

Mashups and Business Process Management in SOA

Jonathan Marsh
VP Business Development
Director of Mashup Architecture

Overview

- Mapping SOA to Business Goals
- Business Process Automation
- Mashups
- Services Ecosystem Stages
- A Mashup Story

Building a better business

Typical goals:

- Lower costs
- Improve response times
- Improve reliability
- Support customization
- Decrease overall risks

Trend towards increasing automation

What is a Business Process?

- What is a business process?
 - A process you need to run your business!
 - Any well-defined interaction between systems and people, triggered by events, using logical decision points, and with clearly defined flows
- Examples:
 - When processing an order, connect to the billing system and raise an invoice.
 - When handling a problem ticket, escalate unresolved tickets.

Business Process Management

- Defining,
- Executing, and
- Monitoring
 - Business Processes
 - Typically *long-running, stateful* processes
- SOA enables BPM
 - Connecting services on diverse systems workflows
 - Use and reuse of data and services from other applications
- Almost everything useful to a business is a process

Executable business processes

- There are many approaches to executable business processes:
 - XPDL
 - BPML
 - YAWL
 - jBPM
 - WS-BPEL 1.1
- BPEL 2.0
 - The industry standard

BPEL

- Business Process Execution Language 2.0
 - An executable XML language
 - With some graphical views (but not standardized)
 - Used by the major BPM vendors (IBM, Oracle, Apache ODE, WSO2, Intalio, ActiveVOS, etc)

```
<sequence>  
  <!-- Receive the initial request -->  
  <receive partnerLink="partner"  
    portType="p:PartnerPT"  
    operation="approval"  
    variable="approvalRequest"  
    createInstance="yes" />
```

Why use BPEL instead of Java?

- 1. Managed execution
 - Monitor the progress of processes
 - Stop, start, restart, inspect
- 2. Structured approach to long-running processes
 - Easy to build processes that stop, restart and interact with systems in asynchronous patterns
- 3. Excellent support for transactions and compensation
 - Build clear logic for dealing with problems in long-running flows
- 4. Visualizing the flows helps communicate between the sponsors and the coders
 - Managers, analysts and users can be taken through the logic and validate it

None of this is impossible in Java – you could use a framework to gain these benefits – but BPEL has it all in a simple package

