYMF: MHC Indebtedness (to be timely notified to CAM by MHC in CAD)				
Pro rata and pari passu as follows:				
(i) to Sales Agent: Sales Agent Deferred Commission, in connection with the UK and Irish Receipts only retroactively to first dollar and prospectively less the Sales Commission Advance (if any)  (ii) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)	7.50%			
5. To Sales Agent:				
Sales Agent Expenses     (capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer)     Additional Sales Expenses				
(i) delivery costs				
<ul><li>(ii) special event costs (subject to the approval of Co-Producers)</li><li>(iii) legal costs (subject to the approval of Co-Producers)</li></ul>				
<ul><li>(iv) costs of access and use of the German version of the project (if applicable)</li><li>(v) cost of further internegative(s)</li></ul>				
5. To Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)				
7. To Altaris Partners Holding AG: (i) the Altaris Partners Holding Investment (GBP185,000) (ii) the Altaris Partners Holding Premium (GBP27,750)				
8. Pro rata and pari passu as follows:				
(i) to NISC: NISC Investment (GBP230,000) (ii) to IFB: IFB Production Loan (EUR150,000)				
9. To Windmill Lane: Windmill Lane Investment (EUR400,000)				
<ol> <li>To Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)</li> </ol>				
<ol> <li>The remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows:</li> <li>to the Norwegian Co-Producer</li> </ol>	40.00%			
(ii) to the UK Co-Producer	35.00%			
(iii) to the French Co-Producer (iv) to the Irish Co-Producer	10.00% 10.00%			
(v) to Hilte Beheer BV	5.00%			
Part C: Out of ROW Receipts and N America Receipts only				
2. To Sales Agent:				
(i) Sales Agent Initial Commission, in connection with the ROW Receipts (ii) pari passu in respect of the N America Initial Commission	7.50%	11,565	23,550	35,116
(i) to Sales Agent	3.75%			
(ii) to CAA	3.75%			
<ul> <li>Sales Agent Expenses up to an amount of USD75,000</li> <li>EUR52,263 has been claimed up to August 31, 2014</li> </ul>		66,238	732	66,970
<ol> <li>To Sales Agent: USD25,000 as an advance towards Sales Agent Deferred Commission         (upon Sales Agent entering into Distribution Agreements in an amount equal to or greater that the then-current         MHC Loan and MHC Loan Interest; to be notified to CAM by Sales Agent)</li> </ol>				
Total allocated up to page 1:		84,096	27,515	111,611

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: 18.1802200801B01 Chamber of Commerce No.: 24266033

Fintage

 Date:
 November 7, 2014

 Title:
 Miss Julie

 Statement:
 no 2

 Period:
 from October 1, 2014 through November 7, 2014

 Account:
 NLB7 ABNA 0612 4611 65

 Currency:
 USD

 Prepared by:
 peter.rosko@fintagehouse.com

#### **Executive Summary: "Miss Julie"**

		Prior period	Reporting Period	Total
Colle	cted Gross Receipts ("CGR") - Scandinavian Receipts			
	- UK and Irish Receipts	154 205	214 002	440.200
`olle	- ROW Receipts - N America Receipts tion Account Interest ("CAI")	154,205	314,003	468,208
Tota		154,205	314,003	468,208
	it A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in n case the relevant Party will timely notify CAM):	Prior period	Reporting Period	Total
Гota	allocated up to page 1:	84,096	27,515	111,611
5.	To CWSYMF: MHC Indebtedness (to be timely notified to CAM by MHC in CAD)	70,110	286,488	356,598
<b>5</b> .	As follows: (i) Out of ROW Receipts only, pro rata pari passu			
	(i) Out of ROW Receipts only, pro rata pari passu (a) to Sales Agent: Sales Agent Deferred Commission in connection with ROW Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4)  7.509 (b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)	%		
	(ii) Out of N America Receipts only, pro rata pari passu (a) to Sales Agent: Sales Agent Deferred Commission in connection with N America Receipts retroactively to first dollar and prospectively			
	(less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4)  1.25' (b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)	%		
	(c) to CAA: N America Deferred Commission retroactively to first dollar and prospectively 1.259	%		
7.	To Sales Agent: - Sales Agent Expenses			
	(capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer)  - Additional Sales Expenses			
	(i) delivery costs (ii) special event costs (subject to the approval of Co-Producers)			
	<ul><li>(iii) legal costs (subject to the approval of Co-Producers)</li><li>(iv) costs of access and use of the German version of the project (if applicable)</li></ul>			
	(v) cost of further internegative(s)			
	To Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)			
9.	To Altaris Partners Holding AG (i) the Altaris Partners Holding Investment (GBP185,000) (ii) the Altaris Partners Holding Premium (GBP27,750)			
10.	Pro rata and pari passu (i) to Liv Ullmann: deferred fee (USD165,000) (ii) to Freckle Films, Inc fso Jessica Chastain: deferred fee (USD250,000) (iii) to Irishtown Films fso Colin Farrell: deferred fee (USD250,000) (iv) to Samantha Morton: deferred fee (GBP66,667)			
11.	Pro rata and pari passu as follows: (i) to NISC: NISC Investment (GBP230,000) (ii) to IFB: IFB Production Loan (EUR150,000)			
12.	To Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)			
13.	Pro rata and pari passu (i) to Norwegian Co-Producer pro rata			
	(i) to Norwegian Co-Producer pro rata - deferred fees of NOK651,266 - EUR50,000			
	(ii) to IK Co-Producer pro rata - deferred fees of GBP75,729			
	- EUR50,000 (iii) to Eitelsonnenschein GmbH: deferred costs (EUR30,000)			
	(iv) to Michal Leszczylowski: deferred fee (SEK119,000)			
	To Windmill Lane: Windmill Lane Investment (EUR400,000)  Net Profits shall be payable pari passu			
٠.	(ii) to TAFC 5.00° (iii) to MHC 4.00°			
	(iii) to CWSYMF 4.00's (iv) to Altaris Partners Holding AG 7.00's	%		
	(v) to NISC 6.00's (vi) to the IFB 3.40's	%		
	(vii) to Hilte Beheer BV 5.009	%		
	(a) to TAFC 10.00%	70		
	(b) to Liv Ullmann (writer) 10.00% (c) to Liv Ullmann (director) 10.00%			
	(d) to Freckle Films, Inc fso Jessica Chastain 10.00% (e) to Irishtown Films fso Colin Farrell 10.00%			
	(f) to Samantha Morton 5.00% (g) to Mikhail Krichman 5.00%			
	(h) to Co-Producers pari passu 40.00% (l) to the Norwegian Co-Producer 40.00%			
	(II) to the UK Co-Producer 35,00% (III) to the French Co-Producer 15,00%			
	(III) to the French Co-Producer 15.00% (IV) to the Irish Co-Producer 10.00%	1		

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

The Netherlands
Tel: +31 71 565 9929
Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: November 7, 2014

Title: Statement: Period:

Miss Julie no. 2 from October 1, 2014 through November 7, 2014 NL87 ABNA 0612 4611 65

Account:

Currency: Prepared by: peter.rosko@fintagehouse.com

### **Breakdown Collection Account: "Miss Julie"**

Date	Item		Debit	Credit
Balance as at	September 30, 2014			154,205.32
deemed	Imovision / Brazil	ROW		6,300.00
03-Oct-14	Umbrella / Australia	ROW		71,944.75
03-Oct-14	Golem / Spain	ROW		75,272.04
06-Oct-14	Bulgarian Film / Bulgaria	ROW		3,260.26
08-Oct-14	De Filmfreak / Benelux	ROW		80,563.20
15-Oct-14	Lusomundo / Portugal	ROW		40,091.87
20-Oct-14	To CAM: CAM Fee		6,042.05	
22-Oct-14	To CWSYMF: MHC Indebtedness		69,377.54	
22-Oct-14	To Sales Agent: Sales Agent Expenses		66,970.33	
22-Oct-14	To Sales Agent: Sales Agent Deferred Commission ROW		11,565.40	
deemed	To Sales Agent: Sales Agent Deferred Commission ROW		6,300.00	
23-Oct-14	Seven Group / Greece	ROW		5,011.93
04-Nov-14	Imovision / Brazil	ROW		25,177.99
07-Nov-14	Palmera / Puerto Rico	ROW		6,381.12
	CAM Expenses		92.65	
Total debits/cred	lits		160,347.97	314,003.16
Balance as at	November 7, 2014			307,860.51



Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands

Tel: +31 71 565 9929
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

November 7, 2014 Miss Julie Date: Title:

Statement:

no. 2 from October 1, 2014 through November 7, 2014 NL87 ABNA 0612 4611 65 Period:

Account:

USD

Currency: Prepared by: peter.rosko@fintagehouse.com



#### Allocation Balance Collection Account: "Miss Julie"

Item	Allocation Balance as at September 30, 2014	Less payments during this period	during	
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) To Sales Agent: Sales Agent Deferred Commission ROW To Sales Agent: Sales Agent Expenses * To CWSYMF: MHC Indebtedness	6,042 250 11,565 66,238 70,110	6,042 93 17,865 66,970 69,378	3,140 93 23,550 732 286,488	3,140 250 17,250 - 287,220
Total:	154,205	160,348	314,003	307,861

Entitlements payable during this period:	Gross Entitlement in USD			Net Entitlement in USD
To CAM: CAM Fee To Sales Agent: Sales Agent Deferred Commission ROW To CWSYMF: MHC Indebtedness	3,140.03 17,250.24 287,220.24			3,140.03 17,250.24 287,220.24
Total	307,610.51	-	-	307,610.51

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Chamber of Commerce No.: 24266033

Date: Title: November 7, 2014 Miss Julie

Statement:

NIIS Julie no. 2 from October 1, 2014 through November 7, 2014 NL87 ABNA 0612 4611 65 Period: IBAN:

Currency:

Prepared by: peter.rosko@fintagehouse.com

#### Recoupable amounts in currencies other than the USD "Miss Julie"

#### Sales Agent Expenses

Date	Claimed Amount		Date	Paid	From USD account
31-Aug-14	EUR EUR	52,263.00	22-Oct-14	EUR EUR	52,263.00 USD 66,970.33 USD
Total		52,263.00	_	EUR	52,263.00 USD 66,970.33
Date	Claimed Amount		Date	Paid	From USD account
	EUR			EUR	USD
	EUR		=	EUR	USD -
Total		-	-	EUR	- USD -



Date: Nov-07-2014



Film: Miss Julie

Main Distributo Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Asia	(LO)		(LC)	(LO)	(AC)	(AC)	(AC)	(AC)	(****)
Tanweer Alliances	c I +d								
ranweer Amarices	USD20,000 MG								
Totals:	USD20,000			USD20,000					
Australia									
Umbrella Entertai	inment								
	USD20,000 Execution Payment USD80,000 Notice of Delivery	Jul-24-2014 Oct-03-2014	USD20,000 USD80,000		USD20,000 USD80,000	USD2,000 USD8,000		USD20 USD55	USD17,980 USD71,945
Totals:	USD100,000		USD100,000		USD100,000	USD10,000		USD75	USD89,925
Baltics									
Mtu Must Kasi									
	EUR1,000 Execution Payment EUR3,000 Notice of Delivery	Sep-03-2014 Sep-05-2014	EUR1,000 EUR3,000	1.3076 1.2879	USD1,308 USD3,864			USD20 USD19	USD1,288 USD3,844
Totals:	EUR4,000		EUR4,000		USD5,171			USD39	USD5,132
Benelux									
De Filmfreak B.V.									
	EUR64,000 MG	Oct-08-2014	EUR64,000	1.2588	USD80,563				USD80,563
Totals:	EUR64,000		EUR64,000		USD80,563				USD80,563

Date: Nov-07-2014



Film: Miss Julie

Main Distributors Territories	MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Brazil									
Imovision									
	USD7,000 any of MG, Deemed CGR USD28,000 Notice of Delivery	Nov-04-2014 Nov-04-2014	USD7,000 USD28,000		USD7,000 USD28,000	USD700 USD2,800		USD22	USD6,300 USD25,178
Totals:	USD35,000		USD35,000		USD35,000	USD3,500		USD22	USD31,478
Bulgaria									
Bulgarian Film Vision	n Ltd. EUR2,632 Execution Payment	Oct-06-2014	EUR2,632	1.245982	USD3,279			USD19	USD3,260
Totals:	EUR2,632		EUR2,632		USD3,279			USD19	USD3,260
CIS									
Maywin Films AB	EUR75,000 MG								
Totals:	EUR75,000			EUR75,000					
Colombia									
Babilla Cine	USD8,000 MG								
Totals:	USD8,000			USD8,000					

Date: Nov-07-2014



Film: Miss Julie

Main Distributors Territories	MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchand MG Rate (LC)		WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Czech Republic									
Hollywood Classic En	tertainment EUR15,000 MG								
Totals:	EUR15,000			EUR15,000					
Former Yugoslavia									
Blitz Film & Video Dis	stribution EUR12,000 MG								
Totals:	EUR12,000			EUR12,000					
German Speaking Europe									
Alamode FilmDistribu	ution EUR45,000 Execution Payment EUR30,000 Notice of Delivery	Sep-19-2014	EUR45,000	1.2781	USD57,515			USD22	USD57,492
Totals:	EUR75,000		EUR45,000	EUR30,000	USD57,515			USD22	USD57,492
Greece									
Seven Group S.A.	EUR4,000 any of MG, Execution Payment EUR16,000 Notice of Delivery	Oct-23-2014	EUR4,000	1.2577	7 USD5,031			USD19	USD5,012
Totals:	EUR20,000		EUR4,000	EUR16,000	USD5,031			USD19	USD5,012

Date: Nov-07-2014



Film: Miss Julie

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Hungary									
ADS Service Kft.	EUR6,000 MG								
Totals:	EUR6,000			EUR6,000					
Israel									
Lev Cinemas Ltd.	USD18,000 MG								
Totals:	USD18,000			USD18,000					
Middle East									
Teleview	USD25,000 Execution Payment	Aug-22-2014	USD25,000		USD25,000			USD55	USD24,945
Totals:	USD25,000		USD25,000		USD25,000			USD55	USD24,945
Portugal									
Lusomundo Audiovis	suais S.A. EUR31,920 MG	Oct-15-2014	EUR31,920	1.2567	USD40,114			USD22	USD40,092
Totals:	EUR31,920		EUR31,920		USD40,114			USD22	USD40,092

Date: Nov-07-2014



Film: Miss Julie

Main Distributor Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Puerto Rico									
Palmera Pictures									
	USD1,600 Execution Payment USD6,400 Notice of Delivery	Aug-28-2014 Nov-07-2014	USD1,600 USD6,400		USD1,600 USD6,400			USD20 USD19	USD1,580 USD6,381
Totals:	USD8,000		USD8,000		USD8,000			USD39	USD7,961
Romania									
Independenta Film	EUR10,000 MG								
Totals:	EUR10,000			EUR10,000					
South America									
Speedwell S.A.	USD25,000 MG								
Totals:	USD25,000			USD25,000					
South Korea									
Atrium	USD8,000 Execution Payment USD32,000 Notice of Delivery	Jun-04-2014	USD8,000		USD8,000			USD30	USD7,970
Totals:	USD40,000		USD8,000	USD32,000	USD8,000			USD30	USD7,970

Date: Nov-07-2014



Film: Miss Julie

Main Di Territories	istributors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Spain									
Golem Di	stribucion SL (DIFUSORA CULTURAL)								
	EUR15,000 Execution Payment	Sep-22-2014	EUR15,000	1.2764	USD19,146			USD19	USD19,127
	EUR60,000 Notice of Delivery	Oct-03-2014	EUR60,000	1.2549	USD75,294			USD22	USD75,272
Totals:	EUR75,000		EUR75,000		USD94,440			USD41	USD94,399
Turkey									
Calinos E	ntertainment								
	USD25,000 Execution Payment	Sep-11-2014	USD20,000		USD20,000			USD20	USD19,980
Totals:	USD25,000		USD20,000	USD5,000	USD20,000			USD20	USD19,980
Total To	Date in the Accounting Currency:				USD482,113	USD13,500		USD404	USD468,208

Date: Nov-07-2014

Fintage

Film: Miss Julie

Period started: From Inception Period ended: Nov-07-2014

Main Territories	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
remitories		(LC)	LVEITIS	Received	(LC)	(LC)	Kate	(AC)	(AC)	(AC)	(AC)	Receipts (AC)

## Contract Summary:

_		Contract Currency	MG / Overages	Gross Receipts	Balance MG
	Total to Date:	EUR	390,552	226,552	164,000
	Total to Date:	USD	304,000	196,000	108,000

#### **Peter Rosko**

Peter Rosko From:

Sent: Thursday, December 04, 2014 4:52 PM

To: 'aaron@mediahousecapital.com'; 'alex.glua@mediahousecapital.com';

'andrew@northernirelandscreen.co.uk'; 'aoife@subotica.ie'; 'bchedeau@wildbunch.eu'; 'bchioua@wildbunch.eu'; 'chris.higgins@mediahousecapital.com'; 'claire@subotica.ie';

'hilte@home.nl'; 'jshirras@filmfinances.co.uk'; 'LLewis@caa.com';

'lyndsey@northernirelandscreen.co.uk'; 'melanie.routhier@mediahousecapital.com';

'oliver@theapocalypsefilms.com'; 'rita@senorita-films.com'; 'steven@mediahousecapital.com'; 'suzanne@northernirelandscreen.co.uk';

'synnove@maipo.no'; 'teresa.mcgrane@irishfilmboard.ie'; 'teun@theapocalypsefilms.com';

'tristan@subotica.ie'

Willemijn Mc Nally - de Best; Balazs Boltresz Cc: "Miss Julie" - Collection Statement no. 3 Subject:

Follow Up Flag: Follow up Flag Status: Flagged

Dear All,

Please be advised that there were no Collected Gross Receipts during the accounting period from November 8, 2014 through November 30, 2014.

The next Statement will be issued in January 2015 covering the period ending December 31, 2014 provided that at least USD25,000 has been received into the Collection Account during the accounting period.

With best regards,

#### Peter Roskó

Financial Account Manager CAM Film & TV Division

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary T: + 36 1 354 2058

Cell: +36 30 7882913

E: peter.rosko@fintagehouse.com

Skype: fintage.rosko www.fintagehouse.com



Important Notice: This email and its contents are confidential and legally privileged.

Please do not read, copy, forward, or store this message unless you are an intended recipient of it.

If you have received this email in error, please delete it immediately. Thank you.

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: 18.1802200801B01 Chamber of Commerce No.: 24266033



 Date:
 January 20, 2015

 Title:
 Miss Julie

 Statement:
 no. 4

 Period:
 from November 8, 2014 through December 31, 2014

 Account:
 NL87 ABNA 0612 4611 65

 Currency:
 USD

 Prepared by:
 peter.rosko@fintagehouse.com

#### **Executive Summary: "Miss Julie"**

		Prior period	Reporting Period	Total
Collect	ed Gross Receipts ("CGR")			
	Scandinavian Receipts UK and Irish Receipts			
- Collect	ROW Receipts N America Receipts on Account Interest ("CAI")	468,208	33,401 341,228	501,609 341,228
Total		468,208	374,629	842,837
	A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in case the relevant Party will timely notify CAM):	Prior period	Reporting Period	Total
	CAM:			
(i)	CAM Fee over CGR (with a minimum fee of USD450 per Statement) - set-up fee (USD4,500)	4,500		4,500
	- up to CGR USD2,500,000 1.00% - between CGR USD2,500,000 and USD5,000,000 0.75%	4,682	3,746	8,428
	- between CGR USD5,000,000 and USD7,500,000 0.50% - thereafter 0.40%			
	- For interim Statement: CAM Fee (to be borne by the requesting Party) shall be increased by the higher of			
	(i) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or (ii) USD325 (if the minimum fee is applicable)			
	) CAM Expenses (including USD250 reserve)	343	34	377
Part A:	Out of Scandinavian Receipts only			
2. Th	ne remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows:  to the Norwegian Co-Producer 40.00%			
(ii	) to the UK Co-Producer 35.00%			
(i	y) to the Irish Co-Producer 10.00%			
(\				
Part B:	Out Of UK and I rish Receipts only			
2. To (i) (ii				
3. To	CWSYMF: MHC Indebtedness (to be timely notified to CAM by MHC in CAD)			
<b>4</b> . Pr	o rata and pari passu as follows:			
(i)	to Sales Agent: Sales Agent Deferred Commission, in connection with the UK and Irish Receipts only retroactively to first dollar and prospectively less the Sales Commission Advance (if any) 7.50%			
-	S Sales Agent: Sales Agent Expenses (capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer) Additional Sales Expenses (I) delivery costs (II) special event costs (subject to the approval of Co-Producers) (III) legal costs (subject to the approval of Co-Producers) (IV) costs of access and use of the German version of the project (If applicable) (V) cost of further internegative(s)			
<b>6</b> . To	Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)			
	Altaris Partners Holding AG: the Altaris Partners Holding Investment (GBP185,000)			
	o rata and pari passu as follows:			
(i) (ii	to NISC: NISC Investment (GBP230,000)			
<b>9</b> . To	Windmill Lane: Windmill Lane Investment (EUR400,000)			
10. To	completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)			
	ne remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows:			
(i) (ii	) to the UK Co-Producer 35.00%			
(ii (i <sup>r</sup>				
(v	to Hilte Beheer BV 5.00%			
Part C:	Out of ROW Receipts and N America Receipts only			
2. To	o Sales Agent: Sales Agent Initial Commission, in connection with the ROW Receipts 7.50%	35,116	2,505	37,621
(i.	) pari passu in respect of the N America Initial Commission	33,116		
	(i) to Sales Agent 3.75% (ii) to CAA 3.75%		12,796 12,796	12,796 12,796
3. S	siles Agent Expenses up to an amount of USD75,000	66,970		66,970
	- EUR52,263 has been claimed up to August 31, 2014			
4. To	Sales Agent: USD25,000 as an advance towards Sales Agent Deferred Commission (upon Sales Agent entering into Distribution Agreements in an amount equal to or greater that the then-current MHC Loan and MHC Loan Interest; to be notified to CAM by Sales Agent)			
Total a	llocated up to page 1:	111,611	31,878	143,488

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Stefenson S

Fintage

 Date:
 January 20, 2015

 Title:
 Miss Jule

 Statement:
 no. 4

 Period:
 from November 8, 2014 through December 31, 2014

 Account:
 NLB7 ABNA 0612 4611 65

 Currency:
 USD

 Prepared by:
 peter.rosko@fintagehouse.com

#### **Executive Summary: "Miss Julie"**

	341,226  ,208 374,62'  rrior Reporting Period Period	9 842,837 1 Total 3 143,488
Uk and Irish Receipts ROW Receipts on Account Interest ("CAI")  468.  468.  468.  As Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in section of CGR and CAI (to the extant not paid from any other sources in section of CGR and CAI (to the extant not paid from any other sources in section of CGR and CAI (to the extant not paid from any other sources in control of CGR and CAI (to the extant not paid from any other sources in control of CGR and CAI (to the extant not paid from any other sources in control of CGR and CAI (to the extant not paid from any other sources in control of CGR and CAI (to the extant not paid from any other sources in control of CGR and CAI (to the extant not paid from any other sources in control of CGR and CAI (to the extant not paid from any other sources in control of CGR and CAI (to the extant not paid from any other sources in control of CGR and CAI (to the extant not paid from any other sources in control of CGR and CAI (to the extant not paid from any other sources in control of CGR and CAI (to the extant not paid from any other sources in control of CGR and CAI (to the extant not paid from any other control of CGR and CAI (to the extant not paid from any other control of CGR and CAI (to the CAI (to	341,226  ,208 374,62'  rrior Reporting Period Period	9 842,837 1 Total 3 143,488
A Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in access the relevant Party will timely notify CAM):    A Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in access the relevant Party will timely notify CAM):   Distribution of CGR and CAI (to the extant not paid from any other sources in access the relevant Party will timely notify CAM):   Distribution of CGR and CAI (to the extant not paid from any other sources in access the relevant Party will timely notified to CAM by MFC in CAD)   Collected up to page 1:   Collected (a) to Sales Agent Commission of Advance (if applicable) and the USD25.000 advance of paid under Part Cause 4   7.50% (b) to Allars Partners Hedding AG assec Commission Advance (if applicable) (EUR2).500 EAX CAM by UK Co-Producer)   7.50% (b) to Allars Partners Hedding AG assec Commission Advance (if applicable) (b) (c) to Allars Partners Hedding AG assec Commission Advance (if applicable) (b) (c) to Allars Partners Beorgies only, pro rata part passu (c) to Sales Agent Sales Agent Demonsion retractively to first dollar and prospectively (less Sales Agent Commission Advance) (applicable) and the USD25.00 advance if paid under Part Caluse 4)   1.25% (c) to AGA NA America Deferred Commission retractively to first dollar and prospectively (less Sales Agent Exemples Sales S	341,226  ,208 374,62'  rrior Reporting Period Period	9 842,837 1 Total 3 143,488
A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in present the relevant Party will timely notify CAM):    Present the relevant Party will timely notify CAM):	rior Reporting Period ,611 31,879	Total
Intended up to page 1:	riod Period ,611 31,878	Total 3 143,488
CWSYMF: MHC Indebtedness (to be timely notified to CAM by M4C in CAD)  356.f follows: Cut of ROW Receipts only, pro rata pari passu (a) to Sales Agent: Sales Agent Deferred Commission in connection with ROW Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25.000 advance if paid under Part C clause 4) 7.50% (b) to Allaris Partners Holding AC. Sales Commission Advance (if applicable) and the USD25.000 advance if paid under Part C clause 4) 7.50% (c) to Allaris Partners Holding AC. Sales Commission in connection with N America Receipts only forst dollar and prospectively (less Sales Agent: Sales Agent Deferred Commission in connection with N America Receipts retroactively forfist dollar and prospectively (less Sales Agent Edition Advance (if applicable) and the USD25.000 advance if paid under Part C clause 4) 7.50% (c) to CAM R America Deferred Commission in connection with N America Receipts retroactively forfist dollar and prospectively (less Sales Agent Edition Receipts and Partners Receipts (if applicable) and the USD25.000 advance if paid under Part C clause 4) 7.50% (d) to Allaris Partners Holding AG. Sales Commission Advance (if applicable) and the USD25.00 advance if paid under Part C clause 4) 7.50%		
Tollows of DOV Receipts only, pro rate pari passu Out of SOV Receipts only, pro rate pari passu Out of Sover Agent: Sales Agent Deferred Commission in connection with ROW Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4) 7, 50% (b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable), EUR37,500 TBA to CAM by UK Co-Producer) Out of M America Receipts only, pro rate pari passu (a) to Sales Agent: Sales Agent Deferred Commission in connection with N America Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4) (b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4) (c) to CAM: A Memica Deferred Commission retroactively to first dollar and prospectively (less Sales Agent Commission advance (if applicable) and the USD25,000 advance if paid under Part C clause 4) 1, 25% (b) to Altaris Partners Holding AG: Sales Commission retroactively to first dollar and prospectively (less Sales Agent Commission advance (if applicable) and prospectively (less Sales Agent Commission retroactively to first dollar and prospectively (less Sales Agent Commission retroactively to first dollar and prospectively (less Sales Agent Commission advance (if applicable) (less Sales Agent Commission retroactively to first dollar and prospectively (less Sales Agent Commission advance) (less Sales Agent Commission ad	,598 342,75	1 699,349
Out of ROW Receipts only, pro rata pari passu (a) to Sales Agent Sleaks agent Deferred Commission in connection with ROW Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4) (b) to Allaris Partners Holding AC. Sales Commission Advance (if applicable, EMR3-500 TBA to CAM by UK Co-Producer)  Out of N America Receipts only, pro rata pair passu (a) to Sales Agent Sales Agent Seles Agent Deferred Commission in connection with N America Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable), EMR3-500 TBA to CAM by UK Co-Producer) (b) to Allaris Partners Holding AC. Sales Commission Advance (if applicable), EMR3-500 TBA to CAM by UK Co-Producer) (b) to Allaris Partners Holding AC. Sales Commission Advance (if applicable), EMR3-500 TBA to CAM by UK Co-Producer) (c) special expenses (capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer) (d) special event costs (subject to the approval of Co-Producers) (d) special event costs (subject to the approval of Co-Producers) (d) special event costs (subject to the approval of Co-Producers) (d) special exert costs (subject to the approval of Co-Producers) (d) special exert costs (subject to the approval of Co-Producers) (d) special exert costs (subject to the approval of Co-Producers) (d) special exert costs (subject to the approval of Co-Producers) (d) special exert costs (subject to the approval of Co-Producers) (d) special exert costs (subject to the approval of Co-Producers) (d) special exert costs (subject to the approval of Co-Producers) (d) special exert costs (subject to the approval of Co-Producers) (e) special exert costs (subject to the approval of Co-Producers) (d) special exert costs (subject to the approval of Co-Producers) (e) special exert costs (subject to the approval of Co-Producers) (e) special exert costs (subject to the approval of Co-Producers) (e		
(a) to Sales Agent: Sales Agent Deferred Commission in connection with N America Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance (if path and Part C clause 4)  (b) to Alfaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)  (c) to CAA: N America Deferred Commission retroactively to first dollar and prospectively  Sales Agent:  Sales A		
(b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer) (c) to CAA: A Mareica Deferred Commission retroactively to first dollar and prospectively  1.25%  Sales Agent: Sales Agent: Sales Commission advance (if applicable) (c) to Gale Superior (c) Agent (c) Sales (c)		
Sales Agant Expenses (capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer)  ### Additional Sales Expenses (i) delivery costs (ii) special event costs (subject to the approval of Co-Producers) (iii) legal costs (subject to the approval of Co-Producers) (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses (iv) cost of further internegative(s)  ### Additional Sales Expenses  ### Additiona		
Altaris Partners Holding AG  1 the Altaris Partners Holding Investment (GBP18,000)  1 the Altaris Partners Holding Premium (GBP27,750)  10 rata and pari passu  10 to Liv Ullmann: deferred fee (USD16,000)  10 to Freckle Flims, Inc Foo Lessica Chastain: deferred fee (USD250,000)  10 to Freckle Flims, Inc Foo Lessica Chastain: deferred fee (USD250,000)  10 to Irishtown Flims fso Colin Farrell: deferred fee (USD250,000)  10 to Irishtown Flims fso Colin Farrell: deferred fee (USD250,000)  10 to Isamantha Morton: deferred fee (GBP66,667)  10 rata and pari passu as follows:  10 to ISE: IFB Production Loan (EUR150,000)  10 completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)  10 rata and pari passu  10 to Norwegian Co-Producer pro rata  11 deferred fees of NCK651,266  12 UR50,000  11 to UK Co-Producer pro rata  12 deferred fees of GBP75,729  13 EUR50,000  10 Liteisonnenschein GmbH: deferred costs (EUR30,000)  10 to Utik Co-Producer pro rata  12 deferred fees of GBP75,729  13 UNIMMIL Lane: Windmill Lane Investment (EUR400,000)  14 to TAFC  15 O0%  16 to MHC  16 Altaris Partners Holding AG  17 O0%  18 Ot Altaris Partners Holding AG  18 O0%  19 To HE  19 Odder He Profits as follows:  10 TAFC  10 O0%  10 TAFC  10 O0%		
the Altaris Partners Holding Investment (GBP185,000) the Altaris Partners Holding Premium (GBP27,750) or rata and pari passu to Liv Ullmann: deferred fee (USD165,000) to Freckle Films, Inc Fso Jessica Chastain: deferred fee (USD250,000) to Irreckle Films, Inc Fso Jessica Chastain: deferred fee (USD250,000) to Irreckle Films, Inc Fso Jessica Chastain: deferred fee (USD250,000) to Isamantha Morton: deferred fee (GBP66,667)  or rata and pari passu as follows: to NISC: NISC Investment (GBP230,000) to IFB: IFB Production Loan (EUR150,000)  or Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)  or rata and pari passu to Norwegian Co-Producer pro rata - deferred fees of NOK651,266 - EUR50,000 to UK Co-Producer pro rata - deferred fees of GBP75,729 - EUR50,000 to UK Co-Producer pro rata - deferred fees of GBP75,729 - EUR50,000 to UK Leszczylowski: deferred fee (SEK119,000)  Windmill Lane: Windmill Lane Investment (EUR400,000)  at Profits shall be payable pari passu to TAFC to TAFC to TAFC to TAFC to Now to Altaris Partners Holding AG to Hills Beheer BV		
1		
to NISC: NISC Investment (GBP230,000) to IFIS: IFB Production Loan (EUR150,000)  or completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)  or rata and pari passu to Norwegian Co-Producer pro rata - deferred fees of NIXCS1,266 - EUR50,000 to UK Co-Producer pro rata - deferred fees of GBP75,729 - EUR50,000 to Lix Co-Producer pro rata - deferred fees of GBP75,729 - EUR50,000 to Lix Co-Producer pro rata - deferred fees of GBP75,729 - EUR50,000 to Michal Leszczylowski: deferred costs (EUR30,000) to Bitelsonnenschein GmbH: deferred costs (EUR30,000) to Michal Leszczylowski: deferred fee (SEK119,000)  windmill Lane Investment (EUR400,000)  to TAFC to TAFC 5.00% to MHC 4.00% to MCSTMF 4.00% to NIXCS 6.00% to NIXCS 10.00% to Hille Beheer BV 10.00%		
or rata and pari passu 1 to Norwegian Co-Producer pro rata 2 deferred fees of NOK651,266 2 EUR50,000 3 to UK Co-Producer pro rata 3 deferred fees of GBP75,729 4 EUR50,000 3 to Etlebsonnenschein GmbH: deferred costs (EUR30,000) 4 to Michal Leszczylowski: deferred fee (SEK119,000) 5 Windmill Lane Investment (EUR400,000) 6 Windmill Lane Investment (EUR400,000) 7 Und Michal Leszczylowski: deferred fee (SEK119,000) 8 Windmill Lanes Investment (EUR400,000) 9 Windmill Lanes Investment (EUR4		
to Norwegian Co-Producer pro rata - deferred fees of NORS61,266 - EUR50,000   10 UK Co-Producer pro rata - deferred fees of ORS61,266   - EUR50,000   10 to UK Co-Producer pro rata - deferred fees of GBP75,729   - EUR50,000   10 to Etielsonnenschein GmbH: deferred costs (EUR30,000)   10 to Michal Leszczylowski: deferred fee (SEK119,000)   10 to Michal Leszczylowski: deferred fee (SEK119,000)   10 to Michal Leszczylowski: deferred fee (SEK119,000)   11 to TAFC   5.00%   11 to TAFC   5.00%   12 to TAFC   4.00%   13 to CWSYMF   4.00%   14 to CWSYMF   4.00%   15 to UNSYMF   4.00%   16 to UNSYMF   4.00%   17 to UNSYMF   5.00%   18 to the IFB   3.40%   19 to Hille Beheer BV   5.00%   10 to HEF offits as follows:		
at Profits shall be payable pari passu   5.00%   10 MPC   5.00%   10 MPC   4.00%   10 MPC   4.00%   10 MPC   4.00%   10 MPC   5.00%   10.00%   10.00%   10.00%   10.00%   10.00%   10 MPC   5.00%   10 MPC   5.00%   10 MPC   5.00%   10.00%   10 MPC   5.00%   10 MPC   5.00%   10 MPC   5.00%   10.00%   10 MPC   5.00%   10 MPC   5.00		
TAFC   5.00%		
(c) to Liv Ullmann (director) 10.00% (d) to Freckle Films, Inc Fo Jessica Chastain 10.00% (e) to Irishtown Films fso Colin Farrell 10.00% (f) to Samantha Morton 5.00% (g) to Mikhall Krichman 5.00% (f) to Co-Producers pari passu 40.00% (l) to the Norwegian Co-Producer 40.00% (l) to the Norwegian Co-Producer 35.00% (lil) to the French Co-Producer 15.00%		
(IV) to the Irish Co-Producer 10.00%		

