1) Import all necessary libraries

```
In [ ]: import numpy as np
import pandas as pd
import matplotlib.pyplot as plt
import seaborn as sns
```

2) Import the CSV

```
In [ ]: a=pd.read_csv("dim_customers.csv") #Loading Dataset into vaariable a and b
b=pd.read_csv("fact_spends.csv")
```

3) Check the dim_customers file and using describe function we get insight of the data

```
In [ ]: a.head()
                     # Top 5 data
Out[]:
            customer_id age_group
                                                    occupation gender
                                                                      marital status
                                                                                   avg_income
         0 ATQCUS0001
                             21-24 Mumbai
                                           Salaried IT Employees
                                                                 Male
                                                                            Married
                                                                                          49767
         1 ATQCUS0002
                                                                                          47336
                             21-24 Mumbai Salaried IT Employees
                                                                 Male
                                                                            Married
         2 ATQCUS0003
                                                                            Married
                                                                                          48851
                             21-24 Mumbai Salaried IT Employees
                                                                 Male
         3 ATQCUS0004
                             21-24 Mumbai Salaried IT Employees
                                                                 Male
                                                                            Married
                                                                                          45425
         4 ATQCUS0005
                             21-24 Mumbai Salaried IT Employees
                                                                 Male
                                                                            Married
                                                                                          46732
In [ ]: a.info()
       <class 'pandas.core.frame.DataFrame'>
       RangeIndex: 4000 entries, 0 to 3999
       Data columns (total 7 columns):
        #
           Column
                             Non-Null Count Dtype
                             4000 non-null
        0
            customer_id
                                               object
                             4000 non-null
            age_group
                                              object
        2
            city
                             4000 non-null
                                              object
                             4000 non-null
            occupation
                                              object
                             4000 non-null
            gender
                                              object
           marital status 4000 non-null
                                              object
        6
           avg_income
                             4000 non-null
                                              int64
       dtypes: int64(1), object(6)
       memory usage: 218.9+ KB
In []: a.describe(exclude='int')
Out[]:
                 customer_id age_group
                                           city
                                                         occupation gender marital status
                        4000
                                   4000
                                           4000
                                                              4000
                                                                      4000
                                                                                   4000
         count
                        4000
                                              5
                                                                                      2
         unique
                ATQCUS0001
                                  25-34
                                        Mumbai
                                                Salaried IT Employees
                                                                      Male
                                                                                 Married
                                   1498
                                                              1294
                                                                      2597
                                                                                   3136
           freq
                                           1078
```

In []: a.describe()

Out[]:	avg_income						
	count	4000.000000					
	mean	51657.032250					
	std	14690.140645					
	min	24816.000000					
	25%	38701.000000					
	50%	50422.000000					
	75%	64773.250000					
	max	86600.000000					

4) Check the fact_spends file to get insights using describe function we get insight of the data

```
In [ ]: b.info()
       <class 'pandas.core.frame.DataFrame'>
       RangeIndex: 864000 entries, 0 to 863999
       Data columns (total 5 columns):
                          Non-Null Count
        0
            customer_id 864000 non-null object
        1
            month
                           864000 non-null
                                             object
                           864000 non-null
            category
                                             object
        3
            payment_type 864000 non-null object
            spend
                           864000 non-null int64
       dtypes: int64(1), object(4)
       memory usage: 33.0+ MB
        b.describe()
        count 864000.000000
                  614 464994
         mean
                  661.571676
           std
                    6.000000
          min
          25%
                  191.000000
          50%
                  395 000000
          75%
                  793.000000
                10313.000000
        b.describe(exclude=int)
Out[]:
                 customer_id
                             month
                                     category
                                              payment_type
                      864000
                                      864000
                                                    864000
                             864000
         count
        unique
                       4000
                                  6
           top
                ATQCUS0001
                                May
                                     Groceries
                                                Net Banking
           freq
                        216
                            144000
                                        96000
                                                    216000
```

After seeing b.describe we can see there are 6 unique months, there are 864000 rows of data, 4 different payment types and 9 different catogories payment made.