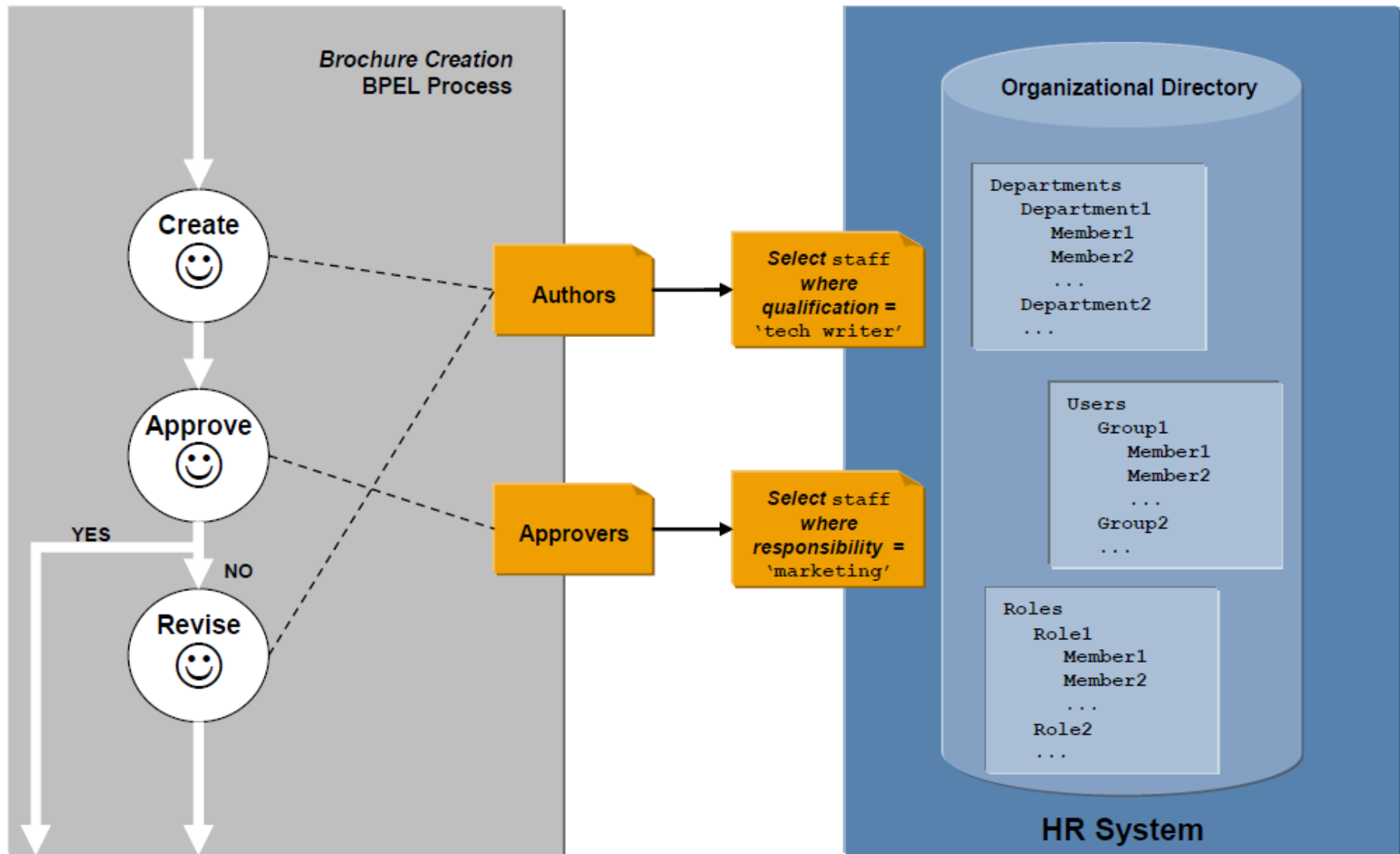
Executing Business Processes

- Develop Business Process definitions
 - Business Process Modeling Notation
 - Synchronizing Business and Technical goals
- Write BPEL
 - Graphical Editor
 - XML coding
- Run a Business Process Server
 - WSO2 Business Process Server
 - Microsoft Biztalk
 - Oracle BPEL Process Manager
 - IBM WebSphere Process Server

Bridging People and technology

- Many processes interact with people
- With pure BPEL you can interact with people
 - But you have to do the work
 - Integrate a portal with a process server
- Two new specs help out massively
 - WS-HumanTask
 - BPEL4People
- Patterns:
 - 4-eyes
 - Escalation
 - Nomination
 - Chained execution

BPEL4People model



Mashups

What is a Mashup?

Mashups in Music

- Term originates in music – remix of existing music into something new and unique
- Uses the existing data (tracks) as they are found
- Enabled and popularized by technological innovation, lowering cost and skills for entry



Mashups in IT

- Remix of existing data (usually internet) into something new and unique
- Uses the existing data (web pages, web services, feeds) as they are found
- Enabled and popularized by technological innovation, lowering cost of entry

What Technological Innovation?

- Emergence of readily accessible information sources (the Internet, enterprise SOA, desktop data)
- Standard formats and protocols
- Mashup platforms and tools
 - Lower the barriers to entry
 - Lower the cost of each project

Mashup Long-tail Scenarios

- Bridging domains
 - Mining data from Web pages
 - Processing events
- Aggregation/correlation
- Reporting
 - Reports & visualizations
 - Notifications
 - Dashboards
- Customization/personalization
- Decision “Agents”
- Periodic tasks
- Monitoring conditions

Components of a Mashup Platform

- Ability to simply access a wide variety of information sources
 - Web services
 - Feeds
 - Scraped web pages
 - Files
 - Email
 - Instant messages and other event sources

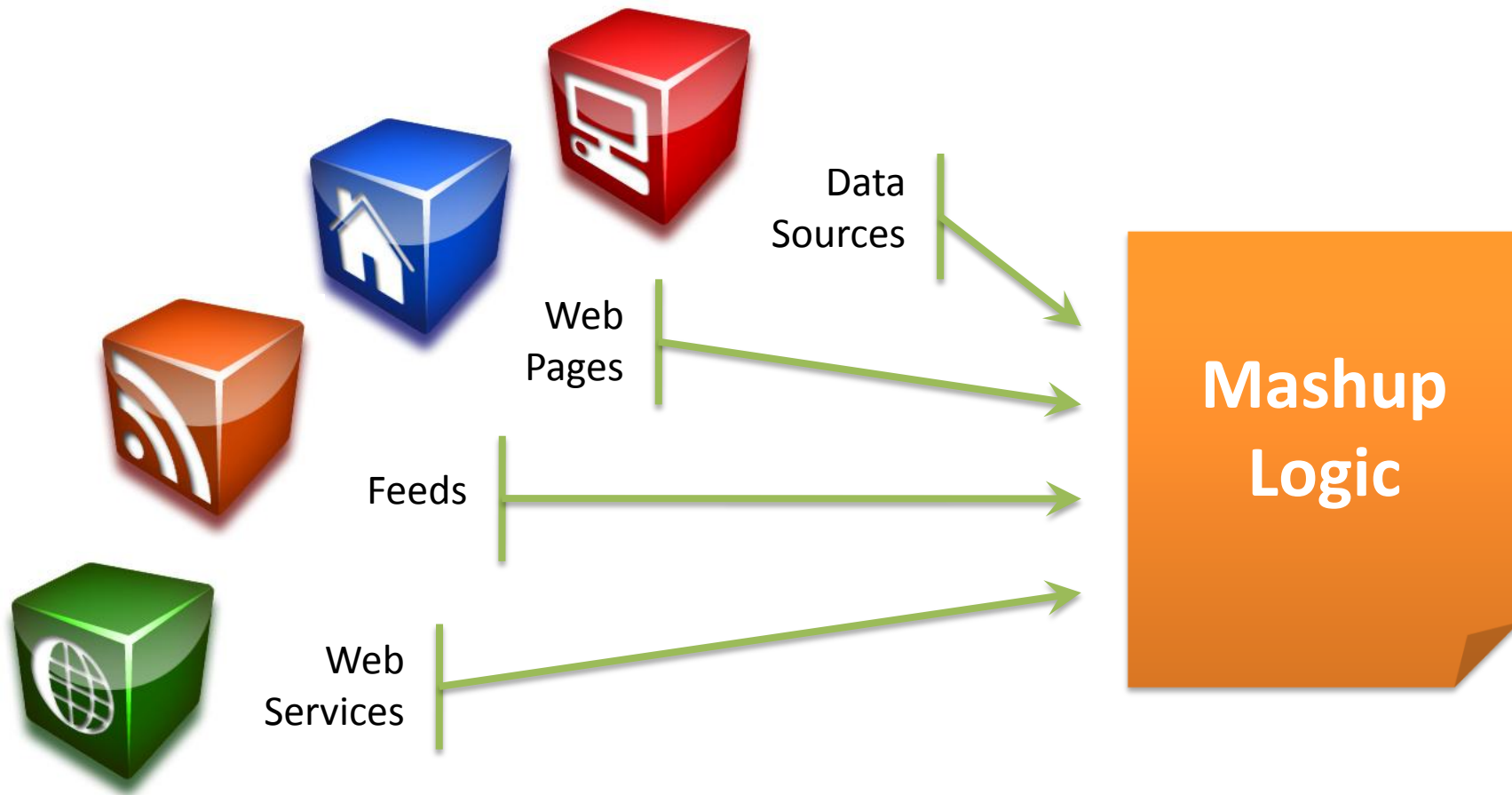
Components of a Mashup Platform

- Logic language
 - Graphical designer
 - Declarative language
 - Scripting language
 - Programming language
- Tradeoffs - list increases in power, decreases in accessibility

Components of a Mashup Platform

- Providing or presenting output
 - Machine readable
 - Web services
 - Feeds
 - Database/File system writes
 - Human readable
 - Web pages
 - Widgets/Gadgets
 - Feeds
 - Email
 - Instant messages/SMS

