Executive Summary Dashboard/Report Plan:

Steps to Create a Power BI Dashboard

1. Prepare Your Data:

 Ensure your childcare cost dataset is clean and formatted correctly. Common formats include Excel, CSV, or a database connection. Will provide the below nationaldatabaseofchildcare.xlsx dataset which is already cleaned and ready to use. No cleanup needed.

2. Import Data into Power BI:

- Open Power BI Desktop.
- o Click on 'Get Data' and select the appropriate data source (e.g., Excel, CSV, SQL Server).
- Load nationaldatabaseofchildcare.xlsx dataset into Power BI.

3. Transform Data (if needed):

- o Use the Power Query Editor to clean and transform your data.
- Perform operations like removing duplicates, filtering rows, and creating new calculated columns if necessary.

4. Create Relationships (if using multiple tables):

 If your dataset includes multiple tables, establish relationships between them in the Model view.

5. Build Visualizations:

- Drag and drop fields from your dataset onto the canvas to create visualizations such as bar charts, line charts, pie charts, and maps.
- Customize the visualizations by adjusting properties like colors, labels, and titles.

6. Create a Dashboard Layout:

- Arrange your visualizations on the canvas to create a cohesive dashboard layout.
- Use slicers and filters to allow users to interact with the data.

7. Add Interactivity:

- Enable drill-throughs, tooltips, and other interactive features to enhance user experience.
- Use bookmarks and buttons to create navigation within the dashboard.

8. Publish and Share:

o Once your dashboard is ready, publish it to the Power BI Service.

 Share the dashboard with your team or stakeholders by providing access through the Power BI Service.

9. Training:

Provide hands on trainings on Power BI visualization creation and share useful videos from Youtube or https://www.udemy.com/ to learn more about it.

Useful Links for Power BI Document Creation:

- Power BI Dashboard Tutorial DataCamp5
- Create reports and dashboards in Power BI Microsoft Learn6
- Power BI Dashboard Tutorial YouTube3
- Power BI for Beginners YouTube4

Snapshot Of a Power-BI sample Dashboard:

