

Equity Delivery Portfolio Guide

Title: *Long-Term Portfolio – Quality Stocks for Growth*

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Why Delivery Investing?

Delivery-based investing allows wealth creation over time with reduced risk. Investors hold shares in their demat account for 6+ months, focusing on high-quality companies with steady growth.

Our Criteria:

- Consistent profit growth > 15%
- Low debt-to-equity ratio
- High return on capital
- Strong promoter holding

Top Long-Term Picks:

Stock	Sector	Entry	Target	Holding Period	Highlights
ASIANPAINT	FMCG	₹2950	₹3350	6–9 months	Leader in paint sector
BAJFINANCE	NBFC	₹7400	₹8200	12 months	Growing AUM and credit score
TITAN	Retail	₹3800	₹4200	6–12 months	Brand loyalty, festive cycle
TCS	IT	₹3930	₹4350	9–12 months	Stable dividend + buyback potential
HUL	FMCG	₹2580	₹2800	6 months	Cost efficiency and scale

Final Note:

These are recommended for capital preservation with healthy growth. Investors are advised to review quarterly results and track company updates.