



This Product Contains Sensitive Taxpayer Data

Request Date: 05-05-2025  
Response Date: 05-05-2025  
Tracking Number: 107976011741

Wage and Income Transcript

SSN Provided: XXX-XX-5153  
Tax Period Requested: December, 2022

Form W-2 Wage and Tax Statement

Employer:

Employer Identification Number (EIN):XXXXX4942  
HILC  
PO BOX

Employee:

Employee's Social Security Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Original document  
Wages, Tips and Other Compensation:.....\$173,859.00  
Federal Income Tax Withheld:.....\$26,623.00  
Social Security Wages:.....\$147,000.00  
Social Security Tax Withheld:.....\$9,114.00  
Medicare Wages and Tips:.....\$180,974.00  
Medicare Tax Withheld:.....\$2,624.00  
Social Security Tips:.....\$0.00  
Allocated Tips:.....\$0.00  
Dependent Care Benefits:.....\$0.00  
Deferred Compensation:.....\$7,114.00  
Code "Q" Nontaxable Combat Pay:.....\$0.00  
Code "W" Employer Contributions to a Health Savings Account:.....\$7,200.00  
Code "Y" Deferrals under a section 409A nonqualified Deferred Compensation  
plan:.....\$0.00  
Code "Z" Income under section 409A on a nonqualified Deferred Compensation  
plan:.....\$0.00  
Code "R" Employer's Contribution to MSA:.....\$0.00  
Code "S" Employer's Contribution to Simple Account:.....\$0.00  
Code "T" Expenses Incurred for Qualified Adoptions:.....\$0.00  
Code "V" Income from exercise of non-statutory stock options:.....\$0.00  
Code "AA" Designated Roth Contributions under a Section 401(k) Plan:.....\$0.00  
Code "BB" Designated Roth Contributions under a Section 403(b) Plan:.....\$0.00  
Code "DD" Cost of Employer-Sponsored Health Coverage:.....\$23,887.00  
Code "EE" Designated ROTH Contributions Under a Governmental Section 457(b)  
Plan:.....\$0.00  
Code "FF" Permitted benefits under a qualified small employer health  
reimbursement arrangement:.....\$0.00  
Code "GG" Income from Qualified Equity Grants Under Section 83(i):.....\$0.00  
Code "HH" Aggregate Deferrals Under Section 83(i) Elections as of the Close  
of the Calendar Year:.....\$0.00  
Third Party Sick Pay Indicator:.....Unanswered

Retirement Plan Indicator:.....Yes - retirement plan  
Statutory Employee:.....Not Statutory Employee  
W2 Submission Type:.....Original  
W2 WHC SSN Validation Code:.....Correct SSN

Form 5498 SA

Trustee:

Trustee's Federal Identification Number (FIN):XXXXX3620  
HSA  
605 N

Participant:

Participant's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Original document  
Account Number (Optional):.....XXXXX9733  
MSA Contributions:.....\$0.00  
Current Contributions:.....\$7,200.00  
Future Contributions:.....\$0.00  
Rollover MSA Contributions:.....\$0.00  
MSA Fair Market Value:.....\$1,418.00  
HSA Indicator:.....HSA Box Checked  
Archer MSA Indicator:.....Archer MSA Box Not Checked  
MA MSA Indicator:.....Not Checked

Form 5498 Individual Retirement Arrangement Contribution Information

Trustee:

Trustee/Issuer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Participant:

Participant's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Amended document  
Account Number (Optional):.....XXXXX7671  
IRA Contributions:.....\$0.00  
Rollover Contributions:.....\$0.00  
Roth Conversion Amount:.....\$0.00  
Recharacterized Contributions:.....\$0.00  
Fair Market Value of Account:.....\$487.00  
Life Insurance Cost Included in Box 1:.....\$0.00  
SEP Code:.....Not Checked  
IRA Code:.....Not Checked  
Simple Code:.....Not Checked  
Roth IRA Code:.....Checked  
RMD For Subsequent Year:.....RMD box not checked  
RMD Date:.....00-00-0000  
Year:.....  
Postponed Contribution Code:.....  
Repayments Code:.....N/A

Fair Market Value of certain specified assets:.....N/A  
SEP Contributions:.....\$0.00  
SIMPLE Contributions:.....\$0.00  
Roth IRA Contributions:.....\$445.00  
Required Minimum Distribution Amount:.....\$0.00  
Postponed Contributions:.....\$0.00  
Repayment of a qualified reservist distribution or federally designated  
disaster withdrawal repayment:.....\$0.00  
Fair Market Value of Certain Specified Assets:.....\$0.00