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

The Netherlands
Tel: +31 71 565 9929
Fax: +31 71 565 9970

www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: January 20, 2015 Title: Statement: Period:

Miss Julie no. 4 from November 8, 2014 through December 31, 2014 NL87 ABNA 0612 4611 65

Account:

Currency: Prepared by:

peter.rosko@fintagehouse.com

#### **Breakdown Collection Account: "Miss Julie"**

Date	Item		Debit	Credit
Balance as at	November 7, 2014			307,860.51
11-Nov-14	To CAM: CAM Fee		3,140.03	
11-Nov-14	To CWSYMF: MHC Indebtedness		287,220.24	
11-Nov-14	To Sales Agent: Sales Agent Deferred Commission ROW		17,250.24	
04-Dec-14	Wrekin Hill / USA	N America Receipts		341,228.27
09-Dec-14	Blitz / Former Yugoslavia	ROW Receipts		11,766.55
17-Dec-14	Lev Cinemas / Israel	ROW Receipts		14,346.15
22-Dec-14	ADS / Hungary	ROW Receipts		7,287.93
	CAM Expenses		34.34	
Total debits/credits		307,644.85	374,628.90	
Balance as at	December 31, 2014			374,844.56



Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

January 20, 2015 Miss Julie Date: Title: Statement:

no. 4 from November 8, 2014 through December 31, 2014 NL87 ABNA 0612 4611 65 USD Period:

Account:

Currency: Prepared by: peter.rosko@fintagehouse.com



#### Allocation Balance Collection Account: "Miss Julie"

Item	Allocation Balance as at November 7, 2014	Less payments during this period	Allocation during this period	Allocation Balance as at December 31, 2014
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) To Sales Agent: Sales Agent Deferred Commission ROW To Sales Agent: Initial Commission N America Receipts To CAA: Initial Commission N America Receipts To CWSYMF: MHC Indebtedness	3,140 250 17,250 - 287,220	3,140 34 17,250 - 287,220	3,746 34 2,505 12,796 12,796 342,751	3,746 250 2,505 12,796 12,796 342,751
Total:	307,861	307,645	374,629	374,845

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	<b>Dutch Residents</b>	21%	USD
To CAM: CAM Fee	3,746.29	-	-	3,746.29
To Sales Agent: Sales Agent Deferred Commission ROW	2,505.04	-	-	2,505.04
To Sales Agent: Initial Commission N America Receipts	12,796.06	-	-	12,796.06
To CAA: Initial Commission N America Receipts	12,796.06	-	-	12,796.06
To CWSYMF: MHC Indebtedness	342,751.10	-	-	342,751.10
Total	374,594.56	-	-	374,594.56

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Chamber of Commerce No.: 24266033

January 20, 2015 Miss Julie Date: Title: Statement:

no. 4 from November 8, 2014 through December 31, 2014 NL87 ABNA 0612 4611 65 Period: IBAN:

Currency:

Prepared by: peter.rosko@fintagehouse.com

#### Recoupable amounts in currencies other than the USD "Miss Julie"

#### Sales Agent Expenses

Date	<b>Claimed Amount</b>		Date	Paid	From USD account
31-Aug-14	EUR EUR	52,263.00	22-Oct-14	EUR EUR	52,263.00 USD 66,970.33 USD
Total		52,263.00	_	EUR	52,263.00 USD 66,970.33
Date	Claimed Amount		Date	Paid	From USD account
	EUR EUR			EUR EUR	USD USD -
	LOK		_	LUK	- 03D
Total		-	_	EUR	- USD -



Date: Jan-20-2015



Film: Miss Julie

Main Distributo Territories	ors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Asia	(LO)		(LC)	(LO)	(AC)	(AC)	(AC)	(AC)	(, (3)
	- C A								
Tanweer Alliances	USD20,000 MG								
Totals:	USD20,000			USD20,000					
Australia									
Umbrella Entertai	inment								
	USD20,000 Execution Payment USD80,000 Notice of Delivery	Jul-24-2014 Oct-03-2014	USD20,000 USD80,000		USD20,000 USD80,000	USD2,000 USD8,000		USD20 USD55	USD17,980 USD71,945
Totals:	USD100,000		USD100,000		USD100,000	USD10,000		USD75	USD89,925
Baltics									
Mtu Must Kasi									
	EUR1,000 Execution Payment EUR3,000 Notice of Delivery	Sep-03-2014 Sep-05-2014	EUR1,000 EUR3,000	1.3076 1.2879	USD1,308 USD3,864			USD20 USD19	USD1,288 USD3,844
Totals:	EUR4,000		EUR4,000		USD5,171			USD39	USD5,132
Benelux									
De Filmfreak B.V.									
	EUR64,000 MG	Oct-08-2014	EUR64,000	1.2588	USD80,563				USD80,563
Totals:	EUR64,000		EUR64,000		USD80,563				USD80,563

Date: Jan-20-2015



Film: Miss Julie

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Deductions Cha	Bank arges (AC)	Net Receipts (AC)
Brazil									
Imovision									
	USD7,000 any of MG, Deemed CGR USD28,000 Notice of Delivery	Nov-04-2014 Nov-04-2014	USD7,000 USD28,000		USD7,000 USD28,000	USD700 USD2,800	l	USD22	USD6,300 USD25,178
Totals:	USD35,000		USD35,000		USD35,000	USD3,500	U	JSD22	USD31,478
Bulgaria									
Bulgarian Film Vision	n Ltd. EUR2,632 Execution Payment	Oct-06-2014	EUR2,632	1.245982	USD3,279		L	USD19	USD3,260
Totals:	EUR2,632		EUR2,632		USD3,279		U	JSD19	USD3,260
CIS									
Maywin Films AB	EUR75,000 MG								
Totals:	EUR75,000			EUR75,000					
Colombia									
Babilla Cine	USD8,000 MG								
Totals:	USD8,000			USD8,000					

Date: Jan-20-2015



Film: Miss Julie

Main Distributors Territories	Overages Events	Date Received	Gross Receipts	Balance E MG	xchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
	(LC)		(LC)	(LC)		(AC)	(AC)	(AC)	(AC)	(AC)
Czech Republic										
Hollywood Classic Er	ntertainment EUR15,000 MG									
Totals:	EUR15,000			EUR15,000						
Former Yugoslavia										
Blitz Film & Video Di	stribution EUR9,600 MG EUR2,400 Execution Payment	Dec-09-2014	EUR9,600		1.2276	USD11,785			USD18	USD11,767
Totals:	EUR12,000		EUR9,600	EUR2,400		USD11,785			USD18	USD11,767
German Speaking Europe	9									
Alamode FilmDistrib	ution									
	EUR45,000 Execution Payment EUR30,000 Notice of Delivery	Sep-19-2014	EUR45,000		1.2781	USD57,515			USD22	USD57,492
Totals:	EUR75,000		EUR45,000	EUR30,000		USD57,515			USD22	USD57,492
Greece										
Seven Group S.A.										
· 	EUR4,000 any of MG, Execution Payment EUR16,000 Notice of Delivery	Oct-23-2014	EUR4,000		1.2577	USD5,031			USD19	USD5,012
Totals:	EUR20,000		EUR4,000	EUR16,000		USD5,031			USD19	USD5,012

Date: Jan-20-2015



Film: Miss Julie

Main Distributor Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Hungary									
ADS Service Kft.									
	EUR6,000 MG	Dec-22-2014	EUR6,000	1.2177	USD7,306			USD18	USD7,288
Totals:	EUR6,000		EUR6,000		USD7,306			USD18	USD7,288
Israel									
Lev Cinemas Ltd.	USD14,365 MG	Dec-17-2014	USD14,365		USD14,365			USD19	USD14,346
	USD3,635 Pay								
Totals:	USD18,000		USD14,365	USD3,635	USD14,365			USD19	USD14,346
Middle East									
Teleview									
	USD25,000 Execution Payment	Aug-22-2014	USD25,000		USD25,000			USD55	USD24,945
Totals:	USD25,000		USD25,000		USD25,000			USD55	USD24,945
Portugal									
Lusomundo Audiovi	isuais S.A. EUR31,920 MG	Oct-15-2014	EUR31,920	1.2567	USD40,114			USD22	USD40,092
Totals:	EUR31,920		EUR31,920		USD40,114			USD22	USD40,092

Date: Jan-20-2015



Film: Miss Julie

Main Distributors Territories	Overages Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts (AC)
	(LC)		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Puerto Rico									
Palmera Pictures									
	USD1,600 Execution Payment USD6,400 Notice of Delivery	Aug-28-2014 Nov-07-2014	USD1,600 USD6,400		USD1,600 USD6,400			USD20 USD19	USD1,580 USD6,381
Totals:	USD8,000		USD8,000		USD8,000			USD39	USD7,961
Romania									
Independenta Film	EUR10,000 MG								
Totals:	EUR10,000			EUR10,000					
South America									
Speedwell S.A.	USD25,000 MG								
Totals:	USD25,000			USD25,000					
South Korea									
Atrium	USD8,000 Execution Payment USD32,000 Notice of Delivery	Jun-04-2014	USD8,000		USD8,000			USD30	USD7,970
Totals:	USD40,000		USD8,000	USD32,000	USD8,000			USD30	USD7,970

Date: Jan-20-2015



Film: Miss Julie

Main Distrib Territories	outors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Spain			(/		(15)	(11)	Ç. 157	/	
•									
Golem Distribu	ucion SL (DIFUSORA CULTURAL) EUR15,000 Execution Payment EUR60,000 Notice of Delivery	Sep-22-2014 Oct-03-2014	EUR15,000 EUR60,000	1.2764 1.2549	USD19,146 USD75,294			USD19 USD22	USD19,127 USD75,272
Totals:	EUR75,000		EUR75,000		USD94,440			USD41	USD94,399
Turkey									
Calinos Enterta	ainment USD25,000 Execution Payment	Sep-11-2014	USD20,000		USD20,000			USD20	USD19,980
Totals:	USD25,000	•	USD20,000	USD5,000	USD20,000			USD20	USD19,980
United States									
Wrekin Hill Ent	tertainment								
	USD37,500 Execution Payment USD303,750 Notice of Delivery USD33,750 Technical Acceptance	Dec-04-2014 Dec-04-2014	USD37,500 USD303,750		USD37,500 USD303,750			USD22	USD37,478 USD303,750
Totals:	USD375,000		USD341,250	USD33,750	USD341,250			USD22	USD341,228
Total To Date	in the Accounting Currency:				USD856,819	USD13,500		USD481	USD842,837

Date: Jan-20-2015



Film: Miss Julie

Period started: From Inception Period ended: Dec-31-2014

Main Territorie:	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
Territorie.	•	(LC)	Events	Received	(LC)	(LC)	Rate	(AC)	(AC)	(AC)	(AC)	Receipts (AC)

# Contract Summary:

_		Contract Currency	MG / Overages	Gross Receipts	Balance MG
	Total to Date:	EUR	390,552	242,152	148,400
	Total to Date:	USD	679,000	551,615	127,385

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: 18.1802200801B01 Chamber of Commerce No.: 24266033



Date: January 23, 2015
Title: Miss Julie
revised no. 4
Period: from November 8, 2014 through December 31, 2014
Account: NL87 ABNA 0612 4611 65
Currency: Prepared by: peter.rosko@fintagehouse.com

### **Executive Summary: "Miss Julie"**

		Prior period	Reporting Period	Total
Collected Gross Receipts ("CGR")				
- Scandinavian Receipts - UK and Irish Receipts				
- ROW Receipts - N America Receipts		468,208	68,944 341,228	537,152 341,228
Collection Account Interest ("CAI")			341,226	341,226
Total		468,208	410,172	878,381
Exhibit A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in	F	Prior	Reporting	
which case the relevant Party will timely notify CAM):		period	Period	Total
<ol> <li>To CAM:</li> <li>(i) CAM Fee over CGR (with a minimum fee of USD450 per Statement)</li> </ol>				
- set-up fee (USD4,500) - up to CGR USD2,500,000	1.00%	4,500 4,682	4,102	4,500 8,784
- between CGR USD2,500,000 and USD5,000,000	0.75%	1,002	1,102	0,701
- between CGR USD5,000,000 and USD7,500,000 - thereafter	0.50% 0.40%			
- For interim Statement: CAM Fee (to be borne by the requesting Party) shall be increased by the higher of				
<ul><li>(i) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or</li><li>(ii) USD325 (if the minimum fee is applicable)</li></ul>				
(ii) CAM Expenses (including USD250 reserve)		343	34	377
Part A: Out of Scandinavian Receipts only				
2. The remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows:				
(i) to the Norwegian Co-Producer (ii) to the UK Co-Producer	40.00% 35.00%			
(iii) to the French Co-Producer	10.00%			
(iv) to the Irish Co-Producer (v) to Hilte Beheer BV	10.00% 5.00%			
Part B: Out Of UK and Irish Receipts only				
2. To Sales Agent:				
(i) Sales Agent Initial Commission, in connection with the UK and Irish Receipts only (ii) Sales Agent Expenses up to an amount of USD75,000	7.50%			
3. To CWSYMF: MHC Indebtedness (to be timely notified to CAM by MHC in CAD)				
Pro rata and pari passu as follows:				
(i) to Sales Agent: Sales Agent Deferred Commission, in connection with the UK and Irish Receipts only retroactively to first dollar and prospectively less the Sales Commission Advance (if any)  (ii) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)	7.50%			
5. To Sales Agent:				
<ul> <li>Sales Agent Expenses         (capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer)</li> <li>Additional Sales Expenses</li> </ul>				
(i) delivery costs (ii) special event costs (subject to the approval of Co-Producers)				
(iii) legal costs (subject to the approval of Co-Producers)				
<ul><li>(iv) costs of access and use of the German version of the project (if applicable)</li><li>(v) cost of further internegative(s)</li></ul>				
6. To Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)				
7. To Altaris Partners Holding AG:				
(i) the Altaris Partners Holding Investment (GBP185,000) (ii) the Altaris Partners Holding Premium (GBP27,750)				
3. Pro rata and pari passu as follows:				
(i) to NISC: NISC Investment (GBP230,000) (ii) to IFB: IFB Production Loan (EUR150,000)				
P. To Windmill Lane: Windmill Lane Investment (EUR400,000)				
10. To Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)				
11. The remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows:				
(i) to the Norwegian Co-Producer	40.00% 35.00%			
(iii) to the French Co-Producer	10.00%			
(iv) to the Irish Co-Producer (v) to Hilte Beheer BV	10.00% 5.00%			
Part C: Out of ROW Receipts and N America Receipts only				
2. To Sales Agent:				
(i) Sales Agent Initial Commission, in connection with the ROW Receipts	7.50%	35,116	5,171	40,286
(ii) pari passu in respect of the N America Initial Commission (i) to Sales Agent	3.75%		12,796	12,796
(ii) to CAA	3.75%		12,796	12,796
3. Sales Agent Expenses up to an amount of USD75,000		66,970	8,030	75,000
- EUR52,263 has been claimed up to August 31, 2014				
<ol> <li>To Sales Agent: USD25,000 as an advance towards Sales Agent Deferred Commission         (upon Sales Agent entering into Distribution Agreements in an amount equal to or greater that the then-current         MMC Loan and MHC Loan Interest; to be notified to CAM by Sales Agent) - not applicable yet as confirmed by WB on 01/20/2015</li> </ol>				
· · · · · · · · · · · · · · · · · · ·				
Total allocated up to page 1:		111,611	42,929	154,539

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Stefenson S

Fintage

Date: January 23, 2015
Title: Miss Julie
revised no. 4
Period: from November 8, 2014 through December 31, 2014
Account: NL87 ABNA 0612 4611 65
Currency: Prepared by: peter.rosko@fintagehouse.com

