



This Product Contains Sensitive Taxpayer Data

Request Date: 05-05-2025
Response Date: 05-05-2025
Tracking Number: 107976011741

Wage and Income Transcript

SSN Provided: XXX-XX-5153
Tax Period Requested: December, 2022

Form W-2 Wage and Tax Statement

Employer:

Employer Identification Number (EIN):XXXXX4942
HILC
PO BOX

Employee:

Employee's Social Security Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Original document
Wages, Tips and Other Compensation:.....\$173,859.00
Federal Income Tax Withheld:.....\$26,623.00
Social Security Wages:.....\$147,000.00
Social Security Tax Withheld:.....\$9,114.00
Medicare Wages and Tips:.....\$180,974.00
Medicare Tax Withheld:.....\$2,624.00
Social Security Tips:.....\$0.00
Allocated Tips:.....\$0.00
Dependent Care Benefits:.....\$0.00
Deferred Compensation:.....\$7,114.00
Code "Q" Nontaxable Combat Pay:.....\$0.00
Code "W" Employer Contributions to a Health Savings Account:.....\$7,200.00
Code "Y" Deferrals under a section 409A nonqualified Deferred Compensation
plan:.....\$0.00
Code "Z" Income under section 409A on a nonqualified Deferred Compensation
plan:.....\$0.00
Code "R" Employer's Contribution to MSA:.....\$0.00
Code "S" Employer's Contribution to Simple Account:.....\$0.00
Code "T" Expenses Incurred for Qualified Adoptions:.....\$0.00
Code "V" Income from exercise of non-statutory stock options:.....\$0.00
Code "AA" Designated Roth Contributions under a Section 401(k) Plan:.....\$0.00
Code "BB" Designated Roth Contributions under a Section 403(b) Plan:.....\$0.00
Code "DD" Cost of Employer-Sponsored Health Coverage:.....\$23,887.00
Code "EE" Designated ROTH Contributions Under a Governmental Section 457(b)
Plan:.....\$0.00
Code "FF" Permitted benefits under a qualified small employer health
reimbursement arrangement:.....\$0.00
Code "GG" Income from Qualified Equity Grants Under Section 83(i):.....\$0.00
Code "HH" Aggregate Deferrals Under Section 83(i) Elections as of the Close
of the Calendar Year:.....\$0.00
Third Party Sick Pay Indicator:.....Unanswered

Retirement Plan Indicator:.....Yes - retirement plan
Statutory Employee:.....Not Statutory Employee
W2 Submission Type:.....Original
W2 WHC SSN Validation Code:.....Correct SSN

Form 5498 SA

Trustee:

Trustee's Federal Identification Number (FIN):XXXXX3620
HSA
605 N

Participant:

Participant's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Original document
Account Number (Optional):.....XXXXX9733
MSA Contributions:.....\$0.00
Current Contributions:.....\$7,200.00
Future Contributions:.....\$0.00
Rollover MSA Contributions:.....\$0.00
MSA Fair Market Value:.....\$1,418.00
HSA Indicator:.....HSA Box Checked
Archer MSA Indicator:.....Archer MSA Box Not Checked
MA MSA Indicator:.....Not Checked

Form 5498 Individual Retirement Arrangement Contribution Information

Trustee:

Trustee/Issuer's Federal Identification Number (FIN):XXXXXX7453
APEX
ONE DA

Participant:

Participant's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Amended document
Account Number (Optional):.....XXXXXX7671
IRA Contributions:.....\$0.00
Rollover Contributions:.....\$0.00
Roth Conversion Amount:.....\$0.00
Recharacterized Contributions:.....\$0.00
Fair Market Value of Account:.....\$487.00
Life Insurance Cost Included in Box 1:.....\$0.00
SEP Code:.....Not Checked
IRA Code:.....Not Checked
Simple Code:.....Not Checked
Roth IRA Code:.....Checked
RMD For Subsequent Year:.....RMD box not checked
RMD Date:.....00-00-0000
Year:.....
Postponed Contribution Code:.....
Repayments Code:.....N/A

Fair Market Value of certain specified assets:.....N/A
SEP Contributions:.....\$0.00
SIMPLE Contributions:.....\$0.00
Roth IRA Contributions:.....\$445.00
Required Minimum Distribution Amount:.....\$0.00
Postponed Contributions:.....\$0.00
Repayment of a qualified reservist distribution or federally designated
disaster withdrawal repayment:.....\$0.00
Fair Market Value of Certain Specified Assets:.....\$0.00