And more importantly no non null values

Since we have Data of customer's average income permonth in Dataset A and Dataset B has the Spending data. Now we group the Dataset B based on the customer_id and we aggregate the columns on Spending data to sum it and month column on unique and Nunique

Grouping on Customer_id

Month - Unique (Generate column with list of all unique months as list)

Month - Nunique (Generate column with no of unique months)

Spend - Sum (Sum of all the spending total of a individual customer)

The purpose of nunique of months is to divide the spending column and get average spending of a customer avg_spend = spend /month_nunique

And using Average Spend we can merge the dataframe to dataset A

```
In [ ]: c = b.groupby(by='customer_id').agg({'month':'unique','spend':'sum'}) # Grouping Dataframe B and Aggregating c.reset_index(inplace=True)
In [ ]: c
```

```
0 ATQCUS0001
                             [May, June, July, August, September, October] 170545
            1 ATQCUS0002
                             [May, June, July, August, September, October] 168514
            2 ATQCUS0003
                             [May, June, July, August, September, October]
                                                                      157534
            3 ATQCUS0004
                             [May, June, July, August, September, October] 162655
              ATQCUS0005
                             [May, June, July, August, September, October]
                                                                      157296
         3995
               ATQCUS3996
                             [May, June, July, August, September, October]
                                                                       99589
         3996
               ATQCUS3997
                             [May, June, July, August, September, October]
                                                                       56264
         3997
               ATQCUS3998
                             [May, June, July, August, September, October]
                                                                       59760
         3998
               ATQCUS3999
                             [May, June, July, August, September, October]
                                                                       67142
         3999 ATQCUS4000
                             [May, June, July, August, September, October]
                                                                       53549
        4000 rows × 3 columns
         a_grp = b.groupby(by='customer_id')['month'].nunique().reset_index()
                                                                                          # Grouping dataset B and aggregating on
In [
         a grp
Out[]:
                customer_id
            0 ATQCUS0001
                                  6
            1 ATQCUS0002
                                  6
            2 ATQCUS0003
                                  6
            3 ATQCUS0004
            4 ATQCUS0005
                                  6
         3995 ATQCUS3996
                                  6
               ATQCUS3997
         3997 ATQCUS3998
                                  6
         3998 ATOCUS3999
                                  6
         3999 ATQCUS4000
        4000 rows × 2 columns
In []: a grp=pd.merge(left=c,right=a grp,on='customer id',how='inner') # Merging unique , nunique of months and spend
        a grp['spend avg']=a grp['spend']/a grp['month y'] # Dividing the spend column and nunique months
                customer id
                                                            month x
                                                                      spend month y
                                                                                          spend_avg
            0 ATQCUS0001
                             [May, June, July, August, September, October] 170545
                                                                                        28424 166667
            1 ATQCUS0002
                                                                                        28085.666667
                             [May, June, July, August, September, October] 168514
            2 ATQCUS0003
                                                                                        26255.666667
                             [May, June, July, August, September, October]
                                                                      157534
            3 ATQCUS0004
                             [May, June, July, August, September, October]
                                                                      162655
                                                                                        27109.166667
            4 ATQCUS0005
                             [May, June, July, August, September, October]
                                                                                        26216 000000
                                                                      157296
                                                                                     6
         3995
              ATQCUS3996 [May, June, July, August, September, October]
                                                                       99589
                                                                                        16598.166667
         3996
               ATQCUS3997
                             [May, June, July, August, September, October]
                                                                       56264
                                                                                         9377.333333
         3997
               ATQCUS3998
                             [May, June, July, August, September, October]
                                                                       59760
                                                                                     6
                                                                                         9960 000000
         3998
               ATQCUS3999
                             [May, June, July, August, September, October]
                                                                       67142
                                                                                     6
                                                                                        11190.333333
                                                                       53549
                                                                                         8924.833333
              ATQCUS4000
                             [May, June, July, August, September, October]
        4000 rows × 5 columns
In [ ]: a grp
```

month

spend

Out[]:

customer_id

```
0 ATQCUS0001
                             [May, June, July, August, September, October] 170545
                                                                                     6 28424 166667
            1 ATQCUS0002
                             [May, June, July, August, September, October] 168514
                                                                                        28085.666667
                                                                                     6
            2 ATQCUS0003
                             [May, June, July, August, September, October]
                                                                      157534
                                                                                        26255.666667
            3 ATQCUS0004
                             [May, June, July, August, September, October]
                                                                     162655
                                                                                        27109.166667
              ATQCUS0005
                             [May, June, July, August, September, October]
                                                                      157296
                                                                                     6
                                                                                        26216 000000
         3995
              ATQCUS3996
                             [May, June, July, August, September, October]
                                                                       99589
                                                                                        16598.166667
         3996
               ATQCUS3997
                             [May, June, July, August, September, October]
                                                                       56264
                                                                                         9377.333333
         3997
              ATQCUS3998
                             [May, June, July, August, September, October]
                                                                       59760
                                                                                     6
                                                                                         9960 000000
               ATQCUS3999
                             [May, June, July, August, September, October]
                                                                       67142
                                                                                     6
                                                                                        11190.333333
         3998
         3999 ATQCUS4000
                             [May, June, July, August, September, October]
                                                                       53549
                                                                                         8924.833333
        4000 rows × 5 columns
        b.groupby(by='customer_id').agg({'month':'unique','month':'nunique','spend':'sum'}).reset_index() # We can do
                customer_id month
                                     spend
            0 ATQCUS0001
                                  6
                                    170545
            1 ATQCUS0002
                                  6 168514
            2 ATQCUS0003
                                     157534
            3 ATQCUS0004
                                     162655
            4 ATQCUS0005
                                  6
                                     157296
         3995 ATQCUS3996
                                  6
                                      99589
               ATQCUS3997
                                      56264
         3997 ATQCUS3998
                                  6
                                      59760
         3998 ATQCUS3999
                                      67142
                                  6
         3999 ATQCUS4000
                                      53549
        4000 rows × 3 columns
        test = b.groupby(by='customer id').agg({'month':['unique','nunique'],'spend':'sum'}).reset index() # Or by this
Out[]:
                customer_id
                                                                        month
                                                                                spend
                                                              unique nunique
                                                                                  sum
            0 ATQCUS0001
                                                                            6 170545
                             [May, June, July, August, September, October]
            1 ATQCUS0002
                             [May, June, July, August, September, October]
                                                                               168514
            2 ATQCUS0003
                             [May, June, July, August, September, October]
                                                                              157534
                             [May, June, July, August, September, October]
            3 ATQCUS0004
                                                                               162655
                             [May, June, July, August, September, October]
             4 ATQCUS0005
                                                                               157296
            ...
         3995
               ATQCUS3996
                             [May, June, July, August, September, October]
                                                                            6
                                                                                99589
         3996 ATQCUS3997
                             [May, June, July, August, September, October]
                                                                            6
                                                                                56264
         3997
               ATQCUS3998
                             [May, June, July, August, September, October]
                                                                            6
                                                                                59760
              ATQCUS3999
                             [May, June, July, August, September, October]
                                                                                67142
         3999 ATQCUS4000
                             [May, June, July, August, September, October]
                                                                            6
                                                                                53549
        4000 rows × 4 columns
In [ ]: test.columns=['customer_id' , 'num_month', 'unique_month', 'spend']
                                                                                            # Selecting the columns to the datafra
```

month_x

spend month_y

spend_avg

Out[]:

test

customer_id

ut[]:		customer_id	num_month	unique_month	spend
	0	ATQCUS0001	[May, June, July, August, September, October]	6	170545
	1	ATQCUS0002	[May, June, July, August, September, October]	6	168514
	2	ATQCUS0003	[May, June, July, August, September, October]	6	157534
	3	ATQCUS0004	[May, June, July, August, September, October]	6	162655
	4	ATQCUS0005	[May, June, July, August, September, October]	6	157296
	3995	ATQCUS3996	[May, June, July, August, September, October]	6	99589
	3996	ATQCUS3997	[May, June, July, August, September, October]	6	56264
	3997	ATQCUS3998	[May, June, July, August, September, October]	6	59760
	3998	ATQCUS3999	[May, June, July, August, September, October]	6	67142
	3999	ATQCUS4000	[May, June, July, August, September, October]	6	53549
	4000 r	ows × 4 column	s		

a=a.merge(right=a_grp,on='customer_id',how='inner') # Merging the aggregations into to Dataset A on customer_id