### **Executive Summary: "Miss Julie"**

		Pri	or Reporting	
		perio		Total
Colle	ceted Gross Receipts ("CGR") - Scandinavian Receipts			
	- UK and Irish Receipts	4/0.20		F27.4F2
	- ROW Receipts - N America Receipts	468,20	8 68,944 341,228	537,152 341,228
olle	ction Account Interest ("CAI")			
Γota	ı	468,20	8 410,172	878,381
	bit A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in	Prio		
whic	h case the relevant Party will timely notify CAM):	perio	d Period	Total
ota	I allocated up to page 1:	111,61	1 42,929	154,539
<b>5</b> .	To CWSYMF: MHC Indebtedness (to be timely notified to CAM by MHC in CAD)	356,59	8 367,243	723,841
٠.	As follows: (i) Out of ROW Receipts only, pro rata pari passu			
	(a) to Sales Agent: Sales Agent Deferred Commission in connection with ROW Receipts retroactively to first dollar and prospectively	500/		
	(less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4) (b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)	.50%		
	(ii) Out of N America Receipts only, pro rata pari passu			
	<ul> <li>(a) to Sales Agent: Sales Agent Deferred Commission in connection with N America Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4)</li> </ul>	.25%		
	<ul> <li>(b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)</li> <li>(c) to CAA: N America Deferred Commission retroactively to first dollar and prospectively</li> </ul>	.25%		
	To Sales Agent:	.2070		
	- Sales Agent Expenses		21,119	21,119
	(capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer) deferred due to insufficent funds		(21,119)	(21,119
	- Additional Sales Expenses (i) delivery costs		7,981	7,981
	(ii) special event costs (subject to the approval of Co-Producers) (iii) legal costs (subject to the approval of Co-Producers)			
	(iv) costs of access and use of the German version of the project (if applicable) (v) cost of further internegative(s)			
	deferred due to insufficent funds		(7,981)	(7,981
	To Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)			
	To Altaris Partners Holding AG			
	(i) the Altaris Partners Holding Investment (GBP185,000) (ii) the Altaris Partners Holding Premium (GBP27,750)			
0.	Pro rata and pari passu			
	(i) to Liv Ullmann: deferred fee (USD165,000) (ii) to Freckle Films, Inc fso Jessica Chastain: deferred fee (USD250,000)			
	(iii) to Irishtown Films fso Colin Farrell: deferred fee (USD250,000) (iv) to Samantha Morton: deferred fee (GBP66,667)			
	Pro rata and pari passu as follows:			
١.	(i) to NISC: NISC Investment (GBP230,000)			
	(ii) to IFB: IFB Production Loan (EUR150,000)			
2.	To Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)			
3.	Pro rata and pari passu (i) to Norwegian Co-Producer pro rata			
	- deferred fees of NOK651,266 - EUR50,000			
	(ii) to UK Co-Producer pro rata			
	- deferred fees of GBP75,729 - EUR50,000			
	(iii) to Eitelsonnenschein GmbH: deferred costs (EUR30,000) (iv) to Michal Leszczylowski: deferred fee (SEK119,000)			
3.1	To Windmill Lane: Windmill Lane Investment (EUR400,000)			
4.	Net Profits shall be payable pari passu			
		.00%		
	(iii) to CWSYMF	.00%		
	(v) to NISC	.00%		
	(vii) to Hilte Beheer BV	.40% .00%		
	(a) to TAFC 10.00%	.60%		
	(b) to Liv Ullmann (writer) 10.00% (c) to Liv Ullmann (director) 10.00%			
	(d) to Freckle Films, Inc fso Jessica Chastain 10.00% (e) to Irishtown Films fso Colin Farrell 10.00%			
	(f) to Samantha Morton 5.00% (g) to Mikhail Krichman 5.00%			
	(h) to Co-Producers pari passu 40.00%			
	(I) to the Norwegian Co-Producer 40.00% (II) to the UK Co-Producer 35.00%			
	(III) to the French Co-Producer 15.00% (IV) to the Irish Co-Producer 10.00%			
_	• • • • • • • • • • • • • • • • • • • •			
ota	l allocated per period end date:	468,20	8 410,172	878,381

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

January 23, 2015 Miss Julie revised no. 4 from November 8, 2014 through December 31, 2014 NL87 ABNA 0612 4611 65 Date: Title: Statement: Period:

Account:

Currency: Prepared by: USD peter.rosko@fintagehouse.com

### **Breakdown Collection Account: "Miss Julie"**

Date	Item		Debit	Credit
Balance as at	November 7, 2014	,	-	307,860.51
11-Nov-14	To CAM: CAM Fee		3,140.03	
11-Nov-14	To CWSYMF: MHC Indebtedness		287,220.24	
11-Nov-14	To Sales Agent: Sales Agent Deferred Commission ROW		17,250.24	
04-Dec-14	Wrekin Hill / USA	N America Receipts		341,228.27
09-Dec-14	Blitz / Former Yugoslavia	ROW Receipts		11,766.55
17-Dec-14	Lev Cinemas / Israel	ROW Receipts		14,346.15
22-Dec-14	ADS / Hungary	ROW Receipts		7,287.93
deemed	Blitz / Former Yugoslavia	ROW Receipts		3,222.00
deemed	Calinos / Turkey	ROW Receipts		5,000.00
deemed	Filmfreak / Benelux	ROW Receipts		20,980.00
deemed	Lev Cinemas / Israel	ROW Receipts		3,600.00
deemed	Must Kasi / Baltics	ROW Receipts		1,391.00
deemed	Lusomundo / Portugal	ROW Receipts		6,694.00
deemed	Speedwell / Argentina, Uruguay, Paraguay & Chile	ROW Receipts		5,000.00
deemed	Tanweer / India	ROW Receipts		3,975.00
deemed	To Sales Agent: Sales Agent Deferred Commission ROW		5,170.78	
deemed	To Sales Agent: Initial Commission N America Receipts		12,796.06	
deemed	To Sales Agent: Sales Agent Expenses		8,029.67	
deemed	Non-CGR*	ROW Receipts		(14,318.87)
deemed	To Sales Agent: Overpayment due to Deemed CGR		9,546.62	
	CAM Expenses		34.34	
Total debits/cred	lits		343,187.98	410,172.03
Balance as at	December 31, 2014		-	374,844.56
Balance as at	December 31, 2014		-	374,84

 $<sup>^{\</sup>star}$  Erroneously received from Lusomundo on 10/15/2014 for another film and payable to Sales Agent.



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

January 23, 2015 Miss Julie Date: Title: Statement: revised no. 4

from November 8, 2014 through December 31, 2014 NL87 ABNA 0612 4611 65 Period:

Account:

Currency: USD
Prepared by: peter.rosko@fintagehouse.com



### Allocation Balance Collection Account: "Miss Julie"

	Allocation Balance as at	Less payments during	Allocation during	Allocation Balance as at
Item	November 7, 2014	this period	this period	December 31, 2014
To CAM: CAM Fee	3,140	3,140	4,102	4,102
To CAM: CAM Expenses (incl. reserve)	250	34	34	250
To Sales Agent: Sales Agent Deferred Commission ROW	17,250	22,421	5,171	-
To Sales Agent: Initial Commission N America Receipts	-	12,796	12,796	-
To CAA: Initial Commission N America Receipts	-	-	12,796	12,796
To Sales Agent: Sales Agent Expenses	-	8,030	8,030	-
To CWSYMF: MHC Indebtedness	287,220	287,220	367,243	367,243
Sales Agent's Overpayment due to Deemed CGR *	-	9,547	-	(9,547)
Total:	307,861	343,188	410,172	374,845

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	<b>Dutch Residents</b>	21%	USD
To CAM: CAM Fee	4,101.73	-	-	4,101.73
To CAA: Initial Commission N America Receipts	12,796.06	-	-	12,796.06
To CWSYMF: MHC Indebtedness	367,243.40	-	-	367,243.40
Sales Agent's Overpayment due to Deemed CGR *	(9,546.62)	-	-	(9,546.62)
Total	374,594.56	-	-	374,594.56

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

<sup>\*</sup> Payable by Sales Agent to the Collection Account immediately.

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Chamber of Commerce No.: 24266033

January 23, 2015 Miss Julie Date: Title: Statement: revised no. 4

from November 8, 2014 through December 31, 2014 NL87 ABNA 0612 4611 65 Period: IBAN:

Currency:

Prepared by: peter.rosko@fintagehouse.com

### Recoupable amounts in currencies other than the USD "Miss Julie"

#### Sales Agent Expenses

Date	Claimed Amount		Date	Paid	From USD account
31-Aug-14	EUR EUR	52,263.00	22-Oct-14	EUR EUR	52,263.00 USD 66,970.33 USD
Total		52,263.00	_	EUR	52,263.00 USD 66,970.33
Date	Claimed Amount		Date	Paid	From USD account
	EUR			EUR	USD
	EUR			EUR	USD -
Total		-	-	EUR	- USD -



Date: Jan-23-2015



Film: Miss Julie

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Bank Deductions Charges (AC) (AC)	Net Receipts (AC)
Asia								
Tanweer Alliances S	S.A. USD4,000 any of MG, Deemed CGR USD16,000 Notice of Delivery	Dec-31-2014	USD4,000		USD4,000		USD25	USD3,975
Totals:	USD20,000		USD4,000	USD16,000	USD4,000		USD25	USD3,975
Australia								
Umbrella Entertainn	ment USD20,000 Execution Payment USD80,000 Notice of Delivery	Jul-24-2014 Oct-03-2014	USD20,000 USD80,000		USD20,000 USD80,000	USD2,000 USD8,000	USD20 USD55	USD17,980 USD71,945
Totals:	USD100,000		USD100,000		USD100,000	USD10,000	USD75	USD89,925
Baltics								
Mtu Must Kasi	EUR1,000 Execution Payment EUR3,000 Notice of Delivery EUR1,000 Deemed CGR	Sep-03-2014 Sep-05-2014 Dec-31-2014	EUR1,000 EUR3,000 EUR1,000	1.3076 1.2879 1.391	USD1,308 USD3,864 USD1,391		USD20 USD19	USD1,288 USD3,844 USD1,391
Totals:	EUR5,000		EUR5,000		USD6,562		USD39	USD6,523
Benelux								
De Filmfreak B.V.	EUR64,000 MG EUR16,000 Deemed CGR	Oct-08-2014 Dec-31-2014	EUR64,000 EUR16,000	1.2588 1.31125	USD80,563 USD20,980			USD80,563 USD20,980
Totals:	EUR80,000		EUR80,000		USD101,543			USD101,543

Date: Jan-23-2015



Film: Miss Julie

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Brazil									
Imovision									
	USD7,000 any of MG, Deemed CGR USD28,000 Notice of Delivery	Nov-04-2014 Nov-04-2014	USD7,000 USD28,000		USD7,000 USD28,000	USD700 USD2,800		USD22	USD6,300 USD25,178
Totals:	USD35,000		USD35,000		USD35,000	USD3,500		USD22	USD31,478
Bulgaria									
Bulgarian Film Visio									
	EUR2,632 Execution Payment	Oct-06-2014	EUR2,632	1.245982	USD3,279			USD19	USD3,260
Totals:	EUR2,632		EUR2,632		USD3,279			USD19	USD3,260
CIS									
Maywin Films AB	EUR75,000 MG								
Totals:	EUR75,000			EUR75,000					
Colombia									
Babilla Cine	USD8,000 MG								
Totals:	USD8,000			USD8,000					

Date: Jan-23-2015



Film: Miss Julie

Main Distributors Territories	MG / Payment Overages Events	Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
	(LC)		(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Czech Republic									
Hollywood Classic En	tertainment EUR15,000 MG								
Totals:	EUR15,000			EUR15,000					
Former Yugoslavia									
Blitz Film & Video Dis	stribution EUR9,600 MG EUR2,400 any of Execution Payment, Dee	Dec-09-2014 mi Dec-31-2014	EUR9,600 EUR2,400	1.2276 1.3425	USD11,785 USD3,222			USD18	USD11,767 USD3,222
Totals:	EUR12,000		EUR12,000		USD15,007			USD18	USD14,989
German Speaking Europe									
Alamode FilmDistribu	ition EUR45,000 Execution Payment EUR30,000 Notice of Delivery	Sep-19-2014	EUR45,000	1.2781	USD57,515			USD22	USD57,492
Totals:	EUR75,000		EUR45,000	EUR30,000	USD57,515			USD22	USD57,492
Greece									
Seven Group S.A.	EUR4,000 any of MG, Execution Payment EUR16,000 Notice of Delivery	Oct-23-2014	EUR4,000	1.2577	USD5,031			USD19	USD5,012
Totals:	EUR20,000		EUR4,000	EUR16,000	USD5,031			USD19	USD5,012

Date: Jan-23-2015



Film: Miss Julie

Main Distributors Territories	MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Bank Deductions Charges (AC) (AC)	Net Receipts (AC)
Hungary								
ADS Service Kft.	EUR6,000 MG	Dec-22-2014	EUR6,000	1.2177	USD7.306		USD18	USD7,288
Totals:	EUR6,000	Dec-22-2014	EUR6,000	1.21//	USD7,306		USD18	USD7,288
Israel								
Lev Cinemas Ltd.	USD14,365 MG USD3,635 any of Pay, Deemed CGR	Dec-17-2014 Dec-31-2014	USD14,365 USD3,635		USD14,365 USD3,635		USD19 USD35	USD14,346 USD3,600
Totals:	USD18,000		USD18,000		USD18,000		USD54	USD17,946
Middle East								
Teleview	USD25,000 Execution Payment	Aug-22-2014	USD25,000		USD25,000		USD55	USD24,945
Totals:	USD25,000	J	USD25,000		USD25,000		USD55	USD24,945
Portugal								
Lusomundo Audiovis	uais S.A. EUR21,600 MG EUR5,400 Deemed CGR	Oct-15-2014 Dec-31-2014	EUR21,600 EUR5,400	1.255994 1.304872	USD27,129 USD7,046	USD1,356 USD352		USD25,773 USD6,694
Totals:	EUR27,000		EUR27,000		USD34,176	USD1,709		USD32,467

Date: Jan-23-2015



Film: Miss Julie

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Puerto Rico									
Palmera Pictures									
	USD1,600 Execution Payment USD6,400 Notice of Delivery	Aug-28-2014 Nov-07-2014	USD1,600 USD6,400		USD1,600			USD20 USD19	USD1,580 USD6,381
Totals:	USD8,000	NOV-07-2014	USD8,000		USD6,400 USD8,000			USD39	USD7,961
Romania									
Independenta Film	EUR10,000 MG								
Totals:	EUR10,000			EUR10,000					
South America									
Speedwell S.A.									
·	USD5,000 any of Deemed CGR, MG USD20,000 Notice of Delivery	Dec-31-2014	USD5,000		USD5,000				USD5,000
Totals:	USD25,000		USD5,000	USD20,000	USD5,000				USD5,000
South Korea									
Atrium	USD8,000 Execution Payment USD32,000 Notice of Delivery	Jun-04-2014	USD8,000		USD8,000			USD30	USD7,970
Totals:	USD40,000		USD8,000	USD32,000	USD8,000			USD30	USD7,970

Date: Jan-23-2015



Film: Miss Julie

Main Distribu Territories	utors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Spain									
Golem Distribuc	cion SL (DIFUSORA CULTURAL)								
	EUR15,000 Execution Payment EUR60,000 Notice of Delivery	Sep-22-2014 Oct-03-2014	EUR15,000 EUR60,000	1.2764 1.2549	USD19,146 USD75,294			USD19 USD22	USD19,127 USD75,272
Totals:	EUR75,000		EUR75,000		USD94,440			USD41	USD94,399
Turkey									
Calinos Entertai									
	USD20,000 Execution Payment USD5,000 Deemed CGR	Sep-11-2014 Dec-31-2014	USD20,000 USD5,000		USD20,000 USD5,000			USD20	USD19,980 USD5,000
Totals:	USD25,000		USD25,000		USD25,000			USD20	USD24,980
United States									
Wrekin Hill Ente									
	USD37,500 Execution Payment USD303,750 Notice of Delivery USD33,750 Technical Acceptance	Dec-04-2014 Dec-04-2014	USD37,500 USD303,750		USD37,500 USD303,750			USD22	USD37,478 USD303,750
	USD375,000	•	USD341,250	USD33,750	USD341,250	·	·	USD22	USD341,228

Date: Jan-23-2015

Fintage

Film: Miss Julie

Period started: From Inception Period ended: Dec-31-2014

Main Territorie:	Distributors	MG / Overages	Payment Events	Date Received	Gross Receipts	Balance MG	Exchange Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
Territorie.	•	(LC)	Events	Received	(LC)	(LC)	Rate	(AC)	(AC)	(AC)	(AC)	Receipts (AC)

# Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	EUR	402,632	256,632	146,000
Total to Date:	USD	679,000	569,250	109,750

Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 565 9929
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: 18.082200801B01
Chamber of Commerce No.: 24266033