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Amended document  
Account Number (Optional):.....XXXXX4741  
Date Sold or Disposed:.....12-15-2022  
CUSIP Number:.....389638107  
Gross Proceeds:.....Nothing checked  
Bartering:.....\$0.00  
Federal Income Tax Withheld:.....\$0.00  
Proceeds:.....\$0.00  
Aggregate Profit or (Loss):.....\$0.00  
Realized Profit or (Loss):.....\$0.00  
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00  
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00  
Cost or Basis:.....\$2.00  
Wash Sale Loss Disallowed:.....\$1.00  
Accrued Market Discount Amount:.....\$0.00  
Description:.....GRAYSC  
Second Notice Indicator:.....No Second Notice  
Date Acquired:.....00-00-0000  
Noncovered Security Indicator:.....Nothing checked  
Type of Gain or Loss Code:.....Short-term  
Applicable Check Box on Form 8949:  
Short term transaction for which the cost or other basis is being reported to  
the IRS  
Loss Not Allowed Indicator:.....  
FATCA Filing Requirement:.....Box not checked no Filing Requirement  
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Amended document  
Account Number (Optional):.....XXXXX4742  
Date Sold or Disposed:.....03-31-2022  
CUSIP Number:.....389638107  
Gross Proceeds:.....Nothing checked  
Bartering:.....\$0.00  
Federal Income Tax Withheld:.....\$0.00  
Proceeds:.....\$0.00  
Aggregate Profit or (Loss):.....\$0.00  
Realized Profit or (Loss):.....\$0.00  
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00  
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00  
Cost or Basis:.....\$0.00  
Wash Sale Loss Disallowed:.....\$0.00  
Accrued Market Discount Amount:.....\$0.00  
Description:.....GRAYSC  
Second Notice Indicator:.....No Second Notice  
Date Acquired:.....12-17-2021  
Noncovered Security Indicator:...Noncovered Security Basis not reported to IRS  
Type of Gain or Loss Code:.....Short-term  
Applicable Check Box on Form 8949:  
Short term transaction for which the cost or other basis is not being  
reported to the IRS  
Loss Not Allowed Indicator:.....  
FATCA Filing Requirement:.....Box not checked no Filing Requirement  
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Amended document  
Account Number (Optional):.....XXXXX4743  
Date Sold or Disposed:.....12-15-2022  
CUSIP Number:.....389638107  
Gross Proceeds:.....Nothing checked  
Bartering:.....\$0.00  
Federal Income Tax Withheld:.....\$0.00  
Proceeds:.....\$0.00  
Aggregate Profit or (Loss):.....\$0.00  
Realized Profit or (Loss):.....\$0.00  
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00  
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00  
Cost or Basis:.....\$4.00  
Wash Sale Loss Disallowed:.....\$4.00  
Accrued Market Discount Amount:.....\$0.00  
Description:.....GRAYSC  
Second Notice Indicator:.....No Second Notice

Date Acquired:.....00-00-0000  
Noncovered Security Indicator:...Noncovered Security Basis not reported to IRS  
Type of Gain or Loss Code:.....Short-term  
Applicable Check Box on Form 8949:  
Short term transaction for which the cost or other basis is not being  
reported to the IRS  
Loss Not Allowed Indicator:.....  
FATCA Filing Requirement:.....Box not checked no Filing Requirement  
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Amended document  
Account Number (Optional):.....XXXXX4744  
Date Sold or Disposed:.....12-15-2022  
CUSIP Number:.....389637109  
Gross Proceeds:.....Nothing checked  
Bartering:.....\$0.00  
Federal Income Tax Withheld:.....\$0.00  
Proceeds:.....\$1.00  
Aggregate Profit or (Loss):.....\$0.00  
Realized Profit or (Loss):.....\$0.00  
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00  
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00  
Cost or Basis:.....\$5.00  
Wash Sale Loss Disallowed:.....\$1.00  
Accrued Market Discount Amount:.....\$0.00  
Description:.....GRAYSC  
Second Notice Indicator:.....No Second Notice  
Date Acquired:.....00-00-0000  
Noncovered Security Indicator:.....Nothing checked  
Type of Gain or Loss Code:.....Short-term  
Applicable Check Box on Form 8949:  
Short term transaction for which the cost or other basis is being reported to  
the IRS  
Loss Not Allowed Indicator:.....  
FATCA Filing Requirement:.....Box not checked no Filing Requirement  
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Amended document  
Account Number (Optional):.....XXXXX4745  
Date Sold or Disposed:.....12-15-2022  
CUSIP Number:.....389637109  
Gross Proceeds:.....Nothing checked  
Bartering:.....\$0.00  
Federal Income Tax Withheld:.....\$0.00  
Proceeds:.....\$1.00  
Aggregate Profit or (Loss):.....\$0.00  
Realized Profit or (Loss):.....\$0.00  
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00  
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00  
Cost or Basis:.....\$5.00  
Wash Sale Loss Disallowed:.....\$3.00  
Accrued Market Discount Amount:.....\$0.00  
Description:.....GRAYSC  
Second Notice Indicator:.....No Second Notice  
Date Acquired:.....00-00-0000  
Noncovered Security Indicator:...Noncovered Security Basis not reported to IRS  
Type of Gain or Loss Code:.....Short-term  
Applicable Check Box on Form 8949:  
Short term transaction for which the cost or other basis is not being  
reported to the IRS  
Loss Not Allowed Indicator:.....  
FATCA Filing Requirement:.....Box not checked no Filing Requirement  
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Amended document  
Account Number (Optional):.....XXXXX4746  
Date Sold or Disposed:.....12-15-2022  
CUSIP Number:.....46434V613  
Gross Proceeds:.....Nothing checked  
Bartering:.....\$0.00  
Federal Income Tax Withheld:.....\$0.00  
Proceeds:.....\$2.00  
Aggregate Profit or (Loss):.....\$0.00  
Realized Profit or (Loss):.....\$0.00  
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00  
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00  
Cost or Basis:.....\$3.00  
Wash Sale Loss Disallowed:.....\$0.00  
Accrued Market Discount Amount:.....\$0.00  
Description:.....ISHARE  
Second Notice Indicator:.....No Second Notice