In []: a.head()

Out[]:

:		customer_id	age_group	city	occupation	gender	marital status	avg_income	month_x	spend	month_y	spend_avg
	0	ATQCUS0001	21-24	Mumbai	Salaried IT Employees	Male	Married	49767	[May, June, July, August, September, October]	170545	6	28424.166667
	1	ATQCUS0002	21-24	Mumbai	Salaried IT Employees	Male	Married	47336	[May, June, July, August, September, October]	168514	6	28085.666667
	2	ATQCUS0003	21-24	Mumbai	Salaried IT Employees	Male	Married	48851	[May, June, July, August, September, October]	157534	6	26255.666667
	3	ATQCUS0004	21-24	Mumbai	Salaried IT Employees	Male	Married	45425	[May, June, July, August, September, October]	162655	6	27109.166667
	4	ATQCUS0005	21-24	Mumbai	Salaried IT Employees	Male	Married	46732	[May, June, July, August, September, October]	157296	6	26216.000000

In []: a.drop(columns=['month_x','spend','month_y'],inplace=True) # Droping the columns not needed

Out[]: customer_id age_group city occupation gender marital status avg_income spend_avg 0 ATQCUS0001 21-24 Mumbai Salaried IT Employees Male Married 49767 28424.166667 1 ATQCUS0002 21-24 Mumbai Salaried IT Employees Married 47336 28085.666667 Male 2 ATQCUS0003 21-24 Mumbai Salaried IT Employees Male 48851 26255.666667 Married 3 ATQCUS0004 21-24 Mumbai Salaried IT Employees Married 45425 27109.166667 Male 4 ATQCUS0005 21-24 Mumbai Salaried IT Employees Male Married 46732 26216.000000 Single 3995 ATQCUS3996 25-34 Chennai 68003 16598.166667 Business Owners Female 3996 ATQCUS3997 25-34 Chennai 33323 9377.333333 Freelancers Female Single 3997 ATQCUS3998 25-34 Chennai Freelancers Female Single 33336 9960.000000 3998 ATQCUS3999 25-34 Chennai 11190.333333 Freelancers Female Single 37453 3999 ATQCUS4000 25-34 Chennai Government Employees Female Single 50901 8924.833333

4000 rows × 8 columns

```
In [ ]: a['Income_util_prctg']=a.spend_avg/a.avg_income
```

Out[]:		customer_id	age_group	city	occupation	gender	marital status	avg_income	spend_avg	Income_util_prctg
	0	ATQCUS0001	21-24	Mumbai	Salaried IT Employees	Male	Married	49767	28424.166667	0.571145
	1	ATQCUS0002	21-24	Mumbai	Salaried IT Employees	Male	Married	47336	28085.666667	0.593326
	2	ATQCUS0003	21-24	Mumbai	Salaried IT Employees	Male	Married	48851	26255.666667	0.537464
	3	ATQCUS0004	21-24	Mumbai	Salaried IT Employees	Male	Married	45425	27109.166667	0.596790
	4	ATQCUS0005	21-24	Mumbai	Salaried IT Employees	Male	Married	46732	26216.000000	0.560986
	3995	ATQCUS3996	25-34	Chennai	Business Owners	Female	Single	68003	16598.166667	0.244080
	3996	ATQCUS3997	25-34	Chennai	Freelancers	Female	Single	33323	9377.333333	0.281407
	3997	ATQCUS3998	25-34	Chennai	Freelancers	Female	Single	33336	9960.000000	0.298776
	3998	ATQCUS3999	25-34	Chennai	Freelancers	Female	Single	37453	11190.333333	0.298783
	3999	ATQCUS4000	25-34	Chennai	Government Employees	Female	Single	50901	8924.833333	0.175337