 Date:
 April 9, 2015

 Title:
 Miss Julie

 Statement:
 revised no. 4

 Period:
 from November 8, 2014 through April 8, 2015

 Account:
 NL87 ABNA 0612 4611 65

 Currency:
 USD

 Prepared by:
 peter.rosko@fintagehouse.com

**Executive Summary: "Miss Julie"** 

			Prior period	Reporting Period	Total
Colle	ected Gross Receipts ("CGR")				
	- Scandinavian Receipts - UK and Irish Receipts				
	- ROW Receipts - N America Receipts		468,208	172,649 374,959	640,857 374,959
Colle	ection Account Interest ("CAI")			211,121	
Tota	1		468,208	547,608	1,015,816
	ibit A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in		Prior	Reporting	Tatal
	ch case the relevant Party will timely notify CAM):  To CAM:		period	Period	Total
1.	(i) CAM Fee over CGR (with a minimum fee of USD450 per Statement)				
	- set-up fee (USD4,500) - up to CGR USD2,500,000	1.00%	4,500 4,682	5,476	4,500 10,158
	- between CGR USD2,500,000 and USD5,000,000 - between CGR USD5,000,000 and USD7,500,000	0.75% 0.50%			
	<ul> <li>thereafter</li> <li>For interim Statement: CAM Fee (to be borne by the requesting Party) shall be increased by the higher of</li> </ul>	0.40%			
	(i) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or				
	(ii) USD325 (if the minimum fee is applicable) (ii) CAM Expenses (including USD250 reserve)		343	34	377
Part	A: Out of Scandinavian Receipts only				
2.	The remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows:				
	(i) to the Norwegian Co-Producer (ii) to the UK Co-Producer	40.00% 35.00%			
	(iii) to the French Co-Producer	10.00%			
	(iv) to the Irish Co-Producer (v) to Hilte Beheer BV	10.00% 5.00%			
Part	B: Out Of UK and Irish Receipts only				
2.	To Sales Agent:				
	(i) Sales Agent Initial Commission, in connection with the UK and Irish Receipts only (ii) Sales Agent Expenses up to an amount of USD75,000	7.50%			
3.	To CWSYMF: MHC Indebtedness (to be timely notified to CAM by MHC in CAD)				
4.	Pro rata and pari passu as follows: (i) to Sales Agent: Sales Agent Deferred Commission, in connection with the UK and Irish Receipts only	7.50%			
	<ul> <li>(i) to Sales Agent: Sales Agent Deferred Commission, in connection with the UK and Irish Receipts only retroactively to first dollar and prospectively less the Sales Commission Advance (if any)</li> <li>(ii) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)</li> </ul>	7.50%			
5.	To Sales Agent:				
	<ul> <li>Sales Agent Expenses         <ul> <li>(capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer)</li> </ul> </li> <li>Additional Sales Expenses</li> </ul>				
	(i) delivery costs (ii) special event costs (subject to the approval of Co-Producers)				
	(iii) legal costs (subject to the approval of Co-Producers) (iv) costs of access and use of the German version of the project (if applicable) (v) cost of further internegative(s)				
6.	To Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)				
7.	To Altaris Partners Holding AG: (i) the Altaris Partners Holding Investment (GBP185,000) (ii) the Altaris Partners Holding Premium (GBP27,750)				
8.	Pro rata and pari passu as follows:				
	(i) to NISC: NISC Investment (GBP230,000) (ii) to IFB: IFB Production Loan (EUR150,000)				
9.	To Windmill Lane: Windmill Lane Investment (EUR400,000)				
10.	To Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)				
11.	The remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows:	40.000			
	(i) to the Norwegian Co-Producer (ii) to the UK Co-Producer	40.00% 35.00%			
	(iii) to the French Co-Producer (iv) to the Irish Co-Producer	10.00% 10.00%			
	(v) to Hilte Beheer BV	5.00%			
Part	C: Out of ROW Receipts and N America Receipts only				
2.	To Sales Agent: (i) Sales Agent Initial Commission, in connection with the ROW Receipts	7.50%	35,116	12,949	48,064
	(ii) pari passu in respect of the N America Initial Commission	3.75%	22,112		
	(i) to Sales Agent (ii) to CAA	3.75%		14,061 14,061	14,061 14,061
3.	Sales Agent Expenses up to an amount of USD75,000		66,970	8,030	75,000
4.	To Sales Agent: USD25,000 as an advance towards Sales Agent Deferred Commission (upon Sales Agent entering into Distribution Agreements in an amount equal to or greater that the then-current MHC Loan and MHC Loan Interest; to be notified to CAM by Sales Agent) - not applicable yet as confirmed by WB on 01/20/2015				
-					
Tota	al allocated up to page 1:		111,611	54,611	166,221

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: 18.1802200801B01 Chamber of Commerce No.: 24266033



 Date:
 April 9, 2015

 Title:
 Miss Julie

 Statement:
 revised no. 4

 Period:
 from November 8, 2014 through April 8, 2015

 Account:
 NL87 ABNA 0612 4611 65

 Currency:
 USD

 Prepared by:
 peter.rosko@fintagehouse.com

### **Executive Summary: "Miss Julie"**

	·		Prior	Reporting	
			period	Period	Tota
Coll	ected Gross Receipts ("CGR") - Scandinavian Receipts				
	- UK and Irish Receipts		440.200	172 / 40	/ 40 053
	- ROW Receipts - N America Receipts		468,208	172,649 374,959	640,857 374,959
Coll	ection Account Interest ("CAI")				
Tota	ıl		468,208	547,608	1,015,816
Exh	ibit A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in		Prior	Reporting	
	ch case the relevant Party will timely notify CAM):		period	Period	Total
Tota	al allocated up to page 1:		111,611	54,611	166,221
5.	To CWSYMF: MHC Indebtedness (as notified by MHC CAD1,822,821.24 was outstanding as at January 29, 2015)		356,598	492,997	849,595
6.	As follows: (i) Out of ROW Receipts only, pro rata pari passu				
	(a) to Sales Agent: Sales Agent Deferred Commission in connection with ROW Receipts retroactively to first dollar and prospectively				
	(less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4) (b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)	.50%			
	(ii) Out of N America Receipts only, pro rata pari passu				
	(a) to Sales Agent: Sales Agent Deferred Commission in connection with N America Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4)	.25%			
	(b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)	.25%			
7.		.2370			
٠.	To Sales Agent: - Sales Agent Expenses			21,041	21,041
	(capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer) deferred due to insufficent funds			(21,041)	(21,041
	- Additional Sales Expenses  (i) delivery costs			3,836	3,836
	<ul> <li>(ii) special event costs (subject to the approval of Co-Producers)</li> <li>(iii) legal costs (subject to the approval of Co-Producers)</li> </ul>				
	(iv) costs of access and use of the German version of the project (if applicable) (v) cost of further internegative(s)				
	deferred due to insufficent funds			(3,836)	(3,836
3.	To Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)				
9.	To Altaris Partners Holding AG				
	(i) the Altaris Partners Holding Investment (GBP185,000) (ii) the Altaris Partners Holding Premium (GBP27,750)				
10.	Pro rata and pari passu				
	(i) to Liv Ullmann: deferred fee (USD165,000) (ii) to Freckle Films, Inc fso Jessica Chastain: deferred fee (USD250,000)				
	(iii) to Irishtown Films fso Colin Farrell: deferred fee (USD250,000) (iv) to Samantha Morton: deferred fee (GBP66,667)				
11.	Pro rata and pari passu as follows:				
	(i) to NISC: NISC Investment (GBP230,000)				
	To Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)				
13.	Pro rata and pari passu (i) to Norwegian Co-Producer pro rata				
	- deferred fees of NOK651,266 - EUR50,000				
	(ii) to UK Co-Producer pro rata - deferred fees of GBP75,729				
	- EUR50,000 (iii) to Eitelsonnenschein GmbH: deferred costs (EUR30,000)				
	(iv) to Michal Leszczylowski: deferred fee (SEK119,000)				
13.	To Windmill Lane: Windmill Lane Investment (EUR400,000)				
14.	Net Profits shall be payable pari passu	0004			
	(ii) to MHC	.00%			
	(iv) to Altaris Partners Holding AG	.00%			
		.00%			
	(vii) to Hilte Beheer BV	.00%			
	(a) to TAFC 10.00% (b) to Liv Ullmann (writer) 10.00%				
	(c) to Liv Ullmann (director) 10.00%				
	(d) to Freckle Films, Inc fso Jessica Chastain 10.00% (e) to Irishtown Films fso Colin Farrell 10.00%				
	(f) to Samantha Morton 5.00% (g) to Mikhail Krichman 5.00%				
	(h) to Co-Producers pari passu 40.00% (i) to the Norwegian Co-Producer 40.00%				
	(II) to the UK Co-Producer 35.00% (III) to the French Co-Producer 15.00%				
	(II) to the French Co-Producer 15.00% (IV) to the Irish Co-Producer 10.00%				
ot	ıl allocated per period end date:		468,208	547,608	1,015,816

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden

The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com

VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

April 9, 2015 Miss Julie Date: Title: Statement: Period:

revised no. 4 from November 8, 2014 through April 8, 2015 NL87 ABNA 0612 4611 65

Account:

Currency: Prepared by: USD peter.rosko@fintagehouse.com

### **Breakdown Collection Account: "Miss Julie"**

	Item		Debit	Credit
Balance as at	November 7, 2014	_	-	307,860.51
11-Nov-14	To CAM: CAM Fee		3.140.03	
11-Nov-14 11-Nov-14	To CWSYMF: MHC Indebtedness		287,220.24	
11-Nov-14	To Sales Agent: Sales Agent Deferred Commission ROW		17.250.24	
04-Dec-14	Wrekin Hill / USA	N America Receipts	17,250.24	341,228.27
09-Dec-14	Blitz / Former Yugoslavia	ROW Receipts		11.766.55
17-Dec-14	Lev Cinemas / Israel	ROW Receipts		14,346.15
22-Dec-14	ADS / Hungary	ROW Receipts		7,287.93
deemed	Blitz / Former Yugoslavia	ROW Receipts		3,222.00
deemed	Calinos / Turkey	ROW Receipts		5,000.00
deemed	Filmfreak / Benelux	ROW Receipts		20,980.00
deemed	Lev Cinemas / Israel	ROW Receipts		3,600.00
deemed	Must Kasi / Baltics	ROW Receipts		1,391.00
deemed	Lusomundo / Portugal	ROW Receipts		6,694.00
deemed	Speedwell / Argentina, Uruguay, Paraguay & Chile	ROW Receipts		5,000.00
deemed	Tanweer / India	ROW Receipts		3,975.00
deemed	To Sales Agent: Sales Agent Deferred Commission ROW		12,948.65	
deemed	To Sales Agent: Initial Commission N America Receipts		14,060.97	
deemed	To Sales Agent: Sales Agent Expenses		8,029.67	
deemed	Non-CGR*	ROW Receipts		(14,318.87)
deemed	To Sales Agent: Overpayment due to Deemed CGR		503.84	
02-Feb-15	Seven Group / Greece	ROW Receipts		18,012.37
20-Feb-15	Kino Swiat / Poland	ROW Receipts		11,245.11
10-Mar-15	Alamode / Germany	ROW Receipts		32,000.32
11-Mar-15	Wrekin Hill / USA	N America Receipts		33,731.04
12-Mar-15	Independenta Film / Romania	ROW Receipts		10,506.22
08-Apr-15	Atrium / / Korea	ROW Receipts		31,940.86
	CAM Expenses		34.34	
Total debits/cred	its	- -	343,187.98	547,607.95
Balance as at	April 8, 2015	=	-	512,280.48

<sup>\*</sup> Erroneously received from Lusomundo on 10/15/2014 for another film and payable to Sales Agent.



Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929
Fax: +31 71 565 9970
www.fintagehouse.com
VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

April 9, 2015 Miss Julie Date: Title: Statement: revised no. 4

from November 8, 2014 through April 8, 2015 NL87 ABNA 0612 4611 65 Period:

Account:

Currency: USD
Prepared by: peter.rosko@fintagehouse.com



### Allocation Balance Collection Account: "Miss Julie"

Item	Allocation Balance as at November 7, 2014	Less payments during this period	Allocation during this period	Allocation Balance as at April 8, 2015
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) To Sales Agent: Sales Agent Deferred Commission ROW To Sales Agent: Initial Commission N America Receipts To CAA: Initial Commission N America Receipts To Sales Agent: Sales Agent Expenses To CWSYMF: MHC Indebtedness Sales Agent's Overpayment due to Deemed CGR *	3,140 250 17,250 - - - 287,220	3,140 34 30,199 14,061 - 8,030 287,220 504	5,476 34 12,949 14,061 14,061 8,030 492,997	5,476 250 - 14,061 - 492,997 (504)
Total:	307,861	343,188	547,608	512,280

Entitlements payable during this period:	Gross Entitlement in USD			Net Entitlement in USD
To CAM: CAM Fee To CAA: Initial Commission N America Receipts To CWSYMF: MHC Indebtedness Sales Agent's Overpayment due to Deemed CGR *	5,476.08 14,060.97 492,997.26 (503.84)	- - - - -	- - - -	5,476.08 14,060.97 492,997.26 (503.84)
Total	512,030.48	-	-	512,030.48

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversion

<sup>\*</sup> Payable by Sales Agent to the Collection Account immediately.

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Chamber of Commerce No.: 24266033

April 9, 2015 Miss Julie Date: Title: Statement: revised no. 4

from November 8, 2014 through April 8, 2015 NL87 ABNA 0612 4611 65 Period: IBAN:

Currency:

Prepared by: peter.rosko@fintagehouse.com

### Recoupable amounts in currencies other than the USD "Miss Julie"

#### Sales Agent Expenses

Date	<b>Claimed Amount</b>		Date	Paid	From USD account
31-Aug-14	EUR EUR	52,263.00	22-Oct-14	EUR EUR	52,263.00 USD 66,970.33 USD
Total		52,263.00	-	EUR	52,263.00 USD 66,970.33
Date	Claimed Amount		Date	Paid	From USD account
	EUR			EUR	USD
	EUR			EUR	USD -
Total		-	=	EUR	- USD -



Date: Apr-09-2015



Film: Miss Julie

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Bank Deductions Charges (AC) (AC)	Net Receipts (AC)
Asia								
Tanweer Alliances S	S.A. USD4,000 any of MG, Deemed CGR USD16,000 Notice of Delivery	Dec-31-2014	USD4,000		USD4,000		USD25	USD3,975
Totals:	USD20,000		USD4,000	USD16,000	USD4,000		USD25	USD3,975
Australia								
Umbrella Entertainn	ment USD20,000 Execution Payment USD80,000 Notice of Delivery	Jul-24-2014 Oct-03-2014	USD20,000 USD80,000		USD20,000 USD80,000	USD2,000 USD8,000	USD20 USD55	USD17,980 USD71,945
Totals:	USD100,000		USD100,000		USD100,000	USD10,000	USD75	USD89,925
Baltics								
Mtu Must Kasi	EUR1,000 Execution Payment EUR3,000 Notice of Delivery EUR1,000 Deemed CGR	Sep-03-2014 Sep-05-2014 Dec-31-2014	EUR1,000 EUR3,000 EUR1,000	1.3076 1.2879 1.391	USD1,308 USD3,864 USD1,391		USD20 USD19	USD1,288 USD3,844 USD1,391
Totals:	EUR5,000		EUR5,000		USD6,562		USD39	USD6,523
Benelux								
De Filmfreak B.V.	EUR64,000 MG EUR16,000 Deemed CGR	Oct-08-2014 Dec-31-2014	EUR64,000 EUR16,000	1.2588 1.31125	USD80,563 USD20,980			USD80,563 USD20,980
Totals:	EUR80,000		EUR80,000		USD101,543			USD101,543

Date: Apr-09-2015



Film: Miss Julie

Main Distributors Territories	MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Brazil									
Imovision									
	USD7,000 any of MG, Deemed CGR USD28,000 Notice of Delivery	Nov-04-2014 Nov-04-2014	USD7,000 USD28,000		USD7,000 USD28,000	USD700 USD2,800		USD22	USD6,300 USD25,178
Totals:	USD35,000		USD35,000		USD35,000	USD3,500		USD22	USD31,478
Bulgaria									
Bulgarian Film Visior	Ltd. EUR2,632 Execution Payment	Oct-06-2014	EUR2,632	1.245982	USD3,279			USD19	USD3,260
Totals:	EUR2,632		EUR2,632		USD3,279			USD19	USD3,260
CIS									
Maywin Films AB	EUR75,000 MG								
Totals:	EUR75,000			EUR75,000					
Colombia									
Babilla Cine	USD8,000 MG								
Totals:	USD8,000			USD8,000					

Date: Apr-09-2015



Film: Miss Julie

Main Territories	Distributors	MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance Exchan MG Rate (LC)		WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Czech Repu	ublic										
Holly	wood Classic Ent	ertainment EUR15,000	O MG								
Totals:		EUR15,000	)			EUR15,000					
Former Yug	goslavia										
Blitz F	Film & Video Dis	EUR9,600	D MG D any of Execution Payment, Deer	Dec-09-2014 nt Dec-31-2014	EUR9,600 EUR2,400	1.2270 1.342				USD18	USD11,767 USD3,222
Totals:		EUR12,000	)		EUR12,000		USD15,007			USD18	USD14,989
German Spe	eaking Europe										
Alamo	ode FilmDistribu	tion									
			D Execution Payment D Notice of Delivery	Sep-19-2014 Mar-10-2015	EUR45,000 EUR30,000	1.278 <sup>-</sup> 1.067;	,			USD22 USD19	USD57,492 USD32,000
Totals:		EUR75,000	)		EUR75,000		USD89,534			USD41	USD89,492
Greece											
Sever	n Group S.A.										
			O any of MG, Execution Payment O Notice of Delivery	Oct-23-2014 Feb-02-2015	EUR4,000 EUR16,000	1.257 1.126	0020,00.			USD19 USD18	USD5,012 USD18,012
Totals:		EUR20,000	)		EUR20,000		USD23,061			USD37	USD23,024

Date: Apr-09-2015



Film: Miss Julie

Main Distributors Territories	MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Hungary									
ADS Service Kft.	EUR6,000 MG	Dec-22-2014	EUR6,000	1.2177	USD7.306			USD18	USD7,288
Totals:	EUR6,000	DCC 22 2014	EUR6,000	1.21//	USD7,306			USD18	USD7,288
Israel									
Lev Cinemas Ltd.	USD14,365 MG USD3,635 any of Pay, Deemed CGR	Dec-17-2014 Dec-31-2014	USD14,365 USD3,635		USD14,365 USD3.635			USD19 USD35	USD14,346 USD3,600
Totals:	USD18,000		USD18,000		USD18,000			USD54	USD17,946
Middle East									
Teleview	USD25,000 Execution Payment	Aug-22-2014	USD25,000		USD25,000			USD55	USD24,945
Totals:	USD25,000	<u> </u>	USD25,000		USD25,000			USD55	USD24,945
Poland									
Kino Swiat Internation	onal EUR10,000 Execution Payment	Feb-20-2015	EUR10,000	1.1262	USD11,262			USD17	USD11,245
Totals:	EUR10,000		EUR10,000		USD11,262			USD17	USD11,245

Date: Apr-09-2015



Film: Miss Julie

Main Distribu Territories	tors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Portugal									
Lusomundo Aud	liovisuais S.A.								
	EUR21,600 MG EUR5,400 Deemed CGR	Oct-15-2014 Dec-31-2014	EUR21,600 EUR5,400	1.255994 1.304872	USD27,129 USD7,046	USD1,356 USD352			USD25,773 USD6,694
Totals:	EUR27,000	Dec-31-2014	EUR27,000	1.304072	USD34,176	USD1,709			USD32,467
Puerto Rico									
Palmera Pictures	S								
	USD1,600 Execution Payment USD6,400 Notice of Delivery	Aug-28-2014 Nov-07-2014	USD1,600 USD6,400		USD1,600 USD6,400			USD20 USD19	USD1,580 USD6,381
Totals:	USD8,000		USD8,000		USD8,000			USD39	USD7,961
Romania									
Independenta Fi	ilm EUR10,000 Execution Payment EUR10,000 MG	Mar-12-2015	EUR10,000	1.0522	USD10,522			USD16	USD10,506
Totals:	EUR20,000		EUR10,000	EUR10,000	USD10,522			USD16	USD10,506
South America									
Speedwell S.A.	USD5,000 any of Deemed CGR, MG USD20,000 Notice of Delivery	Dec-31-2014	USD5,000		USD5,000				USD5,000
Totals:	USD25,000		USD5,000	USD20,000	USD5,000				USD5,000

Date: Apr-09-2015



Film: Miss Julie

Period started: From Inception Period ended: Apr-08-2015

Main Distribu Territories	utors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South Korea									
Atrium									
	USD8,000 Execution Payment USD32,000 Notice of Delivery	Jun-04-2014 Apr-08-2015	USD8,000 USD32,000		USD8,000 USD32,000			USD30 USD59	USD7,970 USD31,941
Totals:	USD40,000	·	USD40,000		USD40,000			USD90	USD39,910
Spain									
Golem Distribud	cion SL (DIFUSORA CULTURAL)								
	EUR15,000 Execution Payment EUR60,000 Notice of Delivery	Sep-22-2014 Oct-03-2014	EUR15,000 EUR60,000	1.2764 1.2549	USD19,146 USD75,294			USD19 USD22	USD19,127 USD75,272
Totals:	EUR75,000		EUR75,000		USD94,440			USD41	USD94,399
Turkey									
Calinos Enterta									
	USD20,000 Execution Payment USD5,000 Deemed CGR	Sep-11-2014 Dec-31-2014	USD20,000 USD5,000		USD20,000 USD5,000			USD20	USD19,980 USD5,000
Totals:	USD25,000		USD25,000		USD25,000			USD20	USD24,980
United States									
Wrekin Hill Ente	ertainment								
	USD37,500 Execution Payment	Dec-04-2014	USD37,500		USD37,500			USD22	USD37,478
	USD303,750 Notice of Delivery USD33,750 Technical Acceptance	Dec-04-2014 Mar-11-2015	USD303,750 USD33,750		USD303,750 USD33,750			USD19	USD303,750 USD33,731
Totals:	USD375,000	2010	USD375,000		USD375,000			USD41	USD374,959

Total To Date in the Accounting Currency:

USD1,031,692 USD15,209

USD667 USD1,015,816

AC = Account Currency

LC = Local Currency

Date: Apr-09-2015

Fintage

Film: Miss Julie

Period started: From Inception Period ended: Apr-08-2015

Main		MG /	Payment	Date	Gross	Balance	Exchange	Gross	WHT	Other	Bank	Net
Territor	ies	Overages	Events	Received	Receipts	MG	Rate	Receipts	(40)			Receipts (AC)
		(LC)			(LC)	(LC)		(AC)	(AC)	(AC)	(AC)	(AC)

# Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	EUR	422,632	322,632	100,000
Total to Date:	USD	679,000	635,000	44,000

8

Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 203 6858
Fax: +31 71 565 9960
www.fintagehouse.com
VAT No.: TIN.B022200801801
Chamber of Commerce No.: 24266033



#### Executive Summary: "Miss Julie"

			Prior period	Reporting Period	Total
Col	lected Gross Receipts ("CGR")				
	- Scandinavian Receipts - UK and Irish Receipts				
	- ROW Receipts - N America Receipts		640,857 374,959	15.673	640,857 390.633
Col	lection Account Interest ("CAI")		374,737	13,073	370,033
Tot	al		1,015,816	15.673	1,031,490
	nibit A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in		Prior	Reporting	.,,
wh	ich case the relevant Party will timely notify CAM):		period	Period	Total
1.	To CAM: (i) CAM Fee over CGR (with a minimum fee of USD450 per Statement)			450	450
	- set-up fee (USD4,500)		4,500	450	4,500
	<ul> <li>- up to CGR USD2,500,000</li> <li>- between CGR USD2,500,000 and USD5,000,000</li> </ul>	1.00% 0.75%	10,158	-	10,158
	- between CGR USD5,000,000 and USD7,500,000	0.50%			
	<ul> <li>thereafter</li> <li>For interim Statement: CAM Fee (to be borne by the requesting Party) shall be increased by the higher of</li> </ul>	0.40%			
	(i) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or				
	(ii) USD325 (if the minimum fee is applicable) (ii) CAM Expenses (including USD250 reserve)		377	41	418
Par	t A: Out of Scandinavian Receipts only				
2.					
۷.	The remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows: (i) to the Norwegian Co-Producer	40.00%			
	(ii) to the UK Co-Producer (iii) to the French Co-Producer	35.00% 10.00%			
	(iv) to the Irish Co-Producer	10.00%			
	(v) to Hilte Beheer BV	5.00%			
Par	t B: Out Of UK and Irish Receipts only				
2.	To Sales Agent: (i) Sales Agent Initial Commission, in connection with the UK and Irish Receipts only	7.50%			
	(ii) Sales Agent Expenses up to an amount of USD75,000				
3.	To CWSYMF: MHC Indebtedness (to be timely notified to CAM by MHC in CAD)				
4.	Pro rata and parl passu as follows:				
	<ul> <li>to Sales Agent: Sales Agent Deferred Commission, in connection with the UK and Irish Receipts only retroactively to first dollar and prospectively less the Sales Commission Advance (if any)</li> </ul>	7.50%			
	(ii) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)				
5.	To Sales Agent:				
	<ul> <li>Sales Agent Expenses         (capped at USD100,000, not to exceed without further written approval of the Norweglan Co-Producer)</li> </ul>				
	- Additional Sales Expenses				
	(i) delivery costs (ii) special event costs (subject to the approval of Co-Producers)				
	(iii) legal costs (subject to the approval of Co-Producers) (iv) costs of access and use of the German version of the project (if applicable)				
	(v) cost of further internegative(s)				
6.	To Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)				
7.	To Altaris Partners Holding AG:				
	(i) the Altaris Partners Holding Investment (GBP185,000) (ii) the Altaris Partners Holding Premium (GBP27,750)				
8.	Pro rata and pari passu as follows: (i) to NISC: NISC Investment (GBP230,000)				
	(ii) to IFB: IFB Production Loan (EUR150,000)				
9.	To Windmill Lane: Windmill Lane Investment (EUR400,000)				
10.	To Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)				
11.					
	(i) to the Norweglan Co-Producer (ii) to the UK Co-Producer	40.00% 35.00%			
	(iii) to the French Co-Producer	10.00%			
	(iv) to the Irish Co-Producer (v) to Hilte Beheer BV	10.00% 5.00%			
Par	t C: Out of ROW Receipts and N America Receipts only				
2.	To Sales Agent:				
	(i) Sales Agent Initial Commission, in connection with the ROW Receipts	7.50%	48,064	-	48,064
	(ii) pari passu in respect of the N America Initial Commission (i) to Sales Agent	3.75%	14,061	588	14,649
	(ii) to CAA	3.75%	14,061	588	14,649
3.	Sales Agent Expenses up to an amount of USD75,000		75,000	=	75,000
4.	To Sales Agent: USD25,000 as an advance towards Sales Agent Deferred Commission				
	(upon Sales Agent entering into Distribution Agreements in an amount equal to or greater that the then-current MHC Loan and MHC Loan Interest; to be notified to CAM by Sales Agent) - not applicable yet as confirmed by WB on 01/20/2015				
	. • • • • • • • • • • • • • • • • • • •				
Tot	al allocated up to page 1:		166,221	1,667	167,888

Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 203 6858
Fax: +31 71 565 9960
www.fintagehouse.com
VAT No.: TIN.B022200801801
Chamber of Commerce No.: 24266033



#### Executive Summary: "Miss Julie"

		Prior period	Reporting Period	Tot
Collec	eted Gross Receipts ("CGR")			
	- Scandinavian Receipts - UK and Irish Receipts			
	- ROW Receipts	640,857	45 (72)	640,85
Collec	N America Receipts tion Account Interest ("CAI")	374,959	15,673	390,63
Γotal		1,015,816	15,673	1,031,49
	it A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in	Prior	Reporting	.,
	case the relevant Party will timely notify CAM):	period	Period	Tota
Total	allocated up to page 1:	166,221	1,667	167,888
5.	To CWSYMF: MHC Indebtedness (as notified by MHC CAD1,822,821.24 was outstanding as at January 29, 2015)	849,595	14,007	863,60
	As follows:			
	(i) Out of ROW Receipts only, pro rate pari passu (a) to Sales Agent: Selred Commission in connection with ROW Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4) 7.50%			
	(b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)			
	(ii) Out of N America Receipts only, pro rata pari passu (a) to Sales Agent: Sales Agent Deferred Commission in connection with N America Receipts retroactively to first dollar and prospectively			
	(less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4) 1.25% (b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)			
	(c) to CAA: N America Deferred Commission retroactively to first dollar and prospectively  1.25%			
	To Sales Agent: - Sales Agent Expenses	21.041		21.04
	(capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer) deferred due to insufficent funds	(21.041)		(21.04
	- Additional Sales Expenses	, , , ,	-	. , , , ,
	(i) delivery costs (ii) special event costs (subject to the approval of Co-Producers)	3,836		3,83
	(iii) legal costs (subject to the approval of Co-Producers) (iv) costs of access and use of the German version of the project (if applicable)			
	(y) cost of further internegative(s) deferred due to insufficent funds	(3.836)	_	(3,83
3.	To Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)	(5,555)		(0,00
	To Altaris Partners Holding AG (i) the Altaris Partners Holding Investment (GBP185,000) (ii) the Altaris Partners Holding Premium (GBP27,750)			
	Pro rata and pari passu () to Liv Ullmann: deferred fee (USD165,000) (ii) to Freckle Films, Inc fso Jessica Chastain: deferred fee (USD250,000)			
	(iii) to Irishtown Films fso Colin Farrell: deferred fee (USD250,000) to Samantha Morton: deferred fee (GBP66,667)			
	Pro rata and pari passu as follows: (i) to NISC: NISC investment (GBP230,000) (ii) to IFB: IFB Production Loan (EUR150,000)			
	(ii) to IFB: IFB Production Loan (EUR150,000)  To Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)			
	Pro rata and pari passu			
	To rata and pair pass.  (i) to Norweglan Co-Producer pro rata - deferred fees of NOK651,266 - EURSO,000			
	(II) to UK Co-Producer pro rata			
	- deferred fees of GBP75,729 - EUR50,000			
	(iii) to Eltelsonnenschein GmbH: deferred costs (EUR30,000) (iv) to Michal Leszczylowski: deferred fee (SEK119,000)			
13.1	To Windmill Lane: Windmill Lane Investment (EUR400,000)			
14.	Net Profits shall be payable pari passu			
	(I) to TAFC 5.00% (II) to MHC 4.00%			
	(iv) to Altaris Partners Holding AG 1.00%			
	(v) to NISC 6.00%			
	(vi) to the IFB 3.40% (vii) to Hilte Beheer BV 5.00%			
	(viii) Producer Net Profits as follows: 65.60% (a) to TAFC 10.00%			
	(b) to Liv Ullmann (writer) 10.00% (c) to Liv Ullmann (director) 10.00%			
	(d) to Freckle Films, Inc fso Jessica Chastain 10.00%			
	(e) to Irishtown Films fso Colin Farrell 10.00% (f) to Samantha Morton 5.00%			
	(g) to Mikhail Krichman 5.00%			
	(I) to the Norwegian Co-Producer 40.00%			
	(II) to the UK Co-Producer 35.00% (III) to the French Co-Producer 15.00%			
	(IV) to the Irish Co-Producer 10.00%			

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929

Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

June 11, 2015 Title: Miss Julie Statement: no. 5

from April 9, 2015 through May 31, 2015 NL87 ABNA 0612 4611 65 Period:

Account:

Currency: USD

Prepared by: peter.rosko@fintagehouse.com

### **Breakdown Collection Account: "Miss Julie"**

Date	Item	Debit	Credit	
Balance as at	April 8, 2015		512,280.48	
14-Apr-15 16-Apr-15 16-Apr-15 05-May-15 deemed deemed	To CWSYMF: MHC Indebtedness To CAM: CAM Fee To CAA: Initial Commission N America Receipts Pacific / Canada To Sales Agent: Initial Commission N America Receipts from Sales Agent: Overpayment CAM Expenses	492,493.43 5,476.08 14,060.97 503.84 (503.84) 40.99	15,673.47	
Total debits/cred	lits	512,071.47	15,673.47	
Balance as at	May 31, 2015	<u> </u>	15,882.48	



Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: Statement: Period:

June 11, 2015 Miss Julie no. 5 from April 9, 2015 through May 31, 2015 NL87 ABNA 0612 4611 65 USD peter.rosko@fintagehouse.com

Account: Currency: Prepared by:



#### Allocation Balance Collection Account: "Miss Julie"

Item	Allocation Balance as at April 8, 2015	Less payments during this period	Allocation during this period	as at
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) To Sales Agent: Initial Commission N America Receipts To CAA: Initial Commission N America Receipts To CWSYMF: MHC Indebtedness Sales Agent's Overpayment due to Deemed CGR	5,476 250 - 14,061 492,997 (504)	5,476 41 504 14,061 492,493 (504)	450 41 588 588 14,007	450 250 84 588 14,511
Total:	512,280	512,071	15,673	15,882

Entitlements payable during this period:	Gross Entitlement in USD	Pro Rated Part Dutch Residents	VAT in USD 21%	Net Entitlement in USD
To CAM: CAM Fee To Sales Agent: Initial Commission N America Receipts To CAA: Initial Commission N America Receipts To CWSYMF: MHC Indebtedness	450.00 83.92 587.76 14,510.80		- - -	450.00 83.92 587.76 14,510.80
Total	15,632.48	=	-	15,632.48

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversior

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Date: Title: Statement: Period: IBAN:

June 11, 2015 Miss Julie no. 5 from April 9, 2015 through May 31, 2015 NL87 ABNA 0612 4611 65 USD peter.rosko@fintagehouse.com

Currency: Prepared by:

# Fintage

### Recoupable amounts in currencies other than the USD "Miss Julie"

### Sales Agent Expenses

Date	Claimed Amount		Date	Paid	From USD account	
31-Aug-14	EUR EUR	52,263.00	22-Oct-14 deemed	EUR EUR	52,263.00 USD USD	66,970.33 8,029.67
Total		52,263.00	=	EUR	52,263.00 USD	75,000.00
Date	Claimed Amount		Date	Paid	From USD account	
	EUR EUR			EUR EUR	USD USD	-
Total		-	_	EUR	- USD	_

Date: Jun-11-2015



Film: Miss Julie

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Bank Deductions Charges (AC) (AC)	Net Receipts (AC)
Asia								
Tanweer Alliances S	S.A. USD4,000 any of MG, Deemed CGR USD16,000 Notice of Delivery	Dec-31-2014	USD4,000		USD4,000		USD25	USD3,975
Totals:	USD20,000		USD4,000	USD16,000	USD4,000		USD25	USD3,975
Australia								
Umbrella Entertainn	ment USD20,000 Execution Payment USD80,000 Notice of Delivery	Jul-24-2014 Oct-03-2014	USD20,000 USD80,000		USD20,000 USD80,000	USD2,000 USD8,000	USD20 USD55	USD17,980 USD71,945
Totals:	USD100,000		USD100,000		USD100,000	USD10,000	USD75	USD89,925
Baltics								
Mtu Must Kasi	EUR1,000 Execution Payment EUR3,000 Notice of Delivery EUR1,000 Deemed CGR	Sep-03-2014 Sep-05-2014 Dec-31-2014	EUR1,000 EUR3,000 EUR1,000	1.3076 1.2879 1.391	USD1,308 USD3,864 USD1,391		USD20 USD19	USD1,288 USD3,844 USD1,391
Totals:	EUR5,000		EUR5,000		USD6,562		USD39	USD6,523
Benelux								
De Filmfreak B.V.	EUR64,000 MG EUR16,000 Deemed CGR	Oct-08-2014 Dec-31-2014	EUR64,000 EUR16,000	1.2588 1.31125	USD80,563 USD20,980			USD80,563 USD20,980
Totals:	EUR80,000		EUR80,000		USD101,543			USD101,543

