INFORMED CONSENT

We are asking you to participate in a research study titled "Organic Farming for Pest-Suppressive Soil Microbes". We will describe this study to you and answer any of your questions. This study is being led by USDA Postdoctoral Fellow Dr. Elias H Bloom, Department of Plant Pathology and Plant-Microbe Biology at Cornell University. The Faculty Supervisor for this study is Dr. Clare Casteel, Department of Plant Pathology and Plant-Microbe Biology at Cornell University.

What the study is about

The purpose of this study is to determine links between organic farming practices and naturally occurring soil microbes that suppress insect pests.

What we will ask you to do

We are asking you to fill out two questionnaires and send up to two (2) soil sample(s) from your farm. The total time commitment for contributing to this research is 90 - 120 minutes over 2 years.

Risks and discomforts

We do not anticipate any risks from participating in this research.

Benefits

You may benefit from participating by learning about the organic farming methods that could reduce pest pressures on your farm, though, we cannot guarantee these benefits.

Compensation for participation

There is no monetary compensation.

Taking part is voluntary

Your participation is purely voluntary. You may refuse to participate before the study begins, discontinue at any time, or skip any questions that may make you feel uncomfortable, with no penalty to yourself, and no effect on your relationship with Cornell University or the USDA.

Follow up studies

In 2022, we will send you your soil microbiome results and ask you to take a follow up questionnaire.

Privacy/Confidentiality/Data Security

Your data will be kept in a locked office and filing cabinet when not in use. A digital copy of your data will be stored on the cloud and/or servers at Cornell University. For digital storage, we will take all steps to protect your confidentiality to the degree permitted by the technology being used. Data kept on the cloud/servers will be password protected.

We will also: (1) de-identify datasets (separate identifiable information from the dataset linked only by a key); (2) maintain a list of all individuals who have access to the data; (3) never save your identifiable data on mobile devices; (4) only save identifiable data to approved encrypted cloud storage; (5) never transmit identifiable data via email; and (6) limited access to data to those authorized persons using an assigned account specific to them.

Your data will only be available to Dr. Elias H Bloom, and their supervisor, Dr. Clare Casteel.

Sharing De-identified Data Collected in this Research

De-identified data from this study will be shared with the research community to advance science. By current standards and known methods, no one will be able to identify you from the information we share. Despite these measures, we cannot guarantee anonymity of your personal data.

Future use of Identifiable Data or Specimens Collected in this Research

De-identified data may be used for future research without your consent. Data with your identifiable information, however, will not be distributed or used for future studies.

If you have questions

You may contact Dr. Bloom at ehb64@cornell.edu or at 607-255-0066. If you have any questions or concerns regarding your rights as a subject in this study, you may contact the Institutional Review Board (IRB) for Human Participants at 607-255-5138 or access their website at http://www.irb.cornell.edu. You may also report your concerns or complaints anonymously through Ethicspoint online at www.hotline.cornell.edu or by calling toll free at 1-866-293-3077. Ethicspoint is an independent organization that serves as a liaison between the University and the person bringing the complaint so that anonymity can be ensured.

Statement of Consent

Participation in the described research procedures is considered your implied consent to participate in the research. Please keep a copy of this form for your records.

Last Updated: September 20, 2021

SURVEY PREAMBLE

Before starting the survey, we need to verify some details. This is to make sure we reached the person intended to complete the survey. This will take 4 minutes.
Q1. Are you a primary operator on your farm? Acting as a primary operator includes handling day-to-day operations and making decisions regarding farming practices for crops.
Yes — Please go to Q2. No If NO , pass this survey on to a primary operator. If you are unable to pass the survey to a primary operator, check the box next to the statement for Q1 on the attached postcard and place the postcard in the mail. Do not complete this survey.
Q2. Is your farm certified organic?
☐ Yes → Please go to Q3 ☐ No →
If NO , check the box next to the statement for Q2 on the attached postcard and place the postcard in the mail. Do not complete this survey.
Q3. Do you grow vegetable and/or small fruit crops?
☐ Yes → Please go to Q4 ☐ No →
If NO , check the box next to the statement for Q3 on the attached postcard and place the postcard in the mail. Do not complete this survey.
Q4. Are you located in New York state?
Yes — Please go to Section A

If **NO**, check the box next to the statement for Q4 on the attached postcard and place the postcard in the mail. Do not complete this survey.