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453
APEX
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Amended document
Account Number (Optional):.....XXXXX4741
Date Sold or Disposed:.....12-15-2022
CUSIP Number:.....389638107
Gross Proceeds:.....Nothing checked
Bartering:.....\$0.00
Federal Income Tax Withheld:.....\$0.00
Proceeds:.....\$0.00
Aggregate Profit or (Loss):.....\$0.00
Realized Profit or (Loss):.....\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00
Cost or Basis:.....\$2.00
Wash Sale Loss Disallowed:.....\$1.00
Accrued Market Discount Amount:.....\$0.00
Description:.....GRAYSC
Second Notice Indicator:.....No Second Notice
Date Acquired:.....00-00-0000
Noncovered Security Indicator:.....Nothing checked
Type of Gain or Loss Code:.....Short-term
Applicable Check Box on Form 8949:
Short term transaction for which the cost or other basis is being reported to
the IRS
Loss Not Allowed Indicator:.....
FATCA Filing Requirement:.....Box not checked no Filing Requirement
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453
APEX
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Amended document
Account Number (Optional):.....XXXXX4742
Date Sold or Disposed:.....03-31-2022
CUSIP Number:.....389638107
Gross Proceeds:.....Nothing checked
Bartering:.....\$0.00
Federal Income Tax Withheld:.....\$0.00
Proceeds:.....\$0.00
Aggregate Profit or (Loss):.....\$0.00
Realized Profit or (Loss):.....\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00
Cost or Basis:.....\$0.00
Wash Sale Loss Disallowed:.....\$0.00
Accrued Market Discount Amount:.....\$0.00
Description:.....GRAYSC
Second Notice Indicator:.....No Second Notice
Date Acquired:.....12-17-2021
Noncovered Security Indicator:...Noncovered Security Basis not reported to IRS
Type of Gain or Loss Code:.....Short-term
Applicable Check Box on Form 8949:
Short term transaction for which the cost or other basis is not being
reported to the IRS
Loss Not Allowed Indicator:.....
FATCA Filing Requirement:.....Box not checked no Filing Requirement
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453
APEX
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Amended document
Account Number (Optional):.....XXXXX4743
Date Sold or Disposed:.....12-15-2022
CUSIP Number:.....389638107
Gross Proceeds:.....Nothing checked
Bartering:.....\$0.00
Federal Income Tax Withheld:.....\$0.00
Proceeds:.....\$0.00
Aggregate Profit or (Loss):.....\$0.00
Realized Profit or (Loss):.....\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00
Cost or Basis:.....\$4.00
Wash Sale Loss Disallowed:.....\$4.00
Accrued Market Discount Amount:.....\$0.00
Description:.....GRAYSC
Second Notice Indicator:.....No Second Notice

Date Acquired:.....00-00-0000
Noncovered Security Indicator:...Noncovered Security Basis not reported to IRS
Type of Gain or Loss Code:.....Short-term
Applicable Check Box on Form 8949:
Short term transaction for which the cost or other basis is not being
reported to the IRS
Loss Not Allowed Indicator:.....
FATCA Filing Requirement:.....Box not checked no Filing Requirement
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453
APEX
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Amended document
Account Number (Optional):.....XXXXX4744
Date Sold or Disposed:.....12-15-2022
CUSIP Number:.....389637109
Gross Proceeds:.....Nothing checked
Bartering:.....\$0.00
Federal Income Tax Withheld:.....\$0.00
Proceeds:.....\$1.00
Aggregate Profit or (Loss):.....\$0.00
Realized Profit or (Loss):.....\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00
Cost or Basis:.....\$5.00
Wash Sale Loss Disallowed:.....\$1.00
Accrued Market Discount Amount:.....\$0.00
Description:.....GRAYSC
Second Notice Indicator:.....No Second Notice
Date Acquired:.....00-00-0000
Noncovered Security Indicator:.....Nothing checked
Type of Gain or Loss Code:.....Short-term
Applicable Check Box on Form 8949:
Short term transaction for which the cost or other basis is being reported to
the IRS
Loss Not Allowed Indicator:.....
FATCA Filing Requirement:.....Box not checked no Filing Requirement
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453
APEX
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Amended document
Account Number (Optional):.....XXXXX4745
Date Sold or Disposed:.....12-15-2022
CUSIP Number:.....389637109
Gross Proceeds:.....Nothing checked
Bartering:.....\$0.00
Federal Income Tax Withheld:.....\$0.00
Proceeds:.....\$1.00
Aggregate Profit or (Loss):.....\$0.00
Realized Profit or (Loss):.....\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00
Cost or Basis:.....\$5.00
Wash Sale Loss Disallowed:.....\$3.00
Accrued Market Discount Amount:.....\$0.00
Description:.....GRAYSC
Second Notice Indicator:.....No Second Notice
Date Acquired:.....00-00-0000
Noncovered Security Indicator:...Noncovered Security Basis not reported to IRS
Type of Gain or Loss Code:.....Short-term
Applicable Check Box on Form 8949:
Short term transaction for which the cost or other basis is not being
reported to the IRS
Loss Not Allowed Indicator:.....
FATCA Filing Requirement:.....Box not checked no Filing Requirement
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453
APEX
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Amended document
Account Number (Optional):.....XXXXX4746
Date Sold or Disposed:.....12-15-2022
CUSIP Number:.....46434V613
Gross Proceeds:.....Nothing checked
Bartering:.....\$0.00
Federal Income Tax Withheld:.....\$0.00
Proceeds:.....\$2.00
Aggregate Profit or (Loss):.....\$0.00
Realized Profit or (Loss):.....\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00
Cost or Basis:.....\$3.00
Wash Sale Loss Disallowed:.....\$0.00
Accrued Market Discount Amount:.....\$0.00
Description:.....ISHARE
Second Notice Indicator:.....No Second Notice