Date: Jun-11-2015



Film: Miss Julie

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Brazil	(10)		(23)	(==)	(7.10)	(, (3)	(7.10)	(,,,,)	
Imovision									
	USD7,000 any of MG, Deemed CGR USD28,000 Notice of Delivery	Nov-04-2014 Nov-04-2014	USD7,000 USD28,000		USD7,000 USD28,000	USD700 USD2,800		USD22	USD6,300 USD25,178
Totals:	USD35,000		USD35,000		USD35,000	USD3,500		USD22	USD31,478
Bulgaria									
Bulgarian Film Vision	n Ltd. EUR2,632 Execution Payment	Oct-06-2014	EUR2,632	1.245982	USD3.279			USD19	USD3,260
Totals:	EUR2,632		EUR2,632		USD3,279			USD19	USD3,260
Canada									
Pacific	CAD19,200 Execution Payment	May-05-2015	CAD19,200	0.816327	USD15,673				USD15,673
Totals:	CAD19,200		CAD19,200		USD15,673				USD15,673
CIS									
Maywin Films AB	EUR75,000 MG								
Totals:	EUR75,000			EUR75,000					

Date: Jun-11-2015



Film: Miss Julie

Main Distributors Territories	MG / Overages (LC)	Payment Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Colombia										
Babilla Cine	USD8,000	) MG								
Totals:	USD8,000	)			USD8,000					
Czech Republic										
Hollywood Classic En	tertainment EUR15,000	) MG								
Totals:	EUR15,000	)			EUR15,000					
Former Yugoslavia										
Blitz Film & Video Dis										
	EUR9,600 EUR2,400		Dec-09-2014 ent, Deem Dec-31-2014	EUR9,600 EUR2,400	1.2276 1.3425	USD11,785 USD3,222			USD18	USD11,767 USD3,222
Totals:	EUR12,000	)		EUR12,000		USD15,007			USD18	USD14,989
German Speaking Europe										
Alamode FilmDistribu										
		Execution Payment Notice of Delivery	Sep-19-2014 Mar-10-2015	EUR45,000 EUR30,000	1.2781 1.0673	USD57,515 USD32,019			USD22 USD19	USD57,492 USD32,000
Totals:	EUR75,000	)		EUR75,000		USD89,534			USD41	USD89,492

Date: Jun-11-2015



Film: Miss Julie

Main Distributors Territories	s MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Greece									
Seven Group S.A.									
	EUR4,000 any of MG, Execution Payment EUR16,000 Notice of Delivery	Oct-23-2014 Feb-02-2015	EUR4,000 EUR16,000	1.2577 1.1269	USD5,031 USD18,030			USD19 USD18	USD5,012 USD18,012
Totals:	EUR20,000		EUR20,000		USD23,061			USD37	USD23,024
Hungary									
ADS Service Kft.									
	EUR6,000 MG	Dec-22-2014	EUR6,000	1.2177	USD7,306			USD18	USD7,288
Totals:	EUR6,000		EUR6,000		USD7,306			USD18	USD7,288
Israel									
Lev Cinemas Ltd.									
	USD14,365 MG USD3,635 any of Pay, Deemed CGR	Dec-17-2014 Dec-31-2014	USD14,365 USD3,635		USD14,365 USD3,635			USD19 USD35	USD14,346 USD3,600
Totals:	USD18,000		USD18,000		USD18,000			USD54	USD17,946
Middle East									
Teleview	USDOF 000 Function Decimand	A 22 2014	LICENT OOG		110005.05			HCDEF	UCD24 245
	USD25,000 Execution Payment	Aug-22-2014	USD25,000		USD25,000			USD55	USD24,945
Totals:	USD25,000		USD25,000		USD25,000			USD55	USD24,945

Date: Jun-11-2015



Film: Miss Julie

Main Distributors Territories		Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
Territories	Overages Events (LC)	Received	(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Poland									
Kino Swiat Internat	ional EUR10,000 Execution Payment	Feb-20-2015	EUR10,000	1.1262	USD11,262			USD17	USD11,245
Totals:	EUR10,000 Execution Fayment	160-20-2013	EUR10,000	1.1202	USD11,262			USD17	USD11,245
Portugal									
Lusomundo Audiovi	suais S.A.								
	EUR21,600 MG EUR5,400 Deemed CGR	Oct-15-2014 Dec-31-2014	EUR21,600 EUR5,400	1.255994 1.304872	USD27,129 USD7,046	USD1,356 USD352			USD25,773 USD6,694
Totals:	EUR27,000		EUR27,000		USD34,176	USD1,709			USD32,467
Puerto Rico									
Palmera Pictures									
	USD1,600 Execution Payment USD6,400 Notice of Delivery	Aug-28-2014 Nov-07-2014	USD1,600 USD6,400		USD1,600 USD6,400			USD20 USD19	USD1,580 USD6,381
Totals:	USD8,000		USD8,000		USD8,000			USD39	USD7,961
Romania									
Independenta Film									
	EUR10,000 Execution Payment EUR10,000 MG	Mar-12-2015	EUR10,000	1.0522	USD10,522			USD16	USD10,506
Totals:	EUR20,000		EUR10,000	EUR10,000	USD10,522			USD16	USD10,506

Date: Jun-11-2015



Film: Miss Julie

Main Distributo Territories	rs MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South America									
Speedwell S.A.	USD5,000 any of Deemed CGR, MG USD20,000 Notice of Delivery	Dec-31-2014	USD5,000		USD5,000				USD5,000
Totals:	USD25,000		USD5,000	USD20,000	USD5,000				USD5,000
South Korea									
Atrium	USD8,000 Execution Payment USD32,000 Notice of Delivery	Jun-04-2014 Apr-08-2015	USD8,000 USD32,000		USD8,000 USD32,000			USD30 USD59	USD7,970 USD31,941
Totals:	USD40,000	·	USD40,000		USD40,000			USD90	USD39,910
Spain									
Golem Distribucion	n SL (DIFUSORA CULTURAL) EUR15,000 Execution Payment EUR60,000 Notice of Delivery	Sep-22-2014 Oct-03-2014	EUR15,000 EUR60,000	1.2764 1.2549	USD19,146 USD75,294			USD19 USD22	USD19,127 USD75,272
Totals:	EUR75,000		EUR75,000		USD94,440			USD41	USD94,399
Turkey									
Calinos Entertainn	nent USD20,000 Execution Payment USD5,000 Deemed CGR	Sep-11-2014 Dec-31-2014	USD20,000 USD5,000		USD20,000 USD5,000			USD20	USD19,980 USD5,000
Totals:	USD25,000		USD25,000		USD25,000			USD20	USD24,980

Date: Jun-11-2015



Film: Miss Julie

Period started: From Inception Period ended: May-31-2015

Main Distri Territories	butors MG / Payment Overages Events (LC)	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
United States									
Wrekin Hill Er	ntertainment								
	USD37,500 Execution Payment	Dec-04-2014	USD37,500		USD37,500			USD22	USD37,478
	USD303,750 Notice of Delivery	Dec-04-2014	USD303,750		USD303,750				USD303,750
	USD33,750 Technical Acceptance	Mar-11-2015	USD33,750		USD33,750			USD19	USD33,731
Totals:	USD375,000		USD375,000		USD375,000			USD41	USD374,959
Total To Date	e in the Accounting Currency:				USD1,047,366	USD15,209		USD667	USD1,031,490

Date: Jun-11-2015

Fintage

Film: Miss Julie

Period started: From Inception Period ended: May-31-2015

Main Distributors MG / Payment Territories Overages Events (LC)	Date Gros Received Recei (LC)	Balance Exchange s MG Rate (LC)	e Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
---	-------------------------------------	---------------------------------------	-----------------------------	-------------	-----------------------------	-------------------------	-------------------------

### Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	CAD	19,200	19,200	0
Total to Date:	EUR	422,632	322,632	100,000
Total to Date:	USD	679,000	635,000	44,000

Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 203 6858
Fax: +31 71 565 9960
www.fintagehouse.com
VAT No.: TIN.B022200801801
Chamber of Commerce No.: 24266033



#### Executive Summary: "Miss Julie"

		period	Period	Total
Collected Gross Receipts ("CGR")				
- Scandinavian Receipts - UK and Irish Receipts				
- ROW Receipts - N America Receipts		640,857 390,633	15,948	656,805 390.633
Collection Account Interest ("CAI")		370,033		370,033
Total		1,031,490	15.948	1,047,438
Exhibit A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in		Prior	Reporting	.,,
which case the relevant Party will timely notify CAM):		period	Period	Total
To CAM:     (i) CAM Fee over CGR (with a minimum fee of USD450 per Statement)		450	450	900
- set-up fee (USD4,500)		4,500	450	4,500
<ul> <li>up to CGR USD2,500,000</li> <li>between CGR USD2,500,000 and USD5,000,000</li> </ul>	1.00% 0.75%	10,158	-	10,158
- between CGR USD5,000,000 and USD7,500,000	0.50%			
<ul> <li>thereafter</li> <li>For interim Statement: CAM Fee (to be borne by the requesting Party) shall be increased by the higher of</li> </ul>	0.40%			
(i) 0.25% of CGR during that Accounting Period with a maximum increase of USD625 or				
(ii) USD325 (if the minimum fee is applicable) (ii) CAM Expenses (including USD250 reserve)		418	11	429
Part A: Out of Scandinavian Receipts only				
(i) to the Norwegian Co-Producer	40.00%			
(ii) to the UK Co-Producer (iii) to the French Co-Producer	35.00% 10.00%			
(iv) to the Irish Co-Producer	10.00%			
(v) to Hilte Beheer BV	5.00%			
Part B: Out Of UK and Irish Receipts only				
To Sales Agent:     () Sales Agent Initial Commission, in connection with the UK and Irish Receipts only     (ii) Sales Agent Expenses up to an amount of USD75,000	7.50%			
3. To CWSYMF: MHC Indebtedness (to be timely notified to CAM by MHC in CAD)				
<ol> <li>Pro rata and parl passu as follows:</li> <li>to Sales Agent: Sales Agent Deferred Commission, in connection with the UK and Irish Receipts only</li> </ol>	7.50%			
(i) to allest Agent. Salest Agent Deterried Commission, in Commission Advance (if any) retroactively to first dollar and prospectively less the Sales Commission Advance (if any) (ii) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)	7.50%			
5. To Sales Agent:				
- Sales Agent Expenses     (capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer)     - Additional Sales Expenses     (i) delivery costs				
(ii) special event costs (subject to the approval of Co-Producers)				
(iii) legal costs (subject to the approval of Co-Producers) (iv) costs of access and use of the German version of the project (if applicable) (v) cost of further internegative(s)				
6. To Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)				
7. To Altaris Partners Holding AG: (i) the Altaris Partners Holding Investment (GBP185,000)				
(ii) the Altaris Partners Holding Premium (GBP27,750)				
Pro rata and pari passu as follows:     (i) to NISC: NISC Investment (GBP230,000)				
(ii) to IFB: IFB Production Loan (EUR150,000)				
9. To Windmill Lane: Windmill Lane Investment (EUR400,000)				
10. To Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)				
11. The remainder shall be payable to the Co-Producers and Hilte Beheer BV pari passu as follows:				
(i) to the Norweglan Co-Producer (ii) to the UK Co-Producer	40.00% 35.00%			
(iii) to the French Co-Producer (iv) to the Irish Co-Producer	10.00% 10.00%			
(v) to Hilte Beheer BV	5.00%			
Part C: Out of ROW Receipts and N America Receipts only				
2. To Sales Agent:				
(i) Sales Agent Initial Commission, in connection with the ROW Receipts (ii) parl passu in respect of the N America Initial Commission	7.50%	48,064	1,196	49,260
(i) to Sales Agent	3.75%	14,649	-	14,649
(ii) to CAA	3.75%	14,649	-	14,649
3. Sales Agent Expenses up to an amount of USD75,000		75,000	=	75,000
<ol> <li>To Sales Agent: USD25,000 as an advance towards Sales Agent Deferred Commission (upon Sales Agent entering into Distribution Agreements in an amount equal to or greater that the then-current MHC Loan and MHC Loan Interest: to be notified to CAM by Sales Agent) - not applicable yet as confirmed by WB on 01/20/201</li> </ol>	5			
Total allocated up to page 1:		167,888	1,657	169,545

Fintage Collection Account Management B.V.
Stationsweg 32
2312 AV Leiden
The Netherlands
Tel: +31 71 203 6858
Fax: +31 71 565 9960
www.fintagehouse.com
VAT No.: TIN.B022200801801
Chamber of Commerce No.: 24266033



#### Executive Summary: "Miss Julie"

	Prior period	Reporting Period	Tota
ollected Gross Receipts ("CGR")			
- Scandinavian Receipts - UK and Irish Receipts			
- ROW Receipts - N America Receipts	640,857 390,633	15,948	656,805 390,633
ollection Account Interest ("CAI")	370,030		570,000
otal	1,031,490	15,948	1,047,438
xhibit A: Allocation and distribution of CGR and CAI (to the extant not paid from any other sources in	Prior	Reporting	
hich case the relevant Party will timely notify CAM):	period	Period	Total
otal allocated up to page 1:	167,888	1,657	169,545
. To CWSYMF: MHC Indebtedness (as notified by MHC CAD1,822,821.24 was outstanding as at January 29, 2015)	863,602	14,291	877,893
As follows:     (i) Out of ROW Receipts only, pro rata pari passu     (a) to Sales Agent. Sales Agent Deferred Commission in connection with ROW Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4)     (b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer)	%		
(ii) Out of N America Receipts only, pro rata pari passu (a) to Sales Agent Sales Agent Deferred Commission in connection with N America Receipts retroactively to first dollar and prospectively (less Sales Agent Commission Advance (if applicable) and the USD25,000 advance if paid under Part C clause 4) 1.25 (b) to Altaris Partners Holding AG: Sales Commission Advance (if applicable, EUR37,500 TBA to CAM by UK Co-Producer) (c) to CAA: N America Deferred Commission retroactively to first dollar and prospectively			
. To Sales Agent: - Sales Agent Expenses	21,041		21,041
(capped at USD100,000, not to exceed without further written approval of the Norwegian Co-Producer) deferred due to insufficent funds	(21,041)	_	(21,041
- Additional Sales Expenses (i) delivery costs	3.836		3.836
(ii) special event costs (subject to the approval of Co-Producers) (iii) legal costs (subject to the approval of Co-Producers)	5,555		0,000
(iv) costs of access and use of the German version of the project (if applicable) (v) cost of further internegative(s)			
deferred due to insufficent funds	(3,836)	-	(3,836
. To Hilte Beheer BV: Hilte Beheer Recoupable Amount (to be notified to CAM by UK Co-Producer)			
. To Altaris Partners Holding AG (i) the Altaris Partners Holding Investment (GBP185,000) (ii) the Altaris Partners Holding Premium (GBP27,750)			
O. Pro rata and pari passu () to Liv Ulimann: deferred fee (USD165,000) (ii) to Freckle Films, line fso Jessica Chastain: deferred fee (USD250,000) (iii) to Irrishtown Films fso Colin Farrell: deferred fee (USD250,000) (iv) to Samantha Morton: deferred fee (GBP66,667)			
1. Pro rata and pari passu as follows: (i) to NISC: NISC Investment (GBP230,000) (ii) to IFB: IFB Production Loan (EUR150,000)			
2. To Completion Guarantor: Completion Guarantor Advances (if any, to be notified to CAM by Completion Guarantor)			
3. Pro rata and pari passu (i) to Norwegian Co-Producer pro rata - deferred fees of NOK651,266 - EUR50,000 (ii) to UK Co-Producer pro rata - deferred fees of GBP75,729 - EUR50,000 (iii) to EIR50,000 (iii) to EIR50,000 (iv) to EI			
3.1 To Windmill Lane: Windmill Lane Investment (EUR400,000)			
Net Profits shall be payable pari passu			
(i) to TAFC 5.00 (ii) to MHC 4.00 (iii) to MHC 4.00 (iii) to CWSYMF 4.00 (iv) to Altaris Partners Holding AG 7.00 (v) to NISC 6.00 (vi) to Hilts Beheer BY 5.00 (vii) to Hilts Beheer BY 5.00 (a) to TAFC 1.00% (b) to Li Ullmann (writer) 10.00% (c) to TAFC 1.00% (d) to Feckle Films, Inc foo Jessica Chastain 10.00% (e) to Irishtown Films foo Colin Farrell 10.00% (e) to Irishtown Films foo Colin Farrell 10.00% (f) to Samantha Morton 5.00% (g) to Mikhali Krichman 5.00% (f) to Co-Producers pari passu 40.00% (ii) to To-Producer pari passu 40.00%	% % % % %		
(II) to the UK Co-Producer 35.00% (III) to the French Co-Producer 15.00%			
(IV) to the Irish Co-Producer 10.00%			
otal allocated per period end date:	1,031,490	15,948	1,047,438

Fintage Collection Account Management B.V.

