How we build software

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Chief Architect – Smarter Care Development



Agenda

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Introduction

Me

- Paddy Fagan, BSc Advanced Software Engineering, UCD (and BAI Computer Electronic Engineering, TCD)
- 17+ years in software industry, 15 years in Cúram Software, 2+ years in IBM
- Career path: Developer, Team Leader, Manager, Architect

• IBM

- Over 100 years old, operates in 170+ countries, 400,000+ employees, annual revenues approx. \$93 billion.
- Cúram Social Program Management
 - Social and human services business application, first version released in 1999, used in agencies across the globe.

Smarter Care

 New offerings in development, bring experience from Cúram to new markets.



PROJECT LIFECYCLE

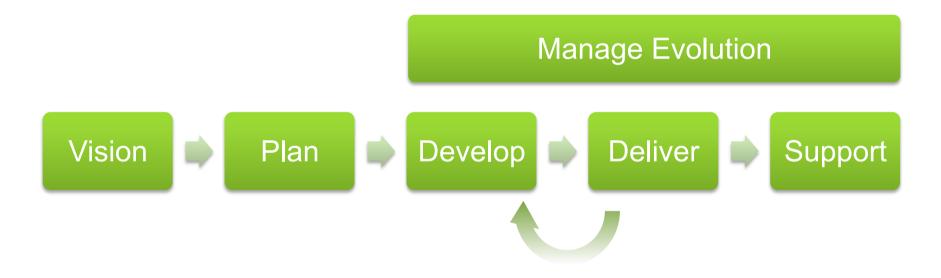


Project – more than software, more than engineering

- More than software
 - A successful project is about more than the software, its about
 - · What's the right offering
 - Getting it to market
 - Selling it
 - Supporting it
 - Evolving it
- More than engineering
 - A successful project team draws on many professions/disciplines
 - Project Management, Business, Design, Test, Sales & Marketing, Pricing, Legal



Lifecycle





Vision

- From expressed or assumed need(s) to a clear vision
 - IBM has a process called **Design Thinking**
 - Engineering, Business, Marketing and Design teams collaborate to produce a clear vision
 - The aim is to produce a 'to be' vision of how the users of the software should work
 - They use wiki's, Post Its™, screen mock ups, docs, presentations, etc
 - This phase also includes a 'Technical Foundation' where we start to elaborate the high-level technical activities that are needed.
- Understand and express the architectural risks
- A 'Hills Playback' is used to share and agree this vision with all stakeholders.



Plan

- From the vision to a set of activities
 - We map the vision down to story boards, folding in activities identified in the AD and in that identify the following (<u>link</u>)
 - EPICs (theme's, sub-hills)
 - Features (user identifiable features)
 - Plan Items (development iterations)
 - Stories (development sprints)
 - These get recorded in Rational Team Concert (Jazz)
 - This process also includes Test, Documentation (Information Development) and Deployment.
- A 'Playback 0' is used to share and agree this elaborated vision and plan with all stakeholders.

Develop

- Stories get developed, tested and business verified
 - Developers use: Eclipse, Ration Software Architect, RTC, tomcat, DB2,
 JUnit, Selenium, CheckStyle, mobile development tooling, etc
 - Builders run using Jenkins/Build Forge
 - Automated progression criteria, test pass, test coverage, policing
 - Scripting & Artifact repositories
 - Deployed for testing (WebSphere & DB2)
 - Functional Verification Test (FVT does it do what we said it would)
 - System Verification Test (SVT have the non functional requirements been met)
 - Business verification can a user met their business need.
 - Peer code reviews, sample reviews by senior developers.
- For each iteration there is a 'Playback N' to share and agree the content developed so far with all stakeholders.



Deliver

Continuous Delivery & Continuous Integration (from <u>link</u>)

Generic Continuous Delivery Model Jenkins Ped Jenkins Jenkins Jenkins Jenkins Jenkins Deployment Test CI polling Test Source Install Control Control Control Code Control Instal. RQM Control Control Continuous Deployment Build Test Infrastructure Request Request Request **IBM Internal Network** M Ju Cloud Infrastructure Test Tools Optimization Logic Determine Build type zone - Externa Trigger appropriate Test prep - Via Blue Install Control Chef Trigger appropriate Deploy prep\ - Via Red Install Control SOFTLAYER Build Cluster Provision Staging BVT Prep the Build Environment Environment FVT OS Install & IBM Comp Compile the source Middleware SVT Product Deploy Run packaging for final installer Final Validation Color Key Continuous Deploymen Test Deliver Build Object Framework Result PASS to Test Automation Build Automation Exec Switch to Test Automation Approval Production Artifact Deployment Automation Open defect Server Approvals / Compliance



Support

- Manage customer issues
 - What's an Issue, what's a Defect...?
 - Who has the knowledge to respond?
 - How can we change things to reduce the rate of issues?
 - What happens when things go badly wrong?
- Support organizations (L1/L2/L3)
- Common IBM structures and processes:
 - Service Requests (SR)
 - Problem Management Records (PMR)
 - Critical Situations (CritSits)



Manage Evolution

- Scheduling releases
 - iFix, FixPack, minor (0.0.X), major (0.X.0) & mod (X.0.0) releases
- Separate streams for parallel development
 - Means separate 'instances' of: Vision, Plan, Develop, Deploy, Support
 - Merging of streams
- Check-points for
 - Legal clearances (open source use, export regulations, third party licenses)
 - Patentable Content (22 years as leading recipient of US patents link)
 - Translation and globalization of content



DOING IT



Cúram

- Long running (and huge) product
 - Started development in 1997
 - Model Driven Architecture
 - Simplified development of JSP-based User Interface
 - More than 10,000 User screens
 - -3 million lines of Java code
- Development is more: Water-Agile-Fall
 - Development teams use scrum, but most activities have a big upfront design effort
 - The scale of the existing product, makes 'fit' a key issue
 - On premise (and customized) deployments, make for a classic release cycle.



Smarter Care

- New offerings
- Much more agile approach
- Still needs to 'fit' within the processes and checkpoints



Key considerations

- Scale: Doing it once in isolation is one thing, but each product version has it's own 'copy' of this life cycle.
- Everything is moving, all the time
- More people, means more 'lost' time managing and communicating among them



Summary

- IBM is a very large company
- There are processes, standards and checkpoints to offer standardization
- But, each project is an 'instance' of all these things.
- A project is more than software and needs more than engineers
- But even when there was a roomful of people in Cúram, the life-cycle, process and distinct disciplines where still needed.
 - Even if we didn't always know it, and sometimes learnt the hard way.



References

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- That story about the hospital and their failing systems "How Complex Systems Fail"