Date Acquired:.....00-00-0000
Noncovered Security Indicator:.....Nothing checked
Type of Gain or Loss Code:.....Long-term
Applicable Check Box on Form 8949:
Long term transaction for which the cost or other basis is being reported to
the IRS
Loss Not Allowed Indicator:.....
FATCA Filing Requirement:.....Box not checked no Filing Requirement
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453
APEX
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Amended document
Account Number (Optional):.....XXXXX4747
Date Sold or Disposed:.....03-31-2022
CUSIP Number:.....46434V613
Gross Proceeds:.....Nothing checked
Bartering:.....\$0.00
Federal Income Tax Withheld:.....\$0.00
Proceeds:.....\$42.00
Aggregate Profit or (Loss):.....\$0.00
Realized Profit or (Loss):.....\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00
Cost or Basis:.....\$46.00
Wash Sale Loss Disallowed:.....\$0.00
Accrued Market Discount Amount:.....\$0.00
Description:.....ISHARE
Second Notice Indicator:.....No Second Notice
Date Acquired:.....00-00-0000
Noncovered Security Indicator:.....Nothing checked
Type of Gain or Loss Code:.....Short-term
Applicable Check Box on Form 8949:
Short term transaction for which the cost or other basis is being reported to
the IRS
Loss Not Allowed Indicator:.....
FATCA Filing Requirement:.....Box not checked no Filing Requirement
Proceeds from:.....Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453
APEX
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Amended document
Account Number (Optional):.....XXXXX5531
Date Sold or Disposed:.....03-04-2022
CUSIP Number:.....67020Y100
Gross Proceeds:.....Nothing checked
Bartering:.....\$0.00
Federal Income Tax Withheld:.....\$0.00
Proceeds:.....\$262.00
Aggregate Profit or (Loss):.....\$0.00
Realized Profit or (Loss):.....\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:.....\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:.....\$0.00
Cost or Basis:.....\$250.00
Wash Sale Loss Disallowed:.....\$0.00
Accrued Market Discount Amount:.....\$0.00
Description:.....NUANCE
Second Notice Indicator:.....No Second Notice
Date Acquired:.....04-12-2021
Noncovered Security Indicator:.....Nothing checked
Type of Gain or Loss Code:.....Short-term
Applicable Check Box on Form 8949:
Short term transaction for which the cost or other basis is being reported to
the IRS
Loss Not Allowed Indicator:.....
FATCA Filing Requirement:.....Box not checked no Filing Requirement
Proceeds from:.....Box not checked

Form 1098 Mortgage Interest Statement

Recipient/Lender:
Recipient's Federal Identification Number (FIN):XXXXXX7393
WELL
1 HOME

Payer/Borrower:
Payer's Social Security Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Original document
Account Number (Optional):.....XXXXXXXXXX3619
Mortgage Interest Received from Payer(s)/Borrower(s):.....\$7,106.00
Points Paid on Purchase of Principal Residence:.....\$0.00
Refund of Overpaid Interest:.....\$0.00
Mortgage Insurance Premiums:.....\$0.00
Outstanding Mortgage Principal:.....\$134,320.00
Mortgage Origination Date:.....08-20-2009
Property Address Verification:.....
Address of property securing Mortgage:.....26738
Other information from recipient:.....
The number of mortgaged properties:.....000000000000
Mortgage Acquisition Date:.....00-00-0000

Form 1099-DIV

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453
APEX
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Amended document
Account Number (Optional):.....XXXXX4741
Tax Withheld:.....\$0.00
Capital Gains:.....\$0.00
Non-Dividend Distribution:.....\$0.00
Cash Liquidation Distribution:.....\$0.00
Non-Cash Liquidation Distribution:.....\$0.00
Investment Expense:.....\$0.00
Ordinary Dividend:.....\$6.00
Collectibles (28%) Gain:.....\$0.00
Unrecaptured Section 1250 Gain:.....\$0.00
Section 1202 Gain:.....\$0.00
Foreign Tax Paid:.....\$0.00
Qualified Dividends:.....\$4.00
Section 199A REIT Dividends:.....\$0.00
Second Notice Indicator:.....No Second Notice
FATCA Filing Requirement:.....Box not checked no Filing Requirement
Exempt Interest Dividends:.....\$0.00
Specified Private Activity Bond Interest Dividend:.....\$0.00
Section 897 Ordinary Dividends:.....\$0.00
Section 897 Capital Gain:.....\$0.00

Form 1099-DIV

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453
APEX
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Amended document
Account Number (Optional):.....XXXXX5531
Tax Withheld:.....\$0.00
Capital Gains:.....\$0.00
Non-Dividend Distribution:.....\$14.00
Cash Liquidation Distribution:.....\$0.00
Non-Cash Liquidation Distribution:.....\$0.00
Investment Expense:.....\$0.00
Ordinary Dividend:.....\$31.00
Collectibles (28%) Gain:.....\$0.00
Unrecaptured Section 1250 Gain:.....\$0.00
Section 1202 Gain:.....\$0.00
Foreign Tax Paid:.....\$0.00
Qualified Dividends:.....\$20.00

Section 199A REIT Dividends:.....\$8.00
Second Notice Indicator:.....No Second Notice
FATCA Filing Requirement:.....Box not checked no Filing Requirement
Exempt Interest Dividends:.....\$0.00
Specified Private Activity Bond Interest Dividend:.....\$0.00
Section 897 Ordinary Dividends:.....\$0.00
Section 897 Capital Gain:.....\$0.00

Form 1099-DIV

Payer:

Payer's Federal Identification Number (FIN):XXXXX7453
APEX
ONE DA

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Original document
Account Number (Optional):.....XXXXX4741
Tax Withheld:.....\$0.00
Capital Gains:.....\$0.00
Non-Dividend Distribution:.....\$0.00
Cash Liquidation Distribution:.....\$0.00
Non-Cash Liquidation Distribution:.....\$0.00
Investment Expense:.....\$0.00
Ordinary Dividend:.....\$6.00
Collectibles (28%) Gain:.....\$0.00
Unrecaptured Section 1250 Gain:.....\$0.00
Section 1202 Gain:.....\$0.00
Foreign Tax Paid:.....\$0.00
Qualified Dividends:.....\$4.00
Section 199A REIT Dividends:.....\$0.00
Second Notice Indicator:.....No Second Notice
FATCA Filing Requirement:.....Box not checked no Filing Requirement
Exempt Interest Dividends:.....\$0.00
Specified Private Activity Bond Interest Dividend:.....\$0.00
Section 897 Ordinary Dividends:.....\$0.00
Section 897 Capital Gain:.....\$0.00

Form 1099-SA or 5498-SA

Payer:

Payer's Federal Identification Number (FIN):XXXXX3620
HSA
605 N

Recipient:

Recipient's Identification Number:XXX-XX-5153
LAZA CORO
26738

Submission Type:.....Original document
Account Number (Optional):.....XXXX9733
MSA Distribution Code:.....Normal Distribution

Earnings on Distributive Excess Contributions:.....	\$0.00
MSA Gross Distributions:.....	\$8,498.00
FMV On Date of Death:.....	\$0.00
HSA Indicator:.....	HSA Box Checked
Archer MSA Indicator:.....	Archer MSA Box Not Checked
MA MSA Indicator:.....	Not Checked

This Product Contains Sensitive Taxpayer Data