Stationsweg 32 2312 AV Leiden The Netherlands

Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01

Chamber of Commerce No.: 24266033

September 16, 2015

Title: Miss Julie

Statement:

from June 1, 2015 through August 31, 2015 NL87 ABNA 0612 4611 65 Period:

Account:

Currency: USD

Prepared by: peter.rosko@fintagehouse.com

## **Breakdown Collection Account: "Miss Julie"**

Date	Item		Debit	Credit
Balance as at	May 31, 2015		-	15,882.48
16-Jun-15 18-Jun-15 25-Jun-15	To CAM: CAM Fee To CWSYMF: MHC Indebtedness Tanweer / Asia	ROW Receipts	450.00 14,510.80	15,948.07
	CAM Expenses		11.34	,
Total debits/cred	dits		14,972.14	15,948.07
Balance as at	August 31, 2015		<del>-</del>	16,858.41



Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date: Title: Statement: Period:

September 16, 2015 Miss Julie no. 6 from June 1, 2015 through August 31, 2015 NL87 ABNA 0612 4611 65 USD peter.rosko@fintagehouse.com

Account: Currency: Prepared by:



#### Allocation Balance Collection Account: "Miss Julie"

Item	Allocation Balance as at May 31, 2015	Less payments during this period	Allocation during this period	Allocation Balance as at August 31, 2015
To CAM: CAM Fee To CAM: CAM Expenses (incl. reserve) To Sales Agent: Initial Commission ROW Receipts To Sales Agent: Initial Commission N America Receipts To CAA: Initial Commission N America Receipts To CWSYMF: MHC Indebtedness	450 250 - 84 588 14,511	450 11 - - 14,511	450 11 1,196 - 14,291	450 250 1,196 84 588 14,291
Total:	15,882	14,972	15,948	16,858

	Gross Entitlement	Pro Rated Part	VAT in USD	Net Entitlement in
Entitlements payable during this period:	in USD	<b>Dutch Residents</b>	21%	USD
To CAM: CAM Fee	450.00	-	-	450.00
To Sales Agent: Initial Commission ROW Receipts	1,196.11	-	-	1,196.11
To Sales Agent: Initial Commission N America Receipts	83.92	-	-	83.92
To CAA: Initial Commission N America Receipts	587.76	-	-	587.76
To CWSYMF: MHC Indebtedness	14,290.63	-	-	14,290.63
Total	16,608.41	0.00	0.00	16,608.41

VAT (if any) will be paid in EUR, at the exchange rate prevailing at the time of conversior

Fintage Collection Account Management B.V. Stationsweg 32 2312 AV Leiden The Netherlands Tel: +31 71 565 9929 Fax: +31 71 565 9970 www.fintagehouse.com VAT No.: NL802200801B01 Chamber of Commerce No.: 24266033

Date:

Date: Title: Statement: Period: IBAN:

September 16, 2015 Miss Julie no. 6 from June 1, 2015 through August 31, 2015 NL87 ABNA 0612 4611 65 USD peter.rosko@fintagehouse.com

Currency: Prepared by:

# Fintage

#### Recoupable amounts in currencies other than the USD "Miss Julie"

#### Sales Agent Expenses

Date	Claimed Amount		Date	Paid	From USD account	
31-Aug-14	EUR EUR	52,263.00	22-Oct-14 deemed	EUR EUR	52,263.00 USD USD	66,970.33 8,029.67
Total		52,263.00	=	EUR	52,263.00 USD	75,000.00
Date	Claimed Amount		Date	Paid	From USD account	
	EUR EUR			EUR EUR	USD USD	-
Total		-	=	EUR	- USD	_

Date: Sep-16-2015



Film: Miss Julie

Main Distributor Territories	s MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Asia									
Tanweer Alliances S	S.A. USD4,000 any of MG, Deemed CGR USD16,000 Notice of Delivery	Dec-31-2014 Jun-25-2015	USD4,000 USD16,000		USD4,000 USD16.000			USD25 USD52	USD3,975 USD15,948
Totals:	USD20,000		USD20,000		USD20,000			USD77	USD19,923
Australia									
Umbrella Entertainr	ment USD20,000 Execution Payment USD80,000 Notice of Delivery	Jul-24-2014 Oct-03-2014	USD20,000 USD80,000		USD20,000 USD80,000	USD2,000 USD8,000		USD20 USD55	USD17,980 USD71,945
Totals:	USD100,000	000 00 2011	USD100,000		USD100,000	USD10,000		USD75	USD89,925
Baltics									
Mtu Must Kasi	EUR1,000 Execution Payment EUR3,000 Notice of Delivery EUR1,000 Deemed CGR	Sep-03-2014 Sep-05-2014 Dec-31-2014	EUR1,000 EUR3,000 EUR1,000	1.3076 1.2879 1.391	USD1,308 USD3,864 USD1,391			USD20 USD19	USD1,288 USD3,844 USD1,391
Totals:	EUR5,000		EUR5,000		USD6,562			USD39	USD6,523
Benelux									
De Filmfreak B.V.	EUR64,000 MG EUR16,000 Deemed CGR	Oct-08-2014 Dec-31-2014	EUR64,000 EUR16,000	1.2588 1.31125	USD80,563 USD20,980				USD80,563 USD20,980
Totals:	EUR80,000		EUR80,000		USD101,543				USD101,543

Date: Sep-16-2015



Film: Miss Julie

Main Distributors Territories	MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Brazil									
Imovision	USD7,000 any of MG, Deemed CGR USD28,000 Notice of Delivery	Nov-04-2014 Nov-04-2014	USD7,000 USD28,000		USD7,000 USD28,000	USD700 USD2,800		USD22	USD6,300 USD25,178
Totals:	USD35,000		USD35,000		USD35,000	USD3,500		USD22	USD31,478
Bulgaria									
Bulgarian Film Visior	n Ltd. EUR2,632 Execution Payment	Oct-06-2014	EUR2,632	1.245982	USD3.279			USD19	USD3,260
Totals:	EUR2,632		EUR2,632		USD3,279			USD19	USD3,260
Canada									
Pacific	CAD19,200 Execution Payment	May-05-2015	CAD19,200	0.816327	USD15,673				USD15,673
Totals:	CAD19,200		CAD19,200		USD15,673				USD15,673
CIS									
Maywin Films AB	EUR75,000 MG								
Totals:	EUR75,000			EUR75,000					

Date: Sep-16-2015



Film: Miss Julie

Main Distributors Territories	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Colombia										
Babilla Cine	USD8,000	) MG								
Totals:	USD8,000	)			USD8,000					
Czech Republic										
Hollywood Classic En	tertainment EUR15,000	) MG								
Totals:	EUR15,000	)			EUR15,000					
Former Yugoslavia										
Blitz Film & Video Dis										
	EUR9,600 EUR2,400	) MG ) any of Execution Payme	Dec-09-2014 ent, Deeme Dec-31-2014	EUR9,600 EUR2,400	1.2276 1.3425	USD11,785 USD3,222			USD18	USD11,767 USD3,222
Totals:	EUR12,000	)		EUR12,000		USD15,007			USD18	USD14,989
German Speaking Europe										
Alamode FilmDistribu										
		Execution Payment Notice of Delivery	Sep-19-2014 Mar-10-2015	EUR45,000 EUR30,000	1.2781 1.0673	USD57,515 USD32,019			USD22 USD19	USD57,492 USD32,000
Totals:	EUR75,000	•		EUR75,000		USD89,534			USD41	USD89,492

Date: Sep-16-2015



Film: Miss Julie

Main Distributors Territories	s MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
Greece									
Seven Group S.A.									
	EUR4,000 any of MG, Execution Payment EUR16,000 Notice of Delivery	Oct-23-2014 Feb-02-2015	EUR4,000 EUR16,000	1.2577 1.1269	USD5,031 USD18,030			USD19 USD18	USD5,012 USD18,012
Totals:	EUR20,000		EUR20,000		USD23,061			USD37	USD23,024
Hungary									
ADS Service Kft.									
	EUR6,000 MG	Dec-22-2014	EUR6,000	1.2177	USD7,306			USD18	USD7,288
Totals:	EUR6,000		EUR6,000		USD7,306			USD18	USD7,288
Israel									
Lev Cinemas Ltd.									
	USD14,365 MG USD3,635 any of Pay, Deemed CGR	Dec-17-2014 Dec-31-2014	USD14,365 USD3,635		USD14,365 USD3,635			USD19 USD35	USD14,346 USD3,600
Totals:	USD18,000		USD18,000		USD18,000			USD54	USD17,946
Middle East									
Teleview	W0005 000 5 W 0								110004.045
	USD25,000 Execution Payment	Aug-22-2014	USD25,000		USD25,000			USD55	USD24,945
Totals:	USD25,000		USD25,000		USD25,000			USD55	USD24,945

Date: Sep-16-2015



Film: Miss Julie

Main Distributor Territories		Date Received	Gross Receipts	Balance Exchange MG Rate	Gross Receipts	WHT	Other Deductions	Bank Charges	Net Receipts
remitories	Overages t (LC) Events	Received	(LC)	(LC)	(AC)	(AC)	(AC)	(AC)	(AC)
Poland									
Kino Swiat Interna	ational EUR10,000 Execution Payment	Feb-20-2015	EUR10,000	1.1262	UCD11 2/2			USD17	USD11,245
Totals:	EUR10,000 Execution Payment	Feb-20-2015	EUR10,000	1.1202	USD11,262 USD11,262			USD17	USD11,245
Portugal									
-									
Lusomundo Audiov	visuais S.A. EUR21,600 MG EUR5,400 Deemed CGR	Oct-15-2014 Dec-31-2014	EUR21,600 EUR5,400	1.255994 1.304872	USD27,129 USD7,046	USD1,356 USD352			USD25,773 USD6,694
Totals:	EUR27,000		EUR27,000		USD34,176	USD1,709			USD32,467
Puerto Rico									
Palmera Pictures									
	USD1,600 Execution Payment USD6,400 Notice of Delivery	Aug-28-2014 Nov-07-2014	USD1,600 USD6,400		USD1,600 USD6,400			USD20 USD19	USD1,580 USD6,381
Totals:	USD8,000		USD8,000		USD8,000			USD39	USD7,961
Romania									
Independenta Film	1								
	EUR10,000 Execution Payment EUR10,000 MG	Mar-12-2015	EUR10,000	1.0522	USD10,522			USD16	USD10,506
Totals:	EUR20,000		EUR10,000	EUR10,000	USD10,522			USD16	USD10,506

Date: Sep-16-2015



Film: Miss Julie

Main Distributors Territories	MG / Paymen Overages t (LC) Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
South America									
Speedwell S.A.	USD5,000 any of Deemed CGR, MG USD20,000 Notice of Delivery	Dec-31-2014	USD5,000		USD5,000				USD5,000
Totals:	USD25,000		USD5,000	USD20,000	USD5,000				USD5,000
South Korea									
Atrium	USD8,000 Execution Payment USD32,000 Notice of Delivery	Jun-04-2014 Apr-08-2015	USD8,000 USD32,000		USD8,000 USD32,000			USD30 USD59	USD7,970 USD31,941
Totals:	USD40,000	·	USD40,000		USD40,000			USD90	USD39,910
Spain									
Golem Distribucion Si	L (DIFUSORA CULTURAL) EUR15,000 Execution Payment EUR60,000 Notice of Delivery	Sep-22-2014 Oct-03-2014	EUR15,000 EUR60,000	1.2764 1.2549	USD19,146 USD75,294			USD19 USD22	USD19,127 USD75,272
Totals:	EUR75,000		EUR75,000		USD94,440			USD41	USD94,399
Turkey									
Calinos Entertainmen	t USD20,000 Execution Payment USD5,000 Deemed CGR	Sep-11-2014 Dec-31-2014	USD20,000 USD5,000		USD20,000 USD5,000			USD20	USD19,980 USD5,000
Totals:	USD25,000		USD25,000		USD25,000			USD20	USD24,980

Date: Sep-16-2015



Film: Miss Julie

Period started: From Inception Period ended: Aug-31-2015

Main Territories	Distributors	MG / Overages (LC)	Paymen t Events	Date Received	Gross Receipts (LC)	Balance Exchange MG Rate (LC)	Gross Receipts (AC)	WHT (AC)	Other Deductions (AC)	Bank Charges (AC)	Net Receipts (AC)
United State	es										
Wrekir	n Hill Entertainn	nent									
		USD37,500	D Execution Payment	Dec-04-2014	USD37,500		USD37,500			USD22	USD37,478
		USD303,750	Notice of Delivery	Dec-04-2014	USD303,750		USD303,750				USD303,750
		USD33,750	D Technical Acceptance	Mar-11-2015	USD33,750		USD33,750			USD19	USD33,731
Totals:		USD375,000	)		USD375,000		USD375,000			USD41	USD374,959
Total 3	To Date in the	Accounting (	`urrency:				USD1.063.366	USD15.209		USD719	USD1.047.438

USD1,063,366 USD15,209

Date: Sep-16-2015

Fintage

Film: Miss Julie

Period started: From Inception Period ended: Aug-31-2015

Main	Distributors	MG /	Paymen	Date	Gross		Exchange	Gross	WHT	Other	Bank	Net
Territories		Overages	t	Received	Receipts	MG	Rate	Receipts		Deductions		Receipts
		(LC)	Events		(LC)	(LC)		(AC)	(AC)	(AC)	(AC)	Receipts (AC)

### Contract Summary:

	Contract Currency	MG / Overages	Gross Receipts	Balance MG
Total to Date:	CAD	19,200	19,200	0
Total to Date:	EUR	422,632	322,632	100,000
Total to Date:	USD	679,000	651,000	28,000

#### **Peter Rosko**

From: Peter Rosko

Sent: Tuesday, December 1, 2015 2:10 PM

**To:** Laura Lewis; Lyndsey McKnight; Melanie Routhier; Steven Thibault; Alex Glua; Aaron

Gilbert; Hilte Beheer; Synnove Horsdal; Oliver Dungey; Teun Hilte; Aoife O'Sullivan; Rita Daguerre; Brahim Chioua; Benoit Chedeau; Teresa McGrane; Andrew Reid; Suzanne Harrison; Teun Hilte; Oliver Dungey; James Shirras; Tristan Orpen Lynch;

Claire Nolan; Profitstatements @caa.com; Patrick Murray

**Cc:** Balazs Boltresz; Willemijn Mc Nally - de Best **Subject:** "Miss Julie"- Collection Statement no. 7

Dear All,

Please be advised that there were no Collected Gross Receipts during the accounting period from September 1, 2015 through November 30, 2015.

The next Statement will be issued in January 2016 covering the period ending December 31, 2015 provided that at least USD25,000 has been received into the Collection Account during the accounting period.

With best regards,

#### Peter Rosko

Financial Account Manager CAM Film & TV Division

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary

T: +31 71 203 6858 M: +36 30 788 2913

E: peter.rosko@fintagehouse.com

Skype: fintage.rosko www.fintagehouse.com



Important Notice: This email and its contents are confidential and legally privileged. Please do not read, copy, forward, or store this message unless you are an intended recipient of it. If you have received this email in error, please delete it immediately. Thank you.

#### **Peter Rosko**

From: Peter Rosko

Sent: Tuesday, March 1, 2016 5:49 PM

To: Laura Lewis; Lyndsey McKnight; Melanie Routhier; Steven Thibault; Alex Glua; Aaron

Gilbert; Hilte Beheer; Synnove Horsdal; Oliver Dungey; Teun Hilte; Aoife O'Sullivan; Rita Daguerre; Brahim Chioua; Benoit Chedeau; Teresa McGrane; Andrew Reid; Suzanne Harrison; Teun Hilte; Oliver Dungey; James Shirras; Tristan Orpen Lynch;

Claire Nolan; Profitstatements @caa.com; Patrick Murray

**Cc:** Balazs Boltresz; Willemijn Mc Nally - de Best **Subject:** "Miss Julie"- Collection Statement no. 8

Dear All,

Please be advised that there were no Collected Gross Receipts during the accounting period from December 1, 2015 through February 29, 2016.

The next Statement will be issued in June covering the period ending May 31, 2016 provided that at least USD25,000 has been received into the Collection Account during the accounting period.

With best regards,

#### Peter Rosko

Financial Account Manager CAM Film & TV Division

Teréz Krt. 46. / 3rd Floor H-1066 Budapest Hungary

T: +31 71 203 6858 M: +36 30 788 2913

E: peter.rosko@fintagehouse.com

Skype: fintage.rosko www.fintagehouse.com



Important Notice: This email and its contents are confidential and legally privileged. Please do not read, copy, forward, or store this message unless you are an intended recipient of it. If you have received this email in error, please delete it immediately. Thank you.

BDO CANADA LLP

Defendant

## ONTARIO SUPERIOR COURT OF JUSTICE

## PROCEEDING COMMENCED AT TORONTO

#### MOTION RECORD VOLUME 17 OF 20

#### ADAIR GOLDBLATT BIEBER LLP

95 Wellington Street West Suite 1830 Toronto ON M5J 2N7

#### Simon Bieber (56219Q)

Tel: 416.351.2781 Email: sbieber@agbllp.com

Nathaniel Read-Ellis (63477L)

Tel: 416.351.2789
Email: nreadellis@agbllp.com
Iris Graham (69986C)
Tel: 416.351.2793
Email: igraham@agbllp.com

Tel: 416.499.9940 Fax: 647.689.2059

Lawyers for the Plaintiff Anthony Whitehouse