WSO2 Mashup Server Architecture



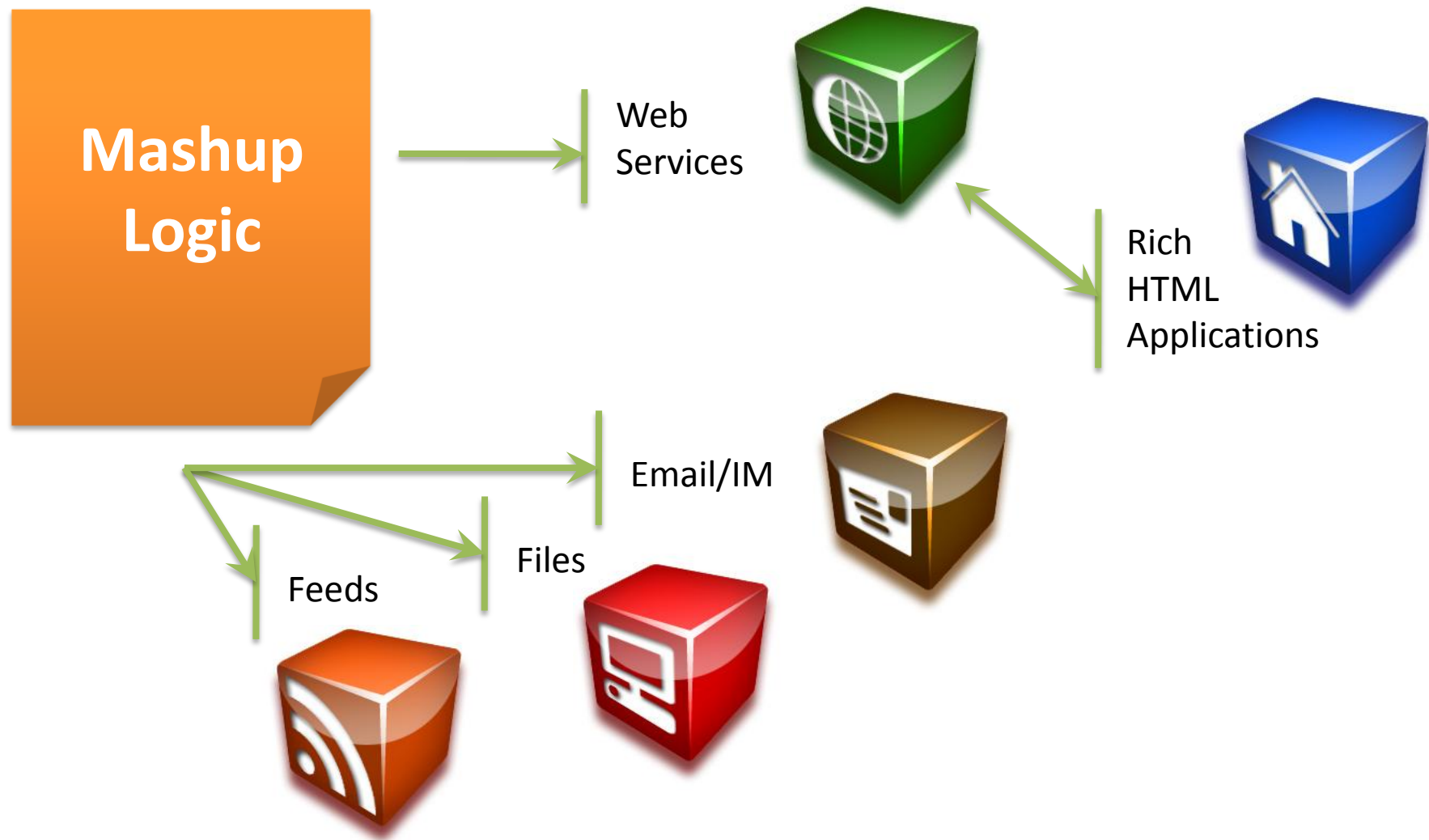
WSO2 Mashup Server Architecture



**Mashup
Logic**

- Javascript (E4X)
 - Simple service deployment
 - Service composition
 - Workflows
 - Service translation
 - Service UI building
 - Rapid prototyping

WSO2 Mashup Server Architecture



Why use Mashup instead of BPEL?

- Lighter weight
- Rapid development
- Broader developer base
- Broader definition of “services”
- Typically serves end users

Similar outcomes – different approaches

SOA Stages of Evolution

- BPM and Mashups drive SOA evolution
 - Stage 1: Exposing services, connecting systems
 - Stage 2: Automating high value business processes (BPEL)
 - Stage 3: Helping knowledge workers leverage the business infrastructure (mashups)
 - Stage 4: Recurse

SOA Stage 1 – High Value

- Exposing services, connecting systems
- EAI, App Servers, ESBs

SOA Stage 2 – Medium Value

- Business Process Execution Language for Web Services (BPEL4WS) is a declarative language for defining a “business” process as a series of interactions between services.
- Output is more services.
- Used for automated flows – what happens in the SOA stays in the SOA.

SOA Stage 3 – Long Tail

- Low investment
- Small user community
- Limited lifetime applications
- Situational applications

Services Ecosystem

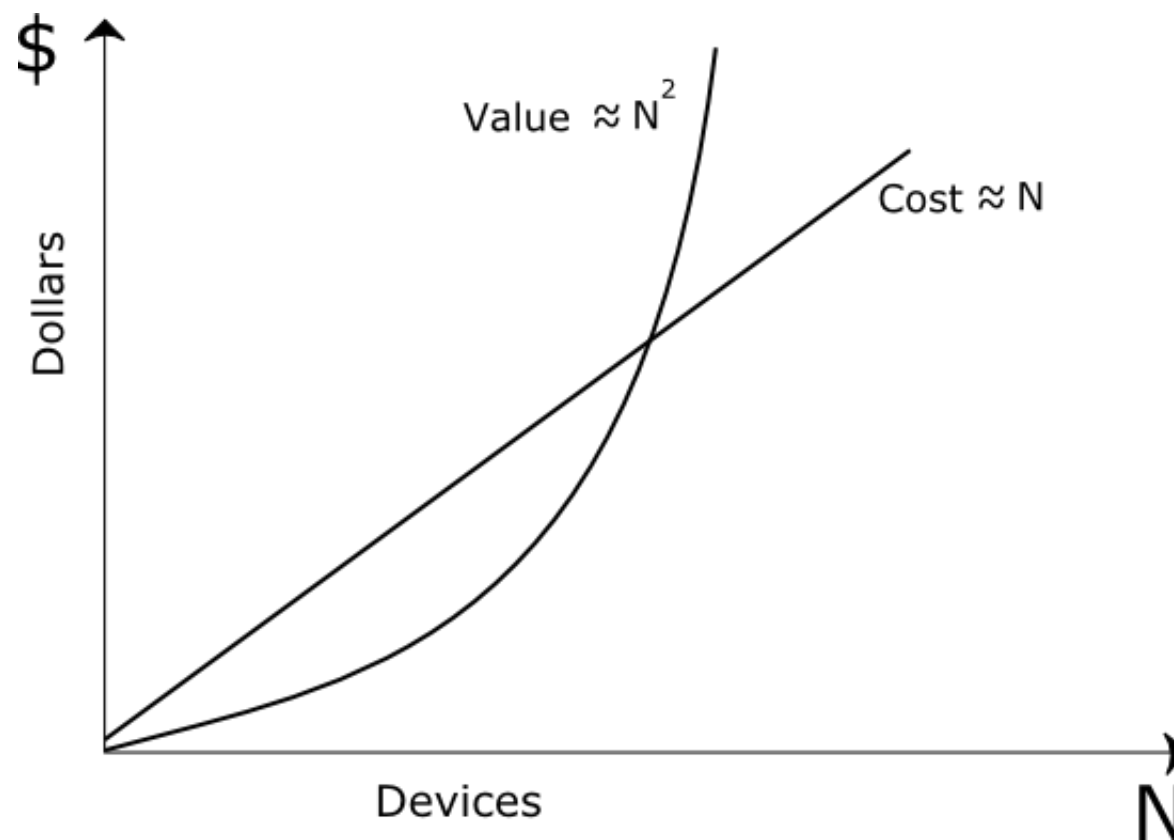
BPEL services and Mashups serve the long tail of services

- More Services => More possible connections
- More connections => More potential applications
- More potential applications => Business agility
- Business agility => Competitive advantage
- Competitive advantage => Leads to profits

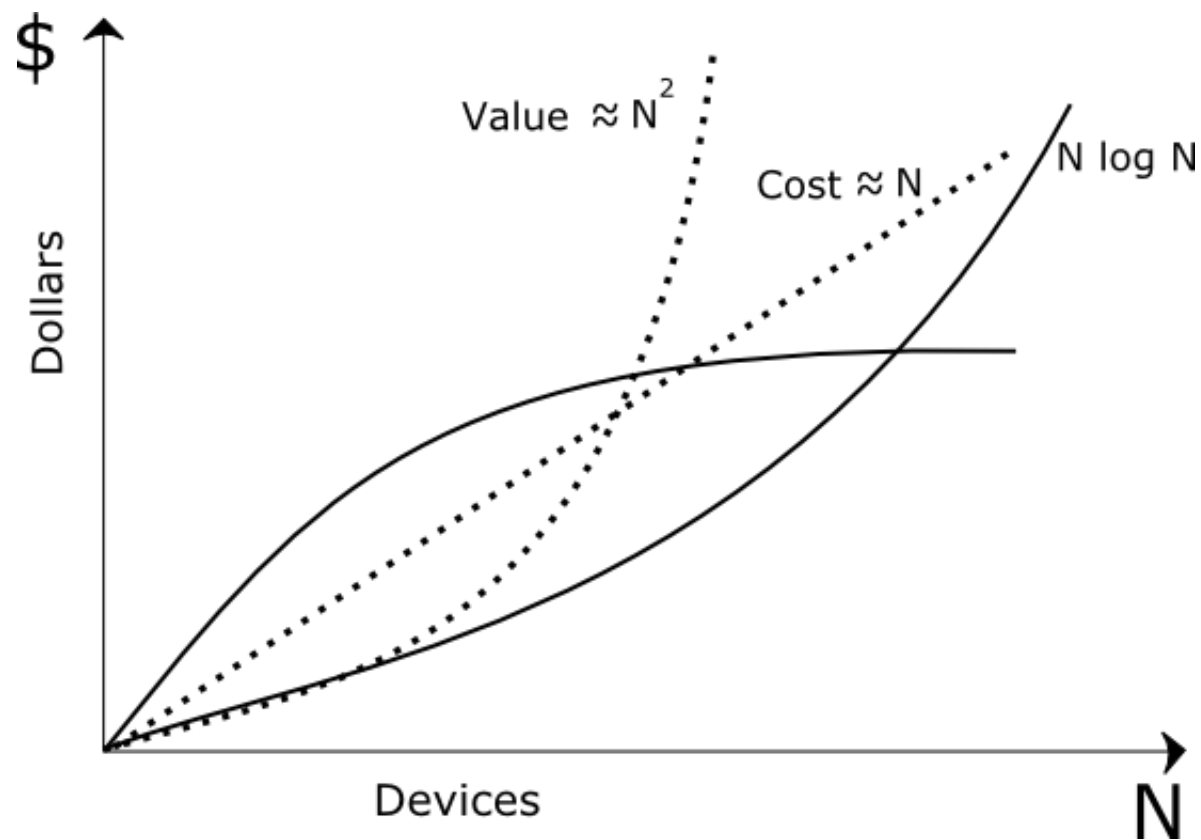
Metcalfe's Law

Metcalfe's law states that the value of a telecommunications network is proportional to the square of the number of connected users of the system (n^2).

Metcalfe's Law



Metcalfe's Law Adjusted...



A Mashup Story

- “Business” goal
 - Automated check-in on Southwest Airlines
 - Best seats available exactly 24 hours before departure
 - No service interface (just a web site)

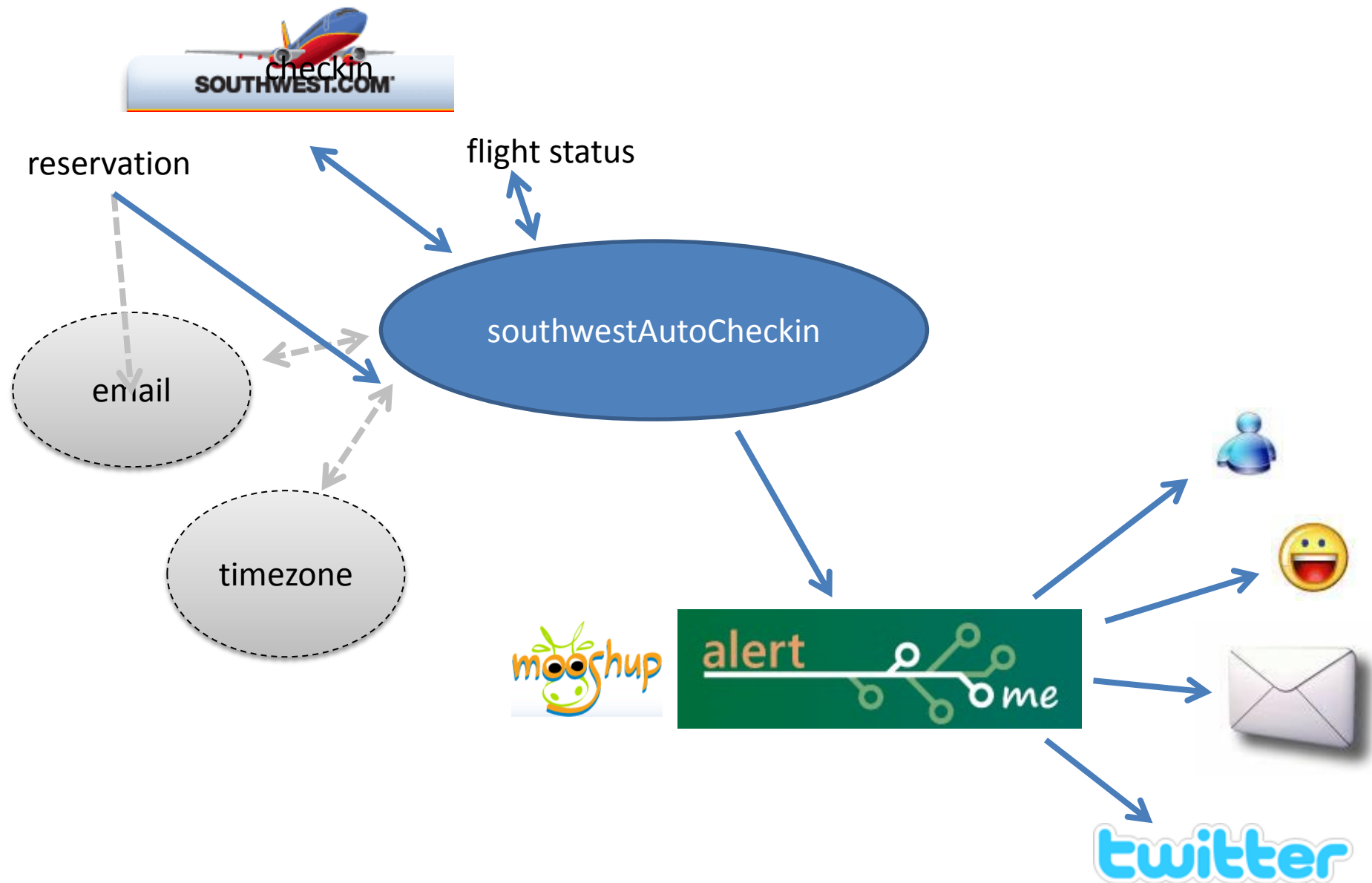
Workflow

- Register a flight
 - Provide flight details
 - Scrape confirmation email
- Provide notification information
 - Preferred channel (email, SMS, IM, Twitter...)
 - Account info (email address, phone number...)
- Schedule events
 - Access check-in page
 - Send notifications to user
 - Check flight status
 - Clean up

Services needed

- Southwest Web Site
 - Check-in
 - Flight status
- Alertme – flexible notifications
 - Twitter REST service
 - IM services (MSN, Yahoo, etc.)
 - Email
- Southwest Auto-checkin “workflow”
- Other services:
 - Airport code to timezone converter
 - Daylight savings time converter

Southwest Auto-Checkin



Mashup Lessons

- Services are not always defined by traditional “service interfaces”
- Business processes drive demand for a rich ecosystem of services
- Mashups & BPM both consume and provide services
- Development time and effort are important factors in choosing the right approach
- Governance can be a challenge (even within an organization)

Questions?