Date Acquired:.....00-00-0000  
Noncovered Security Indicator:.....Nothing checked  
Type of Gain or Loss Code:.....Long-term  
Applicable Check Box on Form 8949:  
Long term transaction for which the cost or other basis is being reported to  
the IRS  
Loss Not Allowed Indicator:.....  
FATCA Filing Requirement:.....Box not checked no Filing Requirement  
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Amended document  
Account Number (Optional):.....XXXXX4747  
Date Sold or Disposed:.....03-31-2022  
CUSIP Number:.....46434V613  
Gross Proceeds:.....Nothing checked  
Bartering:.....\$0.00  
Federal Income Tax Withheld:.....\$0.00  
Proceeds:.....\$42.00  
Aggregate Profit or (Loss):.....\$0.00  
Realized Profit or (Loss):.....\$0.00  
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00  
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00  
Cost or Basis:.....\$46.00  
Wash Sale Loss Disallowed:.....\$0.00  
Accrued Market Discount Amount:.....\$0.00  
Description:.....ISHARE  
Second Notice Indicator:.....No Second Notice  
Date Acquired:.....00-00-0000  
Noncovered Security Indicator:.....Nothing checked  
Type of Gain or Loss Code:.....Short-term  
Applicable Check Box on Form 8949:  
Short term transaction for which the cost or other basis is being reported to  
the IRS  
Loss Not Allowed Indicator:.....  
FATCA Filing Requirement:.....Box not checked no Filing Requirement  
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Amended document  
Account Number (Optional):.....XXXXX5531  
Date Sold or Disposed:.....03-04-2022  
CUSIP Number:.....67020Y100  
Gross Proceeds:.....Nothing checked  
Bartering:.....\$0.00  
Federal Income Tax Withheld:.....\$0.00  
Proceeds:.....\$262.00  
Aggregate Profit or (Loss):.....\$0.00  
Realized Profit or (Loss):.....\$0.00  
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00  
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00  
Cost or Basis:.....\$250.00  
Wash Sale Loss Disallowed:.....\$0.00  
Accrued Market Discount Amount:.....\$0.00  
Description:.....NUANCE  
Second Notice Indicator:.....No Second Notice  
Date Acquired:.....04-12-2021  
Noncovered Security Indicator:.....Nothing checked  
Type of Gain or Loss Code:.....Short-term  
Applicable Check Box on Form 8949:  
Short term transaction for which the cost or other basis is being reported to  
the IRS  
Loss Not Allowed Indicator:.....  
FATCA Filing Requirement:.....Box not checked no Filing Requirement  
Proceeds from:.....Box not checked

#### Form 1098 Mortgage Interest Statement

Recipient/Lender:  
Recipient's Federal Identification Number (FIN):XXXXXX7393  
WELL  
1 HOME