SECTION A: SOIL MICROBIOME SAMPLING INSTRUCTIONS



Next you will take your soil sample(s). Start by reviewing the do and don't table below. Then follow the 6 steps to take your soil sample(s). One sample can take 30 minutes to gather!

<u>Do</u>

- Sample from up to two (2) fields*
- Sample in the row and between plants in a vegetable and/or small fruit crops field
- Sample on a dry day
- Avoid unusual areas or crossing soil types
- Ship your sample within 1 week of collecting
- Store your soil at room temperature

Don't

- Don't sample from high tunnels or potting soil
- Don't mix soil from different fields
- Don't sample from the path or plant roots
- Don't sample when fields are wet
- Don't let your soil dry out in high temperatures
- Don't forget to send us your soil sample it's FREE!

Step 1. Collect your soil sampling supplies



Materials you need:

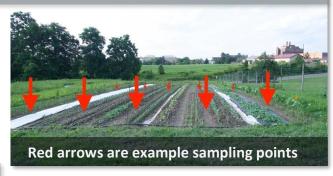
- (1) Shovel or spade (not included)
- (2) Bin or bucket (not included)
- (3) Trowel or Knife (not included)
- (4) Two (2) quart size sample bags (included)

Step 2. Go to the field

At the field:

(5) Pick 10 sub-sampling points

Tip: Avoid points that fall in unusual areas, within high tunnels, or that span across different soil types.



Step 3. Dig at the sub-sampling points





At each sub-sampling point:

- (6) Push shovel vertically into soil until your reach 6 inches
- (7) Tilt shovel back and lever the soil up
- (8) Use the trowel or knife to cut away a soil core
- (9) Place core in the bin or bucket
- (10) Repeat at each sub-sampling point (see Step 2)

^{*}We define a field as an area with similar conditions and management. Consider submitting two samples from fields with different management, soil types, or insect pressures.

Step 4. After you visit all of the sub-sampling points

Mix the sub-samples together:

- (11) Break down clods with your hands
- (12) Remove rocks, plastics, and organic matter
- (e.g., roots, weeds, earthworms, hay, etc.)





Step 5. Fill the sample bag



Grab handfuls of soil:

- (13) Place handfuls into the bag labeled "Sample 1"
- (14) Fill the bag to the marked line
- (15) Dump your extra soil in the field
- (16) For two samples, repeat Steps 1 5

Step 6. Send sample in the mail

To mail your sample:

- (17) Place sample(s) and questionnaire in provided envelope
- (18) Place the envelope in any USPS mailbox shipping is FREE





SECTION B. ABOUT THE FIELD YOU SAMPLED

In this section we ask you about the field If you have a second sample, you can rec take about 20 minutes to complete.			· · · · · · · · · · · · · · · · · · ·	
B1. What was the date you took the sample?	→ _	/	/	(MM/DD/YYYY)
B2. What is the closest physical address for th	e field?			
B3. About how many acres is this field? ——	·	acre	S	
B4. Which of the following irrigation methods that apply. Use the other option to list any other	-		-	r, if any? Choose all
☐ Drip ☐ Overhead (e.g., sprinkler) ☐ Ha	nd water	ing 🗌 Flood 🗌	None Otl	ner:
B5. Which of the following best describes you	r relatio	nship to the field	d? Choose one	
You own the field You lease the field from	n the land		o not own or le oyed by the owr	•
B6. Which of the following crops did you grow other option to list any other crops you grew.	in this	field in the last y	rear? Choose a	ll that apply. Use the
 □ Brassica crops (e.g., cabbage, kale, broccoli) □ Cucurbit crops (e.g., cucumber, watermelon, grade of the color of the	oer)	Umbel cro Chenopoo Aster crop Rosaceae	l crops (e.g., spi os (e.g., lettuce,	parsley, dill, fennel) nach, chard, beet) endive, salsify) bberry, strawberry)
B7. About what percent of the field was in cro	p produ	uction this year?		%
B8. Which of the following cover crops did yo that apply. Use the other option to list any other	•		•	rs, if any? Choose all
 Legumes (e.g., red clover, hairy vetch, sun hen Brassicas (e.g., forage radish, purple top turnip Buckwheat None) \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Cool season grasse Warm season grass Phacelia Other:		ye) ım, millet, sudangrass)

