



# VRUSHALI VASANI

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CA, B.COM

## PROFESSIONAL SUMMARY

- Highly motivated Chartered Accountant with over 5 years of post-qualification experience in banking, financial analysis, and regulatory compliance.
  - Ability to thrive in dynamic, high-pressure environments with strong leadership and problem-solving skills.
  - Dedicated team player with excellent communication and analytical abilities.
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## EXPERIENCE

July 2023- January 2025

### Senior Manager | HDFC Bank

- Spearheaded initiatives to drive organic growth in government liabilities segment through innovative sales strategies and collaborations
- Managed and executed projects focused on improving institutional customer experiences.
- Delivered projects on time by preparing comprehensive project roadmaps, reviewing functional specifications, and conducting joint user acceptance testing (UATs) with technology teams.
- Conducted training programs for Pan-India Sales team on operational processes and product insights.
- Collaborated with cross-functional teams, including Legal, Compliance, and Marketing, to ensure seamless execution of regulatory-driven projects.

## CONTACT

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Mumbai, Maharashtra

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## EDUCATION

**2019**

**CHARTERED ACCOUNTANT**

The Institute of Chartered Accountants of India (ICAI)

**2016**

**BACHELOR OF COMMERCE**

Mumbai University

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## PERSONAL DETAILS

**Date of Birth**

4 April 1995

**Marital Status**

Married

**Passport Number**

Y3930728

## KEY SKILLS

- Regulatory and Compliance Management
- Financial Reporting and Analysis
- Regulatory Filings
- Leadership & Team Collaboration
- Management Accounting

September 2021- July 2023

### **Manager | HDFC Bank**

- Defined fund transfer pricing strategies to enhance departmental profitability.
- Prepared and presented profitability evaluation reports to senior leadership.
- Automated financial reporting processes, improving efficiency and accuracy.
- Delivered data-driven insights to optimize key performance metrics such as NIM, ROA, and product profitability.
- Contributed to policy enhancements in FTP systems and presented changes at ALCO forums.

March 2020- September 2021

### **Financial Analyst | Barclays Bank**

- Managed financial operations for Barclays Bank subsidiaries, including compliance with regulatory and taxation requirements.
- Finalized and consolidated annual accounts while ensuring adherence to disclosure guidelines.
- Processed and maintained funding obligations and payment schedules.
- Ensured regulatory submissions and mid-office treasury reporting in compliance with RBI guidelines.
- Facilitated fund transfer pricing calculations for lending and borrowing deals.

February 2015- April 2018

### **GMJ & Co | Chhajed & Doshi Chartered Accountants (Internships)**

- Conducted audits of fund management operations, including investment portfolios.
- Reviewed compliance with SEBI and PFRDA regulations, investment mandates, and internal policies for fund management companies.
- Evaluated internal controls related to asset allocation, liquidity management, and risk monitoring processes.
- Performed reconciliation of fund accounts to ensure accuracy in transactions and reporting.