Payer/Borrower:  
Payer's Social Security Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Original document  
Account Number (Optional):.....XXXXXXXXXX3619  
Mortgage Interest Received from Payer(s)/Borrower(s):.....\$7,106.00  
Points Paid on Purchase of Principal Residence:.....\$0.00  
Refund of Overpaid Interest:.....\$0.00  
Mortgage Insurance Premiums:.....\$0.00  
Outstanding Mortgage Principal:.....\$134,320.00  
Mortgage Origination Date:.....08-20-2009  
Property Address Verification:.....  
Address of property securing Mortgage:.....26738  
Other information from recipient:.....  
The number of mortgaged properties:.....000000000000  
Mortgage Acquisition Date:.....00-00-0000



Form 1099-DIV

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Amended document  
Account Number (Optional):.....XXXXX4741  
Tax Withheld:.....\$0.00  
Capital Gains:.....\$0.00  
Non-Dividend Distribution:.....\$0.00  
Cash Liquidation Distribution:.....\$0.00  
Non-Cash Liquidation Distribution:.....\$0.00  
Investment Expense:.....\$0.00  
Ordinary Dividend:.....\$6.00  
Collectibles (28%) Gain:.....\$0.00  
Unrecaptured Section 1250 Gain:.....\$0.00  
Section 1202 Gain:.....\$0.00  
Foreign Tax Paid:.....\$0.00  
Qualified Dividends:.....\$4.00  
Section 199A REIT Dividends:.....\$0.00  
Second Notice Indicator:.....No Second Notice  
FATCA Filing Requirement:.....Box not checked no Filing Requirement  
Exempt Interest Dividends:.....\$0.00  
Specified Private Activity Bond Interest Dividend:.....\$0.00  
Section 897 Ordinary Dividends:.....\$0.00  
Section 897 Capital Gain:.....\$0.00

Form 1099-DIV

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Amended document  
Account Number (Optional):.....XXXXX5531  
Tax Withheld:.....\$0.00  
Capital Gains:.....\$0.00  
Non-Dividend Distribution:.....\$14.00  
Cash Liquidation Distribution:.....\$0.00  
Non-Cash Liquidation Distribution:.....\$0.00  
Investment Expense:.....\$0.00  
Ordinary Dividend:.....\$31.00  
Collectibles (28%) Gain:.....\$0.00  
Unrecaptured Section 1250 Gain:.....\$0.00  
Section 1202 Gain:.....\$0.00  
Foreign Tax Paid:.....\$0.00  
Qualified Dividends:.....\$20.00

Section 199A REIT Dividends:.....\$8.00  
Second Notice Indicator:.....No Second Notice  
FATCA Filing Requirement:.....Box not checked no Filing Requirement  
Exempt Interest Dividends:.....\$0.00  
Specified Private Activity Bond Interest Dividend:.....\$0.00  
Section 897 Ordinary Dividends:.....\$0.00  
Section 897 Capital Gain:.....\$0.00

Form 1099-DIV

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453  
APEX  
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Original document  
Account Number (Optional):.....XXXXX4741  
Tax Withheld:.....\$0.00  
Capital Gains:.....\$0.00  
Non-Dividend Distribution:.....\$0.00  
Cash Liquidation Distribution:.....\$0.00  
Non-Cash Liquidation Distribution:.....\$0.00  
Investment Expense:.....\$0.00  
Ordinary Dividend:.....\$6.00  
Collectibles (28%) Gain:.....\$0.00  
Unrecaptured Section 1250 Gain:.....\$0.00  
Section 1202 Gain:.....\$0.00  
Foreign Tax Paid:.....\$0.00  
Qualified Dividends:.....\$4.00  
Section 199A REIT Dividends:.....\$0.00  
Second Notice Indicator:.....No Second Notice  
FATCA Filing Requirement:.....Box not checked no Filing Requirement  
Exempt Interest Dividends:.....\$0.00  
Specified Private Activity Bond Interest Dividend:.....\$0.00  
Section 897 Ordinary Dividends:.....\$0.00  
Section 897 Capital Gain:.....\$0.00

Form 1099-SA or 5498-SA

Payer:

Payer's Federal Identification Number (FIN):XXXXX3620  
HSA  
605 N

Recipient:

Recipient's Identification Number:XXX-XX-5153  
LAZA CORO  
26738

Submission Type:.....Original document  
Account Number (Optional):.....XXXX9733  
MSA Distribution Code:.....Normal Distribution

Earnings on Distributive Excess Contributions:.....	\$0.00
MSA Gross Distributions:.....	\$8,498.00
FMV On Date of Death:.....	\$0.00
HSA Indicator:.....	HSA Box Checked
Archer MSA Indicator:.....	Archer MSA Box Not Checked
MA MSA Indicator:.....	Not Checked

This Product Contains Sensitive Taxpayer Data