

CONTACT

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Address:

Mumbai, Maharashtra

EDUCATION

2019

CHARTERED ACCOUNTANT

The Institute of Chartered Accountants of India (ICAI)

2016

BACHELOR OF COMMERCE

Mumbai University

PERSONAL DETAILS

Date of Birth

4 April 1995

Marital Status

Married

Passport Number Y3930728

VRUSHALI VASANI

CA, B.COM

PROFESSIONAL SUMMARY

- Highly motivated Chartered Accountant with over 5 years of post-qualification experience in banking, financial analysis, and regulatory compliance.
- Ability to thrive in dynamic, high-pressure environments with strong leadership and problem-solving skills.
- Dedicated team player with excellent communication and analytical abilities.

EXPERIENCE

July 2023- January 2025

Senior Manager | HDFC Bank

- Spearheaded initiatives to drive organic growth in government liabilities segment through innovative sales strategies and collaborations
- Managed and executed projects focused on improving institutional customer experiences.
- Delivered projects on time by preparing comprehensive project roadmaps, reviewing functional specifications, and conducting joint user acceptance testing (UATs) with technology teams.
- Conducted training programs for Pan-India Sales team on operational processes and product insights.
- Collaborated with cross-functional teams, including Legal, Compliance, and Marketing, to ensure seamless execution of regulatory-driven projects.

KEY SKILLS

- Regulatory and Compliance Management
- Financial Reporting and Analysis
- Regulatory Filings
- Leadership & Team
 Collaboration
- Management Accounting

September 2021- July 2023

Manager | HDFC Bank

- Defined fund transfer pricing strategies to enhance departmental profitability.
- Prepared and presented profitability evaluation reports to senior leadership.
- Automated financial reporting processes, improving efficiency and accuracy.
- Delivered data-driven insights to optimize key performance metrics such as NIM, ROA, and product profitability.
- Contributed to policy enhancements in FTP systems and presented changes at ALCO forums.

March 2020- September 2021

Financial Analyst | Subsidiaries of Barclays Bank

- Managed financial operations for Barclays Bank subsidiaries, including compliance with regulatory and taxation requirements.
- Finalized and consolidated annual accounts while ensuring adherence to disclosure guidelines.
- Processed and maintained funding obligations and payment schedules.
- Ensured regulatory submissions and mid-office treasury reporting in compliance with RBI guidelines.
- Facilitated fund transfer pricing calculations for lending and borrowing deals.

February 2015- April 2018

GMJ & Co | Chhajed & Doshi Chartered Accountants (Internships)

- Conducted audits of fund management operations, including investment portfolios.
- Reviewed compliance with SEBI and PFRDA regulations, investment mandates, and internal policies for fund management companies.
- Evaluated internal controls related to asset allocation, liquidity management, and risk monitoring processes.
- Performed reconciliation of fund accounts to ensure accuracy in transactions and reporting.