B9. Which of the following livestock have you rotated into this field in the last two years, if any? Choose				
all that apply. Use the other option to list any other livestock that were not listed.				
☐ Chickens ☐ Ducks ☐ Cattle ☐ Goats ☐ Sheep ☐ Hogs ☐ None ☐ Other:				
B10. Which of the following fertilizers have you applied to this field in the last year, if any? Choose all that apply. Use the other option to list any other fertilizers that you used.				
☐ Alfalfa meal ☐ Bat guano ☐ Feather meal ☐ Fish meal ☐ Bone meal ☐ Blood meal ☐ Cottonseed ☐ Fish emulsion ☐ Soybean meal ☐ Rock phosphate ☐ Kelp meal ☐ Greensand ☐ Langbeinite ☐ Potassium sulfate ☐ Compost ☐ None ☐ Other: ☐ Other:				
B11. Which of the following reduced or no-tillage practices have you used in this field in the last year, if any? Choose all that apply. Use the other option to list any other reduced tillage methods you used.				
 No-till (soil is undisturbed by any tillage equipment between plantings) Ridge-till (cultivator maintains permanent ridge for planting, wheel traffic in same lanes) Shallow tillage (tillage limited to the top 1-2 inches of soil) None Other: Zone tillage (narrow strips of tillage, bands where crops are planted) In-row subsoiling (soil surface residue left undisturbed, but tillage used underneath) Permanent beds (primary tillage is concentrated in beds, less disturbance in pathways) 				
B12. Which of the following mulches did you use in this field in the last year, if any? Choose all that apply. Use the other option to list any other mulches that were not listed.				
 ☐ Hay ☐ Stray ☐ Plastic mulch ☐ Weed barrier fabrics ☐ Biodegradable planting paper ☐ None 				
B13. Which of the following pre-planting practices did you use in this field in the last two years, if any? Choose all that apply. Use the other option to list any other pre-planting practices that were not listed.				
 □ Tarping (e.g., silage tarp or other non-transparent plastic) □ None □ Other: 				

	have you applied to the soil in this field in the past ther option to list any other microbial insecticides that
☐ Beauveria bassiana (e.g., BoteCHA ES)☐ Chromobacterium substugae (e.g., Grandevo)☐ Other:	☐ Isaria fumosorosea (e.g., Preferal, PFR-97) ☐ None
	les have you applied to the soil in this field for insect f any? Choose all that apply. Use the other option to list
Azadiractin (e.g., AzaGuard, Neemix)	Potassium silicate (e.g., Sil-Matrix LC)
☐ Iron phosphate (e.g., Bug-N-Sluggo)	Spinosad (e.g., Bug-N- Sluggo, Seduce)
☐ Hydrogen dioxide (e.g., OxiDate 2.0)☐ None ☐ Other:	Reynoutria sachaliensis extract (e.g., Regalia)
B16. State the yield damage (0 - 100%) in this field if there was no pest damage in this field. →	that you think was caused by insect pests. Indicate 0%
B17. List the insect pests responsible for this dama	ge? Only answer this if you gave a value > 0 % for B16.

SECTION C: ABOUT YOU AND YOUR FARM

Next, we want to know more about you and the demographics of the study participants. This se				
C1. What is your age? years old				
C2. Are you a first-generation farmer? First generati	on farmers d	o not have	parents that	were farmers.
☐ Yes ☐ No				
C3. What is the highest level of school you have con	npleted? Cho	ose only o	ne.	
☐ Less than 12 years ☐ Some college, no ☐ High school diploma ☐ Associate's degree	-		elor's degree uate degree	
C4. Do you have a degree in agriculture or a related	field? Examp	oles of rela	ted fields incl	ude horticulture.
☐ Yes ☐ No				
C5. Below is a table of information sources about fa would use, or would never use each. Choose one for			=	e used, are using
	Used in past	Used now	Would use	Never have and never will use
NOFA-NY				П
Rodale Institute				
Young Farmers Coalition				
For-profit consultant (e.g., a crop scout)				
Electronic newsletter (e.g., Cornell Small Farms Program)				
Print magazines (e.g., American Vegetable Grower)				
Books				
Social media (Twitter, Instagram, etc.)				
Optional: Use the other option to add another informati	on source.			
Other:	П	ПП	П	П
C6. Which of the following describes your role(s) on the farm? Choose all that apply. Use the other option to list any other roles that you perform. Use of heavy equipment				
Other: C7. Is farming your household's main source of inco		source is >	·	

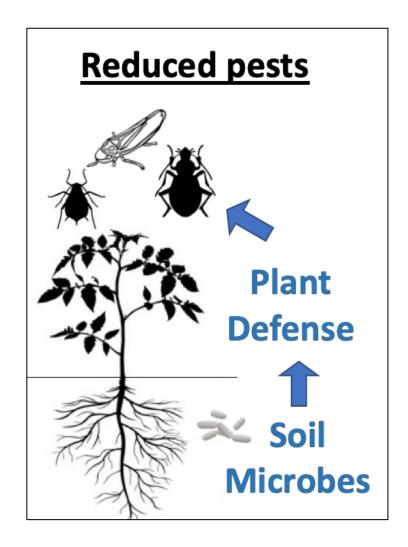
C8. How many total acres is your farm? Both certified and non-certified acres. — acres				
of certified la	nd is in vegetable/small fr	uit production?	acres	
our farm been	managed organically? —	→ye	ears	
nt belong to ye	our farm at the same locat	ion?		
rket (sell) you r produce.	r produce? Choose all that	apply. Use the other op	otion to list any other	
			Supermarkets	
ars? Choose of the correction organic certification	nly one. ation ation and add a further certifi	ication (e.g., Regenerative		
llowing best d	escribes what will likely h	appen to your farm ope	eration in 10 years?	
	of certified la our farm been at belong to you rket (sell) you r produce. CSA CSA CSA CSA Corganic certificatorganic certification	of certified land is in vegetable/small from been managed organically? — at belong to your farm at the same locate right (sell) your produce? Choose all that r produce. CSA Farmers Market CSA Farmers Market CSA Parmers Market CSA Organic certification Corganic certification Corganic certification and add a further certification	of certified land is in vegetable/small fruit production? our farm been managed organically? put belong to your farm at the same location? rket (sell) your produce? Choose all that apply. Use the other oper produce. CSA Farmers Market Wholesale llowing best describes what will likely happen to the certifications? Choose only one. organic certification organic certification and add a further certification (e.g., Regenerative)	

SECTION D: YOUR PRECEPTIONS OF SOIL MICROBES



This is the final section. We start by standardizing your knowledge of microbes. Then we evaluate your perceptions and factors influencing your adoption of practices that support the microbiome. This section will take 20 minutes to complete.

Our research shows organic farms promote soil microbes that enhance plant defenses and reduce pest populations. This process is displayed in the arrow diagram below.



SOIL MICROBE AND PLANT DEFENSE FACTS

- Soil microbes can be both fungi and bacteria
 - Soil microbes interact with plant roots
- Plants have chemical defenses (hormones) that turn off and on
 - Soil microbes can turn on plant chemical defenses
 - Plant chemical defenses naturally reduce pest pressures

D1. Indicate how important you believe each of the following factors are for pest-suppressive soil microbes on your farm. Select one option for each of the following statements.

	Not at all	Slightly	Somewhat		Extremely
Farming practices	important	important	important	important	important
Farming practices Irrigation					
Crop diversity (# of crops grown)					$\vdash \vdash \vdash$
Livestock rotation					
Fertilizer inputs (N, P, K)					
Compost applications					
Reduced or no-tillage					
	+ ot olimins	$\vdash \vdash$		+ ot olimins	H
Cover cropping Mulches (e.g., plastic mulch)	+ ot olimins	$\vdash \vdash$		+ ot olimins	H
	 	+ $+$		+ ot olimins	H
Pre-planting protocols (e.g., tarping)					
Microbial insecticides applied to soil (e.g., <i>Beauveria</i> spp.)					
Other pesticides applied to soil (e.g., Hydrogen dioxide)					
Soil properties					
Soil type (e.g., clay, sandy)					
Soil organic matter					
Farmer and farm characteristics					
Time in organic farming	 	$+$ \vdash	\bot	\perp	$\vdash \vdash \vdash$
Formal education in farming (e.g., degree in agriculture)					$\vdash \vdash$
Amount of certified land in vegetable/fruit production					
Factors outside of your farm					
Conventional pesticides applied to soil in bordering lands	$\perp \perp \perp$	$\perp \perp \perp$	$\perp \perp \perp \perp$	$\perp \perp $	$\vdash \sqcup \vdash$
Amount of natural areas in bordering lands					
Climate factors					
Increases in extreme weather events					
Changes in weather patterns (e.g., early and late frosts)					
Optional: Use the other option to list any other factors you	ı think influ	ience soil n	nicrobes.		
Other:					
D2. To what extent do you agree with the following styour farm? Select one option for each of the following		-	st-suppress	ive soil mi	crobes o
		Strongly D disagree		ther Agree e nor gree	e Strongl agree
Even though I cannot see soil microbes, I believe they enha suppression on my farm by boosting plant defenses.	nce pest				
The most effective way to promote soil microbes that enha suppression is using <u>farming practices</u> that support them.	nce pest				
The most effective way to promote soil microbes that enha suppression is using microbial inoculants (e.g., Beauveria sp					

D3. Indicate what would motivate your decision to adopt a new practice that supports pest-suppressive
soil microbes on your farm. Select one option for each of the following statements.

	Not at all	Slightly	Somewhat	Very	Extremely
	motivating	motivating	motivating	motivating	motivating
Reduced labor costs of controlling pests					
Easy integration with your existing practices					
Recommendation made by extension persons					
Recommendation made by <u>commercial advisor</u>					
Conversation with a neighbor					
Workshop at a conference (e.g., NOFA-NY, MOSES)					
Requested by a customer					
Benefits to the environment (e.g., species conservation)					
Increases in marketable yield					
Observable reductions in insect pest damage on your farm					
A microbe friendly farming labeling scheme for products					
Optional: Use the other option to list any other motivating factors.					
Other:					
D4. To what extent do you agree or disagree with the following statements about this project? Select one option for each of the following statements.					
		Strongly disagree		Neutral Ag	ee Strongly agree
I participated in this project because I want to know more a microbes on my farm.	about the so	oil 🔲			
I intend to use the practices discovered by this project to sumicrobes on my farm.	upport soil				

Thank you for participating in our soil microbiome project! Please insert this questionnaire and your soil sample(s) into the included mailing envelope and place the package in the mail. The postage is prepaid. If you have any questions or misplaced any of the materials and need replacements, please contact: Dr. Elias H Bloom Email: ehb64@cornell.edu Phone: 607-255-0066 If you have any additional comments, please write them in the space below.

Acknowledgements: We would like to thank the Dilmun Hill Student Organic Farm for allowing us to test our methods there, and the farmers and Cornell Cooperative Extension personnel that assisted with the VERSION 4 development of this questionnaire!

SECTION E: USE ONLY IF YOU TAKE A SECOND SOIL SAMPLE

recommend you sample a field with differen	this section to record the data for that field. We nt management, soil type, or insect pressure than your utes to complete if you choose to submit a second sample.
E1. What was the date you took the sample?—	→//(MM/DD/YYYY)
E2. What is the closest physical address for the f	field?
E3. About how many acres is this field? ——	acres
E4. Which of the following irrigation methods di that apply. Use the other option to list any other	id you use in this field in the last year, if any? Choose all irrigation methods you use.
☐ Drip ☐ Overhead (e.g., sprinkler) ☐ Hand	watering
E5. Which of the following best describes your re	elationship to the field? Choose one.
You own the field You lease the field from the	he landowner You do not own or lease the field; you are employed by the owner
E6. Which of the following crops did you grow ir other option to list any other crops you grew.	n this field in the last year? Choose all that apply. Use the
 □ Brassica crops (e.g., cabbage, kale, broccoli) □ Cucurbit crops (e.g., cucumber, watermelon, squ □ Solanaceous crops (e.g., tomato, potato, pepper □ Sweet corn □ Legume crops (e.g., beans, peas) □ Lamiaceous crops (e.g., basil, mint, thyme) □ Other: 	_
	grow in this field in the last two years, if any? Choose all
 Legumes (e.g., red clover, hairy vetch, sun hemp) Brassicas (e.g., forage radish, purple top turnip) Buckwheat None 	

E9. Which of the following livestock have you rotated into this field in the last two years, if any? Choose					
all that apply. Use the other option to list any other livestock that were not listed.					
☐ Chickens ☐ Ducks ☐ Cattle ☐ Goats ☐ Sheep ☐ Hogs ☐ None ☐ Other:					
E10. Which of the following fertilizers have you applied to this field in the last year, if any? Choose all that apply. Use the other option to list any other fertilizers that you used.					
☐ Alfalfa meal ☐ Bat guano ☐ Feather meal ☐ Fish meal ☐ Bone meal ☐ Blood meal ☐ Cottonseed ☐ Fish emulsion ☐ Soybean meal ☐ Rock phosphate ☐ Kelp meal ☐ Greensand ☐ Langbeinite ☐ Potassium sulfate ☐ Compost ☐ None ☐ Other: ☐ Other:					
E11. Which of the following reduced or no-tillage practices have you used in this field in the last year, if any? Choose all that apply. Use the other option to list any other reduced tillage methods you used.					
 No-till (soil is undisturbed by any tillage equipment between plantings) Ridge-till (cultivator maintains permanent ridge for planting, wheel traffic in same lanes) Shallow tillage (tillage limited to the top 1-2 inches of soil) None Other: Zone tillage (narrow strips of tillage, bands where crops are planted) In-row subsoiling (soil surface residue left undisturbed, but tillage used underneath) Permanent beds (primary tillage is concentrated in beds, less disturbance in pathways) 					
E12. Which of the following mulches did you use in this field in the last year, if any? Choose all that					
apply. Use the other option to list any other mulches that were not listed.					
 ☐ Hay ☐ Stray ☐ Plastic mulch ☐ Weed barrier fabrics ☐ Biodegradable planting paper ☐ None 					
E13. Which of the following pre-planting practices did you use in this field in the last two years, if any? Choose all that apply. Use the other option to list any other pre-planting practices that were not listed.					
☐ Tarping (e.g., silage tarp or other non-transparent plastic) ☐ Solarization (e.g., clear plastic)					
□ None □ Other:					

	des have you applied to the soil in this field in the past he other option to list any other microbial insecticides that
☐ Beauveria bassiana (e.g., BoteCHA ES)☐ Chromobacterium substugae (e.g., Grandevo)☐ Other:	☐ Isaria fumosorosea (e.g., Preferal, PFR-97) ☐ None
	ticides have you applied to the soil in this field for insect irs, if any? Choose all that apply. Use the other option to list
Azadiractin (e.g., AzaGuard, Neemix)	Potassium silicate (e.g., Sil-Matrix LC)
☐ Iron phosphate (e.g., Bug-N-Sluggo)	Spinosad (e.g., Bug-N- Sluggo, Seduce)
☐ Hydrogen dioxide (e.g., OxiDate 2.0) ☐ None ☐ Other:	Reynoutria sachaliensis extract (e.g., Regalia)
E16. State the yield damage (0 - 100%) in this fi if there was no pest damage in this field.	ield that you think was caused by insect pests. Indicate 0%%
E17. List the insect pests responsible for this da	amage? Only answer this if you gave a value > 0 % for E16.