4000 rows × 9 columns

```
In [ ]: a.to_csv('output.csv',index=False) # Exporting the Dataset as CSV for Tableau
```

Note: The Spend aggreagation can be simply divided by 6 but if there is a customer less than 6 months it might be problem and to keep it **dynamic** we divide total spend by nunique of months

Histogram Plots

```
In [ ]: plt.style.use('dark_background') # Dark Background
In []: fig, axs = plt.subplots(1,3,figsize=(15,4))
                                                                                               # Sub plots to keep all kind o
        axs[0].hist(a['avg_income'],color='g', label='Average Income')
                                                                                             # Histogram of Average Income
        axs[0].set_title('Average Income')
        axs[1].hist(a['spend_avg'],color='r', label='Average Spending')
                                                                                             # Histogram of Average Spending
        axs[1].set_title('Average Spending')
        axs[2].hist(a['Income_util_prctg'],color='orange',label='Income Utilization') # Histogram of Income Utilization
        axs[2].set_title('Income Utilization')
        plt.show();
                                                                                                    Income Utilization
                     Average Income
                                                            Average Spending
                                              1000
                                                                                       700
       800
                                               800
                                                                                       600
       600
                                               600
                                                                                       400
       400
                                               400
                                                                                       300
                                                                                       200
       200
                                               200
                                                                                       100
            30000 40000 50000 60000 70000 80000
```

In []: a.head()

]:		customer_id	age_group	city	occupation	gender	marital status	avg_income	spend_avg	Income_util_prctg
	0	ATQCUS0001	21-24	Mumbai	Salaried IT Employees	Male	Married	49767	28424.166667	0.571145
	1	ATQCUS0002	21-24	Mumbai	Salaried IT Employees	Male	Married	47336	28085.666667	0.593326
	2	ATQCUS0003	21-24	Mumbai	Salaried IT Employees	Male	Married	48851	26255.666667	0.537464
	3	ATQCUS0004	21-24	Mumbai	Salaried IT Employees	Male	Married	45425	27109.166667	0.596790
	4	ATQCUS0005	21-24	Mumbai	Salaried IT Employees	Male	Married	46732	26216.000000	0.560986

Count plots

Out[]

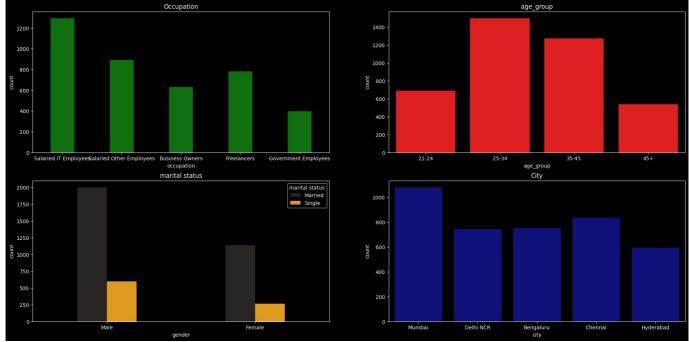
```
fig, axs = plt.subplots(2,2,figsize=(23,11))  # Sub plots

sns.countplot(x=a['occupation'],width=0.4,color='g',ax=axs[0,0]);
axs[0,0].set_title('Occupation')  # Count plotaxs[0,1].set_title('age_group'],order=['21-24', '25-34', '35-45', '45+'],color='r',ax=axs[0,1]); # Count Plotaxs[0,1].set_title('age_group')

sns.countplot(x=a.gender,hue=a['marital status'],width=0.4,palette='dark:orange',ax=axs[1,0]); # axs[1,0].set_title('marital status')

sns.countplot(x=a.city,color='darkblue',ax=axs[1,1]); # Count Plotaxs[1,1].set_title('City')

plt.show();
```



 $\label{eq:definition} \mbox{Data is Exported to Tableau Public and Further insigts are taken from it}$

Thank You!

Loading [MathJax]/jax/output/CommonHTML/fonts/TeX/fontdata.js